

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, June 21, 2016
6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and Chief Dan Hughes (Fullerton Police Department) led the pledge of allegiance to the flag. President Thornley reported the Board did not meet for Closed Session and therefore there was no report from Closed Session.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Hilda Sugarman, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mr. Jay McPhail,
Mrs. Susan Hume

Public Comments

Alison Nordyke, Coordinator of Educational Services, reported on the Commission on Accreditation Findings for the North Orange Teacher Induction Program Accreditation Site Visit. The Commission on Accreditation is the overseeing board for the California Commission on Teacher Credentialing. As a requirement, FSD's Induction Program must go through the same rigorous accreditation process as all University Systems in California. The NOC induction Program Received High marks in all 8 Common Standards, those that all institutional induction programs are held to, and all 6 program standards, which are specific to Fullerton. We had a favorable visit, and received a recommendation of Full Accreditation, which was accepted by the COA on Monday, June 13th in Sacramento, CA.

Introductions/Recognitions

Susan Hume, Assistant Superintendent of Business Services, and Dr. Bob Pletka honored Chief Dan Hughes for his ongoing support and commitment to the students in the Fullerton School District. Mrs. Hume shared that Chief Hughes has been an integral part of LOVE Fullerton, response to the Sandy Hook tragedy, OC Grip, SARB hearings, and for providing school resource officers. The leadership of Chief Hughes has made a positive and tremendous difference in the lives of students and the City of Fullerton. Dr. Pletka presented Chief Hughes a framed student artwork.

Egleth Nuncci representing the Pacific Drive School safety committee presented certificates of appreciation to: Chief Dan Hughes, Sergeant Kathryn Hamel, Corporal Gabriela Soto, Lieutenant Mike Chloebonski, Yolanda Castillo (Principal at Pacific Drive School), and Dr. Bob Pletka. On behalf of the committee she expressed their appreciation for the support that Pacific Drive School has received from the Fullerton Police Department and the Fullerton School District (FSD).

Dr. Craig Bertsch (Assistant Superintendent of Personnel Services), introduced Robyn Clemente (new Principal of Nicolas Junior High School), and Dr. Tracy Gyurina (new Principal at Sunset Lane School). Dr. Bertsch briefly shared their qualifications with the Board. Mrs. Clemente and Dr. Gyurina introduced their family and friends. In addition, Susan Hume announced and introduced Melissa Greenwood as the new Director of Business Services (she is replacing Steve Miller who retired).

Superintendent's Report

No report.

Information from the Board of Trustees

Trustee Sugarman - She commended Dr. Bob Pletka and Executive Cabinet for their hard work planning the iPersonalize training held at Hope International University from June 6-10 and June 13-17, 2016. She reported Dr. Pletka has a vision to revolutionize education that will benefit all students.

Trustee Berryman - She, too commended Dr. Pletka and his staff for the iPersonalize training that was very successful. She mentioned it is nice to see staff experience that "aha" moment during a training and also

thanked administration for taking advantage of summer to promote trainings for staff. Trustee Berryman shared she is pleased to see FSD bringing experts from other districts to share best practices with our staff.

Trustee Meyer- She reported it is important for staff to get the experience and training during the summer. She took a moment to remember Zoe Pilafas (retired teacher from the Fullerton School District and long-time member of the Fullerton Education Foundation).

Trustee Thompson- no report.

President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – Karen Allen – She thanked the Board of Trustees for their support of PTA Council. She is especially grateful for allowing PTA to be part of hiring process for assistant principals and principals. She thanked the Board and the District for their support for the student safety symposium during the 2015/16 school year. She reported Diana Trout is the new incoming PTA Council President beginning the 2016/17 school year.

FETA – no report.

CSEA – no report.

FESMA –no report.

Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to approve minutes of the Special meeting on June 1, 2016 and the Regular meeting on June 7, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to approve the consent items including revised consent item #1a (revised to include resignation of Diane Hoyt). The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0159 through J22C0160, J22D01066, J22M0325 through J22M0338, J22R1247 through J22R1334, J22T0009, J22V0178 through J22V0183, and J22X0381 through J22X0384, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 181116 through 181127 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 104563 through 104864 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11477 through 11522 for the 2015/2016 school year.

1g. Approve organizational memberships for 2016/2017.

1h. Approve/Ratify Amendment #4 to Contract #38018 with the Orange County Department of Education (OCDE) for implementation and software support of the SunGard Bi-Tech System for fiscal year 2016/2017.

1i. Approve Amendment No.1 for a one-year extension for multifunction printers and managed print service to ImageSource pursuant to RFP No. 2012/2013.03-PUR.

1j. Approve/Renew the purchase of furniture and accessories from Hawthorne School District's piggybackable Bid 13-14-1, awarded to Culver-Newlin, Inc., and Concepts School and Office Furnishings.

1k. Approve independent contractor agreement between Fullerton School District and Howard Prescott for consulting services for the 2016/2017 school year.

1l. Approve Agreement between the Fullerton School District and Atkinson, Andelson, Loya, Ruud & Romo

(AALRR) for in-person Mandated Child Abuse Reporter Training.

1m. Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2016/2017 school year

1n. Approve retainer agreement for legal services with Lozano Smith Attorneys at Law effective July 1, 2016 through June 30, 2017.

1o. Approve 2016/2017 Nonpublic School Master Contracts with Approach Learning and Assessment Centers, Inc. D.B.A. Olive Crest Academy, Beacon Day School, Blind Children's Learning Center, and Speech and Language Development Center.

1p. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Secure Transportation for non-emergency transportation for students effective July 1, 2016 through June 30, 2017.

1q. Approve 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

1r. Approve Memorandum of Understanding (MOU) between the Fullerton School District and the Whittier Area Cooperative Special Education Program (WACSEP) effective July 1, 2016 through June 30, 2017.

1s. Approve contract between the Fullerton School District and ExploreLearning Gizmos for 2016/2017.

1t. Approve contract between ClassLink and Fullerton School District for the 2016/2017 school year.

1u. Approve the annual license renewal of the Barracuda Spam Firewall for the 2016/2017 school year.

1v. Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2016/2017 fiscal year.

1w. Approve/Ratify Classified Personnel Report.

1x. Approve Classified tuition reimbursement.

1y. Approve Contract between the Fullerton School District and CloudCity for the 2016/2017 school year.

1z. Approve Agreement between Fullerton School District and Haiku Learning Management System (LMS) for 15,000 users for the 2016/2017 school year.

1aa. Approve contract between Fullerton School District and COMPAnion Corporation for the 2016/2017 school year.

1bb. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., for parent training for the 2016/2017 school year for Nicolas Junior High and Woodcrest Elementary School.

1cc. Approve Independent Contractor Agreement between Fullerton School District and Wes Kreisel to provide professional level videos for 2016/2017 school year.

1dd. Approve annual license renewal of the Barracuda Email Archiver for 2016/2017 school year.

1ee. Approve Contract between Fullerton School District and Pearson, Inc., for PowerSchool support effective July 15, 2016 through July 14, 2017.

1ff. Approve purchase agreement between the Fullerton School District and Cogmation Robotics for the 2016/2017 school year.

1gg. Approve three-year agreement between Fullerton School District and YouthTruth for customized survey services from July 1, 2016 through June 30, 2019.

1hh. Approve Amendment to Summer #FSDGENIUSACADEMY Program for Fullerton School District students to add an additional session from July 18 – August 5, 2016.

Public Hearing

Trustee Thornley conducted a public hearing at 6:44 p.m. to allow for public comment regarding the adoption of the Proposed 2016/2017 Local Control Accountability Plan (LCAP) prior to final adoption on June 21, 2016. Karen Allen (LCAP Committee member) reported she is grateful that FSD allows parents to be involved with the LCAP process from the beginning. She appreciates the LCAP Committee was comprised of parents from various sites.

Veronica Moran (LCAP Committee member) thanked the Board for including parents in the LCAP process; she commented how appreciative she was for reaching goals such as the hiring of health clerks for sites and STEM/STEAM programs.

Alma Chavez (LCAP Committee member) expressed her heartfelt appreciation for being part of the LCAP Committee.

Egleth Nuncci (LCAP Committee member) stated how important it is for parents to work together for the well-being of the students. She thanked the Board of Trustees and Cabinet for their support in implementing a Dual Immersion program at FSD and putting students first.

Laura Gonzalez (FSD staff member and translator for the LCAP Committee) stated she is very proud of the parents who are second language learners and their passion to be involved in LCAP.

Hearing no further comments, the public hearing was closed at 6:54 p.m.

Public Hearing

Trustee Thornley conducted a public hearing at 6:55 p.m. to allow for public comment regarding Fullerton School District's 2016/2017 Budget on June 21, 2016. Hearing no public comments, the public hearing was closed at 6:56 p.m.

Discussion/Action Items

2a. Adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2016/2017, 2017/2018, 2018/2019 and Annual Update for 2015/2016.

Trustee Berryman expressed her appreciation for bringing parent engagement into the LCAP process. Trustee Sugarman stated that transparency is important. It was then moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2016/2017, 2017/2018, 2018/2019 and Annual Update for 2015/2016.

2b. Adopt the proposed 2016/2017 budget—all funds.

It was moved by Beverly Berryman, seconded by Hilda Sugarman and carried 5-0 to adopt the proposed 2016/2017 budget—all funds. Transportation needs through Special Education was discussed.

2c. Approve Revised Board Policies 0420.4 and New Board Policies 0420.41, 0420.42, 0420.43

Revised:

BP 0420.4 Charter Schools

New:

BP 0420.41 Charter School Oversight

BP 0420.42 Charter School Renewal

BP 0420.43 Charter School Revocation

It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 approve Revised Board Policies 0420.4 and New Board Policies 0420.41, 0420.42, 0420.43

2d. Adopt Resolution #15/16-23 regarding the Education Protection Account.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to adopt Resolution #15/16-23 regarding the Education Protection Account.

2e. Approve California School Employees Association's (CSEA), Chapter 130, proposal to negotiate with Fullerton School District for 2016/2017.

It was moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve California School Employees Association's (CSEA), Chapter 130, proposal to negotiate with Fullerton School District for 2016/2017.

2f. Adopt Resolution #16/17-21 and approve 2016/2017 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2016 through June 30, 2017.

It was moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 5-0 to adopt Resolution #16/17-21 and approve 2016/2017 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2016 through June 30, 2017.

2g. Adopt Resolution #16/17-22 and approve 2016/2017 Child Development State Preschool Contract effective July 1, 2016 through June 30, 2017.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to adopt Resolution #16/17-22 and approve 2016/2017 Child Development State Preschool Contract effective July 1, 2016 through June 30, 2017.

Administrative Report:

3a. First Reading of Revised Board Policies

Revised:

Community Relations

BP 1240 Volunteer Assistance

Personnel

BP 4040 Employee Use of Technology

Instruction

BP 6173 Education for Homeless Children

This is the first reading of revised board policies and the Board will approve these board policies at the July 26, 2016 Board Meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Thornley adjourned the Regular meeting on June 21, 2016 at 7:08 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Special Meeting of the Board of Trustees
Tuesday, June 28, 2016, 8:30 a.m.
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California 92833

Minutes

Call to Order and Pledge of Allegiance

President Thornley called a Special meeting of the Fullerton School District Board of Trustees to order at 8:33 a.m. and she led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson,
Lynn Thornley

Public Comments

No public comments.

Discussion/Action Item

2a. Adopt Resolution #15/16-24 calling for Board of Trustees' election to be held on November 8, 2016.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to adopt Resolution #15/16-24 calling for Board of Trustees' election to be held on November 8, 2016.

Adjournment

President Thornley adjourned the Special meeting on June 28, 2016 at 8:34 p.m.

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, July 26, 2016
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions

Cristina Centeno, Assistant Principal, Robert C. Fisler School
Emma Den Hartog, Assistant Principal, Orangethorpe School
Damian Ibarra, Accounting Supervisor, Business Services

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting June 21, 2016
Special Meeting June 28, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees’ appreciation to all donors.

- 1c. Approve/Ratify purchase orders numbered J22C0161 through J22C0163, J22M0339 through J22M0349, J22R1335 through J22R1356, J22V0186, J22X0385 through J22X0387, and J22Z0069 for the 2015/2016 fiscal year; K22C0001 through K22C0003, K22D0001 through K22D0026, K22L0001, K22M0002 through K22M0056, K22R0001 through K22R0071, K22V0001 through K22V0021, K22X0001 through K22X0139, K22Y0001 through K22Y0044, and K22Z0001 through K22Z0066 for the 2016/2017 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 181128 through 181143 for the 2015/2016 school year and purchase orders numbered 190000 through 190052 for the 2016/2017 school year.
- 1e. Approve/Ratify warrants numbered 104865 through 105436 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11523 through 11549 for the 2015/2016 school year.
- 1g. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2016-June 30, 2016).
- 1h. Approve salary schedules for the 2016-2017 school year.
- 1i. Approve Independent Contractor Agreement between Fullerton School District and Margy Price for the 2016/2017 school year.
- 1j. Approve Committee on Assignments recommendation for 2016/2017.
- 1k. Approve/Ratify Classified Personnel Reports.
- 1l. Approve/Ratify purchase order numbered K40X0001 for the 2016/2017 fiscal year for District 40 (Van Daele).
- 1m. Approve/Ratify purchase orders numbered K48R0001 and K48X0001 for the 2016/2017 fiscal year for District 48 (Amerige Heights).
- 1n. Approve/Ratify warrant number 1105 for the 2015/2016 school year (District 40, Van Daele).
- 1o. Approve/Ratify warrants numbered 1170 through 1171 for the 2015/2016 school year (District 48, Amerige Heights).
- 1p. Approve Additive Change Orders #1, #2, and #3 for American Technologies, Inc., for Asbestos Abatement at Parks Jr. High School, FSD-15-16-GFR-01.
- 1q. Approve Additive Change Order #1 for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.
- 1r. Approve the upgrade of Harris School Solutions software, hardware, support, and maintenance.
- 1s. Approve renewal of contract between Fullerton School District and Stix Holdings, LLC, doing business as Pick Up Stix for the 2016/2017 school year.
- 1t. Approve award of contract between Fullerton School District and P&R Paper Supply Co. for the 2016/2017 school year.
- 1u. Approve Agreement between Fullerton School District and Food Finders, Inc., for the 2016/2017 school year.
- 1v. Approve piggyback bid between Fullerton School District and Gold Star Food, Inc., from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Frozen and Refrigerated Foods and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.

- 1w. Approve piggyback bid between Fullerton School District and Hollandia Dairy, Inc., from Val Verde Unified School District Food Service Agency Piggybackable Bid No. FS 15/16-02 for Milk, Dairy Fruit Juices, and Ice Cream Products.
- 1x. Approve the piggyback bid for San Bernardino County Superintendent of Schools Bid No. 14/15-0909 for the purchase of furniture systems and stand-alones.
- 1y. Approve/Renew purchase of instructional supplies from Placentia-Yorba Linda Unified School District Bid No. 214-04 for the purchase of just-in-time classroom and office supplies.
- 1z. Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips, effective July 27, 2016 through June 30, 2017.
- 1aa. Approve contract with Transportation Charter Services to provide transportation for field trips, effective July 27, 2016 through June 30, 2017.
- 1bb. Adopt Resolutions numbered 15/16-B046 through 15/16-B053 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1cc. Approve award of contract between Fullerton School District and PJ of Southern California, LP, doing business as Papa Johns Pizza for the Pizza Delivery Service for the 2016/2017 school year.
- 1dd. Approve/ratify Contract for E-Rate compliance services with CSM Consulting, Inc., effective July 1, 2016 through June 30, 2017.
- 1ee. Approve Independent Contractor Agreement between Fullerton School District and Chris Haskell for the 2016/2017 school year.
- 1ff. Approve Classified tuition reimbursement.
- 1gg. Approve Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) Leadership Institute offered in-state and out-of-state at various locations during the 2016/2017 school year.
- 1hh. Approve Agreement between The Regents of the University of California and Fullerton School District for Behavioral Support Services effective August 1, 2016 through July 30, 2017.
- 1ii. Approve Consultant Agreement between Fullerton School District and The Regents of the University of California at Los Angeles (UCLA) Graduate School of Education and Information Studies-Center X to provide professional development in Cognitively Guided Instruction (CGI) for K-6 teachers and administrators for the 2016/2017 school year.
- 1jj. Approve Independent Contractor Agreement between Fullerton School District and Misty Campos and Christina Baroldi to provide Commonwealth teachers with follow-up training on Guided Language Acquisition Design (GLAD) with technology integration on August 3, 2016.
- 1kk. Approve 2016/2017 Independent Contractor Agreements with Allied Interpreting Service, Inc., Child Shuttle, Dayle McIntosh Center, Deborah Neuhoff, Goodwill Industries of Orange County (ATEC), and Marshall B. Ketchum University.
- 1ll. Approve Agreement between Fullerton School District and Marco A. Sanchez, Ed.D., to provide coaching and support for Nicolas Junior High School administration on the use of the Data Driven Decision Making Student Success Protocol™ during the 2016/2017 school year.
- 1mm. Approve 2016/2017 Nonpublic Agency Master Contracts with ACES: Comprehensive Educational Services, Inc., Advantage On Call, Behavioral Health Works, Inc., Cornerstone Therapies, Gallagher Pediatric Therapy, Invo Healthcare Associates, Procure Therapy, Inc., Speech Bananas, Staffrehab, and Therapists Unlimited: A Division of Careerstaff Unlimited, Inc.

1nn. Approve 2016/2017 Agreement between Fullerton School District and Premier Healthcare Services, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective August 8, 2016 through June 30, 2017.

1oo. Approve Agreement between Fullerton School District and Winsor Learning Inc., for teacher training on August 25, 2016 and August 26, 2016.

1pp. Approve Agreement between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide professional grant writing services for the 2016/2017 school year.

Discussion/Action Items:

2a. Approve Revised Board Polices

Revised:

Community Relations

BP 1240 Volunteer Assistance

Personnel

BP 4040 Employee Use of Technology

Instruction

BP 6173 Education for Homeless Children

2b. Adopt Resolution #16/17-01 authorizing the Director of Business Services to be appointed as custodian of the Revolving Cash Fund.

2c. Adopt Resolution #16/17-02 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2d. Adopt Resolution #16/17-03 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

2e. Adopt Resolution #16/17-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

2f. Adopt Resolution #16/17-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, August 23, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), rehire(s) and resignation(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JULY 26, 2016

NEW HIRE(S)

NAME/NAMES	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Emma Den Hartog	Assistant Principal / Orangethorpe	V/F	100	07/15/2016
Cristina Centeno	Assistant Principal / Fisler	V/F	100	07/01/2016
Megan Mitchell	3 rd & 4 th Combo / Orangethorpe	IV/1	100	08/03/2016
Rebecca Acosta	Rtl / Richman	IV/13	100	08/03/2016
Kacey Kim	Transitional Kindergarten/ Sunset Lane	IV/3	100	08/03/2016
Laura Perez	Preschool / Commonwealth	III/6	100	08/03/2016
Rebecca Robledo	SDC / Ladera Vista	IV/11	100	08/03/2016
Candice Wilson	SDC / Commonwealth	III/4	100	08/03/2016
Christina Stevens	5 th & 6 th Combo / Golden Hill	II/9	100	08/03/2016

EXTRA DUTY ASSIGNMENT(S)

Lead School Psychologist

Approve 5% monthly stipend budget #0151154321-1201 effective July 1, 2016, for providing services as Lead School Psychologist for the following certificated personnel:

Ann Kim

Nicolas Jr. High "0" period Study Skills

NAME	ACTION	EFFECTIVE DATE
Ezequiel Paz	1/7 of per diem from budget #100	8/11/2015-5/26/2016

24th Annual National Two-Way Bilingual Immersion Conference

Approve stipend of \$120 per day, for three days, stipend not to exceed \$360, from budget 0122452221-1901, for participation in ATDLE 24th Annual National Two-Way Bilingual Immersion Conference on June 27- 29, 2016, for the following certificated personnel:

Rossana Fonseca

Junior High School Promotion

Approve contract hourly rate not to exceed three (3) hours, from budget number indicated below for Nicolas Jr High Promotion for the 2015/2016 school year on May 27, 2016, for the following certificated personnel:

William Gearhart (0110020101-1100)

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JULY 26, 2016**

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

iReady Summer Training

Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 27, 2016, for the following certificated personnel:

Rachael Harrison

Megan Mitchell

Corina Brewster

Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 28, 2016, for the following certificated personnel:

Leslie Taylor

Tristin Johnson

Mucio Vidales

Rebecca Acosta

iPersonalize

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1101 for attending in iPersonalize training on June 6, 2016, or June 13, 2016, for the following certificated personnel:

Megan Mitchell

Approve contract hourly rate not to exceed twenty-four (24) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 7-17, 2016, for the following certificated personnel:

Candace Di Bella

Megan Mitchell

Approve contract hourly rate not to exceed six (6) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 15, 2016, for the following certificated personnel:

Christine Stolo

Approve contract hourly rate not to exceed six (6) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 13, 2016, for the following certificated personnel:

Alison Demonteverde

Approve contract hourly rate not to exceed six (6) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 6-17, 2016, for the following certificated personnel:

Kyle Morita

Basic Literacy Training

Approve per diem hourly rate not to exceed fifteen (15) hours, from budget 0142054391-1201, for assisting in Basic Literacy Training on June 20-24, 2016, for the following certificated personnel:

Shannon Ambuehl

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JULY 26, 2016

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

Fisler Master Scheduling

Approve contract hourly rate not to exceed thirteen (13) hours, from budget 0130230101-1101, for Fisler Master Scheduling for the 2016/2017 school year on May 27 - 29, 2016, for the following certificated personnel:

Kyle Stava

Fern Drive Curriculum Design

Approve contract hourly rate not to exceed four (4) hours, from budget 0130213101-1101, for Curriculum Design for the 2016/2017 school year on August 1st or 2nd, 2016, for the following certificated personnel:

Karen Green
Kristen Campos
Ingrid Labutis
Kerri White
Leslie Taylor
Adriana George

Kelley Stewart
Deborah Ronstadt
Julie Sanchez
Jennifer Ahn
Nicole Drew
Sylvia Aldridge

Steve Welch
Elisa Kennedy
Meghan Phillips
Megan Holbrook
Joe Conti
Danielle Tavera

Steve Rabenston
Jeanie Kim
Kathleen Paiz

Ladera Vista Classroom Changes

Approve contract hourly rate not to exceed two and a half (2.5) hours, from budget 0130417101-1901, for changing classrooms on May 27, 2016, for the following certificated personnel:

Jillian Nagler

Go Math Training

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901, for participation in Go Math Training on June 22, 2016, for the following certificated personnel:

Julie Angelcor

Educational Services Summer Training Planning

Approve contract hourly rate not to exceed one hundred and twenty eight (128) hours, from budget 0121752211-1901, for planning of Educational Services summer trainings including Dual Language Academy, CELDT, Rtl, ELD, DELAC, and Thinking Maps for the 2016/2017 school year on July 1 - 29, 2016, for the following certificated personnel:

Rossana Fonseca

Implementation of Positive Behaviour Intervention and Supports

Approve stipend of \$120 per day for nineteen (19) days, stipend not to exceed \$2280, from budget 0121229101-1101 for participating in Implementation of Positive Behavior and Supports July 5-29, 2016, for the following certificated personnel:

Heidi Ferlin

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JULY 26, 2016

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

iReady Summer Training

Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 27, 2016, for the following certificated personnel:

Jessica DiLuigi
Stephanie Given
Kyle Williamson

Megan Holbrook
Sean Mominee

Writing Workshop I Summer Training

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0138552229-1901 for attending and participating in Writing Workshop I Summer Training, on July 13-15, 2016, for the following certificated personnel

Elizabeth Zoellner

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0138552229-1901 for attending and participating in Writing Workshop I Summer Training, on July 20-22, 2016, for the following certificated personnel

Sean Mominee

Writing Workshop II Summer Training

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in Writing Workshop II Summer Training, on July 11-12, 2016, for the following certificated personnel:

Crystal Coleman

Stephanie Given

Melanie Coyne

Transitional Kindergarten PLC Planning

Approve contract hourly rate not to exceed seven (7) hours, from budget 0138552229-1901, for attending Transitional Kindergarten PLC planning meeting on August 3, 2016, for the following certificated personnel:

Dori Skaggs

iPersonalize Implementation Training

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1101 for attending and participating in iPersonalize Implementation Training on August 1, 2016, for the following certificated personnel:

Meghan Phillips
Angela Platon
Sylvia Aldridge
Megan Holbrook
Danna Brookman
Karen Nelson
Caryl Phillips

Candace Di Bella
Danielle Bagger
Judith Beleber
Sandy Bordy
Yasmine Chavez
Tracy Ramont
Sarah Lee

Julia Barr
Shannon Glasby
Kyle Morita
Jesus Uribe
Paul Clemente
Carlos Donnelly
Tricia Hyun

Mary Smith
Andrew Montoya
Dona Miller
Pamela Ryno
Linda Kelley
Theresa Ryan

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JULY 26, 2016**

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

Energizing Employee Presentation

NAME	ACTION	EFFECTIVE DATE
Kyle Myers	Contractual hourly rate not to exceed 15 hours, budget #512	7/19/16-7/20/16

Summer Health Manual and SOMS/Clerks Meeting

NAME	ACTION	EFFECTIVE DATE
Jane Bockhacker	Contractual hourly rate not to exceed 30 hours, budget #125	6/06/16-7/22/16
Nancy Rader	Contractual hourly rate not to exceed 30 hours, budget #125	6/06/16-7/22/16

Pacific Drive Extended School Year – Special Education

NAME	ACTION	EFFECTIVE DATE
Joan Abumahad	Contractual hourly rate not to exceed 10 hours, budget # 123	6/03/16-6/15/16

Child Development Summer Trainings

NAME	ACTION	EFFECTIVE DATE
Maria Alarcon	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16
Margarita Hernandez	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16
Rachel Moralez	Contractual hourly rate not to exceed 15 hours, budget # 310	8/01/16-8/02/16
Laura Perez	Contractual hourly rate not to exceed 15 hours, budget # 310	8/01/16-8/02/16
Elizabeth Robles	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16
Vanessa Rosas	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16
Sandra Shearer	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16
Moyca Tellez	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16
Martha Flores	Contractual hourly rate not to exceed 37.5 hours, budget # 310	7/27/16-8/02/16
Brenda Ramos	Contractual hourly rate not to exceed 45 hours, budget # 310	7/27/16-8/03/16
Alicia David	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16
Lorena Paniagua	Contractual hourly rate not to exceed 22.5 hours, budget # 310	8/01/16-8/03/16

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JULY 26, 2016

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

Guided Language and Acquisition Development (GLAD) Training

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0122412101-1101 for participating in Guided Language and Acquisition Development (GLAD) on August 3, 2016, for the following certificated personnel:

Susan Stack-Kitley	Whitney Kean	Brenna Carreon	Katthryn Hranuelli
Susan Irwin	Arshiya Rasheed-Khan	Patricia Ascari	Lori Trotter
Darlene Naslund	Sandra Dellalonga	Robin McIndoo	Michelle Scofield
Elizabeth Zoellner	Gretchen Francisco	Ann Scott	Jeannette Lujan
Catalina Davis	Judith Knowles	Michelle Kim	

REHIRE(S)

Maria Alarcon	Sabra Colichio	Danielle Carrillo	Samantha Sanchez
Jana Albright	Lauren Comini	Michael Martinez	Kimberly Simpson
Natalie Alcaraz	Alicia David	Kristen McGann	Stephanie Hitz
Vanessa Aranda	Nicole Drew	David Myers	Dionna Spencer
Cari Bailey	Vanessa Duenas	Mary Nguyen	Sara Spero
Cara Baker	Kimberly Guerard	Jeffrey Oehlman	Moyca Tellez
Elizabeth Barrios	Rebecca Guerrero	Lorena Paniagua	Lorena Toone
Catherine Brewer	Monica Haynes	Melanie Pastrana	Christi Tucker
Elizabeth Brinkerhoff	Margarita Hernandez	Melissa Pepin	Eden Turner
Laura Bruce	Audrey Hodge	Esmeralda Pulido	Michelle Vasiliadis
Brenna Carreon	Christy Jones	Brenda Ramos	Jodi Watkins
Kelly Cattern	Stella Kim	Kimberly Reed	Jennafer Wegelin
Yasmine Chavez	John Konrad	Elizabeth Robles	Nicole Wenthur
Anna Choi	Alyssa Larnerd	Danica Rosales	Mona Wolfe
Kimberly Cleary-Horn	Dan Leelachat	Vanessa Rosas	Rosalyn Wolpert
Crystal Coleman	Tammie Lees	Kyle Ruiz	Alexander Yang

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Melissa Hooper	Resource / Sunset Lane	Resign	5/26/2016
Shannon Ambuehl	Program Specialist / Student Support Services	Resign	7/01/2016
Caterina Cater	Resource / Raymond	Resign	5/26/2016
Caitlyn Reynolds	SDC ED Mild/Mod / Fern Drive	Resign	7/19/2016
Jeffrey Schofield	Physical Education/ Beechwood	Resign	7/18/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on July 26, 2016.

Clerk/Secretary

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0161 THROUGH J22C0163, J22M0339 THROUGH J22M0349, J22R1335 THROUGH J22R1356, J22V0186, J22X0385 THROUGH J22X0387, AND J22Z0069 FOR THE 2015/2016 FISCAL YEAR; K22C0001 THROUGH K22C0003, K22D0001 THROUGH K22D0026, K22L0001, K22M0002 THROUGH K22M0056, K22R0001 THROUGH K22R0071, K22V0001 THROUGH K22V0021, K22X0001 THROUGH K22X0139, K22Y0001 THROUGH K22Y0044, AND K22Z0001 THROUGH K22Z0066 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0161 through J22C0163, J22M0339 through J22M0349, J22R1335 through J22R1356, J22V0186, J22X0385 through J22X0387, and J22Z0069 for the 2015/2016 fiscal year; K22C0001 through K22C0003, K22D0001 through K22D0026, K22L0001, K22M0002 through K22M0056, K22R0001 through K22R0071, K22V0001 through K22V0021, K22X0001 through K22X0139, K22Y0001 through K22Y0044, and K22Z0001 through K22Z0066 for the 2016/2017 fiscal year.

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 06/03/2016 TO 06/30/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0161	CALIFORNIA CHILD DEVELOPMENT	385.00	385.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22C0162	CALIFORNIA CHILD DEVELOPMENT	2,349.00	2,349.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22C0163	FULCRUM LEARNING SYSTEMS INC	2,699.95	2,699.95	0100000000 9330	Unrestricted / Prepaid Expenditures
J22M0339	ORANGE COUNTY PUBLIC SAFETY	5,600.00	5,600.00	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0340	LOWES HIW INC	1,319.64	1,319.64	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0341	CHARLES G HARDY INC	4,969.31	4,969.31	1453328819 4363	Deferred Maint Valencia Park / Materials and Supplies
J22M0342	ARCHITECTURE 9 PLLLP	7,446.25	7,446.25	2567150859 5805	Facilities Improvement Central / Consultants
J22M0344	TEAM INSPECTIONS	7,728.00	7,728.00	4067150851 5805	Facilities / Consultants
J22M0345	IMAGE APPAREL FOR BUSINESS INC	218.45	218.45	0153353819 4362	Plant Maintenance DC / Supplies Uniforms
J22M0346	M DAVIS PLUMBING AND	3,092.50	3,092.50	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0347	AMBIENT ENVIRONMENTAL INC	14,800.00	14,800.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0348	JOHN R BYERLY INC	816.25	816.25	2567110859 5805	Facilities Improvement Acacia / Consultants
J22M0349	JOHN R BYERLY INC	1,028.75	1,028.75	2567150859 5805	Facilities Improvement Central / Consultants
J22R1335	CONSTRUCTIVE PLAYTHINGS	1,382.05	1,382.05	1231552101 4310	PreSchool Center Prog Instr / Materials and Supplies Instr
J22R1336	STEWART, KIMBERLY	126.04	126.04	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
J22R1337	HIGGS, JOANN	82.80	82.80	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R1338	ROUNDS, CYNTHIA	33.92	33.92	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22R1339	ALIVE STUDIOS LLC	2,797.20	2,797.20	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
J22R1340	DIADDEZIO, MANDY	69.07	69.07	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R1341	GREAT BOOKS FOUNDATION, THE	4,750.00	4,750.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
J22R1342	HENRY, KRISTINA	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R1343	WESTMINSTER SCHOOL DISTRICT	29,313.30	29,313.30	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R1344	KRIESEL, WES	10,000.00	10,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22R1345	PARK, HAI MEE	346.00	346.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 06/03/2016 TO 06/30/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R1346	MURO, DORA	8.71	8.71	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22R1347	ACORN PAPER PRODUCTS COMPANY I	391.43	391.43	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R1348	PERRY, MEGAN	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R1349	DEMAIO, DANIELLE	59.92	59.92	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
J22R1350	BYBEE, RODGER W	2,500.00	2,500.00	0152657719 5805	Superintendent Discret / Consultants
J22R1351	BARAJAS, TERESA	95.10	95.10	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R1352	TATLEY, ALDIN AND LINDA	7,950.00	7,950.00	0142054201 5828	Special Ed Administration / Special Education Settlements
J22R1353	LAW OFFICE OF NICK DAVAEI	6,000.00	6,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
J22R1354	HOPE INTERNATIONAL UNIVERSITY	10,825.00	10,825.00	0153957729 4350	Management Support Discr / Materials and Supplies Office
J22R1355	BYRDSEED LLC	1,500.00	1,500.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
J22R1356	MCCORD, PAIGE MCGINTY	1,500.00	1,500.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
J22V0186	APPLE COMPUTER INC	251,451.00	675.00	4044150821 4310	Laptop Program District Office / Materials and Supplies
			250,776.00	4044150821 6410	Laptop Program District Office / New Equip Less Than
J22X0385	WHITTIER AREA COOPERATIVE	30,000.00	30,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
J22X0386	ANAHEIM UNION HIGH SCHOOL DIST	50,000.00	50,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
J22X0387	BEATTIE, ANDREW AND JENNIFER	6,000.00	6,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
J22Z0069	ARC DOCUMENT SOLUTIONS LLC	1,136.73	1,136.73	2567150859 5860	Facilities Improvement Central / Printing Outside Vendor
	Fund 01 Total:	188,893.39			
	Fund 12 Total:	1,382.05			
	Fund 14 Total:	4,969.31			
	Fund 25 Total:	10,427.98			
	Fund 40 Total:	266,098.64			
	Total Amount of Purchase Orders:	471,771.37			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES **07/26/2016**

FROM 06/03/2016 TO 06/30/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22M0002	AMERICAN FIRE SAFETY	17,285.00	+7,285.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0053	ARCHITECTURE 9 PLLLP	4,301.91	+1,976.25	2567150851 5805	Facilities / Consultants
J22M0274	RANCHO PACIFIC ELECTRIC INC	156,004.25	+112,764.25	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
J22M0333	JOHN R BYERLY INC	1,211.25	-723.75	4067150851 5805	Facilities / Consultants
			+1,211.25	4067150851 6200	Facilities / Buildings and Improve of Build
J22R1242	WONDER WORKSHOP	4,898.71	+1,011.68	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
J22S0014	ROCKWELL MEDICAL SUPPLY INC	452.73	-12.64	0100000000 9320	Unrestricted / Stores
J22Y0058	WORLDWIDE WASTE MANAGEMENT	1,310.00	+810.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Z0037	MONTGOMERY HARDWARE COMPANY	37,000.00	+3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
Fund 01 Total:			124,858.29		
Fund 25 Total:			1,976.25		
Fund 40 Total:			487.50		
Total Amount of Change Orders:			127,322.04		

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS
BOARD OF TRUSTEES 07/26/2016

FROM 06/03/2016 TO 06/30/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0134	ORANGE CNTY DEPARTMENT OF	597.00	597.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22D0728	SILICON MOUNTAIN MEMORY INC	753.41	753.41	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0942	LOWES HIW INC	45.27	45.27	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies
J22D0956	AMAZON.COM	892.92	892.92	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D1066	PROJECT WISDOM INC	499.00	499.00	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22M0321	L AND T INDUSTRIES INC	14,900.00	14,900.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
J22M0324	ARC DOCUMENT SOLUTIONS LLC	1,136.73	1,136.73	2567150859 5860	Facilities Improvement Central / Printing Outside Vendor
J22M0327	OMB ELECTRICAL ENGINEERS	3,500.00	3,500.00	4067150851 5805	Facilities / Consultants
J22M0331	REGENCY LIGHTING	8,115.72	8,115.72	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0334	DBMC INC	4,410.00	4,410.00	1453310859 5640	Deferred Maint Fac Acacia Sch / Repairs by Vendors
J22M0343	CDW.G	7,832.16	7,832.16	4067150851 5899	Facilities / Other Expenses

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

07/26/2016

FROM 06/03/2016 TO 06/30/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R1142	*** CONTINUED ***				
J22R1142	MULTIPLE MEASURES LLC	500.00	500.00	0122452101 5310	Title III Limited Engl Central / Dues and Memberships
J22R1199	MEDICAL PRODUCTS DIRECT	181.86	181.86	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
J22R1229	WINSOR LEARNING INC	5,500.00	5,500.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22R1265	MYSTERY SCIENCE INC	1,618.92	1,618.92	0100000000 9330	Unrestricted / Prepaid Expenditures
J22R1284	QUALITY OFFICE FURNISHINGS INC	590.10	590.10	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22V0132	A-Z BUS SALES	19,600.00	19,600.00	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
J22V0175	L AND T INDUSTRIES INC	9,223.20	9,223.20	4067150851 6200	Facilities / Buildings and Improve of Build
J22V0185	ZSPACE INC	23,853.92	9,489.92 14,364.00	0111922101 4310 0111922101 6410	Phelps Grant Pacific Dr / Materials and Supplies Instr Phelps Grant Pacific Dr / New Equip Less Than \$10,000
J22V0187	APPLE COMPUTER INC	247,449.00	26,865.00 220,584.00	0140955109 4310 0140955109 6410	Information Systems Serv Instr / Materials and Supplies Information Systems Serv Instr / New Equip Less Than
	Fund 01 Total:	302,081.40			
	Fund 14 Total:	4,410.00			
	Fund 25 Total:	9,252.45			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

07/26/2016

FROM 06/03/2016 TO 06/30/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		Fund 40 Total:	35,455.36		
		Total Amount of Purchase Orders:	351,199.21		

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0001	CALIFORNIANS DEDICATED TO EDUC	1,860.00	930.00	0132952101 5210	Aftt Schl Ed Sfty Grt Cohort 6 / Conferences and Meetings
			930.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
K22C0002	STAFF DEVELOPMENT FOR EDUCATOR	1,335.00	1,335.00	0121736101 5210	Title II Tchr Qlty St Juliana / Conferences and Meetings
K22C0003	BRIGHT START CHILD DEVELOPMENT	90.00	90.00	1208555271 5210	Fee Based Childcare Admin / Conferences and Meetings
K22D0001	EXPLORELEARNING	2,395.00	2,395.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
K22D0002	ROCHESTER 100 INC	920.16	920.16	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0003	STATEMENT SHIRTS	5,162.40	5,162.40	0130417129 4310	Physical Education LaderaVista / Materials and Supplies
K22D0004	CULVER NEWLIN INC	4,929.04	4,929.04	2567113859 4350	Facilities Improvement Fern / Materials and Supplies Office
K22D0005	VIRCO MANUFACTURING	17,424.40	3,912.23	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			3,912.20	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
			9,599.97	2567150851 4310	Facilities / Materials and Supplies Instr
K22D0006	PROJECT WISDOM INC	599.00	599.00	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0008	VIRCO MANUFACTURING	903.31	903.31	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0009	CULVER NEWLIN INC	2,598.61	2,598.61	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22D0011	VIRCO MANUFACTURING	1,773.95	1,773.95	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0012	PREMIER SCHOOL AGENDA	951.48	951.48	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0013	PREMIER SCHOOL AGENDA	644.76	644.76	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
K22D0014	ACHIEVE3000 INC	2,290.00	2,290.00	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Instr
K22D0015	EDGEWOOD PRESS INC	780.04	780.04	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0016	PREMIER SCHOOL AGENDA	303.30	303.30	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0017	EDGEWOOD PRESS INC	469.80	469.80	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0018	ROCHESTER 100 INC	874.80	874.80	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0019	PREMIER SCHOOL AGENDA	2,348.52	2,348.52	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0020	SCHOOL DATEBOOKS INC	2,154.83	2,154.83	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22D0021	LIEBERMAN TECHNOLOGIES	1,865.00	1,865.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0022	ART SUPPLY WAREHOUSE	3,240.00	1,944.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			1,296.00	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Instr
K22D0023	EDGEWOOD PRESS INC	913.60	913.60	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0024	EDGEWOOD PRESS INC	495.50	495.50	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
K22D0025	SCHOOL DATEBOOKS INC	3,442.91	2,000.00	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
			1,442.91	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0026	ROCHESTER 100 INC	1,270.08	1,270.08	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Instr
K22L0001	CLASS LEASING LLC	8,800.08	8,800.08	2567125819 5630	Facility Improve Rent Richman / Rents and Leases
K22M0002	PROGRESSIVE SURFACING	72,068.00	72,068.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0003	PROGRESSIVE SURFACING	41,441.00	41,441.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0004	PROGRESSIVE SURFACING	93,548.40	93,548.40	4064650851 6100	Redevelp Pass Through Admin / Sites and Site
K22M0005	PROGRESSIVE SURFACING	15,575.50	15,575.50	1453315819 5640	Deferred Maint Golden Hill / Repairs by Vendors
K22M0010	PROGRESSIVE SURFACING	19,078.50	19,078.50	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0011	FULLBLAST CONCRETE CUTTING INC	616.00	616.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0012	CITY SERVICE PAVING	14,800.00	14,800.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0017	AMBIENT ENVIRONMENTAL INC	8,600.00	8,600.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0018	GRAINGER INC, WW	753.84	753.84	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0019	GEARY PACIFIC SUPPLY	3,852.36	3,852.36	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs
K22M0020	MULCH MASTER	70,548.60	35,274.30	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			35,274.30	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22M0022	REGENCY LIGHTING	8,115.40	8,115.40	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
K22M0023	AMERICAN FIRE SAFETY	12,000.00	12,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0024	AIR FILTRATION SOLUTIONS	10,800.00	10,800.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0025	PROGRESSIVE SURFACING	11,998.50	11,998.50	2567150851 6200	Facilities / Buildings and Improve of Build

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22M0026	CDW.G	7,832.16	7,832.16	4067150851 5899	Facilities / Other Expenses
K22M0027	DBMC INC	13,732.15	13,732.15	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0028	OMB ELECTRICAL ENGINEERS	3,500.00	3,500.00	4067150851 5805	Facilities / Consultants
K22M0029	L AND T INDUSTRIES INC	14,900.00	14,900.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
K22M0030	FULLERTON, CITY OF	129,930.00	129,930.00	0154753849 5899	Grounds Discretionary / Other Expenses
K22M0031	ORANGE COUNTY PUBLIC SAFETY	32,400.00	32,400.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
K22M0032	DBMC INC	14,350.00	14,350.00	4064650851 6100	Redevelop Pass Through Admin / Sites and Site
K22M0033	PRO LINE GYM FLOORS INC	4,050.00	4,050.00	1453317859 5640	Deferred Maint Fac Ladera Vista / Repairs by Vendors
K22M0034	ACT SYSTEMS	2,100.00	2,100.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
K22M0035	MAINTENANCELOGIN	3,995.00	3,995.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
K22M0036	COALITION ADEQUATE SCHOOL HOUS	875.00	875.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
K22M0037	CASBO	270.00	270.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
K22M0038	PRESCOTT, HOWARD WILLIAM	10,000.00	10,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
K22M0039	EXECUTIVE MOVING SYSTEMS INC	704.00	704.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0040	RDM ELECTRIC CO., INC.	610,000.00	610,000.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0041	AMERICAN TECHNOLOGIES INC	999,250.00	999,250.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0042	WCCR CONSTRUCTION	234,000.00	234,000.00	2567118859 6100	Facilities Improvement Laguna / Sites and Site
K22M0043	PRO-CRAFT CONSTRUCTION, INC.	180,000.00	180,000.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0044	TIME AND ALARM SYSTEM	450,000.00	450,000.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0045	ASTRO PAINTING COMPANY INC	38,500.00	23,100.00 15,400.00	0153353859 6200 4064650851 6200	Maintenance Facilities DC / Buildings and Improve of Redevelop Pass Through Admin / Buildings and Improve of
K22M0046	SIGLER WHOLESALE DISTRIBUTORS	1,578.96	1,578.96	1453326819 4363	Deferred Maint Rolling Hills / Materials and Supplies
K22M0047	MIRACLE RECREATION EQUIPMENT C	6,081.20	6,081.20	1453325819 4363	Deferred Maint Richman School / Materials and Supplies
K22M0048	ORTCO INC	3,800.00	3,800.00	1453325819 5640	Deferred Maint Richman School / Repairs by Vendors

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22M0049	VISTA PAINT	857.52	857.52	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0050	DBMC INC	4,070.00	4,070.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0051	DBMC INC	4,410.00	4,410.00	1453310859 5640	Deferred Maint Fac Acacia Sch / Repairs by Vendors
K22M0052	JOHN R BYERLY INC	4,100.25	4,100.25	2567150851 5805	Facilities / Consultants
K22M0053	JOHN R BYERLY INC	4,312.75	4,312.75	2567110859 5805	Facilities Improvement Acacia / Consultants
K22M0054	GRAINGER INC, WW	3,618.06	3,618.06	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0055	HCI SYSTEMS, INC	975.00	975.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
K22M0056	TEAM INSPECTIONS	2,250.00	2,250.00	2567110859 5805	Facilities Improvement Acacia / Consultants
K22R0001	APPLE COMPUTER INC	607,872.00	607,872.00	0138455249 4310	Ed Services Media / Materials and Supplies Instr
K22R0002	DOCUMENT TRACKING SERVICES LLC	4,840.00	4,840.00	0130252101 5899	Resp to Interv Instr District / Other Expenses
K22R0003	CONSORTIUM ON REACHING EXCELLE	107.20	107.20	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
K22R0004	CALIFORNIA SCHOOL BOARDS ASSOC	3,520.00	880.00	0152055779 5310	Education Services Discret / Dues and Memberships
			880.00	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			880.00	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			880.00	0153750799 5310	Business Administration DC / Dues and Memberships
K22R0005	MIND INSTITUTE	2,999.00	2,999.00	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
K22R0006	CONSTRUCTIVE PLAYTHINGS	461.22	461.22	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0007	HEINEMANN PUBLISHING	206.50	206.50	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22R0008	FIRSTCALL OFFICE SOLUTIONS INC	1,107.00	1,107.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0009	CSI LEASING INC	93,651.98	908.31	2144116911 7438	Debt Service Payment Hermosa / Debt Service Interest
			9,870.00	2144116911 7439	Debt Service Payment Hermosa / Debt Service Principle
			360.64	2144120911 7438	Debt Service Payment Nicolas / Debt Service Interest
			3,918.84	2144120911 7439	Debt Service Payment Nicolas / Debt Service Principle
			6,623.22	2144130911 7438	Debt Service Payment Fisler / Debt Service Interest
			71,970.97	2144130911 7439	Debt Service Payment Fisler / Debt Service Principle
K22R0010	CALIF MUNICIPAL STATISTICS INC	350.00	350.00	0153050799 5805	Business Administration DC / Consultants

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0011	CAPITAL ONE PUBLIC FUNDING	529,365.00	184,365.00	0172050911 7438	Debt Service / Debt Service Interest
			345,000.00	0172050911 7439	Debt Service / Debt Service Principle
K22R0012	PROJECT LEAD THE WAY	750.00	750.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
K22R0013	VANTAGE LEARNING USA LLC	69,400.00	69,400.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22R0014	CURRICULUM ASSOCIATES LLC	368,789.76	245,861.07	0100000000 9330	Unrestricted / Prepaid Expenditures
			122,928.69	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22R0015	MARZANO RESEARCH LABORATORY	65,000.00	65,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22R0016	UZBL LLC	46,656.00	46,656.00	0138455249 4310	Ed Services Media / Materials and Supplies Instr
K22R0017	SOLIDARITY	839.80	839.80	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0018	CROWN TROPHY OF CYPRESS	2,580.40	2,580.40	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0019	CROWN TROPHY OF CYPRESS	2,580.40	2,580.40	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0020	CROWN TROPHY OF CYPRESS	6,426.00	6,426.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0021	GENERAL BINDING CORP	520.00	520.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22R0022	COMPLETE BUSINESS SYSTEMS	950.00	950.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22R0023	FULLERTON, CITY OF	44,809.50	44,809.50	0153750799 5899	Business Administration DC / Other Expenses
K22R0024	CROWN TROPHY OF CYPRESS	642.60	642.60	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0025	CROWN TROPHY OF CYPRESS	771.12	771.12	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0026	CROWN TROPHY OF CYPRESS	771.12	771.12	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0027	CROWN TROPHY OF CYPRESS	1,156.68	1,156.68	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0028	CROWN TROPHY OF CYPRESS	1,156.68	1,156.68	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0029	CROWN TROPHY OF CYPRESS	771.12	771.12	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0030	CROWN TROPHY OF CYPRESS	771.12	771.12	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0031	CROWN TROPHY OF CYPRESS	899.64	899.64	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0032	CROWN TROPHY OF CYPRESS	899.64	899.64	0152757789 4350	Administrative Assistant DC / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0033	CROWN TROPHY OF CYPRESS	128.52	128.52	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0034	CROWN TROPHY OF CYPRESS	128.52	128.52	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0035	CROWN TROPHY OF CYPRESS	257.04	257.04	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0036	CROWN TROPHY OF CYPRESS	257.04	257.04	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0037	CROWN TROPHY OF CYPRESS	642.60	642.60	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0038	CROWN TROPHY OF CYPRESS	642.60	642.60	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0039	CROWN TROPHY OF CYPRESS	642.60	642.60	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0040	COMPLETE BUSINESS SYSTEMS	950.00	950.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22R0041	COMPLETE BUSINESS SYSTEMS	1,900.00	1,900.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22R0042	COMPLETE BUSINESS SYSTEMS	1,900.00	1,900.00	0130425109 4310	Site Discr Instruction Richman / Materials and Supplies Instr
K22R0043	COMPLETE BUSINESS SYSTEMS	950.00	950.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
K22R0044	HEINEMANN PUBLISHING	33,925.97	33,925.97	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0045	GENERAL BINDING CORP	966.98	966.98	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22R0046	COMPLETE BUSINESS SYSTEMS	1,242.32	1,242.32	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22R0047	KAPLAN SCHOOL SUPPLY	1,526.85	1,526.85	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0048	PROJECT LEAD THE WAY	750.00	750.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22R0049	RENAISSANCE LEARNING INC	7,616.50	7,616.50	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
K22R0050	RENAISSANCE LEARNING INC	3,661.50	3,661.50	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22R0051	RENAISSANCE LEARNING INC	5,289.99	5,289.99	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Instr
K22R0052	AEROMARK	12.15	12.15	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22R0053	MARZANO RESEARCH LABORATORY	2,884.71	2,884.71	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0054	DISCOUNT SCHOOL SUPPLY	517.89	517.89	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
K22R0055	APPLE COMPUTER INC	8,138.40	8,138.40	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22R0056	DICK BLICK ART MATERIALS	2,079.95	2,079.95	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0057	CDW.G	56,250.00	56,250.00	0140955249 5800	Info Systems Serv Media DC / Other Contracted Services
K22R0058	AMAZON.COM	4,283.95	4,283.95	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22R0059	EMICS INC	1,200.00	1,200.00	0153050799 5899	Business Administration DC / Other Expenses
K22R0060	ORANGE CNTY DEPARTMENT OF EDUC	71,211.00	71,211.00	0153050799 5810	Business Administration DC / Data Processing Services
K22R0061	CALIFORNIA SCHOOL BOARDS ASSOC	3,520.00	880.00	0152055779 5310	Education Services Discret / Dues and Memberships
			880.00	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			880.00	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			880.00	0153750799 5310	Business Administration DC / Dues and Memberships
K22R0062	SMARTETOOLS INC	36,000.00	36,000.00	0153050799 5810	Business Administration DC / Data Processing Services
K22R0063	AMAZON.COM	822.31	822.31	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0064	AMAZON.COM	194.24	194.24	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0065	AMAZON.COM	322.92	322.92	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0066	AMAZON.COM	7,279.20	7,279.20	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0067	AMAZON.COM	2,055.96	2,055.96	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0068	CUMMINS ALLISON CORPORATION	261.27	27.99	0153050799 4350	Business Administration DC / Materials and Supplies
			233.28	0153050799 5630	Business Administration DC / Rents and Leases
K22R0069	APPLE COMPUTER INC	24,429.60	23,150.00	0111928101 6410	Phelps Grant Valencia Park / New Equip Less Than
			1,279.60	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R0070	APPLE COMPUTER INC	14,117.60	14,117.60	0130215101 6410	Resp to Interv Instr Golden / New Equip Less Than \$10,000
K22R0071	KAPLAN SCHOOL SUPPLY	8,950.31	8,950.31	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22V0001	AMAZON.COM	555.39	555.39	0130420189 4310	Arts Nicolas Jr High / Materials and Supplies Instr
K22V0002	CULVER NEWLIN INC	6,430.32	6,430.32	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than
K22V0003	L A STEELCRAFT PRODUCTS INC	1,953.36	229.33	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			1,724.03	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
K22V0004	CDW.G	210,280.00	35,590.00	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
			174,690.00	0140955109 6410	Information Systems Serv Instr / New Equip Less Than

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K22V0005	APPLE COMPUTER INC	247,449.00	26,865.00	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
			220,584.00	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0006	DEMCO INC	3,885.96	1,529.28	2567113859 4350	Facilities Improvement Fern / Materials and Supplies Office
			2,356.68	2567113859 6410	Facilities Improvement Fern / New Equip Less Than
K22V0007	ZSPACE INC	23,853.92	9,489.92	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
			14,364.00	0111922101 6410	Phelps Grant Pacific Dr / New Equip Less Than \$10,000
K22V0008	CDW.G	42,392.64	478.33	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
			2,347.83	0110313109 6410	Reimburse Fern Disc / New Equip Less Than \$10,000
			318.89	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			1,565.23	0111613101 6410	Donation Instruction Fern / New Equip Less Than \$10,000
			284.72	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			1,397.52	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
			2,847.20	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
			12,629.60	0121224101 6410	Title I Raymond Instruction / New Equip Less Than
			1,594.43	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			7,826.11	0130213101 6410	Resp to Interv Instr Fern Dr / New Equip Less Than
K22V0009	GOV CONNECTION	2,852.82	1,594.43	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
			7,826.11	0130413109 6410	Site Discr Instruction Fern Dr / New Equip Less Than
			284.72	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
			1,397.52	0130426109 6410	Site Discr Instruction Rolling / New Equip Less Than
			307.81	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22V0010	IMAGE SOURCE	3,616.92	2,545.01	0111925101 6410	Phelps Grant Richman School / New Equip Less Than
			3,024.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22V0011	GOPHER SPORT	4,665.00	592.92	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
			997.50	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22V0012	SCHNEIDER ELECTRIC BUILDINGS	4,247,771.43	3,667.50	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
			50,456.46	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
			2,733,195.05	0154553859 6200	CA Clean Energy Facilities / Buildings and Improve of
			83,170.40	0160690371 6200	Food Services / Buildings and Improve of Build

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K22V0012	*** CONTINUED ***		56,653.93	2567150851 6200	Facilities / Buildings and Improve of Build
			1,324,295.59	4067150851 6200	Facilities / Buildings and Improve of Build
K22V0013	APPLE COMPUTER INC	3,935.76	1,961.52	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			1,974.24	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22V0014	APPLE COMPUTER INC	1,102.68	1,102.68	0132952101 6410	Aft Schl Ed Sfty Grt Cohort 6 / New Equip Less Than
K22V0015	APPLE COMPUTER INC	2,595.84	2,595.84	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
K22V0016	L AND T INDUSTRIES INC	9,223.20	9,223.20	4067150851 6200	Facilities / Buildings and Improve of Build
K22V0017	CUSTOM LINE	6,453.00	6,453.00	1231552101 6410	PreSchool Center Prog Instr / New Equip Less Than
K22V0018	APPLE COMPUTER INC	52,588.80	26,000.00	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
			896.80	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
			25,692.00	0130426109 6410	Site Discr Instruction Rolling / New Equip Less Than
K22V0019	MCCOY AND MILLS FORD	25,551.69	25,551.69	0154753849 6550	Grounds Discretionary / Repl Equip Greater Than \$10000
K22V0020	MCCOY AND MILLS FORD	37,794.56	37,794.56	0153353819 6550	Plant Maintenance DC / Repl Equip Greater Than \$10000
K22V0021	MCCOY AND MILLS FORD	23,843.01	23,843.01	0153353819 6550	Plant Maintenance DC / Repl Equip Greater Than \$10000
K22X0001	SOUTHWEST SCHOOL SUPPLY	12,000.00	12,000.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22X0002	SOUTHWEST SCHOOL SUPPLY	5,400.00	5,400.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22X0003	SOUTHWEST SCIIHOO L SUPPLY	3,000.00	3,000.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22X0004	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22X0005	SOUTHWEST SCHOOL SUPPLY	20,000.00	10,000.00	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
			10,000.00	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
K22X0006	SOUTHWEST SCHOOL SUPPLY	8,000.00	4,000.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			4,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22X0007	SOUTHWEST SCHOOL SUPPLY	8,000.00	8,000.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22X0008	SOUTHWEST SCHOOL SUPPLY	7,000.00	7,000.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22X0009	SOUTHWEST SCHOOL SUPPLY	25,500.00	500.00	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies

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K22X0009	*** CONTINUED ***		2,500.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
			7,500.00	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Instr
			15,000.00	0130418109 4310	Site Discr Instr Laguna Road / Materials and Supplies Instr
K22X0010	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22X0011	SOUTHWEST SCHOOL SUPPLY	20,000.00	20,000.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
K22X0012	SOUTHWEST SCHOOL SUPPLY	10,000.00	10,000.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22X0013	SOUTHWEST SCHOOL SUPPLY	15,000.00	15,000.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22X0014	SOUTHWEST SCHOOL SUPPLY	20,000.00	10,000.00	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
			10,000.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22X0015	SOUTHWEST SCHOOL SUPPLY	5,000.00	5,000.00	0130252221 4350	Resp to Interv Staff Dev Discr / Materials and Supplies Offi
K22X0016	SMART AND FINAL STORES CORPORA	15,000.00	15,000.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22X0017	SOUTHWEST SCHOOL SUPPLY	10,000.00	10,000.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22X0018	HOME DEPOT, THE	10,000.00	10,000.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22X0019	SOUTHWEST SCHOOL SUPPLY	23,000.00	23,000.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
K22X0020	SOUTHWEST SCHOOL SUPPLY	8,000.00	3,600.00	0130211101 4310	Resp to Interv Instr Beechwood / Materials and Supplies
			4,400.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22X0021	SOUTHWEST SCHOOL SUPPLY	26,000.00	13,000.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
			13,000.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22X0022	SOUTHWEST SCHOOL SUPPLY	25,000.00	25,000.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22X0023	FULLERTON, CITY OF	31,460.13	31,460.13	2567150911 7439	Facil Impr Debt Service Maple / Debt Service Principle
K22X0024	DECISION INSIGHT LLC	16,125.00	16,125.00	2567150859 5805	Facilities Improvement Central / Consultants
K22X0025	US BANK	4,000.00	4,000.00	4067750851 5805	CC Facilities / Consultants
K22X0026	NIGRO AND NIGRO PC	1,200.00	1,200.00	0153050799 5805	Business Administration DC / Consultants
K22X0027	SOUTHWEST SCHOOL SUPPLY	13,000.00	13,000.00	0130220101 4310	Resp to Interv Instr Nicolas / Materials and Supplies Instr

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K22X0028	SOUTHWEST SCHOOL SUPPLY	25,000.00	25,000.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22X0029	MUCKENTHALER CULTURAL	9,000.00	9,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0030	ORANGE CNTY DEPARTMENT OF EDUC	10,000.00	10,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0031	COSTCO WHOLESALE	2,500.00	2,500.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22X0032	COSTCO WHOLESALE	1,500.00	1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22X0033	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22X0034	COSTCO WHOLESALE	700.00	700.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22X0035	COSTCO WHOLESALE	1,000.00	1,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22X0036	PAPER RECYCLING SHREDDING	1,000.00	1,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22X0037	OFFICE DEPOT BUSINESS SERVICE	2,000.00	2,000.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22X0038	COSTCO WHOLESALE	1,500.00	1,500.00	0130252221 4350	Resp to Interv Staff Dev Discr / Materials and Supplies Offi
K22X0039	STAPLES 0025724519	500.00	500.00	0130252221 4350	Resp to Interv Staff Dev Discr / Materials and Supplies Offi
K22X0040	CM SCHOOL SUPPLY COMPANY	2,000.00	2,000.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22X0041	APPLE COMPUTER INC	100,000.00	100,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0042	AT&T	10,000.00	10,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22X0043	COSTCO WHOLESALE	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0044	EPSON AMERICA INC	5,000.00	5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0045	FULLERTON HARDWARE	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0046	GRAYBAR ELECTRIC COMPANY	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0047	IMAGE SOURCE	280,900.00	500.00	0111555213 5640	Gifted Talented Ed Supervision / Repairs by Vendors
			4,800.00	0121221101 5640	Title I Orangethorpe Instr / Repairs by Vendors
			4,500.00	0121228101 5640	Title I Valencia Park / Repairs by Vendors
			1,920.00	0130230101 5640	Resp to Interv Instr Fisler / Repairs by Vendors
			12,000.00	0130410109 5640	Site Discretionary Inst Acacia / Repairs by Vendors
			12,000.00	0130411109 5640	Site Discr Instruction Beechwd / Repairs by Vendors

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K22X0047	*** CONTINUED ***				
			7,500.00	0130412109 5640	Site Discr Instr Commonwealth / Repairs by Vendors
			8,000.00	0130413109 5640	Site Discr Instruction Fern Dr / Repairs by Vendors
			15,000.00	0130415109 5640	Site Discr Instruction Golden / Repairs by Vendors
			10,000.00	0130416109 5640	Site Discr Instruction Hermosa / Repairs by Vendors
			12,000.00	0130417109 5640	Site Discr Instruction Ladera / Repairs by Vendors
			10,000.00	0130418109 5640	Site Discr Instr Laguna Road / Repairs by Vendors
			7,500.00	0130419109 5640	Site Discr Instruction Maple / Repairs by Vendors
			10,000.00	0130420109 5640	Site Discr Instruction Nicolas / Repairs by Vendors
			1,000.00	0130420279 5640	Site Discr Admin Nicolas / Repairs by Vendors
			3,200.00	0130421109 5640	Site Discr Instr Orangethorpe / Repairs by Vendors
			6,000.00	0130422109 5640	Site Discr Instr Pacific Drive / Repairs by Vendors
			12,000.00	0130423109 5640	Site Discr Instruction Parks / Repairs by Vendors
			14,000.00	0130424109 5640	Site Discr Instruction Raymond / Repairs by Vendors
			13,000.00	0130425109 5640	Site Discr Instruction Richman / Repairs by Vendors
			16,000.00	0130426109 5640	Site Discr Instruction Rolling / Repairs by Vendors
			15,000.00	0130427109 5640	Site Discr Instr Sunset Lane / Repairs by Vendors
			10,500.00	0130428109 5640	Site Discr Instr Valencia Park / Repairs by Vendors
			7,500.00	0130429279 5640	Site Discr Admin Woodcrest / Repairs by Vendors
			10,080.00	0130430109 5640	Site Discr Instruction Fidler / Repairs by Vendors
			300.00	0131655279 5640	Visual Performing Arts Adm Dis / Repairs by Vendors
			1,000.00	0132952101 5640	Afir Schl Ed Sfty Grt Cohort 6 / Repairs by Vendors
			500.00	0135555223 5640	BTSA Staff Development / Repairs by Vendors
			400.00	0140955249 5640	Info Systems Serv Media DC / Repairs by Vendors
			11,000.00	0142054201 5640	Special Ed Administration / Repairs by Vendors
			500.00	0150755359 5640	CELDT Testing Prg (Mandate) DC / Repairs by Vendors
			4,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
			4,000.00	0152055779 5640	Education Services Discret / Repairs by Vendors
			5,000.00	0152151749 5640	Personnel Serv Certificated DC / Repairs by Vendors
			400.00	0152258749 5640	Personnel Commission Discret / Repairs by Vendors
			1,000.00	0152657719 5640	Superintendent Discret / Repairs by Vendors
			11,000.00	0153050799 5640	Business Administration DC / Repairs by Vendors

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K22X0047	*** CONTINUED ***				
			600.00	0153150759 5640	Warehouse DC / Repairs by Vendors
			1,800.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
			9,000.00	0160690371 5640	Food Services / Repairs by Vendors
			3,400.00	1208555271 5640	Fee Based Childcare Admin / Repairs by Vendors
			500.00	8152451741 5640	Property and Liability / Repairs by Vendors
K22X0048	GROUP VERTICAL LLC	20,000.00	20,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0049	HOME DEPOT, THE	750.00	750.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0050	ORVAC ELECTRONICS	3,000.00	3,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0051	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22X0052	SOUTHERN CALIFORNIA EDISON	1,750,000.00	1,700,000.00	0154653821 5502	Utilities / Utilities Electricity
			50,000.00	0160690371 5502	Food Services / Utilities Electricity
K22X0053	SOUTHERN CALIFORNIA GAS COMPAN	50,000.00	40,000.00	0154653821 5503	Utilities / Utilities Natural Gas
			10,000.00	0160690371 5503	Food Services / Utilities Natural Gas
K22X0054	UPS	1,300.00	1,300.00	0140955249 5901	Info Systems Serv Media DC / Communications Postage
K22X0055	FRY'S ELECTRONICS	5,000.00	5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0056	ORANGE CNTY DEPARTMENT OF EDUC	2,000.00	2,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22X0057	HOME DEPOT, THE	400.00	400.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22X0058	SMART AND FINAL STORES CORPORA	250.00	250.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22X0059	COSTCO WHOLESALE	750.00	250.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			500.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22X0060	COSTCO WHOLESALE	1,000.00	1,000.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
K22X0061	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
K22X0062	STAPLES 0025724519	1,000.00	1,000.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
K22X0063	PAPER RECYCLING SHREDDING	200.00	200.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr

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K22X0064	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22X0065	HOLLANDER GLASS INC	5,000.00	5,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22X0066	HOLLANDER GLASS INC	2,500.00	2,500.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22X0067	AARDVARK CLAY AND SUPPLIES	2,500.00	2,500.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22X0068	LOWES HIW INC	1,000.00	1,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22X0069	SMART AND FINAL STORES CORPORA	2,000.00	2,000.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22X0070	U S POSTAL SERVICE	10,000.00	10,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
K22X0071	ORANGE COUNTY SANITATION DISTR	23,000.00	23,000.00	0154653821 5504	Utilities / Utilities Water
K22X0072	COSTCO WHOLESALE	500.00	500.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22X0073	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22X0074	CM SCHOOL SUPPLY COMPANY	500.00	500.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22X0075	ORANGE CNTY DEPARTMENT OF EDUC	3,700.00	3,700.00	0152950729 5800	Districtwide Expenditures / Other Contracted Services
K22X0076	SOUTHWEST SCHOOL SUPPLY	5,400.00	5,400.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
K22X0077	SOUTHWEST SCHOOL SUPPLY	800.00	800.00	0132952271 4350	Aftt Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Offi
K22X0078	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	1208555271 4350	Fee Based Childcare Admin / Materials and Supplies Office
K22X0079	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
K22X0080	SOUTHWEST SCHOOL SUPPLY	600.00	600.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0081	FULLERTON WATER DEPARTMENT, CI	278,000.00	275,000.00 3,000.00	0154653821 5504 0160690371 5504	Utilities / Utilities Water Food Services / Utilities Water
K22X0082	OFFICE DEPOT BUSINESS SERVICE	500.00	500.00	0132952271 4350	Aftt Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Offi
K22X0083	OFFICE DEPOT BUSINESS SERVICE	1,000.00	1,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22X0084	OFFICE DEPOT BUSINESS SERVICE	2,000.00	2,000.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
K22X0085	HOME DEPOT, THE	1,000.00	1,000.00	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22X0086	BEST BEST AND KRIEGER LLP	5,000.00	5,000.00	0153750799 5825	Business Administration DC / Legal Assistance

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K22X0087	DISCOVERY BENEFITS INC	2,500.00	2,500.00	0153050799 5899	Business Administration DC / Other Expenses
K22X0088	FEDERAL EXPRESS CORP	2,500.00	2,500.00	0152950729 5901	Districtwide Expenditures / Communications Postage
K22X0089	NIGRO AND NIGRO PC	46,000.00	46,000.00	0152550739 5835	Districtwide Financial Audit / Audit
K22X0090	PARKER AND COVERT LLP	30,000.00	30,000.00	0153750799 5825	Business Administration DC / Legal Assistance
K22X0091	SECTRAN SECURITY INC	5,000.00	5,000.00	0152950729 5899	Districtwide Expenditures / Other Expenses
K22X0092	SOUTHWEST SCHOOL SUPPLY	3,000.00	3,000.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22X0093	ALL CITY MANAGEMENT SERVICE	12,240.00	12,240.00	0153750799 5899	Business Administration DC / Other Expenses
K22X0094	READYREFRESH	26,000.00	26,000.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
K22X0095	AT&T	12,000.00	12,000.00	0154653821 5900	Utilities / Communications
K22X0097	M G DISPOSAL SYSTEMS	160,000.00	150,000.00	0154653821 5506	Utilities / Utilities Trash Disposal
			10,000.00	0160690371 5506	Food Services / Utilities Trash Disposal
K22X0098	METROLINK	18,000.00	18,000.00	0161050721 5899	Other Benefits / Other Expenses
K22X0099	SOUTHWEST SCHOOL SUPPLY	3,000.00	1,000.00	0153050799 4350	Business Administration DC / Materials and Supplies
			2,000.00	0153750799 4350	Business Administration DC / Materials and Supplies
K22X0100	STAPLES 0025724519	1,000.00	1,000.00	0153050799 4350	Business Administration DC / Materials and Supplies
K22X0101	VERIZON WIRELESS	1,000.00	1,000.00	0153750799 5900	Business Administration DC / Communications
K22X0102	ORANGE COUNTY REGISTER	1,500.00	1,500.00	0153750799 5830	Business Administration DC / Legal Advertising
K22X0103	TOTALFUNDS BY HASLER	45,000.00	45,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
K22X0104	ORANGE COUNTY REGISTER	450.00	450.00	0153050799 5830	Business Administration DC / Legal Advertising
K22X0105	SOLUTION TREE LLC	56,800.00	56,800.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
K22X0106	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
K22X0107	BUENA PARK PLAQUE AND TROPHY	600.00	600.00	0152258749 5895	Personnel Commission Discret / Service Awards
K22X0108	OCCUPATIONAL HEALTH CENTERS OF	7,000.00	7,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
K22X0109	ST JUDE HERITAGE HEALTH FOUNDA	7,000.00	7,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations

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K22X0110	CDT INC	2,200.00	2,200.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
K22X0111	ATKINSON ANDELSON LOYA RUDD RO	10,000.00	10,000.00	0152258749 5825	Personnel Commission Discret / Legal Assistance
K22X0112	STATE OF CALIFORNIA	12,000.00	12,000.00	0152258749 5880	Personnel Commission Discret / Fingerprinting
K22X0113	COSTCO WHOLESALE	1,500.00	1,500.00	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22X0114	COSTCO WHOLESALE	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22X0115	COSTCO WHOLESALE	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0116	COSTCO WHOLESALE	1,500.00	1,500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22X0117	CM SCHOOL SUPPLY COMPANY	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0118	LOWES HIW INC	500.00	500.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0119	LOWES HIW INC	1,000.00	1,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0120	LOWES HIW INC	1,000.00	1,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22X0121	SMART AND FINAL STORES CORPORA	3,000.00	3,000.00	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22X0122	SMART AND FINAL STORES CORPORA	500.00	500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22X0123	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0124	SMART AND FINAL STORES CORPORA	3,000.00	3,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22X0125	STATER BROS	2,200.00	2,200.00	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22X0126	STATER BROS	500.00	500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22X0127	STATER BROS	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0128	STATER BROS	3,000.00	3,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0129	STATER BROS	2,200.00	2,200.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22X0130	READYREFRESH	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0131	READYREFRESH	4,000.00	4,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22X0132	READYREFRESH	500.00	500.00	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22X0133	READYREFRESH	1,000.00	1,000.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies

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K22X0134	AT&T MOBILITY	6,000.00	1,200.00	0132952101 5900	Aflr Schl Ed Sfty Grt Cohort 6 / Communications
			1,200.00	1208255271 5900	Child Developmnt Admin Central / Communications
			1,200.00	1208555271 5900	Fee Based Childcare Admin / Communications
			2,400.00	1231019271 5900	Preschool Administration / Communications
K22X0135	BOYS & GIRLS CLUB OF FULLERTON	145,080.00	145,080.00	0132952101 5805	Aflr Schl Ed Sfty Grt Cohort 6 / Consultants
K22X0136	SPRINT PCS	50.00	50.00	0153150759 5900	Warehouse DC / Communications
K22X0137	STERLING HEALTH SERVICES INC	5,669.00	952.00	0112254101 3401	Special Day Class MM Instr / Health Insurance Certificated
			952.00	0152657711 3431	Superintendent PR / Health Insurance Cert Mgmt
			765.00	0153050799 5899	Business Administration DC / Other Expenses
			3,000.00	0161050721 3700	Other Benefits / Retiree Benefits
K22X0138	SCHOOL SERVICES OF CALIFORNIA	3,660.00	3,660.00	0153750799 5310	Business Administration DC / Dues and Memberships
K22X0139	SOUTHWEST SCHOOL SUPPLY	1,950.00	1,950.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22Y0001	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
K22Y0002	SPRINT PCS	1,500.00	1,500.00	0156556369 5900	Home to Sch Transportation DC / Communications
K22Y0003	ORANGE UNIFIED SCHOOL DISTRICT	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
K22Y0004	ABS POWER BRAKE INC	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0005	A-Z BUS SALES	10,000.00	8,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0006	ARAMARK UNIFORM SERVICE	7,000.00	7,000.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
K22Y0007	AUTOZONE	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0008	AVCOGAS PROPANE SALES AND SERV	60,000.00	60,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0009	BUSWEST	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0010	CLEAN AIR TESTING INC	2,500.00	2,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0011	DIESEL SPECIALISTS INC	2,500.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0012	ELMER'S TRUCK SEAT CENTER	4,500.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

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K22Y0012	*** CONTINUED ***				
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0013	FACTORY MOTOR PARTS COMPANY	6,000.00	6,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0014	FLEET SERVICES INC	7,500.00	5,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0015	FROG ENVIRONMENTAL INC	4,000.00	4,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0016	FULLERTON, CITY OF	1,000.00	1,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0017	FULLERTON DIESEL ELECTRIC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0018	FULLERTON HARDWARE	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0019	FULLERTON SMOG CENTER	1,500.00	1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0020	GARY'S RADIATOR SERVICE	600.00	100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0021	GCR TIRE CENTERS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0022	GORM INC	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0023	HOME DEPOT, THE	600.00	600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0024	IPC USA INC	80,000.00	80,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0025	J AND J CARBURETORS	1,000.00	900.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			100.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0026	MCCOY AND MILLS FORD	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0027	MCFADDEN DALE INDUSTRIAL HARDW	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0028	METRO FLUID CONNECTORS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0029	NAPA AUTO PARTS	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0030	NVB EQUIPMENT INC	2,600.00	100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0031	ONE STOP PARTS SOURCE	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

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K22Y0032	O'REILLY AUTO PARTS	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0033	PACIFIC INDUSTRIAL WATER SYSTE	2,450.00	2,450.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
K22Y0034	PARKHOUSE TIRE INC	8,000.00	8,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0035	POWERSTRIDE BATTERY CO INC	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0036	RAL COMPANY	2,000.00	2,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0037	ROSEMEAD OIL PRODUCTS INC	6,000.00	6,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0038	SOUTH COAST AIR QUALITY MANAGE	350.00	350.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0039	STATE BOARD OF EQUALIZATION	1,500.00	1,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0040	TAIT ENVIRONMENTAL SERVICES	2,200.00	2,200.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0041	TOPS AUTO SUPPLY	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0042	TRUCPARCO	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0043	UNDER POWER STEERING	1,200.00	200.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			1,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0044	WESTRUX	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Z0001	AAA ELECTRIC MOTORS	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0002	AIR GAS DIRECT IND	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0003	ATOMIC CLOCKS ONLINE	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0004	B AND M LAWN GARDEN	4,500.00	4,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22Z0005	BENNER METALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0006	CAL LIFT INC	500.00	500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0007	CARRANZA, CHRIS	2,000.00	2,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0008	CARSON LANDSCAPE SUPPLY	4,000.00	4,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22Z0009	CASE PARTS	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0010	FULLERTON, CITY OF	1,000.00	1,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services

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K22Z0011	DECKER EQUIPMENT	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0012	EWING IRRIGATION PRODUCTS	10,000.00	10,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22Z0013	EXCELSIOR ELEVATOR CORP	12,000.00	12,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0014	EXPRESS PIPE AND SUPPLY	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0015	FERGUSON ENTERPRISES INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0016	FRY'S ELECTRONICS	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0017	GANAHL LUMBER	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0018	GEARY PACIFIC SUPPLY	7,000.00	7,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0019	GLASBY MAINTENANCE SUPPLY COMP	5,000.00	5,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
K22Z0020	GRAYBAR ELECTRIC COMPANY	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0021	HAJOCA CORPORATION	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0022	HOME DEPOT, THE	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0023	HOWARD INDUSTRIES INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0024	IMPERIAL BUILDING MATERIALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0025	LAIRD PLASTICS	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0026	LENNOX INDUSTRIES INC	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0027	LOMA VISTA NURSERY	500.00	500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22Z0028	LOWES HIW INC	20,000.00	20,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0029	LOWES HIW INC	3,000.00	3,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
K22Z0030	MCFADDEN DALE INDUSTRIAL HARDW	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0031	MCM ELECTRONICS	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0033	MERCURY DISPOSAL SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0034	MONTGOMERY HARDWARE COMPANY	30,000.00	30,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0035	NATURAL GREEN TREE CARE INC	40,000.00	20,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors

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K22Z0035	*** CONTINUED ***				
			20,000.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors
K22Z0036	ORANGE COUNTY APPLIANCE PARTS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0037	ORVAC ELECTRONICS	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0038	PEST OPTIONS INC	30,000.00	30,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0039	PIONEER CHEMICAL COMPANY	30,000.00	30,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
K22Z0040	PLUMBING AND INDUSTRIAL SUPPLY	30,000.00	30,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0041	PRAXAIR DISTRIBUTION	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0042	REFRIGERATION SUPPLY DISTRIBUT	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0043	REGENCY LIGHTING	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0044	REXEL INC	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0045	ROTO ROOTER	10,000.00	10,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0046	SSD ALARM SYSTEMS	7,000.00	7,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
K22Z0047	SCOTT OVERHEAD DOORS AND DOCK	1,500.00	1,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0048	SHIFFLER EQUIPMENT SALES	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0049	SIGLER WHOLESALE DISTRIBUTORS	8,000.00	8,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0050	SPRINT PCS	3,600.00	3,600.00	0153353819 5900	Plant Maintenance DC / Communications
K22Z0051	SPRINT PCS	1,000.00	1,000.00	0154253829 5900	Custodial Discretionary / Communications
K22Z0052	STAPLES 0025724519	3,000.00	3,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
K22Z0053	STOTZ EQUIPMENT	2,000.00	2,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22Z0054	TRI ED INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0055	U HAUL INTERNATIONAL	250.00	250.00	0153353819 4361	Plant Maintenance DC / Materials and Supplies Fuel
K22Z0056	US AIR CONDITIONING DISTRIBUTO	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0057	VERIZON WIRELESS	1,000.00	1,000.00	0153353819 5900	Plant Maintenance DC / Communications

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BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22Z0058	VISTA PAINT	16,000.00	16,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0059	WEST COAST SAND AND GRAVEL	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0060	WESTERN STATES GLASS	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0061	ZUMAR INDUSTRIES INC	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0062	GORM INC	220,000.00	220,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
K22Z0063	GORM INC	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0064	GRAINGER INC, WW	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0065	MCMASTER CARR SUPPLY COMPANY	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0066	GORM INC	10,000.00	10,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
	Fund 01 Total:	10,598,790.98			
	Fund 12 Total:	62,225.72			
	Fund 14 Total:	39,348.02			
	Fund 21 Total:	93,651.98			
	Fund 25 Total:	396,231.01			
	Fund 40 Total:	3,746,037.41			
	Fund 81 Total:	500.00			
	Total Amount of Purchase Orders:	14,936,785.12			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS
BOARD OF TRUSTEES 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D1050	LIEBERMAN TECHNOLOGIES	1,865.00	1,865.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22V0184	CUSTOM LINE	6,453.00	6,453.00	1231552101 6410	PreSchool Center Prog Instr / New Equip Less Than
K22D0007	ALIVE STUDIOS LLC	2,797.20	2,797.20	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
K22D0010	CURRICULUM ASSOCIATES LLC	12,163.23	12,163.23	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies
K22M0006	ANDY GUMP	1,026.00	1,026.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0007	MONTGOMERY HARDWARE	918.80	918.80	1453327819 4363	Deferred Maint Sunset Lane / Materials and Supplies
K22M0008	MONTGOMERY HARDWARE	1,397.48	1,397.48	1453320819 4363	Deferred Maint Nicolas Jr High / Materials and Supplies
K22M0009	ACCENT AWNING COMPANY	7,900.24	7,900.24	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0013	ANDY GUMP	1,026.00	1,026.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0014	ACCENT AWNING COMPANY		7,900.24	0153353819 5640	Plant Maintenance DC / Repairs by Vendors

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		7,900.24			
K22M0015	MONTGOMERY HARDWARE	1,397.48	1,397.48	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0016	MONTGOMERY HARDWARE	918.80	918.80	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0021	DBMC INC	13,732.15	13,732.15	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0032	MCMASTER CARR SUPPLY COMPANY	20,000.00	20,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
	Fund 01 Total:	68,674.34			
	Fund 12 Total:	6,453.00			
	Fund 14 Total:	2,316.28			
	Fund 40 Total:	2,052.00			
	Total Amount of Purchase Orders:	79,495.62			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 07/26/2016

Purchase orders numbered **K22M0001**, **K22X0096** did not appear on the Cancelled Purchase Orders Report although they were both cancelled.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 181128 THROUGH 181143 FOR THE 2015/2016 SCHOOL
YEAR AND PURCHASE ORDERS NUMBERED 190000 THROUGH 190052
FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated June 3, 2016 through July 7, 2016 contains purchase orders numbered 181128 through 181143 for the 2015/2016 school year and purchase orders numbered 190000 through 190052 for the 2016/2017 school year totaling \$1,628,587.82. Purchase order number 181139 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 181128 through 181143 for the 2015/2016 school year and purchase orders numbered 190000 through 190052 for the 2016/2017 school year.

SH:KT:tg
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food
Commodity
Purchase Order Report
06-03-16 through 07-07-16

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
7/1/2016	AT&T	190001	Utilities	1,000.00
7/1/2016	Gold Star Foods, Inc.	190003	Commodities	10,000.00
7/1/2016	Gold Star Foods, Inc.	190004	Commodities	7,000.00
7/1/2016	Capital One Commercial (Costco)	190005	Food/Supplies	3,000.00
7/1/2016	FENN Termite & Pest Control	190007	Pest Control	1,000.00
7/1/2016	Fullerton Ace Hardware	190008	Supplies	1,500.00
7/1/2016	Fullerton School District	190009	Work Orders	40,000.00
7/1/2016	State Board Of Equalization	190010	Sales & Use Taxes	6,000.00
7/1/2016	Nextel Communications	190011	Cellular	1,000.00
7/1/2016	Office Depot	190012	Office Supplies	10,000.00
7/1/2016	Heartland School Solutions	190013	Fees	10,000.00
7/1/2016	J2 Retail System, Inc.	190021	Repairs	1,000.00
7/1/2016	Gold Star Foods, Inc.	190022	DOD State Fees	1,000.00
7/5/2016	Pick Up Stix	190023	Food	15,000.00
7/5/2016	Pick Up Stix	190024	Food	15,000.00
7/5/2016	Pick Up Stix	190025	Food	15,000.00
7/5/2016	Pick Up Stix	190026	Food	15,000.00
	TOTAL OPEN PURCHASE ORDERS			152,500.00
Processed Food & Commodity P.O.'s				
NONE				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 1,211,500.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			417,087.82
	TOTAL PURCHASE ORDERS			\$ 1,628,587.82

Schedule of Open / Out of Date Sequence/ Processed Food
Commodity
Purchase Order Report
06-03-16 through 07-07-16

Date	Vendor	PO Number	Category	Amount
	Open Purchase Orders			
	Amount Not To Exceed			
7/5/2016	Pick Up Stix	190027	Food	15,000.00
7/5/2016	Pick Up Stix	190028	Food	3,000.00
7/5/2016	Pick Up Stix	190029	Food	60,000.00
7/5/2016	Pick Up Stix	190030	Food	3,000.00
7/5/2016	Papa John's Pizza	190031	Food	12,000.00
7/5/2016	Papa John's Pizza	190032	Food	12,000.00
7/5/2016	Papa John's Pizza	190033	Food	28,000.00
7/5/2016	Papa John's Pizza	190034	Food	45,000.00
7/5/2016	Papa John's Pizza	190035	Food	45,000.00
7/5/2016	Papa John's Pizza	190036	Food	68,000.00
7/5/2016	Papa John's Pizza	190037	Food	80,000.00
7/5/2016	Papa John's Pizza	190038	Food	10,000.00
7/5/2016	Gold Star Foods, Inc.	190039	Food	3,000.00
7/5/2016	Gold Star Foods, Inc.	190040	Food	20,000.00
7/5/2016	Gorm, Inc.	190041	Cleaning Supplies	15,000.00
7/5/2016	P & R Paper Supply Co.	190042	Paper Supplies	90,000.00
7/5/2016	Southwest School & Office Supply	190043	Office Supplies	15,000.00
7/6/2016	Gold Star Foods, Inc.	190044	Food	230,000.00
7/6/2016	Gold Star Foods, Inc.	190045	Food	70,000.00
7/6/2016	Gold Star Foods, Inc.	190046	Food	50,000.00
7/6/2016	Gold Star Foods, Inc.	190047	Food	35,000.00
7/6/2016	Gold Star Foods, Inc.	190048	Food	35,000.00
7/6/2016	Gold Star Foods, Inc.	190049	Food	35,000.00
7/6/2016	Gold Star Foods, Inc.	190050	Food	35,000.00
7/6/2016	Gold Star Foods, Inc.	190051	Food	35,000.00
7/6/2016	Gold Star Foods, Inc.	190052	Food	10,000.00
	TOTAL OPEN PURCHASE ORDERS (Page 2)			\$1,059,000.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
California School Nutrition Association	190019	7/1/2016	7/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Membership Renewal - Kenyatta Turner		\$55.0000	\$55.00
					Sales Tax:	\$0.00
					P.O. Total:	\$55.00
					Vendor Total:	\$55.00
						^
Image One Technology Solutions	181143	6/28/2016	7/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	RocketSCAN Refresher Training Class		\$199.0000	\$199.00
					Sales Tax:	\$0.00
					P.O. Total:	\$199.00
Image One Technology Solutions	190017	7/1/2016	8/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	RocketSCAN - Software Subscription 5K License		\$900.0000	\$900.00
1	ea	1	RocketSCAN - Hardware Service		\$325.0000	\$325.00
1	ea	1	RocketSCAN - Technical Support Val&Admin Modu		\$810.0000	\$810.00
1	ea	1	RocketSCAN - Technical Support Online Module		\$680.8000	\$680.80
					Sales Tax:	\$0.00
					P.O. Total:	\$2,715.80
					Vendor Total:	\$2,914.80
						^
Fullerton School District	181133	6/10/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated Indirect Cost for SY 15-16		229,103.0000	\$229,103.00
					Sales Tax:	\$0.00
					P.O. Total:	\$229,103.00
Fullerton School District	190016	7/1/2016	7/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated Payroll per July Bitech Report		\$20,000.0000	\$20,000.00
1	ea	1	Estimated Dist. Exp. per July Bitech Report		\$10,000.0000	\$10,000.00
					Sales Tax:	\$0.00
					P.O. Total:	\$30,000.00
					Vendor Total:	\$259,103.00
						^
P & R Paper Supply Company, Inc.	190042	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1000	case	86101	Tray, 8.5x5.5 Red Plaid Carry PNR-CT963 500/cs		\$16.0500	\$16,050.00
3000	case	86003	Tray, 5 comp, White Foam YTH-10500 500/cs		\$17.5000	\$52,500.00
2000	case	82302	Spike Straw Kit(Sporkette)NTR-3608PA 1000/cs		\$10.9000	\$21,800.00
					Sales Tax:	\$0.00
					P.O. Total:	\$90,350.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Vendor Total:							\$90,350.00
Chefs' Toys	181128	6/3/2016	6/10/2016	6/23/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	ea	1826DTC615	Camcart, Dble Cavity for Trays, Charcoal Gray	\$1,093.0100	\$3,279.03		
1	ea	1	Shipping/Delivery Charge	\$15.0000	\$15.00		
Sales Tax:							\$263.52
P.O. Total:							\$3,557.55
Chefs' Toys	181129	6/3/2016	6/23/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	ea	UHS-12FUSD	Universal Heated Cart, 120V, 6" All Swivel Ca	\$4,515.0900	\$27,090.54		
10	ea	1	Transport Cabinet 21"Wx28"Dx68"H Non-Insld	\$1,044.9900	\$10,449.90		
3	ea	1	Heated Cabinet, (7) 18"x26" or (14) 12"x20"	\$2,654.2300	\$7,962.69		
Sales Tax:							\$3,640.25
P.O. Total:							\$49,143.38
Chefs' Toys	181142	6/23/2016	8/30/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	RH-B-24	Rethermalizer/Holding Cabinet	\$6,281.5000	\$6,281.50		
1	ea	RHT232WUT	Reach-In Refrigerator	\$9,530.1400	\$9,530.14		
28	ea	Tray Slides	Tray Slides	\$33.8600	\$948.08		
1	ea	27430	Delivery	\$180.0000	\$180.00		
Sales Tax:							\$1,355.18
P.O. Total:							\$18,294.90
Vendor Total:							\$70,995.83
Hollandia Dairy	181138	6/17/2016	7/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2024	\$607.20		
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1920	\$576.00		
Sales Tax:							\$0.00
P.O. Total:							\$1,183.20
Vendor Total:							\$1,183.20
Papa John's Pizza	190031	7/5/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.8400	\$6,840.00		
800	each	997513	Pizza, Whole Grain 16" Cheese	\$6.8400	\$5,472.00		
Sales Tax:							\$0.00
P.O. Total:							\$12,312.00
Papa John's Pizza	190032	7/5/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.8400	\$6,840.00		
800	each	997513	Pizza, Whole Grain 16" Cheese	\$6.8400	\$5,472.00		
Sales Tax:							\$0.00
P.O. Total:							\$12,312.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Papa John's Pizza		190033	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.8400	\$27,360.00		
200	each	997513	Pizza, Whole Grain 16" Cheese	\$6.8400	\$1,368.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$28,728.00	
Papa John's Pizza		190034	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.8400	\$41,040.00		
600	each	997513	Pizza, Whole Grain 16" Cheese	\$6.8400	\$4,104.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$45,144.00	
Papa John's Pizza		190035	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.8400	\$41,040.00		
1200	each	997513	Pizza, Whole Grain 16" Cheese	\$6.8400	\$8,208.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$49,248.00	
Papa John's Pizza		190036	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.8400	\$41,040.00		
4000	each	997513	Pizza, Whole Grain 16" Cheese	\$6.8400	\$27,360.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$68,400.00	
Papa John's Pizza		190037	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10000	EA	997564	Pizza, Whole Grain 16" Pepperoni (CACFP)	\$6.8400	\$68,400.00		
2000	EA	997565	Pizza, Whole Grain 16" Cheese (CACFP)	\$6.8400	\$13,680.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$82,080.00	
Papa John's Pizza		190038	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1000	EA	10078	Pizza, Whole Grain 16" Pepperoni (Catering)	\$6.8400	\$6,840.00		
1000	EA	10079	Pizza, Whole Grain 16" Cheese (Catering)	\$6.8400	\$6,840.00		
					Sales Tax:	\$0.00	
					P.O. Total:	\$13,680.00	
					Vendor Total:	\$311,904.00	
ReadyRefresh by Nestle		190000	7/1/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
21	ea	1	Water Distilled 6/1 gal.	\$11.9900	\$251.79		
144	ea	1	Water Bottled 5 gal. Nestle Drinking Water	\$3.4900	\$502.56		
24	ea	1	Monthly Cooler Rental (2)	\$1.9900	\$47.76		
					Sales Tax:	\$3.82	
					P.O. Total:	\$805.93	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$805.93 1
Boyd & Associates	190002	7/1/2016	6/30/2017		5510	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	ea	1	Quarterly Service for Monitoring Alarm System		\$75.0000	\$300.00
Sales Tax:						\$0.00
P.O. Total:						\$300.00
Vendor Total:						\$300.00 1
FENN Termite & Pest Control	190006	7/1/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
204	ea	1	Monthly Service for Pest Control - 17 sites		\$35.0000	\$7,140.00
48	ea	1	Monthly Service for Pest Control - 4 sites		\$45.0000	\$2,160.00
72	ea	1	Mo. Maint. Fee - NC bait 6 traps/mo.		\$2.0000	\$144.00
48	ea	1	Add'l Mo. Trap - NC bait 4 traps/mo.		\$2.5000	\$120.00
Sales Tax:						\$0.00
P.O. Total:						\$9,564.00
Vendor Total:						\$9,564.00 1
National Resource Management, Inc.	190018	7/1/2016	7/31/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Remote Site Manager Annual Hosting Fee		\$720.0000	\$720.00
Sales Tax:						\$0.00
P.O. Total:						\$720.00
Vendor Total:						\$720.00 4
N. Harris Computer Corporation	181131	6/8/2016	6/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5000	ea	1	Blank Meal Applications 11 x 17 2/2		\$0.1760	\$880.00
1	ea	1	English Update 16-17 RocketScan F&R Meal App		\$150.0000	\$150.00
1	ea	1	Spanish Update 16-17 RocketScan F&R Meal App		\$150.0000	\$150.00
1	ea	1	Estimated Shipping		\$275.0000	\$275.00
Sales Tax:						\$0.00
P.O. Total:						\$1,455.00
N. Harris Computer Corporation	181135	6/15/2016	6/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
20	ea	PLSS100	eTriton POS Site License Annual Subscription		\$750.0000	\$15,000.00
17	ea	PLSS101	POS Serving Line Annual Subscription		\$498.5000	\$8,474.50
17	ea	PLSS101	POS Serving Line Annual Subscription		(\$198.5000)	(\$3,374.50)
1	ea	PLSS800	eTriton Direct Cert. Matching Module Annual		\$450.0000	\$450.00
1	ea	PLSS131	RocketSCAN Integration Module Annual Fee		\$1,495.0000	\$1,495.00
1	ea	PLSS805	eTriton Interface for MySchoolBucks Annual		\$1,500.0000	\$1,500.00
16	ea	PSRS100	Remote Services, Hourly		\$150.0000	\$2,400.00
8	ea	PSOS111	On-Site Services-TT, Daily		\$1,095.0000	\$8,760.00

Purchase Orders - Detail

7/8/2016 9:59:21 AM

Fullerton School District

Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
N. Harris Computer Corporation	181135	6/15/2016	6/15/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						Sales Tax:	\$0.00
						P.O. Total:	\$34,705.00
N. Harris Computer Corporation	190014	7/1/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Estimated Annual Maintenance Fees			\$25,000.0000	\$25,000.00
						Sales Tax:	\$0.00
						P.O. Total:	\$25,000.00
						Vendor Total:	\$61,160.00
Daily Journal Corporation	181136	6/15/2016	6/15/2016			5902	<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Bid Notice: Inviting Bids SY 2016-2017			\$117.6000	\$117.60
						Sales Tax:	\$0.00
						P.O. Total:	\$117.60
Daily Journal Corporation	181140	6/20/2016	6/20/2016			5902	<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Bid Notice: Inviting Bids SY 2016-2017			\$134.4000	\$134.40
						Sales Tax:	\$0.00
						P.O. Total:	\$134.40
						Vendor Total:	\$252.00
Sunrise Produce Company	181134	6/10/2016	6/10/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$120.15
						Sales Tax:	\$0.00
						P.O. Total:	\$120.15
						Vendor Total:	\$120.15
SCVSFSA - SUPER Co-OP	190020	7/1/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Super Co-op Membership Contribution			\$1,099.8400	\$1,099.84
						Sales Tax:	\$0.00
						P.O. Total:	\$1,099.84
						Vendor Total:	\$1,099.84
Orange County Sanitation District	190015	7/1/2016	6/30/2017			5510	<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	2016-2017 Sewer User Fee			\$1,500.0000	\$1,500.00
						Sales Tax:	\$0.00
						P.O. Total:	\$1,500.00

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$1,500.00
↕						
Image Apparel for Business	181137	6/16/2016	6/30/2016		4364	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
21	ea	SANL567SLT	S, Slate Gray Port Auth. Ladies SANL567SLTGY		\$16.8000	\$352.80
51	ea	SANL567SLT	M, Slate Gray Port Auth Ladies SANL567SLTGY		\$16.8000	\$856.80
75	ea	SANL567SLT	L, Slate Gray Port Auth Ladies SANL567SLTGY		\$16.8000	\$1,260.00
33	ea	SANL567SLT	XL, Slate Gray Port Auth Ladies SANL567SLTGY		\$16.8000	\$554.40
15	ea	SANL567SLT	2XL, Slate Gray Port Auth Ladies SANL567SLTGY		\$18.5000	\$277.50
3	ea	SANL567SLT	3XL, Sate Gray Port Auth Ladies SANL567SLTGY		\$21.8000	\$65.40
3	ea	SANL567SLT	4XL, Slate Gray Port Auth Ladies SANL567SLTGY		\$23.5000	\$70.50
2	ea	SANK567SLT	4XL, Slate Grey Port Auth SANK567SLTGY		\$23.5000	\$47.00
5	ea	SANK567SLT	3XL, Slate Grey Port Auth SANK567SLTGY		\$21.8000	\$109.00
5	ea	SANK567SLT	2XL, Slate Grey Port Auth SANK567SLTGY		\$18.5000	\$92.50
30	ea	SAN5180SMF	L, Smk Grey Hanes Beefy-T SAN5180SMKGY		\$5.3000	\$159.00
15	ea	SAN5180SMF	XL, Smk Grey Hanes Beefy-T SAN5180SMKGY		\$5.3000	\$79.50
10	ea	SAN5180SMF	2XL, SmkeGrey Hanes Beefy-T SAN5180SMKGY		\$9.2500	\$92.50
15	ea	SAN5180SMF	M, Smk Grey Hanes Beefy-T SAN5180SMKGY		\$5.3000	\$79.50
110	ea	EDW900930	Black Pin Stripe V-Neck Apron EDW900930		\$11.1000	\$1,221.00
283	ea	EMB1145-50C	4,000 Embroidery EMB1145-500		\$2.4000	\$679.20
1	ea	1	Freight Charges		\$159.8000	\$159.80
Sales Tax:						\$479.72
P.O. Total:						\$6,636.12
Vendor Total:						\$6,636.12
^						
Pick Up Stix	190023	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5000	ea	997600	Asian Bowl, House Chix/Rice		\$1.5500	\$7,750.00
5000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.5500	\$7,750.00
Sales Tax:						\$0.00
P.O. Total:						\$15,500.00
Pick Up Stix	190024	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5000	ea	997600	Asian Bowl, House Chix/Rice		\$1.5500	\$7,750.00
5000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.5500	\$7,750.00
Sales Tax:						\$0.00
P.O. Total:						\$15,500.00
Pick Up Stix	190025	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5000	ea	997600	Asian Bowl, House Chix/Rice		\$1.5500	\$7,750.00
5000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.5500	\$7,750.00
Sales Tax:						\$0.00
P.O. Total:						\$15,500.00
Pick Up Stix	190026	7/5/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5000	ea	997600	Asian Bowl, House Chix/Rice		\$1.5500	\$7,750.00
5000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.5500	\$7,750.00
Sales Tax:						\$0.00
P.O. Total:						\$15,500.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Pick Up Stix	190027	7/5/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
5000	ea	997600	Asian Bowl, House Chix/Rice			\$1.5500	\$7,750.00
5000	ea	997601	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$7,750.00
						Sales Tax:	\$0.00
						P.O. Total:	\$15,500.00
Pick Up Stix	190028	7/5/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
200	ea	997600	Asian Bowl, House Chix/Rice			\$1.5500	\$310.00
200	ea	997601	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$310.00
200	ea	1	Asian Bowl, Teriyaki Tofu/Rice			\$1.5500	\$310.00
100	ea	1	Asian Bowl, Teriyaki Chix/Rice, Large Portion			\$2.9900	\$299.00
						Sales Tax:	\$0.00
						P.O. Total:	\$1,229.00
Pick Up Stix	190029	7/5/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
20000	ea	380200	Asian Bowl, House Chix/Rice/Veg (CACFP)			\$1.7000	\$34,000.00
20000	ea	380201	Asian Bowl, Teriyaki Chix/Rice/Veg (CACFP)			\$1.7000	\$34,000.00
						Sales Tax:	\$0.00
						P.O. Total:	\$68,000.00
Pick Up Stix	190030	7/5/2016	6/30/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
400	ea	1	Asian Bowl, House Chix/Rice			\$1.5500	\$620.00
400	ea	1	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$620.00
200	ea	1	Asian Bowl, Teriyaki Tofu/Rice			\$1.5500	\$310.00
200	ea	1	Asian Bowl, Teriyaki Chix/Rice, Large Portion			\$2.9900	\$598.00
						Sales Tax:	\$0.00
						P.O. Total:	\$2,148.00
						Vendor Total:	\$148,877.00
ISITE Software	181130	6/7/2016	6/7/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Website Set-up, Training & Annual Hosting incl			\$1,695.0000	\$1,695.00
						Sales Tax:	\$0.00
						P.O. Total:	\$1,695.00
						Vendor Total:	\$1,695.00
Mariglo Baker	181132	6/10/2016	6/10/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Reimbursement - ServSafe Certification Test			\$159.0000	\$159.00
						Sales Tax:	\$0.00
						P.O. Total:	\$159.00
						Vendor Total:	\$159.00

Purchase Orders - Detail

Fullerton School District

7/8/2016 9:59:21 AM

Show all data where the Order Date is between 6/3/2016 and 7/7/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Maria Teresa Gonzalez		181141	6/22/2016	6/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Reimbursement for Postage Paid			\$7.1500	\$7.15
						Sales Tax:	\$0.00
						P.O. Total:	\$7.15
						Vendor Total:	\$7.15

GRAND TOTAL \$ 417,087.82
 (NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 104865 THROUGH 105436 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 104865 through 105436 for the 2015/2016 school year totaling \$3,836,426.32. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,928,193.41
12	Child Development	15,035.30
14	Deferred Maintenance	6,825.67
25	Capital Facilities	28,150.06
40	Special Reserve	827,164.72
68	Workers' Compensation	27,362.99
81	Property/Liability Insurance	3,694.17
	Total	<u>\$3,836,426.32</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 104865 through 105436 for the 2015/2016 school year.

SH:MG:gs

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11523 THROUGH 11549 FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11523 through 11549 for the 2015/2016 school year. The total amount presented for approval is \$159,905.99.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11523 through 11549 for the 2015/2016 school year.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 4 (APRIL 1, 2016-JUNE 30, 2016)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	None	N/A
Instructional Material Issues	None	N/A
Credentialing Issues	None	N/A
Other	None	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2016-June 30, 2016).

CCB:nm
 Attachment



Print Form

2015-16 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 - September 30, 2015 **Report due by October 30, 2015**
- Quarter #2 October 1 - December 31, 2015 **Report due by January 29, 2016**
- Quarter #3 January 1 - March 31, 2016 **Report due by April 29, 2016**
- Quarter #4 April 1 - June 30, 2016 **Report due by July 29, 2016**

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
TOTALS	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: _____ Date: _____

Please submit to: Thea Savas
 Senior Administrative Assistant
 200 Kalmus Drive, B-1000
 P.O. Box 9050, Costa Mesa, CA 92628-9050
 (714) 966-4336 or fax to: (714) 327-1371

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE SALARY SCHEDULES FOR THE 2016-2017 SCHOOL YEAR

Background: Education Codes 45023 and 45162 require school districts to present to the governing board on an annual basis salary schedules for all employees. The governing board of any school district shall fix the annual salaries for the ensuing school year for all persons employed by the district in positions not requiring certification qualifications. The governing board may, at the time, include an increase in such annual salaries, all or part of which increase is conditional upon the actual receipt by the district of anticipated revenue from all sources. The governing board of a school district may, at any time during the school year, increase the salaries of persons employed by the district in positions not requiring certification qualifications. Such increase shall be effective on any date ordered by the governing board. A governing board may, at any time, increase the wages or salaries of classified employees if the board or, in a merit system district, the personnel commission approves a classification change in a position, a class of positions, or any or all of the positions or classes of positions a part of the classified service.

At this time, the salary schedule for 2016-2017 contains no change from the previous fiscal year.

Rationale: To meet legal mandates.

Funding: All salaries to be paid from the District's General Fund.

Recommendation: Approve salary schedules for the 2016-2017 school year.

CCB:nm
Attachments

FULLERTON SCHOOL DISTRICT
Certificated Salary Schedule July 1, 2016
 July 1, 2015 + 1% incr ***185 Days

STEP	CLASS I		CLASS II		CLASS III		CLASS IV	
	BA without Credential	Daily Rate	BA + 30 with Credential	Daily Rate	BA+45 incl MA or BA + 50	Daily Rate	BA + 60 incl MA or * MA equivalent	Daily Rate
1	50,944	275.373	53,348	288.368	57,618	311.449	62,226	336.357
2	52,854	285.697	55,350	299.189	59,776	323.114	64,559	348.968
3	54,838	296.422	57,425	310.405	62,021	335.249	66,980	362.054
4	56,894	307.535	59,580	322.054	64,346	347.816	69,491	375.627
5	59,026	42.54** 319.059	61,814	334.130	66,757	360.849	72,098	389.719
6	61,241	331.032	64,132	346.659	69,259	374.373	74,803	404.341
7	63,536	343.438	66,533	359.638	71,856	388.411	77,609	419.508
8	-	-	69,031	373.141	74,553	402.989	80,517	435.227
9	-	-	71,618	387.124	77,348	418.097	83,534	451.535
10	-	-	74,305	401.649	80,248	433.773	86,669	468.481
11	-	-	77,094	416.724	83,259	450.049	89,918	486.043
12	-	-	79,982	432.335	86,381	466.924	93,291	504.276
13	-	-	79,982	432.335	86,381	466.924	93,291	504.276
14	-	-	79,982	432.335	86,381	466.924	93,291	504.276
15	-	-	81,581 *	440.978	89,405 *	483.270	97,397 *	526.470
16	-	-	81,581 *	440.978	89,405 *	483.270	97,397 *	526.470
17	-	-	81,581 *	440.978	89,405 *	483.270	97,397 *	526.470
18	-	-	83,182 *	449.632	92,428 *	499.611	101,502 *	548.659
19	-	-	83,182 *	449.632	92,428 *	499.611	101,502 *	548.659
20	-	-	83,182 *	449.632	92,428 *	499.611	101,502 *	548.659
21	-	-	84,779 *	458.265	95,451 *	515.951	105,606 *	570.843
22	-	-	84,779 *	458.265	95,451 *	515.951	105,606 *	570.843
23	-	-	84,779 *	458.265	95,451 *	515.951	105,606 *	570.843
24	-	-	86,381 *	466.924	98,474 *	532.292	109,712 *	593.038

*includes longevity

** \$42.54 = certificated hourly rate for extra time

*** calendar days applicable to current teachers; new teachers work 186 days and must attend New Teacher Orientation

NOTE: Class IV may include an MA equivalent defined by Negotiation Agreement Article 16.

revised 01/01/2016

Board approved:

FULLERTON SCHOOL DISTRICT
SPEECH THERAPIST Salary Schedule- July 1, 2016
 July 1, 2015 + 1% incr **185 Days

STEP	CLASS II		CLASS III		CLASS IV	
	BA + 30 with Credential	Daily Rate	BA+45 incl MA or BA + 50	Daily Rate	BA + 60 incl MA or * MA equivalent	Daily Rate
1	57,618	311.449	61,072	330.119	65,349	353.238
2	59,777	323.119	63,364	342.508	67,800	366.486
3	62,021	335.249	65,739	355.346	70,342	380.227
4	64,346	347.816	68,207	368.686	72,980	394.486
5	66,757	360.849	70,763	382.503	75,716	409.276
6	69,260	374.378	73,417	396.849	78,555	424.622
7	71,856	388.411	76,170	411.730	81,499	440.535
8	74,555	403.000	79,027	427.173	84,556	457.059
9	77,349	418.103	81,989	443.184	87,733	474.232
10	80,250	433.784	85,063	459.800	91,019	491.995
11	83,260	450.054	88,255	477.054	94,430	510.432
12	86,381	466.924	91,564	494.941	97,971	529.573
13	86,381	466.924	91,564	494.941	97,971	529.573
14	86,381	466.924	91,564	494.941	97,971	529.573
15	89,838 *	485.611	95,226 *	514.735	101,893 *	550.773
16	89,838 *	485.611	95,226 *	514.735	101,893 *	550.773
17	89,838 *	485.611	95,226 *	514.735	101,893 *	550.773
18	92,857 *	501.930	98,430 *	532.054	105,323 *	569.314
19	92,857 *	501.930	98,430 *	532.054	105,323 *	569.314
20	92,857 *	501.930	98,430 *	532.054	105,323 *	569.314
21	- *	-	101,636 *	549.384	108,752 *	587.849
22	- *	-	101,636 *	549.384	108,752 *	587.849
23	- *	-	101,636 *	549.384	108,752 *	587.849
24	- *	-	- *	-	112,177 *	606.362

*includes longevity

**Calendar days applicable to current teachers; new teachers work 186 days and must attend New Teacher Orientation

NOTE: Class IV may include an MA equivalent defined by Negotiation Agreement Article 16.

revised 01/01/2016

Board approved:

FULLERTON SCHOOL DISTRICT

SALARY SCHEDULE

Preschool Teacher
Effective July 1, 2016 ** 185 Working Days**
7/1/2015 + 1% increase

Steps	Column I	Column II	Column III
1	32,950	36,174	39,273
	3,295.00	3,617.40	3,927.30
	178.108	195.535	212.286
2	34,528	37,890	41,187
	3,452.80	3,789.00	4,118.70
	186.638	204.811	222.632
3	35,107	39,691	43,103
	3,510.70	3,969.10	4,310.30
	189.768	214.546	232.989
4	37,694	41,319	45,013
	3,769.40	4,131.90	4,501.30
	203.751	223.346	243.314
5	39,273	43,035	46,922
	3,927.30	4,303.50	4,692.20
	212.286	232.622	253.632
6	40,853	44,748	48,828
	4,085.30	4,474.80	4,882.80
	220.827	241.881	263.935
7	42,440	46,460	50,743
	4,244.00	4,646.00	5,074.30
	229.405	251.135	274.286
8		48,086	52,520
		4,808.60	5,252.00
		259.924	283.892
9		49,769	54,358
		4,976.90	5,435.80
		269.022	293.827

*calendar days applicable to current teachers;
 new teachers work 186 days and must attend New Teacher Orientation

revised 03/31/2016

**FULLERTON SCHOOL DISTRICT
CERTIFICATED ADMINISTRATIVE MANAGEMENT SCHEDULE**

**Effective July 1, 2016
(July 1, 2015+ 1% increase)**

		CLASS I	CLASS II	CLASS III	CLASS IV	CLASS V	CLASS VI	CLASS VII	CLASS VIII	CLASS IX	CLASS X	CLASS XI
	Psych. Intern	Psychologist	Prog Coord I Prog Spec I	Asst to Supt	Prog Coord II Prog Spec II	Asst Principal Elem & Junior High	Prog Coord III Prog Spec III Prog Director	Principal Elementary Director I	Principal Junior High Director I- Ed. Svcs.	Director II	Director III	CTO
Steps		198 Days	203 Days	208 Days	208 Days	208 Days	213 Days	208 Days	213 Days	223 Days	223 Days	223 Days
A.		87,931	92,319									
Per Diem	\$10,000	444.10	454.77									
B.	stipend	90,650	95,169									
Per Diem	per/yr	457.83	468.81									
C.		93,455	98,110									
Per Diem		471.99	483.30									
D.		96,345	101,141									
Per Diem		486.59	498.23									
E.		99,326	104,266									
Per Diem		501.65	513.63									
F.		102,397	107,487	110,134	116,095	110,133	118,885	119,749	122,628	128,384	134,804	145,123
Per Diem		517.16	529.49	529.49	558.15	529.49	558.15	575.72	575.72	575.71	604.50	650.78
G.		105,564	110,809	113,540	118,999	113,540	121,864	123,453	126,420	132,355	138,972	149,477
Per Diem		533.15	545.86	545.87	572.11	545.87	572.13	593.52	593.52	593.52	623.19	670.30
H.		108,826	114,239	117,052	121,907	117,052	124,840	127,270	130,332	136,449	143,272	153,961
Per Diem		549.63	562.75	562.75	586.09	562.75	586.10	611.88	611.89	611.88	642.48	690.41
I.		112,095	117,663	120,564	124,957	120,564	127,960	131,089	134,241	140,543	147,570	158,580
Per Diem		566.14	579.62	579.63	600.75	579.63	600.75	630.24	630.24	630.24	661.75	711.12

The Superintendent may give credit for initial placement on the salary schedule for prior administrative experience in or out of the Fullerton School District.
An earned doctorate receives 2% of annual salary.

Anniversary increments will be earned as follows for years of administrative service in the District:

Anniversary Schedule

Year 6	1.00%
Year 10	2.00%
Year 14	3.00%
Year 18	4.50%
Year 24	6.50%
Year 30	8.00%

Revised January 1, 2016

Board approved:

**FULLERTON SCHOOL DISTRICT
SALARY SCHEDULE FOR CLASSIFIED MANAGEMENT EMPLOYEES**

Effective January 1, 2016

Hourly Rate = Monthly Salary Divided by 173.33

(July 1, 2015) + 1% increase

RANGE	STEP 1		STEP 2		STEP 3	
	Monthly	Hourly	Monthly	Hourly	Monthly	Hourly
M1	5,077	29.291	5,329	30.745	5,600	32.308
M2	5,207	30.041	5,467	31.541	5,744	33.139
M3	5,330	30.751	5,600	32.308	5,881	33.929
M4	5,467	31.541	5,744	33.139	6,031	34.795
M5	5,600	32.308	5,881	33.929	6,180	35.655
M6	5,744	33.139	6,031	34.795	6,338	36.566
M7	5,881	33.929	6,180	35.655	6,493	37.460
M8	6,031	34.795	6,338	36.566	6,659	38.418
M9	6,180	35.655	6,493	37.460	6,825	39.376
M10	6,338	36.566	6,659	38.418	6,996	40.362
M11	6,493	37.460	6,825	39.376	7,167	41.349
M12	6,659	38.418	6,996	40.362	7,349	42.399
M13	6,825	39.376	7,167	41.349	7,534	43.466
M14	6,996	40.362	7,349	42.399	7,722	44.551
M15	7,167	41.349	7,534	43.466	7,913	45.653
M16	7,349	42.399	7,722	44.551	8,109	46.784
M17	7,534	43.466	7,913	45.653	8,317	47.984
M18	7,722	44.551	8,109	46.784	8,523	49.172
M19	7,913	45.653	8,317	47.984	8,735	50.395
M20	8,109	46.784	8,523	49.172	8,947	51.618
M21	8,317	47.984	8,735	50.395	9,173	52.922
M22	8,523	49.172	8,947	51.618	9,395	54.203
M23	8,735	50.395	9,173	52.922	9,630	55.559
M24	8,947	51.618	9,395	54.203	9,865	56.915
M25	9,173	52.922	9,630	55.559	10,113	58.345
M26	9,395	54.203	9,865	56.915	10,361	59.776
M29	10,116	58.363	10,623	61.288	11,155	64.357
M30	10,370	59.828	10,890	62.828	11,435	65.972
M31	10,628	61.317	11,161	64.392	11,720	67.617
M32	10,895	62.857	11,440	66.001	12,015	69.319
M33	11,166	64.420	11,726	67.651	12,314	71.044

<u>CLASSIFICATION</u>	<u>RANGE</u>
Accounting Supervisor	M15
Asst. Director, Business Services	M18
Asst. Director, Information Tech.	M16
Asst. Director, Maint. Grds. Fac.	M14
Asst. Superintendent, Business	Contract
**Behavior Intervention Supervisor	M12
**Child Dev. Program Specialist	M13
Classified Personnel Analyst	M09
Director, Business Services	M26
Director, Classified Personnel	M33
Director, Nutrition Services	M18
Director, Maint., Grds., Fac. Svcs	M25
Financial Analyst	M12

<u>CLASSIFICATION</u>	<u>RANGE</u>
**Nutrition Specialist	M10
**Occupational Therapist	M14
*Project Liaison	M04
Risk Manager	M13
*Site Lead Supervisor	M03
Supervisor, Child Care Services	M09
Supervisor, Maintenance & Operation	M12
Supervisor, Purchasing & Warehouse	M13
Transportation Manager	M15

*10 month position
**11 month positions

CONFIDENTIAL CLASSIFICATIONS

*Administrative Secretary	M03	To Asst.Supt., Business; Asst. Supt. Personnel; Director of Classified Personnel
*Payroll Coordinator	M07	
*Executive Secretary	M08	To Superintendent

***Confidential stipend of 4.0% added to the regular monthly salary**

VACATION ALLOWANCE 2 days/month	10 MONTH	11 MONTH	12 MONTH
ALL CLASSIFIED MANAGEMENT	20	22	24

MANAGEMENT LONGEVITY POLICY

6th year of employment 2.0% of current salary	16th year of employment 6.0% of current salary
8th year of employment 2.5% of current salary	18th year of employment 7.0% of current salary
10th year of employment 3.0% of current salary	20th year of employment 8.0% of current salary
12th year of employment 4.0% of current salary	22nd year of employment 9.5% of current salary
14th year of employment 5.0% of current salary	

Longevity is calculated at the start of the service year on the anniversary month of hire.

Maximum of five years previous management service at another school district may be added to longevity years of service.

**FULLERTON SCHOOL DISTRICT
EXECUTIVE CABINET SALARY SCHEDULE**

Effective July 1, 2016

Superintendent:	\$262,600.00
Assistant Superintendent Business Services	\$195,570.00
Assistant Superintendent Educational Services	\$195,570.00
Assistant Superintendent Personnel Services	\$195,570.00
Assistant Superintendent Innovation & Instruction	\$195,570.00

The base pay as listed may be adjusted dependent upon furlough days and other year-to-year agreements. The base pay is established on a 224-day calendar for the Superintendent, and a 223-day calendar for Assistant Superintendents. The base pay for contracted employees may also be adjusted through other salary, benefit, and stipends outlined within the agreed upon contract between the District and the contracted employee.

Board Approved:

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MARGY PRICE FOR THE 2016/2017 SCHOOL YEAR**

Background: Professional coaching has played a strategic role in District staff development for both teachers and administrators to promote student learning and raise student achievement in classrooms and schools. Successful coaching is grounded in research and theory of action including Best Practices, Professional Learning Communities, and McREL's 21 leadership characteristics.

Rationale: Individualized coaching sessions will be provided by Margy Price until the end of June 2017 targeting leadership responsibilities to promote student learning and academic performance. Areas of focus include such things as classroom walk-throughs, lesson observations, instructional and supervisory leadership, and progress evaluations through review of student learning data.

Funding: An hourly rate of \$78.78 will be paid; total cost not to exceed \$4,000 and will be paid with Certificated Personnel budget #521.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Margy Price for the 2016/2017 school year.

CCB:nm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Margy Price hereinafter referred to as "Contractor."
Name of Independent Contractor

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide up to 50 hours of individualized coaching sessions targeting leadership responsibilities to promote student learning and academic performance throughout the 2016-2017 school year as needed (hereinafter referred to as "Services"). **(Describe services or refer to a written proposal and attach the proposal as an exhibit to the Agreement.)**

Services shall be provided by Margy Price.

2. Term. Contractor shall commence providing Services under this Agreement on August 1, 2016, and will diligently perform as required and complete performance by May 25, 2017.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed four thousand Dollars (\$ 4,000). District shall pay Contractor according to the following terms and conditions:

Contractor to provide detailed invoice delineating services and billable hours. Hourly rate of \$78.78 shall not exceed the total fee throughout the 2016-2017 school year.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **(Describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A.)** N/A

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full

responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within three (3)

days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Craig Bertsch

Contractor:
Margy Price
Address on file

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 27th day of July, 2016.

FULLERTON SCHOOL DISTRICT

Margy Price
(Contractor Name)

By: _____
Robert Pletka, Superintendent

By: _____
(Signature)

On File
Taxpayer Identification Number _____

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE COMMITTEE ON ASSIGNMENTS RECOMMENDATION FOR 2016/2017

Background: Education Code Section 44258.7(c) and (d) allows a full-time credentialed teacher with special skills and preparation outside his/her credential authorization to be assigned to teach in an 'elective' area of his or her special skills in a full-time assignment, provided the assignment is approved by the local Committee on Assignments. As delineated in the same Education Code, composition of the Committee on Assignments shall include an equal number of teachers, selected by teachers, and school administrators, selected by school administrators.

Rationale: Approving the recommendation made by the Committee on Assignments will allow the District to staff classes as expeditiously as possible while adhering to State requirements for teaching assignments.

Funding: Not applicable.

Recommendation: Approve Committee on Assignments recommendation for 2016/2017.

CCB:nm
Attachment

Committee on Assignments
Recommendation

The Committee on Assignments hereby submits the recommendations below for Board approval during the 2016/2017 school year.

Assignment	Teacher	School	Rationale	
Needle Craft (elective)	Ruth Gaer	Parks Jr. High	To provide junior high students an alternative elective; one assignment requires students to knit blankets/hats for newborns at St. Jude's Hospital	<input type="checkbox"/> Approve <input type="checkbox"/> Deny

Presented to the Board of Trustees on July 26, 2016:

Lynn Thornley
President

Beverly Berryman
Clerk

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORTS

Background: The Classified Personnel Reports reflects changes in employee status and was received by the Personnel Commission at its regular meetings on June 20, and July 18, 2016.

Rationale: The reports are submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Reports.

CL:ph
Attachments

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 07/18/2016
PRESENTED TO THE BOARD OF TRUSTEES:07/26/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Noemi	Lopez	Bus Driver	Employ Extend School Year	06/21/16	56	4.00	565	B21/5
Colleen	Heffner	Instr. Asst./SE I	Employ Extend School Year	06/06/16	22	4.00	123	B14/6
Yvonne	Esqueda	Bus Driver	Extra summer work	06/27/16	56	6.90	532	B21/6
Silvia	Hernandez	Bus Driver	Extra summer work	06/24/16	56	3.70	565	B21/6
Laura	Gonzalez	CELDT Asses. Asst.	Extra summer work	06/01/16	55	5.00	507	B20/6
Leticia	Hernandez	Food Service Spec.	Extra summer work	06/02/16	90	8.00	606	B21/6
Melody	Reynolds	Food Service Spec.	Extra summer work	06/02/16	90	8.00	606	B21/6
Leticia	Cruz	Instr. Asst./BB	Extra summer work	06/16/16	55	4.00	507	B14/6
Kelly	Jianas	Mental Health Therp. Intern	Extra summer work	06/03/16	27	6.00	302	\$18.00
Danielle	Ortega	After School Site Lead	Extra summer work NTE 30 hrs.	07/11/16	60		85	B18/6
Nancy	Todd	After School Site Lead	Extra summer work NTE 30 hrs.	07/11/16	60		85	B18/6
Marleen	Acosta	Clerical Asst. II/BB	Extra summer work NTE 40 hours	06/03/16	20		304	B20/6
Amy	Ching	Account Clerk II	Extra summer work to 6/10/16	06/06/16	90	8.00	606	B24/1
Maria	Bermudez	Clerical Asst. II	Extra summer work to 6/15/16	06/13/16	90	7.00	606	B19/3
Hina	Bhakta	Computer Tech. I/sub	Extra summer work to 6/30/16	05/31/16	59	20.0/wk	409	B30/1
Keith	Diedrick	Computer Tech. I/sub	Extra summer work to 6/30/16	05/31/16	59	20.0/wk	409	B30/1
John	Huynh	Computer Tech. I/sub	Extra summer work to 6/30/16	05/31/16	59	20.0/wk	409	B30/1
Juvenal	Torres Mendoza	Computer Tech. I/sub	Extra summer work to 6/30/16	05/31/16	59	20.0/wk	409	B30/1
Eduardo	Gonzalez	Food Prod. Coord.	Extra summer work to 7/25/16	06/22/16	90		606	B36/6
Pam	Chow	Project Liaison	Extra summer work to 7/31/16	06/14/16	57	10.0/wk	526	M04/2
Kenneth	Jeffrey	Transporter	Extra summer work to 7/7/16	07/05/16	90	8.00	606	B20/6
Ernest	Fregoso	Transporter/Custodian	Extra summer work to 7/7/16	05/26/16	55		384	B20/6
Christopher	Castaneda	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	56	8.00	542	B17/1
Jose	Daniel	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	56	8.00	542	B17/1
Robert	Napoles	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	56	8.00	542	B17/1
Kevin	Nielsen	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	56	8.00	542	B17/1
Javier	Perez Jr.	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	56	8.00	542	B17/1
Rogelio	Razo Jr.	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	56	8.00	542	B17/1
Michael	Serna	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	56	8.00	542	B17/1
Juan	Fonseca	Social Service Asst.	Extra summer work to 8/5/16	05/30/16	60	8.00	310	B17/6
Pedro Damian	Ibarra	Accounting Supervisor	Hire probationary status	07/11/16	50	8.00	530	M15/1
Destinee	Robbins-Canova	After School Site Lead	Hire probationary status	08/01/16	60	30.0/wk	329	B18/1
Victor	Valencia Jr.	Custodian I	Hire probationary status	08/08/16	28	3.75	542	B17/1
Jeannette	Monicada	Instr. Asst./BB	Hire probationary status	08/08/16	24	6.00	88	B14/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 07/18/2016
PRESENTED TO THE BOARD OF TRUSTEES:07/26/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Vanessa	Reynoso	Instr. Asst./BB	Hire probationary status	08/08/16	24	6.00	88	B14/1
Michkas	Alqam	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Zachary	Bautista	Instr. Asst./Rec.	Hire probationary status	08/08/16	30	18.75/2k	100	B11/1
Rihab	Beituni	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Leilani	Hobayan	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	17.5/wk	85	B11/1
Steven	Keller	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Keely	McChristy	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	329	B11/1
Jessica	Munoz	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	18,0/wk	329	B11/1
Emily	Parker	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Katie	Reid	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Daisy	Velasco	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Gypsy	Veloz	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Stephanie	Choe	Instr. Asst./Reg.	Hire probationary status	08/08/16	23	3.75	302	B11/1
Morgan	Garcia	Instr. Asst./Reg.	Hire probationary status	08/08/16	21	18.75/wk	212/302	B11/1
Erika	Juarez	Instr. Asst./Reg.	Hire probationary status	08/08/16	28	15.0/wk	302	B11/1
Ebone	Fisher	Instr. Asst./SE I	Hire probationary status	08/08/16	26	4.00	242	B14/1
Erica	Gutierrez Estrada	Instr. Asst./SE II B	Hire probationary status	08/08/16	26	6.00	242	B14/1
Brandi	Martin	Mental Health Therp. Intern	Hire regular status	08/08/16	28	24.0/wk	212	\$18.00
Jonathon	Hernandez	Instr. Asst./Rec./sub	Hire substitute status	08/08/16	60		100	B11/1
Nicole	Miller	Instr. Asst./Reg.	Hire substitute status	08/08/16	99		100	B11/1
Lucia	Martinez	Playground Sup./sub	Hire substitute status	08/08/16	21		100	B11/1
Tania	Ruiz	State Preschool Serv. Asst.	Reclassification from Social Serv. Asst.	06/28/16	60	8.00	310	B18/6
Oliver	Le	Instr. Asst./Rec.	Reinstatement	08/08/16	60	19.75/wk	329	B11/3
Marina	Carlos	Instr. Asst./Rec.	Resignation	06/16/16	60	19.75/wk	329	B11/6
Eric	Yee	Instr. Asst./Rec.	Resignation	07/06/16	60	19.75/wk	329	B11/3
Raissa	Hwang	Instr. Asst./Reg.	Resignation	07/12/16	28	3.50	212	B11/2
Rhonda	Wlaker	Instr. Asst./SE I	Resignation	07/08/16	20	3.00	122	B14/2
Jessica	Solis	Social Service Asst.	Resignation	07/06/16	28	8.00	302/212	B17/2
Daymel	Cardenas	Instr. Asst./Rec.	Resignation on probation	06/27/16	28	18.75/wk	100	B11/1
Gia	Moore	Instr. Asst./SE I	Resignation-hire substitute status	07/01/16	21	3.00	122	B14/4
Employee	ID 3864	Instr. Asst./BBK/CA I/sub	Separation	06/23/16	99		100	B14/1
De Leon	Angie	AVID Tutor	Separation-no longer available	06/23/16	20	12.0/wk	212	\$10.00
Eric	Avila	AVID Tutor	Separation-no longer available	06/23/16	20	12.0/wk	212	\$10.00
Leticia	Campero Larios	AVID Tutor	Separation-no longer available	06/22/16	20	12.0/wk	212	\$10.00

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 07/18/2016
PRESENTED TO THE BOARD OF TRUSTEES:07/26/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Vanessa	Villalpando	AVID Tutor	Separation-no longer available	06/23/16	20	12.0/wk	212	\$10.00
Ana	Medina de Tafolla	Custodian I	Step raise	07/01/16	21	8.00	542	B17/5
Daisy	Alvarado Reyes	Secretary	Step raise	07/01/16	56	8.00	565	B21/3
Yasmin	Duque	Clerical Asst. II/BB	Temporary additional hours	03/29/16	57	8.00	526	B20/5
Esther	Surjanto	Food Service Asst. I	Temporary additional hours to 5/27/16	04/18/16	90		606	B08/6
Edward	Carbajal	Locksmith	Temporary additional hrs. to 12/31/16	06/20/16	53	3.00	533	B30/4
Employee	ID 6573	Instr. Asst./Rec./sub	Termination	07/07/16	60		100	B11/1
Maria	Orozco	Instr. Asst./BB	Transfer from 18.75/wk.,vol. red./hrs	08/08/16	28	17.5/wk	310	B14/6
Tizoc	Castillo	Instr. Asst./BB	Voluntary demotion from Site Lead	08/08/16	28	8.00	302	B14/6
Sergio	Saucedo	Tech. Support Spec. IV	Working in related class	06/21/16	59	8.00	409	B32/6
Pedro	Beccerra	Computer Tech. II	Working out of classification	05/27/16	59	8.00	409	B32/2
Juan	Fonseca	State Preschool Serv. Asst.	Working out of classification	06/21/16	60	8.00	310	B18/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 06/20/2016
PRESENTED TO THE BOARD OF TRUSTEES: 07/26/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Alicia	Bliss	Playground Sup.	Change to regular status	04/27/16	21	1.50	100	B11/1
Adriana	Lopez	Playground Sup.	Change to regular status	04/27/16	21	1.50	100	B11/1
Jessica	Valtierra	Playground Sup.	Change to regular status	04/27/16	21	1.50	100	B11/1
Susan	Kerr	Cert. Occup. Therapy Asst.	Employ Extended School Year	06/02/16	22	2.40	505	B28/2
Marlene	Alvarado	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Theresa	Corona	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Cheri	Grodowski	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Diane	Hatcher	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/4
Colleen	Heffner	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Erika	Hughes	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/3
Noemi	Iniguez	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Julie	Molina	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Mary	Oregel	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Karine	Seikeldjian-Osborn	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Michael	Sijen-Acosta	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Angelica	Villa	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Robin	Whitaker	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Deborah	York	Instr. Asst./SE I	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Kyra	Barton	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Joyce	Benjamin	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Alicia	Gordon	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Kathryn	Hebert	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Nicole	Molina	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/1
Frankie	Mora-Wochner	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Deborah	Quirk-Lutman	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Nadia	Rivera	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/3
Patricia	Smith	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Diana	Venegas	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/3
Aida	Yohannes	Instr. Asst./SE II A	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Jo Anne	Acuna	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/5
Tonya	Belleque	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Theresa	Bill	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Theresa	Cauley	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Kristina	Chavez	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 06/20/2016
PRESENTED TO THE BOARD OF TRUSTEES: 07/26/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Travis	Cleveland	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Angela	Corral	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Kristin	DuCharme	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Cynthia	Garcia	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Samatha	Gill	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Sarah	Hamelberg	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Jennifer	Hampson	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Euna	Lilly	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Elizabeth	Monterey	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/3
Carlos	Mota	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/3
Agnes	Oleksyseyn	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Tania	Ora-Tazza	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Alyssa	Quindt	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Jonathan	Rainis	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Lizette	Rebollar	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/4
Karen	Sanchez	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Maria	Santos	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/6
Roseanne	Sem	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/1
Wendy	Sobodowski	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/5
Amy	Summerfield	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/5
Ria	Tirona	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/3
Thania	Valencia	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/2
Sara	Vogel	Instr. Asst./SE II B	Employ Extended School Year	06/08/16	22	4.00	123	B14/5
Robin	McCormick	School Office Manager	Employ Extended School Year	06/03/16	22	4.50	123	B25/6
Wendy	Cochran	Speech/Lang. Path. Asst.	Employ Extended School Year	06/06/16	22	4.00	123	B21/6
Donna	Hatton	Bus Driver	Extra summer work	06/13/16	56	4.00	565	B21/6
Debbie	Javelosa	Bus Driver	Extra summer work	06/06/16	56	3.60	565	B21/6
Shannon	Bauserman	Clerical Asst. II	Extra summer work	05/27/16	51	8.00	521	B19/6
Tricia	Deyo	Instr. Asst./Rec.	Extra summer work	05/27/16	60	4.00	329	B11/2
Erica	Pereyra	Instr. Asst./Rec.	Extra summer work	05/27/16	60	4.00	329	B11/6
Linda	Gomez	Secretary	Extra summer work	06/08/16	54	8.00	255	B25/6
Vicky	Tapia	Clerical Asst. II/BB	Extra summer work to 6/24/16	06/13/16	55	20.0/wk	115	B20/3
Vicky	Tapia	Clerical Asst. II/BB	Extra summer work to 6/24/16	06/02/16	59	24.00	409	B20/3
Caitlin	Orr	Project Liason	Extra summer work to 6/3/16	06/02/16	55	8.00	316	M04/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 06/20/2016
PRESENTED TO THE BOARD OF TRUSTEES: 07/26/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Pedro	Becerra	Computer Tech. I	Extra summer work to 6/30/16	05/27/16	59		409	B30/2
Jose	Ramirez	Computer Tech. I	Extra summer work to 6/30/16	05/27/16	59		409	B30/2
Brooke	Wiler	Computer Tech. I	Extra summer work to 6/30/16	05/27/16	59		409	B30/2
Ryan	Biddle	Instr. Asst./Tech.	Extra summer work to 6/30/16	06/10/16	59		402/409	B21/2
Ryan	Biddle	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/2
Hanna	Chon	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/4
Jennifer	Churchwell	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/2
Carolina	Contreras	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/4
Jessica	DelRosario	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/2
Melody	Gaylord	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/6
Heidi	Harris	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/6
Christina	Koeul	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/3
Lourdes	Lejano	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/2
Linda	Oaks	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/2
Zehra	Rashid	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/6
Mary	Reese	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/6
Rebecca	Weatrowski	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/4
Sherrie	Williamson	Instr. Asst./Tech.	Extra summer work to 6/30/16	05/27/16	59		402/409	B21/6
Leticia	Cruz	Instr. Asst./BB	Extra summer work to 7/1/16	05/27/16	22	5.00	507	B14/6
Jessica	Solis	Social Service Asst.	Extra summer work to 7/15/16	07/11/16	28	9.00	302/212	B17/2
Adao	Garcia	Custodian I	Extra summer work to 8/5/16	05/27/16	53		542	B17/6
Robert	Napoles	Custodian I	Extra summer work to 8/5/16	06/01/16	53		542	B17/1
Rosalia	Martinez	After School Site Lead	Extra summer work to NTE 30 hrs.	06/27/16	60		85	B18/6
Arden	Ayueung	Instr. Asst./Rec.	Hire probationary status	08/08/16	24	15.5/wk	100	B11/1
Mark	DeFranco	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Jennifer	Pineda Rodriguez	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Crystal	Wong	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Heywon	Yi	Instr. Asst./Rec.	Hire substitute status	08/08/16	60		100	B11/1
Mayra	Martinez	Playground Sup./sub	Hire substitute status	08/08/16	28		100	B11/1
Jesus	Aguilar	Instr. Asst./Rec.	Increase hours from 13.0/wk	08/08/16	26	16.0/wk	100	B11/1
Daymel	Cardenas	Instr. Asst./Rec.	Increase hours from 14.0/wk	08/08/16	28	18.75/wk	100	B11/1
Kari	Munoz	Instr. Asst./Rec.	Increase hours from 14.0/wk	08/08/16	30	15.0/wk	302	B11/1
Nicole	Salarrias	Instr. Asst./Rec.	Increase hours from 14.0/wk	08/08/16	28	18.75/wk	100	B11/1
Tonya	Jefferson	Instr. Asst./Rec.	Increase hours from 15.5/wk	08/08/16	18	18.75/wk	100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 06/20/2016
PRESENTED TO THE BOARD OF TRUSTEES: 07/26/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Arnold	Vaughn	Instr. Asst./Rec.	Increase hours from 15.5/wk	08/08/16	18	18.75/wk	100	B11/1
Maria T.	Gonzalez	Sr. Secretary	Promotion from CA II/BB	06/20/16	90	8.00	606	B24/5
Oliver	Le	Instr. Asst./Rec.	Reinstatement	08/08/16	60	19.75/wk	329	B11/2
Lorenzo	Botello	Custodian II	Service retirement	08/26/16	13	8.00	542	B24/6
Tawnya	Hodgden	Instr. Asst./Rec.	Transfer from ASP: Beech to Pre-K	07/01/16	60	19.5/wk	81	B11/6
Lauren	Regaldo	Instr. Asst./Rec.	Transfer from ASP: Fern to R.H.	08/08/16	60	18.5/wk	85	B11/3
Francisco	Montano	Instr. Asst./BB	Transfer from ASP: LV to Raymond	08/08/16	60	19.5/wk	329	B14/6

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY PURCHASE ORDER NUMBERED K40X0001 FOR THE 2016/2017 FISCAL YEAR FOR DISTRICT 40 (VAN DAELE)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase order numbered K40X0001 for the 2016/2017 fiscal year for District 40 (Van Daele).

SH:MG:gs
Attachment

Full Elem CFD2000-01
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K40X0001	DOLINKA GROUP INC	12,000.00	12,000.00	0168750851 5805	Van Daele Facilities / Consultants
	Fund 01 Total:	12,000.00			
	Total Amount of Purchase Orders:	12,000.00			

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K48R0001 AND K48X0001 FOR THE 2016/2017 FISCAL YEAR FOR DISTRICT 48 (AMERIGE HEIGHTS)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K48R0001 and K48X0001 for the 2016/2017 fiscal year for District 48 (Amerige Heights).

SH:MG:gs
Attachment

Full Elem CFD2001-01

PURCHASE ORDER DETAIL REPORT

BOARD OF TRUSTEES MEETING 07/26/2016

FROM 07/01/2016 TO 07/07/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K48R0001	US BANK	7,000.00	7,000.00	0168150851 5800	Amerige Heights Facilities / Other Contracted Services
K48X0001	DOLINKA GROUP LLC	16,000.00	16,000.00	0168150851 5805	Amerige Heights Facilities / Consultants
	Fund 01 Total:	23,000.00			
	Total Amount of Purchase Orders:	23,000.00			

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1105 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1105 for the 2015/2016 school year. The total amount presented for approval is \$577.40.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$577.40</u>
	Total	\$577.40

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1105 for the 2015/2016 school year (District 40, Van Daele).

SH:MG:gs

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 1170 THROUGH 1171 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered Approve/Ratify warrants numbered 1170 through 1171 for the 2015/2016 school year (District 48, Amerige Heights) for the 2015/2016 school year. The total amount presented for approval is \$626,008.78.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$626,008.78
	Total	<u>\$626,008.78</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1170 through 1171 for the 2015/2016 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE ADDITIVE CHANGE ORDERS #1, #2, AND #3 FOR AMERICAN TECHNOLOGIES, INC., FOR ASBESTOS ABATEMENT AT PARKS JR. HIGH SCHOOL, FSD-15-16-GFR-01

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Asbestos Abatement at Parks Jr. High School, FSD-15-16-GFR-01, to American Technologies, Inc.

Rationale: The original contract scope of work has been increased by the following changes:

- Change Order #1
Addition for chemical removal: \$7,729.20
- Change Order #2
Addition for light ballast disposal: \$3,275
- Change Order #3
Addition for demolition of fire walls and other sheetrock encased areas to access beams with fireproofing: \$23,275

Funding: This project is funded from the General Fund. The total of these change orders to American Technologies, Inc., is \$34,279.20. The new total of this contract is \$1,033,529.20.

Recommendation: Approve Additive Change Orders #1, #2, and #3 for American Technologies, Inc., for Asbestos Abatement at Parks Jr. High School, FSD-15-16-GFR-01.

SH:RM:mm
Attachment



AMERICAN TECHNOLOGIES, INC.

M & O
JUN 16 2016

Fullerton School District
1401 W. Valencia Drive ,
Fullerton , CA. 92833
Attn.; Bob Macauley

June 15, 2016

Re; Parks Jnr. High , 1710 Rosecrans Avenue . Fullerton. CA.

CHANGE ORDER #1

Lab Pack , Chemical removal .

- Identify , classify , package all chemicals according to State and Federal Regulations
- Supply all applicable paperwork including Manifests and Profiles for TSDf for correct disposal .
- Includes all Labor , supplies and transportation to complete the project .

Total Cost ; \$7,729.20

Respectfully submitted

Jeffery Jackson

ATI , 909-322-3229

CORPORATE OFFICE

210 Baywood Avenue
Orange, CA 92865
714/283-9990 Office
800/400-9353 Toll Free
714/283-9995 Fax

www.amer-tech.com

CHICAGO, IL
877/400-8088

LAS VEGAS, NV
702/568-0800

LOS ANGELES, CA
877/400-9353

PHOENIX, AZ
877/400-9353

RIVERSIDE, CA
951/330-9353

SACRAMENTO, CA
916/388-2440

SAN DIEGO, CA
866/400-9353

SAN FRANCISCO, CA
888/400-9353

SAN JOSE, CA
408/362-3030

MEXICO
011/52-661-634-300

INTERNATIONAL
001/714-283-9990



AMERICAN TECHNOLOGIES, INC.

Fullerton School District
1401 W. Valencia Drive ,
Fullerton , CA. 92833
Attn.; Bob Macauley

July 8, 2016

Re; Parks Jnr. High , 1710 Rosecrans Avenue . Fullerton. CA.

CHANGE ORDER # 2

Light Ballast disposal .

- Identify , classify , package all Light ballasts (400) according to State and Federal Regulations .
- Includes all Labor , supplies and transportation to complete the project .

Total Cost ; \$3,275.00

Respectfully submitted

Jeffery Jackson

ATI , 909-322-3229

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888/400-9353

SAN JOSE, CA
408/362-3030

MEXICO
011/52-664-634-3000

INTERNATIONAL
001/714-283-9990



AMERICAN TECHNOLOGIES, INC.

Fullerton School District
1401 W. Valencia Drive ,
Fullerton , CA. 92833
Attn.; Bob Macauley

July 8, 2016

Re; Parks Jnr. High , 1710 Rosecrans Avenue . Fullerton. CA.

CHANGE ORDER # 3

Demolition of fire walls and other sheetrock encased areas, to access beams with fireproofing,

See photographs, firewalls that encase the beams ,firewall that separates the 3 mechanical rooms from the main school areas and also encases the beams and framing , also included, above the main entryway.

Total Cost ; \$23,275.00

Respectfully submitted
Jeffery Jackson
ATI , 909-322-3229

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866/400-9353

SAN FRANCISCO, CA
888/400-9353

SAN JOSE, CA
408/362-3030

MEXICO
011/52-664-634-301

INTERNATIONAL
001/714-283-9990

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE ADDITIVE CHANGE ORDER #1 FOR RANCHO PACIFIC ELECTRIC, INC., FOR MAPLE ELEMENTARY SCHOOL FIRE ALARM/LOW VOLTAGE UPGRADES, FSD-14-15-GF-02**

Background: On March 8, 2016, the Board of Trustees approved the award of a contract for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02, to Rancho Pacific Electric, Inc. The original contract scope of work has been modified by an addition of \$3,411.

Rationale: Change Order #1 is necessary to use a wire locator to find, remove, and replace a buried underground pull box and to repair asphalt.

Funding: This project is funded from District 48 (Amerige Heights). Change Order #1 is in the additive amount of \$3,411. The new total of this contract is \$473,411.

Recommendation: Approve Additive Change Order #1 for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

SH:RM:mm
Attachment

REC'D JUL 08 2016



July 5, 2016

Attn:
To: Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Project: Maple Elementary School
RPE job Number: #806

Subject **Rancho Pacific Cost Estimate No:**

Used wire locator to find buried underground pull box. Cut asphalt & remove spoils.
Remove old metal pull box. Install new pull box. Repair asphalt.

Please find attached herewith the appropriate back up documentation related to performance of the work described in the above subject.

At the time of this change order Rancho Pacific Electric Inc. is unable to assess the effect this change order together with other change orders or other circumstances may have on this work. Rancho Pacific Electric Inc. reserves the right to submit a further claim at the end of the project for any costs encountered for changes in sequence of the work, delays, disruptions, rescheduling, extended overhead and acceleration resulting from this change order or the combined effects of this and other circumstances. All disputes shall be resolved pursuant to the general conditions prior to the final closure

Please issue a change order for the sum of \$ 3,411.00 to our Subcontract price.
This price is based upon 0 days being added to the project schedule.

Very truly yours,

Jared Stauffer
Project Manager
Rancho Pacific Electric

Rancho Pacific Electric
Contractors, Inc.

COST ESTIMATE SUMMARY

To: Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Attn:
From: Jared Stauffer

Job Name: Maple Elementary School
Rancho Pacific Job Number: #806
Rancho Pacific Cost Estimate No: _____
GC Reference: _____
Date: July 5, 2016

Description: Used wire locator to find buried underground pull box. Cut asphalt & remove spoils. Remove old metal pull box. Install new pull box. Repair asphalt.

ITEM	DESCRIPTION	MATERIAL	LABOR HOURS
1	T&M ticket attached 6/7/2016		4.00
2	T&M ticket and Robert's Concrete Cutting & Coring, Inc. invoice attached 6/15/2016		
3	T&M ticket attached 7/1/2016	\$ 607.03	4.00
4			
5			
6			
7			
8			
9			
LABOR ADJUSTMENTS			
Description		Hours	Rate
Working Foreman		8.00	\$ 86.65
Material Handling			\$ -
Total Labor Adjustments			\$ 693.20
SUBCONTRACTS/EQUIPMENT			
Robert's Concrete Cutting			\$ 950.00
Total Subcontract Cost			\$ 950.00
COST ESTIMATE RECAP			
Material Cost			\$ 661.66
OH&P for Material 15%			\$ 99.25
Labor Costs			\$ 1,354.40
OH&P for Labor 15%			\$ 203.16
Subcontractor Cost			\$ 950.00
OH&P for Subs 15%			\$ 142.50
Sub-Total			\$ 3,410.97
Bond 0%			\$ -
TOTAL PRICE			\$ 3,411
This cost estimate is based on <u> X </u> Straight time Time extension req'd of <u> 0 </u> days This proposal is valid for <u> 30 </u> days		Comments/Clarifications: Exclusions:	
This work includes only the items listed above, and excludes patching, painting, work that may affect other trades, or any items not specifically included herein. Every effort is being made to account for all known conditions that may affect this estimate, however we reserve the right to revise this estimate should any undetermined factors impact the pricing listed above. There are no impact of ripple costs and no delay costs included in this estimate. Should it be determined at a later date that we are experiencing impact costs because of multiple changes, delays, or other causes beyond our control, we will submit those costs at that time.			

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE THE UPGRADE OF HARRIS SCHOOL SOLUTIONS SOFTWARE, HARDWARE, SUPPORT, AND MAINTENANCE

Background: The Fullerton School District’s Nutrition Services Department currently operates software and hardware intrinsic to the day-to-day operations of the Department. Harris School Solution’s newest product, eTriton7, is a Cloud-based School Nutrition Solution. Cloud-based means no servers to maintain, no data to safeguard, and no program updates to worry about. This latest software incorporates 40+ years of K-12 user experience into a web-based nutrition solution. Real time information is available online at any time from any computer. A variety of modules is available for efficient workflow and flexibility and is able to meet major reporting requirements. Authorized staff has the ability to input, retrieve, share, and analyze student data as well as manage Free and Reduced Meal applications.

Rationale: Key benefits of the software upgrade includes faster and more efficient serving lines, continuous access with a “safety net” serving in the event network fails or disconnects, browser-based access so students receive service at any cafeteria in our system, and protecting the confidentiality of our students’ information.

Funding: Nutrition Services Fund not to exceed \$34,705.

Recommendation: Approve the upgrade of Harris School Solutions software, hardware, support, and maintenance.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Kenyatta Turner, Director, Nutrition Services

SUBJECT: **APPROVE RENEWAL OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND STIX HOLDINGS, LLC, DOING BUSINESS AS PICK UP STIX FOR THE 2016/2017 SCHOOL YEAR**

Background: After conducting the formal bid process for the category of Ready-To-Eat Asian Food Delivery Service, contracts were approved by the Board on July 28, 2015. All food items continue to meet or exceed guidelines for the Child and Adult Care Food Program, School Breakfast Program, and National School Lunch Program requirements. This contract was awarded for the first year and is eligible for renewal yearly for an additional two years. This will be the first renewal of the maximum two-year rollover.

Rationale: Stix Holdings, LLC, doing business as Pick Up Stix, is a “fast-casual” restaurant chain that serves fresh Asian cuisine through corporate-owned restaurants and franchises in Southern California. Pick Up Stix also supplies meals to private and public schools as part of the school lunch program. All of the company’s entrée items are cooked to order over high-heat burners using traditional woks. For Fullerton School District’s school lunch and supper program menu, Pick Up Stix will offer house chicken bowls and teriyaki chicken bowls with fresh vegetables and brown rice.

Funding: Nutrition Services Fund.

Recommendation: Approve renewal of contract between Fullerton School District and Stix Holdings, LLC, doing business as Pick Up Stix for the 2016/2017 school year.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE AWARD OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND P&R PAPER SUPPLY CO. FOR THE 2016/2017 SCHOOL YEAR

Background: Nutrition Services conducted the formal bid process for Bid No. 2016/2017 NS-2 P&R Paper Supply Service. All submitted bid packets were evaluated and compared for this category. This contract is awarded for the 2016/2017 school year and is eligible for annual renewal for an additional two years upon mutual agreement.

Rationale: Paper and supplies are necessary elements to the Nutrition Services Department for operation of the School Breakfast Program, National School Lunch Program, and Child and Adult Care Food Program.

Funding: Nutrition Services Fund.

Recommendation: Approve award of contract between Fullerton School District and P&R Paper Supply Co. for the 2016/2017 school year.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Kenyatta Turner, Director, Nutrition Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FOOD FINDERS, INC., FOR THE 2016/2017 SCHOOL YEAR**

Background: Nutrition Services prepares fresh meals on a daily basis to be delivered to all school sites in the District. Deliveries of food, beverages, and supplies are made regularly from the Nutrition Center for use in the School Breakfast Program, National School Lunch Program, and Child and Adult Care Food Program. Excess prepared and perishable foods are donated to Food Finders, Inc. This organization will pick up excess food every school day using their vehicles. All staff members who collect food maintain current food handling certification.

Food Finders, Inc., was founded in 1989. This organization is a community-based food rescue organization that serves as a conduit for food and people in need. Their vision is to eliminate hunger and food waste while improving nutrition in food-insecure communities. Their inspiration is to end food waste and form liaisons with local vendors working with shelters that could use good, wholesome food to feed needy and impoverished families, children, and the elderly.

This Agreement may be extended beyond the current year for two additional years if both parties agree to the terms. Either party may terminate this Agreement upon five-days' written notice to the other party.

Rationale: The District is protected from civil and criminal liability for donating food to Food Finders, Inc., under public law 104-210, also known as the Bill Emerson Good Samaritan Food Donation Act.

Funding: Not applicable.

Recommendation: Approve Agreement between Fullerton School District and Food Finders, Inc., for the 2016/2017 school year.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Kenyatta Turner, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BID BETWEEN FULLERTON SCHOOL DISTRICT AND GOLD STAR FOOD, INC., FROM SAN GABRIEL VALLEY FOOD SERVICES CO-OP, AGENCY'S BID NO. RFP #1173-15/16 FOR DISTRIBUTION OF FROZEN AND REFRIGERATED FOODS AND AGENCY'S BID NO. RFP #FS001:15-16 FOR FRESH AND PROCESSED PRODUCE**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract is for a one-year term of August 1, 2016, through July 31, 2017, with two, one-year renewal periods at the option of the Board of Trustees.

Rationale: Pursuant to section 20118 of the Public Contract Code, the Board of Trustees of the Fullerton School District determines it is in the best interest of the District to contract for services using the San Gabriel Valley Food Services Co-op.

Funding: Nutrition Services Fund.

Recommendation: Approve piggyback bid between Fullerton School District and Gold Star Food, Inc., from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Frozen and Refrigerated Foods and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Kenyatta Turner, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BID BETWEEN FULLERTON SCHOOL DISTRICT AND HOLLANDIA DAIRY, INC., FROM VAL VERDE UNIFIED SCHOOL DISTRICT FOOD SERVICE AGENCY PIGGYBACKABLE BID NO. FS 15/16-02 FOR MILK, DAIRY FRUIT JUICES, AND ICE CREAM PRODUCTS**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract for services is for a one-year term of July 1, 2016, through June 30, 2017, with two, one-year renewal periods at the option of the Board of Trustees.

Rationale: Pursuant to section 20118 of the Public Contract Code, the Board of Trustees of the Fullerton School District determines it is in the best interest of the District to contract for services using the Val Verde Unified School District Food Service Agency Bid No. FS 15/16-02.

Funding: Nutrition Services Fund.

Recommendation: Approve piggyback bid between Fullerton School District and Hollandia Dairy, Inc., from Val Verde Unified School District Food Service Agency Piggybackable Bid No. FS 15/16-02 for Milk, Dairy Fruit Juices, and Ice Cream Products.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse
SUBJECT: **APPROVE THE PIGGYBACK BID FOR SAN BERNARDINO COUNTY SUPERINTENDENT OF SCHOOLS BID NO. 14/15-0909 FOR THE PURCHASE OF FURNITURE SYSTEMS AND STAND-ALONES**

Background: San Bernardino County Superintendent of Schools Bid No. 14/15-0909 for furniture systems and stand-alones awarded to Canam Ergonomics Inc., Concepts, Culver-Newlin, Express Modular System, G/M Business Interiors, Innovative Upgrade Solutions, Office & Ergonomic Solutions, Office Depot Inc., School Outfitters, Tangram Interiors, TotalPlan Business Interiors Inc., Versa Products Inc., and Virco, Inc., which provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 14/15-0909, through May 3, 2017, inclusive of future renewal options.

Rationale: Per the provisions of Public Contract Code §20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the District.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve the piggyback bid for San Bernardino County Superintendent of Schools Bid No. 14/15-0909 for the purchase of furniture systems and stand-alones.

SH:MM:gs

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse
SUBJECT: APPROVE/RENEW PURCHASE OF INSTRUCTIONAL SUPPLIES FROM PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT BID NO. 214-04 FOR THE PURCHASE OF JUST-IN-TIME CLASSROOM AND OFFICE SUPPLIES

Background: Placentia Yorba Linda Unified School District Bid No. 214-04 for just-in-time classroom and office supplies awarded to Southwest School & Office Supplies provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 214-04 through June 30, 2017.

Rationale: Per the provisions of Public Contract Code §20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Funding will be from the General Fund and Categorical Funds.

Recommendation: Approve/Renew purchase of instructional supplies from Placentia-Yorba Linda Unified School District Bid No. 214-04 for the purchase of just-in-time classroom and office supplies.

SH:MM:gs

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Debbie Vásquez, Manager, Transportation Services

SUBJECT: APPROVE CONTRACT WITH FAST DEER BUS CHARTER, INC., TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE JULY 26, 2016 THROUGH JUNE 30, 2017

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Fast Deer Bus Charter, Inc., to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective July 26, 2016, through June 30, 2017, with Fast Deer Bus Charter, Inc., to provide field trip transportation on an as-needed basis.

The Fullerton School District's Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Fast Deer Bus Charter, Inc., has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$5,000.

Recommendation: Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips, effective July 27, 2016 through June 30, 2017.

SH:DV:da
Attachment

FULLERTON SCHOOL DISTRICT
TRANSPORTATION SERVICES AGREEMENT

THIS AGREEMENT is entered into this 26th day of July 2016 between

FAST DEER BUS CHARTER, INC.
8105 Slauson Avenue
Montebello, California, 90640

hereinafter referred to as Fast Deer, and

FULLERTON SCHOOL DISTRICT
1401 West Valencia Drive
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, Fast Deer owns a number of school and School Pupil Activity Bus (SPAB) certified type buses and employs licensed and certified school and SPAB certified bus drivers, and

WHEREAS, students attending FSD school participate in activities requiring transportation on either school or SPAB buses, and

WHEREAS, Fast Deer desires to provide school or SPAB buses and school or SPAB bus drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. Fast Deer shall provide school or SPAB buses and school or SPAB certified drivers to transport students to and from various school activities as requested by FSD and agreed to by Fast Deer. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. Fast Deer shall present the bus (es) to the FSD mechanics for a safety inspection one half-hour prior to the requested load time. If the bus (es) fails to pass the inspection performed by FSD mechanics, Fast Deer will either send a replacement bus(es) or make the necessary repairs to the bus (es) that did not pass the safety inspection.
3. This agreement shall be effective July 26, 2016, and continue through June 30, 2017, unless terminated earlier by either party.
4. This agreement may be terminated by either party upon thirty (30) days prior written notice which shall set forth the desired date of termination of this agreement.
5. Fast Deer shall be compensated by FSD at the rates specified in Attachment "A" which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement, not to exceed \$5,000.
6. Fast Deer shall invoice FSD for services promptly after each date of service, and shall be compensated within a reasonable time thereafter.
7. Fast Deer shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.
8. During the term of this agreement, Fast Deer shall maintain the following types of insurance:

- a. Comprehensive general liability insurance, including owned and non owned motor vehicle liability insurance with respect to the services provided by, or on behalf of Fast Deer under this Agreement. All insurance policies shall state the name of the insurance carrier and name FSD as an additional insured. Liability insurance for death, bodily injury, and property damage shall be for no less than \$2,000,000 per occurrence for general liability and no less than \$5,000,000 per occurrence for automobile liability.
 - b. Worker's compensation insurance as required by law to protect Fast Deer from claims which may arise from its operations under this Agreement.
 - c. The policies of insurance described in this paragraph 8 shall be carried with responsible and solvent insurance companies authorized to do business in the State of California. Fast Deer agrees that prior to performing any serviced required by this Agreement, true and correct copies of all certificates of insurance reflecting the coverage required by this paragraph 8 shall be provided to FSD.
9. Fast Deer shall hold harmless and indemnify FSD, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said governing board officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Fast Deer, its officers, agents or employees, while carrying out the terms of this agreement.
 10. FSD shall hold harmless and indemnify Fast Deer, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents or employees, while carrying out the terms of this agreement.
 11. While engaged in and carrying out its obligations under the terms of this Agreement, Fast Deer is an independent contractor, and not an officer, agent or employee of FSD.
 12. FSD shall be held responsible for any defacement of or damage to equipment owned by Fast Deer which is caused by FSD students.
 13. Fast Deer is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
 14. Fast Deer's drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Said drivers shall require the students to follow FSD rules and policies, which include but are not limited to the following:
 - a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted.
 - b. Eating, drinking, and gum-chewing are not permitted by students.
 - c. Students must remain seated and face forward while the bus is moving.
 - d. Alcoholic beverages and dangerous drugs are not permitted.
 - e. Shoes must be worn; athletic shoes with cleats are not permitted
 - f. Boisterous or loud conduct is not permitted.
 - g. Bus drivers' instructions must be obeyed.

15. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.
16. Compliance With Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in services covered by this Agreement or accruing out of the performance of such services.
17. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.
18. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.
20. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status, or age of such persons.
21. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
22. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
Attn: Susan Hume

CONTRACTOR:
Fast Deer Bus Charter, Inc.
8105 Slauson Avenue
Montebello, CA 90640
Attn: Eddie Wong

23. Severability. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.
24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.
26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.
27. This agreement and the Attachment hereto contain the entire understanding between Fast Deer and FSD. All prior oral agreements, understandings, representations, or statements are hereby merged into this Agreement, and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FULLERTON SCHOOL DISTRICT

FAST DEER BUS CHARTER, INC.

By: _____
Signature

By: _____
Signature

Name: Susan Hume
Title: Assistant Superintendent
Business Services
714-447-7445
714-447-7514 (FAX)

Name: Eddie Wong
Title: President
323-2014-8988
323-201-8900 (FAX)

Date: _____

Date: _____

ATTACHMENT A



May 31, 2016

Daisy Alvarado
Transportation Department
Fullerton School District
714.447.7445

Re: Transportation Rates – 2016 - 2017

Dear Daisy,

Thank you for the opportunity to provide you with our rates. Per your request, I put together the following rates for you:

Motor Coach Size	5 Hour Minimum	Overtime	PUC tax/ Fuel surcharge	Total Estimated Charges (5.0 Hours)
24 / 25 Passengers	\$500.00	\$95.00	.25%/5%*	\$526.25
27 / 30 Passengers	\$530.00	\$105.00	.25%/5%*	\$557.83
38 / 40 Passengers	\$560.00	\$110.00	.25%/5%*	\$589.40
47 / 50 Passengers	\$590.00	\$115.00	.25%/5%*	\$620.98
56 / 58 Passengers	\$620.00	\$120.00	.25%/5%*	\$652.55

* Fuel Surcharge is based on the current rates and will be assessed per scale.

Each luxury motor coach features reclining seats, air-conditioning and DVD player. The rates include transportation and fuel surcharge. The driver's gratuity is not included and optional, but is always appreciated for superior service.

CANCELLATION POLICY: 72 Hours cancellation notice full refund; 24 – 71 Hours - 50% refund; 0-24 - 0% refund.

Again, thank you for allowing Fast Deer Bus Charters, Inc. the opportunity to submit a quote for your transportation needs. If I can be of further assistance to you, please do not hesitate to contact me at (323)201-8988 or carmina@fastdeer.us.

Very truly yours,

Carmina Delacruz



8105 Slauson Ave • Montebello, CA • 90640 • 323.201.8988 • FAX 323.201.8900

Any quotation contained herein is valid for 14 days from the date of quotation and is subject to availability of equipment at time of actual reservation. No guarantee of availability, express or implied, is made by virtue of providing this quotation. Fees and taxes (airport fees, PUC tax, surcharges, parking fees, etc.) are subject to change without advance notice.
Fast Deer Bus Charter, Inc. USDOT 403387 ICC MC-165488 TCP 83-A Montebello, Ca.

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Debbie Vásquez, Manager, Transportation Services

SUBJECT: APPROVE CONTRACT WITH TRANSPORTATION CHARTER SERVICES TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE JULY 27, 2016 THROUGH JUNE 30, 2017

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Transportation Charter Services to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective July 27, 2016 through June 30, 2017, with Transportation Charters Services to provide field trip transportation on an as-needed basis.

The Fullerton School District's Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Transportation Charter Services has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$20,000.

Recommendation: Approve contract with Transportation Charter Services to provide transportation for field trips, effective July 27, 2016 through June 30, 2017.

SH:DV:da
Attachment

FULLERTON SCHOOL DISTRICT

TRANSPORTATION SERVICES AGREEMENT

THIS AGREEMENT is entered into this 26th day of July 2016 between

TRANSPORTATION CHARTER SERVICES, INC.
1931 N. Batavia Street
Orange, California, 92865

hereinafter referred to as Transportation Charter, and

FULLERTON SCHOOL DISTRICT
1401 West Valencia Drive
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, Transportation Charter owns a number of school and School Pupil Activity Bus (SPAB) certified type buses and employs licensed and certified school and SPAB certified bus drivers, and

WHEREAS, students attending FSD school participate in activities requiring transportation on either school or SPAB buses, and

WHEREAS, Transportation Charter desires to provide school or SPAB buses and school or SPAB bus drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. Transportation Charter shall provide school or SPAB buses and school or SPAB certified drivers to transport students to and from various school activities as requested by FSD and agreed to by Transportation Charter. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. Transportation Charter shall present the bus (es) to the FSD mechanics for a safety inspection one half-hour prior to the requested load time. If the bus (es) fails to pass the inspection performed by FSD mechanics, Transportation Charter will either send a replacement bus (es) or make the necessary repairs to the bus (es) that did not pass the safety inspection.
3. This agreement shall be effective July 26, 2016, and continue through June 30, 2017, unless terminated earlier by either party.
4. This agreement may be terminated by either party upon thirty (30) days prior written notice which shall set forth the desired date of termination of this agreement.
5. Transportation Charter shall be compensated by FSD at the rates specified in Attachment "A" which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement, not to exceed \$20,000.
6. Transportation Charter shall invoice FSD for services promptly after each date of service, and shall be compensated within a reasonable time thereafter.
7. Transportation Charter shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.

8. During the term of this agreement, Transportation Charter shall maintain the following types of insurance:
 - a. Comprehensive general liability insurance, including owned and non owned motor vehicle liability insurance with respect to the services provided by, or on behalf of Transportation Charter under this Agreement. All insurance policies shall state the name of the insurance carrier and name FSD as an additional insured. Liability insurance for death, bodily injury, and property damage shall be for no less than \$2,000,000 per occurrence for general liability and no less than \$5,000,000 per occurrence for automobile liability.
 - b. Worker's compensation insurance as required by law to protect Transportation Charter from claims which may arise from its operations under this Agreement.
 - c. The policies of insurance described in this paragraph 8 shall be carried with responsible and solvent insurance companies authorized to do business in the State of California. Transportation Charter agrees that prior to performing any serviced required by this Agreement, true and correct copies of all certificates of insurance reflecting the coverage required by this paragraph 8 shall be provided to FSD.
9. Transportation Charter shall hold harmless and indemnify FSD, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said governing board officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Transportation Charter, its officers, agents, or employees, while carrying out the terms of this agreement.
10. FSD shall hold harmless and indemnify Transportation Charter, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents or employees, while carrying out the terms of this agreement.
11. While engaged in and carrying out its obligations under the terms of this Agreement, Transportation Charter is an independent contractor, and not an officer, agent, or employee of FSD.
12. FSD shall be held responsible for any defacement of or damage to equipment owned by Transportation Charter which is caused by FSD students.
13. Transportation Charter is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
14. Transportation Charter's drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Said drivers shall require the students to follow FSD rules and policies, which include but are not limited to the following:
 - a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted.
 - b. Eating, drinking, and gum-chewing are not permitted by students.
 - c. Students must remain seated and face forward while the bus is moving.
 - d. Alcoholic beverages and dangerous drugs are not permitted.
 - e. Shoes must be worn; athletic shoes with cleats are not permitted
 - f. Boisterous or loud conduct is not permitted.
 - g. Bus drivers' instructions must be obeyed.

15. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.
16. Compliance With Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state, and local laws, rules, regulations, and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in services covered by this Agreement or accruing out of the performance of such services.
17. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.
18. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.
20. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status, or age of such persons.
21. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
22. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post.

Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
Attn: Susan Hume

CONTRACTOR:
Transportation Charter Services
1931 N. Batavia St.
Orange, CA 92865
Attn: Kathryn Mayer

23. Severability. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

- 24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
- 25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.
- 26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.
- 27. This agreement and the Attachment hereto contain the entire understanding between Transportation Charter and FSD. All prior oral agreements, understandings, representations, or statements are hereby merged into this Agreement, and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FULLERTON SCHOOL DISTRICT

TRANSPORTATION CHARTER

By: _____
Signature

By: _____
Signature

Name: Susan Hume
Title: Assistant Superintendent
Business Services
714-447-7445
714-447-7514 (FAX)

Name: Kathryn Mayer
Title: Vice President
714-637-4300
714-637-4377 (FAX)

Date: _____

Date: _____

Attachment A



Transportation Charter Services

1931 N. Batavia Street Orange, CA 92865

Fax: (714) 437-4377 Email: sales@tcsbus.com

www.tcsbus.com

(714) 637-4300



Fullerton School District – 2016/2017 School Year

Economy School Buses

	50/62 or 54/79 Pax
5 Hour Minimum	\$460
Each Additional Hour	\$75
Full Day Service (12 hours)	\$985
Live Mileage	\$3.85
Dead Mileage	\$3.35
Idyllwild – Roundtrip	\$1670
Big Bear – Roundtrip	\$1625
Angeles Crest – Round Trip	\$1600
Running Springs – Round Trip	\$1550
Lake Arrowhead - Roundtrip	\$1500
Barton Flats - Roundtrip	\$1500
Forest Home – Roundtrip	\$1468
Additional Hour – Meal Stops	\$75

Deluxe Passenger Motorcoaches

	31 Pax	38/40 Pax	47/48 Pax	54/56 Pax
5 Hour Minimum	\$525	\$575	\$640	\$660
Each Additional Hour	\$85	\$95	\$110	\$115
Full Day Service (12 hours)	\$1120	\$1240	\$1410	\$1465
Live Mileage	\$4.30	\$4.60	\$4.80	\$4.90
Dead Mileage	\$3.80	\$4.10	\$4.30	\$4.30
Idyllwild – Roundtrip	\$1520	\$1698	\$1866	\$2195
Big Bear – Roundtrip	\$1550	\$1685	\$1900	n/a
Angeles Crest – Roundtrip	\$1500	\$1685	\$1850	\$2195
Running Springs – Roundtrip	\$1500	\$1658	\$1866	n/a
Lake Arrowhead - Roundtrip	\$1500	\$1658	\$1866	n/a
Barton Flats - Roundtrip	\$1425	\$1596	\$1695	\$2110
Forest Home – Roundtrip	\$1400	\$1545	\$1695	\$2110
Additional Hour – Meal Stops	\$85	\$95	\$110	\$115

- o Cancellation fee - Less than 48 hours 100% of trip cost

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 15/16-B046 THROUGH 15/16-B053 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted State apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B046 through 15/16-B053 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$162,078 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$162,078
Total:		\$162,078

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$39,481
2000	Classified Salaries	89,547
3000	Employee Benefits	-17,146
4000	Books and Supplies	-43,191
5000	Services & Other Operating Expenses	186,524
6000	Capital Outlay	-93
7000	Other Outgo	-48,212
9789	Designated for Economic Uncertainties	-44,832
Total:		\$162,078

Explanation: This Resolution reflects an increase in revenue and expenditures for the newly implemented E-rate offset procedure and ASB reimbursements. It also includes a decrease in revenue for laptop receipts and a decrease to interfund transfers to both the Building Fund (Fund 21) for Laptop receipts and the Special Reserve for Capital Outlay Projects Fund (Fund 40) for the final laptop program payment. Also included is an allocation to school sites for recovered absences through the Saturday School Opportunity Attendance Recovery (SSOAR) program and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$321,276 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$321,276
	Total:	\$321,276

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$91,310
2000	Classified Salaries	-63,359
3000	Employee Benefits	-70,276
4000	Books and Supplies	273,496
5000	Services & Other Operating Expenses	-12,407
7000	Other Outgo	285,132
	Total:	\$321,276

Explanation: This Resolution reflects an increase in revenue and expenditures for various school site, PTA, foundation, and departmental donations. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$312,903 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$23,400
8590	All Other State Revenue	134,675
8673	Children's Centers Fees	154,828
	Total:	<u>\$312,903</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$22,500
3000	Employee Benefits	5,038
4000	Books and Supplies	282,707
5000	Services & Other Operating Expenses	-9,738
7000	Other Outgo	12,396
	Total:	<u>\$312,903</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for the State funded preschool and Fee Based Child Care programs. It also includes the implementation of the new Race to the Top – Early Learning Challenge Incentive grant and adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

DEFERRED MAINTENANCE FUND 14

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$11,416
5000	Services & Other Operating Expenses	11,416
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$5,179 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

BUILDING FUND 21

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8919	Other Authorized Interfund Transfers In	-\$5,179
	Total:	-\$5,179

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9780	Other Assignments	-\$5,179
	Total:	-\$5,179

Explanation: This Resolution reflects a decrease to interfund transfers from the General Fund (Fund 01) to the Building Fund for Laptop receipts.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
7000	Other Outgo	\$43,033
9780	Other Assignments	-43,033
Total:		\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects a decrease to interfund transfers from the General Fund (Fund 01) to the Special Reserve for Capital Outlay Projects Fund for the final laptop program payment.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Kenyatta Turner, Director, Nutrition Services

SUBJECT: **APPROVE AWARD OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND PJ OF SOUTHERN CALIFORNIA, LP, DOING BUSINESS AS PAPA JOHNS PIZZA FOR THE PIZZA DELIVERY SERVICE FOR THE 2016/2017 SCHOOL YEAR**

Background: Nutrition Services conducted the formal bid process for Bid No. 2016/2017 NS-1 PJ of Southern California, LP, for Pizza Delivery Service. All submitted bid packets were evaluated and compared for this category. Each food line item meets or exceeds National School Lunch Program and Child and Adult Care Food Program guidelines. This contract is awarded for the 2016/2017 school year and is eligible for annual renewal for an additional two years upon mutual agreement.

Rationale: PJ of Southern California, LP, doing business as Papa Johns Pizza, is a “fast-casual” restaurant chain that serves fresh pizza through corporate-owned restaurants and franchises in Southern California. PJ of Southern California, LP, also supplies meals to private and public schools as part of the school lunch program. All of the company’s entrée items are cooked to order. For Fullerton School District’s school lunch and supper program menu, PJ of Southern California, LP, will offer pepperoni, cheese, and Hawaiian pizza options.

Funding: Nutrition Services Fund.

Recommendation: Approve award of contract between Fullerton School District and PJ of Southern California, LP, doing business as Papa Johns Pizza for the Pizza Delivery Service for the 2016/2017 school year.

SH:KT:tg

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE/RATIFY CONTRACT FOR E-RATE COMPLIANCE SERVICES WITH CSM CONSULTING, INC., EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: The District receives approximately \$250,000 a year under the Federal Communications Commission (FCC) E-Rate program. For the 2015/2016 school year CSM Consulting, Inc., was contracted to provide the E-Rate consulting services for the District working in conjunction with Technology and Media Services.

Rationale: Utilizing a profession E-Rate consultant will ensure the District is claiming the maximum amount of possible for reimbursement. The E-Rate reimbursement process is extremely complex. Utilizing a consultant ensures that the District is kept up-to-date on all rules and filing methods. Finally, using a consultant allows staff to work on high-priority District technology projects that are necessary for student achievement.

Funding: Cost not to exceed \$23,500 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/ratify Contract for E-Rate compliance services with CSM Consulting, Inc., effective July 1, 2016 through June 30, 2017.

JM:SR:kv
Attachment



CONTRACT FOR E-RATE COMPLIANCE SERVICES

This agreement is made and entered by and between **Fullerton School District**, a local education agency (“District”) and CSM Consulting, Inc., a California Corporation (“Consultant”).

RECITALS

- A. District desires to have a Consultant to prepare documentation, forms and applications regarding the Federal Communications Commission (“FCC”) E-Rate program.
- B. District has the authority to enter into an Agreement with a Consultant for purposes of complying with the FCC E-Rate program.
- C. Consultant is duly qualified to provide the services called for in this Agreement in consideration for the fee stipulated in this Agreement.

I. CONSULTANT’S RESPONSIBILITIES – SCOPE OF SERVICE

1. Shall provide to District completed forms and processes related to all Category One and Category Two applications of the Federal Communications Commission E-Rate filings with the schools and library division (“SLD”) during the term of this Agreement as shown in Section IV., 1. Services provided under this agreement to include the following:
 - Advise and coordinate the preparation and filing of FCC Forms: 470, 471, 486 and 500.
 - Advise and coordinate the preparation and filing of:
 - Item 21 Attachments
 - Form 472 (Billed Entity Applicant Reimbursement Form BEAR) and/or vendor specific discount forms (i.e. Data Gathering Form, Existing Services List, etc.)
 - Implementation Deadline Extension Request (ImDER)
 - Invoice Deadline Extension Request (IDER)
 - Service Provider Identification Number (SPIN)Change Requests
 - Service Substitution Requests
 - Service Certifications
 - Program Integrity Assurance (PIA)
 - Payment Quality Assurance (PQA) requests
 - Invoice reconciliation for previous funding year disbursements
2. Act as District’s main point of contact with the SLD.
3. Advise District on E-Rate compliance including updates on rule or regulatory changes, as applicable.

II. DISTRICT RESPONSIBILITIES

1. Provide all required information and data for filing all forms with the SLD in a timely manner and all required and requested data for filing the Form 471 at least thirty (30) days prior to USAC’s Form 471 filing deadline.
2. Take such official action, such as review of Consultants drafts and promptly sign and return all forms required for filing with a third party in a timely manner so that Consultant can perform its obligations under this Agreement.

3. Promptly pay Consultant its fee for services rendered. All payments are due and payable within 30 days after delivery to the District of the invoice.
4. Sign, date and certify all forms filed by Consultant on District's behalf.

III. COST

1. **Pricing.** The cost for services rendered regarding the E-Rate application process as referred to in Section I of this agreement shall amount to \$10,000 plus 10% of the total Form 471 applications filed (total billings not to exceed \$23,500) per year.

Invoices for the Base Amount will be provided monthly (or quarterly) continuing through June 30 of each respective Term of this Agreement.

The amounts in this section do not include any costs related to additional Professional Services offered by Consultant that may be requested by the District as shown in Section IV., 4. and 5 below.

IV. MISCELLANEOUS

1. **Term.** The initial term ("Term") of this agreement shall be one (1) year commencing as of July 1, 2016, or upon execution (whichever is later), through June 30, 2017. Thereafter, the Term of this Agreement shall automatically renew for successive one (1) year Term(s) unless one party provides written notice to the other party at least ninety (90) days in advance of the end of the existing Term that it does not wish to renew the Term of this Agreement.
2. **Modifications.** This Agreement may be modified only by a written amendment to this Agreement, executed by both parties.
3. **Independent Contractor.** While engaged in carrying out and complying with the terms and conditions of the Agreement, Consultant is an independent contractor and not an officer, employee, or agent of the District.
4. **Additional Professional Services not included in SECTION I CONSULTANT RESPONSIBILITIES – SCOPE OF SERVICE.**
 - A. Services and costs in this section are not included in Section I (Consultant Responsibilities – Scope of Service) and Section III (Cost). At the written request of the District, the Consultant may provide the additional Professional Services listed below, based upon the following hourly rates.

Officer/Principal	\$175 per hour
Information Technology Consultant/Director	\$150 per hour
Lead Consultant	\$120 per hour
Specialist	\$80 per hour

An authorized agent of the District may request the services below via written request to the Consultant. The Consultant will provide the District with an estimate of the number of hours and rates to complete the requested task. Consultant will provide a quote in the form of an email, hard copy quote, electronic copy quote or other means, as appropriate and acceptable to the District and Consultant. These Professional Services may include but are not limited to the following:

- Assist in the preparation of RFPs/RFIs/RFQs, etc., including technical specs
- Surveys (alternate discount method)
- Comprehensive Technology Plan Writing
- Coordination of response to Special Compliance Reviews
- Selective Review Information Request (SRIR)
- Preparation of USAC and/or FCC appeals
- Technology Plan and Technology Plan Addenda preparation, technology needs assessment, etc.
- Audit support, including Beneficiary Contributor Audit Program
- Preparation of documentation/reports/presentations for Board meetings or other special meetings
- Assess and process issues with prior E-Rate applications not previously contracted by with Consultant (invoiced at ten percent 10% of amount recovered)
- Travel expenses for any on-site meetings including hourly rate, standard mileage reimbursement and actual accommodation/travel expense (including airfare if applicable)
- Other E-Rate related services



5. **E-Rate Doc-U-Manage Software (Optional Service).** Consultant will provide online document management software allowing for multi-user access to maintain documents in an organized manner to meet the USAC 10-year requirement and provide an efficient document management system for the District. The annual license fee for the software is 1,499.00.

Please check the appropriate box for designation of service Yes No

6. **Conflict of Interest.** No business or personal relationship exists between any school employee and the service provider.
7. **Attorney's Fees and Costs.** In any litigation, arbitration or other proceeding by which one party either seeks to enforce its rights under this Agreement (whether in contract, tort, or both) or seeks a declaration of any rights or obligations under this Agreement, each party shall bear its own attorney fees, together with any costs and expenses to resolve the dispute and to enforce the final judgment.
8. **Severability.** If any term of this Agreement is held by a court of competent jurisdiction to be void or unenforceable, the remainder of this Agreement shall remain in full force and effect and shall not be affected.
9. **Notices.** All notices that are required to be given by one party to the other under this Agreement shall be in writing and shall be deemed to have been given if delivered personally or enclosed in a properly addressed envelope postage prepaid and deposited with a United States Post Office for delivery by first class and certified mail addressed to the parties at the following addresses, unless such addresses are changed by notice, in writing, to the other party.

**Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833**

CSM Consulting, Inc.
P.O. Box 4408
El Dorado Hills, CA 95762-0018

10. **Limitation of Liability.** The aggregate liability in connection with any claim arising out of or relating to this agreement whether in contract, tort or otherwise, shall be limited to an amount equivalent to the fee(s) paid by the District to Consultant for services performed pursuant to this Agreement. Consultant shall not in any circumstances be liable to District, whether in contract, tort or otherwise, for any special, indirect, incidental, or consequential damages of any kind whatsoever whether Consultant is made aware in any way due to, resulting from, or arising in connection with the services performed by Consultant pursuant to this Agreement. District's right to monetary damages listed above in that amount shall be in lieu of all other remedies that District may have.
11. **Governing Law.** The validity of this Agreement and each of its terms and provisions, as well as the rights and duties of the parties under this Agreement, shall be construed pursuant to and in accordance with the law of the State of «Proper».
12. **Authority.** The individuals executing this Agreement represent and warrant that they have the legal capacity and authority to execute and contractually bind their respective legal entities.
13. **Entire Agreement.** This Agreement supersedes any and all other agreements, whether oral or in writing, between the parties with respect to the subject of this Agreement. This Agreement contains all of the covenants and agreements between the parties with respect to the subject of this Agreement, and each party acknowledges that no representations, inducements, promises, or agreements have been made by or on behalf of any party except the covenants and agreements embodied in this Agreement. No agreement, statement, or promise not contained in this Agreement shall be valid or binding on the parties with respect to the subject of this Agreement.

Executed in _____, _____ This _____ day of _____, 2016.



_____, Vice President
David T. Cichella

_____, Title _____

Fullerton School District

AUTHORITY TO COMMUNICATE – Letter of Agency (LOA)

This ATC/LOA (Agreement) entered into on this _____ day of _____, 2016 by and between **CSM Consulting, Inc.**, *Consultant Registration Number 16043564*, a California Corporation (“Consultant”) and **Fullerton School District**, a local education agency (“District”). Consultant’s authority to communicate shall remain in effect during the term of the “E-Rate Services” consulting contract.

Consultant and District determines it is necessary to prepare documentation, forms and applications regarding the Federal Communications Commission (“FCC”) E-Rate program.

District grants to Consultant the authority to investigate and communicate, in any form, with any telecommunication company, service provider, the FCC or the Schools and Libraries Division with regard to the E-Rate Program on District’s behalf. Consultant acknowledges that nothing contained herein shall constitute a principal and agent relationship or be construed to evidence the intention of the District to constitute such. The District represents and warrants that the officer executing this Agreement has been duly authorized.

The term of this assignment is from the date of final execution (above) until all issues with E-Rate Years 2004, 2005, 2006, 2007, 2008 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016 and 2017, 2018, 2019 are resolved or June 30, 2020. When executed, this agreement is authorization for all employees of Consultant to communicate on behalf of the District in performance of the duties outlined herein.

Fullerton School District

Name: _____

Print Name: _____

Title: _____

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CHRIS HASKELL FOR THE 2016/2017 SCHOOL YEAR**

Background: Dr. Chris Haskell is a worldwide leader in educational gaming and engagement and has been a pioneer in this area. His expertise and contacts have been and continue to be invaluable in helping us design unit and lesson plans that are engaging and fun for learning.

Rationale: Fullerton School District continues to utilize Dr. Chris Haskell as a speaker, mentor and creator of content and include him as a consultant in our ongoing work to make learning more relevant and engaging.

Funding: Cost not to exceed \$20,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Chris Haskell for the 2016/2017 school year.

JM:kv
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Charles Christopher Haskell
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide _____

_____ hereinafter referred to as "Services." **Mr. Chris Haskell will continue to be utilized as a speaker, mentor and creator of content and include him as a consultant in our ongoing work to make learning more relevant and engaging.**

Services shall be provided by Charles Christopher Haskell
(Name of specific individual, if required)

2. Term. Contractor shall commence providing Services under this Agreement on **August 1, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Twenty Thousand Dollars (\$20,000.00) at the hourly rate of \$100**. District shall pay Contractor according to the following terms _____ and _____ conditions:

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the

District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage;

or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such

insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert Pletka, Ed.D.

Contractor:
Charles Christopher Haskell
Address on File

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 26th day of July, 2016.

FULLERTON SCHOOL DISTRICT

Charles Christopher Haskell
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

Consultant

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Teresa Barajas - Classes taken at California State University, Fullerton
CPLT 325 World Literature from 1650
WGST 360 Politics of Sexuality
Total amount payable \$299.63

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2016/2017 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CCB:CL:ph

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE EMY FLORES, ED.D., TO ATTEND THE ASSOCIATION OF LATINO ADMINISTRATORS AND SUPERINTENDENTS (ALAS) LEADERSHIP INSTITUTE OFFERED IN-STATE AND OUT-OF-STATE AT VARIOUS LOCATIONS DURING THE 2016/2017 SCHOOL YEAR**

Background: The Association of Latino Administrators and Superintendents (ALAS) assists Latino administrators and superintendents with the knowledge and skills necessary to lead in a school district with an emerging Latino student population or a Hispanic-serving school district having a Latino student population of 20 percent or more. The ALAS Leadership Academy program includes study in the areas of leadership, strategic planning, curriculum alignment, instruction and student assessment, and management systems and structures. Educators who participate emerge with additional tools to deal with pressing current educational issues. Individuals interested in participating must apply and be formally admitted to the program.

Rationale: Latino students make up 51 percent of the Fullerton School District student population. ALAS provides support in the area of professional development with a focus of meeting the needs of Latinos, English Learners, and Socially Economically Disadvantaged students. Through their network of nationally recognized education experts, ALAS will support the Assistant Superintendent of Educational Services through professional development and resources that have proven successful in leading departments and school districts.

Funding: Cost is not to exceed \$2,500 and is to be paid from the Educator Effectiveness Fund. Any additional costs associated with travel, lodging, meals, and incidental expenses will be paid by the Association of Latino Administrators and Superintendents and by Emy Flores, Ed.D.

Recommendation: Approve Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) Leadership Institute offered in-state and out-of-state at various locations during the 2016/2017 school year.

EF:nm

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE AGREEMENT BETWEEN THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AND FULLERTON SCHOOL DISTRICT FOR BEHAVIORAL SUPPORT SERVICES EFFECTIVE AUGUST 1, 2016 THROUGH JUNE 30, 2017**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division, and serves 384 three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest schools. Additionally, Fullerton School District operates two tuition-based preschools at Beechwood and Sunset Lane schools, servicing an additional 70 students. Quality Rating and Improvement System (QRIS) Block Grant funding has been received from Orange County Superintendent of Schools in the amount of \$72,500 to enhance and maintain quality standards of Fullerton School District Preschool Programs.

Rationale: Recognizing that the behavioral patterns young children develop today will affect their opportunities to learn for the rest of their lives, The Regents of the University of California offers training and coaching opportunities through Child Behavior Pathways to help support teachers and early childcare providers with the behavioral, social, and emotional needs of their classrooms and school community. Trainings and coaching will include COPE-Associated (Community Parent Education) Social Skills with emphasis on strategies and techniques of self-regulation for children and social/emotional skills that will help children be successful in the home and classroom. Nine-week COPE parent education classes are designed to help parents better understand and nurture positive relationships with their children, improve family functioning, and effectively improve challenging behaviors in the home that will also generalize to improvements in the classroom. COPE parent classes are bilingual.

A copy of the agreement is available for review in the Superintendent's Office.

Funding: Total cost not to exceed \$25,600 and is to be paid from Child Development Services Fund (#340).

Recommendation: Approve Agreement between The Regents of the University of California and Fullerton School District for Behavioral Support Services effective August 1, 2016 through July 30, 2017.

EF:MC:In

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Susan Albano, Director, Educational Services

SUBJECT: **APPROVE CONSULTANT AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT LOS ANGELES (UCLA) GRADUATE SCHOOL OF EDUCATION AND INFORMATION STUDIES-CENTER X TO PROVIDE PROFESSIONAL DEVELOPMENT IN COGNITIVELY GUIDED INSTRUCTION (CGI) FOR K-6 TEACHERS AND ADMINISTRATORS FOR THE 2016/2017 SCHOOL YEAR**

Background: UCLA Graduate School of Education and Information Studies-Center X is a consulting group that specializes in the professional development of teachers and administrators. Cognitively Guided Instruction (CGI) is an approach that can support teachers in creating rich learning opportunities for students. CGI, based on over twenty years of research, has helped teachers to map out how basic number concepts and skills develop throughout each grade.

Rationale: Teachers and administrators will benefit from this standards-based academic professional development that utilizes research-based instructional strategies with effective and timely feedback. Professional development in CGI will help teachers to enhance their understanding of how student's mathematical ideas develop, thereby providing students an opportunity to build on their own thinking.

A copy of the agreement is available in the Superintendent's Office for review.

Funding: Cost not to exceed \$15,960 to be paid from the Unrestricted General Fund.

Recommendation: Approve Consultant Agreement between Fullerton School District and The Regents of the University of California at Los Angeles (UCLA) Graduate School of Education and Information Studies-Center X to provide professional development in Cognitively Guided Instruction (CGI) for K-6 teachers and administrators for the 2016/2017 school year.

EF:SA:lc

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Anita Lomeli, Principal, Commonwealth School

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MISTY CAMPOS AND CHRISTINA BAROLDI TO PROVIDE COMMONWEALTH TEACHERS WITH FOLLOW-UP TRAINING ON GUIDED LANGUAGE ACQUISITION DESIGN (GLAD) WITH TECHNOLOGY INTEGRATION ON AUGUST 3, 2016**

Background: Commonwealth School desires to continue student academic achievement in the area of Language Arts for grades K-6. All teachers at Commonwealth have been previously trained in GLAD strategies. We wish to secure the services of Misty Campos and Christina Baroldi to continue to implement strategies and enhance outcomes with technology beyond an introductory level. With this follow-up training, coupled with the integration of 1:1 iPad student use and applications, we plan to ensure optimal academic language and literacy acquisition.

Rationale: Language Arts continues to be an area of need for our students. In particular, 52% of our English Learner population benefits from explicit strategies that promote language and literacy acquisition. Also, the integration of technology to optimize teaching strategies is an approach that will enhance our student engagement and learning.

Funding: Cost not to exceed \$1,600 (\$800 per trainer) and is to be paid from site Title III funds.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Misty Campos and Christina Baroldi to provide Commonwealth teachers with follow-up training on Guided Language Acquisition Design (GLAD) with technology integration on August 3, 2016.

EF:AL:nm
Attachments

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **MISTY CAMPOS, Consultant** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Provide follow-up training to Commonwealth teachers on Guided Language Acquisition Design (GLAD), hereinafter referred to as "Services".**
2. Term. Contractor shall commence providing services under this Agreement on **August 3, 2016** and will diligently perform as required and complete performance by **August 3, 2016**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a **total fee not to exceed Eight Hundred dollars (\$800)**. District shall pay Contractor according to the following terms and conditions: **Consultant to provide invoice after services are rendered.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.** Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than

\$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

- 13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may

require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Misty Campos, Consultant
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will

nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 26TH DAY OF JULY 2016.

FULLERTON SCHOOL DISTRICT

Misty Campos, Consultant

By:

By:

Robert Pletka, Ed.D.
Superintendent

Misty Campos, Consultant

On File

Taxpayer ID Number

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **CHRISTINA BAROLDI, CONSULTANT** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Provide follow-up training to Commonwealth teachers on Guided Language Acquisition Design (GLAD) using technology, hereinafter referred to as "Services".**
2. Term. Contractor shall commence providing services under this Agreement on **August 3, 2016** and will diligently perform as required and complete performance by **August 3, 2016**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a **total fee not to exceed Eight Hundred dollars (\$800)**. District shall pay Contractor according to the following terms and conditions: **Consultant to provide invoice after services are rendered.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.** Contractor's Services will be performed, findings obtained,

reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or

demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal

background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Christina Baroldi, Consultant
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

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24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 26TH DAY OF JULY 2016.

FULLERTON SCHOOL DISTRICT

Christina Baroldi, Consultant

By:

By:

Robert Pletka, Ed.D.
Superintendent

Christina Baroldi, Consultant

On File
Taxpayer ID Number

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: APPROVE 2016/2017 INDEPENDENT CONTRACTOR AGREEMENTS WITH ALLIED INTERPRETING SERVICE, INC., CHILD SHUTTLE, DAYLE MCINTOSH CENTER, DEBORAH NEUHOFF, GOODWILL INDUSTRIES OF ORANGE COUNTY (ATEC), AND MARSHALL B. KETCHUM UNIVERSITY

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs and are usually a result of Due Process cases.

The rates for these Independent Contractors are as follows:

Allied Interpreting Service, Inc.:
 Spanish Interpreters \$ 295-\$325/half day
 Other Languages \$ 325-\$495/half day
 Total cost of contract not to exceed \$10,000

Child Shuttle:
 First Five (5) Miles \$ 25/each
 Each Additional Mile \$ 1/mile
 Total cost of contract not to exceed \$5,000

Dayle McIntosh Center:
 During Regular Hours \$ 64/hour
 Before 7:00am or after 7:00pm \$ 85/hour
 Less Than Three Days Notice \$ 85/hour
 Requests of Legal Nature \$ 85/hour
 Services to Deaf/Blind Individuals \$ 85/hour
 Less Than 24-Hours Notice \$ 120/hour
 Total cost of contract not to exceed \$2,000

Deborah Neuhoff:
 Consultation, Assessment, Report, IEP Attendance \$ 150/hour
 Mileage Current IRS Rate
 Total cost of contract not to exceed \$5,000

Goodwill Industries of Orange County (ATEC):
 Assessments (nine hours minimum) \$ 105/hour
 Trial Period, Programming, Preparation & Training \$ 105/hour
 IEP, Telephone Conference, Consultation Services \$ 105/hour
 Travel Time (round trip within catchment area only) \$ 25/hour
 Mileage Current IRS Rate

Professional Development Training \$ 105/hour
Total cost of contract not to exceed \$5,000

Marshall B. Ketchum University:
Comprehensive Eye Exam \$ 71.33/each
Binocular Vision Evaluation \$ 84.39/each
Visual Efficiency Exam \$ 84.39/each
Visual Information Processing Exam \$210.99/each
Vision Therapy Session \$ 75.35/each
Missed Vision Therapy Session \$ 30.14/each
Hourly Telephone Consult (Doctor) \$ 75.35/hour
ST/AE (Strabismus/Amblyopia Exam) \$234.80/each
Aniseikonia Evaluation \$111.20/each
Medical Record Review (outside doctor) \$100.47/hour
Additional Reports prepared by Doctor \$150.71/report
General Equipment Rental \$ 25.12/each
Computer Equipment Rental \$150.71/each
Total cost of contract not to exceed \$5,000

A copy of each contract is available in the Superintendent's Office for review.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of these contracts is to be in the amount of the Individual Contractor Agreements and is to be paid from the Special Education Unrestricted General Fund.

Recommendation: Approve 2016/2017 Independent Contractor Agreements with Allied Interpreting Service, Inc., Child Shuttle, Dayle McIntosh Center, Deborah Neuhoff, Goodwill Industries of Orange County (ATEC), and Marshall B. Ketchum University.

EF:RG:vm

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE 2016/2017 NONPUBLIC AGENCY MASTER CONTRACTS WITH ACES: COMPREHENSIVE EDUCATIONAL SERVICES, INC., ADVANTAGE ON CALL, BEHAVIORAL HEALTH WORKS, INC., CORNERSTONE THERAPIES, GALLAGHER PEDIATRIC THERAPY, INVO HEALTHCARE ASSOCIATES, PROCARE THERAPY, INC., SPEECH BANANAS, STAFFREHAB, AND THERAPISTS UNLIMITED: A DIVISION OF CAREERSTAFF UNLIMITED, INC.

Background: These nonpublic agencies support student educational programs through a variety of services, which may include occupational therapy, physical therapy, behavioral intervention, etc.

The rates for these nonpublic agencies are as follows:

ACES – Comprehensive Educational Services, Inc.:

Supervision – Behavior Intervention Development	\$150/per 60 min
Tutoring – Behavior Intervention Implementation	\$ 59/per 60 min

Advantage On Call:

Speech Language Pathologist	\$ 85/per 60 min
Occupational Therapist	\$ 72/per 60 min
Physical Therapist	\$ 72/per 60 min
Certified Occupational Therapy Assistant	\$ 62/per 60 min
Physical Therapy Assistant	\$ 62/per 60 min
Registered Nurse	\$ 49/per 60 min
Licensed Vocational Nurse	\$ 37/per 60 min
Speech Language Pathologist Assistant	\$ 55/per 60 min

Behavioral Health Works, Inc.:

Behavior Intervention – Design or Planning	\$ 75/per 60 min
Behavior Intervention - Implementation	\$ 65/per 60 min
Counseling and Guidance	\$ 65/per 60 min
Language and Speech	\$110/per 60 min
Occupational Therapy	\$110/per 60 min
Parent Counseling and Training	\$100/per 60 min
Psychological Services	\$100/per 60 min

Cornerstone Therapies:

OT/PT/SL	In School	\$102.08/per 60 min
OT/PT/SL	In Center	\$ 86.75/per 60 min
OT/PT/SL	Consult Off Site	\$120.57/per 60 min
Behavioral Intervention	In School	\$ 85.40/per 60 min
Behavioral Intervention	In Center	\$ 75.35/per 60 min
Behavioral Intervention	In School	\$ 85.40/per 60 min
Behavioral Intervention	In Center	\$ 75.35/per 60 min
Group Therapy		\$ 45.21/per 60 min
IEP Meeting		\$120.57/per 60 min
Evaluations	not including IEP	\$ 800/per 6 hours
		\$ 90/per each add. 60 min
Travel Time		\$ 40/per 60 min

Gallagher Pediatric Therapy:

Occupational Therapy	\$ 75/per hour
Physical Therapy	\$ 75/per hour

Invo Healthcare Associates:

Speech Language Pathologist	\$ 78/per 60 min
Speech Language Pathologist Assistant	\$ 58/per 60 min
Occupational Therapist	\$ 78/per 60 min
Certified Occupational Therapy Assistant	\$ 58/per 60 min
Physical Therapist	\$ 75/per 60 min
Physical Therapist Assistant	\$ 58/per 60 min
Registered Nurse	\$ 52/per 60 min

Procure Therapy, Inc.:

Speech Language Pathologist	\$ 75 - \$ 85/per 60 min
Speech Language Pathologist Assistant	\$ 60 - \$ 70/per 60 min
Occupational Therapist	\$ 75 - \$ 85/per 60 min
Certified Occupational Therapy Assistant	\$ 60 - \$ 70/per 60 min
School Psychologist	\$ 70 - \$ 85/per 60 min
School Nurse (RN/LPN)	\$ 50 - \$ 55/per 60 min

Speech Bananas:

Auditory-Verbal Therapy	\$ 150/per 60 min
Auditory-Verbal Therapy	\$ 225/per 90 min
IEP Attendance	\$ 150/per 60 min

Staffrehab:

Speech Language Pathologist	\$ 65 - \$ 80/per 60 min
Occupational Therapist	\$ 68 - \$ 80/per 60 min
Certified Occupational Therapy Assistant	\$ 53 - \$ 61/per 60 min

Therapists Unlimited: A Division of Careerstaff Unlimited, Inc.:

Speech Language Pathologist	\$79/per 60 min
Speech Language Pathologist Assistant	\$55/per 60 min
Occupational Therapist	\$69/per 60 min
Certified Occupational Therapy Assistant	\$59/per 60 min
School Psychologist	\$80/per 60 min

A copy of each contract is available in the Superintendent's Office for review.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District it is necessary to contract outside for certain services.

Funding: Total cost of this contract is to be in the amount of the individualized service contracts and is to be paid from Special Education General Fund.

Recommendation: Approve 2016/2017 Nonpublic Agency Master Contracts with ACES: Comprehensive Educational Services, Inc., Advantage On Call, Behavioral Health Works, Inc., Cornerstone Therapies, Gallagher Pediatric Therapy, Invo Healthcare Associates, Procure Therapy, Inc., Speech Bananas, Staffrehab, and Therapists Unlimited: A Division of Careerstaff Unlimited, Inc.

EF:RG:vm

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2016/2017 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PREMIER HEALTHCARE SERVICES, INC., FOR LICENSED VOCATIONAL NURSE SUPPORT BY A PRIVATE DUTY LICENSED VOCATIONAL NURSE EFFECTIVE AUGUST 8, 2016 THROUGH JUNE 30, 2017**

Background: Although parent acknowledges that the District has qualified staff to provide student with health and nursing services, parent prefers that their private insurance carrier, Premier Healthcare, provide health and nursing services to student while at school. Premier Healthcare provides 40 hours per week of nursing care for student. These hours are inclusive of school and home support.

Rationale: In an effort to provide ongoing safety, student requires a licensed healthcare professional to address her Individual Healthcare Plan (IHP).

Funding: Premier Healthcare Services agrees to fund and provide a Premier nurse to accompany student while at school at no cost to the District.

A copy of the agreement is available in the Superintendent's Office for review.

Recommendation: Approve 2016/2017 Agreement between Fullerton School District and Premier Healthcare Services, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective August 8, 2016 through June 30, 2017.

EF:RG:vm

CONSENT ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WINSOR LEARNING INC., FOR TEACHER TRAINING ON AUGUST 25, 2016 AND AUGUST 26, 2016**

Background: Winsor Learning provides research based reading foundation curriculum (Sonday System) for students receiving special education services. To appropriately and effectively support Resource Specialist Teachers and instruction, Resource Specialist staff will need to understand how to deliver instruction aligned to research-based strategies in the areas of phonological awareness, phonics, fluency, vocabulary, and reading comprehension.

Rationale: Teachers will benefit from a two-day professional development on this standards-based academic program that utilizes research-based instructional strategies for special education. Sonday is an Orton-Gillingham based, systematic, explicit, sequential, and cumulative multi-sensory language instruction program which cements student learning into long-term memory. The system is easy for instructors to use and contains a check for knowledge, five (5) pre-reading and 36 reading levels, mastery checks, and templates for creating personal learning plans.

Funding: Cost not to exceed \$5,500 and is to be paid from the Special Education Unrestricted General Fund.

Recommendation: Approve Agreement between Fullerton School District and Winsor Learning Inc., for teacher training on August 25, 2016 and August 26, 2016.

EF:RG:vm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **WINSOR LEARNING, INC.** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide two days of training for special education teachers on Sondag System 1 and Sondag System 2: Installation Training and Introduction to Multi-Sensory Language Instruction, hereinafter referred to as "Services".**
2. Term. Contractor shall commence providing services under this Agreement on **August 1, 2016** and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand Five Hundred dollars (\$5,500)**. **District shall pay Contractor according to the following terms and conditions:**

Sondag System 1 Training	\$2,750 each day
Sondag System 2 Training	\$2,750 each day

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.** Contractor's Services will be performed, findings obtained,

reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or

demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all

Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Kolbe Khong

CONTRACTOR:
Winsor Learning, Inc.
1620 W. 7th Street
St. Paul, MN 55102
Attn: Rich Geist

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 26TH DAY OF JULY 2016.

FULLERTON SCHOOL DISTRICT

WINSOR LEARNING, INC.

By:

By:

Robert Pletka, Ed.D.
Superintendent

Rich Geist

On File
Taxpayer ID Number

CONSENT ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JENEL K.E. LAO, ED.D., TO PROVIDE PROFESSIONAL GRANT WRITING SERVICES FOR THE 2016/2017 SCHOOL YEAR**

Background: Last year, Dr. Lao assisted Fullerton School District with ongoing additional grant writing opportunities such as the Assessment for Learning Project Grant offered by The Center for Innovation in Education and Next Generation Learning Challenges (NGLC) and an IES grant through the Department of Education in collaboration with Marzano, for the purposes of securing funding for a short-term evaluation of iPersonalize as an innovative educational intervention.

Rationale: Fullerton School District will continue to pursue various federal grants and will utilize Ms. Lao's expertise to assist in writing the applications.

Funding: Cost is not to exceed \$10,000 to be paid from the Unrestricted General Fund.

Recommendation: Approve Agreement between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide professional grant writing services for the 2016/2017 school year.

EF:nm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Jenel K.E. Lao, Ed.D.** hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Grant writing support, hereinafter referred to as “Services”.**
2. Term. Contractor shall commence providing services under this Agreement on **August 1, 2016** and will diligently perform as required and complete performance by **June 30, 2017**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Ten Thousand dollars (\$10,000)**. District shall pay Contractor according to the following terms and conditions: **Consultant will invoice when services are rendered.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.** Contractor’s Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as “Content”) submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District’s express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District’s express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor’s reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor’s insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than

\$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

- 13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may

require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Jenel K.E. Lao, Ed.D.
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 26TH DAY OF JULY 2016.

FULLERTON SCHOOL DISTRICT

JENEL K.E. LAO, ED.D

By:

By:

Robert Pletka, Ed.D.
Superintendent

Jenel K.E. Lao, Ed.D.

On File
Taxpayer ID Number

DISCUSSION/ACTION ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Kathy Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: APPROVE REVISED BOARD POLICIES

Background: The following board policies were presented to the Board of Trustees for the first reading at the June 21, 2016 Board Meeting:

Revised:

Community Relations
BP 1240 Volunteer Assistance

Personnel
BP 4040 Employee Use of Technology

Instruction
BP 6173 Education for Homeless Children

Input was received and this discussion/action item serves as the second reading and approval for these revised board policies.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policies.

CCB:KI
Attachments

Fullerton School District

Board Policy

Volunteer Assistance

BP 1240

Community Relations
Board Adopted: November 16, 2010
Board Revised:

The Board of Trustees recognizes that volunteer assistance in schools can enrich the educational program, increase supervision of students, and contribute to school safety while strengthening the schools' relationships with the community. The Board encourages parents/guardians and other members of the community to share their time, knowledge, and abilities with students.

The Superintendent or designee shall develop and implement a plan for recruiting, screening, and placing volunteers, including strategies for reaching underrepresented groups of parents/guardians and community members. He/she may also recruit community members to serve as mentors to students and/or make appropriate referrals to community organizations.

The Board prohibits harassment of any volunteer on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status. (Government Code 12940)

As appropriate, the Superintendent or designee shall provide volunteers with information about school goals, programs, and practices and an orientation or other training related to their specific responsibilities. Employees who supervise volunteers shall ensure that volunteers are assigned meaningful responsibilities that utilize their skills and expertise and maximize their contribution to the educational program.

Volunteer maintenance work shall be limited to those projects that do not replace the normal maintenance duties of classified staff. The Board nevertheless encourages volunteers to work on short-term projects to the extent that they enhance the classroom or school, do not significantly increase maintenance workloads, and comply with employee-negotiated agreements.

~~Volunteer aides shall not be used to assist certificated staff in performing teaching or administrative responsibilities in place of regularly authorized classified employees who have been laid off. (Education Code 35021)~~

Volunteers shall act in accordance with District policies, regulations, and school rules. The Superintendent or designee shall be responsible for investigating and resolving complaints regarding volunteers.

The Board encourages principals to develop a means for recognizing the contributions of each school's volunteers.

The Superintendent or designee shall periodically report to the Board regarding the District's volunteer assistance program.

Workers' Compensation Insurance

The Board desires to provide a safe environment for volunteers and minimize the District's exposure to liability.

Upon the adoption of a resolution by the Board, volunteers shall be entitled to workers' compensation benefits for any injury sustained while engaged in the performance of service for the District (Labor Code 3364.5)

Qualifications

~~The Superintendent or designee shall establish procedures for determining whether volunteers possess the qualifications, if any, required by law and administrative regulation for the types of duties they will perform.~~

~~A volunteer who obtained both a Department of Justice and Federal Bureau of Investigation criminal background clearance through the District prior to July 9, 2010, shall have satisfied this requirement. (Education Code 49024)~~

~~Prior to assuming a volunteer position determined by the established procedures requiring background checks, a volunteer shall obtain both a Department of Justice and Federal Bureau of Investigation criminal background check through the District. (Education Code 49024)~~

~~A volunteer who possesses a current Activity Supervisor Clearance Certificate from the Commission on Teacher Credentialing, issues prior to July 9, 2010, shall have satisfied District requirements for the criminal background check. (Education Code 49024)~~

Legal References:

EDUCATION CODE

8482-8484.6 After School Education and Safety program
8484.7-8484.9 21st Century Community Learning Center program
35021 Volunteer aides
35021.1 Automated records check
35021.3 Registry of volunteers for before/after school programs
44010 Sex offense; definition
44814-44815 Supervision of students during lunch and other nutrition periods
45125 Fingerprinting requirements
45125.01 Interagency agreements for criminal record information
45340-45349 Instructional aides
45360-45367 Teacher aides
48981 Parental notifications
49024 Activity Supervisor Clearance Certificate
49406 Examination for tuberculosis

GOVERNMENT CODE

3543.5 Prohibited interference with employees' rights
12940 Prohibited discrimination and harassment

HEALTH AND SAFETY CODE

1596.871 Fingerprints of individuals in contact with child day care facility clients

LABOR CODE

1720.4 Public works; exclusion of volunteers from prevailing wage law
3364.5 Persons performing voluntary services for school districts

PENAL CODE

290 Registration of sex offenders

Fullerton School District BP 1240

290.4 Information re: sex offenders
290.95 Disclosure by person required to register as sex offender
626.81 Sex offender; permission to volunteer at school
CODE OF REGULATIONS, TITLE 22
101170 Criminal record clearance
101216 Health screening, volunteers in child care centers
UNITED STATES CODE, TITLE 20
6319 Qualifications and duties of paraprofessionals, Title 1 programs
PUBLIC EMPLOYMENT RELATIONS BOARD DECISIONS
Whisman Elementary School District, (1991) PERB Decision No. 868

Management Resources:

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Parents/Family and Community: <http://www.cde.ca.gov/ls/pf>

California Department of Justice, Megan's Law: <http://www.meganslaw.ca.gov>

California Parent Teacher Association: <http://www.capta.org>

Commission on Teacher Credentialing: <http://www.ctc.ca.gov>

CSBA Revisions

(3/10 7/10) 12/14

Fullerton School District

Board Policy

Employee Use of Technology

BP 4040

Personnel

Board Adopted: September 9, 2008

Board Revised: August 24, 2010

The Board of Trustees recognizes that technological resources can enhance employee performance by offering effective tools to assist in providing a quality instructional program, facilitating communications with parents/guardians, students, and the community, supporting District and school operations, and improving access to and exchange of information. The Board expects all employees to learn to use the available technological resources that will assist them in the performance of their job responsibilities. As needed, employees shall receive professional development in the appropriate use of these resources.

Employees shall be responsible for the appropriate use of technology and shall use the District's technological resources primarily for purposes related to their employment.

District technology includes, but is not limited to, computers, the District's computer network including services and wireless computer networking technology (wi-fi), the Internet, email, USB drives, wireless access points (routers), tablet computers, smartphones and smart devices, telephones, cellular telephones, personal digital assistants, pagers, MP3 players, wearable technology, any wireless communication device including emergency radios, and/or future technological innovations, whether accessed on or off site or through District-owned or personally owned equipment or devices.

~~Employees shall be notified that computer files and electronic communications, including email and voice mail, are not private. Technological resources shall not be used to transmit confidential information about students, employees, or District operations without authority.~~

Online/Internet Services

The Superintendent or designee shall ensure that all District computers with Internet access have a technology protection measure that prevents access to visual depictions that are obscene or child pornography and that the operation of such measures is enforced. The Superintendent or designee may disable the technology protection measure during use by an adult to enable access for bona fide research or other lawful purpose. (20 USC 6777; 47 USC 254)

The Superintendent or designee shall annually notify employees in writing that they have no reasonable expectation of privacy in the use of any equipment or other technological resources provided by or maintained by the District, including, but not limited to computer files, e-mail, text messages, instant messaging, and other electronic communications even when provided their own password. To ensure proper use, the Superintendent or designee may monitor employee usage of District technology at any time without advance notice or consent and for any reason allowed by law. ~~To ensure proper use, the Superintendent or designee may monitor employee usage of technological resources, including the accessing of e-mail and stored files. Monitoring may occur at any time without advance notice or consent. When passwords are used, they must be known to the Superintendent or designee so that he/she may have system access.~~

Employees shall be notified that records maintained on any personal device or messages sent or received on a personal device that is being used to conduct District business may be subject to disclosure, pursuant to a subpoena or other lawful request.

Employees shall report any security problem or misuse of District technology to the Superintendent or designee.

Inappropriate use of District technology may result in a cancellation of the employee's user privileges, disciplinary action, and/or legal action in accordance with law, Board policy, and administrative regulation.

The Superintendent or designee shall establish administrative regulations and an Acceptable Use Agreement, which outline employee obligations and responsibilities related to the use of District technology. He/she also may establish guidelines and limits on the use of technology resources. Inappropriate use may result in a cancellation of the employee's user privileges, disciplinary action, and/or legal action in accordance with law, Board policy, and administrative regulation.

To qualify for federal universal service discounts for Internet access, Internet services, or internal connections (E-rate discounts), districts are mandated by 47 USC 254 to adopt an Internal safety policy that includes, but is not limited to, provisions addressing access by minors to "inappropriate matter" on the Internet; see BP 6163.4 – Student Use of Technology.

Employees shall not use District technology to access, post, submit, publish, or display harmful or inappropriate matter that is threatening, obscene, disruptive, sexually explicit, or unethical or that promotes any activity prohibited by law, Board policy, or administrative regulations.

Harmful matter includes matter, taken as a whole, which to the average person, applying contemporary Statewide standards, appeals to the prurient interest and is matter which depicts or describes, in a patently offensive way, sexual conduct and which lacks serious literary, artistic, political, or scientific value for minors. (Penal Code 313)

The Superintendent or designee shall provide copies of related policies, regulations, and guidelines to all employees who use the District's technological resources. Employees shall be required to acknowledge in writing that they have read and understood the District's Acceptable Use Agreement.

Use of Cellular Phone or Mobile Communications Device

An employee shall not use a cellular phone or other mobile communications device for personal business while on duty, except in emergency situations and/or during scheduled work breaks.

Any employee that uses a cell phone or mobile communications device in violation of law, Board policy, or administrative regulation shall be subject to discipline and may be referred to law enforcement officials as appropriate.

Legal References:

EDUCATION CODE

52295.10-52295.55 Implementation of Enhancing Education Through Technology grant program

GOVERNMENT CODE

3543.1 Rights of employee organizations

PENAL CODE

502 Computer crimes, remedies

632 Eavesdropping on or recording confidential communications

VEHICLE CODE

23132 Wireless telephones in vehicles

23123.5 Mobile communication devices; text messaging while driving

23125 Wireless telephones in school buses

UNITED STATES CODE, TITLE 20

6751-6777 Enhancing Education Through Technology Act, Title II, Part D, especially:

6777 Internet safety

UNITED STATES CODE, TITLE 47

254 Universal service discounts (E-rate)

CODE OF FEDERAL REGULATIONS, TITLE 47

54.520 Internet safety policy and technology protection measures, E-rate discounts

COURT DECISIONS

City of Ontario v. Quon et al. (2010) 000 U.S. 08-1332

Management Resources:

WEB SITES

CSBA: [HTTP://WWW.CSBA.ORG](http://www.csba.org)

American Library Association: <http://www.ala.org>

California Department of Education: <http://www.cde.ca.gov>

Federal Communications Commission: <http://www.fcc.gov>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(07/01 7/07) 7/15

Fullerton School District

Board Policy

Education for Homeless Children

BP 6173

Instruction

Board Adopted: November 28, 2006

Board Revised:

The Board of Trustees recognizes its obligation to ensure that homeless children have access to the same free and appropriate public education provided to other children within the District. The District shall provide homeless students with access to education and other services necessary for these students to meet the same challenging performance standards as other students. Students shall not be segregated into a separate school or program based on their status as homeless, not shall homeless students be stigmatized in any way.

The Superintendent or designee shall ensure that placement decisions for homeless students are based on the student's best interest as defined in law.

When there are at least 15 homeless students in the District or at a District school, the District's Local Control Accountability Plan (LCAP) shall include goals and specific actions to improve student achievement and other outcomes of homeless students. (Education Code 52052, 52060)

At least annually, the Superintendent or designee shall report to the Board on outcomes for homeless students, which may include, but are not limited to, school attendance, student achievement test results, promotion and retention rates by grade level, suspension/expulsion rates, and other outcomes related to any goals and specific actions identified in the LCAP. Based on the evaluation data, the District shall revise its strategies as needed to better support the education of homeless students.

~~The District shall provide transportation for a homeless student to and from a District school of origin when the student is residing within the District and the parent/guardian requests that such transportation be provided. If the student moves outside of District boundaries but continues to attend this District's school of origin, the Superintendent or designee shall consult with the Superintendent of the district in which the student is now residing to agree upon a method to apportion the responsibility and costs of the transportation. (42 USC 11432)~~

Legal Reference:

EDUCATION CODE

2558.2 Use of revenue limits to determine average daily attendance of homeless children

39807.5 Payment of transportation costs by parents

48850 Educational rights; participation in extracurricular activities

48852.5 Notice of educational rights of homeless students

4882.7 Enrollment of homeless students

48915.5 Recommended expulsion, homeless student with disabilities

48918.1 Notice of recommended expulsion

52060-52077 Local control and accountability plan

CODE OF REGULATIONS, TITLE 5
4600-4687 Uniform complaint procedures

Management Resources:
CALIFORNIA DEPARTMENT OF EDUCATION
Homeless Education Dispute Resolution Process, January 30, 2007

NATIONAL CENTER FOR HOMELESS EDUCATION PUBLICATIONS
Homeless Liaison Toolkit, 2013

U.S. DEPARTMENT OF EDUCATION GUIDANCE
Education for Homeless Children and Youth Programs, Non-Regulatory Guidance, July 2004

WEB SITES

California Child Welfare Council: <http://www.chhs.ca.gov/Pages/CAChildWelfareCouncil.aspx>

California Department of Education, Homeless Children and Youth Education:
<http://www.cde.ca.gov/sp/hs/cy>

National Center for Homeless Education at SERVE: <http://www.serve.org/nche>

U.S. Department of Education: <http://www.ed.gov/programs/homeless/index.html>

CSBA Revisions
(7/02 7/05) 12/15

DISCUSSION/ACTION ITEM

DATE: July 26, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: **ADOPT RESOLUTION #16/17-01 AUTHORIZING THE DIRECTOR OF BUSINESS SERVICES TO BE APPOINTED AS CUSTODIAN OF THE REVOLVING CASH FUND**

Background: In accordance with Education Code 42800 and the County Superintendent of Schools, the Governing Board of each school District may establish a Revolving Cash Fund. When there are personnel changes, a new resolution authorizing the custodian of the Fund needs to be approved by the Governing Board.

The maximum amount allowed for the Fund is the lesser of:

- 2% of the District's estimated expenditures, or
- \$75,000 for an elementary school district

Fullerton School District currently has \$50,000 in the Revolving Cash Fund.

Rationale: Authorization of custodian of Revolving Cash Fund due to personnel changes.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-01 authorizing the Director of Business Services to be appointed as custodian of the Revolving Cash Fund.

SH:MG:gs
Attachment

FULLERTON SCHOOL DISTRICT
District 22—Fullerton School District
District 40—CFD No. 2000-1 (Van Daele)
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2c

DISCUSSION/ACTION ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTION #16/17-02 AUTHORIZING DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS BY SIGNATURE TO BE KEPT ON FILE BY THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In accordance with Education Code section 42633, "The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order."

Resolution: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-02 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

SH:MG:gs
Attachment

**BOARD OF TRUSTEES
FULLERTON SCHOOL DISTRICT
Orange County, California**

**RESOLUTION #16/17-02
DISTRICTS 22, 40, AND 48**

RESOLUTION FOR THE AUTHORIZATION OF DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS FOR THE FULLERTON SCHOOL DISTRICT

WHEREAS, Education Code section 42631 provides that all payments from the funds of a school district shall be made by written order of the governing board of the school district; and

WHEREAS, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

WHEREAS, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve the District documents as so indicated with their respective signatures to be kept on file by the Orange County Superintendent of Schools, effective July 26, 2016, and that all previous authorizations for approval are rescinded:

Signature	Federal, State, County Reports, Documents	Government Projects	Inter-district Agreements	Purchase Orders and / or Bid Documents	Contracts and Agreements	Leases	All Checking and Savings Checks and Transfers	B-Warrants and Checks, All FSD Accounts	Warrant Registers	Employee Notices and Status Changes
Robert Pletka, Ed.D., District Superintendent	X	X	X	X	X	X	X	X	X	X
Craig Bertsch, Ed.D., Asst. Supt. Personnel Services	X	X	X		X					X
Ema Flores, Ed.D., Asst. Supt., Educational Services	X	X	X		X		X	X	X	
Susan Cross Hume, Asst. Supt., Business Services	X	X	X	X	X	X	X	X	X	X
Jay McPhail, Asst. Supt., Innovation/Instructional Support	X	X	X		X					
Melissa Greenwood, Director, Business Services	X			X			X	X	X	
Chanjira Luu, Director, Classified Personnel										X
Robert Macauley, Director, M&O/Facilities Services				X						
Kenyatta Turner, Director, Nutrition Services				X	X		X	X	X	
Damian Ibarra , Supervisor, Business Services							X	X	X	
Michael McAdam, Supervisor, Purchasing & Warehouse				X			X	X		
Rachel Grantham, Financial Analyst							X	X		

BE IT FURTHER RESOLVED that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on July 26, 2016, by the following voice vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

STATE OF CALIFORNIA)
) ss.
COUNTY OF ORANGE)

I, _____, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 26th day of July 2016, and I have hereunto set my hand and seal this 26th day of July 2016.

Clerk of the Board of Trustees

FULLERTON SCHOOL DISTRICT
District 22—Fullerton School District
District 40—CFD No. 2000-1 (Van Daele)
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2d

DISCUSSION/ACTION ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTION #16/17-03 AUTHORIZING THE ELECTRONIC APPROVAL OF VENDOR CLAIMS/ORDERS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In order to continue to conduct the business of the District, it becomes necessary from time to time to update the list of persons authorized to approve vendor payments electronically.

In accordance with Education Code section 42633, "The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order."

Rationale: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached Resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-03 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

SH:MG:gs
Attachment

**BOARD OF TRUSTEES
FULLERTON SCHOOL DISTRICT
Orange County, California**

**RESOLUTION #16/17-03
FULLERTON SCHOOL DISTRICT
DISTRICTS 22, 40, AND 48**

**RESOLUTION FOR THE AUTHORIZATION OF ELECTRONIC APPROVAL OF VENDOR CLAIMS/ORDERS
FOR THE FULLERTON SCHOOL DISTRICT**

WHEREAS, Education Code section 42631 authorizes processing warrants through an on-line data processing system; and

WHEREAS, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

WHEREAS, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve vendor payments electronically, effective July 26, 2016, and that all previous authorizations for approval are rescinded:

TYPED NAME

SIGNATURE

Melissa Greenwood, Director, Business Services

Damian Ibarra, Supervisor, Business Services

Mike McAdam, Supervisor, Purchasing, Stores, & Warehouse

Rachel Grantham, Financial Analyst

BE IT FURTHER RESOLVED that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on July 26, 2016, by the following voice vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

Signature
President, Board of Trustees
Fullerton School District

DISCUSSION/ACTION ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst, Business Services

SUBJECT: **ADOPT RESOLUTION #16/17-04 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE)**

Background: On June 13, 2000, the Fullerton School District formed Community Facilities District (CFD) No. 2000-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, on 14.71 net acres of property owned by Fullerton 104/AFX, LTD., a California limited partnership of which Van Daele Development Corporation, a California corporation, was the general partner. CFD No. 2000-1 issued 2001 special tax bonds in the amount of \$1,195,000 on November 1, 2001.

With the formation of CFD No. 2000-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #16/17-04, which authorizes and provides for the levying of special taxes in CFD No. 2000-1 for fiscal year 2016/2017. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

SH:RG:gs
Attachment

**FULLERTON SCHOOL DISTRICT
RESOLUTION #16/17-04**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF
COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE)
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL
TAXES WITHIN SAID DISTRICT**

WHEREAS, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2000-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

WHEREAS, following a special election of the qualified electors of the District, this Board on June 27, 2000, acting as the governing body of the District, adopted Ordinance No. 99/00-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

WHEREAS, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2016/2017 by the adoption of a Resolution as specified by the Act and Ordinances.

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory, which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2016/2017 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required, in order to place said special taxes on the secured property tax roll for fiscal year 2016/2017 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

PASSED, APPROVED, and ADOPTED this 26th day of July 2016

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN _____

Lynn Thornley, President
Board of Trustees

ATTEST:

Clerk of the Board of Trustees

State of California)
) ss
County of Orange)

I, _____, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 40 held on the 26th day of July 2016.

Clerk of the Board of Trustees

**Fullerton School District
CFD No. 2000-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
284	113	13	\$1,366.16
284	113	14	\$1,366.16
284	113	15	\$1,366.16
284	113	16	\$1,366.16
284	113	17	\$1,366.16
284	113	18	\$1,366.16
284	113	19	\$1,366.16
284	113	20	\$1,366.16
284	113	21	\$1,366.16
284	113	22	\$1,366.16
284	113	23	\$1,366.16
284	113	24	\$1,366.16
284	113	25	\$1,366.16
284	113	26	\$0.00
284	113	27	\$0.00
284	113	28	\$0.00
284	113	29	\$0.00
284	471	1	\$1,366.16
284	471	2	\$1,366.16
284	471	3	\$1,366.16
284	471	4	\$1,366.16
284	471	5	\$1,366.16
284	471	6	\$1,366.16
284	471	7	\$1,366.16
284	471	8	\$1,366.16
284	471	9	\$1,366.16
284	471	10	\$1,366.16
284	471	11	\$1,366.16
284	471	12	\$1,366.16
284	471	13	\$1,366.16
284	471	14	\$1,366.16
284	471	15	\$1,366.16
284	471	16	\$1,366.16
284	471	17	\$1,366.16
284	471	18	\$1,366.16
284	471	19	\$1,366.16
284	471	20	\$1,366.16
284	471	21	\$1,366.16
284	471	22	\$1,366.16
284	471	23	\$1,366.16
284	471	24	\$1,366.16
284	471	25	\$1,366.16
284	471	26	\$1,366.16
284	471	27	\$1,366.16

**Fullerton School District
CFD No. 2000-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
284	471	28	\$1,366.16
284	471	29	\$1,366.16
284	471	30	\$1,366.16
284	471	31	\$1,366.16
284	471	32	\$1,366.16
284	471	33	\$1,366.16
284	471	34	\$1,366.16
284	471	35	\$1,366.16
284	471	36	\$1,366.16
284	471	37	\$1,366.16
284	471	38	\$1,366.16
284	471	39	\$1,366.16
284	471	40	\$1,366.16
284	471	41	\$1,366.16
284	471	42	\$0.00
284	471	43	\$0.00
284	471	44	\$0.00
284	471	45	\$0.00
284	471	46	\$0.00
284	471	47	\$0.00
284	471	48	\$0.00
284	481	1	\$1,366.16
284	481	2	\$1,366.16
284	481	3	\$1,366.16
284	481	4	\$1,366.16
284	481	5	\$1,366.16
284	481	6	\$1,366.16
284	481	7	\$1,366.16
284	481	8	\$1,366.16
284	481	9	\$1,366.16
284	481	10	\$1,366.16
284	481	11	\$1,366.16
284	481	12	\$1,366.16
284	481	13	\$1,366.16
284	481	14	\$1,366.16
284	481	15	\$1,366.16
284	481	16	\$1,366.16
284	481	17	\$1,366.16
284	481	18	\$1,366.16
284	481	19	\$1,366.16
284	481	20	\$1,366.16
284	481	21	\$1,366.16
284	481	22	\$1,366.16
284	481	23	\$1,366.16

Fullerton School District
CFD No. 2000-1
Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
284	481	24	\$1,366.16
284	481	25	\$1,366.16
284	481	26	\$1,366.16
284	481	27	\$1,366.16
284	481	28	\$1,366.16
284	481	29	\$1,366.16
284	481	30	\$1,366.16
284	481	31	\$1,366.16
284	481	32	\$1,366.16
284	481	33	\$1,366.16
284	481	34	\$1,366.16
284	481	35	\$1,366.16
284	481	36	\$1,366.16
284	481	37	\$1,366.16
284	481	38	\$0.00
284	481	39	\$0.00
284	481	40	\$0.00
284	481	41	\$0.00
284	481	42	\$0.00
284	481	43	\$0.00
284	481	44	\$0.00
284	481	45	\$0.00

Major Conclusions	
Total Number of Parcels	110
Number of Parcels Taxed	91
Total Special Tax Levy for Fiscal Year 2016/2017	\$124,320.56

DISCUSSION/ACTION ITEM

DATE: July 26, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst, Business Services

SUBJECT: **ADOPT RESOLUTION #16/17-05 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48, AMERIGE HEIGHTS)**

Background: On August 14, 2001, the Fullerton School District formed Community Facilities District (CFD) No. 2001-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended on 106.72 net acres of property known as the Amerige Heights Project. CFD No. 2001-1 issued 2001 special tax bonds in the amount of \$19,450,000 on December 1, 2001.

With the formation of CFD No. 2001-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #16/17-05, which authorizes and provides for the levying of special taxes in CFD No. 2001-1 for fiscal year 2016/2017. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

SH:RG:gs
Attachment

**FULLERTON SCHOOL DISTRICT
RESOLUTION #16/17-05**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF
COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS)
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL
TAXES WITHIN SAID DISTRICT**

WHEREAS, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2001-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

WHEREAS, following a special election of the qualified electors of the District, this Board on August 28, 2001, acting as the governing body of the District, adopted Ordinance No. 01/02-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

WHEREAS, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2016/2017 by the adoption of a Resolution as specified by the Act and Ordinances.

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2016/2017 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required in order to place said special taxes on the secured property tax roll for fiscal year 2016/2017 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

PASSED, APPROVED, and ADOPTED this 26th day of July 2016

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

Lynn Thornley, President
Board of Trustees

ATTEST:

Clerk of the Board of Trustees

State of California)
) ss
County of Orange)

I, _____, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 48 held on the 26th day of July 2016.

Clerk of the Board of Trustees

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	312	4	\$0.00
280	321	1	\$1,957.40
280	321	2	\$1,957.40
280	321	3	\$1,957.40
280	321	4	\$1,957.40
280	321	5	\$1,957.40
280	321	6	\$1,957.40
280	321	7	\$1,957.40
280	321	8	\$1,957.40
280	321	9	\$1,957.40
280	321	10	\$1,722.52
280	321	11	\$1,957.40
280	321	12	\$1,957.40
280	321	13	\$1,722.52
280	321	14	\$1,957.40
280	321	15	\$1,957.40
280	321	16	\$1,957.40
280	321	17	\$1,957.40
280	321	18	\$1,722.52
280	321	19	\$1,957.40
280	321	20	\$1,957.40
280	321	21	\$1,957.40
280	321	22	\$1,722.52
280	321	23	\$1,957.40
280	321	24	\$1,957.40
280	321	25	\$1,722.52
280	321	26	\$1,957.40
280	321	27	\$1,957.40
280	321	28	\$1,957.40
280	321	29	\$1,722.52
280	321	30	\$1,957.40
280	321	31	\$1,957.40
280	321	32	\$1,957.40
280	321	33	\$1,957.40
280	321	34	\$1,722.52
280	321	35	\$1,957.40
280	321	36	\$1,957.40
280	321	37	\$1,957.40
280	321	38	\$1,722.52
280	321	39	\$1,957.40
280	321	40	\$1,957.40
280	321	41	\$1,957.40
280	321	42	\$1,957.40
280	321	43	\$1,722.52

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
280	321	44	\$1,957.40
280	321	45	\$1,957.40
280	321	46	\$1,957.40
280	321	47	\$1,957.40
280	321	48	\$1,957.40
280	321	49	\$1,957.40
280	321	50	\$1,957.40
280	321	51	\$0.00
280	321	52	\$0.00
280	321	53	\$0.00
280	321	54	\$0.00
280	321	55	\$0.00
280	321	56	\$0.00
280	321	57	\$0.00
280	321	58	\$0.00
280	331	1	\$1,957.40
280	331	2	\$1,957.40
280	331	3	\$1,957.40
280	331	4	\$1,957.40
280	331	5	\$1,957.40
280	331	6	\$1,957.40
280	331	7	\$1,722.52
280	331	8	\$1,957.40
280	331	9	\$1,957.40
280	331	10	\$1,957.40
280	331	11	\$1,722.52
280	331	12	\$1,957.40
280	331	13	\$1,957.40
280	331	14	\$1,957.40
280	331	15	\$1,957.40
280	331	16	\$1,957.40
280	331	17	\$1,957.40
280	331	18	\$1,957.40
280	331	19	\$1,957.40
280	331	20	\$1,957.40
280	331	21	\$1,957.40
280	331	22	\$1,957.40
280	331	23	\$1,722.52
280	331	24	\$1,957.40
280	331	25	\$1,957.40
280	331	26	\$1,957.40
280	331	27	\$1,957.40
280	331	28	\$1,957.40
280	331	29	\$1,957.40

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	331	30	\$1,957.40
280	331	31	\$1,957.40
280	331	32	\$1,957.40
280	331	33	\$1,957.40
280	331	34	\$1,957.40
280	331	35	\$1,957.40
280	331	36	\$1,722.52
280	331	37	\$1,957.40
280	331	38	\$1,722.52
280	331	39	\$1,957.40
280	331	40	\$1,957.40
280	331	41	\$1,957.40
280	331	42	\$1,957.40
280	331	43	\$1,722.52
280	331	44	\$1,957.40
280	331	45	\$1,957.40
280	331	46	\$1,957.40
280	331	47	\$1,957.40
280	331	48	\$1,957.40
280	331	49	\$1,957.40
280	331	50	\$1,722.52
280	331	51	\$1,957.40
280	331	52	\$1,957.40
280	331	53	\$1,957.40
280	331	54	\$1,722.52
280	331	55	\$1,957.40
280	331	56	\$1,957.40
280	331	57	\$1,957.40
280	331	58	\$1,957.40
280	331	59	\$1,957.40
280	331	60	\$1,957.40
280	331	61	\$1,957.40
280	331	62	\$1,957.40
280	331	63	\$1,722.52
280	331	64	\$1,957.40
280	331	65	\$1,957.40
280	331	66	\$1,957.40
280	331	67	\$1,957.40
280	331	68	\$1,957.40
280	331	69	\$1,957.40
280	331	70	\$1,957.40
280	331	71	\$1,722.52
280	331	72	\$0.00
280	331	73	\$0.00

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	331	74	\$0.00
280	331	78	\$0.00
280	341	1	\$1,428.90
280	341	2	\$1,722.52
280	341	3	\$1,722.52
280	341	4	\$1,722.52
280	341	5	\$1,722.52
280	341	6	\$1,722.52
280	341	7	\$1,722.52
280	341	8	\$1,722.52
280	341	9	\$1,428.90
280	341	10	\$1,722.52
280	341	11	\$1,722.52
280	341	12	\$1,722.52
280	341	13	\$1,722.52
280	341	14	\$1,722.52
280	341	15	\$1,428.90
280	341	16	\$1,722.52
280	341	17	\$1,722.52
280	341	18	\$1,722.52
280	341	19	\$1,428.90
280	341	20	\$1,722.52
280	341	21	\$1,722.52
280	341	22	\$1,428.90
280	341	23	\$1,722.52
280	341	24	\$1,722.52
280	341	25	\$1,722.52
280	341	26	\$1,428.90
280	341	27	\$1,722.52
280	341	28	\$1,722.52
280	341	29	\$1,428.90
280	341	30	\$1,722.52
280	341	31	\$1,722.52
280	341	32	\$1,722.52
280	341	33	\$1,722.52
280	341	34	\$1,428.90
280	341	35	\$1,722.52
280	341	36	\$1,722.52
280	341	37	\$1,722.52
280	341	38	\$1,722.52
280	341	39	\$1,722.52
280	341	40	\$1,428.90
280	341	41	\$1,722.52
280	341	42	\$1,722.52

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
280	341	43	\$1,722.52
280	341	44	\$1,722.52
280	341	45	\$1,722.52
280	341	55	\$1,722.52
280	341	56	\$1,722.52
280	341	57	\$1,428.90
280	341	58	\$1,722.52
280	341	59	\$1,722.52
280	341	60	\$1,722.52
280	341	61	\$1,722.52
280	341	62	\$1,428.90
280	341	63	\$1,722.52
280	341	64	\$1,722.52
280	341	65	\$1,428.90
280	341	66	\$1,428.90
280	341	67	\$1,722.52
280	341	68	\$1,428.90
280	341	69	\$1,722.52
280	341	70	\$1,428.90
280	341	71	\$1,722.52
280	341	72	\$1,722.52
280	341	73	\$1,722.52
280	341	74	\$1,722.52
280	341	75	\$1,428.90
280	341	76	\$1,722.52
280	341	77	\$1,722.52
280	341	78	\$1,722.52
280	341	79	\$1,428.90
280	341	80	\$1,722.52
280	341	81	\$1,428.90
280	341	82	\$1,722.52
280	351	1	\$1,957.40
280	351	2	\$1,957.40
280	351	3	\$1,957.40
280	351	4	\$1,957.40
280	351	5	\$1,957.40
280	351	6	\$1,957.40
280	351	7	\$1,957.40
280	351	8	\$1,957.40
280	351	9	\$1,957.40
280	351	10	\$1,957.40
280	351	11	\$1,957.40
280	351	12	\$1,957.40
280	351	13	\$1,957.40

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	351	14	\$1,957.40
280	351	15	\$1,957.40
280	351	16	\$1,957.40
280	351	17	\$1,722.52
280	351	21	\$1,722.52
280	351	22	\$1,722.52
280	351	23	\$1,722.52
280	351	24	\$1,722.52
280	351	25	\$1,722.52
280	351	26	\$1,722.52
280	351	27	\$1,722.52
280	351	28	\$1,722.52
280	351	29	\$1,722.52
280	351	30	\$1,722.52
280	351	31	\$1,722.52
280	351	32	\$1,722.52
280	351	33	\$1,722.52
280	351	34	\$1,722.52
280	351	35	\$1,722.52
280	351	36	\$1,722.52
280	351	37	\$1,722.52
280	351	38	\$1,722.52
280	351	39	\$1,722.52
280	351	40	\$1,722.52
280	351	41	\$1,722.52
280	351	42	\$1,722.52
280	351	43	\$1,722.52
280	351	44	\$1,722.52
280	351	45	\$1,722.52
280	351	46	\$1,722.52
280	351	47	\$1,722.52
280	351	48	\$1,722.52
280	351	49	\$1,722.52
280	351	50	\$1,722.52
280	351	51	\$1,722.52
280	351	52	\$1,722.52
280	351	53	\$1,722.52
280	351	54	\$1,722.52
280	351	55	\$1,722.52
280	351	56	\$1,722.52
280	351	57	\$1,722.52
280	351	58	\$1,722.52
280	351	59	\$1,722.52
280	351	60	\$1,722.52

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	351	61	\$1,722.52
280	351	62	\$1,722.52
280	351	63	\$1,722.52
280	351	64	\$1,722.52
280	351	65	\$1,722.52
280	351	66	\$1,722.52
280	351	67	\$1,722.52
280	351	68	\$1,722.52
280	351	69	\$1,722.52
280	351	70	\$1,957.40
280	351	71	\$1,722.52
280	351	72	\$1,957.40
280	351	73	\$1,722.52
280	351	74	\$1,957.40
280	351	75	\$1,722.52
280	351	76	\$1,957.40
280	351	77	\$1,722.52
280	351	78	\$1,957.40
280	351	79	\$1,722.52
280	351	80	\$1,957.40
280	351	81	\$1,722.52
280	351	82	\$1,957.40
280	351	83	\$1,722.52
280	351	84	\$1,957.40
280	351	85	\$1,722.52
280	351	86	\$1,957.40
280	351	87	\$1,722.52
280	361	1	\$1,957.40
280	361	2	\$1,722.52
280	361	3	\$1,957.40
280	361	4	\$1,957.40
280	361	5	\$1,722.52
280	361	6	\$1,957.40
280	361	7	\$1,957.40
280	361	8	\$1,957.40
280	361	9	\$1,957.40
280	361	10	\$1,957.40
280	361	11	\$1,957.40
280	361	12	\$1,957.40
280	361	13	\$1,957.40
280	361	14	\$1,957.40
280	361	15	\$1,957.40
280	361	16	\$1,957.40
280	361	17	\$1,957.40

Fullerton School District
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Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	361	18	\$1,722.52
280	361	19	\$1,957.40
280	361	20	\$1,957.40
280	361	21	\$1,957.40
280	361	22	\$1,722.52
280	361	23	\$1,957.40
280	361	24	\$1,957.40
280	361	25	\$1,722.52
280	361	26	\$1,957.40
280	361	27	\$1,722.52
280	361	28	\$1,957.40
280	361	29	\$1,957.40
280	361	30	\$1,957.40
280	361	31	\$1,957.40
280	361	32	\$1,957.40
280	361	33	\$1,722.52
280	361	34	\$1,957.40
280	361	35	\$1,957.40
280	361	36	\$1,722.52
280	361	37	\$1,957.40
280	361	38	\$1,957.40
280	361	39	\$1,957.40
280	361	40	\$1,957.40
280	361	41	\$1,957.40
280	361	42	\$1,957.40
280	361	43	\$1,957.40
280	361	44	\$1,957.40
280	361	45	\$1,722.52
280	361	46	\$1,957.40
280	361	47	\$1,957.40
280	361	48	\$1,957.40
280	361	49	\$1,957.40
280	361	50	\$1,957.40
280	361	51	\$1,957.40
280	361	52	\$1,957.40
280	361	53	\$1,957.40
280	361	54	\$1,957.40
280	361	55	\$1,957.40
280	361	56	\$1,957.40
280	361	57	\$1,957.40
280	361	58	\$1,957.40
280	361	59	\$1,957.40
280	361	60	\$1,722.52
280	361	61	\$1,957.40

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Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	361	62	\$1,957.40
280	361	63	\$0.00
280	371	1	\$2,427.18
280	371	2	\$2,153.16
280	371	3	\$2,153.16
280	371	4	\$2,427.18
280	371	5	\$2,427.18
280	371	6	\$2,153.16
280	371	7	\$2,427.18
280	371	8	\$2,153.16
280	371	9	\$2,427.18
280	371	10	\$2,153.16
280	371	11	\$2,153.16
280	371	12	\$2,427.18
280	371	13	\$2,153.16
280	371	14	\$2,427.18
280	371	15	\$2,153.16
280	371	16	\$2,427.18
280	371	17	\$2,427.18
280	371	18	\$2,153.16
280	371	19	\$2,153.16
280	371	20	\$2,153.16
280	371	21	\$2,427.18
280	371	22	\$2,153.16
280	371	23	\$2,427.18
280	371	24	\$2,153.16
280	371	25	\$2,153.16
280	371	26	\$2,427.18
280	371	27	\$2,153.16
280	371	28	\$2,427.18
280	371	29	\$2,153.16
280	371	30	\$2,153.16
280	371	31	\$2,427.18
280	371	32	\$2,427.18
280	371	33	\$2,153.16
280	371	34	\$2,153.16
280	371	35	\$2,153.16
280	371	36	\$2,153.16
280	371	37	\$2,427.18
280	371	38	\$2,427.18
280	371	39	\$2,427.18
280	371	40	\$2,427.18
280	371	41	\$2,153.16
280	371	42	\$2,153.16

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Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	371	43	\$2,427.18
280	371	44	\$2,153.16
280	371	45	\$2,153.16
280	371	46	\$0.00
280	371	48	\$0.00
280	371	49	\$0.00
280	371	50	\$0.00
280	381	1	\$2,427.18
280	381	2	\$2,427.18
280	381	3	\$2,153.16
280	381	4	\$2,427.18
280	381	5	\$2,153.16
280	381	6	\$2,153.16
280	381	7	\$2,427.18
280	381	8	\$2,153.16
280	381	9	\$2,427.18
280	381	10	\$2,427.18
280	381	11	\$2,153.16
280	381	12	\$2,427.18
280	381	13	\$2,153.16
280	381	14	\$2,427.18
280	381	15	\$2,153.16
280	381	16	\$2,427.18
280	381	17	\$2,153.16
280	381	18	\$2,427.18
280	381	19	\$2,153.16
280	381	20	\$2,427.18
280	381	21	\$2,427.18
280	381	22	\$2,153.16
280	381	23	\$2,427.18
280	381	24	\$2,153.16
280	381	25	\$2,427.18
280	381	26	\$2,153.16
280	381	27	\$2,153.16
280	381	28	\$2,427.18
280	381	29	\$2,427.18
280	381	30	\$2,153.16
280	381	31	\$2,427.18
280	381	32	\$2,153.16
280	381	33	\$2,427.18
280	381	34	\$2,427.18
280	381	35	\$2,153.16
280	381	36	\$2,153.16
280	381	37	\$2,427.18

**Fullerton School District
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Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
280	381	38	\$2,427.18
280	381	39	\$2,153.16
280	381	40	\$2,153.16
280	381	41	\$2,427.18
280	381	42	\$2,153.16
280	381	43	\$2,153.16
280	381	44	\$2,427.18
280	381	45	\$2,427.18
280	381	46	\$2,153.16
280	381	47	\$2,427.18
280	381	48	\$2,153.16
280	381	49	\$2,427.18
280	381	50	\$2,427.18
280	381	51	\$2,153.16
280	381	52	\$2,427.18
280	381	53	\$2,153.16
280	381	54	\$2,427.18
280	381	55	\$2,153.16
280	381	56	\$2,153.16
280	381	57	\$2,427.18
280	381	58	\$2,153.16
280	381	59	\$2,427.18
280	381	60	\$0.00
280	381	67	\$1,722.52
280	381	68	\$1,722.52
280	381	69	\$1,722.52
280	381	70	\$1,722.52
280	381	71	\$1,722.52
280	381	72	\$1,722.52
280	381	73	\$1,722.52
280	381	74	\$1,722.52
280	381	75	\$1,722.52
280	381	76	\$1,722.52
280	381	77	\$1,722.52
280	381	78	\$1,722.52
280	381	79	\$1,722.52
280	381	80	\$1,722.52
280	381	81	\$1,722.52
280	381	82	\$1,722.52
280	381	83	\$1,722.52
280	381	84	\$0.00
280	381	86	\$0.00
280	391	1	\$1,957.40
280	391	2	\$2,427.18

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Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	391	3	\$2,153.16
280	391	4	\$1,957.40
280	391	5	\$2,427.18
280	391	6	\$2,153.16
280	391	7	\$1,957.40
280	391	8	\$2,427.18
280	391	9	\$2,427.18
280	391	10	\$2,153.16
280	391	11	\$2,427.18
280	391	12	\$1,957.40
280	391	13	\$2,153.16
280	391	14	\$2,427.18
280	391	15	\$2,153.16
280	391	16	\$2,427.18
280	391	17	\$2,153.16
280	391	18	\$2,427.18
280	391	19	\$0.00
280	391	23	\$1,428.90
280	391	24	\$1,057.00
280	391	25	\$1,428.90
280	391	26	\$1,057.00
280	391	27	\$1,428.90
280	391	28	\$1,428.90
280	391	29	\$1,428.90
280	391	30	\$1,057.00
280	391	31	\$1,428.90
280	391	32	\$1,057.00
280	391	33	\$1,428.90
280	391	34	\$1,428.90
280	391	35	\$1,428.90
280	391	36	\$1,057.00
280	391	37	\$1,428.90
280	391	38	\$1,428.90
280	391	39	\$1,428.90
280	391	40	\$1,057.00
280	391	41	\$1,428.90
280	391	42	\$1,428.90
280	391	43	\$1,428.90
280	391	44	\$1,057.00
280	391	45	\$1,428.90
280	391	46	\$1,428.90
280	391	47	\$0.00
280	391	48	\$0.00
280	391	49	\$0.00

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Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
280	391	50	\$0.00
280	391	51	\$0.00
280	391	52	\$0.00
280	391	53	\$0.00
280	391	54	\$0.00
280	391	55	\$0.00
280	391	56	\$0.00
280	391	57	\$0.00
280	391	58	\$1,428.90
280	391	59	\$1,428.90
280	391	60	\$1,057.00
280	391	61	\$1,428.90
280	391	62	\$1,428.90
280	391	63	\$1,428.90
280	391	64	\$1,057.00
280	391	65	\$1,428.90
280	391	66	\$1,057.00
280	391	67	\$1,428.90
280	391	68	\$1,428.90
280	391	69	\$1,428.90
280	391	70	\$1,057.00
280	391	71	\$1,428.90
280	391	72	\$1,428.90
280	391	73	\$0.00
280	391	74	\$0.00
280	391	75	\$0.00
280	391	76	\$0.00
280	391	77	\$0.00
280	391	78	\$0.00
280	401	1	\$2,427.18
280	401	2	\$1,957.40
280	401	3	\$2,153.16
280	401	4	\$1,957.40
280	401	5	\$2,427.18
280	401	6	\$1,957.40
280	401	7	\$2,427.18
280	401	8	\$1,957.40
280	401	9	\$2,153.16
280	401	10	\$2,427.18
280	401	11	\$2,427.18
280	401	12	\$1,957.40
280	401	13	\$2,427.18
280	401	14	\$2,427.18
280	401	15	\$2,153.16

Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	401	16	\$2,427.18
280	401	17	\$1,957.40
280	401	18	\$2,427.18
280	401	19	\$2,153.16
280	401	20	\$1,957.40
280	401	21	\$2,427.18
280	401	22	\$2,153.16
280	401	23	\$2,427.18
280	401	24	\$2,153.16
280	401	25	\$2,427.18
280	401	26	\$1,957.40
280	401	27	\$2,153.16
280	401	28	\$2,427.18
280	401	29	\$1,957.40
280	401	30	\$2,427.18
280	401	31	\$1,957.40
280	401	32	\$2,153.16
280	401	33	\$2,427.18
280	401	34	\$1,957.40
280	401	35	\$2,153.16
280	401	36	\$2,427.18
280	401	37	\$2,427.18
280	401	38	\$1,957.40
280	401	39	\$1,957.40
280	401	40	\$2,427.18
280	401	41	\$2,153.16
280	401	42	\$2,427.18
280	401	43	\$2,153.16
280	401	44	\$2,427.18
280	401	45	\$2,427.18
280	401	46	\$2,427.18
280	401	47	\$2,153.16
280	401	48	\$2,427.18
280	401	49	\$2,153.16
280	401	50	\$2,427.18
280	401	51	\$2,153.16
280	401	52	\$1,957.40
280	401	53	\$1,957.40
280	401	54	\$2,427.18
280	401	55	\$1,957.40
280	401	56	\$1,957.40
280	401	57	\$2,153.16
280	401	58	\$1,957.40
280	401	59	\$1,957.40

**Fullerton School District
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Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
280	401	60	\$2,153.16
280	401	61	\$2,427.18
280	401	62	\$2,153.16
280	401	63	\$1,957.40
280	401	65	\$0.00
280	401	69	\$0.00
280	401	70	\$0.00
280	401	71	\$1,428.90
280	401	72	\$1,428.90
280	401	73	\$1,057.00
280	401	74	\$1,428.90
280	401	75	\$1,428.90
280	401	76	\$1,057.00
280	401	77	\$1,428.90
280	401	78	\$1,428.90
280	401	79	\$1,428.90
280	401	80	\$1,428.90
280	401	81	\$1,428.90
280	401	82	\$1,428.90
280	401	83	\$1,057.00
280	401	84	\$1,428.90
280	401	85	\$1,428.90
280	401	86	\$1,057.00
280	401	87	\$1,428.90
280	401	88	\$1,428.90
280	401	89	\$1,428.90
280	401	90	\$0.00
280	401	91	\$0.00
280	401	92	\$0.00
280	401	93	\$0.00
280	401	94	\$0.00
280	401	95	\$0.00
280	401	96	\$0.00
280	401	97	\$0.00
280	412	3	\$0.00
280	412	4	\$0.00
280	412	5	\$0.00
280	412	6	\$0.00
280	412	7	\$0.00
280	412	8	\$0.00
280	412	9	\$0.00
280	412	10	\$0.00
280	412	11	\$0.00
280	412	12	\$0.00

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Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	412	13	\$0.00
280	412	14	\$0.00
280	412	15	\$0.00
280	412	16	\$0.00
280	412	17	\$0.00
280	412	18	\$0.00
280	412	19	\$1,428.90
280	412	20	\$1,057.00
280	412	21	\$1,428.90
280	412	22	\$1,428.90
280	412	23	\$1,428.90
280	412	24	\$1,057.00
280	412	25	\$1,428.90
280	412	26	\$1,057.00
280	412	27	\$1,428.90
280	412	28	\$1,428.90
280	412	29	\$1,057.00
280	412	30	\$1,428.90
280	412	31	\$1,428.90
280	412	32	\$1,428.90
280	412	33	\$1,428.90
280	412	34	\$1,428.90
280	412	35	\$1,057.00
280	412	36	\$1,428.90
280	412	37	\$1,428.90
280	412	38	\$1,057.00
280	412	39	\$1,428.90
280	412	40	\$1,428.90
280	412	41	\$1,428.90
280	412	42	\$1,428.90
280	412	43	\$1,057.00
280	412	44	\$1,428.90
280	412	45	\$1,428.90
280	421	1	\$1,722.52
280	421	2	\$1,722.52
280	421	3	\$1,428.90
280	421	4	\$1,722.52
280	421	5	\$1,722.52
280	421	6	\$1,722.52
280	421	7	\$1,428.90
280	421	8	\$1,722.52
280	421	9	\$1,722.52
280	421	10	\$1,722.52
280	421	11	\$1,722.52

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Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
280	421	12	\$1,722.52
280	421	13	\$1,722.52
280	421	14	\$1,428.90
280	421	15	\$1,428.90
280	421	16	\$1,722.52
280	421	17	\$1,722.52
280	421	18	\$1,722.52
280	421	19	\$1,722.52
280	421	20	\$1,722.52
280	421	21	\$1,722.52
280	421	22	\$1,428.90
280	421	23	\$1,722.52
280	421	24	\$1,722.52
280	421	25	\$1,722.52
280	421	26	\$1,722.52
280	421	27	\$1,428.90
280	421	28	\$1,722.52
280	421	29	\$1,722.52
280	421	30	\$1,428.90
280	421	31	\$1,722.52
280	421	32	\$1,722.52
280	421	33	\$1,722.52
280	421	34	\$1,428.90
280	421	35	\$1,722.52
280	421	36	\$1,722.52
280	421	37	\$1,428.90
280	421	38	\$1,722.52
280	421	39	\$1,428.90
280	421	40	\$1,722.52
280	421	41	\$1,722.52
280	421	42	\$1,722.52
280	421	43	\$1,722.52
280	421	44	\$1,722.52
280	421	45	\$1,428.90
280	421	46	\$1,722.52
280	421	47	\$1,722.52
280	421	48	\$1,428.90
280	421	49	\$1,722.52
280	421	50	\$1,722.52
280	421	51	\$1,722.52
280	421	52	\$1,722.52
280	421	57	\$0.00
280	421	58	\$0.00
280	431	2	\$0.00

Fullerton School District
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Special Tax Levy For Fiscal Year 2016/2017

Book	Page	Parcel	Special Tax
280	431	3	\$0.00
280	432	7	\$0.00
280	432	8	\$0.00
280	432	9	\$0.00
280	432	10	\$0.00
280	432	11	\$0.00
280	432	12	\$0.00
280	432	13	\$0.00
280	432	14	\$0.00
280	441	9	\$0.00
280	441	10	\$0.00
280	441	11	\$0.00
280	441	12	\$0.00
280	441	13	\$0.00
280	441	14	\$0.00
934	36	22	\$939.56
934	36	23	\$939.56
934	36	24	\$939.56
934	36	25	\$939.56
934	36	26	\$939.56
934	36	27	\$939.56
934	36	28	\$939.56
934	36	29	\$939.56
934	36	30	\$939.56
934	36	31	\$939.56
934	36	32	\$939.56
934	36	33	\$939.56
934	36	34	\$939.56
934	36	35	\$939.56
934	36	36	\$939.56
934	36	37	\$939.56
934	36	38	\$939.56
934	36	39	\$939.56
934	36	40	\$939.56
934	36	41	\$939.56
934	36	42	\$939.56
934	36	43	\$939.56
934	36	44	\$939.56
934	36	45	\$939.56
934	36	46	\$939.56
934	36	47	\$939.56
934	36	48	\$939.56
934	36	49	\$939.56
934	36	50	\$939.56

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Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
934	36	51	\$939.56
934	36	52	\$939.56
934	36	53	\$939.56
934	36	54	\$939.56
934	36	55	\$939.56
934	36	56	\$939.56
934	36	57	\$939.56
934	36	58	\$939.56
934	36	59	\$939.56
934	36	60	\$939.56
934	36	61	\$939.56
934	36	62	\$939.56
934	36	63	\$939.56
934	36	64	\$939.56
934	36	65	\$939.56
934	36	66	\$939.56
934	36	67	\$939.56
934	36	68	\$939.56
934	36	69	\$939.56
934	36	70	\$939.56
934	36	71	\$939.56
934	36	72	\$939.56
934	36	73	\$939.56
934	36	74	\$939.56
934	36	75	\$939.56
934	36	76	\$939.56
934	36	77	\$939.56
934	36	78	\$939.56
934	36	79	\$939.56
934	36	80	\$939.56
934	36	81	\$939.56
934	36	82	\$939.56
934	36	83	\$939.56
934	36	84	\$939.56
934	36	85	\$939.56
934	36	86	\$939.56
934	36	87	\$939.56
934	36	88	\$939.56
934	36	89	\$939.56
934	36	90	\$939.56
934	36	91	\$939.56
934	36	92	\$939.56
934	36	93	\$939.56
934	36	94	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
934	36	95	\$939.56
934	36	96	\$939.56
934	36	97	\$939.56
934	36	98	\$939.56
934	36	99	\$939.56
934	36	100	\$939.56
934	36	101	\$939.56
934	36	102	\$939.56
934	36	103	\$939.56
934	36	104	\$939.56
934	36	105	\$939.56
934	36	106	\$939.56
934	36	107	\$939.56
934	36	108	\$939.56
934	36	109	\$939.56
934	36	110	\$939.56
934	36	111	\$939.56
934	36	112	\$939.56
934	36	113	\$939.56
934	36	114	\$939.56
934	36	115	\$939.56
934	36	116	\$939.56
934	36	117	\$939.56
934	36	118	\$939.56
934	36	119	\$939.56
934	36	120	\$939.56
934	36	121	\$939.56
934	36	122	\$939.56
934	36	123	\$939.56
934	36	124	\$939.56
934	36	125	\$939.56
934	36	126	\$939.56
934	36	127	\$939.56
934	36	128	\$939.56
934	36	129	\$939.56
934	36	130	\$939.56
934	36	131	\$939.56
934	36	132	\$939.56
934	36	133	\$939.56
934	36	134	\$939.56
934	36	135	\$939.56
934	36	136	\$939.56
934	36	137	\$939.56
934	36	138	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
934	36	139	\$939.56
934	36	140	\$939.56
934	36	141	\$939.56
934	36	142	\$939.56
934	36	143	\$939.56
934	36	144	\$939.56
934	36	145	\$939.56
934	36	146	\$939.56
934	36	147	\$939.56
934	36	148	\$939.56
934	36	149	\$939.56
934	36	150	\$939.56
934	36	151	\$939.56
934	36	152	\$939.56
934	36	153	\$939.56
934	36	154	\$939.56
934	36	155	\$939.56
934	36	156	\$939.56
934	36	157	\$939.56
934	36	158	\$939.56
934	36	159	\$939.56
934	36	160	\$939.56
934	36	161	\$939.56
934	36	162	\$939.56
934	36	163	\$939.56
934	36	164	\$939.56
934	36	165	\$939.56
934	36	166	\$939.56
934	36	167	\$939.56
934	36	168	\$939.56
934	36	169	\$939.56
934	36	170	\$939.56
934	36	171	\$939.56
934	36	172	\$939.56
934	36	173	\$939.56
934	36	174	\$939.56
934	36	175	\$939.56
934	36	176	\$939.56
934	36	177	\$939.56
934	36	178	\$939.56
934	36	179	\$939.56
934	36	180	\$939.56
934	36	181	\$939.56
934	36	182	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
934	36	183	\$939.56
934	36	184	\$939.56
934	36	185	\$939.56
934	36	186	\$939.56
934	36	187	\$939.56
934	36	188	\$939.56
934	36	189	\$939.56
934	36	190	\$939.56
934	36	191	\$939.56
934	36	192	\$939.56
934	36	193	\$939.56
934	36	194	\$939.56
936	24	272	\$939.56
936	24	273	\$939.56
936	24	274	\$939.56
936	24	275	\$939.56
936	24	276	\$939.56
936	24	277	\$939.56
936	24	278	\$939.56
936	24	279	\$939.56
936	24	280	\$939.56
936	24	281	\$939.56
936	24	282	\$939.56
936	24	283	\$939.56
936	24	284	\$939.56
936	24	285	\$939.56
936	24	286	\$939.56
936	24	287	\$939.56
936	24	288	\$939.56
936	24	289	\$939.56
936	24	290	\$939.56
936	24	291	\$939.56
936	24	292	\$939.56
936	24	293	\$939.56
936	24	294	\$939.56
936	24	295	\$939.56
936	24	296	\$939.56
936	24	297	\$939.56
936	24	298	\$939.56
936	24	299	\$939.56
936	24	300	\$939.56
936	24	301	\$939.56
936	24	302	\$939.56
936	24	303	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
936	24	304	\$939.56
936	24	305	\$939.56
936	24	306	\$939.56
936	24	307	\$939.56
936	24	308	\$939.56
936	24	309	\$939.56
936	24	310	\$939.56
936	24	311	\$939.56
936	24	312	\$939.56
936	24	313	\$939.56
936	24	314	\$939.56
936	24	315	\$939.56
936	24	316	\$939.56
936	24	317	\$939.56
936	24	318	\$939.56
936	24	319	\$939.56
936	24	320	\$939.56
936	24	321	\$939.56
936	24	322	\$939.56
936	24	323	\$939.56
936	24	324	\$939.56
936	24	325	\$939.56
936	24	326	\$939.56
936	24	327	\$939.56
936	24	328	\$939.56
936	24	329	\$939.56
936	24	330	\$939.56
936	24	331	\$939.56
936	24	332	\$939.56
936	24	333	\$939.56
936	24	334	\$939.56
936	24	335	\$939.56
936	24	336	\$939.56
936	24	337	\$939.56
936	24	338	\$939.56
936	24	339	\$939.56
936	24	340	\$939.56
936	24	341	\$939.56
936	24	342	\$939.56
936	24	343	\$939.56
936	24	344	\$939.56
936	24	345	\$939.56
936	24	346	\$939.56
936	24	347	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
936	24	348	\$939.56
936	24	349	\$939.56
936	24	350	\$939.56
936	24	351	\$939.56
936	24	352	\$939.56
936	24	353	\$939.56
936	24	354	\$939.56
936	24	355	\$939.56
936	24	356	\$939.56
936	24	357	\$939.56
936	24	358	\$939.56
936	24	359	\$939.56
936	24	360	\$939.56
936	24	361	\$939.56
936	24	362	\$939.56
936	24	363	\$939.56
936	24	364	\$939.56
936	24	365	\$939.56
936	24	366	\$939.56
936	24	367	\$939.56
936	24	368	\$939.56
936	24	369	\$939.56
936	24	370	\$939.56
936	24	371	\$939.56
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936	24	382	\$939.56
936	24	383	\$939.56
936	24	384	\$939.56
936	24	385	\$939.56
936	24	386	\$939.56
936	24	387	\$939.56
936	24	388	\$939.56
936	24	389	\$939.56
936	24	390	\$939.56
936	24	391	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
936	24	392	\$939.56
936	24	393	\$939.56
936	24	394	\$939.56
936	24	395	\$939.56
936	24	396	\$939.56
936	24	397	\$939.56
936	24	398	\$939.56
936	24	403	\$939.56
936	24	404	\$939.56
936	24	405	\$939.56
936	24	406	\$939.56
936	24	407	\$939.56
936	24	408	\$939.56
936	24	409	\$939.56
936	24	410	\$939.56
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936	24	413	\$939.56
936	24	414	\$939.56
936	24	415	\$939.56
936	24	416	\$939.56
936	24	417	\$939.56
936	24	418	\$939.56
936	24	419	\$939.56
936	24	420	\$939.56
936	24	421	\$939.56
936	24	422	\$939.56
936	24	423	\$939.56
936	24	424	\$939.56
936	24	425	\$939.56
936	24	426	\$939.56
936	24	427	\$939.56
936	24	428	\$939.56
936	24	429	\$939.56
936	24	430	\$939.56
936	24	431	\$939.56
936	24	432	\$939.56
936	24	433	\$939.56
936	24	434	\$939.56
936	24	435	\$939.56
936	24	436	\$939.56
936	24	437	\$939.56
936	24	438	\$939.56
936	24	439	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
936	24	440	\$939.56
936	24	441	\$939.56
936	24	442	\$939.56
936	24	443	\$939.56
936	24	444	\$939.56
936	24	445	\$939.56
936	24	446	\$939.56
936	24	447	\$939.56
936	24	448	\$939.56
936	24	449	\$939.56
936	24	450	\$939.56
936	24	451	\$939.56
936	24	452	\$939.56
936	24	453	\$939.56
936	24	454	\$939.56
936	24	455	\$939.56
936	24	456	\$939.56
936	24	457	\$939.56
936	24	458	\$939.56
936	24	459	\$939.56
936	24	460	\$939.56
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936	24	462	\$939.56
936	24	463	\$939.56
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936	24	466	\$939.56
936	24	467	\$939.56
936	24	468	\$939.56
936	24	469	\$939.56
936	24	470	\$939.56
936	24	471	\$939.56
936	24	472	\$939.56
936	24	473	\$939.56
936	24	474	\$939.56
936	24	475	\$939.56
936	24	476	\$939.56
936	24	477	\$939.56
936	24	478	\$939.56
936	24	479	\$939.56
936	24	480	\$939.56
936	24	481	\$939.56
936	24	482	\$939.56
936	24	483	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
936	24	484	\$939.56
936	24	485	\$939.56
936	24	486	\$939.56
936	24	487	\$939.56
936	24	488	\$939.56
936	24	489	\$939.56
936	24	490	\$939.56
936	24	491	\$939.56
936	24	492	\$939.56
936	24	493	\$939.56
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936	24	520	\$939.56
936	24	521	\$939.56
936	24	522	\$939.56
936	24	523	\$939.56
936	24	524	\$939.56
936	24	525	\$939.56
936	24	526	\$939.56
936	24	527	\$939.56

**Fullerton School District
CFD No. 2001-1
Special Tax Levy For Fiscal Year 2016/2017**

Book	Page	Parcel	Special Tax
936	24	528	\$939.56
936	24	529	\$939.56
936	24	530	\$939.56
936	24	531	\$939.56
936	24	532	\$939.56
936	24	533	\$939.56
936	24	534	\$939.56
936	24	535	\$939.56
936	24	536	\$939.56
936	24	537	\$939.56
936	24	538	\$939.56
936	24	539	\$939.56
936	24	540	\$939.56
936	24	541	\$939.56
936	24	542	\$939.56
936	24	543	\$939.56
936	24	544	\$939.56
936	24	545	\$939.56
936	24	546	\$939.56
936	24	547	\$939.56
936	24	548	\$939.56
936	24	549	\$939.56
936	24	550	\$939.56
936	24	551	\$939.56
936	24	552	\$939.56

Major Conclusions	
Total Number of Parcels	1,213
Number of Parcels Taxed	1,129
Total Special Tax Levy for Fiscal Year 2016/2017	\$1,690,750.36

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, July 26, 2016
6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and she led the pledge of allegiance to the flag. President Thornley reported the Board did not meet for Closed Session and therefore there was no report from Closed Session.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Hilda Sugarman, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mrs. Susan Hume
(not present: Dr. Craig Bertsch and Jay McPhail)

Introductions/Recognitions

Dr. Bob Pletka introduced Cristina Centeno (Assistant Principal of Robert C. Fisler School) and Emma Den Hartog (Assistant Principal of Orangethorpe School). He briefly shared their qualifications and welcomed them to the Fullerton School District. Susan Hume, Assistant Superintendent of Business Services, introduced Damian Ibarra (Accounting Supervisor). Mrs. Hume shared the qualifications of Mr. Ibarra.

Public Comments

No comments.

Superintendent's Report

Dr. Pletka reported the District held numerous professional development during the summer and is thankful to the staff for attending such trainings during their summer break. The management leadership retreat was held on July 20 (Certificated staff only) and July 21 (Certificated and Classified staff). The Districtwide Welcome Back event will be held on August 4, 2016 at Plummer Auditorium. He welcomed our new employees to the Fullerton School District family.

Information from the Board of Trustees

Trustee Thompson – no report.

Trustee Meyer – She reported that she attended the management leadership retreat and thanked administration for the event being so successful. She welcomed everyone to a new school year.

Trustee Berryman- She, too, attended the management leadership retreat and shared that she appreciated the District's focus on customer service. She is looking forward to a great school year.

Trustee Sugarman- She is very proud of all staff that are enriching themselves with staff development. She enjoyed attending the student #FSD Genius Academy during the summer. The Toast to Learning Wine Auction event will be held on October 8, 2016.

President Thornley- She reported it's always exciting to bring new staff to our District. She welcomed everyone back and wished everyone a great new school year

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA – no report.

FESMA –no report.

Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman, and carried 5-0 to approve minutes of the Regular meeting on June 21, 2016 and Special meeting on June 26, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve the consent items including revised consent item #1a (revised to include resignation of Rudolph Torres and adding Rochelle Wolf as Interim Principal at Woodcrest School). The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0161 through J22C0163, J22M0339 through J22M0349, J22R1335 through J22R1356, J22V0186, J22X0385 through J22X0387, and J22Z0069 for the 2015/2016 fiscal year; K22C0001 through K22C0003, K22D0001 through K22D0026, K22L0001, K22M0002 through K22M0056, K22R0001 through K22R0071, K22V0001 through K22V0021, K22X0001 through K22X0139, K22Y0001 through K22Y0044, and K22Z0001 through K22Z0066 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 181128 through 181143 for the 2015/2016 school year and purchase orders numbered 190000 through 190052 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 104865 through 105436 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11523 through 11549 for the 2015/2016 school year.

1g. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2016-June 30, 2016).

1h. Approve salary schedules for the 2016-2017 school year.

1i. Approve Independent Contractor Agreement between Fullerton School District and Margy Price for the 2016/2017 school year.

1j. Approve Committee on Assignments recommendation for 2016/2017.

1k. Approve/Ratify Classified Personnel Reports.

1l. Approve/Ratify purchase order numbered K40X0001 for the 2016/2017 fiscal year for District 40 (Van Daele).

1m. Approve/Ratify purchase orders numbered K48R0001 and K48X0001 for the 2016/2017 fiscal year for District 48 (Amerige Heights).

1n. Approve/Ratify warrant number 1105 for the 2015/2016 school year (District 40, Van Daele).

1o. Approve/Ratify warrants numbered 1170 through 1171 for the 2015/2016 school year (District 48, Amerige Heights).

1p. Approve Additive Change Orders #1, #2, and #3 for American Technologies, Inc., for Asbestos Abatement at Parks Jr. High School, FSD-15-16-GFR-01.

1q. Approve Additive Change Order #1 for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

1r. Approve the upgrade of Harris School Solutions software, hardware, support, and maintenance.

1s. Approve renewal of contract between Fullerton School District and Stix Holdings, LLC, doing business as Pick Up Stix for the 2016/2017 school year.

1t. Approve award of contract between Fullerton School District and P&R Paper Supply Co. for the 2016/2017 school year.

1u. Approve Agreement between Fullerton School District and Food Finders, Inc., for the 2016/2017 school year.

- 1v. Approve piggyback bid between Fullerton School District and Gold Star Food, Inc., from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Frozen and Refrigerated Foods and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.
- 1w. Approve piggyback bid between Fullerton School District and Hollandia Dairy, Inc., from Val Verde Unified School District Food Service Agency Piggybackable Bid No. FS 15/16-02 for Milk, Dairy Fruit Juices, and Ice Cream Products.
- 1x. Approve the piggyback bid for San Bernardino County Superintendent of Schools Bid No. 14/15-0909 for the purchase of furniture systems and stand-alones.
- 1y. Approve/Renew purchase of instructional supplies from Placentia-Yorba Linda Unified School District Bid No. 214-04 for the purchase of just-in-time classroom and office supplies.
- 1z. Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips, effective July 27, 2016 through June 30, 2017.
- 1aa. Approve contract with Transportation Charter Services to provide transportation for field trips, effective July 27, 2016 through June 30, 2017.
- 1bb. Adopt Resolutions numbered 15/16-B046 through 15/16-B053 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1cc. Approve award of contract between Fullerton School District and PJ of Southern California, LP, doing business as Papa Johns Pizza for the Pizza Delivery Service for the 2016/2017 school year.
- 1dd. Approve/ratify Contract for E-Rate compliance services with CSM Consulting, Inc., effective July 1, 2016 through June 30, 2017.
- 1ee. Approve Independent Contractor Agreement between Fullerton School District and Chris Haskell for the 2016/2017 school year.
- 1ff. Approve Classified tuition reimbursement.
- 1gg. Approve Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) Leadership Institute offered in-state and out-of-state at various locations during the 2016/2017 school year.
- 1hh. Approve Agreement between The Regents of the University of California and Fullerton School District for Behavioral Support Services effective August 1, 2016 through July 30, 2017.
- 1ii. Approve Consultant Agreement between Fullerton School District and The Regents of the University of California at Los Angeles (UCLA) Graduate School of Education and Information Studies-Center X to provide professional development in Cognitively Guided Instruction (CGI) for K-6 teachers and administrators for the 2016/2017 school year.
- 1jj. Approve Independent Contractor Agreement between Fullerton School District and Misty Campos and Christina Baroldi to provide Commonwealth teachers with follow-up training on Guided Language Acquisition Design (GLAD) with technology integration on August 3, 2016.
- 1kk. Approve 2016/2017 Independent Contractor Agreements with Allied Interpreting Service, Inc., Child Shuttle, Dayle McIntosh Center, Deborah Neuhoff, Goodwill Industries of Orange County (ATEC), and Marshall B. Ketchum University.
- 1ll. Approve Agreement between Fullerton School District and Marco A. Sanchez, Ed.D., to provide coaching and support for Nicolas Junior High School administration on the use of the Data Driven Decision Making Student Success Protocol™ during the 2016/2017 school year.
- 1mm. Approve 2016/2017 Nonpublic Agency Master Contracts with ACES: Comprehensive Educational Services, Inc., Advantage On Call, Behavioral Health Works, Inc., Cornerstone Therapies, Gallagher Pediatric Therapy, Invo Healthcare Associates, Procure Therapy, Inc., Speech Bananas, Staffrehab, and Therapists Unlimited: A Division of Careerstaff Unlimited, Inc.

1nn. Approve 2016/2017 Agreement between Fullerton School District and Premier Healthcare Services, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective August 8, 2016 through June 30, 2017.

1oo. Approve Agreement between Fullerton School District and Winsor Learning Inc., for teacher training on August 25, 2016 and August 26, 2016.

1pp. Approve Agreement between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide professional grant writing services for the 2016/2017 school year.

Discussion/Action Items

2a. Approve Revised Board Policies

Revised:

Community Relations

BP 1240 Volunteer Assistance

Personnel

BP 4040 Employee Use of Technology

Instruction

BP 6173 Education for Homeless Children

It was moved by Janny Meyer, seconded by Hilda Sugarman, and carried 5-0 to approve Revised Board Policies listed above.

Regarding Discussion/Actions Items: #2b, #2c, and #2d- It was moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 5-0 to approve #2b, #2c, and #2d items.

2b. Adopt Resolution #16/17-01 authorizing the Director of Business Services to be appointed as custodian of the Revolving Cash Fund.

2c. Adopt Resolution #16/17-02 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2d. Adopt Resolution #16/17-03 authorizing the electronic approval of vendor claims/orders for the Fullerton School District (Districts 22, 40, 48).

2e. Adopt Resolution #16/17-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to adopt Resolution #16/17-04 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

2f. Adopt Resolution #16/17-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

It was moved by Beverly Berryman, seconded by Janny Meyer, and carried 5-0 to adopt Resolution #16/17-05 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Sugarman asked for Smarter Balanced Assessment Consortium State testing to be disseminated by school and grade level.

Adjournment

President Thornley adjourned the Regular meeting on July 26, 2016 at 6:26 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, August 23, 2016
5:45 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:45 p.m.- Call to Order, Pledge of Allegiance

5:45 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session,

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions

Wilson W. Phelps Foundation

Catch Me at My Best Recipients

Promotions:

- Rochelle Wolf (Interim Principal, Woodcrest School)
- Denise Segundo (Interim Assistant Principal, Orangethorpe School)

Common Sense Media- Digital Citizenship

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting July 26, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings,

they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22B0001 through K22B0002, K22C0004 through K22C0005, K22D0027 through K22D0132, K22M0057 through K22M0081, K22R0072 through K22R0245, K22S0001, K22V0022 through K22V0053, K22X0140 through K22X0247, and K22Y0045 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190053 through 190106 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 105437 through 105685 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11550 through 11573 for the 2016/2017 school year.

1g. Approve/Ratify nonpublic agency agreement between the Fullerton School District and Advanced Care Therapy Group for services effective August 8, 2016 through June 30, 2017.

1h. Approve Agreement between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors Field and School Programs effective September 1, 2016 through August 31, 2017.

1i. Approve GATE Program Coordinator to attend and present at the Texas Association for the Gifted and Talented Conference in Dallas, Texas from November 29 – December 2, 2016.

1j. Approve Hugo Rios, Assistant Principal, Nicolas Junior High School to attend the Advancement Via Individual Determination (AVID) training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from September 7-9, 2016 in Dallas, Texas.

1k. Review Orange County Department of Education's Williams Settlement Legislation Fourth Quarter Report for 2015/2016.

1l. Approve revisions to Certificated Personnel's job descriptions.

1m. Approve Addendum to Internship Credential Program Agreement between National University and Fullerton School District effective August 24, 2016.

1n. Approve Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence August 10, 2016 through May 25, 2017.

1o. Approve/Ratify Classified Personnel Report.

1p. Approve/Ratify Agreement #CL16035 for the provision of instructional programs social work between California State University, Fullerton and Fullerton School District effective upon execution and shall continue for five (5) years – June 15, 2016 through June 30, 2021.

1q. Approve St. Jude Hospital Restricted Project Grant Agreement Number 201733 with Fullerton School

District effective August 24, 2016 through June 30, 2017.

1r. Approve License and Services Agreement for the purchase of Review 360 software program, including implementation support and training, for the Fullerton School District in support of its Multi-Tiered Systems of Support Program.

1s. Adopt Resolutions numbered 15/16-B054 through 15/16-B060 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1t. Adopt Resolutions numbered 16/17-B001 through 16/17-B003 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1u. Adopt Resolution Number 15/16-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1v. Adopt Resolution number 15/16-B48-002 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1w. Approve/Ratify warrant number 1106 for the 2015/2016 school year (District 40, Van Daele).

1x. Approve/Ratify warrant number 1172 for the 2015/2016 school year (District 48, Amerige Heights).

1y. Award Contract to FirstCall Office Solutions, Inc., State of California Multiple Award Schedules (CMAS) Contract Number 3-16-70-3275A, for the purchase of technology goods as needed throughout the District.

1z. Approve Agreement for Pinnacle Petroleum Inc., to provide gasoline and diesel fuels for District vehicles for a period of three years, as a result of the Orange County School District's Cooperative Fuel Bid, Newport-Mesa Unified School District Bid No. 108-16 through July 31, 2019.

1aa. Approve Additive Change Order #2 for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

1bb. Approve Notice of Completion for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

1cc. Approve Notice of Completion for Pro-Craft Construction, Inc., for Parks Junior High School 2016 Interim Housing Re-Bid-(Plumbing), FSD-15-16-RD-05.

1dd. Approve Notice of Completion for DBMC, Inc., for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01.

1ee. Approve Notice of Completion for DBMC, Inc., for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01.

1ff. Approve Notice of Completion for Astro Painting Company, Inc., for summer painting 2016 at various sites, FSD-15-16-GFR-02.

1gg. Approve Notice of Completion for WCCR Construction for Laguna Road Elementary School play apparatus replacement, FSD-15-16-CF-02.

1hh. Approve/Ratify Agreement with OMB Electrical Engineers, Inc., for electrical engineering services.

1ii. Approve/Ratify Agreement with Executive Environmental for Consulting Services related to environmental issues.

1jj. Approve out-of-state conference for Jay McPhail, Pablo Diaz and Dr. Emy Flores to attend the National CIO & Curriculum Leaders RTM event in Orlando, Florida, from October 16-18, 2016

1kk. Approve Consulting Agreement with Richard Woo to continue and expand the #FSDGENIUSACADEMY Program and provide engineering & mentoring for Fullerton School District students.

1ll. Approve Independent Contractor Agreement between Fullerton School District and Jenel Lao, Ed.D., for the 2016/2017 school year.

1mm. Adopt Resolution #16/17-06 proclaiming October 23-29, 2016, as "Red Ribbon Week" for the Fullerton School District.

Discussion/Action Item:

2a. Approve offer of Temporary Contract for Mark Douglas.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 6, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), psychologist intern(s), extra duty assignment(s), teacher on special assignment(s), promotion(s), rehire(s), paid administrative leave of absence(s), and resignation(s)/termination(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

RP:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON AUGUST 23, 2016**

NEW HIRE(S)

NAME/NAMES	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Kurt Koerth	PE / Beechwood	II/13	100	08/09/2016
Candace Di Bella	5 th Grade / Laguna Road	II/1	100	08/03/2016
Molly Esquivel	Science / Ladera Vista	IV/2	100	08/03/2016
Martha Flores	Preschool / Commonwealth	II/1	100	08/03/2016
Jane Frisz	Rtl / Nicolas Jr High	IV/3	100	08/03/2016
Heather Marshall	Resource / Sunset Lane	IV/12	100	08/09/2016
Angela Hogerhuis	Multi-Age / Rolling Hills	II/3	100	08/11/2016
Jill Schroeder	Dance / Ladera Vista Jr High	III/1	100	08/03/2016
Anne Oshiro	1 st Grade / Golden Hill	IV/1	100	08/03/2016
Ilka Jauregui	Substitute Teacher	Employ	100	08/08/2016
Stephani Park	Substitute Teacher	Employ	100	08/08/2016
Ian Parker	Substitute Teacher	Employ	100	08/12/2016

PSYCHOLOGIST INTERN(S)

NAME	ACTION	EFFECTIVE DATE
Sandra Sandoval Avelar	Stipend of \$10,000 from budget #504 for 185 days	08/08/16-05/27/17

EXTRA DUTY ASSIGNMENT(S)

Mental Health Team Lead

Approve 5% monthly stipend budget #0150454321-1201 effective July 1, 2016, for providing services as Lead School Psychologist for the following certificated personnel:

Sorour Khalili

University of Southern California Computer Science (CS@SC) Program Summer Camp

Approve stipend of \$200 per day for five (5) days, stipend not to exceed \$1,000, budget numbers listed below, for participating in University of Southern California Computer Science (CS@SC) Program Summer Camp on July 25 – 29, 2016, for the following certificated personnel:

Catalina Davis (0121212101-1101)

iReady Summer Training

Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 27, 2016, for the following certificated personnel:

Mary Sambrano
Sharon Quirk-Silva

Nicole Mahar
Elisa Kennedy

Leslie Santillan
Lynn Frutchey

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 23, 2016

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Coding Arts Academy Summer Planning

Approve contract hourly rate not to exceed sixteen (16) hours, from budget number 0138552229-1101 for Coding Arts Academy Summer Planning on July 25-29, 2016, for the following certificated personnel:

Lois Chow

Yvonne Sylvester

Valentin Quitral

Robot Nation Robotics Curriculum Training

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0140955249-1901, for participation in Robot Nation Robotics Curriculum Training on July 12, 2016 for the following certificated personnel:

Clinton Mosley

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0140955249-1901, for participation in Robot Nation Robotics Curriculum Training on July 13, 2016 for the following certificated personnel:

Alice Cha

Sean Mominee

Lori Velasquez

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0140955249-1901, for participation in Robot Nation Robotics Curriculum Training on July 14, 2016 for the following certificated personnel:

Peter Karaya

Dave Nguyen

Stephanie Wilmoth

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0140955249-1901, for participation in Robot Nation Robotics Curriculum Training on July 14, 2016 for the following certificated personnel:

Peter Karaya

Jilian Nagler

Stephanie Wilmoth

Ladera Vista Scheduling and Math Placement Exam Support

Approve stipend of \$120 per day, for three (3) days, stipend not to exceed \$360, from budget 0130417109-1101, for scheduling and math placement exam support on August 1-3, 2016 for the following certificated personnel:

Michael Klein

CoTeach New Mentors Meeting

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0138552229-1901, for participation in CoTeach New Mentors Meeting on August 2, 2016, for the following certificated personnel:

Marisol Hernandez
Katie Duchsherer
Brenda Chavarin
Bridget McTague
Karen Green
Danielle Chenault-Tavera
Yaelan Choo
Mark Kolb
Leah Wathen

Caroline Boehm
Jenny Mortensen
Michelle Brantzeg
Katie Murrya
Carol Briggs
Danna Brookman
Amy Sylvester
Matthew Mankiewicz
Haimee Park
Jaime Humphrey

Laura Grover
Mary Kay Orr
Maggie Moyer
Kristine Spencer
Tiffany Mumma
Kerry Wu
Mary Anne Hood
Jasel Contreras
Marissa Batistelli
Jennifer Alonzo

Jenna Breite
Patricia Leibrecht
Amy Miller
Amy Morgan
Tracy Ramont
Amber Angulo
Jody Dyer
Marc Stanslaw
Jennifer Garibay

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 23, 2016

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Writing Workshop I Summer Training

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1901 for attending and participating in Writing Workshop I Summer Training, on July 20, 2016 for the following certificated personnel:

Anthea Muro

Energizing Employee Presentation

NAME	ACTION	EFFECTIVE DATE
Kyle Myers	Contractual hourly rate not to exceed 20 hours, budget #521	07/26/16-08/02/16

Raymond Leadership Planning

NAME	ACTION	EFFECTIVE DATE
Julianne Ettinger	Contractual hourly rate not to exceed 20 hours, budget #212	08/02/2016

Child Development Summer Trainings

NAME	ACTION	EFFECTIVE DATE
Alex Yang	Contractual hourly rate not to exceed 22.5 hours, budget #310	08/01/16-08/03/16

Go Math Training

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901, for participation in Go Math Training on July 25, 2016, for the following certificated personnel:

Samantha Lopez	Karen Skoug	LeeAnn Mulay
Lauren Nguyen	Stephanie Guppy	

Approve stipend of \$120 per day, for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901, for participation in Go Math Training on July 26, 2016, for the following certificated personnel:

Sylvia Aldridge	Dona Miller	Helena Lim
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iReady Summer Training

Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 27, 2016, for the following certificated personnel:

Helena Lim	Kimberly Bass	Michelle Vasiliadis
Ronette Merrihue	Karen Skoug	Valerie Cardenas
Sally Choi	Jose Perez	Christi Tucker

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON AUGUST 23, 2016**

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Coding Arts Academy Committee

Approve contract hourly rate not to exceed sixteen (16) hours, from budget 0138552229-1901, for the Coding Arts Academy Committee on July 25-29, 2016 for the following certificated personnel:

Lauren Nguyen

TEACHER(S) ON SPECIAL ASSIGNMENT

Kyle Myers

PROMOTION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Denise Segundo	Interim Assistant Principal / Orangethorpe	V/F	7/27/2016

REHIRE(S)

Walene Lee

Helena Lim

PAID ADMINISTRATIVE LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
1271	Elementary Grades / Fern Drive	Paid Leave of Absence	8/11/2016

RESIGNATION(S)/TERMINATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Rachel Zaragoza	Health / Nicolas Jr High	Resign	7/28/2016
Melissa Rowland	Math / Nicolas Jr High	Resign	7/26/2016
Emma Den Hartog	Assistant Principal / Orangethorpe	Resign	7/27/2016
Craig Bertsch	Assistant Superintendent Personnel Services / District Office	Deceased	8/13/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on August 23, 2016.

Clerk/Secretary

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22B0001 THROUGH K22B0002, K22C0004 THROUGH K22C0005, K22D0027 THROUGH K22D0132, K22M0057 THROUGH K22M0081, K22R0072 THROUGH K22R0245, K22S0001, K22V0022 THROUGH K22V0053, K22X0140 THROUGH K22X0247, AND K22Y0045 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22B0001 through K22B0002, K22C0004 through K22C0005, K22D0027 through K22D0132, K22M0057 through K22M0081, K22R0072 through K22R0245, K22S0001, K22V0022 through K22V0053, K22X0140 through K22X0247, and K22Y0045 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 08/23/2016

FROM 07/08/2016 TO 08/04/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22B0001	HOUGHTON MIFFLIN COMPANY	45,622.87	45,622.87	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
K22B0002	HOUGHTON MIFFLIN COMPANY	18,792.00	18,792.00	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
K22C0004	FRED PRYOR SEMINARS	158.00	158.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
K22C0005	ORANGE CNTY DEPARTMENT OF EDUC	50.00	50.00	0121252211 5210	Title I District Instr Adm / Conferences and Meetings
K22D0027	MOBYMAX	699.99	699.99	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0028	SCHOLASTIC MAGAZINES	1,649.21	1,649.21	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0029	BOOKSOURCE, THE	864.24	864.24	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0030	LEARNING A TO Z	2,855.74	2,855.74	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0031	EDUCREATIONS INC	1,500.00	1,500.00	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
K22D0032	AKJ WHOLESALE LLC	608.44	608.44	0122410101 4310	Title III Limited Engl Acacia / Materials and Supplies Instr
K22D0033	OFFICE DEPOT BUSINESS SERVICE	251.74	251.74	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0034	MIND INSTITUTE	3,750.00	3,750.00	0121221101 5805	Title I Orangethorpe Instr / Consultants
K22D0035	ROSETTA STONE LTD	6,450.00	6,450.00	0122421101 4310	Title III Ltd Engl Orangethrpe / Materials and Supplies Inst
K22D0036	BIG UNIVERSE LEARNING INC	1,999.00	1,999.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22D0037	SCHOLASTIC INC	192.46	192.46	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D0038	SCHOLASTIC INC	192.46	192.46	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D0039	SHOWBIE	583.20	583.20	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0040	SCHOLASTIC INC	2,970.00	2,970.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
K22D0041	VOCABULARY.COM	2,818.80	2,818.80	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0042	MIND INSTITUTE	4,050.00	4,050.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0043	NEARPOD INC	4,147.20	4,147.20	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0044	SCHOLASTIC MAGAZINES	1,440.23	1,440.23	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
K22D0045	MIND INSTITUTE	3,499.00	3,499.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0046	ART SUPPLY WAREHOUSE	2,125.98	2,125.98	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr

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K22D0047	PDC A BRADY COMPANY	209.94	209.94	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0048	CULVER NEWLIN INC	1,683.12	1,683.12	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
K22D0049	UZBL LLC	647.12	647.12	0130215101 6410	Resp to Interv Instr Golden / New Equip Less Than \$10,000
K22D0050	IOGRAPHER LLC	717.60	717.60	0130215101 6410	Resp to Interv Instr Golden / New Equip Less Than \$10,000
K22D0051	TANGRAM	13,917.60	13,917.60	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22D0052	SQUARE GROVE LLC THE HUMAN SOL	810.00	810.00	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22D0053	CULVER NEWLIN INC	876.10	876.10	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
K22D0054	SCHOOL INNOVATIONS AND	201.14	201.14	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0055	TEACHER CREATED RESOURCES	61.88	61.88	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0056	STATE STREET PRODUCTS LLC	92.46	92.46	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0057	SCHOLASTIC MAGAZINES	3,609.95	3,609.95	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0058	FIRSTCALL OFFICE SOLUTIONS INC	1,578.96	1,578.96	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0059	GOPHER SPORT	343.75	343.75	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0060	NATIONAL JUNIOR HONOR SOCIETY	415.80	415.80	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0061	WORTHINGTON DIRECT	3,735.43	3,735.43	2567150851 4310	Facilities / Materials and Supplies Instr
K22D0062	AMAZON.COM	567.73	567.73	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0063	SCANTRON	1,011.68	1,011.68	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0064	SCHOLASTIC MAGAZINES	1,666.30	1,666.30	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0065	TIME FOR KIDS MAGAZINE	1,346.29	1,346.29	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0066	LAKESHORE LEARNING	646.64	646.64	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0067	LEARNING CARPET, THE	771.72	771.72	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0068	MOBYMAX	699.00	699.00	0130220101 4310	Resp to Interv Instr Nicolas / Materials and Supplies Instr
K22D0069	SCHOLASTIC MAGAZINES	1,438.56	1,438.56	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0070	AVID CENTER	6,480.00	6,480.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst

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K22D0071	AVID CENTER	560.52	560.52	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0072	AVID CENTER	3,990.60	3,990.60	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0073	EAGLE COMMUNICATIONS	400.00	400.00	0130425109 4310	Site Discr Instruction Richman / Materials and Supplies Inst
K22D0074	AMAZON.COM	35.64	35.64	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0075	AMAZON.COM	184.83	184.83	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0076	AMAZON.COM	1,262.33	1,262.33	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0077	FIRSTCALL OFFICE SOLUTIONS INC	1,992.60	1,992.60	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22D0078	AMAZON.COM	126.75	126.75	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0079	AMAZON.COM	717.50	717.50	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0080	AMAZON.COM	222.62	222.62	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0081	AMAZON.COM	137.73	137.73	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0082	AMAZON.COM	294.93	294.93	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0083	AMAZON.COM	519.04	519.04	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0084	AMAZON.COM	2,064.26	2,064.26	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
K22D0085	AMAZON.COM	96.12	96.12	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0086	FREY SCIENTIFIC COMPANY	460.80	460.80	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0087	CULVER NEWLIN INC	340.20	340.20	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0088	AMAZON.COM	853.20	853.20	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0089	WILLIAM H SADLIER INC	9,741.92	9,741.92	0181216101 4310	Instr Mat Lottery Hermosa Inst / Materials and Supplies Inst
K22D0090	FREY SCIENTIFIC COMPANY	26.54	26.54	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22D0091	EDUCATORS PUBLISHING SERVICE	868.86	868.86	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22D0092	VIRCO MANUFACTURING	937.01	937.01	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0093	S&S WORLDWIDE INC	245.99	245.99	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22D0094	IXL MEMBERSHIP SERVICES	2,909.52	1,454.76	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr

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K22D0094	*** CONTINUED ***				
			1,454.76	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0095	LOWES HIW INC	106.92	106.92	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22D0096	WHITEBOX LEARNING LLC	7,926.65	7,926.65	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22D0097	DAISY IT	83.81	83.81	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0098	DELTA EDUCATION	6,184.80	6,184.80	0181250101 4310	Lottery Textbook Instr Exp / Materials and Supplies Instr
K22D0099	ISTATION	9,184.32	9,184.32	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22D0100	HOME DEPOT, THE	851.62	851.62	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0101	HOME DEPOT, THE	400.47	400.47	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0102	EBSCO	1,378.08	1,378.08	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0103	MOMENTUM IN TEACHING LLC	6,400.00	6,400.00	0130218101 5210	Resp to Interv Instr Laguna Rd / Conferences and Meetings
K22D0104	SHOWBIE	486.00	486.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0105	BARNES AND NOBLE INC	2,897.86	2,897.86	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0106	NASCO WEST INC	507.08	507.08	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0107	SCHOOLOUTFITTERS.COM	613.32	613.32	0130425109 4310	Site Discr Instruction Richman / Materials and Supplies Inst
K22D0109	FOLLETT SCHOOL SOLUTIONS INC	425.27	425.27	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Inst
K22D0110	SOUTHWEST SCHOOL SUPPLY	533.52	533.52	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0111	NASCO WEST INC	2,325.28	2,325.28	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
K22D0112	WEST COAST PROMO RESOURCE	598.36	598.36	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0113	IRVINE RANCH OUTDOOR EDUCATION	1,000.00	1,000.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0114	ASSOCIATION FOR SUPERVISON CUR	105.20	105.20	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0115	SHIRT LAB, THE	1,080.00	1,080.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0116	AMAZON.COM	170.04	170.04	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0117	ROCHESTER 100 INC	675.00	675.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst

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K22D0118	AMAZON.COM	2,668.45	2,599.42	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
			69.03	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22D0119	DICK BLICK ART MATERIALS	1,696.03	1,696.03	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22D0120	AMAZON.COM	521.53	521.53	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
K22D0121	AMAZON.COM	1,530.76	1,530.76	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0122	NEARPOD INC	4,000.00	4,000.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0123	LA HABRA HIGH SCHOOL	540.00	540.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0124	RENAISSANCE LEARNING INC	8,307.00	8,307.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0125	EAGLE COMMUNICATIONS	194.40	194.40	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
K22D0126	FIRSTCALL OFFICE SOLUTIONS INC	1,857.60	1,857.60	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22D0127	FARIA SYSTEMS INC	2,998.00	2,998.00	0109211109 4310	Sch Theme Resreh Instr Beechwd / Materials and Supplies
K22D0128	CROWD CONTROL WAREHOUSE	1,227.20	1,227.20	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0129	MIND INSTITUTE	97.26	97.26	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0130	CURRICULUM ASSOCIATES LLC	5,363.05	5,363.05	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0131	COMPLETE BUSINESS SYSTEMS	2,009.88	2,009.88	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0132	ROCHESTER 100 INC	1,147.50	1,147.50	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
K22M0057	COVENANT AIR SYSTEMS	6,610.00	6,610.00	1453350859 5640	Deferred Maint Facilities / Repairs by Vendors
K22M0058	COVENANT AIR SYSTEMS	12,875.00	12,875.00	1453320819 5640	Deferred Maint Nicolas Jr High / Repairs by Vendors
K22M0059	ACCURATE ALLOYS INC	2,676.97	2,676.97	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0060	RANCHO PACIFIC ELECTRIC INC	317,406.75	317,406.75	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
K22M0061	DBMC INC	66,698.00	66,698.00	2567110859 6200	Facilities Improvement Acacia / Buildings and Improve of
K22M0062	DBMC INC	55,745.00	55,745.00	2567150851 6200	Facilities / Buildings and Improve of Build
K22M0063	ORTIZ TRACTOR SERVICE	11,800.00	11,800.00	1453315819 5640	Deferred Maint Golden Hill / Repairs by Vendors
K22M0064	CALIFORNIA STEEPLEJACK	7,255.00	7,255.00	1453350859 5640	Deferred Maint Facilities / Repairs by Vendors

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K22M0065	AMBIENT ENVIRONMENTAL INC	400.00	400.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0066	CITY SERVICE PAVING	1,800.00	1,800.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0067	SSD ALARM SYSTEMS	625.50	625.50	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0068	ASTRO PAINTING COMPANY INC	6,900.00	6,900.00	2567124859 6200	Facilities Improvement Raymond / Buildings and Improve
K22M0069	NEW DIMENSIONS GENERAL CONSTRU	1,476.60	1,476.60	0130417859 6100	Site Disc Facilities LV / Sites and Site Improvements
K22M0070	ORTIZ TRACTOR SERVICE	14,800.00	14,800.00	1453350859 5640	Deferred Maint Facilities / Repairs by Vendors
K22M0071	COUNTERTOPS EXPRESS	1,308.00	1,308.00	1453311859 5640	Deferred Maint Fac Beechwood / Repairs by Vendors
K22M0072	COUNTERTOPS EXPRESS	2,616.00	2,616.00	1453316819 5640	Deferred Maint Hermosa Drive / Repairs by Vendors
K22M0073	GRAINGER INC, WW	3,779.16	3,779.16	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0074	LOWES HIW INC	969.27	969.27	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0075	ANDY GUMP	684.00	684.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0076	ACCENT AWNING COMPANY	7,900.24	7,900.24	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0077	MONTGOMERY HARDWARE COMPANY	1,397.48	1,397.48	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0078	MONTGOMERY HARDWARE COMPANY	918.80	918.80	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0079	GEARY PACIFIC SUPPLY	3,094.32	3,094.32	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs
K22M0080	RHINO LININGS OF ORANGE COUNTY	575.00	575.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0081	OMB ELECTRICAL ENGINEERS	4,867.00	567.00	0153353859 5805	Maintenance Facilities DC / Consultants
			4,300.00	4067150851 5805	Facilities / Consultants
K22R0072	HEAR AND C	1,790.48	1,790.48	0151354341 5800	Health Services / Other Contracted Services
K22R0073	SIS RESOURCES	675.00	675.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0074	N2Y	4,955.23	4,955.23	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0075	EXPLORELEARNING	25,000.00	21,400.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			3,600.00	0140955249 5805	Info Systems Serv Media DC / Consultants
K22R0076	FIRSTCALL OFFICE SOLUTIONS INC	2,656.80	2,656.80	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr

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K22R0077	ASSOCIATION FOR SUPERVISON CUR	144.72	144.72	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22R0078	RENAISSANCE LEARNING INC	4,099.00	4,099.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22R0079	RENAISSANCE LEARNING INC	5,638.90	5,638.90	0121221101 5805	Title I Orangethorpe Instr / Consultants
K22R0080	OFFICE DEPOT BUSINESS SERVICE	431.99	431.99	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0081	NASCO WEST INC	1,611.93	1,611.93	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0082	TANGIBLE PLAY INC	423.36	423.36	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R0083	AMAZON.COM	58.47	58.47	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R0084	AMAZON.COM	52.27	52.27	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
K22R0085	BARRACUDA NETWORKS	17,146.00	17,146.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0086	KAPLAN SCHOOL SUPPLY	2,668.95	2,668.95	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0087	AMAZON.COM	499.50	499.50	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R0088	AMAZON.COM	796.09	796.09	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R0089	CLASSLINK INC	30,000.00	30,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0090	LIGHTSPEED SYSTEMS INC	76,150.00	76,150.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0091	FORTNET SECURITY INC	23,386.00	23,386.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0092	POWERSCHOOL GROUP LLC	65,439.50	65,439.50	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0093	CLOUD CITY DEVELOPMENT LLC	50,000.00	50,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
K22R0094	PEARSON ASSESSMENT INC	727.72	727.72	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0095	SUPER DUPER PUBLICATIONS	220.27	220.27	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0096	PRO ED	101.48	101.48	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0097	APPLE COMPUTER INC	149.04	149.04	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R0098	MARKERBOARD PEOPLE, THE	778.80	778.80	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R0099	EDUCATIONAL DATA SYSTEMS	2,525.00	2,525.00	0150755109 4310	CELDT Testing Instr (Mandate) / Materials and Supplies
K22R0100	AMAZON.COM	1,114.47	1,114.47	0130420209 4310	STEM Nicolas / Materials and Supplies Instr

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K22R0101	APPLE COMPUTER INC	42,753.60	12,826.08	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
			29,927.52	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22R0102	CDW.G	2,997.22	2,997.22	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0103	FIRSTCALL OFFICE SOLUTIONS INC	4,649.40	1,394.82	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
			3,254.58	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22R0104	PEARSON ASSESSMENT INC	2,612.96	2,612.96	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0105	SUPER DUPER PUBLICATIONS	3,725.08	3,725.08	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0106	AMAZON.COM	315.49	315.49	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22R0107	WESTERN PSYCHOLOGICAL SERVICES	224.20	224.20	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0108	AMAZON.COM	106.90	106.90	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22R0109	PEARSON ASSESSMENT INC	861.06	861.06	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0110	PRO ED	408.23	408.23	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0111	ORIENTAL TRADING COMPANY	518.04	518.04	0151354341 4350	Health Services / Materials and Supplies Office
K22R0112	LITTLEBITS ELECTRONICS INC	96.12	96.12	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22R0113	JANELLE PUBLICATIONS	235.99	235.99	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0114	ACADEMIC THERAPY PUBLICATIONS	2,944.10	2,944.10	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0115	SUPER DUPER PUBLICATIONS	151.05	151.05	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0116	SUPER DUPER PUBLICATIONS	86.25	86.25	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0117	SOCIAL THINKING	112.06	112.06	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0118	PRO ED	181.50	181.50	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0119	VASQUEZ, KAREN	31.90	31.90	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R0120	DIAZ, PABLO E	539.99	539.99	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22R0121	BEYOND PLAY LLC	174.43	174.43	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0122	SOUTHWEST SCHOOL SUPPLY	1,318.09	1,318.09	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst

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K22R0123	LAKESHORE LEARNING	81.11	81.11	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
K22R0124	PRO ED	391.49	391.49	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0125	AMAZON.COM	361.75	361.75	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22R0126	SUPER DUPER PUBLICATIONS	431.45	431.45	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0127	MORALES, ELIZABETH	1,069.50	1,069.50	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22R0128	ROBOMATTER INC	599.00	599.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0129	AEROMARK	12.15	12.15	0153050799 4350	Business Administration DC / Materials and Supplies
K22R0130	AMAZON.COM	504.90	504.90	0122410101 4310	Title III Limited Engl Acacia / Materials and Supplies Instr
K22R0131	AMAZON.COM	53.99	53.99	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Instr
K22R0132	AMAZON.COM	107.99	107.99	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0133	RENAISSANCE LEARNING INC	6,388.20	3,194.10 3,194.10	0130213101 4310 0130413109 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr Site Discr Instruction Fern Dr / Materials and Supplies Instr
K22R0134	WORTHINGTON DIRECT	824.05	824.05	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0135	BEYOND PLAY LLC	58.45	58.45	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0136	DIFFERENT ROADS TO LEARNING IN	177.68	177.68	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0137	SPEECH CORNER	57.77	57.77	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0138	JANELLE PUBLICATIONS	118.00	118.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0139	SUPER DUPER PUBLICATIONS	421.93	421.93	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0140	SUPER DUPER PUBLICATIONS	385.86	385.86	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0141	SUPER DUPER PUBLICATIONS	313.87	313.87	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0142	NORTHERN SPEECH SERVICES	258.16	258.16	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0143	SUPER DUPER PUBLICATIONS	94.84	94.84	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0144	SUPER DUPER PUBLICATIONS	394.84	394.84	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0145	KRIESEL, WES	25,000.00	25,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants

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K22R0146	PERSONNEL COMMISSIONERS ASSOCI	40.00	40.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
K22R0147	INTERNATIONAL PERSONNEL MGMNT	393.00	393.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
K22R0148	CALIFORNIA SCHOOL PERSONNEL	800.00	800.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
K22R0149	AMAZON.COM	560.36	560.36	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0151	AMAZON.COM	1,651.86	1,651.86	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0152	MULTI HEALTH SYSTEMS	942.82	942.82	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0153	RIVERSIDE PUBLISHING COMPANY	1,726.92	1,726.92	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0154	PRO ED	1,430.16	1,430.16	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0155	PEARSON ASSESSMENT INC	1,228.27	1,228.27	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0156	MOMENTUM IN TEACHING LLC	19,200.00	19,200.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
K22R0157	MOMENTUM IN TEACHING LLC	117,000.00	117,000.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
K22R0158	ULINE	324.00	324.00	0151354341 4350	Health Services / Materials and Supplies Office
K22R0159	QUALITY OFFICE FURNISHINGS INC	1,055.20	1,055.20	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22R0160	LAKESHORE LEARNING	1,605.11	1,605.11	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0161	SOUTHWEST SCHOOL SUPPLY	852.12	852.12	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0162	VALMAR, SERGIO	745.20	745.20	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0163	FISHER SCIENCE EDUCATION	58.00	58.00	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22R0164	S&S WORLDWIDE INC	1,609.86	1,609.86	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0165	AMAZON.COM	75.50	75.50	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22R0166	SUPER DUPER PUBLICATIONS	231.95	231.95	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0167	JANELLE PUBLICATIONS	192.34	192.34	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0168	SPEECH CORNER	43.70	43.70	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0169	CODESP	1,950.00	1,950.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
K22R0170	MCGRAW HILL EDUCATION INC	16,173.00	16,173.00	0130252221 5310	Resp to Interv Staff Dev Discr / Dues and Memberships

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K22R0171	COMMITTEE FOR CHILDREN	1,374.84	1,374.84	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0172	SOCIAL THINKING	371.52	371.52	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0173	READING IS FUNDAMENTAL OF	576.00	576.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0174	MULTIPLE MEASURES LLC	500.00	500.00	0122452101 5310	Title III Limited Engl Central / Dues and Memberships
K22R0175	COMPANION CORPORATION	25,095.00	25,095.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0176	COMPUTER USING EDUCATORS INC	2,500.00	2,500.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
K22R0177	AMAZON.COM	33.61	33.61	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0178	AMAZON.COM	1,470.96	1,470.96	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0179	NEOPOST INC.	922.50	922.50	0152950729 5899	Districtwide Expenditures / Other Expenses
K22R0180	GANDER PUBLISHING	163.82	163.82	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0182	ACORN NATURALISTS	2,871.86	2,871.86	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
K22R0183	ACORN NATURALISTS	2,638.79	2,638.79	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
K22R0184	S&S WORLDWIDE INC	1,110.00	1,110.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0185	S&S WORLDWIDE INC	1,597.18	1,597.18	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0186	VENTURE PACIFIC INSURANCE SERV	87,493.00	87,493.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
K22R0187	BLACKBOARD CONNECT INC	41,472.06	41,472.06	8152451741 5800	Property and Liability / Other Contracted Services
K22R0188	CHALK SPINNER LLC	235.92	235.92	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0189	LEG GODT	30,000.00	30,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22R0190	AMAZON.COM	426.60	426.60	6852458741 4350	Workers Comp Admin / Materials and Supplies Office
K22R0191	KAPLAN SCHOOL SUPPLY	3,785.31	3,785.31	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0192	LAKESHORE LEARNING	300.14	300.14	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0193	COGMATION ROBOTICS INC	4,450.00	4,450.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0194	HEAR AND C	110.00	110.00	0139452341 4310	School Readiness Nurse Health / Materials and Supplies
K22R0195	S&S WORLDWIDE INC	487.07	487.07	0132952101 4310	Afir Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst

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K22R0196	S&S WORLDWIDE INC	7,481.28	7,481.28	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R0197	GOV CONNECTION	1,776.12	1,776.12	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
K22R0198	DISCOUNT SCHOOL SUPPLY	396.32	396.32	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0199	AMAZON.COM	86.38	86.38	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0200	MEDICAL PRODUCTS DIRECT	146.45	146.45	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22R0201	VERDE VALLEY SCHOOL SUPPLY	5,162.40	5,162.40	0130420109 4310	Site Diser Instruction Nicolas / Materials and Supplies Inst
K22R0202	DISCOUNT SCHOOL SUPPLY	430.47	430.47	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0203	S&S WORLDWIDE INC	264.83	264.83	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0204	AON RISK CONSULTANTS INC	4,750.00	4,750.00	6852458741 5805	Workers Comp Admin / Consultants
K22R0205	MORALES, ELIZABETH	309.00	309.00	8152451741 5805	Property and Liability / Consultants
K22R0206	S&S WORLDWIDE INC	207.27	207.27	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0207	OFFICE DEPOT BUSINESS SERVICE	142.47	142.47	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R0208	SOLIDARITY	914.55	914.55	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R0209	HEINEMANN PUBLISHING	23,364.00	23,364.00	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
K22R0210	AMAZON.COM	1,069.08	1,069.08	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0211	STAPLES 0025724519	64.30	64.30	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0212	KNOTT'S BERRY FARM	690.00	690.00	0130420109 4310	Site Diser Instruction Nicolas / Materials and Supplies Inst
K22R0213	APPLE COMPUTER INC	24,595.20	24,595.20	0111928101 4310	Phelps Grant Valencia Park / Materials and Supplies Instr
K22R0214	COSGROVE, MARILEE	327.63	327.63	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0215	AMAZON.COM	797.03	797.03	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0216	FRONTLINE TECHNOLOGIES GROUP L	13,364.30	13,364.30	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
K22R0217	ILLUMINATE EDUCATION	69,968.00	69,968.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
K22R0218	BARAJAS, TERESA	299.63	299.63	0152258749 5885	Personnel Commission Discret / Classified Employees
K22R0219	AMAZON.COM	91.08	91.08	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr

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K22R0220	AMAZON.COM	77.57	24.29	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
			53.28	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0221	IMAGE SOURCE	756.00	756.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22R0222	AMAZON.COM	412.67	412.67	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R0223	AMAZON.COM	219.95	219.95	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0224	AMAZON.COM	49.62	49.62	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0225	AMAZON.COM	29.91	29.91	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0226	AMAZON.COM	1,292.27	1,292.27	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0227	MAISENBACH, JEANNE	1,670.00	1,670.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R0228	DEPARTMENT OF SOCIAL SERVICES	228.00	228.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0229	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0230	DEPARTMENT OF SOCIAL SERVICES	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0231	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0232	AMAZON.COM	69.88	69.88	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R0233	SANCHEZ, MARCO A.	9,000.00	9,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22R0234	AMAZON.COM	49.07	49.07	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0235	AMAZON.COM	452.84	452.84	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0236	SUPPLY MASTER	209.95	209.95	0153050799 4350	Business Administration DC / Materials and Supplies
K22R0237	DYNAVOX MAYERJOHNSON	4,240.20	3,940.20	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
			300.00	0153050799 4350	Business Administration DC / Materials and Supplies
K22R0238	WESTED	1,101.10	1,101.10	0135155391 4350	TUPE Coordinator / Materials and Supplies Office
K22R0239	AEROMARK	155.52	155.52	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0240	HEADSETS.COM INC	1,389.80	1,389.80	1231019271 4350	Preschool Administration / Materials and Supplies Office
K22R0241	NASCO WEST INC	342.80	342.80	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

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K22R0242	NASCO WEST INC	453.60	453.60	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0243	AEROMARK	38.94	38.94	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0244	NEOPOST INC.	680.64	680.64	0152950729 5630	Districtwide Expenditures / Rents and Leases
K22R0245	NEOPOST INC.	336.55	336.55	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
K22S0001	SCHOOL HEALTH CORPORATION	1,139.12	1,139.12	0100000000 9320	Unrestricted / Stores
K22V0022	L A STEELCRAFT PRODUCTS INC	2,639.84	2,639.84	2567150851 6410	Facilities / New Equip Less Than \$10,000
K22V0023	LENOVO INC	16,595.28	16,595.28	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0024	APPLE COMPUTER INC	3,813.84	3,813.84	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
K22V0025	CDW.G	1,631.52	279.72	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			1,351.80	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
K22V0026	CULVER NEWLIN INC	28,634.23	10,051.86	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			10,126.62	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
			550.80	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
			7,904.95	0130415109 6410	Site Discr Instruction Golden / New Equip Less Than
K22V0027	SOUTHWEST SCHOOL SUPPLY	1,149.12	135.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
			1,014.12	0140155239 6410	Curriculum Development Discret / New Equip Less Than
K22V0028	ADVANCED CLASSROOM	15,132.38	3,256.70	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			11,875.68	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
K22V0029	AMAZON.COM	557.28	557.28	0111925101 6410	Phelps Grant Richman School / New Equip Less Than
K22V0030	CDW.G	5,581.43	5,581.43	0130420209 6410	STEM Nicolas / New Equip Less Than \$10,000
K22V0031	APPLE COMPUTER INC	29,846.64	29,846.64	0109411102 6410	Foundation Instr Beechwood / New Equip Less Than
K22V0032	WEBECNCN	1,620.00	1,620.00	0130420209 6410	STEM Nicolas / New Equip Less Than \$10,000
K22V0033	SOUTHWEST SCHOOL SUPPLY	4,402.08	4,402.08	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
K22V0034	CDW.G	32,443.28	2,863.00	0110313109 6410	Reimburse Fern Disc / New Equip Less Than \$10,000
			2,176.00	0111613101 6410	Donation Instruction Fern / New Equip Less Than \$10,000
			1,407.94	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than

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K22V0034	*** CONTINUED ***		11,263.52	0121224101 6410	Title I Raymond Instruction / New Equip Less Than
			8,348.38	0130213101 6410	Resp to Interv Instr Fern Dr / New Equip Less Than
			4,976.50	0130413109 6410	Site Discr Instruction Fern Dr / New Equip Less Than
			1,407.94	0130426109 6410	Site Discr Instruction Rolling / New Equip Less Than
K22V0035	CDW.G	168,975.40	168,975.40	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0036	APPLE COMPUTER INC	9,821.88	1,101.96	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			8,719.92	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0037	TAYLOR'S APPLIANCE	802.44	802.44	0130422109 6410	Site Discr Instr Pacific Drive / New Equip Less Than
K22V0038	APPLE COMPUTER INC	11,337.60	2,924.40	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			8,413.20	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0039	VALMAR, SERGIO	968.76	72.36	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			896.40	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22V0040	CULVER NEWLIN INC	2,346.30	2,346.30	0130417109 6410	Site Discr Instruction Ladera / New Equip Less Than
K22V0041	APPLE COMPUTER INC	53,323.56	5,589.72	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
			22,765.32	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
			24,968.52	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0042	B AND H PHOTO VIDEO INC	5,211.01	5,211.01	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0043	TJT SALES	7,846.20	3,040.20	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			4,806.00	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22V0044	DEMCO INC	11,210.24	986.04	2567121859 4350	Facilities Improvement OT / Materials and Supplies Office
			10,224.20	2567121859 6410	Facilities Improvement OT / New Equip Less Than \$10,000
K22V0045	CULVER NEWLIN INC	22,969.12	10,472.86	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			12,496.26	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
K22V0046	TORMACH INC	25,455.70	25,455.70	0130420209 6410	STEM Nicolas / New Equip Less Than \$10,000
K22V0047	IMAGE SOURCE	675.27	675.27	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
K22V0048	CDW.G	1,305.32	284.72	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst

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K22V0048	*** CONTINUED ***				
			1,020.60	0181218101 6410	Instr Mat Lottery Laguna Instr / New Equip Less Than
K22V0049	WHITAKER BROTHERS BUSINESS MAC	8,043.84	8,043.84	0151955769 6410	Copy Center Discretionary / New Equip Less Than \$10,000
K22V0050	MYBINDING.COM	1,559.52	1,559.52	0151955769 6410	Copy Center Discretionary / New Equip Less Than \$10,000
K22V0051	CULVER NEWLIN INC	37,767.22	22,110.19	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
			15,657.03	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than
K22V0052	L A STEELCRAFT PRODUCTS INC	1,826.65	1,826.65	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
K22V0053	BAYCO	1,587.60	1,587.60	1453310859 4363	Deferred Maint Fac Acacia Sch / Materials and Supplies
K22X0140	MYBINDING.COM	2,695.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			1,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
			695.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
K22X0141	SOURCEGRAPHICS	5,458.00	4,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			1,458.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
K22X0142	RICOH USA INC	20,501.60	500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			20,001.60	0151955769 5800	Copy Center Discretionary / Other Contracted Services
K22X0143	RICOH USA INC	24,963.30	500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			24,463.30	0151955769 5800	Copy Center Discretionary / Other Contracted Services
K22X0144	KONICA MINOLTA BUSINESS SOLUTI	5,000.00	5,000.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
K22X0145	NORTH ORANGE COUNTY COMMUNITY	15,000.00	15,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
K22X0146	COSTCO WHOLESALE	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
K22X0147	KELLY PAPER STORES	10,000.00	10,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
K22X0148	PRINT AND FINISHING SOLUTIONS	2,000.00	1,500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			500.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
K22X0149	STAPLES 0025724519	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
K22X0150	VERITIV OPERATING COMPANY	35,000.00	35,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
K22X0151	L A GRINDING	100.00	100.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors

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K22X0152	LAKESHORE LEARNING	2,000.00	2,000.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22X0153	VERIZON WIRELESS	21,000.00	21,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
K22X0154	WMHS VERNON CA	320.00	320.00	0151354341 5800	Health Services / Other Contracted Services
K22X0155	APPLE COMPUTER INC	10,000.00	10,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22X0156	VERIZON WIRELESS	9,000.00	9,000.00	1208555821 5900	Childcare Operation Central / Communications
K22X0157	SPRINT PCS	1,860.00	1,860.00	1208555821 5900	Childcare Operation Central / Communications
K22X0158	STATER BROS	700.00	700.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22X0159	SOUTHWEST SCHOOL SUPPLY	5,000.00	5,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22X0160	COSTCO WHOLESALE	2,000.00	2,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22X0161	STAPLES 0025724519	2,000.00	2,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22X0162	VERIZON WIRELESS	2,500.00	2,500.00	0152151749 5900	Personnel Serv Certificated DC / Communications
K22X0163	BUENA PARK PLAQUE AND TROPHY	5,000.00	5,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22X0164	CM SCHOOL SUPPLY COMPANY	1,500.00	1,500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22X0165	COSTCO WHOLESALE	1,500.00	1,500.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0166	READYREFRESH	1,500.00	1,500.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0167	VERIZON WIRELESS	2,000.00	2,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
K22X0168	SPRINT PCS	4,320.00	4,320.00	0132952101 5900	Aftt Schl Ed Sfty Grt Cohort 6 / Communications
K22X0169	VERIZON WIRELESS	5,000.00	5,000.00	0132952101 5900	Aftt Schl Ed Sfty Grt Cohort 6 / Communications
K22X0170	VALANTINE, LAUREN HILLARY	12,520.00	12,520.00	1208255821 5805	Child Devel Operations Central / Consultants
K22X0171	COSTCO WHOLESALE	1,500.00	1,500.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22X0172	TJT SALES	3,500.00	1,750.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			1,750.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0173	FULLERTON ELEMENTARY TEACHERS	1,500.00	1,500.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
K22X0174	SECURE TRANSPORTATION COMPANY	30,000.00	30,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants

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K22X0175	LOZANO SMITH ATTORNEYS AT LAW	20,000.00	20,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
K22X0176	ORANGE CNTY DEPARTMENT OF EDUC	250,000.00	250,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
K22X0177	ORANGE CNTY DEPARTMENT OF EDUC	465,000.00	465,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
K22X0178	ORANGE CNTY DEPARTMENT OF EDUC	10,000.00	10,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
K22X0179	ORANGE CNTY DEPARTMENT OF EDUC	45,000.00	45,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
K22X0180	APPROACH LEARNING AND ASSESSME	150,000.00	125,000.00	0150454181 5100	Mental Health Support NPA NPS / Subagreements for
			25,000.00	0150454181 5865	Mental Health Support NPA NPS / Nonpublic School
K22X0181	BEACON DAY SCHHOOL	106,000.00	81,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
			25,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School
K22X0182	BLIND CHILDRENS LEARNING CENTE	45,000.00	20,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
			25,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School
K22X0183	SPEECH LANGUAGE DEVELOPMENT CE	50,000.00	25,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
			25,000.00	0171054101 5865	Outside Services ICA NPA NPS / Nonpublic School
K22X0185	SOUTHWEST SCHOOL SUPPLY	15,000.00	15,000.00	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22X0186	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	8152451741 4350	Property and Liability / Materials and Supplies Office
K22X0187	SAFETY MAP LLC	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22X0188	VERIZON WIRELESS	700.00	700.00	6852458741 5900	Workers Comp Admin / Communications
K22X0189	PACIFIC SIGN INSTALLATIONS	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22X0190	YORK INSURANCE SERVICES GROUP	47,000.00	47,000.00	6852458741 5805	Workers Comp Admin / Consultants
K22X0191	RAPTOR TECHNOLOGIES LLC	2,500.00	2,500.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22X0192	EARTHQUAKE MANAGEMENT	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22X0193	CAL LIFT INC	500.00	500.00	0153150759 5640	Warehouse DC / Repairs by Vendors
K22X0194	FLORES, EMY	1,500.00	1,500.00	0152055779 5900	Education Services Discret / Communications
K22X0195	COSTCO WHOLESALE	300.00	300.00	0150855359 4350	District Testing / Materials and Supplies Office
K22X0196	STAPLES 0025724519	200.00	200.00	0150855359 4350	District Testing / Materials and Supplies Office

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K22X0197	ALBERTSON'S LLC	200.00	200.00	0150855359 4350	District Testing / Materials and Supplies Office
K22X0198	SOUTHWEST SCHOOL SUPPLY	300.00	300.00	0150855359 4350	District Testing / Materials and Supplies Office
K22X0199	VERIZON WIRELESS	1,000.00	1,000.00	0152258749 5900	Personnel Commission Discret / Communications
K22X0200	VERIZON WIRELESS	600.00	600.00	0152055779 5900	Education Services Discret / Communications
K22X0201	ENGLAND, KATHERINE	25,000.00	25,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0202	FERRANTE, SUSAN MARIE	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0203	WODOBODE, AIMEE	15,400.00	15,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0204	MANGINO, ASHLEY	9,000.00	9,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0205	BB ENTERPRISES INC	9,000.00	9,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0206	KOHL, BRIAN	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0207	GREEN, BRYAN	27,000.00	27,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0208	CROCCO, CAROLE ANN	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0209	DAVIS, CHELSEA KREITLER	10,500.00	10,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0210	RYANEN, CYNTHIA	13,000.00	13,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0211	WILSON, CYNTHIA ANN	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0212	JONES, DALE	7,800.00	7,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0213	SCHULZE, ELLEN MARIE	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0214	VENTURA-CRUSS, EMMANUEL	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0215	ABRAHAMSON, GAIL	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0216	ADAMSON, GREG	31,500.00	31,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0217	SZABO, ISTVAN ZOLTAN	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0218	LEE, JANICE J	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0219	SANCHEZ, JESSICA FLORES	8,800.00	8,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0220	KAMALU, JOYLANI ROSEANN	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

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K22X0221	AYEH, KATHY	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0222	DAHL, KATIE M	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0223	HEATON, ELIZABETH	24,000.00	24,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0224	TERAN, MARGARET GLASER	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0225	ARII, MARIA L	13,000.00	13,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0226	ARMSTRONG, NEDA MAE	11,500.00	11,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0227	D'ADAMO, PABLO A.	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0228	BURN, PATRICIA ANN	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0229	HOHMAN, STEPHEN MICHAEL	22,400.00	22,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0230	RYOO, SUSAN PARK	14,889.00	14,889.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0231	ORR, THERESA	18,000.00	18,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0232	ANDERSON, VERONICA	27,000.00	27,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0233	SOULY, WILFRIED G.	11,200.00	11,200.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0234	SOUTHWEST SCHOOL SUPPLY	12,500.00	12,500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22X0235	COSTCO WHOLESale	1,100.00	700.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
			400.00	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
K22X0236	CM SCHOOL SUPPLY COMPANY	1,500.00	1,500.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0237	PAPER RECYCLING SHREDDING	250.00	250.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22X0238	WESTERN GRAPHIX	250.00	250.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22X0239	PLETKA, ROBERT	14,400.00	14,400.00	0152657719 5899	Superintendent Discret / Other Expenses
K22X0240	SMART AND FINAL STORES CORPORA	750.00	750.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22X0241	SMART AND FINAL STORES CORPORA	500.00	500.00	0130252221 4350	Resp to Interv Staff Dev Discr / Materials and Supplies Offi
K22X0242	COSTCO WHOLESale	1,500.00	1,500.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
K22X0243	FIRST EVANGELICAL FREE CHURCH	750.00	750.00	0135555223 5210	BTSA Staff Development / Conferences and Meetings

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K22X0244	SOUTHWEST SCHOOL SUPPLY	750.00	750.00	013555223 4350	BTSA Staff Development / Materials and Supplies Office
K22X0245	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	013555223 4350	BTSA Staff Development / Materials and Supplies Office
K22X0246	STAPLES 0025724519	250.00	250.00	013555223 4350	BTSA Staff Development / Materials and Supplies Office
K22X0247	ALBERTSON'S LLC	500.00	500.00	0130252221 4350	Resp to Interv Staff Dev Discr / Materials and Supplies Offi
K22Y0045	PERSEUS ASSOCIATES LLC	6,175.00	6,175.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
	Fund 01 Total:	3,797,780.19			
	Fund 12 Total:	68,876.65			
	Fund 14 Total:	61,945.92			
	Fund 25 Total:	146,928.51			
	Fund 40 Total:	11,188.66			
	Fund 68 Total:	140,369.60			
	Fund 81 Total:	60,281.06			
	Total Amount of Purchase Orders:	4,287,370.59			

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PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES **08/23/2016**

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K22D0005	VIRCO MANUFACTURING	19,053.18	+18.99	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			+19.02	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
			+1,590.77	2567150851 4310	Facilities / Materials and Supplies Instr
K22D0010	CURRICULUM ASSOCIATES LLC	12,163.23	+12,163.23	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
K22D0024	EDGEWOOD PRESS INC	594.88	+99.38	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
K22M0041	AMERICAN TECHNOLOGIES INC	1,033,529.20	+34,279.20	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0054	GRAINGER INC, WW	4,072.66	+454.60	4067150851 6200	Facilities / Buildings and Improve of Build
K22R0059	CHALK SCHOOLS	2,400.00	+1,200.00	0153050799 5899	Business Administration DC / Other Expenses
K22R0066	AMAZON.COM	1,004.53	-6,274.67	0152757789 4350	Administrative Assistant DC / Materials and Supplies Office
K22X0103	TOTALFUNDS BY HASLER	47,500.00	+2,500.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
	Fund 01 Total:		9,725.95		
	Fund 25 Total:		1,590.77		
	Fund 40 Total:		34,733.80		
	Total Amount of Change Orders:		46,050.52		

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PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

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K22M0001	JOHN R BYERLY INC	526.50	526.50	4067150851 5805	Facilities / Consultants
K22M0028	OMB ELECTRICAL ENGINEERS	3,500.00	3,500.00	4067150851 5805	Facilities / Consultants
K22R0071	KAPLAN SCHOOL SUPPLY	8,950.31	8,950.31	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0150	AMAZON.COM	1,420.15	1,420.15	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0181	TJT SALES	7,846.20	3,040.20 4,806.00	1231019101 4310 1231019101 6410	Preschool Instruction / Materials and Supplies Instr Preschool Instruction / New Equip Less Than \$10,000
K22X0042	AT&T	10,000.00	10,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22X0096	FULLERTON WATER DEPARTMENT, CI	275,000.00	275,000.00	0154653821 5504	Utilities / Utilities Water
	Fund 01 Total:	286,420.15			
	Fund 12 Total:	16,796.51			
	Fund 40 Total:	4,026.50			
	Total Amount of Purchase Orders:	307,243.16			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 08/23/2016

Purchase orders numbered **K22D0108** and **K22X0184** did not appear on the Cancelled Purchase Orders Report. They were never issued or cancelled.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 190053 THROUGH 190106 FOR THE 2016/2017 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated July 8, 2016 through August 4, 2016 contains purchase orders numbered 190053 through 190106 for the 2016/2017 school year totaling \$505,775.52.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190053 through 190106 for the 2016/2017 school year.

SH:KT:tg
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food
Commodity
Purchase Order Report
07-08-16 through 08-04-16

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
7/29/2016	Hollandia Dairy	190062	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190063	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190064	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190065	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190066	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190067	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190068	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190069	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190070	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190071	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190072	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190073	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190074	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190075	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190076	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190077	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190078	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			102,000.00
Processed Food & Commodity P.O.'s				
NONE				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 198,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			307,775.52
	TOTAL PURCHASE ORDERS			\$ 505,775.52

Schedule of Open / Out of Date Sequence/ Processed Food
Commodity
Purchase Order Report
07-08-16 through 08-04-16

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
7/29/2016	Hollandia Dairy	190079	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190080	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190081	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190082	Dairy Products	6,000.00
7/29/2016	Hollandia Dairy	190083	Dairy Products	10,000.00
7/29/2016	Hollandia Dairy	190084	Dairy Products	2,000.00
8/1/2016	Sunrise Produce Co.	190088	Produce	20,000.00
8/1/2016	Sunrise Produce Co.	190089	Produce	20,000.00
8/1/2016	Sunrise Produce Co.	190091	Produce	20,000.00
TOTAL OPEN PURCHASE ORDERS (Page 2)				\$ 96,000.00

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 7/8/2016 and 8/4/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
So. CA School Nutrition Assoc.	190058	7/25/2016	7/27/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Workshop Registration	\$25.0000	\$25.00		
			Sales Tax:		\$0.00		
			P.O. Total:		\$25.00		
			Vendor Total:		\$25.00		^
Hubert Company	190055	7/19/2016	8/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	35545	Digital Thermometer	\$296.0000	\$296.00		
1	ea	96511	Hinged Carrying Case	\$45.9900	\$45.99		
2	dz	23071	Peacock Dinner Fork	\$19.3900	\$38.78		
12	ea	80553	Color Coded Dish, 3 3/4 oz #10 Ivory	\$7.6900	\$92.28		
50	ea	20662	Steam Table Pans, 6"	\$17.6900	\$884.50		
12	ea	80674	Hot Holding Thermometer	\$6.7900	\$81.48		
12	ea	39614	Cold Holding Thermometer	\$6.1900	\$74.28		
10	kt	92723	Wall Shelf, 48L x 14W	\$83.9900	\$839.90		
20	ea	75501	Open End Tray Rack	\$39.5900	\$791.80		
16	ea	42513	Round Storage Container, 8 3/16 x 4 3/16	\$8.2900	\$132.64		
1	ea	1	Shipping Charges (Inv.#911158)	\$27.9500	\$27.95		
			Sales Tax:		\$262.20		
			P.O. Total:		\$3,567.80		
			Vendor Total:		\$3,567.80		^
Le Chef Bakery	190093	8/1/2016	8/2/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.5200	\$26.08		
18	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz/cs	\$7.6400	\$137.52		
6	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.8900	\$47.34		
15	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.3500	\$155.25		
4	case	10005	Scone, Assrtd #BRB001-24 24/case	\$18.8200	\$75.28		
			Sales Tax:		\$0.00		
			P.O. Total:		\$441.47		
Le Chef Bakery	190101	8/2/2016	8/3/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	cs	1	SB661OVNT-Thin Pullman, MultiGrn All Natural	\$37.4300	\$74.86		
1	CS	2	SB651-Thin Pullman Loaf, Soft White 1/2" sliced	\$28.0400	\$28.04		
3	cs	3	MP096 Petit Four Assort, Demi 88pcs	\$70.2600	\$210.78		
9	cs	4	DAB104-30TS Danish, Assort Classic/30	\$23.0700	\$207.63		
			Sales Tax:		\$0.00		
			P.O. Total:		\$521.31		
			Vendor Total:		\$962.78		^
Fullerton School District	190106	8/3/2016	8/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Estimated Payroll per August Bitech Report	200,000.0000	\$200,000.00		
1	ea	1	Estimated Dist. Exp. per August Bitech Report	\$20,000.0000	\$20,000.00		

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 7/8/2016 and 8/4/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Fullerton School District	190106	8/3/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
					Sales Tax:	\$0.00
					P.O. Total:	\$220,000.00
					Vendor Total:	\$220,000.00

Gold Star Foods Inc.	190057	7/20/2016	7/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
24	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.		\$33.4700	\$803.28
15	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.		\$55.7300	\$835.95
10	case	30349	Toast, GS#100978,Cinnamon Integ#411000 120ct.		\$37.7500	\$377.50
30	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct		\$34.4500	\$1,033.50
8	case	55106	French Toast GS#403641 Cinn Glzd SF,IW 110/case		\$50.7700	\$406.16
81	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$28.8100	\$2,333.61
48	case	40126	Potato.GS#401230 Fry, McCain#MCF03762 6/5#		\$15.9600	\$766.08
10	case	54015	Cheese,String Cmdy LOL.GS#401172,168/cs,MF#59701		\$13.6600	\$136.60
10	case	59801	Sandwich,Sunbter&GrpJelly.GS#113264,96csSW#11128W		\$72.7300	\$727.30
15	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$38.3700	\$575.55
20	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.		\$34.3200	\$686.40
5	case	57004	Burger,BeefSteak.GS#403350/ #CNQ163003 180/3oz.		\$37.6400	\$188.20
4	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.		\$51.6900	\$206.76
15	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$33.5000	\$502.50
7	case	56036	Burrito,MachoChiliCheese.GS403553/71667 96/5.2oz		\$72.0400	\$504.28
30	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769		\$41.6500	\$1,249.50
3	case	33010	Turkey,Franks.GS#101006/Jennie-o#42222 4/5#		\$27.5000	\$82.50
1	case	59521	Quesadilla, TwiceGrilld.GS#402045/36200 100/4.11oz		\$57.2800	\$57.28
1	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas		\$37.9900	\$37.99
1	case	59516	Cheese, American,Sliced RF RS GS#401808 5#/cs		\$23.4000	\$23.40
1	case	55105	Eggs Diced SunnyFresh, 4/5# bag, GS#401542		\$32.8300	\$32.83
3	case	70002	Bleach #9406612 Liquid 6/1 Gal		\$16.5800	\$49.74
43	case	56031	Burrito,Bn&Chse,WhlGm 1W,GS#403419/71662 96/5.2oz		\$50.0900	\$2,153.87
32	case	30067	CornDog,Mini,Chicken GS#100766 2/5#		\$22.8400	\$730.88
38	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$38.3700	\$1,458.06
					Sales Tax:	\$3.98
					P.O. Total:	\$15,963.70

Gold Star Foods Inc.	190061	7/27/2016	7/27/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	CS	1	Pizza,Brkfst,Sausage GS#403622		\$46.9500	\$46.95
					Sales Tax:	\$0.00
					P.O. Total:	\$46.95

Gold Star Foods Inc.	190090	8/1/2016	8/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
16	case	7011	Cracker,Wheat Basics.GS#203356/37401 100/1.6oz		\$30.3100	\$484.96
5	case	59516	Cheese, American,Sliced RF RS GS#401808 5#/cs		\$23.4000	\$117.00
3	case	3015	Cereal, Kashi GS#202812 96ct./1 oz.		\$30.9900	\$92.97
2	case	3073	Cereal,RaisinBran GS#201536 96ct/1.25oz.		\$17.6100	\$35.22
2	case	56102	Muffin Top, GS#403294, Apple Cin BV#63110 60 ct.		\$23.0900	\$46.18
2	case	56103	Muffin Top, GS#403285, Blueberry BV#63130 60ct.		\$22.0100	\$44.02
45	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs		\$17.5600	\$790.20
7	case	57004	Burger,BeefSteak.GS#403350/ #CNQ163003 180/3oz.		\$37.6400	\$263.48
					Sales Tax:	\$0.00
					P.O. Total:	\$1,874.03

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 7/8/2016 and 8/4/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		190092	8/1/2016	8/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
89	case	56044	Spaghetti, Beef GS#401074 6/5# JTM		\$32.3000	\$2,874.70	
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$23.5000	\$893.00	
56	case	56601	Pizza,Dbf Stffd Chs GS#400816 FFKP WG 96/cs		\$31.5200	\$1,765.12	
36	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz		\$50.0000	\$1,800.00	
71	case	57018	Cheescburger,MiniTwnsGS#403467/ QCB455 72/4.55oz		\$46.4600	\$3,298.66	
40	case	56701	Chicken,Teriyaki,GS#401781.33.75#cs,Lings#11102-5		\$69.8000	\$2,792.00	
Sales Tax:						\$0.00	
P.O. Total:						\$13,423.48	
Gold Star Foods Inc.		190094	8/2/2016	8/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	case	380113	Dinner Meal, Energizer GS#208161 30ct		\$54.4900	\$326.94	
Sales Tax:						\$0.00	
P.O. Total:						\$326.94	
Gold Star Foods Inc.		190095	8/2/2016	8/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
66	cs	1	Rose and Shore TDB100WC Turkey Sandwich 36 ct		\$25.9200	\$1,710.72	
Sales Tax:						\$0.00	
P.O. Total:						\$1,710.72	
Gold Star Foods Inc.		190096	8/2/2016	8/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	case	380130	Dinner Meal,Lavash, GS#305519/FG10324 30ct.		\$30.0000	\$1,200.00	
40	case	380129	Dinner Meal,Sunbtr Jly. GS#305520/FG10325 30ct.		\$30.0000	\$1,200.00	
Sales Tax:						\$0.00	
P.O. Total:						\$2,400.00	
Gold Star Foods Inc.		190097	8/2/2016	8/17/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	case	380128	Dinner Meal,Yogurt, GS#305523/FG10312 30 ct.		\$30.0000	\$1,200.00	
Sales Tax:						\$0.00	
P.O. Total:						\$1,200.00	
Gold Star Foods Inc.		190098	8/2/2016	8/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.		\$54.9500	\$2,198.00	
Sales Tax:						\$0.00	
P.O. Total:						\$2,198.00	
Gold Star Foods Inc.		190099	8/2/2016	8/24/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	case	380131	Dinner Meal,Smoothie,GS#305524/FG10313 30ct.		\$30.0000	\$1,200.00	
Sales Tax:						\$0.00	
P.O. Total:						\$1,200.00	
Gold Star Foods Inc.		190100	8/2/2016	8/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	case	380130	Dinner Meal,Lavash, GS#305519/FG10324 30ct.		\$30.0000	\$1,200.00	
40	case	380129	Dinner Meal,Sunbtr Jly. GS#305520/FG10325 30ct.		\$30.0000	\$1,200.00	
Sales Tax:						\$0.00	
P.O. Total:						\$2,400.00	
Gold Star Foods Inc.		190102	8/2/2016	8/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 7/8/2016 and 8/4/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190102	8/2/2016	8/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
108	case	55117	Dog,Chili,WienerSchnitzel GS#400944 50ct/4.48oz	\$35.6400	\$3,849.12	
60	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case	\$43.9500	\$2,637.00	
8	case	7682	Cookie,Choc Belly Bear,WG GS#202732 200's	\$34.6000	\$276.80	
78	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.	\$32.6700	\$2,548.26	
31	case	55104	Eggstravaganza,GS#401570 Bacon, 160/cs 4/5lb	\$51.0100	\$1,581.31	
67	case	56051	Burrito,Trky,Carnitas GS#403974 80ct/ 6.86oz	\$74.6900	\$5,004.23	
67	case	57101	Beef Teriyaki DipperPierre,GS#403394, 25#/case	\$27.7500	\$1,859.25	
41	case	57002	Beef Patty,Mesquite Lean,Pierre135/2.5cs.GS#401398	\$20.7500	\$850.75	
40	case	20002	Beans, Black FCY Cnd PSADO#5810802155 6/#10cn	\$25.1500	\$1,006.00	
40	case	671001	Peas,Green,Canned GS#200342 Choice 6/10#	\$32.5300	\$1,301.20	
80	case	11050	Raisins,Sour GS#202901 200/cs PopcornMan#COR200	\$30.0000	\$2,400.00	
30	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs	\$17.5600	\$526.80	
60	case	4312	Catsup Packet, Hollens #202485 1000/9gm	\$18.4500	\$1,107.00	
30	case	11009	Peaches Diced #160201 USBLU 6/#10/case	\$43.0100	\$1,290.30	
30	case	11014	Pears, Diced USF#4328159/180474 6/#10/case	\$38.5200	\$1,155.60	
30	case	11015	Fruit Mix #160044 MONRC 6/#10/cs	\$46.7400	\$1,402.20	
					Sales Tax:	\$0.00
					P.O. Total:	\$28,795.82
Gold Star Foods Inc.	190103	8/2/2016	8/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
27	case	8006	Shell Taco,6" GS#203795/10115 200ct	\$18.2500	\$492.75	
26	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$713.44	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,206.19
Gold Star Foods Inc.	190104	8/2/2016	8/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	1	Bacon GS 100388 24#	\$20.0000	\$40.00	
2	cs	2	GS 201460 Tortilla	\$18.2400	\$36.48	
2	cs	3	GS 100696 Sausage 10#	\$15.0000	\$30.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$106.48
Gold Star Foods Inc.	190105	8/2/2016	8/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670	\$4.2700	\$277.55	
					Sales Tax:	\$0.00
					P.O. Total:	\$277.55
					Vendor Total:	\$73,129.86
						A
P & R Paper Supply Company, Inc.	190086	8/1/2016	8/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	84303	Cup, 9oz Clear FAB-KC90F 20/50/CS	\$61.2900	\$490.32	
8	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case	\$31.0300	\$248.24	
15	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$7.3500	\$110.25	
15	cs	81003	Bag *bunpan18x24 Elkay BOR1824HD 250/cs	\$9.1500	\$137.25	
144	each	80024	Knife, Safety Utility, Lizard CSP-LZ-S 6/box	\$3.0184	\$434.65	
8	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807	\$45.6500	\$365.20	
					Sales Tax:	\$63.99
					P.O. Total:	\$1,849.90

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 7/8/2016 and 8/4/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Vendor Total:						\$1,849.90
^						
Swisher Hygiene USA Operations, Inc.	190085	8/1/2016	8/4/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	70023	Rinse Low Temp 5gal	\$98.6900	\$296.07	
2	case	70035	Sanitizer Low Temp 5 gal.	\$38.3400	\$76.68	
1	each	70036	Orange-Cleaner/Degreaser 2.5 gal.	\$51.8400	\$51.84	
1	case	70024	Delimer, Swisher 4/1 gal.	\$73.0800	\$73.08	
1	case	70025	Detergent Metal Safe 4x8 capsules	\$116.7700	\$116.77	
Sales Tax:						\$49.16
P.O. Total:						\$663.60
Vendor Total:						\$663.60
^						
Hollandia Dairy	190062	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
Sales Tax:						\$0.00
P.O. Total:						\$3,612.60
Hollandia Dairy	190063	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
Sales Tax:						\$0.00
P.O. Total:						\$3,612.60
Hollandia Dairy	190064	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
Sales Tax:						\$0.00
P.O. Total:						\$3,612.60
Hollandia Dairy	190065	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
Sales Tax:						\$0.00
P.O. Total:						\$3,612.60

Purchase Orders - Detail

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Show all data where the Order Date is between 7/8/2016 and 8/4/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	190066	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190067	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190068	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,092.60
Hollandia Dairy	190069	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190070	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190071	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	190071	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,092.60
Hollandia Dairy	190072	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190073	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190074	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,092.60
Hollandia Dairy	190075	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,092.60
Hollandia Dairy	190076	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$1,605.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$192.90	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,065.10

Purchase Orders - Detail

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	190077	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190078	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190079	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190080	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190081	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$802.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$779.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$1,543.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,612.60
Hollandia Dairy	190082	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2007	\$602.10	
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1949	\$584.70	
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1929	\$578.70	
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$327.00	
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$360.00	

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		190082	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185		\$17.0000	\$510.00	
20	EA	997092	Yogurt Vanilla 32lb #2700		\$30.0000	\$600.00	
Sales Tax:						\$0.00	
P.O. Total:						\$3,613.50	
Hollandia Dairy		190083	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
30000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)		\$0.2007	\$6,021.00	
Sales Tax:						\$0.00	
P.O. Total:						\$6,021.00	
Hollandia Dairy		190084	7/29/2016	8/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
10	EA	10070	Milk, Lowfat gal. #1312		\$2.6910	\$26.91	
Sales Tax:						\$0.00	
P.O. Total:						\$26.91	
Vendor Total:						\$82,805.91	
Tracy Ordway		190060	7/26/2016	7/26/2016		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Class & Exam ServSafe		\$159.0000	\$159.00	
Sales Tax:						\$0.00	
P.O. Total:						\$159.00	
Vendor Total:						\$159.00	
Custer Technology Corp.		190087	8/1/2016	8/4/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	ea	1	Wheels # W-65-XD		\$25.0000	\$1,000.00	
Sales Tax:						\$0.00	
P.O. Total:						\$1,000.00	
Vendor Total:						\$1,000.00	
N. Harris Computer Corporation		190053	7/8/2016	6/30/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	TLTN100	Annual Subscription-Voice Notif.(per student)		\$5,408.8000	\$5,408.80	
1	ea	PSRS100	Remote Services, hourly		\$150.0000	\$150.00	
Sales Tax:						\$0.00	
P.O. Total:						\$5,558.80	
Vendor Total:						\$5,558.80	

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Vendor Name PO No. P.O. Date Date Needed Revised Needed Date Account No. Use Vendor Numbers

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
Elegant Designs Specialty Linens, Inc. 190056 7/19/2016 7/21/2016 <input type="checkbox"/>					
20	ea	1	Table Linen,Red Solid 90"x156" (w/o installat	\$12.2300	\$244.60
5	ea	1	Table Linen,Red Solid 30"x132" (w/o installat	\$10.9000	\$54.50
1	ea	1	Delivery and Pick Up Fee	\$50.0000	\$50.00
Sales Tax:					\$23.93
P.O. Total:					\$373.03
Vendor Total:					\$373.03

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
Sunrise Produce Company 190059 7/26/2016 7/27/2016 <input type="checkbox"/>					
8	BK	01883	Blueberries	\$2.2960	\$18.37
20	EA	999037	Grape, Red Seedless 1LB	\$1.4600	\$29.20
1	LU	999039	Kiwi, Bulk 19#/LU	\$24.7000	\$24.70
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$11.9280	\$11.93
8	EA	999118	Melon-Cantaloupe, 1EA	\$1.2310	\$9.85
8	EA	999050	Melon-Honeydew EA	\$2.2270	\$17.82
8	EA	999137	Pineapple, EA	\$3.3720	\$26.98
1	CS	999057	Strawberries, Best Buy CS	\$20.2000	\$20.20
8	EA	999098	Watermelon, Seedless EA	\$7.2140	\$57.71
Sales Tax:					\$0.00
P.O. Total:					\$216.75
Vendor Total:					\$216.75

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
SkillPath Seminars 190054 7/19/2016 10/3/2016 <input type="checkbox"/>					
1	ea	1	Business Writing and Grammar Skills Made Easy	\$269.0000	\$269.00
Sales Tax:					\$0.00
P.O. Total:					\$269.00
Vendor Total:					\$269.00

GRAND TOTAL \$ 307,775.52
 (NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 105437 THROUGH 105685 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 105437 through 105685 for the 2015/2016 school year totaling \$7,399,663.79. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	6,346,273.31
12	Child Development	33,534.58
14	Deferred Maintenance	9,556.30
21	Building Fund	93,651.98
25	Capital Facilities	148,451.96
40	Special Reserve	616,167.28
68	Workers' Compensation	107,785.10
81	Property/Liability Insurance	44,243.28
	Total	<u>\$7,399,663.79</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 105437 through 105685 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11550 THROUGH 11573 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11550 through 11573 for the 2016/2017 school year. The total amount presented for approval is \$793,152.94.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11550 through 11573 for the 2016/2017 school year.

SH:KT:tg

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY NONPUBLIC AGENCY AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND ADVANCED CARE THERAPY GROUP FOR SERVICES EFFECTIVE AUGUST 8, 2016 THROUGH JUNE 30, 2017**

Background: Nonpublic agencies support student educational programs through a variety of services not available within the District programs, which may include occupational therapy, speech therapy, physical therapy, behavioral intervention, etc.

Rate information is as follows:

SLP (Speech Language Pathologist)	\$ 78-83/per 60 Min
SLPA (Speech Language Pathologist Assistant)	\$ 53-57/per 60 Min
OT & PT (Occupational Therapy & Physical Therapy)	\$ 78/per 60 Min
COTA (Certified Occupational Therapy Assistant)	\$ 53/per 60 Min
School Psychologist	\$ 85/per 60 Min
School Nurse (RN/LPN)	\$ 65/per 60 Min

A copy of the Agreement is available in the Superintendent's Office for review.

Rationale: Nonpublic Agency services are utilized when the District does not have the ability to have staff in the area of service. While we are able to provide most services from within, it is sometimes necessary to contract outside for certain specialized services.

Funding: Total cost of this contract is not to exceed \$10,000 and is to be paid from the Student Support Services General Fund.

Recommendation: Approve/Ratify nonpublic agency agreement between the Fullerton School District and Advanced Care Therapy Group for services effective August 8, 2016 through June 30, 2017.

EF:RG:vm
Attachment

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR INSIDE THE OUTDOORS FIELD AND SCHOOL PROGRAMS EFFECTIVE SEPTEMBER 1, 2016 THROUGH AUGUST 31, 2017**

Background: The Orange County Department of Education conducts an Inside the Outdoors Program at Caspers Park, Crystal Cove, Dana Point, Helena Modjeska House, Irvine Regional Park, Key Ranch, Modjeska Canyon, Mount San Antonio College (Mt. SAC), Rancho Sonado, Santiago Oaks, Shipley Nature Center, Upper Newport Bay, Wild Wetlands, and Traveling Scientist Program. Several grade level programs are offered including one-day field trips.

The County has requested that the Board approve these Agreements for the 2016/2017 school year. Beechwood, Rolling Hills, and Sunset Lane Schools have submitted "Intent to Participate" forms to the County. Once the District has received approval to enter into the contract, other schools may be added to the program.

Copies of the Agreements are available in the Superintendent's Office for review.

Rationale: Inside the Outdoors Field and School Programs allow students an opportunity to learn beyond the classroom in order to experience and interact with science and social science concepts in a real life context.

Funding: There is no cost to the District general fund. Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors Field and School Programs effective September 1, 2016 through August 31, 2017.

EF:nm

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Alison DeMark, Ed.D., Program Coordinator, Educational Services

SUBJECT: APPROVE GATE PROGRAM COORDINATOR TO ATTEND AND PRESENT AT THE 2016 TEXAS ASSOCIATION FOR THE GIFTED AND TALENTED CONFERENCE IN DALLAS, TEXAS FROM NOVEMBER 29 – DECEMBER 2, 2016

Background: The Texas Association for the Gifted and Talented (TAGT) Conference is a 3-day national event held in Dallas, Texas. The Texas Association for the Gifted & Talented connects and empowers educators and parents to meet the unique needs of gifted and talented individuals through awareness, advocacy and action. Chartered in 1978, TAGT is the nation's largest state advocacy group of its kind, providing more than 3,000 members a forum for exchanging ideas and information about the education of gifted and talented students.

The conference will focus on empowering educators and parents to meet the unique needs of gifted and talented students from every cultural background who see the world in unique ways and are developing minds that might discover innovative answers to the most challenging questions of their generation.

Dr. Alison DeMark is honored to have been selected to present: *Building Self-Efficacy Through Blooms Taxonomy* with nationally recognized and awarded gifted educator, Ian Byrd.

Rationale: The Texas Association for the Gifted and Talented (TAGT) is a premier GATE Association in the United States. The conference will provide a wonderful opportunity to showcase, promote, and inform the nation and world about the exceptional learning, innovations, and great teaching practices at the Fullerton School District. The presentation, *Building Self-Efficacy Through Blooms Taxonomy* is based on Dr. Alison DeMark's work with the University of Southern California, the Orange County Council for the Gifted and the Fullerton School District. TAGT will offer a forum to learn from and collaborate with colleagues from around the world. Dr. DeMark will also be able to discover what other GATE educators are doing in their districts and gain new knowledge and inspiration to bring back and share with our Fullerton teachers.

Funding: Cost is not to exceed \$1,975 and is to be paid from GATE funds.

Recommendation: Approve GATE Program Coordinator to attend and present at the Texas Association for the Gifted and Talented Conference in Dallas, Texas from November 29 – December 2, 2016.

EF:AD:nm

CONSENT ITEM

DATE: August 23, 2016

TO: Bob Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robyn Clemente, Principal, Nicolas Junior High School

SUBJECT: APPROVE HUGO RIOS, ASSISTANT PRINCIPAL, NICOLAS JUNIOR HIGH SCHOOL TO ATTEND THE ADVANCEMENT VIA INDIVIDUAL DETERMINATION (AVID) TRAINING FOR THE IMPLEMENTATION AND EVALUATION OF THE AVID PROGRAM AT NICOLAS JUNIOR HIGH SCHOOL FROM SEPTEMBER 7-9, 2016 IN DALLAS, TEXAS

Background: Advancement Via Individual Determination (AVID) is a college readiness system for elementary through higher education that is designed to increase schoolwide learning and performance. The AVID College Readiness System (ACRS) accelerates student learning, uses research based methods of effective instruction, provides meaningful and motivational professional learning, and acts as a catalyst for systemic reform and change. The AVID Agreement was administered through the OCDE and has shifted to the District. Nicolas Junior High School is the FSD school that will benefit from these services and has been participating in AVID for the past ten years.

Rationale: The AVID National Conference is a forum to discuss and share best practices on how educators can open access to rigorous curriculum for all students to ensure college and career readiness. The conference will focus on instruction, leadership, systems, and culture, which will be applied at Nicolas by implementing and sustaining the AVID College Readiness System (ACRS), Leadership for College Readiness, School-wide Strategies for increasing Rigor and Support for all students, and equity and access.

Funding: Cost is not to exceed \$2200 and is to be paid from the Nicolas JHS site budget.

Recommendation: Approve Hugo Rios, Assistant Principal, Nicolas Junior High School to attend the Advancement Via Individual Determination (AVID) training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from September 7-9, 2016 in Dallas, Texas.

EF:RC:nm

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION FOURTH QUARTER REPORT FOR 2015/2016

Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from January 2016 through March 2016 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation Fourth Quarter Report for 2015/2016.

RP:nm
Attachment



July 29, 2016

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**
200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000
FAX (714) 432-1916
www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

To: Robert Pletka, Ed.D., Superintendent, Fullerton School District
From: Nicole Savio Newfield, Administrator, School and Community Services
Subject: Williams Settlement Legislation 4th Quarter Report

I am pleased to provide the Williams Settlement Legislation 2015-16 fourth quarter report for Fullerton School District. This report represents activity conducted by the Orange County Department of Education (OCDE) from April through June 2016. California Education Code section 1240(2)(H) requires this report to be provided to your Board at a regularly scheduled meeting held in accordance with public notification requirements.

FOURTH QUARTER SUMMARY

Teacher Assignment Monitoring

- In the fourth quarter of 2015-16, OCDE completed teacher assignment monitoring for schools in deciles 1-3. Results are enclosed.

Uniform Complaint Procedures (UCP)

- No complaints were filed during the period of January through March 2016.

Upcoming Activities

- Planning for the 2016-17 Williams Settlement Legislation site reviews has begun. OCDE has provided districts with the site review schedule and has requested required documentation.

If you have any questions, please contact me at (714) 966-4385 or nsavio@ocde.us.

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ts

Enclosure

c: Al Mijares, Ph.D., County Superintendent of Schools
Susan Albano, Director, Educational Services

**ORANGE COUNTY
BOARD OF EDUCATION**

JOHN W. BEDELL, PH.D.

DAVID L. BOYD

REBECCA "BECKIE" GOMEZ

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.



Orange County Department of Education
Williams Settlement Legislation
4th Quarter Report 2015- 16
Fullerton School District

TEACHER ASSIGNMENT MONITORING SUMMARY

School	Teacher Misassignments ¹	English Language Learner Misassignments ²	Teacher Vacancies ³	Teacher Vacancies Filled
Commonwealth Elementary	0	0	0	0
Orangethorpe Elementary	0	0	0	0
Pacific Drive Elementary	0	0	0	0

Respectfully submitted,

 Nicole Savio Newfield
 Administrator, School and Community Services

7/29/16
 Date

¹ The California Commission on Teacher Credentialing (CCTC) considers it a misassignment when a teacher lacks the proper subject-matter authorization, a proper teaching credential, or the appropriate authorization or credential to teach English Learners if one or more English Learners are assigned to the class. The Williams Settlement Legislation requires that county superintendents report to the CCTC the number of English Learner related misassignments involving classes in which 20% or more of the students are English Learners.

² English Language Learner (ELL) misassignments occur if the teacher was lacking the appropriate authorization and training to teach ELL and 20% or more of the students were English Language Learners.

³ A teacher vacancy occurs if 20 working days after school begins for the semester, a single designated teacher has still not been assigned to teach the class for the entire year or semester (Education Code 35186(h)(3) and California Code of Regulations Title 5 4600(b)).

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE REVISIONS TO CERTIFICATED PERSONNEL JOB DESCRIPTIONS

Background: Job descriptions assist in making sure your staff duties align with your company vision. They allow you to make informed hiring decisions by developing recruiting strategies that clearly outline to applicants their role and responsibilities. When conducting interviews, job descriptions should form the foundation for the development of interview questions. Job descriptions can also be used to determine areas in need of training and development when expectations or requirements are not being met. Having clear job descriptions also allows for a basis on which to develop compensation plans that ensure jobs are being compensated in ways that reflect their levels of responsibility and qualification in the organization.

Rationale: Changes to State mandates and implementation of new Standards has generated a need to modify the knowledge desired in potential candidates. Knowledge of Common Core Standards has been added to all teaching job descriptions. Job descriptions are available for review in the Superintendent's Office upon request and will be made available online once approved.

Funding: Not applicable.

Recommendation: Approve revisions to Certificated Personnel's job descriptions.

RP:nm

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE ADDENDUM TO INTERNSHIP CREDENTIAL PROGRAM AGREEMENT BETWEEN NATIONAL UNIVERSITY AND FULLERTON SCHOOL DISTRICT EFFECTIVE AUGUST 24, 2016

Background: National University is accredited to offer the following credential internship programs: Teacher Education, Special Education, Preliminary Administrative Services, Pupil Personnel Services – School Counseling, and Pupil Personnel Services – School Psychology. These internship programs provide an opportunity for qualified credential program candidates of National University to work as employees of record with Fullerton School District while completing their pre-service preparation.

In July 2015, the District entered into an agreement with National University to accept potential candidates in internship programs for possible employment. State regulations modified the level of program support required by educational institutions and hiring districts.

Rationale: Addendum to agreement ensures compliance with state regulations regarding support and supervision of interns.

Funding: Not applicable.

Recommendation: Approve Addendum to Internship Credential Program Agreement between National University and Fullerton School District effective August 24, 2016.

RP:nm
Attachment



ADDENDUM TO EXISTING UNIVERSITY INTERNSHIP AGREEMENT
Teacher Education & Special Education Programs

This Addendum shall amend “Article 8, Clauses a, b & h” in the “INTERNSHIP CREDENTIAL PROGRAM AGREEMENT” with the below ““Article 8. Program Support Extended” between National University and _____.

Whereas state regulations effective January 1, 2014 mandate specific support and supervision minimums, the “Program Support” section of the existing University Internship Credential Program Agreement must be amended. Intern teachers should receive, at a minimum, 15 hours of support/mentoring and supervision per month at a rate of between two and four hours per week. A California public school year consists of approximately 36 instructional weeks or nine months; therefore, the minimum yearly number of support/mentoring and supervision hours have been set at 144 hours by the Commission (36 weeks times four hours per week).

“Article 8. Program Support Extended”

8.a. Site Support Provider (District) will mentor, coach and consult with interns on all areas of responsibility as a teacher of record by visiting the classroom to conduct real time observations with pre- and post-debriefing protocols to provide weekly course planning, modeling and coaching with attention to differentiated instruction for English Learners; assessment of language needs and progress; and support for language accessible instruction. A minimum of two hours of support / mentoring and supervision must be provided to an intern every five instructional days.

University Support Providers will provide guidance and mentorship frequently for all students including, but not limited to English Language Learners via virtual communication, in-classroom coaching and mentoring as deemed appropriate.

8.b Site Support Providers will hold a valid Clear or Life Credential, three years of successful teaching experience and hold a valid English Learner Authorization or CLAD Certificate issued pursuant to section 80015 or a valid bilingual authorization issued pursuant to section 80015.1. Interns without an English Language Authorization must receive a minimum of 45 hours of focused English Language instruction support each school year.

University Support Providers will have current knowledge in their subject-matter area; ability to model best practices in teaching, scholarship and service; working knowledge about diversity (abilities, culture, language, ethnic, gender); and understanding of academic standards, frameworks and accountability for public schools.

8.h. Employer will provide supervision and ongoing support for a minimum of 100 hours per school year. Interns without an English Language Authorization must receive focused English Language instruction support. (b)(5)(B) Requires the employer to identify and individual with EL authorization who will be immediately available to assist an intern teacher who does not yet hold EL authorization.

University Support Providers will provide supervision and ongoing support for a minimum of 44 hours per school year.

University Support Providers will monitor the completion of employer-provided support via an Intern Support Verification Form to verify the clockwork hours provided by Site Support Providers and/or employer support personnel. Forms must be turned in as part of the intern’s clinical practice course assignments.

8.i. National University begins intern support four times a year (September, November, February, April). Schools who hire/place interns outside these start dates are required to provide 100% of the state mandated support (4 hours per week of general support, and 1.25 hours of EL specific support if the intern does not hold EL authorization) until the next available start date (September, November, February, April) at which point the University Support provider will provide University support services as noted in article (8.h.).

By signing, National University and _____ agree to the addition of “Article 8, Clauses a, b & h” to the “INTERNSHIP CREDENTIAL PROGRAM AGREEMENT” between National University and _____.

District: _____

National University

Signature: _____

Signature: _____

Printed Name: _____

Printed Name: _____

Title: _____

Title: _____

Date: _____

Date: _____

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Yolanda McComb, Principal, Raymond Elementary School
SUBJECT: **APPROVE FEDERAL WORK STUDY PLACEMENT AGREEMENT BETWEEN RAYMOND ELEMENTARY SCHOOL AND NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT TO COMMENCE AUGUST 10, 2016 THROUGH MAY 25, 2017**

Background: North Orange County Community College District is a recipient of Federal Work Study funds. The work-study program is a part of a financial aid package that provides part-time employment opportunities to students who would like to work on-campus or at an off-campus community service site. The community college district wishes to establish Fullerton School District as an eligible community service site.

Rationale: An approved partnership with the community college district will allow various community colleges to place students with financial need at a school site within the District. The school site will assign specific work assignments to the student and provide supervision.

Funding: Student wages will be paid by the appropriate community college. Fingerprinting costs are to be paid by the appropriate school site and will come out of the school funds.

Recommendation: Approve Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence August 10, 2016 through May 25, 2017.

RP:YM:nm
Attachment



**FEDERAL WORK STUDY PROGRAM
NON-EXEMPT OFF-CAMPUS AGREEMENT**

This agreement is entered into this 10th day of August, 2016, In the city of Anaheim, County of Orange, State of California, by the North Orange County Community College District, Hereinafter called "Institution", and Raymond Elementary hereinafter called "Organization", a public school district or non-profit public agencies, for the purpose of providing work to students eligible for the Work Study Program.

The institution is considered the employer for purposes of the Agreement. It has the ultimate right to control and direct the services of the students for the Organization. It also has the responsibility to determine whether the students meet the eligibility requirements for employment under the Federal Work Study Program, to assign students to work for the Organization, and to determine that the students do perform their work in fact. The Organization's rights are limited to direction of the details and means by which the result is to be accomplished.

Therefore, Institution and Organization in consideration of the covenants contained herein agree as follows:

1. Organization shall utilize the services of students who are referred to Organization by Institution and who the Institution has determined are eligible to participate in the Federal Work Study Program and who the Organization has determined qualified and acceptable to perform services for Organization. The Organization will be responsible for training, supervising, evaluating the students, making sure the monthly timecards are submitted to the Financial Aid Office no later than the 24th of each month, unless otherwise requested. The Institution will serve as fiscal agent. Institution will take no responsibility for the work performed or actions of the student.
2. The Organization shall provide fingerprinting services for Federal Work Study students and will review any reported findings and determine if the student meets the Organization's employment standards. The cost for this service will be provided by the Organization if the [Organization](#) has special categorical project funding; if not, the Institution's Federal Work Study Program will cover the fingerprinting cost.
3. Students will be made available to the Organization by the Institution to perform specific work assignments. Students may be removed from work on a particular assignment or from the Organization by the Institution, either on its own initiative or at the request of the Organization. The Organization agrees that no student will be denied work or subjected to different treatment under its agreement on the grounds of race, color, national origin, or sex. It further agrees that it will comply with the provisions of the Civil Rights Act of 1964 (Pub. L. 88-352: Stat. 252) and Title IX of the Education Amendments of 1972 (Publ. L. 92-318) and the Regulations of the Department of Education which implements those acts.
4. The work performed by the students shall not:
 - a) Displace employees, impair existing service contracts or replace regular employees who are on strike;
 - b) Involve any partisan or nonpartisan political activity associated with a faction in an election for public or party office;
 - c) Involve the construction, operation, or maintenance of any part of a facility used, or to be used for sectarian instruction or religious worship;
 - d) Involve any lobbying on the State or Federal level; and
 - e) Be related to activities of any sectarian organization or to any partisan or nonpartisan political activities.
5. This Agreement shall be subject to the availability of funds to Institution from the Federal Work Study Program.

NON-EXEMPT OFF-CAMPUS AGREEMENT

Page 2

6. Institution shall act as employer and pay the student participating in the program. The wage rate to be paid to students participating in the program shall:
 - a) Be not less than the current federal minimum wage;
 - b) Be computed on an hourly basis for actual time on the job; and
 - c) Be appropriate and reasonable in terms of the type of work performed, the employee's proficiency, the geographical region, and applicable federal, state, or local law.
7. The Institution shall provide Workers' Compensation insurance at Institution's own cost and expense for all students employed pursuant to this Agreement.
8. Organization shall:
 - a) Supervise the services of students participating in the Federal Work Study Program;
 - b) Communicate with the Institution regarding the students' performance or any other issues of concern;
 - c) Complete and submit to Institution the North Orange County Community College District Student Payroll time cards and forward them to the Institution monthly (exhibit "A"). The time cards shall include the following:
 - i. The time worked by students participating in the program, indicating hours worked each day and total hours worked for each payroll period; and
 - ii. Certification by authorized supervisor that the hours are accurately reported.
9. Institution will be responsible for:
 - a) Determination of student's eligibility to participate in the Federal Work Study Program;
 - b) Providing Institution's student Payroll time cards to Organization; and
 - c) Providing Institution's payroll guidelines to Organization.
10. It is agreed that both Institution and Organization shall have the right and authority to relieve the student from any or all duties; student shall have the right to terminate employment.
11. Organization agrees to defend, indemnify and hold harmless the State of California, the Trustees of the North Orange County Community College District (Institution), and its officers, agents, employees and volunteers from all claims including active and passive claims, losses, costs, attorney fees and expenses arising out of any liability or claim of liability for personal injury, bodily injury to persons or death, contractual liability and damage to property sustained or claimed to have been sustained arising out of the performance of this Agreement. Organization further agrees to waive all rights of subrogation against the Institution.
12. The Institution and any agents and employees of Institution, in the performance of the Agreement, shall act in an independent capacity and not as officers or employees or agents of the State of California, or the Organization. Students furnished employment by Institution pursuant to this Agreement shall be employees of Institution and shall not be apprentices, employed agents or officers of the State of California, or the Organization.
13. Institution may terminate this Agreement and be relieved of its obligation with regard to Organization hereunder should Organization fail to perform the covenants herein contained at the time and in the manner herein provided. In the event of such termination, the Institution may proceed to carry out the purpose of this Agreement in any manner deemed proper by Institution.
14. This Agreement is not assignable by Organization either in whole or in part.

**FEDERAL WORK STUDY PROGRAM
NON-EXEMPT OFF-CAMPUS AGREEMENT
Page 3**

15. It is mutually understood and agreed that no alteration or variation of the terms of this Agreement shall be valid unless made in writing and signed by both parties to indicate agreement. The parties intend this written agreement to be the final and complete expression of their understanding and that there are no other agreements, either oral or written, to vary or contradict the terms of this agreement.
16. This agreement shall terminate on the 30th day of June, 2017, unless sooner terminated and shall be subject to extension by the mutual agreement of the parties hereto in writing.

**FOR NORTH ORANGE COUNTY
COMMUNITY COLLEGE DISTRICT**
1830 W. Romneya Drive
Anaheim, CA 92801
714-808-4779

FOR ORGANIZATION

Date

(Signature, Vice Chancellor, Finance & Facilities)

(Printed Name, Vice Chancellor, Finance & Facilities)

(Signature, Director of Financial Aid)

Greg Ryan
Printed Name, Director of Financial Aid

Date

Name of Organization

Address

City, State, Zip Code

Telephone Number

Signature of Organization Representative

Printed Name of Organization Representative

Title of Organization Representative

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its regular meetings on August 15, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 08/15/2016
PRESENTED TO THE BOARD OF TRUSTEES: 08/23/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Araceli	Hernandez	Health Asst./sub	Add substitute classification	07/20/16	28		100	B17/1
Macie	Jarrett-Moline	Instr. Asst./Rec./sub	Add substitute classification	08/15/16	13		100	B11/1
Margaret	Emsais	Instr. Asst./Reg./sub	Add substitute classification	08/08/16	99		100	B11/1
Cristina	Arambula	Instr. Asst./SE/sub	Add substitute classification	08/08/16	99		121	B14/1
Jennifer	Soto Navarro	Instr. Asst./SE/sub	Add substitute classification	08/30/16	99		100	B11/1
Arturo	Villasenor	Instr. Asst./SE/sub	Add substitute classification	08/10/16	99		121	B14/1
Rosa	Vessal	Instr. Asst./SE I	Change first name from Sara	08/05/16	26	3.50	130	B14/1
Jennie	Sanchez	Instr. Asst./SE I	Change last name from Davis	08/08/16	16	6.00	122	B14/5
Chwee	Ng	Playground Sup.	Change to regular status	08/10/16	10	4.6/wk	100	B11/1
Wilma	Sibal	Playground Sup.	Change to regular status	08/10/15	10	2.40	100	B11/1
Robert	Urenda	Bus Driver	Employ extended school year	06/20/16	56	4.00	565	B21/5
Noemi	Lopez	Bus Driver	Extra summer work	07/19/16	56		565	B21/5
Thomas	Vasquez	Bus Driver	Extra summer work	07/26/16	56	4.30	565	B21/6
Laura	Lopez-Gonzalez	CELDT Asses. Asst.	Extra summer work	06/21/16	55	1.00	508	B20/6
Bertha	Perez	Clerical Asst. II/BB	Extra summer work	06/03/16	24	7.50	304	B20/5
Hugo	Romo	Custodian I	Extra summer work	05/27/16	53		542	B17/6
Leticia	Cruz	Instr. Asst./BB	Extra summer work	06/20/16	22	5.00	507	B14/6
Shawn	Lee-Chong	Instr. Asst./BBK	Extra summer work	06/21/16	55	1.00	508	B14/6
Kevin	Kobayashi	Instr. Asst./Rech.	Extra summer work	05/27/16	28	8.00	302	B30/3
Mary	Oregel	Instr. Asst./SE I	Extra summer work	06/03/16	29	3.00	505	B14/6
Jonathan	Rainis	Instr. Asst./SE II B	Extra summer work	05/27/16	17	3.00	121	B14/2
Michele	Rusiewski	Secretary	Extra summer work	07/25/16	55	8.00	316	B21/6
Gina	Archiga	Bus Driver	Extra summer work - field trips	07/11/16	56		532	B21/1
Roxana	Avilez	Bus Driver	Extra summer work - field trips	07/13/16	56		532	B21/6
Josefina	Colin	Bus Driver	Extra summer work - field trips	07/11/16	56		532	B21/1
Donna	Hatton	Bus Driver	Extra summer work - field trips	07/14/16	56	10.80	532	B21/6
Silvia	Hernandez	Bus Driver	Extra summer work - field trips	07/08/16	56		532	B21/6
Cyndi	Hukel	Bus Driver	Extra summer work - field trips	07/07/16	56		532	B21/2
Debbie	Javelosa	Bus Driver	Extra summer work - field trips	07/26/16	56	10.90	532	B21/6
Karen	Kingston	Bus Driver	Extra summer work - field trips	07/12/16	56		532	B21/6
Noemi	Lopez	Bus Driver	Extra summer work - field trips	07/21/16	56	11.50	532	B21/5
Cristi	Medina	Bus Driver	Extra summer work - field trips	07/15/16	56	11.50	532	B21/6
Marilyn	Thompson	Bus Driver	Extra summer work - field trips	07/05/16	56		565	B21/1
Robert	Urenda	Bus Driver	Extra summer work - field trips	07/06/16	56		532	B21/5

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 08/15/2016
PRESENTED TO THE BOARD OF TRUSTEES: 08/23/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Luis	Zuniga	Bus Driver	Extra summer work - field trips	07/22/16	56	11.00	532	B21/4
Yvonne	Esqueda	Bus Driver	Extra summer work 3 days	07/05/16	56		565	B21/6
Angela	Naranjo	Instr. Asst./Rec.	Extra summer work 8/1-8/5/16	08/01/16	60	6.00	329	B11/6
Shawn	Lee-Chong	Instr. Asst./BBK	Extra summer work NTE 10 hrs.	06/27/16	58		522	B14/6
Shawn	Lee-Chong	Instr. Asst./BBK	Extra summer work NTE 12.0 hrs.	06/06/16	51		510	B14/6
Rebecca	Arbiso	Clerical Asst. II/BB	Extra summer work NTE 40 hrs.	06/03/16	20		304	B20/6
Wendy	Rodriguez	School Office Mgr.	Extra summer work NTE 40 hrs.	06/01/16	20		304	B25/6
Terry	Schade	Clerical Asst.	Extra summer work NTE 60.00	06/03/16	59		409	B19/6
Maria	Bermudez	Clerical Asst. II	Extra summer work NTE 60.00	06/03/16	59		409	B19/3
Roxanne	Arellano	Clerical Asst. II/BB	Extra summer work NTE 60.00	06/03/16	59		409	B20/3
Jana	Benavides	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/6
Joni	David	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/6
Matthew	Deemer	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/5
Karen	Gonzalez	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/4
Rosalia	Martinez	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/6
Danielle	Ortega	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/4
Himashie	Perera	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/6
Keisuke	Takayama	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/4
Nancy	Todd	After School Site Lead	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B18/6
Oscar	Aranda	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Carlo	Azabache	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Varsha	Bhatt	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Jacqueline	Buan	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Jorge	Cisneros	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/3
Samad	Cyrus	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/4
James	Danforth	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Mark	DeFranco	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Maribel	Flores Rivera	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Anna	Garcia	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/4
Sandybelle	Garcia	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Liliana	Gonzalez	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/3
Kristina	Henry	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Leilani	Hobayan	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Maira	Hull	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/3

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First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Steven	Keller	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Patricia	Koelle	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Derek	Lee	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/4
Stacy	Magana-Garcia	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Jason	Mai	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Megan	Manriquez	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Fatima	Mendoza	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Shaina	Montiel	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Patricia	Morad	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Erika	Moreno	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Beatriz	Ocampo	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Daniel	Ossiginac	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Patricia	Otto-Gaskill	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/6
Megan	Perry	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Jennifer	Prudencio	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Lauren	Regaldo	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/3
Katie	Reid	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Eric	Reyes	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/5
Daniela	Rodriguez Merced	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Claribel	Romo	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Monica	Schwaniger	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/3
Chantal	Silva	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Amber	Silvas	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/5
Elizabeth	Summerson	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Ana	Turcios-Miranda	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/5
John	Verdon	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Marcy	Viramontes	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/3
Majela	Walker	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/2
Crystal	Wong	Instr. Asst./Rec.	Extra summer work NTE 7 hrs. to 8/5	08/04/16	60		85	B11/1
Sandra	Contreras	IA/Rec./sub	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Darneshia	Porter	IA/Rec./sub	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Francisco	Montano	Instr. Asst./BB	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B14/6
Elia	Partida	Instr. Asst./BB	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B14/6
Emily	Parker	Instr. Asst./Rec	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1

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Mishkas	Alqam	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Gabriela	Alvarez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Cindy	Chavez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Tricia	Deyo	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/2
Mariah	Dorse	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/5
Faviola	Estrada	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Evita	Forte	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/4
Abraham	Garcia	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Nicole	Garcia	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Lourdes	Garcia Salvador	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/5
Erica	Hart	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/2
Justine	Hawelu	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Reyna	Hernandez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/4
Jeanne	Hoffa	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/4
Sally	Jimenez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Oliver	Le	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/3
Nour	Marji	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Keely	McChristy	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Claudia	Melendez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Karina	Moreira	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/4
Jessica	Munoz	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Angela	Naranjo	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/6
Erica	Pereyra	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/6
Michael	Perez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/2
Ehimy	Perez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/4
John	Pham	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Jennifer	Pineda Rodriguez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Daniel	Pirali	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/3
Jonalie	Resurreccion	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/2
Steffany	Rivera	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Maria	Sahagun	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/3
Devin	Salmones	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/4
Alexis	Sanchez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/3
Elizabeth	Serna	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1

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Michelle	Valenzuela	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/3
Maricela	Vazquez	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/5
Daisy	Velasco	Instr. Asst./Rec.	Extra summer work NTE 8 hrs. to 8/5	08/04/16	60		329	B11/1
Maria	Bermudez	Clerical Asst.	Extra summer work to 6/15/16	06/06/16	59		409	B19/3
Roxanne	Arellano	Clerical Asst. II/BB	Extra summer work to 6/15/16	06/06/16	59		409	B20/3
Melody	Gaylord	Instr. Asst./Tech.	Extra summer work to 6/2/16	05/17/16	15		304	B21/6
Tizoc	Castillo	Instr. Asst./BB	Extra summer work to 6/8/16	06/06/16	28	6.00	302	B14/6
Frank	Rangel	Transporter	Extra summer work to 7/17/16	06/30/16	55	8.00	531	B20/6
Antonieta	Lopez	Instr. Asst./BB	Extra summer work to 8/2/16	07/15/16	25	5.00	310	B14/6
Ignacio	Siqueiros	Custodian I	Extra summer work to 8/5/16	07/14/16	53	3.75	542	B17/4
Jorge	Gonzalez	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	53	8.00	542	B17/1
Wesley	Hatton	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	53	8.00	542	B17/1
Rafael	Martinez	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	53	8.00	542	B17/1
Saul	Quiroz	Custodian I/sub	Extra summer work to 8/5/16	05/27/16	53	8.00	542	B17/1
Trent	Aylesworth	Transporter/Custodian	Extra summer work to 8/5/16	05/27/16	53	8.00	542	B20/3
Pedro	Becerra	Computer Tech. I	Extra summer work to 8/5/2016	05/27/16	59		402/409	B30/2
Kevin	Kobayashi	Computer Tech. I	Extra summer work to 8/5/2016	05/27/16	59		402/409	B30/3
Jose	Ramirez	Computer Tech. I	Extra summer work to 8/5/2016	05/27/16	59		402/409	B30/2
Brooke	Wiler	Computer Tech. I	Extra summer work to 8/5/2016	05/27/16	59		402/409	B30/1
Ryan	Biddle	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/2
Hanna	Chon	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/4
Jennifer	Churchwell	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/2
Carolina	Contreras	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/4
Jessica	Del Rosario	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/2
Melody	Gaylord	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/6
Heidi	Harris	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/6
Christina	Koeul	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/3
Maria	Lejano	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/2
Linda	Oaks	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/3
Zehra	Rashid	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/6
Mary	Reese	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/6
Rebecca	Weatrowski	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/4
Sherrie	Williamson	Instruct. Asst./Tech.	Extra summer work to 8/5/2016	05/27/16	59		402/409	B21/6
Employee	ID 2512	Custodian II	FMLA 7/27-8/8/16	07/27/16	29	8.00	542	B24/6

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Employee	ID 4211	Tech. Suppot Spec. IV	FMLA/CFRA	07/07/16	59	8.00	409	B32/6
Shanna	Hart	After School Site Lead	Hire probationary status	08/01/16	60	30.0/wk	329	B18/1
Ronann	Reeves	After School Site Lead	Hire probationary status	08/01/16	60	30.0/wk	329	B18/1
Cinthia	Arteaga Villanueva	Clerical Asst. II/BB	Hire probationary status	07/20/16	90	24.0/wk	606	B20/1
Esperanza	Mendoza	Health Asst./BB	Hire probationary status	07/20/16	16	3.75	402	B18/1
Lilia	Rangel	Health Asst./BB	Hire probationary status	07/20/16	24	3.75	402	B18/1
Jessica	Hernandez	Instr. Asst./BB	Hire probationary status	08/08/16	28	3.50	310	B14/1
Tatiana	Palomino	Instr. Asst./BB	Hire probationary status	08/08/16	28	3.50	310	B14/1
Jessica	Aguilar	Instr. Asst./Rec.	Hire probationary status	08/11/16	60	19.5/wk	85	B11/1
Jacqueline	Buan	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Maria	Flores Aguilar	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	18.0/wk	329	B11/1
Nicole	Garcia	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Justine	Hawelu	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Courtney	Hernandez	Instr. Asst./Rec.	Hire probationary status	08/09/16	60	19.5/wk	48.75	B11/1
Ofelia	Lira	Instr. Asst./Rec.	Hire probationary status	08/08/16	24	15.5/wk	100	B11/1
Jason	Mai	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Sindy	Navas	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Diana	Negrete	Instr. Asst./Rec.	Hire probationary status	08/10/16	60	18.0/wk	329	B11/1
Devin	No	Instr. Asst./Rec.	Hire probationary status	08/08/16	27	3.75	100	B11/1
Elizabeth	Serna	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Holly	Smith	Instr. Asst./Rec.	Hire probationary status	08/08/16	24	15.5/wk	100	B11/1
Elizabeth	Summerson	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Kellie	Fujimoto	Instr. Asst./Reg.	Hire probationary status	08/08/16	23	3.75	302	B11/1
Monique	Garcia	Instr. Asst./Reg.	Hire probationary status	08/09/16	28	17.5/wk	212	B11/1
Christina	Hernandez	Instr. Asst./Reg.	Hire probationary status	08/08/16	20	18.75/wk	212	B11/1
Evelin	Huerta	Instr. Asst./Reg.	Hire probationary status	08/08/16	22	3.50	310	B11/1
Erika	Juarez	Instr. Asst./Reg.	Hire probationary status	08/08/16	28	4.00	302	B11/1
Elisha	Kim	Instr. Asst./Reg.	Hire probationary status	08/08/16	22	3.75	383	B11/1
Paige	McGee	Instr. Asst./Reg.	Hire probationary status	08/08/16	21	3.75	302	B11/1
Natalie	Miranda	Instr. Asst./Reg.	Hire probationary status	08/08/16	16	3.50	310	B11/1
Robyn	Nakamura	Instr. Asst./Reg.	Hire probationary status	08/08/16	17	18.75/wk	302	B11/1
Amber	Perez	Instr. Asst./Reg.	Hire probationary status	08/08/16	20	3.75	383	B11/1
Jazmin	Sanchez	Instr. Asst./Reg.	Hire probationary status	08/08/16	28	3.50	310	B11/1
Natalie	Santoyo	Instr. Asst./Reg.	Hire probationary status	08/08/16	20	3.75	212	B11/1

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Christian	Vazquez	Instr. Asst./Reg.	Hire probationary status	08/08/16	20	3.75	383	B11/1
Hind	Del Pilar	Instr. Asst./SE I	Hire probationary status	08/08/16	15	4.00	130	B14/1
William	Enriquez	Instr. Asst./SE I	Hire probationary status	08/08/16	30	3.75	130	B14/1
Rami	Michail	Instr. Asst./SE I	Hire probationary status	08/08/16	12	3.00	122	B14/1
Rosa (Sara)	Vessal	Instr. Asst./SE I	Hire probationary status	08/08/16	26	3.50	130	B14/1
Ericka	Gutierrez Estrada	Instr. Asst./SE II B	Hire probationary status	08/08/16	26	6.00	121	B14/1
Ashley	Reyes	Instr. Asst./SE II B	Hire probationary status	08/10/16	17	6.00	122	B14/1
Gabriela	Alvarez	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.75/wk	329	B11/1
Aimee	Foscante-Gwatney	Speech & Lang. Path. Asst.	Hire probationary status	08/08/16	12	3.75	255	B21/1
Michael	Anumba	AVID Tutor	Hire regular status	08/15/16	20	12.0/wk	212	\$10.00
Richard	Avalost	AVID Tutor	Hire regular status	08/15/16	20	12.0/wk	212	\$10.00
Theresa	Hermosillo	AVID Tutor	Hire regular status	08/15/16	20	12.0/wk	212	\$10.00
Pamela	Meza	AVID Tutor	Hire regular status	08/15/16	20	12.0/wk	212	\$10.00
Vibha	Arora	Mental Health Therp. Intern	Hire regular status	08/08/16	54	22.0/wk	504	\$18.00
Vibha	Arora	Mental Health Therp. Intern	Hire regular status	08/08/16	10	2.0/wk	116	\$18.00
Erica	Castellanos	Mental Health Therp. Intern	Hire regular status	08/08/16	19/22	24.0/wk	212/304	\$18.00
Alexis	Garza	Mental Health Therp. Intern	Hire regular status	08/08/16	21	6.0/wk	504	\$18.00
Alexis	Garza	Mental Health Therp. Intern	Hire regular status	08/08/16	24	18.0/wk	224	\$18.00
Shyamal	Randeria-Leonard	Mental Health Therp. Intern	Hire regular status	08/08/16	17	12.0/wk	302	\$18.00
Terra	Arata	Playground Sup.	Hire regular status	08/08/16	10	4.6/wk	100	B11/1
Elizabeth	Barajas	Playground Sup.	Hire regular status	08/08/16	10	3.6/wk	100	B11/1
Elizabeth	Martinez	Playground Sup.	Hire regular status	08/09/16	10	11.2/wk	100	B11/1
Paul	Nieto	Playground Sup.	Hire regular status	08/08/16	20	1.00	100	B11/1
Maria	Villegas	Playground Sup.	Hire regular status	08/08/16	20	1.00	100	B11/1
Teresa	Ramirez	Bus Driver/sub	Hire substitute status	08/09/16	56		565	B21/1
Jamal	Jamalyieh	Playground Sup./sub	Hire substitute status	08/10/16	99		100	B11/1
Janice	Lee	Project Liaison/sub	Hire substitute status	08/01/16	55	25.0/wk	316	M04/1
Andrew	Marshall	Transporter/sub	Hire substitute status	08/08/16	50		100	B20/1
Kelly	Jianas	Mental Health Therp. Intern	Increase hours from 12/wk.	08/08/16	27	24.0/wk	302	\$18.00
Lourdes	Jarvis	Instr. Asst./Rec.	Increase hours from 15.0/wk.	08/08/16	27	18.75/wk	100	B11/6
Mary	Lyng	Instr. Asst./SE I	Increase hours from 4.25/day	08/08/16	18	6.00	130	B14/1
Stephany	Avilez	Social Service Asst.	Layoff placement from Richman/inc. hrs.	08/08/16	21	15.0/wk	302	B17/4
Cynthia	Barrett	Account Clerk II	Longevity increase	07/01/16	50	8.00	530	B24/6
Christine	Inks	Account Clerk II	Longevity increase	07/01/16	50	8.00	530	B24/6

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Michelle	Doan	Account Clerk III	Longevity increase	07/01/16	55	8.00	212/520	B28/6
Maria	Hill	Account Clerk III	Longevity increase	07/01/16	50	8.00	530	B28/6
Joni	David	After School Site Lead	Longevity increase	07/01/16	60	35.0/wk	85	B18/6
Sandra	Mendoza	After School Site Lead	Longevity increase	07/01/16	60	30.0/wk	329	B18/6
Danielle	Ortega	After School Site Lead	Longevity increase	07/01/16	60	30.0/wk	85	B18/4
Himashie	Perera	After School Site Lead	Longevity increase	07/01/16	60	8.00	85	B18/6
Elizabeth	Romero	After School Site Lead	Longevity increase	07/01/16	60	30.0/wk	329	B18/5
Nancy	Todd	After School Site Lead	Longevity increase	07/01/16	60	24.0/wk	85	B18/6
Mayra	Zavala	After School Site Lead	Longevity increase	07/01/16	60	8.00	329	B18/6
Delfia	Andrews	Bus Driver	Longevity increase	07/01/16	56	25.0/wk	565	B21/6
David	Berdeja	Bus Driver	Longevity increase	07/01/16	56	26.30	565	B21/6
Georgina	Corrales	Bus Driver	Longevity increase	07/01/16	56	25.0/wk	565	B21/6
Yvonne	Esqueda	Bus Driver	Longevity increase	07/01/16	56	25.0/wk	565	B21/6
Donna	Hatton	Bus Driver	Longevity increase	07/01/16	56	25.0/wk	565	B21/6
Ana	Navarrete	Bus Driver	Longevity increase	07/01/16	56	25.0/wk	565	B21/6
Oralia	Pirali	Bus Driver	Longevity increase	07/01/16	56	26.0/wk	565	B21/6
Thomas	Vasquez	Bus Driver	Longevity increase	07/01/16	56	30.0/wk	565	B21/6
Debra	Hjorth	Buyer	Longevity increase	07/01/16	50	8.00	531	B28/6
Laura	Lopez-Gonzalez	CELDT Asses. Asst.	Longevity increase	07/01/16	22	8.00	302	B20/6
Melisa	Blevins	Clerical Asst. I	Longevity increase	07/01/16	11	6.00	403	B17/6
Cynthia	Milkovits	Clerical Asst. I	Longevity increase	07/01/16	30	3.80	403	B17/6
Janet	Powell	Clerical Asst. II	Longevity increase	07/01/16	27	8.00	403	B19/6
Rebecca	Arbiso	Clerical Asst. II/BB	Longevity increase	07/01/16	20	8.00	403	B20/6
Martha	Enriquez	Clerical Asst. II/BB	Longevity increase	07/01/16	25	8.00	403	B20/6
Sheila	Hebert	Clerical Asst. II/BB	Longevity increase	07/01/16	29	3.75	403/304	B20/6
Patricia	Lastra	Clerical Asst. II/BB	Longevity increase	07/01/16	21	8.00	403/304	B20/6
Angelica	Perez	Clerical Asst. II/BB	Longevity increase	07/01/16	22	8.00	403/304	B20/6
Alicia	Tavarez	Clerical Asst. II/BB	Longevity increase	07/01/16	17	8.00	403	B20/6
Olga	Villavicencio	Clerical Asst. II/BB	Longevity increase	07/01/16	60	8.00	85	B20/6
Robert	Gaddy	Computer Tech. II	Longevity increase	07/01/16	59	8.00	409	B32/6
Sergio	Saucedo	Computer Tech. II	Longevity increase	07/01/16	59	8.00	409	B32/6
Jaime	Alba	Custodian I	Longevity increase	07/01/16	17	8.00	542	B17/6
Reyes	Aldana	Custodian I	Longevity increase	07/01/16	18	8.00	542	B17/6
Peter	Farquhar	Custodian I	Longevity increase	07/01/16	23	8.00	542	B17/6

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Adao	Garcia	Custodian I	Longevity increase	07/01/16	20	3.75	542	B17/6
Edgardo	Ortiz	Custodian I	Longevity increase	07/01/16	11	8.00	542	B17/6
Omar	Ramos	Custodian I	Longevity increase	07/01/16	12	8.00	542	B17/6
Rogelio	Razo	Custodian I	Longevity increase	07/01/16	13	8.00	542	B17/6
Theodore	Cason	Custodian II	Longevity increase	07/01/16	10	8.00	542	B24/6
Melissa	Greenwood	Director, Business Svcs.	Longevity increase	07/01/16	50	8.00	530	M26/3
Guillermo	Flores	Elec. Repair Tech II	Longevity increase	07/01/16	53	8.00	533	B32/6
George	Lacuesta	Elec. Repair Tech II	Longevity increase	07/01/16	53	8.00	533	B32/6
Eduardo	Gonzalez	Food Production Coord.	Longevity increase	07/01/16	90	8.00	606	B36/6
Gloria	Arroyo	Food Serv. Asst. I	Longevity increase	07/01/16	90	4.00	606	B08/6
Claudia	Benitez	Food Serv. Asst. I	Longevity increase	07/01/16	90	3.80	606	B08/6
Angela	Brady	Food Serv. Asst. I	Longevity increase	07/01/16	90	2.80	606	B08/6
Maria	Cornejo	Food Serv. Asst. I	Longevity increase	07/01/16	90	2.00	606	B08/6
Hana	Hammouri	Food Serv. Asst. I	Longevity increase	07/01/16	90	1.00	606	B08/6
Deborah	Kindstrand	Food Serv. Asst. I	Longevity increase	07/01/16	90	5.00	606	B08/6
Paulita	Magdaluyo	Food Serv. Asst. I	Longevity increase	07/01/16	90	3.80	606	B08/6
Tai Yung	Mak	Food Serv. Asst. I	Longevity increase	07/01/16	90	2.00	606	B08/6
Penny	Miller	Food Serv. Asst. I	Longevity increase	07/01/16	90	2.00	606	B08/6
Maria	Moreira	Food Serv. Asst. I	Longevity increase	07/01/16	90	3.30	606	B08/6
Thanh	Pham	Food Serv. Asst. I	Longevity increase	07/01/16	90	2.50	606	B08/6
Francisca	Ramirez	Food Serv. Asst. I	Longevity increase	07/01/16	90	3.80	606	B08/6
Martha	Ramos	Food Serv. Asst. I	Longevity increase	07/01/16	90	2.50	606	B08/6
Maria	Rivera	Food Serv. Asst. I	Longevity increase	07/01/16	90	1.00	606	B08/6
Jayantika	Sukhadia	Food Serv. Asst. I	Longevity increase	07/01/16	90	3.80	606	B08/6
Esther	Surjanto	Food Serv. Asst. I	Longevity increase	07/01/16	90	3.80	606	B08/6
Seham	Thomas	Food Serv. Asst. I	Longevity increase	07/01/16	90	3.80	606	B08/6
Ana	Valencia	Food Serv. Asst. I	Longevity increase	07/01/16	90	2.00	606	B08/6
Guadalupe	Aguiniga	Food Serv. Asst. II	Longevity increase	07/01/16	90	6.00	606	B12/6
Julie	Boden	Food Serv. Asst. II	Longevity increase	07/01/16	90	8.00	606	B12/6
Janessa	Castaneda	Food Serv. Asst. II	Longevity increase	07/01/16	90	6.00	606	B12/6
Tracy	Ordway	Food Serv. Asst. II	Longevity increase	07/01/16	90	8.00	606	B12/6
Monaca	Terrell	Food Serv. Asst. II	Longevity increase	07/01/16	90	8.00	606	B12/6
Pamela	Adams	Food Serv. Asst. III	Longevity increase	07/01/16	90	8.00	606	B16/6
Leticia	Hernandez	Food Service Spec.	Longevity increase	07/01/16	90	8.00	606	B21/6

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Jennie	Perez	Food Service Spec.	Longevity increase	07/01/16	90	8.00	606	B21/6
Melody	Reynolds	Food Service Spec.	Longevity increase	07/01/16	90	8.00	606	B21/6
Scott	Specht	Gardener	Longevity increase	07/01/16	53	8.00	547	B19/6
Joe	Stewart, Jr.	Gardener	Longevity increase	07/01/16	53	8.00	547	B19/6
Raul	Vargas	Gardener	Longevity increase	07/01/16	53	8.00	547	B19/6
Guillermo	Melendez	HVAC Tech.	Longevity increase	07/01/16	53	8.00	533	B32/6
Cristina	Arambula	Instr. Asst./BB	Longevity increase	07/01/16	25	3.50	310	B14/6
Blanca	Arellano	Instr. Asst./BB	Longevity increase	07/01/16	29	3.50	310	B14/6
Tizoc	Castillo	Instr. Asst./BB	Longevity increase	07/01/16	60	35.0/wk	302	B14/6
Patricia	Cruz	Instr. Asst./BB	Longevity increase	07/01/16	12	3.50	310	B14/6
Rosemary	Espinoza	Instr. Asst./BB	Longevity increase	07/01/16	12	3.50	310	B14/6
Maria L.	Garcia	Instr. Asst./BB	Longevity increase	07/01/16	29	3.50	310	B14/6
Antonieta	Lopez	Instr. Asst./BB	Longevity increase	07/01/16	25	3.50	310	B14/6
Jessica	Lopez	Instr. Asst./BB	Longevity increase	07/01/16	28	3.50	310	B14/6
Carla	Romero	Instr. Asst./BB	Longevity increase	07/01/16	22	3.80	302	B14/6
Kang Ju	Choi	Instr. Asst./BBK	Longevity increase	07/01/16	22	3.75	302	B14/6
Young	Paik	Instr. Asst./BBK	Longevity increase	07/01/16	13	12.0/wk	224/302	B14/6
Tawnya	Hodgden	Instr. Asst./Rec.	Longevity increase	07/01/16	60	19.5/wk	85	B11/6
Victoria	Huston	Instr. Asst./Rec.	Longevity increase	07/01/16	19	3.50	310	B11/6
Patricia	Koelle	Instr. Asst./Rec.	Longevity increase	07/01/16	60	19.5/wk	85	B11/6
Miriam	Maya-Futch	Instr. Asst./Rec.	Longevity increase	07/01/16	16	3.50	302	B11/6
Patricia	Morad	Instr. Asst./Rec.	Longevity increase	07/01/16	60	17.5/wk	85	B11/6
Patricia	Otto-Gaskill	Instr. Asst./Rec.	Longevity increase	07/01/16	60	19.5/wk	85	B11/6
Arturo	Villasenor	Instr. Asst./Rec.	Longevity increase	07/01/16	25	18.75	212	B11/6
Raquel	Bingham	Instr. Asst./Reg.	Longevity increase	07/01/16	27	9.75/wk	81	B11/6
Azucena	Perez-Maldonado	Instr. Asst./Reg.	Longevity increase	07/01/16	12	3.50	310	B11/6
Sandra	Polendo	Instr. Asst./Reg.	Longevity increase	07/01/16	11	9.75/wk	81	B11/6
Martha	Ramirez	Instr. Asst./Reg.	Longevity increase	07/01/16	19	3.50	310	B11/6
Marlene	Alvarado	Instr. Asst./SE I	Longevity increase	07/01/16	29	6.00	242	B14/6
Leslie	De La Cruz	Instr. Asst./SE I	Longevity increase	07/01/16	17	6.00	242	B14/6
Karen	Earle	Instr. Asst./SE I	Longevity increase	07/01/16	16	6.00	242	B14/6
Linda	Fenner	Instr. Asst./SE I	Longevity increase	07/01/16	22	3.50	122	B14/6
Cheri	Grodowski	Instr. Asst./SE I	Longevity increase	07/01/16	28	6.00	242	B14/6
Colleen	Heffner	Instr. Asst./SE I	Longevity increase	07/01/16	29	6.00	125	B14/6

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Tracy	Hegazi	Instr. Asst./SE I	Longevity increase	07/01/16	16	6.00	130	B14/6
Cindra	Kerr	Instr. Asst./SE I	Longevity increase	07/01/16	25	4.00	126	B14/6
Sheryl	Lohstroh	Instr. Asst./SE I	Longevity increase	07/01/16	22	4.00	122	B14/6
Karren	Martin	Instr. Asst./SE I	Longevity increase	07/01/16	22	15.5/wk	122	B14/6
Barbara	Masterson	Instr. Asst./SE I	Longevity increase	07/01/16	18	3.75	130	B14/6
Jeanette	McKay	Instr. Asst./SE I	Longevity increase	07/01/16	18	3.80	130	B14/6
Julie	Molina	Instr. Asst./SE I	Longevity increase	07/01/16	20	6.00	110	B14/6
Maria	Oregel	Instr. Asst./SE I	Longevity increase	07/01/16	29	5.00	122	B14/6
Barbara	Ormseth	Instr. Asst./SE I	Longevity increase	07/01/16	23	6.50	242	B14/6
Wendy	Reynolds-Seyler	Instr. Asst./SE I	Longevity increase	07/01/16	22	3.00	130	B14/6
Chantal	Rivera	Instr. Asst./SE I	Longevity increase	07/01/16	25	4.00	248	B14/6
Dora	Romo	Instr. Asst./SE I	Longevity increase	07/01/16	19	4.00	126	B14/6
Karin	Schubert	Instr. Asst./SE I	Longevity increase	07/01/16	29	6.00	242	B14/6
Karine	Seikeldjian	Instr. Asst./SE I	Longevity increase	07/01/16	21	6.00	242	B14/6
Sorina	Ticlea	Instr. Asst./SE I	Longevity increase	07/01/16	11	6.00	242	B14/6
Wendy	Villalobos	Instr. Asst./SE I	Longevity increase	07/01/16	20	3.00	121	B14/6
Robin	Whitaker	Instr. Asst./SE I	Longevity increase	07/01/16	12	6.00	242	B14/6
Alma	Willis	Instr. Asst./SE I	Longevity increase	07/01/16	19	4.00	130	B14/6
Kathryn	Hebert	Instr. Asst./SE II A	Longevity increase	07/01/16	20	6.50	242	B14/6
Deborah	Katz	Instr. Asst./SE II A	Longevity increase	07/01/16	29	6.00	242	B14/6
Nahida	Khamis	Instr. Asst./SE II A	Longevity increase	07/01/16	16	6.00	122	B14/6
Rosie	Mooney	Instr. Asst./SE II A	Longevity increase	07/01/16	25	6.00	242	B14/6
Francine	Tavarez	Instr. Asst./SE II A	Longevity increase	07/01/16	29	6.00	242	B14/6
Theresa	Bill	Instr. Asst./SE II B	Longevity increase	07/01/16	27	6.00	242	B14/6
Cynthia	Garcia	Instr. Asst./SE II B	Longevity increase	07/01/16	15	6.00	242	B14/6
Sarah	Hamelberg	Instr. Asst./SE II B	Longevity increase	07/01/16	12	6.25	505	B14/6
Maria	Santos	Instr. Asst./SE II B	Longevity increase	07/01/16	27	6.00	242	B14/6
Suzanne	Vitela	Instr. Asst./SE II B	Longevity increase	07/01/16	26	6.00	242	B14/6
Kathryn	Vogelesang	Instr. Asst./SE II B	Longevity increase	07/01/16	15	6.00	242	B14/6
Melody	Gaylord	Instr. Asst./Tech.	Longevity increase	07/01/16	59	20.0/wk	409	B21/6
Sherrie	Williamson	Instr. Asst./Tech.	Longevity increase	07/01/16	59	20.0/wk	409	B21/6
Emilio	Ceballos	Lead Custodian	Longevity increase	07/01/16	53	8.00	542	B27/6
Patrick	Fitzgerald	Maint. Worker I	Longevity increase	07/01/16	53	8.00	533	B25/6
Arturo	Perez	Maint. Worker I	Longevity increase	07/01/16	53	8.00	533	B25/6

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Michael	Kimball	Mechanic II	Longevity increase	07/01/16	56	8.00		B32/6
Mulu	Iakopo	Painter	Longevity increase	07/01/16	53	8.00	533	B30/6
Michele	Sokol	Payroll Technician I	Longevity increase	07/01/16	50	8.00	530	B20/6
Delia	Tran	Personnel Tech. I	Longevity increase	07/01/16	51	8.00	521	B23/6
Martha	Roberts	Personnel Tech. II	Longevity increase	07/01/16	58	8.00	522	B28/6
Louis	Auringer	Plumber	Longevity increase	07/01/16	53	8.00	533	B32/6
Christopher	Maertzweiler	Reprographics Coord.	Longevity increase	07/01/16	50	8.00	519	B31/6
Leticia	Cortez	Risk Mgt. Clerk	Longevity increase	07/01/16	50	8.00	524	B21/6
Gabriella	Arias Eyre	School Office Mgr.	Longevity increase	07/01/16	21	8.00	403	B25/6
Alma	Caballero	School Office Mgr.	Longevity increase	07/01/16	28	8.00	403	B25/4
Sandra	Contreras	School Office Mgr.	Longevity increase	07/01/16	22	8.00	403	B25/6
Maria	Gonzalez	School Office Mgr.	Longevity increase	07/01/16	24	8.00	403	B25/6
Dena	Jackson	School Office Mgr.	Longevity increase	07/01/16	12	8.00	403	B25/6
Teri	Kawaguchi	School Office Mgr.	Longevity increase	07/01/16	11	8.00	403	B25/6
Wendy	May	School Office Mgr.	Longevity increase	07/01/16	17	8.00	403	B25/6
Robin	McCormick	School Office Mgr.	Longevity increase	07/01/16	27	8.00	403	B25/6
Marlane	Cedillo	Secretary	Longevity increase	07/01/16	55	8.00	510	B21/6
Lori	Nelson	Senior Secretary	Longevity increase	07/01/16	60	8.00	310	B24/6
Yolanda	Sutherland	Senior Secretary	Longevity increase	07/01/16	53	8.00	533	B24/6
Juan	Fonseca	Social Service Asst.	Longevity increase	07/01/16	20	8.00	510/212	B17/6
Mario	Avilez	Stock Clerk/Trans.	Longevity increase	07/01/16	50	8.00	531	B22/6
David	Struble	Stock Clerk/Trans.	Longevity increase	07/01/16	50	8.00	531	B22/6
Aaron	Storey	System Admin.	Longevity increase	07/01/16	59	8.00	409	B34/6
Patricia	Behlings	Tech. Support Spec. III	Longevity increase	07/01/16	28	8.00	409	B30/6
Kevin	Johnson	Tech. Support Spec. IV	Longevity increase	07/01/16	59	8.00	409	B32/6
Roberto	Perez	Trans/Bil Tech. Asst.	Longevity increase	07/01/16	54	8.00	420	B24/6
Feliciano	Hernandez	Transporter	Longevity increase	07/01/16	90	8.00	606	B20/6
Frank	Rangel	Transporter	Longevity increase	07/01/16	90	8.00	606	B20/6
Ernest	Fregoso	Transporter/Custodian	Longevity increase	07/01/16	50	8.00	531	B20/6
Jon	Andrews	Vehicle Maint. Coord.	Longevity increase	07/01/16	56	8.00		B36/6
Richard	Goorey	Whse. Coord.	Longevity increase	07/01/16	90	8.00	606	B28/6
Francine	Finch	School Office Manager/sub	Rescind separation-no longer available	07/14/16	23		100	B25/6
Manal	Boktor	Food Service Asst. I	Resignation	08/04/16	90	1.50	606	B08/2
Erica	Hart	Instr. Asst./Rec.	Resignation	08/22/16	60	19.5/wk	329	B11/2

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Carolina	Jara	Instr. Asst./SE I	Resignation	07/25/16	24	3.75	130	B14/3
Vanessa	Saldana	Instr. Asst./SE I	Resignation	07/27/16	22	6.00	130	B14/3
Melissa	Weise	Instr. Asst./SE I	Resignation	07/27/16	19	3.00	248	B14/5
Thania	Valencia	Instr. Asst./SE II B	Resignation	07/02/16	27	6.00	121	B14/2
Lilia	Rangel	Health Asst./BB	Resignation on probation	07/25/16	24	3.75	402	B18/1
Nicole	Sialaris	Instr. Asst./Rec.	Resignation on probation	06/21/16	28	18.75/wk	100	B11/1
Jesus	Torres Zaragoza	Instr. Asst./Reg.	Resignation on probation	07/15/16	22	15.0/wk	383	B11/1
Holland	Sharp	Instr. Asst./SE II B	Resignation on probation	08/01/16	12	6.00	504	B14/1
Rosalba	Rodriguez	Bus Driver	Resignation-hire sub status	08/03/16	56	25.0/wk	565	B21/4
Maria	Bermudez	Clerical Asst. II	Resignation-hire sub status	07/26/16	23	3.00	304	B19/3
Teresa	Barajas	Clerical Asst. II/BB	Resignation-hire sub status	08/03/16	28	3.75	403	B20/6
Jason	Mai	Instr. Asst./Rec.	Resignation-hire sub status	08/11/16	60	19.5/wk	85	B11/1
Gypsy	Veloz	Instr. Asst./Rec.	Resignation-hire sub status	08/03/16	60	19.5/wk	85	B11/1
Jennifer	Soto Navarro	Instr. Asst./Reg.	Resignation-hire sub status	08/30/16	25	3.50	310	B11/2
Sobuon	Leng	Instr. Asst./SE I	Resignation-hire sub status	08/08/16	29	3.50	130	B14/2
Kyra	Barton	Instr. Asst./SE II A	Resignation-hire sub status	08/01/16	29	5.00	127	B14/2
Lara	Raymond	Instr. Asst./Rec.	Resignation-hire sub status IA/Reg.	08/02/16	21	15.0/wk	212	B11/1
Destinee	Robbins-Canova	After School Site Lead	Separation on probation	08/01/16	60	30.0/wk	329	B18/1
Maricruz	Garcia	AVID Tutor	Separation-no longer available	08/08/16	20	12.0/wk	212	\$10.00
Alyssa	Annunziato	Mental Health Therp. Intern	Separation-no longer available	07/01/16	54	24.0/wk	212/304	\$18.00
Mary	Flores	Playground Sup./sub	Separation-no longer available	08/08/16	13		100	B11/1
Eun	Choung	Account Clerk II	Step raise	08/01/16	50	8.00	530	B24/6
Danielle	Ortega	After School Site Lead	Step raise	08/01/16	60	30.0/wk	85	B18/5
Keisuke	Takayama	After School Site Lead	Step raise	08/01/16	60	35.0/wk	85	B18/5
Antonio	Rocha	Buyer	Step raise	08/01/16	50	8.00	531	B28/2
Marco	Madrigal	Custodian I	Step raise	08/01/16	27	8.00	542	B17/2
Cristina	Avila	Instr. Asst./BB	Step raise	08/01/16	20	10.0/wk	302	B14/3
Raquel	Garcia	Instr. Asst./Rec.	Step raise	08/01/16	11	19.75/wk	100	B11/3
Lourdes	Garcia Salvador	Instr. Asst./Rec.	Step raise	08/01/16	60	18.0/wk	329	B11/6
Chantal	Silva	Instr. Asst./Rec.	Step raise	08/01/16	60	19.5/wk	85	B11/2
Kimberly	Blanks	Instr. Asst./Reg.	Step raise	08/01/16	28	16.5/wk	212	B11/2
Deborah	Ficociello	Instr. Asst./Reg.	Step raise	08/01/16	28	15.0/wk	383	B11/2
Rudolph	Viramontes II	Instr. Asst./Reg.	Step raise	08/01/16	28	16.5/wk	224	B11/2
Elizabeth	Eshman	Occupational Therapist	Step raise	08/01/16	54	8.00	505	M14/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 08/15/2016
PRESENTED TO THE BOARD OF TRUSTEES: 08/23/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Cyndi	Razo	Personnel Tech. I	Step raise	08/01/16	51	8.00	521	B23/3
Alma	Caballero	School Office Mgr.	Step raise	08/01/16	28	8.00	403	B25/5
Edna	Figueroa	School Office Mgr.	Step raise	08/01/16	29	8.00	403	B25/2
Sandra	Mendoza	After School Site Lead	Temp. additional hours to 1/30/17	08/01/16	60	10.0/wk	329	B18/6
Tanya	Rangel	Mental Health Therp. Intern	Transfer 12 hours/wk. from Student Supp.	08/08/16	20	12.00	212	\$18.00
Barbara	Avila	Playground Sup./sub	Transfer from Hermosa/change to sub	08/05/16	19		100	B11/1
Ernesto	Araiza	Custodian II	Transfer from Orangethorpe	08/05/16	13	8.00	542	B24/5
Shaina	Montiel	Instr. Asst./Rec.	Voluntary reduction of hrs. from 19.5/wk.	08/08/16	60	17.5/wk	85	B11/2
Araceli	Belloso	Social Service Asst.	Working in lower classification fm HA/BB	07/20/16	28	8.00	212/302	B17/2
Scott	Specht	Grounds Equip. Opr.	Working out of classification to 12/31/16	07/01/16	56		547	B22/6

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: APPROVE/RATIFY AGREEMENT #CL16035 FOR THE PROVISION OF INSTRUCTIONAL PROGRAMS SOCIAL WORK BETWEEN CALIFORNIA STATE UNIVERSITY, FULLERTON AND FULLERTON SCHOOL DISTRICT EFFECTIVE UPON EXECUTION AND SHALL CONTINUE FOR FIVE (5) YEARS – JUNE 15, 2016 THROUGH JUNE 30, 2021

Background: Fullerton School District is partnering with St. Jude Hospital through its Restricted Project Grant Agreement Number 201733 to help support the District’s Multi-Tiered Systems of Support (MTSS) for students. MTSS includes Response to Intervention (RtI) for academic support, Positive Behavioral Intervention and Supports (PBIS) for behavioral support, and Mental Health for emotional and social support.

As a result of the partnership with St. Jude Hospital, California State University, Fullerton (CSUF) has also stepped in to help support the mental health/emotional and social needs of students at the eight (8) Title 1 elementary schools within the District. CSUF will provide a faculty member and several of its social work interns from the Center for Healthy Neighborhoods to meet with and lend support to students throughout the year who have an identified mental health need.

Rationale: Approval of Agreement #CL16035 between California State University, Fullerton and Fullerton School District will enable the University to help support emotional and social needs of District students at the eight (8) Title 1 elementary schools.

Funding: Not applicable.

Recommendation: Approve/Ratify Agreement #CL16035 for the provision of instructional programs social work between California State University, Fullerton and Fullerton School District effective upon execution and shall continue for five (5) years – June 15, 2016 through June 30, 2021.

RP:KI:mc
Attachment

AGREEMENT FOR
THE PROVISION OF INSTRUCTIONAL PROGRAMS
SOCIAL WORK

This Agreement entered into this 15th day of June 2016, by and between the State of California acting through the Trustees of the California State University on behalf of CALIFORNIA STATE UNIVERSITY, FULLERTON, hereinafter called "UNIVERSITY" and FULLERTON SCHOOL DISTRICT, hereinafter referred to as "AGENCY".

WITNESSETH:

WHEREAS, the UNIVERSITY has established approved programs of special training for a Master's in Social Work, hereinafter referred to as "the Program"; and

WHEREAS, the Program requires facilities where students can obtain the learning experience required in the curriculum; and

WHEREAS, the AGENCY has the setting and equipment needed by Program trainees as part of their practical learning experience; and

WHEREAS, it is in the best interest of the AGENCY to enter into the Agreement as herein set forth.

NOW THEREFORE in consideration of the foregoing and of the mutual promises set forth herein, the UNIVERSITY and the AGENCY agree as follows:

1.0 RESPONSIBILITIES OF THE AGENCY

1.1 The AGENCY will provide assigned student(s) field practicum experience in accord with an individual learning contract developed in line with goals and objectives established by the UNIVERSITY. It is understood that in no case shall students replace regular staff.

1.2 The AGENCY will designate a qualified individual to coordinate each student's learning experience in the Program. That person will be known as the Field Instructor. The Field Instructor will hold a Master of Social Work degree and will have at least two years of post-masters experience. The Field Instructor will coordinate between responsible UNIVERSITY faculty and designated AGENCY personnel regarding the assignment of students to specific cases and experiences, including selected conferences, clinics, courses, and programs conducted under the aegis of the AGENCY. The Field Instructor will assist each student in developing an individualized learning agreement consistent with UNIVERSITY guidelines. The Field Instructor will be responsible for and will control the quality of the social work services provided by the assigned student(s) and will provide at least one (1) hour of face-to-face individual supervision each week to each student. The AGENCY will designate and submit in writing to the UNIVERSITY the name and professional and academic credentials of the Field Instructor. The AGENCY will notify the UNIVERSITY in writing of any change or proposed change of the Field Instructor.

1.3 The AGENCY will permit, upon reasonable request, the inspection of facilities by organizations charged with responsibility for accreditation of the UNIVERSITY.

1.4 The AGENCY will recommend to the UNIVERSITY the withdrawal of a Program student if: (a) the achievement, progress, adjustment, or health of the student does not warrant continuation at the AGENCY, or (b) the behavior of the student fails to

conform to the applicable regulations or policies of the AGENCY.

1.5 The AGENCY reserves the right, exercisable in its discretion after consultation with the UNIVERSITY, to exclude any student from its premises in the event that such Student's conduct or state of health is deemed objectionable or detrimental to the proper administration of the AGENCY.

1.6 The AGENCY shall provide adequate workspace, supplies, and equipment necessary to fulfill the requirements of the learning contract.

1.7 The AGENCY shall provide necessary emergency care or first aid for injuries occurring at the AGENCY to a UNIVERSITY participant under this program and, except as herein provided, AGENCY will have no obligation to furnish medical or surgical care to any student.

1.8 The AGENCY will provide the UNIVERSITY with access to the written regulations that will govern the student's activities and behavior while at the AGENCY.

1.9 The AGENCY will maintain records and reports on each student's performance as specified by the UNIVERSITY and will provide an evaluation to the UNIVERSITY on forms provided by the UNIVERSITY.

1.10 The AGENCY will ensure that student(s) exposed to hazardous substances or infectious diseases at the AGENCY will be managed according to the policy of the AGENCY. AGENCY agrees to notify the UNIVERSITY'S Student Health Services of the occurrence of such exposure to UNIVERSITY student(s).

1.10 The AGENCY will ensure that each student who is likely, in the course of assigned field practicum experiences, to be exposed to potentially hazardous or infectious materials has had instruction in protective practices and procedures for decontamination in case of exposure.

2.0 RESPONSIBILITIES OF THE UNIVERSITY

2.1 The UNIVERSITY will withdraw a student from the Field Practicum at the AGENCY if, after consultation in accord with paragraph 1.5, the UNIVERSITY determines such action to be warranted.

2.2 The University will provide each UNIVERSITY student assigned to AGENCY information about the field education component of the curriculum and the responsibilities of each participant in field education.

2.3 The UNIVERSITY will provide the AGENCY with a description of the UNIVERSITY program, curriculum, and objectives to be achieved at the AGENCY.

2.4 The UNIVERSITY will require all students to abide by the policies of the AGENCY while working under the auspices of the AGENCY. UNIVERSITY students shall be expected to conduct themselves in a professional manner, and their attire and appearance will conform to the accepted standard of the AGENCY.

2.5 The UNIVERSITY will require that each student is covered by health and liability (malpractice) insurance.

2.6 The UNIVERSITY will assign to the AGENCY only those students who have satisfactorily completed the prerequisite didactic portion of the curriculum.

2.7 The UNIVERSITY will assign a faculty member as the field liaison for each UNIVERSITY student assigned to the AGENCY. The field liaison will coordinate implementation of the UNIVERSITY field practicum program in the AGENCY.

2.8 The UNIVERSITY agrees that each UNIVERSITY student participating in the

field practicum is subject to drug/alcohol screening policy in effect at AGENCY during the time of the field practicum placement. Positive drug/alcohol test results will be submitted to the UNIVERSITY Program Director for action according to UNIVERSITY Policy.

2.9 The UNIVERSITY will require each UNIVERSITY student to comply with AGENCY'S pre-service screening requirements, e.g. Department of Justice clearance, TB testing, etc., if any.

2.10 The UNIVERSITY will provide an annual orientation and training for AGENCY'S assigned field instructor and will provide such consultation and training as necessary to fulfill the terms of this agreement.

2.11 The UNIVERSITY will provide AGENCY'S assigned field instructor with access to UNIVERSITY'S library facilities

3.0 RESERVATION OF RIGHTS WITH RESPECT TO PLACEMENT OF STUDENTS

The UNIVERSITY reserves the right to withhold placement of students depending on the number of students who require field practicum placements, the educational needs of students, and the availability of AGENCY facilities and personnel to provide a satisfactory field placement experience.

4.0 DEPARTMENTAL LETTER AGREEMENTS AUTHORIZED

Recognizing that the specific nature of the Field Practicum experience may vary, it is agreed by the UNIVERSITY and the AGENCY, upon execution of this Agreement and within the scope of its provisions, the parties will meet and confer on the nature of practical experience to formalize operational detail of the Field Practicum. All parties will sign and adhere to any Departmental Letter Agreements developed to implement this agreement.

5.0 COMPENSATION

Neither party to this Agreement shall be obligated to pay any monetary compensation to the other.

6.0 INSURANCE AND INDEMNIFICATION

6.1. The State of California has elected to be self-insured for its general liability, worker's compensation, professional liability, motor vehicle liability, and property exposures through an annual appropriation from the General Fund. As a State agency, the California State University, Office of the Chancellor, the Trustees, and its system of campuses are included in this self-insured program.

The Office of Risk Management in the Chancellor's Office administers the general liability, workers' compensation, property, and professional liability programs. The State Office of Risk and Insurance Management administers the motor vehicle liability program.

Under this form of insurance, the State and its employees (as defined in Section 810.2 of the Government Code) are insured for any tort liability that may develop through carrying out official activities, including state official operations on non-state owned property. Should and claims arise by reason of such operations or under an official

contract or license agreement, they should be referred to the California State University, Office of Risk Management, 401 Golden Shore, 5th Floor, Long Beach, CA 90802-4210.

6.2 Student Insurance. The California State University Risk Management Authority maintains a Student Professional Liability Insurance Program (SPLIP).

Coverage is provided on a “claims-made” basis for claims which are both made against the Insured during the Policy Period and reported to the Carrier as soon as practicable, but not later than three (3) years after the Policy Period for claims arising from Professional Services which are rendered or Incidents which occurred during the Policy Period.

Insureds include CSU students enrolled in required credited coursework in addition to employees, faculty and staff of the CSU. Affiliate institutions to whom the University is obligated by written agreement to provide such coverage are included as additional insureds.

Coverage includes General, Professional, & Educator’s Errors and Omissions Liability. Coverage limits are one million (\$1,000,000) each loss and three million (\$3,000,000) aggregate for all Covered Parties, and not per student.

6.3 AGENCY Insurance. AGENCY shall procure and maintain in force during the term of this Agreement, at its sole cost and expense, insurance in amounts that are reasonably necessary to protect it against liability arising from any and all negligent acts or incidents caused by its employees. Coverage under such professional and commercial general liability insurance shall be not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) in the aggregate. Such coverage is to be obtained from a carrier rated A or better by AM Best or a qualified program of self-insurance. AGENCY shall also maintain and provide evidence of workers’ compensation and disability coverage for its employees as required by law. AGENCY shall provide University with evidence of the insurance coverage required by this paragraph, which shall provide for not less than thirty (30) days notice of cancellation to University. AGENCY shall promptly notify University of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

It should be expressly understood, however, that the coverage required under this Section shall not in any way limit the liability of the UNIVERSITY.

7.0 INDEMNIFICATION.

7.1 The University agrees to defend all claims of loss, and indemnify and hold harmless the Agency and its officers, agents and employees from any and all liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions or willful misconduct of the University or its employees, officers, or volunteers in the performance of this Agreement.

7.2 The Agency agrees to defend all claims of loss, and indemnify, and hold harmless the State of California, the Trustees of the California State University, California State University, Fullerton and their officers, agents, volunteers and employees from any and all

liability for personal injury, damages, wrongful death or other losses and costs, including but not limited to reasonable attorney fees and defense costs, arising out of the negligent acts or omissions or willful misconduct of the Agency or its employees, agents or volunteers in the performance of this Agreement.

8.0 NONDISCRIMINATION

The AGENCY and the UNIVERSITY agree that neither will discriminate against a beneficiary of services provided by the AGENCY in the performance of this Agreement or against any individual on the basis of race, color, religion, national origin, ancestry, disability, marital status, gender, gender identity, sexual orientation, age or veteran status.

9.0 TERM/TERMINATION

This term of this Agreement shall be effective upon execution and shall continue for five (5) years. Either party may terminate this Agreement upon thirty (30) days written notice by one party to the other, PROVIDED, HOWEVER, that in no event shall termination take effect with respect to currently enrolled students, who shall be permitted to complete their training for any semester in which termination would otherwise occur. The notice required under this clause shall be sent by certified registered mail.

10.0 INDEPENDENT CONTRACTOR STATUS

The parties hereby acknowledge that they are independent contractors. In no event shall this Agreement be construed as establishing a partnership, joint venture, or similar relationship between the parties hereto, and nothing herein contained shall be construed to authorize either party to act as agent for the other. The AGENCY and the UNIVERSITY shall be liable for their own debts, obligations, acts and omissions, including the payment of all required withholding, social security, and other taxes or benefits. No student shall look to AGENCY for any salaries, insurance, or other benefits.

11.0 CONFIDENTIALITY

The UNIVERSITY will require students to maintain the confidentiality of client information obtained during the field practicum experience at the AGENCY. All information obtained from clients, their records, or computerized data is to be held in confidence, and no copies of client records shall be made unless identifying information is first deleted and AGENCY permission is obtained. The UNIVERSITY shall prohibit students and supervising faculty members from identifying patients in papers, reports, or case studies without first obtaining permission of the AGENCY and the client, utilizing the confidentiality policies and procedures of the AGENCY.

12.0 NON-ASSIGNMENT AND SUBCONTRACTING

This Agreement shall not be assigned or transferred by a party without the written approval of the other party. This Agreement shall constitute the entire understanding between the parties with respect to the subject matter hereof and supersedes any and all prior understandings and agreement, oral and written relating hereto.

13.0 NOTICES

Notices required under this Agreement shall be sent to the parties by certified or registered mail, return receipt requested, postage prepaid, at the addresses set forth below.

UNIVERSITY:

California State University Fullerton
Contracts & Procurement
2600 East Nutwood Avenue, Suite 300
Fullerton, CA 92831
Attn: Angela Warren, Buyer III

AGENCY:

Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Attn: Kathy Ikola

IN WITNESS THEREOF, the authorized representative of the parties have made and executed this Agreement the day and year first written above.

UNIVERSITY

By: _____

Name: Angela Warren

Title: Buyer III

Date: _____

AGENCY

By: _____

Name: _____

Title: _____

Date: _____

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: APPROVE ST. JUDE HOSPITAL RESTRICTED PROJECT GRANT AGREEMENT NUMBER 201733 WITH FULLERTON SCHOOL DISTRICT EFFECTIVE AUGUST 24, 2016 THROUGH JUNE 30, 2017

Background: Fullerton School District has implemented its Multi-Tiered Systems of Support (MTSS) for students, which includes Response to Intervention (RtI) for academic support, Positive Behavioral Intervention and Supports (PBIS) for behavioral support, and Mental Health for emotional and social support. Through implementation of MTSS, a need arose for universal screening, progress monitoring, and strategies for behavior and mental health of students. District administration met with St. Jude Hospital to discuss how its Health System Community Partnership Fund could help fund a pilot program, at the District's eight (8) Title 1 elementary schools to support the behavioral, emotional, and social needs of those students. As a result of this discussion, St. Jude Hospital decided to partner with Fullerton School District through a grant of \$57,792 to support the pilot program during the 2016/2017 school year.

Rationale: Approval of the St. Jude Hospital Restricted Project Grant Agreement Number 201733 will allow the purchase of Review 360 (a universal screening and progress monitoring program) to be used in the District's eight (8) Title 1 elementary schools and help provide assistance to students who need additional support behaviorally, emotionally, and socially.

Funding: Not applicable.

Recommendation: Approve St. Jude Hospital Restricted Project Grant Agreement Number 201733 with Fullerton School District effective August 24, 2016 through June 30, 2017.

RP:Kl:mc
Attachment

St. Jude Hospital
Restricted Project Grant Agreement
Fullerton School District
Grant Number 201733

This Restricted Project Grant Agreement (“Agreement”), a community benefit for the low income community upon execution on behalf of Grantee in the spaces provided for signature will evidence Grantee’s agreement with and commitment to Fullerton School District (“Grantee”) as follows:

I. Grantee’s Status

This grant is specifically conditioned upon Grantee’s status as an eligible grantee of St. Jude Hospital (“Hospital”) in accordance with this section. Grantee warrants and represents that it is a Local Educational Agency (L.E.A.) operating as a political subdivision of the State of California. Grantee will notify the Hospital immediately of any actual or proposed change in tax status.

II. Purposes of Grant

To identify low income students who have emotional needs and to provide support to families to connect them to appropriate services. This grant is made only for the specific charitable purposes described in the Agreement. The grant funds may not be used for any other purpose without prior written approval from the Hospital.

III. Expected Outcomes of Grant

1. To screen all students in eight Title 1 schools with the Review 360 tool.
2. To provide assistance to families of at least 100 Grade 2-4 students in connecting them with appropriate mental health services.

IV. Activities

Grantee shall assist Hospital to achieve outcomes by providing the following services:

1. Complete Review 360 tool on all students at eight Title 1 schools at beginning of school year and a re-assessment at the end of the school year.
2. Hire a Social Services Liaison to assist families in obtaining appropriate mental health services.
3. Collaborate with the CSUF Center for Healthy Neighborhoods on placing social work interns in Title 1 schools to provide social work and counseling support to students.
4. Maintain fidelity to PBIS model at all Title 1 schools.

V. Amount of Grant

\$ 57,792 payable upon receipt of this executed Agreement.

VI. Period of Grant

Grant funds are to be applied to expenses incurred for the period July 1, 2016 to June 30, 2017, unless otherwise agreed upon in writing by the Hospital.

VII. Terms and Conditions of Grant

Grantee agrees that the grant is subject to the following conditions:

A. Expenditure of Grant Funds

1. **Use of Funds.** Grantee must spend the grant funds only for the purposes described above.
2. **Prohibited Uses.** Grantee shall not use any of the funds from this grant in a manner inconsistent with Section 510 (c) (3) of the Code, including:
 - a. carrying on propaganda, or otherwise attempt to, influence legislation,
 - b. influencing the outcome of any specific public election,
 - c. carrying on directly or indirectly any voter registration drive.
 - d. inducing or encouraging violations of law or public policy
 - e. causing any private inurement or improper private benefit to occur.

B. Return of Funds. Grantee shall return to the Hospital any unexpended grant funds under the following conditions:

1. If the Hospital, in its reasonable discretion, determines that the Grantee has not performed in Accordance with this Agreement;
or
2. Any portion of the funding is not used for grant purposes.

C. Records, Audits. Funds provided by the Hospital shall be accounted for in the Grantee's books and records. The Grantee shall retain original substantiating documents related to restricted grant expenditures and make these records available for the Hospital's review upon request. The Hospital reserves the right, upon written notice, to audit the Grantee's books and records relating to the expenditure of any funds provided by the Hospital as a restricted grant as part of the grant pool.

D. Reports. Grantee shall make a written report to the Hospital at the Six and twelve month marks documenting the progress toward the expected outcomes of the grant. This six month report will be due January 15, 2017 and the twelve month report will be due July 15, 2017.

The report shall document: number of students screened with Review 360, changes in discipline referrals and suspensions, increased positive behavior on campus, number of students who needed intervention from Review 360, number of students needing intervention referred to Social Services Liaison and liaison, % of successful referrals to outside mental health agencies, % of successful referrals to interns, number of visits provided by interns, number of students needing referral who were unable to be served.

- E. Budgets. Expenditures of grant funds must be made substantially in accordance with the grant budget, which is attached as Exhibit A. Any material changes from the budget must be approved in advance by the Hospital.
- F. Licensing and Credentials. The Grantee hereby agrees to maintain, in full force and effect, all required governmental or professional licenses and credentials for itself, its facilities, and for its employees and all other persons engaged in work in conjunction with this grant.
- G. Management and Organizational Changes. The Grantee agrees to provide immediate written notice to the Hospital if significant changes or events occur during the term of this grant which could potentially impact the progress or outcome of the grant, including, without limitation, changes in the Grantee's management personnel or losses of funding.
- H. No Agency. Grantee is solely responsible for all activities supported by the grant funds, and in the manner in which any such product may be disseminated. This Agreement shall not create any agency relationship, partnership, or joint venture between the parties, and Grantee shall make no such representation to anyone.
- I. No Waivers. The failure of the Hospital to exercise any of its rights under this agreement shall not be deemed to be a waiver of such rights.
- J. No Further Obligations by the Hospital. This grant is made with the understanding that the Hospital has no obligation to provide other or additional support or grants to the Grantee.
- K. Remedies. If the Hospital determines, in its reasonable discretion, that Grantee has substantially violated or failed to carry out any provision of this Agreement, including but not limited to failure to submit reports when due, the Hospital may, in addition to other legal remedies it may have, refuse to make any further grant payments to Grantee under this or any other grant agreement and the Hospital may demand return of all or part of the grant funds not properly spent or committed to third parties,

which Grantee shall immediately pay to the Collaborative. The Hospital may also avail itself of any other remedies available by law.

- L. Indemnification. Grantee irrevocably and unconditionally agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Hospital, its officers, directors, employees and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from and in connection with any act or omission of Grantee, its employees, or agents in applying for or accepting the grant, in expending or applying the grant funds, or in carrying out any project or program to be supported by the grant, except to the extent that such claims, liabilities, losses, or expenses arise from or in connection with any act or omission of the Hospital, its officers, directors, employees, or agents.

- M. Entire Agreement: Amendments and Modifications. This Agreement constitutes the entire agreement of the parties with respect to its subject matter supersedes any and all prior written or oral agreements or understandings with respect to the subject matter hereof. This Agreement may not be amended or modified, except in writing signed by both parties.

- N. Governing Law. This Agreement shall be governed by the laws of the State of California.

VIII. Acceptance of Agreement

The Hospital reserves the right to withhold or suspend payments of grant funds if the Grantee fails to comply strictly with any of the terms and conditions of this Agreement.

If this Agreement correctly sets forth your understanding and acceptance of the arrangements made regarding this grant, please countersign and return to the Hospital.

Accepted on behalf of Fullerton School District

Authorized Signature

Date

Printed Name

Title

Agreed to and Acknowledged on behalf of St. Jude Hospital

Authorized Signature

Date

Printed Name

Title

Exhibit A

**Grant Number 201733
Budget**

	SJMC Request
TOTAL EXPENSES	\$ 57,792

CONSENT ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: **APPROVE LICENSE AND SERVICES AGREEMENT FOR THE PURCHASE OF REVIEW 360 SOFTWARE PROGRAM, INCLUDING IMPLEMENTATION SUPPORT AND TRAINING, FOR THE FULLERTON SCHOOL DISTRICT IN SUPPORT OF ITS MULTI-TIERED SYSTEMS OF SUPPORT PROGRAM**

Background: Fullerton School District has implemented its Multi-Tiered Systems of Support (MTSS) for students, which includes Response to Intervention (Rtl) for academic support, Positive Behavioral Intervention and Supports (PBIS) for behavioral support, and Mental Health for emotional and social support. Through implementation of MTSS, a need arose for universal screening, progress monitoring, and strategies for behavior and mental health of students. St. Jude Hospital decided to partner with Fullerton School District through a grant of \$57,792 supporting the District's MTSS Program at its eight (8) Title 1 elementary schools.

Review 360 is a universal screening progress monitoring software program that efficiently screens and identifies at-risk students. It also recommends ready-to-implement intervention strategies for behavior and provides comprehensive charts and reports regarding student progress.

Rationale: Approval of the License and Services Agreement for the purchase of Review 360 will enable the District's eight (8) Title 1 elementary schools to universally screen and monitor progress of students who are identified as needing additional support behaviorally, emotionally, and socially.

Funding: General Fund (01) not to exceed \$12,500.

Recommendation: Approve License and Services Agreement for the purchase of Review 360 software program, including implementation support and training, for the Fullerton School District in support of its Multi-Tiered Systems of Support Program.

RP:KI:mc
Attachment



LICENSE AND SERVICES AGREEMENT

PLEASE CAREFULLY READ THIS LICENSE AGREEMENT BEFORE ACCEPTING BELOW. PROCEEDING WITH REGISTRATION, OR ACCESSING, USING, PRINTING, OR DISPLAYING THE LICENSED PRODUCT(S) AND SERVICES INDICATES CUSTOMER’S ACCEPTANCE OF THE TERMS OF THIS AGREEMENT. IF CUSTOMER DOES NOT AGREE WITH THESE TERMS, CUSTOMER SHOULD DECLINE REGISTRATION AND CUSTOMER MAY NOT ACCESS, USE, PRINT, OR DISPLAY THE LICENSED PRODUCTS(S) AND SERVICES. IN THIS AGREEMENT, ALL REFERENCES TO CUSTOMER SHALL ALSO INCLUDE ITS LICENSED USERS.

1 LICENSED PRODUCT(S) AND SERVICES

1.1 This agreement (“License”) is entered into by and between the Customer and Service Provider, each referred to herein as a “Party” and collectively as the “Parties,” effective as of the date signed by Pearson below (“Effective Date”). The Service Provider is NCS Pearson, Inc., a Minnesota corporation, with corporate headquarters at 5601 Green Valley Drive, Bloomington, Minnesota 55437, United States of America, through its Clinical Assessment division (“Pearson”). The Customer is a person, organization, public entity, business entity or enterprise which: (a) has paid a fee to, or is otherwise authorized by Service Provider, to access and use the Licensed Product(s) and Services, and has conferred the right on certain of its individual employees or agents to be its Licensed User(s); and (b) Customer and its Licensed Users have agreed to be bound by the terms and conditions of this License.

Customer:	Fullerton School District 1401 W Valencia Dr Fullerton, CA 92833
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1.2 Licensed Product(s) and Services. The Service Provider has developed certain proprietary products, documentation, software applications and platforms, (the “Licensed Product(s)”) which it makes available to Customers via the Internet on a subscription basis, and may include, but not be limited to, additional services related to support, implementation, training, professional development, and other services as offered by Service Provider and ordered by the Customer (the “Services”) at the quantities described and the Term indicated in the written Schedule(s) agreed between Customer and Service Provider, which may be listed below, (collectively, the “Licensed Product(s) and Services”). The parties incorporate into this License by attachment or reference the Schedule(s) listed below, if any.

Schedule 1	Review360 Proposal dated August 12, 2016
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1.3 Term. The initial term for Customer’s access to the Licensed Product(s) and Services shall begin on the date that Pearson makes the Licensed Product(s) and Services available for Customer use, and shall continue for a period consistent with the fees paid to Pearson. This License shall end at the expiration of the then-current term, unless the parties mutually agree to renewal, and if so, shall be renewed so long as Service Provider receives the applicable fees for the renewal term prior to the expiration of Customer’s then-current Term and Customer complies with the terms of this License. The fees for any such renewal term shall be at Service Provider’s then-current rates, unless otherwise mutually agreed in writing.

1.4 Fees. The Customer agrees to pay Service Provider, in accordance with Service Provider’s invoice terms, the fees charged for the Licensed Product(s) and Services in accordance with this License. The Service Provider agrees to license the Licensed Product(s) and provide the Services, during the Term. The Customer shall pay all applicable local sales and use taxes and/or duties arising from or relating to the transactions contemplated in this License. Proof of tax exempt status must be provided to Service Provider for any order to be treated as a tax exempt transaction. If payment is not made in a timely manner under the terms of the License, Service Provider reserves the right to either suspend or terminate the Customer’s access and account at its discretion, and thereafter to collect any amount due and pursue any other remedies that may be available.

1.5 License Grant. During the Term of and subject to the terms and conditions of this License, including payment of all applicable fees, the Service Provider hereby grants to the Customer a non-exclusive, non-transferable, limited license and right to use, and permit its Licensed Users to use, the Licensed Product(s) and Services during the Term. Except as expressly stated herein, this License does not grant the Customer any rights, title, or interest in, patents, copyrights, database right, trade secrets, trade names, trademarks (whether registered or unregistered), or any other rights or licenses with respect to the Licensed Product(s) and Services.

1.6 Provision and Access. Service Provider agrees to provide Customer access to and use of the Licensed Product(s) and Services. Service Provider may, in its discretion, from time to time, as determined by Service Provider, add new features, functionality or content to the Licensed Product(s) and Services; limit, modify or discontinue existing features, functionality or content made available with the Licensed Product(s) and Services; or incorporate revisions into the Licensed Product(s) and Services as may be deemed appropriate by Service Provider. All Licensed Product(s)

and Services features, modules, and changes to the Licensed Product(s) and Services provided or made available hereunder, including all future enhancements, will be considered part of the Licensed Product(s) and Services and are subject to, and will be governed by, the terms of this License. Notwithstanding the above, Service Provider in its sole discretion, may issue a New Product. The "New Product" shall mean new products, programs or modules developed by Service Provider that provide features, functions or applications not included in the Licensed Product(s) and Services originally licensed by Customer and for which additional license fees may apply as determined by Service Provider. A New Product may be usable with or in addition to the Licensed Product(s) and Services originally licensed by Customer. New Products will be licensed to Customer under the terms of Service Provider's then-current license agreement only after payment of applicable Fees.

- 1.7 Availability. Service Provider may from time to time perform scheduled maintenance and upgrades on the Licensed Product(s) and Services, and during such periods the Licensed Product(s) and Services may not be accessible. Service Provider will make reasonable efforts to communicate to Customer information regarding such scheduled maintenance and upgrades. Customer acknowledges that the availability of an on-line service is at times dependent on factors beyond Service Provider's control and that there may be non-scheduled periods of unavailability, and Customer releases Service Provider from any and all liability related to or resulting from any scheduled or non-scheduled periods of unavailability.

2 INTELLECTUAL PROPERTY RIGHTS

- 2.1 Ownership. The Service Provider owns or licenses all intellectual property and proprietary rights in the Licensed Product(s) and Services, including all copyrights, patents, trademarks, trade secrets, work product, data, and all other proprietary and intellectual property rights in existence now or arising in the future in and to the Licensed Product(s) and Services, and any enhancements to the Licensed Product(s) and Services thereof, with such rights protected by copyright, trade secret, and other intellectual property laws.

- 2.2 U.S. Government Restricted Rights, applicable if Customer is U.S. government. If Customer is the United States Government or any agency or instrumentality thereof, the Licensed Product(s) and Services are provided with RESTRICTED RIGHTS. Use, duplication, or disclosure by the U.S. Government of the Licensed Product(s) and Services are subject to restriction as set out in: (a)(c)(1)(ii) of the Rights in Technical Data and Computer Information clause at DFAR 252.227-7013 (October 1988), if You are subject to Department of Defense Federal Acquisition Regulations; or (b) FAR 52.227-19 (June 1987), if You are not subject to the DFAR. Licensed Product(s) and Services is a "commercial item" as that term is defined in 48 C.F.R. §2.101, consisting of "commercial computer software" and "commercial computer software documentation" as such terms are defined in 48 C.F.R. §12.212 and 48 C.F.R. §227.7202, as applicable, and all as amended from time to time. Consistent with 48 C.F.R. §12.212, 48 C.F.R. §227.7202 and 48 C.F.R. §52.227-19, and other relevant sections of the Code of Federal Regulations, as applicable, and all as amended from time to time, all U.S. Government end users acquire Licensed Product(s) and Services only with those rights set forth herein.

- 2.3 Third Party Providers. Customer also may be subject to additional terms and conditions that may apply when Customer uses affiliated services, third-party content or third-party software. The Customer acknowledges that the Licensed Product(s) and Services may enable or assist Customer to access the website content of, correspond with, and purchase products and services from, third parties via third-party websites and that it does so solely at its own risk. The Service Provider makes no representation or commitment and shall have no liability or obligation whatsoever in relation to the content or use of, or correspondence with, any such third-party website, or any transactions completed, and any contract entered into by the Customer, with any such third party. Any contract entered into and any transaction completed via any third-party website is between the Customer and the relevant third party, and not the Service Provider. The Service Provider recommends that the Customer refers to the third party's website terms and conditions and privacy policy prior to using the relevant third-party website. The Service Provider does not endorse or approve any third-party website nor the content of any of the third-party website made available via the Licensed Product(s) and Services.

3 CUSTOMER'S OBLIGATIONS

- 3.1 Use and Conduct. Customer shall not, and shall not permit its Licensed Users to: (a) do anything to infringe upon, harm or take any action contrary to, or that would diminish the validity of, any ownership rights in the Licensed Product(s) and Services; (b) introduce any computer virus or other code or routine intended to disrupt, monopolize, flood, damage, alter, or delete any information into the Licensed Products(s) and Services, (c) remove or alter any copyright, trademark or patent notices that appear on any portion of the Licensed Product(s) and Services; (d) copy, rent, lease, sublicense, distribute publicly, modify, create derivative works, or otherwise commercially exploit the Licensed Product(s) and Services; (e) modify, alter, enhance, delete, or reproduce any portion of the Licensed Products(s) and Services, (f) reverse engineer, decompile, disassemble or otherwise reproduce Licensed Product(s) and Services, or (g) otherwise act in a fraudulent, tortuous, malicious, illegal, or grossly negligent manner. Customer's rights in Licensed Product(s) will be limited to those expressly granted herein, and Service Provider reserves all rights not expressly granted in this document.

- 3.2 Customer Content. The Customer or its Licensed Users shall have sole responsibility for the legality, reliability, integrity, accuracy and quality of the Customer Data and any content provided to Service Provider. To the extent that the Licensed Product(s) and Services allows Customer to input or post any Customer Data and other content, Customer will not input or post any Customer Data and other content that (a) infringes any patent, copyright, trade secret or other proprietary right of any other party, or is (b) indecent, obscene, libelous, slanderous, illegal, or otherwise inappropriate. Customer acknowledges and agrees that Service Provider may delete, or require Customer to delete, any such inappropriate content from the Licensed Product(s) and Services upon determining in its sole discretion, or upon receiving notice from Customer or any third party of any claim, that such content is infringing upon the intellectual property rights of a third party, or that such content is indecent, obscene, libelous, slanderous, illegal, or otherwise inappropriate.
- 3.3 Access; Passwords. Customer acknowledges and agrees that, by granting user identifications and passwords, Customer controls, defines and manages access to all Customer Data and related records and data that will be used within the Licensed Products(s) and Services. Service Provider shall provide Customer with the ability to generate passwords and/or user identifications, which shall be used by Customer to provide access to the Licensed Products(s) and Services. Customer will instruct its Licensed Users as to the importance of maintaining the confidentiality of passwords and/or user identifications. Customer acknowledges that Customer's data security may be compromised if Licensed Users do not follow appropriate security procedures to maintain the security of the Licensed Products(s) and Services, including, without limitation, maintaining the confidentiality of User names and passwords, frequent changing of passwords, creation of appropriate passwords, and maintaining appropriate internal controls to monitor access to and use of the Licensed Products(s) and Services. Customer will promptly report any security concerns to Service Provider through Service Provider's technical support line. Customer will secure all necessary prior parental and student consents (if any are required) for the collection, storage and use of education records and personal information within the Licensed Products(s) and Services.
- 3.4 Compatible Platforms/Hardware. Customer is responsible for meeting hardware, operating system, and other technical requirements necessary to properly access the Licensed Products(s) and Services. Service Provider will not be responsible for any incompatibility between the Licensed Products(s) and Services and any ISP or any versions of operating systems, hardware, browsers or other products not specifically approved by Service Provider for Customer's use with the Licensed Products(s) and Services. Service Provider will make written requirements available to Customer at Customer's request. Customer is responsible for providing the necessary environment and equipment to access the Licensed Products(s) and Services, including access to the Internet.

4 CUSTOMER DATA; DATA PRIVACY AND SECURITY

- 4.1 Definition and Ownership. "Customer Data" shall mean all data input by Customer into the Licensed Product(s) and Services, whether input by Customer, its Licensed Users, or by the Service Provider on the Customer's behalf, that pertains to Customer or its Licensed Users. All Customer Data submitted by Customer to Service Provider, whether posted by Customer or by its Licensed Users, or the Service Provider on the Customer's behalf, is and shall remain the sole and exclusive property of Customer or its Licensed Users.
- 4.2 Customer Data. Service Provider is provided a limited license to Customer Data to collect, process, store, generate, and display Customer Data to the extent necessary in the providing of the Services. Service Provider will not access data entered by Customer in the course of using the Licensed Product(s) and Services, except in the following limited circumstances: (a) to provide Customer with technical support, solely at Customer's request and with Customer's permission; (b) on a limited-access basis to install updates or produce regular backups; (c) on an anonymous, aggregated basis only, provided that we use non-personally identifiable statistically aggregated data raw response data and other information collected for our development, research, quality control, operations management, security and internal marketing purposes, and to enhance, develop or improve the Licensed Product(s) and Services, and if non-identifiable data is provided to our researchers, developers and contractors, they shall be equally committed or obliged to protect such information, and d) to comply with valid legal requirements such as a law, regulation, search warrant, subpoena or court order.
- 4.3 Family Educational Rights, and Privacy Act (FERPA), if applicable to Customer. In order to ensure that Service Provider's Customers are in compliance with FERPA, Service Provider shall not use personally identifiable student data in any manner other than as required to fulfill performance of the services to the Customer for the Licensed Product(s) and Services. Service Provider will not disclose that data to any person or entity other than as authorized by the Customer or to comply with any valid legal requirements.
- 4.4 Data Privacy and Security. Without limiting Service Provider's obligation of confidentiality herein, Service Provider shall maintain a data privacy and information security program, including physical, technical, administrative, and organizational safeguards, that is designed to: (a) ensure the security and confidentiality of the Customer Data; (b) protect against any anticipated threats or hazards to the security or integrity of the Customer Data; (c) protect against unauthorized disclosure, access to, or use of the Customer Data; (d) ensure the proper disposal of Customer Data;

and, (e) ensure that all employees, agents, and subcontractors of Service Provider, if any, comply with all of the foregoing.

- 4.5 Server Locations, U.S. and Canada: Service Provider serves U.S. and Canadian Customers through servers located in the Customer's respective countries, as follows: (a) For Customers located in the U.S., the Customer Data under this License are stored on Service Provider's servers located in Iowa City, Iowa, in the United States of America, and accessible only by authorized employees, agents and contractors of Service Provider. Service Provider takes numerous measures to maintain the security and confidentiality of Customer Data including provision of secure hosting facilities for the storage of Customer Data that use encryption and/or physical security measures, as well as firewall protection and restricted, password protected access. (b) For Customers located in Canada, the Customer Data under this License are stored on Service Provider's servers located in Toronto, Ontario, in Canada, and accessible only by authorized employees, agents and contractors of Service Provider. Service Provider takes numerous measures to maintain the security and confidentiality of Customer Data including provision of secure hosting facilities for the storage of Customer Data that use encryption and/or physical security measures, as well as firewall protection and restricted, password protected access.
- 4.6 Customer Data Escrow. Any Customer Data entered by Customer is made available to Customer through the Licensed Product(s) and Services. Customer has the ability to export its data at any time. In addition, if at any time Customer decides to discontinue use of the Licensed Product(s) and Services, Customer Data will be destroyed and removed from all servers and Customer will be offered the option of receiving a copy of all such data prior to its destruction.

5 CONFIDENTIALITY

- 5.1 Each party may be given access to Confidential Information from the other party in order to perform its obligations under this License. A party's Confidential Information shall not be deemed to include information that: (a) is or becomes publicly known other than through any act or omission of the receiving party; (b) was in the other party's lawful possession before the disclosure; (c) is lawfully disclosed to the receiving party by a third party without restriction on disclosure; (d) is independently developed by the receiving party, which independent development can be shown by written evidence; or (e) is required to be disclosed by law, by any court of competent jurisdiction or by any regulatory or administrative body.
- 5.2 Each party shall hold the other's Confidential Information in confidence and, unless required by law, not make the other's Confidential Information available to any third party, or use the other's Confidential Information for any purpose other than the implementation of this License. Each party shall take all reasonable steps to ensure that the other's Confidential Information to which it has access is not disclosed or distributed by its employees or agents in violation of the terms of this License.

6 WARRANTY; LIMITATION OF LIABILITY

- 6.1 Disclaimer of Warranties. PEARSON EXPRESSLY DISCLAIMS ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE. PEARSON DOES NOT WARRANT THAT THE FUNCTIONALITY CONTAINED IN THE LICENSED PRODUCT(S) AND SERVICES WILL MEET CUSTOMER'S REQUIREMENTS, OR THAT THE OPERATION OF THE LICENSED PRODUCT(S) AND SERVICES WILL BE UNINTERRUPTED OR ERROR-FREE, OR THAT DEFECTS IN THE LICENSED PRODUCT(S) AND SERVICES WILL BE CORRECTED. FURTHERMORE, PEARSON DOES NOT WARRANT OR MAKE ANY REPRESENTATIONS REGARDING THE USE OR THE RESULTS OF THE USE OF THE LICENSED PRODUCT(S) AND SERVICES IN TERMS OF ITS CORRECTNESS, ACCURACY, RELIABILITY OR OTHERWISE. SOME JURISDICTIONS MAY NOT ALLOW THE EXCLUSION OF CERTAIN IMPLIED WARRANTIES, SO THE ABOVE EXCLUSION MAY NOT FULLY APPLY TO CUSTOMER.
- 6.2 Limitation of Liability. NEITHER PARTY SHALL BE LIABLE FOR ANY SPECIAL, EXEMPLARY, INDIRECT, INCIDENTAL OR CONSEQUENTIAL DAMAGES ARISING OUT OF OR IN CONNECTION WITH THIS LICENSE, LICENSED PRODUCT(S), THIRD PARTY SOFTWARE, SUPPORT, SERVICES, OR OTHER ITEMS PROVIDED; HOWEVER, THAT THE FOREGOING EXCULPATION OF LIABILITY SHALL NOT APPLY WITH RESPECT TO DAMAGES INCURRED AS A RESULT OF THE GROSS NEGLIGENCE OR WILLFUL MISCONDUCT OF A PARTY. IN ANY EVENT, IN RESPECT OF ANY CLAIM, DEMAND OR ACTION ARISING OUT OF THIS LICENSE, CUSTOMER SHALL BE LIMITED TO RECEIVING ACTUAL AND DIRECT DAMAGES IN A MAXIMUM AGGREGATE AMOUNT EQUAL TO THE CHARGES PAID BY CUSTOMER TO SERVICE PROVIDER HEREUNDER FOR THE APPLICABLE LICENSED PRODUCT(S) OR SERVICES ON WHICH THE CLAIM IS BASED. IN ADDITION, IN NO EVENT WILL THE LIABILITY OF SERVICE PROVIDER EXCEED THE TOTAL AMOUNT OF MONEY PAID BY CUSTOMER TO SERVICE PROVIDER DURING THE IMMEDIATELY PRECEDING TWELVE (12) MONTH PERIOD WITH RESPECT TO THE PARTICULAR SUPPORT SERVICES ON WHICH THE CLAIM IS BASED.

7 TERMINATION

7.1 Either Party shall have the right to terminate this License in whole or in part, without cause and for convenience upon ninety (90) days written notice to the other Party. In addition, either party shall have to the right to terminate this License, in whole or in part, if the other party breaches any of its obligations under this License. To terminate this License, the non-breaching party shall provide written notice of breach to the breaching party. The breaching party shall have 30 days from receipt of such notification to cure such breach. In the event such breach is not cured within such 30 day period, either party may provide the other party written notice of termination of this License. In the event of any termination of this License, Customer shall not be relieved of any obligation to pay any sums of money that have accrued prior to the date of termination. Notwithstanding the above, there shall be no cure period for Customer's breach of Service Provider's Intellectual Property Rights under this License. If this License is terminated or expires for any reason, Service Provider will allow Customer access to Licensed Product(s) for not more than thirty (30) days for the sole purpose of exporting Customer's Data.

8 INDEMNIFICATION

8.1 To the extent a Party is permitted by law to do so, each Party shall indemnify, defend, and hold harmless the other Party and its officers, directors, affiliates, agents, contractors, and employees, from any claims, actions, proceedings, losses, damages, expenses and costs (including without limitation court costs and reasonable legal fees) arising out of or relating to any act, error or omission, negligence, or misconduct of the Party in connection with its obligations and performance under this License, provided that the indemnifying Party is given prompt notice of any such claim and being given the opportunity to control the defense of the claim.

8.2 The Service Provider shall indemnify and defend the Customer, and its officers, directors, affiliates, agents, contractors, and employees, against any claim that the Licensed Product(s) and Services, in the form delivered by the Service Provider to the Customer, infringes any patent, copyright, or trade mark of a third party existing at the time of delivery, provided that: (a) the Service Provider is given prompt written notice of any such claim; (b) the Customer provides reasonable co-operation to the Service Provider in the defense and settlement of such claim, at the Service Provider's expense; and (c) the Service Provider is given sole authority to defend or settle the claim. In no event shall the Service Provider be liable to the Customer to the extent that the alleged infringement is based on: (a) a modification of the Licensed Product(s) and Services by anyone other than the Service Provider; or (b) the Customer's use of the Licensed Product(s) and Services in a manner contrary to the instructions given to the Customer by the Service Provider.

9 GENERAL PROVISIONS

9.1 Independent Contractor. Each Party and its employees are independent contractors and not employees of the other Party. Nothing herein shall be deemed to establish a partnership, joint venture, association or employment relationship between the Parties. Neither party will have any right to enter into any contracts or commitments in the name of, or on behalf of the other or to bind the other in any respect whatsoever.

9.2 Force Majeure. Neither Party shall be held liable to the other Party for delays or failure of performance where such is caused by supervening conditions beyond that Party's control, including acts of God, civil disturbance, war, riot, fire, flood, strikes or labor disputes. The delayed party shall use its best efforts to minimize the delays so caused, and notify the other party promptly upon the occurrence of any such event, and inform the other party of its plans to resume performance. If any provision of this License is invalid or unenforceable under any applicable statute or rule of law, this License shall be enforced to the maximum extent possible to effectuate the original express intent of the Parties.

9.3 Counterparts; Entire Agreement. This License may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same agreement. The parties agree that a facsimile signature may substitute for and have the same legal effect as the original signature. This License, including any incorporated Schedules, constitute the complete and entire agreement between the Parties, and supersedes all prior discussions, understandings, arrangements, proposals and negotiations with respect to same. This License shall not be modified or amended without the written agreement of both Parties.

9.4 Headings; Severability; Waiver. Section headings are used for convenience only and shall not affect the scope, meaning, or intent of this License or any provisions herein. If any provision of this License is found to be invalid, illegal or unenforceable by a court of competent jurisdiction, the remaining provisions of this License shall remain in full force and effect. The failure by one party to require performance of any provision shall not affect that party's right to require performance at any time thereafter, nor shall a waiver of any breach or default of this License constitute a waiver of any subsequent breach or default or a waiver of the provision itself.

- 9.5 Assignment. This License or any of the rights granted by this License may not be assigned, in whole or in part or otherwise delegated, conveyed, pledged or transferred by Customer to any third party without the prior written consent of Service Provider. Any attempted assignment, transfer, or delegation without such consent shall be void.
- 9.6 Notices. Any and all notices shall be sent by U.S First Class or Certified Mail or by a courier service furnishing proof of delivery (postage and delivery prepaid). In the case of notices to Service Provider, such notices shall be sent to: NCS Pearson, Inc., 5601 Green Valley Drive, Bloomington, Minnesota 55437 Attn.: Clinical Assessment Contracts. In the case of notices to Customer, such notices shall be sent to Service Provider’s address of record for Customer. Either party may change its notice address by notifying the other in like manner.
- 9.7 Governing Law. This License and any claims arising from or related to this License shall be governed by and construed in accordance with the laws of the State of Minnesota, and the federal laws of the United States of America. The State and Federal courts in Minnesota will have exclusive jurisdiction over any controversy relating to this License. All issues involving Copyright, Trademark, and Patent will be construed in accordance with the laws of the United States. The parties expressly exclude the application of the United Nations Convention on Contracts for the International Sale of Goods.

IN WITNESS WHEREOF, the parties hereto have caused this License to be duly executed and effective as of the Effective Date above written.

CUSTOMER	SERVICE PROVIDER
Fullerton School District	NCS Pearson, Inc. through its Clinical Assessment division
By:	By:
Printed Name:	Printed Name:
Title:	Title:
Date:	Date:

SCHEDULE 1

Kathy Ikola
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

REVIEW360

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www.meetreview360.com

August 12, 2016

Dear Kathy,

Based on the needs expressed at Fullerton School District, Review360 is proposing the use of the **Review360® RTI for Behavior solution** for its teachers, administrators, and students.

EXECUTIVE SUMMARY

Review360™ is honored to assist administrators and teachers at Fullerton School District to help address behavior challenges. As part of a comprehensive approach, the products and services that we provide in this proposal address the needs of students in general education in conjunction with universal screening and progress monitoring for behavior. We look forward to serving and working with your teachers and administrators to address student behavior in ways that are systemic and sustainable.

BACKGROUND INFORMATION

Review360™ was founded by experts in educational psychology to provide school districts with advanced, research-based solutions that help improve student behavior and academic achievement while meeting local, state and federal mandates.

Developed, tested and proven in urban school districts, the Review360™ solution is the only web-based, positive behavior management software system proven across multiple tiers of intervention. Review360™ - Pearson is dedicated to providing school districts with expertise and outstanding customer service in implementing Review360™ and maximizing its benefits to students, parents, teachers, schools and school districts.

Review360™ works with school districts to meet their behavioral intervention and management needs within the framework of an innovative positive behavioral support model. Through the flexible functionality of Review360™, the behavioral needs of the district can be addressed at all levels for all students including regular and special education students at Tier 1 and students requiring Tier 2 and Tier 3 behavioral

interventions including special education, within a multi-tiered model. Review360™ is specifically designed to match the core features of PBIS, which have been consistently demonstrated, by a variety of researchers who employed systematic and empirical methodologies, to establish PBIS as a scientifically based approach to improving student behavior. Specifically, Review360™ facilitates the following processes: (1) identifies specific behavioral objectives that include positive replacement behaviors and specific behavioral goals, (2) collects relevant student data from multiple sources, (3) generates daily reports, summary reports; and charts student data for the teachers, (4) applies practical strategies and tracks these implementation practices, and (5) generates various levels of reports that district administrators and teachers can use to track student progress.

Review360™ is designed to focus on all of a school district's positive behavioral support needs and is constructed to address a myriad of specific behaviors within each of the seven research identified behavior categories: Inattention-organization, hyperactivity-impulsivity, social deficiencies, defiance, aggression, academic problems, and self concept. The behavioral needs of the district are met by a universal behavioral assessment of students, by providing the web-based methodology that allows for the generation of individual student behavioral plans, by the tracking of incidents and discipline referrals, by supplying teachers and other school professionals with evidence-based interventions and strategies and by managing the application of positive behavioral strategies through the analysis and reporting of student progression down the pathway to behavioral improvement.

The founders of Review360™ - Pearson, who were both university professors in the College of Education at the University of Houston, recognized a need for a solution that would address the behavioral "side" of the well documented Response to Intervention "triangle." Their ensuing research and practical application of their findings in Houston Consolidated Independent School District resulted in a breakthrough solution, which they called Review360™.

The fundamental requirement of Review360™ was to be incredibly challenging. The solution had to embrace the complexity and variety of "systems" currently being used by Special Education professionals with the low incidence populations while at the same time creating an easy to use and easy to implement solution for general education classroom teachers that would begin to address Response to Intervention – Behavior (RTI-B).

This fundamental requirement would lead them to the development of the first "Expert System" for implementing a rich and robust solution across all three tiers of the RTI-B process. This expert system was christened Review360™ and would become the behavior coach for classroom teachers less experienced in dealing with common behavior issues in today's classrooms and simultaneously provide infinite flexibility for the rigors and demands of the most experienced special education administrators.

In addition, Review360™ would provide district level administrators with the same expert system approach to data, data analysis and reporting. So much so, that with the click of a single "button" Review360™ will generate a report that provides a total behavior profile of an individual student that is simple enough it can be shared with parents/guardians yet rigorous enough to withstand the challenges of advocates and litigation. Additionally, for the first time, there is a single report that can determine Extended School Year (ESY) eligibility by analyzing regression and recoupment over any number of sessions and breaks. These are just a few of the reports available to administrators.

Since 2001, Review360™ has worked tirelessly to design a solution that is sustainable and scalable by any district regardless of size. Over the last several years, districts such as Houston Independent School District, Dallas Independent School District and Mobile County Public School District in Alabama have all embraced Review360™. In fact, over 20 of the largest school districts in the country have implemented Review360™ and are committed to a full scale deployment – many are already fully implemented.

Review360™ RTI FOR BEHAVIOR SOLUTION

Both Response to Intervention (RtI) and Positive Behavior Interventions and Supports (PBIS) are grounded in practices that focus on establishing proactive systems to improve the quality of instruction and create appropriate behavioral supports and interventions for all students. *Review 360™ - RtI for Behavior Solution* employs these problem-solving models that aim to identify and address problem behaviors through the combination of **Universal Screening** and **Tiered Data**.

Universal Screening:

Approximately 1 out of 5 students have mental health issues varying from ADHD, Aggression, Defiance, Anti-Social Behaviors, Anxiety and Depression. However, only about 1% of those students is properly identified or qualified for specialized services. The systematic monitoring of universal screeners is used to assess student social-emotional functioning. By collecting ratings from direct observations, educators can compute local norms to determine which students are and are not at risk. By establishing a systematic framework that focuses on levels of assessment for detecting which students who are at-risk for emotional and behavioral problems, early identification and needed support can be administered resulting in improved short- and long-term outcomes for all students.

With the initiation of the *Review 360™ - RtI for Behavior Solution* districts have the ability to implement universal screening instruments for behavior and social skills utilizing the BESS and SSIS. Universal screening is an essential component of school-based prevention for the data-based decision-making within RTI models of service delivery.

Data collection and ratings of externalizing and internalizing behavior aggregates ratings of key behavioral indicators for access to proactively detect behaviorally and emotionally at-risk students.

Behavioral and Emotional Screening System (BASC™ - 3 BESS)

Assessing the behavioral and emotional functioning of children and adolescents can be an effective tool in promoting student success. Academic problems, along with problems associated with developing and maintaining positive relationships with others, can be the result of underlying behavioral and emotional deficits that, when caught early, can be corrected before negatively affecting a child or adolescent.

The BASC–2 Behavioral and Emotional Screening System is designed for use by schools, mental health clinics, pediatric clinics, communities, and researchers to screen for a variety of behavioral and emotional disorders that can lead to adjustment problems.

The BASC–2 Behavioral and Emotional Screening System offers a number of valuable features including:

- Assessment of a wide array of behaviors that represent both behavioral problems and strengths, including internalizing problems, externalizing problems, school problems, and adaptive skills.
- Meets universal screening guidelines within an RTI environment.
- Forms can be completed in approximately five minutes or less, without the need for specialized training.
- Positively and negatively worded items help avoid rater response sets that may affect the quality of the information being gathered.
- Validity indexes identify responses that may be overly negative or inconsistent.

The BASC–2 Behavioral and Emotional Screening System offers a reliable, quick, and systematic way to determine behavioral and emotional strengths and weaknesses of children and adolescents in preschool through high school. This comprehensive screening system consists of brief forms that can be completed by teachers, parents, or students, providing one of the most comprehensive and efficient tools available today.

Social Skills Improvement System (SSIS)

The Social Skills Improvement System addresses the need for an evidence-based, multi-tiered assessment and intervention system to help schools help students develop, improve and maintain important social skills. Designed by experienced scientist-practitioners Stephen Elliott, PhD and Frank Gresham, PhD, this tool can be used early in the school year to facilitate the universal screening of students at risk for academic or social

behavior difficulties, help plan interventions for improving these behaviors, and evaluate progress on targeted skills after intervention. The SSIS™ focuses on key skills that enable the academic success of students 3–19.

Tiered Data:

- Progress Monitoring from customizable Tiers 2 and 3 Objectives-Based Plans provide applicable and detailed information relevant to the teacher and/or student's needs.
- Data is aggregated to provide real-time access to reports and charts to gauge progress, assess needs and ensure an efficient delivery of services.

Implementation Support Materials:

The *Review 360™- RtI for Behavior Solution* includes access to multiple support materials and services to help make positive behavior support easier to implement and to encourage fidelity in implementing *Review 360™* programs. These materials and services include:

Level 1 Support

Technical Support

Remote Kick-off Meeting

Training Materials

Embedded Videos

2 Hours of Remote Consultation

Implementation Consultant

Review360 Services

1. **Set-up / Implementation Support Services**

Set-up is the initial step in the project management of **Review360**. These activities ensure proper alignment to district processes and lay the groundwork for a successful implementation.

The Implementation Specialist is a seasoned educator whose goal is to develop a partnership with the district. This partnership is designed to provide the tools necessary for continual improvement and success of students and staff. The activities include:

- *The Kick-off Meeting* - This meeting is scheduled and conducted to introduce the Implementation Specialist to the district. During the Kick-off Meeting, the district's purchase(s) and service days are reviewed; the roles and responsibilities of the district and **Review360** are identified and clarified. The 5 Steps to Successful Implementation are discussed, and preliminary timelines for implementation activities are set. The Project Implementation Plan packet is completed and signed by district staff. Additionally, end users and training participants are determined and preliminary training dates and logistics are discussed.
- Remote Consultation and Implementation Monitoring
- Training Site Access

2. **Product Training**

The number of training days required for product training will vary from district to district dependent upon the number of plan types purchased and the number of end users to be trained. Webinar product training requires a 3 hour time block with a maximum of 25 users per training session. Onsite training is also available depending on need and has different time allotments (please see details provided by your account executive on the last page of this proposal if applicable). **Review360** trainers are qualified educators with multiple years of experience in the field of education.

- *Training Preparation* - The Implementation Specialist is involved in a series of activities prior to training; confirming training dates and times, establishing training accounts for projected participants, and verifying software specifications have been met prior to training.

Today's date: **August 12, 2016**
 This proposal expires 60 days from today's date.

RTI for Behavior Solution Includes:

Fullerton School District

Review360™ Software Pricing	Annual Fee
<p>General Education Content and Data</p> <p><u>Content:</u></p> <ul style="list-style-type: none"> • Interactive Behavior Intelligence System (Behavior Intervention Strategy Steps and Videos) • Research-Based, Best Practices Strategies for Frequently Identified Behavioral Issues • Implementation Support Materials <p><u>Data & Progress Monitoring:</u></p> <ul style="list-style-type: none"> • Universal Screener - (BESS/SSIS) • Tiers 2 and 3 (Automated BIP - Behavior Intervention Plan) • <i>Student Support Team Plan (SST)</i> Progress Reports and Charts Available at District, School, Teacher and Individual Levels (Daily and Summative, Improvement Analysis) 	
Annual Review 360™ License Cost for 4500 Students	\$9,000

Implementation Services

Implementation Services Pricing Detail		
Service	Pricing Rate	Total Cost
Level 1 Implementation Support	\$1000	\$1000
Set Up and Configuration	\$1000	\$1000
3 Webinar Training (1/2 day remote)	\$500 per session	\$1500

Projected Total Costs

Year 1 Costs	
Line Item	Year 1
Annual Review 360 Software License	\$9,000.00
Implementation Support	\$2,000.00
Training	\$1,500.00
Total	\$12,500.00

Yours Sincerely,

Andrew Foor

Senior Account Executive

Andrew.foor@pearson.com

408-603-7678

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 15/16-B054 THROUGH 15/16-B060 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B054 through 15/16-B060 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$8,468 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	-\$203,576
8012	Education Protection Revenue	203,576
8699	All Other Local Revenue	8,468
	Total:	<u>\$8,468</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$5,399
2000	Classified Salaries	10,344
3000	Employee Benefits	11,470
4000	Books and Supplies	-27,366
5000	Services & Other Operating Expenses	8,621
	Total:	<u>\$8,468</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for ASB reimbursements. It also includes adjustments to revenue for the Local Control Funding Formula (LCFF) and to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$114,401 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8181	Special Education – Entitlement per UDC	-\$91,394
8182	Special Education – Discretionary Grants	-26,119
8290	All Other Federal Revenue	-988
8590	All Other State Revenue	4,100
	Total:	-\$114,401

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$101,410
2000	Classified Salaries	-23,650
3000	Employee Benefits	2,877
4000	Books and Supplies	95,472
5000	Services & Other Operating Expenses	-64,460
7000	Other Outgo	-23,230
	Total:	-\$114,401

Explanation: This Resolution reflects a decrease in revenue and expenditures for Special Education Preschool and IDEA, and Title II California Math and Science Partnership (CaMSP). It also includes an increase to Title III Immigrant Education, the implementation of the new Special Education State Local Assistance Grant, and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$174,457 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$7,017
8590	All Other State Revenue	-167,440
	Total:	-\$174,457

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$14,580
2000	Classified Salaries	-22,392
3000	Employee Benefits	-4,380
4000	Books and Supplies	-136,400
5000	Services & Other Operating Expenses	-18,544
7000	Other Outgo	-7,321
	Total:	-\$174,457

Explanation: This Resolution reflects a decrease to revenue and expenditures for Federal and State funded preschool. It also includes an increase for the Quality Rating Improvement Systems grant, and adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$127,555 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$12,355
8681	Mitigation / Developer Fees	115,200
	Total:	<u>\$127,555</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$3,003
5000	Services & Other Operating Expenses	-1,206
6000	Capital Outlay	-403,331
9780	Other Assignments	529,089
	Total:	<u>\$127,555</u>

Explanation: This Resolution reflects an increase to revenue for interest income and developer fees. It also includes adjustments to projected expenditures in the Capital Facilities Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$152,895 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8625	Community Redevelopment Funds	\$139,638
8660	Interest	13,257
Total:		\$152,895

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	\$289,514
5000	Services & Other Operating Expenses	-559,442
6000	Capital Outlay	-261,655
9780	Other Assignments	684,478
Total:		\$152,895

Explanation: This Resolution reflects an increase to revenue for 2015/16 Community Redevelopment Funds and interest income. It also includes adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

WORKERS' COMPENSATION FUND 68

<u>Budget Acct. #</u>	<u>Expenditure Description</u>	<u>Amount</u>
2000	Classified Salaries	\$4,889
3000	Employee Benefits	-1,050
4000	Books and Supplies	-4,412
5000	Services & Other Operating Expenses	573
	Total	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Workers' Compensation Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

PROPERTY AND LIABILITY FUND 81

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$786
5000	Services & Other Operating Expenses	-786
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Property and Liability Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B001 THROUGH 16/17-B003 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B001 through 16/17-B003 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$24,190 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$24,190
Total:		\$24,190

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
3000	Employee Benefits	\$16,000
4000	Books and Supplies	-156,400
5000	Services & Other Operating Expenses	208,413
6000	Capital Outlay	2,177
9789	Designated for Economic Uncertainties	-46,000
Total:		\$24,190

Explanation: This Resolution reflects an increase in revenue and expenditures for a donation from St. Jude and recognition of E-rate credits. It also includes adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$18,104 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01
RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$16,920
8699	All Other Local Revenue	1,184
	Total:	<u>\$18,104</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$14,500
2000	Classified Salaries	-1,000
3000	Employee Benefits	2,420
4000	Books and Supplies	495
5000	Services & Other Operating Expenses	1,689
	Total:	<u>\$18,104</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for Title II California Math and Science Partnership (CaMSP) and school site donations. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

DEFERRED MAINTENANCE FUND 14

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$73,100
5000	Services & Other Operating Expenses	-73,100
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTION NUMBER 15/16-B40-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted State apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution Number 15/16-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

**FULLERTON SCHOOL DISTRICT
CFD No. 2000-1 (Van Daele)
Orange County, California
RESOLUTION FOR EXPENDITURE
District 40**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$3,087 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	\$3,051
8660	Interest	36
	Total:	<u>\$3,087</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$8,189
7000	Other Outgo	-4,894
9780	Other Designations	16,170
	Total:	<u>\$3,087</u>

Explanation: This Resolution reflects an increase in revenue for property taxes and interest income. It also includes transfers to the custodial account and adjustments to expenditures in the General Fund for District 40 (CFD No. 2000-1).

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTION NUMBER 15/16-B48-002 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution number 15/16-B48-002 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
CFD No. 2001-1 (Amerige Heights)
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 48

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$501,333 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	-\$8,613
8660	Interest	357
8799	Other Transfers In from All Others	509,589
	Total:	<u>\$501,333</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$14,499
7000	Other Outgo	20,967
9780	Other Designations	494,865
	Total:	<u>\$501,333</u>

Explanation: This Resolution reflects a decrease in revenue for property taxes, a slight increase in interest income, and transfers from the custodial account. It also includes adjustments to expenditures in the General Fund for District 48 (CFD No. 2001-1).

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1106 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1106 for the 2015/2016 school year. The total amount presented for approval is \$433.63.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$433.63
	Total	<u>\$433.63</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1106 for the 2015/2016 school year (District 40, Van Daele).

SH:MG:gs

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1172 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1172 for the 2015/2016 school year. The total amount presented for approval is \$997.88.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$997.88
	Total	<u>\$997.88</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1172 for the 2015/2016 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse

SUBJECT: **AWARD CONTRACT TO FIRSTCALL OFFICE SOLUTIONS, INC., STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 3-16-70-3275A, FOR THE PURCHASE OF TECHNOLOGY GOODS AS NEEDED THROUGHOUT THE DISTRICT**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of technology goods and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS Contract Number 3-16-70-3275A. This contract expires on January 31, 2020.

Rationale: Per the provisions of Public Contracts Code §20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing technology goods as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Award Contract to FirstCall Office Solutions, Inc., State of California Multiple Award Schedules (CMAS) Contract Number 3-16-70-3275A, for the purchase of technology goods as needed throughout the District.

SH:MM:gm

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse

SUBJECT: **APPROVE AGREEMENT FOR PINNACLE PETROLEUM INC., TO PROVIDE GASOLINE AND DIESEL FUELS FOR DISTRICT VEHICLES FOR A PERIOD OF THREE YEARS, AS A RESULT OF THE ORANGE COUNTY SCHOOL DISTRICT'S COOPERATIVE FUEL BID, NEWPORT-MESA UNIFIED SCHOOL DISTRICT BID NO. 108-16 THROUGH JULY 31, 2019**

Background: On July 30, 2013, the Fullerton School District's Board approved the Newport-Mesa Unified School District Fuel Bid No. 108-13 that expired on July 31, 2016. A new bid was prepared and advertised on June 15, 2016, and June 22, 2016, with a bid opening date of June 28, 2016. Six bids were received by Newport-Mesa Unified School District and evaluated by all participating districts to insure adherence to district specifications and responsiveness according to Public Contract Code. It was determined that Pinnacle Petroleum, Inc., be awarded the contract for gasoline and diesel based on price per gallon, octane level, and delivery quantity/size.

Rationale: The multi-district cooperative fuel bid will save District funds when purchasing gasoline and diesel fuel, when required, for the next three years.

Funding: General Fund.

Recommendation: Approve Agreement for Pinnacle Petroleum Inc., to provide gasoline and diesel fuels for District vehicles for a period of three years, as a result of the Orange County School District's Cooperative Fuel Bid, Newport-Mesa Unified School District Bid No. 108-16 through July 31, 2019.

SH:MM:gs

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE ADDITIVE CHANGE ORDER #2 FOR RANCHO PACIFIC ELECTRIC, INC., FOR MAPLE ELEMENTARY SCHOOL FIRE ALARM/LOW VOLTAGE UPGRADES, FSD-14-15-GF-02

Background: On March 8, 2016, the Board of Trustees approved the award of a contract for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02, to Rancho Pacific Electric, Inc. The original contract scope of work has been modified by an addition of \$2,670.

Rationale: Change Order #2 is necessary to install ½” ENT Smurf tube, (Carlson Flex-Plus ENT or Equal), as required per RFI # 11.

Funding: This project is funded from District 48 (Amerige Heights). Change Order #2 is in the additive amount of \$2,670. The new total of this contract is \$476,081.

Recommendation: Approve Additive Change Order #2 for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

SH:RM:ys
Attachment

AUG 04 2016



July 20, 2016

Attn:

To: Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Project: Maple Elementary School
RPE job Number: #806

Subject **Rancho Pacific Cost Estimate No:** RFC #2

Install ENT tub as required per RFI #11 and pull string.

Please find attached herewith the appropriate back up documentation related to performance of the work described in the above subject.

At the time of this change order Rancho Pacific Electric Inc. is unable to assess the effect this change order together with other change orders or other circumstances may have on this work. Rancho Pacific Electric Inc. reserves the right to submit a further claim at the end of the project for any costs encountered for changes in sequence of the work, delays, disruptions, rescheduling, extended overhead and acceleration resulting from this change order or the combined effects of this and other circumstances. All disputes shall be resolved pursuant to the general conditions prior to the final closure

Please issue a change order for the sum of \$ 2,670.00 to our Subcontract price.
This price is based upon 0 days being added to the project schedule.

Very truly yours,

Jared Stauffer
Project Manager
Rancho Pacific Electric

Rancho Pacific Electric 9063 Santa Anita Ave., Rancho Cucamonga, Ca. 91730

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR RANCHO PACIFIC ELECTRIC, INC., FOR MAPLE ELEMENTARY SCHOOL FIRE ALARM/LOW VOLTAGE UPGRADES, FSD-14-15-GF-02

Background: On March 8, 2016, the Board of Trustees approved the award of a contract for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02, to Rancho Pacific Electric, Inc. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$476,081 from the General Fund.

Recommendation: Approve Notice of Completion for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

SH:RM:mm
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Maple School, 244 E. Valencia Drive, Fullerton, CA 92832, the contract for the doing of which was heretofore entered into on the 8th day of March, 2016, which contract was made with Rancho Pacific Electric, Inc., of Rancho Cucamonga, CA, as contractor; that the work on said improvements was actually completed and accepted on the 23rd day of August, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Great American Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of August, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PRO-CRAFT CONSTRUCTION, INC., FOR PARKS JUNIOR HIGH SCHOOL 2016 INTERIM HOUSING RE-BID-(PLUMBING), FSD-15-16-RD-05

Background: On June 1, 2016, the Board of Trustees approved the award of a contract for Parks Junior High School 2016 Interim Housing Re-Bid-(Plumbing), FSD-15-16-RD-05. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$180,000 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Pro-Craft Construction, Inc., for Parks Junior High School 2016 Interim Housing Re-Bid-(Plumbing), FSD-15-16-RD-05.

SH:RM:mm
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Jr. High School, 1710 Rosecrans Avenue, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 1st day of June, 2016, which contract was made with Pro-Craft Construction, Inc., of Redlands, CA, as contractor; that the work on said improvements was actually completed and accepted on the 23rd day of August, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Philadelphia Indemnity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Parks Junior High School 2016 Interim Housing Re-Bid – (Plumbing), FSD-15-16-RD-05.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of August, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR DBMC, INC., FOR ACACIA ELEMENTARY SCHOOL KINDERGARTEN SHADE STRUCTURE, FSD-15-16-CF-01

Background: On April 12, 2016, the Board of Trustees approved the award of a contract for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01, to DBMC, Inc. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$66,698 from the Capital Facilities Fund.

Recommendation: Approve Notice of Completion for DBMC, Inc., for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01.

SH:RM:mm
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Acacia Elementary School, 1200 N. Acacia Avenue, Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 12th day of April, 2016, which contract was made with DBMC, Inc., of Covina, CA, as contractor; that the work on said improvements was actually completed and accepted on the 23rd day of August, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the American Contractors Indemnity Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of August, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR DBMC, INC., FOR ROLLING HILLS ELEMENTARY SCHOOL KINDERGARTEN SHADE STRUCTURE, FSD-15-16-AH-01

Background: On April 12, 2016, the Board of Trustees approved the award of a contract for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01, to DBMC, Inc. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$55,745 from District 48 (Amerige Heights).

Recommendation: Approve Notice of Completion for DBMC, Inc., for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01.

SH:RM:mm
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Rolling Hills Elementary School, 1460 E. Rolling Hills, Fullerton, CA 92835, the contract for the doing of which was heretofore entered into on the 12th day of April, 2016, which contract was made with DBMC, Inc., of Covina, CA, as contractor; that the work on said improvements was actually completed and accepted on the 23rd day of August, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the American Contractors Indemnity Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of August, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR ASTRO PAINTING COMPANY, INC., FOR SUMMER PAINTING 2016 AT VARIOUS SITES, FSD-15-16-GFR-02

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for summer painting 2016 at various sites, FSD-15-16-GFR-02. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$38,500 from the General Fund.

Recommendation: Approve Notice of Completion for Astro Painting Company, Inc., for summer painting 2016 at various sites, FSD-15-16-GFR-02.

SH:RM:mm
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Jr. High School, 1100 W. Olive Avenue, 92833; Orangethorpe School, 1400 S. Brookhurst, 92833; Raymond School, 517 N. Raymond Avenue, 92831; and Woodcrest School, 455 W. Baker Avenue, 92832; Fullerton, CA, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Astro Painting Company, Inc., of West Covina, CA, as contractor; that the work on said improvements was actually completed and accepted on the 23rd day of August, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Philadelphia Indemnity Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: summer painting 2016 at various sites, FSD-15-16-GFR-02.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of August, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR WCCR CONSTRUCTION FOR LAGUNA ROAD ELEMENTARY SCHOOL PLAY APPARATUS REPLACEMENT, FSD-15-16-CF-02

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Laguna Road Elementary School play apparatus replacement, FSD-15-16-CF-02, to WCCR Construction. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$234,000 from the Capital Facilities Fund.

Recommendation: Approve Notice of Completion for WCCR Construction for Laguna Road Elementary School play apparatus replacement, FSD-15-16-CF-02.

SH:RM:mm
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Laguna Road School, 300 Laguna Road, Fullerton, CA 92835, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with WCCR Construction of Ontario, CA, as contractor; that the work on said improvements was actually completed and accepted on the 23rd day of August, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is The Ohio Casualty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Laguna Road Elementary School play apparatus replacement, FSD-15-16-CF-02.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this ____ day of August, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE/RATIFY AGREEMENT WITH OMB ELECTRICAL ENGINEERS, INC., FOR ELECTRICAL ENGINEERING SERVICES

Background: The District currently has various construction projects in progress. The services of an electrical engineer are needed.

Rationale: School construction projects are governed by the Division of the State Architect (DSA). DSA reviews and approves school construction plans for projects that meet specific criteria. An electrical engineer can assist the architect in obtaining necessary approvals of drawings from DSA, and submit engineering drawings and calculations necessary to secure electrical approvals.

District staff recommends entering into an agreement with OMB Electrical Engineers, Inc., for these services. OMB Electrical Engineers, Inc., is a full-service engineering firm specializing in school projects.

Funding: Services will be utilized on an as-needed basis. Costs are set at professional hourly rates as detailed in the Independent Contractor Agreement. Total projected cost for services for each project will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Costs will be paid from various funds, including the General Fund and District 48 (Amerige Heights).

Recommendation: Approve/Ratify Agreement with OMB Electrical Engineers, Inc., for electrical engineering services.

SH:RM:mm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **OMB Electrical Engineers, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **Electrical Engineering Services.**
2. Term. Contractor shall commence providing Services under this Agreement on **August 23, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement and individual proposals, which will be submitted per project. Contractor shall submit a detailed invoice to the District. Payment for services will only be made if services have been satisfactorily rendered under the terms of this Agreement.

Hourly Rates:

Principal:	\$200
Project Engineer:	\$165
Sr. Designer:	\$140
Designer:	\$120
CAD Drafting:	\$ 90
Clerical:	\$ 70

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full

responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after

service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In

addition, the certificates of insurance shall include a provision stating “Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability,

gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: **Susan Cross Hume, Asst. Supt., Bus. Services**

Contractor:
OMB Electrical Engineers, Inc.
8825 Research Drive
Irvine, CA 92618
Attn: **Victor Becerra**

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 23rd day of August, 2016.

FULLERTON SCHOOL DISTRICT

By: _____
(Signature)
Susan Cross Hume
Assistant Superintendent, Business Services

(Contractor Name)

By: _____
(Signature)

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY AGREEMENT WITH EXECUTIVE ENVIRONMENTAL FOR CONSULTING SERVICES RELATED TO ENVIRONMENTAL ISSUES**

Background: Certain projects that the Fullerton School District undertakes require the services of an environmental services company. These services assist the District in staying in compliance with all mandated requirements associated with asbestos, lead, and other environmental hazards and to ensure that the District's students, faculty, and staff are protected from these hazards.

Rationale: Executive Environmental will assist the District by preparing the proper documents and performing the inspections for various projects.

Funding: Services will be utilized on an as-needed basis. Costs are set at professional hourly rates as detailed in the Independent Contract Agreement. Total projected cost for services for each project will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Costs will be paid from various funds, including the General Fund.

Recommendation: Approve/Ratify Agreement with Executive Environmental for Consulting Services related to environmental issues.

SH:RM:mm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Executive Environmental**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **Environmental Services.**
2. Term. Contractor shall commence providing Services under this Agreement on **August 23, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement and individual proposals, which will be submitted per project. Contractor shall submit a detailed invoice to the District. Payment for services will only be made if services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Susan Hume, Asst. Supt. Bus Services

Contractor:
Executive Environmental
310 East Foothill Boulevard, Suite 200
Arcadia, CA 91006
Attn: Tim Galeana, CAC, CLP

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 23rd day of August, 2016.

FULLERTON SCHOOL DISTRICT

By: _____
(Signature)
Susan Cross Hume
Assistant Superintendent, Business Services

(Contractor Name)

By: _____
(Signature)

On File
Taxpayer Identification Number

2016-2017 Independent Contractor Agreement
 Executive Environmental
 Attachment "A"

**Executive Environmental Services Corporation
 DBA Executive Environmental
 Fee Schedule**

Standard

Discipline	Cost
Principal (Daniel H. Ginsborg)	\$165.25 per Hour
Senior Consultant (Preparation, Field Work and Report by CIH, CSP, CHP, PE, REAll, Ergonomist, or PhD)	\$155.25 per Hour
Consultant/Senior Project Manager (Preparation, Field Work and Report by CAC, CLP, CHMM, ARM, Degreed Masters)	\$122.25 per Hour
Senior Technician/Project Manager (Preparation, Field Work and Report by OSHT, REA, Videographics)	\$92.25 per Hour
Technician (Preparation, Field Work and Report by SST, Lead Inspector/Monitor)	\$82.25 per Hour
Support Staff (Clerical, Administrative, Data Entry)	\$57.25 per Hour
Legal Casework for all disciplines	\$175.25 per hour
Equipment Use and Maintenance Fees:	
A. IR Camera	A. \$165.25 per Day
B. XRF Instrument	B. \$165.25 per Day
C. All other equipment not specified or rented	C. \$145.25 per Day
Travel (Portal to Portal)	At 3/4 of the hourly rate
Mileage (Portal to Portal)	At IRS Allowable Rate
Lab work, Equipment Rental and Sub-Consultants	Cost plus 10%
All other expense (Project supplies and expense, sampling media, Printing and Photo Duplication, Commercial Travel Expense, Rental Car, Lodging, Meals, <i>Per Diem</i> , etc.) (overnight services will be charged at a minimum of \$25.00)	Cost plus 10%
Shift Rate Asbestos/Lead Monitoring includes 4 PCM Samples; Lead samples are not included	\$600 per eight hour, Portal to Portal

We do not charge a premium for rush, second shift, third shift or weekend work. Premium Holiday (contact us for list) will **double** the Discipline's hourly rate. This work is provided based on staff availability.

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE FOR JAY MCPHAIL, PABLO DIAZ AND DR. EMY FLORES TO ATTEND THE NATIONAL CIO & CURRICULUM LEADERS RTM EVENT IN ORLANDO, FLORIDA FROM OCTOBER 16-18, 2016

Background: The Fullerton School District (FSD) is nationally recognized for its work in teaching, learning and technology. RTM hosts invitation only events for leaders across the country and has invited FSD to present at the October RTM CIO Congress which combines leaders in technology and curriculum. Dr. Emy Flores, Pablo Diaz and Jay McPhail will be attending and presenting along with Sir Ken Robinson and Dr. Young Zhao.

Rationale: This is a prestigious event attended by nationally known leaders in innovation, technology and curriculum. It will provide FSD with a unique opportunity to share our work on a national stage.

Funding: RTM will cover hotel costs as well as travel costs for Dr. Flores & Mr. McPhail. Cost not to exceed \$1,500 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference for Jay McPhail, Pablo Diaz and Dr. Emy Flores to attend the National CIO & Curriculum Leaders RTM event in Orlando, Florida, from October 16-18, 2016.

JM:kv

CONSENT ITEM

DATE: August 23, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

SUBJECT: **APPROVE CONSULTING AGREEMENT FOR RICHARD WOO TO CONTINUE AND EXPAND THE #FSDGENIUSACADEMY PROGRAM AND PROVIDE ENGINEERING & MENTORING FOR FULLERTON SCHOOL DISTRICT STUDENTS**

Background: The Fullerton School District (FSD) recognizes the importance of preparing students for success in the 21st Century and beyond and continues to offer students opportunities to learn through STEAM education. This coming year, Fullerton School District students will be mentored, coached and taught the language of coding and App development in an effort to give exposure to Computer Science and equip them with the skills needed in the future job market.

Rationale: The U.S. Department of Labor predicts that computer science-related jobs will be among the fastest growing and highest paying over the next decade. The Fullerton School District recognizes that the ability to innovate with technology is important for students' future success and ability to make a difference in a global society. Through the #FSDGeniusAcademy, the Fullerton School District aims to engage students in innovation, creativity, and computer science through App development. Participating students will go through Android App development utilizing Android Studios from Google to learn Java and XML. Through the #FSDGeniusAcademy, students will have the unique opportunity to get a head start in coding principles and the High School *AP Computer Science A* curriculum.

Funding: Cost not to exceed \$15,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Consulting Agreement with Richard Woo to continue and expand the #FSDGENIUSACADEMY Program and provide engineering & mentoring for Fullerton School District students.

JM:kv
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Richard Woo
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide _____

_____ hereinafter referred to as "Services." **Mr. Richard Woo will continue to be a mentor, coach and teach the language of coding and App development throughout the District. This will exposure to Computer Science and equip students with the skills needed in the future job market.**

Services shall be provided by Richard Woo
(Name of specific individual, if required)

2. Term. Contractor shall commence providing Services under this Agreement on **September 1, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand Dollars (\$15,000.00) at the hourly rate of \$125**. District shall pay Contractor according to the following terms and conditions: **Contractor to provide a detailed monthly invoice to the District. Invoice will detail dates and hours worked. Invoice to be submitted and approved by Jay McPhail.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to,

State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District

shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert Pletka, Ed.D.

Contractor:
Richard Woo
Address on File

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 23rd day of August, 2016.

FULLERTON SCHOOL DISTRICT

Richard Woo
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

Consultant

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JENEL LAO, ED.D., FOR THE 2016/2017 SCHOOL YEAR

Background: Professional coaching has played a strategic role in District staff development for both teachers and administrators to promote student learning and raise student achievement in classrooms and schools. Successful coaching is grounded in research and theory of action including Best Practices, Professional Learning Communities, and McREL's 21 leadership characteristics.

Rationale: Dr. Jenel Lao will provide individualized coaching sessions until the end of June 2017 targeting leadership responsibilities to promote student learning, academic performance, community and family engagement, as well as a positive work environment. Areas of focus include such things as classroom walk-throughs, lesson observations, instructional and supervisory leadership, and progress evaluations through review of student learning data, and parent education and community engagement.

Funding: An hourly rate of \$78.78 will be paid with a total cost not to exceed \$5,000 from the Child Development Services budget.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Jenel Lao, Ed.D., for the 2016/2017 school year.

EF:nm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Jenel K.E. Lao, Ed.D.** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Up to 30 days of coaching in leadership capacity and support for FSD personnel.**
2. Term. Contractor shall commence providing services under this Agreement on **August 23, 2016** and will diligently perform as required and complete performance by **June 30, 2017.**
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000) at an hourly rate of Seventy Eight dollars and Seventy Eight cents (\$78.78).** District shall pay Contractor according to the following terms and conditions: **Consultant will invoice when services are rendered.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A.** Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as “Content”) submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District’s express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District’s express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor’s reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor’s insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than

\$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

- 13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may

require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Jenel K.E. Lao, Ed.D.
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 23RD DAY OF AUGUST 2016.

FULLERTON SCHOOL DISTRICT

JENEL K.E. LAO, ED.D

By:

By:

Robert Pletka, Ed.D.
Superintendent

Jenel K.E. Lao, Ed.D.

On File
Taxpayer ID Number

CONSENT ITEM

DATE: August 23, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator of Child Welfare and Attendance
SUBJECT: **ADOPT RESOLUTION #16/17-06 PROCLAIMING OCTOBER 23-29, 2016, AS “RED RIBBON WEEK” FOR THE FULLERTON SCHOOL DISTRICT**

Background: “You Only Live Once. Be Drug Free” is the message of this year’s Red Ribbon Week. The choice of a drug-free lifestyle and respect for the memory of Drug Enforcement Agent Enrique Camarena has been at the heart of Red Ribbon Week since its inception in 1986, resulting in celebrations nationwide. This year, Red Ribbon Week again gives us the opportunity to demonstrate commitment to those values.

Students will receive red wristbands from the Orange County Sheriff’s Department. Each school site’s P.T.A. can select and purchase goods to reinforce the message, depending on the P.T.A.’s budgets and level of activities they want to provide. Schools usually calendar a week of Red Ribbon Week events and activities for this celebration. With the importance of this celebration in mind, the Board is asked to declare October 23-29, 2016, as Red Ribbon Week in the Fullerton School District.

Rationale: The “You Only Live Once. Be Drug Free” campaign is designed to inspire parents and other family influencers to connect with their children in ways that persuade them not to use drugs.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-06 proclaiming October 23-29, 2016, as “Red Ribbon Week” for the Fullerton School District.

CCB:KI:mc
Attachment

Fullerton School District
RESOLUTION #16/17-06
PROCLAIMING OCTOBER 23-29, 2016, AS “RED RIBBON WEEK”
FOR THE FULLERTON SCHOOL DISTRICT

WHEREAS, tobacco, alcohol and other substance abuse continue to put lives at risk both in California and throughout the United States; and,

WHEREAS, Californians for Drug-Free Youth, Inc., sponsored the first statewide Red Ribbon Campaign in 1986, and the National Family Partnership (formerly known as National Federation of Parents for Drug-Free Youth, Inc.) sponsored the first nationwide campaign in 1988, with the Red Ribbon symbolizing commitment to a healthy, drug-free lifestyle – no use of any illegal drug and no illegal use of tobacco, alcohol or any other legal drug – and with the goal of the Red Ribbon Celebration being to present a unified and visible commitment toward the creation of a Drug-Free America; and,

WHEREAS, the theme of the Red Ribbon Celebration is “You Only Live Once. Be Drug Free” promoting a strong personal commitment to a drug-free lifestyle; and,

WHEREAS, the Red Ribbon Celebration will be observed by Fullerton School District during Red Ribbon Week, October 23-29, 2016; and,

WHEREAS, parents, youth, government, business, law enforcement, schools, religious institutions, service organizations, social services, health services, media and the general public will demonstrate their commitment to drug-free communities by wearing and displaying red ribbons during this week-long celebration; and,

WHEREAS, the Fullerton School District further commits resources to ensure the success of the Red Ribbon Celebration and year-round tobacco, alcohol and other substance abuse prevention efforts.

NOW THEREFORE, BE IT RESOLVED that the Fullerton School District Board of Trustees does hereby support October 23-29, 2016, as Red Ribbon Week and encourages all schools to participate in tobacco, alcohol and other substance abuse prevention activities, making a visible statement and commitment to healthy, drug-free communities.

Date

Lynn Thornley, Board President
Fullerton School District

DISCUSSION/ACTION ITEM

DATE: August 23, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE OFFER OF TEMPORARY CONTRACT FOR MARK DOUGLAS

Background: In light of Fullerton School District's recent loss of a family member, colleague, and friend, Dr. Craig C. Bertsch, the District is in immediate need of an interim Assistant Superintendent of Personnel Services. Mark Douglas, retired FSD Assistant Superintendent of Personnel Services, has offered to come back in an interim capacity to help keep personnel services operational and functional until a permanent replacement is found. Mr. Douglas will work within the parameters of the laws of California and the lawful rules of the State Board of Education and the Board of Trustees, but shall not exceed the STRS allowable income limitations.

Rationale: Retaining the services of Mark Douglas will help to continue operations of personnel services due to his background, experience and familiarity with the District.

Funding: Daily rate of \$903 to be paid and not to exceed \$41,732 from District Restricted General Fund account.

Recommendation: Approve offer of Temporary Contract for Mark Douglas.

RP:nm
Attachment

FULLERTON SCHOOL DISTRICT

CERTIFICATED MANAGEMENT TEMPORARY CONTRACT/OFFER OF EMPLOYMENT

Mark L. Douglas
Address on File

The Board of Trustees hereby offer you employment in the certificated management position, Interim Assistant Superintendent, Personnel Services, on the terms and conditions set forth herein. This offer is conditioned upon the following.

- 1. Your salary for service during the school year in the above named position will be at a daily rate of \$903.07.
2. Your interim service in the above named position will begin August 15, 2016. Your work calendar will be a minimum of 2-days per weeks, not to exceed 3-days per week.
3. This offer of employment is made subject to the laws of California and to the lawful rules of the State Board of Education and of the Governing Board of the Fullerton School District affecting the terms and condition of employment by Governing Board of School Districts.
4. Said salary shall not exceed allowable STRS income limitations of \$41,732. A work calendar is to be completed identifying work days.
5. Said salary may be adjusted during the term of this contract by the mutual consent of both parties.
6. As a condition of employment, you are required to possess and maintain the appropriate California Certification authorizing the services to which you are assigned.
7. All offers of employment are subject to and contingent upon the completion of a criminal background check by the California Department of Justice.
8. Prior to rendering service under this offer you must file with the Personnel Services Office a certificate showing you have been found to be free from active tuberculosis as provided by the California Education Code Section 49406.
9. Pursuant to Education code section 44839.5, you are required to submit a medical certificate on a form furnished by the District showing that you are free from any disabling disease unfitting you to instruct or associate with children prior to beginning your employment with the District.
10. This offer of employment is withdrawn if not accepted within ten days from the date of this offer. This offer is subject to the approval of the Board of Trustees of the District and shall not become final and binding until such approval is given.

Signed: _____
Robert Pletka, Ed.D., Superintendent

I accept the above offer of employment and the terms and conditions thereof and will report for duty as directed. I have the credentials or certificates authorizing me to serve in the capacity stipulated in this contract. I certify that I am not under contract to any other school district for the period indicated. If the information set forth in the application for employment is not complete and accurate this contract may be canceled by the Governing Board. I agree to comply with and observe all of the provisions of the rules and regulations prescribed by the Governing Board of the School District and follow the orders of the Administration of the School District relating to my employment. I understand that my signature below placed me under contract with the Fullerton School District for the period indicated.

DATE: _____ SIGNED: _____

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, September 6, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with legal counsel, pending litigation, one case
- Conference with Legal Counsel - Existing Litigation (Government Code section 54956.9(d)(1))
Name of Case – Cal200 and Marc Babin v. Apple Valley Unified School District et al
- Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session,

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions

Pacific Drive School Report

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting August 23, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Approve/Ratify Internship Agreement with Brandman University effective August 1, 2016 through July 30, 2019

1c. Approve/Ratify purchase orders numbered K22C0006 through K22C0007, K22D0133 through K22D0177, K22M0082 through K22M0094, K22R0246 through K22R0350, K22S0002 through K22S0003, K22V0054 through K22V0060, and K22X0248 through K22X0282 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190107 through 190121 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 105686 through 105840 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11574 through 11584 for the 2016/2017 school year.

1g. Approve contract with Pacific Coachways Charter Services, Inc., to provide transportation for field trips, effective September 6, 2016 through June 30, 2017.

1h. Approve 2016/2017 Agreement between Fullerton School District and Act Home Health, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective September 7, 2016 through June 30, 2017.

1i. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 7, 2016 through June 30, 2017.

1j. Approve organizational memberships for Alison DeMark to the California Association for the Gifted (CAG) and the National Association for Gifted Children (NAGC).

Discussion/Action Items:

2a. Hear presentation and approve 2015/2016 Unaudited Actuals and concurrently approve the 2016/2017 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2016/2017 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

2b. Adopt Resolution #16/17-07 approving the Recalculation of the 2015/2016 Appropriations Limitation and establishing the 2016/2017 Estimated Appropriations Limitation Calculations.

Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of Resolution #15/16-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017.

2c. Adopt Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 20, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, August 23, 2016
5:45 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

Vice President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:47 p.m. and Marleen Acosta led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Hilda Sugarman, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:48 p.m., the Board recessed to Closed Session for: •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:05 p.m. and she led the pledge of allegiance to the flag. She led a heartfelt moment of silence in memory of Dr. Craig Bertsch, Assistant Superintendent of Personnel Services. Dr. Bertsch was a dear friend and colleague to many in Fullerton. Dr. Bertsch was the proud father of four children. Dr. Bertsch will forever live in the hearts of the many lives he touched.

She reported the Board approved 5-0 a settlement Agreement for employee #1271.

Introductions/Recognitions

Marlene McGlensey and Louise Phelps, representing the Wilson W. Phelps Foundation, awarded \$77,554 to four schools: Fern Drive, Robert C. Fidler, Pacific Drive, and Valencia Park for the 2015/2016 school year. Over the course of history the Foundation has gifted over two million dollars to schools in the District. Mrs. McGlensey encouraged sites to continue submitting grants on a yearly basis. She offered her heartfelt condolences for the passing of Dr. Bertsch.

Dr. Emy Flores introduced the Catch Me at My Best Recipients: Alyssa Alvarez, Faith Bui, Carlita Chan, Rosa Dobies, Yasmin Duque, Laurie Licon, and Holly Steele. This exemplary team was recognized for their hard work replenishing over 1500 science kits throughout the District.

Dr. Pletka shared the promotion for Rochelle Wolf who is serving as Interim Principal at Woodcrest School. Dr. Pletka briefly shared Mrs. Wolf's qualifications. Mrs. Wolf introduced her family, staff, and PTA from Woodcrest School.

Dr. Flores shared the promotion for Denise Segundo who is serving as the Interim Assistant Principal at Orangethorpe School. She shared the qualifications for Mrs. Segundo.

Trang Lai, Director of Educational Services, reported that in 2015, Fullerton School District made a commitment to bring digital citizenship to our students through lessons from Common Sense Media. This dedication to digital citizenship led to 16 of our 20 schools applying to be Digital Citizenship Certified Schools through Common Sense Media's program. Because 80% of our school sites achieved this recognition, Fullerton received the distinction of being a Digital Citizenship Certified District. Mrs. Lai and Sue Thotz from Common Sense Media recognized the following school sites for being awarded Digital Citizenship Certified Schools: Acacia, Beechwood, Fern Drive, Golden Hill, Hermosa Drive, Laguna Road, Maple, Nicolas, Orangethorpe, Parks, Raymond, Richman, Robert C. Fidler, Rolling Hills, Valencia Park and Woodcrest Schools (Principals were presented with a banner and certificate).

Public Comments

Larry Houser, Brian Bartholomew, and Summer Dabs from Fullerton Cares reported that they presented every FSD autism class with a \$500 check; additional Fullerton Cares provided two computers to Golden Hill School.

Sue Albano (Director of Educational Services) and Rossanna Fonseca (Coordinator of Educational Services) expressed their appreciation to the Board of Trustees and Executive Cabinet for their support of the Dual Immersion academy. They presented each Trustee and Executive Cabinet member a token of appreciation.

Superintendent's Report

Dr. Pletka shared that the CAASSP results will be released on August 24, 2016. He shared Fullerton School District had growth across the district. He commended all the school sites and specifically Raymond, Orangethorpe, and Rolling Hills Schools for great growth.

Information from the Board of Trustees

Trustee Sugarman – She reported the Toast to Learning Wine Auction event will be held on October 8, 2016.

Trustee Berryman – no report.

Trustee Meyer- She shared that there are many great things happening at the District.

Trustee Thompson- no report.

President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She distributed the California Educator magazine to the Board of Trustees and Executive Cabinet and shared information regarding several great articles in that particular edition.

CSEA – Marleen Acosta- She expressed, on behalf of the CSEA Executive Board, their condolences to the family of Dr. Craig Bertsch. During the month of August, the CSEA Executive Board attended the CSEA Annual Conference held in San Jose. CSEA will have their first chapter meeting on September 12. She thanked the Fullerton Education Foundation for the opportunity drawing for Classified staff to attend the Toast to Learning Wine Auction.

FESMA –Susan Mercado- She expressed, on behalf of the FESMA Executive Board, their condolences to the family of Dr. Craig Bertsch.

Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer, and carried 5-0 to approve minutes of the Regular meeting on July 26, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to approve the consent items including revised consent item #1j (revised to change out-of-state- attendee to Trang Lai) and #1aa (revised to change project funding to General Fund). The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22B0001 through K22B0002, K22C0004 through K22C0005, K22D0027 through K22D0132, K22M0057 through K22M0081, K22R0072 through K22R0245, K22S0001, K22V0022 through K22V0053, K22X0140 through K22X0247, and K22Y0045 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190053 through 190106 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 105437 through 105685 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11550 through 11573 for the 2016/2017 school year.

1g. Approve/Ratify nonpublic agency agreement between the Fullerton School District and Advanced Care Therapy Group for services effective August 8, 2016 through June 30, 2017.

1h. Approve Agreement between Fullerton School District and Orange County Superintendent of Schools,

Orange County Department of Education (OCDE) for Inside the Outdoors Field and School Programs effective September 1, 2016 through August 31, 2017.

1i. Approve GATE Program Coordinator to attend and present at the Texas Association for the Gifted and Talented Conference in Dallas, Texas from November 29 – December 2, 2016.

1j. Approve Hugo Rios, Assistant Principal, Nicolas Junior High School to attend the Advancement Via Individual Determination (AVID) training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from September 7-9, 2016 in Dallas, Texas.

1k. Review Orange County Department of Education's Williams Settlement Legislation Fourth Quarter Report for 2015/2016.

1l. Approve revisions to Certificated Personnel's job descriptions.

1m. Approve Addendum to Internship Credential Program Agreement between National University and Fullerton School District effective August 24, 2016.

1n. Approve Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence August 10, 2016 through May 25, 2017.

1o. Approve/Ratify Classified Personnel Report.

1p. Approve/Ratify Agreement #CL16035 for the provision of instructional programs social work between California State University, Fullerton and Fullerton School District effective upon execution and shall continue for five (5) years – June 15, 2016 through June 30, 2021.

1q. Approve St. Jude Hospital Restricted Project Grant Agreement Number 201733 with Fullerton School District effective August 24, 2016 through June 30, 2017.

1r. Approve License and Services Agreement for the purchase of Review 360 software program, including implementation support and training, for the Fullerton School District in support of its Multi-Tiered Systems of Support Program.

1s. Adopt Resolutions numbered 15/16-B054 through 15/16-B060 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1t. Adopt Resolutions numbered 16/17-B001 through 16/17-B003 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1u. Adopt Resolution Number 15/16-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1v. Adopt Resolution number 15/16-B48-002 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1w. Approve/Ratify warrant number 1106 for the 2015/2016 school year (District 40, Van Daele).

1x. Approve/Ratify warrant number 1172 for the 2015/2016 school year (District 48, Amerige Heights).

1y. Award Contract to FirstCall Office Solutions, Inc., State of California Multiple Award Schedules (CMAS) Contract Number 3-16-70-3275A, for the purchase of technology goods as needed throughout the District.

1z. Approve Agreement for Pinnacle Petroleum Inc., to provide gasoline and diesel fuels for District vehicles for a period of three years, as a result of the Orange County School District's Cooperative Fuel Bid, Newport-Mesa Unified School District Bid No. 108-16 through July 31, 2019.

1aa. Approve Additive Change Order #2 for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

1bb. Approve Notice of Completion for Rancho Pacific Electric, Inc., for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

1cc. Approve Notice of Completion for Pro-Craft Construction, Inc., for Parks Junior High School 2016 Interim Housing Re-Bid-(Plumbing), FSD-15-16-RD-05.

1dd. Approve Notice of Completion for DBMC, Inc., for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01.

1ee. Approve Notice of Completion for DBMC, Inc., for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01.

1ff. Approve Notice of Completion for Astro Painting Company, Inc., for summer painting 2016 at various sites, FSD-15-16-GFR-02.

1gg. Approve Notice of Completion for WCCR Construction for Laguna Road Elementary School play apparatus replacement, FSD-15-16-CF-02.

1hh. Approve/Ratify Agreement with OMB Electrical Engineers, Inc., for electrical engineering services.

1ii. Approve/Ratify Agreement with Executive Environmental for Consulting Services related to environmental issues.

1jj. Approve out-of-state conference for Jay McPhail, Pablo Diaz and Dr. Emy Flores to attend the National CIO & Curriculum Leaders RTM event in Orlando, Florida, from October 16-18, 2016

1kk. Approve Consulting Agreement with Richard Woo to continue and expand the #FSDGENIUSACADEMY Program and provide engineering & mentoring for Fullerton School District students.

1ll. Approve Independent Contractor Agreement between Fullerton School District and Jenel Lao, Ed.D., for the 2016/2017 school year.

1mm. Adopt Resolution #16/17-06 proclaiming October 23-29, 2016, as "Red Ribbon Week" for the Fullerton School District.

Discussion/Action Item:

2a. Approve offer of Temporary Contract for Mark Douglas.

In light of Fullerton School District's recent loss of Dr. Craig C. Bertsch, the District is in immediate need of an interim Assistant Superintendent of Personnel Services. Mark Douglas, retired FSD Assistant Superintendent of Personnel Services, has offered to come back in an interim capacity to help keep personnel services operational and functional until a permanent replacement is found. Mr. Douglas will work within the parameters of the laws of California and the lawful rules of the State Board of Education and the Board of Trustees, but shall not exceed the STRS allowable income limitations.

It was moved by Hilda Sugarman, seconded by Chris Thompson and carried 5-0 to approve offer of Temporary Contract for Mark Douglas. Trustee Thompson and the Board expressed their heartfelt appreciation to Mr. Douglas for offering his expertise during a difficult time for the District.

Board Member Request(s) for Information and/or Possible Future Agenda Items

In lieu of declining enrollment at the Fullerton School District, Trustee Sugarman asked that the District survey parents who have left the District to determine the reason why they left.

Adjournment

President Thornley adjourned the Regular meeting on August 23, 2016 at 6:55 p.m.

Clerk/Secretary, Board of Trustees

CONSENT ITEM

DATE: September 6, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects rehire(s), speech therapist stipend(s), extra duty assignment(s), resignation(s), and paid administrative leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

MD:ad
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 6, 2016

REHIRE(S)

James Delva

SPEECH THERAPIST STIPEND(S)

Approve 1st year stipend of \$2,500.00, effective August 4, 2016 from budget #100 for the following certificated personnel:

Monica Lind

EXTRA DUTY ASSIGNMENT(S)

Implementation of Positive Behavior Intervention and Supports

Approve stipend of \$120 per day for twenty (20) days, stipend not to exceed \$2,400, from budget 0121229101-1101 for participating in Implementation of Positive Behavior and Supports May 27- July 27, 2016, for the following certificated personnel:

Jamie McLellan

Approve stipend of \$120 per day for seventeen (17) days, stipend not to exceed \$2,040, from budget 0121229101-1101 for participating in Implementation of Positive Behavior and Supports May 27- July 28, 2016, for the following certificated personnel:

Cari Bailey

Fern Drive Curriculum Design

Approve contract hourly rate not to exceed four (4) hours, from budget 0130213101-1101, for Curriculum Design for the 2016/2017 school year on August 1st or 2nd, 2016, for the following certificated personnel:

James Delva

Junior High School Promotion

Approve contract hourly rate not to exceed three (3) hours, from budget number indicated below for Nicolas Jr High Promotion for the 2015/2016 school year on May 27, 2016, for the following certificated personnel:

Jeannette Nunez (0110020101-1100)

Ladera Vista Jr. High Master Scheduling

Approve contract hourly rate not to exceed ten (10) hours, from budget 0130417101-1101, for Ladera Vista Jr High Master Scheduling for the 2016/2017 school year on May 27, 2016 - June 1, 2016 for the following certificated personnel:

Michael Klein

Summer Coding Program

Approve contract hourly rate not to exceed 50 hours, from budget 0130420101-1101, for participating in Nicolas Jr. High Summer Coding Program June 27, 2016 – July 14, 2016 for the following certificated personnel:

Edward Briggs

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 6, 2016

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Beechwood IB Unit Planning

Approve stipend of \$120 per day, for two (2) days, stipend not to exceed \$240, from budget 0109211109-1101, for participation in IB Unit Planning on August 1 -2, 2016 for the following certificated personnel:

Carin Leavitt
Cara Baker
Ruben Reed

Anne Stenton
Ward Rovira
Sandy Bretz

Marissa Sonny
Janette Bustamante
Julia Barr

Orangethorpe Kindergarten Screening

Approve stipend of \$60 per half day for two (2) days, stipend not to exceed \$120, from budget 0130221101-1101 for participating in Kindergarten Screening on August 1-2, 2016 for the following certificated personnel:

Marcel Rowatt

Professional Learning Committee Meeting

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121221101-1101 for attending Professional Learning Committee Meeting on July 29, 2016 for the following certificated personnel:

Lorena Toone

Laguna Road Kindergarten Screening

Approve contract hourly rate not to exceed fifteen (15) hours, from budget 0130218101-1101, for participating in Kindergarten Screening on July 26-27, 2016 for the following certificated personnel:

Teresa Green

Casey Smith

Esther Song

Stephanie Olsen

Fern Drive Kindergarten Screening

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130213101-1101 for participating in Kindergarten Screening on July 26, 2016 for the following certificated personnel:

Kristen Campos

Ingrid Labutis

iReady Summer Training

Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 28, 2016, for the following certificated personnel:

Leslie Santillan

Rebecca Robledo

Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 27, 2016, for the following certificated personnel:

Linda Song

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 6, 2016

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Coding Arts Academy Curriculum

Approve contract hourly rate not to exceed nine (9) hours, from budget number 0138552229-1901 for Coding Arts Academy Curriculum on July 12-26, 2016, for the following certificated personnel:

Kyle Myers

Ladera Vista Scheduling and Math Placement Exam Support

Approve contract hourly rate not to exceed twenty-two (22) hours, from budget number 0130417109-1101, for scheduling and math placement exam support on May 27 – August 3, 2016 for the following certificated personnel:

Michael Klein

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Jeffrey Oehlman	Physical Education / Orangethorpe (50%) / Valencia Park (50%)	Resign	9/01/2016

PAID ADMINISTRATIVE LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
2256	7-8 Grades / Nicolas Jr. High	Paid Leave of Absence	9/02/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on September 6, 2016.

Clerk/Secretary

CONSENT ITEM

DATE: September 8, 2015
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE/RATIFY INTERNSHIP AGREEMENT WITH BRANDMAN UNIVERSITY EFFECTIVE AUGUST 1, 2016 THROUGH JULY 30, 2019**

Background: Brandman University is an extension of the Chapman University System, and is a fully accredited institution of higher education. The District has a long-standing partnership with Chapman University and Brandman University in support of their teacher preparation programs. At this time, Brandman University wishes to establish an agreement with the District to enable candidates in various internship programs the opportunity to work as a District employee should the opportunity ever arise.

Rationale: As the market for qualified administrators lessen, the District has had to find alternatives to hiring energetic, enthusiastic and qualified candidates to join the Fullerton School District family. This Internship Agreement will provide such an alternative if recruitment pools are not successful.

Funding: No cost to Fullerton School District.

Recommendation: Approve/Ratify Internship Agreement with Brandman University effective August 1, 2016 through July 30, 2019.

MD:nm
Attachment



SUPERVISED INTERNSHIP AGREEMENT

Please check below all the applicable supervised fieldwork in which in your District will be participating with Brandman University Irvine Campus.

- | | |
|---------------------------------|-------------------------------------|
| SCHOOL PSYCHOLOGY | <input checked="" type="checkbox"/> |
| EDUCATION ADMINISTRATION | <input checked="" type="checkbox"/> |
| SCHOOL COUNSELING | <input type="checkbox"/> |

THIS AGREEMENT is made and entered into by and between Brandman University hereinafter called the "UNIVERSITY," and the FULLERTON ELEMENTARY SCHOOL DISTRICT, hereinafter called "FIELDWORK SITE."

WHEREAS, an INTERN, as defined in Appendix A, is required to enroll in education courses while serving under the supervision of experienced UNIVERSITY and FIELDWORK SITE professionals, during which time the INTERN shall hold an internship credential granted by the California Commission on Teacher Credentialing, (hereinafter the "COMMISSION").

I. RESPONSIBILITIES OF THE UNIVERSITY

- A. The UNIVERSITY will assure that the student shall have completed the necessary educational prerequisites, if so required, to be eligible for supervised fieldwork.
- B. The UNIVERSITY shall designate a faculty or staff member to coordinate, consult, and collaborate with the classroom teacher or district designee of the FIELDWORK SITE, the activities of each student assigned to FIELDWORK SITE and student fieldwork experience.
- C. The UNIVERSITY shall complete periodic observations and/or evaluations of the student regarding his/her performance at the FIELDWORK SITE as per arrangement between the UNIVERSITY faculty or staff member and the FIELDWORK SITE supervisor.

II. RESPONSIBILITIES OF THE FIELDWORK SITE

- A. The FIELDWORK SITE shall provide field experiences in such schools or classes of the FIELDWORK SITE and under the direct supervision and instruction of such employees of the FIELDWORK SITE, as specified by the duly authorized representatives of the FIELDWORK SITE and the UNIVERSITY.
- B. The FIELDWORK SITE shall provide students with experiences with a student population that is diverse in terms of ethnicity, culture, language, socio-economics and/or special needs.
- C. The FIELDWORK SITE staff will promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FIELDWORK SITE or involving employees or

agents of the FIELDWORK SITE, take prompt and effective remedial action when discrimination or harassment is found to have occurred, and promptly notify the UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.

- D. To notify the UNIVERSITY of any change in its personnel, operation, or policies which may affect the field education experience.
- E. Comply with all federal, state and local statutes and regulations applicable to the operation of the program, including without limitation, laws relating to the confidentiality of student records.
- F. The FIELDWORK SITE staff shall comply with APPENDIX B regarding the FIELDWORK SITE's supervision of UNIVERSITY students.
- G. The FIELDWORK SITE acknowledges that each INTERN under this Agreement shall be a paid employee of the FIELDWORK SITE and thus covered under the FIELDWORK SITE'S insurance policies, including Workers' Compensation, to the extent available to other teachers. No intern shall be considered an employee or agent of Brandman University while performing services for the District.

III. THE PARTIES MUTUALLY AGREE

- A. Neither party shall discriminate in the assignment of INTERNS on the basis of race, color, disability, gender, religion, national origin, ancestry, sexual orientation, or any other basis prohibited by law.
- B. Any failure of a party to enforce that party's right under any provision of this Agreement shall not be construed or act as a waiver of said party's subsequent right to enforce any provisions contained herein.
- C. Notices required or permitted to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed first class to the parties that signed this agreement and to the addresses below.

FIELDWORK SITE CONTACT INFORMATION:

Fullerton Elementary School District
1401 West Valencia Dr.
Fullerton, CA 92833-3938
Attn: Nina Mota, Administrative Secretary to
Graig Bertesch, Personnel Services
Tel: 714-447-7450

UNIVERSITY CONTACT INFORMATION:

Brandman University
16355 Laguna Canyon Road
Irvine, CA 92618
Attn: School of Education, Dean
Tel: (949) 341-9881

- D. If any term or provision of this Agreement is for any reason held to be invalid, such invalidity shall not affect any other term or provision, and this Agreement shall be interpreted as if such term or provision had never been contained in this Agreement.
- E. In the event of any material default under this Agreement, which default remains uncured for a period of twenty-one (21) days after receipt of written notice of such default, or in the event of the loss of WASC accreditation by the UNIVERSITY, this Agreement may be immediately terminated by the non-defaulting party.
- F. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.
- G. This Agreement shall be construed in accordance with the laws of the State of California in effect at the time of the execution of this Agreement. Should either party institute legal action to enforce any obligation contained herein, it is agreed that the proper venue of such suit or action shall be Orange County, California.

Appendix A
Definition of Internship

- A. "INTERN" is defined according to the COMMISSION as a person who is enrolled in a COMMISSION-approved internship program and is serving with an Internship Credential issued upon the recommendation of the UNIVERSITY.
- B. INTERNS shall not displace certificated FIELDWORK SITE employees. FIELDWORK SITE further agrees to provide written certification that no person with the appropriate credential, background and qualifications is interested and/or available in the position that is the subject matter of this Agreement.
- C. The internship may continue for a period of up to two years and the credential may be renewed upon a showing of good cause.
- D. The internship program is being implemented in order to provide the INTERN with an opportunity to gain field experience on a paid basis. In the event that the internship is being developed to meet an employment shortage, FIELDWORK SITE agrees to provide a statement regarding the availability of qualified, certificated individuals holding the appropriate credential.
- E. The Internship Credential is issued for service only in the FIELDWORK SITE District and the UNIVERSITY shall notify the COMMISSION of the FIELDWORK SITE'S participation.

Appendix B

Specific Supervision Requirements for Each Program

School Counseling Fieldwork:

- A. Provide an average of one (1) hour of individual or one-and-one-half (1.5) hours of small group supervision per week from an experienced school counselor with at least two years of professional experience.
- B. Provide opportunities for students to gain a broad range of experiences, including experiences in:
 - a. Data based decision making: Assessing and reevaluating individual pupils and their programs.
 - b. Collaboration and consultation with school personnel and participation on interdisciplinary teams.
 - c. Developing, implementing and evaluating academic and behavioral interventions.
 - d. Providing counseling and other mental health interventions.
 - e. Home, school, community collaboration: working with parents and community members.
 - f. Learning about, helping develop, or evaluating policy, practices and programs.
 - g. Participating in professional development activities.
 - h. Participating in individual or group supervision.
 - i. Learning about and using technology and information systems.
 - j. Learning about Individual differences and student diversity.
- C. The FIELDWORK SITE shall provide activities that occur across at minimum of two of four settings, including (a) preschool, (b) elementary, (c) middle school or junior high, and (d) high school.
- D. The FIELDWORK SITE in collaboration with the UNIVERSITY will designate one school counselor who has at least two years experience in school counseling to serve as the primary supervisor. The student may also work with other experienced school counselors for specific activities. In no case shall any supervisor be assigned by the FIELDWORK SITE to provide concurrent supervision for more than two interns or students.
- E. The FIELDWORK SITE shall ensure that the student receives an average of one hour of individual or one and one-half hours of group face-to-face supervision per week, although more time may be needed, especially at the beginning of the FIELDWORK experience.
- F. The FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluation of the student's performance near the end of each university session.
- G. The FIELDWORK SITE shall ensure that the student will be treated by the district as part of the professional staff and provided a supportive work environment, adequate supplies, counseling and test materials. In addition, it shall see that the student is encouraged to participate in district, SELPA, or county committees; and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

School Psychology Fieldwork:

- A. Provide an average of one (1) hour of individual or one-and-one-half (1.5) hours of small group supervision per week from an experienced school psychologist with at least two years of professional experience.
- B. Provide experiences with a diverse student population.

- C. Provide experiences with a variety of educational programs.
- D. Provide opportunities for students to gain a broad range of experiences, including experiences in:
 - a. Data based decision making: Assessing and reevaluating individual pupils and their programs.
 - b. Collaboration and consultation with school personnel and participation on interdisciplinary teams.
 - c. Developing, implementing and evaluating academic and behavioral interventions.
 - d. Providing counseling and other mental health interventions.
 - e. Home, school, community collaboration: working with parents and community members.
 - f. Learning about, helping develop, or evaluating policy, practices and programs.
 - g. Participating in professional development activities.
 - h. Participating in individual or group supervision.
 - i. Learning about and using technology and information systems.
 - j. Learning about Individual differences and student diversity.
- E. The FIELDWORK SITE shall provide activities that occur across at minimum of two of four settings, including (a) preschool, (b) elementary, (c) middle school or junior high, and (d) high school.
- F. The FIELDWORK SITE in collaboration with the UNIVERSITY will designate one school psychologist who has at least two years experience in School Psychology to serve as the primary supervisor. The student may also work with other experienced school psychologists for specific activities. In no case shall any supervisor be assigned by the FIELDWORK SITE to provide concurrent supervision for more than two interns or students.
- G. The FIELDWORK SITE shall ensure that the student receives an average of one hour of individual or one and one-half hours of group face-to-face supervision per week, although more time may be needed, especially at the beginning of the FIELDWORK experience.
- H. The FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluations of the student's performance near the end of each university session.
- I. The FIELDWORK SITE shall ensure that the student will be treated by the district as part of the professional staff and provided a supportive work environment, adequate supplies, counseling and test materials. In addition, it shall see that the student is encouraged to participate in district, SELPA, or county committees; and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

School Administration Fieldwork:

- A. The FIELDWORK SITE shall provide student with individual and/or small group supervision from an experienced school administrator.
- B. The FIELDWORK SITE shall provide student with experiences with a diverse student population.
- C. The FIELDWORK SITE shall provide student with experiences with a variety of educational programs.
- D. The FIELDWORK SITE shall ensure that the student receives an average of one hour of individual and/or one and one-half hours of group face-to-face supervision per week, although more time may be needed, especially at the beginning of the FIELDWORK experience.
- E. The FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at

least one written evaluation of the student's performance near the end of each university semester.

- F. The FIELDWORK SITE shall ensure that the student will be treated by the FIELDWORK SITE as part of the professional staff and is provided a supportive work environment and adequate supplies. In addition, it shall see that the INTERN is encouraged to participate in district or county committees and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

CONSENT ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0006 THROUGH K22C0007, K22D0133 THROUGH K22D0177, K22M0082 THROUGH K22M0094, K22R0246 THROUGH K22R0350, K22S0002 THROUGH K22S0003, K22V0054 THROUGH K22V0060, AND K22X0248 THROUGH K22X0282 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0006 through K22C0007, K22D0133 through K22D0177, K22M0082 through K22M0094, K22R0246 through K22R0350, K22S0002 through K22S0003, K22V0054 through K22V0060, and K22X0248 through K22X0282 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0006	ORANGE CNTY DEPARTMENT OF EDUC	1,000.00	1,000.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
K22C0007	SCHOOL SERVICES OF CALIFORNIA	205.00	205.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
K22D0133	CM SCHOOL SUPPLY COMPANY	59.40	59.40	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22D0134	WE MAIL FOR YOU	486.00	486.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0135	REALLY GOOD STUFF	508.08	508.08	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0136	CENTER FOR COLLABORATIVE CLASS	583.20	583.20	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0137	OFFICE DEPOT BUSINESS SERVICE	1,445.26	1,445.26	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
K22D0138	AMAZON.COM	91.79	91.79	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0139	AMAZON.COM	54.25	54.25	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
K22D0141	BOOKSOURCE, THE	155.93	155.93	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22D0143	AMAZON.COM	642.52	642.52	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0144	AMAZON.COM	156.38	156.38	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0145	SCHOOL MATE	259.20	259.20	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0146	AMPLIFY EDUCATION INC	6,522.55	6,522.55	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
K22D0147	SCHOLASTIC MAGAZINES	887.04	887.04	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0148	TIME FOR KIDS MAGAZINE	1,203.00	1,203.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0149	BRAINPOP LLC	2,295.00	2,295.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0150	SCHOOL OUTFITTERS	1,518.06	1,518.06	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0151	AMAZON.COM	186.89	186.89	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22D0152	CURRICULUM ASSOCIATES LLC	3,009.00	3,009.00	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
K22D0153	AMAZON.COM	1,190.37	1,190.37	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0154	CM SCHOOL SUPPLY COMPANY	107.98	107.98	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22D0155	STAPLES ADVANTAGE	347.91	347.91	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0156	WONDER WORKSHOP	2,829.60	2,829.60	0111626101 6410	Donation Instr Rolling Hills / New Equip Less Than

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0157	RENAISSANCE LEARNING INC	9,979.00	9,979.00	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
K22D0158	SOLUTION TREE LLC	282.85	282.85	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0159	SCHOLASTIC MAGAZINES	396.48	396.48	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22D0160	RESTAURANT FURNITURE 4 LESS	1,802.75	1,802.75	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22D0161	HEINEMANN PUBLISHING	970.38	970.38	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
K22D0162	CENTER FOR COLLABORATIVE CLASS	1,059.48	1,059.48	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
K22D0163	COASTAL ENTERPRISES	3,079.94	3,079.94	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0164	BAD WOLF PRESS	86.35	86.35	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22D0165	HANDWRITING WITHOUT TEARS	626.40	626.40	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0166	EPSON AMERICA INC	732.89	732.89	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22D0167	EDUCATION PRODUCTS AND SERVICE	2,121.35	2,121.35	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22D0168	TANGIBLE PLAY INC	2,449.44	2,449.44	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0169	LITTLEBITS ELECTRONICS INC	5,398.92	5,398.92	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0170	IOGRAPHER LLC	159.83	159.83	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0171	ART SUPPLY WAREHOUSE	118.80	118.80	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0172	CHEAPESTEEES	184.03	184.03	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0173	VANDERBILT UNIVERSITY	781.92	781.92	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
K22D0174	COMPLETE BUSINESS SYSTEMS	35.40	35.40	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0175	IRVINE RANCH OUTDOOR EDUCATION	1,000.00	1,000.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0176	SPORTS ILLUSTRATED FOR KIDS	25.98	25.98	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0177	OFFICE DEPOT BUSINESS SERVICE	446.04	446.04	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22M0082	ARCHITECTURE 9 PLLLP	21,280.00	21,280.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
K22M0083	ARCHITECTURE 9 PLLLP	17,720.00	17,720.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
K22M0084	ARCHITECTURE 9 PLLLP	43,200.00	43,200.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants

FULLERTON ELEMENTARY
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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22M0085	ARCHITECTURE 9 PLLLP	11,486.64	11,486.64	0153353859 5805	Maintenance Facilities DC / Consultants
K22M0086	ARCHITECTURE 9 PLLLP	10,603.75	10,603.75	4064650851 5805	Redevelop Pass Through Admin / Consultants
K22M0087	ARCHITECTURE 9 PLLLP	9,325.76	9,325.76	4067150851 5805	Facilities / Consultants
K22M0088	GEARY PACIFIC SUPPLY	2,808.54	2,808.54	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs
K22M0089	MONTGOMERY HARDWARE COMPANY	827.00	827.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0090	SO CAL SANDBAGS INC	841.60	841.60	0154753849 5800	Grounds Discretionary / Other Contracted Services
K22M0091	ACCURATE ALLOYS INC	6,365.74	6,365.74	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0092	HELLO DIRECT	269.54	269.54	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0093	ATLAS SYSTEMS INC	274.55	274.55	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0094	TEAM INSPECTIONS	2,250.00	2,250.00	2567150851 5805	Facilities / Consultants
K22R0246	CENTER FOR EDUCATIONAL DEVELOP	2,000.00	1,000.00	0152151749 5890	Personnel Serv Certificated DC / Advertising for
			1,000.00	0152258749 5890	Personnel Commission Discret / Advertising for
K22R0247	NASCO WEST INC	262.48	262.48	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0248	CONCEPTS SCHOOL AND OFFICE FUR	2,284.78	2,284.78	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
K22R0249	CA COMMISSION ON TEACHER CREDE	1,300.00	1,300.00	0135555223 5310	BTSA Staff Development / Dues and Memberships
K22R0250	SUPER DUPER PUBLICATIONS	193.98	193.98	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0251	FUN AND FUNCTION	188.91	188.91	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0252	HANDWRITING WITHOUT TEARS	522.77	522.77	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0253	DISCOUNT SCHOOL SUPPLY	205.71	205.71	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0254	DICK BLICK ART MATERIALS	7,747.27	7,747.27	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0255	E L ACHIEVE	6,195.00	6,195.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
K22R0256	THERAPRO	192.19	192.19	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0257	THERAPY SHOPPE	297.13	297.13	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0258	ZILPRINT PUBLISHING	295.00	295.00	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr

FULLERTON ELEMENTARY
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K22R0259	PEARSON ASSESSMENT INC	209.76	209.76	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R0260	DISCOUNT SCHOOL SUPPLY	49.45	49.45	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0261	DISCOUNT SCHOOL SUPPLY	645.51	645.51	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0262	NATURE EXPLORE	292.74	292.74	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0263	PRO ED	709.18	709.18	0151154321 4315	Psychological Services / Materials Test Kits Protocols
K22R0264	MULTI HEALTH SYSTEMS	5,627.88	349.92	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
			1,049.76	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
			4,228.20	0151154321 4315	Psychological Services / Materials Test Kits Protocols
K22R0265	DELVA, JAMES	205.20	205.20	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22R0266	HOWELL, RENE	91.67	91.67	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
K22R0267	STEVE SPANGLER SCIENCE	317.40	317.40	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0268	STEVE SPANGLER SCIENCE	188.89	188.89	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0269	OFFICE DEPOT BUSINESS SERVICE	37.79	37.79	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0270	MCSQUARES	2,000.00	2,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0271	CONTI, JOE	75.00	75.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22R0272	FOLKMANIS PUPPETS	150.69	150.69	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0273	HEINEMANN PUBLISHING	11,311.02	11,311.02	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0274	INTL BACCALAUREATE NORTH AMERI	9,800.00	9,800.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
K22R0275	LOS ANGELES UNIFIED SCHOOL DIS	1,320.00	1,320.00	0152151749 5805	Personnel Serv Certificated DC / Consultants
K22R0276	POWERSCHOOL GROUP LLC	32,250.00	32,250.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
K22R0277	SCHOOL SPECIALTY	169.07	169.07	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0278	VEJAR, LUZ	30.00	30.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0279	BINGHAM, RAQUEL	49.00	49.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0280	LOPEZ, JESSICA A	18.50	18.50	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0281	FULLERTON, CITY OF	930.00	930.00	0132952101 5210	Aft Sch Ed Sfty Grt Cohort 6 / Conferences and Meetings
K22R0282	COSGROVE, MARILEE	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0283	S&S WORLDWIDE INC	2,945.08	2,945.08	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0284	LAKESHORE LEARNING	544.96	544.96	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0285	SCHOOL SPECIALTY	447.06	44.71	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			402.35	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
K22R0286	NASCO WEST INC	1,673.31	1,673.31	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0287	PANIAGUA, LORENA	65.00	65.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0288	LOPEZ, ANTONIETA	30.00	30.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0289	OROZCO, MARIA A.	404.00	404.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0290	CRUZ, PATRICIA	54.62	54.62	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0291	PEREZ, LAURA	113.64	113.64	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0292	HERNANDEZ, JESSICA	91.45	91.45	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0293	PALOMINO, TATIANA G	220.64	220.64	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0294	PANTALEON, MARIO G.	15.00	15.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0295	GARCIA, MARIA LUISA	72.00	72.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0296	MIRANDA, NATALIE	91.45	91.45	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0297	HUERTA, EVELIN E.	96.00	96.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0298	CORTEZ, DOLORES	37.00	37.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0299	COMPLETE BUSINESS SYSTEMS	950.00	950.00	0121221101 5640	Title I Orangethorpe Instr / Repairs by Vendors
K22R0300	S&S WORLDWIDE INC	2,783.23	2,783.23	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0301	UZBL LLC	1,746.36	1,746.36	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R0302	SCHIMALFELD, RANDA	183.09	183.09	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0303	BYUN, CHRISTINE	505.22	505.22	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0304	STAVA, KYLE	101.15	101.15	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0305	CENTENO, CRISTINA	256.66	256.66	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0306	MOSES, LAUREN	53.15	53.15	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0307	LEE, JULIENNE	521.99	521.99	0111630271 4350	Donation Administration Fisler / Materials and Supplies
K22R0308	PEARSON ASSESSMENT INC	8,807.40	8,807.40	0111555103 4310	Gifted and Talented Education / Materials and Supplies
K22R0309	NATIONAL ASSOC FOR GIFTED CHIL	119.00	119.00	0111555103 5310	Gifted and Talented Education / Dues and Memberships
K22R0310	ELMORE, DOUGLAS	37.69	37.69	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0311	BERTSCH, CRAIG	170.85	170.85	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22R0312	O'MEARA, KATRINA	229.23	229.23	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0313	LLOYD DAVIES, WENDY	44.60	44.60	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22R0314	CATTERN, KELLY	50.61	50.61	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22R0315	CALIFORNIA ASSOCIATION FOR GIF	140.00	140.00	0111555103 5310	Gifted and Talented Education / Dues and Memberships
K22R0316	SOUTHWEST SCHOOL SUPPLY	216.99	216.99	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0317	DISCOUNT SCHOOL SUPPLY	2,554.31	2,554.31	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0318	CHALK SPINNER LLC	168.05	168.05	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0319	KAPLAN SCHOOL SUPPLY	2,563.67	1,996.72	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			566.95	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
K22R0320	DICK BLICK ART MATERIALS	806.45	806.45	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0321	FIRSTCALL OFFICE SOLUTIONS INC	6,597.72	6,597.72	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0322	DICK BLICK ART MATERIALS	231.58	231.58	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0323	CURRICULUM ASSOCIATES LLC	11,040.00	11,040.00	0130252221 5310	Resp to Interv Staff Dev Discr / Dues and Memberships
K22R0324	AMAZON.COM	3,540.63	3,540.63	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R0325	HOUGHTON MIFFLIN COMPANY	3,831.74	553.72	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
			3,278.02	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0326	S&S WORLDWIDE INC	1,540.76	1,540.76	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0327	S&S WORLDWIDE INC	245.51	245.51	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0328	S&S WORLDWIDE INC	1,253.76	1,253.76	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0329	S&S WORLDWIDE INC	1,325.71	1,325.71	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0330	PEARSON ASSESSMENT INC	6,943.42	2,333.77 4,609.65	0125354321 4315 0125554321 4315	SpEd Section619 Psychological / Materials Test Kits LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0331	WESTERN PSYCHOLOGICAL SERVICES	1,963.44	1,963.44	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0332	WINSOR LEARNING INC	5,500.00	5,500.00	0142054201 5800	Special Ed Administration / Other Contracted Services
K22R0333	WESTERN PSYCHOLOGICAL SERVICES	1,155.60	1,155.60	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
K22R0334	MULTI HEALTH SYSTEMS	1,830.60	1,830.60	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
K22R0335	PEARSON ASSESSMENT INC	7,990.71	4,345.06 1,082.81 2,562.84	0113054101 4315 0124854101 4315 0125354321 4315	Resource Specialist Program / Materials Test Kits Protocols SpEd IDEA LocalPreschool Instr / Materials Test Kits SpEd Section619 Psychological / Materials Test Kits
K22R0336	LOMELI, ANITA	82.00	82.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22R0337	BELLFLOWER MUSIC CENTER	421.20	421.20	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
K22R0338	KHALILI, SOROUR	346.55	346.55	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0339	TOWERS, KAREN	186.53	186.53	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0340	CLEMENTE, ROBYN	466.81	466.81	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22R0341	COSGROVE, MARILEE	1,173.13	1,173.13	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0342	AMAZON.COM	971.68	971.68	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R0343	ALLIANCE OF SCHOOLS FOR COOPER	528,863.00	528,863.00	8152451741 5450	Property and Liability / Insurance Premiums
K22R0344	POWERSCHOOL GROUP LLC	74,250.00	74,250.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0345	AEROMARK	15.39	15.39	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R0346	SOUTHWEST SCHOOL SUPPLY	554.59	554.59	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0347	FEINER SUPPLY	583.20	583.20	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0348	FIRSTCALL OFFICE SOLUTIONS INC	5,054.40	5,054.40	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0349	DISCOUNT SCHOOL SUPPLY	561.58	561.58	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R0350	OFFICE DEPOT BUSINESS SERVICE	708.05	566.44	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
			141.61	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
K22S0002	VERITIV OPERATING COMPANY	21,536.26	21,536.26	0100000000 9320	Unrestricted / Stores
K22S0003	SCHOOL HEALTH CORPORATION	3,406.50	3,406.50	0100000000 9320	Unrestricted / Stores
K22V0054	CULVER NEWLIN INC	984.96	984.96	0130429109 6410	Site Discr Instr Woodcrest / New Equip Less Than \$10,000
K22V0055	APPLE COMPUTER INC	789.24	160.92	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			628.32	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22V0056	APPLE COMPUTER INC	1,534.92	1,534.92	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22V0057	INITIAL DYNAMICS CORPORATION	6,480.00	6,480.00	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
K22V0058	APPLE COMPUTER INC	4,730.40	534.60	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			4,195.80	0130217101 6410	Resp to Interv Instr Ladera / New Equip Less Than \$10,000
K22V0059	BELSON OUTDOORS INC	1,578.82	1,578.82	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22V0060	DEMCO INC	1,383.14	95.55	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
			1,287.59	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22X0248	TIME WARNER CABLE LLC	104,960.00	92,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
			12,960.00	0160690371 5900	Food Services / Communications
K22X0249	LOWES HIW INC	700.00	700.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22X0250	COSTCO WHOLESALE	500.00	500.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22X0251	VERIZON WIRELESS	200.00	200.00	0130411109 5900	Site Discr Instruction Beechwd / Communications
K22X0252	EFILEFOLDERS	2,394.00	2,394.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
K22X0253	ALBERTSON'S LLC	5,000.00	5,000.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22X0254	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22X0255	PEPPER MUSIC, J W	500.00	500.00	0130417139 4310	Instrumental Music LaderaVista / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22X0256	BEATTIE, ANDREW AND JENNIFER	4,000.00	4,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
K22X0257	FULLERTON, CITY OF	274,950.00	274,950.00	0132952101 5805	Aftt Schl Ed Sfty Grt Cohort 6 / Consultants
K22X0258	BEST BEST AND KRIEGER LLP	40,000.00	30,000.00	0152151749 5825	Personnel Serv Certificated DC / Legal Assistance
			10,000.00	0152351709 5825	Contract Admin Discret / Legal Assistance
K22X0259	VERIZON WIRELESS	540.00	540.00	0111054101 5900	Home Hospital Instruction / Communications
K22X0260	ALLIED INTERPRETING SERVICES I	10,000.00	10,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
K22X0261	IMPERIAL BAND INSTRUMENTS	1,000.00	1,000.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
K22X0262	BELLFLOWER MUSIC CENTER	500.00	500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
K22X0263	BELLFLOWER MUSIC CENTER	500.00	500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
K22X0264	IMPERIAL BAND INSTRUMENTS	500.00	500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
K22X0265	IMPERIAL BAND INSTRUMENTS	500.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
K22X0266	BELLFLOWER MUSIC CENTER	500.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
K22X0267	BELLFLOWER MUSIC CENTER	500.00	500.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
K22X0268	SPEECH BANANAS	10,000.00	10,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
K22X0269	BEHAVIORAL HEALTH WORKS INC	100,000.00	100,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
K22X0270	CHILD SHUTTLE	5,000.00	5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
K22X0271	MARSHALL B KETCHUM UNIVERSITY	1,000.00	1,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
K22X0272	ANAHEIM CITY SCHOOL DISTRICT	220,000.00	220,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
K22X0273	ANAHEIM UNION HIGH SCHOOL DIST	50,000.00	50,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
K22X0274	BEST BEST AND KRIEGER LLP	60,000.00	60,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
K22X0275	CANELA SOFTWARE	2,000.00	2,000.00	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
K22X0276	CENTRALIA SCHOOL DISTRICT	330,000.00	330,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
K22X0277	CORNERSTONE THERAPIES	20,000.00	20,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22X0278	GALLAGHER PEDIATRIC THERAPY	50,000.00	50,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22X0279	LEVINSON, SUSAN AND BARRY	22,639.41	22,639.41	0142054201 5828	Special Ed Administration / Special Education Settlements
K22X0280	WHITTIER AREA COOPERATIVE	30,000.00	30,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
K22X0281	UC REGENTS	15,960.00	15,960.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
K22X0282	PRICE, MARGY	4,000.00	4,000.00	0152151749 5805	Personnel Serv Certificated DC / Consultants
	Fund 01 Total:	1,714,133.20			
	Fund 12 Total:	34,107.33			
	Fund 14 Total:	2,808.54			
	Fund 25 Total:	84,450.00			
	Fund 40 Total:	19,929.51			
	Fund 81 Total:	528,863.00			
	Total Amount of Purchase Orders:	2,384,291.58			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES **09/06/2016**

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0026	ROCHESTER 100 INC	1,334.88	+64.80	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0096	WHITEBOX LEARNING LLC	682.39	-7,244.26	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
K22D0125	EAGLE COMMUNICATIONS	218.93	+24.53	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
K22R0223	AMAZON.COM	248.30	+28.35	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22V0001	AMAZON.COM	948.96	-483.88	0130420189 4310	Arts Nicolas Jr High / Materials and Supplies Instr
			+877.45	0130420189 6410	Arts Nicolas Jr High / New Equip Less Than \$10,000
K22X0010	SOUTHWEST SCHOOL SUPPLY	2,600.00	+600.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
K22X0020	SOUTHWEST SCHOOL SUPPLY	10,160.00	+2,160.00	0130211101 4310	Resp to Interv Instr Beechwood / Materials and Supplies Inst
K22X0155	APPLE COMPUTER INC	15,000.00	+5,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
	Fund 01 Total:		998.64		
	Fund 12 Total:		28.35		
	Total Amount of Change Orders:		1,026.99		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

09/06/2016

FROM 08/05/2016 TO 08/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0036	BIG UNIVERSE LEARNING INC	1,999.00	1,999.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22D0100	HOME DEPOT, THE	851.62	851.62	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0101	HOME DEPOT, THE	400.47	400.47	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0128	CROWD CONTROL WAREHOUSE	1,227.20	1,227.20	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0140	AMAZON.COM	60.59	60.59	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
K22D0142	BELSON OUTDOORS INC	1,578.82	1,578.82	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R0079	RENAISSANCE LEARNING INC	5,638.90	5,638.90	0121221101 5805	Title I Orangethorpe Instr / Consultants
	Fund 01 Total:	11,756.60			
	Total Amount of Purchase Orders:	11,756.60			

CONSENT ITEM

DATE: September 6, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 190107 THROUGH 190121 FOR THE 2016/2017 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 5, 2016, through August 18, 2016, contains purchase orders numbered 190107 through 190121 for the 2016/2017 school year totaling \$42,450.18.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190107 through 190121 for the 2016/2017 school year.

SH:KT:tg
Attachment

Purchase Orders - Detail

8/19/2016 8:26:17 AM

Fullerton School District

Show all data where the Order Date is between 8/5/2016 and 8/18/2016 Sort all data in this order (PO Number)

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers	
Gold Star Foods Inc.	190107	8/8/2016	8/8/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
60	CS	1	Ketchup Packets,RedGold #401444 1000/9gr		\$12.2700	\$736.20	
						Sales Tax:	\$0.00
						P.O. Total:	\$736.20
Gold Star Foods Inc.	190108	8/8/2016	8/8/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	CS	1	Cmdy 100% BBQ Tryki Chicken,Lings #403632		\$91.6400	\$3,665.60	
75	CS	1	Cheese Pizza 51% WG 4"Rnd Galaxy #403232		\$38.6700	\$2,900.25	
						Sales Tax:	\$0.00
						P.O. Total:	\$6,565.85
Gold Star Foods Inc.	190109	8/9/2016	8/12/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
40	case	3072	Cereal, Granola Lowfat Mal-O-Meal 4/50oz.		\$33.5200	\$1,340.80	
75	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#		\$25.5200	\$1,914.00	
85	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$33.5000	\$2,847.50	
48	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz		\$17.7300	\$851.04	
2	case	4457	Sugar,Substitute Equal #200504 2000		\$15.1100	\$30.22	
1	case	4454	Sugar, Packet GS#200506 2000pkt		\$14.3300	\$14.33	
2	case	30344	Waffle, Belgian GS#134601 72ct/2.4 oz.		\$16.4000	\$32.80	
1	case	55103	French Toast, Stick GS#403642 130/2.65 oz. SunFrs		\$46.0600	\$46.06	
1	case	55105	Eggs Diced SunnyFresh, 4/5# bag, GS#401542		\$48.4100	\$48.41	
4	case	30240	Bun, Ham, Gluten Free GS#134453 24/3.6 oz.		\$23.8200	\$95.28	
2	cs	4341	Dressing, Ranch Light #300050 4/1gal		\$40.1400	\$80.28	
56	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5.2oz		\$69.5600	\$3,895.36	
						Sales Tax:	\$0.00
						P.O. Total:	\$11,196.08
Gold Star Foods Inc.	190110	8/9/2016	8/19/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
136	case	30015	Corn Dog,Jumbo IW (DonLee) 40/cs, GS#100498		\$18.5700	\$2,525.52	
38	case	55007	Chicken Patty WG Tyson ,I 44 , GS#401626		\$58.8400	\$2,235.92	
31	case	56705	Chicken,MndmOmge,GS#403631 6/5# case Lings		\$106.0700	\$3,288.17	
3	case	11013	Oranges,Mandarin,GS#202176/64040 6/10#		\$34.1100	\$102.33	
						Sales Tax:	\$0.00
						P.O. Total:	\$8,151.94
P & R Paper Supply Company, Inc.	190111	8/9/2016	8/16/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
5	case	84306	Cup, #DRT-16CT 16oz Clear Soft 20/50/case		\$79.0200	\$395.10	
5	case	84806	Lid, DRT-L24C 16-24 oz Clear slot, 10/100/cs		\$25.0200	\$125.10	
20	cs	85010	Bowl, Styro Unlam 30 oz Pactiv YTH10030 1000/cs		\$42.9000	\$858.00	
5	case	85009	Bowl, Clear 24-oz DART-C24B 252/case		\$46.5500	\$232.75	
6	case	80009	Glove,Disp. Latex (SM)#NET-754430 10/100/case		\$40.1000	\$240.60	
5	case	80010	Gloves,Disp Latex (M)#NET-754432 10 /100/case		\$40.1000	\$200.50	
3	case	80004	Gloves, Disp, Latex (L) #NET-754434 10/1M/case		\$40.1000	\$120.30	
5	case	81025	Bag Hamb-foilw/pic Papercohi 300527 1M/case		\$22.9500	\$114.75	
						Sales Tax:	\$35.29
						P.O. Total:	\$2,322.39

Vendor Total: \$26,650.07

Purchase Orders - Detail

8/19/2016 8:26:17 AM

Fullerton School District

Show all data where the Order Date is between 8/5/2016 and 8/18/2016 Sort all data in this order (PO Number)

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
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Vendor Total: \$2,322.39

U.S. Foodservice, Inc.

190112 8/9/2016 8/11/2016

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	case	10116	Guacamole, USF# 5327150 4/3#/case	\$52.8500	\$52.85
1	case	10162	Shell,Taco,Hard USF#2004695 200/case	\$14.7400	\$14.74
1	case	10164	Tortilla Chips, USF#9463696 6/2#/case	\$17.9200	\$17.92
1	case	10128	Dressing,SesameOrntl USF#6133060 4/1gal/case	\$46.0400	\$46.04
1	case	10136	Dressing,Ranch USF#3415007 4/1gal/case	\$34.6400	\$34.64

Sales Tax: \$0.00

P.O. Total: \$166.19

U.S. Foodservice, Inc.

190113 8/9/2016 8/11/2016

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
10	case	70103	Scrubbers, Mono, Green #2949105 20 each	\$8.5200	\$85.20
10	case	70104	Sponge w/ Scrbr Nyl #9522350 20/cs	\$20.3900	\$203.90
2	case	70107	Scouring Pads Brillo #2958791 20/10	\$38.1400	\$76.28
3	cs	70109	Stainlss Steel Scrubber #2950343 50g 6/12ea/cs	\$92.7300	\$278.19

Sales Tax: \$51.49

P.O. Total: \$695.06

Vendor Total: \$861.25

P & R Paper Supply Company, Inc.

190114 8/9/2016 8/16/2016

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
5	case	84106	Cup Coffee w/handle Ppr #Sol-378MH 1M/cs	\$82.4100	\$412.05

Sales Tax: \$0.00

P.O. Total: \$412.05

Vendor Total: \$412.05

Gold Star Foods Inc.

190115 8/16/2016 8/16/2016

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
39	CS	1	Chef Salad w/ Ranch #300491	\$44.6200	\$1,740.18

Sales Tax: \$0.00

P.O. Total: \$1,740.18

Vendor Total: \$1,740.18

Le Chef Bakery

190116 8/16/2016 8/17/2016

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
12	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.5200	\$78.24
8	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.6400	\$61.12
3	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.8900	\$23.67
10	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.3500	\$103.50
6	case	10005	Scone, Assrtd #BRB001-24 24/case	\$18.8200	\$112.92

Sales Tax: \$0.00

P.O. Total: \$379.45

Purchase Orders - Detail

8/19/2016 8:26:17 AM

Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	190117	8/16/2016	8/17/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	1	Dinner Roll SBASST-HILMV	\$19.4300	\$38.86	
3	cs	2	Brownies BN023-24	\$14.4500	\$43.35	
10	cs	3	Cinnamon Rolls BRB010-12TS	\$8.4100	\$84.10	
3	cs	4	Assorted Danish DAB104-30TS	\$23.0700	\$69.21	
3	cs	5	Tea Bread BRBTEAASST-4-12	\$32.7300	\$98.19	
2	ea	6	Cheese Cake BQ005	\$22.1200	\$44.24	
Sales Tax:						\$0.00
P.O. Total:						\$377.95
Vendor Total:						\$757.40

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190118	8/17/2016	8/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
27	case	8006	Shell Taco,6" GS#203795/10115 200ct	\$18.2500	\$492.75	
26	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$713.44	
4	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.	\$51.6900	\$206.76	
15	case	4410	Vinegar White #202382 Golden State 4/1gal.	\$10.1700	\$152.55	
4	case	55103	French Toast, Stick GS#403642 130/2.65 oz. SunFrs	\$46.0600	\$184.24	
2	case	58003	Sausage Patty, Pork GS#401406 250ct/1.2oz.	\$19.7500	\$39.50	
6	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5 2oz	\$69.5600	\$417.36	
40	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769	\$41.6500	\$1,666.00	
Sales Tax:						\$0.00
P.O. Total:						\$3,872.60
Vendor Total:						\$3,872.60

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	190119	8/17/2016	8/23/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	Box	81103	Cover *Rack Bun Pan 52x80 Food Handler SB520 50/RL	\$10.7000	\$128.40	
20	BOX	88302	Paper Prchmnt-pn linrs Paterson2405161 16X24 1M/cs	\$26.2500	\$525.00	
Sales Tax:						\$52.27
P.O. Total:						\$705.67
Vendor Total:						\$705.67

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Swisher Hygiene USA Operations, Inc.	190120	8/17/2016	8/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	each	70036	Orange-Cleaner/Degreaser 2.5 gal.	\$51.8400	\$103.68	
25	case	70018	Pot and Pan Platinum 2.5 gal.	\$61.3800	\$1,534.50	
25	case	70019	Sanitizer Clear Quat 2.5 gal.	\$61.3800	\$1,534.50	
Sales Tax:						\$253.81
P.O. Total:						\$3,426.49
Vendor Total:						\$3,426.49

Purchase Orders - Detail

8/19/2016 8:26:17 AM

Fullerton School District

Show all data where the Order Date is between 8/5/2016 and 8/18/2016 Sort all data in this order (PO Number)

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers	
Gold Star Foods Inc.		190121	8/17/2016	8/26/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
54	case	56601	Pizza, Dbl Stfd Chs GS#400816 FFKP WG 96/cs			\$31.5200	\$1,702.08	
						Sales Tax:	\$0.00	
						P.O. Total:	\$1,702.08	
						Vendor Total:	\$1,702.08	

GRAND TOTAL
(Net of Open P.O.s)

— \$ 42,450.18

CONSENT ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 105686 THROUGH 105840 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 105686 through 105840 for the 2016/2017 school year totaling \$1,977,280.97. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	1,860,319.10
12	Child Development	10,209.91
14	Deferred Maintenance	56,731.22
25	Capital Facilities	1,819.59
40	Special Reserve	36,765.08
68	Workers' Compensation	11,436.07
	Total	<u>\$1,977,280.97</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 105686 through 105840 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: September 6, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11574 THROUGH 11584 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11574 through 11584 for the 2016/2017 school year. The total amount presented for approval is \$21,837.48.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11574 through 11584 for the 2016/2017 school year.

SH:KT:tg

CONSENT ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Debbie Vásquez, Manager, Transportation Services

SUBJECT: APPROVE CONTRACT WITH PACIFIC COACHWAYS CHARTER SERVICES, INC., TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE SEPTEMBER 6, 2016 THROUGH JUNE 30, 2017

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Pacific Coachways Charter Services, Inc., to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective September 6, 2016 through June 30, 2017, with Pacific Coachways Charters Services, Inc., to provide field trip transportation on an as-needed basis.

The Fullerton School District Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Pacific Coachways Charter Services, Inc., has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$15,000.

Recommendation: Approve contract with Pacific Coachways Charter Services, Inc., to provide transportation for field trips, effective September 6, 2016 through June 30, 2017.

SH:DV:da
Attachment

FULLERTON SCHOOL DISTRICT

TRANSPORTATION SERVICES AGREEMENT

THIS AGREEMENT is entered into this 6th day of September 2016 between

PACIFIC COACHWAYS CHARTER SERVICES, INC.
11771 Markon Drive
Garden Grove, California, 92841

hereinafter referred to as Pacific Coachways, and

FULLERTON SCHOOL DISTRICT
1401 West Valencia Drive
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, Pacific Coachways owns a number of school and School Pupil Activity Bus (SPAB) certified type buses and employs licensed and certified school and SPAB certified bus drivers, and

WHEREAS, students attending FSD school participate in activities requiring transportation on either school or SPAB buses, and

WHEREAS, Pacific Coachways desires to provide school or SPAB buses and school or SPAB bus drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. Pacific Coachways shall provide school or SPAB buses and school or SPAB-certified drivers to transport students to and from various school activities as requested by FSD and agreed to by Pacific Coachways. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. Pacific Coachways shall present the bus(es) to the FSD mechanics for a safety inspection one-half hour prior to the requested load time. If the bus(es) fails to pass the inspection performed by FSD mechanics, Pacific Coachways will either send a replacement bus(es) or make the necessary repairs to the bus(es) that did not pass the safety inspection.
3. This Agreement shall be effective September 6, 2016, and continue through June 30, 2017, unless terminated earlier by either party.
4. This Agreement may be terminated by either party upon thirty-days' prior written notice which shall set forth the desired date of termination of this Agreement.
5. Pacific Coachways shall be compensated by FSD at the rates specified in Attachment "A," which is incorporated herein, as if fully set forth. These rates are to be in effect for the duration of this Agreement.
6. Pacific Coachways shall invoice FSD for services promptly after each date of service, and shall be compensated within a reasonable time thereafter.

7. Pacific Coachways shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.
8. During the term of this Agreement, Pacific Coachways shall maintain the following types of insurance:
 - a. Comprehensive general liability insurance, including owned and non-owned motor vehicle liability insurance with respect to the services provided by, or on behalf of Pacific Coachways under this Agreement. All insurance policies shall state the name of the insurance carrier and name FSD as an additional insured. Liability insurance for death, bodily injury, and property damage shall be for no less than \$2,000,000.00 per occurrence for general liability and no less than \$5,000,000.00 per occurrence for automobile liability.
 - b. Worker's compensation insurance as required by law to protect Pacific Coachways from claims which may arise from its operations under this Agreement.
 - c. The policies of insurance described in this paragraph 8 shall be carried with responsible and solvent insurance companies authorized to do business in the State of California. Pacific Coachways agrees that prior to performing any serviced required by this Agreement, true and correct copies of all certificates of insurance reflecting the coverage required by this paragraph 8 shall be provided to FSD.
9. Pacific Coachways shall hold harmless and indemnify FSD, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said governing board officers, agents, or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Pacific Coachways, its officers, agents, or employees, while carrying out the terms of this Agreement.
10. FSD shall hold harmless and indemnify Pacific Coachways, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents, or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents, or employees, while carrying out the terms of this Agreement.
11. While engaged in and carrying out its obligations under the terms of this Agreement, Pacific Coachways is an independent contractor and not an officer, agent, or employee of FSD.
12. FSD shall be held responsible for any defacement of or damage to equipment owned by Pacific Coachways which is caused by FSD students.
13. Pacific Coachways is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
14. Pacific Coachways' drivers shall be responsible for following and enforcing the rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle

Code, California Education Code, and California Code of Regulations. Said drivers shall require the students to follow FSD rules and policies, which include but are not limited to the following:

- a. Smoking on the bus while engaged in the performance of this Agreement, as well as on FSD property, is not permitted.
 - b. Eating, drinking, and gum-chewing are not permitted by students.
 - c. Students must remain seated and face forward while the bus is moving.
 - d. Alcoholic beverages and dangerous drugs are not permitted.
 - e. Shoes must be worn; athletic shoes with cleats are not permitted.
 - f. Boisterous or loud conduct is not permitted.
 - g. Bus drivers' instructions must be obeyed.
15. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.
16. Compliance With Applicable Laws. The services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations, and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in services covered by this Agreement or accruing out of the performance of such services.
17. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of services pursuant to this Agreement.
18. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually being performed pursuant to this Agreement.
19. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.
20. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, marital status, or age of such persons.
21. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.
22. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage

prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:

Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833
Attn: Susan Cross Hume

CONTRACTOR:

Pacific Coachways Charter Services
11771 Markon Dr.
Garden Grove, CA 92841
Attn: Michael Giddens

23. Severability. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.
24. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.
25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.
26. Exhibits. This Agreement incorporates by this reference, any exhibits which are attached hereto and incorporated herein.
27. This Agreement and the Attachment hereto contain the entire understanding between Pacific Coachways and FSD. All prior oral agreements, understandings, representations, or statements are hereby merged into this Agreement and shall have no further force or effect.

BY SIGNATURE BELOW, THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FULLERTON SCHOOL DISTRICT

PACIFIC COACHWAYS
CHARTER SERVICES, INC.

By: _____
Signature

By: _____
Signature

Name: Susan Cross Hume

Name: Michael Giddens

Title: Assistant Superintendent
Business Services
714-447-7445
714-447-7514 (FAX)

Title: Vice President
714-892-5000 ext. 753
714-622-1765 (FAX)

Date: _____

Date: _____

Attachment A



2016–2017 Charter Rates Fullerton School District Valid July 1, 2016 – June 30, 2017

<i>CAPACITY/ VEHICLE TYPE</i>	<i>5 HOUR MINIMUM</i>	<i>EXTRA HOURS</i>	<i>LIVE MILES</i>	<i>DEAD MILES</i>	<i>OVER THE ROAD</i>
School Bus	\$440.00	\$78.00	\$3.40	\$2.45	N/A
25-passenger Minibus	\$495.00	\$90.00	\$3.50	\$2.70	N/A
38-passenger Motorcoach	\$575.00	\$100.00	\$3.95	\$3.00	\$1100.00 Per Day
47-passenger Motorcoach	\$650.00	\$120.00	\$4.45	\$3.35	\$1275.00 Per Day
56-passenger Motorcoach	\$675.00	\$125.00	\$4.60	\$3.50	\$1295.00 Per Day

** Fuel surcharge may be added if fuel prices are in excess of \$4/gallon. These rates are not valid for Grad Nite.

FIVE HOUR MINIMUM CHARTERS:

All charters are subject to a five- (5) hour minimum rate and additional hours or mileage, whichever is greater. All quotes requested are based on the information given at the time of ordering the charter. Should there be excess time or miles, you may be subject to additional charges for service rendered.

AIRPORT TRANSFERS:

A \$15.00 airport fee will apply for all arrivals into LAX and John Wayne/Orange County. Buses are required by LAX Airport Regulations to wait at the bus holding lot until the group baggage is at the curb under the Bus Pick Up sign. Once all bags have been retrieved, simply have your group escort call 714-622-1750 for the bus to pull around and pick up the group.

OVER THE ROAD TRIPS:

All charters adhere to federal and state regulations for hours of service. We require a group itinerary, in writing, prior to the trip departure.

CANCELLATION POLICY:

Cancellations less than 72 hours prior to the charter will be charged the minimum rate for the local service requested and a full first day rate for any out of town trips.

DRIVER GRATUITY:

Gratuities are not included in the price quotes, nor are they mandatory. However, it is appreciated by the drivers and escorts who work hard to make your trip enjoyable.

RESPONSIBILITY:

Pacific Coachways Charter Services Inc. will do everything possible to maintain the schedule you have requested, however we cannot be responsible for delays due to Traffic, Accidents, Acts of God, Riots (General Public disobedience), Acts of War, or breakdowns. Pacific Coachways is not responsible for any items left on the coach. All rates are subject to change without notice.

CREDENTIALS:

Pacific Coachways Charter Services Inc. is a fully licensed and insured operator.

DISPATCH AND AFTER HOURS NUMBER:

Our dispatch number is 714-622-1750 and can be called at any time. If it is between 6:30PM and 7:30AM or on weekends, push #4 when the automated attendant answers the phone; this connects you to the on call dispatcher.

USDOT 469591 * CAL TCP 6267 A

CONSENT ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2016/2017 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ACT HOME HEALTH, INC., FOR LICENSED VOCATIONAL NURSE SUPPORT BY A PRIVATE DUTY LICENSED VOCATIONAL NURSE EFFECTIVE SEPTEMBER 7, 2016 THROUGH JUNE 30, 2017**

Background: Although parent acknowledges that the District has qualified staff to provide student with health and nursing services, parent prefers that their private insurance carrier, Act Home Health, Inc., provide health and nursing services to student while at school. Act Home Health, Inc. provides 40 hours per week of nursing care for student. These hours are inclusive of school and home support.

Rationale: In an effort to provide ongoing safety, student requires a licensed healthcare professional to address her Individual Healthcare Plan (IHP).

Funding: Act Home Health, Inc. agrees to fund and provide an Act Home Health nurse to accompany student while at school at no cost to the District.

A copy of the agreement is available in the Superintendent's Office for review.

Recommendation: Approve 2016/2017 Agreement between Fullerton School District and Act Home Health, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective September 7, 2016 through June 30, 2017.

EF:RG:vm

CONSENT ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D, Assistant Superintendent, Educational Services

PREPARED BY: Alison DeMark, Ed.D., Program Coordinator, Educational Services

SUBJECT: **APPROVE AGREEMENT FOR PARTICIPATION IN THE FULLERTON TEACHER INDUCTION PROGRAM BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT EFFECTIVE SEPTEMBER 7, 2016 THROUGH JUNE 30, 2017**

Background: Fullerton School District has served the induction needs of the Buena Park and La Habra City School Districts for the past decade, providing valuable support and assessment to developing teachers leading to a professional clear credential. The attached Agreement has been previously reviewed and approved by Business Services and Risk Management.

Rationale: The Fullerton Teacher Induction Program benefits District teachers through the credentialing process and District students by providing them with well trained, supported teachers. Fullerton School District shall invoice annually Buena Park School District and La Habra City School District for costs incurred in support of participating teachers.

Funding: Funds will be applied to General Fund (01) income, BTSA budget (355).

Recommendation: Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 7, 2016 through June 30, 2017.

EF:AD:nm
Attachment

**AGREEMENT
FOR PARTICIPATION IN
THE FULLERTON TEACHER INDUCTION PROGRAM
BY AND BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL
DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT**

This Agreement is made by and between the Fullerton School District (hereinafter referred to as "FSD"), the Buena Park School District ((hereinafter referred to as "BPSD"), and the La Habra City School District (hereinafter referred to as "LHCSD"). FSD, BPSD, and LHCSD may collectively be referred to as "Each District" or "Districts."

RECITALS

WHEREAS, the Districts are mutually interested in participating in the Fullerton Teacher Induction Program, a partnership for teacher induction.

WHEREAS, the Teacher Induction Program is a two-year program with total agreed-upon expenses of \$2,500.00 per participating teacher per year;

WHEREAS, the Districts wish to enter into a cooperative effort to continue the Teacher Induction Program under the new Local Control Funding Formula provisions, which no longer allocate funds specifically for teacher induction programs.

NOW, THEREFORE, the Districts agree as follows:

1. The recitals stated above are true and correct and are made a part of this Agreement.
2. Teacher Induction Program Costs.
 - 2.1 The Districts agree to participate in this Agreement for the purpose of ensuring continued support of the Fullerton Teacher Induction Program.
 - 2.2 The Districts agree to fund the Support Provider stipend, in the amount of \$1,500.00 per year, for each Program participant the individual District sends to the program.
 - 2.3 The Districts agree to fund the balance of \$1,000.00 per year per Program participant for induction program cost recovery. FSD will invoice BPSD for each participant from BPSD and FSD will invoice LHCSD for each participant from LHCSD on an annual basis, on or before October 30, 2016.
3. Term of the Agreement. This term of the Agreement will be September 7, 2016, through June 30, 2017 subject to termination as set forth herein.
4. Termination. Participation in this Agreement may be unilaterally terminated by any party at any time. A District wishing to terminate shall provide thirty (30) days prior written notice to Fullerton School District, Attention: Alison DeMark, Ed.D., Program Coordinator, who will notify all remaining Districts to this Agreement of the decision of a terminating District and the date of effective termination, which shall be the end of the fiscal year following the notice of termination. Termination by one District will not terminate this Agreement as to the remaining Districts.

5. Indemnification. The Districts agree to defend, indemnify and hold harmless the other Districts, their governing board, officers and employees from every claim or demand made and every liability, loss, damage, cost, expense, action, cause of action, or judgment of any nature whatsoever, arising from the intentional or negligent act or negligent omission of the other Districts.
6. Insurance. Each District has and agrees to maintain, in full force and effect, a policy or policies of insurance evidencing all coverages and endorsements necessary, in its sole discretion, for purposes of effectuating the purposes of this Agreement. An appropriate self-insurance program shall be acceptable. Copies of the certificates of insurance for each District shall be provided upon written request of any District that is a party to this Agreement.
7. Independent Contractors. Each District, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each District understands and agrees that it and all of its employees shall not be considered officers, employees or agents of any of the participating Districts to this Agreement. Each District assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement. Each District shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to District's employees.
8. Assignment. This Agreement and the services provided herein shall not be assigned by any District.
9. Notice. Notice shall be in writing and be given by personal service, interdistrict mail service, or by U.S. Mail, postage prepaid, Attn: Program Coordinator. Notice shall be considered given when received, if personally served; if provided by interdistrict mail, on the following business day; or, if mailed, on the third day after deposit in any U.S. Post Office. The address to which notices are as follows:

Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Attn: Alison DeMark, Ed.D.
Program Coordinator

La Habra City School District
500 North Walnut Street
La Habra, CA 90631
Attn: Teresa Egan

Buena Park School District
6885 Orangethorpe Avenue
Buena Park, CA 90620
Attn: Ramon Miramontes, Ed.D.

10. Applicable Laws. Each District agrees to comply with all laws, rules and regulations applicable to providing student bus transportation services in the State of California.

11. Governing Law. This Agreement shall be governed by the laws of the State of California, with venue in Orange County, California.

12. Entire Agreement. This Agreement and Exhibit A attached hereto constitute the entire agreement between the Districts. However, it does not supersede any prior, current or subsequent written agreement entered into by the Districts with regard to student transportation services. This Agreement may be amended only by a written amendment executed by the Districts.

IN WITNESS THEREOF, the FSD, BPSD, and LHCS D have caused this Agreement to be executed by their duly authorized officers as of the date noted below.

Fullerton School District

Buena Park School District:

By: _____

By: _____

Superintendent

Superintendent

Date _____

Date: _____

La Habra City School District

By: _____

Superintendent

Date: _____

CONSENT ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Alison DeMark, Ed.D., Program Coordinator, Educational Services

SUBJECT: **APPROVE ORGANIZATIONAL MEMBERSHIPS FOR ALISON DEMARK TO THE CALIFORNIA ASSOCIATION FOR THE GIFTED (CAG) AND THE NATIONAL ASSOCIATION FOR GIFTED CHILDREN (NAGC)**

Background: Founded in 1961, the California Association for the Gifted is an organization of educators, parents, and community members who believe that just as giftedness is defined by diverse academic, social, and emotional traits and abilities, giftedness is also identified within the diverse pre-school – 12th grade student populations in our schools.

The National Association for Gifted Children (NAGC) supports and develops policies and practices that encourage and respond to the diverse expressions of gifts and talents in children and youth from all cultures, racial and ethnic backgrounds, and socioeconomic groups. NAGC supports and engages in research and development, staff development, advocacy, communication, and collaboration with other organizations and agencies who strive to improve the quality of education for all students.

Rationale: As the Fullerton School GATE Coordinator, membership in the California Association for the Gifted (CAG) and the National Association for Gifted Children (NAGC) is essential for interacting with the professional GATE Community in California and at the national level. By focusing on the gifts, talents, and potential of students, the GATE Community's philosophy and practices enrich the education of all students. The organization provides the resources to support understanding of appropriate developmental and differentiated identification and curriculum practices. As a Board Member for the California Association for the Gifted (CAG), it is imperative that Dr. DeMark belong to the organization.

Funding: Cost is not to exceed \$140 for CAG and \$119 for NAGC. The amount of \$259 is to be paid from GATE funds.

Recommendation: Approve organizational memberships for Alison DeMark to the California Association for the Gifted (CAG) and the National Association for Gifted Children (NAGC).

EF:AD:nm

DISCUSSION/ACTION ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: HEAR PRESENTATION AND APPROVE 2015/2016 UNAUDITED ACTUALS AND CONCURRENTLY APPROVE THE 2016/2017 REVISED BUDGET FOR FUND 51 BOND INTEREST AND REDEMPTION FUND AND THE FUND BALANCE CHANGES AS THE DISTRICT'S 2016/2017 BEGINNING BUDGETED BALANCES OF THE LEGISLATIVE BODY OF THE FULLERTON SCHOOL DISTRICT (DISTRICT 22), FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE, DISTRICT 40), AND FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS, DISTRICT 48)

Background: On or before September 15 of each year, the Board must review and approve the "unaudited actuals" for the fiscal year ended June 30. The "unaudited actuals" present, for each fund in the District, the actual financial results for the previous fiscal year. A Statement of Revenues, Expenditures, and Changes in Fund Balance, as well as a Balance Sheet, is presented for each fund. These financial statements become the basis for the District's annual external audit.

The financial statements, in the format required by the California Department of Education, are attached. An additional narrative and set of fund summary statements are attached for the District.

Approval is requested for the following districts governed by the Fullerton School District Board of Trustees: Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Rationale: According to Education Code 42100, the governing board of each school district shall approve an annual statement of all receipts and expenditures of the district for the preceding fiscal year on or before September 15.

Funding: Not applicable.

Recommendation: Hear presentation and approve 2015/2016 Unaudited Actuals and concurrently approve the 2016/2017 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2016/2017 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

FULLERTON SCHOOL DISTRICT

BUSINESS SERVICES DIVISION

DATE: September 6, 2016
TO: Board of Trustees
Robert Pletka, Ed.D.
FROM: Susan Cross Hume, CPA, CIA, CGMA
Assistant Superintendent
Business Services
SUBJECT: 2015-16 UNAUDITED ACTUALS REPORT

The Unaudited Actuals Report is one of three financial statements school districts are required to report to the State and provide to the public annually. Each report presents the actual results of financial operations for the year-to-date. The report presents information so that the District, County Office of Education, and State can review the District's fiscal viability for the current and two subsequent fiscal years. The three reports and the fiscal period reported are as follows:

<u>Report</u>	<u>Period Covered</u>	<u>Filing Date</u>
First Interim	July 1 – October 31	December 15
Second Interim	July 1 – January 31	March 15
Unaudited Actuals	July 1 – June 30	September 15

The Unaudited Actuals Report presents the final financial results for the fiscal year. The report presents detailed financial statements for each fund and account group of the District. Also included in the report is information concerning attendance, revenue limit, long-term debt, and other accounting and statistical information. The Unaudited Actuals Report provides the financial information that will be audited by our independent auditors, and that will be the basis of our annual Audit Report.

Report Format: The format for our annual financial reporting is dictated to us by the State. The State provides each district with a computer program to utilize their mandated format. The required format is very detailed; the actual report is over 100 pages long. For the purpose of this summary report, we have provided a comparative (prior year and current year) Statement of Revenue, Expenditures, and Changes in Fund Balance for each fund. This statement reports actual results of operations for the fiscal years ended June 30, 2015, and 2016.

District Funds: All District funds, except for ASBs, are reported on the Unaudited Actuals Report. The District operates the following funds:

General Fund: The main operating fund of the District. All activities that are not required to be recorded in another fund are reported here. The majority of the dollar transactions of the District are recorded in the General Fund.

Child Development Fund: Reports financial activity related to Federal, State, and parent-funded childcare programs run by the District.

Cafeteria Fund: Reports all financial activity from District Nutrition Services operations.

Deferred Maintenance Fund: Reports revenues received from the State Deferred Maintenance Program and expenditures made for District facilities major maintenance projects. the State has ceased to fund the Deferred Maintenance program, so this fund is being spent down in anticipation of closure.

Building Fund: Reports receipts from sales of capital facilities bonds and expenditures for facilities projects. The District has completed its bond program, so this fund is being spent down in anticipation of closure.

Capital Facilities Fund: Reports revenues received from developer fees and capital expenditures made necessary by growth in student enrollment.

Special Reserved Fund for Capital Outlay Projects: Used to record (1) funds reserved by the District to cover potential laptop program debt, and (2) receipt of redevelopment fees.

Capital Projects Fund-Blended Component Units: Reports revenues and expenditures from the District's two Community Facility Districts (CFDs): District No. 2000-1 (Van Daele, District 40) and District No. 2001-1 (Amerige Heights, District 48).

Bond Interest and Redemption Fund: Reports taxes collected and repayment of capital improvement bonds.

Self-Insurance Fund: The Self-Insurance Fund consists of three sub-funds: Dental, Property and Liability, and Workers' Compensation. These funds account for the financial activities of these self-insurance risks assumed by the District.

The District is required to use Governmental Accounting Standards, which means that funds are kept on a modified accrual basis. In general, this means that only current receivables and payables are accrued. Long-term assets and liabilities are accounted for separately in two account groups:

Long-Term Debt Group of Accounts: Records debt that entails a multi-year commitment.

Fixed Assets Group of Accounts: Records capitalized fixed assets (buildings, land, equipment) and associated depreciation.

Financial Summary: The total General Fund experienced a net increase in the ending Fund Balance for the year. Both the Unrestricted Fund and Restricted (Categorical) Fund experienced an excess of revenues over expenditures and other financing sources and uses for the year. Summary results were as follows:

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total General Fund</u>
Revenues	\$113,702,148	\$24,840,454	\$138,542,602
Expenditures	(94,220,094)	(34,216,453)	(128,436,547)
Interfund Transfers In	Ø	Ø	Ø
Interfund Transfers Out	(4,120,512)	Ø	(4,120,512)
Encroachment	<u>(12,602,671)</u>	<u>12,602,671</u>	<u>Ø</u>
Net Increase (Decrease) in Fund Balance	<u>\$2,758,871</u>	<u>\$3,226,672</u>	<u>\$5,985,543</u>

Ending Fund Balance: This provides the District with a General Fund ending fund balance of \$37,713,252. This is comprised of:

Reserved Amounts	\$ 103,612
Legally Restricted Balances	6,200,580
Designated Balances	5,435,300
Designated for Economic Uncertainties	3,976,712
Unassigned	<u>21,997,048</u>
TOTAL	<u>\$37,713,252</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
UNRESTRICTED GENERAL FUND
2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ 93,228,792	\$ 103,059,920
Federal Revenues	\$ -	\$ -
State Revenues	\$ 3,152,069	\$ 9,732,694
Other Local Revenues	\$ 497,310	\$ 909,534
Total Revenues	\$ 96,878,171	\$ 113,702,148
Expenditures		
Certificated Salaries	\$ 47,262,658	\$ 49,790,711
Classified Salaries	\$ 11,100,874	\$ 12,523,114
Employee Benefits	\$ 18,135,887	\$ 19,731,823
Books and Supplies	\$ 3,809,777	\$ 6,079,932
Services and Other Operating	\$ 5,019,237	\$ 5,983,047
Capital Outlay	\$ 98,645	\$ 80,734
Other Outgo	\$ 841,225	\$ 812,216
Direct Support	\$ (808,760)	\$ (781,483)
Total Expenditures	\$ 85,459,543	\$ 94,220,094
Excess (deficiency) of revenues over expenditures	\$ 11,418,628	\$ 19,482,054
Other Financing Sources (Uses)		
Interfund Transfers In	\$ 1,001,606	\$ -
Interfund Transfers Out	\$ 107,793	\$ 4,120,512
Contributions	\$ (9,798,281)	\$ (12,602,671)
Total Other Financing Sources (Uses)	\$ (8,904,468)	\$ (16,723,183)
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,514,160	\$ 2,758,871
Beginning Fund Balance	\$ 26,239,641	\$ 28,753,801
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 26,239,641	\$ 28,753,801
Ending Fund Balance	\$ 28,753,801	\$ 31,512,672
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 8,970	\$ 14,861
Reserve for Prepaid Exp	\$ 29,874	\$ 38,751
Desig for Econ Uncertainties	\$ 3,461,292	\$ 3,976,712
Other Designations (302, 304, 380, 384)	\$ 1,511,762	\$ 5,435,300
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ 23,691,903	\$ 21,997,048
Total Ending Fund Balance	\$ 28,753,801	\$ 31,512,672

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ 5,853,420	\$ 5,911,854
State Revenues	\$ 3,896,472	\$ 9,514,544
Other Local Revenues	\$ 9,134,052	\$ 9,414,057
Total Revenues	<u>\$ 18,883,944</u>	<u>\$ 24,840,455</u>
Expenditures		
Certificated Salaries	\$ 10,655,098	\$ 10,825,811
Classified Salaries	\$ 6,606,646	\$ 7,069,628
Employee Benefits	\$ 5,279,241	\$ 9,509,289
Books and Supplies	\$ 3,262,896	\$ 2,208,181
Services and Other Operating	\$ 2,517,274	\$ 2,338,515
Capital Outlay	\$ 48,681	\$ 498,783
Other Outgo	\$ 990,989	\$ 1,359,527
Direct Support	\$ 448,226	\$ 406,720
Total Expenditures	<u>\$ 29,809,051</u>	<u>\$ 34,216,454</u>
Excess (deficiency) of revenues over expenditures	\$ (10,925,107)	\$ (9,375,999)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ 9,798,281	\$ 12,602,671
Total Other Financing Sources (Uses)	<u>\$ 9,798,281</u>	<u>\$ 12,602,671</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (1,126,826)</u>	<u>\$ 3,226,672</u>
Beginning Fund Balance	\$ 4,100,734	\$ 2,973,908
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 4,100,734</u>	<u>\$ 2,973,908</u>
Ending Fund Balance	<u>\$ 2,973,908</u>	<u>\$ 6,200,580</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ -	\$ -
Legally Restricted Fund Balance	\$ 2,973,908	\$ 6,200,580
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 2,973,908</u>	<u>\$ 6,200,580</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ 93,228,792	\$ 103,059,920
Federal Revenues	\$ 5,853,420	\$ 5,911,854
State Revenues	\$ 7,048,541	\$ 19,247,238
Other Local Revenues	\$ 9,631,362	\$ 10,323,591
Total Revenues	\$ 115,762,115	\$ 138,542,603
Expenditures		
Certificated Salaries	\$ 57,917,756	\$ 60,616,522
Classified Salaries	\$ 17,707,520	\$ 19,592,742
Employee Benefits	\$ 23,415,128	\$ 29,241,112
Books and Supplies	\$ 7,072,673	\$ 8,288,113
Services and Other Operating	\$ 7,536,511	\$ 8,321,562
Capital Outlay	\$ 147,326	\$ 579,517
Other Outgo	\$ 1,832,214	\$ 2,171,743
Direct Support	\$ (360,534)	\$ (374,763)
Total Expenditures	\$ 115,268,594	\$ 128,436,548
Excess (deficiency) of revenues over expenditures	\$ 493,521	\$ 10,106,055
Other Financing Sources (Uses)		
Interfund Transfers In	\$ 1,001,606	\$ -
Interfund Transfers Out	\$ 107,793	\$ 4,120,512
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	\$ 893,813	\$ (4,120,512)
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 1,387,334	\$ 5,985,543
Beginning Fund Balance		
Beginning Fund Balance	\$ 30,340,375	\$ 31,727,709
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 30,340,375	\$ 31,727,709
Ending Fund Balance	\$ 31,727,709	\$ 37,713,252
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 8,970	\$ 14,861
Reserve for Prepaid Exp	\$ 29,874	\$ 38,751
*Desig for Econ Uncertainties	\$ 3,461,292	\$ 3,976,712
Other Designations (302, 304, 380, 384)	\$ 1,511,762	\$ 5,435,300
Legally Restricted Fund Balance	\$ 2,973,908	\$ 6,200,580
*Undesignated	\$ 23,691,903	\$ 21,997,048
Total Ending Fund Balance	\$ 31,727,709	\$ 37,713,252

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ 72,054	\$ 65,037
State Revenues	\$ 1,409,428	\$ 1,708,420
Other Local Revenues	\$ 2,066,455	\$ 2,112,499
Total Revenues	<u>\$ 3,547,937</u>	<u>\$ 3,885,956</u>
Expenditures		
Certificated Salaries	\$ 556,008	\$ 658,180
Classified Salaries	\$ 1,739,990	\$ 1,846,849
Employee Benefits	\$ 699,712	\$ 766,603
Books and Supplies	\$ 247,949	\$ 266,115
Services and Other Operating	\$ 148,906	\$ 123,294
Capital Outlay	\$ -	\$ 62,745
Other Outgo	\$ -	\$ -
Direct Support	\$ 140,010	\$ 159,912
Total Expenditures	<u>\$ 3,532,575</u>	<u>\$ 3,883,698</u>
Excess (deficiency) of revenues over expenditures	\$ 15,362	\$ 2,258
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 15,362</u>	<u>\$ 2,258</u>
Beginning Fund Balance	\$ 1,043,975	\$ 1,059,337
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,043,975</u>	<u>\$ 1,059,337</u>
Ending Fund Balance	<u>\$ 1,059,337</u>	<u>\$ 1,061,595</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,059,337	\$ 1,061,595
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 1,059,337</u>	<u>\$ 1,061,595</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ 3,909,473	\$ 3,787,164
State Revenues	\$ 255,474	\$ 234,210
Other Local Revenues	\$ 1,131,837	\$ 1,157,786
Total Revenues	<u>\$ 5,296,784</u>	<u>\$ 5,179,160</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 1,743,177	\$ 1,849,994
Employee Benefits	\$ 662,340	\$ 693,524
Books and Supplies	\$ 2,177,728	\$ 2,146,792
Services and Other Operating	\$ 142,550	\$ 143,472
Capital Outlay	\$ 26,890	\$ 83,021
Other Outgo	\$ -	\$ -
Direct Support	\$ 220,525	\$ 214,852
Total Expenditures	<u>\$ 4,973,210</u>	<u>\$ 5,131,655</u>
Excess (deficiency) of revenues over expenditures	\$ 323,574	\$ 47,505
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 323,574</u>	<u>\$ 47,505</u>
Beginning Fund Balance	\$ 2,068,285	\$ 2,391,859
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 2,068,285</u>	<u>\$ 2,391,859</u>
Ending Fund Balance	<u>\$ 2,391,859</u>	<u>\$ 2,439,364</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ 820	\$ 834
Reserve for Stores	\$ 67,493	\$ 73,330
Reserve for Prepaid Exp	\$ 3,854	\$ 2,571
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 2,319,692	\$ 2,362,629
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 2,391,859</u>	<u>\$ 2,439,364</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 5,920	\$ 6,276
Total Revenues	<u>\$ 5,920</u>	<u>\$ 6,276</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 36,312	\$ 76,622
Services and Other Operating	\$ 267,096	\$ 481,263
Capital Outlay	\$ -	\$ 4,561
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 303,408</u>	<u>\$ 562,446</u>
Excess (deficiency) of revenues over expenditures	\$ (297,488)	\$ (556,170)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (297,488)</u>	<u>\$ (556,170)</u>
Beginning Fund Balance	\$ 1,605,154	\$ 1,307,666
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,605,154</u>	<u>\$ 1,307,666</u>
Ending Fund Balance	<u>\$ 1,307,666</u>	<u>\$ 751,496</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,307,666	\$ 751,496
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 1,307,666</u>	<u>\$ 751,496</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 4,675	\$ 13,145
Total Revenues	<u>\$ 4,675</u>	<u>\$ 13,145</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 345,742	\$ 210,125
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 345,742</u>	<u>\$ 210,125</u>
Excess (deficiency) of revenues over expenditures	\$ (341,067)	\$ (196,980)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ 107,793	\$ 79,108
Interfund Transfers Out	\$ -	\$ 1,000,000
Other Sources	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ 107,793</u>	<u>\$ (920,892)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (233,274)</u>	<u>\$ (1,117,872)</u>
Beginning Fund Balance	\$ 1,492,285	\$ 1,259,011
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,492,285</u>	<u>\$ 1,259,011</u>
Ending Fund Balance	<u>\$ 1,259,011</u>	<u>\$ 141,139</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,259,011	\$ 141,139
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 1,259,011</u>	<u>\$ 141,139</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,380,486	\$ 234,672
Total Revenues	<u>\$ 1,380,486</u>	<u>\$ 234,672</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 16,158	\$ 3,004
Services and Other Operating	\$ 133,029	\$ 111,095
Capital Outlay	\$ 117,532	\$ 171,669
Other Outgo	\$ 31,460	\$ 31,460
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 298,179</u>	<u>\$ 317,228</u>
Excess (deficiency) of revenues over expenditures	\$ 1,082,307	\$ (82,556)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ 1,500,000
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ (1,500,000)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 1,082,307</u>	<u>\$ (1,582,556)</u>
Beginning Fund Balance	\$ 2,555,839	\$ 3,638,146
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 2,555,839</u>	<u>\$ 3,638,146</u>
Ending Fund Balance	<u>\$ 3,638,146</u>	<u>\$ 2,055,590</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 3,638,146	\$ 2,055,590
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 3,638,146</u>	<u>\$ 2,055,590</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND - CAPITAL OUTLAY PROJECTS
2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 398,070	\$ 462,244
Total Revenues	<u>\$ 398,070</u>	<u>\$ 462,244</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 144,379	\$ 289,514
Services and Other Operating	\$ 50,573	\$ 139,394
Capital Outlay	\$ 281,765	\$ 638,345
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 476,717</u>	<u>\$ 1,067,253</u>
Excess (deficiency) of revenues over expenditures	\$ (78,647)	\$ (605,009)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ 6,584,437
Interfund Transfers Out	\$ -	\$ 43,033
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ 6,541,404</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (78,647)</u>	<u>\$ 5,936,395</u>
Beginning Fund Balance	\$ 1,879,229	\$ 1,800,582
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,879,229</u>	<u>\$ 1,800,582</u>
Ending Fund Balance	<u>\$ 1,800,582</u>	<u>\$ 7,736,977</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ 272,983
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,800,582	\$ 7,463,994
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 1,800,582</u>	<u>\$ 7,736,977</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 757,201	\$ 1,362,278
Total Revenues	<u>\$ 757,201</u>	<u>\$ 1,362,278</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 104,963	\$ 108,692
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 762,087	\$ 637,562
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 867,050</u>	<u>\$ 746,254</u>
Excess (deficiency) of revenues over expenditures	\$ (109,849)	\$ 616,024
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Uses	\$ 104,994	\$ 618,713
Total Other Financing Sources (Uses)	<u>\$ (104,994)</u>	<u>\$ (618,713)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (214,843)	\$ (2,689)
<hr/>		
Beginning Fund Balance	\$ 782,976	\$ 568,133
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 782,976</u>	<u>\$ 568,133</u>
Ending Fund Balance	<u>\$ 568,133</u>	<u>\$ 565,444</u>
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 568,133	\$ 565,444
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 568,133</u>	<u>\$ 565,444</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ 27,588	\$ 25,575
Other Local Revenues	\$ 3,577,666	\$ 3,494,098
Total Revenues	\$ 3,605,254	\$ 3,519,673
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 3,393,632	\$ 3,587,450
Direct Support	\$ -	\$ -
Total Expenditures	\$ 3,393,632	\$ 3,587,450
Excess (deficiency) of revenues over expenditures	\$ 211,622	\$ (67,777)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ 7,028	\$ -
Total Other Financing Sources (Uses)	\$ 7,028	\$ -
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 218,650	\$ (67,777)
Beginning Fund Balance	\$ 2,922,018	\$ 3,141,455
Other Restatements	\$ 787	\$ 1,119
Adjusted Beginning Fund Balance	\$ 2,922,805	\$ 3,142,574
Ending Fund Balance	\$ 3,141,455	\$ 3,074,797
Components of Ending Fund Balance:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ -	\$ -
Legally Restricted Fund Balance	\$ 3,141,455	\$ 3,074,797
Undesignated	\$ -	\$ -
Total Ending Fund Balance	\$ 3,141,455	\$ 3,074,797

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2015-16

	Unaudited Actuals 2014-15	Unaudited Actuals 2015-16
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,618,914	\$ 1,779,713
Total Revenues	\$ 1,618,914	\$ 1,779,713
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 116,755	\$ 142,575
Employee Benefits	\$ 52,740	\$ 67,259
Books and Supplies	\$ 192,421	\$ 37,058
Services and Other Operating	\$ 1,377,926	\$ 1,451,631
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
Total Expenditures	\$ 1,739,842	\$ 1,698,523
Excess (deficiency) of revenues over expenditures	\$ (120,928)	\$ 81,190
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	\$ -	\$ -
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (120,928)	\$ 81,190
Beginning Net Assets		
Beginning Net Assets	\$ 1,301,694	\$ 1,180,766
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Net Assets	\$ 1,301,694	\$ 1,180,766
Ending Net Assets	\$ 1,180,766	\$ 1,261,956
Components of Ending Net Assets:		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,180,766	\$ 1,261,956
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
Total Ending Net Assets	\$ 1,180,766	\$ 1,261,956

Unaudited Actuals
FINANCIAL REPORTS
2015-16 Unaudited Actuals
Summary of Unaudited Actual Data Submission

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	63.73%
	CEA Deficiency Amount Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	\$0.00
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1 If this amount is not zero, it represents an increase to your appropriations limit. The Department of Finance must be notified of increases within 45 days of budget adoption.	\$0.00
	Adjusted Appropriations Limit	\$80,139,104.57
	Appropriations Subject to Limit These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	\$80,139,104.57
ICR	Preliminary Proposed Indirect Cost Rate Fixed-with-carry-forward indirect cost rate for use in 2017-18, subject to CDE approval.	4.86%
NCMOE	No Child Left Behind (NCLB) Maintenance of Effort (MOE) Determination If MOE Not Met, the 2017-18 apportionment may be reduced by the lesser of the following two percentages: MOE Deficiency Percentage - Based on Total Expenditures MOE Deficiency Percentage - Based on Expenditures Per ADA	MOE Met

UNAUDITED ACTUAL FINANCIAL REPORT:

To the County Superintendent of Schools:

2015-16 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Sep 06, 2016

To the Superintendent of Public Instruction:

2015-16 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed _____
County Superintendent/Designee
(Original signature required)

Date: _____

For additional information on the unaudited actual reports, please contact:

For County Office of Education:

For School District:

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G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2015-16 Unaudited Actuals	2016-17 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets	S	
CA	Unaudited Actuals Certification	S	
CAT	Schedule for Categoricals	S	
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	GS	
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities	GS	
GANN	Appropriations Limit Calculations	GS	GS
ICR	Indirect Cost Rate Worksheet	GS	
L	Lottery Report	GS	
NCMOE	No Child Left Behind Maintenance of Effort	GS	
PCRAF	Program Cost Report Schedule of Allocation Factors	GS	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2015-16 Unaudited Actuals	2016-17 Budget
PCR	Program Cost Report	GS	
SEA	Special Education Revenue Allocations	S	S
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)	S	S
SIAA	Summary of Interfund Activities - Actuals	G	

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	103,059,919.63	0.00	103,059,919.63	107,181,659.00	0.00	107,181,659.00	4.0%
2) Federal Revenue		8100-8299	0.00	5,911,853.62	5,911,853.62	0.00	5,919,487.00	5,919,487.00	0.1%
3) Other State Revenue		8300-8599	9,732,693.88	9,514,543.87	19,247,237.75	5,462,506.00	4,386,941.00	9,849,447.00	-48.8%
4) Other Local Revenue		8600-8799	909,534.35	9,414,056.67	10,323,591.02	415,000.00	7,835,143.00	8,250,143.00	-20.1%
5) TOTAL, REVENUES			113,702,147.86	24,840,454.16	138,542,602.02	113,059,165.00	18,141,571.00	131,200,736.00	-5.3%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	49,790,711.05	10,825,811.37	60,616,522.42	51,787,806.00	11,166,575.00	62,954,381.00	3.9%
2) Classified Salaries		2000-2999	12,523,114.38	7,069,627.72	19,592,742.10	13,329,924.00	7,349,508.00	20,679,432.00	5.5%
3) Employee Benefits		3000-3999	19,731,822.70	9,509,288.51	29,241,111.21	22,203,587.00	6,412,338.00	28,615,925.00	-2.1%
4) Books and Supplies		4000-4999	6,079,932.26	2,208,180.71	8,288,112.97	7,788,400.00	1,901,533.00	9,689,933.00	16.9%
5) Services and Other Operating Expenditures		5000-5999	5,983,046.65	2,338,514.68	8,321,561.33	5,936,086.00	2,438,485.00	8,374,571.00	0.6%
6) Capital Outlay		6000-6999	80,734.19	498,783.43	579,517.62	47,000.00	1,673,715.00	1,720,715.00	196.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	812,216.34	1,359,526.98	2,171,743.32	916,972.00	1,150,000.00	2,066,972.00	-4.8%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(781,483.33)	406,719.65	(374,763.68)	(945,617.00)	496,462.00	(449,155.00)	19.9%
9) TOTAL, EXPENDITURES			94,220,094.24	34,216,453.05	128,436,547.29	101,064,158.00	32,588,616.00	133,652,774.00	4.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			19,482,053.62	(9,375,998.89)	10,106,054.73	11,995,007.00	(14,447,045.00)	(2,452,038.00)	-124.3%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	4,120,512.40	0.00	4,120,512.40	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,602,671.14)	12,602,671.14	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(16,723,183.54)	12,602,671.14	(4,120,512.40)	(14,447,045.00)	14,447,045.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,758,870.08	3,226,672.25	5,985,542.33	(2,452,038.00)	0.00	(2,452,038.00)	-141.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	28,753,800.59	2,973,907.57	31,727,708.16	31,512,670.67	6,200,579.82	37,713,250.49	18.9%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,753,800.59	2,973,907.57	31,727,708.16	31,512,670.67	6,200,579.82	37,713,250.49	18.9%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,753,800.59	2,973,907.57	31,727,708.16	31,512,670.67	6,200,579.82	37,713,250.49	18.9%
2) Ending Balance, June 30 (E + F1e)			31,512,670.67	6,200,579.82	37,713,250.49	29,060,632.67	6,200,579.82	35,261,212.49	-6.5%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	14,860.62	0.00	14,860.62	65,681.00	0.00	65,681.00	342.0%
Prepaid Expenditures		9713	38,751.06	0.00	38,751.06	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	6,200,579.82	6,200,579.82	0.00	6,200,579.82	6,200,579.82	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	5,435,300.00	0.00	5,435,300.00	0.00	0.00	0.00	-100.0%
Response to Intervention 302	0000	9780	262,434.00		262,434.00				
Site Discretionary 304	0000	9780	330,186.00		330,186.00				
Instructional Material K-8 380	0000	9780	707,296.00		707,296.00				
Ed Svcs / One-Time Mandated Cost 384	0000	9780	4,135,384.00		4,135,384.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	3,976,711.79	0.00	3,976,711.79	4,009,584.00	0.00	4,009,584.00	0.8%
Unassigned/Unappropriated Amount			21,997,047.20	0.00	21,997,047.20	24,935,367.67	0.00	24,935,367.67	13.4%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
G. ASSETS									
1) Cash									
a) in County Treasury		9110	36,140,035.76	1,353,823.54	37,493,859.30				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	50,000.00	0.00	50,000.00				
d) with Fiscal Agent		9135	143,600.00	0.00	143,600.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	2,415,621.95	2,303,436.75	4,719,058.70				
4) Due from Grantor Government		9290	0.00	3,026,002.09	3,026,002.09				
5) Due from Other Funds		9310	345,412.41	0.00	345,412.41				
6) Stores		9320	14,860.62	0.00	14,860.62				
7) Prepaid Expenditures		9330	38,751.06	0.00	38,751.06				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			39,148,281.80	6,683,262.38	45,831,544.18				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	7,305,661.57	416,212.93	7,721,874.50				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	329,949.56	2,259.61	332,209.17				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	64,210.02	64,210.02				
6) TOTAL, LIABILITIES			7,635,611.13	482,682.56	8,118,293.69				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			31,512,670.67	6,200,579.82	37,713,250.49				

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	42,350,273.00	0.00	42,350,273.00	49,399,822.00	0.00	49,399,822.00	16.6%
Education Protection Account State Aid - Current Year		8012	17,403,585.00	0.00	17,403,585.00	16,713,853.00	0.00	16,713,853.00	-4.0%
State Aid - Prior Years		8019	2,894.00	0.00	2,894.00	0.00	0.00	0.00	-100.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	230,755.66	0.00	230,755.66	230,755.00	0.00	230,755.00	0.0%
Timber Yield Tax		8022	4.46	0.00	4.46	5.00	0.00	5.00	12.1%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	33,460,453.83	0.00	33,460,453.83	33,337,865.00	0.00	33,337,865.00	-0.4%
Unsecured Roll Taxes		8042	1,152,059.84	0.00	1,152,059.84	1,113,476.00	0.00	1,113,476.00	-3.3%
Prior Years' Taxes		8043	490,397.84	0.00	490,397.84	488,805.00	0.00	488,805.00	-0.3%
Supplemental Taxes		8044	1,355,342.25	0.00	1,355,342.25	1,259,590.00	0.00	1,259,590.00	-7.1%
Education Revenue Augmentation Fund (ERAF)		8045	4,436,737.77	0.00	4,436,737.77	2,946,444.00	0.00	2,946,444.00	-33.6%
Community Redevelopment Funds (SB 617/699/1992)		8047	2,177,415.98	0.00	2,177,415.98	1,691,044.00	0.00	1,691,044.00	-22.3%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			103,059,919.63	0.00	103,059,919.63	107,181,659.00	0.00	107,181,659.00	4.0%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			103,059,919.63	0.00	103,059,919.63	107,181,659.00	0.00	107,181,659.00	4.0%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,163,212.00	2,163,212.00	0.00	2,254,606.00	2,254,606.00	4.2%
Special Education Discretionary Grants		8182	0.00	256,766.00	256,766.00	0.00	282,885.00	282,885.00	10.2%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290		2,212,652.72	2,212,652.72		2,263,433.00	2,263,433.00	2.3%
NCLB: Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290		399,268.54	399,268.54		443,196.00	443,196.00	11.0%
NCLB: Title III, Immigrant Education Program	4201	8290		49,642.35	49,642.35		28,000.00	28,000.00	-43.6%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290		381,596.00	381,596.00		350,000.00	350,000.00	-8.3%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
	3012-3020, 3030-3199, 4036-4126, 5510								
Other No Child Left Behind		8290		18,729.39	18,729.39		0.00	0.00	-100.0%
Vocational and Applied Technology Education	3500-3699	8290		0.00	0.00		0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	429,986.62	429,986.62	0.00	297,367.00	297,367.00	-30.8%
TOTAL, FEDERAL REVENUE			0.00	5,911,853.62	5,911,853.62	0.00	5,919,487.00	5,919,487.00	0.1%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	7,436,347.00	0.00	7,436,347.00	3,508,646.00	0.00	3,508,646.00	-52.8%
Lottery - Unrestricted and Instructional Materials		8560	2,041,530.33	708,269.63	2,749,799.96	1,929,760.00	605,000.00	2,534,760.00	-7.8%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590		0.00	0.00		0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,753,473.00	1,753,473.00		1,753,473.00	1,753,473.00	0.0%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		0.00	0.00		2,250.00	2,250.00	New
California Clean Energy Jobs Act	6230	8590		1,482,820.00	1,482,820.00		1,226,218.00	1,226,218.00	-17.3%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	254,816.55	5,569,981.24	5,824,797.79	24,100.00	800,000.00	824,100.00	-85.9%
TOTAL, OTHER STATE REVENUE			9,732,693.88	9,514,543.87	19,247,237.75	5,462,506.00	4,386,941.00	9,849,447.00	-48.8%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	23,817.31	0.00	23,817.31	20,000.00	0.00	20,000.00	-16.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	75,035.17	0.00	75,035.17	100,000.00	0.00	100,000.00	33.3%
Interest		8660	234,014.84	0.00	234,014.84	150,000.00	0.00	150,000.00	-35.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	2,039.80	0.00	2,039.80	0.00	0.00	0.00	-100.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	2,484.55	0.00	2,484.55	0.00	0.00	0.00	-100.0%
Interagency Services		8677	0.00	2,000.00	2,000.00	0.00	0.00	0.00	-100.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	572,142.68	2,531,845.89	3,103,988.57	145,000.00	1,102,497.00	1,247,497.00	-59.8%
Tuition		8710	0.00	107,860.17	107,860.17	0.00	25,000.00	25,000.00	-76.8%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,772,350.61	6,772,350.61		6,707,646.00	6,707,646.00	-1.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			909,534.35	9,414,056.67	10,323,591.02	415,000.00	7,835,143.00	8,250,143.00	-20.1%
TOTAL, REVENUES			113,702,147.86	24,840,454.16	138,542,602.02	113,059,165.00	18,141,571.00	131,200,736.00	-5.3%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	42,219,084.86	9,123,466.45	51,342,551.31	44,101,639.00	9,446,765.00	53,548,404.00	4.3%
Certificated Pupil Support Salaries		1200	1,318,916.67	1,101,825.31	2,420,741.98	1,386,321.00	1,188,300.00	2,574,621.00	6.4%
Certificated Supervisors' and Administrators' Salaries		1300	5,543,707.08	444,694.26	5,988,401.34	5,583,546.00	437,286.00	6,020,832.00	0.5%
Other Certificated Salaries		1900	709,002.44	155,825.35	864,827.79	716,300.00	94,224.00	810,524.00	-6.3%
TOTAL, CERTIFICATED SALARIES			49,790,711.05	10,825,811.37	60,616,522.42	51,787,806.00	11,166,575.00	62,954,381.00	3.9%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	517,269.71	4,560,388.72	5,077,658.43	986,364.00	4,696,200.00	5,682,564.00	11.9%
Classified Support Salaries		2200	6,200,844.06	982,037.84	7,182,881.90	6,392,482.00	1,084,250.00	7,476,732.00	4.1%
Classified Supervisors' and Administrators' Salaries		2300	1,149,327.13	767,383.97	1,916,711.10	1,133,063.00	837,462.00	1,970,525.00	2.8%
Clerical, Technical and Office Salaries		2400	4,206,592.94	723,600.23	4,930,193.17	4,356,613.00	704,919.00	5,061,532.00	2.7%
Other Classified Salaries		2900	449,080.54	36,216.96	485,297.50	461,402.00	26,677.00	488,079.00	0.6%
TOTAL, CLASSIFIED SALARIES			12,523,114.38	7,069,627.72	19,592,742.10	13,329,924.00	7,349,508.00	20,679,432.00	5.5%
EMPLOYEE BENEFITS									
STRS		3101-3102	5,293,591.29	4,908,722.63	10,202,313.92	6,306,147.00	1,358,143.00	7,664,290.00	-24.9%
PERS		3201-3202	1,277,808.46	719,527.27	1,997,335.73	1,506,268.00	889,125.00	2,395,393.00	19.9%
OASDI/Medicare/Alternative		3301-3302	1,615,972.60	676,427.44	2,292,400.04	1,795,479.00	759,840.00	2,555,319.00	11.5%
Health and Welfare Benefits		3401-3402	10,135,310.96	2,730,290.24	12,865,601.20	10,866,323.00	2,919,539.00	13,785,862.00	7.2%
Unemployment Insurance		3501-3502	30,882.52	8,735.17	39,617.69	34,716.00	9,466.00	44,182.00	11.5%
Workers' Compensation		3601-3602	749,116.31	215,063.91	964,180.22	768,754.00	221,469.00	990,223.00	2.7%
OPEB, Allocated		3701-3702	621,140.56	250,521.85	871,662.41	924,900.00	254,756.00	1,179,656.00	35.3%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	8,000.00	0.00	8,000.00	1,000.00	0.00	1,000.00	-87.5%
TOTAL, EMPLOYEE BENEFITS			19,731,822.70	9,509,288.51	29,241,111.21	22,203,587.00	6,412,338.00	28,615,925.00	-2.1%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	1,586,814.88	129,330.67	1,716,145.55	0.00	0.00	0.00	-100.0%
Books and Other Reference Materials		4200	49,195.90	4,844.25	54,040.15	52,200.00	0.00	52,200.00	-3.4%
Materials and Supplies		4300	3,309,543.72	1,814,950.99	5,124,494.71	5,432,520.00	1,706,452.00	7,138,972.00	39.3%
Noncapitalized Equipment		4400	1,134,377.76	259,054.80	1,393,432.56	2,303,680.00	195,081.00	2,498,761.00	79.3%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			6,079,932.26	2,208,180.71	8,288,112.97	7,788,400.00	1,901,533.00	9,689,933.00	16.9%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	0.00	209,940.84	209,940.84	0.00	225,000.00	225,000.00	7.2%
Travel and Conferences		5200	325,806.82	129,415.41	455,222.23	339,410.00	115,971.00	455,381.00	0.0%
Dues and Memberships		5300	46,439.32	1,670.00	48,109.32	46,389.00	2,000.00	48,389.00	0.6%
Insurance		5400 - 5450	755,755.00	13,264.00	769,019.00	855,643.00	15,000.00	870,643.00	13.2%
Operations and Housekeeping Services		5500	1,939,838.22	0.00	1,939,838.22	2,265,000.00	0.00	2,265,000.00	16.8%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	339,760.54	331,745.33	671,505.87	307,565.00	417,248.00	724,813.00	7.9%
Transfers of Direct Costs		5710	(40,984.60)	40,984.60	0.00	(216,863.00)	216,863.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(4,876.96)	(7,674.44)	(12,551.40)	(16,900.00)	(10,000.00)	(26,900.00)	114.3%
Professional/Consulting Services and Operating Expenditures		5800	2,174,652.46	1,599,428.02	3,774,080.48	2,106,458.00	1,434,300.00	3,540,758.00	-6.2%
Communications		5900	446,655.85	19,740.92	466,396.77	249,384.00	22,103.00	271,487.00	-41.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,983,046.65	2,338,514.68	8,321,561.33	5,936,086.00	2,438,485.00	8,374,571.00	0.6%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CAPITAL OUTLAY									
Land		6100	0.00	104,742.54	104,742.54	0.00	200,000.00	200,000.00	90.9%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	331,427.15	331,427.15	10,000.00	1,411,095.00	1,421,095.00	328.8%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	80,734.19	62,613.74	143,347.93	37,000.00	62,620.00	99,620.00	-30.5%
TOTAL, CAPITAL OUTLAY			80,734.19	498,783.43	579,517.62	47,000.00	1,673,715.00	1,720,715.00	196.9%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	614,797.13	614,797.13	0.00	450,000.00	450,000.00	-26.8%
Payments to County Offices		7142	286,461.34	744,729.85	1,031,191.19	387,607.00	700,000.00	1,087,607.00	5.5%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	195,755.00	0.00	195,755.00	184,365.00	0.00	184,365.00	-5.8%
Other Debt Service - Principal		7439	330,000.00	0.00	330,000.00	345,000.00	0.00	345,000.00	4.5%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			812,216.34	1,359,526.98	2,171,743.32	916,972.00	1,150,000.00	2,066,972.00	-4.8%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(406,719.65)	406,719.65	0.00	(496,462.00)	496,462.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(374,763.68)	0.00	(374,763.68)	(449,155.00)	0.00	(449,155.00)	19.9%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(781,483.33)	406,719.65	(374,763.68)	(945,617.00)	496,462.00	(449,155.00)	19.9%
TOTAL, EXPENDITURES			94,220,094.24	34,216,453.05	128,436,547.29	101,064,158.00	32,588,616.00	133,652,774.00	4.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	4,120,512.40	0.00	4,120,512.40	0.00	0.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			4,120,512.40	0.00	4,120,512.40	0.00	0.00	0.00	-100.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(12,602,671.14)	12,602,671.14	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(12,602,671.14)	12,602,671.14	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES									
(a - b + c - d + e)			(16,723,183.54)	12,602,671.14	(4,120,512.40)	(14,447,045.00)	14,447,045.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	103,059,919.63	0.00	103,059,919.63	107,181,659.00	0.00	107,181,659.00	4.0%
2) Federal Revenue		8100-8299	0.00	5,911,853.62	5,911,853.62	0.00	5,919,487.00	5,919,487.00	0.1%
3) Other State Revenue		8300-8599	9,732,693.88	9,514,543.87	19,247,237.75	5,462,506.00	4,386,941.00	9,849,447.00	-48.8%
4) Other Local Revenue		8600-8799	909,534.35	9,414,056.67	10,323,591.02	415,000.00	7,835,143.00	8,250,143.00	-20.1%
5) TOTAL REVENUES			113,702,147.86	24,840,454.16	138,542,602.02	113,059,165.00	18,141,571.00	131,200,736.00	-5.3%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		60,148,342.12	24,321,463.24	84,469,805.36	66,590,382.00	21,772,888.00	88,363,270.00	4.6%
2) Instruction - Related Services	2000-2999		15,938,356.77	2,672,263.38	18,610,620.15	14,605,457.00	2,201,750.00	16,807,207.00	-9.7%
3) Pupil Services	3000-3999		4,483,109.31	2,370,456.38	6,853,565.69	5,060,152.00	2,118,002.00	7,178,154.00	4.7%
4) Ancillary Services	4000-4999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		5,971,106.63	460,834.65	6,431,941.28	6,255,942.00	497,276.00	6,753,218.00	5.0%
8) Plant Services	8000-8999		6,866,963.07	3,031,908.42	9,898,871.49	7,635,253.00	4,848,700.00	12,483,953.00	26.1%
9) Other Outgo	9000-9999	Except 7600-7699	812,216.34	1,359,526.98	2,171,743.32	916,972.00	1,150,000.00	2,066,972.00	-4.8%
10) TOTAL EXPENDITURES			94,220,094.24	34,216,453.05	128,436,547.29	101,064,158.00	32,588,616.00	133,652,774.00	4.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			19,482,053.62	(9,375,998.89)	10,106,054.73	11,995,007.00	(14,447,045.00)	(2,452,038.00)	-124.3%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	4,120,512.40	0.00	4,120,512.40	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,602,671.14)	12,602,671.14	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(16,723,183.54)	12,602,671.14	(4,120,512.40)	(14,447,045.00)	14,447,045.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,758,870.08	3,226,672.25	5,985,542.33	(2,452,038.00)	0.00	(2,452,038.00)	-141.0%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	28,753,800.59	2,973,907.57	31,727,708.16	31,512,670.67	6,200,579.82	37,713,250.49	18.9%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,753,800.59	2,973,907.57	31,727,708.16	31,512,670.67	6,200,579.82	37,713,250.49	18.9%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,753,800.59	2,973,907.57	31,727,708.16	31,512,670.67	6,200,579.82	37,713,250.49	18.9%
2) Ending Balance, June 30 (E + F1e)			31,512,670.67	6,200,579.82	37,713,250.49	29,060,632.67	6,200,579.82	35,261,212.49	-6.5%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	14,860.62	0.00	14,860.62	65,681.00	0.00	65,681.00	342.0%
Prepaid Expenditures		9713	38,751.06	0.00	38,751.06	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	6,200,579.82	6,200,579.82	0.00	6,200,579.82	6,200,579.82	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	5,435,300.00	0.00	5,435,300.00	0.00	0.00	0.00	-100.0%
Response to Intervention 302	0000	9780	262,434.00		262,434.00				
Site Discretionary 304	0000	9780	330,186.00		330,186.00				
Instructional Material K-8 380	0000	9780	707,296.00		707,296.00				
Ed Svcs / One-Time Mandated Cost 38	0000	9780	4,135,384.00		4,135,384.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	3,976,711.79	0.00	3,976,711.79	4,009,584.00	0.00	4,009,584.00	0.8%
Unassigned/Unappropriated Amount		9790	21,997,047.20	0.00	21,997,047.20	24,935,367.67	0.00	24,935,367.67	13.4%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
5640	Medi-Cal Billing Option	387,162.12	387,162.12
6230	California Clean Energy Jobs Act	1,494,981.65	1,494,981.65
6264	Educator Effectiveness	782,383.97	782,383.97
6300	Lottery: Instructional Materials	1,231,915.95	1,231,915.95
6512	Special Ed: Mental Health Services	630,216.08	630,216.08
8150	Ongoing & Major Maintenance Account (RMA: Education Code Secti	668,764.55	668,764.55
9010	Other Restricted Local	1,005,155.50	1,005,155.50
Total, Restricted Balance		<u>6,200,579.82</u>	<u>6,200,579.82</u>

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	65,037.00	72,078.00	10.8%
3) Other State Revenue		8300-8599	1,708,419.86	1,857,634.00	8.7%
4) Other Local Revenue		8600-8799	2,112,498.59	2,379,160.00	12.6%
5) TOTAL, REVENUES			3,885,955.45	4,308,872.00	10.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	658,180.29	761,208.00	15.7%
2) Classified Salaries		2000-2999	1,846,848.69	2,000,084.00	8.3%
3) Employee Benefits		3000-3999	766,602.50	845,478.00	10.3%
4) Books and Supplies		4000-4999	266,115.03	373,942.00	40.5%
5) Services and Other Operating Expenditures		5000-5999	123,294.34	132,657.00	7.6%
6) Capital Outlay		6000-6999	62,744.80	0.00	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	159,911.85	191,603.00	19.8%
9) TOTAL, EXPENDITURES			3,883,697.50	4,304,972.00	10.8%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			2,257.95	3,900.00	72.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,257.95	3,900.00	72.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,059,337.07	1,061,595.02	0.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,059,337.07	1,061,595.02	0.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,059,337.07	1,061,595.02	0.2%
2) Ending Balance, June 30 (E + F1e)			1,061,595.02	1,065,495.02	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,061,595.02	1,065,495.02	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	1,471,291.52		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	966.57		
4) Due from Grantor Government		9290	79,320.00		
5) Due from Other Funds		9310	103,923.36		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,655,501.45		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	97,927.04		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	123,661.42		
4) Current Loans		9640			
5) Unearned Revenue		9650	372,317.97		
6) TOTAL, LIABILITIES			593,906.43		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			1,061,595.02		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low- Income and Neglected	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	65,037.00	72,078.00	10.8%
TOTAL, FEDERAL REVENUE			65,037.00	72,078.00	10.8%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	1,529,253.60	1,770,151.00	15.8%
All Other State Revenue	All Other	8590	179,166.26	87,483.00	-51.2%
TOTAL, OTHER STATE REVENUE			1,708,419.86	1,857,634.00	8.7%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	10,588.38	5,000.00	-52.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	7.34	0.00	-100.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,101,270.79	2,373,560.00	13.0%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	632.08	600.00	-5.1%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,112,498.59	2,379,160.00	12.6%
TOTAL, REVENUES			3,885,955.45	4,308,872.00	10.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	517,695.62	612,942.00	18.4%
Certificated Pupil Support Salaries		1200	76,184.76	83,000.00	8.9%
Certificated Supervisors' and Administrators' Salaries		1300	64,299.91	65,266.00	1.5%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			658,180.29	761,208.00	15.7%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	1,544,666.13	1,566,000.00	1.4%
Classified Support Salaries		2200	1,211.76	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	196,074.72	199,892.00	1.9%
Clerical, Technical and Office Salaries		2400	104,896.08	234,192.00	123.3%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			1,846,848.69	2,000,084.00	8.3%
EMPLOYEE BENEFITS					
STRS		3101-3102	87,147.22	62,783.00	-28.0%
PERS		3201-3202	177,590.30	209,121.00	17.8%
OASDI/Medicare/Alternative		3301-3302	156,603.83	175,966.00	12.4%
Health and Welfare Benefits		3401-3402	278,854.33	325,538.00	16.7%
Unemployment Insurance		3501-3502	1,236.67	2,151.00	73.9%
Workers' Compensation		3601-3602	30,104.58	33,248.00	10.4%
OPEB, Allocated		3701-3702	35,065.57	36,671.00	4.6%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			766,602.50	845,478.00	10.3%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	198,244.23	338,942.00	71.0%
Noncapitalized Equipment		4400	67,870.80	35,000.00	-48.4%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			266,115.03	373,942.00	40.5%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	49,250.77	42,077.00	-14.6%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	3,894.26	6,600.00	69.5%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	12,235.10	24,500.00	100.2%
Professional/Consulting Services and Operating Expenditures		5800	50,248.40	43,480.00	-13.5%
Communications		5900	7,665.81	16,000.00	108.7%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			123,294.34	132,657.00	7.6%
CAPITAL OUTLAY					
Land		6100	62,744.80	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			62,744.80	0.00	-100.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	159,911.85	191,603.00	19.8%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			159,911.85	191,603.00	19.8%
TOTAL, EXPENDITURES			3,883,697.50	4,304,972.00	10.8%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	65,037.00	72,078.00	10.8%
3) Other State Revenue		8300-8599	1,708,419.86	1,857,634.00	8.7%
4) Other Local Revenue		8600-8799	2,112,498.59	2,379,160.00	12.6%
5) TOTAL, REVENUES			3,885,955.45	4,308,872.00	10.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		2,955,765.62	3,155,773.00	6.8%
2) Instruction - Related Services	2000-2999		560,031.37	819,318.00	46.3%
3) Pupil Services	3000-3999		107,177.93	110,278.00	2.9%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		159,911.85	191,603.00	19.8%
8) Plant Services	8000-8999		100,810.73	28,000.00	-72.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			3,883,697.50	4,304,972.00	10.8%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			2,257.95	3,900.00	72.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,257.95	3,900.00	72.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,059,337.07	1,061,595.02	0.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,059,337.07	1,061,595.02	0.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,059,337.07	1,061,595.02	0.2%
2) Ending Balance, June 30 (E + F1e)			1,061,595.02	1,065,495.02	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,061,595.02	1,065,495.02	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,787,164.41	4,567,616.00	20.6%
3) Other State Revenue		8300-8599	234,210.43	256,113.00	9.4%
4) Other Local Revenue		8600-8799	1,157,786.35	1,288,588.00	11.3%
5) TOTAL, REVENUES			5,179,161.19	6,112,317.00	18.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,849,993.62	2,099,568.00	13.5%
3) Employee Benefits		3000-3999	693,524.22	864,136.00	24.6%
4) Books and Supplies		4000-4999	2,146,792.39	2,548,515.00	18.7%
5) Services and Other Operating Expenditures		5000-5999	143,472.30	173,148.00	20.7%
6) Capital Outlay		6000-6999	83,021.28	321,500.00	287.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	214,851.83	257,552.00	19.9%
9) TOTAL, EXPENDITURES			5,131,655.64	6,264,419.00	22.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			47,505.55	(152,102.00)	-420.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			47,505.55	(152,102.00)	-420.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,391,858.57	2,439,364.12	2.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,391,858.57	2,439,364.12	2.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,391,858.57	2,439,364.12	2.0%
2) Ending Balance, June 30 (E + F1e)			2,439,364.12	2,287,262.12	-6.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	834.26	0.00	-100.0%
Stores		9712	73,330.35	0.00	-100.0%
Prepaid Expenditures		9713	2,571.27	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,362,628.24	2,287,262.12	-3.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	2,880,500.76		
c) in Revolving Fund		9130	834.26		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	69.60		
4) Due from Grantor Government		9290	476,761.30		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	73,330.35		
7) Prepaid Expenditures		9330	2,571.27		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,434,067.54		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	849,640.07		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	145,063.34		
6) TOTAL, LIABILITIES			994,703.41		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,439,364.13		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	3,787,164.41	4,567,616.00	20.6%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			3,787,164.41	4,567,616.00	20.6%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	234,210.43	256,113.00	9.4%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			234,210.43	256,113.00	9.4%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,142,153.67	1,285,669.00	12.6%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,425.62	2,369.00	-2.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	13,207.06	550.00	-95.8%
TOTAL, OTHER LOCAL REVENUE			1,157,786.35	1,288,588.00	11.3%
TOTAL, REVENUES			5,179,161.19	6,112,317.00	18.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	1,708,250.68	1,919,734.00	12.4%
Classified Supervisors' and Administrators' Salaries		2300	141,189.60	178,734.00	26.6%
Clerical, Technical and Office Salaries		2400	553.34	1,100.00	98.8%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			1,849,993.62	2,099,568.00	13.5%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	170,355.80	273,787.00	60.7%
OASDI/Medicare/Alternative		3301-3302	138,652.27	161,533.00	16.5%
Health and Welfare Benefits		3401-3402	335,483.12	373,207.00	11.2%
Unemployment Insurance		3501-3502	905.49	1,049.00	15.8%
Workers' Compensation		3601-3602	22,227.40	25,182.00	13.3%
OPEB, Allocated		3701-3702	25,900.14	29,378.00	13.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			693,524.22	864,136.00	24.6%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	248,777.89	256,253.00	3.0%
Noncapitalized Equipment		4400	0.00	1,000.00	New
Food		4700	1,898,014.50	2,291,262.00	20.7%
TOTAL, BOOKS AND SUPPLIES			2,146,792.39	2,548,515.00	18.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	7,378.92	8,648.00	17.2%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,358.00	2,594.00	10.0%
Operations and Housekeeping Services		5500	51,845.36	68,250.00	31.6%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	47,901.91	57,660.00	20.4%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	20,000.63	30,946.00	54.7%
Communications		5900	13,987.48	5,050.00	-63.9%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			143,472.30	173,148.00	20.7%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	8,730.59	0.00	-100.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	74,290.69	321,500.00	332.8%
TOTAL, CAPITAL OUTLAY			83,021.28	321,500.00	287.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	214,851.83	257,552.00	19.9%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			214,851.83	257,552.00	19.9%
TOTAL, EXPENDITURES			5,131,655.64	6,264,419.00	22.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,787,164.41	4,567,616.00	20.6%
3) Other State Revenue		8300-8599	234,210.43	256,113.00	9.4%
4) Other Local Revenue		8600-8799	1,157,786.35	1,288,588.00	11.3%
5) TOTAL, REVENUES			5,179,161.19	6,112,317.00	18.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		4,856,227.86	5,938,617.00	22.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		214,851.83	257,552.00	19.9%
8) Plant Services	8000-8999		60,575.95	68,250.00	12.7%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,131,655.64	6,264,419.00	22.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)					
			47,505.55	(152,102.00)	-420.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			47,505.55	(152,102.00)	-420.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,391,858.57	2,439,364.12	2.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,391,858.57	2,439,364.12	2.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,391,858.57	2,439,364.12	2.0%
2) Ending Balance, June 30 (E + F1e)			2,439,364.12	2,287,262.12	-6.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	834.26	0.00	-100.0%
Stores		9712	73,330.35	0.00	-100.0%
Prepaid Expenditures		9713	2,571.27	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,362,628.24	2,287,262.12	-3.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	6,276.36	2,000.00	-68.1%
5) TOTAL, REVENUES			6,276.36	2,000.00	-68.1%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	76,621.72	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	481,262.60	200,000.00	-58.4%
6) Capital Outlay		6000-6999	4,560.84	200,000.00	4285.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			562,445.16	400,000.00	-28.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(556,168.80)	(398,000.00)	-28.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(556,168.80)	(398,000.00)	-28.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,307,666.21	751,497.41	-42.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,307,666.21	751,497.41	-42.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,307,666.21	751,497.41	-42.5%
2) Ending Balance, June 30 (E + F1e)			751,497.41	353,497.41	-53.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	751,497.41	353,497.41	-53.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	757,865.04		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	471.90		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			758,336.94		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	6,839.53		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			6,839.53		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			751,497.41		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	6,143.00	2,000.00	-67.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	133.36	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			6,276.36	2,000.00	-68.1%
TOTAL, REVENUES			6,276.36	2,000.00	-68.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	72,045.77	0.00	-100.0%
Noncapitalized Equipment		4400	4,575.95	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			76,621.72	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	470,680.85	200,000.00	-57.5%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	10,581.75	0.00	-100.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			481,262.60	200,000.00	-58.4%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	4,560.84	200,000.00	4285.2%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			4,560.84	200,000.00	4285.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			562,445.16	400,000.00	-28.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	6,276.36	2,000.00	-68.1%
5) TOTAL, REVENUES			6,276.36	2,000.00	-68.1%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		562,445.16	400,000.00	-28.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			562,445.16	400,000.00	-28.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)					
			(556,168.80)	(398,000.00)	-28.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(556,168.80)	(398,000.00)	-28.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,307,666.21	751,497.41	-42.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,307,666.21	751,497.41	-42.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,307,666.21	751,497.41	-42.5%
2) Ending Balance, June 30 (E + F1e)			751,497.41	353,497.41	-53.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	751,497.41	353,497.41	-53.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	13,144.64	200.00	-98.5%
5) TOTAL, REVENUES			13,144.64	200.00	-98.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	210,125.14	93,654.00	-55.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			210,125.14	93,654.00	-55.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(196,980.50)	(93,454.00)	-52.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	79,108.00	0.00	-100.0%
b) Transfers Out		7600-7629	1,000,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(920,892.00)	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,117,872.50)	(93,454.00)	-91.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,259,010.70	141,138.20	-88.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,259,010.70	141,138.20	-88.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,259,010.70	141,138.20	-88.8%
2) Ending Balance, June 30 (E + F1e)			141,138.20	47,684.20	-66.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	141,138.20	47,684.20	-66.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	141,052.45		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	85.75		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			141,138.20		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			141,138.20		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	5,383.52	200.00	-96.3%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	554.87	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue					
		8699	7,206.25	0.00	-100.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			13,144.64	200.00	-98.5%
TOTAL, REVENUES			13,144.64	200.00	-98.5%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	13,963.38	7,894.00	-43.5%
Other Debt Service - Principal		7439	196,161.76	85,760.00	-56.3%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			210,125.14	93,654.00	-55.4%
TOTAL, EXPENDITURES			210,125.14	93,654.00	-55.4%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	79,108.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			79,108.00	0.00	-100.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,000,000.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,000,000.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(920,892.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	13,144.64	200.00	-98.5%
5) TOTAL, REVENUES			13,144.64	200.00	-98.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	210,125.14	93,654.00	-55.4%
10) TOTAL, EXPENDITURES			210,125.14	93,654.00	-55.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(196,980.50)	(93,454.00)	-52.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	79,108.00	0.00	-100.0%
b) Transfers Out		7600-7629	1,000,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(920,892.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,117,872.50)	(93,454.00)	-91.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,259,010.70	141,138.20	-88.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,259,010.70	141,138.20	-88.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,259,010.70	141,138.20	-88.8%
2) Ending Balance, June 30 (E + F1e)			141,138.20	47,684.20	-66.2%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	141,138.20	47,684.20	-66.2%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	234,671.74	106,000.00	-54.8%
5) TOTAL, REVENUES			234,671.74	106,000.00	-54.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	3,003.90	20,000.00	565.8%
5) Services and Other Operating Expenditures		5000-5999	111,094.98	145,302.00	30.8%
6) Capital Outlay		6000-6999	171,668.69	1,204,000.00	601.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,460.13	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			317,227.70	1,400,763.00	341.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(82,555.96)	(1,294,763.00)	1468.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,500,000.00)	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,582,555.96)	(1,294,763.00)	-18.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,638,145.92	2,055,589.96	-43.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,638,145.92	2,055,589.96	-43.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,638,145.92	2,055,589.96	-43.5%
2) Ending Balance, June 30 (E + F1e)			2,055,589.96	760,826.96	-63.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,055,589.96	760,826.96	-63.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	2,178,067.46		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	12,595.03		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,190,662.49		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	132,691.29		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	2,381.24		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			135,072.53		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,055,589.96		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	19,347.79	6,000.00	-69.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	123.16	0.00	-100.0%
Fees and Contracts Mitigation/Developer Fees		8681	215,200.79	100,000.00	-53.5%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			234,671.74	106,000.00	-54.8%
TOTAL, REVENUES			234,671.74	106,000.00	-54.8%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	3,003.90	20,000.00	565.8%
TOTAL, BOOKS AND SUPPLIES			3,003.90	20,000.00	565.8%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,800.08	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	220.80	0.00	-100.0%
Professional/Consulting Services and Operating Expenditures		5800	102,074.10	136,500.00	33.7%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			111,094.98	145,302.00	30.8%
CAPITAL OUTLAY					
Land		6100	41,524.64	220,000.00	429.8%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	130,144.05	984,000.00	656.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			171,668.69	1,204,000.00	601.4%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,460.13	31,461.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,460.13	31,461.00	0.0%
TOTAL, EXPENDITURES			317,227.70	1,400,763.00	341.6%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,500,000.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,500,000.00	0.00	-100.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(1,500,000.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	234,671.74	106,000.00	-54.8%
5) TOTAL, REVENUES			234,671.74	106,000.00	-54.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		285,767.57	1,369,302.00	379.2%
9) Other Outgo	9000-9999	Except 7600-7699	31,460.13	31,461.00	0.0%
10) TOTAL, EXPENDITURES			317,227.70	1,400,763.00	341.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)					
			(82,555.96)	(1,294,763.00)	1468.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,500,000.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,582,555.96)	(1,294,763.00)	-18.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,638,145.92	2,055,589.96	-43.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,638,145.92	2,055,589.96	-43.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,638,145.92	2,055,589.96	-43.5%
2) Ending Balance, June 30 (E + F1e)			2,055,589.96	760,826.96	-63.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,055,589.96	760,826.96	-63.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	462,244.29	315,000.00	-31.9%
5) TOTAL, REVENUES			462,244.29	315,000.00	-31.9%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	289,514.34	50,000.00	-82.7%
5) Services and Other Operating Expenditures		5000-5999	139,393.51	3,056,000.00	2092.4%
6) Capital Outlay		6000-6999	638,344.98	2,300,000.00	260.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,067,252.83	5,406,000.00	406.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(605,008.54)	(5,091,000.00)	741.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	6,584,437.00	0.00	-100.0%
b) Transfers Out		7600-7629	43,032.60	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			6,541,404.40	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			5,936,395.86	(5,091,000.00)	-185.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,800,581.65	7,736,977.51	329.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,800,581.65	7,736,977.51	329.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,800,581.65	7,736,977.51	329.7%
2) Ending Balance, June 30 (E + F1e)			7,736,977.51	2,645,977.51	-65.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	272,983.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	7,463,994.51	2,645,977.51	-64.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	7,530,780.11		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	5,165.32		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	272,983.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			7,808,928.43		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	71,950.92		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			71,950.92		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			7,736,977.51		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	439,638.82	300,000.00	-31.8%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	22,422.64	15,000.00	-33.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	182.83	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			462,244.29	315,000.00	-31.9%
TOTAL, REVENUES			462,244.29	315,000.00	-31.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	675.00	0.00	-100.0%
Noncapitalized Equipment		4400	288,839.34	50,000.00	-82.7%
TOTAL, BOOKS AND SUPPLIES			289,514.34	50,000.00	-82.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	139,393.51	3,056,000.00	2092.4%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			139,393.51	3,056,000.00	2092.4%
CAPITAL OUTLAY					
Land		6100	304.30	150,000.00	49193.5%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	638,040.68	2,150,000.00	237.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			638,344.98	2,300,000.00	260.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			1,067,252.83	5,406,000.00	406.5%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	6,584,437.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			6,584,437.00	0.00	-100.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	43,032.60	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			43,032.60	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			6,541,404.40	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	462,244.29	315,000.00	-31.9%
5) TOTAL, REVENUES			462,244.29	315,000.00	-31.9%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		1,067,252.83	5,406,000.00	406.5%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,067,252.83	5,406,000.00	406.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(605,008.54)	(5,091,000.00)	741.5%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	6,584,437.00	0.00	-100.0%
b) Transfers Out		7600-7629	43,032.60	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			6,541,404.40	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			5,936,395.86	(5,091,000.00)	-185.8%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	1,800,581.65	7,736,977.51	329.7%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			1,800,581.65	7,736,977.51	329.7%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			1,800,581.65	7,736,977.51	329.7%
2) Ending Balance, June 30 (E + F1e)					
			7,736,977.51	2,645,977.51	-65.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Expenditures					
		9713	272,983.00	0.00	-100.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)					
		9780	7,463,994.51	2,645,977.51	-64.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,362,278.29	943,811.00	-30.7%
5) TOTAL, REVENUES			1,362,278.29	943,811.00	-30.7%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	108,692.19	135,370.00	24.5%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,561.42	637,642.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			746,253.61	773,012.00	3.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			616,024.68	170,799.00	-72.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	618,713.10	175,000.00	-71.7%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(618,713.10)	(175,000.00)	-71.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,688.42)	(4,201.00)	56.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	568,132.44	565,444.02	-0.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			568,132.44	565,444.02	-0.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			568,132.44	565,444.02	-0.5%
2) Ending Balance, June 30 (E + F1e)			565,444.02	561,243.02	-0.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			565,444.02	561,243.02	-0.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	16,902.88		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	2,233,786.73		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	166.78		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,250,856.39		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	12,346.99		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	1,673,065.38		
6) TOTAL, LIABILITIES			1,685,412.37		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			565,444.02		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	854,437.58	830,000.00	-2.9%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds					
Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	725.76	162.00	-77.7%
Net Increase (Decrease) in the Fair Value of Investments		8662	1.90	0.00	-100.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	507,113.05	113,649.00	-77.6%
TOTAL, OTHER LOCAL REVENUE			1,362,278.29	943,811.00	-30.7%
TOTAL, REVENUES			1,362,278.29	943,811.00	-30.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	108,692.19	135,370.00	24.5%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			108,692.19	135,370.00	24.5%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	311,596.27	302,033.00	-3.1%
Other Debt Service - Principal		7439	325,965.15	335,609.00	3.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			637,561.42	637,642.00	0.0%
TOTAL, EXPENDITURES			746,253.61	773,012.00	3.6%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	618,713.10	175,000.00	-71.7%
(d) TOTAL, USES			618,713.10	175,000.00	-71.7%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(618,713.10)	(175,000.00)	-71.7%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,362,278.29	943,811.00	-30.7%
5) TOTAL, REVENUES			1,362,278.29	943,811.00	-30.7%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		108,692.19	135,370.00	24.5%
9) Other Outgo	9000-9999	Except 7600-7699	637,561.42	637,642.00	0.0%
10) TOTAL, EXPENDITURES			746,253.61	773,012.00	3.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			616,024.68	170,799.00	-72.3%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	618,713.10	175,000.00	-71.7%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(618,713.10)	(175,000.00)	-71.7%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,688.42)	(4,201.00)	56.3%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	568,132.44	565,444.02	-0.5%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			568,132.44	565,444.02	-0.5%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			568,132.44	565,444.02	-0.5%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
		9711	0.00	0.00	0.0%
		9712	0.00	0.00	0.0%
		9713	0.00	0.00	0.0%
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	565,444.02	561,243.02	-0.7%
c) Committed					
		9750	0.00	0.00	0.0%
		9760	0.00	0.00	0.0%
d) Assigned					
		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
		9789	0.00	0.00	0.0%
		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
9010	Other Restricted Local	565,444.02	561,243.02
Total, Restricted Balance		<u>565,444.02</u>	<u>561,243.02</u>

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	25,575.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,494,098.00	3,685,001.00	5.5%
5) TOTAL, REVENUES			3,519,673.00	3,685,001.00	4.7%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,587,450.00	3,592,050.00	0.1%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,587,450.00	3,592,050.00	0.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(67,777.00)	92,951.00	-237.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(67,777.00)	92,951.00	-237.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,141,455.00	3,074,797.00	-2.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,141,455.00	3,074,797.00	-2.1%
d) Other Restatements		9795	1,119.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,142,574.00	3,074,797.00	-2.2%
2) Ending Balance, June 30 (E + F1e)			3,074,797.00	3,167,748.00	3.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,074,797.00	3,167,748.00	3.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	3,074,797.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,074,797.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			3,074,797.00		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	25,575.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			25,575.00	0.00	-100.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes Voted Indebtedness Levies Secured Roll		8611	3,211,961.00	3,539,578.00	10.2%
Unsecured Roll		8612	138,777.00	0.00	-100.0%
Prior Years' Taxes		8613	46,997.00	39,364.00	-16.2%
Supplemental Taxes		8614	87,149.00	95,864.00	10.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Interest		8660	9,214.00	10,195.00	10.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,494,098.00	3,685,001.00	5.5%
TOTAL, REVENUES			3,519,673.00	3,685,001.00	4.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	2,385,000.00	2,445,000.00	2.5%
Bond Interest and Other Service Charges		7434	1,202,450.00	1,147,050.00	-4.6%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,587,450.00	3,592,050.00	0.1%
TOTAL, EXPENDITURES			3,587,450.00	3,592,050.00	0.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Unaudited Actuals
Bond Interest and Redemption Fund
Expenditures by Function

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	25,575.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,494,098.00	3,685,001.00	5.5%
5) TOTAL, REVENUES			3,519,673.00	3,685,001.00	4.7%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,587,450.00	3,592,050.00	0.1%
10) TOTAL, EXPENDITURES			3,587,450.00	3,592,050.00	0.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(67,777.00)	92,951.00	-237.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(67,777.00)	92,951.00	-237.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,141,455.00	3,074,797.00	-2.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,141,455.00	3,074,797.00	-2.1%
d) Other Restatements		9795	1,119.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,142,574.00	3,074,797.00	-2.2%
2) Ending Balance, June 30 (E + F1e)			3,074,797.00	3,167,748.00	3.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,074,797.00	3,167,748.00	3.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
9010	Other Restricted Local	3,074,797.00	3,167,748.00
Total, Restricted Balance		<u>3,074,797.00</u>	<u>3,167,748.00</u>

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,779,713.27	1,828,250.00	2.7%
5) TOTAL, REVENUES			1,779,713.27	1,828,250.00	2.7%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	142,575.38	145,479.00	2.0%
3) Employee Benefits		3000-3999	67,258.82	70,737.00	5.2%
4) Books and Supplies		4000-4999	37,057.88	123,000.00	231.9%
5) Services and Other Operating Expenses		5000-5999	1,451,630.57	1,540,206.00	6.1%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,698,522.65	1,879,422.00	10.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			81,190.62	(51,172.00)	-163.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			81,190.62	(51,172.00)	-163.0%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,180,766.00	1,261,956.62	6.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,180,766.00	1,261,956.62	6.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,180,766.00	1,261,956.62	6.9%
2) Ending Net Position, June 30 (E + F1e)			1,261,956.62	1,210,784.62	-4.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,261,956.62	1,210,784.62	-4.1%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	3,433,883.99		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	125,000.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	2,444.61		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	14,482.76		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			3,575,811.36		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	18,597.04		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	5,566.70		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	2,289,691.00		
7) TOTAL, LIABILITIES			2,313,854.74		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (must agree with line F2) (G10 + H2) - (I7 + J2)			1,261,956.62		

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	20,549.68	13,250.00	-35.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	308.12	0.00	-100.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,744,299.49	1,815,000.00	4.1%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	14,555.98	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,779,713.27	1,828,250.00	2.7%
TOTAL, REVENUES			1,779,713.27	1,828,250.00	2.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	89,957.64	91,312.00	1.5%
Clerical, Technical and Office Salaries		2400	52,617.74	54,167.00	2.9%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			142,575.38	145,479.00	2.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	16,890.93	18,584.00	10.0%
OASDI/Medicare/Alternative		3301-3302	11,058.49	11,147.00	0.8%
Health and Welfare Benefits		3401-3402	35,508.79	37,112.00	4.5%
Unemployment Insurance		3501-3502	72.07	78.00	8.2%
Workers' Compensation		3601-3602	1,732.50	1,761.00	1.6%
OPEB, Allocated		3701-3702	1,996.04	2,055.00	3.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			67,258.82	70,737.00	5.2%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	35,132.17	75,000.00	113.5%
Noncapitalized Equipment		4400	1,925.71	48,000.00	2392.6%
TOTAL, BOOKS AND SUPPLIES			37,057.88	123,000.00	231.9%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	5,785.56	10,806.00	86.8%
Dues and Memberships		5300	0.00	2,000.00	New
Insurance		5400-5450	600,641.58	668,000.00	11.2%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	725.39	1,000.00	37.9%
Transfers of Direct Costs - Interfund		5750	95.50	2,400.00	2413.1%
Professional/Consulting Services and Operating Expenditures		5800	843,716.25	855,500.00	1.4%
Communications		5900	666.29	500.00	-25.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,451,630.57	1,540,206.00	6.1%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
TOTAL, EXPENSES			1,698,522.65	1,879,422.00	10.7%

Description	Resource Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,779,713.27	1,828,250.00	2.7%
5) TOTAL, REVENUES			1,779,713.27	1,828,250.00	2.7%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,698,522.65	1,879,422.00	10.7%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,698,522.65	1,879,422.00	10.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			81,190.62	(51,172.00)	-163.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Unaudited Actuals	2016-17 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			81,190.62	(51,172.00)	-163.0%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,180,766.00	1,261,956.62	6.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,180,766.00	1,261,956.62	6.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,180,766.00	1,261,956.62	6.9%
2) Ending Net Position, June 30 (E + F1e)			1,261,956.62	1,210,784.62	-4.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,261,956.62	1,210,784.62	-4.1%

Resource	Description	2015-16 Unaudited Actuals	2016-17 Budget
	Total, Restricted Net Position	0.00	0.00

Description	2015-16 Unaudited Actuals			2016-17 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,183.59	13,182.80	13,184.03	13,183.59	13,182.80	13,184.03
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	13,183.59	13,182.80	13,184.03	13,183.59	13,182.80	13,184.03
5. District Funded County Program ADA						
a. County Community Schools	35.85	31.44	35.85	35.85	31.44	35.85
b. Special Education-Special Day Class	3.24	3.36	3.24	3.24	3.36	3.24
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.27	0.27	0.27	0.27	0.27	0.27
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	39.36	35.07	39.36	39.36	35.07	39.36
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	13,222.95	13,217.87	13,223.39	13,222.95	13,217.87	13,223.39
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
Governmental Activities:						
Capital assets not being depreciated:						
Land	9,198,654.95		9,198,654.95			9,198,654.95
Work in Progress			0.00			0.00
Total capital assets not being depreciated	9,198,654.95	0.00	9,198,654.95	0.00	0.00	9,198,654.95
Capital assets being depreciated:						
Land Improvements	19,680,289.00	436,706.00	20,116,995.00			20,116,995.00
Buildings	130,389,540.00		130,389,540.00			130,389,540.00
Equipment	13,136,849.00	120,817.00	13,257,666.00			13,257,666.00
Total capital assets being depreciated	163,206,678.00	557,523.00	163,764,201.00	0.00	0.00	163,764,201.00
Accumulated Depreciation for:						
Land Improvements	(17,179,498.00)	(209,018.00)	(17,388,516.00)			(17,388,516.00)
Buildings	(53,334,705.00)	(4,320,336.00)	(57,655,041.00)			(57,655,041.00)
Equipment	(9,507,689.00)	(491,356.00)	(9,999,045.00)			(9,999,045.00)
Total accumulated depreciation	(80,021,892.00)	(5,020,710.00)	(85,042,602.00)	0.00	0.00	(85,042,602.00)
Total capital assets being depreciated, net	83,184,786.00	(4,463,187.00)	78,721,599.00	0.00	0.00	78,721,599.00
Governmental activity capital assets, net	92,383,440.95	(4,463,187.00)	87,920,253.95	0.00	0.00	87,920,253.95
Business-Type Activities:						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

2015-16 Unaudited Actuals
FEDERAL GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

FEDERAL PROGRAM NAME	NCLB: Title I Basic	IDEA: SE Local Entitlement	IDEA: SE Preschool	IDEA: Preschool Entitlement	NCLB: Title II Teacher Quality	NCLB Title II CA Math & Science	NCLB: Title III Immigrant
FEDERAL CATALOG NUMBER	84.01	84.027	84.173	84.027A	84.369	84.366	84.365
RESOURCE CODE	3010	3310	3315	3320	4035	4050	4201
REVENUE OBJECT	8290	8181	8182	8182	8290	8290	8290
LOCAL DESCRIPTION (if any)	212	242	253	248	217	218	226
AWARD							
1. Prior Year Carryover	548,579.00				98,486.00		43,768.00
2. a. Current Year Award	2,309,625.00	2,163,212.00	70,387.00	186,379.00	443,196.00	18,729.39	30,733.00
b. Transferability (NCLB)							
c. Other Adjustments	66,996.00						8,413.00
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	2,376,621.00	2,163,212.00	70,387.00	186,379.00	443,196.00	18,729.39	39,146.00
3. Required Matching Funds/Other							
4. Total Available Award (sum lines 1, 2d, & 3)	2,925,200.00	2,163,212.00	70,387.00	186,379.00	541,682.00	18,729.39	82,914.00
REVENUES							
5. Unearned Revenue Deferred from Prior Year	70,638.75				11,829.14		10,651.82
6. Cash Received in Current Year	1,924,928.00	0.00	0.00	0.00	400,622.00	18,729.39	22,855.00
7. Contributed Matching Funds							
8. Total Available (sum lines 5, 6, & 7)	1,995,566.75	0.00	0.00	0.00	412,451.14	18,729.39	33,506.82
EXPENDITURES							
9. Donor-Authorized Expenditures	2,212,652.72	2,163,212.00	70,387.00	186,379.00	399,268.54	18,729.39	49,642.35
10. Non Donor-Authorized Expenditures							
11. Total Expenditures (lines 9 & 10)	2,212,652.72	2,163,212.00	70,387.00	186,379.00	399,268.54	18,729.39	49,642.35
12. Amounts Included in Line 6 above for Prior Year Adjustments							
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(217,085.97)	(2,163,212.00)	(70,387.00)	(186,379.00)	13,182.60	0.00	(16,135.53)
a. Unearned Revenue					13,182.60		
b. Accounts Payable							
c. Accounts Receivable	217,085.97	2,163,212.00	70,387.00	186,379.00			16,135.53
14. Unused Grant Award Calculation (line 4 minus line 9)	712,547.28	0.00	0.00	0.00	142,413.46	0.00	33,271.65
15. If Carryover is allowed, enter line 14 amount here							
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	2,212,652.72	2,163,212.00	70,387.00	186,379.00	399,268.54	18,729.39	49,642.35

2015-16 Unaudited Actuals
FEDERAL GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

FEDERAL PROGRAM NAME	NCLB: Title III Limited English Proficient	Fed Preschool Matching Fund	Fed Preschool Discretionary	Race to the Top - Early Learning Challenge	TOTAL
FEDERAL CATALOG NUMBER	84.365	93.596	93.575	84.412	
RESOURCE CODE	4203	5028	5025	5037	
REVENUE OBJECT	8290	8290	8290	8290	
LOCAL DESCRIPTION (if any)	224	12-206	12-207	12-208	
AWARD					
1. Prior Year Carryover	133,014.00				823,847.00
2. a. Current Year Award	368,059.00	47,355.00	17,682.00	23,400.00	5,678,757.39
b. Transferability (NCLB)					0.00
c. Other Adjustments	20,780.00				96,189.00
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	388,839.00	47,355.00	17,682.00	23,400.00	5,774,946.39
3. Required Matching Funds/Other					0.00
4. Total Available Award (sum lines 1, 2d, & 3)	521,853.00	47,355.00	17,682.00	23,400.00	6,598,793.39
REVENUES					
5. Unearned Revenue Deferred from Prior Year					93,119.71
6. Cash Received in Current Year	430,373.39	47,355.00	17,682.00	23,400.00	2,885,944.78
7. Contributed Matching Funds					0.00
8. Total Available (sum lines 5, 6, & 7)	430,373.39	47,355.00	17,682.00	23,400.00	2,979,064.49
EXPENDITURES					
9. Donor-Authorized Expenditures	381,596.00	47,355.00	17,682.00	0.00	5,546,904.00
10. Non Donor-Authorized Expenditures					0.00
11. Total Expenditures (lines 9 & 10)	381,596.00	47,355.00	17,682.00	0.00	5,546,904.00
12. Amounts Included in Line 6 above for Prior Year Adjustments					0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	48,777.39	0.00	0.00	23,400.00	(2,567,839.51)
a. Unearned Revenue	48,777.39			23,400.00	85,359.99
b. Accounts Payable					0.00
c. Accounts Receivable		0.00	0.00	0.00	2,653,199.50
14. Unused Grant Award Calculation (line 4 minus line 9)	140,257.00	0.00	0.00	23,400.00	1,051,889.39
15. If Carryover is allowed, enter line 14 amount here					0.00
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	381,596.00	47,355.00	17,682.00	0.00	5,546,904.00

2015-16 Unaudited Actuals
STATE GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

STATE PROGRAM NAME	ASES: EZ Grant	CD: Pre-K Family Literacy Support	CD:State Preschool Program	CD: State Preschool Center	CD: Facilities Repair	IDEA: SE Local Assistance	IDEA: SE Low Incidence
RESOURCE CODE	6010	6052	6105	6105	6145	6501	6530
REVENUE OBJECT	8590	8590	8590	8590	8590	8590	8590
LOCAL DESCRIPTION (if any)	329	12-311	12-310	12-315	12-308	330	247
AWARD							
1. Prior Year Carryover					38,867.33		3,361.77
2. a. Current Year Award	1,753,473.00	15,000.00	1,680,307.00	65,610.00		4,100.00	59,601.47
b. Other Adjustments							
c. Adj Curr Yr Award (sum lines 2a & 2b)	1,753,473.00	15,000.00	1,680,307.00	65,610.00	0.00	4,100.00	59,601.47
3. Required Matching Funds/Other							
4. Total Available Award (sum lines 1, 2c, & 3)	1,753,473.00	15,000.00	1,680,307.00	65,610.00	38,867.33	4,100.00	62,963.24
REVENUES							
5. Unearned Revenue Deferred from Prior Year							
6. Cash Received in Current Year	1,578,125.69	8,180.00	1,680,307.00	65,610.00	38,867.33	0.00	62,963.24
7. Contributed Matching Funds							
8. Total Available (sum lines 5, 6, & 7)	1,578,125.69	8,180.00	1,680,307.00	65,610.00	38,867.33	0.00	62,963.24
EXPENDITURES							
9. Donor-Authorized Expenditures	1,753,473.00	15,000.00	1,463,643.60	65,610.00	38,867.33	4,100.00	62,963.24
10. Non Donor-Authorized Expenditures							
11. Total Expenditures (lines 9 & 10)	1,753,473.00	15,000.00	1,463,643.60	65,610.00	38,867.33	4,100.00	62,963.24
12. Amounts Included in Line 6 above for Prior Year Adjustments							
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(175,347.31)	(6,820.00)	216,663.40	0.00	0.00	(4,100.00)	0.00
a. Unearned Revenue			216,663.40				
b. Accounts Payable							
c. Accounts Receivable	175,347.31	6,820.00		0.00	0.00	4,100.00	
14. Unused Grant Award Calculation (line 4 minus line 9)	0.00	0.00	216,663.40	0.00	0.00	0.00	0.00
15. If Carryover is allowed, enter line 14 amount here							
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	1,753,473.00	15,000.00	1,463,643.60	65,610.00	38,867.33	4,100.00	62,963.24

2015-16 Unaudited Actuals
STATE GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

STATE PROGRAM NAME	Tobacco Use Prevention Education	TOTAL
RESOURCE CODE	6690	
REVENUE OBJECT	8590	
LOCAL DESCRIPTION (if any)	351	
AWARD		
1. Prior Year Carryover	2,250.03	44,479.13
2. a. Current Year Award		3,578,091.47
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	0.00	3,578,091.47
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	2,250.03	3,622,570.60
REVENUES		
5. Unearned Revenue Deferred from Prior Year	2,250.03	2,250.03
6. Cash Received in Current Year		3,434,053.26
7. Contributed Matching Funds		0.00
8. Total Available (sum lines 5, 6, & 7)	2,250.03	3,436,303.29
EXPENDITURES		
9. Donor-Authorized Expenditures	0.00	3,403,657.17
10. Non Donor-Authorized Expenditures		0.00
11. Total Expenditures (lines 9 & 10)	0.00	3,403,657.17
12. Amounts Included in Line 6 above for Prior Year Adjustments		0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	2,250.03	32,646.12
a. Unearned Revenue	2,250.03	218,913.43
b. Accounts Payable		0.00
c. Accounts Receivable		186,267.31
14. Unused Grant Award Calculation (line 4 minus line 9)	2,250.03	218,913.43
15. If Carryover is allowed, enter line 14 amount here		0.00
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	0.00	3,403,657.17

2015-16 Unaudited Actuals
LOCAL GRANT AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

LOCAL PROGRAM NAME	Learning Specialist	Social Service Assistant	School Readiness Nurse	CD: Early Learning Grant	Quality Rating Improvement System (QRIS)	TOTAL
RESOURCE CODE	9010	9010	9010	9010	9010	
REVENUE OBJECT	8699	8699	8699	8699	8699	
LOCAL DESCRIPTION (if any)	275	392	394	12-303	12-340	
AWARD						
1. Prior Year Carryover						0.00
2. a. Current Year Award	87,550.00	75,000.00	150,000.00	600.00	169,668.00	482,818.00
b. Other Adjustments						0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	87,550.00	75,000.00	150,000.00	600.00	169,668.00	482,818.00
3. Required Matching Funds/Other						0.00
4. Total Available Award (sum lines 1, 2c, & 3)	87,550.00	75,000.00	150,000.00	600.00	169,668.00	482,818.00
REVENUES						
5. Unearned Revenue Deferred from Prior Year						0.00
6. Cash Received in Current Year	48,760.03	39,742.87	72,885.54	600.00	97,168.00	259,156.44
7. Contributed Matching Funds						0.00
8. Total Available (sum lines 5, 6, & 7)	48,760.03	39,742.87	72,885.54	600.00	97,168.00	259,156.44
EXPENDITURES						
9. Donor-Authorized Expenditures	87,550.00	75,000.00	150,000.00	600.00	93,020.93	406,170.93
10. Non Donor-Authorized Expenditures						0.00
11. Total Expenditures (lines 9 & 10)	87,550.00	75,000.00	150,000.00	600.00	93,020.93	406,170.93
12. Amounts Included in Line 6 above for Prior Year Adjustments						0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(38,789.97)	(35,257.13)	(77,114.46)	0.00	4,147.07	(147,014.49)
a. Unearned Revenue					76,647.07	76,647.07
b. Accounts Payable						0.00
c. Accounts Receivable	38,789.97	35,257.13	77,114.46	0.00	72,500.00	223,661.56
14. Unused Grant Award Calculation (line 4 minus line 9)	0.00	0.00	0.00	0.00	76,647.07	76,647.07
15. If Carryover is allowed, enter line 14 amount here						0.00
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	87,550.00	75,000.00	150,000.00	600.00	93,020.93	406,170.93

2015-16 Unaudited Actuals
FEDERAL AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

FEDERAL PROGRAM NAME	Medical Reimbursement	TOTAL
FEDERAL CATALOG NUMBER	93.778	
RESOURCE CODE	5640	
REVENUE OBJECT	8290	
LOCAL DESCRIPTION (if any)	255	
AWARD		
1. Prior Year Restricted Ending Balance	401,686.54	401,686.54
2. a. Current Year Award	429,986.62	429,986.62
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	429,986.62	429,986.62
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	831,673.16	831,673.16
REVENUES		
5. Cash Received in Current Year	384,516.45	384,516.45
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	45,470.17	45,470.17
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	45,470.17	45,470.17
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	429,986.62	429,986.62
EXPENDITURES		
10. Donor-Authorized Expenditures	444,511.04	444,511.04
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	444,511.04	444,511.04
RESTRICTED ENDING BALANCE		
13. Current Year (line 4 minus line 10)	387,162.12	387,162.12

2015-16 Unaudited Actuals
STATE AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	Education Protection Account	Prop 39: Clean Energy Jobs Act	Educator Effectiveness	Prop 20: Lottery Fund	Special Education	SE: Mental Health Services	Maintenance and Organization
RESOURCE CODE	1400	6230	6264	6300	6500	6512	8150
REVENUE OBJECT	8012	8590	8590	8560	87XX	8590	8980
LOCAL DESCRIPTION (if any)	820	545	385	812	150	504	533/534
AWARD							
1. Prior Year Restricted Ending Balance	0.00	184,513.60		952,353.27		711,399.14	
2. a. Current Year Award	17,403,585.00	498,782.00	918,464.00	673,351.26	7,573,244.27	805,755.00	
b. Other Adjustments	71,561.00	984,038.00		34,918.37			
c. Adj Curr Yr Award (sum lines 2a & 2b)	17,475,146.00	1,482,820.00	918,464.00	708,269.63	7,573,244.27	805,755.00	0.00
3. Required Matching Funds/Other					8,994,593.14		3,608,078.00
4. Total Available Award (sum lines 1, 2c, & 3)	17,475,146.00	1,667,333.60	918,464.00	1,660,622.90	16,567,837.41	1,517,154.14	3,608,078.00
REVENUES							
5. Cash Received in Current Year	17,475,146.00	1,482,820.00	918,464.00	34,918.37	5,716,399.43	604,316.71	
6. Amounts Included in Line 5 for Prior Year Adjustments							
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	0.00	0.00	673,351.26	1,856,844.84	201,438.29	0.00
b. Noncurrent Accounts Receivable							
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	0.00	0.00	673,351.26	1,856,844.84	201,438.29	0.00
8. Contributed Matching Funds					8,994,593.14		3,608,078.00
9. Total Available (sum lines 5, 7c, & 8)	17,475,146.00	1,482,820.00	918,464.00	708,269.63	16,567,837.41	805,755.00	3,608,078.00
EXPENDITURES							
10. Donor-Authorized Expenditures	17,475,146.00	172,351.95	136,080.03	428,706.95	16,567,837.41	886,938.06	2,939,313.45
11. Non Donor-Authorized Expenditures							
12. Total Expenditures (line 10 plus line 11)	17,475,146.00	172,351.95	136,080.03	428,706.95	16,567,837.41	886,938.06	2,939,313.45
RESTRICTED ENDING BALANCE							
13. Current Year (line 4 minus line 10)	0.00	1,494,981.65	782,383.97	1,231,915.95	0.00	630,216.08	668,764.55

2015-16 Unaudited Actuals
STATE AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	TOTAL
RESOURCE CODE	
REVENUE OBJECT	
LOCAL DESCRIPTION (if any)	
AWARD	
1. Prior Year Restricted Ending Balance	1,848,266.01
2. a. Current Year Award	27,873,181.53
b. Other Adjustments	1,090,517.37
c. Adj Curr Yr Award (sum lines 2a & 2b)	28,963,698.90
3. Required Matching Funds/Other	12,602,671.14
4. Total Available Award (sum lines 1, 2c, & 3)	43,414,636.05
REVENUES	
5. Cash Received in Current Year	26,232,064.51
6. Amounts Included in Line 5 for Prior Year Adjustments	0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	2,731,634.39
b. Noncurrent Accounts Receivable	0.00
c. Current Accounts Receivable (line 7a minus line 7b)	2,731,634.39
8. Contributed Matching Funds	12,602,671.14
9. Total Available (sum lines 5, 7c, & 8)	41,566,370.04
EXPENDITURES	
10. Donor-Authorized Expenditures	38,606,373.85
11. Non Donor-Authorized Expenditures	0.00
12. Total Expenditures (line 10 plus line 11)	38,606,373.85
RESTRICTED ENDING BALANCE	
13. Current Year (line 4 minus line 10)	4,808,262.20

2015-16 Unaudited Actuals
LOCAL AWARDS,
REVENUES, AND EXPENDITURES - ALL FUNDS
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

LOCAL PROGRAM NAME		TOTAL
RESOURCE CODE		
REVENUE OBJECT		
LOCAL DESCRIPTION (if any)		
AWARD		
1. Prior Year Restricted Ending Balance		0.00
2. a. Current Year Award		0.00
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	0.00	0.00
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	0.00	0.00
REVENUES		
5. Cash Received in Current Year		0.00
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	0.00
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	0.00
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	0.00	0.00
EXPENDITURES		
10. Donor-Authorized Expenditures		0.00
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	0.00	0.00
RESTRICTED ENDING BALANCE		
13. Current Year (line 4 minus line 10)	0.00	0.00

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	60,616,522.42	301	0.00	303	60,616,522.42	305	2,359,639.76		307	58,256,882.66	309
2000 - Classified Salaries	19,592,742.10	311	0.00	313	19,592,742.10	315	2,468,306.93		317	17,124,435.17	319
3000 - Employee Benefits	29,241,111.21	321	871,662.41	323	28,369,448.80	325	880,420.62		327	27,489,028.18	329
4000 - Books, Supplies Equip Replace. (6500)	8,431,460.90	331	7,049.26	333	8,424,411.64	335	644,158.21		337	7,780,253.43	339
5000 - Services... & 7300 - Indirect Costs	7,946,797.65	341	142,701.43	343	7,804,096.22	345	1,012,702.00		347	6,791,394.22	349
TOTAL					124,807,221.18	365			TOTAL	117,441,993.66	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011.		1100	375
2.	Salaries of Instructional Aides Per EC 41011.		2100	380
3.	STRS.		3101 & 3102	382
4.	PERS.		3201 & 3202	383
5.	OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7.	Unemployment Insurance.		3501 & 3502	390
8.	Workers' Compensation Insurance.		3601 & 3602	392
9.	OPEB, Active Employees (EC 41372).		3751 & 3752	393
10.	Other Benefits (EC 22310).		3901 & 3902	393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14.	TOTAL SALARIES AND BENEFITS.			397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			63.73%
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	63.73%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	117,441,993.66
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)

Unaudited Actuals
2015-16 Unaudited Actuals
Schedule of Long-Term Liabilities

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
Governmental Activities:							
General Obligation Bonds Payable	39,775,304.00	1,097,495.00	40,872,799.00	500,000.00	3,092,175.00	38,280,624.00	2,745,000.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	5,840,000.00		5,840,000.00		330,000.00	5,510,000.00	345,000.00
Capital Leases Payable	293,838.00		293,838.00		202,492.00	91,346.00	91,346.00
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	314,602.00		314,602.00		31,460.00	283,142.00	31,460.00
Net Pension Liability		93,400,044.00	93,400,044.00			93,400,044.00	
Net OPEB Obligation	7,394,689.00	(257,674.00)	7,137,015.00	3,507,648.00	1,815,222.00	8,829,441.00	
Compensated Absences Payable	1,060,118.00	229,912.00	1,290,030.00	481,368.48		1,771,398.48	
Governmental activities long-term liabilities	54,678,551.00	94,469,777.00	149,148,328.00	4,489,016.48	5,471,349.00	148,165,995.48	3,212,806.00
Business-Type Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Capital Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Net OPEB Obligation			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

	2015-16 Calculations			2016-17 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
A. PRIOR YEAR DATA	2014-15 Actual			2015-16 Actual		
(2014-15 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)						
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	78,199,199.82		78,199,199.82			80,139,104.57
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,395.18		13,395.18			13,222.95
ADJUSTMENTS TO PRIOR YEAR LIMIT	Adjustments to 2014-15			Adjustments to 2015-16		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA	2015-16 P2 Report			2016-17 P2 Estimate		
(2015-16 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)						
1. Total K-12 ADA (Form A, Line A6)	13,222.95		13,222.95	13,222.95		13,222.95
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			13,222.95			13,222.95
C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	2015-16 Actual			2016-17 Budget		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	230,755.66		230,755.66	230,755.00		230,755.00
2. Timber Yield Tax (Object 8022)	4.46		4.46	5.00		5.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	33,460,453.83		33,460,453.83	33,337,865.00		33,337,865.00
5. Unsecured Roll Taxes (Object 8042)	1,152,059.84		1,152,059.84	1,113,476.00		1,113,476.00
6. Prior Years' Taxes (Object 8043)	490,397.84		490,397.84	488,805.00		488,805.00
7. Supplemental Taxes (Object 8044)	1,355,342.25		1,355,342.25	1,259,590.00		1,259,590.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	4,436,737.77		4,436,737.77	2,946,444.00		2,946,444.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	2,177,415.98		2,177,415.98	1,691,044.00		1,691,044.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)	0.00		0.00	0.00		0.00
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	43,303,167.63	0.00	43,303,167.63	41,067,984.00	0.00	41,067,984.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	43,303,167.63	0.00	43,303,167.63	41,067,984.00	0.00	41,067,984.00

	2015-16 Calculations			2016-17 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
EXCLUDED APPROPRIATIONS						
19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			1,164,695.58			1,234,038.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			1,164,695.58			1,234,038.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	59,753,858.00		59,753,858.00	66,113,675.00		66,113,675.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	2,894.00		2,894.00	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	59,756,752.00	0.00	59,756,752.00	66,113,675.00	0.00	66,113,675.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	138,542,602.02		138,542,602.02	131,200,736.00		131,200,736.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	236,054.64		236,054.64	150,000.00		150,000.00
APPROPRIATIONS LIMIT CALCULATIONS						
D. PRELIMINARY APPROPRIATIONS LIMIT			2015-16 Actual			2016-17 Budget
1. Revised Prior Year Program Limit (Lines A1 plus A6)			78,199,199.82			80,139,104.57
2. Inflation Adjustment			1.0382			1.0537
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9871			1.0000
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			80,139,104.57			84,442,574.49
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			43,303,167.63			41,067,984.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			1,586,754.00			1,586,754.00
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			38,000,632.52			44,608,628.49
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			38,000,632.52			44,608,628.49
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			138,765.23			98,065.01
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			43,441,932.86			41,166,049.01
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			37,861,867.29			44,510,563.48
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			43,441,932.86			
b. State Subventions (Line D8)			37,861,867.29			
c. Less: Excluded Appropriations (Line C23)			1,164,695.58			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			80,139,104.57			

Part I - General Administrative Share of Plant Services Costs

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

A. Salaries and Benefits - Other General Administration and Centralized Data Processing

- 1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 7200-7700, goals 0000 and 9000) 4,064,121.16
- 2. Contracted general administrative positions not paid through payroll
 - a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800. _____
 - b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

B. Salaries and Benefits - All Other Activities

- 1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) 104,514,592.16

C. Percentage of Plant Services Costs Attributable to General Administration

(Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) 3.89%

Part II - Adjustments for Employment Separation Costs

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

A. Normal Separation Costs (optional)

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. _____
Retain supporting documentation.

B. Abnormal or Mass Separation Costs (required)

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. 0.00

Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)

A. Indirect Costs

1. Other General Administration, less portion charged to restricted resources or specific goals (Functions 7200-7600, objects 1000-5999, minus Line B9)	5,447,996.42
2. Centralized Data Processing, less portion charged to restricted resources or specific goals (Function 7700, objects 1000-5999, minus Line B10)	0.00
3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000-5999)	47,583.80
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000-5999)	73,875.81
5. Plant Maintenance and Operations (portion relating to general administrative offices only) (Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	359,838.12
6. Facilities Rents and Leases (portion relating to general administrative offices only) (Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	0.00
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	5,929,294.15
9. Carry-Forward Adjustment (Part IV, Line F)	306,356.10
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	6,235,650.25

B. Base Costs

1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	84,259,864.52
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	18,599,613.58
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 5100)	6,853,565.69
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	0.00
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	0.00
6. Enterprise (Function 6000, objects 1000-5999 except 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,131,230.31
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000-5999, minus Part III, Line A3)	1,872.00
9. Other General Administration (portion charged to restricted resources or specific goals only) (Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	34,419.00
10. Centralized Data Processing (portion charged to restricted resources or specific goals only) (Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	0.00
11. Plant Maintenance and Operations (all except portion relating to general administrative offices) (Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	8,890,499.25
12. Facilities Rents and Leases (all except portion relating to general administrative offices) (Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	0.00
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
14. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
15. Child Development (Fund 12, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	3,653,444.64
16. Cafeteria (Funds 13 and 61, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	4,833,782.53
17. Foundation (Funds 19 and 57, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
18. Total Base Costs (Lines B1 through B12 and Lines B13b through B17, minus Line B13a)	128,258,291.52

C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment

(For information only - not for use when claiming/recovering indirect costs) (Line A8 divided by Line B18)	4.62%
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D. Preliminary Proposed Indirect Cost Rate

(For final approved fixed-with-carry-forward rate for use in 2017-18 see www.cde.ca.gov/fg/ac/ic) (Line A10 divided by Line B18)	4.86%
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Part IV - Carry-forward Adjustment

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

A. Indirect costs incurred in the current year (Part III, Line A8)	<u>5,929,294.15</u>
B. Carry-forward adjustment from prior year(s)	
1. Carry-forward adjustment from the second prior year	<u>(5,224.88)</u>
2. Carry-forward adjustment amount deferred from prior year(s), if any	<u>0.00</u>
C. Carry-forward adjustment for under- or over-recovery in the current year	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (4.38%) times Part III, Line B18); zero if negative	<u>306,356.10</u>
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (4.38%) times Part III, Line B18) or (the highest rate used to recover costs from any program (4.38%) times Part III, Line B18); zero if positive	<u>0.00</u>
D. Preliminary carry-forward adjustment (Line C1 or C2)	<u>306,356.10</u>
E. Optional allocation of negative carry-forward adjustment over more than one year	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	<u>not applicable</u>
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	<u>not applicable</u>
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	<u>not applicable</u>
LEA request for Option 1, Option 2, or Option 3	<u>1</u>
F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)	<u>306,356.10</u>

Approved indirect cost rate: 4.38%
Highest rate used in any program: 4.38%

Fund	Resource	Eligible Expenditures (Objects 1000-5999 except Object 5100)	Indirect Costs Charged (Objects 7310 and 7350)	Rate Used
01	3010	2,119,805.25	92,847.47	4.38%
01	3310	2,072,439.16	90,772.84	4.38%
01	3315	67,433.42	2,953.58	4.38%
01	3320	178,558.15	7,820.85	4.38%
01	4035	382,514.41	16,754.13	4.38%
01	4201	48,669.17	973.18	2.00%
01	4203	374,113.73	7,482.27	2.00%
01	6010	1,698,395.24	55,077.76	3.24%
01	6264	130,369.83	5,710.20	4.38%
01	6501	3,927.96	172.04	4.38%
01	6530	60,321.18	2,642.06	4.38%
01	8150	2,520,502.94	110,398.03	4.38%
01	9010	1,518,911.68	13,115.24	0.86%
12	5025	62,307.83	2,729.17	4.38%
12	6052	14,370.57	629.43	4.38%
12	6105	1,465,082.70	64,170.90	4.38%
12	9010	89,717.58	3,903.35	4.35%
13	5310	3,772,996.98	165,356.58	4.38%

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		952,353.27	952,353.27
2. State Lottery Revenue	8560	2,041,530.33		708,269.63	2,749,799.96
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		2,041,530.33	0.00	1,660,622.90	3,702,153.23
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	2,041,530.33			2,041,530.33
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		428,706.95	428,706.95
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		2,041,530.33	0.00	428,706.95	2,470,237.28
C. ENDING BALANCE					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	1,231,915.95	1,231,915.95
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Section I - Expenditures	Funds 01, 09, and 62			2015-16 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	132,557,059.69
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	5,926,378.04
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	0.00
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999	579,517.62
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	525,755.00
4. Other Transfers Out	All	9200	7200-7299	0.00
5. Interfund Transfers Out	All	9300	7600-7629	4,120,512.40
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	0.00
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	107,860.17
9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				5,333,645.19
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	0.00
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				121,297,036.46

Section II - Expenditures Per ADA		2015-16 Annual ADA/ Exps. Per ADA
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)		13,217.87
B. Expenditures per ADA (Line I.E divided by Line II.A)		9,176.75
Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)		
	Total	Per ADA
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	108,657,800.82	8,122.08
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	108,657,800.82	8,122.08
B. Required effort (Line A.2 times 90%)	97,792,020.74	7,309.87
C. Current year expenditures (Line I.E and Line II.B)	121,297,036.46	9,176.75
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00
E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under NCLB covered programs in FY 2017-18 may be reduced by the lower of the two percentages)	0.00%	0.00%

SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)		
Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocation Factors (AF) for Support Costs

	----- Teacher Full-Time Equivalents -----				----- Classroom Units -----		Pupils Transported
	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)	2,069,018.86	78,812.35	8,664,407.52	2,815,694.37	9,312,951.11	0.00	305,870.57
B. Enter Allocation Factor(s) by Goal: (Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
Instructional Goals Description							
0001 Pre-Kindergarten							
1110 Regular Education, K-12	489.08	489.08	489.08	489.08	535.20	535.20	33.92
3100 Alternative Schools							
3200 Continuation Schools							
3300 Independent Study Centers							
3400 Opportunity Schools							
3550 Community Day Schools							
3700 Specialized Secondary Programs							
3800 Career Technical Education							
4110 Regular Education, Adult							
4610 Adult Independent Study Centers							
4620 Adult Correctional Education							
4630 Adult Career Technical Education							
4760 Bilingual							
4850 Migrant Education							
5000-5999 Special Education (allocated to 5001)	90.70	90.70	90.70	90.70	78.20	78.20	360.54
6000 ROC/P							
Other Goals Description							
7110 Nonagency - Educational							
7150 Nonagency - Other							
8100 Community Services							
8500 Child Care and Development Services							
Other Funds Description							
-- Adult Education (Fund 11)							
-- Child Development (Fund 12)	10.40	10.40	10.40	10.40			
-- Cafeteria (Funds 13 & 61)							
C. Total Allocation Factors	590.18	590.18	590.18	590.18	613.40	613.40	394.46

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report

Goal	Program/Activity	----- Direct Costs -----			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
Instructional Goals							
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	
1110	Regular Education, K-12	75,065,535.63	19,445,399.15	94,510,934.78	5,036,004.04	99,546,938.82	
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	
3200	Continuation Schools	0.00	0.00	0.00	0.00	0.00	
3300	Independent Study Centers	0.00	0.00	0.00	0.00	0.00	
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	
3550	Community Day Schools	0.00	0.00	0.00	0.00	0.00	
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	
3800	Career Technical Education	0.00	0.00	0.00	0.00	0.00	
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	
5000-5999	Special Education	20,934,651.90	3,561,207.71	24,495,859.61	1,305,259.00	25,801,118.61	
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00	0.00	
Other Goals							
7110	Nonagency - Educational	0.00	0.00	0.00	0.00	0.00	
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	
8100	Community Services	0.00	0.00	0.00	0.00	0.00	
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	
Other Costs							
----	Food Services					0.00	
----	Enterprise					0.00	
----	Facilities Acquisition & Construction					585,920.38	
----	Other Outgo					6,292,255.72	
Other Funds							
----	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		240,147.93	240,147.93	465,441.92	705,589.85	
----	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				(374,763.68)	(374,763.68)	
----	Total General Fund and Charter Schools Funds Expenditures	96,000,187.53	23,246,754.79	119,246,942.32	6,431,941.28	6,878,176.10	
						132,557,059.70	

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Direct Charged Costs (DCC)

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
Instructional Goals													
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
1110	Regular Education, K-12	68,567,121.87	244,026.37	6,006,977.50	247,409.89	0.00	0.00	0.00			0.00	0.00	75,065,535.63
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	15,902,683.49	1,239,440.71	2,113.62	58,413.33	2,127,969.54	1,604,031.21	0.00			0.00	0.00	20,934,651.90
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
Other Goals													
7110	Nonagency - Educational	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8100	Community Services		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Direct Charged Costs		84,469,805.36	1,483,467.08	6,009,091.12	305,823.22	2,127,969.54	1,604,031.21	0.00	0.00	0.00	0.00	0.00	96,000,187.53

* Functions 7100-7199 for goals 8100 and 8500

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Allocated Support Costs (AC)

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
Instructional Goals					
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00
1110	Regular Education, K-12	11,293,418.15	8,125,678.89	26,302.11	19,445,399.15
3100	Alternative Schools	0.00	0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	2,094,367.03	1,187,272.22	279,568.46	3,561,207.71
6000	ROC/P	0.00	0.00	0.00	0.00
Other Goals					
7110	Nonagency - Educational	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
Other Funds					
--	Adult Education (Fund 11)		0.00		0.00
--	Child Development (Fund 12)	240,147.93	0.00	0.00	240,147.93
--	Cafeteria (Funds 13 and 61)		0.00		0.00
Total Allocated Support Costs		13,627,933.11	9,312,951.11	305,870.57	23,246,754.79

Unaudited Actuals
2015-16
Program Cost Report
Schedule of Central Administration Costs (CAC)

A. Central Administration Costs in General Fund and Charter Schools Funds		
1	Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	1,205,106.12
2	External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000-7999)	49,455.80
3	Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	5,552,143.04
4	Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	0.00
5	Total Central Administration Costs in General Fund and Charter Schools Funds	6,806,704.96
B. Direct Charged and Allocated Costs in General Fund and Charter Schools Funds		
1	Total Direct Charged Costs (from Form PCR, Column 1, Total)	96,000,187.53
2	Total Allocated Costs (from Form PCR, Column 2, Total)	23,246,754.79
3	Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	119,246,942.32
C. Direct Charged Costs in Other Funds		
1	Adult Education (Fund 11, Objects 1000-5999, except 5100)	0.00
2	Child Development (Fund 12, Objects 1000-5999, except 5100)	3,661,040.85
3	Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	4,833,782.53
4	Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5	Total Direct Charged Costs in Other Funds	8,494,823.38
D. Total Direct Charged and Allocated Costs (B3 + C5)		127,741,765.70
E. Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)		5.33%

Unaudited Actuals
2015-16
General Fund and Charter Schools Funds
Program Cost Report
Schedule of Other Costs (OC)

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400, and 6500)	0.00				0.00
Enterprise (Objects 1000-5999, 6400, and 6500)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6500)			585,920.38		585,920.38
Other Outgo (Objects 1000-7999)				6,292,255.72	6,292,255.72
Total Other Costs	0.00	0.00	585,920.38	6,292,255.72	6,878,176.10

Unaudited Actuals
2015-16 Unaudited Actuals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(12,551.40)	0.00	(374,763.68)				
Other Sources/Uses Detail					0.00	4,120,512.40		
Fund Reconciliation							345,412.41	332,209.17
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	12,235.10	0.00	159,911.85	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							103,923.36	123,661.42
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	214,851.83	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					79,108.00	1,000,000.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	220.80	0.00						
Other Sources/Uses Detail					0.00	1,500,000.00		
Fund Reconciliation							0.00	2,381.24
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					6,584,437.00	43,032.60		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Unaudited Actuals
2015-16 Unaudited Actuals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	95.50	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							14,482.76	5,566.70
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	12,551.40	(12,551.40)	374,763.68	(374,763.68)	6,663,545.00	6,663,545.00	463,818.53	463,818.53

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
UNDUPLICATED PUPIL COUNT										1,459
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)										
1000-1999	Certificated Salaries	282,744.28	0.00	117,067.16	0.00	957,500.16	3,501,262.23	4,032,160.01		8,890,733.84
2000-2999	Classified Salaries	421,695.19	0.00	0.00	0.00	330,031.08	702,915.50	2,958,356.91		4,412,998.68
3000-3999	Employee Benefits	271,277.56	0.00	48,181.45	0.00	464,214.48	1,433,823.43	2,673,852.52		4,891,349.44
4000-4999	Books and Supplies	93,954.27	0.00	0.00	0.00	15,637.88	43,303.25	82,938.85		235,834.25
5000-5999	Services and Other Operating Expenditures	1,942,610.10	0.00	2,100.00	0.00	593.59	29,527.80	528,904.20		2,503,735.69
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,012,281.40	0.00	167,348.61	0.00	1,767,977.19	5,710,832.21	10,276,212.49	0.00	20,934,651.90
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	10,774.43	2,642.06	90,944.88		104,361.37
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	3,561,207.68								3,561,207.68
	Total Indirect Costs and PCR Allocations	3,561,207.68	0.00	0.00	0.00	10,774.43	2,642.06	90,944.88	0.00	3,665,569.05
	TOTAL COSTS	6,573,489.08	0.00	167,348.61	0.00	1,778,751.62	5,713,474.27	10,367,157.37	0.00	24,600,220.95
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)										
1000-1999	Certificated Salaries	31,507.73	0.00	0.00	0.00	80,327.20	0.00	43,468.20		155,303.13
2000-2999	Classified Salaries	28,378.79	0.00	0.00	0.00	97,243.47	0.00	1,370,302.83		1,495,925.09
3000-3999	Employee Benefits	22,492.57	0.00	0.00	0.00	52,189.43	0.00	706,931.74		781,613.74
4000-4999	Books and Supplies	17,513.34	0.00	0.00	0.00	15,637.88	0.00	40,781.06		73,932.28
5000-5999	Services and Other Operating Expenditures	110,491.51	0.00	0.00	0.00	593.59	0.00	3,340.72		114,425.82
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	210,383.94	0.00	0.00	0.00	245,991.57	0.00	2,164,824.55	0.00	2,621,200.06
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	10,774.43	0.00	90,772.84		101,547.27
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	10,774.43	0.00	90,772.84	0.00	101,547.27
	TOTAL BEFORE OBJECT 8980	210,383.94	0.00	0.00	0.00	256,766.00	0.00	2,255,597.39	0.00	2,722,747.33
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									2,722,747.33

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	251,236.55	0.00	117,067.16	0.00	877,172.96	3,501,262.23	3,988,691.81		8,735,430.71
2000-2999	Classified Salaries	393,316.40	0.00	0.00	0.00	232,787.61	702,915.50	1,588,054.08		2,917,073.59
3000-3999	Employee Benefits	248,784.99	0.00	48,181.45	0.00	412,025.05	1,433,823.43	1,966,920.78		4,109,735.70
4000-4999	Books and Supplies	76,440.93	0.00	0.00	0.00	0.00	43,303.25	42,157.79		161,901.97
5000-5999	Services and Other Operating Expenditures	1,832,118.59	0.00	2,100.00	0.00	0.00	29,527.80	525,563.48		2,389,309.87
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,801,897.46	0.00	167,348.61	0.00	1,521,985.62	5,710,832.21	8,111,387.94	0.00	18,313,451.84
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	2,642.06	172.04		2,814.10
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	3,561,207.68								3,561,207.68
	Total Indirect Costs and PCR Allocations	3,561,207.68	0.00	0.00	0.00	0.00	2,642.06	172.04	0.00	3,564,021.78
	TOTAL BEFORE OBJECT 8980	6,363,105.14	0.00	167,348.61	0.00	1,521,985.62	5,713,474.27	8,111,559.98	0.00	21,877,473.62
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									21,877,473.62
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,604,031.21	0.00	0.00	0.00	0.00	0.00	0.00		1,604,031.21
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,604,031.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,604,031.21
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,604,031.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,604,031.21
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									8,994,593.14
	TOTAL COSTS									10,598,624.35

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

2014-15 Expenditures	A. State and Local	B. Local Only
1. Enter Total Costs amounts from the 2014-15 Report SEMA, 2014-15 Expenditures by LEA (LE-CY) worksheet, Total Column, for the State and Local Expenditures section and the Local Expenditures section	19,564,450.37	9,125,563.87
2. Enter audit adjustments of 2014-15 special education expenditures from SACS2016ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9793)		

3. Enter restatements of 2015-16 special education beginning fund balances from SACS2016ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9795)		

4. Enter any other adjustments, not included in Line 1 (explain below)		

5. 2014-15 Expenditures, Adjusted for 2015-16 MOE Calculation (Sum lines 1 through 4)	19,564,450.37	9,125,563.87
C. Unduplicated Pupil Count		
1. Enter the unduplicated pupil count reported in 2014-15 Report SEMA, 2014-15 Expenditures by LEA (LE-CY) worksheet	<u>1,408.00</u>	
2. Enter any adjustments not included in Line C1 (explain below)		

3. 2014-15 Unduplicated Pupil Count, Adjusted for 2015-16 MOE Calculation (Line C1 plus Line C2)	1,408.00	

SELPA: North Orange (MM)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2015-16 Expenditures by LEA (LE-CY) and the 2014-15 Expenditures by LEA (LE-PY) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the compliance standard. To meet the requirement of the Subsequent Years Rule, the LMC-A worksheet has been revised to add Section 3.A.2 and Section 3.B.2. Section 3.A.2 and Section 3.B.2 allow the LEA to compare the 2015-16 expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2015-16 expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-A worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the compliance standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoexempwrksht.xls>

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
 - a. Has left the jurisdiction of the agency;
 - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
 - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total exempt reductions	0.00	0.00

SELPA: North Orange (MM)

SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

If (b) is greater than (a).
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS) _____ (c)

Available for MOE reduction.
(line (a) minus line (c), zero if negative) _____ 0.00 (d)

Enter portion used to reduce MOE requirement
(cannot exceed line (d), Available for MOE reduction). _____

If (b) is less than (a).
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement). _____ (e)

Available to set aside for EIS
(line (b) minus line (e), zero if negative) _____ 0.00 (f)

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:

SELPA: North Orange (MM)

SECTION 3

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	Actual Expenditures FY 2015-16 (LE-CY Worksheet)	Actual Expenditures FY 2014-15 (LE-PY Worksheet)	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Was the 2014-15 MOE compliance requirement met based on the state and local expenditures and/or per capita state and local expenditures method?			
If the answer is "NO", then the LEA must complete Section A2.			
a. Total special education expenditures	24,600,220.95		
b. Less: Expenditures paid from federal sources	2,722,747.33		
c. Expenditures paid from state and local sources	21,877,473.62	19,564,450.37	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	<u>21,877,473.62</u>	<u>19,564,450.37</u>	<u>2,313,023.25</u>
d. Special education unduplicated pupil count	1,459	1,408	
e. Per capita state and local expenditures (A1c/A1d)	<u>14,994.84</u>	<u>13,895.21</u>	<u>1,099.63</u>

Per the federal Subsequent Years Rule, if the 2014-15 MOE compliance requirement was not met based on the state and local expenditures and/or per capita state and local expenditures method, this section cannot be used to meet the 2015-16 MOE compliance requirement. The LEA must complete Section A2.

	Actual FY 2015-16	Most Recent FY	Difference
2. Under "Most Recent FY", enter the most recent year in which MOE compliance requirement was met using the actual vs. actual method based on state and local expenditures and/or per capita state and local expenditures.			
a. Expenditures paid from state and local sources	21,877,473.62		
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	<u>21,877,473.62</u>	<u>0.00</u>	<u>21,877,473.62</u>
b. Special education unduplicated pupil count	1,459		
c. Per capita state and local expenditures (A2a/A2b)	<u>14,994.84</u>	<u>0.00</u>	<u>14,994.84</u>

If one or both of the differences in Column C for Section A1 (if applicable) or A2 are positive, the MOE compliance requirement is met.

SELPA: North Orange (MM)

B. LOCAL EXPENDITURES ONLY METHOD

	Actual FY 2015-16	FY 2014-15	Difference
1. Was the 2014-15 MOE compliance requirement met based on the local expenditures only and/or per capita local expenditures only method?			
If the answer is "NO", then the LEA must complete Section B2.			
a. Expenditures paid from local sources	10,598,624.35	9,125,563.87	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>10,598,624.35</u>	<u>9,125,563.87</u>	<u>1,473,060.48</u>
b. Per capita local expenditures (B1a/A1d)	<u>7,264.31</u>	<u>6,481.22</u>	<u>783.09</u>

Per the federal Subsequent Years Rule, if the 2014-15 MOE compliance requirement was not met based on the local expenditures only and/or per capita local expenditures only method, this section cannot be used to meet the 2015-16 MOE compliance requirement. The LEA must complete Section B2.

	Actual FY 2015-16	Most Recent FY	Difference
2. Under "Most Recent FY", enter the most recent year in which MOE compliance requirement was met using the actual vs. actual method based on local expenditures only and/or per capita local expenditures only.			
a. Expenditures paid from local sources	10,598,624.35		
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>10,598,624.35</u>	<u>0.00</u>	<u>10,598,624.35</u>
b. Special education unduplicated pupil count	<u>1,459</u>		
c. Per capita local expenditures (B2a/B2b)	<u>7,264.31</u>	<u>0.00</u>	<u>7,264.31</u>

If one or both of the differences in Column C for Section B1 (if applicable) or Section B2 are positive, the MOE compliance requirement is met.

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Unaudited Actuals
Special Education Maintenance of Effort
2016-17 Budget vs. 2015-16 Actual Comparison
2016-17 Budget by LEA (LB-B)

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT									1,459
TOTAL BUDGET (Funds 01, 09, & 62; resources 0000-9999)										
1000-1999	Certificated Salaries	293,510.00	0.00	198,182.00	0.00	1,009,150.00	3,683,999.00	4,291,187.00		9,476,028.00
2000-2999	Classified Salaries	438,274.00	0.00	0.00	0.00	336,485.00	600,473.00	3,236,706.00		4,611,938.00
3000-3999	Employee Benefits	278,486.00	0.00	70,099.00	0.00	455,398.00	1,364,224.00	2,754,291.00		4,922,498.00
4000-4999	Books and Supplies	57,500.00	0.00	0.00	0.00	23,448.00	8,700.00	(106,030.00)		(16,382.00)
5000-5999	Services and Other Operating Expenditures	1,556,650.00	0.00	3,200.00	0.00	2,265.00	6,366.00	495,700.00		2,064,181.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,624,420.00	0.00	271,481.00	0.00	1,826,746.00	5,663,762.00	10,671,854.00	0.00	21,058,263.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	12,595.00	0.00	100,387.00		112,982.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	12,595.00	0.00	100,387.00	0.00	112,982.00
	TOTAL COSTS	2,624,420.00	0.00	271,481.00	0.00	1,839,341.00	5,663,762.00	10,772,241.00	0.00	21,171,245.00
STATE AND LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	257,511.00	0.00	198,182.00	0.00	913,336.00	3,683,999.00	4,281,187.00		9,334,215.00
2000-2999	Classified Salaries	405,379.00	0.00	0.00	0.00	246,409.00	600,473.00	1,818,181.00		3,070,442.00
3000-3999	Employee Benefits	261,499.00	0.00	70,099.00	0.00	396,711.00	1,364,224.00	2,017,558.00		4,110,091.00
4000-4999	Books and Supplies	45,500.00	0.00	0.00	0.00	0.00	8,700.00	(110,030.00)		(55,830.00)
5000-5999	Services and Other Operating Expenditures	1,524,850.00	0.00	3,200.00	0.00	0.00	6,366.00	493,700.00		2,028,116.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,494,739.00	0.00	271,481.00	0.00	1,556,456.00	5,663,762.00	8,500,596.00	0.00	18,487,034.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	2,494,739.00	0.00	271,481.00	0.00	1,556,456.00	5,663,762.00	8,500,596.00	0.00	18,487,034.00
8980	Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									18,487,034.00

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total	
LOCAL BUDGET (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)											
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	16,872.00		16,872.00	
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	911.00		911.00	
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
5000-5999	Services and Other Operating Expenditures	1,130,850.00	0.00	0.00	0.00	0.00	0.00	0.00		1,130,850.00	
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs	1,130,850.00	0.00	0.00	0.00	0.00	0.00	17,783.00	0.00	1,148,633.00	
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	TOTAL BEFORE OBJECT 8980	1,130,850.00	0.00	0.00	0.00	0.00	0.00	17,783.00	0.00	1,148,633.00	
8980	Contributions from Unrestricted Revenues to Federal Resources (from State and Local Budget section)									0.00	
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500-6540, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500-6540, & 7240, goals 5000-5999)										
	TOTAL COSTS										10,655,755.00
											11,804,388.00

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	UNDUPLICATED PUPIL COUNT									1,459
TOTAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-9999)										
1000-1999	Certificated Salaries	282,744.28	0.00	117,067.16	0.00	957,500.16	3,501,262.23	4,032,160.01		8,890,733.84
2000-2999	Classified Salaries	421,695.19	0.00	0.00	0.00	330,031.08	702,915.50	2,958,356.91		4,412,998.68
3000-3999	Employee Benefits	271,277.56	0.00	48,181.45	0.00	464,214.48	1,433,823.43	2,673,852.52		4,891,349.44
4000-4999	Books and Supplies	93,954.27	0.00	0.00	0.00	15,637.88	43,303.25	82,938.85		235,834.25
5000-5999	Services and Other Operating Expenditures	1,942,610.10	0.00	2,100.00	0.00	593.59	29,527.80	528,904.20		2,503,735.69
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	3,012,281.40	0.00	167,348.61	0.00	1,767,977.19	5,710,832.21	10,276,212.49	0.00	20,934,651.90
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	10,774.43	2,642.06	90,944.88		104,361.37
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	3,561,207.68								3,561,207.68
	Total Indirect Costs	0.00	0.00	0.00	0.00	10,774.43	2,642.06	90,944.88	0.00	104,361.37
	TOTAL COSTS	3,012,281.40	0.00	167,348.61	0.00	1,778,751.62	5,713,474.27	10,367,157.37	0.00	21,039,013.27
FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)										
1000-1999	Certificated Salaries	31,507.73	0.00	0.00	0.00	80,327.20	0.00	43,468.20		155,303.13
2000-2999	Classified Salaries	28,378.79	0.00	0.00	0.00	97,243.47	0.00	1,370,302.83		1,495,925.09
3000-3999	Employee Benefits	22,492.57	0.00	0.00	0.00	52,189.43	0.00	706,931.74		781,613.74
4000-4999	Books and Supplies	17,513.34	0.00	0.00	0.00	15,637.88	0.00	40,781.06		73,932.28
5000-5999	Services and Other Operating Expenditures	110,491.51	0.00	0.00	0.00	593.59	0.00	3,340.72		114,425.82
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	210,383.94	0.00	0.00	0.00	245,991.57	0.00	2,164,824.55	0.00	2,621,200.06
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	10,774.43	0.00	90,772.84		101,547.27
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	10,774.43	0.00	90,772.84	0.00	101,547.27
	TOTAL BEFORE OBJECT 8980	210,383.94	0.00	0.00	0.00	256,766.00	0.00	2,255,597.39	0.00	2,722,747.33
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									2,722,747.33

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
STATE AND LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-2999, 3385, & 6000-9999)										
1000-1999	Certificated Salaries	251,236.55	0.00	117,067.16	0.00	877,172.96	3,501,262.23	3,988,691.81		8,735,430.71
2000-2999	Classified Salaries	393,316.40	0.00	0.00	0.00	232,787.61	702,915.50	1,588,054.08		2,917,073.59
3000-3999	Employee Benefits	248,784.99	0.00	48,181.45	0.00	412,025.05	1,433,823.43	1,966,920.78		4,109,735.70
4000-4999	Books and Supplies	76,440.93	0.00	0.00	0.00	0.00	43,303.25	42,157.79		161,901.97
5000-5999	Services and Other Operating Expenditures	1,832,118.59	0.00	2,100.00	0.00	0.00	29,527.80	525,563.48		2,389,309.87
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,801,897.46	0.00	167,348.61	0.00	1,521,985.62	5,710,832.21	8,111,387.94	0.00	18,313,451.84
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	2,642.06	172.04		2,814.10
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	3,561,207.68								3,561,207.68
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	2,642.06	172.04	0.00	2,814.10
	TOTAL BEFORE OBJECT 8980	2,801,897.46	0.00	167,348.61	0.00	1,521,985.62	5,713,474.27	8,111,559.98	0.00	18,316,265.94
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									18,316,265.94
LOCAL EXPENDITURES (Funds 01, 09, & 62; resources 0000-1999 & 8000-9999)										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,604,031.21	0.00	0.00	0.00	0.00	0.00	0.00		1,604,031.21
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,604,031.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,604,031.21
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,604,031.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,604,031.21
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									8,994,593.14
	TOTAL COSTS									10,598,624.35

* Attach an additional sheet with explanations of any amounts in the Adjustments column.

SELPA: North Orange (MM)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2016-17 Budget by LEA (LB-B) and the 2015-16 Expenditures by LEA (LE-B) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

Per the federal Subsequent Years Rule, in order to determine the required level of effort, the LEA must look back to the last fiscal year in which the LEA maintained effort using the same method by which it is currently establishing the eligibility standard. To meet the requirement of the Subsequent Years Rule, the LMC-B worksheet has been revised to add Section 3.A.2 and Section 3.B.2. Section 3.A.2 and Section 3.B.2 allow the LEA to compare the 2016-17 budgeted expenditures to the most recent fiscal year the LEA met MOE using that method, which is the comparison year. To ensure the LEA is comparing 2016-17 budgeted expenditures to the appropriate comparison year, the LEA is required to complete the Subsequent Years Tracking (SYT) worksheet with their LMC-B worksheet. The SYT worksheet tracks the result for each of the four methods back to FY 2011-12, which is the baseline year for LEA MOE calculations established by the Office of Special Education Programs. The SYT worksheet is available at: <http://www.cde.ca.gov/sp/se/as/documents/subseqyrtrckwrksht.xls>.

There are four methods that the LEA can use to demonstrate the eligibility standard. They are (1) combined state and local expenditures; (2) combined state and local expenditures on a per capita basis; (3) local expenditures only; and (4) local expenditures only on a per capita basis.

The LEA is only required to pass one of the tests to meet the MOE requirement. However, the LEA is required to show results for all four methods. These results are necessary both for historical purposes and for the possibility that the LEA may want, or need, to switch methods in future years.

SECTION 1 Exempt Reduction Under 34 CFR Section 300.204

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to combined state and local MOE standard, local only MOE standard, or both. If the LEA meets one of the conditions below, the LEA must complete and include the IDEA MOE Exemption Worksheet available at: <http://www.cde.ca.gov/sp/se/as/documents/leamoeexempwrksht.xls>.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
 - a. Has left the jurisdiction of the agency;
 - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
 - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

Provide the condition number, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total exempt reductions	<u>0.00</u>	<u>0.00</u>

SELPA: North Orange (MM)

SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205)

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act (ESEA) of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

If (b) is greater than (a).		
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)	_____	(c)
Available for MOE reduction. (line (a) minus line (c), zero if negative)	<u>0.00</u>	(d)
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).	_____	_____

If (b) is less than (a).		
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).	_____	(e) _____
Available to set aside for EIS (line (b) minus line (e), zero if negative)	<u>0.00</u>	(f)

Note: If your LEA exercises the authority under 34 CFR 300.205(a) to reduce the MOE requirement, the LEA must list the activities (which are authorized under the ESEA) paid with the freed up funds:		

SELPA: North Orange (MM)

SECTION 3

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	Budgeted Amounts FY 2016-17 (LB-B Worksheet)	Actual Expenditures FY 2015-16 (LE-B Worksheet)	Difference (A - B)
A. COMBINED STATE AND LOCAL EXPENDITURES METHOD			
1. Was the 2015-16 MOE compliance requirement met based on the state and local expenditures and/or per capita state and local expenditures method?			
If the answer is "NO", then the LEA must complete Section A2.			
a. Total special education expenditures	21,171,245.00		
b. Less: Expenditures paid from federal sources	2,684,211.00		
c. Expenditures paid from state and local sources	18,487,034.00	18,316,265.94	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	18,487,034.00	18,316,265.94	170,768.06
d. Special education unduplicated pupil count	1,459	1,459	
e. Per capita state and local expenditures (A1c/A1d)	12,671.03	12,553.99	117.04

Per the federal Subsequent Years Rule, if the 2015-16 MOE compliance requirement was not met based on the state and local expenditures and/or per capita state and local expenditures method, this section cannot be used to meet the 2016-17 MOE eligibility requirement. The LEA must complete Section A2.

	Budgeted Amounts FY 2016-17	Most Recent FY	Difference
2. Under "Most Recent FY", enter the most recent year in which MOE compliance requirement was met using the actual vs. actual method based on state and local expenditures and/or per capita state and local expenditures.			
a. Expenditures paid from state and local sources	18,487,034.00		
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	18,487,034.00	0.00	18,487,034.00
b. Special education unduplicated pupil count	1,459		
c. Per capita state and local expenditures (A2a/A2b)	12,671.03	0.00	12,671.03

If one or both of the differences in Column C for Section A1 (if applicable) or A2 are positive, the MOE eligibility requirement is met.

SELPA: North Orange (MM)

B. LOCAL EXPENDITURES ONLY METHOD

	Budget FY 2016-17	Actual FY 2015-16	Difference
1. Was the 2015-16 MOE compliance requirement met based on the local expenditures only and/or per capita local expenditures only method?			
If the answer is "NO", then the LEA must complete Section B2.			
a. Expenditures paid from local sources	11,804,388.00	10,598,624.35	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>11,804,388.00</u>	<u>10,598,624.35</u>	<u>1,205,763.65</u>
b. Per capita local expenditures (B1a/A1d)	<u>8,090.74</u>	<u>7,264.31</u>	<u>826.43</u>

Per the federal Subsequent Years Rule, if the 2015-16 MOE compliance requirement was not met based on the local expenditures only and/or per capita local expenditures only method, this section cannot be used to meet the 2016-17 MOE eligibility requirement. The LEA must complete Section B2.

	Budget FY 2016-17	Most Recent FY	Difference
2. Under "Most Recent FY", enter the most recent year in which MOE compliance requirement was met using the actual vs. actual method based on local expenditures only and/or per capita local expenditures only.			
a. Expenditures paid from local sources	11,804,388.00	10,598,624.35	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>11,804,388.00</u>	<u>10,598,624.35</u>	<u>1,205,763.65</u>
b. Special education unduplicated pupil count	<u>1,459</u>	<u>1,459</u>	
c. Per capita local expenditures (B2a/B2b)	<u>8,090.74</u>	<u>7,264.31</u>	<u>826.43</u>

If one or both of the differences in Column C for Section B1 (if applicable) or Section B2 are positive, the MOE eligibility requirement is met.

Susan Cross Hume
Contact Name

(714) 447-7412
Telephone Number

Asst. Superintendent Business Services
Title

susan_hume@fullertonsd.org
E-mail Address

DISCUSSION/ACTION ITEM

DATE: September 6, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Damian Ibarra, Supervisor, Business Services
SUBJECT: **ADOPT RESOLUTION #16/17-07 APPROVING THE RECALCULATION OF THE 2015/2016 APPROPRIATIONS LIMITATION AND ESTABLISHING THE 2016/2017 ESTIMATED APPROPRIATIONS LIMITATION CALCULATIONS**

Background: Since 1979, when Proposition 4 (the Gann Amendment) was approved by the voters of California, all school districts must establish a Gann Limit for the preceding and current fiscal year in accordance with the provision of the Gann Amendment and applicable statutory law.

Rationale: The California Department of Education is requesting these forms in accordance with Government Code section 7906 (f) which states:

“Each school district shall report to the Superintendent of Public Instruction and to the Director of Finance, at least annually, its appropriation limit, its appropriations subject to limitation, the amount of its state aid apportionments and subventions included within the proceeds of taxes of the school district, and amounts excluded from its appropriations limit, at a time and in a manner prescribed by the Superintendent of Public Instruction and approved by the Director of Finance.”

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-07 approving the Recalculation of the 2015/2016 Appropriations Limitation and establishing the 2016/2017 Estimated Appropriations Limitation Calculations.

SH:DI:gs
Attachments

FULLERTON SCHOOL DISTRICT

ADOPT RESOLUTION #16/17-07

**APPROVING THE RECALCULATION OF THE 2015/2016 APPROPRIATIONS
LIMITATION AND ESTABLISHING THE 2016/2017 ESTIMATED
APPROPRIATIONS LIMITATION CALCULATIONS**

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2015/2016 fiscal year and a projected Gann Limit for the 2016/2017 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law; and,

NOW, THEREFORE, BE IT RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann limits for the 2015/2016 and 2016/2017 fiscal years are made in accord with applicable constitutional and statutory law; and,

BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2015/2016 and 2016/2017 fiscal years do not exceed the limitations imposed by Proposition 4; and,

BE IT FURTHER RESOLVED that the Superintendent provides copies of this resolution along with the appropriate attachments to interested citizens of this District.

BE IT FURTHER RESOLVED that the documentation used in determining the appropriations limit shall be available to the public at 1401 W. Valencia Drive, Fullerton, California 92833.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 6th day of September 2016 by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

Attest:

Lynn Thornley, Vice President, Board of Trustees

Clerk/Secretary to the Board

	2015-16 Calculations			2016-17 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
A. PRIOR YEAR DATA (2014-15 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	2014-15 Actual			2015-16 Actual		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	78,199,199.82		78,199,199.82			80,139,104.57
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,395.18		13,395.18			13,222.95
ADJUSTMENTS TO PRIOR YEAR LIMIT	Adjustments to 2014-15			Adjustments to 2015-16		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA (2015-16 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	2015-16 P2 Report			2016-17 P2 Estimate		
1. Total K-12 ADA (Form A, Line A6)	13,222.95		13,222.95	13,222.95		13,222.95
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			13,222.95			13,222.95
C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	2015-16 Actual			2016-17 Budget		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	230,755.66		230,755.66	230,755.00		230,755.00
2. Timber Yield Tax (Object 8022)	4.46		4.46	5.00		5.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	33,460,453.83		33,460,453.83	33,337,865.00		33,337,865.00
5. Unsecured Roll Taxes (Object 8042)	1,152,059.84		1,152,059.84	1,113,476.00		1,113,476.00
6. Prior Years' Taxes (Object 8043)	490,397.84		490,397.84	488,805.00		488,805.00
7. Supplemental Taxes (Object 8044)	1,355,342.25		1,355,342.25	1,259,590.00		1,259,590.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	4,436,737.77		4,436,737.77	2,946,444.00		2,946,444.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	2,177,415.98		2,177,415.98	1,691,044.00		1,691,044.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)	0.00		0.00	0.00		0.00
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	43,303,167.63	0.00	43,303,167.63	41,067,984.00	0.00	41,067,984.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	43,303,167.63	0.00	43,303,167.63	41,067,984.00	0.00	41,067,984.00

	2015-16 Calculations			2016-17 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
EXCLUDED APPROPRIATIONS						
19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			1,164,695.58			1,234,038.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			1,164,695.58			1,234,038.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCFF - CY (objects 8011 and 8012)	59,753,858.00		59,753,858.00	66,113,675.00		66,113,675.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	2,894.00		2,894.00	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	59,756,752.00	0.00	59,756,752.00	66,113,675.00	0.00	66,113,675.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	138,542,602.02		138,542,602.02	131,200,736.00		131,200,736.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	236,054.64		236,054.64	150,000.00		150,000.00
APPROPRIATIONS LIMIT CALCULATIONS						
D. PRELIMINARY APPROPRIATIONS LIMIT			2015-16 Actual			2016-17 Budget
1. Revised Prior Year Program Limit (Lines A1 plus A6)			78,199,199.82			80,139,104.57
2. Inflation Adjustment			1.0382			1.0537
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9871			1.0000
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			80,139,104.57			84,442,574.49
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			43,303,167.63			41,067,984.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			1,586,754.00			1,586,754.00
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			38,000,632.52			44,608,628.49
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			38,000,632.52			44,608,628.49
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			138,765.23			98,065.01
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			43,441,932.86			41,166,049.01
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			37,861,867.29			44,510,563.48
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			43,441,932.86			
b. State Subventions (Line D8)			37,861,867.29			
c. Less: Excluded Appropriations (Line C23)			1,164,695.58			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			80,139,104.57			

DISCUSSION/ACTION ITEM

DATE: September 6, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **ADOPT RESOLUTION #16/17-08 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL MATERIALS AND CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED INSTRUCTIONAL MATERIALS FOR 2016/2017**

Background: *Education Code Section 60119 and California Code of Regulations, Title 5, Section 9531(c)* require local governing boards to hold an annual public hearing and adopt a resolution stating whether each pupil in the District has sufficient textbooks or instructional materials in each subject consistent with the content and cycles of the curriculum framework adopted by the California State Board of Education. The Resolution for the availability of textbooks and instructional materials complies with the Williams Case requirements.

Notice of the public hearing was posted on August 26, 2016 at Fullerton School District Office, Acacia School, Beechwood School, Commonwealth School, Fern Drive School, Fisler School, Golden Hill School, Hermosa Drive School, Laguna Road School, Maple School, Orangethorpe School, Pacific Drive School, Raymond School, Richman School, Rolling Hills School, Sunset Lane School, Valencia Park School, Woodcrest School, Ladera Vista Jr. High School of the Arts, Nicolas Jr. High School, and Parks Jr. High School.

Rationale: Districts must comply with the above Education Code, California Code of Regulations, and Williams Case requirements within the eighth week of school.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017.

EF:nm
Attachment

FULLERTON SCHOOL DISTRICT
BOARD OF TRUSTEES

RESOLUTION #16/17-08 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL MATERIALS AND CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED INSTRUCTIONAL MATERIALS FOR 2016/2017

WHEREAS, Education Code Section 60119 establishes steps and procedures to ensure the availability of textbooks and instructional materials in order to be eligible to receive funds for that purpose, and;

WHEREAS, the procedures require that school districts take appropriate action to ensure the availability of textbooks and instructional materials on a yearly basis, and;

WHEREAS, pursuant to Education Code Sections 60119, the Board is required to hold a public hearing to encourage participation by parents, teachers, members of the community interested in the affairs of the District, and bargaining unit leaders, and;

WHEREAS, the Board is required to provide 10-days' notice of the public hearings, and;

WHEREAS, the notice shall contain the time, place, and purpose of the hearing and be posted in three public places within the school district, and;

WHEREAS, the hearing shall be held at a time that will encourage the attendance of teacher and parents and guardians of pupils who attend the schools in the District and shall not take place during or immediately following school hours, and;

WHEREAS, the governing board of a school district, as part of the required hearing, shall also make a determination as to whether each pupil enrolled in a foreign language or health course has sufficient textbooks or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of those subjects, and

WHEREAS, a public hearing was held on September 6, 2016, which is on or before the eighth week of school and which did not take place during or immediately following school hours, and;

WHEREAS, the Board is required to make a determination, through a resolution, as to whether each pupil in each school in the district has, sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each of the following subjects, as appropriate, that are consistent with the content and cycles of the curriculum framework adopted by the State Board:

- (i) Mathematics,
- (ii) Science,
- (iii) History-social science,
- (iv) English / language arts, including the English language development component of an adopted program and Intensive Intervention,
- (v) Visual & Performing Arts.

NOW, THEREFORE BE IT RESOLVED, that the governing Board makes the determination that each pupil of the district, has available sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each subject listed above, consistent with the content and cycles of the

curriculum framework adopted by the State Board and adopted by this Board in accordance with the procedures as established.

BE IT FURTHER RESOLVED, that for the 2016/2017 school year, the Fullerton School District, has provided each pupil with sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 and Education Code Section 33126 in each subject listed above, consistent with the content and consistent with the cycles and content of the curriculum framework adopted by the State Board for those subjects.

BE IT FURTHER RESOLVED, that for the 2016/2017 school year, the Fullerton School District has provided sufficient textbooks or instructional materials, or both, that are consistent with the content and cycles of the curriculum frameworks adopted by the state board, to each pupil enrolled in a foreign language or health course.

Ayes:

Noes:

Absent:

I, Robert Pletka, Ed.D., Secretary to the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by said Board of Trustees at the regular meeting thereof held on the 6th day of September 2016, and passed by a _____ vote of said Board of Trustees.

IN WITNESS WHEREOF this 6th day of September 2016.

Beverly Berryman, Clerk
Fullerton School District

Robert Pletka, Ed.D., Secretary
Fullerton School District

Resolution: #16/17-08

8/23/16nm

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, September 6, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

Vice President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and Beverly Berryman led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Chris Thompson, Hilda Sugarman, Lynn Thornley
(Janny Meyer absent)

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:48 p.m., the Board recessed to Closed Session for: •Conference with legal counsel, pending litigation, one case; • Conference with Legal Counsel - Existing Litigation (Government Code section 54956.9(d)(1))
Name of Case – Cal200 and Marc Babin v. Apple Valley Unified School District et al; •Potential Litigation [Government Code section 54956.9(b)(1)].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:03 p.m. and Jeffrey Tran (Pacific Drive student) led the pledge of allegiance to the flag. She reported in closed session the Board of Trustees ratified the Stipulation for Settlement reached in mediation on September 1, 2016 and authorized the District's Assistant, Superintendent to execute same on behalf of the Board of Trustees (the roll call ayes votes: Trustees Beverly Berryman, Hilda Sugarman, ChrisThompson, and Lynn Thornley and absent from the Board meeting was Trustee Janny Meyer).

Public Comments

Jeanette Vazquez, community member, commended the Board and teachers of the Fullerton School District. She had an opportunity to visit the #FSDgeniusacademy over the summer; she thanked the District for the Dual Immersion program at Raymond School and for giving students real-world experiences.

Introductions/Recognitions

Yolanda Castillo, Principal at Pacific Drive School, presented a movie regarding Pacific Drive's many programs and activities. Jeffrey Tran, Jared Dibble, and Arellys Guzman assisted Mrs. Castillo with the presentation. Mrs. Castillo spoke about parent engagement, Positive Behavioral Intervention and Support, and computer science innovation at Pacific Drive School.

Superintendent's Report

Dr. Pletka shared that Pacific Drive School has great a lot of positive energy. He commended administration and staff for working together for a common vision. He reported that Pacific Drive School experienced a growth in their CAHSEE results (state testing) and it is due to their many years of hard work and dedication. Dr. Pletka is hosting a fish potluck for the Pacific Drive Safety Committee on September 19, 2016. Dr. Pletka thanked Dr. Emy Flores, Assistant Superintendent of Educational Services, and her staff for a very successful staff development day on September 2, 2016 at Ladera Vista JHS (Strengthening your Core). Dr. Pletka was happy to report that administration from the Fullerton Joint Union High School District (FJUHSD) were able to attend the staff development on September 2nd and he was thankful for the collaboration between FSD and FJUHSD.

Information from the Board of Trustees

Trustee Sugarman – She reported the Strengthening your Core staff development was very successful. She commended the presenters. Trustee Sugarman commended Pacific Drive School administration and staff. She shared that the Toast to Learning Wine Auction event will be held on October 8, 2016, and donations are still being accepted.

Trustee Berryman – She, too, showed her appreciation to the Educational Services staff who planned for the Strengthening your Core staff development. She spoke about technology increasing efficiency and how collaboration is becoming evident between FSD and FJUHSD. The goal is to have a seamless transition for

students between FSD and FJUHS. She thanked the student presenters and welcomed everyone back to a new school year.

Trustee Meyer- not present.

Trustee Thompson- no report.

President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She expressed her appreciation for the well-planned Strengthening your Core staff development and compared it to an FSD mini CUE conference. On behalf of FETA, she shared her heartfelt condolences for the passing of Dr. Craig Bertsch. She shared personal stories of Dr. Bertsch.

CSEA – no report.

FESMA –no report.

Approve Minutes

Moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 4-0 to approve minutes of the Regular meeting on August 23, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Chris Thompson, seconded by Beverly Berryman and carried 4-0 to approve the consent items including revised consent item #1a (revised to delete paid administrative leave for employee number 2256).

1a. Approve/Ratify Certificated Personnel Report.

1b. Approve/Ratify Internship Agreement with Brandman University effective August 1, 2016 through July 30, 2019

1c. Approve/Ratify purchase orders numbered K22C0006 through K22C0007, K22D0133 through K22D0177, K22M0082 through K22M0094, K22R0246 through K22R0350, K22S0002 through K22S0003, K22V0054 through K22V0060, and K22X0248 through K22X0282 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190107 through 190121 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 105686 through 105840 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11574 through 11584 for the 2016/2017 school year.

1g. Approve contract with Pacific Coachways Charter Services, Inc., to provide transportation for field trips, effective September 6, 2016 through June 30, 2017.

1h. Approve 2016/2017 Agreement between Fullerton School District and Act Home Health, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective September 7, 2016 through June 30, 2017.

1i. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 7, 2016 through June 30, 2017.

1j. Approve organizational memberships for Alison DeMark to the California Association for the Gifted (CAG) and the National Association for Gifted Children (NAGC).

Discussion/Action Items:

2a. Hear presentation and approve 2015/2016 Unaudited Actuals and concurrently approve the 2016/2017 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance

changes as the District's 2016/2017 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Susan Hume, Assistant Superintendent of Business Services, presented the 2015/2016 Unaudited Actuals. It was then moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 4-0 to approve 2015/2016 Unaudited Actuals and concurrently approve the 2016/2017 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2016/2017 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

2b. Adopt Resolution #16/17-07 approving the Recalculation of the 2015/2016 Appropriations Limitation and establishing the 2016/2017 Estimated Appropriations Limitation Calculations.

It was moved by Chris Thompson, seconded by Beverly Berryman, and carried 4-0 to adopt Resolution #16/17-07 approving the Recalculation of the 2015/2016 Appropriations Limitation and establishing the 2016/2017 Estimated Appropriations Limitation Calculations.

Public Hearing

President Thornley conducted a public hearing at 7:04 p.m. to allow for public comment regarding the adoption of Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017. Hearing no public comments, the public hearing was closed at 7:05 p.m.

2c. Adopt Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017.

It was moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 4-0 to adopt Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017. Textbooks are available as a hard copy or online.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Information will be presented to the Board regarding Interdistrict Transfers.

Adjournment

President Thornley adjourned the Regular meeting on September 6, 2016 at 7:08 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, September 20, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Mark Douglas [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session,

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting September 6, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered K22C0008 through K22C0013, K22D0178 through K22D0220, K22M0095 through K22M0096, K22R0351 through K22R0389, K22S0004, K22T0001 through K22T0003, K22V0061 through K22V0070, K22X0283 through K22X0301, and K22Y0046 through K22Y0047 for the 2016/2017 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 190122 through 190149 for the 2016/2017 school year.
- 1e. Approve/Ratify warrants numbered 105841 through 105959 for the 2016/2017 school year.
- 1f. Approve/Ratify Agreement between Orange County Superintendent of Schools and Fullerton School District, effective August 1, 2016 through June 30, 2017, for customized coaching and training (CCAT) for preschool teachers.
- 1g. Approve Classified tuition reimbursement.
- 1h. Approve/Ratify Classified Personnel Report.
- 1i. Adopt Resolutions numbered 15/16-B061 through 15/16-B062 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1j. Adopt Resolutions numbered 16/17-B004 through 16/17-B006 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1k. Approve out-of-state travel for Dr. Robert Pletka, Dr. Emy Flores, Jay McPhail and a team of 5 additional staff to attend the Consumer Electronics Show Conference in Las Vegas, Nevada on January 5-8, 2017.
- 1l. Approve Independent Contractor Agreement with Leg Godt to continue and expand the #FSDGENIUSACADEMY Program and provide engineering & mentoring for Fullerton School District students.
- 1m. Approve Independent Contractor Agreement between Fullerton School District and Christina Hochleitner for the 2016/2017 school year.
- 1n. Approve Resolution #16/17-09 proclaiming October 9-15, 2016 as Week of the School Administrator in the Fullerton School District.
- 1o. Approve Agreement with Camp High Trails for Outdoor Science School from September 21, 2016 through June 30, 2017.
- 1p. Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 21, 2016 through June 30, 2017.
- 1q. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 21, 2016 through June 30, 2017.
- 1r. Approve Agreement with the Ocean Institute for Outdoor Science School from September 21, 2016 through June 30, 2017.

1s. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 21, 2016 through June 30, 2017.

1t. Approve/Ratify Addendum #1 between Fullerton School District and American Red Cross for contracted services from August 1, 2015 through June 30, 2018.

Administrative Report

2a. Developer Fees Report.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, October 18, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), teacher(s) on special assignment, and release from temporary contract(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

MD:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON SEPTEMBER 20, 2016**

NEW HIRES

NAME/NAMES	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Laura Richards	Program Coordinator I	II/H	100	09/09/2016
Crystal Arcineda	Substitute Teacher	Employ	100	09/08/2016
Norman Breen	Substitute Teacher	Employ	100	08/30/2016
Gina Bridgers	Substitute Teacher	Employ	100	09/08/2016
Cindy Calmese	Substitute Teacher	Employ	100	09/02/2016
Sarah Chansler	Substitute Teacher	Employ	100	08/30/2016
Tina Do	Substitute Teacher	Employ	100	08/31/2016
Jessica Gunter	Substitute Teacher	Employ	100	08/29/2016
Rachelle Jackson	Substitute Teacher	Employ	100	08/30/2016
Aeja Lane	Substitute Teacher	Employ	100	09/01/2016
Raeleen Martinez	Substitute Teacher	Employ	100	08/26/2016
Enedelia Mason	Substitute Teacher	Employ	100	09/06/2016
John Milan	Substitute Teacher	Employ	100	09/01/2016
Sage Newman	Substitute Teacher	Employ	100	09/01/2016
Cinthia Parra	Substitute Teacher	Employ	100	09/07/2016
Kellyann Pelayo	Substitute Teacher	Employ	100	08/31/2016
John Michael Patino	Substitute Teacher	Employ	100	09/08/2016
Sarah Rayos	Substitute Teacher	Employ	100	06/06/2016
Sarah Robertson	Substitute Teacher	Employ	100	08/30/2016
Margaret Schell	Substitute Teacher	Employ	100	08/29/2016
Neena Sethi	Substitute Teacher	Employ	100	09/01/2016
Wilma Sibal	Substitute Teacher	Employ	100	08/30/2016
Deborah Solomone	Substitute Teacher	Employ	100	09/02/2016

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 20, 2016

NEW HIRES- CONTINUED

NAME/NAMES	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Scarlett Somoza	Substitute Teacher	Employ	100	09/07/2016
Monica Talavera	Substitute Teacher	Employ	100	09/01/2016
Anayancy Terrones Verastegui	Substitute Teacher	Employ	100	09/02/2016
Vanessa Torres	Substitute Teacher	Employ	100	09/06/2016
Stacey Van Fossen	Substitute Teacher	Employ	100	09/02/2016
Lydia Wang	Substitute Teacher	Employ	100	09/06/2016
Tyng Wang	Substitute Teacher	Employ	100	09/02/2016
Brandon Wong	Substitute Teacher	Employ	100	09/02/2016
Monica Yi	Substitute Teacher	Employ	100	08/31/2016

EXTRA DUTY ASSIGNMENT(S)

iPersonalize

Approve contract hourly rate not to exceed thirty (30) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 13-17, 2016 for the following certificated personnel:

Kimberly Barr
Lauren Comini
Allison Demonteverde

Amy Elwood
Shannon Glasby
Kimberly Guerard

Phil Ling
Christine Stolo
Jesus Uribe

Approve contract hourly rate not to exceed thirty (30) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on July 1 – August 3, 2016 for the following certificated personnel:

Pamela Ryono

Dona Miller

Linda Kelley

Beechwood IB Unit Planning

Approve stipend of \$120 per day, for two (2) days, stipend not to exceed \$240, from budget 0109211109-1101, for participation in IB Unit Planning on August 1 -2, 2016 for the following certificated personnel:

Charles Choi

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 20, 2016

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Coding Arts Academy Curriculum

Approve contract hourly rate not to exceed five (5) hours, from budget number 0138552229-1901 for Coding Arts Academy Curriculum on July 12-26, 2016, for the following certificated personnel:

Alina Mills

Pacific Drive Extended School Year – Special Education

NAME	ACTION	EFFECTIVE DATE
Amy Jahn	Contractual hourly rate not to exceed 1 hour, budget # 123	06/28/2016

TEACHER(S) ON SPECIAL ASSIGNMENT

NAME	ASSIGN/LOCATION	EFFECTIVE DATE
Jessica Humes	Teacher on Special Assignment / Maple	09/12/2016-12/31/2016
Christine Olivolo	Teacher on Special Assignment / Ladera Vista Jr High	09/08/2016-05/25/2017

RELEASE FROM TEMPORARY CONTRACT(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
6248	5 th Grade /Commonwealth	Release of Contract	09/16/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on September 20, 2016.

Clerk/Secretary

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0008 THROUGH K22C0013, K22D0178 THROUGH K22D0220, K22M0095 THROUGH K22M0096, K22R0351 THROUGH K22R0389, K22S0004, K22T0001 THROUGH K22T0003, K22V0061 THROUGH K22V0070, K22X0283 THROUGH K22X0301, AND K22Y0046 THROUGH K22Y0047 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0008 through K22C0013, K22D0178 through K22D0220, K22M0095 through K22M0096, K22R0351 through K22R0389, K22S0004, K22T0001 through K22T0003, K22V0061 through K22V0070, K22X0283 through K22X0301, and K22Y0046 through K22Y0047 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/20/2016

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0008	CRISIS PREVENTION INSTITUTE IN	1,294.92	1,294.92	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
K22C0009	SUMMIT PROFESSIONAL EDUCATION	199.99	199.99	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0010	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
K22C0011	ATKINSON ANDELSON LOYA RUDD RO	138.00	138.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
K22C0012	CALIFORNIANS DEDICATED TO EDUC	460.00	460.00	0138455229 5210	Ed Svcs Instr Staff Dev / Conferences and Meetings
K22C0013	ORANGE CNTY DEPARTMENT OF EDUC	1,000.00	1,000.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
K22D0178	CURRICULUM ASSOCIATES LLC	333.14	333.14	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0179	COMPLETE BUSINESS SYSTEMS	1,244.16	1,244.16	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
K22D0180	BRAINPOP LLC	1,350.00	1,350.00	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0181	RENAISSANCE LEARNING INC	5,958.50	5,958.50	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0182	COMPLETE BUSINESS SYSTEMS	950.00	950.00	0130427109 5640	Site Discr Instr Sunset Lane / Repairs by Vendors
K22D0183	US GAMES	140.39	140.39	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0184	FLAGHOUSE INC	72.36	72.36	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0185	NEWSELA INC	3,700.00	3,700.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0186	SCHOLASTIC INC	16,135.12	16,135.12	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0187	HANDWRITING WITHOUT TEARS	626.40	626.40	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0188	HEINEMANN PUBLISHING	365.80	365.80	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0189	PREMIER SCHOOL AGENDA	185.20	185.20	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0190	VANDERBILT UNIVERSITY	1,192.32	1,192.32	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Inst
K22D0191	CULVER NEWLIN INC	9,040.92	9,040.92	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0192	ACHIEVE3000 INC	1,850.00	1,850.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0193	BRAINPOP LLC	2,840.00	2,840.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0194	SPELLINGCITY.COM INC	731.50	731.50	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0195	MIND INSTITUTE	3,324.05	3,324.05	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/20/2016

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0196	NEARPOD INC	453.60	453.60	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0197	IXL MEMBERSHIP SERVICES	249.00	249.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0198	SCHOLASTIC MAGAZINES	399.60	399.60	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0199	LEGO EDUCATION	5,380.80	5,380.80	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22D0200	CREATIVE SPORTS INC	875.00	875.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0201	AMAZON.COM	123.76	123.76	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22D0202	BRAINPOP LLC	1,800.00	1,800.00	0122420101 4310	Title III Limited Engl Nicolas / Materials and Supplies Instr
K22D0203	AMAZON.COM	71.54	71.54	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22D0204	DISCOVERY GIRLS	29.95	29.95	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0205	RILEY'S FARM	1,718.38	1,718.38	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0206	OCEAN INSTITUTE	1,200.00	1,200.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0207	AMAZON.COM	266.00	266.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0208	MINDWARE	212.25	212.25	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D0209	DEMCO INC	95.80	95.80	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22D0210	STUDIES WEEKLY INC	842.52	842.52	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D0211	SCHOLASTIC MAGAZINES	365.51	365.51	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D0212	HOPE INTERNATIONAL UNIVERSITY	500.00	500.00	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
K22D0213	OFFICE DEPOT BUSINESS SERVICE	42.35	42.35	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0214	SCHOOL HEALTH CORPORATION	101.51	101.51	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0215	GOV CONNECTION	1,291.14	1,291.14	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0216	INTERSTATE MUSIC	634.50	634.50	0130417139 4310	Instrumental Music Ladera Vista / Materials and Supplies
K22D0217	LIBRARY STORE, THE	332.44	332.44	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0218	SCHOOL NURSE SUPPLY INC	71.35	71.35	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0219	TIME FOR KIDS MAGAZINE	693.61	693.61	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/20/2016

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0220	CDW.G	72.36	72.36	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22M0095	R TURNER ASSOCIATES LLC	798.34	798.34	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
K22M0096	WCCR CONSTRUCTION	19,800.00	19,800.00	0154753849 5800	Grounds Discretionary / Other Contracted Services
K22R0351	HOUGHTON MIFFLIN COMPANY	3,299.40	3,299.40	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
K22R0352	LOMELI, ANITA	111.67	21.70 89.97	0130412109 4310 0181212101 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr Mat Lottery Commonwealth / Materials and Supplies
K22R0353	YAMAMOTO, LEAH M	267.88	267.88	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0354	DESAI, SHITAL	194.68	194.68	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0355	WHITE, KERRI	80.95	80.95	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22R0356	ROBLES, ELIZABETH	163.98	163.98	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0357	ALARCON, MARIA	20.00	20.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0358	AEROMARK	13.28	13.28	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22R0359	MORALES, ELIZABETH	914.50	914.50	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22R0360	VEJAR, LUZ	25.00	25.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0361	SANCHEZ, JAZMIN M.	98.64	98.64	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0362	ESPINOZA, ROSEMARY	30.00	30.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0363	SCHAEFER, KELLY	215.00	215.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0364	CLEMENTE, ROBYN	402.84	402.84	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0365	WOLF, ROCHELLE	320.00	320.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22R0366	VERIZON WIRELESS	15.36	15.36	0132952101 5900	AftR Schl Ed Sfty Grt Cohort 6 / Communications
K22R0367	MCGRAW HILL EDUCATION INC	7,782.00	7,782.00	0121252101 5310	Title I District Instruction / Dues and Memberships
K22R0368	KNOWLEGDE IN DEVELOPMENT INC.	404.24	404.24	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0369	BAUDVILLE COMPUTER PRODUCTS	298.53	298.53	8152451741 5899	Property and Liability / Other Expenses
K22R0370	BAUDVILLE COMPUTER PRODUCTS	298.53	298.53	8152451741 5899	Property and Liability / Other Expenses

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 09/20/2016

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0371	NATIONAL ALLIANCE FOR INSURANC	55.00	55.00	8152451741 5310	Property and Liability / Dues and Memberships
K22R0372	GANDER PUBLISHING	8,181.66	8,181.66	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
K22R0373	HOPTON, JAMIE	37.28	37.28	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0374	APPLE COMPUTER INC	255.96	255.96	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R0375	APP DEVELOPERS LLC, THE	3,519.89	3,519.89	0140955249 5805	Info Systems Serv Media DC / Consultants
K22R0376	RUSIEWSKI, MICHELE	207.84	207.84	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0377	ESCHNER, LAURALYN	103.41	103.41	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0378	DESAI, SHITAL	64.18	64.18	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0379	GLASBY, SHANNON	630.18	630.18	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0380	CORRADINO, CHRISTINA	183.59	183.59	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R0381	KARAYA, PETER	344.52	344.52	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0382	GRAHAM, JULIE	324.00	324.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22R0383	HOPTON, JAMIE	199.94	199.94	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22R0384	IC GROUP - CALIFORNIA	433.89	433.89	0138552229 4350	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0385	AMAZON.COM	1,061.94	1,061.94	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R0386	SCHOOL SPECIALTY	682.04	682.04	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0387	SCHOOL SPECIALTY	3,507.67	3,507.67	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
K22R0388	STAPLES ADVANTAGE	105.19	105.19	0125554341 4350	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
K22R0389	SAN JOAQUIN CNTY OFFICE OF EDU	2,000.00	1,000.00	0152151749 5890	Personnel Serv Certificated DC / Advertising for
			1,000.00	0152258749 5890	Personnel Commission Discret / Advertising for
K22S0004	SCHOOL HEALTH CORPORATION	509.59	509.59	0100000000 9320	Unrestricted / Stores
K22T0001	ANDREWS, JON	439.20	439.20	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22T0003	COUNTY OF ORANGE	2,015.00	2,015.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22V0061	GORM INC	773.55	773.55	0154253829 4360	Custodial Discretionary / Materials and Supplies Other

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/20/2016

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22V0062	SUPPLY MASTER	548.64	548.64	0152757789 6450	Administrative Assistant DC / Repl Equip Less Than
K22V0063	A-Z BUS SALES	19,600.00	19,600.00	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
K22V0064	APPLE COMPUTER INC	1,359.48	356.16	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
			1,003.32	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
K22V0065	APPLE COMPUTER INC	6,511.68	6,511.68	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0066	CDW.G	522.36	522.36	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
K22V0067	CDW.G	503.65	503.65	0152055779 6410	Education Services Discret / New Equip Less Than \$10,000
K22V0068	PC AND MACEXCHANGE	2,546.64	2,546.64	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0069	SWIVL	860.76	860.76	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22V0070	CONCEPTS SCHOOL AND OFFICE FUR	6,157.62	3,654.72	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
			2,502.90	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
K22X0283	PLETKA, ROBERT	1,800.00	1,800.00	0152657719 5900	Superintendent Discret / Communications
K22X0284	SOUTHWEST SCHOOL SUPPLY	1,200.00	1,200.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0285	VERIZON WIRELESS	600.00	600.00	0152657719 5900	Superintendent Discret / Communications
K22X0286	ROTARY CLUB OF FULLERTON	1,500.00	1,500.00	0152657719 5310	Superintendent Discret / Dues and Memberships
K22X0287	TIME WARNER CABLE LLC	6,000.00	6,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22X0288	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0130420159 4310	Practical Arts Nicolas / Materials and Supplies Instr
K22X0289	BEST BEST AND KRIEGER LLP	20,000.00	20,000.00	0152055779 5825	Education Services Discret / Legal Assistance
K22X0290	PARADIGM HEALTHCARE SERVICES L	120,000.00	120,000.00	0125554721 5805	LEA Medi Cal Reimbursement / Consultants
K22X0291	UPS	200.00	200.00	0152950729 5901	Districtwide Expenditures / Communications Postage
K22X0292	PEPPER MUSIC, J W	500.00	500.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22X0293	SMART AND FINAL STORES CORPORA	324.00	324.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22X0294	STATER BROS	540.00	540.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22X0295	CM SCHOOL SUPPLY COMPANY	150.00	150.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 09/20/2016

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22X0296	GIBSON, KYLE ANDREW	2,500.00	2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0297	DAVILA, ALEXANDRA JADE	2,500.00	2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0298	SCHMALFELD, MATTHEW ROBERT	2,500.00	2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0299	LOC, LARRY	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0300	ADVANCED CARE THERAPY GROUP	10,000.00	10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22X0301	VERIZON WIRELESS	1,400.00	714.00	0121220261 5900	Title I Nicolas Parent Part / Communications
			686.00	0151055339 5900	Child Welfare and AttendanceDC / Communications
K22Y0046	A I TRANSMISSION AND SUPPLY	1,000.00	700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0047	ASBURY ENVIRONMENTAL SERVICE	500.00	500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:	342,758.56			
	Fund 12 Total:	5,210.29			
	Fund 81 Total:	652.06			
	Total Amount of Purchase Orders:	348,620.91			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES **09/20/2016**

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0140	AMAZON.COM	58.40	-2.19	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
K22D0160	RESTAURANT FURNITURE 4 LESS	2,198.37	+395.62	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22M0086	ARCHITECTURE 9 PLLLP	10,703.75	+100.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
K22X0006	SOUTHWEST SCHOOL SUPPLY	12,000.00	+2,000.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			+2,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22Y0010	CLEAN AIR TESTING INC	3,500.00	+1,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:		5,393.43		
	Fund 40 Total:		100.00		
	Total Amount of Change Orders:		5,493.43		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

09/20/2016

FROM 08/19/2016 TO 08/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0095	LOWES HIW INC	106.92	106.92	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22D0114	ASSOCIATION FOR SUPERVISION CUR	105.20	105.20	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22R0345	AEROMARK	15.39	15.39	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22X0256	BEATTIE, ANDREW AND JENNIFER	7,379.65	7,379.65	0142054201 5828	Special Ed Administration / Special Education Settlements
	Fund 01 Total:	7,607.16			
	Total Amount of Purchase Orders:	7,607.16			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 09/20/2016

Purchase order number **K22T0002** did not appear on the Purchase Order Detail Report because it was printed on 08/30/2016 which was after the report cutoff date.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 190122 THROUGH 190149 FOR THE 2016/2017 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 19, 2016, through August 29, 2016, contains purchase orders numbered 190122 through 190149 for the 2016/2017 school year totaling \$96,314.19.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190122 through 190149 for the 2016/2017 school year.

SH:KT:tg
Attachment

Purchase Orders - Detail

8/31/2016 6:33:41 AM

Fullerton School District

Show all data where the Order Date is between 8/19/2016 and 8/29/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190125	8/25/2016	8/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	57004	Burger,BeefSteak,GS#403350/ #CNQ163003 180/3oz.	\$37.6400	\$301.12	
15	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$38.3700	\$575.55	
20	case	30307	Bread, Crumb GS#113034 Daves#360 28/3.6oz.	\$13.3900	\$267.80	
100	case	4339	Dressing,F/F ButtrmkRch#201890 200/12g PPI 001H810	\$8.8600	\$886.00	
71	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case	\$8.4200	\$597.82	
Sales Tax:					\$0.00	
P.O. Total:					\$2,628.29	
Gold Star Foods Inc.	190127	8/25/2016	9/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
58	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4	\$54.2800	\$3,148.24	
116	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood	\$19.0900	\$2,214.44	
23	case	40125	Potato,Sweet,Crnkl Fry, GS#401256 McCain 6/2.5#	\$15.6700	\$360.41	
46	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/12Oct#77011	\$29.4400	\$1,354.24	
105	case	56063	Quesadilla, Pork GS#403882 R&S#W79100 48ct/4.9oz	\$20.0000	\$2,100.00	
Sales Tax:					\$0.00	
P.O. Total:					\$9,177.33	
Gold Star Foods Inc.	190128	8/25/2016	9/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
37	case	55007	Chicken Patty WG Tyson ,1 44 , GS#401626	\$41.3800	\$1,531.06	
51	case	56507	Lasagna, Cheese GS#401876 110/4.15 oz.	\$78.2156	\$3,989.00	
40	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$49.5000	\$1,980.00	
18	case	55231	Sauce,Marinara GS#403323 2/10# Tabatchnick	\$20.3900	\$367.02	
30	case	56704	Chicken,Swt&Sour, GS#403630/15551-7 6/5#	\$106.0700	\$3,182.10	
51	case	56031	Burrito,Bn&Chse,WhlGrn IW,GS#403419/71662 96/5.2oz	\$50.0900	\$2,554.59	
82	case	30067	CornDog,Mini,Chicken GS#100766 2/5#	\$22.8400	\$1,872.88	
26	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.9600	\$414.96	
Sales Tax:					\$0.00	
P.O. Total:					\$15,891.61	
Gold Star Foods Inc.	190129	8/25/2016	9/16/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
43	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$38.3700	\$1,649.91	
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$26.5700	\$743.96	
85	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$33.8300	\$2,875.55	
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$22.8500	\$868.30	
59	case	56601	Pizza,Dbl Stffd Chs GS#400816 FFKP WG 96/cs	\$31.5200	\$1,859.68	
40	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$49.5000	\$1,980.00	
80	case	57018	Cheeseburger,MiniTwnsGS#403467/ QCB455 72/4.55oz	\$46.4600	\$3,716.80	
22	case	55061	Chicken Fajita, Tyson Bulk-277/2.3, GS#401586	\$61.4000	\$1,350.80	
Sales Tax:					\$0.00	
P.O. Total:					\$15,045.00	
Gold Star Foods Inc.	190130	8/25/2016	9/23/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
35	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#	\$25.5200	\$893.20	
71	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case	\$42.4500	\$3,013.95	
28	case	7682	Cookie,Choc Belly Bear,WG GS#202732 200's	\$33.5000	\$938.00	
36	case	55104	Eggstravaganza,GS#401570 Bacon, 160/cs 4/5lb	\$43.3700	\$1,561.32	
Sales Tax:					\$0.00	
P.O. Total:					\$6,406.47	
Gold Star Foods Inc.	190131	8/25/2016	9/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

Purchase Orders - Detail

8/31/2016 6:33:41 AM

Fullerton School District

Show all data where the Order Date is between 8/19/2016 and 8/29/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190131	8/25/2016	9/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$13.6600	\$136.60	
7	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$33.5000	\$234.50	
24	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.	\$55.7300	\$1,337.52	
10	case	30349	Toast, GS#100978,Cinnamon Integ#411000 120ct.	\$37.7500	\$377.50	
25	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct	\$34.4500	\$861.25	
40	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.	\$33.4700	\$1,338.80	
24	case	55106	French Toast GS#403641 Cinn Glzd SF,IW 110/case	\$50.7700	\$1,218.48	
48	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.	\$36.0200	\$1,728.96	
48	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.	\$34.3200	\$1,647.36	
32	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.	\$37.1400	\$1,188.48	
					Sales Tax:	\$0.00
					P.O. Total:	\$10,069.45
Gold Star Foods Inc.	190133	8/26/2016	8/26/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
16	CS	1	Double Stuffed Chs Pizza WG #400818	\$25.0700	\$401.12	
					Sales Tax:	\$0.00
					P.O. Total:	\$401.12
Gold Star Foods Inc.	190135	8/26/2016	9/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	4341	Dressing, Ranch Light #300050 4/1gal	\$40.1400	\$80.28	
6	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5.2oz	\$69.5600	\$417.36	
30	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#	\$11.6500	\$349.50	
30	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$26.5700	\$797.10	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,644.24
Gold Star Foods Inc.	190136	8/26/2016	9/6/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	380125	Dinner Meal,Pesto Chekn Sndwch GS#305419 30ct.	\$54.9500	\$2,198.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,198.00
Gold Star Foods Inc.	190137	8/26/2016	9/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	380113	Dinner Meal, Energizer GS#208161 30ct	\$52.6600	\$2,106.40	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,106.40
Gold Star Foods Inc.	190138	8/26/2016	9/13/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	380130	Dinner Meal,Lavash, GS#305519/FG10324 30ct.	\$45.0000	\$1,800.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,800.00
Gold Star Foods Inc.	190139	8/26/2016	9/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	380129	Dinner Meal,Sunbtr Jly, GS#305520/FG10325 30ct.	\$55.7700	\$2,230.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,230.80
Gold Star Foods Inc.	190140	8/26/2016	9/16/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.	\$54.6400	\$2,185.60	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 8/19/2016 and 8/29/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190140	8/26/2016	9/16/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						Sales Tax:	\$0.00
						P.O. Total:	\$2,185.60
Gold Star Foods Inc.	190141	8/26/2016	9/23/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
40	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.			\$54.9500	\$2,198.00
						Sales Tax:	\$0.00
						P.O. Total:	\$2,198.00
Gold Star Foods Inc.	190142	8/26/2016	9/20/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
40	case	380125	Dinner Meal,Pesto Chckn Sndwch GS#305419 30ct.			\$54.9500	\$2,198.00
						Sales Tax:	\$0.00
						P.O. Total:	\$2,198.00
Gold Star Foods Inc.	190143	8/26/2016	9/27/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
40	case	380130	Dinner Meal,Lavash, GS#305519/FG10324 30ct.			\$45.0000	\$1,800.00
						Sales Tax:	\$0.00
						P.O. Total:	\$1,800.00
Gold Star Foods Inc.	190144	8/26/2016	9/28/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
40	case	380129	Dinner Meal,Sunbtr Jly, GS#305520/FG10325 30ct.			\$55.7700	\$2,230.80
						Sales Tax:	\$0.00
						P.O. Total:	\$2,230.80
Gold Star Foods Inc.	190145	8/26/2016	9/2/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
36	case	56061	Sandwich,TurkeyHam&Chse GS#401508 48/4.5 oz. Rs&Sh			\$34.4500	\$1,240.20
						Sales Tax:	\$0.00
						P.O. Total:	\$1,240.20
Gold Star Foods Inc.	190149	8/29/2016	8/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
40	CS	1	Dinner Meal, Chef Salad w/ Ranch #300491			\$51.6100	\$2,064.40
						Sales Tax:	\$0.00
						P.O. Total:	\$2,064.40
Vendor Total:							\$83,515.71
							^
P & R Paper Supply Company, Inc.	190124	8/24/2016	8/24/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
8	case	84303	Cup, 9oz Clear FAB-KC90F 20/50/CS			\$30.2000	\$241.60
8	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case			\$23.4500	\$187.60
						Sales Tax:	\$0.00
						P.O. Total:	\$429.20
P & R Paper Supply Company, Inc.	190126	8/25/2016	8/30/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
12	case	81028	Bag Chick-foilw/pic Papercohi 444492 1M/case			\$22.9500	\$275.40

Purchase Orders - Detail

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Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	190126	8/25/2016	8/30/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						Sales Tax:	\$0.00
						P.O. Total:	\$275.40
P & R Paper Supply Company, Inc.	190134	8/26/2016	9/6/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	case	83302	Plate, 9" Etched Clear Edris #DPL9-CLR 240/case			\$76.1400	\$761.40
7	case	83303	Plate, 7.5", Clear Plastic 216/case			\$58.4000	\$408.80
						Sales Tax:	\$0.00
						P.O. Total:	\$1,170.20
P & R Paper Supply Company, Inc.	190147	8/29/2016	9/6/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
5	case	81026	Bag Hot Dog foilw/pic Papercohi 300455 1M/case			\$32.3400	\$161.70
6	case	85009	Bowl, Clear 24-oz DART-C24B 252/case			\$43.4000	\$260.40
6	case	84808	Lid, Dome Clear Dart - C64PDL 252/case			\$33.4000	\$200.40
						Sales Tax:	\$12.94
						P.O. Total:	\$635.44
Vendor Total:							\$2,510.24
Petty Cash	190122	8/19/2016	8/19/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	lot	1	Food Expense for Catering			\$58.9400	\$58.94
						Sales Tax:	\$0.00
						P.O. Total:	\$58.94
Petty Cash	190123	8/19/2016	8/19/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	lot	1	Food Expense for Cooking Exhibit			\$26.2600	\$26.26
						Sales Tax:	\$0.00
						P.O. Total:	\$26.26
Vendor Total:							\$85.20
Premier Food Safety	190146	8/26/2016	8/26/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Food Manager Cert. Class on 9/12/16			\$3,930.0000	\$3,930.00
						Sales Tax:	\$0.00
						P.O. Total:	\$3,930.00
Vendor Total:							\$3,930.00
N. Harris Computer Corporation	190132	8/25/2016	8/25/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
2	ea	HWJS646	YUNO All-in-One Touch Screen Computer			\$1,469.0000	\$2,938.00
1	ea	Shipping	Estimated Shipping Cost for 2 days			\$70.0000	\$70.00
						Sales Tax:	\$235.04
						P.O. Total:	\$3,243.04

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 8/19/2016 and 8/29/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
N. Harris Computer Corporation	190148	8/29/2016	8/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	day	1	Onsite Services	\$1,095.0000	\$2,190.00	
2	night	2	Hotel Accomodation - Estimated	\$200.0000	\$400.00	
2	day	3	Car Rental - Estimated	\$70.0000	\$140.00	
1	ea	4	Air Fare	\$300.0000	\$300.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,030.00
					Vendor Total:	\$6,273.04

GRAND TOTAL \$ 96,314.19

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 105841 THROUGH 105959 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 105841 through 105959 for the 2016/2017 school year totaling \$1,963,041.71. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	449,872.58
12	Child Development	10,023.93
25	Capital Facilities	5,667.75
40	Special Reserve	939,543.21
68	Workers' Compensation	29,071.24
81	Property/Liability Insurance	528,863.00
	Total	\$1,963,041.71

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 105841 through 105959 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Marilee Cosgrove, Director, Child Development Services
SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT, EFFECTIVE AUGUST 1, 2016 THROUGH JUNE 30, 2017, FOR CUSTOMIZED COACHING AND TRAINING (CCAT) FOR PRESCHOOL TEACHERS**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. Orange County Superintendent of Schools offers services in accordance with California State Preschool Program Quality Rating and Improvement System (QRIS) to enhance and improve the overall quality of the State Preschool Program.

A copy of the Agreement is available for review in the Superintendent's Office.

Rationale: As a means of supporting professional early childhood learning communities to engage in dialogue about curriculum, assessment and family engagement, services will include Customized Coaching and Training (CCAT) and technical assistance for Fullerton School District Child Development Services preschool teachers.

Funding: Total cost not to exceed \$14,225 and is to be paid from Child Development Services budget #340.

Recommendation: Approve/Ratify Agreement between Orange County Superintendent of Schools and Fullerton School District, effective August 1, 2016 through June 30, 2017, for customized coaching and training (CCAT) for preschool teachers.

EF:MC:ln

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Jana Benavides – Class taken at California State University, Fullerton
AFAM 311 – Race and Relationships
Total amount payable \$500

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2016/2017 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CCB:CL:ph

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its special meeting on September 7, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 09/07/2016
PRESENTED TO THE BOARD OF TRUSTEES: 09/20/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Christine	Simpson	Instr. Asst./Rec.	Add sub classification	08/15/16	21		100	B11/1
Adriana	Lopez	Instr. Asst./Rec./sub	Add sub classification	08/15/16	21		100	B11/1
Cindy	Chavez Montjoy	Instr. Asst./Rec.	Change last name from Chavez	08/22/16	60	19.75/wk	329	B11/1
Jennifer	Fuentes	Playground Sup.	Change to regular status	08/08/16	24	12.2/wk	100	B11/1
Erica	Ortiz	Playground Sup.	Change to regular status	08/08/16	24	9.5/wk	100	B11/1
Nadia	Rivera	Instr. Asst./SE II A	Decrease med. stipend from 6% to 2%	08/08/16	29	6.00	121	B14/3
Gina	Archiga	Bus Driver	Extra summer work	07/25/16	56	3.60	532	B21/1
Noemi	Lopez	Bus Driver	Extra summer work	08/02/16	56	3.70	565	B21/5
Anna	Garcia	Instr. Asst./Rec.	Extra summer work	08/01/16	60	5.00	85	B11/4
Jonalie	Resurreccion	Instr. Asst./Rec.	Extra summer work	08/03/16	60	4.00	329	B11/2
Delia	Tran	Personnel Tech. I	Extra summer work	05/30/16	51		521	B23/6
Carlos	Mota	Instr. Asst./SE II B	Extra summer work 8/3-8/4/16	08/03/16	13	6.00	504	B14/3
Alyssa	Quindt	Instr. Asst./SE II B	Extra summer work 8/3-8/4/16	08/03/16	13	6.00	504	B14/2
Kevin	Kobayashi	Computer Tech. I	Extra summer work to 8/5/16	06/17/16	59		409	B30/3
Employee	ID 3805	Custodian I	FMLA 13 days	08/17/16	25	8.00	542	B17/5
Employee	ID 5377	Custodian I	FMLA - intermittent leave	08/08/16	13	8.00	542	B17/4
Employee	ID 5850	Tech. Support Spec. IV	FMLA/CFRA 15 days	08/08/16	59	8.00	409	B32/3
Howard	Prescott	Asst. Director Facility Services	Hire probationary status	08/18/16	56	8.00	533/547	M19/2
Karina	Tovar	Clerical Asst. II/BB	Hire probationary status	08/18/16	28	3.75	403	B20/1
Wesley	Hatton	Custodian II	Hire probationary status	08/22/16	12	8.00	542	B24/1
Matthew	Granados	Food Service Spec.	Hire probationary status	09/07/16	90	8.00	606	B21/2
Matthew	Rutledge	Instr. Asst./Rec.	Hire probationary status	08/31/16	60	19.5/wk	85	B11/1
Erin	Vazquez	Instr. Asst./Rec.	Hire probationary status	08/19/16	10	15.0/wk	116	B11/1
Jessica	Cervantes	Social Service Asst.	Hire probationary status	08/29/16	28	8.00	212/302	B17/1
Julia	Chanes	Social Service Asst.	Hire probationary status	08/22/16	29	3.00	302	B17/1
Mateo	Gomez	Mental Health Therap. Intern	Hire regular status	08/22/16	13	14.0/wk	504	\$18.00
Helen	Ro	Mental Health Therap. Intern	Hire regular status	08/08/16	54/29	24.0/wk	504/302	\$18.00
Tiffany	Soria	Mental Health Therap. Intern	Hire regular status	08/08/16	54/12	24.0/wk	504/212	\$18.00
Katherine	MacDonald	Playground Sup.	Hire regular status	08/15/16	18	1.00	100	B11/1
Julia	Giron De Castro	Custodian I/sub	Hire substitute status	08/23/16	56		542	B17/1
Gabriel	Jimenez	Custodian I/sub	Hire substitute status	08/30/16	53		542	B17/1
Eduardo	Pantoja	Custodian I/sub	Hire substitute status	08/30/16	53		542	B17/1
Richard	Romero	Custodian I/sub	Hire substitute status	08/26/16	53		542	B17/1
Austin	Lee	Instr. Asst./Rec./sub	Hire substitute status	08/08/16	99		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 09/07/2016
PRESENTED TO THE BOARD OF TRUSTEES: 09/20/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Cathy	Carley	Playground Sup./sub	Hire substitute status	09/01/16	18		100	B11/1
Joann	Carlson	Playground Sup./sub	Hire substitute status	08/16/16	13		100	B11/1
Maria	Gaona	Playground Sup./sub	Hire substitute status	09/06/16	30		100	B11/1
Shannon	Lee	Playground Sup./sub	Hire substitute status	08/19/16	18		100	B11/1
Cleopatra	Moguel	Playground Sup./sub	Hire substitute status	08/31/16	20		304	B11/1
Maria	Reyes Medrano	Playground Sup./sub	Hire substitute status	08/08/16	30		100	B11/1
Lorella	Rochlitz	Playground Sup./sub	Hire substitute status	08/23/16	18		100	B11/1
Elizabeth	Rodriguez	Playground Sup./sub	Hire substitute status	08/23/16	26		100	B11/1
Graciela	Salvador	Playground Sup./sub	Hire substitute status	08/26/16	18		100	B11/1
Michelle	White	Playground Sup./sub	Hire substitute status	08/29/16	17		100	B11/1
Jessica	Cervantes	State Preschool Serv. Asst./BB	Hire substitute status	08/09/16	60		310	B18/1
Suzanne	Smith Evans	Instr. Asst./Rec.	Increase hours from 12.0/wk.	08/10/16	10	15.0/wk	100	B11/1
Samad	Cyrus	Instr. Asst./Rec.	Increase hours from 16.0/wk.	08/19/16	60	19.5/wk	85	B11/4
Joni	David	After School Site Lead	Increase hours from 35.0/wk.	08/01/16	60	8.00	85	B18/6
Kathryn	Hebert	Instr. Asst./SE II A	Increase med. stipend from 2% to 6%	08/08/16	20	6.50	242	B14/6
Nahida	Khamis	Instr. Asst./SE II A	Increase med. stipend from 2% to 6%	08/08/16	16	6.00	242	B14/6
Diana	Venega	Instr. Asst./SE II A	Increase med. stipend from 2% to 6%	08/08/16	29	6.00	242	B14/3
Linda	Jimenez	Sup. Child Development Svcs.	Longevity increase	09/01/16	60	8.00	85	M09/3
Juan	Fonseca	State Preschool Serv. Asst./BB	Promotion from Social Svc. Asst.	09/06/16	60	8.00	392	B18/6
Yvette	Pena	Instr. Asst./Rec.	Reinstatement	09/06/16	60	19.75/wk	329	B11/3
Marlene	Alvarado	Instr. Asst./SE II A	Related class transfer from IA/SE I	08/08/16	29	6.00	242	B14/6
Nae Won	Kim	Instr. Asst./SE II A	Related class transfer from IA/SE I	08/15/16	30	6.00	130	B14/6
Francine	Tavarez	Instr. Asst./SE I	Related class transfer from IA/SE II A	08/08/16	29	6.00	242	B14/6
Stormy	Leyva	Instr. Asst./SE I	Related class transfer from IA/SE II B	08/08/16	54	6.00	504	B14/2
Natalie	Sarver	Instr. Asst./SE I	Related class transfer from IA/SE II B	08/08/16	17	6.00	242	B14/3
Marion	Shipman	Food Service Asst. I	Resignation	08/08/16	90	1.30	606	B08/6
Fatima	Mendoza	Instr. Asst./Rec.	Resignation	08/29/16	60	19.5/wk	85	B11/1
Marianna	Chaidez	Instr. Asst./SE I	Resignation	08/22/16	20	3.00	122	B14/2
Aida	Yohannes	Instr. Asst./SE II A	Resignation	08/17/16	30	6.00	130	B14/6
Amy	Summerfield	Instr. Asst./SE II B	Resignation	08/15/16	12	6.00	242	B14/5
Sarah	Vogel	Instr. Asst./SE II B	Resignation	08/15/16	12	6.00	242	B14/5
Cyndi	Razo	Personnel Tech. I	Resignation	09/02/16	51	8.00	521	B23/3
Courtney	Hernandez	Instr. Asst./Rec.	Resignation on prob.-hire sub status	08/19/16	60	19.5/wk	85	B11/1
Kristin	Lupo	Instr. Asst./Rec.	Resignation on prob.-hire sub status	08/24/16	22	13.0/wk	100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 09/07/2016
PRESENTED TO THE BOARD OF TRUSTEES: 09/20/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Maria	Flores Aguilar	Instr. Asst./Rec.	Resignation on probation	08/19/16	60	18.0/wk	329	B11/1
Cinthya	Baltazar	Instr. Asst./Reg.	Resignation on probation	08/18/16	21	3.50	310	B11/1
Linda	Rueff	Instr. Asst./Reg.	Resignation on probation	08/09/16	28	3.50	310	B11/1
Roxanne	Avilez	Bus Driver	Route rebid	08/03/16	56	25.4/wk	565	B21/6
David	Berdeja	Bus Driver	Route rebid	08/03/16	56	25.0/wk	565	B21/6
Debbie	Javelosa	Bus Driver	Route rebid	08/03/16	56	27.4/wk	565	B21/6
Karen	Kingston	Bus Driver	Route rebid	08/03/16	56	26.2/wk	565	B21/6
Cristi	Medina	Bus Driver	Route rebid	08/03/16	56	25.6/wk	565	B21/6
Oralia	Pirali	Bus Driver	Route rebid	08/03/16	56	25.0/wk	565	B21/6
Sandra	Ruiz	Bus Driver	Route rebid	08/03/16	56	25.2/wk	565	B21/6
Thomas	Vasquez	Bus Driver	Route rebid	08/03/16	56	30.0/wk	565	B21/6
Nina	Wilson	Bus Driver	Route rebid	08/03/16	56	25.0/wk	565	B21/6
Saul	Quiroz	Custodian I/sub	Separation-no longer available	08/24/16	53		542	B17/1
Arden	Auyeung	Instr. Asst./Rec./sub	Separation-no longer available	07/22/16	99		100	B11/1
Jonathon	Hernandez	Instr. Asst./Rec./sub	Separation-no longer available	08/22/16	60		100	B11/1
Carlos	Perez Villegas	Instr. Asst./Rec./sub	Separation-no longer available	08/19/16	99		100	B11/1
Angela	Baker	Instr. Asst./SE/sub	Separation-no longer available	08/26/16	99		100	B11/1
Sobuon	Leng	Instr. Asst./SE/sub	Separation-no longer available	08/29/16	99		121	B14/1
Carolina	Olivarria	Playground Sup.	Separation-no longer available	08/08/16	10		100	B11/1
Mary	Hawkins	Playground Sup./sub	Separation-no longer available	08/08/16	10		100	B11/1
Karin	Schubert	Instr. Asst./SE I	Service retirement	08/15/16	29	6.00	242	B14/6
Eddie	Bui	Classified Personnel Analyst	Step raise	09/01/16	58	8.00	522	M09/2
Yasmin	Duque	Clerical Asst. II/BB	Step raise	09/01/16	57	8.00	526	B20/6
Alfredo	Inzunza	Custodian I	Step raise	09/01/16	24	8.00	542	B17/2
Maria	Medina	Custodian I	Step raise	09/01/16	13	8.00	542	B17/5
Jose	Beltran	Custodian II	Step raise	09/01/16	28	8.00	542	B24/4
Luis	Cornejo	Food Serv. Asst. I	Step raise	09/01/16	90	2.00	606	B08/3
Jennifer	Coulter	Instr. Asst./SE I	Step raise	09/01/16	26	3.50	130	B14/2
Jasmine	Gonzalez	Instr. Asst./SE I	Step raise	09/01/16	26	3.80	125	B14/3
Mary	Lyng	Instr. Asst./SE I	Step raise	09/01/16	18	6.00	130	B14/2
Laura	Milhander	Instr. Asst./SE I	Step raise	09/01/16	27	4.00	130	B14/2
Summer	Dabbs	Instr. Asst./SE II B	Step raise	09/01/16	15	6.00	242	B14/3
Ayesha	Hussaini	Instr. Asst./SE II B	Step raise	09/01/16	27	6.00	121	B14/3
Cindy	Chavez Montjoy	Instruct. Asst./Rec.	Step raise	09/01/16	60	19.75/wk	329	B11/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 09/07/2016
PRESENTED TO THE BOARD OF TRUSTEES: 09/20/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
James	Danforth	Instruct. Asst./Rec.	Step raise	09/01/16	60	19.5/wk	85	B11/2
Faviola	Estrada	Instruct. Asst./Rec.	Step raise	09/01/16	60	19.75/wk	329	B11/2
Tonya	Jefferson	Instruct. Asst./Rec.	Step raise	09/01/16	18	18.75/wk	100	B11/2
Steffany	Rivera	Instruct. Asst./Rec.	Step raise	09/01/16	60	19.75/wk	329	B11/2
Kelly	Schaefer	Instruct. Asst./Rec.	Step raise	09/01/16	22	3.50	310	B11/3
Amber	Silvas	Instruct. Asst./Rec.	Step raise	09/01/16	60	17.5/wk	85	B11/6
Maricela	Vazquez	Instruct. Asst./Rec.	Step raise	09/01/16	60	19.75/wk	329	B11/6
Marcy	Viramontes	Instruct. Asst./Rec.	Step raise	09/01/16	27	19.5/wk	85	B11/4
Ann	Nguyen	Instruct. Asst./Reg.	Step raise	09/01/16	28	15.0/wk	383	B11/2
Maria	Pantoja Ledesma	Instruct. Asst./Reg.	Step raise	09/01/16	24	16.0/wk	224	B11/2
Denise	Betonio	School Office Mgr.	Step raise	09/01/16	23	8.00	403	B25/2
Melissa	Tovar	Sup. Child Development Svcs.	Step raise	09/01/16	60	8.00	329	M09/3
Karen	Vasquez	Tech. Support Spec. I	Step raise	09/01/16	59	8.00	409	B26/4
Robin	Whitaker	Instr. Asst./SE I	Temp. additional hours	05/16/16	12	6.00	304	B14/6
Elsa	Gomez	Instr. Asst./ELD	Temp. additional hours to 9/30/16	08/15/16	17	2.50	302	B14/6
Kathryn	Hebert	Instr. Asst./SE II A	Temp. additional hours to ride bus	08/11/16	20	1.00	242	B14/6
Patricia	Smith	Instr. Asst./SE II A	Temp. additional hours to ride bus	08/11/16	20	6.50	242	B14/6
Robert	Pruneau	Custodian I	Transfer from Hermosa	08/22/16	18	8.00	542	B17/6
Reyes	Aldana	Custodian I	Transfer from Laguna	08/22/16	16	8.00	542	B17/6
Ana	Medina de Tafolla	Custodian I	Transfer from Orangethorpe	08/22/16	25	8.00	542	B17/5
Anselmo	Gonzalez	Custodian I	Transfer from Richman	08/22/16	21	8.00	542	B17/6
Alfonso	Lacuesta	Custodian II	Transfer from Commonwealth	08/22/16	21	8.00	542	B24/6
Lisandra	Anguiano	Instr. Asst./BB	Transfer from Pre-K Commonwealth	08/08/16	28	3.50	310	B14/6
Tatiana	Palomino	Instr. Asst./BB	Transfer from Pre-K Valencia Park	08/08/16	25	3.50	310	B14/1
Maria	Garcia	Instr. Asst./BB	Transfer from Pre-K Woodcrest	08/08/16	28	3.50	310	B14/6
Marcy	Viramontes	Instr. Asst./Rec.	Transfer from ASP Hermosa to Sunset	08/08/16	60	19.5/wk	85	B11/3
Jessica	Aguilar	Instr. Asst./Rec.	Transfer from ASP/Acacia to Fern	08/19/16	60	19.5/wk	85	B11/1
Lydia	Rosas	Instr. Asst./Rec.	Transfer from Pre-K Orangethorpe	08/08/16	28	3.50	310	B11/6
Natalie	Miranda	Instr. Asst./Reg.	Transfer from Pre-K Hermosa	08/08/16	21	3.50	310	B11/1
Alyssa	Alvarez	Instr. Asst./Reg.	Transfer from Pre-K Pac. Dr.	08/08/16	28	3.50	310	B11/2
Evelyn	Huerta	Instr. Asst./Reg.	Transfer from Pre-K Valencia Park	08/08/16	22	3.50	310	B11/1
Chelsy	Egan	Instr. Asst./SE I	Transfer from Acacia	08/08/16	10	6.00	122	B14/3
Narlin	Flores	Instr. Asst./SE I	Transfer from Golden Hill	08/08/16	15	6.00	122	B14/3
Julie	Molina	Instr. Asst./SE I	Transfer from Nicolas Jr. High	08/08/16	25	6.00	122	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 09/07/2016
PRESENTED TO THE BOARD OF TRUSTEES: 09/20/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Jaime	Bachman	Instr. Asst./SE I	Transfer from Orangethorpe	08/08/16	22	6.00	122	B14/3
Cindra	Kerr	Instr. Asst./SE I	Transfer from Richman	08/08/16	21	4.00	126	B14/6
Mary	Lopez	Instr. Asst./SE I	Transfer from Richman	08/08/16	54	6.00	122	B14/6
Chantal	Rivera	Instr. Asst./SE I	Transfer from Richman	08/08/16	21	4.00	248	B14/6
Sarah	Hamelberg	Instr. Asst./SE II B	Transfer from Commonwealth	08/08/16	18	6.25	505	B14/6
Kathy	Vogelsong	Instr. Asst./SE II B	Transfer from Golden Hill	08/08/16	17	6.00	242	B14/6
Rossane	Sem	Instr. Asst./SE II B	Transfer from Hermosa	08/08/16	12	6.00	130	B14/1
Rossibel	Barajas	Instr. Asst./SE II B	Transfer from Laguna Rd.	08/08/16	16	4.25	122	B14/2
Tonya	Belleque	Instr. Asst./SE II B	Transfer from Nicolas Jr. High	08/08/16	26	6.00	242	B14/6
Euna	Lilly	Instr. Asst./SE II B	Transfer from Nicolas Jr. High	08/17/16	54	6.00	504	B14/2
Euna	Lilly	Instr. Asst./SE II B	Transfer from Parks Jr. High	08/08/16	20	6.00	504	B14/2
Ayesha	Hussaini	Instr. Asst./SE II B	Transfer from Woodcrest	08/08/16	27	6.00	121	B14/2
Wendy	Sobodowski	Instr. Asst./SE II B	Unpaid leave of absence to 12/09/16	09/26/16	15	6.00	242	B14/5
Chantal	Silva	Instr. Asst./Rec.	Voluntary reduction of hours fm. 19.5/wk.	08/15/16	60	18.5/wk	85	B11/2
Sherrie	Williamson	Instr. Asst./Tech.	Working out of classification	08/16/16	59	8.00	409	B32/2
Henry	Vivar	Grounds Equip. Operator	Working out of classification as needed	08/01/16	53		547	B22/4

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 15/16-B061 THROUGH 15/16-B062 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B061 through 15/16-B062 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$3,778,699 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$3,778,699
	Total:	\$3,778,699

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
3000	Employee Benefits	\$3,778,699
	Total:	\$3,778,699

Explanation: This Resolution reflects an increase in revenue and expenditures for CalSTRS contributions the state paid on behalf of the District in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$32,278 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$32,278
	Total:	\$32,278

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
3000	Employee Benefits	\$32,278
	Total:	\$32,278

Explanation: This Resolution reflects an increase in revenue and expenditures for CalSTRS contributions the state paid on behalf of the District in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B004 THROUGH 16/17-B006 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B004 through 16/17-B006 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$1,309
2000	Classified Salaries	30,000
3000	Employee Benefits	8,464
4000	Books and Supplies	-79,402
5000	Services & Other Operating Expenses	42,247
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$2,406 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$2,406
Total:		\$2,406

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$15,741
2000	Classified Salaries	700
3000	Employee Benefits	145
4000	Books and Supplies	-2,798
5000	Services & Other Operating Expenses	20,100
Total:		\$2,406

Explanation: This Resolution reflects an increase in revenue and expenditures for school site donations and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$7,000
5000	Services & Other Operating Expenses	7,000
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

SUBJECT: APPROVE OUT-OF-STATE TRAVEL FOR DR. ROBERT PLETKA, DR. EMY FLORES, JAY MCPHAIL AND A TEAM OF 5 ADDITIONAL STAFF TO ATTEND THE CONSUMER ELECTRONICS SHOW CONFERENCE IN LAS VEGAS, NEVADA ON JANUARY 5-8, 2017

Background: The Consumer Electronics Show (CES) is the largest collection of innovation and innovators in the world. Over 150,000 people attended last year and more are expected this year. It is the place to see and experience what's new in technology, innovation and social media.

This event affords Fullerton School District (FSD) with a unique opportunity to see new innovations, technologies and talk directly with the CEO's, programmers and developers that create them. Ultimately this provides FSD with information and contacts that will enable us to remain at the forefront of innovation.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$15,500 to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state travel for Dr. Robert Pletka, Dr. Emy Flores, Jay McPhail and a team of 5 additional staff to attend the Consumer Electronics Show Conference in Las Vegas, Nevada on January 5-8, 2017.

JM:kv

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT FOR LEG GODT TO CONTINUE AND EXPAND THE #FSDGENIUSACADEMY PROGRAM AND PROVIDE ENGINEERING & MENTORING FOR FULLERTON SCHOOL DISTRICT STUDENTS**

Background: The Fullerton School District (FSD) approved Independent Contract with Richard Woo on August 23, 2016. Richard Woo was acting as a consultant on behalf of Leg Godt. It will be the continued service as before for the students being taught coding and App development and continued effort to give exposure to computer science for our students to help equip them with skills needed in the future job market.

Rationale: To correct the independent contractor agreement, Fullerton School District will enter into a new contract with Leg Godt and not Richard Woo. This will help mainstream and protect the district.

Funding: Cost not to exceed \$15,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement with Leg Godt to continue and expand the #FSDGENIUSACADEMY Program and provide engineering & mentoring for Fullerton School District students.

JM:kv
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Leg Godt
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide _____

_____ hereinafter referred to as "Services." **Leg Godt will continue to be a mentor, coach and teach the language of coding and App development throughout the District. This will exposure to Computer Science and equip students with the skills needed in the future job market.**

Services shall be provided by Leg Godt
(Name of specific individual, if required)

2. Term. Contractor shall commence providing Services under this Agreement on **September 21, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand Dollars (\$15,000.00) at the hourly rate of \$125**. District shall pay Contractor according to the following terms and conditions: **Contractor to provide a detailed monthly invoice to the District. Invoice will detail dates and hours worked. Invoice to be submitted and approved by Jay McPhail.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to,

State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District

shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert Pletka, Ed.D.

Contractor:
Leg Godt
Address on File

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 20th day of September, 2016.

FULLERTON SCHOOL DISTRICT

Leg Godt
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

Consultant

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CHRISTINA HOCHLEITNER FOR THE 2016/2017 SCHOOL YEAR

Background: Due to an unusual amount of upcoming medical leaves amongst administration, the District will be in need of assistance at several school sites. Affected sites that will require some assistance throughout the 2016/2017 school year are Ladera Vista Junior High School of the Arts, Valencia Park School and Maple School.

Rationale: In efforts to maintain safe and instructionally sound school sites while current administrative personnel are on personal or medical leaves, the District feels it would be prudent to contract with Ms. Hochleitner.

Funding: An hourly rate of \$71.97, with a total cost not to exceed \$19,575, will be paid with Unrestricted General Funds.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Christina Hochleitner for the 2016/2017 school year.

MD:nm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Christina Hochleitner hereinafter referred to as "Contractor."
Name of Independent Contractor

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide substitute administrative support to the following schools in the absence of the official administrator of record: Ladera Vista Junior High School of the Arts, Maple School, and Valencia Park School. (hereinafter referred to as "Services"). Services shall be provided by Christina Hochleitner.
2. Term. Contractor shall commence providing Services under this Agreement on September 21, 2016, and will diligently perform as required and complete performance by January 30, 2017.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed nineteen thousand five hundred seventy five thousand Dollars (\$19,575.00). District shall pay Contractor according to the following terms and conditions:

Contractor to provide detailed invoice delineating services and billable hours. Hourly rate of \$71.97 shall not exceed the total fee throughout the 2016/2017 school year.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **(Describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A.)** N/A

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to,

State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District

shall contain the reasons for such intention to terminate and unless within three (3) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Mark Douglas

Contractor:
Christina Hochleitner
Address on file

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of September, 2016.

FULLERTON SCHOOL DISTRICT

Christina Hochleitner
(Contractor Name)

By: _____
Robert Pletka, Superintendent

By: _____
(Signature)

On File _____
Taxpayer Identification Number

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE RESOLUTION #16/17-09 PROCLAIMING OCTOBER 9-15, 2016 WEEK OF THE SCHOOL ADMINISTRATOR IN THE FULLERTON SCHOOL DISTRICT

Background: Each year, the State of California designates one week as “Week of the School Administrator” with the intent of honoring Administrators throughout the State at the same time. This year, “Week of the School Administrator” is October 9-15, 2016.

The impact of participating in a statewide effort for the “Week of the School Administrator” enhances the celebration. The Board of Trustees initiates the District’s recognition by adopting a resolution proclaiming the week of October 9-15, 2016 as “Week of the School Administrator.”

Funding: Not applicable.

Recommendation: Approve Resolution #16/17-09 proclaiming October 9-15, 2016 as Week of the School Administrator in the Fullerton School District.

MD:nm
Attachment

FULLERTON SCHOOL DISTRICT
RESOLUTION #16/17-09
PROCLAIMING OCTOBER 9-15, 2016 AS
“WEEK OF THE SCHOOL ADMINISTRATOR”

WHEREAS, Leadership Matters for California’s public education system and the more than 6 million students it serves; and

WHEREAS, School administrators are passionate, lifelong learners who believe in the value of quality public education, and

WHEREAS, The title “school administrator” is a broad term used to define many education leadership posts. Superintendents, assistant superintendents, principals, assistant principals, special education and adult education leaders, curriculum and assessment leaders, school business officials, classified educational leaders, and other school district employees are considered administrators; and

WHEREAS, providing quality service for student success is paramount for the profession; and

WHEREAS, Most school administrators began their careers as teachers. The average administrator has served in public education for more than a decade. Most of California’s superintendents have served in education for more than 20 years. Such experience is beneficial in their work to effectively and efficiently lead public educations and improve student achievement; and

WHEREAS, Public schools operate with lean management systems. Across the nation, public schools employ fewer managers and supervisors than most public and private sector industries including transportation, food service, manufacturing, utilities, construction, publishing and public administration; and

WHEREAS, School leaders depend on a network of support from school communities – fellow administrators, teachers, parents, students, businesses, community members, board trustees, colleges and universities, community and faith-based organizations, elected officials and district and county staff and resources – to promote ongoing student achievement and school success; and

WHEREAS, Research shows great schools are lead by great principals, and great districts are led by great superintendents. These site leaders are supported by extensive administrative networks throughout the State; and

WHEREAS, the State of California has declared the second full week of October as the “Week of the School Administrator” in Education Code 44015.1; and

WHEREAS, The future of California’s public education system depends upon the quality of its leadership;

NOW THEREFORE BE IT RESOLVED, by the Fullerton School District, that all school leaders be commended for the contributions they make to successful student achievement.

Signed this 20th day of September, 2016 by:

Lynn Thornley, President

Hilda Sugarman, Vice President

Beverly Berryman, Clerk

Janny Meyer, Member

Chris Thompson, Member

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH CAMP HIGH TRAILS FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 21, 2016 THROUGH JUNE 30, 2017

Background: Camp High Trails conducts overnight Outdoor Science and Environmental Education Programs at various locations in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Camp High Trails. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Camp High Trails program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Camp High Trails.

Raymond School has submitted a Request for Overnight Field Trip form to participate in activities at Camp High Trails. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Camp High Trails, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education, and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Camp High Trails for Outdoor Science School from September 21, 2016 through June 30, 2017.

EF:nm

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE AGREEMENT WITH EMERALD COVE OUTDOOR SCIENCE (ECOS) INSTITUTE FROM SEPTEMBER 21, 2016 THROUGH JUNE 30, 2017**

Background: Emerald Cove Outdoor Science (ECOS) Institute conducts an overnight Outdoor Science and Environmental Education program at its location in the San Bernardino Mountains. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Emerald Cove Outdoor Science (ECOS). Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the IROEC program.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as ECOS.

Fern Drive has scheduled dates in 2016/2017 based upon Board of Trustee approval to participate in activities at ECOS. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as ECOS, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 21, 2016 through June 30, 2017.

EF:nm

CONSENT ITEM

- DATE:** September 20, 2016
- TO:** Robert Pletka, Ed.D., District Superintendent
- FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services
- SUBJECT:** **APPROVE AGREEMENT WITH THE ORANGE COUNTY COUNCIL, BOY SCOUTS OF AMERICA – DBA IRVINE RANCH OUTDOOR EDUCATION CENTER (IROEC) FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 21, 2016 THROUGH JUNE 30, 2017**
- Background: Irvine Ranch Outdoor Education Center (IROEC) conducts an overnight Outdoor Science and Environmental Education program at its location in Orange, and is accessible through Irvine Regional Park. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Irvine Ranch Outdoor Education Center. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the IROEC program.
- The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as IROEC.
- Acacia, Beechwood, Golden Hill, and Sunset Lane Schools have submitted a Request for Overnight Field Trip form to participate in activities at IROEC. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.
- Rationale: Outdoor Science Schools, such as IROEC, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.
- Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.
- Recommendation: Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 21, 2016 through June 30, 2017.

EF:nm

CONSENT ITEM

DATE: September 20, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: APPROVE AGREEMENT WITH THE OCEAN INSTITUTE FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 21, 2016 THROUGH JUNE 30, 2017

Background: The Ocean Institute conducts overnight Outdoor Science and Environmental Education Programs at sites in Orange County including the Lazy W Ranch in San Juan Capistrano, the *Pilgrim* and *Spirit of Dana Point* Tall Ships, the *Research Vessel Sea Explorer*, and the Ocean Institute classroom facility in Dana Point. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved the Ocean Institute. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Ocean Institute program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as the Ocean Institute.

Beechwood, Golden Hill, Hermosa Drive, Laguna Road, and Orangethorpe Schools have submitted a Request for Overnight Field Trip form to participate in activities at Ocean Institute. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as the Ocean Institute, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education, and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with the Ocean Institute for Outdoor Science School from September 21, 2016 through June 30, 2017.

EF:nm

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: APPROVE AGREEMENT WITH PATHFINDER RANCH FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 21, 2016 THROUGH JUNE 30, 2017

Background: Pathfinder Ranch conducts an overnight Outdoor Science and Environmental Education program at its location in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. Pathfinder Ranch has been approved by ASCIP and Risk Management.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Pathfinder Ranch.

Valencia Park School has submitted a Request for Overnight Field Trip form to participate in activities at Pathfinder Ranch. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Pathfinder Ranch, offer an integrated, educational program that provides standards-based learning experiences in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 21, 2016 through June 30, 2017.

EF:nm

CONSENT ITEM

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY ADDENDUM #1 BETWEEN FULLERTON SCHOOL DISTRICT AND AMERICAN RED CROSS FOR CONTRACTED SERVICES FROM AUGUST 1, 2015 THROUGH JUNE 30, 2018**

Background: Board approval was granted on July 28, 2015 for the provider agreement with American Red Cross. Addendum #1 is requested in order to lock in rate for three (3) years.

American Red Cross rates are as follows:

Adult & Pediatric First Aid/CPR/AED \$27/per person

Rationale: First Aid/CPR certification is required for certain job categories and recommended for others, especially those who work with students with moderate/severe disabilities. The Student Support Services department conducts training and provides certification cards at no cost to the employee.

Funding: All classes and cards will be paid for from Student Support Services (513).

Recommendation: Approve/Ratify Addendum #1 between Fullerton School District and American Red Cross for contracted services from August 1, 2015 through June 30, 2018.

EF:RG:vm
Attachment

ADDENDUM #1

AUTHORIZED PROVIDER AGREEMENT BETWEEN
THE FULLERTON SCHOOL DISTRICT AND AMERICAN RED CROSS

This addendum is being submitted in order to lock in rates for three (3) years from August 1, 2015 through June 30, 2018. Board item originally submitted and Board approved on July 28, 2015 (Item #11).

Robert Pletka, Superintendent
Fullerton School District

Date

September 20, 2016

AMERICAN RED CROSS

Date

Prepared by: _____
Robin Gilligan

ADMINISTRATIVE REPORT

DATE: September 20, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Rachel Grantham, Financial Analyst
SUBJECT: DEVELOPER FEES REPORT

Background: AB 518, Chapter 70, Statutes of 1989, requires an annual report of Developer Fees Income and Expenditures. For 2015/2016, the Capital Facilities Fund reflects a July 1, 2015, beginning balance of \$3,638,146, income of \$234,672, expenses of \$1,817,228, and a June 30, 2016, ending balance of \$2,055,590.

This information is recapped in the District's SACS Unaudited Actuals submitted to the Board of Trustees on September 6, 2016 (Item #2a). Of the \$1,817,228 total expenditures reported on the SACS Form 25, the funds spent by school sites are presented in the attached report.

Rationale: By presenting the Developer Fees Report, the District is meeting its annual disclosure requirements.

Funding: Not applicable.

Recommendation: Not applicable.

SH:RG:gs
Attachment

FULLERTON SCHOOL DISTRICT
REVIEW OF DEVELOPER FEE EXPENDITURE
2015/16

Site/Building/Equipment to house student enrollment at:

\$	39,892	ACACIA
\$	55,692	FERN DRIVE
\$	1,800	FISLER
\$	970	GOLDEN HILL
\$	9,229	LAGUNA ROAD
\$	35,531	PACIFIC DRIVE
\$	1,500,000	PARKS
\$	5,400	RAYMOND
\$	74,511	RICHMAN
\$	1,029	ROLLING HILLS
\$	59,582	CENTRAL COSTS
\$	2,132	COUNTY ADMIN COSTS
\$	31,460	LOAN PAYMENT

\$ 1,817,228

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Special Meeting of the Board of Trustees
Tuesday, October 18, 2016, 5:25 p.m.
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California 92833

Agenda

To: Board of Trustees and Press

From: Lynn Thornley, President, Board of Trustees President

Subject: The President of the Board of Trustees of the Fullerton School District has called a Special Meeting of said Board of Trustees to be held at the District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California, on Tuesday, October 18, 2016, 5:25 p.m.

Public Comments – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

5:25 p.m. Call to Order and Pledge of Allegiance

Public Comments – Policy (see above)

5:30 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, October 18, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

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CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

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FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, September 6, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

Vice President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and Beverly Berryman led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Chris Thompson, Hilda Sugarman, Lynn Thornley
(Janny Meyer absent)

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:48 p.m., the Board recessed to Closed Session for: •Conference with legal counsel, pending litigation, one case; • Conference with Legal Counsel - Existing Litigation (Government Code section 54956.9(d)(1))
Name of Case – Cal200 and Marc Babin v. Apple Valley Unified School District et al; •Potential Litigation [Government Code section 54956.9(b)(1)].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:03 p.m. and Jeffrey Tran (Pacific Drive student) led the pledge of allegiance to the flag. She reported in closed session the Board of Trustees ratified the Stipulation for Settlement reached in mediation on September 1, 2016 and authorized the District's Assistant, Superintendent to execute same on behalf of the Board of Trustees (the roll call ayes votes: Trustees Beverly Berryman, Hilda Sugarman, ChrisThompson, and Lynn Thornley and absent from the Board meeting was Trustee Janny Meyer).

Public Comments

Jeanette Vazquez, community member, commended the Board and teachers of the Fullerton School District. She had an opportunity to visit the #FSDgeniusacademy over the summer; she thanked the District for the Dual Immersion program at Raymond School and for giving students real-world experiences.

Introductions/Recognitions

Yolanda Castillo, Principal at Pacific Drive School, presented a movie regarding Pacific Drive's many programs and activities. Jeffrey Tran, Jared Dibble, and Arellys Guzman assisted Mrs. Castillo with the presentation. Mrs. Castillo spoke about parent engagement, Positive Behavioral Intervention and Support, and computer science innovation at Pacific Drive School.

Superintendent's Report

Dr. Pletka shared that Pacific Drive School has great a lot of positive energy. He commended administration and staff for working together for a common vision. He reported that Pacific Drive School experienced a growth in their CAHSEE results (state testing) and it is due to their many years of hard work and dedication. Dr. Pletka is hosting a fish potluck for the Pacific Drive Safety Committee on September 19, 2016. Dr. Pletka thanked Dr. Emy Flores, Assistant Superintendent of Educational Services, and her staff for a very successful staff development day on September 2, 2016 at Ladera Vista JHS (Strengthening your Core). Dr. Pletka was happy to report that administration from the Fullerton Joint Union High School District (FJUHS) were able to attend the staff development on September 2nd and he was thankful for the collaboration between FSD and FJUHS.

Information from the Board of Trustees

Trustee Sugarman – She reported the Strengthening your Core staff development was very successful. She commended the presenters. Trustee Sugarman commended Pacific Drive School administration and staff. She shared that the Toast to Learning Wine Auction event will be held on October 8, 2016, and donations are still being accepted.

Trustee Berryman – She, too, showed her appreciation to the Educational Services staff who planned for the Strengthening your Core staff development. She spoke about technology increasing efficiency and how collaboration is becoming evident between FSD and FJUHS. The goal is to have a seamless transition for

students between FSD and FJUHS. She thanked the student presenters and welcomed everyone back to a new school year.

Trustee Meyer- not present.

Trustee Thompson- no report.

President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She expressed her appreciation for the well-planned Strengthening your Core staff development and compared it to an FSD mini CUE conference. On behalf of FETA, she shared her heartfelt condolences for the passing of Dr. Craig Bertsch. She shared personal stories of Dr. Bertsch.

CSEA – no report.

FESMA –no report.

Approve Minutes

Moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 4-0 to approve minutes of the Regular meeting on August 23, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Chris Thompson, seconded by Beverly Berryman and carried 4-0 to approve the consent items including revised consent item #1a (revised to delete paid administrative leave for employee number 2256).

1a. Approve/Ratify Certificated Personnel Report.

1b. Approve/Ratify Internship Agreement with Brandman University effective August 1, 2016 through July 30, 2019

1c. Approve/Ratify purchase orders numbered K22C0006 through K22C0007, K22D0133 through K22D0177, K22M0082 through K22M0094, K22R0246 through K22R0350, K22S0002 through K22S0003, K22V0054 through K22V0060, and K22X0248 through K22X0282 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190107 through 190121 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 105686 through 105840 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11574 through 11584 for the 2016/2017 school year.

1g. Approve contract with Pacific Coachways Charter Services, Inc., to provide transportation for field trips, effective September 6, 2016 through June 30, 2017.

1h. Approve 2016/2017 Agreement between Fullerton School District and Act Home Health, Inc., for Licensed Vocational Nurse support by a private duty Licensed Vocational Nurse effective September 7, 2016 through June 30, 2017.

1i. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 7, 2016 through June 30, 2017.

1j. Approve organizational memberships for Alison DeMark to the California Association for the Gifted (CAG) and the National Association for Gifted Children (NAGC).

Discussion/Action Items:

2a. Hear presentation and approve 2015/2016 Unaudited Actuals and concurrently approve the 2016/2017 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance

changes as the District's 2016/2017 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Susan Hume, Assistant Superintendent of Business Services, presented the 2015/2016 Unaudited Actuals. It was then moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 4-0 to approve 2015/2016 Unaudited Actuals and concurrently approve the 2016/2017 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2016/2017 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

2b. Adopt Resolution #16/17-07 approving the Recalculation of the 2015/2016 Appropriations Limitation and establishing the 2016/2017 Estimated Appropriations Limitation Calculations.

It was moved by Chris Thompson, seconded by Beverly Berryman, and carried 4-0 to adopt Resolution #16/17-07 approving the Recalculation of the 2015/2016 Appropriations Limitation and establishing the 2016/2017 Estimated Appropriations Limitation Calculations.

Public Hearing

President Thornley conducted a public hearing at 7:04 p.m. to allow for public comment regarding the adoption of Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017. Hearing no public comments, the public hearing was closed at 7:05 p.m.

2c. Adopt Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017.

It was moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 4-0 to adopt Resolution #16/17-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2016/2017. Textbooks are available as a hard copy or online.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Information will be presented to the Board regarding Interdistrict Transfers.

Adjournment

President Thornley adjourned the Regular meeting on September 6, 2016 at 7:08 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, September 20, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Janny Meyer, Hilda Sugarman, Lynn Thornley
(*Beverly Berryman and Chris Thompson absent*)

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:31 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Mr. Mark Douglas [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:00 p.m. and she led the pledge of allegiance. She reported that in closed session, the Board took action 3-0 (President Thornley, Trustee Janny Meyer, and Trustee Hilda Sugarman) to approve termination for classified employee #5699 per Education Code 44932.

Public Comments

No public comments.

Superintendent's Report

Dr. Pletka shared that Ladera Vista Junior High School of the Arts is receiving a Golden Bell visit.

Information from the Board of Trustees

Trustee Sugarman – She thanked District administration for providing online registration for parents. She thanked Jay McPhail (Assistant Superintendent of Innovation and Support) for coordinating the InfoSnap survey. Trustee Sugarman expressed her appreciation for the donations and support received for the Toast to Learning Wine Auction.

Trustee Meyer- She expressed her appreciation for the love and support that she and her family has received for the last two weeks due to the passing of her father A.B. "Buck" Catlin.

Trustee Thompson- no report.

President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA – no report.

FESMA –no report.

Approve Minutes

Approval of the Regular minutes for the September 6, 2016 was postponed to the October 14, 21.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 3-0 to approve the consent items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0008 through K22C0013, K22D0178 through K22D0220, K22M0095 through K22M0096, K22R0351 through K22R0389, K22S0004, K22T0001 through K22T0003, K22V0061 through K22V0070, K22X0283 through K22X0301, and K22Y0046 through K22Y0047 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190122 through 190149 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 105841 through 105959 for the 2016/2017 school year.

1f. Approve/Ratify Agreement between Orange County Superintendent of Schools and Fullerton School District, effective August 1, 2016 through June 30, 2017, for customized coaching and training (CCAT) for preschool teachers.

1g. Approve Classified tuition reimbursement.

1h. Approve/Ratify Classified Personnel Report.

1i. Adopt Resolutions numbered 15/16-B061 through 15/16-B062 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Adopt Resolutions numbered 16/17-B004 through 16/17-B006 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Approve out-of-state travel for Dr. Robert Pletka, Dr. Emy Flores, Jay McPhail and a team of 5 additional staff to attend the Consumer Electronics Show Conference in Las Vegas, Nevada on January 5-8, 2017.

1l. Approve Independent Contractor Agreement with Leg Godt to continue and expand the #FSDGENIUSACADEMY Program and provide engineering & mentoring for Fullerton School District students.

1m. Approve Independent Contractor Agreement between Fullerton School District and Christina Hochleitner for the 2016/2017 school year.

1n. Approve Resolution #16/17-09 proclaiming October 9-15, 2016 as Week of the School Administrator in the Fullerton School District.

1o. Approve Agreement with Camp High Trails for Outdoor Science School from September 21, 2016 through June 30, 2017.

1p. Approve Agreement with Emerald Cove Outdoor Science (ECOS) Institute from September 21, 2016 through June 30, 2017.

1q. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 21, 2016 through June 30, 2017.

1r. Approve Agreement with the Ocean Institute for Outdoor Science School from September 21, 2016 through June 30, 2017.

1s. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 21, 2016 through June 30, 2017.

1t. Approve/Ratify Addendum #1 between Fullerton School District and American Red Cross for contracted services from August 1, 2015 through June 30, 2018.

Administrative Report

2a. Developer Fees Report.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Thornley adjourned the Regular meeting on September 20, 2016 at 6:05 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, October 18, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Conference with Legal Counsel Regarding Existing Litigation (Government Code 564956.9(d)(1)): Five (5) cases: Orange County Superior Court Case Nos. 30-2014-00763793-CU-PO-CJC, 30-2015-00810619-CU-PA-CJC, 30-2015-00815526-CU-PO-CJC, 30-2015-00815522-CU-PO-CJC and 30-2016-00842076-CU-PO-CJC.

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session,

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions

Raymond School Report

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting September 6, 2016

Regular Meeting September 20, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time,

although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0014 through K22C0037, K22D0221 through K22D0366, K22M0097 through K22M0124, K22R0390 through K22R0518, K22S0006, K22T0002 through K22T0004, K22V0071 through K22V0086, K22X0302 through K22X0318, and K22Y0048 through K22Y0049 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190150 through 190242 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 105960 through 106556 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11585 through 11661 for the 2016/2017 school year.

1g. Appoint Rodney Lusch as the Classified Employees' Personnel Commissioner effective December 1, 2016.

1h. Adopt Resolutions numbered 16/17-B007 through 16/17-B010 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1i. Approve/Ratify warrant number 1107 for the 2016/2017 school year (District 40, Van Daele).

1j. Approve/Ratify warrants numbered 1173 through 1174 for the 2016/2017 school year (District 48, Amerige Heights).

1k. Approve agreement for elementary school photography services with Gerardy Photography.

1l. Award a contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) contract number 4-15-73-0027A, for the purchase of janitorial supplies.

1m. Award a contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) contract number 4-15-73-0027B, for the purchase of janitorial supplies.

1n. Approve Additive Change Order Proposals #4, #5, and #6 for American Technologies, Inc., for asbestos abatement at Parks Jr. High School, FSD-15-16-GFR-01.

1o. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #01).

1p. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #02).

1q. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #03).

1r. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #04).

- 1s. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #05).
- 1t. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #06).
- 1u. Approve agreement with Team Inspections to perform duties as Inspector of Record for DSA required inspections.
- 1v. Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 1, 2016 through June 30, 2017.
- 1w. Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2016 through June 30, 2017.
- 1x. Approve/Ratify Amendment to 2016/2017 Agreement between Fullerton School District and StaffRehab for services effective August 1, 2016 through June 30, 2017.
- 1y. Approve Revisions of the Local Educational Agency Plan (LEA Plan) for 2016-2018.
- 1z. Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement.
- 1aa. Approve School Smarts Parent Engagement Program Agreement for 2016/2017.
- 1bb. Review Orange County Department of Education's Williams Settlement Legislation Report for fiscal year 2015/2016.
- 1cc. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2016 – September 30, 2016).
- 1dd. Approve/Ratify Agreement #43342 between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 1, 2016 through June 30, 2017.
- 1ee. Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective October 21, 2016 through May 31, 2017.
- 1ff. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2017 through January 19, 2018.
- 1gg. Approve Memorandum of Understanding (MOU) between Fullerton School District and The Gary Center to provide behavioral health services to students at Richman and Orangethorpe Schools effective November 1, 2016 through June 30, 2017.
- 1hh. Approve Independent Contractor Agreement between Fullerton School District Dr. Saul Rubinstein to be provided on October 21, 2016.

1ii. Approve/Ratify Classified Personnel Report.

Administrative Reports:

2a. Fullerton School District 2015/12016 CAASPP Results

2b. First Reading of Revised Board Policy

Revised:

Instruction

BP 6174, Education for English Learners

2c. Interdistrict Transfer Report

2d. First Reading of Revised Board Policies

Revised:

Community Relations

BP 1312.3 Uniform Complaint Procedures

Personnel

BP 4030 Nondiscrimination in Employment

BP 4119.11, 4219.11, 4319.11 Sexual Harassment

Students

BP 5131 Conduct

BP 5131.2 Anti-Bullying

BP 5145.3 Nondiscrimination/Harassment

BP 5145.7 Sexual Harassment

BP 5145.9 Hate-Motivated Behavior

2e. First Reading of Revised Board Annual goals.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, November 15, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), teacher on special assignment(s), paid administrative leave of absence(s), and promotion(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

MD:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON OCTOBER 18, 2016**

NEW HIRES

NAME/NAMES	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Daniel Hernandez	Physical Education/ Orangethorpe (50%) / Valencia Park (50%)	III/3	100	09/19/2016
Brendan Ledden	Assistant Principal / Nicolas Jr. High	V/3	100	09/26/2016
Debra Rosengarten	Substitute - Assistant Principal	Employ	100	09/15/2016
Margarita O'Donnell	Substitute Teacher	Employ	100	09/16/2016
Kara Brumbaugh	Substitute Teacher	Employ	100	09/21/2016
Kimberly Bryan	Substitute Teacher	Employ	100	09/29/2016
Stacey Buttes	Substitute Teacher	Employ	100	10/04/2016
Jacquelyn Campa	Substitute Teacher	Employ	100	09/12/2016
Katelyn Clayton	Substitute Teacher	Employ	100	09/14/2016
Rhea Coon	Substitute Teacher	Employ	100	10/03/2016
Tamara Deveney	Substitute Teacher	Employ	100	10/05/2016
Rachel Eyestone	Substitute Teacher	Employ	100	10/05/2016
Carly Franco	Substitute Teacher	Employ	100	09/22/2016
William Friend	Substitute Teacher	Employ	100	10/06/2016
Alexandra Gauthier	Substitute Teacher	Employ	100	09/26/2016
Elizabeth Gwaltney	Substitute Teacher	Employ	100	10/04/2016
Kassondra Hensley	Substitute Teacher	Employ	100	09/29/2016
Katherine Herrera	Substitute Teacher	Employ	100	10/06/2016
Hye Kim	Substitute Teacher	Employ	100	09/29/2016
Aaron Lowenthal	Substitute Teacher	Employ	100	10/03/2016
Kali Mabry	Substitute Teacher	Employ	100	09/30/2016
Marilena McTigue	Substitute Teacher	Employ	100	10/04/2016
Kandace Mispagel	Substitute Teacher	Employ	100	10/04/2016
Jenna Ortman	Substitute Teacher	Employ	100	10/06/2016
Eduardo Ramirez	Substititute Teacher	Employ	100	10/05/2016
Kevin Richter	Substitute Teacher	Employ	100	09/19/2016
Victoria Rivett	Substitute Teacher	Employ	100	09/22/2016
Jessica Sapien	Substitute Teacher	Employ	100	10/06/2016
Jennifer Schulze	Substitute Teacher	Employ	100	10/03/2016
Lisette Segura	Substitute Teacher	Employ	100	10/03/2016

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON OCTOBER 18, 2016

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Woodcrest Kindergarten Screening

Approve contract hourly rate not to exceed ten (10) hours, from budget 0130229101-1101, for participating in Kindergarten Screening on August 1-2, 2016 for the following certificated personnel:

Jennifer Brkich

Cari Bailey

Pacific Drive PBIS Team Meeting

Approve contract hourly rate not to exceed four (4) hours, from budget 0121222101-1101, for participating in PBIS Team Meeting on August 2, 2016 for the following certificated personnel:

Jacqueline Gallardo-Hoffmaster

PAR Joint Panel

Approve stipend of \$1,000 to be paid in two increments, \$500 on January 2017 and \$500 in May 2017 from budget 0130655223-1901, for participation and membership of PAR Joint Panel, for the following certificated personnel:

Terry Radzai-Sanchez

Darlene Naslund

Andrew Montoya

Elizabeth Ellison

TEACHER(S) ON SPECIAL ASSIGNMENT

NAME/NAMES	ASSIGN/LOCATION	EFFECTIVE DATE
Jessica Humes	TOSA / Maple	09/12/2016-12/31/2016
Christine Olivolo	TOSA / Ladera Vista	09/08/2016-05/25/2017

PAID ADMINISTRATIVE LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
0740	7-8 Grades / Ladera Vista Jr High	Paid Leave of Absence	10/06/2016-10/07/2016

PROMOTION(S)

NAME/NAMES	ASSIGN/LOCATION	EFFECTIVE DATE
Rossana Fonseca	Intern Coordinator III	10/03/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on October 18, 2016.

Clerk/Secretary

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: October 18, 2016

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Beechwood	Target	Community Partner(s)	monetary donation	general supplies	\$789.53
Commonwealth	Mr. and Mrs. Jim Besaw	Community Partner(s)	8 backpacks	students	
Commonwealth	Bunny Dew	Community Partner(s)	t-shirts	PBIS	
Commonwealth	Costco	Community Partner(s)	400 backpacks	students	
Commonwealth	Fullerton Police Department	Community Partner(s)	20+ backpacks	students	
Commonwealth	Lifetouch	Community Partner(s)	monetary donation	PBIS	\$353.16
Commonwealth	Anita Lomeli	Staff	monetary donation	for the school	\$1,000.00
Educational Services	Brea Masonic Center/Gateway Lodge #339	Community Partner(s)	Constitution booklets	5th grade students	
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$21,000.00
Fisler	Cantrell Photography Inc.	Community Partner(s)	monetary donation	instructional supplies	\$938.00
Fisler	Edison International	Community Partner(s)	monetary donation	instructional supplies	\$330.00
Fisler	eScrip	Community Partner(s)	monetary donation	instructional supplies	\$25.50
Fisler	First Shot Productions	Community Partner(s)	monetary donation	instructional supplies	\$1,000.00
Fisler	Fisler PTSA		monetary donation	5th grade	\$303.30
Fisler	Fisler PTSA		monetary donation	Welcome Back Luncheon	\$521.99
Fisler	Picaboo Yearbook	Community Partner(s)	monetary donation	instructional supplies	\$23.54
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional supplies	\$339.22
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional supplies	\$280.76
Golden Hill	Golden Hill PTA		monetary donation	Say No Way Assembly	\$900.00
Ladera Vista J.H.	LV PTSA		monetary donation	pre-sale LV yearbooks	\$7,425.00
Ladera Vista J.H.	LV PTSA		monetary donation	P.E. Dept/P.E. clothes presale	\$8,860.00
Laguna Road	Laguna Road School Chorus	Community Partner(s)	monetary donation	copy paper and supplies	\$250.00
Maple	Cantrell Photography Inc.	Community Partner(s)	monetary donation	P.E.	\$469.00
Parks J.H.	Stan Budeshtsky	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Mia Cho	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Taechong Chung (James T. Chung)	Parent(s)	monetary donation	choir class	\$100.00

FULLERTON SCHOOL DISTRICT**Gifts: October 18, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Parks J.H.	Sandip Grewal	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Duckhwan Han	Parent(s)	monetary donation	multimedia arts classroom	\$100.00
Parks J.H.	Habib A.Kharrat	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Lizette Kizziar	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Jimmy Kong	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Rodney Long	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Frank Meza	Parent(s)	monetary donation	choir class	\$200.00
Parks J.H.	Christopher Mitsch	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Chung Yueh Pai	Parent(s)	monetary donation	choir class	\$100.00
Parks J.H.	Angela Platon	Parent(s)	monetary donation	choir class	\$100.00
Richman	Lifetouch	Community Partner(s)	monetary donation	materials and supplies	\$636.82
Rolling Hills	Pamela Wilder	Parent(s)	monetary donation	MultiAge LTL program	\$160.00
Sunset Lane	Grace Pak and Kihoo Woo	Parent(s)	monetary donation	3rd grade class	\$1,000.00
Sunset Lane	Sunset Lane Education Foundation	Community Partner(s)	monetary donation	purchase of Newsela	\$5,135.70

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0014 THROUGH K22C0037, K22D0221 THROUGH K22D0366, K22M0097 THROUGH K22M0124, K22R0390 THROUGH K22R0518, K22S0006, K22T0002 THROUGH K22T0004, K22V0071 THROUGH K22V0086, K22X0302 THROUGH K22X0318, AND K22Y0048 THROUGH K22Y0049 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0014 through K22C0037, K22D0221 through K22D0366, K22M0097 through K22M0124, K22R0390 through K22R0518, K22S0006, K22T0002 through K22T0004, K22V0071 through K22V0086, K22X0302 through K22X0318, and K22Y0048 through K22Y0049 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 10/18/2016

FROM 08/30/2016 TO 09/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0014	FOUNDATION FOR EDUCATIONAL	1,625.00	1,625.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
K22C0015	ORANGE CNTY DEPARTMENT OF EDUC	85.00	85.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
K22C0016	SAN DIEGO CNTY OFFICE OF EDUCA	30.00	30.00	0135555223 5210	BTSA Staff Development / Conferences and Meetings
K22C0017	COMPUTER USING EDUCATORS INC	5,415.00	2,327.50	0140955249 5210	Info Systems Serv Media DC / Conferences and Meetings
			380.00	0140955249 5310	Info Systems Serv Media DC / Dues and Memberships
			2,327.50	0152757109 5210	Administrative Assistant Instr / Conferences and Meetings
			380.00	0152757109 5310	Administrative Assistant Instr / Dues and Memberships
K22C0018	ORANGE CNTY DEPARTMENT OF EDUC	217.00	217.00	0153150759 5210	Warehouse DC / Conferences and Meetings
K22C0019	ATKINSON ANDELSON LOYA RUDD RO	129.00	129.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
K22C0020	ORANGE CNTY DEPARTMENT OF EDUC	600.00	600.00	0138552229 5210	Educ Effectvness InstrStaffDev / Conferences and Meetings
K22C0021	NORTH AMERICAN REGGIO EMILIA A	2,200.00	2,200.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
K22C0022	CALIFORNIANS DEDICATED TO EDUC	620.00	620.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
K22C0023	FOUNDATION FOR EDUCATIONAL	1,377.00	1,377.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
K22C0024	BUREAU OF EDUCATION AND RESEAR	264.60	264.60	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
K22C0025	VENTURA COUNTY OFFICE OF EDUCA	100.00	100.00	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
K22C0026	CSU FULLERTON AUXILIARY SVCS C	390.00	390.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0027	CSU FULLERTON AUXILIARY SVCS C	150.00	150.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0028	LOS ANGELES COUNTY ADMINISTRTO	30.00	30.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0029	CSU FULLERTON AUXILIARY SVCS C	60.00	60.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0030	CSU FULLERTON AUXILIARY SVCS C	70.00	70.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0031	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	1234052101 5210	Qty Rating Impr Sys Instr / Conferences and Meetings
K22C0032	COMPUTER USING EDUCATORS INC	950.00	870.00	0121736101 5210	Title II Tchr Qty St Juliana / Conferences and Meetings
			80.00	0121736101 5310	Title II Tchr Qty St Juliana / Dues and Memberships
K22C0033	CALIFORNIA ART EDUCATION ASSOC	198.00	198.00	0121736101 5210	Title II Tchr Qty St Juliana / Conferences and Meetings
K22C0034	CALIFORNIA CHILDREN AND FAMILI	1,250.00	625.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 10/18/2016

FROM 08/30/2016 TO 09/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0034	*** CONTINUED ***				
			625.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
K22C0035	ZOO PHONICS INC	297.00	297.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
K22C0036	UC REGENTS	600.00	600.00	0130655223 5210	Peer Assistance Review Prog / Conferences and Meetings
K22C0037	CENTER FOR COLLABORATIVE CLASS	500.00	500.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
K22D0221	VEX ROBOTICS INC	10,741.19	10,741.19	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0222	NASCO WEST INC	143.34	143.34	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
K22D0223	AMERICAN FLOOR MATS	495.40	495.40	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0224	HERE COMES MONEY FUNDRAISING	321.84	321.84	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
K22D0225	SARGENT WELCH/CENCO	283.20	283.20	0130420139 4310	Science Nicolas / Materials and Supplies Instr
K22D0226	GOV CONNECTION	714.91	714.91	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22D0227	SENSORY GOODS LLC	72.86	72.86	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0228	SCHOLASTIC MAGAZINES	365.94	365.94	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0229	STATEMENT SHIRTS	4,043.52	4,043.52	0130417129 4310	Physical Education LaderaVista / Materials and Supplies
K22D0230	DISCOUNT SCHOOL SUPPLY	134.99	134.99	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0232	MOBYMAX	699.00	699.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0233	CHAPMAN UNIVERSITY	400.00	400.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0234	SPELLINGCITY.COM INC	384.00	384.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0235	CENTER FOR COLLABORATIVE CLASS	486.00	486.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22D0236	SCHOLASTIC MAGAZINES	433.03	433.03	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0237	SCHOLASTIC MAGAZINES	529.26	529.26	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0238	SCHOLASTIC MAGAZINES	528.44	528.44	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0239	SPELLINGCITY.COM INC	798.00	798.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0240	TIME FOR KIDS MAGAZINE	385.35	385.35	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies

**FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 10/18/2016**

FROM 08/30/2016 TO 09/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0241	AMAZON.COM	264.33	264.33	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0242	AMAZON.COM	133.34	133.34	0130420119 4310	Music Nicolas / Materials and Supplies Instr
K22D0243	AMAZON.COM	261.14	261.14	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0244	AMAZON.COM	451.23	451.23	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22D0245	AMAZON.COM	781.55	781.55	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
K22D0246	AMAZON.COM	125.10	125.10	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
K22D0247	WHITEBOX LEARNING LLC	637.20	637.20	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22D0248	FIRSTCALL OFFICE SOLUTIONS INC	2,786.40	2,786.40	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
K22D0249	AMAZON.COM	1,197.78	1,197.78	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
K22D0250	AMAZON.COM	320.91	320.91	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0251	AMAZON.COM	650.93	650.93	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D0252	AMAZON.COM	94.05	94.05	0110327109 4310	Reimburse Sunset Lane Disc / Materials and Supplies Instr
K22D0253	AMAZON.COM	103.44	103.44	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0254	AMAZON.COM	174.12	147.14	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
			26.98	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
K22D0255	AMAZON.COM	161.14	161.14	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0256	AMAZON.COM	134.65	134.65	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0257	AMAZON.COM	57.86	57.86	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22D0258	AMAZON.COM	255.54	255.54	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0259	ART SUPPLY WAREHOUSE	172.80	172.80	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
K22D0260	DEMCO INC	296.68	296.68	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0261	IMAGESTUFF.COM	194.40	194.40	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0262	AMAZON.COM	153.80	153.80	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0263	PRO FURNITURE INSTALLS	1,755.00	1,755.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies

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K22D0264	SPELLINGCITY.COM INC	1,254.00	627.00	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
			627.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22D0265	SHIRT LAB, THE	2,019.12	2,019.12	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
K22D0266	LEARNING A TO Z	998.35	998.35	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0267	SCHOLASTIC READING CLUB	113.83	113.83	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
K22D0268	SCHOLASTIC INC	216.40	216.40	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D0269	IXL MEMBERSHIP SERVICES	919.00	303.27	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			303.27	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
			312.46	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0270	READ NATURALLY	678.98	678.98	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
K22D0271	SHOWBIE	480.00	480.00	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0272	SIGN A RAMA	767.34	767.34	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0273	FLOCABULARY	488.00	488.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0274	SOUTHWEST SCHOOL SUPPLY	218.16	218.16	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0275	SCHOOL SPECIALTY	149.37	149.37	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0276	DEMCO INC	115.48	115.48	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0277	READ NATURALLY	81.42	81.42	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
K22D0278	SPELLINGCITY.COM INC	158.00	158.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0279	SPELLINGCITY.COM INC	192.00	192.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0280	STATE STREET PRODUCTS LLC	37.85	37.85	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0281	LIBRARY STORE, THE	62.01	62.01	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0282	MCGRAW HILL EDUCATION INC	652.19	652.19	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
K22D0283	S&S WORLDWIDE INC	403.36	403.36	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0284	STUDIES WEEKLY INC	561.68	561.68	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
K22D0285	GREAT BOOKS FOUNDATION, THE	2,398.76	2,398.76	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst

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K22D0286	MIND INSTITUTE	3,750.00	3,750.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22D0287	MCGRAW HILL EDUCATION INC	194.08	194.08	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22D0288	WINSOR LEARNING INC	3,291.12	3,291.12	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0289	LEARNING A TO Z	831.22	831.22	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0290	EAGLE COMMUNICATIONS	129.80	129.80	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
K22D0291	EAGLE COMMUNICATIONS	729.00	729.00	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0292	AMAZON.COM	213.19	213.19	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0293	MUSIC THEATRE INTERNATIONAL	997.60	997.60	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
K22D0294	ABRAMS, JOHN	900.00	900.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0295	VIRCO MANUFACTURING	997.32	997.32	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0296	VIRCO MANUFACTURING	2,401.87	2,401.87	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0297	AMAZON.COM	534.52	534.52	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0298	AMAZON.COM	31.44	31.44	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0299	CAROLINA BIOLOGICAL SUPPLY COM	2,342.91	2,342.91	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0300	AMAZON.COM	42.60	42.60	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0301	LEXIA LEARNING SYSTEMS LLC	7,650.00	7,650.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0302	AMAZON.COM	207.30	207.30	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0303	SUPPLY MASTER	304.60	304.60	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0304	SUPPLY MASTER	1,602.72	1,602.72	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0305	UZBL LLC	87.48	87.48	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0306	MISSION SAN JUAN CAPISTRANO	1,632.00	1,632.00	0111610101 5850	Donation Instr Acacia / Admission Fees
K22D0307	CALIFORNIA THEATRE CENTER	741.00	741.00	0111610101 5850	Donation Instr Acacia / Admission Fees
K22D0308	SANTA ANA COLLEGE	636.00	636.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22D0309	CDW.G	2,894.72	2,894.72	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr

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K22D0310	AMAZON.COM	382.57	382.57	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0311	TEACHER SYNERGY LLC	51.59	51.59	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0312	CURRICULUM ASSOCIATES LLC	4,944.20	4,944.20	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0313	CENTER FOR COLLABORATIVE CLASS	1,829.00	1,829.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0314	RENAISSANCE LEARNING INC	4,624.00	4,624.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
K22D0315	UZBL LLC	729.00	729.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0316	AMAZON.COM	374.22	374.22	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
K22D0317	STARFALL EDUCATION	291.60	291.60	0122419101 4310	Title III Limited Engl Maple / Materials and Supplies Instr
K22D0318	AMAZON.COM	905.21	905.21	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
K22D0319	AMAZON.COM	68.98	68.98	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0320	AMAZON.COM	84.21	84.21	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0321	GOPIER SPORT	553.20	553.20	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0322	REALLY GOOD STUFF	44.82	44.82	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0323	COASTAL ENTERPRISES	319.42	319.42	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0324	JOURNEY EDUCATION MARKETING	2,200.00	2,200.00	0111930101 4310	Phelps Grant Instr Fisler / Materials and Supplies Instr
K22D0325	VIRCO MANUFACTURING	296.33	296.33	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0326	APPLE COMPUTER INC	320.76	320.76	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0327	NATURE EXPLORE	615.00	615.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22D0328	MIND INSTITUTE	3,699.00	3,699.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0329	S&S WORLDWIDE INC	44.58	44.58	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0330	FRONT ROW EDUCATION INC	3,455.00	3,455.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0331	STUDIES WEEKLY INC	842.52	842.52	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0332	CONTINENTAL MATHEMATICS	85.00	85.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22D0333	ULTIMATE OFFICE SOLUTIONS INC	333.38	333.38	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr

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K22D0334	SCHOLASTIC MAGAZINES	301.97	301.97	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0335	SHIRT LAB, THE	5,818.50	5,818.50	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
K22D0336	FRIENDS OF JAZZ INC	972.00	972.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0337	KNOTT'S BERRY FARM	1,296.00	1,296.00	0111610101 5850	Donation Instr Acacia / Admission Fees
K22D0338	FRIENDS OF JAZZ INC	2,400.00	2,400.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0339	SHIRT LAB, THE	743.04	743.04	0130417139 4310	Instrumental Music LaderaVista / Materials and Supplies
K22D0340	LEARNING PLUS ASSOCIATES	1,095.04	1,095.04	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0341	CDW.G	274.49	274.49	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0342	UZBL LLC	729.00	729.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0343	UZBL LLC	2,157.84	2,157.84	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
K22D0344	MCGRAW HILL EDUCATION INC	880.53	880.53	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22D0345	FLOCABULARY	1,600.00	1,600.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0346	FRIENDS OF JAZZ INC	600.00	600.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0347	AMPLIFY EDUCATION INC	11,781.62	11,781.62	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0348	DEMCO INC	77.69	77.69	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0349	BRAINPOP LLC	1,695.00	1,695.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0350	AMAZON.COM	215.86	215.86	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
K22D0351	CDW.G	6,202.98	6,202.98	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
K22D0352	AMAZON.COM	654.61	654.61	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0353	FIRSTCALL OFFICE SOLUTIONS INC	4,411.80	4,411.80	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
K22D0354	RENAISSANCE LEARNING INC	4,043.50	4,043.50	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0355	VIRCO MANUFACTURING	645.93	645.93	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0356	AMAZON.COM	259.19	259.19	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0357	AMAZON.COM	107.28	107.28	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst

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K22D0358	AMAZON.COM	58.64	58.64	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
K22D0359	AMAZON.COM	53.99	53.99	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0360	AMAZON.COM	376.83	376.83	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0361	VIRCO MANUFACTURING	486.71	486.71	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0362	TANAKA FARMS LLC	1,400.00	1,400.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0363	GOPHER SPORT	4,448.70	4,448.70	0130417129 4310	Physical Education LaderaVista / Materials and Supplies
K22D0364	MIND INSTITUTE	3,499.00	1,749.50	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			1,749.50	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0365	CENTER FOR COLLABORATIVE CLASS	4,959.00	4,959.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0366	EARTHQUAKE MANAGEMENT	2,420.65	2,420.65	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22M0097	AMBIENT ENVIRONMENTAL INC	200.00	200.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0098	PROGRESSIVE SURFACING	19,078.50	19,078.50	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0099	PROGRESSIVE SURFACING	93,548.40	93,548.40	4064650851 6100	Redevelop Pass Through Admin / Sites and Site
K22M0100	PROGRESSIVE SURFACING	15,575.50	15,575.50	1453315819 5640	Deferred Maint Golden Hill / Repairs by Vendors
K22M0101	PROGRESSIVE SURFACING	41,441.00	41,441.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0102	PROGRESSIVE SURFACING	72,068.00	72,068.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0103	PROGRESSIVE SURFACING	11,998.50	11,998.50	2567150851 6200	Facilities / Buildings and Improve of Build
K22M0104	CARRANZA, CHRIS	345.00	345.00	4067150851 5640	Facilities / Repairs by Vendors
K22M0105	ENKO SYSTEMS INC	460.22	460.22	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22M0106	EXECUTIVE ENVIRONMENTAL SERVIC	774.18	774.18	4067150851 5805	Facilities / Consultants
K22M0107	EXECUTIVE ENVIRONMENTAL SERVIC	67,775.00	67,775.00	4067150851 5805	Facilities / Consultants
K22M0108	SHIFFLER EQUIPMENT SALES	773.40	773.40	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0109	TEAM INSPECTIONS	130,272.00	130,272.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0110	TEAM INSPECTIONS	6,500.00	6,500.00	0153353859 5805	Maintenance Facilities DC / Consultants

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K22M0111	ARCHITECTURE 9 PLLLP	105.84	105.84	4067150851 5805	Facilities / Consultants
K22M0112	A 1 FENCE COMPANY	748.00	748.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0113	OMB ELECTRICAL ENGINEERS	8,000.00	3,000.00	1453319859 5805	Deferred Maint Fac Maple Sch / Consultants
			5,000.00	4067150851 5805	Facilities / Consultants
K22M0114	JOHN R BYERLY INC	3,745.00	3,745.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0115	MAACO AUTO PAINTING AND BODY W	280.00	280.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0116	MCCOY AND MILLS FORD	983.60	983.60	0154753849 5640	Grounds Discretionary / Repairs by Vendors
K22M0117	ARCHITECTURE 9 PLLLP	26,000.00	26,000.00	4067150851 5805	Facilities / Consultants
K22M0118	ARCHITECTURE 9 PLLLP	7,400.00	7,400.00	4067150851 5805	Facilities / Consultants
K22M0119	ARCHITECTURE 9 PLLLP	9,500.00	9,500.00	4067150851 5805	Facilities / Consultants
K22M0120	ARCHITECTURE 9 PLLLP	4,640.00	4,640.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
K22M0121	L AND T INDUSTRIES INC	12,500.00	12,500.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22M0122	MONTGOMERY HARDWARE COMPANY	797.00	797.00	1453327819 4363	Deferred Maint Sunset Lane / Materials and Supplies
K22M0123	MONTGOMERY HARDWARE COMPANY	1,004.14	1,004.14	1453327819 4363	Deferred Maint Sunset Lane / Materials and Supplies
K22M0124	IMAGE APPAREL FOR BUSINESS INC	103.80	103.80	0154253829 4362	Custodial Discretionary / Supplies Uniforms
K22R0390	FULLERTON CHAMBER OF COMMERCE	525.00	525.00	0152657719 5310	Superintendent Discret / Dues and Memberships
K22R0391	ASSOC OF CA SCHOOL ADMINISTRAT	660.00	660.00	0152657719 5310	Superintendent Discret / Dues and Memberships
K22R0392	CALIFORNIA SCHOOL BOARDS ASSOC	15,001.00	15,001.00	0152557709 5310	Board Discret / Dues and Memberships
K22R0393	ASSOC OF CA SCHOOL ADMINISTRAT	1,857.40	1,857.40	0152657719 5310	Superintendent Discret / Dues and Memberships
K22R0394	ASSOC OF CA SCHOOL ADMINISTRAT	300.00	300.00	0152657719 5210	Superintendent Discret / Conferences and Meetings
K22R0395	ORANGE COUNTY SCHOOL BOARDS AS	125.00	125.00	0152557709 5310	Board Discret / Dues and Memberships
K22R0396	LEARNING A TO Z	219.90	219.90	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22R0397	LAKESHORE LEARNING	1,827.36	1,827.36	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
K22R0398	HEINEMANN PUBLISHING	282.02	282.02	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies

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K22R0399	LAKESHORE LEARNING	110.65	110.65	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0400	PEARSON ASSESSMENT INC	616.98	616.98	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
K22R0401	PEARSON ASSESSMENT INC	2,935.80	2,935.80	0111555103 4310	Gifted and Talented Education / Materials and Supplies
K22R0402	VILLA, KAITLYN	221.95	221.95	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0403	KIM, TRACY	250.46	250.46	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0404	MOSES, LAUREN	229.34	229.34	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0405	BURCOMBE, STEPHANIE	380.31	380.31	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0406	MCCOMB, YOLANDA	766.48	766.48	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22R0407	MAY, WENDY R	277.40	277.40	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0408	BLAKE, DARCY	8.49	8.49	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0409	RILEY'S FARM	1,837.50	1,837.50	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22R0410	POWERSCHOOL GROUP LLC	8,000.00	8,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0411	COLLINS, BREANNA	70.00	70.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22R0412	HOPE INTERNATIONAL UNIVERSITY	2,565.00	2,565.00	0153957729 4350	Management Support Discr / Materials and Supplies Office
K22R0413	SUPPLY MASTER	429.83	429.83	0153050799 4350	Business Administration DC / Materials and Supplies
K22R0414	AMAZON.COM	149.55	149.55	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0415	AMAZON.COM	59.55	59.55	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0416	AMAZON.COM	85.54	85.54	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0417	AMAZON.COM	143.56	143.56	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0418	LONG BEACH AQUARIUM OF THE PAC	1,160.00	1,160.00	0109411102 5850	Foundation Instr Beechwood / Admission Fees
K22R0419	SEGERSTROM CENTER FOR THE ARTS	710.00	710.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R0420	BRIGGS, EDWARD	77.76	77.76	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0421	WONG WEISEL, SUSAN	29.15	29.15	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0422	CARREON, BREANNA	76.82	76.82	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies

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K22R0423	DELLALONGA, SANDRA	414.48	414.48	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22R0424	AEROMARK	27.54	27.54	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0425	KIM, MICHELLE	120.00	120.00	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22R0426	AMAZON.COM	68.82	68.82	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0427	HUMES, JESSICA	26.83	26.83	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22R0428	HOUGHTON MIFFLIN COMPANY	1,121.04	1,121.04	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
K22R0429	APPLE COMPUTER INC	8,629.20	8,629.20	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0430	UNIVERSITY OF SOUTHERN CALIFOR	56,978.00	56,978.00	0138455109 5850	Ed Services Instruction / Admission Fees
K22R0431	B AND H PHOTO VIDEO INC	231.79	231.79	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R0432	CDW.G	718.16	718.16	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
K22R0433	CHILD1ST PUBLICATIONS LLC	548.65	548.65	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
K22R0434	HUMES, JESSICA	60.00	60.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22R0435	MURRAY, KATE	142.56	142.56	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0436	HASKELL, CHARLES CHRISTOPHER	20,000.00	20,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
K22R0437	CHUNG, SYLVIA	145.40	145.40	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22R0438	SOK-HUYNH, DEVI	67.72	67.72	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
K22R0439	HUMES, JESSICA	13.62	13.62	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
K22R0440	HUMES, JESSICA	39.84	39.84	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
K22R0441	WEISS-WRIGHT, RYAN	84.55	84.55	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Inst
K22R0442	YOUTHTRUTH STUDENT SURVEY	33,500.00	33,500.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22R0443	CDW.G	5,344.20	5,344.20	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0444	PIONEER DRAMA SERVICE	1,684.05	1,684.05	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0445	CDW.G	5,245.13	5,245.13	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0446	STAPLES ADVANTAGE	180.34	180.34	0151354341 4350	Health Services / Materials and Supplies Office

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K22R0447	MEDICALESHP INC	486.86	486.86	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0448	AMAZON.COM	19.43	19.43	6852458741 4350	Workers Comp Admin / Materials and Supplies Office
K22R0449	GIVEN, STEPHANIE	268.23	268.23	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0450	KBI AND ASSOCIATES	279.94	279.94	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Instr
K22R0451	AMAZON.COM	106.92	106.92	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
K22R0452	DASH ROBOTICS INC.	11,097.90	11,097.90	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0453	GST INC	16,219.21	16,219.21	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0454	AMAZON.COM	155.52	155.52	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0455	AMAZON.COM	133.03	133.03	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0456	AMAZON.COM	62.83	62.83	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R0457	AMAZON.COM	51.18	51.18	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0458	MOVIE LICENSING USA	7,779.00	790.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
			395.00	0130411109 4310	Site Disc Instruction Beechwd / Materials and Supplies
			371.00	0130412109 4310	Site Disc Instr Commonwealth / Materials and Supplies
			395.00	0130413109 4310	Site Disc Instruction Fern Dr / Materials and Supplies Inst
			395.00	0130415109 4310	Site Disc Instruction Golden / Materials and Supplies Instr
			371.00	0130416109 4310	Site Disc Instruction Hermosa / Materials and Supplies Inst
			395.00	0130417109 4310	Site Disc Instruction Ladera / Materials and Supplies Instr
			395.00	0130418109 4310	Site Disc Instr Laguna Road / Materials and Supplies Instr
			371.00	0130419109 4310	Site Disc Instruction Maple / Materials and Supplies Instr
			395.00	0130420109 4310	Site Disc Instruction Nicolas / Materials and Supplies Inst
			395.00	0130421109 4310	Site Disc Instr Orangethorpe / Materials and Supplies Instr
			395.00	0130422109 4310	Site Disc Instr Pacific Drive / Materials and Supplies Inst
			371.00	0130423109 4310	Site Disc Instruction Parks / Materials and Supplies Instr
			395.00	0130424109 4310	Site Disc Instruction Raymond / Materials and Supplies
			395.00	0130425109 4310	Site Disc Instruction Richman / Materials and Supplies Inst
			395.00	0130426109 4310	Site Disc Instruction Rolling / Materials and Supplies Inst
			395.00	0130427109 4310	Site Disc Instr Sunset Lane / Materials and Supplies Instr

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K22R0458	*** CONTINUED ***				
			395.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Instr
			370.00	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
K22R0459	KOSKI, BRITTNEY	536.47	536.47	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0460	COLUMBIA PINE CONES AND BOTANI	606.00	606.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R0461	CALIFORNIA CHILD DEVELOPMENT	300.00	300.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0462	IC GROUP - CALIFORNIA	1,209.60	967.68	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
			241.92	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0463	PRO ED	317.95	317.95	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0464	MATHALICIOUS LLC	320.00	320.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22R0465	ETTINGER, JULIANNE	185.23	185.23	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22R0466	PEARSON ASSESSMENT INC	129.60	129.60	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0467	BYUN, CHRISTINE	111.73	111.73	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
K22R0468	MORALES, ELIZABETH	126.50	126.50	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22R0469	WAISANEN, BENIY	92.00	92.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0470	STEELE, HOLLY	34.77	34.77	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22R0471	SOUTHERN CALIFORNIA SUPERINTEN	150.00	150.00	0152657719 5310	Superintendent Discret / Dues and Memberships
K22R0473	IMAGE SOURCE	1,890.00	1,890.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0474	COSTCO WHOLESALE	165.00	165.00	0153150759 5310	Warehouse DC / Dues and Memberships
K22R0475	OFFICE DEPOT BUSINESS SERVICE	25.36	25.36	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0476	STAPLES ADVANTAGE	157.66	157.66	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0477	DANMAR PRODUCTS INC	169.04	169.04	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0478	K WEST PRINTING	2,580.39	2,580.39	0140155239 5860	Curriculum Development Discret / Printing Outside Vendor
K22R0479	AMAZON.COM	64.76	64.76	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0480	SUPPLY MASTER	550.36	550.36	0153150759 4350	Warehouse DC / Materials and Supplies Office

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K22R0481	CHAVEZ, CLAUDIA	60.00	60.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R0482	CAT-AURELIO, THIUY	60.00	60.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R0483	SAN, MAKOTHNIMITII	60.00	60.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R0484	MARTINEZ, ROSALIE	10.00	10.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0485	MORALEZ, RACHEL	166.98	166.98	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0486	DEEMER, MATTHEW	10.00	10.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0487	DAVID, JONI	63.99	63.99	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0488	POLENDO, SANDRA	65.00	65.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0489	MAGANA-GARCIA, STACY	10.00	10.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0490	MANRIQUEZ, MEGAN	90.00	90.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0491	HULL, MARIA	65.00	65.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0492	SILVA, CHANTAL	66.99	66.99	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0493	GARCIA, ANNA	70.00	70.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0494	STEWART, KIMBERLY	388.00	388.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22R0495	DANFORTH, JAMES	99.99	99.99	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0496	ESCOBAR, JEAN CARLA	160.15	160.15	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0497	OSSIGINAC, DANIEL	137.47	137.47	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0498	HOBAYAN, LEILANI	14.98	14.98	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0499	AZABACHE, CARLO	154.65	154.65	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0500	PRO ED	47.15	47.15	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0501	PRO ED	106.15	106.15	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0502	PRO ED	127.29	127.29	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R0503	PEARSON ASSESSMENT INC	350.46	350.46	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0504	SOCIAL THINKING	194.70	194.70	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies

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K22R0505	PAIZ, KATHLEEN	84.44	84.44	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22R0506	DILUIGI, JESSICA	365.80	365.80	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R0507	MARTINEZ, CHRISTI	174.91	174.91	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
K22R0508	SORRELL, KATERINA	411.56	411.56	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0509	MOEN, SHAWN	131.99	131.99	0130420199 4310	PE Nicolas / Materials and Supplies Instr
K22R0510	ESCOBAR, MARIA	68.00	68.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R0511	APPLE COMPUTER INC	85.32	85.32	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0512	SUPER DUPER PUBLICATIONS	275.80	275.80	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0513	SUPER DUPER PUBLICATIONS	178.08	178.08	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0514	LAKESHORE LEARNING	37.39	37.39	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
K22R0515	MATTINGLY LOW VISION INC	94.35	94.35	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0516	RIOS, HUGO	52.64	52.64	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R0517	ATKINSON ANDELSON LOYA RUDD RO	900.00	450.00	0156556369 5805	Home to Sch Transportation DC / Consultants
			450.00	0160690371 5805	Food Services / Consultants
K22R0518	SCHOOL SPECIALTY	102.95	102.95	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22S0006	OFFICE DEPOT BUSINESS SERVICE	21,001.68	21,001.68	0100000000 9320	Unrestricted / Stores
K22T0002	ASSOCIATED BUSINESS PRODUCTS	49.71	49.71	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
K22T0004	CI SOLUTIONS	595.00	595.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
K22V0071	LAMINATING AND BINDING SOLUTIO	1,774.43	1,774.43	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
K22V0072	DEMCO INC	1,179.35	1,179.35	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22V0073	AMAZON.COM	1,378.97	236.33	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,142.64	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0074	AMAZON.COM	38,067.72	832.56	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
			37,235.16	0140955109 6410	Information Systems Serv Instr / New Equip Less Than

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K22V0075	CULVER NEWLIN INC	2,002.25	1,490.28	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
			511.97	0130422109 6410	Site Discr Instr Pacific Drive / New Equip Less Than
K22V0076	DEMCO INC	2,345.68	1,172.84	0130213101 6410	Resp to Interv Instr Fern Dr / New Equip Less Than
			1,172.84	0130413109 6410	Site Discr Instruction Fern Dr / New Equip Less Than
K22V0077	TROXELL COMMUNICATIONS	1,568.16	1,568.16	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
K22V0078	RCN TECHNOLOGIES	1,648.91	579.72	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,069.19	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0079	IMAGE SOURCE	21,556.80	21,556.80	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0080	CULVER NEWLIN INC	6,149.84	1,451.52	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
			4,698.32	0130424109 6410	Site Discr Instruction Raymond / New Equip Less Than
K22V0081	APPLE COMPUTER INC	5,641.80	1,447.20	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
			4,194.60	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0082	IMAGE SOURCE	592.92	592.92	0130427109 6410	Site Discr Instr Sunset Lane / New Equip Less Than
K22V0083	IMAGE SOURCE	592.92	592.92	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22V0084	APPLE COMPUTER INC	869.87	869.87	0130417109 6410	Site Discr Instruction Ladera / New Equip Less Than
K22V0085	PATON MILLER LLC AKA PATONGROU	4,590.00	4,590.00	0130420209 6410	STEM Nicolas / New Equip Less Than \$10,000
K22V0086	APPLE COMPUTER INC	3,108.48	1,528.56	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			1,579.92	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
K22X0302	HOME DEPOT, THE	300.00	300.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22X0303	TATLEY, ALDIN AND LINDA	7,121.00	7,121.00	0142054201 5828	Special Ed Administration / Special Education Settlements
K22X0304	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0305	COSTCO WHOLESALE	300.00	300.00	0150454391 4310	Sp Ed Mental Hlth Guidance / Materials and Supplies Instr
K22X0306	PEPPER MUSIC, J W	500.00	500.00	0130420119 4310	Music Nicolas / Materials and Supplies Instr
K22X0307	PLOEHN, CALEB D	2,500.00	2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0308	COSTCO WHOLESALE	300.00	300.00	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr

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K22X0309	SOUTHWEST SCHOOL SUPPLY	300.00	300.00	0151354341 4350	Health Services / Materials and Supplies Office
K22X0310	PEPPER MUSIC, J W	1,500.00	1,500.00	0130417149 4310	Vocal Music Ladera Vista / Materials and Supplies Instr
K22X0311	BARNES AND NOBLE INC	700.00	700.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22X0312	APPLE COMPUTER INC	20,000.00	20,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0313	VERIZON WIRELESS	6,000.00	6,000.00	1208255271 5900	Child Developmnt Admin Central / Communications
K22X0314	ASSOC OF CA SCHOOL ADMINISTRAT	3,000.00	3,000.00	0152151749 5890	Personnel Serv Certificated DC / Advertising for
K22X0315	HOME DEPOT, THE	1,000.00	1,000.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22X0316	UC REGENTS	25,600.00	25,600.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
K22X0317	COSTCO WHOLESALE	500.00	500.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0318	BOOKSOURCE, THE	700.00	700.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22Y0048	TRANSPORTATION CHARTER	20,000.00	20,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
K22Y0049	FAST DEER BUS CHARTER INC	5,000.00	5,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	Fund 01 Total:	745,485.26			
	Fund 12 Total:	41,273.72			
	Fund 14 Total:	20,376.64			
	Fund 25 Total:	11,998.50			
	Fund 40 Total:	349,105.42			
	Fund 68 Total:	19.43			
	Total Amount of Purchase Orders:	1,168,258.97			

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K22D0103	MOMENTUM IN TEACHING LLC	3,200.00	-6,400.00	0130218101 5210	Resp to Interv Instr Laguna Rd / Conferences and Meetings
			+3,200.00	0130218101 5800	Resp to Interv Instr Laguna Rd / Other Contracted Services
K22D0174	COMPLETE BUSINESS SYSTEMS	40.77	+5.37	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0178	CURRICULUM ASSOCIATES LLC	370.16	+37.02	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0184	FLAGHOUSE INC	83.08	+10.72	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0188	HEINEMANN PUBLISHING	31.00	-334.80	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0191	CULVER NEWLIN INC	6,975.79	-2,065.13	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22M0036	COALITION ADEQUATE SCHOOL HOUS	919.00	+44.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
K22M0060	RANCHO PACIFIC ELECTRIC INC	320,076.75	+2,670.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
K22M0085	ARCHITECTURE 9 PLLLP	6,389.64	-5,097.00	0153353859 5805	Maintenance Facilities DC / Consultants
K22R0149	AMAZON.COM	1,943.78	+1,383.42	0152757789 4350	Administrative Assistant DC / Materials and Supplies Office
K22R0252	HANDWRITING WITHOUT TEARS	571.17	+48.40	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0255	E L ACHIEVE	12,017.70	+5,822.70	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
K22R0264	MULTI HEALTH SYSTEMS	5,859.48	+231.60	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0319	KAPLAN SCHOOL SUPPLY	2,478.63	+481.91	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			-566.95	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than \$10,000
K22R0349	DISCOUNT SCHOOL SUPPLY	639.58	+78.00	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R0358	AEROMARK	15.39	+2.11	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22R0384	IC GROUP - CALIFORNIA	475.20	+41.31	0138552229 4350	Educ Effectvness InstrStaffDev / Materials and Supplies Offi
K22S0002	VERITIV OPERATING COMPANY	21,571.20	+34.94	0100000000 9320	Unrestricted / Stores
K22S0003	SCHOOL HEALTH CORPORATION	3,389.26	-17.24	0100000000 9320	Unrestricted / Stores
K22V0046	TORMACH INC	18,365.70	-7,090.00	0130420209 6410	STEM Nicolas / New Equip Less Than \$10,000
K22V0065	APPLE COMPUTER INC	5,541.84	-969.84	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22X0010	SOUTHWEST SCHOOL SUPPLY	4,100.00	+1,500.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

10/18/2016

FROM 08/30/2016 TO 09/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0060	NATIONAL JUNIOR HONOR SOCIETY	415.80	415.80	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0145	SCHOOL MATE	259.20	259.20	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0231	DEMCO INC	1,179.35	1,179.35	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R0061	CALIFORNIA SCHOOL BOARDS ASSOC	3,520.00	880.00	0152055779 5310	Education Services Discret / Dues and Memberships
			880.00	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			880.00	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			880.00	0153750799 5310	Business Administration DC / Dues and Memberships
K22R0210	AMAZON.COM	1,069.08	1,069.08	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0472	IMAGE SOURCE	592.92	592.92	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22X0295	CM SCHOOL SUPPLY COMPANY	150.00	150.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
	Fund 01 Total:	6,593.43			
	Fund 12 Total:	592.92			
	Total Amount of Purchase Orders:	7,186.35			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

10/18/2016

FROM 08/30/2016 TO 09/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0060	NATIONAL JUNIOR HONOR SOCIETY	415.80	415.80	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0145	SCHOOL MATE	259.20	259.20	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0231	DEMCO INC	1,179.35	1,179.35	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R0061	CALIFORNIA SCHOOL BOARDS ASSOC	3,520.00	880.00	0152055779 5310	Education Services Discret / Dues and Memberships
			880.00	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			880.00	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			880.00	0153750799 5310	Business Administration DC / Dues and Memberships
K22R0210	AMAZON.COM	1,069.08	1,069.08	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R0472	IMAGE SOURCE	592.92	592.92	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22X0295	CM SCHOOL SUPPLY COMPANY	150.00	150.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
	Fund 01 Total:	6,593.43			
	Fund 12 Total:	592.92			
	Total Amount of Purchase Orders:	7,186.35			

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 190150 THROUGH 190242 FOR THE 2016/2017 SCHOOL
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 30, 2016 through September 29, 2016, contains purchase orders numbered 190150 through 190242 for the 2016/2017 school year totaling \$610,617.31.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190150 through 190242 for the 2016/2017 school year.

SH:KT:tg
Attachment

Schedule of Open / Processed Food and Commodity
Purchase Order Report
08-30-16 through 09-29-16

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
8/30/2016	Hollandia Dairy	190150	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190151	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190152	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190153	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190154	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190155	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190156	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190157	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190158	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190159	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190160	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190161	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190162	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190163	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190164	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190165	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190166	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			102,000.00
Processed Food & Commodity P.O.'s				
NONE				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 277,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			333,617.31
	TOTAL PURCHASE ORDERS			\$ 610,617.31

Schedule of Open / Processed Food and Commodity
Purchase Order Report
08-30-16 through 09-29-16

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
8/30/2016	Hollandia Dairy	190167	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190168	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190169	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190170	Dairy Products	6,000.00
8/30/2016	Hollandia Dairy	190171	Dairy Products	10,000.00
8/30/2016	Hollandia Dairy	190172	Dairy Products	2,000.00
9/12/2016	Goldstar Foods, Inc.	190181	Food	1,000.00
9/27/2016	Hollandia Dairy	190215	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190216	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190217	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190218	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190219	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190220	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190221	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190222	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190223	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190224	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190225	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190226	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190227	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190228	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190229	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190230	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190231	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190232	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190233	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190234	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190235	Dairy Products	6,000.00
9/27/2016	Hollandia Dairy	190236	Dairy Products	10,000.00
9/27/2016	Hollandia Dairy	190237	Dairy Products	2,000.00
TOTAL OPEN PURCHASE ORDERS (Page 2)				\$ 175,000.00

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 105960 THROUGH 106556 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 105960 through 106556 for the 2016/2017 school year totaling \$4,653,157.16. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,853,182.94
12	Child Development	51,792.84
14	Deferred Maintenance	30,674.46
25	Capital Facilities	294,417.38
40	Special Reserve	311,691.01
68	Workers' Compensation	106,055.84
81	Property/Liability Insurance	5,342.69
	Total	<u>\$4,653,157.16</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 105960 through 106556 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Kenyatta Turner, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11585 THROUGH 11661 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11585 through 11661 for the 2016/2017 school year. The total amount presented for approval is \$272,775.07.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11585 through 11661 for the 2016/2017 school year.

SH:KT:tg

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: **APPOINT RODNEY LUSCH AS THE CLASSIFIED EMPLOYEES' PERSONNEL COMMISSIONER EFFECTIVE DECEMBER 1, 2016**

Background: Rodney Lusch is currently serving as the appointee of the classified employees to the Personnel Commission. His current three-year term expires December 1, 2016. California School Employees Association, Chapter #130 has announced their desire to reappoint Rodney Lusch to the Personnel Commission at the September 20, 2016, Board of Trustees' meeting.

Rationale: Pursuant to Education Code Section 45246, the Governing Board shall appoint the nominee of the classified employees to the Personnel Commission, to be effective on the date on which the vacancy would occur.

Funding: Not applicable.

Recommendation: Appoint Rodney Lusch as the Classified Employees' Personnel Commissioner effective December 1, 2016.

CL:ph

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B007 THROUGH 16/17-B010 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B007 through 16/17-B010 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$11,279
2000	Classified Salaries	-12,408
3000	Employee Benefits	8,204
4000	Books and Supplies	-19,330
5000	Services & Other Operating Expenses	34,813
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$355,183 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$317,670
8699	All Other Local Revenue	37,513
	Total:	<u>\$355,183</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$314,893
2000	Classified Salaries	-7,085
3000	Employee Benefits	29,882
4000	Books and Supplies	-211,846
5000	Services & Other Operating Expenses	214,970
7000	Other Outgo	14,369
	Total:	<u>\$355,183</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for Title I, adjustments to 2015/16 and 2016/17 for both Title III Limited English and Teacher Quality programs, and school site donations. Also included is an adjustment to the Cotsen Foundation program, a decrease to Title III Immigrant Education Program, and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	-\$15,000
5000	Services & Other Operating Expenses	15,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

DEFERRED MAINTENANCE FUND 14

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$3,150
5000	Services & Other Operating Expenses	3,150
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1107 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1107 for the 2016/2017 school year. The total amount presented for approval is \$2,098.76.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$2,098.76</u>
	Total	\$2,098.76

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1107 for the 2016/2017 school year (District 40, Van Daele).

SH:MG:gs

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 1173 THROUGH 1174 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1173 through 1174 for the 2016/2017 school year. The total amount presented for approval is \$5,912.88.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$5,912.88</u>
	Total	\$5,912.88

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1173 through 1174 for the 2016/2017 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse
SUBJECT: APPROVE AGREEMENT FOR ELEMENTARY SCHOOL PHOTOGRAPHY SERVICES WITH GERARDY PHOTOGRAPHY

Background: On April 12, 2016, Cantrell Photography, Inc., Life Touch School Studios, Inc., and Studio 1 were approved by the Board as photography vendors for the District.

To ensure equality of the back-to-school elementary photography, the District established a standard that all photography vendors must meet in order to do business within the District. Three standard photography packages with fixed pricing were designed, and each vendor must include those packets within their other special offerings of photography packages. Additionally, each vendor must have a minimum of five years' experience in projects similar in size and scope, must comply with the fingerprinting requirements of Education Code 45125.1, and carry proper insurance required by the District. Gerardy Photography has submitted the proper documents and would like to be an approved vendor added to the list.

The contract period is for five years. The contract price is to be adjusted annually, not to exceed the average twelve-month change in Consumer Price Index. There will be no adjustment this year.

Rationale: By approving Gerardy Photography's agreement, the process is streamlined and standardized for the schools, and PTAs can make choices earlier in the year with any vendor on the approved list.

Funding: No impact.

Recommendation: Approve agreement for elementary school photography services with Gerardy Photography.

SH:MM:gs

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse

SUBJECT: **AWARD A CONTRACT TO GORM, INC., PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 4-15-73-0027A, FOR THE PURCHASE OF JANITORIAL SUPPLIES**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of janitorial supplies and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS contract number 4-15-73-0027A. This contract expires on December 31, 2018.

Rationale: Per the provisions of Public Contracts Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing janitorial supplies as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Award a contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) contract number 4-15-73-0027A, for the purchase of janitorial supplies.

SH:MM:mg

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse

SUBJECT: **AWARD A CONTRACT TO GORM, INC., PURSUANT TO THE STATE OF CALIFORNIA MULTIPLE AWARD SCHEDULES (CMAS) CONTRACT NUMBER 4-15-73-0027B, FOR THE PURCHASE OF JANITORIAL SUPPLIES**

Background: The California Multiple Award Schedules (CMAS) contracts are established using products, services, and prices from already existing competitively assessed and cost compared multiple award contracts. The products, equipment, services, and prices are occasionally listed with the federal General Services Administration (GSA) multiple award schedule as well. California contract terms and conditions and procurement codes and policies are added to these products, equipment, services, and prices by the District as required.

The District's Purchasing Department has considered procurement methods for the purchase of janitorial supplies and related items and finds that, as applicable, it is in the best interest of the District to procure those items utilizing the CMAS contract number 4-15-73-0027B. This contract expires on October 31, 2017.

Rationale: Per the provisions of Public Contracts Code section 20118 the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize a cost-effective means of purchasing janitorial supplies as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Award a contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) contract number 4-15-73-0027B, for the purchase of janitorial supplies.

SH:MM:mg

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Robert Macauley, Director, Maintenance/Operations & Facilities
SUBJECT: APPROVE ADDITIVE CHANGE ORDER PROPOSALS #4, #5, AND #6 FOR AMERICAN TECHNOLOGIES, INC., FOR ASBESTOS ABATEMENT AT PARKS JR. HIGH SCHOOL, FSD-15-16-GFR-01

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for asbestos abatement at Parks Jr. High School, FSD15-16-GFR-01, to American Technologies, Inc.

Rationale: The original contract scope of work has been increased by the following change order proposals.

- Change Order Proposal #4
Addition for removal and disposal of cold water supply lines: \$14,125.
- Change Order Proposal #5
Addition for the installation of expanded metal lath, 4 areas: \$12,275.
- Change Order Proposal #6
Addition for the removal and disposal of asbestos fireproofing: \$14,275.

Funding: This project is funded from the General Fund. The total of these change order proposals to American Technologies, Inc., is \$40,675. The new total of this contract is \$1,074,204.20.

Recommendation: Approve Additive Change Order Proposals #4, #5, and #6 for American Technologies, Inc., for asbestos abatement at Parks Jr. High School, FSD-15-16-GFR-01.

SH:RM:ys



AMERICAN TECHNOLOGIES, INC.

Fullerton School District
1401 W. Valencia Drive ,
Fullerton , CA. 92833
Attn.; Bob Macauley

August 25th, 2016

Re; Parks Jnr. High , 1710 Rosecrans Avenue . Fullerton. CA.

CHANGE ORDER # 6

Knee high walls /Pony walls

- Unscrew aluminum metal track from the roof decking.
- Remove and dispose of the asbestos fireproofing that is sandwiched between the top plate and the roof decking , approximate 250 lineal feet .
- Attach the top plates back to the roof decking

Total Cost ; \$14,275.00

Respectfully submitted

Jeffery Jackson

ATI , 909-322-3229

CORPORATE OFFICE
270 Baywood Avenue
Orange, CA 92865
714/283-9990 Office
800/400-9353 Toll Free
714/283-9995 Fax
www.amer-tech.com

CHICAGO, IL
877/400-9353

LAS VEGAS, NV
702/568-0800

LOS ANGELES, CA
877/400-9353

PHOENIX, AZ
602/400-9353

RIVERSIDE, CA
951/350-1113

SACRAMENTO, CA
916/788-2400

SAN DIEGO, CA
866/400-9353

SAN FRANCISCO, CA
608/400-9353

SAN JOSE, CA
408/467-3010

MEXICO
011/52 066-634-3002

INTERNATIONAL
001/714-283-9990



AMERICAN TECHNOLOGIES, INC.

Fullerton School District
1401 W. Valencia Drive ,
Fullerton , CA. 92833
Attn.; Bob Macauley

August 17, 2016

CORPORATE OFFICE
210 Baywood Avenue
Orange, CA 92865
714/283-9990 Office
800/400-9353 Toll Free
714/283-9995 Fax
www.amer-tech.com

Re; Parks Jnr. High , 1710 Rosecrans Avenue . Fullerton. CA.

CHANGE ORDER # 5

Interior installation of expanded metal lath , 4 areas approximately 50 feet long and other areas to to prevent access to the back side of the beams with fireproofing,

Total Cost ; \$12,275.00

Respectfully submitted

Jeffery Jackson

ATI , 909-322-3229

CHICAGO, IL
877/400-9353

LAS VEGAS, NV
702/568-0800

LOS ANGELES, CA
877/400-9353

PHOENIX, AZ
602/800-9350

RIVERSIDE, CA
951/330-9353

SACRAMENTO, CA
916/309-2450

SAN DIEGO, CA
619/400-9353

SAN FRANCISCO, CA
888/400-9353

SAN JOSE, CA
408/261-3010

MEXICO
011/52-664-634-3002

INTERNATIONAL
001/212-284-9990



AMERICAN TECHNOLOGIES, INC.

Fullerton School District
1401 W. Valencia Drive ,
Fullerton , CA. 92833
Attn.; Bob Macauley

September 14, 2016

Re; Parks Jnr. High , 1710 Rosecrans Avenue . Fullerton. CA.

CHANGE ORDER # 4

Remove and dispose of the 4 x 450 lineal feet cold water supply lines

Total Cost ; \$14,125.00

Respectfully submitted

Jeffery Jackson

ATI , 909-322-3229

CORPORATE OFFICE

210 Baywood Avenue
Orange, CA 92865
714/283-9990 office
800/400-9353 toll free
714/283-9995 fax

www.amer-tech.com

CHICAGO, IL
877/800-5088

LAS VEGAS, NV
702/568-8800

LOS ANGELES, CA
877/800-9353

PHOENIX, AZ
877/800-9390

RIVERSIDE, CA
800/350-9353

SACRAMENTO, CA
916/350-2400

SAN DIEGO, CA
800/500-9353

SAN FRANCISCO, CA
800/400-9353

SAN JOSE, CA
408/452-3010

MEXICO
011/52-000-034-3002

INTERNATIONAL
001/714-283-9990

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS, FSD-15-16-GFR-03 (TASK ORDER #01)

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs (Task Order #01), for Ladera Vista Junior High School. The contract included the demo of the existing carpet, and the installation of new plywood sheets and floor coverings throughout. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$11,998.50 from Fund 40 (Van Daele).

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #01).

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Ladera Vista Junior High School, 1700 E Wilshire Ave, Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 18th day of October, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Carpeting Upgrades, Replacement, and Repairs at Ladera Vista Junior High, FSD-15-16-GFR-03 (Task Order #01).

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of October, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS, FSD-15-16-GFR-03 (TASK ORDER #02)

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #02), for Orangethorpe Elementary School. The contract includes the demo of the existing unitary backed carpet, mechanical abatement, disposal, removal, and containment with third party clearance testing. Three classrooms were cleaned and received new floor coverings. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$41,441 from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #02).

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Orangethorpe Elementary School, 1400 S. Brookhurst, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 18th day of October, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Carpeting Upgrades, Replacement, and Repairs at Orangethorpe Elementary School, FSD-15-16-GFR-03 (Task Order #02).

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of October, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS, FSD-15-16-GFR-03 (TASK ORDER #03)

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs (Task Order #03), for upgrades to Raymond Elementary School. The contract includes the demo of the existing unitary backed carpet, mechanical abatement, disposal, removal, and containment with third party clearance testing. Also included were floor preparation, supply and installation of rubber base, and floor coverings in two classrooms. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$19,078.50 from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #03).

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Raymond Elementary School, 517 N. Raymond Avenue, Fullerton, CA 92831, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 18th day of October, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Carpeting Upgrades, Replacement, and Repairs at Raymond Elementary School, FSD-15-16-GFR-03 (Task Order #03).

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of October, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS, FSD-15-16-GFR-03 (TASK ORDER #04)

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs (Task Order #04), for Woodcrest Elementary School. The contract includes the demo of existing unitary backed carpet, abatement, disposal, removal, containment, and third party clearance testing. The contract also includes the installation of new rubber base and floor coverings in five classrooms. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$72,068 from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #04).

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Woodcrest Elementary School, 455 W. Baker Avenue, Fullerton, CA 92832, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 18th day of October, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Carpeting Upgrades, Replacement, and Repairs at Woodcrest Elementary School, FSD-15-16-GFR-03 (Task #04).

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of October, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS, FSD-15-16-GFR-03 (TASK ORDER #05)

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs (Task Order #05), for Golden Hill Elementary School. The contract includes the demo of existing carpet, and the installation of new rubber base and floor covering to the school media center. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$15,575.50 from the General Fund.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #05).

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Golden Hill Elementary School, 732 Barris Drive, Fullerton, CA 92832, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 18th day of October, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Carpeting Upgrades, Replacement, and Repairs at Golden Hill Elementary School, FSD-15-16-GFR-03 (Task #05).

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of October, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS, FSD-15-16-GFR-03 (TASK ORDER #06)

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs (Task Order #06), for Nicolas Junior High School. The contract includes the demo of existing unitary backed carpet, with mechanical abatement, disposal, removal, containment, and third party clearance testing. Also included is the installation of rubber base and floor covering in six classrooms and storage area. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$93,548.40 from the Redevelopment Fund (40).

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #06).

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Nicolas Junior High School, 1100 W. Olive Avenue, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 18th day of October, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Carpeting Upgrades, Replacement, and Repairs at Nicolas Junior High School, FSD-15-16-GFR-03 (Task #06).

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of October, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Robert Macauley, Director, Maintenance/Operations & Facilities
SUBJECT: APPROVE AGREEMENT WITH TEAM INSPECTIONS TO PERFORM DUTIES AS INSPECTOR OF RECORD FOR DSA REQUIRED INSPECTIONS

Background: The District plans to enter into various construction projects. The services of the Division of the State Architect (DSA) certified inspectors are necessary to interface with the Division of the State Architect and Office of Public School Construction, provide supervision of contractors, and other tasks related to the completion of construction projects.

Rationale: School construction projects are governed by the Division of the State Architect (DSA). DSA reviews and approves school construction plans for projects that meet specific criteria. In the field, school districts are required to have a licensed DSA inspector as the Division's on-site representative. The DSA inspector is responsible for verifying that certain aspects of a construction project conform to project documents and building codes.

District staff recommends entering into an agreement with Team Inspections for these services. Team Inspections is a full-service inspection firm specializing in school projects.

Funding: Services will be utilized on an as-needed basis. Costs are set at professional hourly rates as detailed in the Independent Contractor Agreement. Total projected cost for services for each project will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Costs will be paid from various funds, including the General Fund.

Recommendation: Approve agreement with Team Inspections to perform duties as Inspector of Record for DSA required inspections.

SH:RM:ys
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Team Inspections**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Inspection Services**, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **October 18, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement and individual proposals, which will be submitted per project. Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if services have been satisfactorily rendered under the terms of this Agreement.

Hourly Rates:

IOR Class 1: \$78

IOR Class 2: \$72

IOR Class 3: \$68

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A.

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopied matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

- b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)
- c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.
- d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.
- e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor

employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Susan Hume, Asst. Supt., Bus. Services

Contractor:
Team Inspections
1131 Coronet Drive
Riverside, CA, 92506
Attn: Frank Sands

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **18th** day of **October 2016**.

FULLERTON SCHOOL DISTRICT

By: _____
(Signature)

Susan Cross Hume
Assistant Superintendent, Business Services

(Contractor Name)

By: _____
(Signature)

On File

Taxpayer Identification Number

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2016/2017 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ANAHEIM UNION HIGH SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE AUGUST 1, 2016 THROUGH JUNE 30, 2017**

Background: Anaheim Union High School District may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). Anaheim Union High School District operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

A copy of the Agreement is available for review in the Superintendent's Office.

Funding: Total cost of contract is not to exceed \$120,000 and is to be paid from Student Support Services General Fund (710).

Recommendation: Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 1, 2016 through June 30, 2017.

EF:RG:vm

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2016/2017 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND CENTRALIA SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: Centralia School District may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). Centralia School District operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

A copy of the Agreement is available for review in the Superintendent's Office.

Funding: Total cost of contract is not to exceed \$110,000 and is to be paid from Student Support Services General Fund (710).

Recommendation: Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2016 through June 30, 2017.

EF:RG:vm

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY AMENDMENT TO 2016/2017 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND STAFFREHAB FOR SERVICES EFFECTIVE AUGUST 1, 2016 THROUGH JUNE 30, 2017**

Background: Board approval was granted on July 26, 2016 for the agreement with StaffRehab. Amendment is requested due to additional services/rates added.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services.

Funding: Total cost of this contract is to be in the amount of the individualized service contract and is to be paid for from the Special Education General Fund (710).

Recommendation: Approve/Ratify Amendment to 2016/2017 Agreement between Fullerton School District and StaffRehab for services effective August 1, 2016 through June 30, 2017.

EF:RG:vm
Attachment

ADDENDUM #1
October 18, 2016 Board Item #1x

NONPUBLIC AGENCY MASTER CONTRACT BETWEEN
FULLERTON SCHOOL DISTRICT AND STAFFREHAB
EFFECTIVE AUGUST 1, 2016 THROUGH JUNE 30, 2017

This addendum is being submitted in order to add additional services/rates to Board item originally approved on July 26, 2016 (Item #1mm).

Original contract rates:

Speech Language Pathologist	\$ 65-\$ 80/per 60 min
Occupational Therapist	\$ 68-\$ 80/per 60 min
Certified Occupational Therapy Assistant	\$ 53-\$ 61/per 60 min

Additional contract services/rates:

American Sign Language	\$ 55/hour
Speech Language Pathology Assistant	\$ 55/hour

Robert Pletka, Superintendent
Fullerton School District

Date

October 18, 2016

STAFFREHAB

Date

Prepared by: _____
Robin Gilligan, Director

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Susan Albano, Director, Educational Services
SUBJECT: **APPROVE REVISIONS OF THE LOCAL EDUCATIONAL AGENCY PLAN (LEA PLAN) FOR 2016-2018**

Background: The Every Student Succeeds Act (ESSA) continues to mandate districts to revise their Local Educational Agency Plan (LEA Plan) as a requirement for receiving federal funding for Title I Educationally Disadvantaged, Title II Teacher and Principal Quality, and Title III Education for English Learners. On August 28, 2011, the Board of Trustees approved the five-year, LEA Plan for the 2011-2016 school years. The Fullerton School District (FSD) LEA Plan is aligned to the goals adopted in the FSD Local Control Accountability Plan.

During this transition year to ESSA, the California Department of Education has advised districts that a new plan template will be released that will incorporate both State and federal requirements within the next two years.

The LEA Plan addresses specific actions and approved strategies that will increase student achievement including teaching and learning needs for low-achieving students, incorporate scientifically research-based instructional strategies, measurable achievement goals and targets, professional development needs, intervention opportunities, and promote parental involvement.

A copy of the Local Educational Agency Plan revisions is available in the Superintendent's Office for review.

Rationale: The District is required to update and evaluate programs and anticipated budget expenditures for Federal Title I, II, and III.

Funding: Not applicable.

Recommendation: Approve Revisions of the Local Educational Agency Plan (LEA Plan) for 2016-2018.

EF:SA:lc

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Sung Chi, Coordinator, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND RYAN LEWIS TO PROVIDE EVALUATION OF EDUCATIONAL PROGRAMS RELATED TO STUDENT ACHIEVEMENT AND ENGAGEMENT**

Background: The evaluation of a newly implemented educational program and its effectiveness on student achievement and engagement is essential for a District to make an informed decision.

Rationale: Independent research will provide data on an educational program's impact on student engagement and achievement. It can also identify the program's areas of strength and weakness.

Funding: Cost not to exceed \$3,000 and is to be paid from the Technology and Media Services fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement.

EF:SC:nm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Ryan Lewis**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide an evaluation of educational programs related to student achievement and engagement, hereinafter referred to as “Services”.**

2. Term. Contractor shall commence providing services under this Agreement on **October 19, 2016** and will diligently perform as required and complete performance by **June 30, 2017**.

Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **at an hourly rate of \$100 per hour with a total fee not to exceed Three Thousand Dollars (\$3,000)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

3. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

4. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

5. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**. Contractor’s Services will be performed, findings obtained,

reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

6. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

7. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

8. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

9. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

10. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

11. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

12. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

- 13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

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15. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

16. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

17. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

18. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Ryan Lewis
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 18TH DAY OF OCTOBER 2016.

FULLERTON SCHOOL DISTRICT

Ryan Lewis, Contractor

By:

By:

Robert Pletka, Ed.D.
Superintendent

Ryan Lewis, Contractor

On File _____
Taxpayer ID Number



The Fullerton School District follows Board of Trustee guidelines in maintaining student privacy. In providing authorization to collect statistical data no pupil may be identified and data cannot be shared with other entities. BP5022, Ed Code 49074.

Privacy and Collection of District Data

Compliance with Law: I, Ryan Lewis, am familiar with the provisions of the Family Educational Rights and Privacy Act (“FERPA”) and equivalent State provisions, and agree that I will comply with such provisions and take all reasonable measures necessary to protect student education records from unauthorized acquisition or release. In the event that any unauthorized acquisition or release of student education records occurs, I agree to advise the Fullerton School District promptly upon discovery of such unauthorized acquisition or release.

Storage and Process: I, Ryan Lewis, will store and process District Data in accordance with commercially reasonable practices, including appropriate administrative, physical, and technical safeguards, to secure such data from unauthorized access, disclosure, alteration, and use.

Print Name: _____

Signature: _____

Date: _____

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Rossana Fonseca, Coordinator, Educational Services
SUBJECT: **APPROVE SCHOOL SMARTS PARENT ENGAGEMENT PROGRAM AGREEMENT FOR 2016/2017**

Background: School Smarts is the California PTA parent engagement program. It is a model for creating meaningful and diverse parent involvement. It brings parents from diverse backgrounds together in support of their common interest: helping their children and schools succeed. School Smarts exposes a wide range of parents to the big picture of how the education system works, and empowers them to maximize the success of their own children and schools. This award-winning, research-based program is proven to foster parent engagement in schools, support parents as their children's first teachers, develop future parent leaders, and encourage parents to advocate for a complete education that includes the arts. The program is a seven-session, two-hour per week course at Richman, Woodcrest, and Nicolas Junior High schools, and is designed to engage approximately 25-30 parents at each site.

Rationale: Local Control and Accountability Plan (LCAP) Goal 4 focuses on increased parent/community involvement. Both State and federal programs require districts to utilize funding to support parents in the involvement in their school community.

Funding: Cost not to exceed \$15,150 to be paid from District Title I federal funds.

Recommendation: Approve School Smarts Parent Engagement Program Agreement for 2016/2017.

EF:RF:nm
Attachment

School Smarts Parent Engagement Program Agreement

This Agreement is made this Nineteenth of October, 2016, and is by and between the California State PTA and Fullerton School District (“School District”).

RECITALS

WHEREAS, the School District, its school site(s) and the California State PTA share the common purposes of increasing parent and family involvement; promoting inclusiveness; equipping parents to engage in their own child’s education and at their school in meaningful ways; and in developing and supporting parent leaders; and

WHEREAS, to advance these shared purposes, the School District and California State PTA desire to enter into an agreement to provide the School Smarts Parent Engagement Program (the “Program”) at one or more school site(s) within the School District; and

WHEREAS, the Program includes a seven-session Parent Academy based on a curriculum developed by California State PTA leaders, parents and educators and is rooted in the National Standards for Family-School Partnerships; and

WHEREAS, the California State PTA represents itself able and willing to perform the services required by the School District and school site(s) to deliver the Program.

NOW, THEREFORE, for and in consideration of the promises hereinafter contained, the parties agree as follows:

1. TERM OF THE AGREEMENT

The Agreement shall become effective beginning October 19, 2016 and shall terminate on June 30, 2017, or upon completion of all the services described in **Appendix A**, “**Description of Program Services**,” attached hereto and incorporated by reference as though fully set forth herein.

2. EFFECTIVE DATE OF AGREEMENT

This Agreement shall become effective when both parties have signed this Agreement and have in their possession a signed copy of the Agreement.

3. DESCRIPTION OF SERVICES

California State PTA agrees to provide services to the School District as identified in **Appendix A**, “**Description of Program Services**.” The School District and participating school site(s) agree to participate in the Program by meeting the criteria as described in **Appendix B**, “**Description of Program Participation**,” attached hereto and incorporated by reference as though fully set forth herein.

4. COMPENSATION

The School District agrees to compensate California State PTA in the total amount of \$15,150, based upon the services described in Appendix A, and at the rate of \$5,050 per new PTA participating school site. Payment shall be made no later than 60 days after the effective date of this Agreement. California State PTA will invoice the School District.

The amount of \$15,150 represents the full amount that the School District will compensate California State PTA. School District will not compensate for any additional travel or other expenses associated with the performance or duties, with the exception of any expenses that are described in Appendix B, or are mutually agreed upon and that are authorized in advance and in writing by the School District.

5. INDEPENDENT CONTRACTOR

Nothing contained herein shall be construed as creating the relationship of employer and employee between the School District and California State PTA or its agents and employees.

6. CRIMINAL BACKGROUND CHECKS

The California State PTA hereby certifies to the School District that its employees, representative, agents, and volunteers who are associated with the Program (collectively referred to as “California State PTA Personnel”) will have no contact or limited contact with pupils of the School District. For purposes of this Agreement, “limited contact with pupils” exists when goods or services are delivered by California State PTA Personnel (a) directly to a non-classroom location at the school site(s); (b) before or after school hours; (c) when school is not in session, such as on a weekend, holiday, vacation break; and/or (d) only one to three times in a year and not pursuant to a yearly service contract.

The School District hereby finds and determines that the California State PTA and the California State PTA Personnel will have no contact or limited contact with the pupils of the School District and are thereby exempt from the fingerprinting and criminal background checks otherwise required by Education Code Section 45125.1. Education Code Section 45125.1(d) authorizes a school district to make such a determination when a vendor’s employees have no contact or limited contact with pupils. The School District further certifies to the California State PTA that it assumes sole responsibility for (a) ensuring that the employees, representatives, subcontractors, agents and volunteers that are hired by the School District to facilitate the Program (collectively referred to as “District Program Personnel”) are in compliance with all fingerprinting and criminal background checks required by Education Code Section 45125.1; and/or (b) making the determination that District Program Personnel are otherwise exempt from said fingerprinting and criminal background checks due to their lack of or limited amount of contact with pupils at the School District.

Initial: _____

7. INDEMNIFICATION

California State PTA agrees to indemnify, defend, and hold harmless School District and its governing board members, officers, employees and agents, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorneys' fees, arising out of or resulting from the sole negligent acts or omissions or willful misconduct of the California State PTA and its directors and officers, or the California State PTA Personnel, in the performance of this Agreement, or in proportion to the comparative fault of California State PTA, its directors and officers, or the California State PTA Personnel. California State PTA's obligation to indemnify School District and its governing board members, officers, employees, and agents, is not limited to CAPTA's insurance coverage, but rather is unlimited and applies to all indemnified losses and damages incurred by School District and its governing board members, officers, employees and agents.

School District agrees to indemnify, defend, and hold harmless California State PTA and its directors and officers, and the California State PTA Personnel, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorneys' fees, arising out of or resulting from the sole negligent acts or omissions or willful misconduct of School District or School District's governing board members, officers, employees, and agents, in the performance of this Agreement, or in proportion to the comparative fault of School District or School District's governing board members, officers, employees, and agents. School District's obligation to indemnify California State PTA and its directors and officers, and the California State PTA Personnel, is not limited to School District's insurance coverage, but rather is unlimited and applies to all indemnified losses and damages incurred by California State PTA and its directors and officers, and the California State PTA Personnel.

8. INSURANCE

Each party hereto shall maintain throughout the term of this Agreement general liability, sexual abuse and molestation liability, professional liability, automobile liability, workers' compensation, and such other insurance as is necessary to protect against claims for injuries to persons or damages to property that may arise from or in connection with the performance of this Agreement by such party. All such insurance shall be equivalent to the coverage offered by a commercial general liability policy and shall include, without implied limitation, personal injury and contractual liability coverage for the performance of the indemnity provisions set forth in this Agreement. The policies shall include endorsements naming the other party as additional insured. Each party shall, upon request, provide the other party with a certificate of insurance satisfactory to the requesting party, which shall include originals of the endorsements that name the other party as an additional insured. Each party, at its sole option, may satisfy all or any portion of the general liability insurance requirement through a program of self-insurance, commercial insurance, or any combination thereof.

9. NON DISCLOSURE/PROPRIETARY INFORMATION

The School District understands and agrees that, in its participation under this Agreement or in contemplation thereof, both parties may have access to private or confidential information that may be owned or controlled by the other party and that such information may contain proprietary details, the disclosure of which to third parties will be damaging to the other party. The School District

understands that California State PTA retains the sole ownership and copyright of all Program materials and curriculum, and that it may not be reproduced without the written permission of the California State PTA executive director. Both the School District and California State PTA understand and agree that the disclosure of such information may violate state and/or federal law and may subject the party to civil liability. Consequently, both parties agree that all information disclosed by the other party shall be held in confidence and used only in performance of the Agreement.

10. TERMINATION

It is expressly understood and agreed that, although this Agreement terminates on June 30, 2017, it may be terminated for any cause prior to such time by either party. In the event a party decides to terminate this Agreement, that party shall provide the other party with thirty (30) days prior written notice of said termination. In the event this Agreement is terminated by either party pursuant to this section, the School District shall compensate California State PTA for all services performed or sub-contracted for, up to the effective date of the termination.

11. NOTICES TO THE PARTIES

All notices to be given by the parties hereto shall be in writing and served by depositing the same in the United States Post Office, postage prepaid and registered as follows:

For SCHOOL DISTRICT:	Robert Pletka, Ed.D. Superintendent Fullerton School District 1401 West Valencia Drive Fullerton, CA 92833 Telephone: (714) 447-7541 Email: susan_albano@fullertonsd.org
----------------------	--

For California State PTA:	Lisa Borrego, School Smarts Director California State PTA 2327 L Street Sacramento, CA 95816 Telephone: (916) 440-1985, ext. 119 Email: lborrego@capta.org
---------------------------	---

12. WAIVER

Either party's failure at any time to enforce any default or right reserved to it, or to require performance of any of the Agreement's terms, covenants, or provisions by the other party at the time designated, shall not be a waiver of any such default or right to which the party is entitled, nor shall it in any way affect the right of the party to enforce such provisions thereafter.

13. MODIFICATION OF AGREEMENT

The parties may amend this Agreement in writing by mutual consent. Changes, including any increase or decrease in the amount of compensation, shall only be effective upon proper approval and execution of a duly authorized written amendment to this Agreement.

14. REMEDY FOR AGREEMENT INTERPRETATION

Should a question arise as to the meaning and intent of this Agreement, the School District and California State PTA shall attempt to resolve the matter in good faith prior to pursuing any other legal remedy.

15. GOVERNING LAW

The formation, interpretation and performance of this Agreement shall be governed by the laws of the State of California.

16. SECTION HEADINGS

The section headings contained herein are for convenience in reference.

17. ENTIRE AGREEMENT

The entire agreement between the parties is included herein and no warranties expressed or implied, representations, promises, or statements have been made by either party unless endorsed herein in writing and no change or waiver of any provision hereof shall be valid unless made in writing and executed in the same manner as this Agreement.

18. COUNTERPARTS

This Agreement may be executed in several counterparts, all of which taken together shall constitute one single agreement between the parties. Facsimile signatures shall constitute original signatures.

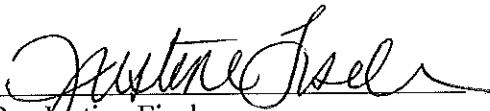
19. **SEVERABILITY**

If any term or provision of this Agreement shall be found illegal or unenforceable, such term or provision shall be deemed stricken and the remaining elements of this Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the Parties hereto have respectively caused this Agreement to be executed by their duly authorized officers on the dates set forth below.

California State PTA

Fullerton School District


By: Justine Fischer
Title: President
Date: 9/26/16

By: _____
Title: _____
Date: _____

APPENDIX A

School Smarts Description of Program Services

October 19, 2016 – June 30, 2017

PERFORMANCE BY CALIFORNIA STATE PTA

During the term of this agreement, California State PTA and its employees and agents agree to exert all reasonable efforts to perform and/or provide the following for each site participating as part of the “Full-Service” package:

- An initial consultation by a California PTA School Smarts team member with school and/or district leaders to assess current family engagement goals and activities.
- A one-day facilitator training, sample lesson plans, facilitator handbook and additional web-based facilitator support and resources.
- A class set of 30 professionally developed and printed curriculum and materials available in multiple languages**; additional curriculum are available for purchase for larger class sizes.
- Pre- and post-academy surveys and data to measure program effectiveness, report of outcomes and demonstrate progress towards LCAP objectives.
- Direct guidance and support from designated regional coordinator and state-level School Smarts team members/PTA leaders to assist sites, including forming a site Steering Committee and planning the Academy and graduation.
- Access to online resources, training videos and best practices for a successful program implementation.
- Customizable printed materials shipped to the school site to encourage participation in the campus-wide engagement event and promote the Parent Academy. (New Site Only)
- A \$400 Parent Engagement Night (PEN) stipend for initial parent engagement event expenses. (New Sites Only)
- Art kit that contains all art materials necessary to complete lesson-plan activities for 30 participants.
- Certificates for graduates and guidance/best practices for post-academy engagement.
- School Smarts banner for participating school site and recognition as a California PTA School Smarts school. (New Sites Only)
- Access to School Smarts support center team for technical assistance.
- Access for steering committee members, facilitators and site participants to the School Smarts network and recognition as a California PTA School Smarts school.

California State PTA will collaborate with the School District to deliver the School Smarts program at 3 site(s) which include: School Site 1, School Site 2 and School site 3 are to be determined at a total cost of \$15,150.

**Currently available languages are English, Spanish, Chinese, Arabic, Tagalog and Vietnamese

*** If a non-PTA site charters a PTA within a year, \$1,000 will be refunded.

APPENDIX B

School Smarts Description of Program Participation

October 19, 2016 – June 30, 2017

To achieve optimal results in the delivery of the School Smarts parent engagement program, collaboration is necessary among the school district, school site(s), California State PTA, and the unit, council and district PTAs.

Each of the groups listed above share the common purposes of increasing parent and family involvement; promoting inclusiveness; equipping parents to engage in their own children's education and at their school in meaningful ways; and developing and supporting parent leaders.

To advance these shared purposes, all of the parties above agree to work together in providing the School Smarts parent engagement program. The program involves a seven-session Parent Academy based on a curriculum developed by PTA leaders, parents and educators and rooted in the National Standards for Family-School Partnerships; it also features interactive arts lessons to help participants learn and to help foster a sense of community. The program may also include a campus-wide parent engagement event as well as post-Academy activities to promote ongoing parent involvement at the school.

The School District and its participating school site(s) agree to exert all reasonable efforts to provide the following:

- Assemble a site steering committee that includes but is not limited to the principal (or principal's representative), a teacher, parent group representative, ELAC representative (where applicable) and representatives from various parent communities at the school. This committee will coordinate planning for the campus-wide parent engagement event and the seven-session Parent Academy.
- Through the committee and/or other means, actively publicize the parent engagement event (if held) and the Parent Academy to encourage participation by a wide range of parents and family members at the school;
- At the engagement event and at each of the seven Parent Academy sessions, coordinate, provide for and ensure that each of the following is provided**:
 - Light meals/snacks and beverages are provided for attendees;
 - Child care/babysitting;
 - Interpreter(s) and interpretation equipment as needed by the participants
 - Space on campus for event, academies and childcare

- Custodial service as needed
 - (Optional) Additional on-site school staff assigned to support logistics & planning
- Encourage participation in all pre- and post-academy evaluations or surveys that are conducted as part of the School Smarts program;
- Encourage recognition for graduates in the school and/or district newsletter, website and at a school board meeting; and

** NOTE: Based on research, the above items are critical best practices to the success of the School Smarts program. California State PTA is available to provide guidance to PTAs, schools and districts about how they can best support the local costs and utilize resources in their community. **The expenses for these activities are the sole responsibility of the School District, school site and/or local PTAs, and not the California State PTA.**

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION REPORT FOR FISCAL YEAR 2015/2016

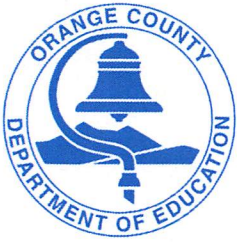
Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report provides aggregate findings for the District regarding textbooks and instructional materials, facilities maintenance, and accuracy of information reported on School Accountability Report Cards (SARC). Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation Report for fiscal year 2015/2016.

MD:nm
Attachment



September 19, 2016

Robert Pletka, Ed.D.
Superintendent
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

Dear Dr. Pletka:

Per Education Code Section 1240, I am charged with the responsibility to conduct reviews of decile 1-3 schools based on the 2012 Academic Performance Index (API) to ensure compliance with Williams Settlement Legislation requirements.

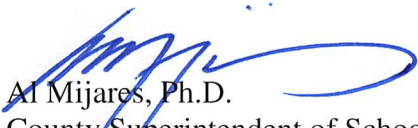
The enclosed report for fiscal year 2015-16 provides aggregate findings for the Fullerton School District in the areas of sufficiency of textbooks and instructional materials, maintenance of facilities, accuracy of data reported on School Accountability Report Cards (SARC), and compliance with teacher assignments.

This data has been submitted in previous quarterly reports. As required by Education Code Section 1240, it will also be shared with the Orange County Board of Education and the County of Orange Board of Supervisors.

Please share this annual report at a public meeting with your Board during the month of November as required by the Williams Settlement Legislation.

Your dedicated efforts and those of your school board members, administrative staff, and school site staff demonstrate professional commitment to improving student achievement and well-being. I am proud to acknowledge your district's exemplary service to the students, families, and community members of Orange County.

Sincerely,


Al Mijares, Ph.D.
County Superintendent of Schools

AM:ts

Enclosure

c: Susan Albano, Director, Educational Services

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**

200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000

FAX (714) 432-1916

www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

**ORANGE COUNTY
BOARD OF EDUCATION**

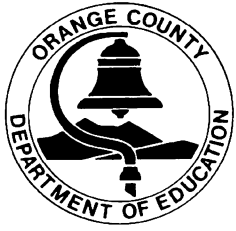
JOHN W. BEDELL, PH.D.

DAVID L. BOYD

REBECCA "BECKIE" GOMEZ

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.



**Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2015-16**

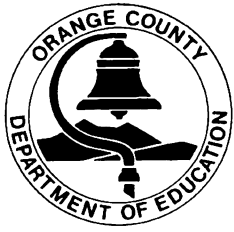
This report summarizes the results of Williams Settlement Legislation reviews of decile 1-3 schools (2012 base API).

INSTRUCTIONAL MATERIALS

The schools were evaluated to have sufficient textbooks and instructional materials.¹

School	Review Date	Subject	Textbook/Instructional Materials	Grade	Room	Materials Needed	Correction Date
Commonwealth Elementary	August 25, 2015		NONE				
Orangethorpe Elementary	August 21, 2015		NONE				
Pacific Drive Elementary	August 21, 2015		NONE				

¹“Sufficient textbooks and instructional materials” means that each pupil, including English learners, has a standards-aligned textbook or instructional materials, or both, to use in class and to take home in the core subject areas of mathematics, science, history-social science, and English language arts, including the English language development component of an adopted program. Middle and high schools include foreign language and health. High schools include science laboratory equipment.



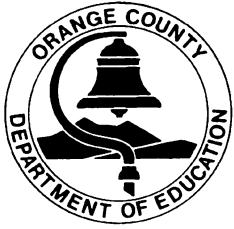
**Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2015-16**

FACILITIES

The schools were reviewed with respect to the safety, cleanliness, and functionality of school facilities. Any deficiencies were reported to school administrators for remediation.²

School	Review Date	Room/Area	Facility Conditions Identified	Deficiency	Extreme Deficiency
Commonwealth Elementary	September 10, 2015	Upper Grade Playground	Large climbing structure has bracket that is broken, several joints have welds that appear cracked and structure is bent and not level. Structure is closed pending repairs.	X	
Orangethorpe Elementary	September 10, 2015		NONE		
Pacific Drive Elementary	September 10, 2015		NONE		

² Districts are not required to report corrections to the Orange County Department of Education.



**Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2015-16**

SCHOOL ACCOUNTABILITY REPORT CARD (SARC)

The SARCs published in 2015-16 were reviewed to determine the accuracy of information reported for sufficiency of textbooks and instructional materials and safety, cleanliness, and functionality of school facilities.

School	SARC Review Date(s)	Instructional Materials Accurate	Instructional Material Discrepancies	Facility Conditions Accurate	Facility Condition Discrepancies
Commonwealth Elementary	March 8, 2016	Yes	N/A	Yes	N/A
Orangethorpe Elementary	March 8, 2016	Yes	N/A	Yes	N/A
Pacific Drive Elementary	March 8, 2016	Yes	N/A	Yes	N/A




Orange County Department of Education
Williams Settlement Legislation
Annual Report for Fullerton School District
2015-16

TEACHER ASSIGNMENT MONITORING

Teacher assignments were reviewed and found to be in compliance.

School	Teacher Misassignments ³	English Language Learner Misassignments	Teacher Vacancies ⁴	Teacher Vacancies Filled
Commonwealth Elementary	0	0	0	0
Orangethorpe Elementary	0	0	0	0
Pacific Drive Elementary	0	0	0	0

Respectfully submitted,



Nicole Savio Newfield
Administrator, Community and Student Support Services

9/9/16

Date

³The California Commission on Teacher Credentialing (CCTC) considers it a misassignment when a teacher lacks the proper subject-matter authorization, a proper teaching credential, or the appropriate authorization or credential to teach English Learners if one or more English Learners are assigned to the class. The Williams Settlement Legislation requires that county superintendents report to the CCTC the number of English Learner related misassignments involving classes in which 20% or more of the students are English Learners.

⁴A teacher vacancy occurs if 20 working days after school begins for the semester, a single designated teacher has still not been assigned to teach the class for the entire year or semester [Education Code 35186(h)(3) and California Code of Regulations Title 5 4600(b)].

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services

SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 1 (JULY 1, 2016 - SEPTEMBER 30, 2016)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians "Complaint Rights" is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2016 – September 30, 2016).

MD:nm
Attachment



Print Form

2016-17 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 - September 30, 2016 **Report due by October 28, 2016**
- Quarter #2 October 1 - December 31, 2016 **Report due by January 27, 2017**
- Quarter #3 January 1 - March 31, 2017 **Report due by April 28, 2017**
- Quarter #4 April 1 - June 30, 2017 **Report due by July 28, 2017**

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
TOTALS	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: _____ Date: _____

Please submit to:

Thea Savas
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050

Phone: (714) 966-4336; Email: tsavas@ocde.us; Fax: (714) 327-1371

CONSENT ITEM

DATE: October 18, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services

PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance

SUBJECT: APPROVE/RATIFY AGREEMENT #43342 BETWEEN FULLERTON SCHOOL DISTRICT (FSD) AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR POSITIVE BEHAVIORAL INTERVENTION AND SUPPORTS (PBIS) TRAINING PER THE PBIS SERVICE PLAN EFFECTIVE AUGUST 1, 2016 THROUGH JUNE 30, 2017

Background: Improving student academic and behavior outcomes is about ensuring all students have access to the most effective and accurately implemented instructional and behavioral practices and interventions possible. Positive Behavioral Intervention and Supports (PBIS) provide an operational framework for achieving these outcomes. More importantly, PBIS is not a curriculum, intervention, or practice, but rather it is a decision-making framework that guides selection, integration, and implementation of the best evidence-based academic and behavioral practices for improving important academic and behavior outcomes for all students.

Rationale: Participating schools are delegated into different tier/cohort groups and will benefit from PBIS trainings. School teams are comprised of teachers, support staff, and site administrators who will participate in the trainings. The PBIS tiered behavior system compliments the Response to Intervention (RtI) pyramid and is part of the Multi-Tiered Systems of Support (MTSS) framework for FSD. The participating schools are as follows:

- | | |
|-----------------------------|-------------------------|
| <u>Sustainability Cadre</u> | <u>Tier 3 Cadre</u> |
| Fern Drive Elementary | Commonwealth Elementary |
| Fisler K-8 School | |
| Golden Hill Elementary | <u>Tier 2 Cadre</u> |
| Hermosa Drive Elementary | Beechwood K-8 School |
| Ladera Vista JHS | |
| Maple Elementary | <u>Tier 1 Cadre</u> |
| Orangethorpe Elementary | Acacia Elementary |
| Pacific Drive Elementary | Laguna Road Elementary |
| Parks JHS | Nicolas JHS |
| Raymond Elementary | |
| Richman Elementary | |
| Rolling Hills Elementary | |
| Sunset Lane Elementary | |
| Valencia Park Elementary | |
| Woodcrest Elementary | |

Funding: The cost is not to exceed \$13,250 and is to be paid from the Unrestricted General Fund (01).

Recommendation: Approve/Ratify Agreement #43342 between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 1, 2016 through June 30, 2017.

2 FULLERTON SCHOOL DISTRICT
3 INCOME AGREEMENT

4 This AGREEMENT is hereby entered into this 1st day of August,
5 2016, by and between the Orange County Superintendent of Schools,
6 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred
7 to as SUPERINTENDENT, and Fullerton School District, 1401 West
8 Valencia, Fullerton, California 92833, hereinafter referred to as
9 DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred
10 to as the Parties.

11 WHEREAS, DISTRICT is authorized by Section 53060 of the
12 California Government Code to contract with and employ any persons
13 for the furnishing of special services and advice in financial,
14 economic, accounting, engineering, legal or administrative matters,
15 if such persons are specially trained and experienced and competent
16 to perform the special services required; and

17 WHEREAS, DISTRICT is in need of such special services and
18 advice; and

19 WHEREAS, SUPERINTENDENT is specially trained and experienced
20 and competent to perform the special services required by the
21 DISTRICT, and such services are needed on a limited basis;

22 NOW, THEREFORE, the Parties hereby agree as follows:

23 1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an
24 independent contractor to perform the following described services
25 and SUPERINTENDENT hereby agrees to perform said services upon the
terms and conditions hereinafter set forth. Specifically,
SUPERINTENDENT shall provide the following services:

1 1.1 Provide authorized trainers of PBIS (Positive Behavior
2 Interventions & Supports) to conduct Leadership team
3 training series as described in Exhibit "A", "PBIS/ MTSS
4 Sustainability Proposal", which is attached hereto and
5 incorporated by reference herein.

6 2.0 TERM. SUPERINTENDENT shall commence providing services under
7 this AGREEMENT on August 1, 2016 and will diligently perform as
8 required and complete performance by June 30, 2017, subject to
9 termination set forth in this AGREEMENT.

10 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services
11 satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a
12 total sum not to exceed Thirteen thousand two hundred fifty dollars
13 (\$13,250.00). DISTRICT'S payment to SUPERINTENDENT shall be made
14 upon receipt of an itemized invoice from SUPERINTENDENT. Payment
15 shall be mailed to: Orange County Superintendent of Schools, Attn:
16 Accounting Manager, 200 Kalmus Drive, Costa Mesa, California 92626-
17 9050, or at such other place as SUPERINTENDENT may designate in
18 writing.

19 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for
20 any costs or expenses paid or incurred by SUPERINTENDENT in
21 performing services for DISTRICT, except as follows: N/A.

22 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own
23 expense, all labor, materials, equipment, supplies and other items
24 necessary to complete the services to be provided pursuant to this
25 AGREEMENT, except as follows: N/A.

1 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
2 this AGREEMENT, shall be and act as an independent contractor.
3 SUPERINTENDENT understands and agrees that he/she and all of his/her
4 employees shall not be considered officers, employees or agents of
5 the DISTRICT, and are not entitled to benefits of any kind or nature
6 normally provided employees of the DISTRICT and/or to which
7 DISTRICT'S employees are normally entitled, including, but not
8 limited to, State Unemployment Compensation or Workers'
9 Compensation. SUPERINTENDENT assumes the full responsibility for the
10 acts and/or omissions of his/her employees or agents as they relate
11 to the services to be provided under this AGREEMENT. SUPERINTENDENT
12 shall assume full responsibility for payment of all federal, state
13 and local taxes or contributions, including unemployment insurance,
14 social security and income taxes with respect to SUPERINTENDENT'S
15 employees.

16 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees
17 that all matters produced under this AGREEMENT shall become the
18 property of SUPERINTENDENT and cannot be used without
19 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall
20 have all right, title and interest in said matters, including the
21 right to secure and maintain the copyright, trademark and/or patent
22 of said matter in the name of the SUPERINTENDENT.

23 8.0 HOLD HARMLESS.

24 A. SUPERINTENDENT agrees to and does hereby indemnify,
25 defend, and hold harmless DISTRICT, its Governing Board, officers,
agents and employees from liability and claims of liability for

1 bodily injury, personal injury, sickness, disease, or death of any
2 person or persons, or damage to any property, real personal, tangible
3 or intangible, arising out of the negligent acts or omissions of
4 employees, agents or officers of SUPERINTENDENT or the Orange County
5 Board of education during the period of this AGREEMENT.

6 B. DISTRICT agrees to and does hereby indemnify, defend,
7 and hold harmless SUPERINTENDENT, the Orange County Board of
8 Education, and its officers, agents and employees from liability and
9 claims of liability for bodily injury, personal injury, sickness,
10 disease, or death of any person or persons, or damage to any
11 property, real personal, tangible or intangible, arising out of the
12 negligent acts or omissions of its Governing Board, employees, agents
13 or officers of DISTRICT during the period of this AGREEMENT.

14 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this
15 AGREEMENT shall not be assigned by SUPERINTENDENT without prior
16 written approval of DISTRICT.

17 10.0 TOBACCO USE POLICY. In the interest of public health, the
18 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
19 use of any tobacco products are prohibited in buildings and
20 vehicles, and on any property owned, leased or contracted for by the
21 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to
22 abide with conditions of this policy could result in the termination
23 of this AGREEMENT.

24 11.0 TERMINATION. Either party may terminate this AGREEMENT with or
25 without reason with the giving of thirty (30) days written notice to
the other party. DISTRICT shall compensate SUPERINTENDENT only for

1 services satisfactorily rendered to the date of termination. Written
2 notice by DISTRICT shall be sufficient to stop further performance of
3 services by SUPERINTENDENT. Notice shall be deemed given when
4 received by the SUPERINTENDENT or DISTRICT or no later than three (3)
5 days after the day of mailing, whichever is sooner.

6 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
7 they will not engage in unlawful discrimination in employment of
8 persons because of race, color, religious creed, national origin,
9 ancestry, physical handicap, medical condition, marital status, or
10 sex of such persons.

11 13.0 NOTICE. All notices or demands to be given under this
12 AGREEMENT by either party to the other shall be in writing and given
13 either by: (a) personal service or (b) by U.S. Mail, mailed either
14 by registered or certified mail, return receipt requested, with
15 postage prepaid. Service shall be considered given when received if
16 personally served or if mailed on the third day after deposit in any
17 U.S. Post Office. The address to which notices or demands may be
18 given by either party may be changed by written notice given in
19 accordance with the notice provisions of this section. As of the
20 date of this AGREEMENT, the addresses of the parties are as follows:

21 DISTRICT: Fullerton School District
1401 West Valencia Drive
22 Fullerton, California 92833
Attn: _____

23 SUPERINTENDENT: Orange County Superintendent of Schools
24 200 Kalmus Drive
P.O. Box 9050
25 Costa Mesa, California 92628-9050
Attn: Patricia McCaughey

1 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
2 redress for violation of, or to insist upon, the strict performance
3 of any term or condition of this AGREEMENT shall not be deemed a
4 waiver by that party of such term or condition, or prevent a
5 subsequent similar act from again constituting a violation of such
6 term or condition.

7 15.0 SEVERABILITY. If any term, condition or provision of this
8 AGREEMENT is held by a court of competent jurisdiction to be
9 invalid, void, or unenforceable, the remaining provisions will
10 nevertheless continue in full force and effect, and shall not be
11 affected, impaired or invalidated in any way.

12 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
13 shall be governed by the laws of the State of California with venue
14 in Orange County, California.

15 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
16 attached hereto constitute the entire agreement among the Parties to
17 it and supersede any prior or contemporaneous understanding or
18 agreement with respect to the services contemplated, and may be
19 amended only by a written amendment executed by both Parties to the
20 AGREEMENT.

21 ////

22 ////

23 ////

24 ////

25

1 IN WITNESS WHEREOF, the Parties hereto set their hands.

2 DISTRICT: FULLERTON SCHOOL
3 DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

4 BY: _____
Authorized Signature

BY:  _____
Authorized Signature

5 PRINT NAME: _____

PRINT NAME: Patricia McCaughey

6 TITLE: _____

TITLE: Administrator

7 DATE: _____

DATE: August 22, 2016

9 FullertonSD-Income-PBIS-MTSS(42581)16
10 ZIP 6

**Orange County Department of Education
Positive Behavior Interventions and Supports (PBIS)
PBIS/MTSS Sustainability Proposal
Fullerton School District**

FSD PBIS SUSTAINABILITY TRAINING PROPOSAL			
Training	Description	Schools	Budget
PBIS T1 Leadership Team Training	<ul style="list-style-type: none"> Three full day Leadership Team Trainings (Day 1, 2 and 3) for three school teams. Four Coaches' Trainings (one full day and three half days) for the school site principal and PBIS coach 	Nicolas Acacia Laguna Road	1 @ \$1,250* 2 @ \$2,500 Tot: \$6,250
PBIS T2 Leadership Team Training	<ul style="list-style-type: none"> Two full day Leadership Team Trainings (Days 4 & 5) for one school team Four (half day) Coaches' Trainings for the school site principal and PBIS coach 	Beechwood	1 @ \$2,250
PBIS T3 Leadership Team Training	<ul style="list-style-type: none"> Two full day Leadership Team Trainings (Days 4 & 5) for one school team Four (half day) Coaches' Trainings for the school site principal and PBIS coach 	Commonwealth	1 @ \$1,250*
	•	Subtotal	\$9,750
OCDE PBIS Sustainability Series (7 Title One Schools= up to 28 participants)	<ul style="list-style-type: none"> Three one-half day* and one full day Sustainability Series Meetings and one full day Symposium <ul style="list-style-type: none"> Session #1: Building Capacity/Resource Partners (1/2 day) Session #2: Special Topics (Resilient Mindful Learner, Trauma Informed Interventions) (full day) Session #3: Full Day Sustainability Symposium (1/2 day) Session #4: Sustainability Showcase (1/2 day) 	OCDE	7 Title One teams X \$500* = \$3,500* Additional teams @ \$1,000 (team of four)
Sustainability Symposium (2/21/17)	<ul style="list-style-type: none"> Additional schools/individuals may participate in full day Symposium on 2/21/2017 @ \$100pp 	OCDE	TBD
Consultation and Technical Assistance	<ul style="list-style-type: none"> Facilitation of PBIS Assessments (SWIS) and Progress Monitoring Tools (e.g., Team Implementation Checklist, Tiered Fidelity Inventory) for all district schools Planning/Consultation 	On-going	Included w/ Sustainability Series
Total	Including Sustainability Series/Full Day Symposium(up to 28 participants from seven Title One Schools); Facilitation of Assessments, Progress Monitoring, and District consult)		\$13,250 (7 Title 1 schools)/\$10,750 (1 District team)

*Reduced by 50% due to St. Jude's funding for PBIS.

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LINDA FREDRICKSON FOR FACILITATION OF TRUANCY INTERVENTION GROUPS EFFECTIVE OCTOBER 21, 2016 THROUGH MAY 31, 2017**

Background: California State Senate passed AB 2616 requiring school districts to individually address the truancy issues of individual students. Students who are habitually truant have long-term costs not only for themselves, but also for their family, and school district. Truancy is clearly identified as one of the early warning signs that students potentially are headed for delinquent activity, social isolation, and educational failure.

Fullerton School District implemented a Truancy Prevention Program during the 2014/2015 school year. Ms. Linda Fredrickson, a Retired Juvenile Probation Officer and Certified Facilitator with The Parent Project, facilitated three group sessions for junior high students who were identified as chronic or habitual truants. Participating students were referred by the Child Welfare and Attendance Department and/or already involved in the School Attendance Review Board (SARB) process and participation was mandatory as part of compliance with the SARB behavior contracts.

Based on reports and data submitted by Ms. Fredrickson, assessment had been conducted regarding the effectiveness of the work. Junior high students who participated in a Truancy Intervention Group learned the importance of attending school, and data was collected that indicated an improvement in attendance for many of these students. It has been determined that there continues to be a need for truant junior high students to participate in a Truancy Intervention Group. Data and program effectiveness will continuously be monitored throughout the school year as the District continues to implement its Truancy Prevention Program.

Rationale: Entering into this Independent Contractor Agreement enables Fullerton School District to continue its Truancy Intervention Program as a requirement of AB 2616.

Funding: Cost not to exceed \$7,500 from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective October 21, 2016 through May 31, 2017.

MD:KI:mc
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Linda Fredrickson** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall **facilitate two sessions of Truancy Intervention Groups at Ladera Vista Junior High School, Nicolas Junior High School, and Parks Junior High School respectively. Session 1 will run from October-November with follow-up in December and January; Session 2 will run February-March with follow-up in April and May. Each junior high will have students participating in each session with no more than ten (10) participants per Truancy Intervention Group.**

Services shall be provided by **Linda Fredrickson**.

2. Term. Contractor shall commence providing Services under this Agreement on **October 21, 2016** and will diligently perform as required and complete performance by **May 31, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seven Thousand Five Hundred Dollars, \$7,500 Dollars**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District in two increments. Payment of each invoice shall only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30) days** after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30) days** cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing

provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000

- (4) General Aggregate (Not Applicable to the Comprehensive Form) \$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than **five (5) business days** from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be

considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Linda Fredrickson
ON FILE

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **TWENTY-FIRST** day of **OCTOBER 2016**.

FULLERTON SCHOOL DISTRICT

Linda Fredrickson
(Contractor Name)

By:

By:

Robert Pletka, Ed.D.
Superintendent

Signature

On File – Taxpayer ID Number

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE SPEECH LANGUAGE PATHOLOGY ASSISTANT FIELD EXPERIENCE INTERNSHIP AGREEMENT WITH BIOLA UNIVERSITY EFFECTIVE JANUARY 20, 2017 THROUGH JANUARY 19, 2018

Background: Biola University, a long-time community partner with Fullerton School District, shares a mutual goal of educating highly qualified teacher candidates. The District has accepted numerous student teacher placements in multiple fields of education.

Biola University also offers a certificate program for individuals who wish to pursue a career as a Speech Language Pathology Assistant (SLPA). University administrators wish to partner with Fullerton School District by placing SLPA candidates with District speech pathologists to give SLPA students practical field experience. No compensation will be provided for accepted placements.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2017 through January 19, 2018.

MD:nm
Attachment

SPEECH LANGUAGE PATHOLOGY ASSISTANT FIELD EXPERIENCE INTERNSHIP AGREEMENT

This Agreement, made and entered into on date by and between FULLERTON SCHOOL DISTRICT (hereinafter referred to as the "FACILITY") and BIOLA UNIVERSITY, INC. (hereinafter referred to as "UNIVERSITY").

RECITALS

A. FACILITY is a general acute care hospital, medical center, skilled nursing facility, private practice clinic or is an independent or unified school district.

B. The UNIVERSITY operates a clinical fieldwork certificate in the field of speech-language pathology and audiology. This certificate is recognized by the Speech-Language Pathology and Hearing Aid Dispensers Board of the State of California. Candidates completing the required field work experience are eligible to apply for state licensure as a speech language pathology assistant.

C. The purpose of this Agreement is to provide the training required for students of the UNIVERSITY enrolled in the certificate program to be eligible to apply for the Speech-Language Pathology Assistant (SLPA) Fieldwork Experience Certificate. The parties will mutually benefit by making a clinical training program available to UNIVERSITY students at Clinical Site of the FACILITY.

AGREEMENT

1. **TERM:** The term of this Agreement shall commence as of January 20, 2017, and shall continue until January 19, 2018, unless extended in writing by mutual consent of the parties. However, students shall be permitted to complete all internships that began prior to the ending date, and with respect to such internships, all terms and conditions of this Agreement shall apply until the last such internship is completed.

2. STATUS AND RESPONSIBILITY OF PARTIES:

2.1. It is expressly agreed and understood by the parties that the students of UNIVERSITY participating in clinical training experiences are in attendance for educational purposes only and that such students and any employees or agents of the FACILITY are not considered employees of the UNIVERSITY and shall not receive compensation for services, unemployment or employee benefit programs. Further, such students and any employees or agents of the UNIVERSITY shall not be considered employees of FACILITY for purposes of payment of compensation for services, worker's compensation insurance, unemployment insurance, state disability insurance, employee benefit programs, or any other purpose except that to the extent that the activities performed hereunder are subject to the provisions of the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), any such student shall be deemed a member of the FACILITY's workforce at all times while performing training duties and activities.

2.2. No compensation or other payment of any kind will be made to any party under this Agreement.

3. UNIVERSITY RESPONSIBILITIES:

3.1. Designate internship candidates who are enrolled in the undergraduate Communication Sciences and Disorders program of the UNIVERSITY to be assigned for the SLPA Field Experience at the FACILITY.

3.2. UNIVERSITY shall be responsible for maintaining academic records of the student candidates.

3.3. UNIVERSITY shall assign members of the department's faculty or to provide professional mentoring and advice to the on site supervisor provided by the FACILITY through the term of this Agreement in order to assist in the education of the student.

4. FACILITY RESPONSIBILITIES:

4.1. FACILITY will provide a speech-language pathologist ("Clinical Supervisor") who holds an American Speech and Hearing Association (ASHA) Certificate of Competence and a California Speech-Language Pathologist license to supervise student field experience.

4.2. FACILITY shall maintain complete records and reports on student's performance and provide an evaluation to UNIVERSITY on forms the UNIVERSITY shall provide.

4.3. As trainees, students shall be considered members of FACILITY'S "workforce," as that term is defined by the HIPAA regulations at 45 C.F.R. § 160.103, and shall be subject to FACILITY'S policies respecting confidentiality of medical information. In order to ensure that students comply with such policies, FACILITY shall provide students with substantially the same training that it provides to its regular employees.

4.4. FACILITY shall provide the Clinical Supervisor with sufficient and specific time in the work schedule to carry out the supervision duties of the student's clinical experience. The supervision duties fulfill the requirements of the accreditation of the graduate program so that the student will meet requirements for state license, and certification. The minimum requirements for these duties include:

4.4.1. Allocation of sufficient time to directly observe a *minimum* of fifty (50) percent of treatment sessions of a client or groups of clients by the student during the supervised practicum. ASHA stipulates that supervisors must provide supervision that is appropriate for the level of the supervisee.

4.4.2. Allocation of sufficient time to meet directly with the student for purposes of supervision feedback and discussion regularly during the course of supervision.

4.5. FACILITY agrees to promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FACILITY or involving employees or agents of the FACILITY, to take prompt and effective remedial action when discrimination or harassment is found to have occurred, and to promptly notify UNIVERSITY of

the existence and outcome of any complaint of harassment by, against, or involving any participating student.

5. INSURANCE

5.1. UNIVERSITY and FACILITY shall procure and maintain in force during the term of this Agreement, each at its cost and expense, commercial insurance coverage or a program of self-insurance or any combination thereof, to satisfy the following requirements. Such coverage shall include commercial general liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) general aggregate. Professional liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million (\$3,000,000) in the aggregate shall be maintained if internship assignment involves the delivery of professional services. Each party shall also maintain workers' compensation and disability coverage for its employees as required by State of California law and FACILITY shall provide workers' compensation coverage for students during their SLPA Clinical Experience Internship. In addition, if FACILITY requires student to travel as a part of the student's internship assignment, then the FACILITY shall maintain business automobile liability insurance for owned, scheduled, non-owned, or hired vehicles with a combined single limit of not less than \$1,000,000 per occurrence. Insurance coverage shall be obtained from a carrier rated A: VII or better by AM Best or a qualified program of self-insurance. Each party shall provide the other with evidence of all insurance or self-insurance coverage required by this paragraph. UNIVERSITY and FACILITY each shall name the other party as additional insureds under any commercial general liability coverage. Each party shall promptly notify the other of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

6. INDEMNIFICATION.

6.1. UNIVERSITY agrees to indemnify, defend and hold harmless FACILITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from UNIVERSITY's negligence in proportion to the UNIVERSITY's comparative fault relating to this Agreement.

6.2. FACILITY agrees to indemnify, defend, and hold harmless the UNIVERSITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from FACILITY's negligence in proportion to the FACILITY's comparative fault relating to this Agreement.

7. GENERAL TERMS

7.1. The "SLPA Clinical Experience Internship" as used herein and elsewhere in the Agreement means active participation in the daily provision of speech and language intervention services. The participating Speech Language Pathologists providing direct supervision to the student must hold an ASHA granted Certificate of Clinical Competence *and* a California Speech-Language Pathologist License.

7.2. The FACILITY may, at its sole discretion, refuse to accept for SLPA Internship any student candidate of UNIVERSITY, and upon the request of the FACILITY, UNIVERSITY shall terminate the assignment of any student candidate of UNIVERSITY in the FACILITY.

7.3. If any legal action is necessary to enforce the terms of this Agreement or to settle a dispute concerning this Agreement, the prevailing party shall be entitled to reasonable attorney's fees and court costs in addition to any other relief to which that party may be entitled.

7.4. It is understood and agreed that the parties herein may revise, amend, or modify this Agreement by a signed, written statement by both of the parties hereto.

7.5. This Agreement shall be governed by and construed in accordance with the laws of the State of California.

8. STATEMENT REGARDING FINGERPRINT CLEARANCE

8.1 That in accordance with California Penal Code section 11105.3, pre-service teachers and fieldwork candidates will not be placed in fieldwork experiences in the Facility with unsupervised access to children until a background check by the Department of Justice, including fingerprint clearance, is completed and received by the Facility. Subsequent arrest records received by the Facility will be cause for a Facility review of continued student suitability. The Facility will be the sole determiner if it is deemed that the student will be removed from the fieldwork assignment.

BIOLA UNIVERSITY, INC.

BY _____

Date_____

Title _____

FULLERTON SCHOOL DISTRICT (FACILITY)
1401 W Valencia Dr
Fullerton, CA 92833

By_____

Date_____

Title_____

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND THE GARY CENTER TO PROVIDE BEHAVIORIAL HEALTH SERVICES TO STUDENTS AT RICHMAN AND ORANGETHORPE SCHOOLS EFFECTIVE NOVEMBER 1, 2016 THROUGH JUNE 30, 2017**

Background: The Gary Center is a community non-profit agency which serves more than five thousand individuals annually through 20 programs and services. The Gary Center's primary emphasis is on child well-being and educating and supporting the entire family and provide behaviorial health services to students by Master of Social Work (MSW), Marriage Family Therapist (MFT) licensed, registered or graduate-level clinicians.

Rationale: The Gary Center provides a service for our students who may be experiencing crisis situations outside of school and require short term support. This short term therapy can be a very powerful tool for students who are coping with life challenges. The skills and strategies that students learn working with a therapist can help them overcome and cope with situations that might otherwise overwhelm them.

Funding: Services are to be delivered to students at no charge to the District.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and The Gary Center to provide behaviorial health services to students at Richman and Orangethorpe Schools effective November 1, 2016 through June 30, 2017.

EF:nm
Attachment

MEMORANDUM OF UNDERSTANDING

The Gary Center and Fullerton School District

This Memorandum of Understanding (“MOU”) is entered into between The Gary Center (“Provider”) and the Fullerton School District (“District”) to memorialize the terms under which Provider will deliver services to District students at schools or other facilities within the District.

1. **Term.** This MOU is effective for a one-year period beginning 11/01/16 and may automatically renew for an additional one-year period on each successive 11/01 unless a party notifies the other party in writing before April 1 of its intent not to renew. Additionally, either party may terminate this MOU at any time with 30 days’ written notice of termination to the other party.
2. The services to be rendered by Provider (“Services”) are described in the Scope of Work attached to this MOU and incorporated by this reference as though fully set forth. Provider will render the Services to students who are enrolled in District schools or programs (“Students”), who have requested and been given permission to receive the Services, on dates and at times to be mutually agreed upon by Provider and District.
3. **Qualifications.** Provider represents that the individuals and teams, as applicable, providing the Services are qualified to do so.
 - a. All personnel assigned by Provider to deliver Services hereunder shall be appropriately licensed, credentialed, certified, or otherwise experienced or trained to provide such Services to public school students in the state of California.
 - b. Provider will furnish to the District the names of the individuals and, upon request, copies of their certifications or licenses if applicable.
 - c. Provider further represents that all employees or contractors providing Services under this MOU have signed statements indicating their understanding of and compliance with child abuse and neglect reporting requirements and patient confidentiality under applicable law. These requirements will be provided to Provider in writing by District upon request.
 - d. Provider shall ensure that all employees or contractors who will have contact with Students have been cleared through a background check process or submitted to a volunteer clearance through District and follow volunteer protocols and procedures accordingly.
 - e. Provider further represents it has developed and implemented a quality control system to ensure the Services meet or exceed the standard of care in the community.
4. **Applications and Permissions.** Provider will furnish the District and/or school administration, as appropriate, with a sufficient number of applications, consent forms, or similar paperwork for Students and Students’ parents or guardians to complete as necessary to authorize the provision of Services.
5. **District’s Obligations.** The District will facilitate delivery of the Services by:
 - a. Making announcements, as appropriate, to Students and their parents and guardians sufficiently in advance of the service delivery date to allow for reasonable arrangements so the maximum number of Students can receive the services.
 - b. Distributing Provider’s printed applications, consent forms, or similar paperwork, and HIPAA Notice of Privacy Practices at appropriate times. Students’ parents or guardians will be

instructed to return completed paperwork in a manner that protects the confidentiality of the Students' protected health information, as applicable.

c. Collecting completed applications, consent forms, or similar paperwork from Students in advance of the date(s) on which the Services are to be delivered, and delivering the completed paperwork to Provider as far in advance of the service delivery date(s) as reasonably possible. District or school personnel will deliver paperwork to Provider in a manner that protects the confidentiality of this information.

d. Allotting usable space in the District school or facility on the service delivery date(s) that is sufficient for Provider to furnish the Services in an appropriately private and secure setting.

e. Cooperating with Provider's management and staff to accomplish the objectives of this MOU.

6. **Discretion.** The District reserves the right to refuse entry to its schools or facilities by any agent of the Provider who, in the sole discretion of the District, poses any risk to Students, staff, or property of the District.

7. **Payment.** The Services are to be delivered to Students at no charge to the District other than incidental administrative costs associated with the District's obligations under this MOU. The District will not pay Provider for its Services. Provider will not charge students or families for services rendered under the obligations of this MOU.

8. **Insurance.** Provider will secure and maintain a Commercial General Liability Policy (including coverage for contractual liability) with limits of not less than \$1,000,000 per occurrence or claim. Provider will secure and maintain Malpractice Errors and Omissions Policy with limits of \$1,000,000 per claim and \$3,000,000 aggregate. Provider will secure and maintain Business Automobile Liability Insurance for automobiles owned, leased or hired by Provider with a combined single limit of not less than \$1,000,000 per occurrence. Provider will deliver a copy of such insurance policies to District upon request. Provider will further provide all required worker's compensation insurance for its employees, if any. All of the insurance policies described in this paragraph will be maintained at Provider's expense. The District shall be listed as an additional named insured on all of the policies described in this paragraph.

9. **Indemnification.** Provider will defend, indemnify, and hold harmless the District and its agents, contractors, employees, and governing board members, from and against all claims, damages, losses, and expenses (including, but not limited to attorney's fees, costs, and fees of other professional consultants) arising out of the negligent acts or omissions of the Provider or its respective agents, contractors, or employees during or related in any way to the offer or delivery of Services under this MOU, except to the extent arising from the sole negligence or willful misconduct of the District.

10. **Compliance with Law and District Policy.** The parties will adhere to all applicable laws, regulations, and District policies in the performance of their respective responsibilities under this MOU, including but not limited to HIPAA and laws and regulations related to the confidentiality of pupil records, which are incorporated herein by this reference.

11. **Responsibilities.** This MOU describes the mutual agreements and obligations of the District and the Provider for the sole purpose of rendering the Services to District Students. It does not place any additional responsibilities on either party or imply any transfer of responsibility from one to the other or sharing of statutory responsibilities.

12. **No Third Party Beneficiaries.** Nothing in this MOU, express or implied, is intended or shall be construed to confer on any person or entity other than the parties hereto any remedy or claim under or by reason of this MOU or any term, covenant, or condition hereof, as a third party beneficiary or otherwise.

13. **Independent Relationship.** The parties acknowledge and agree that the relationship created between the District and Provider is strictly that of an independent contractor with respect to the Services described. Nothing contained in this MOU shall be construed as creating any other type of relationship between the parties such as that of a principal-agent, master-servant, or employer-employee between Provider and the District. No party to this MOU nor any of its agents shall have any claim hereunder or otherwise against the other party for payment of employment taxes, workers' compensation, vacation, sick leave, retirement benefits, social security benefits, disability benefits, unemployment insurance, or employee compensation or benefits of any kind.

14. **Nondiscrimination.** Neither the District nor the Provider shall discriminate on the basis of race, religion, sex, sexual orientation, national origin, age or disability in employment or in the delivery of Services hereunder.

15. **Non-Assignment.** Neither party shall assign, transfer or subcontract the rights, duties or obligations called for under this MOU without the written consent of the other party.

16. **Entire Agreement.** Inclusive of Scope of Work, this MOU constitutes the entire understanding between the parties and supersedes all prior agreements, representations or understandings between the parties relating to the subject matter hereof. It may be changed or modified only by a supplemental written agreement between the parties.

Scope of Work	
Responsible Partner	Description of Services
<p><i>Pamela Austin, Executive Director</i> <i>Cinthya Islas, Director of Behavioral Health</i> <i>Edgar Villa, Clinical Supervisor</i></p> <p><i>The Gary Center</i></p>	<ul style="list-style-type: none"> · Provide behavioral health services to the students at Richman and Orangethorpe school sites a by an MSW, MFT licensed, registered or graduate-level clinicians. · As needed, The Gary Center can deliver workshops and presentations focusing on mental health and psycho-education. · Evaluate clients through pre and post assessments for client outcome measures. · Will ensure that all employees working at school sites during school hours and activities occurring on school days receive appropriate clearances. The Gary Center will also conduct a medical clearance, TB test and Department of

	<p>Justice (DOJ) clearance by all employees and volunteers.</p> <ul style="list-style-type: none"> · Guest speakers will not require screening and will never be outside of the presence of The Gary Center staff member. · Will ensure the space provided by the District for delivery of services is left in the condition in which it was found following each activity. · Shall provide agreed upon services as stated in this scope of work free of charge for participating parents and students.
	<ul style="list-style-type: none"> · Fullerton School "District" will provide liaison between targeted school sites and The Gary Center to facilitate communication and implementation. · Shall collaborate with The Gary Center to schedule dates, location for workshops and intervention. · Shall provide space in an appropriate private and secure setting for programming. · Shall collaborate with The Gary Center to ensure parental consents and confidentiality regulations are provided by guardians prior to the start of treatment of students.

PROVIDER:

The Gary Center of Orange County
341 Hillcrest Avenue
La Habra, CA 90706

By: _____
Pamela Austin, MSW
Executive Director

Dated: _____

DISTRICT:

Fullerton School District
1401 W. Valencia Dr.
Fullerton, CA 92833

By: _____
Robert Pletka, Ed.D.
Superintendent

Dated: _____

CONSENT ITEM

DATE: October 18, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D, Superintendent
SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND DR. SAUL RUBINSTEIN ON OCTOBER 21, 2016.**

Background: Fullerton School District in collaboration with FETA, CSEA, and FESMA host a Partnership with Administration and Labor (PAL) Retreat on a yearly basis. This partnership is utilized between administration and unions.

Dr. Saul Rubinstein will be conducting a keynote at the PAL Retreat on October 21, 2016. The keynote will focus on the impact of professional team collaboration and its impact on student achievement. In addition, Dr. Rubinstein will conduct an afternoon workshop at the PAL Retreat.

Rationale: It is important to continue collaboration through the PAL process. Dr. Rubinstein's experience and services are an integral part of the agenda for the PAL Retreat.

Funding: Honorarium of \$2000 plus travel expenses with cost not to exceed \$3000 to be paid with Unrestricted General Funds.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Dr. Saul Rubinstein on October 21, 2016.

RP:cs
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Dr. Saul Rubinstein hereinafter referred to as "Contractor."
Name of Independent Contractor

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide Keynote that will focus on the impact of professional team collaboration and its impact on student achievement. Contractor will do a workshop in on collaboration skills (hereinafter referred to as "Services"). Services shall be provided by Dr. Saul Rubinstein.
2. Term. Contractor shall commence providing Services under this Agreement on October 19, 2016, and will diligently perform as required and complete performance by October 21, 2016.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed three thousand Dollars (\$3,000.00). District shall pay Contractor according to the following terms and conditions:

Contractor to provide detailed invoice delineating services and billable hours.

Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: one-way airline travel-included in the cost not to exceed \$3000.00. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of

his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

4. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

5. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

6. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

7. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of

creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within three (3) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the three (3) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

8. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

9. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

10. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

11. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor’s employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

12. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

14. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

15. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

16. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

17. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Robert Pletka

Contractor:
Dr. Saul Rubinstein
Address on file

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 18th day of October, 2016.

FULLERTON SCHOOL DISTRICT

Dr. Saul Rubinstein
(Contractor Name)

By: _____
Robert Pletka, Superintendent

By: _____
(Signature)

On File _____
Taxpayer Identification Number

CONSENT ITEM

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its special meeting on September 19, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 09/19/2016
PRESENTED TO THE BOARD OF TRUSTEES: 10/18/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Carla	Salcido	Instr. Asst./BB/sub	Change classification from IA/Reg.	08/18/16	99		100	B14/1
Douglas	Druckenmiller	Instr. Asst./SE/sub	Change salary range from B11/1	08/18/16	99		121	B14/1
Laura	Gonzalez	CELDT Assess. Asst.	Extra summer work to 8/4/16	08/02/16	22	8.00	507	B20/6
Janet	Diaz	Health Assistant/BB	Hire probationary status	09/12/16	24	3.75	402	B18/1
Jean	Escobar	Instr. Asst./Rec.	Hire probationary status	09/12/16	60	19.5/wk	85	B11/1
Jesus	Lopez	Instr. Asst./Rec.	Hire probationary status	09/07/16	30	3.75/wk	100	B11/1
Jesus	Lopez	Instr. Asst./Rec.	Hire probationary status	09/20/16	12	14.5/wk	100	B11/1
Mikayla	Martinez-Bonafede	Instr. Asst./Rec.	Hire probationary status	09/19/16	60	19.5/wk	85	B11/1
Deyana	McKoy	Instr. Asst./Rec.	Hire probationary status	09/19/16	60	19.5/wk	329	B11/1
Ryan	Nilsen	Instr. Asst./Rec.	Hire probationary status	09/12/16	60	18.0/wk	329	B11/1
Kate	Wilson	Instr. Asst./Rec.	Hire probationary status	09/19/16	60	19.5/wk	85	B11/1
Kevin	Guerrero	Custodian I/sub	Hire substitute status	09/07/16	53		542	B17/1
Christopher	Mansfield	Custodian I/sub	Hire substitute status	09/13/16	53		542	B17/1
Oscar	Morones Ramirez	Custodian I/sub	Hire substitute status	09/08/16	53		542	B17/1
Ola	Guirguis	Food Service Asst. I/sub	Hire substitute status	09/14/16	90		606	B08/1
Rosa	Ponce	Food Service Asst. I/sub	Hire substitute status	09/14/16	90		606	B08/1
Nicole	Mann	Instr. Asst./SE/sub	Hire substitute status	09/14/16	99		121	B14/1
Brittany	Milsap	Instr. Asst./SE/sub	Hire substitute status	09/12/16	99		121	B14/1
Melissa	Betrue	Playground Sup./sub	Hire substitute status	09/15/16	24		100	B11/1
Diana	Encinas Gutierrez	Playground Sup./sub	Hire substitute status	09/06/16	20		100	B11/1
Elizabeth	Perez	Playground Sup./sub	Hire substitute status	09/07/16	20		100	B11/1
Sabrina	Villarreal	Playground Sup./sub	Hire substitute status	09/07/16	20		100	B11/1
Maria	Fernandez Elvira	Clerical Asst. II/BB	Increase hours from 30.0/wk.	09/08/16	51	40.0/wk	510	B20/6
Yasmin	Duque	Technical Support Spec. I	Promotion from CAII/BB	09/01/16	57	8.00	409	B26/4
Robert	Mastrodonato	Instr. Tech. Support Sup.	Promotion from Comp. Repair Coord.	09/01/16	59	8.00	409	M07/3
Sally	Jimenez	Instr. Asst./Rec.	Resignation on probation	09/09/16	60	19.75/wk	329	B11/1
Summer	Dabbs	Instr. Asst./SE II B	Resignation-hire sub status	09/19/16	15	6.00	242	B14/3
Teresa	Ramirez	Bus Driver/sub	Separation-no longer available	09/16/16	56		565	B21/1
Kayla	Boudreau	Instr. Asst./Rec./sub	Separation-no longer available	08/08/16	60		100	B11/1
Carol	Miller	Instr. Asst./SE/sub	Separation-no longer available	09/01/16	99		121	B14/6
Victoria	Elmquist	Mental Health Therp. Intern	Separation-no longer available	05/27/16	54	12.00/wk	504	\$18.00
Michelle	Balisi	Personnel Analyst/sub	Separation-no longer available	09/01/16	58		522	M09/1
Denise	Mercado	Playground Sup./sub	Separation-no longer available	08/08/16	15		100	B11/1
Rosalie	Urieta	Playground Sup./sub	Separation-no longer available	08/08/16	15		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 09/19/2016
PRESENTED TO THE BOARD OF TRUSTEES: 10/18/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Carol	Kerns	Clerical Asst. II	Service retirement	10/04/16	53	8.00	533/547	B19/6
Louis	Auringer	Plumber	Service retirement	12/31/16	53	8.00	533	B32/6
Juan	Fonseca	Social Service Asst.	Temporary additional hours	05/30/16	60	8.00	310	B17/6
Stephany	Avilez	Social Service Asst.	Temporary additional hours to 8/5/16	08/01/16	21		212	B17/4
Carol	Hasrouni	Instr. Asst./SE I	Temporary additional hours to 9/30/16	08/26/16	25	2.50	122	B14/4
Brenda	Espinosa	Instr. Asst./SE I	Temporary additional hours to 9/5/16	08/08/16	21	2.50	122	B14/5
Leyla	Bati	Playground Sup./sub	Transfer from Laguna Rd.	09/09/16	24		100	B11/1
Employee	ID 6336	Health Assistant	Unpaid leave of absence -10 days	08/18/16	18	3.75	100	B11/1
Maria	Rivera	Food Service Asst. I	Voluntary reduction of hours from 5/wk.	08/23/16	22	3.0/wk	606	B08/6

ADMINISTRATIVE REPORT

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Sung Chi, Coordinator, Assessment and Accountability
SUBJECT: FULLERTON SCHOOL DISTRICT 2015/2016 CAASPP RESULTS

Background: Each year the California Department of Education coordinates standards-based testing, California Assessment of Student Performance and Progress (CAASPP) for students throughout the State. Results are released to the public early fall.

Rationale: Educational Services staff will present a review of the Fullerton School District 2015/2016 CAASPP summary results in English language arts and mathematics. This review will include an overall summary of student achievement Districtwide as well as a report of the achievement levels of significant subgroups.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SC:nm

ADMINISTRATIVE REPORT

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Sue Albano, Director, Educational Services
SUBJECT: FIRST READING OF REVISED BOARD POLICY

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be revised to reflect current laws and practice:

Revised:
Instruction
BP 6174, Education for English Learners

The purpose of this Administrative Report will be to afford Board members the opportunity to review this board policy, ask questions, receive clarification and propose revisions prior to approval of this policy at the November 15, 2016 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SA:nm
Attachment

Fullerton School District

Board Policy Instruction

BP 6174

Education for English Learners

Board Adopted: November 28, 2006

Board Revised: January 10, 2010

Board Revised:

Education for English Learners

The Fullerton School District intends to provide English learners with a challenging curriculum and instruction that develop proficiency in English as rapidly and effectively as possible in order to assist students accessing the full educational program and achieving the District's academic standards.

The district shall identify in its local control and accountability plan (LCAP) specific actions and services to enhance student engagement, academic achievement, and other outcomes for English learners.

English learners shall be provided English language development instruction targeted to their English proficiency level and aligned with the state content standards and curriculum framework. The District's program shall be based on sound instructional theory, ~~and shall be adequately supported so that English learners can achieve results at the same academic level as their English proficient peers in the regular course of study~~ **use standards-aligned instructional materials, and assist students in accessing the full educational program.**

The Board of Trustees encourages staff to exchange information with staff in other districts and the Orange County Office of Education about programs, options and strategies for English learners that succeed under various demographic conditions.

The Superintendent or designee shall ensure that all staff employed to teach English learners possess the appropriate authorization from the Commission on Teacher Credentialing.

~~The Superintendent or designee shall maintain procedures, which provide for the identification, assessment and placement of English learners and for their reclassification based on criteria adopted by the Board of Trustees and specified in Administrative Regulations.~~

The Superintendent or designee shall provide to teachers, administrators, and other school staff research-based professional development that is designed to improve the instruction and assessment of English learners and enhance staff's ability to understand and use curricula, assessment, and instructional strategies for English learners.

The Superintendent or designee shall encourage parent/guardian and community involvement in the development, implementation, and evaluation of English language development programs. In addition, to support students' English language development, the Superintendent or designee may provide an adult literacy training program that leads to English fluency for parents/guardians and community members.

~~To ensure that the District is using sound methods that effectively serve the needs of English learners, the Superintendent or designee shall annually examine program results, including reports of the~~

~~students' academic achievement and their progress towards proficiency in English, and the progress of students who have been reclassified as fluent English proficient. The Superintendent shall ensure that schools compile data on programs for English learners in order to help determine program effectiveness. The Superintendent or designee shall annually report these findings to the Fullerton School District Board of Trustees and shall also provide the Board of Trustees with regular reports from District or schoolwide English Learner Advisory Committees.~~

Identification and Assessment

The Superintendent or designee shall maintain procedures which provide for the accurate identification of English learners and an assessment of their proficiency and needs in the areas of listening, speaking, reading, and writing in English.

Once identified as an English learner, a student shall be annually assessed for language proficiency until he/she is reclassified based on criteria specified in the accompanying administrative regulation.

English learners' academic achievement in English language arts, mathematics, science, and any additional subject required by law shall be assessed using the California Assessment of Student Performance and Progress. As necessary, the test shall be administered with allowable testing variations in accordance with 5 CCR 853.5 and 853.7. English learners who are in their first 12 months of attending a school in the United States shall be exempted from taking the English language arts assessment to the extent allowed by federal law.

Type of Instruction **Placement of English Learners**

Students who are English learners shall be educated through "structured English immersion" (**also known as "sheltered English immersion"**), as defined in law and the accompanying administrative regulation, during a transition period not normally to exceed one year. "Nearly all" of the classroom instruction in the District's structured English immersion program shall be in English, ~~the structured English immersion program, classroom instruction shall be in English but with curriculum and presentation designed for students who are learning the language.~~

~~"Nearly all" is defined as to provide clarification, explanation, and support, as needed, and may be in a student's primary language as available. (Education Code 305, 306) for the purpose of determining the amount of instruction to be conducted in English, means that all classroom instruction shall be conducted in English except for clarification, explanation, and support as needed.~~

When an English learner has acquired a reasonable level of English proficiency as measured by any of the state-designated assessments approved by the California Department of Education, **any district assessments**, and by using other criteria developed by the District as outlined in the District Master Plan for English Learners, he/she shall be transferred from a structured English immersion classroom to an English language mainstream classroom in which the instruction is "overwhelmingly" in English.

An English learner has acquired a "reasonable level of English proficiency" when he/she has achieved the following:

1. **Scores of Early Advanced or Advanced overall level and in all subtests of English proficiency on the as measured by any of the state-designated assessments approved by the California Department of Education.**

2. ~~District English language arts multiple measure assessment scores in the “Proficient” or higher. **Teacher Evaluation of Curriculum Mastery on Classroom academic performance, which approximates that of a native English speaker.**~~
3. ~~California Standard Test (CST) scores in the mid Basic range or higher. **Score of mid “Standard Nearly Met” (varies by grade level) on CAASPP State Assessment Results - English Language Arts.**~~
4. **District Rubric score of 3 or higher on District writing Benchmark.**

The principal of each school shall be responsible for the enforcement of this policy at the site level.

Upon the request of his/her parent/guardian, a student shall be placed in an English mainstream classroom. (5 CCR 11301)

Parental Exception Waivers

At any time during the school year, the parent/guardian of an English learner may have his/her child moved into an English mainstream program.

When allowed by law, the parent/guardian of an English learner may submit a request that his/her child be exempted from placement in a structured English immersion program and instead be placed in a class where he/she is taught English and other subjects through bilingual education techniques or other generally recognized educational methodologies permitted by law.

Each waiver request shall be considered on its individual merits with deference given to the parent/guardian's preference for student placement.

A waiver request shall be granted in accordance with law unless the principal and educational staff have determined that an alternative program would not be better suited to the student's overall educational development.

~~Parent/guardian requests for waivers from Education Code 305 regarding placement in a structured English immersion program shall be granted in accordance with law and administrative regulations.~~

If the Superintendent or designee denies the waiver request, he/she shall provide a written justification to the parent/guardian describing the reasons for the denial. A parent/guardian may appeal the Superintendent's decision in writing to the Board of Trustees. The Board of Trustees may consider the matter at its next regular Board meeting. The Board of Trustees may decide not to hear the appeal, in which case the Superintendent's decision shall be final. If the Board of Trustees hears the appeal, the Superintendent shall send the Board of Trustee's decision to the parent/guardian within seven working days.

Program Evaluation

To evaluate the effectiveness of the district's educational program for English learners, the Superintendent or designee shall report to the Board, at least annually, regarding:

1. **Progress of English learners towards proficiency in English.**
2. **The number and percentage of English learners reclassified as fluent English proficient.**
3. **The number and percentage of English learners who are or are at risk of being**

classified as long-term English learners in accordance with Education Code 313.1.

4. The achievement of English learners on standards-based tests in core curricular areas.
5. Progress toward any other goals for English learners identified in the district's LCAP.
6. A comparison of current data with data from at least the previous year.

The Superintendent or designee also shall provide the Board with regular reports from any district or schoolwide English learner advisory committees.

Legal Reference:

EDUCATION CODE

300-340 English language education

430-446 English Learner and Immigrant Pupil Federal Conformity Act

33050 State Board of Education waiver authority

~~33308.5 CDE guidelines not binding~~

42238.02-42238.03 Local control funding formula

~~44253.1-44253.11 Qualifications for teaching English learners~~

44253.5-44253.10 Certification for bilingual-cross-cultural competence

48985 Notices to parents in language other than English

~~51101 Rights of parents to information~~

~~51101.1 Rights for parents of English learners~~

52052 Academic Performance Index; numerically significant student subgroups

52060-52077 Local control and accountability plan

52130-52135 Impacted Languages Act of 1984

52160-52178 Bilingual Bicultural Act

~~52180-52186 Bilingual teacher training assistance program~~

60200.7 Suspension of state instructional materials adoptions

60605.87 Supplemental instructional materials, English language development

60640 California Assessment of Student Performance and Progress

60810-60812 Assessment of language development

~~62001-62005.5 Evaluation and sunseting of programs~~

62005.5 Continuation of advisory committee after program sunsets

CODE OF REGULATIONS, TITLE 5

853.5-853.7 Test administration; universal tools, designated supports, and accommodations

~~4320 Determination of funding to support program to overcome the linguistic difficulties of English learners~~

11300-11316 English learner education

11510-11517 California English Language Development Test

UNITED STATES CODE, TITLE 20

1701-1705 Equal Educational Opportunities Act

6312 Local education agency plans

6801-6871 Title III, Language instruction for limited English proficient and immigrant students

7012 Parental notification

COURT DECISIONS

Valeria G. v. Wilson, (2002) 307 F.3d 1036

California Teachers Association v. State Board of Education et al., (9th Circuit, 2001) 271 F.3d 1141

McLaughlin v. State Board of Education, (1999) 75 Cal.App.4th 196

Teresa P. et al v. Berkeley Unified School District et al, (1989) 724 F.Supp. 698

~~Gastaneda v. Pickard, (5th Cir. 1981) 648 F.2d 989~~

ATTORNEY GENERAL OPINIONS

83 Ops.Cal.Atty.Gen. 40 (2000)

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

~~Guidelines for Reclassification of English Learners, September 2002~~

~~Accommodations for the California English Language Development Test, Revised 8/13/01~~

Academic Criterion for Reclassification, CDE Correspondence, August 11, 2014

California English Language Development Test (CELDT): 2013-14 CELDT Information Guide, 2013

English Language Arts/English Language Development Framework for California Public Schools: Transitional Kindergarten Through Grade Twelve, 2014

English Language Development Standards for California Public Schools: Kindergarten Through Grade Twelve, 2012

Matrix of Test Variations, Accommodations, and Modifications for Administration of California Statewide Assessments

U.S. DEPARTMENT OF EDUCATION NONREGULATORY GUIDANCE

Assessment and Accountability for Recently Arrived and Former Limited English Proficient (LEP) Students, May 2007

WEB SITES

California Department of Education: <http://www.cde.ca.gov/sp/el>

U.S. Department of Education: <http://www.ed.gov>

(11/02 11/12) 4/15

ADMINISTRATIVE REPORT

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: INTERDISTRICT TRANSFER REPORT

Background: Each year, families request interdistrict transfers from Fullerton School District to another school district for a variety of reasons. Tonight's report will focus upon the number of requests received for the current school year and reasons given for those requests. It will also compare the total requesting to leave the District vs. the total coming into the District.

Rationale: School districts are experiencing a decline in enrollment due to a decline in the school-age population. While Fullerton School District is experiencing a decline in student population, it accepts far more interdistrict transfers each year than those requesting to leave the District.

Funding: Not applicable.

Recommendation: Not applicable.

MD:KI:mc

ADMINISTRATIVE REPORT

DATE: October 18, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: FIRST READING OF REVISED BOARD POLICIES

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies need to be revised to reflect current laws and practice:

Revised:

Community Relations
BP 1312.3 Uniform Complaint Procedures

Personnel
BP 4030 Nondiscrimination in Employment
BP 4119.11, 4219.11, 4319.11 Sexual Harassment

Students
BP 5131 Conduct
BP 5131.2 Anti-Bullying
BP 5145.3 Nondiscrimination/Harassment
BP 5145.7 Sexual Harassment
BP 5145.9 Hate-Motivated Behavior

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to approval of these policies at the November 15, 2016, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

MD:KI:nm
Attachments

Fullerton School District

Board Policy

Uniform Complaint Procedures

BP 1312.3

Community Relations

Board Adopted: August 19, 2009

Board Revised: November 14, 2012, May 21, 2013, September 9, 2014, May 10, 2016

The Board of Trustees recognizes that the District has the primary responsibility to ensure compliance with applicable state and federal laws and regulations governing educational programs. The District shall investigate and seek to resolve any complaints alleging failure to comply with such laws and/or alleging unlawful discrimination, harassment, intimidation, or bullying in accordance with the uniform complaint procedures (UCP).

The District's UCP shall be used to investigate and resolve the following complaints:

1. Allegations of noncompliance with requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs **and any other District-implemented program which is listed in Education Code 64000(a) (5 CCR 4610).**
2. Allegations of unlawful discrimination, harassment, intimidation, or bullying in District programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital, **pregnancy**, or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics. **(5 CCR 4610)**
3. Any complaints alleging District noncompliance with the requirement to provide reasonable accommodation to a lactating student on school campus to express breast milk, breastfeed an infant child, or address other breastfeeding-related needs of the student. **(Education Code 222)**
4. Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities. **(5 CCR 4610)**
5. In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school district has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school district, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.
6. Any complaint, by or on behalf of any student who is a foster youth, alleging District noncompliance with any legal requirement applicable to the student regarding placement decisions, the responsibilities of the District's educational liaison to the student, the award of credit for coursework satisfactorily completed in another school or district, school transfer, or the grant of an exemption from Board-imposed graduation requirements. **(Education Code 48853, 48853.5, 49069.5, 51225.1, 51225.2)**

7. Any complaint, by or on behalf of a homeless student as defined in 42 USC 11434a, alleging District noncompliance with any requirement applicable to the student regarding the award of credit for coursework satisfactorily completed in another school or district or the grant of an exemption from Board-imposed graduation requirements. **(Education Code 51225.1, 51225.2)**
8. **Any complaint alleging District noncompliance with the requirements of Education Code 51228.1 and 51228.2 that prohibit the assignment of a student to a course without educational content for more than one week in any semester or to a course the student has previously satisfactorily completed, without meeting specified conditions. (Education Code 51228.3)**
9. Any complaint alleging District noncompliance with the physical education instructional minutes requirement for students in elementary school. **(Education Code 51210, 51223)**
10. Any complaint alleging retaliation against a complainant or other participant in the complaint process or anyone who has acted to uncover or report a violation subject to this policy.
11. **Any other complaint as specified in a District policy.**

The Board recognizes that alternative dispute resolution (ADR) can, depending on the nature of the allegations, offer a process to reach a resolution to the complaint that is acceptable to all parties. ADR such as mediation may be offered to resolve complaints that involve more than one student and no adult. However, mediation shall not be offered or used to resolve any complaint involving sexual assault or where there is a reasonable risk that a party to the mediation would feel compelled to participate. The Superintendent or designee shall ensure that the use of ADR is consistent with State and federal laws and regulations.

~~If the District finds merit in the complaint or the Superintendent of Public Instruction finds merit in an appeal, the school district will provide a remedy to all affected pupils, parents, and guardians.~~

~~The Board prohibits any form of retaliation against any complainant in the complaint process. Participation in the complaint process shall not in any way affect the status, grades, or work assignments of the complainant.~~

~~The Board encourages the early, informal resolution of complaints at the site level whenever possible.~~

~~The Board recognizes that a neutral mediator can often suggest a compromise that is agreeable to all parties in a dispute. In accordance with the uniform complaint procedures, whenever all parties to a complaint agree to try resolving the problem through mediation, the Superintendent or designee shall initiate that process. The Superintendent or designee shall ensure that the results are consistent with state and federal laws and regulations.~~

In investigating complaints, the confidentiality of the parties involved and the integrity of the process shall be protected. As appropriate for any complaint alleging discrimination, harassment, intimidation, or bullying, the Superintendent or designee may keep the identity of a complainant confidential to the extent that the investigation of the complaint is not obstructed. The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints. All such records shall be destroyed in accordance with applicable state laws and District policy.

When an allegation that is not subject to the UCP is included in a UCP complaint, the District shall refer the non-UCP allegation to the appropriate staff or agency and shall investigate and, if appropriate, resolve the UCP-related allegation(s) through the District's UCP.

The Superintendent or designee shall provide training to District staff to ensure awareness and knowledge of current law and related requirements, including the steps and timelines specified in this policy and the accompanying administrative regulation.

Non-UCP Complaints

The following complaints shall not be subject to the District's UCP but shall be referred to the specified agency: (5 CCR 4611)

1. Any complaint alleging child abuse or neglect shall be referred to the County Department of Social Services, the County Protective Services Division, and the appropriate law enforcement agency.
2. Any complaint alleging health and safety violations by a child development program shall, for licensed facilities, be referred to Department of Social Services and shall, for licensing-exempt facilities, be referred to the appropriate Child Development regional administrator.
3. Any complaint alleging employment discrimination shall be sent to the California Department of Fair Employment and Housing and the compliance officer shall notify the complainant by first class mail of the transfer.
4. Any complaint alleging fraud shall be referred to the California Department of Education.

In addition, the District's Williams Uniform Complaint Procedures, AR 1312.4, shall be used to investigate and resolve any complaint related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health and safety of students or staff, or teacher vacancies and misassignments. (Education Code 35186)

~~The District's Williams uniform complaint procedures shall be used to investigate and resolve any complaint related to the following:~~

- ~~1. Sufficiency of textbooks or instructional materials~~
- ~~2. Emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff~~
- ~~3. Teacher vacancies and misassignments~~

~~The following complaints shall be referred to other agencies for appropriate resolution and are not subject to our UCP process set forth in this document unless these procedures are made applicable by separate interagency agreements:~~

- ~~1. Allegations of child abuse shall be referred to County Dept of Social Services (DSS), Protective Services Division or appropriate law enforcement agency.~~
- ~~2. Health and safety complaints regarding a Child Development Program shall be referred to Dept of Social Services for licensed facilities, and to the appropriate Child Development regional administrator for licensing-exempt facilities.~~
- ~~3. Employment discrimination complaints shall be sent to the State Dept of Fair Employment and Housing (DFEH).~~
- ~~4. Allegations of fraud shall be referred to the Legal, Audits and Compliance Branch in the California Department of Education (CDE).~~

~~The Responsibilities of Fullerton School District~~

~~The Fullerton School District has the primary responsibility to insure compliance with applicable State and federal laws and regulations. The District shall investigate complaints alleging failure to comply with applicable State and federal laws and regulations and/or alleging discrimination, harassment, intimidation, and bullying and seek to resolve those complaints in accordance with our UCP procedures.~~

~~The District UCP policies shall ensure that complainants are protected from retaliation and that the identity of a complainant alleging discrimination, harassment, intimidation, and bullying remain confidential as appropriate. The person responsible for receiving and investigating complaints and ensuring our compliance with State and federal laws and regulations is:~~

Name or title: Assistant Superintendent, Personnel Services
Address: 1401 W. Valencia Drive, Fullerton, CA 92833
Phone Number: (714) 447-7450

~~The District ensures that the person above, who is responsible for compliance and/or investigations, is knowledgeable about the laws/programs that he/she is assigned to investigate.~~

~~The District shall annually notify in writing our students, employees, parents or guardians of our students, the district advisory committee, school advisory committees, appropriate private school officials or representatives, and other interested parties of our UCP process, including the opportunity to appeal to our governing board and the provisions of this document by disseminating the UCP Annual Notice to all of the above required groups each school year. An appeal is a request made in writing to a level higher than the original reviewing level by an aggrieved party requesting reconsideration or a reinvestigation of the lower adjudicating body's decision.~~

~~The UCP Annual Notice shall also advise the recipient of any civil law remedies that may be available under State or federal discrimination, harassment, intimidation, and bullying laws, if applicable, and of the appeal pursuant to Education Code section 262.3. The UCP Annual Notice shall be in English and in the primary language, pursuant to section 48985 of the Education Code, or mode of communication of the recipient of the notice.~~

~~A copy of the UCP complaint policies and procedures document shall be available free of charge.~~

Filing a Complaint with the Fullerton School District

~~Except for Williams Complaints regarding instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of pupils or staff, and teacher vacancies or misassignments, and complaints that allege discrimination, harassment, intimidation, and bullying, any individual, public agency or organization may file a written complaint with the District Superintendent or his or her designee alleging a matter which, if true, would constitute a violation by the District of federal or State law or regulation governing a program.~~

~~An investigation of alleged unlawful discrimination, harassment, intimidation, and bullying shall be initiated by filing a complaint no later than six months from the date the alleged discrimination, harassment, intimidation, or bullying occurred, or the date the complainant first obtained knowledge of the facts of the alleged discrimination, harassment, intimidation, and bullying. The time for filing may be extended in writing by the District Superintendent or his or her designee, upon written request by the complainant setting forth the reasons for the extension. The period for filing may be extended by the Superintendent or his or her designee for good cause for a period not to exceed 90 calendar days following the expiration of the six-month time period. The Superintendent shall respond immediately upon a receipt of a request for extension.~~

~~The complaint shall be filed by one who alleges that he or she has personally suffered unlawful discrimination, harassment, intimidation, and bullying or by one who believes an individual or any~~

~~specific class of individuals has been subjected to discrimination, harassment, intimidation, and bullying prohibited by this part.~~

~~An investigation of a discrimination, harassment, intimidation, and bullying complaint shall be conducted in a manner that protects confidentiality of the parties and maintains the integrity of the process.~~

~~Except for Williams Complaints, within 60 calendar days from the date of the receipt of the complaint, the District shall conduct and complete an investigation of the complaint in accordance with this policy and prepare a written decision; also known as a final report. This time period may be extended by written agreement of the complainant.~~

~~The investigation shall include an opportunity for the complainant, or the complainant's representative, or both, to present the complaint(s) and evidence or information leading to evidence to support the allegations of non-compliance with State and federal laws and/or regulations.~~

~~Refusal by the complainant to provide the investigator with documents or other evidence related to the allegations in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in the dismissal of the complaint because of a lack of evidence to support the allegations.~~

~~Refusal by Fullerton School District to provide the investigator with access to records and/or other information related to the allegation in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in a finding based on evidence collected that a violation has occurred and may result in the imposition of a remedy in favor of the complainant.~~

~~The District shall issue a decision based on the evidence. The decision shall be in writing and sent to the complainant within 60 calendar days from receipt of the complaint by the District. The decision shall contain:~~

- ~~(i) the findings of fact based on the evidence gathered,~~
- ~~(ii) conclusion of law,~~
- ~~(iii) disposition of the complaint,~~
- ~~(iv) the rationale for such disposition,~~
- ~~(v) corrective actions, if any are warranted,~~
- ~~(vi) notice of the complainant's right to appeal the District's decision to the CDE, and~~
- ~~(vii) procedures to be followed for initiating an appeal to the CDE.~~

~~Nothing in this document shall prohibit anyone involved in the complaint from utilizing alternative methods to resolve the allegations, such as mediation. Nor are we prohibited from resolving complaints prior to the formal filing of a written complaint. Mediation is a problem solving activity whereby a third party assists the parties to the dispute in resolving the complaint.~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
222 Reasonable accommodations; lactating students
8200-8498 Child care and development programs
8500-8538 Adult basic education
18100-18203 School libraries
32289 School safety plan, uniform complaint procedures
35186 Williams uniform complaint procedures

48853-48853.5 Foster youth
48985 Notices in language other than English
49010-49013 Student fees
49060-49079 Student records
49069.5 Rights of parents
49490-49590 Child nutrition programs
51210 Courses of study grades 1-6
51223 Physical education, elementary schools
51225.1-51225.2 Foster youth and homeless children; course credits; graduation requirements
51228.1-51228.3 Course periods without educational content
52060-52077 Local control and accountability plan, especially
52075 Complaint for lack of compliance with local control and accountability plan requirements
52160-52178 Bilingual education programs
52300-52490 Career technical education
52500-52616.24 Adult schools
52800-52870 School-based program coordination
54400-54425 Compensatory education programs
54440-54445 Migrant education
54460-54529 Compensatory education programs
56000-56867 Special education programs
59000-59300 Special schools and centers
64000-64001 Consolidated application process

GOVERNMENT CODE

11135 Nondiscrimination in programs or activities funded by state
12900-12996 Fair Employment and Housing Act

PENAL CODE

422.55 Hate crime; definition
422.6 Interference with constitutional right or privilege

CODE OF REGULATIONS, TITLE 5

3080 Application of section
4600-4687 Uniform complaint procedures
4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1221 Application of laws
1232g Family Educational Rights and Privacy Act
1681-1688 Title IX of the Education Amendments of 1972
6301-6577 Title I basic programs
6801-6871 Title III language instruction for limited English proficient and immigrant students
7101-7184 Safe and Drug-Free Schools and Communities Act
7201-7283g Title V promoting informed parental choice and innovative programs
7301-7372 Title V rural and low-income school programs
12101-12213 Title II equal opportunity for individuals with disabilities

UNITED STATES CODE, TITLE 29

794 Section 504 of Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended
2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964
6101-6107 Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28
35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34
99.1-99.67 Family Educational Rights and Privacy Act
100.3 Prohibition of discrimination on basis of race, color or national origin
104.7 Designation of responsible employee for Section 504
106.8 Designation of responsible employee for Title IX
106.9 Notification of nondiscrimination on basis of sex
110.25 Notification of nondiscrimination on the basis of age

Management Resources:

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Sexual Violence, April 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons, 2002

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Family Policy Compliance Office: <http://familypolicy.ed.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice: <http://www.justice.gov>

CSBA Revision
(7/15 3/16) 9/16

Fullerton School District

Board Policy

Nondiscrimination in Employment

BP 4030

Personnel

Board Adopted: November 29, 2005

Board Revised: December 10, 2013, September 8, 2015

The Board of Trustees desires to provide District employees and job applicants a safe, positive environment where they are assured of full and equal employment access and opportunities, protection from harassment or intimidation, and freedom from any fear of reprisal or retribution for asserting their employment rights in accordance with law. The Board prohibits District employees from discriminating against or harassing any other District employee or job applicant on the basis of the person's actual or perceived race, religious creed, color, national origin, ancestry, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, military and veteran status, gender, gender identity, gender expression, sex, or sexual orientation, or association with a person or group with one or more of these actual or perceived characteristics.

The Board also prohibits discrimination against any employee or job applicant in compensation, terms, conditions, and other privileges of employment and the taking of any adverse employment action, including, but not limited to, termination or the denial of employment, promotion, job assignment, or training, against an employee or job applicant based on any of the categories listed above.

Prohibited discrimination on the basis of religious creed includes discrimination based on an employee's or job applicant's religious belief or observance, including his/her religious dress or grooming practices. In accordance with Government Code 12940, prohibited discrimination on the basis of religious creed also includes the District's failure or refusal to use reasonable means to accommodate an employee's or job applicant's religious belief, observance, or practice which conflicts with an employment requirement. However, the District shall not accommodate an employee's religious dress practice or religious grooming practice if it requires segregation of the individual from other employees or the public or if it would result in a violation of this policy or any law prohibiting discrimination.

Prohibited sex discrimination includes discrimination based on an employee's or job applicant's pregnancy, childbirth, breastfeeding, or any related medical condition.

Harassment consists of unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.

The Board also prohibits retaliation against any District employee or job applicant who opposes any discriminatory employment practice by the District or its employee, agent, or representative or who complains, testifies, assists, or in any way participates in the District's complaint procedures pursuant to this policy. No employee or job applicant who requests an accommodation for any protected characteristic listed in this policy shall be subjected to any punishment or sanction, regardless of whether the request was granted. (Government Code 12940)

Complaints concerning employment discrimination, harassment, or retaliation shall immediately be investigated in accordance with procedures specified in the accompanying administrative regulation.

Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Superintendent or designated District coordinator as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately. The District shall protect any employee who does report such incidents from retaliation.

The Superintendent or designee shall use all appropriate means to reinforce the District's nondiscrimination policy. He/she shall provide training and information to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination. The Superintendent or designee shall regularly review the District's employment practices and, as necessary, shall take action to ensure District compliance with the nondiscrimination laws.

Any District employee who engages in prohibited discrimination, harassment, or retaliation or who aids, abets, incites, compels, or coerces another to engage or attempt to engage in such behavior in violation of this policy shall be subject to disciplinary action, up to and including dismissal.

~~The Board of Trustees prohibits unlawful discrimination against and/or harassment of District employees and job applicants on the basis of actual or perceived race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, veteran status, gender, gender identity, gender expression, sex or sexual orientation at any District site and/or activity. The Board of Trustees also prohibits retaliation against any District employee or job applicant who complains, testifies or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Prohibited discrimination consists of the taking of any adverse employment action against a person, including termination or denial of promotion, job assignment, or training, or in discriminating against the person in compensation, terms, conditions, or other privileges of employment based on any of the prohibited categories of discrimination listed above.~~

~~The prohibition against discrimination based on the religious creed of an employee or job applicant includes any discrimination based on the person's religious dress or grooming practices or any conflict between the person's religious belief, observance, or practice and an employment requirement. The prohibition against discrimination based on the sex of an employee or job applicant shall include any discrimination based on the person's pregnancy, childbirth, breastfeeding, or any related medical conditions. (Government Code 12926, 12940)~~

~~Harassment consists of any unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.~~

~~The Board also prohibits retaliation against any district employee or job applicant who complains, testifies, assists, or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Any District employee who engages or participates in unlawful discrimination, or who aids, abets, incites, compels or coerces another to discriminate, is in violation of this policy and is subject to disciplinary action, up to and including dismissal.~~

~~Any District employee who observes or has knowledge of an incident of unlawful discrimination or harassment shall report the incident to the Principal, District administrator or Superintendent as soon as practical after the incident. Failure of a District employee to report discrimination or harassment may result in disciplinary action.~~

~~The Superintendent shall regularly publicize, within the District, the District's nondiscrimination policy and the availability of complaint procedures.~~

~~The District's policy and administrative regulation shall be posted in all schools and offices including staff lounges.~~

~~The Board of Trustees designates the following position(s) as Coordinator(s) for Nondiscrimination in Employment:~~

~~_____ Assistant Superintendent, Personnel Services
_____ Fullerton School District
_____ 1401 W. Valencia Drive
Fullerton, California 92833
(714) 447-7400~~

~~Any employee or job applicant who believes that he/she has been or is being discriminated against or harassed in violation of District policy should, as appropriate, immediately contact his/her supervisor, the Coordinator, or the Superintendent who shall advise the employee or applicant about the District's procedures for filing, investigating, and resolving any such complaint.~~

~~Complaints regarding employment discrimination or harassment shall immediately be investigated in accordance with AR 4031—Complaints Concerning Discrimination in Employment.~~

Other Remedies

~~An employee may, in addition to filing a discrimination complaint with the District, file a complaint with either the California Department of Fair Employment and Housing (DFEH) or the Equal Employment Opportunity Commission (EEOC). The time limits for filing such complaints are as follows:~~

- ~~1. _____ To file a valid complaint with DFEH, the employee must file his/her complaint within one year of the alleged discriminatory act(s).~~
- ~~2. _____ To file a valid complaint directly with EEOC, the employee must file his/her complaint within 180 days of the alleged discriminatory act(s). To file a valid complaint with EEOC after filing a complaint with DFEH, the employee must file the complaint within 300 days of the alleged discriminatory act(s) or within 30 days after the termination of proceedings by DFEH, whichever is earlier.~~

~~Employees wishing to file complaints with the DFEH and EEOC should contact the nondiscrimination coordinator for more information.~~

~~Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Coordinator or Superintendent.~~

~~as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately.~~

Training and Notifications

~~The Superintendent or designee shall provide training to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination.~~

~~The Superintendent or designee shall regularly publicize, within the District and in the community, the District's nondiscrimination policy and the availability of complaint procedures. Such publication shall be included in each announcement, bulletin, or application form that is used in employee recruitment. (34 CFR 100.6, 106.9)~~

~~The District's policy shall be posted in all District schools and offices including staff lounges and student government meeting rooms. (5 CCR 4960)~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

CIVIL CODE

51.7 Freedom from violence or intimidation

GOVERNMENT CODE

11135 Unlawful discrimination

11138 Rules and regulations

12900-12996 Fair Employment and Housing Act

PENAL CODE

422.56 Definitions, hate crimes

CODE OF REGULATIONS, TITLE 2

11019 Terms, conditions and privileges of employment

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29

621-634 Age Discrimination in Employment Act

794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964, as amended

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000ff-2000ff-11 Genetic Information Nondiscrimination Act of 2008

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2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964
6101-6107 Age discrimination in federally assisted programs
12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28
35.101-35.190 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 34
100.6 Compliance information
104.7 Designation of responsible employee for Section 504
104.8 Notice
106.8 Designation of responsible employee and adoption of grievance procedures
106.9 Dissemination of policy
110.1-110.39 Nondiscrimination on the basis of age

Management Resources:

CALIFORNIA DEPARTMENT OF FAIR EMPLOYMENT AND HOUSING PUBLICATIONS
California Law Prohibits Workplace Discrimination and Harassment, December 2014

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS
Notice of Non-Discrimination, August 2010

U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION PUBLICATIONS
Questions and Answers: Religious Discrimination in the Workplace, 2008
New Compliance Manual Section 15: Race and Color Discrimination, April 2006
Enforcement Guidance: Vicarious Employer Liability for Unlawful Harassment by Supervisors, June 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>
U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>
U.S. Equal Employment Opportunity Commission: <http://www.eeoc.gov>

CSBA Revisions
(11/12 12/15) 5/16

Fullerton School District

Board Policy

Sexual Harassment

BP 4119.11, 4219.11, 4319.11

Personnel

Board Adopted: November 29, 2005

Board Revised: November 16, 2010

The Board of Trustees prohibits sexual harassment of Fullerton School District employees and job applicants. The Board of Trustees also prohibits retaliatory behavior or action against District employees or other persons who complain, testify or otherwise participate in the complaint process established pursuant to this policy and the administrative regulation.

The Superintendent or designee shall take all actions necessary to ensure the prevention, investigation and correction of sexual harassment, including but not limited to:

1. Providing training to all staff every two years regarding the District's sexual harassment policy, particularly the procedures for filing complaints and employees' duty to use the District's complaint procedures in order to avoid harm.
2. Publicizing and disseminating the District's sexual harassment policy to staff.
3. Ensuring prompt, thorough and fair investigation of complaints.
4. Taking timely and appropriate corrective/remedial actions after completion of investigation. This may require interim separation of the complainant and the alleged harasser, and subsequent monitoring of developments.

Any District employee or job applicant who feels that he/she has been sexually harassed, or who has knowledge of any incident of sexual harassment by or against another employee, a job applicant or a student, shall immediately contact his/her supervisor, Principal, District administrator or Superintendent to obtain procedures for filing a complaint. Complaints of sexual harassment shall be filed in accordance with Policy 4031 – Complaints Concerning Discrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.

A supervisor, Principal or other District administrator who receives a harassment complaint shall promptly notify the Superintendent or designee.

Complaints of sexual harassment shall be filed in accordance with AR 4030 – Nondiscrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.

All complaints and allegations of sexual harassment shall be kept confidential to the extent necessary to carry out the investigation or take other subsequent necessary action.

Any District employee who engages or participates in sexual harassment, or who aids, abets, incites, compels or coerces another to commit sexual harassment against a District employee, job applicant or student, is in violation of this policy and is subject to disciplinary action, up to and including dismissal.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

GOVERNMENT CODE

12900-12996 Fair Employment and Housing Act, especially:

12940 Prohibited discrimination

12950.1 Sexual harassment training

LABOR CODE

1101 Political activities of employees

1102.1 Discrimination: sexual orientation

CODE OF REGULATIONS, TITLE 2

7287.8 Retaliation

7288.0 Sexual harassment training and education

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs receiving state financial assistance

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX, 1972 Education Act Amendments

CODE OF FEDERAL REGULATIONS, TITLE 34

106.9 Dissemination of policy

Management Resources:

OFFICE OF CIVIL RIGHTS AND NATIONAL ASSOCIATION OF ATTORNEYS GENERAL

Protecting Students from Harassment and Hate Crime, January, 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

Equal Employment Opportunity Commission: <http://www.eeoc.gov>

U.S. Department of Education, Office for Civil Rights:

<http://www.ed.gov/about/offices/list/ocr/index.html>

CSBA Revisions

(3/04 7/05) 12/15

Fullerton School District

Board Policy

Conduct

BP 5131

Students

Board Adopted: June 10, 2005

Board Revised:

The Board of Trustees believes that all students have the right to be educated in a positive learning environment free from disruptions. On school grounds, school activities, and on the way to and from school and school activities, or using District transportation, students shall be expected to exhibit appropriate conduct that does not infringe upon the rights of others or interferes with the school program.

The Superintendent or designee shall **ensure that each school** develops standards of conduct and discipline consistent with District **Board** policies and administrative regulations. **Students and parents/guardians shall be notified of District and school rules related to conduct.**

Behavior is considered appropriate when students are diligent in study, careful with school property, courteous and respectful towards their teachers, other staff, students and volunteers.

Prohibited student conduct includes, but is not limited to:

1. **Conduct Behavior** that endangers staff, ~~and/or~~ students, **or others, including, but not limited to, physical violence, possession of a firearm or other weapon, and terrorist threats**
2. **Discrimination, harassment, intimidation, or bullying of students or staff, including sexual harassment, hate-motivated behavior, cyberbullying, hazing or initiation activity, extortion, or any other verbal, written, or physical conduct that causes or threatens to cause violence, bodily harm, or substantial disruption**
3. **Conduct Behavior** that disrupts the orderly classroom or school environment
4. **Willful defiance of staff's authority** ~~Harassment of students or staff, including bullying, intimidation, hazing, or any other verbal, written, or physical conduct that causes or threatens to cause bodily harm or emotional suffering~~
5. Damage to or theft of property belonging to the District, staff, students, or volunteers/visitors. **The District shall not be responsible for student's personal belongings which are brought on campus or to a school activity and are lost, stolen, or damaged**
6. **Obscene acts or use of profane, vulgar, or abusive language** ~~Use of cell phones and other electronic signaling devices except in accordance with Board Policies, Administrative Regulations, and school rules. Electronic signaling devices may include, but not limited to, pagers, beepers, PDAs, and cellular/digital telephones~~
7. **Possession, use, or being under the influence of tobacco, alcohol, or other prohibited drugs**
8. Possession or use of laser pointers, unless used for valid instructional or other school-related purpose, including equipment. **(Penal Code 417.27)** Prior to bringing in a laser pointer on school premises or to a school function, student shall first obtain permission in writing from the Superintendent or designee. The Superintendent or designee shall determine whether the requested use of the laser pointer is for valid instructional or other school-related purpose.
9. **Use of a cellular/digital telephone, pager, or other mobile communications device during instructional time. Such devices shall be turned off in class, except when being used for a valid instructional or other school-related purpose as determined by the teacher or other District employee, and at any other time directed by a District employee. Any device with camera, video, or voice recording function shall not be used in any manner which infringes on the privacy rights of any other person. No student shall be prohibited from**

possessing or using an electronic signaling device that is determined by a licensed physician or surgeon to be essential for the student's health and the use of which is limited to purposes related to the student's health. (Education Code 48901.5) Profane, vulgar, or abusive language

10. Plagiarism or dishonesty in schoolwork or on tests
11. Inappropriate dress
12. Tardiness and unexcused absence from school
13. Failure to remain on school premises in accordance with school rules

~~Students and parents/guardians shall be notified of District and school rules related to conduct and receive regular instruction regarding these rules. In addition, parents/guardians and students may be provided information about early warning signs of harassing, intimidating behaviors as well as prevention and intervention strategies.~~

Enforcement of Standards

Employees are expected to provide appropriate supervision to enforce standards of conduct and, if they observe or become aware of a violation of the standards **or receive a report of a violation**, to immediately intervene or call for assistance. If an employee believes the matter has not been resolved, he/she shall refer the matter to his/her supervisor or administrator for further investigation.

When a school official suspects that a search of a student or his/her belongings will turn up evidence of the student's violation of the law or school rules, such a search shall be conducted in accordance with BP/AR 5145.12 – Search and Seizure.

When a student uses any prohibited device, or uses a permitted device in any unethical or illegal activity, a District employee may confiscate the device. The employee shall store the item in a secure manner until an appropriate time.

Students who violate District or school rules and regulations may be subject to discipline, including but not limited to, suspension, expulsion, or transfer to alternative programs, **referral to a student success team or counseling services, or denial of participation in extracurricular or cocurricular activities or other privileges** in accordance with Board policy and administrative regulation. In addition, when the conduct involved intimidation, harassment, or other endangerment of a student or employee, the Superintendent or designee shall provide appropriate assistance as necessary for the victim and the offender or make appropriate referrals for such assistance. **The Superintendent or designee shall also notify local law enforcement as appropriate.**

Students also may be subject to discipline, in accordance with law, Board policy, or administrative regulation, for any off-campus conduct during nonschool hours which poses a threat or danger to the safety of students, staff, or District property, or substantially disrupts school activities.

Legal Reference:

EDUCATION CODE

- 200-262.4 Prohibition of discrimination
- 32280-32289 Comprehensive safety plan
- 35181 Governing board authority to set policy on responsibilities of students
- 35291-35291.5 Rules
- 44807 Duty concerning conduct of students
- 48900-48925 Suspension and expulsion

51512 Prohibition against electronic listening or recording device in classroom without permission

CIVIL CODE

1714.1 Liability of parents and guardians for willful misconduct of minor

PENAL CODE

288.2 Harmful matter with intent to seduce

313 Harmful matter

417.25-417.27 Laser scope or laser pointer

647 Use of camera or other instrument to invade person's privacy; misdemeanor

653.2 Electronic communication devices, threats to safety

CODE OF REGULATIONS, TITLE 5

300-307 Duties of students

UNITED STATES CODE, TITLE 42

2000h-2000h6 Title IX, 1972 Education Act Amendments

Management Resources:

CSBA PUBLICATIONS

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2001

Providing a Safe, Nondiscriminatory School Environment for All Students, Policy Brief, April 2010

Cyberbullying: Policy Considerations for Boards, Policy Brief, July 2007

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Bullying at School, 2003

WEBSITES

CSBA: <http://www.csba.org>

California Department of Education, Safe Schools Office: <http://www.cde.ca.gov/lr/ss>

Center Safe and Responsible Internet Use: <http://cyberbullying.org>

National School Boards Association: <http://www.nsba.org>

National School Safety Center: <http://www.schoolsafety.us>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(11/08 3/10) 3/12

Fullerton School District

Board Policy

Anti-Bullying

BP 5131.2

Students

Board Adopted: June 19, 2012

Board Revised:

The Board of Trustees for the Fullerton School District recognizes the harmful effects of bullying on student learning and school attendance and desires to provide safe school environments that protect students from physical and emotional harm. District employees shall establish student safety as a high priority and shall not tolerate bullying of any student.

No student or group of students shall, through physical, written, verbal, or other means, harass, sexually harass, threaten, intimidate, **retaliate**, cyberbully, cause bodily injury to, or commit hate violence against any other student or school personnel.

In addition, Penal Code 653.2 makes it a crime to distribute another person's personally identifiable information electronically with the intent to cause harassment by a third party and to threaten a person's safety or that of his/her family (e.g., placing a person's address online so that he/she receives harassing messages).

Cyberbullying includes the **creation or** transmission of harassing communications, direct threats, or other harmful texts, sounds, or images on the Internet, social media, or other technologies using a telephone, computer, or any wireless communication device on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance. Cyberbullying also includes breaking into another person's electronic account and assuming that person's identity in order to damage or victimize that person's reputation.

Strategies for bullying prevention and intervention in **District schools** shall be developed with involvement of key stakeholders, **including students, parents/guardians, and staff**, in accordance with law, Board policy, and administrative regulation ~~governing the development of comprehensive safety plans and shall be incorporated into such plans~~ **and may be incorporated into the comprehensive safety plan, the local control and accountability plan, and other applicable District and school plans.**

As appropriate, the Superintendent or designee may collaborate with law enforcement, courts, social services, mental health services, other agencies, and community organizations in the development and implementation of joint strategies to promote safety in schools and the community and to provide services for alleged victims and perpetrators of bullying.

Bullying Prevention

To the extent possible, District and school strategies shall focus on prevention of bullying by establishing clear rules for student conduct and **implementing** strategies to establish a positive, collaborative school climate. Students shall be informed, through student handbooks and other appropriate means, of District and school rules related to bullying, mechanisms available for reporting incidents or threats, and the consequences for ~~perpetrators of~~ **engaging in** bullying.

The District may provide students with instruction, in the classroom or other educational settings, that promotes effective communication and conflict resolution skills, social skills, character/values education, respect for cultural and individual differences, self-esteem development, assertiveness skills, and appropriate online behavior.

School staff shall receive related professional development, including information about early warning signs of harassing/intimidating behaviors and effective prevention and intervention strategies.

Based on an assessment of bullying incidents at school, the Superintendent or designee may increase supervision and security in areas where bullying most often occurs, such as classrooms, playgrounds, hallways, restrooms, and or cafeterias.

Intervention

Students are encouraged to notify school staff when they are being bullied or suspect that another student is being victimized. In addition, the Superintendent or designee shall develop means for students to report threats or incidents confidentially and anonymously.

School staff who witness bullying shall immediately intervene to stop the incident when it is safe to do so. (Education Code 234.1)

When appropriate based on the severity or pervasiveness of the bullying, the Superintendent or designee shall notify the parents/guardians of victims and perpetrators and may contact law enforcement.

The Superintendent, principal, or principal's designee may refer a victim, witness, perpetrator, or other student affected by an act of bullying to a school counselor, school psychologist, social worker, child welfare attendance personnel, school nurse, or other school support service personnel for case management, counseling, and/or participation in a restorative justice program as appropriate. (Education Code 48900.9)

~~As appropriate, the Superintendent or designee shall notify the parents/guardians of victims and perpetrators. He/she also may involve school counselors, mental health counselors, and/or law enforcement.~~

Any student, parent/guardian, or other individual who believes that a student has been subjected to bullying or who has witnessed bullying may report the incident to a teacher, the principal a compliance officer, or any other available school employee. Once such a report is received, a staff member shall notify the principal of the report, whether or not a uniform complaint is filed. In addition, any school employee who observes an incident of bullying involving a student shall report his/her observation to the principal or District compliance officer, whether or not the alleged victim files a complaint. When a report has been filed with a principal, the principal shall notify the District compliance officer identified in AR 1312.3-Uniform Complaint Procedures.

When the circumstances involve cyberbullying, individuals with information about the activity shall be encouraged to save and print any electronic or digital messages that they feel constitute cyberbullying and to notify a teacher, the principal, or other employee so that the matter may be investigated. When a student uses a social networking site or service to bully or harass another student, the Superintendent or designee may file a request with the networking site or service to suspend the privileges of the student and to have the material removed.

When a report of bullying is submitted, the principal or District compliance officer shall inform the student or parent/guardian of the right to file a formal written complaint in accordance with AR 1312.3. The student who is the alleged victim of the bullying shall be given an opportunity to describe the incident, identify witnesses who may have relevant information, and provide other evidence of bullying.

Investigation and Resolution of Complaints ~~Complaints and Investigation~~

Any complaint of bullying shall be investigated and, if determined to be discriminatory, resolved in accordance with law and the District's uniform complaint procedures specified in AR 1312.3,

If, during the investigation, it is determined that a complaint is about nondiscriminatory, resolved in accordance with law and the District's uniform complainant and shall take all necessary actions to resolve the complaint.

~~Students may submit to a teacher or administrator a verbal or written complaint of conduct they consider to be bullying. Complaints of bullying shall be investigated and resolved in accordance with site level grievance procedures specified in AR 5145.7 Sexual Harassment.~~

~~When a student is reported to be engaging in bullying off campus, the Superintendent or designee shall investigate and document the activity and shall identify specific facts or circumstances that explain the impact or potential impact on school activity, school attendance, or the targeted student's educational performance.~~

~~When the circumstances involve cyberbullying, individuals with information about the activity shall be encouraged to save and print any electronic or digital messages sent to them that they feel constitute cyberbullying and to notify a teacher, the principal, or other employee so that the matter may be investigated.~~

~~If the student is using a social networking site or service that has terms of use that prohibit posting of harmful material, the Superintendent or designee also may file a complaint with the Internet site or service to have the material removed.~~

Discipline

Any student who engages in bullying on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance, shall be subject to discipline, which may include suspension or expulsion, in accordance with district policies and regulations.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
32282 Comprehensive safety plan
32283.5 Bullying; online training
35181 Governing board policy on responsibilities of students
35291-35291.5 Rules
48900-48925 Suspension or expulsion
48985 Translation of notices
52060-52077 Local control and accountability plan

PENAL CODE

422.55 Definition of hate crime
647 Use of camera or other instrument to invade person's privacy; misdemeanor
647.7 Use of camera or other instrument to invade person's privacy; punishment
653.2 Electronic communication devices, threats to safety

CODE OF REGULATIONS, TITLE 5
4600-4687 Uniform complaint procedures

UNITED STATES CODE, TITLE 47
254 Universal service discounts (e-rate)

CODE OF FEDERAL REGULATIONS, TITLE 28
35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34
104.7 Designation of responsible employee for Section 504
106.8 Designation of responsible employee for Title IX
110.25 Notification of nondiscrimination on basis of age

Management Resources:

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Final Guidance: AB 1266, Transgender and Gender Nonconforming Students, Privacy, Programs, Activities & Facilities, Legal Guidance, March 2014

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender-Nonconforming Students, Policy Brief, February 2014

Addressing the Conditions of Children; Focus on Bullying, Governance Brief, December 2012

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

Building Healthy Communities: A School Leaders Guide to Collaboration and Community Engagement, 2009

Cyberbullying: Policy Considerations for Boards, Policy Brief, July 2007

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools: Kindergarten Through Grade Twelve, 2008

Bullying at School, 2003

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Harassment and Bullying, October 2010

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Safe Schools Office: <http://www.cde.ca.gov/lr/ss>

Common Sense Media: <http://www.commonensemedia.org>

National School Safety Center: <http://www.schoolsafety.us>

ON (the) LINE, digital citizenship resources: <http://www.onthelineca.org>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(4/13 10/14) 7/15

Fullerton School District

Board Policy

Nondiscrimination/Harassment

BP 5145.3

Students

Approved: June 10, 2005

Revised: July 24, 2012

The Board of Trustees desires to provide a safe school environment that allows all students equal access and opportunities in the District's academic, extracurricular, and other educational support programs, services, and activities. The Board prohibits, at any District school or school activity, unlawful discrimination, including discriminatory harassment, intimidation, and bullying, targeted at any student by anyone, based on the student's actual or perceived race, color, ancestry, national origin, nationality, ethnicity, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, or gender expression or association with a person or group with one or more of these actual or perceived characteristics.

This policy shall apply to all acts related to school activity or to school attendance occurring within a District school, and to acts which occur off campus or outside of school-related or school-sponsored activities but which may have an impact or create a hostile environment at school.

Unlawful discrimination, including discriminatory harassment, intimidation, or bullying, may result from physical, verbal, nonverbal, or written conduct based on any of the categories listed above. Unlawful discrimination also includes the creation of a hostile environment through prohibited conduct that is so severe, persistent, or pervasive that it affects a student's ability to participate in or benefit from an educational program or activity; creates an intimidating, threatening, hostile, or offensive educational environment; has the effect of substantially or unreasonably interfering with a student's academic performance; or otherwise adversely affects a student's educational opportunities.

Unlawful discrimination also includes disparate treatment of students based on one of the categories above with respect to the provision of opportunities to participate in school programs or activities or the provision or receipt of educational benefits or services.

The Board also prohibits any form of retaliation against any individual who reports or participates in the reporting of unlawful discrimination, files or participates in the filing of a complaint, or investigates or participates in the investigation of a complaint or report alleging unlawful discrimination. Retaliation complaints shall be investigated and resolved in the same manner as a discrimination complaint.

The Superintendent or designee shall facilitate students' access to the educational program by publicizing the District's nondiscrimination policy and related complaint procedures to students, parents/guardians, and employees. He/she shall provide training and information on the scope and use of the policy and complaint procedures and take other measures designed to increase the school community's understanding of the requirements of law related to discrimination. The Superintendent or designee shall regularly review the implementation of the District's nondiscrimination policies and practices and, as necessary, shall take action to remove any identified barrier to student access to or participation in the District's educational program. He/she shall report his/her findings and recommendations to the Board after each review.

Regardless of whether a complainant complies with the writing, timeline, and/or other formal filing requirements, all complaints alleging unlawful discrimination, including discriminatory

harassment, intimidation, or bullying, shall be investigated and prompt action taken to stop the discrimination, prevent recurrence, and address any continuing effect on students.

Students who engage in unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, in violation of law, Board policy, or administrative regulation shall be subject to appropriate consequence or discipline, which may include suspension or expulsion when the behavior is severe or pervasive as defined in Education Code 48900.4. Any employee who permits or engages in prohibited discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, shall be subject to disciplinary action, up to and including dismissal.

Record-Keeping

The Superintendent or designee shall maintain a record of all reported cases of unlawful discrimination, including discriminatory harassment, intimidation, or bullying, to enable the District to monitor, address, and prevent repetitive prohibited behavior in District schools.

~~District programs and activities shall be free from discrimination, including harassment with respect to the actual or perceived ethnic group identification, religion, gender, gender identity, gender expression, sex, marital status, parental status, color, race, ancestry, national origin, and physical or mental disability, age, physical attributes or sexual orientation; the perception of one or more such characteristics; or association with a person or group with one or more of these actual or perceived characteristics.~~

~~The Board of Trustees shall ensure equal opportunities for all students in admission and access to the educational program, guidance and counseling programs, athletic programs, testing procedures, and other activities. Eligibility for choral and cheerleading groups shall be determined solely on the basis of objective competencies. School staff and volunteers shall carefully guard against segregation, bias and stereotyping in instruction, guidance, and supervision.~~

~~The schools shall provide male and female students with separate sex education classes in order to protect student modesty. In physical education, when objective standards have an adverse effect on students because of their gender, race, ethnic group or disability, other standards shall be used to measure achievement and create comparable educational opportunities.~~

~~The Board prohibits unlawful discrimination, intimidation, harassment or bullying of any student by any employee, student or other person in the District. Staff shall be alert and immediately responsive to student conduct, which may interfere with another student's ability to participate in or benefit from school services, activities or privileges. In addition, the employee shall immediately intervene when safe to do so. (Education Code 234.1)~~

~~Prohibited discrimination, harassment, intimidation, or bullying includes physical, verbal, nonverbal, or written conduct based on one of the categories listed above that is so severe and pervasive that it affects a student's ability to participate in or benefit from an educational program or activity; creates an intimidating, threatening, hostile, or offensive educational environment; has the effect of substantially or unreasonably interfering with a student's academic performance; or otherwise adversely affects a student's educational opportunities.~~

~~The Board also prohibits any form of retaliation against any student who files a complaint or report regarding an incident of discrimination, harassment, intimidation, or bullying.~~

~~The Superintendent or designee shall provide age appropriate training and information to students, parents/guardians, and employees regarding discrimination, harassment, intimidation, and bullying, including but not limited to, the District's nondiscrimination policy, what constitutes prohibited behavior, how to report incidents, and to whom such reports should be made.~~

~~In providing instruction, guidance, supervision, or other services to District students, employees and volunteers shall carefully guard against segregating or stereotyping students.~~

~~The principal or designee shall develop a plan to provide students with appropriate accommodations when necessary for their protection from threatened or potentially harassing or discriminatory behavior.~~

~~Students who harass, intimidate, or bully other students shall be subject to appropriate discipline, up to and including counseling, suspension, and/or expulsion. An employee who permits or engages in harassment, intimidation, or bullying may be subject to disciplinary action, up to and including dismissal.~~

~~The following position is designated Coordinator for Nondiscrimination to handle complaints regarding discrimination, harassment, intimidation, or bullying, and to answer inquiries regarding the District's nondiscrimination policies:~~

~~Assistant Superintendent, Personnel Services
1401 W. Valencia Drive
Fullerton, CA 92833
714-447-7450~~

~~Any student who feels that he/she is being harassed, intimidated, or bullied should immediately contact the Coordinator, the principal, or any other staff member. In addition, any student who observes any such incident should report the incident to the Coordinator or principal, whether or not the victim files a complaint.~~

~~Upon receiving a complaint of discrimination, harassment, intimidation, or bullying, the Coordinator shall immediately investigate the complaint in accordance with the site level grievance procedures specified in AR 5145.7—Sexual Harassment.~~

~~Within 30 days of receiving the District's report, the complainant may appeal to the Board if he/she disagrees with the resolution of the complaint. The Board shall make a decision at its next regular meeting and its decision shall be final.~~

~~The Superintendent or designee shall ensure that the student handbook clearly describes the District's nondiscrimination policy, procedures for filing a complaint regarding discrimination, harassment, intimidation, or bullying, and the resources that are available to students who feel that they have been the victim of any such behavior. The District's policy shall also be posted on the District web site or any other location that is easily accessible to students.~~

~~When required pursuant to Education Code 48985, complaint forms shall be translated into the student's primary language.~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
48900.3 Suspension or expulsion for act of hate violence
48900.4 Suspension or expulsion for threats or harassment
48904 Liability of parent/guardian for willful student misconduct
48907 Student exercise of free expression
48950 Freedom of speech
48985 Translation of notices
49020-49023 Athletic programs
51500 Prohibited instruction or activity
51501 Prohibited means of instruction

60044 Prohibited instructional materials

CIVIL CODE

1714.1 Liability of parents/guardians for willful misconduct of minor

PENAL CODE

422.55 Definition of hate crime

422.6 Crimes, harassment

CODE OF REGULATIONS, TITLE 5

432 Student record

4600-4687 Uniform Complaint Procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972

12101-12213 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29

794 Section 504 of Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964

6101-6107 Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34

99.31 Disclosure of personally identifiable information

100.3 Prohibition of discrimination on basis of race, color or national origin

104.7 Designation of responsible employee for Section 504

106.8 Designation of responsible employee for Title IX

106.9 Notification of nondiscrimination of basis of sex

Management Resources:

CSBA PUBLICATIONS

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender Nonconforming Students, Policy Brief, February 2014

Final Guidance Regarding Transgender Students, Privacy, and Facilities, March 2014

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

FIRST AMENDMENT CENTER PUBLICATIONS

Public Schools and Sexual Orientation: A First Amendment Framework for Finding Common Ground, 2006

NATIONAL SCHOOL BOARDS ASSOCIATION PUBLICATIONS

Dealing with Legal Matters Surrounding Students' Sexual Orientation and Gender Identity, 2004

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Transgender Students, May 2016

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Dear Colleague Letter: Harassment and Bullying, 2010
Notice of Non-Discrimination, January 1999

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

California Safe Schools Coalition: <http://www.casafeschools.org>

First Amendment Center: <http://firstamendment.org>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

CSBA Revisions
(2/14 10/14) 9/16

Fullerton School District

Board Policy

Sexual Harassment

BP 5145.7

Students

Board Adopted: June 10, 2005

Board Revised:

The Board of Trustees is committed to maintaining a **safe school** ~~an educational~~ environment that is free from harassment **and discrimination**. The Board prohibits sexual harassment of students by other students, employees or other persons, at school or at school-sponsored or school-related activities. The Board also prohibits retaliatory behavior or action against **any person who reports, files a complaint or testifies about, or otherwise supports a complainant in alleging sexual harassment**. ~~persons who complain, testify, assist or otherwise participate in the complaint process established pursuant to this policy and the administrative regulation.~~

The District strongly encourages any student who feel that he/she is being or has been sexually harassed on school grounds or at a school-sponsored or school-related activity by another student or an adult who has experienced off-campus sexual harassment that has a continuing effect on campus to immediately contact his/her teacher, the principal, or any other available school employee. Any employee who receives a report or observes an incident of sexual harassment shall notify the principal or District compliance officer. Once notified, the principal or compliance officer shall take the steps to investigate and address the allegation, as specified in the accompanying administrative regulation.

Complaints regarding sexual harassment shall be investigated and resolved in accordance with law and District procedures specified in AR 1312.3-Uniform Complaint Procedures. Principals are responsible for notifying students and parents/guardians that complaints of sexual harassment can be filed under AR 1312.3 and where to obtain a copy of the procedures.

The Superintendent or designee shall take appropriate actions to reinforce the District's sexual harassment policy.

Instruction/Information

The Superintendent or designee shall ensure that all District students receive age-appropriate ~~instruction and~~ information on sexual harassment. Such instruction and information shall include:

1. What acts and behavior constitute sexual harassment, including the fact that sexual harassment could occur between people of the same gender **sex and could involve sexual violence**
2. A clear message that students do not have to endure sexual harassment **under any circumstance**
3. Encouragement to report observed instances of sexual harassment, even where the victim of the harassment has not complained
4. **A clear message that student safety is the District's primary concern, and that any separate rule violation involving an alleged victim or any other person reporting a sexual harassment incident will be addressed separately and will not affect the manner in which the sexual harassment complaint will be received, investigated, or resolved**
5. **A clear message that, regardless of a complainant's noncompliance with the writing, timeline, or other formal filing requirements, every sexual harassment allegation that involves a student, whether as the complainant, respondent, or victim of the**

- harassment, shall be investigated and prompt action shall be taken to stop any harassment, prevent recurrence, and address any continuing effect on students**
6. Information about the **District's procedure for investigating complaints and the person(s)** to whom a report of sexual harassment should be made
 7. **Information about the rights of students and parents/guardians to file a civil or criminal complaint, as applicable including the right to file a civil or criminal complaint while the District investigation of a sexual harassment complain continues**
 8. **A clear message, that, when needed, the District will take interim measures to ensure a safe school environment for a student who is the complainant or victim of sexual harassment and/or other students during an investigation and that, to the extent possible, when such interim measures are taken, they shall not disadvantage the complainant or victim of the alleged harassment**

Complaint Process and Disciplinary Actions

Sexual harassment complaints by and against students shall be investigated and resolved in accordance with law and District procedures specified in AR 1312.3 – Uniform Complaint Procedures. Principals are responsible for notifying students and parents/guardians that complaints of sexual harassment can be filed under AR 1312.3 and where to obtain a copy of that procedure.

Upon investigation of a sexual harassment complaint, any student found to have engaged in sexual harassment or sexual violence in violation of this policy shall be subject to disciplinary action. For students in grades 4-12, disciplinary action may include suspension and/or expulsion, provided that, in imposing such discipline, the entire circumstances of the incident(s) shall be taken into account.

Upon investigation of a sexual harassment complaint, any employee found to have engaged in sexual harassment or sexual violence toward any student shall have his/her employment terminated in accordance with law and the applicable collective bargaining agreement.

~~Any student who feels that he/she is being or has been subjected to sexual harassment shall immediately contact his/her teacher or any other employee. A school employee to whom a complaint is made shall, within 24 hours of receiving the complaint, report it to the Superintendent or designee.~~

~~Any school employee who observes any incident of sexual harassment involving a student shall report this observation to the Superintendent or designee, whether or not the victim files a complaint.~~

~~In any case of sexual harassment involving the Superintendent or any other District employee to whom the complaint would ordinarily be made, the employee who receives the student's report or who observes the incident shall report to the Superintendent or designee's immediate supervisor.~~

~~The Superintendent or designee to whom a complaint of sexual harassment is reported shall immediately investigate the complaint in accordance with administrative regulation. It is most appropriate that the investigation be conducted by a person of the same sex as the alleged victim. Where the Superintendent or designee finds that sexual harassment occurred, he/she shall take prompt, appropriate action to end the harassment and address its effects on the victim. The Superintendent or designee shall also advise the victim of any other remedies that may be available. The Superintendent or designee shall file a report and refer the matter to law enforcement authorities, where required.~~

Disciplinary Measures

~~Any student who engages in sexual harassment of anyone at school or at a school-sponsored or school-related activity is in violation of this policy and shall be subject to disciplinary action. For students in grades 4 through 8, the disciplinary action may include suspension and/or expulsion, provided that, in imposing such discipline, the entire circumstances of the incident(s) shall be taken into account.~~

Record-Keeping

The Superintendent or designee shall maintain a record of all reported cases of sexual harassment to enable the District to monitor, address and prevent repetitive harassing behavior in its schools.

All complaints and allegations of sexual harassment shall be kept confidential except as necessary to carry out the investigation or take other subsequent necessary action.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

48900 Grounds for suspension or expulsion

48900.2 Additional grounds for suspension or expulsion; sexual harassment

48904 Liability of parent/guardian for willful student misconduct

48980 Notice at beginning of term

CIVIL CODE

51.9 Liability for sexual harassment; business, service and professional relationships

1714.1 Liability of parents/guardians for willful misconduct of minor

GOVERNMENT CODE

12950.1 Sexual harassment training

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education program

UNITED STATES CODE, TITLE 20

1221 Application of laws

1232g Family Educational Rights and Privacy Act

1681-1688 Title IX, discrimination

UNITED STATES CODE, TITLE 42

1983 Civil action for deprivation of rights

2000d-2000d-7 Title IV, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

106.1-106.71 Nondiscrimination on the basis of sex in education programs

Management Resources:

CSBA PUBLICATIONS

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender-Nonconforming Students, Policy Brief, February 2014

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Transgender Students, May 2016

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Sexual Violence, April 4, 2011

Sexual Harassment: It's Not Academic, September 2008

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

CSBA Revisions

(3/12 10/14) 9/16

Fullerton School District

Board Policy

Hate-Motivated Behavior

BP 5145.9

Students

Board Adopted: June 10, 2005

Board Revised:

The Board of Trustees affirms the right of every student to be protected from hate-motivated behavior. It is the intent of the Board to promote harmonious relationships that enable students to gain a true understanding of the civil rights and social responsibilities of people in our society. Behavior or statements that degrade an individual on the basis of his/her **actual or perceived** race, ethnicity, culture, heritage, gender, **sex**, sexual orientation, physical/mental abilities, religious beliefs or practices shall not be tolerated.

The Superintendent or designee shall collaborate with regional programs and community organizations that promote safe environments for youth. These efforts shall be focused on providing an efficient use of District and community resources.

The District shall provide age-appropriate instruction to help promote an understanding of and respect for human rights, diversity, and tolerance in a multi-cultural society and to provide strategies to manage conflicts constructively.

The Superintendent or designee shall ensure that staff receive training on recognizing hate-motivated behavior and on strategies to help respond appropriately to such behavior.

Grievance Procedures

Any student who feels that he/she is a victim of hate-motivated behavior shall immediately contact the **Coordinator for Nondiscrimination/Principal Superintendent or designee. Upon receiving such a complaint, the Coordinator/Principal shall immediately investigate the complaint in accordance with school-level complaint process/grievance procedures as described in AR 5145.7 – Sexual Harassment. A student who has been found to have determined hate-motivated behavior shall be subject to discipline in accordance with law, Board policy, and administrative regulation.** ~~If the student believes that the situation has not been remedied by the Superintendent or designee, he/she may file a complaint in accordance with District complaint procedures.~~

Staff who receive notice of hate-motivated behavior or personally observe such behavior shall notify the **Coordinator/Principal**, Superintendent or designee, and law enforcement, as appropriate. Students demonstrating hate-motivated behavior shall be subject to discipline in accordance with Board policy and administrative regulation.

As necessary, the District shall provide counseling, guidance, and support to students who are victims of hate-motivated behavior and to students who exhibit such behavior.

~~The District shall provide age-appropriate instruction to help promote understanding of and respect for human rights.~~

~~At the beginning of each school year, students and staff receive a copy of the District's policy on hate-motivated behavior.~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
32282 School safety plans
48900.3 Suspension for hate violence
48900.4 Suspension or expulsion for threats or harassment

PENAL CODE

422.55 Definition of hate crime
422.6 Crimes, harassment

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform Complaint Procedures
4900-4965 Nondiscrimination in elementary and secondary education programs

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION LEGAL ADVISORIES
California Student Safety and Violence Prevention – Laws and Regulations, April 2004

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS & NATIONAL ASSOCIATION
OF ATTORNEY'S GENERAL PUBLICATIONS

Protecting Students from Harassment and Hate Crime: A Guide for Schools, 1999

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Preventing Youth Hate Crimes: A Guide for Schools and Communities, 1997

WEB SITES

CSBA: <http://www.csba.org>

California Association of Human Relations Organizations: <http://www.cahro.org>

California Department of Education: <http://www.cde.ca.gov>

National Youth Violence Prevention Resource Center: <http://www.safeyouth.org>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice, Community Relations Service: <http://www.usdoj.gov/crs>

CSBA Revisions

(6/99) 7/09

ADMINISTRATIVE REPORT

DATE: October 18, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., Superintendent
SUBJECT: APPROVE REVISED BOARD ANNUAL GOALS

Background: An attribute of a successful school district is the development and implementation of agreed-upon annual goals. The goals become the yearly focus upon which the District functions and is instrumental in developing a budget plan that meets the learning needs of all students.

Considerable progress has been made throughout the years by Fullerton School District in meeting the educational needs of all students in the 21st Century. The District desires to continue to focus its efforts on how to best meet these needs and continue to move all students to proficiency. The Board of Trustees will review the Board Annual Goals and is being asked adopt the revised Board Annual Goals at the November 15, 2016 Board Meeting.

Rationale: In order to provide a Districtwide focus for educational excellence for the current school year, it is necessary for the Board to review and adopt its annual goals. This item gives the Board the opportunity to discuss and adopt these goals including any revisions from previously approved Board annual goals.

Funding: Not applicable.

Recommendation: Approve Revised Board Annual Goals.

RP:cs
Attachment



FULLERTON
SCHOOL
DISTRICT

Great Schools
Successful Kids

Fullerton School District Board of Trustees Annual Goals

1a. To maximize high levels of student achievement and high quality education for all students by implementing and monitoring research-based instructional models, educational technology, arts education, and California State Standards as measured by API scores.

1b. To maximize high levels of student engagement by utilizing research-based instructional strategies such as educational technology.

2. To ensure long-term District financial stability that provides adequate funding for all desired programs, facilities, and the resources necessary to attract and retain superior employees, while eliminating structural deficit spending in the Unrestricted General Fund.

3. To improve communication with community and staff as measured by survey data.

4. To increase District accountability for administrators, teachers and classified staff by creating systems that enhance student achievement, customer service, and communication as measured by improvements in State and District test scores and customer service ratings.

5. To improve the quality of the junior high education experience by increasing interest in attending our three junior high schools and improving student engagement (with special programs such as STEM and Educational Technology), as measured by student surveys, parent surveys and school of choice requests.

6. To ensure appropriate attention is placed on emergency preparedness activities to safeguard our students, staff and campus visitors. Emergency preparedness includes identifying and assessing risks, mitigation activities to prevent/lessen the chance of risks, planning for emergency events, and response/recovery.

Future Goals:

7. To explore increasing the number of educational choices for Fullerton parents by exploring Specialty programs (e.g. STEM, Dual Immersion).

8. To explore new educational delivery systems that increase efficiencies and opportunities for student differentiation (e.g. distance learning).

Adopted by the Board of Trustees- December 11, 2012

-Revised October 14, 2014

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, October 18, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Mr. Mark Douglas, Mrs. Susan Hume
(Dr. Emy Flores participated via conference call for Administrative Report #2a); Jay McPhail was absent due to attending a conference.

Recess to Closed Session – Agenda

At 5:31 p.m., the Board recessed to Closed Session for: • Conference with Legal Counsel Regarding Existing Litigation (Government Code 564956.9(d)(1)): Five (5) cases: Orange County Superior Court Case Nos. 30-2014-00763793-CU-PO-CJC, 30-2015-00810619-CU-PA-CJC, 30-2015-00815526-CU-PO-CJC, 30-2015-00815522-CU-PO-CJC and 30-2016-00842076-CU-PO-CJC.

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:00 p.m. and she led the pledge of allegiance. She reported that in closed session, the Board took action 5-0 to authorize the Assistant Superintendent of Personnel Services to serve a Notice pursuant to Education Code Section 44938 (A) on permanent certificated employee #740 (reported pursuant to Special Board Meeting agenda dated October 18, 2016).

Public Comments

Egleth Nuncci, President for the parent safety committee at Pacific Drive School, thanked Dr. Bob Pletka for his ongoing support of Pacific Drive School students and parents. Dr. Pletka recently hosted a fish barbeque in appreciation to the parents who volunteer numerous hours towards the safety committee at Pacific Drive School.

Introductions/Recognitions

Brendan Ledden was introduced as the new Assistant Principal at Nicolas Junior High School. Mr. Ledden expressed his gratitude for his employment at the District and appreciates the opportunity to serve at Nicolas Junior High School. Susan Hume (Assistant Superintendent of Business Services) introduced Bill Prescott as the new Assistant Director of Facility Services with a focus on Transportation.

Mrs. Yolanda McComb, Principal at Raymond School, presented an overview of Raymond School's many programs and activities. She acknowledged parents and staff who were present at the Board meeting. Mrs. McComb spoke more in depth about the iPersonalize and Dual Immersion Academy at Raymond School. Silvia Romo (teacher) shared information regarding the Dual Immersion Academy. Mia Sevier and Nicole Dermott (parents) shared their positive testimonials about their children being part of the Dual Immersion Academy.

Superintendent's Report

Dr. Pletka shared that Ladera Vista Junior High School of the Arts has been named a 2016 Golden Bell Recipient and was one of 56 recipients. Ladera Vista Junior High School of the Arts received this award in recognition of the Urban Agriculture Community-Based Research Experience (UACRE) program. In addition, the Fullerton School District (FSD) is one of 19 new school districts accepted into the League of Innovative Schools, a national coalition of forward-thinking school districts organized by Digital Promise. FSD was selected from a competitive and national pool of applicants based on its leadership, evidence of results, innovative vision for learning, and commitment to collaboration.

Information from the Board of Trustees

Trustee Sugarman – She welcomed Brendan Ledden and Bill Prescott to the Fullerton School District family. She also shared that retired Assistant Principal Debbie Rosengarten is temporarily working at Valencia Park

Elementary. She had an opportunity to attend the Writing Workshop Tour at Beechwood School on October 6, 2016, and she commended the staff and administration for providing transformational type of writing. Trustee Sugarman expressed her appreciation for all the support received for the Toast to Learning Wine Auction held on October 8, 2016. The Fullerton Education Foundation is providing two grants in Memorium of two beloved FSD staff members: Dr. Craig Bertsch and Zoe Pilafas (\$1000.00 each). She announced the theme for next year's Toast to Learning Wine Auction event to be held on October 14, 2017 is "Charlie and Chocolate Factory." Trustee Berryman- She thanked the parents at Pacific Drive School who volunteer in the safety committee and commented that all their hard work to continue keeping students safe is paying off. She, too, attended the Writing Workshop Tour at Beechwood School and reported she was impressed on how they were teaching writing and looking at it from the eyes of a writer. Trustee Berryman attended two focus groups at Nicolas Junior High School and Commonwealth School that provided an opportunity for parents and students to express their opinions on school engagement. She shared it was very powerful to hear students and parents talk about what is important in their child's learning.

Trustee Meyer- She is the FSD Board representative on the Orange County Committee on School District organization and reported the candidates FSD nominated were all elected (Van Camp, Moffat, and Scinto). Trustee Meyer has been reviewing the PTA reflections submissions and they are amazing. She attended the GATE Night at the Museum on October 4, 2016, and it was very well attended. She is looking forward to the PAL Retreat on October 21, 2016; she is a mentor for the Writers Guild Program and is starting to conference with her students; she is attending the Rotary Jog-a-thon on October 22, 2016, and will be joining Team Pletka. Trustee Meyer shared that she had a conversation with teachers during the Writers Workshop Tour at Beechwood School and the teachers mentioned the huge benefit of attending conferences and workshop including writing.

Trustee Thompson- no report.

President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She reported that election day is 21 days away. FETA is looking forward to the annual PAL Retreat on October 21. This year, Fullerton Joint Union High School District and La Habra City School District will be attending the PAL Retreat. She thanked the Fullerton Education Foundation for coordinating an amazing Toast to Learning Wine Auction event. She thanked Dr. Pletka and Dr. Emy Flores for listening to the concerns of FETA members. She distributed the CTA magazine and pointed out an article about a teacher in Santee.

CSEA – Marleen Acosta- She attended the Toast to Learning Wine Auction event for the first time. She enjoyed seeing the talented students perform from Ladera Vista Junior High School of the Arts and Nicolas Junior High School. She thanked the Fullerton Education Foundation and the volunteers for a terrific evening. CSEA is re-appointing Rod Lusch as their appointee to the Personnel Commission. CSEA is looking forward to attending the PAL Retreat. The CSEA Executive Board is up for re-election this year.

FESMA –no report.

Approve Minutes

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 4-0 to approve minutes of the Regular meeting on September 6, 2016 (Trustee Meyer abstained for being absent at the September 6, 2016 Board Meeting).

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 3-0 to approve minutes of the Regular meeting on September 20, 2016 (Trustee Berryman and Trustee Thompson abstained for being absent at the September 20, 2016 Board Meeting).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to approve the consent items. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

- 1c. Approve/Ratify purchase orders numbered K22C0014 through K22C0037, K22D0221 through K22D0366, K22M0097 through K22M0124, K22R0390 through K22R0518, K22S0006, K22T0002 through K22T0004, K22V0071 through K22V0086, K22X0302 through K22X0318, and K22Y0048 through K22Y0049 for the 2016/2017 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 190150 through 190242 for the 2016/2017 school year.
- 1e. Approve/Ratify warrants numbered 105960 through 106556 for the 2016/2017 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11585 through 11661 for the 2016/2017 school year.
- 1g. Appoint Rodney Lusch as the Classified Employees' Personnel Commissioner effective December 1, 2016.
- 1h. Adopt Resolutions numbered 16/17-B007 through 16/17-B010 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1i. Approve/Ratify warrant number 1107 for the 2016/2017 school year (District 40, Van Daele).
- 1j. Approve/Ratify warrants numbered 1173 through 1174 for the 2016/2017 school year (District 48, Amerige Heights).
- 1k. Approve agreement for elementary school photography services with Gerardy Photography.
- 1l. Award a contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) contract number 4-15-73-0027A, for the purchase of janitorial supplies.
- 1m. Award a contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules (CMAS) contract number 4-15-73-0027B, for the purchase of janitorial supplies.
- 1n. Approve Additive Change Order Proposals #4, #5, and #6 for American Technologies, Inc., for asbestos abatement at Parks Jr. High School, FSD-15-16-GFR-01.
- 1o. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #01).
- 1p. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #02).
- 1q. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #03).
- 1r. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #04).
- 1s. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #05).
- 1t. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task Order #06).
- 1u. Approve agreement with Team Inspections to perform duties as Inspector of Record for DSA required inspections.
- 1v. Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and

Anaheim Union High School District for special education programs and services effective August 1, 2016 through June 30, 2017.

1w. Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Centralia School District for special education programs and services effective July 1, 2016 through June 30, 2017.

1x. Approve/Ratify Amendment to 2016/2017 Agreement between Fullerton School District and StaffRehab for services effective August 1, 2016 through June 30, 2017.

1y. Approve Revisions of the Local Educational Agency Plan (LEA Plan) for 2016-2018.

1z. Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement.

1aa. Approve School Smarts Parent Engagement Program Agreement for 2016/2017.

1bb. Review Orange County Department of Education's Williams Settlement Legislation Report for fiscal year 2015/2016.

1cc. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2016 – September 30, 2016).

1dd. Approve/Ratify Agreement #43342 between Fullerton School District (FSD) and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 1, 2016 through June 30, 2017.

1ee. Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective October 21, 2016 through May 31, 2017.

1ff. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2017 through January 19, 2018.

1gg. Approve Memorandum of Understanding (MOU) between Fullerton School District and The Gary Center to provide behavioral health services to students at Richman and Orangethorpe Schools effective November 1, 2016 through June 30, 2017.

1hh. Approve Independent Contractor Agreement between Fullerton School District Dr. Saul Rubinstein to be provided on October 21, 2016.

1ii. Approve/Ratify Classified Personnel Report.

Administrative Reports

2a. Fullerton School District 2015/2016 CAASPP Results

Dr. Emy Flores (via conference call) introduced the team that would be discussing the 2015/2016 CAASPP Results: Sung Chi, Rossana Fonseca, Alison Garcia, Yolanda McComb, Jessica Humes, Sue Albano, Juleen Faur, Dr. Alison DeMark. The team reviewed the 2015/2016 CAASPP results with the Board of Trustees.

Item #2c addressed at this time.

2c. Interdistrict Transfer Report

Kathy Ikola, Coordinator of Child Welfare and Attendance, presented information regarding the District's Interdistrict Transfers. FSD surveyed parents who have left our District. Child Care is one of the top reasons why parents may seek Interdistrict transfers out of Fullerton. Fullerton School District is looking into finding creative ways to provide childcare for parents who may need this service to avoid losing students in the future.

Item #2e addressed at this time.

2e. First Reading of Revised Board Annual goals.

The Board and Dr. Pletka discussed the current Board Annual goals. It was discussed to add to Board Goal #3: To improve parent engagement through communication and to Future Board Goal #7: To remain open to examining the number of educational choices for Fullerton parents by exploring Specialty programs)

Item #2b addressed at this time.

2b. First Reading of Revised Board Policy

Revised:
Instruction
BP 6174, Education for English Learners

This is the first reading of Revised Board Policy 6174. The Board will take action at the November 15, 2016, Board Meeting.

Item #2d addressed at this time.

2d. First Reading of Revised Board Policies

Revised:
Community Relations
BP 1312.3 Uniform Complaint Procedures

Personnel
BP 4030 Nondiscrimination in Employment
BP 4119.11, 4219.11, 4319.11 Sexual Harassment

Students
BP 5131 Conduct
BP 5131.2 Anti-Bullying
BP 5145.3 Nondiscrimination/Harassment
BP 5145.7 Sexual Harassment
BP 5145.9 Hate-Motivated Behavior

This is the first reading of above listed Revised Board Policies. The Board will take action at the November 15, 2016, Board Meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Thornley adjourned the Regular meeting on October 18, 2016 at 7:40 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Special Meeting of the Board of Trustees
Tuesday, October 18, 2016, 5:25 p.m.
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California 92833

Minutes

Call to Order and Pledge of Allegiance

President Thornley called a Special meeting of the Fullerton School District Board of Trustees to order at 5:25 p.m. and she led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson,
Lynn Thornley

Public Comments

No public comments.

5:30 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:00 p.m. and she led the pledge of allegiance. She reported that in closed session, the Board took action 5-0 to authorize the Assistant Superintendent of Personnel Services to serve a Notice pursuant to Education Code Section 44938 (A) on permanent certificated employee #740.

Adjournment

President Thornley adjourned the Special meeting on October 18, 2016 at 6:01 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, November 15, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Conference with Legal Counsel Regarding Existing Litigation (Government Code 564956.9(d)(1)): Five (5) cases: Orange County Superior Court Case Nos. 30-2014-00763793-CU-PO-CJC, 30-2015-00810619-CU-PA-CJC, 30-2015-00815526-CU-PO-CJC, 30-2015-00815522-CU-PO-CJC and 30-2016-00842076-CU-PO-CJC.

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session,

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions

Catch me at My Best

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Reports:

Intramural Sports Report

Facilities Report

Approve Minutes

Regular Meeting October 18, 2016

Special Meeting October 18, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0038 through K22C0051, K22D0367 through K22D0507, K22M0125 through K22M0130, K22R0519 through K22R0672, K22S0007 through K22S0008, K22T0005 through K22T0006, K22V0087 through K22V0104, K22X0319 through K22X0335, and K22Y0051 through K22Y0055 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190243 through 190328 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 106557 through 107147 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11662 through 11724 for the 2016/2017 school year.

1g. Approve Independent Contractor agreement between Fullerton School District and eFilefolders effective November 16, 2016.

1h. Approve/Ratify Classified Personnel Report.

1i. Approve Partnership Agreement between Fullerton School District and University of Redlands effective November 16, 2016.

1j. Adopt Resolutions numbered 16/17-B011 through 16/17-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Approve/Ratify warrant number 1175 for the 2016/2017 school year (District 48, Amerige Heights).

1l. Approve agreement for solid waste management and recycling services Districtwide to Republic Services, effective December 1, 2016, through December 1, 2021.

1m. Designate the Superintendent to issue Request for Proposals (RFP) for the equipment/technology purchases that qualify under Public Contract Code 20118.2

1n. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction or by other means as allowed in Education Code sections 17545-17555.

1o. Approve Notice of Completion for RDM Electric Co. Inc., for Parks Junior High School, 2016 Interim Housing Rebid--(Electrical), FSD-15-16-RD-04.

1p. Approve Notice of Completion for Time and Alarm Systems for Parks Junior High School 2016 Interim Housing Rebid--(Low Voltage), FSD-15-16-RD-03.

1q. Approve Additive Change Order #7 for American Technologies, Inc., for Asbestos Abatement at Parks Junior High School, FSD-15-16-GFR -01.

1r. Approve Notice of Completion for American Technologies, Inc., for Asbestos Abatement at Parks Jr. High school, FSD-15-16-GFR -01.

1s. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Terry Gerner for Services as the Interim Director of Nutrition Services from November 1, 2016, through April 1, 2017.

1t. Review Orange County Department of Education's Williams Settlement Legislation First Quarter Report for 2016/2017.

1u. Approve Independent Contractor Agreement between Fullerton School District and Boulder Journey School for speaker fees at Fullerton School District Child Development Services Educator Roundtable "Cultivate the Scientist in Every Child" on March 2, 2017.

1v. Approve/Ratify Amended 2016/2017 Child Development State Preschool Contract.

1w. Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2016 through June 30, 2017.

1x. Approve out-of-state conference attendance for Hilda Sugarman to attend the National School Board Association Advocacy Institute in Washington D.C., on January 29-31, 2017.

1y. Approve/Ratify out-of-state conference attendance for Dr. Robert Pletka and Jay McPhail to attend the League of Innovative Schools Fall 2016 Meeting in Baltimore, Maryland on November 2-4, 2016.

Discussion/Action Items

2a. Approve Revised Board Policy

Revised:
Instruction
BP 6174, Education for English Learners

2b. Approve Revised Board Policies

Revised:
Community Relations
BP 1312.3 Uniform Complaint Procedures

Personnel
BP 4030 Nondiscrimination in Employment
BP 4119.11, 4219.11, 4319.11 Sexual Harassment

Students
BP 5131 Conduct
BP 5131.2 Anti-Bullying
BP 5145.3 Nondiscrimination/Harassment
BP 5145.7 Sexual Harassment
BP 5145.9 Hate-Motivated Behavior

2c. Approve Revised Board Annual goals.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, December 13, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s) and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

MD:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON NOVEMBER 15, 2016**

NEW HIRES

NAME/NAMES	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Mary Christian Membrere	Resource / Beechwood	IV/3	100	10/24/2016
Paige Acuna	Substitute Teacher	Employ	100	10/25/2016
Erica Affinito	Substitute Teacher	Employ	100	10/25/2016
Olga Alamilla	Substitute Teacher	Employ	100	10/10/2016
Elma Alvarez	Substitute Teacher	Employ	100	10/20/2016
Carmen Barragan	Substitute Teacher	Employ	100	11/01/2016
Molly Begnaud	Substitute Teacher	Employ	100	10/20/2016
Laken Betancourt	Substitute Teacher	Employ	100	10/13/2016
Kent Campbell, Jr.	Substitute Teacher	Employ	100	10/20/2016
Kathleen Cowles	Substitute Teacher	Employ	100	10/28/2016
Katrina Fritter	Substitute Teacher	Employ	100	10/31/2016
Maria Gonzalez	Substitute Teacher	Employ	100	10/27/2016
Aimee Han	Substitute Teacher	Employ	100	10/10/2016
Min Hoh Han	Substitute Teacher	Employ	100	10/26/2016
Katheryne Huynh	Substitute Teacher	Employ	100	10/14/2016
Esther Lauesen	Substitute Teacher	Employ	100	10/28/2016
Angie Lee	Substitute Teacher	Employ	100	10/18/2016
Melissa Maciel	Substitute Teacher	Employ	100	10/25/2016
Amy Mortensen	Substitute Teacher	Employ	100	11/03/2016
Ramiro Ramirez	Substitute Teacher	Employ	100	10/18/2016
Karla Richardson	Substitute Teacher	Employ	100	10/13/2016
Stephanie Shouse	Substitute Teacher	Employ	100	10/14/2016
Tesla Silvers	Substitute Teacher	Employ	100	10/27/2016
Sophia Slaughter	Substitute Teacher	Employ	100	10/19/2016
Samantha Ting	Substitute Teacher	Employ	100	10/28/2016
Kayley Turner	Substitute Teacher	Employ	100	10/10/2016
Angelina Venturelli	Substitute Teacher	Employ	100	11/01/2016
Shaina Vidal	Substitute Teacher	Employ	100	10/18/2016
Nicole Vink	Substitute Teacher	Employ	100	10/11/2016
Rose Ziemann	Substitute Teacher	Employ	100	10/11/2016
Elizabeth Graciano	Substitute Teacher	Employ	100	11/03/2016

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 15, 2016

EXTRA DUTY ASSIGNMENT(S)

Intra District Sports Coach Stipend

Approve stipend of \$600, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

Monica Haynes (0130423409-1901)
David Garcia (0130417409-1901)

David Myers (0130420409-1901)
Kurt Koerth (0130411409-1901)

Approve stipend of \$300 from budget 0130430409-1901, for participation as a coach in Intra District Sports, for the following certificated personnel:

Laura MacIntosh

Jana Albright

Pacific Drive Grade Level Planning

Approve contract hourly rate not to exceed four (4) hours, from budget 0130422109-1101, for participating in Grade Level Planning on July 28, 2016 for the following certificated personnel:

Laura Grover

Pacific Drive Grade Level Planning

Approve contract hourly rate not to exceed seven (7) hours, from budget 0130422109-1101, for participating in Grade Level Planning on July 19 – August 2, 2016 for the following certificated personnel:

Yaelan Choo

Pacific Drive Grade PBIS Training

Approve contract hourly rate not to exceed three (3) hours, from budget 0121222101-1101, for participating in PBIS Trainings on July 19 – August 2, 2016 for the following certificated personnel:

Yaelan Choo

Ladera Vista Jr. High Master Scheduling

Approve contract hourly rate not to exceed twelve (12) hours, from budget 0130417109-1101, for Ladera Vista Jr High Master Scheduling for the 2016/2017 school year on August 1-3, 2016 for the following certificated personnel:

Michael Klein

Laguna Road Grade Level Planning

Approve contract hourly rate not to exceed two (2) hours, from budget 0122418101-1101, for participating in Grade Level Planning on August 2, 2016 for the following certificated personnel:

Candace Di Bella

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 15, 2016

EXTRA DUTY ASSIGNMENT(S)

Laguna Road Grade Level Planning

Approve contract hourly rate not to exceed five (5) hours, from budget 0122418101-1101, for participating in Grade Level Planning on August 2-3, 2016 for the following certificated personnel:

Angela Platon

Laguna Road Leadership Team Meeting

Approve stipend of \$120 per day, not to exceed \$120 from budget 0130218101-1901 for participation in Leadership Team Meeting on August 1, 2016, for the following certificated personnel:

Angela Platon

PLTW Training

Approve stipend of \$100 per day, not to exceed \$600, from budget 0121220101-1901, for participation in PLTW Training on July 10-15, 2016, for the following certificated personnel:

Melinda Candelaria

Summer Health Manual and SOMS/Clerks Meeting

NAME	ACTION	EFFECTIVE DATE
Nancy Rader	Contractual hourly rate not to exceed 1.25 hours, budget #125	6/06/16-7/22/16
Fisler "0" period Greek Influence on Modern Society		
NAME	ACTION	EFFECTIVE DATE
Dale Friesen	1/7 of per diem from budget #116	11/07/2016-5/27/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on November 15, 2016.

Clerk/Secretary

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: November 15, 2016

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$90.00
Acacia	Kroger	Community Partner(s)	monetary donation	for the school	\$33.69
Acacia	Ashley Mangino	Community Partner(s)	monetary donation	for the school	\$975.00
Acacia	PTA		monetary donation	for the school	\$780.04
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$296.00
Beechwood	Beechwood PTSA		2 cellos, 2 cases, 2 Brazil wood bows	band and music	
Beechwood	Beechwood PTSA		6 Proline MS2200 BK tripod boom mic stand blk, 3 Shure BLX24PG58 handheld wireless system w/PG58, 3 Livewire Advantage EXM3 3ft mic cable	assemblies and performances	
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	STEM lab	\$1,500.00
Fern Drive	Fern Drive PTA		monetary donation	Accelerated Reader	\$5,700.00
Fern Drive	Fern Drive Techknowledgey Foundation	Community Partner(s)	monetary donation	robotics	\$1,500.00
Fern Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	student/classroom supplies	\$280.00
Fine Arts	Karla Louise Frizler	Parent(s)	monetary donation	Nicolas J.H. band	\$50.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	Fisler PTSA		monetary donation	spirit rally	\$428.00
Fisler	Fisler PTSA		monetary donation	middle school electives	\$12,000.00
Fisler	Fisler PTSA		monetary donation	field trips	\$15,000.00
Fisler	Fisler PTSA		monetary donation	office supplies	\$200.00
Fisler	Scholarship America	Community Partner(s)	monetary donation	math-related instructional materials	\$1,000.00
Golden Hill	Golden Hill PTA		monetary donation	Puppets and Players Little Theater assembly	\$710.00
Hermosa Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	technology	\$210.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade	\$1,827.59
Hermosa Drive	MyTy Inc.	Community Partner(s)	monetary donation	6th Grade Outdoor Education	\$98.75
Hermosa Drive	Rachel E. Stewart	Community Partner(s)	monetary donation	6th grade	\$60.00
Hermosa Drive	Tritone Music Academy	Community Partner(s)	monetary donation	technology	\$100.00

FULLERTON SCHOOL DISTRICT**Gifts: November 15, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Ladera Vista J.H.	Kroger	Community Partner(s)	monetary donation	for the school	\$26.40
Laguna Road	Fullerton Education Foundation	Community Partner(s)	monetary donation	general needs	\$590.00
Maple	Leslie McCarthy	Community Partner(s)	monetary donation	Mustang Ladies	\$500.00
Maple	Northrup Grumman Foundation	Community Partner(s)	monetary donation	library	\$2,500.00
Maple	Soroptimist International of Fullerton	Community Partner(s)	monetary donation	Mustang Ladies	\$1,000.00
Parks J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	classroom needs	\$145.00
Parks J.H.	Mohamed Sanfaz	Parent(s)	monetary donation	foods classes	\$75.00
Parks J.H.	Mohamed Sanfaz	Parent(s)	monetary donation	classroom/school needs	\$500.00
Parks J.H.	Mohamed Sanfaz	Parent(s)	monetary donation	choir classes	\$75.00
Raymond	Raymond PTA		monetary donation	4th grade recorder program	\$550.00
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	STEAM supplies and materials	\$1,210.00
Richman	Houria Hall	Community Partner(s)	monetary donation	materials/supplies	\$40.00
Richman	Kids in the Game	Community Partner(s)	monetary donation	P.E. equipment	\$2,000.00
Richman	Stanley Smiley (Anita Smiley Memorial)	Community Partner(s)	monetary donation	library books	\$500.00
Richman	Walmart	Community Partner(s)	monetary donation	materials/supplies	\$250.00
Rolling Hills	Fullerton Education Foundation	Community Partner(s)	monetary donation	student supplies and materials	\$350.00
Rolling Hills	Garden Foundation	Community Partner(s)	monetary donation	Outdoor Ed	\$160.00
Rolling Hills	Dr. Mathew Kirby	Parent(s)	monetary donation	MP3 supplies and materials	\$250.00
Rolling Hills	April Norris	Parent(s)	monetary donation	LTL	\$38.80
Sunset Lane	Fullerton Education Foundation	Community Partner(s)	monetary donation	technology	\$470.00
Valencia Park	Apple Inc.	Community Partner(s)	monetary donation	for the school	\$411.25
Valencia Park	Major Mike Hubbard	Community Partner(s)	monetary donation	for the school	\$250.00

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0038 THROUGH K22C0051, K22D0367 THROUGH K22D0507, K22M0125 THROUGH K22M0130, K22R0519 THROUGH K22R0672, K22S0007 THROUGH K22S0008, K22T0005 THROUGH K22T0006, K22V0087 THROUGH K22V0104, K22X0319 THROUGH K22X0335, AND K22Y0051 THROUGH K22Y0055 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0038 through K22C0051, K22D0367 through K22D0507, K22M0125 through K22M0130, K22R0519 through K22R0672, K22S0007 through K22S0008, K22T0005 through K22T0006, K22V0087 through K22V0104, K22X0319 through K22X0335, and K22Y0051 through K22Y0055 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0038	CALIFORNIA MATH COUNCIL SOUTH	765.00	765.00	0111630101 5210	Donation Discretionary Fisler / Conferences and Meetings
K22C0039	ORANGE COUNTY COUNCIL FOR GIFT	3,420.00	3,420.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
K22C0040	CALIFORNIA PURCHASERS HEALTH C	385.00	385.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
K22C0041	ORANGE CNTY DEPARTMENT OF EDUC	300.00	300.00	0130413109 5210	Site Discr Instruction Fern Dr / Conferences and Meetings
K22C0042	FIRST PRESBYTERIAN NURSERY SCH	550.00	550.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
K22C0043	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0130423109 5210	Site Discr Instruction Parks / Conferences and Meetings
K22C0045	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
K22C0046	CHILDREN'S CENTER AT CALTECH	2,070.00	2,070.00	1234052101 5210	Qlty Rating Impr Sys Instr / Conferences and Meetings
K22C0047	CALIFORNIA CHILD DEVELOPMENT	1,065.00	266.25 798.75	1208555101 5210 1231019101 5210	Fee Based Childcare Admin / Conferences and Meetings Preschool Instruction / Conferences and Meetings
K22C0048	ORANGE CNTY DEPARTMENT OF EDUC	30.00	30.00	0132952101 5210	Aftt Schl Ed Sfty Grt Cohort 6 / Conferences and Meetings
K22C0049	ORANGE CNTY DEPARTMENT OF EDUC	250.00	250.00	0130210101 5210	Resp to Interv Instr Acacia / Conferences and Meetings
K22C0050	VENTURA COUNTY OFFICE OF EDUCA	100.00	100.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
K22C0051	LOVE AND LOGIC INSTITUTE INC	545.00	545.00	0130218101 5210	Resp to Interv Instr Laguna Rd / Conferences and Meetings
K22D0367	WONDER WORKSHOP	1,619.89	1,619.89	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0368	BRAINPOP LLC	2,840.00	2,840.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
K22D0369	ROSETTA STONE LTD	3,725.00	3,725.00	0122430101 4310	Title III Limited Engl Fisler / Materials and Supplies Instr
K22D0370	AMY'S FARM	672.00	672.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22D0371	IRVINE RANCH OUTDOOR EDUCATION	26,550.00	26,550.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22D0372	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22D0373	ENVIRONMENTAL NATURE CENTER	945.00	945.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22D0374	AMAZON.COM	2,511.84	2,511.84	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0375	FRIENDS OF JAZZ INC	1,200.00	1,200.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0376	LEGO EDUCATION	3,404.35	3,404.35	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0377	STARFALL EDUCATION	270.00	270.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
K22D0378	AMAZON.COM	118.00	118.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0379	BAROLDI, CHRISTINA	800.00	800.00	0121212101 5805	Title I Commonwealth Instr / Consultants
K22D0380	CAMPOS, MISTY	800.00	800.00	0121212101 5805	Title I Commonwealth Instr / Consultants
K22D0381	MATHEMATICAL OLYMPIADS FOR ELE	327.00	327.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22D0382	APPLE COMPUTER INC	187.92	187.92	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0383	AMAZON.COM	2,698.65	2,698.65	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0384	AMAZON.COM	259.14	259.14	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0385	LEARNING A TO Z	109.95	109.95	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
K22D0386	HEINEMANN PUBLISHING	4,755.40	4,755.40	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0387	UNIVERSITY OF OREGON	460.00	460.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0388	LEARNING A TO Z	399.80	399.80	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22D0389	GENERAL BINDING CORP	551.61	551.61	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0390	AMAZON.COM	1,756.05	1,756.05	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0391	FITNESS FINDERS INC	331.78	331.78	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0392	LAKESHORE LEARNING	397.44	397.44	0122418101 4310	Title III Limited Engl Laguna / Materials and Supplies Instr
K22D0393	LAKESHORE LEARNING	355.32	355.32	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22D0394	NASCO WEST INC	44.16	44.16	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0395	MARRONE JR.,FRANK L	500.00	500.00	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
K22D0396	LEGO EDUCATION	3,404.35	3,404.35	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0397	AMAZON.COM	645.84	645.84	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
K22D0398	AMAZON.COM	304.15	304.15	0122418101 4310	Title III Limited Engl Laguna / Materials and Supplies Instr
K22D0399	LA HABRA HIGH SCHOOL	580.00	580.00	0130423189 5850	Vocal Class Parks Jr High / Admission Fees
K22D0400	IC GROUP - CALIFORNIA	755.83	755.83	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0401	SEGERSTROM CENTER FOR THE ARTS	1,785.00	1,785.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0402	AMAZON.COM	1,255.92	1,255.92	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0403	MCGRAW HILL EDUCATION INC	610.98	610.98	0122424101 4310	Title III Limited Engl Raymond / Materials and Supplies
K22D0404	ORIENTAL TRADING COMPANY	179.98	179.98	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22D0405	AMAZON.COM	1,032.67	1,032.67	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0406	AMAZON.COM	1,439.53	1,439.53	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0407	AMAZON.COM	323.97	323.97	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
K22D0408	AMAZON.COM	101.16	101.16	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0409	NOVO SUPPLY LLC	476.48	476.48	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22D0410	MCGRAW HILL EDUCATION INC	557.07	557.07	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0411	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
K22D0412	CALIFORNIA WEEKLY EXPLORER INC	1,144.80	1,144.80	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0413	FISHER SCIENCE EDUCATION	40.77	40.77	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0414	EAGLE COMMUNICATIONS	531.00	531.00	0130427279 4350	Site Discr Admin Sunset Lane / Materials and Supplies
K22D0415	IMAGE SOURCE	430.92	430.92	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
K22D0417	PROJECT LEAD THE WAY	11,551.00	11,551.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0418	AMAZON.COM	97.04	97.04	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0419	AMAZON.COM	37.31	37.31	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0420	AMAZON.COM	485.73	485.73	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0421	AMAZON.COM	384.80	384.80	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0422	APPLE COMPUTER INC	804.60	804.60	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0423	AMAZON.COM	103.68	103.68	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0424	LIGHTSPEED TECHNOLOGIES INC	144.60	144.60	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0425	THE COMPLETE PACKAGE INC	292.03	292.03	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0426	APPLE COMPUTER INC	804.60	804.60	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0427	APPLE COMPUTER INC	381.24	381.24	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0428	APPLE COMPUTER INC	160.92	160.92	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
K22D0429	COMPLETE BUSINESS SYSTEMS	630.08	630.08	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
K22D0430	HEINEMANN PUBLISHING	5,791.50	5,791.50	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0431	COMPLETE BUSINESS SYSTEMS	409.46	409.46	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0432	IXL MEMBERSHIP SERVICES	5,823.00	1,823.00 4,000.00	0110330109 4310 0111630101 4310	Reimburse Fisler Discretionary / Materials and Supplies Donation Discretionary Fisler / Materials and Supplies Instr
K22D0433	LIBRARY STORE, THE	223.96	223.96	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0434	KBI AND ASSOCIATES	429.84	429.84	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0435	S&S WORLDWIDE INC	200.59	200.59	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22D0436	LAKESHORE LEARNING	463.32	463.32	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22D0437	NEARPOD INC	259.20	259.20	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0438	TEACHER SYNERGY LLC	47.25	47.25	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0439	WONDER WORKSHOP	1,133.92	1,133.92	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0440	CHILD1ST PUBLICATIONS LLC	448.28	448.28	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0441	RENAISSANCE LEARNING INC	1,073.33	1,073.33	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0442	AMAZON.COM	37.84	37.84	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0443	AMAZON.COM	315.55	102.03 213.52	0130426109 4310 0181226101 4310	Site Discr Instruction Rolling / Materials and Supplies Inst Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0444	AMAZON.COM	157.79	157.79	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0445	AMAZON.COM	40.69	40.69	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0446	AMAZON.COM	151.16	151.16	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0447	CENTER FOR COLLABORATIVE CLASS	3,184.20	3,184.20	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0448	CDW.G	784.08	784.08	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22D0449	HERE COMES MONEY FUNDRAISING	351.64	351.64	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
K22D0450	SCHOOL NURSE SUPPLY INC	39.23	39.23	0130429279 4350	Site Discr Admin Woodcrest / Materials and Supplies
K22D0451	NASCO WEST INC	325.56	325.56	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0452	IOGRAPHER LLC	542.73	542.73	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0453	STEMFINITY LLC	1,531.64	1,531.64	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0454	TOLEDO PHYSICAL EDUCATION SUPP	1,061.39	1,061.39	0130420199 4310	PE Nicolas / Materials and Supplies Instr
K22D0455	KODABLE	1,750.00	1,750.00	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0456	WALKER ENTERPRISES INC	1,645.46	1,645.46	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
K22D0457	LITTLEBITS ELECTRONICS INC	10,797.84	10,797.84	0111913101 4310	Phelps Grant Fern Drive / Materials and Supplies Instr
K22D0458	FRIENDS OF JAZZ INC	1,800.00	1,800.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0459	AMAZON.COM	122.53	122.53	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0460	AMAZON.COM	29.28	29.28	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0461	AMAZON.COM	279.72	279.72	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0462	STAPLES ADVANTAGE	132.10	132.10	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0463	EAGLE COMMUNICATIONS	75.52	75.52	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0464	TEACHER SYNERGY LLC	55.08	55.08	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0465	MCGRAW HILL EDUCATION INC	305.49	305.49	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0466	S&S WORLDWIDE INC	112.88	112.88	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0467	HEINEMANN PUBLISHING	39,204.00	39,204.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0468	AMAZON.COM	43.45	43.45	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0469	DEMCO INC	1,333.37	1,333.37	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0470	HEINEMANN PUBLISHING	5,841.00	5,841.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
K22D0471	AMAZON.COM	550.58	550.58	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr

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K22D0472	UNIVERSITY OF OREGON	350.00	350.00	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0473	NIMCO	165.20	165.20	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0474	KBI AND ASSOCIATES	469.64	469.64	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22D0475	STAPLES ADVANTAGE	247.78	247.78	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0476	MEMORY JOGGERS	74.24	74.24	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22D0477	TEACHERS' SCHOOL SUPPLY	421.09	421.09	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0479	CREATIVE NOTEBOOK SOLUTIONS	649.00	649.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0480	SCHOOL OUTFITTERS	1,433.50	1,433.50	0130220101 4310	Resp to Interv Instr Nicolas / Materials and Supplies Instr
K22D0481	ART SUPPLY WAREHOUSE	1,287.35	1,287.35	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0482	AMAZON.COM	93.39	93.39	0122412101 4310	Title III Ltd Engl Commnwealth / Materials and Supplies
K22D0483	AMAZON.COM	135.42	135.42	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0484	CDW.G	279.72	279.72	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0485	CONTINENTAL MATHEMATICS	63.72	63.72	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22D0486	CURRICULUM ASSOCIATES LLC	22.52	22.52	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0487	SCHOLASTIC MAGAZINES	773.30	773.30	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0488	ADOBE SYSTEMS INCORPORATED	2,496.00	2,496.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0489	AMAZON.COM	484.38	484.38	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
K22D0490	SCHOLASTIC INC	327.45	327.45	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0491	SCHOOL NURSE SUPPLY INC	288.87	288.87	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0492	AMAZON.COM	80.50	80.50	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
K22D0493	AMAZON.COM	62.63	62.63	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
K22D0494	AMAZON.COM	536.60	536.60	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22D0495	MOBYMAX	1,295.00	1,295.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0496	AMPLIFY EDUCATION INC	231.95	231.95	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies

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K22D0497	NEARPOD INC	259.20	259.20	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0498	STEMFINITY LLC	10,566.20	10,566.20	0111913101 4310	Phelps Grant Fern Drive / Materials and Supplies Instr
K22D0499	MCGRAW HILL EDUCATION INC	323.46	323.46	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr
K22D0500	BARNES AND NOBLE INC	430.92	430.92	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0501	SUPPLY MASTER	134.65	134.65	0111054101 4310	Home Hospital Instruction / Materials and Supplies Instr
K22D0502	NETOP TECH INC	1,050.84	1,050.84	0130423179 4310	Video Art Production Parks / Materials and Supplies Instr
K22D0503	AMAZON.COM	464.29	464.29	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
K22D0504	AMAZON.COM	746.22	746.22	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0505	AMAZON.COM	506.61	506.61	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0506	AMAZON.COM	34.58	34.58	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0507	AMAZON.COM	79.82	79.82	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22M0125	SIMPLOT PARTNERS	4,752.00	4,752.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22M0126	MULCH MASTER	5,122.60	5,122.60	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22M0127	S AND R AIR CONDITIONING AND II	700.00	475.50	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			224.50	1453315819 5640	Deferred Maint Golden Hill / Repairs by Vendors
K22M0128	PRINCIPLES CONTRACTING INC	4,625.00	4,625.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0129	GRAINGER INC, WW	697.68	697.68	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0130	DAILY JOURNAL CORPORATION	762.70	762.70	4067150851 5899	Facilities / Other Expenses
K22R0519	EDUCATION PRODUCTS AND SERVICE	1,997.93	1,997.93	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22R0520	BENAVIDES, JANA	30.00	30.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0521	TURCIOS, ANA B.	99.99	99.99	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0522	HOBAYAN, LEILANI	30.00	30.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0523	ORTEGA, DANIELLE	60.00	60.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0524	SILVAS, AMBER	30.00	30.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

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K22R0525	REGALDO, LAUREN	30.00	30.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0526	SCHWANIGER, MONICA	20.00	20.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0527	WALKER, MAJELA	130.00	130.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0528	BHATT, VARSHA	30.00	30.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0529	MOSES, LAUREN	221.37	221.37	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0530	MOSES, LAUREN	118.30	118.30	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0531	BURCOMBE, STEPHANIE	17.37	17.37	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0532	CENTENO, CRISTINA	156.34	81.14	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			75.20	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22R0534	RYAN, CATHERINE	232.04	232.04	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0535	NGUYEN, DAVE	293.75	293.75	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
K22R0536	CURLEY, CAROLE ANN	60.14	60.14	0130418109 4310	Site Discr Instr Laguna Road / Materials and Supplies Instr
K22R0537	J TAYLOR EDUCATION	915.84	915.84	0111555103 4310	Gifted and Talented Education / Materials and Supplies
K22R0538	BENAVIDES, JANA	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
K22R0539	WEISS-WRIGHT, RYAN	139.72	139.72	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R0540	AMAZON.COM	222.89	222.89	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R0541	AMAZON.COM	509.04	509.04	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0542	AMAZON.COM	35.97	35.97	0151354341 4350	Health Services / Materials and Supplies Office
K22R0543	AMAZON.COM	764.90	764.90	0111555103 4310	Gifted and Talented Education / Materials and Supplies
K22R0544	HOUGHTON MIFFLIN COMPANY	596.16	596.16	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
K22R0545	MILLER, DONNA	209.24	209.24	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0546	ZINNEL, PAMELA	235.86	235.86	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0547	WILSON, CYNTHIA ANN	139.41	139.41	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0548	CORRADINO, CHRISTINA	113.28	113.28	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr

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K22R0549	FREEMAN, JAMIE	91.91	91.91	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0550	RUIZ, KYLE	117.53	117.53	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0551	POWERSCHOOL GROUP LLC	2,000.00	2,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22R0552	MCCOMB, YOLANDA	141.33	141.33	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22R0553	MATHALICIOUS LLC	1,280.00	1,280.00	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0554	AMAZON.COM	1,831.40	1,831.40	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0555	AMAZON.COM	87.45	87.45	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R0556	WINSOR LEARNING INC	4,273.50	4,273.50	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0557	INNOVATIVE LEARNING CONCEPTS	1,332.22	1,332.22	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0558	LAKESHORE LEARNING	790.43	790.43	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0559	AMAZON.COM	161.53	161.53	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0560	BRIGGS, EDWARD	135.46	135.46	0130420139 4310	Science Nicolas / Materials and Supplies Instr
K22R0561	PNV	504.00	504.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R0562	AMAZON.COM	128.79	128.79	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0563	KOERTH, KURT	111.91	111.91	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22R0564	GIVEN, STEPHANIE	36.19	36.19	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R0565	SAQR, MARIA	28.98	28.98	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22R0566	CZERWINSKI, REBECCA	77.54	77.54	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0567	CASTILLO, KELLY	72.00	72.00	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
K22R0568	DAVID, ALICIA	63.99	63.99	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0569	ARELLANO, BLANCA	78.00	78.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0570	ARANDA, OSCAR	200.00	200.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0571	AMAZON.COM	88.45	88.45	0130655223 4310	Peer Assistance Review Prog / Materials and Supplies Instr
K22R0572	BAUVILLE COMPUTER PRODUCTS	150.45	150.45	8152451741 5899	Property and Liability / Other Expenses

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K22R0573	AMERICAN RED CROSS	3,605.00	3,605.00	8152451741 5210	Property and Liability / Conferences and Meetings
K22R0574	VEX ROBOTICS INC	1,903.96	1,903.96	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0575	LEGO EDUCATION	3,401.79	3,401.79	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0576	AMAZON.COM	129.58	129.58	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R0577	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0578	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0579	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0580	CHOI, CONNIE	74.49	74.49	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Inst
K22R0581	KBI AND ASSOCIATES	429.84	429.84	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22R0582	UNLIMITED SUPPLIES LLC	511.92	511.92	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22R0583	CURRICULUM ASSOCIATES LLC	980.23	980.23	0130252101 4310	Resp to Interv Instr District / Materials and Supplies Instr
K22R0584	E L ACHIEVE	3,363.00	3,363.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
K22R0585	BARNES AND NOBLE INC	2,624.40	2,624.40	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R0586	BARNES AND NOBLE INC	2,118.69	2,118.69	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R0587	SOCIAL THINKING	129.80	129.80	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
K22R0588	STENTON, ANNE	47.40	47.40	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22R0589	KNAPP, KELLY	102.66	102.66	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0590	LEWIS, LARA	43.15	43.15	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0591	DILUIGI, JESSICA	438.63	438.63	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0592	COCKERILL, HEIDI ANN	627.33	627.33	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0593	KOSKI, BRITTNEY	72.01	72.01	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0594	MILLS, ALINA	700.57	700.57	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0595	HEINEMANN PUBLISHING	2,303.88	2,303.88	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0596	BRANDON, JULIE	110.50	110.50	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr

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K22R0597	AMAZON.COM	231.74	231.74	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0598	AMAZON.COM	431.98	431.98	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
K22R0599	ELLIS, PETER	16.00	16.00	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R0600	KHAN, ARSHIYA	82.00	82.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22R0601	ASCARI, PATRICIA	59.44	59.44	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22R0602	DELLALONGA, SANDRA	238.29	238.29	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22R0603	DYER, JODY	26.94	26.94	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
K22R0604	MYERS, KYLE	210.88	210.88	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
K22R0605	ESTRADA, FAVIOLA	90.00	90.00	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R0606	MCCHRISTY, KEELY	193.98	193.98	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R0607	PINEDA-RODRIGUEZ, JENNIFER	18.50	18.50	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R0608	NARANJO, ANGELA	12.00	12.00	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R0609	DORSE, MARIAH	25.50	25.50	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
K22R0610	ELMORE, DOUGLAS	126.35	126.35	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0611	HERNANDEZ, EVELIN	305.00	305.00	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0613	NATURE EXPLORE	1,349.92	1,349.92	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0614	SCHOOL OUTFITTERS	74.28	74.28	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0615	DICK BLICK ART MATERIALS	51.23	51.23	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0616	COMMUNITY PLAYTHINGS	182.90	182.90	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0617	LAKESHORE LEARNING	552.76	552.76	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0618	PHONAK HEARING SYSTEMS	1,042.54	230.10	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			812.44	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22R0619	PHONAK HEARING SYSTEMS	126.39	126.39	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0620	PHONAK HEARING SYSTEMS	3,511.11	145.83	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr

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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0620	*** CONTINUED ***				
			3,365.28	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22R0621	CITY OF FULLERTON	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0622	CITY OF FULLERTON	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0623	CITY OF FULLERTON	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0624	MATRIX IMAGING PRODUCTS INC	5,012.00	5,012.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
K22R0625	AEROMARK	140.13	140.13	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
K22R0626	AMAZON.COM	966.05	966.05	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0627	GOV CONNECTION	485.14	485.14	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R0628	ULINE	1,245.78	1,245.78	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
K22R0629	SUPPLY MASTER	703.74	703.74	0153050799 4350	Business Administration DC / Materials and Supplies
K22R0630	APPLE COMPUTER INC	341.28	341.28	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
K22R0631	KAPLAN SCHOOL SUPPLY	334.80	334.80	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0632	SCHOOL SPECIALTY	113.87	113.87	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0633	OFFICE DEPOT BUSINESS SERVICE	74.33	74.33	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0634	PLUSHY FEELY CORP	1,486.78	1,486.78	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
K22R0635	PALOS SPORTS	1,982.39	1,982.39	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22R0636	SOUTHPAW ENTERPRISES	525.10	525.10	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0637	FUN AND FUNCTION	770.11	770.11	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0638	ACHIEVEMENT PRODUCTS FOR SPECI	924.55	924.55	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0639	LAKESHORE LEARNING	117.96	117.96	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0640	ENABLEMART	177.00	177.00	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0641	IMAGE SOURCE	378.00	378.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0642	ROUNDS, CYNTHIA	85.63	85.63	0130430109 4310	Site Discr Instruction Fidler / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0643	STAVA, KYLE	265.12	265.12	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0644	LEE, JULIENNE	252.45	252.45	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0645	KIM, TRACY	440.43	440.43	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0646	MOSES, LAUREN	48.59	48.59	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0647	RASHID, ZEHIRA	55.91	55.91	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22R0648	MATRIX IMAGING PRODUCTS INC	2,577.00	2,577.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
K22R0649	AMAZON.COM	57.23	57.23	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0650	MEX RESTAURANT INC	1,009.80	1,009.80	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22R0651	SUPPLY MASTER	235.53	235.53	0153050799 4350	Business Administration DC / Materials and Supplies
K22R0652	HEINEMANN PUBLISHING	129.21	129.21	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0653	CALIFORNIA STATE PTA	15,150.00	15,150.00	0121252101 5805	Title I District Instruction / Consultants
K22R0654	NCS PEARSON INC	12,500.00	12,500.00	0139155333 4350	PBIS Grant Social Services / Materials and Supplies Office
K22R0655	CYRUS, SAMAD	81.00	81.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0656	AMAZON.COM	147.49	147.49	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0657	CLEARY-HORN, KIMBERLY	40.94	40.94	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
K22R0658	AMAZON.COM	165.35	165.35	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0659	AMAZON.COM	58.20	58.20	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0660	AMAZON.COM	337.95	337.95	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0661	CHALK SPINNER LLC	5,109.40	5,109.40	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R0662	CDW.G	319.94	319.94	0152258749 4350	Personnel Commission Discret / Materials and Supplies
K22R0663	DISCOUNT SCHOOL SUPPLY	2,169.69	2,169.69	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0664	WETIP INC	212.40	212.40	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22R0665	OFFICE DEPOT BUSINESS SERVICE	193.84	193.84	0132952101 4310	Aftr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R0666	LIGHTSPEED SYSTEMS INC	47,154.96	280.80	0140955109 4310	Information Systems Serv Instr / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0666	*** CONTINUED ***				
			46,874.16	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22R0667	JACKSON, DENA	28.07	28.07	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22R0668	MCCOMB, YOLANDA	70.17	70.17	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22R0669	LEE, JULIENNE	86.36	86.36	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22R0670	SOLTERO-RUIZ, DR ERLINDA	303.03	303.03	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22R0671	IC GROUP - CALIFORNIA	141.96	141.96	0111611131 4310	Band Beechwood / Materials and Supplies Instr
K22R0672	GILSTRAP, CHRISTINA	445.65	445.65	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
K22S0007	SCHOOL HEALTH CORPORATION	1,486.62	1,486.62	0100000000 9320	Unrestricted / Stores
K22S0008	SOUTHWEST SCHOOL SUPPLY	770.43	770.43	0100000000 9320	Unrestricted / Stores
K22T0005	A-Z BUS SALES	16,658.40	16,658.40	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
K22T0006	A-Z BUS SALES	16,658.40	16,658.40	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
K22V0087	SCHOOL OUTFITTERS	2,114.98	991.11	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
			1,123.87	0150554101 6410	APE Autism OT Vision Instr / New Equip Less Than
K22V0088	IMAGE SOURCE	1,185.84	1,185.84	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than
K22V0089	AMAZON.COM	1,194.46	1,194.46	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
K22V0090	CDW.G	1,833.84	1,833.84	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
K22V0091	CDW.G	1,631.52	284.72	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
			1,346.80	0111626101 6410	Donation Instr Rolling Hills / New Equip Less Than
K22V0092	CDW.G	1,631.52	284.72	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			1,346.80	0130217101 6410	Resp to Interv Instr Ladera / New Equip Less Than \$10,000
K22V0093	CDW.G	522.36	5.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			517.36	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
K22V0094	PC AND MACEXCHANGE	1,273.32	1,273.32	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
K22V0095	APPLE COMPUTER INC	3,930.48	308.64	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22V0095	*** CONTINUED ***				
			3,621.84	0110323109 6410	Reimburse Parks Disc / New Equip Less Than \$10,000
K22V0096	MEDICALESHP INC	4,941.00	464.40	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			4,476.60	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22V0097	TJT SALES	645.84	41.04	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			604.80	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
K22V0098	AMAZON.COM	8,094.60	8,094.60	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0099	AMAZON.COM	936.36	936.36	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
K22V0100	IMAGE SOURCE	1,616.76	1,616.76	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0101	CM SCHOOL SUPPLY COMPANY	671.42	671.42	0130422109 6410	Site Disc Instr Pacific Drive / New Equip Less Than
K22V0102	CDW.G	1,944.65	10.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			1,934.65	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
K22V0103	CM SCHOOL SUPPLY COMPANY	1,727.99	1,727.99	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
K22V0104	MONTGOMERY HARDWARE COMPANY	983.12	983.12	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22X0319	RILEY, CHAD	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0320	STULTS, EMILY	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0321	SOFTWARE SOLUTIONS SUPPLY INC	600.00	600.00	0155351729 4350	Cert Personnel Dist Admin Exp / Materials and Supplies
K22X0322	CSM CONSULTING INC	23,500.00	23,500.00	0140955249 5805	Info Systems Serv Media DC / Consultants
K22X0323	CORREA, VANESA AND EDUARDO	1,000.00	1,000.00	0142054261 5220	Spec Ed Parent Participation / Mileage
K22X0324	SVENSSON, ISAAC	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0325	GARZA, SAMUEL R.	5,600.00	5,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0326	CUARA, FIORELLA	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0327	ORANGE CNTY DEPARTMENT OF EDUC	14,225.00	14,225.00	1234052101 5805	Qlty Rating Impr Sys Instr / Consultants
K22X0328	CHO, SUNGDAE AND SEUNGHYUN	2,000.00	2,000.00	0142054261 5220	Spec Ed Parent Participation / Mileage
K22X0329	COMMUNITY UNION INC	22,350.00	11,175.00	0121220101 5805	Title I Nicolas Instruction / Consultants

**FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 11/15/2016**

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22X0329	*** CONTINUED ***				
			11,175.00	0121229101 5805	Title I Woodcrest Instruction / Consultants
K22X0330	LEG GODT	15,000.00	15,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
K22X0331	AMERICAN RED CROSS	5,000.00	5,000.00	0151354341 4350	Health Services / Materials and Supplies Office
K22X0332	BELLFLOWER MUSIC CENTER	765.00	765.00	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
K22X0333	STAFFREHAB	10,000.00	10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22X0334	PROCARE THERAPY INC	40,000.00	40,000.00	0125554391 5866	LEA Medi Cal Reimb OT / Nonpublic Agency Services
K22X0335	SOUTHWEST SCHOOL SUPPLY	300.00	300.00	0142554279 4350	Calif Childrens Services Admin / Materials and Supplies
K22Y0051	PACIFIC COACHWAYS	15,000.00	15,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
K22Y0052	WORLDWIDE WASTE MANAGEMENT	800.00	800.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0053	ADVANCED BATTERY SYSTEMS INC	1,500.00	1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0054	D AND D INSTRUMENTS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0055	ACE INDUSTRIAL SUPPLY INC.	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:	615,935.84			
	Fund 12 Total:	32,682.31			
	Fund 14 Total:	224.50			
	Fund 40 Total:	762.70			
	Fund 81 Total:	3,967.85			
	Total Amount of Purchase Orders:	653,573.20			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0047	PDC A BRADY COMPANY	219.95	+10.01	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0161	HEINEMANN PUBLISHING	1,220.94	+250.56	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
K22D0240	TIME FOR KIDS MAGAZINE	539.49	+154.14	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Instr
K22R0153	RIVERSIDE PUBLISHING COMPANY	1,886.82	+159.90	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0226	AMAZON.COM	1,282.05	-10.22	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0346	SOUTHWEST SCHOOL SUPPLY	523.46	-31.13	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22V0072	DEMCO INC	1,447.76	+268.41	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22V0074	AMAZON.COM	29,900.42	-72.70	0140955109 4310	Information Systems Serv Instr / Materials and Supplies Instr
			-8,094.60	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22X0008	SOUTHWEST SCHOOL SUPPLY	15,000.00	+8,000.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22X0020	SOUTHWEST SCHOOL SUPPLY	11,660.00	+500.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
			+1,000.00	0130211101 4310	Resp to Interv Instr Beechwood / Materials and Supplies Instr
K22X0095	AT&T	87,000.00	+75,000.00	0154653821 5900	Utilities / Communications
K22Y0005	A-Z BUS SALES	16,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+5,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	Fund 01 Total:		83,175.72		
	Fund 12 Total:		-41.35		
	Total Amount of Change Orders:		83,134.37		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

11/15/2016

FROM 09/30/2016 TO 10/27/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0044	ORANGE COUNTY COUNCIL FOR GIFT	200.00	200.00	0111555103 5210	Gifted and Talented Education / Confernces and Meetings
K22D0416	ORANGE CNTY DEPARTMENT OF	183.60	183.60	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0478	CM SCHOOL SUPPLY COMPANY	671.42	671.42	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22R0533	CENTENO, CRISTINA	75.20	75.20	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22R0612	AMERICAN RED CROSS	5,000.00	5,000.00	0151354341 4350	Health Services / Materials and Supplies Office
K22V0057	INITIAL DYNAMICS CORPORATION	6,480.00	6,480.00	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
	Fund 01 Total:	12,610.22			
	Total Amount of Purchase Orders:	12,610.22			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 11/15/2016

Purchase order number **K22Y0050** did not appear on the Purchase Order Detail Report or on the Canceled Purchase Order Report. This purchase order was not issued and has been canceled.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS NUMBERED 190243 THROUGH 190328 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated September 30, 2016, through October 27, 2016, contains purchase orders numbered 190243 through 190328 for the 2016/2017 school year totaling \$477,805.63.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190243 through 190328 for the 2016/2017 school year.

SH:RM:tg
Attachment

Schedule of Open / Processed Food and Commodity
Purchase Order Report
09-30-16 through 10-27-16

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
10/27/2016	Hollandia Dairy	190306	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190307	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190308	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190309	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190310	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190311	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190312	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190313	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190314	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190315	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190316	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190317	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190318	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190319	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190320	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190321	Dairy Products	6,000.00
10/27/2016	Hollandia Dairy	190322	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			102,000.00
Processed Food & Commodity P.O.'s				
NONE				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			339,805.63
	TOTAL PURCHASE ORDERS			\$ 477,805.63

Purchase Orders - Detail

10/28/2016 3:37:55 PM

Fullerton School District

Show all data where the Order Date is between 9/30/2016 and 10/27/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery		190250	10/6/2016	10/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Chocolate Ganache 2 layer Half Sheet Cake		\$53.4600	\$53.46	
1	st	1	Special Decoration for Half Sheet		\$9.7100	\$9.71	
						Sales Tax:	\$0.00
						P.O. Total:	\$63.17
Le Chef Bakery		190251	10/6/2016	10/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
10	case	10012	Croissant, #CRB002-9TS 9/2oz/case		\$6.5200	\$65.20	
6	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs		\$7.6400	\$45.84	
						Sales Tax:	\$0.00
						P.O. Total:	\$111.04
Le Chef Bakery		190272	10/19/2016	10/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	case	10022	Brownie, Chocolate BN023-24 24 ct.		\$14.4500	\$86.70	
6	case	10012	Croissant, #CRB002-9TS 9/2oz/case		\$6.5200	\$39.12	
11	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs		\$7.6400	\$84.04	
3	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case		\$10.3500	\$31.05	
3	case	10021	Danish, Assorted DAB104-30TS 30 ct.		\$23.0700	\$69.21	
1	case	10023	Cookie, Choc Chip, CK20001 2 oz. 140 ct		\$39.0100	\$39.01	
1	case	10024	Cookie, Oatmeal, CK20006-B 2 oz. 140 ct		\$39.0100	\$39.01	
1	case	10025	Cookie, Brownie, CK20009 2 oz. 140 ct		\$43.6800	\$43.68	
1	case	10027	Cookie, Snicker Doodle, CK20022 2 oz. 140 ct		\$39.0100	\$39.01	
6	case	10053	Cream Puff,Mini Fmch,Crm Brulee MP014 20		\$21.5800	\$129.48	
6	case	10054	Eclairs, Chocolate, Mini MP007 24		\$25.8900	\$155.34	
2	case	10055	Brioche, Pllmn Loaf, All Ntrl SB655-THICK 2# 3/4"		\$41.8700	\$83.74	
1	case	10056	Roll,SilverDollar,MultiGrain SB294 All Nat 200pc		\$31.4400	\$31.44	
1	case	10057	Roll, Fmch 6" Hoagie,Baguette SB108 60		\$30.8100	\$30.81	
1	case	10058	Roll, Kaiser,Wheat SB255 All Nat, 3.5oz/36		\$16.9200	\$16.92	
						Sales Tax:	\$0.00
						P.O. Total:	\$918.56
						Vendor Total:	\$1,092.77
Fullerton School District		190243	10/3/2016	10/3/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Refund for overpayment of Invoice FS# 7420		\$200.0000	\$200.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$200.00
Fullerton School District		190291	10/20/2016	10/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per October Bitech Report		200,000.0000	\$200,000.00	
1	ea	1	Estimated Dist. Exp. per October Bitech Repor		\$20,000.0000	\$20,000.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$220,000.00
						Vendor Total:	\$220,200.00
Gold Star Foods Inc.		190245	10/3/2016	10/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	

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Gold Star Foods Inc.	190245	10/3/2016	10/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	case	56044	Spaghetti, Beef GS#401074 6/5# JTM		\$33.8300	\$338.30
					Sales Tax:	\$0.00
					P.O. Total:	\$338.30
Gold Star Foods Inc.	190247	10/3/2016	10/3/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
9	CS	1	Burrito,Chix Rice Chs GS#405281 Michael B's		\$82.8600	\$745.74
					Sales Tax:	\$0.00
					P.O. Total:	\$745.74
Gold Star Foods Inc.	190248	10/4/2016	10/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	cs	1	GS 200542 Olive Oil, Extra Virgin, 4/1gal		\$153.1200	\$306.24
2	cs	2	GS 200550 Lemon Juice, 4/1gal		\$32.0300	\$64.06
8	ea	3	GS 112945 Feta Cheese, Crumble 4/2.5lb		\$29.9100	\$239.28
					Sales Tax:	\$0.00
					P.O. Total:	\$609.58
Gold Star Foods Inc.	190252	10/6/2016	10/11/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
35	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case		\$41.6500	\$1,457.75
4	cs	4341	Dressing, Ranch Light #300050 4/1gal		\$40.1400	\$160.56
3	case	3016	Cereal, Berry Blssm GS#203161/18627-78794 96/1oz.		\$30.0000	\$90.00
36	case	57018	Cheeseburger,MiniTwnsGS#403467/ QCB455 72/4.55oz		\$46.4600	\$1,672.56
15	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$38.3700	\$575.55
					Sales Tax:	\$0.00
					P.O. Total:	\$3,956.42
Gold Star Foods Inc.	190254	10/7/2016	10/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	cs	1	Chicken, BBQ Tryki GS#403632		\$91.6400	\$366.56
					Sales Tax:	\$0.00
					P.O. Total:	\$366.56
Gold Star Foods Inc.	190255	10/10/2016	10/14/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
6	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$33.5000	\$201.00
12	case	59801	Sandwich,Sunbter&GrpJelly,GS#113264,96csSW#11128W		\$66.9200	\$803.04
56	case	11009	Peaches, Diced #202739 Choice 6/#10/case		\$41.5600	\$2,327.36
84	case	11012	Applesauce #160061 6/#10		\$28.0300	\$2,354.52
					Sales Tax:	\$0.00
					P.O. Total:	\$5,685.92
Gold Star Foods Inc.	190260	10/13/2016	10/13/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
46	case	380113	Dinner Meal, Energizer GS#208161 30ct		\$52.6400	\$2,421.44
					Sales Tax:	\$0.00
					P.O. Total:	\$2,421.44
Gold Star Foods Inc.	190261	10/14/2016	10/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	998097	Oatmeal, Maple Brn Sgr, GS#134013/99741 60/8.1ozCS		\$26.9300	\$26.93
					Sales Tax:	\$0.00
					P.O. Total:	\$26.93

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Gold Star Foods Inc.	190262	10/14/2016	10/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	Case	1	GS#201084 Hunt's Fat Free Choco Pudding	\$14.8300	\$14.83	
1	Case	2	GS# 138028 Big Spoon SuperBerry Sorbet	\$18.8900	\$18.89	
3	Case	3	GS#200934 General Mills Rice Chex Cereal	\$27.8900	\$83.67	
					Sales Tax:	\$0.00
					P.O. Total:	\$117.39
Gold Star Foods Inc.	190263	10/17/2016	10/21/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
72	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz	\$18.1500	\$1,306.80	
72	case	11049	Raisins, Caltropic, #202545 144/1.5oz.	\$26.3100	\$1,894.32	
10	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$33.8300	\$338.30	
6	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984	\$52.2200	\$313.32	
50	case	4339	Dressing,F/F ButtrmkRch#201890 200/12g PPI 001H810	\$8.8600	\$443.00	
21	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$22.8500	\$479.85	
82	case	30067	CornDog,Mini,Chicken GS#100766 2/5#	\$22.1100	\$1,813.02	
28	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.2700	\$427.56	
					Sales Tax:	\$0.00
					P.O. Total:	\$7,016.17
Gold Star Foods Inc.	190264	10/17/2016	10/21/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
50	cs	1	Brownie, RF Fudge 72/2.2oz #225 Dave's	\$25.6700	\$1,283.50	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,283.50
Gold Star Foods Inc.	190268	10/17/2016	10/24/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	CS	1	Chicken Patty Grilled GS#133613 64/3oz	\$42.0600	\$420.60	
1	CS	1	Diced Peaches Fruit Cup GS#405277 72/4.5oz	\$25.8000	\$25.80	
					Sales Tax:	\$0.00
					P.O. Total:	\$446.40
Gold Star Foods Inc.	190270	10/18/2016	10/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
22	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct	\$33.3500	\$733.70	
3	case	55106	French Toast GS#403641 Cinn Glzd SF,IW 110/case	\$48.9400	\$146.82	
10	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.	\$33.2200	\$332.20	
10	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.	\$33.2200	\$332.20	
5	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.	\$32.2000	\$161.00	
15	case	30310	Pancakes, Strwbrry GS#139373 72/3.53 oz.	\$32.4000	\$486.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,191.92
Gold Star Foods Inc.	190271	10/18/2016	10/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
69	case	30273	Tamale,Chix & Chs, GS#138381 /TAC32F 72 ct.	\$84.5800	\$5,836.02	
20	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#	\$23.7600	\$475.20	
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$22.8500	\$868.30	
56	case	56601	Pizza,Dbf Stffd Chs GS#400816 FFKP WG 96/cs	\$29.9300	\$1,676.08	
26	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$49.5000	\$1,287.00	
74	case	57018	Cheeseburger,MiniTwnsGS#403467/ QCB455 72/4.55oz	\$46.4600	\$3,438.04	
30	case	55061	Chicken Fajita, Tyson Bulk-277/2.3, GS#401586	\$77.3700	\$2,321.10	
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$26.5700	\$743.96	
					Sales Tax:	\$0.00
					P.O. Total:	\$16,645.70

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Gold Star Foods Inc.	190274	10/19/2016	10/27/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
44	case	380129	Dinner Meal,Sunbtr Jly, GS#305520/FG10325 30ct.		\$51.6700	\$2,273.48
				Sales Tax:		\$0.00
				P.O. Total:		\$2,273.48
Gold Star Foods Inc.	190275	10/19/2016	10/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	380133	Dinner Meal,Hummus&Veggie,GS#305522 30 ct.		\$51.6700	\$2,325.15
				Sales Tax:		\$0.00
				P.O. Total:		\$2,325.15
Gold Star Foods Inc.	190276	10/19/2016	11/1/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	380134	Dinner Meal,Pesto Chckn Sndwch GS#305525 30 Ct.		\$55.4100	\$2,493.45
				Sales Tax:		\$0.00
				P.O. Total:		\$2,493.45
Gold Star Foods Inc.	190277	10/19/2016	11/3/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	380132	Dinner Meal, Buffalo ChknWrp GS#305528 30 ct.		\$51.6700	\$2,325.15
				Sales Tax:		\$0.00
				P.O. Total:		\$2,325.15
Gold Star Foods Inc.	190278	10/19/2016	11/4/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	380135	Dinner Meal, Chse & Veg Plate GS#305521 30ct		\$55.4100	\$2,493.45
				Sales Tax:		\$0.00
				P.O. Total:		\$2,493.45
Gold Star Foods Inc.	190279	10/19/2016	11/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
37	case	380130	Dinner Meal,Lavash, GS#305519/FG10324 30ct.		\$51.6700	\$1,911.79
				Sales Tax:		\$0.00
				P.O. Total:		\$1,911.79
Gold Star Foods Inc.	190280	10/19/2016	11/10/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	380133	Dinner Meal,Hummus&Veggie,GS#305522 30 ct.		\$55.4100	\$2,493.45
				Sales Tax:		\$0.00
				P.O. Total:		\$2,493.45
Gold Star Foods Inc.	190281	10/19/2016	11/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	380134	Dinner Meal,Pesto Chckn Sndwch GS#305525 30 Ct.		\$55.4100	\$2,493.45
				Sales Tax:		\$0.00
				P.O. Total:		\$2,493.45
Gold Star Foods Inc.	190282	10/19/2016	11/17/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
45	case	380113	Dinner Meal, Energizer GS#208161 30ct		\$52.6400	\$2,368.80
				Sales Tax:		\$0.00
				P.O. Total:		\$2,368.80
Gold Star Foods Inc.	190283	10/19/2016	11/23/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

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Gold Star Foods Inc.	190283	10/19/2016	11/23/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
45	case	380133	Dinner Meal,Hummus&Veggie,GS#305522 30 ct.			\$55.4100	\$2,493.45
						Sales Tax:	\$0.00
						P.O. Total:	\$2,493.45
Gold Star Foods Inc.	190284	10/19/2016	11/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
45	case	380134	Dinner Meal,Pesto Chckn Sndwch GS#305525 30 Ct.			\$55.4100	\$2,493.45
						Sales Tax:	\$0.00
						P.O. Total:	\$2,493.45
Gold Star Foods Inc.	190285	10/19/2016	10/28/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	case	56044	Spaghetti, Beef GS#401074 6/5# JTM			\$33.8300	\$338.30
16	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz			\$29.4600	\$471.36
35	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz B.Vista			\$21.9300	\$767.55
						Sales Tax:	\$0.00
						P.O. Total:	\$1,577.21
Gold Star Foods Inc.	190296	10/24/2016	10/28/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
36	case	57018	Cheeseburger,MiniTwinsGS#403467/ QCB455 72/4.55oz			\$46.4600	\$1,672.56
45	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs			\$27.8900	\$1,255.05
45	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs			\$27.8900	\$1,255.05
						Sales Tax:	\$0.00
						P.O. Total:	\$4,182.66
Gold Star Foods Inc.	190297	10/24/2016	11/4/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
60	case	3102	Milk White, LF,SS 1% GS#203000/947025 27/8oz./cs			\$8.6900	\$521.40
60	case	3100	Milk Choco,FF,SS GS#203029/950010 27/8oz cs			\$8.5500	\$513.00
						Sales Tax:	\$0.00
						P.O. Total:	\$1,034.40
Gold Star Foods Inc.	190300	10/25/2016	11/4/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
56	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case			\$42.4500	\$2,377.20
63	case	56051	Burrito,Trky,Carnitas GS#403974 80ct/ 6.86oz			\$76.2400	\$4,803.12
36	case	57101	Beef Teriyaki DipperPierre,GS#403394, 25#/case			\$28.0000	\$1,008.00
						Sales Tax:	\$0.00
						P.O. Total:	\$8,188.32
Gold Star Foods Inc.	190303	10/26/2016	10/28/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	Case	1	GS# 101024 Whole Grain Pretzel IW			\$32.8400	\$32.84
1	Case	2	GS# 133721 Mini Benefit Bar Oatmeal Spice			\$23.4300	\$23.43
						Sales Tax:	\$0.00
						P.O. Total:	\$56.27
Gold Star Foods Inc.	190304	10/27/2016	11/11/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
52	cs	1	Apple Fruit Pocket GS#403694 120/2oz			\$33.0000	\$1,716.00
						Sales Tax:	\$0.00
						P.O. Total:	\$1,716.00

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Gold Star Foods Inc.	190305	10/27/2016	11/11/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
16	case	57004	Burger,BeefSteak,GS#403350/ #CNQ163003 180/3oz.	\$37.6400	\$602.24		
38	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984	\$52.2200	\$1,984.36		
45	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case	\$42.4500	\$1,910.25		
72	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$33.5000	\$2,412.00		
128	case	30015	Corn Dog,Jumbo IW (DonLee) 40/cs, GS#100498	\$18.7300	\$2,397.44		
34	case	56705	Chicken,MndmOrngc,GS#403631 6/5# case Lings	\$106.0700	\$3,606.38		
						Sales Tax:	\$0.00
						P.O. Total:	\$12,912.67
						Vendor Total:	\$97,684.57
P & R Paper Supply Company, Inc.	190244	10/3/2016	10/4/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	case	80006	Gloves,Disp. Plastic (M) #GOL-1502, 10/1M cs	\$38.5000	\$38.50		
1	case	80007	Gloves,Disp. Plastic (SM) #GOL-1503,10/1M/CS	\$38.5000	\$38.50		
1	case	88101	Napkin, LowFold Tidynap#NAT-01255 32/250/case	\$30.3100	\$30.31		
11	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case	\$7.1000	\$78.10		
4	case	84808	Lid, Dome Clear Dart - C64PDL 252/case	\$66.7000	\$266.80		
6	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs	\$43.9500	\$263.70		
						Sales Tax:	\$6.16
						P.O. Total:	\$722.07
P & R Paper Supply Company, Inc.	190246	10/3/2016	10/4/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	88008	Napkin Ccktail Hunter Grm1000/cs HOF-57011	\$22.1300	\$44.26		
						Sales Tax:	\$0.00
						P.O. Total:	\$44.26
P & R Paper Supply Company, Inc.	190249	10/6/2016	10/6/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	cs	1	Foil Sheets JIF 6/500 12x10.75 HFA-JIF-8960	\$54.8300	\$109.66		
1	cs	1	Cup, 2oz Clr PP Harmony 2500/cs DLK-HP200	\$22.0000	\$22.00		
20	cs	1	Plate, Clear 6" Prestige 160/cs WNA-PG6160CL	\$25.0000	\$500.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$631.66
P & R Paper Supply Company, Inc.	190256	10/10/2016	10/18/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	83305	Plate, 7.5" Clear Plastic, WNA PG7160CL 18/12/cs	\$31.0000	\$310.00		
12	case	83306	Plate, 9" Plastic, Clear WNA PG9160CL 18/12 /case	\$39.5000	\$474.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$784.00
P & R Paper Supply Company, Inc.	190257	10/10/2016	10/18/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	case	84503	Lid, 2 oz Solo #PL2 2500/case	\$24.9000	\$24.90		
						Sales Tax:	\$0.00
						P.O. Total:	\$24.90
P & R Paper Supply Company, Inc.	190265	10/17/2016	10/25/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
7	case	85011	Bowl, Clear 24-oz SABEKT I20247300 252/case	\$43.4000	\$303.80		
6	case	83004	Plate, Unlaminated Foam, 9" DART 9PWC 4/125/cs	\$12.1500	\$72.90		

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P & R Paper Supply Company, Inc.	190265	10/17/2016	10/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
						Sales Tax: \$0.00
						P.O. Total: \$376.70
P & R Paper Supply Company, Inc.	190286	10/19/2016	10/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
2	case	82003	Fork Wh Plastic Med Wt NTR-3640 1000/case			\$6.6900 \$13.38
						Sales Tax: \$0.00
						P.O. Total: \$13.38
P & R Paper Supply Company, Inc.	190295	10/24/2016	11/1/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
8	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807			\$32.9500 \$263.60
1	cas	85002	Bowl 8 oz soup styro cup DRT-8SJ20 1000/case			\$42.5500 \$42.55
8	case	85011	Bowl, Clear 24-oz SABEKT 120247300 252/case			\$43.4000 \$347.20
						Sales Tax: \$21.09
						P.O. Total: \$674.44
						Vendor Total: \$3,271.41
Costco Membership	190273	10/19/2016	10/19/2016		5210	<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	ea	1	Membership - Effective 10/19/16			\$18.3300 \$18.33
						Sales Tax: \$0.00
						P.O. Total: \$18.33
						Vendor Total: \$18.33
Industrial Electric	190258	10/11/2016	10/11/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	ea	1	Estimated cost of repair			\$300.0000 \$300.00
						Sales Tax: \$0.00
						P.O. Total: \$300.00
Industrial Electric	190301	10/25/2016	10/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
1	ea	1	Estimated Cost of Repair			\$300.0000 \$300.00
						Sales Tax: \$0.00
						P.O. Total: \$300.00
						Vendor Total: \$600.00
Action Sales	190259	10/12/2016	10/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost Extended Cost
2	ea	LPAGA-60	Outdoor Grill Magikitch'n Model # LPAGA-60			\$3,900.0000 \$7,800.00
4	ea	5225-1514702	Hood - 30", stainless steel			\$485.0000 \$1,940.00
2	ea	3999-0649600	Outdoor Vinyl Cover, 60"			\$215.0000 \$430.00
2	ea	Large Wheel	Large Wheel - 14" rigid wheel			\$356.0000 \$712.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Action Sales	190259	10/12/2016	10/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
				Sales Tax:	\$870.56	
				P.O. Total:	\$11,752.56	
				Vendor Total:	\$11,752.56	^
Swisher Hygiene USA Operations, Inc.	190266	10/17/2016	10/24/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
25	case	70019	Sanitizer Clear Quat 2.5 gal.	\$61.3800	\$1,534.50	
1	case	70024	Delimer, Swisher 4/1 gal.	\$74.5500	\$74.55	
1	each	70030	Liquid One Shot 5 gal.	\$102.6900	\$102.69	
				Sales Tax:	\$136.94	
				P.O. Total:	\$1,848.68	
				Vendor Total:	\$1,848.68	^
Hollandia Dairy	190306	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
				Sales Tax:	\$0.00	
				P.O. Total:	\$3,743.00	
Hollandia Dairy	190307	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
				Sales Tax:	\$0.00	
				P.O. Total:	\$3,743.00	
Hollandia Dairy	190308	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
				Sales Tax:	\$0.00	
				P.O. Total:	\$3,743.00	
Hollandia Dairy	190309	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	

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Hollandia Dairy	190309	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,743.00
Hollandia Dairy	190310	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,743.00
Hollandia Dairy	190311	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,743.00
Hollandia Dairy	190312	10/27/2016	10/27/2016	11/30/2016		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$4,223.00
Hollandia Dairy	190313	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,743.00
Hollandia Dairy	190314	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,743.00

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Hollandia Dairy		190315	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$4,223.00
Hollandia Dairy		190316	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00
Hollandia Dairy		190317	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00
Hollandia Dairy		190318	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$480.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$4,223.00
Hollandia Dairy		190319	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00
Hollandia Dairy		190320	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$1,664.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$201.30		

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Hollandia Dairy		190320	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,166.30
Hollandia Dairy		190321	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00
Hollandia Dairy		190322	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00
Hollandia Dairy		190323	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00
Hollandia Dairy		190324	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00
Hollandia Dairy		190325	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$832.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$813.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$1,610.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$436.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,743.00

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Hollandia Dairy		190326	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2081	\$624.30		
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2033	\$609.90		
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2013	\$603.90		
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1090	\$327.00		
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1200	\$360.00		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4000	\$432.00		
20	EA	997092	Yogurt Vanilla 32lb #2700	\$30.0000	\$600.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,608.10
Hollandia Dairy		190327	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
30000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2081	\$6,243.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$6,243.00
Hollandia Dairy		190328	10/27/2016	11/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	EA	10070	Milk, Lowfat gal. #1312	\$2.8107	\$28.11		
						Sales Tax:	\$0.00
						P.O. Total:	\$28.11
						Vendor Total:	\$85,602.51
Petty Cash		190253	10/7/2016	10/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Food Expense	\$32.0600	\$32.06		
						Sales Tax:	\$0.00
						P.O. Total:	\$32.06
Petty Cash		190269	10/18/2016	10/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Food Expense	\$35.7800	\$35.78		
						Sales Tax:	\$0.00
						P.O. Total:	\$35.78
Petty Cash		190287	10/19/2016	10/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Food Expense for Catering	\$51.4900	\$51.49		
						Sales Tax:	\$0.00
						P.O. Total:	\$51.49
Petty Cash		190292	10/20/2016	10/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Supplies Expense for Catering	\$19.4100	\$19.41		
						Sales Tax:	\$0.00
						P.O. Total:	\$19.41
Petty Cash		190293	10/20/2016	10/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Food Expense for School Lunch	\$12.4900	\$12.49		

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Petty Cash		190293	10/20/2016	10/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
			Sales Tax:			\$0.00	
			P.O. Total:			\$12.49	
Petty Cash		190299	10/24/2016	10/24/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Food Expense for Catering		\$28.9200	\$28.92	
			Sales Tax:			\$0.00	
			P.O. Total:			\$28.92	
					Vendor Total:	\$180.15	^
U.S. Foodservice, Inc.		190267	10/17/2016	10/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	case	10127	Almonds,Tstd Slivrd USF#607622 5#/case		\$42.5500	\$42.55	
1	case	10122	Pecan,Glazed USF#3714763 5#/case		\$38.7400	\$38.74	
1	case	10113	Walnut, USF#1521475 5#/case		\$27.7100	\$27.71	
1	case	10119	Cheese,Nacho, USF# 6564348 6/10#/case		\$59.0000	\$59.00	
1	gal	10126	Oil,Olive USF# 4350138 1gal.		\$27.3300	\$27.33	
1	bottle	10125	Vinegar,Balsamic USF#9519463 5 liter bottle		\$15.8700	\$15.87	
			Sales Tax:			\$0.00	
			P.O. Total:			\$211.20	
U.S. Foodservice, Inc.		190302	10/26/2016	10/26/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
2	cs	1	Turkey Brst, Sliced 6/2lb USF#4102844		\$55.6900	\$111.38	
			Sales Tax:			\$0.00	
			P.O. Total:			\$111.38	
					Vendor Total:	\$322.58	^
Affiliated Packaging Spec.		190294	10/20/2016	10/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	day	1	Inspection charge		\$550.0000	\$550.00	
			Sales Tax:			\$0.00	
			P.O. Total:			\$550.00	
					Vendor Total:	\$550.00	^
Elegant Designs Specialty Linens, Inc.		190288	10/19/2016	10/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
14	ea	1	132" Black Table Linen (w/o installation)		\$14.8800	\$208.32	
18	ea	2	90"x156" Black Table Linen (w/o installation)		\$12.2300	\$220.14	
1	ea	1	Delivery and Pick Up Fee		\$50.0000	\$50.00	
2	ea	4	Replacement Fee of missing linen 90" x 156"		\$42.8100	\$85.62	
			Sales Tax:			\$41.13	
			P.O. Total:			\$605.21	

Purchase Orders - Detail

10/28/2016 3:37:55 PM

Fullerton School District

Show all data where the Order Date is between 9/30/2016 and 10/27/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
-------------	--------	-----------	-------------	---------	-------------	-------------	--------------------

Vendor Total: \$605.21

Dan's Thermal Services 190289 10/20/2016 10/20/2016

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	R404A 1HP 115V SUCT ROTO	\$721.0000	\$721.00
1	ea	1	DRI EK163S	\$44.0000	\$44.00
1	ea	1	Service Charge	\$52.0000	\$52.00
5	hr	1	Labor - Journeyman	\$85.0000	\$425.00

Sales Tax: \$61.20

P.O. Total: \$1,303.20

Dan's Thermal Services 190290 10/20/2016 10/20/2016

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	20" Fan Blade 4 BLDG CW	\$54.5000	\$54.50
1	ea	1	Fan Hub 1/2"	\$48.0000	\$48.00
2.5	hr	1	Labor - Journeyman	\$85.0000	\$212.50

Sales Tax: \$8.20

P.O. Total: \$323.20

Vendor Total: \$1,626.40

Megan Barahona 190298 10/24/2016 10/24/2016 5220

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	Reimbursement for Special Diet Purchases	\$52.9700	\$52.97

Sales Tax: \$0.00

P.O. Total: \$52.97

Vendor Total: \$52.97

GRAND TOTAL \$ 739,805.63
 (NET OF OPEN P.O.'S)

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 106557 THROUGH 107147 FOR THE 2016/2017 SCHOOL YEAR.

Background: Board approval is requested for warrants numbered 106557 through 107147 for the 2016/2017 school year totaling \$4,835,709.09. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	4,306,057.22
12	Child Development	29,662.56
14	Deferred Maintenance	4,005.78
25	Capital Facilities	23,590.91
40	Special Reserve	401,649.79
68	Workers' Compensation	63,925.16
81	Property/Liability Insurance	6,817.67
	Total	<u>\$4,835,709.09</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 106557 through 107147 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation and Facility Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11662 THROUGH 11724 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11662 through 11724 for the 2016/2017 school year. The total amount presented for approval is \$355,987.21.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11662 through 11724 for the 2016/2017 school year.

SH:RM:tg

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE INDEPENDENT CONTRACT AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND EFILEFOLDERS EFFECTIVE NOVEMBER 16, 2016**

Background: Document management is a large service aspect of Personnel Services and the Benefits Office. Studies show that going paperless can save money, boost productivity, save space, make documentation and information sharing easier, keep personal information more secure, and help the environment.

Fullerton School District contracted with eFileFolders during the 2015-2016 school year to begin the conversion of archived files to electronic format. With the system now in functional operation, the District wishes to begin the conversion of active personnel records in Certificated and Classified departments. The vendor will adhere to the timeline delineated in Exhibit B.

Rationale: Reducing paper files is more cost effective and more in alignment with 21st Century technological methods. The department will have immediate hands-on access to personnel and benefits files whereby improving its efficiency and customer service.

Funding: Cost not to exceed \$6,952.50 and will be charged to Unrestricted General Fund budget.

Recommendation: Approve Independent Contractor agreement between Fullerton School District and eFilefolders effective November 16, 2016.

MD:nm
Attachments

INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and eFileFolders hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide all work in attached proposal as Exhibit A. hereinafter referred to as "Services." Contractor will follow and apply all laws and regulations with said work.
2. Term. Contractor shall commence providing Services under this Agreement on November 16, 2016, and will diligently perform as required and complete performance by Exhibit B. Failure to fully complete the job on end date liquidated damages will apply. It being impracticable and infeasible to determine the amount of actual damage, it is agreed that the Contractor will pay the District the sum of one hundred dollars (\$100.00) per calendar day for each and every day of delay beyond the time set forth in Article 2 of this Agreement for completing said work as liquidated damages and not as a penalty or forfeiture. In the event the same is not paid, the Contractor further agrees that the District may deduct such amount thereof from any money due or that may become due the Contractor under the contract. This Article shall not be construed as preventing the District from the recovery of damages under provisions of the contract documents.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed six thousand nine hundred and fifty two dollars and fifty cents, (\$6,952.50).
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement.

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

- | | | |
|-----|---|-------------|
| (1) | Each Occurrence | \$1,000,000 |
| (2) | Products/Completed Operations Aggregate | \$1,000,000 |

(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

Part A - Statutory Limits for Contractor

Part B - \$1,000,000 Employers' Liability

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits:

\$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: _____

Contractor:
eFileFolder
6881 Stanton Ave
Buena Park, CA 90621
Attn: _____

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 16 day of November, 2016.

FULLERTON SCHOOL DISTRICT

By: _____
Susan Hume
Assistant Superintendent

(eFileFolders)

By: _____
(Signature)

On File _____
Taxpayer Identification Number

Exhibit B – Project Timeline

Certificated Personnel Pickup & Return Schedule

- 1st Pickup: Friday, November 18, 2016
(Files Fotinakes – Naslund)
Returned to District no later than December 9, 2016
- 2nd Pickup: Friday, December 9, 2016
(Files Nelson – Zoellner)
Returned to District no later than January 6, 2017

Classified Personnel Pickup & Return Schedule

- 1st Pickup: Friday, January 6, 2017
(Files A-G)
Returned to District no later than Friday, January 20, 2017
- 2nd Pickup: Friday, January 20, 2017
(Files H-M)
Returned to District no later than Friday, February 3, 2017
- 3rd Pickup: Friday, February 3, 2017
(Files N-Z)
Returned to District no later than Friday, February 17, 2017



September 30, 2016
Proposal Prepared for:

Fullerton School District
Attn: Mark Douglas
Assistant Superintendent,
Personnel Services

To assist in the Scanning of:
Human Resources Department Files

- **Active Certificated & Classified Files**



Prepared by: Aftab "AJ" Jiwani,
Program Director, Education Sector
Direct (714) 749-7990
Email: ajiwani@efilefolders.com

*Our belief...The reason for our existence:
To Store, Organize and Manage Information...Not Paper!*

*We firmly believe that, all the valuable and necessary information,
which currently resides in paper form, i.e., file storage boxes, file
cabinets and records storage facilities, needs to be:*

- *Conveniently and **securely** accessible electronically from anywhere.*
- *The Information needs to be easily searchable.*
- *Needs to be formatted for Analysis, Reporting and Integration.*
- *Needs to be retrievable without ANY retrieval costs & hassles.*
- *It must be preserved and backed up.
(If it requires retention, it needs to be backed up)*
- *And Most of all...It must be available to all size budgets.*



eFileFolders
Buena Park, Bakersfield, San Jose, San Diego, & Dallas, TX

Tel. 855-334-5336 or 1-855-eFileFolders
Fax. 866-390-5850
www.efilefolders.com

Proposed Project: (Active HR Files)

Dear Mark,

As per our meeting and your preliminary estimates, eFileFolders will pick up and **Scan approximately 4352 Active, Inactive and benefits Fullerton School District's Employee Paper Personnel Files.** (See pricing on page 3) Once the active paper files are scanned, the Personnel Department will be trained to manage and maintain eFileFolders for each employee going forward!

1. Files will be prepared for scanning by the removal of documents from boxes, file folders, pockets, fasteners, paper clips, staples and all other bindings. Any Post-its attached to documents will be relocated to an area on the document where it doesn't cover-up any other information
2. Files will be scanned at a resolution of 300 dpi for 100% legibility Guarantee!
3. Scanned files will be indexed per file folder: (i.e. Employee First and Last Name and Employee)
4. Scanned files will be available in 2 locations
 - a. In eFileFolders software
 - b. External Backup Hard Drive
5. After scanning, the active documents can be returned back to the district in inventoried boxes for temporary storage and then for the eventual destruction.

Why are you still storing paper?

Simple...
Paper File Folders to
eFileFolders!

Organize, Retrieve & Store
Information...not Paper!

www.efilefolders.com

1-855-eFileFolders
1-855-334-5336

www.eFileFolders.com
Store, Organize & Retrieve Information...not Paper!

eFileFolders Project Roles:

eFileFolders has set up an organization structure to ensure the successful completion of our scanning operation. For this project, we would anticipate having the following roles:

Project Manager – This individual is the main liaison between You (Customer) and eFileFolders with respect to the implementation of the scanning project. This role includes responsibilities for staff management, work logs, scheduling and general management of the process.

Prep Personnel – Individuals who will be responsible to prepare the documents for scanning.

Scanning Technicians – Individuals who operate the scanners and are in charge of the physical scanning of documents. They also review the images prior to the batch moving to the index stations.

Data Entry Operators – Individuals who will perform data entry to index/name the documents.

Quality Assurance Specialist(s) – the QA specialist will review the batches and works with the prep, scanning and data entry personal to ensure that the images and data meet the high standards established for the project.

Quality Assurance Plan:

- eFileFolders has an established quality control plan to ensure that its customers' documents are processed correctly and that image quality and data entry accuracy meets or exceeds its customer's expectations. The following measures will be put into place to ensure maximum image quality, data accuracy and overall project success.
- eFileFolders utilizes Fujitsu, Canon and other leading document and data capture application for batch-level scanning and image processing. eFileFolders provides image cleanup, including de-speckling, de-skewing and other image enhancements if needed.
- Document Prep personnel are trained to properly prepare documents in accordance with the specific project guidelines. Damaged documents are carefully handled and prepared for scanning.
- Documents are scanned and closely monitored at all times during the scanning process. The scanner hardware has ultrasonic double-feed detection technology to avoid undetected double-feeds. Problem images are rescanned.
- Detailed work logs are kept.

Security Plan Compliance:

- eFileFolders has been involved in many document scanning projects involving sensitive information. We take security very seriously and employ all reasonable measures to ensure that our customer's documents and information are kept secure at all times.
- All employees go through a background prescreening before hiring and must agree in writing to a non-disclosure and confidentiality clause as a condition of employment.

Scanning Project Pricing and Plan:

Project Duration: For the active employee files...we anticipate completion within 3-4 weeks. During the scanning period, all files are accessible on request within 60 minutes and are available in eFileFolders, in case of an emergency.

Pricing provided below is made subject to the following assumptions, the final price and quantities will vary based on actual quantities.

Description	Qty	Price	Total
Pick Up	1	\$ each	No Charge
Document Prep – Remove staples, clips and other fasteners and insert patch code sep sheets		included	No Charge
Scanning (300dpi resolution). PDF/A file format. Per Active Certificated Personnel Files	490	\$5.25	\$2,690
Scanning (300dpi resolution). PDF/A file format. Per Active Classified Personnel Files	1055	\$5.25	\$5,539
File Indexing of Sections (Naming and uploading of Scanned Files in one Tab in eFileFolders as discussed)		\$0	No Charge
TOTAL approx. one time scanning cost			\$8,229
<i>The total amount is based on the estimated number of files. The final amount may vary based on exact quantities.</i>		Initial Here	_____

Project Payment Terms:

Project Terms: Need PO
Flexible terms based on district policy.
Invoices will be submitted for services performed

Regards,



Aftab "AJ" Jiwani
Program Director, Education Sector
eFileFolders,
(714) 749-7990 Direct



Customer Acceptance:

We have read and approve the eFileFolders, proposal to perform the work described.

Fullerton School District
Attn: Mark Douglas
Assistant Superintendent,
Personnel Services

Approved by (print: name)

Title: _____

Signature: _____

Date: _____

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its meeting on October 17, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 10/17/2016
PRESENTED TO THE BOARD OF TRUSTEES: 11/15/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 5991	Clerical Asst. II/BB	39 month reemployment list	09/28/16	12	3.00	403	B20/3
Georgina	Reyes Gurrola	Bus Driver	Change last name from Corrales	09/19/16	56	25.0/wk	565	B21/6
Tiffany	Nelson	Playground Sup./sub	Change to sub status	08/08/16	99		100	B11/1
Donna	Hatton	Bus Driver	Extra summer work	07/29/16	56	11.20	532	B21/6
Laura	Lopez Gonzalez	CELDt Asses. Asst.	Extra summer work	08/01/16	22	5.00	507	B20/6
Shawn	Lee Chong	Instr. Asst./BBK	Extra summer work	07/19/16	23	2.00	508	B14/6
Andrew	Marshall	Transporter/sub	Extra summer work	08/05/16	50	8.00	531	B20/1
Employee	ID 1052	Maintenance Worker	FMLA	08/11/16	53	8.00	533	B25/6
Employee	ID 2999	After School Site Lead	FMLA 9/26 to approx.12/1/16	09/26/16	60	8.00	329	B18/6
Carla	Chavez	Food Serv. Asst. I	Hire probationary status	10/03/16	90	2.00	606	B08/1
Elizabeth	Orozco Morales	Food Serv. Asst. I	Hire probationary status	10/03/16	90	1.50	606	B08/1
Norman	Ahmed	Food Serv. Asst. I/sub	Hire probationary status	10/03/16	90	2.00	606	B08/1
Antonio	Arenas Jr.	Instr. Asst./Rec.	Hire probationary status	09/19/16	28	18.75/wk	100	B11/1
Shanna	Hart	Instr. Asst./Rec.	Hire probationary status	10/12/16	60	19.75/wk	329	B11/1
Judith	Hernandez	Instr. Asst./Rec.	Hire probationary status	09/12/16	60	18.0/wk	329	B11/1
Rachel	Krupsky	Instr. Asst./Rec.	Hire probationary status	10/13/16	60	19.75/wk	329	B11/1
Patsy	Luna	Instr. Asst./Rec.	Hire probationary status	10/10/16	60	19.5/wk	329	B11/1
Lorena	Negrete	Instr. Asst./Rec.	Hire probationary status	10/10/16	60	18.0/wk	329	B11/1
Alexandra	Sylvester	Instr. Asst./Rec.	Hire probationary status	09/27/16	15	15.5/wk	100	B11/1
Barbara	Kogut	Instr. Asst./SE I	Hire probationary status	09/20/16	19	3.00	248	B14/1
Catherine	Smith	Instr. Asst./SE I	Hire probationary status	10/03/16	20	3.00	122	B14/1
Elizabeth	Clasen	Instr. Asst./SE II B	Hire probationary status	10/03/16	12	6.00	242	B14/2
Suzanne	Kammer	Instr. Asst./SE II B	Hire probationary status	10/06/16	28	6.00	130	B14/2
Madison	Robitaille	Instr. Asst./SE II B	Hire probationary status	10/13/16	15	6.00	242	B14/1
Megan	Barahona	Nutrition Specialist	Hire probationary status	10/03/16	90	8.00	606	M10/1
Elizabeth	Alva	Social Service Asst.	Hire probationary status	09/26/16	51	18.75/wk	391	B17/1
Stephen	Rebolledo	Custodian I/sub	Hire substitute status	09/14/16	53		542	B17/1
Yajaira	Ceja	Food Serv. Asst. I/sub	Hire substitute status	09/30/16	90		606	B08/1
Christy	Cipriano	Food Serv. Asst. I/sub	Hire substitute status	10/05/16	90		606	B08/1
Christina	Luna	Food Serv. Asst. I/sub	Hire substitute status	09/27/16	90		606	B08/1
Idelia	Solis	Instr. Asst./Rec./sub	Hire substitute status	10/17/16	60		100	B11/1
Mausamben	Amin	Instr. Asst./SE/sub	Hire substitute status	09/14/16	99		121	B11/1
Leslie	Baker	Instr. Asst./SE/sub	Hire substitute status	10/13/16	99		121	B11/1
Sam	Hahm	Instr. Asst./SE/sub	Hire substitute status	09/21/16	99		121	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 10/17/2016
PRESENTED TO THE BOARD OF TRUSTEES: 11/15/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Linnette	Cruz	Instr. Asst./SE/sub	Hire substitute status	09/16/16	99		121	B14/1
Gregory	Druckenmiller	Instr. Asst./SE/sub	Hire substitute status	09/21/16	99		121	B14/1
Joseph	Fernandez	Instr. Asst./SE/sub	Hire substitute status	09/19/16	99		121	B14/1
Wendy	Fishel	Instr. Asst./SE/sub	Hire substitute status	09/28/16	99		121	B11/1
Jessica	Gonzalez	Instr. Asst./SE/sub	Hire substitute status	10/12/16	99		121	B11/1
Sylvia	Gonzalez	Instr. Asst./SE/sub	Hire substitute status	09/14/16	99		121	B14/1
Bernadette	Martinez	Instr. Asst./SE/sub	Hire substitute status	10/12/16	99		121	B11/1
Juliana	Nguyen	Instr. Asst./SE/sub	Hire substitute status	09/20/16	99		121	B14/1
Kathryn	Nguyen	Instr. Asst./SE/sub	Hire substitute status	09/14/16	99		121	B14/1
Mireya	Quezada	Instr. Asst./SE/sub	Hire substitute status	09/19/16	99		121	B14/1
Valentina	Ramos	Instr. Asst./SE/sub	Hire substitute status	09/16/16	99		121	B14/1
Pauline	Varquez	Instr. Asst./SE/sub	Hire substitute status	09/19/16	99		121	B14/1
Cheyenne	Wright	Instr. Asst./SE/sub	Hire substitute status	09/26/16	99		121	B14/1
Robert	Cole	Playground Sup./sub	Hire substitute status	09/19/16	17		100	B11/1
Jo	Freker	Playground Sup./sub	Hire substitute status	09/19/16	26		100	B11/1
Rosa	Torres	Playground Sup./sub	Hire substitute status	09/27/16	24		100	B11/1
Candice	Carrizales	AVID Tutor	Hire temporary status	10/12/16	20	12.0/wk	212	\$10.00
Jessica	Keesler	Instr. Asst./SE II B	Related class transfer from IA/SE I	09/19/16	27	6.00	130	B14/3
Lourdes	Jarvis	Instr. Asst./Rec.	Rescind increase of hours to 18.75/wk	08/08/16	27	3.75	100	B11/6
Mamuda	Chowdhury	Food Serv. Asst. I	Resignation	09/23/16	90	2.00	606	B08/6
Cindy	Chavez Montjoy	Instr. Asst./Rec.	Resignation	09/30/16	60	19.75/wk	329	B11/2
Michelle	Valenzuela	Instr. Asst./Rec.	Resignation	09/20/16	60	19.5/wk	329	B11/3
Shanna	Hart	After School Site Lead	Resignation on probation	10/11/16	60	6.00	329	B18/1
Lisa	An	Employee Benefits Tech.	Resignation on probation	10/10/16	51	6.00	524	B23/1
Jessica	Hernandez	Instr. Asst./BB	Resignation on probation	09/23/16	28	3.50	310	B14/1
Jacqueline	Buan	Instr. Asst./Rec.	Resignation on probation	09/16/16	60	19.5/wk	85	B11/1
Diana	Negrete	Instr. Asst./Rec.	Resignation on probation	09/26/16	60	18.0/wk	329	B11/1
Keely	McChristy	Instr. Asst./Rec.	Resignation on probation-hire sub	10/08/16	60	19.5/wk	329	B11/1
Luis	Zuniga	Bus Driver	Resignation-hire substitute	10/27/16	56	25.0/wk	565	B21/3
Daniela	Arbizzi	Child Dev. Program Spec.	Resignation-hire substitute	10/17/16	60	8.00	82	M13/3
Lucy	Kalache	Instr. Asst./SE I	Resignation-hire substitute	09/15/16	16	3.50	130	B14/6
Donna	Hatton	Bus Driver	Route rebid	10/03/16	56	27.9/wk	565	B21/6
Sandra	Ruiz	Bus Driver	Route rebid	10/03/16	56	25.3/wk	565	B21/6
Johnny	Quinonez	Instr. Asst./SE/Rec./sub	Separation	09/16/16	99		121	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Junko	Suzuki	Account Clerk II/sub	Separation-no longer available	09/01/16	99		530	B24/6
Theresa	Hermosillo	AVID Tutor	Separation-no longer available	09/30/16	20	12.0/wk	212	\$10.00
Rosalba	Rodriguez	Bus Driver/sub	Separation-no longer available	10/05/16	56		565	B21/1
Jeissel	Howard	Clerical Asst. I/sub	Separation-no longer available	10/04/16	99		100	B17/1
Armida	Montante	Clerical Asst. I/sub	Separation-no longer available	10/05/16	99		100	B17/1
Steven	Huston	Computer Tech. I/sub	Separation-no longer available	10/05/16	59		409	B30/1
Daniel	Lally	Computer Tech. I/sub	Separation-no longer available	10/05/16	59		409	B30/1
Juvenal	Torres Mendoza	Computer Tech. I/sub	Separation-no longer available	09/19/16	59		409	B30/1
Jesse	Peralta	Custodian I/sub	Separation-no longer available	10/05/16	53		542	B17/1
Amine	Sales	Custodian I/sub	Separation-no longer available	10/05/16	53		542	B17/6
Martina	Sanchez	Custodian I/sub	Separation-no longer available	10/05/16	53		542	B17/1
Mark	Walker	Custodian I/sub	Separation-no longer available	10/05/16	53		542	B17/1
Oscar	Castro Jr.	Custodian II/sub	Separation-no longer available	10/05/16	53		542	B24/1
Dustin	Emerson	Custodian II/sub	Separation-no longer available	10/05/16	53		542	B17/1
Kathleen	Carroll	Dir. Class Personnel	Separation-no longer available	09/01/16	58		522	M33/3
Archila	Cruz	Food Serv. Asst. I/sub	Separation-no longer available	10/05/16	90		606	B08/1
Johanna	Luong	Food Serv. Asst. I/sub	Separation-no longer available	10/05/16	90		606	B08/1
Maria	Ramos de Madrigal	Food Serv. Asst. I/sub	Separation-no longer available	10/05/16	90		606	B08/1
Roberto	Gonzalez	Gardener/sub	Separation-no longer available	10/05/16	53		547	B19/1
Ricardo	Escobar	Instr. Asst./BB/sub	Separation-no longer available	10/05/16	60		100	B14/1
Amanda	Adams	Instr. Asst./Rec./sub	Separation-no longer available	10/05/16	28		302	B11/1
Teresa	Cervantes	Instr. Asst./Rec./sub	Separation-no longer available	10/05/16	60		100	B11/1
Martha	Fernandez	Instr. Asst./Rec./sub	Separation-no longer available	09/28/16	60		100	B11/1
Roxanne	Gonzalez	Instr. Asst./Rec./sub	Separation-no longer available	10/05/16	99		100	B11/1
Ana	Robles Mendoza	Instr. Asst./Rec./sub	Separation-no longer available	10/05/16	99		999	B11/1
Carlos	Saldivar	Instr. Asst./Rec./sub	Separation-no longer available	10/05/16	99		100	B11/1
Heywon	Yi	Instr. Asst./Rec./sub	Separation-no longer available	10/05/16	60		100	B11/1
Nicole	Miller	Instr. Asst./Reg./sub	Separation-no longer available	09/23/16	99		100	B11/1
Lara	Raymond	Instr. Asst./Reg./sub	Separation-no longer available	10/05/16	99		100	B11/1
Jaci	Tyra	Instr. Asst./SE/Rec./sub	Separation-no longer available	09/12/16	99		121	B14/1
Chynna	Carrera	Instr. Asst./SE/sub	Separation-no longer available	10/05/16	99		121	B11/1
Michelle	Mendoza	Instr. Asst./SE/sub	Separation-no longer available	10/06/16	99		100	B14/1
Jael	Ortega	Instr. Asst./SE/sub	Separation-no longer available	10/05/16	99		121	B11/1
Alyssa	Razo	Instr. Asst./SE/sub	Separation-no longer available	10/05/16	99		121	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Ronelle	Ryman	Instr. Asst./SE/sub	Separation-no longer available	10/10/16	99		121	B14/1
Elaine	West	Instr. Asst./SE/sub	Separation-no longer available	10/05/16	99		121	B14/6
Esther	Baca	Playground Sup./sub	Separation-no longer available	09/28/16	22		100	B11/1
Lynne	Berena	Playground Sup./sub	Separation-no longer available	09/28/16	17		100	B11/1
Allison	Crisp	Playground Sup./sub	Separation-no longer available	08/08/16	26		100	B11/1
Gloria	De Tavaera	Playground Sup./sub	Separation-no longer available	09/28/16	21		100	B11/1
Jill	DeFalco	Playground Sup./sub	Separation-no longer available	10/06/16	26		100	B11/1
Michele	Garden	Playground Sup./sub	Separation-no longer available	10/05/16	17		100	B11/1
Guadalupe	Ortega	Playground Sup./sub	Separation-no longer available	08/08/16	21		100	B11/1
Christine	Simpson	Playground Sup./sub	Separation-no longer available	10/05/16	21		100	B11/1
Wafaa	Wahby	Playground Sup./sub	Separation-no longer available	09/28/16	23		100	B11/1
Jamie	Fernandez	SLPA	Separation-no longer available	10/05/16	99		121	B21/1
Arielle	Khalili	SLPA	Separation-no longer available	09/28/16	12		255	B21/1
Pauline	Hill	Administrative Secretary	Service retirement	12/31/16	58	8.00	522	M03/3
Amy	Ching	Account Clerk II	Step raise	10/01/16	90	8.00	606	B24/2
Matthew	Deemer	After School Site Lead	Step raise	10/01/16	60	8.00	85	B18/6
Marilyn	Thompson	Bus Driver	Step raise	10/01/16	56	25.0/wk	565	B21/2
Jennifer	de Gala	Clerical Asst. II	Step raise	10/01/16	15	8.00	403	B19/6
Roboam	Ramirez	Clerical Asst. II/BB	Step raise	10/01/16	23	8.00	403	B20/5
Pedro	Becerra	Computer Tech. I	Step raise	10/01/16	24/30	8.00	212/302	B30/3
Jagath	Jayarathne	Computer Tech. II	Step raise	10/01/16	59	8.00	409	B32/6
Susan	Kerr	COTA	Step raise	10/01/16	12	6.50	255/505	B28/3
Ana	Herrera Chavez	Food Serv. Asst. I	Step raise	10/01/16	90	1.30	606	B08/3
Nivie	Jhawar	Health Assistant	Step raise	10/01/16	18	3.75	402	B17/3
Theresa	Petersen	Health Assistant	Step raise	10/01/16	13	3.75	402	B17/3
Lisa	Sheffer	Health Assistant	Step raise	10/01/16	10	3.75	402	B17/3
Lisa	Wilhite	Health Assistant	Step raise	10/01/16	27	3.75	402	B17/3
Edelicia	Lara	Health Assistant/BB	Step raise	10/01/16	25	3.75	402	B17/3
Carlo	Azabache	Instr. Asst./Rec.	Step raise	10/01/16	60	19.5/wk	85	B11/2
Abraham	Garcia	Instr. Asst./Rec.	Step raise	10/01/16	60	19.75/wk	329	B11/5
Kristina	Henry	Instr. Asst./Rec.	Step raise	10/01/16	60	19.5/wk	85	B11/3
Erin	Holmquist-Squires	Instr. Asst./Rec.	Step raise	10/01/16	16	10.5/wk	302	B11/2
Linda	Morrison	Instr. Asst./Rec.	Step raise	10/01/16	13	15.0/wk	100	B11/6
Kari	Munoz	Instr. Asst./Rec.	Step raise	10/01/16	30	15.0/wk	302	B11/1

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First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Arnold	Vaughn	Instr. Asst./Rec.	Step raise	10/01/16	18	18.75/wk	100	B11/5
Yvette	Garza	Instr. Asst./Reg.	Step raise	10/01/16	11	8.0/wk	302	B11/3
Laurie	Licon	Instr. Asst./Reg.	Step raise	10/01/16	22	3.50	310	B11/3
Chelsy	Egan	Instr. Asst./SE I	Step raise	10/01/16	12	6.00	122	B14/4
Nicole	Molina	Instr. Asst./SE II A	Step raise	10/01/16	29	6.00	121	B14/2
Amanda	Acevedo	Instr. Asst./SE II B	Step raise	10/01/16	15	6.00	121	B14/4
Laura	Merino	Occup. Therapist	Step raise	10/01/16	54	24.0/wk	255/505	M14/1
Maria	Diaz	School Office Mgr.	Step raise	10/01/16	30	8.00	403	B25/4
Esther	Surjanto	Food Serv. Asst. I	Temporary Additional hours to 1/31/17	08/08/16	90		606	B08/6
Rosalia	Martinez	After School Site Lead	Temporary additional hours to 10/15/16	09/07/16	60	10.0/wk	85	B18/6
Roxanne	Arellano	Clerical Asst. II/BB	Temporary additional hours to 10/28/16	08/18/16	59	3.00	409	B20/3
Joni	David	After School Site Lead	Temporary additional hours to 10/30/16	09/07/16	60	12.0/wk	340	B18/6
Dana	Blake	Instr. Asst./SE I	Temporary additional hours to 12/16/16	08/08/16	23	3.00	122	B14/3
Aaron	Gleason	Instr. Asst./SE I	Temporary additional hours to 12/16/16	08/08/16	23	3.00	122	B14/2
Yvonne	Carlos	Instr. Asst./SE II A	Temporary additional hours to 5/25/17	08/08/16	30	1.0/wk	242	B14/6
Melody	Reynolds	Food Service Specialist	Temporary additional hours to 7/20/16	07/19/16	90	6.25	606	B21/6
Morgan	Garcia	Instr. Asst./Reg.	Temporary additional hours to 8/5/16	08/01/16	21	3.75	212	B11/1
Joni	David	After School Site Lead	Temporary transfer to Child Dev. Svc.	10/10/16	60	8.00	310	B18/6
Employee	ID 5699	Instr. Asst./SE I	Termination	09/21/16	17	6.00	242	B14/3
Jeanne	Hoffa	Instr. Asst./Rec.	Transfer from ASP: V.P. to Fern	09/26/16	60	19.75/wk	85	B11/4
Suzanne	Kammer	Instr. Asst./SE II B	Transfer from V.P.	10/06/16	15	6.00	121	B14/2
Oscar	Aranda	After School Site Lead	Working out of classification	10/10/16	60	30.0/wk	85	B18/4
Angela	Naranjo	After School Site Lead	Working out of classification	09/26/16	60	30.0/wk	329	B18/4
Maricela	Vasquez	After School Site Lead	Working out of classification	09/26/16	60	30.0/wk	329	B18/4
Erica	Pereyra	Instr. Asst./Rec.	Working out of classification	10/12/16	60	30.0/wk	329	B18/4
Ernesto	Fregoso	Transporter/Custodian	Working out of classification	08/08/16	50	8.00	531	B22/6

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE PARTNERSHIP AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND UNIVERSITY OF REDLANDS EFFECTIVE NOVEMBER 16, 2016**

Background: University of Redlands, a fully accredited institution of higher education, wishes to partner with Fullerton School District (FSD) for a cooperative relationship whereby allowing FSD employees to further their educational endeavors by completing University of Redlands academic programs.

The university agrees to offer a 10% tuition discount to eligible Fullerton School District employees who attend classes at Redlands regional campuses, and 15% tuition discount for classes offered on-site at District (if applicable).

Rationale: This Partnership Agreement will provide an incentive for FSD employees to pursue their educational endeavors for personal or professional development opportunities.

Funding: No cost to Fullerton School District.

Recommendation: Approve Partnership Agreement between Fullerton School District and University of Redlands effective November 16, 2016.

MD:nm
Attachment

CORPORATE PARTNER AGREEMENT

This Memorandum of Understanding (MOU) between the University of Redlands (herein referred to as “Redlands”) and Fullerton Unified School District (herein referred to as “MOU Partner”) documents the commitment of both parties to enter into a mutually beneficial education and training agreement.

Through this agreement, Redlands offers discounted tuition, customized education and training opportunities, special events and other benefits to benefit-eligible employees, spouses and domestic partners of MOU Partner.

MOU Partner offers opportunities for Redlands to promote programs and recruit students. The promotion and recruitment process may include on-site information meetings, education fairs, and advertisements as approved by the MOU Partner; use of MOU Partner logo in Redlands promotions and on the Redlands website; and other means of promotion and recruitment mutually supported by Redlands and MOU Partner.

Discounts:

School of Business Degree Programs

MOU Partner employees, spouses and domestic partners of employees shall receive the tuition discount of 10% for programs offered at any of the Redlands regional campuses and 15% for programs offered by the School of Business and delivered on-site at MOU Partner facilities.

School of Education Programs

MOU Partner employees, spouses and domestic partners of employees shall receive the tuition discount of 10% for programs offered at any of the Redlands regional campuses and 15% for programs offered by the School of Education and delivered on-site at MOU Partner facilities.

School of Continuing Studies Certificates and Workshops

MOU Partner employees, spouses and domestic partners of employees shall receive the tuition discount of 10% for corporate-sponsored programs offered by the School of Continuing Studies and delivered on-site at MOU Partner facilities.

On-site Programs: On-site programs are delivered at MOU Partner facilities, at the request of MOU Partners. MOU Partner agrees to provide classroom/computer lab facilities as required for particular courses, programs and degrees, subject to Redlands approval. Redlands shall set minimum enrollment requirements. Should minimum enrollment requirements not be met (or subsequent to the start of the program, fall below minimum requirements), students may be offered the opportunity to register at another Redlands regional facility, and discount rate would be adjusted according to the terms listed above. Additional restrictions may apply.

Program Delivery: Each course and program has unique requirements, and prospective students should examine all requirements before registering.

Academic Policies: All policies stated in the current *University of Redlands Catalog* apply. These policies pertain to graduation requirements, academic honesty, withdrawal, re-enrollment, grade disputes and other policies important to all students undertaking degree work at the University of Redlands.

Application, Admission and Registration Requirements: Where applicable, students must meet all current application, admission and registration requirements.

Verification of Employment Status: Redlands may, at any time, require verification of current employee status of any MOU Partner student receiving the above listed discounts. Verification must be supplied directly from the MOU Partner, not the student.

Transcripts: Prospective undergraduate students must provide official transcripts from each college or university ever attended. Prospective graduate students must provide an official transcript from each institution from which they earned a degree.

Tuition and Fees: Tuition and fees are charged according to the *University of Redlands Catalog* in effect at the time of the student's enrollment. Tuition and fees are subject to change.

Payments and Billing Statements: Students are billed directly by Redlands for tuition and fees. Students are responsible for submitting payment within 45 days and are solely liable for payment of all tuition and fees regardless of financial aid or MOU Partner tuition remission/reimbursement policies. Students enrolled in the School of Continuing Studies are required to pay for courses before attending their first class.

MOU Expiration: This MOU will expire three (3) years after acceptance by both parties unless renewed by both parties after review.

Indemnification: MOU Partner shall defend, indemnify and hold Redlands, its officers, agents and employees harmless from and against any and all liability, loss, expense (including reasonable attorney's fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligence or intentional acts of omissions of MOU Partner, its officers, agents or employees.

Redlands shall defend, indemnify and hold MOU Partner, its officers, agents and employees harmless from and against any and all liability, loss, expense (including reasonable attorney's fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligence or intentional acts of omissions of Redlands, its officers, agents or employees.

Entire Agreement: This MOU contains all of the agreements and understandings relating to this educational partnership and obligations between MOU Partner and Redlands in connection therewith and neither party and no agent thereof has made or is making, and neither party in executing and delivering this MOU is relying upon, any warranties, promises or agreements, except as set forth in this MOU. All understandings and agreements heretofore between MOU Partner and Redlands relating to educational programs are merged in this MOU, which alone fully and completely express their agreement.

Redlands Contact: For all issues regarding this MOU, please contact the Associate Vice-President for Enrollment Management, 1200 E. Colton Avenue, Redlands, CA 92373-0999, (909) 748-8739.

Agreed:

For the University of Redlands: _____ Date: _____

Nancy C. Svenson
AVP for Enrollment Management

Nancy_Svenson@redlands.edu

For Fullerton USDfullerto: _____ Date: _____

Address:

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B011 THROUGH 16/17-B016 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B011 through 16/17-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$31,071
2000	Classified Salaries	33,910
3000	Employee Benefits	-79,028
4000	Books and Supplies	-134,184
5000	Services & Other Operating Expenses	210,373
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$52,072 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$52,072
	Total:	\$52,072

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$63,924
2000	Classified Salaries	25,093
3000	Employee Benefits	16,348
4000	Books and Supplies	135,789
5000	Services & Other Operating Expenses	-189,082
	Total:	\$52,072

Explanation: This Resolution reflects an increase in revenue and expenditures for donations from McCoy Mills and various school sites. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$13,808
2000	Classified Salaries	51,377
3000	Employee Benefits	-49,129
4000	Books and Supplies	-4,548
5000	Services & Other Operating Expenses	5,300
7000	Other Outgo	-16,808
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

DEFERRED MAINTENANCE FUND 14

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$700
5000	Services & Other Operating Expenses	700
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$6,969
5000	Services & Other Operating Expenses	-7,450
6000	Capital Outlay	25,152
9780	Other Assignments	-24,671
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Capital Facilities Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
4000	Books and Supplies	\$1,822
5000	Services & Other Operating Expenses	-2,301,822
6000	Capital Outlay	2,300,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1175 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants number 1175 for the 2016/2017 school year. The total amount presented for approval is \$28,946.29.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$28,946.29
	Total	<u>\$28,946.29</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1175 for the 2016/2017 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse
SUBJECT: APPROVE AGREEMENT FOR SOLID WASTE MANAGEMENT AND RECYCLING SERVICES DISTRICTWIDE TO REPUBLIC SERVICES, EFFECTIVE DECEMBER 1, 2016, THROUGH DECEMBER 1, 2021

Background: On October 6, 2016, the Purchasing Department met with our current waste management service provider, Republic Services, to review current costs and support. From this meeting we were able to negotiate prices that will save the District \$82,862.02 in five years (with automatic annual renewal option) as well as provide a secured document shredding service to all schools and the District Office and offer an education and outreach program to serve our school sites along with support for future recycling programs.

Staff has reviewed the agreement and determined that it is a cost-effective means of obtaining waste management services throughout the District.

Rationale: The agreement with Republic Services will support the District's needs and continue to respond to the ongoing waste management needs to ensure compliance with legal mandates.

Funding: General Fund.

Recommendation: Approve agreement for solid waste management and recycling services Districtwide to Republic Services, effective December 1, 2016, through December 1, 2021.

SH:MM:gs
Attachments

**AGREEMENT
FOR
SOLID WASTE MANAGEMENT SERVICES**

This AGREEMENT FOR SOLID WASTE MANAGEMENT SERVICES (“Agreement”) is made and entered into this 15th day of November, 2016 between the Fullerton Elementary School District (“District”) and Republic Waste Services of Southern California, LLC (“Republic”). New terms and conditions effective December 1st, 2016.

TERMS AND CONDITIONS

SERVICES. New terms and conditions effective December 1st, 2016. District hereby grants to Republic the exclusive right to collect, transport, and dispose of or recycle all of District’s non-hazardous solid waste materials (including Recyclable Materials) (collectively, “Waste Materials”), and Republic agrees to furnish such services as permitted by Applicable Laws. The scope of services includes (1) the collection of Waste Materials at the locations and frequency specified in Exhibit “A”, attached hereto and incorporated by reference; and (2) Document Destruction services as specified in Exhibit “B”, attached hereto and incorporated by reference. Document Destruction services will be provided by a mutually approved third party vendor at no additional cost to the District during the term of this Agreement.

TERM. The term of this Agreement shall be five (5) years with the option to automatically renew each year thereafter.

WASTE MATERIALS. The Waste Materials shall not contain any hazardous materials, wastes or substances; toxic substances, wastes or pollutants; contaminants; pollutants; infectious wastes; medical wastes; or radioactive wastes (collectively, “Excluded Waste”), each as defined by applicable federal, state or local laws or regulations (collectively, “Applicable Laws”).

TITLE TO WASTE MATERIALS. Company shall acquire title to Waste Materials when they are loaded into Company’s truck. Title to and liability for any Excluded Waste shall remain with District and shall not pass to Republic.

PAYMENT. District shall pay Republic for the services and equipment furnished by Company at the rates provided in Exhibit “A” to this Agreement. Republic shall invoice the District on a monthly basis in arrears, and District shall pay Republic within 30 days after the date of Republic’s invoice.

ADJUSTMENTS TO SERVICE RATES. Effective July 1, 2017, and annually each July 1 thereafter, the Service rates specified in Exhibit A will be increased by a fixed 3.5% (three and a half percent) over the Term of the Agreement. In addition to such annual adjustment effective

July 1 of each year, in the event of any changes in Applicable Laws, including new or increased government fees, charges and assessments, and/or in the event of an increase in the charges for use of a solid waste facilities (landfill or materials recovery/transfer station), Republic shall be entitled to an adjustment in the Service rates set forth in Exhibit A upon 30 days prior written notice to District with documentation of a change in Applicable Law any such increase in government fees charges or assessments and/or documentation of any increase in solid waste facility fees and charges.

SERVICE CHANGES. The Parties may, by a fully executed written amendment to this Agreement, change the type, size or amount of equipment, the type or frequency of service, and make changes in the corresponding rates for such Services by amendment of Exhibit A.

RECYCLABLE MATERIALS. District shall comply with all Applicable Laws regarding the separation of solid waste from Recyclable Materials and use its best efforts to not place items in the container that may result in the decrease in the value of Recyclable Materials or make the Recyclable Materials unsuitable for recycling. District and Republic agree that Republic may, in its sole discretion, determine that any single load is contaminated and may refuse to collect it or may collect the material as non-recyclable Waste Material and charge District for any additional costs, including (but not limited to) sorting, processing, transportation and disposal costs.

EDUCATION AND OUTREACH INFORMATION. Republic agrees to work with the District during the term of this Agreement to develop and provide Education & Outreach programs at no additional cost that will include the following:

Touch A Truck

Republic's Touch A Truck program begins by teaching safety to all ages Pre-K through middle school about service vehicles. From 6th grade on, the compressed natural gas (CNG) truck shows students how technology helps us reduce our carbon footprint, service neighborhoods quietly, and save money on operating costs. (15 Minute Presentations)

MRFy

Developed by Republic, MRFy is an interactive and fun robotic resource used to help educate children about recycling. Made completely of recycled materials, this Republic 'Spokes-Robot' is often a special guest at all school assemblies, explaining the benefits and how-to's of recycling. MRFy also visits environmental fairs and public events. (30 - 45 Minute Presentation)

Recycling Center Tours

Learning tours to demonstrate how Republic handles recycling and waste in a way that is easy to understand. See how Republic is investing in state-of-the-art recycling equipment at our recycling centers to protect the environment. This equipment quickly sorts through

your curbside recyclable materials, making it easier for you to recycle more. (30 Minute Tour Presentation)

Recycling 101

Recycling 101 presentations teach the community about everyday recycling and environmental responsibility. Through an interactive activity, students learn what is and isn't recyclable. They learn how landfills work and how their actions and choices can make a positive difference in the world. (30 Minute Presentation)

RESPONSIBILITY FOR EQUIPMENT; ACCESS. Republic shall supply all vehicles and equipment necessary for the performance of the Services. Equipment furnished by Republic shall remain the company's property. District shall be liable for all loss or damage to such equipment (except for normal wear and tear and for loss or damage resulting from Republic's handling of the equipment). District shall use the equipment only for its proper and intended purpose and shall not overload (by weight or volume), move or alter the equipment. District shall provide safe, unobstructed access to the equipment on the scheduled collection day.

INDEMNITY. Republic shall protect, defend, indemnify and hold harmless the District, as well as its agents, directors, officers, trustees, and employees (individually, an "Indemnified Party" and collectively, the "Indemnified Parties") from and against all liability, claims, damages, losses and expenses, including, without limitation, reasonable legal fees and court costs, arising out of or alleged to arise out of the negligence or willful misconduct of Republic, its agents and/or employees or from the negligent or willful misconduct of any Subcontractor or its agents and/or employees. District shall indemnify, defend and hold harmless Republic from and against all liability, claims, damages, losses and expenses, including, without limitation, reasonable legal fees and court costs, arising out of or alleged to arise out of the negligence or willful misconduct of District, including without limitation claims arising from the inclusion of excluded waste in the Waste Materials and for any and all losses arising from any injury or death to persons or loss or damage to property (including the equipment) arising out of District's use, operation or possession of Republic equipment. Principles of comparative fault shall apply.

INSURANCE. Republic shall maintain the following insurance:

a) Commercial General Liability coverage including premises-operations, independent contractors, completed operations, broad form property damage, personal injury and blanket contractual liability with limits of liability of \$5,000,000 for bodily injury and property damage. District shall be included as additional insureds under Republic's Commercial General Liability insurance using a standard form blanket endorsement or its equivalent. This insurance may be carried under a blanket policy, but must be primary insurance for District.

b) Business Automobile Liability insurance including owned, hired, and non-owned automobiles naming District as additional insureds with limits of liability for bodily injury and property damage of not less than the Contractor's Liability Insurance Requirements.

c) Statutory workers' or workmen's compensation including occupational disease with an employer's liability limit of at least \$1,000,000.

d) The foregoing policies shall contain a provision that coverage afforded under the policies shall not be cancelled until at least 30 days prior written notice has been given to District by mail or email. Certificates of Insurance showing such coverage to be in force shall be filed with District prior to the commencement of the Services.

DAMAGE TO PAVEMENT. Republic shall not be responsible for any damages to District pavement, curbing or other driving surfaces resulting from the Services.

EXCUSED PERFORMANCE. Except for District's obligation to pay amounts due to Company, any failure or delay in performance due to contingencies beyond a party's reasonable control, including strikes, riots, terrorist acts, compliance with Applicable Laws or governmental orders, fires and acts of God, shall not constitute a breach of this Agreement.

ATTORNEYS' FEES. If any litigation is commenced under this Agreement, the successful party shall be entitled to recover, in addition to such other relief as the court may award, its reasonable attorneys' fees, expert witness fees, litigation related expenses, and court or other costs incurred in such litigation or proceeding.

MISCELLANEOUS.

- a. This Agreement sets forth the entire agreement of the parties and supersedes all prior agreements, whether written or oral, that exist or may have existed between the Parties regarding the subject matter of this Agreement.
- b. Republic shall have no confidentiality obligation with respect to any Waste Materials.
- c. This Agreement shall be binding upon and inure solely to the benefit of the Parties and their permitted assigns.
- d. If any provision of this Agreement shall be determined to be invalid, illegal or unenforceable, it shall be modified so as to be valid, legal and enforceable but so as most nearly to retain the intent of the parties. If such modification is not possible, such provision shall be severed from this Agreement. In either case, the validity, legality, and enforceability of the remaining provisions of this Agreement shall not in any way be affected thereby.
- e. The Parties agree that electronic signatures are valid and effective, and that an electronically stored copy of this Agreement constitutes proof of

the signature and contents of this Agreement, as though it were an original.

CONTACT INFORMATION. Notices and any other information regarding this Agreement should be sent via first class mail as follows:

For Fullerton Elementary School District:

Mr. Mike McAdam
Supervisor of Purchasing & Warehouse
Fullerton Elementary School District
1401 W. Valencia Drive
Fullerton, CA 92833
714. 447.2846

For Republic Services:

Mark McGee, Municipal Manager
Republic Services
1131 N. Blue Gum Street
Anaheim, CA 92806
714.283.3314

with a copy to:

Becky Pittman, Administrative Assistant
Republic Services
1131 N. Blue Gum Street
Anaheim, CA 92806
714.283.3318

SIGNATURES APPEAR ON NEXT PAGE

DISTRICT:

Superintendent

ATTEST:

Secretary of the District

REPUBLIC :

General Manager

EXHIBIT A

Fullerton Elementary School District - Cost Proposal 6.30.16 - Including Document Destruction

Trash (Bins)		Service Level			Current	Proposed Costs Savings				
Site #	Name	Qty	Sz/Yds	Lifts	Mo/Cost	Mo/Cost Yr 1	Mo/Cost Yr 2	Mo/Cost Yr 3	Mo/Cost Yr 4	Mo/Cost Yr 5
1	Acacia Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
2	Commonwealth Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
3	District Office	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
3	Nutrition Center	1	3	1	\$46.67	\$66.06	\$68.37	\$70.77	\$73.24	\$75.81
4	Fern Drive Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
5	Richman Elementary	3	3	5	\$668.49	\$601.64	\$622.70	\$644.49	\$667.05	\$690.40
6	Golden Hill Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
7	Hermosa Drive Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
8	District Office - Administration	1	3	5	\$222.83	\$200.55	\$207.57	\$214.83	\$222.35	\$230.13
9	District Office - Maintenance	2	3	1	\$165.14	\$148.63	\$153.83	\$159.21	\$164.78	\$170.55
10	Parks Junior High	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
11	Rolling Hills Drive Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
12	Raymond Elementary	3	3	5	\$668.49	\$601.64	\$622.70	\$644.49	\$667.05	\$690.40
13	Pacific Drive Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
14	Orangethorpe Elementary	3	3	5	\$668.49	\$601.64	\$622.70	\$644.49	\$667.05	\$690.40
15	Sunset Lane Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
16	Maple Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
17	Woodcrest Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
18	Valencia Park Elementary	3	3	5	\$668.49	\$601.64	\$622.70	\$644.49	\$667.05	\$690.40
19	Laguna Road Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
20	Ladera Vista Junior High	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
21	Richman Elementary	1	3	2	\$114.11	\$102.70	\$106.29	\$110.01	\$113.86	\$117.85
22	Nicolas Junior High	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
23	Beachwood Elementary	2	3	3	\$305.00	\$274.50	\$284.11	\$294.05	\$304.34	\$315.00
24	Fisler Elementary	2	3	5	\$445.66	\$401.09	\$415.13	\$429.66	\$444.70	\$460.26
Trash Service (Bins) Monthly Cost Sub-total					\$10,658.27	\$9,616.50	\$9,953.08	\$10,301.44	\$10,661.99	\$11,035.15
Trash Service (Bins) Annual Cost Sub-total					\$127,899.24	\$115,398.00	\$119,436.93	\$123,617.22	\$127,943.83	\$132,421.86

Recycling (Carts)		Service Level			Current	Proposed Costs Savings				
Site #	Name	Qty	Sz/Yds	Lifts	Mo/Cost	Mo/Cost Yr 1	Mo/Cost Yr 2	Mo/Cost Yr 3	Mo/Cost Yr 4	Mo/Cost Yr 5
1	Golden Hill Elementary	1	96 Gal	1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2	Hermosa Drive Elementary	2	96 Gal	1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
3	District Office - Administration	4	96 Gal	1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4	Ladera Vista Junior High	2	96 Gal	1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sub-total Annual					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

*Free Recycle carts not limited to the above listed sites!

Trash (Roll-off Services - RO)		Service Level			Current	Proposed Costs Savings				
Site #	Name	Qty	Sz/Yds	Lifts	Mo/Cost	Mo/Cost Yr 1	Mo/Cost Yr 2	Mo/Cost Yr 3	Mo/Cost Yr 4	Mo/Cost Yr 5
1	District Office - Maintenance	1	40	1	\$126.43	\$113.79	\$117.77	\$121.89	\$126.16	\$130.57
Sub-total Annual Trash RO (*plus \$47.30/ton)					\$1,517.16	\$1,365.44	\$1,413.23	\$1,462.70	\$1,513.89	\$1,566.88

Total Cost Per Year (Trash & Recycling)	\$129,416.40	\$116,763.44	\$120,850.16	\$125,079.92	\$129,457.72	\$133,988.74
First Year's Trash Savings		-\$12,652.96				

5 Year Trash Comparison:	Current	\$647,082.00
	Proposed	\$626,139.98
	Sub-Total	<u>\$20,942.02</u>

Document Destruction Services	N/C	N/C	N/C	N/C	N/C
(2) 64 Gallon Carts Per Site Serviced Every (4) Weeks (\$12,384/Year)					
	5 Year Document Destruction Savings	\$61,920.00			
	Total 5 Year Savings (Trash & Destruction)	\$82,862.02			

Exhibit “B”

Document Destruction – Fullerton Elementary School District

Site #	Name	Address	Container Type	Serviced
1	Acacia Elementary	1200 N. Acacia	1 64 GALLON	EVERY 4 WEEKS
2	Commonwealth Elementary	2200 E. Commonwealth	1 64 GALLON	EVERY 4 WEEKS
3	District Nutrition Center	389 W. Truslow	1 64 GALLON	EVERY 4 WEEKS
4	Fern Drive Elementary	1400 W. Fern	1 64 GALLON	EVERY 4 WEEKS
5	Richman Elementary	700 S. Richman	1 64 GALLON	EVERY 4 WEEKS
6	Golden Hill Elementary	732 Barris Drive	1 64 GALLON	EVERY 4 WEEKS
7	Hermosa Drive Elementary	400 E. Hermosa Drive	1 64 GALLON	EVERY 4 WEEKS
8	District Office	1401 W. Valencia	2 64 GALLON	EVERY 4 WEEKS
10	Parks Junior High	1710 Rosecrans	2 64 GALLON	EVERY 4 WEEKS
11	Rolling Hills Drive Elementary	1460 Rolling Hills Drive	1 64 GALLON	EVERY 4 WEEKS
12	Raymond Elementary	700 S. Raymond	1 64 GALLON	EVERY 4 WEEKS
13	Pacific Drive Elementary	1501 W. Valencia Drive	1 64 GALLON	EVERY 4 WEEKS
14	Orangethorpe Elementary	1400 S. Brookurst	1 64 GALLON	EVERY 4 WEEKS
15	Sunset Lane Elementary	2030 Sunset Ln	1 64 GALLON	EVERY 4 WEEKS
16	Maple Elementary	244 E. Valencia	1 64 GALLON	EVERY 4 WEEKS
17	Woodcrest Elementary	455 W. Baker ave	1 64 GALLON	EVERY 4 WEEKS
18	Valencia Park Elementary	3441 W. Valencia	1 64 GALLON	EVERY 4 WEEKS
19	Laguna Road Elementary	300 Laguna Road	1 64 GALLON	EVERY 4 WEEKS
20	Ladera Vista Junior High	1700 E. Wilshire Ave	2 64 GALLON	EVERY 4 WEEKS
21	Nicolas Junior High	1100 W. Olive	2 64 GALLON	EVERY 4 WEEKS
22	Beechwood Elementary	780 Beechwood	1 64 GALLON	EVERY 4 WEEKS
23	Fisler Elementary	1350 Starbuck Street	1 64 GALLON	EVERY 4 WEEKS

Note: SERVICE WILL BE PUT ON HOLD 2 MONTH DURING SCHOOL CLOSURE FOR SUMMER BREAK

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse
SUBJECT: DESIGNATE THE SUPERINTENDENT TO ISSUE REQUEST FOR PROPOSALS (RFP) FOR THE EQUIPMENT/TECHNOLOGY PURCHASES THAT QUALIFY UNDER PUBLIC CONTRACT CODE 20118.2

Background: California Public Contracting Code 20118.2 allows school districts to issue a Request for Proposals (RFP) to establish the award of contracts for technology, telecommunications, related equipment, software, and services provided that the Board finds that the procurement qualifies. The award of a contract selected by the RFP will still require Board approval after the selection process. The Board action would designate the Superintendent to determine if a procurement qualifies under 20118.2 to be issued as an RFP.

Rationale: The RFP selection process allows a school district to specify weighted criteria in addition to price that will be used to select the products and services that best meet the needs of the school district.

Funding: There is no cost to the District.

Recommendation: Designate the Superintendent to issue Request for Proposals (RFP) for the equipment/technology purchases that qualify under Public Contract Code 20118.2.

SH:MG:gs

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse

SUBJECT: **DECLARE LISTED ITEMS AS SURPLUS, NOT SUITABLE FOR SCHOOL PURPOSES, AND AUTHORIZE DISTRICT STAFF TO DISPOSE OF ITEMS AT A PUBLIC AUCTION OR BY OTHER MEANS AS ALLOWED IN EDUCATION CODE SECTIONS 17545-17555**

Background: Over a period of time, the various sites accumulate instructional materials, supplies, and equipment, which have become obsolete, unserviceable, unrepairable, or otherwise not suitable for school use. Some of these items may be salvaged or sold, thus providing the District with some recovery of residual value.

Education Code sections 17545-17555 and Board Policy 3270 provide for the sale of District items. A list of items to be declared surplus is below, and the items will be disposed of by public sale or, if no reasonable bids are received, by private sale for salvage. All items are subject to reallocation within the District prior to sale or disposal.

1979—Dodge Van—B21JPX176562
1984—Chevy C70—1GBL7D1G2EV103740
1983—Ford C700—1FDNC70H4DVA15505
1990—Amtran School Bus—1HVBBZ7LXLH279920
1992—Ford Van—1FTDE14F3DHA02727
1987—Dodge Truck—1B6MD3414HS509670

Rationale: By approving this request the Board will be authorizing the District to properly dispose of the surplus property, allow a private auction firm to execute a public auction to maximize District return, and authorize disposal by other means if such property is not sold.

Funding: Additional local income is anticipated.

Recommendation: Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction or by other means as allowed in Education Code sections 17545-17555.

SH:MM:gs

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR RDM ELECTRIC CO. INC., FOR PARKS JUNIOR HIGH SCHOOL, 2016 INTERIM HOUSING REBID--(ELECTRICAL), FSD-15-16-RD-04

Background: On June 1, 2016, the Board of Trustees approved the award of a contract for Parks Junior High School 2016 Interim Housing Re-Bid--(Electrical), FSD-15-16-RD-04, to RDM Electric Co., Inc.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$610,000 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for RDM Electric Co. Inc., for Parks Junior High School, 2016 Interim Housing Rebid--(Electrical), FSD-15-16-RD-04.

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 1st day of June, 2016, which contract was made with RDM Electric Co. Inc., as contractor; that the work on said improvements was actually completed and accepted on the 15th day of November, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is The Hanover Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Parks Junior High School 2016 Interim Housing Rebid – (Electrical), FSD-15-16-RD-04.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of November, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR TIME AND ALARM SYSTEMS FOR PARKS JUNIOR HIGH SCHOOL 2016 INTERIM HOUSING REBID–(LOW VOLTAGE), FSD-15-16-RD-03

Background: On June 07, 2016, the Board of Trustees approved the award of a contract for Parks Junior High School 2016 Interim Housing Rebid–(Low Voltage), FSD-15-16-RD-03, to Time and Alarm Systems.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder’s Office.

Funding: The completed contract amount is \$450,000 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Time and Alarm Systems for Parks Junior High School 2016 Interim Housing Rebid–(Low Voltage), FSD-15-16-RD-03.

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 7th day of June, 2016, which contract was made with Time & Alarm System, Inc., as contractor; that the work on said improvements was actually completed and accepted on the 15th day of November, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Providing but not limited to providing data communications to thirty district furnished modular buildings at Parks Junior High School, FSD-15-16-RD-03.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

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Notary Public in and for said County and State

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE ADDITIVE CHANGE ORDER #7 FOR AMERICAN TECHNOLOGIES, INC., FOR ASBESTOS ABATEMENT AT PARKS JUNIOR HIGH SCHOOL, FSD-15-16-GFR-01

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Asbestos Abatement at Parks Junior High School, FSD-15-16-GFR-01, to American Technologies, Inc.

Rationale: The original contract scope of work has been increased by the following change/s:

Change Order #7

Addition to set containments and the removal of asbestos, get clearances, and facilitate the shutdown of the electrical: \$8,050.

Funding: This project is funded from the General Fund. The total of the change order to American Technologies, Inc., is \$8,050. The new total of this contract is \$1,083,254.20.

Recommendation: Approve Additive Change Order #7 for American Technologies, Inc., for Asbestos Abatement at Parks Junior High School, FSD-15-16-GFR -01.

SH:RM:ys

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR AMERICAN TECHNOLOGIES, INC., FOR ASBESTOS ABATEMENT AT PARKS JR. HIGH SCHOOL, FSD-15-16-GFR-01

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Asbestos Abatement at Parks Jr. High School, FSD15-16-GFR-01, to American Technologies, Inc.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$1,083,254.20 from the General Fund.

Recommendation: Approve Notice of Completion for American Technologies, Inc., for Asbestos Abatement at Parks Jr. High school, FSD-15-16-GFR -01.

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with American Technologies, Inc., as contractor; that the work on said improvements was actually completed and accepted on the 15th day of November, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Berkley Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Asbestos Abatement at Parks Jr. High School, FSD-15-16-GFR-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

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STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this _____ day of November, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Cross Hume, Assistant Superintendent, Business Services

SUBJECT: **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND TERRY GERNER FOR SERVICES AS THE INTERIM DIRECTOR OF NUTRITION SERVICES FROM NOVEMBER 1, 2016, THROUGH APRIL 1, 2017**

Background: The District is in need of temporary management of the Nutrition Services Department. The time commitment and expertise for these services is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Terry Gerner to provide these services.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and/or projects will be approved in advance by the Assistant Superintendent, Business Services. The cost is an hourly rate of \$100 per hour, not to exceed \$60,000, to be paid from the Nutrition Services Fund.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Terry Gerner for Services as the Interim Director of Nutrition Services from November 1, 2016, through April 1, 2017.

SCH:gs
Attachment

FULLERTON SCHOOL DISTRICT
CONSULTING or INDEPENDENT CONSULTANT AGREEMENT
FOR OVER \$5000

THIS AGREEMENT is made effective on November 1, 2106, and it is made by and between **Terry Gerner**, hereafter called "Consultant OR Consultant," and the Fullerton School District, hereafter called "District."

RECITALS

- A. The District desires to obtain special services and advice regarding accounting, administrative, economic, engineering, financial, legal and like matters, as provided in this Agreement.
- B. The Consultant is specially trained, experienced, qualified, competent and authorized under State and Federal law as applicable, to provide the special services and advice required by the District.

Accordingly, the parties agree with the above and as follows:

AGREEMENTS

1. PERIOD OF AGREEMENT: Shall be from 11/1/2016 through 4/1/2017.
2. In consultation and cooperation with the District, the Consultant shall provide professional and diligent services consistent with generally acceptable industry practices or better as follows:

Child Nutrition Services program analysis, operational support, recommendations for compliance with federal audit requirements and staffing analysis.

Any attachment is hereby incorporated into this Agreement and made a part of it. In the event of any conflict between the language in this Agreement and any attachment incorporated herein, the language in this Agreement will govern and take precedence over any attachment.

3. The Consultant will commence providing services under this Agreement on **November 1, 2016**, and will diligently, properly and in full compliance perform as required and complete the performance of services by **April 1, 2017**. Time shall be of the essence in the performance of this Agreement. If the Consultant at any time during the term of this Agreement becomes noncompliant with any of the terms and conditions hereof or noncompliant with any applicable regulatory requirement including any suspension, revocation or termination of any permit, certification or license which is required in order for the Consultant to properly perform under this Agreement, then the Consultant shall immediately notify the originating department, copying the notification to Purchasing in writing to Fullerton School District, 1401 W. Valencia, Fullerton Ca. 92833
4. INDEPENDENT CONTRACTOR: The Consultant is an independent Contractor and will perform said services as an independent calling and not as an employee of the District. Accordingly, nothing in this Agreement shall be construed as establishing a relationship of employer and employee, or principal and agent, between the District and the Consultant or between the District and any of Consultant's agents or employees. Consultant is solely responsible for its own acts and the acts of any of its agents or employees as they relate to any services provided. Consultant and its agents and employees shall not be entitled to any rights and or privileges of the District's employees and shall not be considered in any way to be the employees of the District. Each party acknowledges that the Consultant is not an employee for state or federal tax purposes, State Unemployment Compensation or Worker's Compensation, or any other purpose.
5. The District will prepare and furnish to the Consultant upon request such existing information as is reasonably necessary for the performance of the Consultant. The Consultant shall provide its own equipment, vehicle, materials, supplies, food, incidentals and tools, etc. which may be required for the proper performance of this Agreement. Each party shall cooperate with the other party.

FULLERTON SCHOOL DISTRICT

6. **PAYMENT:** The total amount to be paid to the Consultant for any and all services satisfactorily rendered inclusive of all expenses, supplies and materials pursuant to this Agreement shall not exceed **\$60,000**.

X If this is an Agreement to pay the Consultant by the hour, then this box shall be checked and the hourly rate indicated as follows: **# OF HOURS X \$100.00**. It is the sole obligation of the Consultant to ensure that the sum of the hours worked multiplied by the hourly rate does not exceed the total not to exceed amount authorized under this Agreement.

The total not-to-exceed amount and any hourly rate of the Consultant shall be inclusive of any and all expenses such as overhead and profit, fees, subcontract costs, automobile insurance to the amount required under California State law or more, materials, supplies, taxes, workers compensation, mileage, travel, incidentals, food and the like.

Payment shall be made to the Consultant within thirty (30) days after receipt of a fully supported and detailed invoice which clearly indicates as applicable, any progress completed, milestones achieved, any reports (draft, preliminary or final) issued, dates worked, increments of hourly work (rounded to the nearest quarter hour increment), subcontract cost, etc. The District will not be obligated to make more than one (1) payment to the Consultant each month.

7. All reports, studies, information, data, statistics, forms, designs, plans, procedures, systems, work products and other materials produced by Consultant under this Agreement shall be the sole and exclusive property of District. No such materials produced, either in whole or in part, under this Agreement shall be subject to private use, copyright or patent right by Consultant in the United States or in any country without the prior written consent of the District. The District shall have unrestricted authority to publish, disclose, distribute, transfer and use copyright or patent any such materials produced by Consultant under this Agreement.

8. **TERMINATION:** The District may at any time and for any reason suspend performance by the Consultant or terminate this Agreement and compensate Consultant only for services satisfactorily rendered to the date of such suspension or termination. Written notice by the District shall be sufficient to suspend or terminate any further performance of services by the Consultant. The notice shall be deemed given when received, upon electronic confirmation of a facsimile transmission, or no later than three days after the day of mailing, whichever is soonest. Upon receipt of any notification of termination by the District, the Consultant shall promptly provide and deliver to the District any and all work product in progress or completed to date including any reports, drafts, electronic information or the like to the District. Unless otherwise identified, notice will be provided to the address shown at the signature block area on the last page of this Agreement. Facsimile notices shall be accepted.

9. **INDEMNIFICATION:** The Consultant agrees to and shall hold harmless and indemnify the District, its officers, agents, and employees from every claim or demand made and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage or expense sustained by the Consultant or any person, firm or corporation employed by the Consultant upon or in connection with the services called for in this Agreement except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

(b) Any injury to or death of persons or damage to property, sustained by any persons, firm or corporation, including the District, arising out of, or in any way connected with the services covered by this Agreement, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees, or agents.

FULLERTON SCHOOL DISTRICT

- (c) Any and all claims under worker's compensation acts and other employee benefit acts with respect to Consultant's employees or sub Consultant(s) arising out of Consultant's work under this Agreement;

The Consultant, at Consultant's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment that may be rendered against the District, its officers, agents, or employees in any action, suit or other proceedings as a result thereof.

10. **INSURANCE:** During the term of this Agreement, the Consultant shall maintain liability insurance in an amount not less than \$1,000,000 unless otherwise agreed in writing by the District, automobile liability insurance to the amount required under California State law or more, and Workers Compensation as required under California State law. The Consultant shall provide certificates indicating applicable insurance coverages within ten (10) days of the effective date of this Agreement **NAMING THE DISTRICT AS ADDITIONALLY INSURED** with the endorsement on form CG20(10/26)0704 and CG20370704, **3 pages total**, or 20101185 **2 pages total**.

- a. Certificate of Insurance Attached
- b. Workers Compensation Certificate Attached OR
- c. Sole Proprietor/ **NO** Workers Comp. Certificate Needed
- d. Proof of TB clearance for all employees working individually with students
- e. Criminal records check...Department of Justice Fingerprint Clearance is required before commencement of services, see form attached *IF working individually with students unsupervised.*

11. The Consultant shall maintain and preserve any and all written and electronic records relating to this Agreement, including without limitation, invoice support (e.g., hours and days worked and other detail) for a period of not less than three (3) years after final payment under this Agreement. The District, its employees and agents and the Office of the State Auditor shall have the right to audit, examine, inspect and copy any and all of Consultant's records relating to this Agreement at any time during normal business hours. Additionally, pursuant to Government Code Section 8546.7, the Consultant is hereby advised that every contract involving the expenditure of public funds in excess of ten thousand dollars (\$10,000.00) shall be subject to examination and audit of the State Auditor as specified in the code.
12. **ASSIGNMENT:** This Agreement is not assignable or delegable by either party, except upon the prior written consent of the other party.
13. **COMPLIANCE AND CERTIFICATION:** The Consultant shall comply with all applicable District, federal, state, and local laws, rules, regulations, policies and ordinances and workers' compensation laws. The Consultant represents and warrants it does not have any potential, apparent or actual conflict of interest relating in any way to this Agreement. The consultant and any of its employees and/or subConsultant(s) are NOT presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any agency.
14. The Consultant, if an employee of another public agency, certifies that Consultant will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which services are actually performed pursuant to this Agreement.
15. Any modification of this Agreement shall be effective only if it is in writing and signed by the parties, except that the District may unilaterally amend this Agreement in writing to accomplish the following changes:
a) Increase dollar amounts; b) Effect administrative changes; and c)Effect other changes as required by law.

FULLERTON SCHOOL DISTRICT

- 16. **CONFLICT OF INTEREST:** Consultant represents that it has no existing financial interest and will not acquire any such interest, direct or indirect, which could conflict in any manner or degree with the performance or services required under this Agreement and that no person having any such interest shall be subcontracted in connection with this Agreement, or employed by the Consultant. Consultant will take all necessary steps to avoid the appearance of a conflict of interest and shall have duty to disclose to the District prior to entering this Agreement any and all circumstances existing at such time which would pose a potential conflict of interest.
- 17. This Agreement constitutes the entire Agreement between the parties and supersedes any and all prior or contemporaneous oral or written Agreements.
- 18. **GOVERNING LAW:** This Agreement shall be governed and construed by the law of the State of California regardless of any conflicts of laws or rules that would require the application of the laws of another jurisdiction. Venue shall be in Orange County, California.
- 19. **CONFIDENTIALITY:** All communications and information obtained by the Consultant from the District relating to this Agreement and all information developed by Consultant under this Agreement are confidential. Should there be a need for the Consultant to maintain on its server(s) and/or other data storage media, personnel and/or student information protected by the Family Educational Rights and Privacy Act Regulations 34 CFR Part 99 (FERPA) or the Health Insurance Portability and Accountability Act (HIPAA), Consultant must take appropriate measures to ensure the security of said information and maintain its confidentiality according to applicable regulations.

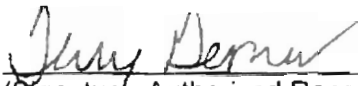
Authorized representatives of the parties have executed this Agreement as indicated below.

CONSULTANT:

DISTRICT:

Terry Gerner

Fullerton School District
1401 W. Valencia
Fullerton, Ca. 92833



(Signature, Authorized Representative)
Terry Gerner, SNS
Child Nutrition Consultant

(Signature, Authorized Representative)
Susan Cross Hume, CPA, CIA, CGMA
Assistant Superintendent, Business Services

Nov. 1, 2016

(Date)

(Date)

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION FIRST QUARTER REPORT FOR 2016/2017

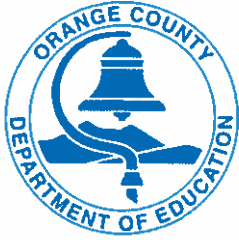
Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from January 2016 through March 2016 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation First Quarter Report for 2016/2017.

MD:nm
Attachment



October 28, 2016

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**
200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050

(714) 966-4000
FAX (714) 432-1916
www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

**ORANGE COUNTY
BOARD OF EDUCATION**

JOHN W. BEDELL, PH.D.

DAVID L. BOYD

REBECCA "BECKIE" GOMEZ

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.

To: Robert Pletka, Ed.D., Superintendent, Fullerton School District
From: Nicole Savio Newfield, Administrator, Community and Student Support Services
Subject: Williams Settlement Legislation 1st Quarter Report

I am pleased to provide the first quarter Williams Settlement Legislation report for the 2016-17 fiscal year. The attached report represents activity conducted by the Orange County Department of Education (OCDE) during July, August, and September 2016. As required by California Education Code section 1240(2)(H), this report is to be provided to your Board of Education at a regularly scheduled meeting held in accordance with public notification requirements.

FIRST QUARTER SUMMARY

Instructional Material Reviews

- Three reviews were conducted at decile 1-3 schools on August 19, 2016.

School Site Facility Reviews

- Three reviews were conducted on September 6, 2016.

Uniform Complaint Procedures (UCP)

- No complaints were filed during the period of April through June 2016.

If you have any questions regarding the attached report, please contact me at (714) 966-4385 or nsavio@ocde.us.

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ts

Enclosure

c: Al Mijares, Ph.D., County Superintendent of Schools
Susan Albano, Director, Educational Services



Orange County Department of Education
Williams Settlement Legislation
1st Quarter Report 2016-17
Fullerton School District

INSTRUCTIONAL MATERIALS

Schools were evaluated to have sufficient textbooks and instructional materials. ¹

School	Review Date	Subject	Textbook/Instructional Materials Insufficiencies	Grade	Room	Materials Needed	Correction Date
Commonwealth Elementary	August 19, 2016		NONE				
Orangethorpe Elementary	August 19, 2016		NONE				
Pacific Drive Elementary	August 19, 2016		NONE				

FACILITIES

Schools were reviewed with respect to the safety, cleanliness, and functionality of school facilities. Any deficiencies were reported to school administrators for remediation. ²

School Site	Review Date	Room/Area	Facility Conditions Identified
Commonwealth Elementary	September 6, 2016		NONE
Orangethorpe Elementary	September 6, 2016		NONE
Pacific Drive Elementary	September 6, 2016		NONE

Respectfully submitted,


 Nicole Sawio Newfield
 Administrator, Community Student Support Services

10/28/16
 Date

¹“Sufficient textbooks and instructional materials” means that each pupil, including English learners, has a standards-aligned textbook or instructional materials, or both, to use in class and to take home in the core subject areas of mathematics, science, history-social science, and English language arts, including the English language development component of an adopted program. Middle and high schools include foreign language and health. High schools include science laboratory equipment.

²Districts are not required to report corrections to the Orange County Department of Education.

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., , Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND BOULDER JOURNEY SCHOOL FOR SPEAKER FEES AT FULLERTON SCHOOL DISTRICT CHILD DEVELOPMENT SERVICES EDUCATOR ROUNDTABLE “CULTIVATE THE SCIENTIST IN EVERY CHILD” ON MARCH 2, 2017**

Background: The Fullerton School District preschool programs, afterschool programs, and Early Learning Atelier program are designed and align with the Reggio Emilia approach and present cutting edge best practices that form the foundation in the Child Development Services programs.

Rationale: Child Development Services programs have served as excellent models for Educator Roundtables and site visitations for educators from Orange, Los Angeles, Riverside, San Bernardino, and San Diego Counties. Child Development Services staff have attended professional development and site visits at Boulder Journey School, which has significantly impacted the quality of experiences and educational outcomes in their programs. The Educator Roundtable will provide in-house professional development, as well as providing a professional development opportunity for educators from outside Fullerton School District.

Funding: Costs not to exceed \$2,000 for speaker fees and \$1,202 for expenses and is to be paid from the proceeds of the roundtable registration/Child Development budget #082.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Boulder Journey School for speaker fees at Fullerton School District Child Development Services Educator Roundtable “Cultivate the Scientist in Every Child” on March 2, 2017.

EF:MC:In
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Boulder Journey School**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **speakers Alex Cruickshank and Jen Selbitschka, Boulder Journey School educators, to present an exhibit that illustrates dynamic approaches to learning and teaching that engage children's existing curiosity, using readily available materials, at the Child Development Services Educator Roundtable "Cultivate the Scientist in Every Child."** Services shall be provided by **Boulder Journey School**.

2. Term. Contractor shall commence providing Services under this Agreement on **March 2, 2017**, and will diligently perform as required and complete performance by **March 2, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Thousand Dollars (\$2,000.00)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to District. Payment for Services will be made only if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **air travel not to exceed Five Hundred Forty Six Dollars (\$546.00), ground transportation not to exceed One Hundred Fifty Five Dollars (\$155.00), accommodations not to exceed Two Hundred Sixty Five Dollars (\$265.00), meals not to exceed Two Hundred Dollars (\$200.00), and parking not to exceed Thirty Six Dollars (\$36.00).**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the

Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

- | | | |
|-----|---|-------------|
| (1) | Each Occurrence | \$1,000,000 |
| (2) | Products/Completed Operations Aggregate | \$1,000,000 |

(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be

considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Boulder Journey School
1919 Yarmouth Avenue
Boulder, CO 80304
Attn: Andrea Sisbarro

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 15th day of November 2016.

FULLERTON SCHOOL DISTRICT

BOULDER JOURNEY SCHOOL

By:

By:

Robert Pletka, Ed.D
Superintendent

Andrea Sisbarro
School Director

On File

Taxpayer Identification Number

CONSENT ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Marilee Cosgrove, Program Director, Child Development Services
SUBJECT: APPROVE/RATIFY AMENDED 2016/2017 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies.

Rationale: The original 2016/2017 Child Development State Preschool Contract, which was board approved on June 21, 2016, had a maximum total reimbursable amount of \$1,977,024. The amended 2016/2017 Child Development State Preschool Contract has increased the maximum total reimbursable amount to \$2,078,574. The increase of \$101,550 reflects the increase from \$38.53 to \$40.45 for the maximum rate per child day of enrollment.

Funding: Funding is applied to Child Development budget #310.

Recommendation: Approve/Ratify Amended 2016/2017 Child Development State Preschool Contract.

EF:MC:ln
Attachment



CALIFORNIA DEPARTMENT OF EDUCATION

1430 N Street

Sacramento, CA 95814-5901

F.Y. 16 - 17

Amendment 01

DATE: July 01, 2016

CONTRACT NUMBER: CSPP-6320

PROGRAM TYPE: CALIFORNIA STATE
PRESCHOOL PROGRAM

PROJECT NUMBER: 30-6650-00-6

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES

Budget Act/Rate Increase

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This agreement with the State of California dated July 01, 2016 designated as number CSPP-6320 shall be amended in the following particulars but no others:

The Maximum Reimbursable Amount (MRA) payable pursuant to the provisions of this agreement shall be amended by deleting reference to \$1,977,024.00 and inserting \$2,078,574.00 in place thereof.

The Maximum Rate per child day of enrollment payable pursuant to the provisions of this agreement shall be amended by deleting reference to the Previous Rate of \$38.53 and inserting the Blended Rate of \$40.45 in place thereof.

The Blended Rate is an average of the Previous Rate and the Previous Rate increased by ten percent. This increase represents the ten percent increase to the Standard Reimbursement Rate, which is effective January 1, 2017, pursuant to the Budget Act of 2016.

SERVICE REQUIREMENTS

The minimum Child Days of Enrollment (CDE) Requirement shall be amended by deleting reference to 51,311.0 and inserting 51,386.0 in place thereof.

Minimum Days of Operation (MDO) Requirement shall be 180. (No change)

EXCEPT AS AMENDED HEREIN all terms and conditions of the original agreement shall remain unchanged and in full force and effect.

STATE OF CALIFORNIA		CONTRACTOR			
BY (AUTHORIZED SIGNATURE)		BY (AUTHORIZED SIGNATURE)			
PRINTED NAME OF PERSON SIGNING Sueshil Chandra, Manager		PRINTED NAME AND TITLE OF PERSON SIGNING			
TITLE Contracts, Purchasing and Conference Services		ADDRESS			
AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 101,550	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs		FUND TITLE General		Department of General Services use only
PRIOR AMOUNT ENCUMBERED FOR THIS CONTRACT \$ 1,977,024	(OPTIONAL USE) 0656 23038-6650				
TOTAL AMOUNT ENCUMBERED TO DATE \$ 2,078,574	ITEM 30.10.010. 6100-196-0001	CHAPTER 23	STATUTE 2016	FISCAL YEAR 2016-2017	
I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above.		T.B.A. NO.	B.R. NO.		
SIGNATURE OF ACCOUNTING OFFICER		DATE			
OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590					

CONSENT ITEM

DATE: November 15, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE/RATIFY 2016/2017 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ANAHEIM ELEMENTARY SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: The Anaheim Elementary School District within this Memorandum of Understanding outlines the parameters within which their school district may provide special education programs and services to students when the district of residence does not have an appropriate placement for the child.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services necessitating some students to be placed outside of the Fullerton School District.

Funding: Total cost of contract is not to exceed \$200,000 and is to be paid from Student Support Services General Fund (710).

Recommendation: Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2016 through June 30, 2017.

EF:RG:vm
Attachment

MEMORANDUM of UNDERSTANDING BETWEEN
ANAHEIM ELEMENTARY SCHOOL DISTRICT
AND
FULLERTON SCHOOL DISTRICT

WHEREAS, Education Code sections 56195 et seq. authorize school districts to provide special education services to students in other districts by organizing Special Education Local Plan Areas (SELPA) and by developing local plans;

WHEREAS, these statutory provisions authorize school districts to provide for a governing structure and any necessary administrative support to implement the local plans, including a system for determining the responsibility of participating agencies for the education of each special education student;

WHEREAS, Education Code section 56195.5 authorizes districts and SELPA to enter into contracts between school districts to provide for the education of special education students who may reside in other districts;

NOW, THEREFORE, it is hereby agreed by and between the Anaheim Elementary School District (hereinafter referred to as the “Provider District”) and the Fullerton School District (hereinafter referred to as the “Sending District”) as follows:

1. Basis of Agreement

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3 and 56195.5, the Provider District may provide for the education of individual pupils in special education programs who reside in other districts or counties. Education Code section 46600 shall apply to inter-district attendance agreements for programs conducted pursuant to this part.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2016, through June 30, 2017.

3. Acknowledgment

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a SELPA.

4. Scope

The Provider shall conduct special education program and services for those eligible pupils of the Sending District referred by their Individual Education Program (IEP) Teams when it is jointly determined by the Sending District and the Provider District that the pupils' educational needs as specified in the IEP can be appropriately met by the programs operated by the Provider District. The Provider District shall maintain and provide special education programs for Sending District pupils during the 2016-17 school year within the administrative parameters established by the Provider District's SELPA. Class size ranges and student-adult ratios shall be maintained in a manner which allows the Provider District to meet the programmatic, health and safety needs of the pupils.

5. Annual and Triennial Reviews

The Sending District shall be notified of annual reviews and may provide a representative who will participate in the development of the IEP. For initial placement, triennial review, or a change in services specified on the current IEP, a Sending District representative who is authorized to approve or disapprove the allocation of specified Sending District resources necessary for the implementation of the IEP shall attend the IEP Meeting. Assessments will be performed by the Provider District, unless the Sending District requests otherwise.

6. Pupil Count

A count shall be taken of the number of pupils enrolled in the programs as of the first day of each calendar month, July, 2016 through June, 2017. A pupil shall be counted as "enrolled" on the first day of attendance in the program or fourteen (14) days after the IEP Team has met and an approved IEP has been executed for the educational placement in the Special Schools Program, whichever occurs sooner. Pupils continuing in the programs from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or Sending District. If a continuing pupil has not attended school by the eleventh day of the first school month, the Provider District shall notify the Sending District and a determination shall be made regarding continuing enrollment.

7. Definitions

a. "District Provided Programs" are the special education classes and support services operated by Provider District on behalf of SELPAs and districts in Orange County for special education students residing in their SELPA and district.

b. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to programs operated by the Provider District under this Agreement.

c. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of Special Schools Programs.

d. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

e. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

8. Funding

In consideration of the enrollment of pupils in special education programs conducted by the Provider District, the SELPA and/or the Sending District transferring pupils to the programs operated by the Provider District agree to pay the Provider District the cost of services based on the schedule attached hereto as Exhibit A.

9. Transportation

The Sending District transporting pupils to the Provider District shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the Sending District for additional costs incurred by the Provider District.

10. Final Accounting

A final accounting accompanied by completed forms and invoices with appropriate supporting documentation will be sent by the Provider District to Sending District by October 15 of the following year. Corrections to prior year Special Education Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the Sending District affected by the correction or adjustments. In the event the Provider District fails to send a final accounting to the Sending District by October 31 of the following year, the Sending District shall not be liable for our Special Education program costs associated with the student involved.

11. Projected Enrollment

In order to assist the Provider District in planning for both housing and staffing needs for the programs, Sending District shall submit to the Provider District, in writing, on or before February 15 of each year, the projected number of pupils expected to be transferred to the programs for special education and support services in the following school year. Absent a projection, the number of Sending District pupils reported in the current year December 1 Federal Pupil Count shall be used for staffing and budget planning for the following school year.

12. Program Cost

On or before fifteen days after the release of the May revise each year, the Provider District shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average Cost per Pupil for pupils enrolled in Special Schools Programs based on the Projected Enrollment data, and provide it to Sending District's Special Education Department and Business Services Department.

13. No Waiver

The failure of the Provider District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

14. Hold Harmless

To the extent permitted by law, and except for the acts or omissions or employees, agents and officers of the Sending District, the Provider District hereby agrees to hold harmless, indemnify and defend the Sending District and its officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of Provider District, the Sending District hereby agrees to hold harmless, indemnify and defend Provider District and its governing board and their officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising directly or indirectly from or connected with the performance of services other than for operations of Provider District during the term of this Agreement.

15. Complete Agreement

This Agreement is the complete Agreement of the parties. Any amendments hereto shall be in writing and shall be dated and executed by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

APPROVED BY:

Anaheim Elementary School District
PROVIDER DISTRICT

Fullerton School District
SENDING DISTRICT

BY: _____
(Authorized Agent Signature)

BY: _____
(Authorized Agent Signature)

Kristin Cinco, Sr. Director of
Special Services/SELPA
(Print Name)

Robert Pletka
Superintendent
(Print Name)

DATE: _____

DATE: _____

BOARD APPROVAL: _____

BOARD APPROVAL: _____

SPECIAL ED MOU
7/16

ANAHEIM ELEMENTARY SCHOOL DISTRICT
 Visually Impaired Program
 District Bill- Back Projected Calculations
 2016-17

PROJECTED EXPENDITURES

Classroom Teachers Salary + Statutory Benefits	\$ 118,174
Classroom Teacher H&W Benefits	\$ 17,731
Braille Transcriber Salary + Statutory Benefits	\$ 38,972
Braille Transcriber H&W Benefits	\$ 16,468
Instructional Aides Salary + Statutory Benefits	\$ 59,033
Instructional Aides H&W Benefits	\$ 26,558
 Total	 \$ 276,935
 Total Cost X 1.4	 \$ 387,709
 88% Mobility Specialist Salary + Statutory Benefits*	 \$ 86,955
88% Mobility Specialist H&W Benefits*	\$ 11,444
 Total	 \$ 98,399
 Total Projected Expenditures	 \$ 486,108
 Number of students	 10
 Cost per Student	 \$ 48,611
 Base Revenue Offset (Subject to Change)	 \$ (9,814)
 Net <u>Projected</u> Cost per Student	 \$ 38,797

*Note 12% of salary billed to other districts for Mobility Services provided outside of VI class

CONSENT ITEM

DATE: November 15, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant to the Superintendent
SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR HILDA SUGARMAN TO ATTEND THE NATIONAL SCHOOL BOARD ASSOCIATION ADVOCACY INSTITUTE IN WASHINGTON D.C., ON JANUARY 29-31, 2017**

Background: The Advocacy Institute is an annual gathering of board members who are motivated and energized to advocate for their public schools on Capitol Hill and in their home states.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost is not to exceed \$3,000 to be paid from Board of Trustees (#525).

Recommendation: Approve out-of-state conference attendance for Hilda Sugarman to attend the National School Board Association Advocacy Institute in Washington D.C., on January 29-31, 2017.

RP:cs

CONSENT ITEM

DATE: November 15, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant to the Superintendent
SUBJECT: **APPROVE/RATIFY OUT-OF-STATE CONFERENCE ATTENDANCE FOR DR. ROBERT PLETKA AND JAY MCPHAIL TO ATTEND THE LEAGUE OF INNOVATIVE SCHOOLS FALL 2016 MEETING IN BALTIMORE, MARYLAND, ON NOVEMBER 2-4, 2017**

Background: Fullerton School District is one of 19 new school districts accepted into the League of Innovative Schools today, a national coalition of forward-thinking school districts organized by Digital Promise, an independent, bipartisan nonprofit organization authorized by Congress to accelerate innovation in education. Fullerton School District was selected from a competitive and national pool of applicants based on its leadership, evidence of results, innovative vision for learning, and commitment to collaboration.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost is not to exceed \$2,500 to be paid from Technology and Media Services Budget (#409) and Superintendent's Budget (#526).

Recommendation: Approve/Ratify out-of-state conference attendance for Dr. Robert Pletka and Jay McPhail to attend the League of Innovative Schools Fall 2016 In Baltimore, Maryland, on November 2-4, 2017.

RP:cs

DISCUSSION/ACTION ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Sue Albano, Director, Educational Services
SUBJECT: APPROVE REVISED BOARD POLICY

Background: The following policy was presented to the Board of Trustees for the first reading at the October 18, 2016 Board Meeting:

Revised:
Instruction
BP 6174, Education for English Learners

Input was received and this discussion/action item serves as the second reading and approval for this revised board policy.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policy.

EF:SA:nm
Attachment

Fullerton School District

Board Policy Instruction

BP 6174

Education for English Learners

Board Adopted: November 28, 2006

Board Revised: January 10, 2010

Board Revised:

Education for English Learners

The Fullerton School District intends to provide English learners with a challenging curriculum and instruction that develop proficiency in English as rapidly and effectively as possible in order to assist students accessing the full educational program and achieving the District's academic standards.

The District shall identify in its local control and accountability plan (LCAP) specific actions and services to enhance student engagement, academic achievement, and other outcomes for English learners.

English learners shall be provided English language development instruction targeted to their English proficiency level and aligned with the state content standards and curriculum framework. The District's program shall be based on sound instructional theory, ~~and shall be adequately supported so that English learners can achieve results at the same academic level as their English proficient peers in the regular course of study~~ **use standards-aligned instructional materials, and assist students in accessing the full educational program.**

The Board of Trustees encourages staff to exchange information with staff in other Districts and the Orange County Department of Education about programs, options and strategies for English learners that succeed under various demographic conditions.

The Superintendent or designee shall ensure that all staff employed to teach English learners possess the appropriate authorization from the Commission on Teacher Credentialing.

~~The Superintendent or designee shall maintain procedures, which provide for the identification, assessment and placement of English learners and for their reclassification based on criteria adopted by the Board of Trustees and specified in Administrative Regulations.~~

The Superintendent or designee shall provide to teachers, administrators, and other school staff research-based professional development that is designed to improve the instruction and assessment of English learners and enhance staff's ability to understand and use curricula, assessment, and instructional strategies for English learners.

The Superintendent or designee shall encourage parent/guardian and community involvement in the development, implementation, and evaluation of English language development programs. In addition, to support students' English language development, the Superintendent or designee may provide an adult literacy training program that leads to English fluency for parents/guardians and community members.

~~To ensure that the District is using sound methods that effectively serve the needs of English learners, the Superintendent or designee shall annually examine program results, including reports of the students' academic achievement and their progress towards proficiency in English, and the progress of students who have been reclassified as fluent English proficient. The Superintendent shall ensure~~

~~that schools compile data on programs for English learners in order to help determine program effectiveness. The Superintendent or designee shall annually report these findings to the Fullerton School District Board of Trustees and shall also provide the Board of Trustees with regular reports from District or schoolwide English Learner Advisory Committees.~~

Identification and Assessment

The Superintendent or designee shall maintain procedures which provide for the accurate identification of English learners and an assessment of their proficiency and needs in the areas of listening, speaking, reading, and writing in English.

Once identified as an English learner, a student shall be annually assessed for language proficiency until he/she is reclassified based on criteria specified in the accompanying administrative regulation.

English learners' academic achievement in English language arts, mathematics, science, and any additional subject required by law shall be assessed using the California Assessment of Student Performance and Progress. As necessary, the test shall be administered with allowable testing variations in accordance with 5 CCR 853.5 and 853.7. English learners who are in their first 12 months of attending a school in the United States shall be exempted from taking the English language arts assessment to the extent allowed by federal law.

Type of Instruction **Placement of English Learners**

Students who are English learners shall be educated through “structured English immersion” **(also known as "sheltered English immersion")**, as defined in law and the accompanying administrative regulation, during a transition period not normally to exceed one year. “Nearly all” of the classroom instruction in the District’s structured English immersion program shall be in English, ~~the structured English immersion program, classroom instruction shall be in English~~ but with curriculum and presentation designed for students who are learning the language.

~~“Nearly all” is defined as to provide clarification, explanation, and support, as needed, and may be in a student’s primary language as available. (Education Code 305, 306)~~ **for the purpose of determining the amount of instruction to be conducted in English, means that all classroom instruction shall be conducted in English except for clarification, explanation, and support as needed.**

When an English learner has acquired a reasonable level of English proficiency as measured by any of the state-designated assessments approved by the California Department of Education, **any District assessments**, and by using other criteria developed by the District as outlined in the District Master Plan for English Learners, he/she shall be transferred from a structured English immersion classroom to an English language mainstream classroom in which the instruction is "overwhelmingly" in English.

An English learner has acquired a “reasonable level of English proficiency” when he/she has achieved the following:

1. **Scores of Early Advanced or Advanced overall level and in all subtests of English proficiency on the as measured by any of the state-designated assessments approved by the California Department of Education.**
2. ~~District English language arts multiple measure assessment scores in the “Proficient” or higher.~~ **Teacher Evaluation of Curriculum Mastery on Classroom academic performance, which approximates that of a native English speaker.**

3. ~~California Standard Test (CST) scores in the mid-Basic range or higher. Score of mid “Standard Nearly Met” (varies by grade level) on CAASPP State Assessment Results - English Language Arts.~~
4. **District Rubric score of 3 or higher on District writing Benchmark.**

The principal of each school shall be responsible for the enforcement of this policy at the site level.

Upon the request of his/her parent/guardian, a student shall be placed in an English mainstream classroom. (5 CCR 11301)

Parental Exception Waivers

At any time during the school year, the parent/guardian of an English learner may have his/her child moved into an English mainstream program.

When allowed by law, the parent/guardian of an English learner may submit a request that his/her child be exempted from placement in a structured English immersion program and instead be placed in a class where he/she is taught English and other subjects through bilingual education techniques or other generally recognized educational methodologies permitted by law.

Each waiver request shall be considered on its individual merits with deference given to the parent/guardian's preference for student placement.

A waiver request shall be granted in accordance with law unless the principal and educational staff have determined that an alternative program would not be better suited to the student's overall educational development.

~~Parent/guardian requests for waivers from Education Code 305 regarding placement in a structured English immersion program shall be granted in accordance with law and administrative regulations.~~

If the Superintendent or designee denies the waiver request, he/she shall provide a written justification to the parent/guardian describing the reasons for the denial. A parent/guardian may appeal the Superintendent's decision in writing to the Board of Trustees. The Board of Trustees may consider the matter at its next regular Board meeting. The Board of Trustees may decide not to hear the appeal, in which case the Superintendent's decision shall be final. If the Board of Trustees hears the appeal, the Superintendent shall send the Board of Trustees' decision to the parent/guardian within seven working days.

Program Evaluation

To evaluate the effectiveness of the District's educational program for English learners, the Superintendent or designee shall report to the Board, at least annually, regarding:

1. **Progress of English learners towards proficiency in English.**
2. **The number and percentage of English learners reclassified as fluent English proficient.**
3. **The number and percentage of English learners who are or are at risk of being classified as long-term English learners in accordance with Education Code 313.1.**
4. **The achievement of English learners on standards-based tests in core curricular areas.**

5. **Progress toward any other goals for English learners identified in the District's LCAP.**
6. **A comparison of current data with data from at least the previous year.**

The Superintendent or designee also shall provide the Board with regular reports from any District or schoolwide English learner advisory committees.

Legal Reference:

EDUCATION CODE

300-340 English language education
 430-446 English Learner and Immigrant Pupil Federal Conformity Act
33050 State Board of Education waiver authority
~~33308.5 CDE guidelines not binding~~
42238.02-42238.03 Local control funding formula
~~44253.1 44253.11 Qualifications for teaching English learners~~
44253.5-44253.10 Certification for bilingual-cross-cultural competence
 48985 Notices to parents in language other than English
 51101 Rights of parents to information
~~51101.1 Rights for parents of English learners~~
52052 Academic Performance Index; numerically significant student subgroups
52060-52077 Local control and accountability plan
 52130-52135 Impacted Languages Act of 1984
 52160-52178 Bilingual Bicultural Act

~~52180-52186 Bilingual teacher training assistance program~~
60200.7 Suspension of state instructional materials adoptions
60605.87 Supplemental instructional materials, English language development
60640 California Assessment of Student Performance and Progress
 60810-60812 Assessment of language development
~~62001-62005.5 Evaluation and sunseting of programs~~
 62005.5 Continuation of advisory committee after program sunsets

CODE OF REGULATIONS, TITLE 5

853.5-853.7 Test administration; universal tools, designated supports, and accommodations
~~4320 Determination of funding to support program to overcome the linguistic difficulties of English learners~~
 11300-11316 English learner education
 11510-11517 California English Language Development Test

UNITED STATES CODE, TITLE 20

1701-1705 Equal Educational Opportunities Act
 6312 Local education agency plans
 6801-6871 Title III, Language instruction for limited English proficient and immigrant students
7012 Parental notification

COURT DECISIONS

Valeria G. v. Wilson, (2002) 307 F.3d 1036
 California Teachers Association v. State Board of Education et al., (9th Circuit, 2001) 271 F.3d 1141

McLaughlin v. State Board of Education, (1999) 75 Cal.App.4th 196
Teresa P. et al v. Berkeley Unified School District et al, (1989) 724 F.Supp. 698
~~Gastaneda v. Pickard, (5th Cir. 1981) 648 F.2d 989~~

ATTORNEY GENERAL OPINIONS

83 Ops.Cal.Atty.Gen. 40 (2000)

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

~~Guidelines for Reclassification of English Learners, September 2002~~

~~Accommodations for the California English Language Development Test, Revised 8/13/01~~

Academic Criterion for Reclassification, CDE Correspondence, August 11, 2014

California English Language Development Test (CELDT): 2013-14 CELDT Information Guide, 2013

English Language Arts/English Language Development Framework for California Public Schools: Transitional Kindergarten Through Grade Twelve, 2014

English Language Development Standards for California Public Schools: Kindergarten Through Grade Twelve, 2012

Matrix of Test Variations, Accommodations, and Modifications for Administration of California Statewide Assessments

U.S. DEPARTMENT OF EDUCATION NONREGULATORY GUIDANCE

Assessment and Accountability for Recently Arrived and Former Limited English Proficient (LEP) Students, May 2007

WEB SITES

California Department of Education: <http://www.cde.ca.gov/sp/el>

U.S. Department of Education: <http://www.ed.gov>

(11/02 11/12) 4/15

DISCUSSION/ACTION ITEM

DATE: November 15, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: APPROVE REVISED BOARD POLICIES

Background: The following board policies were presented to the Board of Trustees for the first reading at the October 18, 2016 Board Meeting:

Revised:

Community Relations
BP 1312.3 Uniform Complaint Procedures

Personnel
BP 4030 Nondiscrimination in Employment
BP 4119.11, 4219.11, 4319.11 Sexual Harassment

Students
BP 5131 Conduct
BP 5131.2 Anti-Bullying
BP 5145.3 Nondiscrimination/Harassment
BP 5145.7 Sexual Harassment
BP 5145.9 Hate-Motivated Behavior

Input was received and this discussion/action item serves as the second reading and approval for these revised board policies.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policies.

MD:KI
Attachments

Fullerton School District

Board Policy

Uniform Complaint Procedures

BP 1312.3

Community Relations

Board Adopted: August 19, 2009

Board Revised: November 14, 2012, May 21, 2013, September 9, 2014, May 10, 2016

The Board of Trustees recognizes that the District has the primary responsibility to ensure compliance with applicable state and federal laws and regulations governing educational programs. The District shall investigate and seek to resolve any complaints alleging failure to comply with such laws and/or alleging unlawful discrimination, harassment, intimidation, or bullying in accordance with the uniform complaint procedures (UCP).

The District's UCP shall be used to investigate and resolve the following complaints:

1. Allegations of noncompliance with requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs **and any other District-implemented program which is listed in Education Code 64000(a) (5 CCR 4610).**
2. Allegations of unlawful discrimination, harassment, intimidation, or bullying in District programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital, **pregnancy**, or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics. **(5 CCR 4610)**
3. Any complaints alleging District noncompliance with the requirement to provide reasonable accommodation to a lactating student on school campus to express breast milk, breastfeed an infant child, or address other breastfeeding-related needs of the student. **(Education Code 222)**
4. Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities. **(5 CCR 4610)**
5. In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school district has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school district, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.
6. Any complaint, by or on behalf of any student who is a foster youth, alleging District noncompliance with any legal requirement applicable to the student regarding placement decisions, the responsibilities of the District's educational liaison to the student, the award of credit for coursework satisfactorily completed in another school or district, school transfer, or the grant of an exemption from Board-imposed graduation requirements. **(Education Code 48853, 48853.5, 49069.5, 51225.1, 51225.2)**

7. Any complaint, by or on behalf of a homeless student as defined in 42 USC 11434a, alleging District noncompliance with any requirement applicable to the student regarding the award of credit for coursework satisfactorily completed in another school or district or the grant of an exemption from Board-imposed graduation requirements. **(Education Code 51225.1, 51225.2)**
- 8. Any complaint alleging District noncompliance with the requirements of Education Code 51228.1 and 51228.2 that prohibit the assignment of a student to a course without educational content for more than one week in any semester or to a course the student has previously satisfactorily completed, without meeting specified conditions. (Education Code 51228.3)**
9. Any complaint alleging District noncompliance with the physical education instructional minutes requirement for students in elementary school. **(Education Code 51210, 51223)**
10. Any complaint alleging retaliation against a complainant or other participant in the complaint process or anyone who has acted to uncover or report a violation subject to this policy.
- 11. Any other complaint as specified in a District policy.**

The Board recognizes that alternative dispute resolution (ADR) can, depending on the nature of the allegations, offer a process to reach a resolution to the complaint that is acceptable to all parties. ADR such as mediation may be offered to resolve complaints that involve more than one student and no adult. However, mediation shall not be offered or used to resolve any complaint involving sexual assault or where there is a reasonable risk that a party to the mediation would feel compelled to participate. The Superintendent or designee shall ensure that the use of ADR is consistent with State and federal laws and regulations.

~~If the District finds merit in the complaint or the Superintendent of Public Instruction finds merit in an appeal, the school district will provide a remedy to all affected pupils, parents, and guardians.~~

~~The Board prohibits any form of retaliation against any complainant in the complaint process. Participation in the complaint process shall not in any way affect the status, grades, or work assignments of the complainant.~~

~~The Board encourages the early, informal resolution of complaints at the site level whenever possible.~~

~~The Board recognizes that a neutral mediator can often suggest a compromise that is agreeable to all parties in a dispute. In accordance with the uniform complaint procedures, whenever all parties to a complaint agree to try resolving the problem through mediation, the Superintendent or designee shall initiate that process. The Superintendent or designee shall ensure that the results are consistent with state and federal laws and regulations.~~

In investigating complaints, the confidentiality of the parties involved and the integrity of the process shall be protected. As appropriate for any complaint alleging discrimination, harassment, intimidation, or bullying, the Superintendent or designee may keep the identity of a complainant confidential to the extent that the investigation of the complaint is not obstructed. The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints. All such records shall be destroyed in accordance with applicable state laws and District policy.

When an allegation that is not subject to the UCP is included in a UCP complaint, the District shall refer the non-UCP allegation to the appropriate staff or agency and shall investigate and, if appropriate, resolve the UCP-related allegation(s) through the District's UCP.

The Superintendent or designee shall provide training to District staff to ensure awareness and knowledge of current law and related requirements, including the steps and timelines specified in this policy and the accompanying administrative regulation.

Non-UCP Complaints

The following complaints shall not be subject to the District's UCP but shall be referred to the specified agency: (5 CCR 4611)

1. Any complaint alleging child abuse or neglect shall be referred to the County Department of Social Services, the County Protective Services Division, and the appropriate law enforcement agency.
2. Any complaint alleging health and safety violations by a child development program shall, for licensed facilities, be referred to Department of Social Services and shall, for licensing-exempt facilities, be referred to the appropriate Child Development regional administrator.
3. Any complaint alleging employment discrimination shall be sent to the California Department of Fair Employment and Housing and the compliance officer shall notify the complainant by first class mail of the transfer.
4. Any complaint alleging fraud shall be referred to the California Department of Education.

In addition, the District's Williams Uniform Complaint Procedures, AR 1312.4, shall be used to investigate and resolve any complaint related to sufficiency of textbooks or instructional materials, emergency or urgent facilities conditions that pose a threat to the health and safety of students or staff, or teacher vacancies and misassignments. (Education Code 35186)

~~The District's Williams uniform complaint procedures shall be used to investigate and resolve any complaint related to the following:~~

- ~~1. Sufficiency of textbooks or instructional materials~~
- ~~2. Emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff~~
- ~~3. Teacher vacancies and misassignments~~

~~The following complaints shall be referred to other agencies for appropriate resolution and are not subject to our UCP process set forth in this document unless these procedures are made applicable by separate interagency agreements:~~

- ~~1. Allegations of child abuse shall be referred to County Dept of Social Services (DSS), Protective Services Division or appropriate law enforcement agency.~~
- ~~2. Health and safety complaints regarding a Child Development Program shall be referred to Dept of Social Services for licensed facilities, and to the appropriate Child Development regional administrator for licensing-exempt facilities.~~
- ~~3. Employment discrimination complaints shall be sent to the State Dept of Fair Employment and Housing (DFEH).~~
- ~~4. Allegations of fraud shall be referred to the Legal, Audits and Compliance Branch in the California Department of Education (CDE).~~

~~The Responsibilities of Fullerton School District~~

~~The Fullerton School District has the primary responsibility to insure compliance with applicable State and federal laws and regulations. The District shall investigate complaints alleging failure to comply with applicable State and federal laws and regulations and/or alleging discrimination, harassment, intimidation, and bullying and seek to resolve those complaints in accordance with our UCP procedures.~~

~~The District UCP policies shall ensure that complainants are protected from retaliation and that the identity of a complainant alleging discrimination, harassment, intimidation, and bullying remain confidential as appropriate. The person responsible for receiving and investigating complaints and ensuring our compliance with State and federal laws and regulations is:~~

Name or title: Assistant Superintendent, Personnel Services
Address: 1401 W. Valencia Drive, Fullerton, CA 92833
Phone Number: (714) 447-7450

~~The District ensures that the person above, who is responsible for compliance and/or investigations, is knowledgeable about the laws/programs that he/she is assigned to investigate.~~

~~The District shall annually notify in writing our students, employees, parents or guardians of our students, the district advisory committee, school advisory committees, appropriate private school officials or representatives, and other interested parties of our UCP process, including the opportunity to appeal to our governing board and the provisions of this document by disseminating the UCP Annual Notice to all of the above required groups each school year. An appeal is a request made in writing to a level higher than the original reviewing level by an aggrieved party requesting reconsideration or a reinvestigation of the lower adjudicating body's decision.~~

~~The UCP Annual Notice shall also advise the recipient of any civil law remedies that may be available under State or federal discrimination, harassment, intimidation, and bullying laws, if applicable, and of the appeal pursuant to Education Code section 262.3. The UCP Annual Notice shall be in English and in the primary language, pursuant to section 48985 of the Education Code, or mode of communication of the recipient of the notice.~~

~~A copy of the UCP complaint policies and procedures document shall be available free of charge.~~

Filing a Complaint with the Fullerton School District

~~Except for Williams Complaints regarding instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of pupils or staff, and teacher vacancies or misassignments, and complaints that allege discrimination, harassment, intimidation, and bullying, any individual, public agency or organization may file a written complaint with the District Superintendent or his or her designee alleging a matter which, if true, would constitute a violation by the District of federal or State law or regulation governing a program.~~

~~An investigation of alleged unlawful discrimination, harassment, intimidation, and bullying shall be initiated by filing a complaint no later than six months from the date the alleged discrimination, harassment, intimidation, or bullying occurred, or the date the complainant first obtained knowledge of the facts of the alleged discrimination, harassment, intimidation, and bullying. The time for filing may be extended in writing by the District Superintendent or his or her designee, upon written request by the complainant setting forth the reasons for the extension. The period for filing may be extended by the Superintendent or his or her designee for good cause for a period not to exceed 90 calendar days following the expiration of the six-month time period. The Superintendent shall respond immediately upon a receipt of a request for extension.~~

~~The complaint shall be filed by one who alleges that he or she has personally suffered unlawful discrimination, harassment, intimidation, and bullying or by one who believes an individual or any~~

~~specific class of individuals has been subjected to discrimination, harassment, intimidation, and bullying prohibited by this part.~~

~~An investigation of a discrimination, harassment, intimidation, and bullying complaint shall be conducted in a manner that protects confidentiality of the parties and maintains the integrity of the process.~~

~~Except for Williams Complaints, within 60 calendar days from the date of the receipt of the complaint, the District shall conduct and complete an investigation of the complaint in accordance with this policy and prepare a written decision; also known as a final report. This time period may be extended by written agreement of the complainant.~~

~~The investigation shall include an opportunity for the complainant, or the complainant's representative, or both, to present the complaint(s) and evidence or information leading to evidence to support the allegations of non-compliance with State and federal laws and/or regulations.~~

~~Refusal by the complainant to provide the investigator with documents or other evidence related to the allegations in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in the dismissal of the complaint because of a lack of evidence to support the allegations.~~

~~Refusal by Fullerton School District to provide the investigator with access to records and/or other information related to the allegation in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in a finding based on evidence collected that a violation has occurred and may result in the imposition of a remedy in favor of the complainant.~~

~~The District shall issue a decision based on the evidence. The decision shall be in writing and sent to the complainant within 60 calendar days from receipt of the complaint by the District. The decision shall contain:~~

- ~~(i) the findings of fact based on the evidence gathered,~~
- ~~(ii) conclusion of law,~~
- ~~(iii) disposition of the complaint,~~
- ~~(iv) the rationale for such disposition,~~
- ~~(v) corrective actions, if any are warranted,~~
- ~~(vi) notice of the complainant's right to appeal the District's decision to the CDE, and~~
- ~~(vii) procedures to be followed for initiating an appeal to the CDE.~~

~~Nothing in this document shall prohibit anyone involved in the complaint from utilizing alternative methods to resolve the allegations, such as mediation. Nor are we prohibited from resolving complaints prior to the formal filing of a written complaint. Mediation is a problem solving activity whereby a third party assists the parties to the dispute in resolving the complaint.~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
222 Reasonable accommodations; lactating students
8200-8498 Child care and development programs
8500-8538 Adult basic education
18100-18203 School libraries
32289 School safety plan, uniform complaint procedures
35186 Williams uniform complaint procedures

48853-48853.5 Foster youth
48985 Notices in language other than English
49010-49013 Student fees
49060-49079 Student records
49069.5 Rights of parents
49490-49590 Child nutrition programs
51210 Courses of study grades 1-6
51223 Physical education, elementary schools
51225.1-51225.2 Foster youth and homeless children; course credits; graduation requirements
51228.1-51228.3 Course periods without educational content
52060-52077 Local control and accountability plan, especially
52075 Complaint for lack of compliance with local control and accountability plan requirements
52160-52178 Bilingual education programs
52300-52490 Career technical education
52500-52616.24 Adult schools
52800-52870 School-based program coordination
54400-54425 Compensatory education programs
54440-54445 Migrant education
54460-54529 Compensatory education programs
56000-56867 Special education programs
59000-59300 Special schools and centers
64000-64001 Consolidated application process

GOVERNMENT CODE

11135 Nondiscrimination in programs or activities funded by state
12900-12996 Fair Employment and Housing Act

PENAL CODE

422.55 Hate crime; definition
422.6 Interference with constitutional right or privilege

CODE OF REGULATIONS, TITLE 5

3080 Application of section
4600-4687 Uniform complaint procedures
4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1221 Application of laws
1232g Family Educational Rights and Privacy Act
1681-1688 Title IX of the Education Amendments of 1972
6301-6577 Title I basic programs
6801-6871 Title III language instruction for limited English proficient and immigrant students
7101-7184 Safe and Drug-Free Schools and Communities Act
7201-7283g Title V promoting informed parental choice and innovative programs
7301-7372 Title V rural and low-income school programs
12101-12213 Title II equal opportunity for individuals with disabilities

UNITED STATES CODE, TITLE 29

794 Section 504 of Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended
2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964
6101-6107 Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28
35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34
99.1-99.67 Family Educational Rights and Privacy Act
100.3 Prohibition of discrimination on basis of race, color or national origin
104.7 Designation of responsible employee for Section 504
106.8 Designation of responsible employee for Title IX
106.9 Notification of nondiscrimination on basis of sex
110.25 Notification of nondiscrimination on the basis of age

Management Resources:

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Sexual Violence, April 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons, 2002

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Family Policy Compliance Office: <http://familypolicy.ed.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice: <http://www.justice.gov>

CSBA Revision
(7/15 3/16) 9/16

Fullerton School District

Board Policy

Nondiscrimination in Employment

BP 4030

Personnel

Board Adopted: November 29, 2005

Board Revised: December 10, 2013, September 8, 2015

The Board of Trustees desires to provide District employees and job applicants a safe, positive environment where they are assured of full and equal employment access and opportunities, protection from harassment or intimidation, and freedom from any fear of reprisal or retribution for asserting their employment rights in accordance with law. The Board prohibits District employees from discriminating against or harassing any other District employee or job applicant on the basis of the person's actual or perceived race, religious creed, color, national origin, ancestry, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, military and veteran status, gender, gender identity, gender expression, sex, or sexual orientation, or association with a person or group with one or more of these actual or perceived characteristics.

The Board also prohibits discrimination against any employee or job applicant in compensation, terms, conditions, and other privileges of employment and the taking of any adverse employment action, including, but not limited to, termination or the denial of employment, promotion, job assignment, or training, against an employee or job applicant based on any of the categories listed above.

Prohibited discrimination on the basis of religious creed includes discrimination based on an employee's or job applicant's religious belief or observance, including his/her religious dress or grooming practices. In accordance with Government Code 12940, prohibited discrimination on the basis of religious creed also includes the District's failure or refusal to use reasonable means to accommodate an employee's or job applicant's religious belief, observance, or practice which conflicts with an employment requirement. However, the District shall not accommodate an employee's religious dress practice or religious grooming practice if it requires segregation of the individual from other employees or the public or if it would result in a violation of this policy or any law prohibiting discrimination.

Prohibited sex discrimination includes discrimination based on an employee's or job applicant's pregnancy, childbirth, breastfeeding, or any related medical condition.

Harassment consists of unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.

The Board also prohibits retaliation against any District employee or job applicant who opposes any discriminatory employment practice by the District or its employee, agent, or representative or who complains, testifies, assists, or in any way participates in the District's complaint procedures pursuant to this policy. No employee or job applicant who requests an accommodation for any protected characteristic listed in this policy shall be subjected to any punishment or sanction, regardless of whether the request was granted. (Government Code 12940)

Complaints concerning employment discrimination, harassment, or retaliation shall immediately be investigated in accordance with procedures specified in the accompanying administrative regulation.

Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Superintendent or designated District coordinator as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately. The District shall protect any employee who does report such incidents from retaliation.

The Superintendent or designee shall use all appropriate means to reinforce the District's nondiscrimination policy. He/she shall provide training and information to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination. The Superintendent or designee shall regularly review the District's employment practices and, as necessary, shall take action to ensure District compliance with the nondiscrimination laws.

Any District employee who engages in prohibited discrimination, harassment, or retaliation or who aids, abets, incites, compels, or coerces another to engage or attempt to engage in such behavior in violation of this policy shall be subject to disciplinary action, up to and including dismissal.

~~The Board of Trustees prohibits unlawful discrimination against and/or harassment of District employees and job applicants on the basis of actual or perceived race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, veteran status, gender, gender identity, gender expression, sex or sexual orientation at any District site and/or activity. The Board of Trustees also prohibits retaliation against any District employee or job applicant who complains, testifies or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Prohibited discrimination consists of the taking of any adverse employment action against a person, including termination or denial of promotion, job assignment, or training, or in discriminating against the person in compensation, terms, conditions, or other privileges of employment based on any of the prohibited categories of discrimination listed above.~~

~~The prohibition against discrimination based on the religious creed of an employee or job applicant includes any discrimination based on the person's religious dress or grooming practices or any conflict between the person's religious belief, observance, or practice and an employment requirement. The prohibition against discrimination based on the sex of an employee or job applicant shall include any discrimination based on the person's pregnancy, childbirth, breastfeeding, or any related medical conditions. (Government Code 12926, 12940)~~

~~Harassment consists of any unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.~~

~~The Board also prohibits retaliation against any district employee or job applicant who complains, testifies, assists, or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Any District employee who engages or participates in unlawful discrimination, or who aids, abets, incites, compels or coerces another to discriminate, is in violation of this policy and is subject to disciplinary action, up to and including dismissal.~~

~~Any District employee who observes or has knowledge of an incident of unlawful discrimination or harassment shall report the incident to the Principal, District administrator or Superintendent as soon as practical after the incident. Failure of a District employee to report discrimination or harassment may result in disciplinary action.~~

~~The Superintendent shall regularly publicize, within the District, the District's nondiscrimination policy and the availability of complaint procedures.~~

~~The District's policy and administrative regulation shall be posted in all schools and offices including staff lounges.~~

~~The Board of Trustees designates the following position(s) as Coordinator(s) for Nondiscrimination in Employment:~~

~~_____ Assistant Superintendent, Personnel Services
_____ Fullerton School District
_____ 1401 W. Valencia Drive
Fullerton, California 92833
(714) 447-7400~~

~~Any employee or job applicant who believes that he/she has been or is being discriminated against or harassed in violation of District policy should, as appropriate, immediately contact his/her supervisor, the Coordinator, or the Superintendent who shall advise the employee or applicant about the District's procedures for filing, investigating, and resolving any such complaint.~~

~~Complaints regarding employment discrimination or harassment shall immediately be investigated in accordance with AR 4031—Complaints Concerning Discrimination in Employment.~~

Other Remedies

~~An employee may, in addition to filing a discrimination complaint with the District, file a complaint with either the California Department of Fair Employment and Housing (DFEH) or the Equal Employment Opportunity Commission (EEOC). The time limits for filing such complaints are as follows:~~

- ~~1. _____ To file a valid complaint with DFEH, the employee must file his/her complaint within one year of the alleged discriminatory act(s).~~
- ~~2. _____ To file a valid complaint directly with EEOC, the employee must file his/her complaint within 180 days of the alleged discriminatory act(s). To file a valid complaint with EEOC after filing a complaint with DFEH, the employee must file the complaint within 300 days of the alleged discriminatory act(s) or within 30 days after the termination of proceedings by DFEH, whichever is earlier.~~

~~Employees wishing to file complaints with the DFEH and EEOC should contact the nondiscrimination coordinator for more information.~~

~~Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Coordinator or Superintendent.~~

~~as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately.~~

Training and Notifications

~~The Superintendent or designee shall provide training to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination.~~

~~The Superintendent or designee shall regularly publicize, within the District and in the community, the District's nondiscrimination policy and the availability of complaint procedures. Such publication shall be included in each announcement, bulletin, or application form that is used in employee recruitment. (34 CFR 100.6, 106.9)~~

~~The District's policy shall be posted in all District schools and offices including staff lounges and student government meeting rooms. (5 CCR 4960)~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination

CIVIL CODE

51.7 Freedom from violence or intimidation

GOVERNMENT CODE

11135 Unlawful discrimination

11138 Rules and regulations

12900-12996 Fair Employment and Housing Act

PENAL CODE

422.56 Definitions, hate crimes

CODE OF REGULATIONS, TITLE 2

11019 Terms, conditions and privileges of employment

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29

621-634 Age Discrimination in Employment Act

794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964, as amended

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000ff-2000ff-11 Genetic Information Nondiscrimination Act of 2008

Fullerton School District BP4030

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2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964
6101-6107 Age discrimination in federally assisted programs
12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28
35.101-35.190 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 34
100.6 Compliance information
104.7 Designation of responsible employee for Section 504
104.8 Notice
106.8 Designation of responsible employee and adoption of grievance procedures
106.9 Dissemination of policy
110.1-110.39 Nondiscrimination on the basis of age

Management Resources:

CALIFORNIA DEPARTMENT OF FAIR EMPLOYMENT AND HOUSING PUBLICATIONS
California Law Prohibits Workplace Discrimination and Harassment, December 2014

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS
Notice of Non-Discrimination, August 2010

U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION PUBLICATIONS
Questions and Answers: Religious Discrimination in the Workplace, 2008
New Compliance Manual Section 15: Race and Color Discrimination, April 2006
Enforcement Guidance: Vicarious Employer Liability for Unlawful Harassment by Supervisors, June 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>
U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>
U.S. Equal Employment Opportunity Commission: <http://www.eeoc.gov>

CSBA Revisions
(11/12 12/15) 5/16

Fullerton School District

Board Policy

Sexual Harassment

BP 4119.11, 4219.11, 4319.11

Personnel

Board Adopted: November 29, 2005

Board Revised: November 16, 2010

The Board of Trustees prohibits sexual harassment of Fullerton School District employees and job applicants. The Board of Trustees also prohibits retaliatory behavior or action against District employees or other persons who complain, testify or otherwise participate in the complaint process established pursuant to this policy and the administrative regulation.

The Superintendent or designee shall take all actions necessary to ensure the prevention, investigation and correction of sexual harassment, including but not limited to:

1. Providing training to all staff every two years regarding the District's sexual harassment policy, particularly the procedures for filing complaints and employees' duty to use the District's complaint procedures in order to avoid harm.
2. Publicizing and disseminating the District's sexual harassment policy to staff.
3. Ensuring prompt, thorough and fair investigation of complaints.
4. Taking timely and appropriate corrective/remedial actions after completion of investigation. This may require interim separation of the complainant and the alleged harasser, and subsequent monitoring of developments.

Any District employee or job applicant who feels that he/she has been sexually harassed, or who has knowledge of any incident of sexual harassment by or against another employee, a job applicant or a student, shall immediately contact his/her supervisor, Principal, District administrator or Superintendent to obtain procedures for filing a complaint. Complaints of sexual harassment shall be filed in accordance with Policy 4031 – Complaints Concerning Discrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.

A supervisor, Principal or other District administrator who receives a harassment complaint shall promptly notify the Superintendent or designee.

Complaints of sexual harassment shall be filed in accordance with AR 4030 – Nondiscrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.

All complaints and allegations of sexual harassment shall be kept confidential to the extent necessary to carry out the investigation or take other subsequent necessary action.

Any District employee who engages or participates in sexual harassment, or who aids, abets, incites, compels or coerces another to commit sexual harassment against a District employee, job applicant or student, is in violation of this policy and is subject to disciplinary action, up to and including dismissal.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

GOVERNMENT CODE

12900-12996 Fair Employment and Housing Act, especially:

12940 Prohibited discrimination

12950.1 Sexual harassment training

LABOR CODE

1101 Political activities of employees

1102.1 Discrimination: sexual orientation

CODE OF REGULATIONS, TITLE 2

7287.8 Retaliation

7288.0 Sexual harassment training and education

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs receiving state financial assistance

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX, 1972 Education Act Amendments

CODE OF FEDERAL REGULATIONS, TITLE 34

106.9 Dissemination of policy

Management Resources:

OFFICE OF CIVIL RIGHTS AND NATIONAL ASSOCIATION OF ATTORNEYS GENERAL

Protecting Students from Harassment and Hate Crime, January, 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

Equal Employment Opportunity Commission: <http://www.eeoc.gov>

U.S. Department of Education, Office for Civil Rights:

<http://www.ed.gov/about/offices/list/ocr/index.html>

CSBA Revisions

(3/04 7/05) 12/15

Fullerton School District

Board Policy

Conduct

BP 5131

Students

Board Adopted: June 10, 2005

Board Revised:

The Board of Trustees believes that all students have the right to be educated in a positive learning environment free from disruptions. On school grounds, school activities, and on the way to and from school and school activities, or using District transportation, students shall be expected to exhibit appropriate conduct that does not infringe upon the rights of others or interferes with the school program.

The Superintendent or designee shall **ensure that each school** develops standards of conduct and discipline consistent with District **Board** policies and administrative regulations. **Students and parents/guardians shall be notified of District and school rules related to conduct.**

Behavior is considered appropriate when students are diligent in study, careful with school property, courteous and respectful towards their teachers, other staff, students and volunteers.

Prohibited student conduct includes, but is not limited to:

1. **Conduct Behavior** that endangers staff, ~~and/or~~ students, **or others, including, but not limited to, physical violence, possession of a firearm or other weapon, and terrorist threats**
2. **Discrimination, harassment, intimidation, or bullying of students or staff, including sexual harassment, hate-motivated behavior, cyberbullying, hazing or initiation activity, extortion, or any other verbal, written, or physical conduct that causes or threatens to cause violence, bodily harm, or substantial disruption**
3. **Conduct Behavior** that disrupts the orderly classroom or school environment
4. **Willful defiance of staff's authority** ~~Harassment of students or staff, including bullying, intimidation, hazing, or any other verbal, written, or physical conduct that causes or threatens to cause bodily harm or emotional suffering~~
5. Damage to or theft of property belonging to the District, staff, students, or volunteers/visitors. **The District shall not be responsible for student's personal belongings which are brought on campus or to a school activity and are lost, stolen, or damaged**
6. **Obscene acts or use of profane, vulgar, or abusive language** ~~Use of cell phones and other electronic signaling devices except in accordance with Board Policies, Administrative Regulations, and school rules. Electronic signaling devices may include, but not limited to, pagers, beepers, PDAs, and cellular/digital telephones~~
7. **Possession, use, or being under the influence of tobacco, alcohol, or other prohibited drugs**
8. Possession or use of laser pointers, unless used for valid instructional or other school-related purpose, including equipment. **(Penal Code 417.27)** Prior to bringing in a laser pointer on school premises or to a school function, student shall first obtain permission in writing from the Superintendent or designee. The Superintendent or designee shall determine whether the requested use of the laser pointer is for valid instructional or other school-related purpose.
9. **Use of a cellular/digital telephone, pager, or other mobile communications device during instructional time. Such devices shall be turned off in class, except when being used for a valid instructional or other school-related purpose as determined by the teacher or other District employee, and at any other time directed by a District employee. Any device with camera, video, or voice recording function shall not be used in any manner which infringes on the privacy rights of any other person. No student shall be prohibited from**

possessing or using an electronic signaling device that is determined by a licensed physician or surgeon to be essential for the student's health and the use of which is limited to purposes related to the student's health. (Education Code 48901.5) Profane, vulgar, or abusive language

10. Plagiarism or dishonesty in schoolwork or on tests
11. Inappropriate dress
12. Tardiness and unexcused absence from school
13. Failure to remain on school premises in accordance with school rules

~~Students and parents/guardians shall be notified of District and school rules related to conduct and receive regular instruction regarding these rules. In addition, parents/guardians and students may be provided information about early warning signs of harassing, intimidating behaviors as well as prevention and intervention strategies.~~

Enforcement of Standards

Employees are expected to provide appropriate supervision to enforce standards of conduct and, if they observe or become aware of a violation of the standards **or receive a report of a violation**, to immediately intervene or call for assistance. If an employee believes the matter has not been resolved, he/she shall refer the matter to his/her supervisor or administrator for further investigation.

When a school official suspects that a search of a student or his/her belongings will turn up evidence of the student's violation of the law or school rules, such a search shall be conducted in accordance with BP/AR 5145.12 – Search and Seizure.

When a student uses any prohibited device, or uses a permitted device in any unethical or illegal activity, a District employee may confiscate the device. The employee shall store the item in a secure manner until an appropriate time.

Students who violate District or school rules and regulations may be subject to discipline, including but not limited to, suspension, expulsion, or transfer to alternative programs, **referral to a student success team or counseling services, or denial of participation in extracurricular or cocurricular activities or other privileges** in accordance with Board policy and administrative regulation. In addition, when the conduct involved intimidation, harassment, or other endangerment of a student or employee, the Superintendent or designee shall provide appropriate assistance as necessary for the victim and the offender or make appropriate referrals for such assistance. **The Superintendent or designee shall also notify local law enforcement as appropriate.**

Students also may be subject to discipline, in accordance with law, Board policy, or administrative regulation, for any off-campus conduct during nonschool hours which poses a threat or danger to the safety of students, staff, or District property, or substantially disrupts school activities.

Legal Reference:

EDUCATION CODE

- 200-262.4 Prohibition of discrimination
- 32280-32289 Comprehensive safety plan
- 35181 Governing board authority to set policy on responsibilities of students
- 35291-35291.5 Rules
- 44807 Duty concerning conduct of students
- 48900-48925 Suspension and expulsion

51512 Prohibition against electronic listening or recording device in classroom without permission

CIVIL CODE

1714.1 Liability of parents and guardians for willful misconduct of minor

PENAL CODE

288.2 Harmful matter with intent to seduce

313 Harmful matter

417.25-417.27 Laser scope or laser pointer

647 Use of camera or other instrument to invade person's privacy; misdemeanor

653.2 Electronic communication devices, threats to safety

CODE OF REGULATIONS, TITLE 5

300-307 Duties of students

UNITED STATES CODE, TITLE 42

2000h-2000h6 Title IX, 1972 Education Act Amendments

Management Resources:

CSBA PUBLICATIONS

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2001

Providing a Safe, Nondiscriminatory School Environment for All Students, Policy Brief, April 2010

Cyberbullying: Policy Considerations for Boards, Policy Brief, July 2007

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Bullying at School, 2003

WEBSITES

CSBA: <http://www.csba.org>

California Department of Education, Safe Schools Office: <http://www.cde.ca.gov/lr/ss>

Center Safe and Responsible Internet Use: <http://cyberbullying.org>

National School Boards Association: <http://www.nsba.org>

National School Safety Center: <http://www.schoolsafety.us>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(11/08 3/10) 3/12

Fullerton School District

Board Policy

Anti-Bullying

BP 5131.2

Students

Board Adopted: June 19, 2012

Board Revised:

The Board of Trustees for the Fullerton School District recognizes the harmful effects of bullying on student learning and school attendance and desires to provide safe school environments that protect students from physical and emotional harm. District employees shall establish student safety as a high priority and shall not tolerate bullying of any student.

No student or group of students shall, through physical, written, verbal, or other means, harass, sexually harass, threaten, intimidate, **retaliate**, cyberbully, cause bodily injury to, or commit hate violence against any other student or school personnel.

In addition, Penal Code 653.2 makes it a crime to distribute another person's personally identifiable information electronically with the intent to cause harassment by a third party and to threaten a person's safety or that of his/her family (e.g., placing a person's address online so that he/she receives harassing messages).

Cyberbullying includes the **creation or** transmission of harassing communications, direct threats, or other harmful texts, sounds, or images on the Internet, social media, or other technologies using a telephone, computer, or any wireless communication device on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance. Cyberbullying also includes breaking into another person's electronic account and assuming that person's identity in order to damage or victimize that person's reputation.

Strategies for bullying prevention and intervention in **District schools** shall be developed with involvement of key stakeholders, **including students, parents/guardians, and staff**, in accordance with law, Board policy, and administrative regulation ~~governing the development of comprehensive safety plans and shall be incorporated into such plans~~ **and may be incorporated into the comprehensive safety plan, the local control and accountability plan, and other applicable District and school plans.**

As appropriate, the Superintendent or designee may collaborate with law enforcement, courts, social services, mental health services, other agencies, and community organizations in the development and implementation of joint strategies to promote safety in schools and the community and to provide services for alleged victims and perpetrators of bullying.

Bullying Prevention

To the extent possible, District and school strategies shall focus on prevention of bullying by establishing clear rules for student conduct and **implementing** strategies to establish a positive, collaborative school climate. Students shall be informed, through student handbooks and other appropriate means, of District and school rules related to bullying, mechanisms available for reporting incidents or threats, and the consequences for ~~perpetrators of~~ **engaging in** bullying.

The District may provide students with instruction, in the classroom or other educational settings, that promotes effective communication and conflict resolution skills, social skills, character/values education, respect for cultural and individual differences, self-esteem development, assertiveness skills, and appropriate online behavior.

School staff shall receive related professional development, including information about early warning signs of harassing/intimidating behaviors and effective prevention and intervention strategies.

Based on an assessment of bullying incidents at school, the Superintendent or designee may increase supervision and security in areas where bullying most often occurs, such as classrooms, playgrounds, hallways, restrooms, and or cafeterias.

Intervention

Students are encouraged to notify school staff when they are being bullied or suspect that another student is being victimized. In addition, the Superintendent or designee shall develop means for students to report threats or incidents confidentially and anonymously.

School staff who witness bullying shall immediately intervene to stop the incident when it is safe to do so. (Education Code 234.1)

When appropriate based on the severity or pervasiveness of the bullying, the Superintendent or designee shall notify the parents/guardians of victims and perpetrators and may contact law enforcement.

The Superintendent, principal, or principal's designee may refer a victim, witness, perpetrator, or other student affected by an act of bullying to a school counselor, school psychologist, social worker, child welfare attendance personnel, school nurse, or other school support service personnel for case management, counseling, and/or participation in a restorative justice program as appropriate. (Education Code 48900.9)

~~As appropriate, the Superintendent or designee shall notify the parents/guardians of victims and perpetrators. He/she also may involve school counselors, mental health counselors, and/or law enforcement.~~

Any student, parent/guardian, or other individual who believes that a student has been subjected to bullying or who has witnessed bullying may report the incident to a teacher, the principal a compliance officer, or any other available school employee. Once such a report is received, a staff member shall notify the principal of the report, whether or not a uniform complaint is filed. In addition, any school employee who observes an incident of bullying involving a student shall report his/her observation to the principal or District compliance officer, whether or not the alleged victim files a complaint. When a report has been filed with a principal, the principal shall notify the District compliance officer identified in AR 1312.3-Uniform Complaint Procedures.

When the circumstances involve cyberbullying, individuals with information about the activity shall be encouraged to save and print any electronic or digital messages that they feel constitute cyberbullying and to notify a teacher, the principal, or other employee so that the matter may be investigated. When a student uses a social networking site or service to bully or harass another student, the Superintendent or designee may file a request with the networking site or service to suspend the privileges of the student and to have the material removed.

When a report of bullying is submitted, the principal or District compliance officer shall inform the student or parent/guardian of the right to file a formal written complaint in accordance with AR 1312.3. The student who is the alleged victim of the bullying shall be given an opportunity to describe the incident, identify witnesses who may have relevant information, and provide other evidence of bullying.

Investigation and Resolution of Complaints ~~Complaints and Investigation~~

Any complaint of bullying shall be investigated and, if determined to be discriminatory, resolved in accordance with law and the District's uniform complaint procedures specified in AR 1312.3,

If, during the investigation, it is determined that a complaint is about nondiscriminatory, resolved in accordance with law and the District's uniform complainant and shall take all necessary actions to resolve the complaint.

~~Students may submit to a teacher or administrator a verbal or written complaint of conduct they consider to be bullying. Complaints of bullying shall be investigated and resolved in accordance with site level grievance procedures specified in AR 5145.7 Sexual Harassment.~~

~~When a student is reported to be engaging in bullying off campus, the Superintendent or designee shall investigate and document the activity and shall identify specific facts or circumstances that explain the impact or potential impact on school activity, school attendance, or the targeted student's educational performance.~~

~~When the circumstances involve cyberbullying, individuals with information about the activity shall be encouraged to save and print any electronic or digital messages sent to them that they feel constitute cyberbullying and to notify a teacher, the principal, or other employee so that the matter may be investigated.~~

~~If the student is using a social networking site or service that has terms of use that prohibit posting of harmful material, the Superintendent or designee also may file a complaint with the Internet site or service to have the material removed.~~

Discipline

Any student who engages in bullying on school premises, or off campus in a manner that causes or is likely to cause a substantial disruption of a school activity or school attendance, shall be subject to discipline, which may include suspension or expulsion, in accordance with district policies and regulations.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
32282 Comprehensive safety plan
32283.5 Bullying; online training
35181 Governing board policy on responsibilities of students
35291-35291.5 Rules
48900-48925 Suspension or expulsion
48985 Translation of notices
52060-52077 Local control and accountability plan

PENAL CODE

422.55 Definition of hate crime
647 Use of camera or other instrument to invade person's privacy; misdemeanor
647.7 Use of camera or other instrument to invade person's privacy; punishment
653.2 Electronic communication devices, threats to safety

CODE OF REGULATIONS, TITLE 5
4600-4687 Uniform complaint procedures

UNITED STATES CODE, TITLE 47
254 Universal service discounts (e-rate)

CODE OF FEDERAL REGULATIONS, TITLE 28
35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34
104.7 Designation of responsible employee for Section 504
106.8 Designation of responsible employee for Title IX
110.25 Notification of nondiscrimination on basis of age

Management Resources:

CSBA PUBLICATIONS

Final Guidance: AB 1266, Transgender and Gender Nonconforming Students, Privacy, Programs, Activities & Facilities, Legal Guidance, March 2014

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender-Nonconforming Students, Policy Brief, February 2014

Addressing the Conditions of Children; Focus on Bullying, Governance Brief, December 2012

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

Building Healthy Communities: A School Leaders Guide to Collaboration and Community Engagement, 2009

Cyberbullying: Policy Considerations for Boards, Policy Brief, July 2007

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools: Kindergarten Through Grade Twelve, 2008

Bullying at School, 2003

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Harassment and Bullying, October 2010

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Safe Schools Office: <http://www.cde.ca.gov/lr/ss>

Common Sense Media: <http://www.commonsensemedia.org>

National School Safety Center: <http://www.schoolsafety.us>

ON (the) LINE, digital citizenship resources: <http://www.onthelineca.org>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(4/13 10/14) 7/15

Fullerton School District

Board Policy

Nondiscrimination/Harassment

BP 5145.3

Students

Approved: June 10, 2005

Revised: July 24, 2012

The Board of Trustees desires to provide a safe school environment that allows all students equal access and opportunities in the District's academic, extracurricular, and other educational support programs, services, and activities. The Board prohibits, at any District school or school activity, unlawful discrimination, including discriminatory harassment, intimidation, and bullying, targeted at any student by anyone, based on the student's actual or perceived race, color, ancestry, national origin, nationality, ethnicity, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, or gender expression or association with a person or group with one or more of these actual or perceived characteristics.

This policy shall apply to all acts related to school activity or to school attendance occurring within a District school, and to acts which occur off campus or outside of school-related or school-sponsored activities but which may have an impact or create a hostile environment at school.

Unlawful discrimination, including discriminatory harassment, intimidation, or bullying, may result from physical, verbal, nonverbal, or written conduct based on any of the categories listed above. Unlawful discrimination also includes the creation of a hostile environment through prohibited conduct that is so severe, persistent, or pervasive that it affects a student's ability to participate in or benefit from an educational program or activity; creates an intimidating, threatening, hostile, or offensive educational environment; has the effect of substantially or unreasonably interfering with a student's academic performance; or otherwise adversely affects a student's educational opportunities.

Unlawful discrimination also includes disparate treatment of students based on one of the categories above with respect to the provision of opportunities to participate in school programs or activities or the provision or receipt of educational benefits or services.

The Board also prohibits any form of retaliation against any individual who reports or participates in the reporting of unlawful discrimination, files or participates in the filing of a complaint, or investigates or participates in the investigation of a complaint or report alleging unlawful discrimination. Retaliation complaints shall be investigated and resolved in the same manner as a discrimination complaint.

The Superintendent or designee shall facilitate students' access to the educational program by publicizing the District's nondiscrimination policy and related complaint procedures to students, parents/guardians, and employees. He/she shall provide training and information on the scope and use of the policy and complaint procedures and take other measures designed to increase the school community's understanding of the requirements of law related to discrimination. The Superintendent or designee shall regularly review the implementation of the District's nondiscrimination policies and practices and, as necessary, shall take action to remove any identified barrier to student access to or participation in the District's educational program. He/she shall report his/her findings and recommendations to the Board after each review.

Regardless of whether a complainant complies with the writing, timeline, and/or other formal filing requirements, all complaints alleging unlawful discrimination, including discriminatory

harassment, intimidation, or bullying, shall be investigated and prompt action taken to stop the discrimination, prevent recurrence, and address any continuing effect on students.

Students who engage in unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, in violation of law, Board policy, or administrative regulation shall be subject to appropriate consequence or discipline, which may include suspension or expulsion when the behavior is severe or pervasive as defined in Education Code 48900.4. Any employee who permits or engages in prohibited discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, shall be subject to disciplinary action, up to and including dismissal.

Record-Keeping

The Superintendent or designee shall maintain a record of all reported cases of unlawful discrimination, including discriminatory harassment, intimidation, or bullying, to enable the District to monitor, address, and prevent repetitive prohibited behavior in District schools.

~~District programs and activities shall be free from discrimination, including harassment with respect to the actual or perceived ethnic group identification, religion, gender, gender identity, gender expression, sex, marital status, parental status, color, race, ancestry, national origin, and physical or mental disability, age, physical attributes or sexual orientation; the perception of one or more such characteristics; or association with a person or group with one or more of these actual or perceived characteristics.~~

~~The Board of Trustees shall ensure equal opportunities for all students in admission and access to the educational program, guidance and counseling programs, athletic programs, testing procedures, and other activities. Eligibility for choral and cheerleading groups shall be determined solely on the basis of objective competencies. School staff and volunteers shall carefully guard against segregation, bias and stereotyping in instruction, guidance, and supervision.~~

~~The schools shall provide male and female students with separate sex education classes in order to protect student modesty. In physical education, when objective standards have an adverse effect on students because of their gender, race, ethnic group or disability, other standards shall be used to measure achievement and create comparable educational opportunities.~~

~~The Board prohibits unlawful discrimination, intimidation, harassment or bullying of any student by any employee, student or other person in the District. Staff shall be alert and immediately responsive to student conduct, which may interfere with another student's ability to participate in or benefit from school services, activities or privileges. In addition, the employee shall immediately intervene when safe to do so. (Education Code 234.1)~~

~~Prohibited discrimination, harassment, intimidation, or bullying includes physical, verbal, nonverbal, or written conduct based on one of the categories listed above that is so severe and pervasive that it affects a student's ability to participate in or benefit from an educational program or activity; creates an intimidating, threatening, hostile, or offensive educational environment; has the effect of substantially or unreasonably interfering with a student's academic performance; or otherwise adversely affects a student's educational opportunities.~~

~~The Board also prohibits any form of retaliation against any student who files a complaint or report regarding an incident of discrimination, harassment, intimidation, or bullying.~~

~~The Superintendent or designee shall provide age appropriate training and information to students, parents/guardians, and employees regarding discrimination, harassment, intimidation, and bullying, including but not limited to, the District's nondiscrimination policy, what constitutes prohibited behavior, how to report incidents, and to whom such reports should be made.~~

~~In providing instruction, guidance, supervision, or other services to District students, employees and volunteers shall carefully guard against segregating or stereotyping students.~~

~~The principal or designee shall develop a plan to provide students with appropriate accommodations when necessary for their protection from threatened or potentially harassing or discriminatory behavior.~~

~~Students who harass, intimidate, or bully other students shall be subject to appropriate discipline, up to and including counseling, suspension, and/or expulsion. An employee who permits or engages in harassment, intimidation, or bullying may be subject to disciplinary action, up to and including dismissal.~~

~~The following position is designated Coordinator for Nondiscrimination to handle complaints regarding discrimination, harassment, intimidation, or bullying, and to answer inquiries regarding the District's nondiscrimination policies:~~

~~Assistant Superintendent, Personnel Services
1401 W. Valencia Drive
Fullerton, CA 92833
714-447-7450~~

~~Any student who feels that he/she is being harassed, intimidated, or bullied should immediately contact the Coordinator, the principal, or any other staff member. In addition, any student who observes any such incident should report the incident to the Coordinator or principal, whether or not the victim files a complaint.~~

~~Upon receiving a complaint of discrimination, harassment, intimidation, or bullying, the Coordinator shall immediately investigate the complaint in accordance with the site level grievance procedures specified in AR 5145.7—Sexual Harassment.~~

~~Within 30 days of receiving the District's report, the complainant may appeal to the Board if he/she disagrees with the resolution of the complaint. The Board shall make a decision at its next regular meeting and its decision shall be final.~~

~~The Superintendent or designee shall ensure that the student handbook clearly describes the District's nondiscrimination policy, procedures for filing a complaint regarding discrimination, harassment, intimidation, or bullying, and the resources that are available to students who feel that they have been the victim of any such behavior. The District's policy shall also be posted on the District web site or any other location that is easily accessible to students.~~

~~When required pursuant to Education Code 48985, complaint forms shall be translated into the student's primary language.~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
48900.3 Suspension or expulsion for act of hate violence
48900.4 Suspension or expulsion for threats or harassment
48904 Liability of parent/guardian for willful student misconduct
48907 Student exercise of free expression
48950 Freedom of speech
48985 Translation of notices
49020-49023 Athletic programs
51500 Prohibited instruction or activity
51501 Prohibited means of instruction

60044 Prohibited instructional materials

CIVIL CODE

1714.1 Liability of parents/guardians for willful misconduct of minor

PENAL CODE

422.55 Definition of hate crime

422.6 Crimes, harassment

CODE OF REGULATIONS, TITLE 5

432 Student record

4600-4687 Uniform Complaint Procedures

4900-4965 Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972

12101-12213 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29

794 Section 504 of Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964

6101-6107 Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 Nondiscrimination on basis of disability; complaints

CODE OF FEDERAL REGULATIONS, TITLE 34

99.31 Disclosure of personally identifiable information

100.3 Prohibition of discrimination on basis of race, color or national origin

104.7 Designation of responsible employee for Section 504

106.8 Designation of responsible employee for Title IX

106.9 Notification of nondiscrimination of basis of sex

Management Resources:

CSBA PUBLICATIONS

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender Nonconforming Students, Policy Brief, February 2014

Final Guidance Regarding Transgender Students, Privacy, and Facilities, March 2014

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

FIRST AMENDMENT CENTER PUBLICATIONS

Public Schools and Sexual Orientation: A First Amendment Framework for Finding Common Ground, 2006

NATIONAL SCHOOL BOARDS ASSOCIATION PUBLICATIONS

Dealing with Legal Matters Surrounding Students' Sexual Orientation and Gender Identity, 2004

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Transgender Students, May 2016

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Dear Colleague Letter: Harassment and Bullying, 2010
Notice of Non-Discrimination, January 1999

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

California Safe Schools Coalition: <http://www.casafeschools.org>

First Amendment Center: <http://firstamendment.org>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

CSBA Revisions
(2/14 10/14) 9/16

Fullerton School District

Board Policy

Sexual Harassment

BP 5145.7

Students

Board Adopted: June 10, 2005

Board Revised:

The Board of Trustees is committed to maintaining a **safe school** ~~an educational~~ environment that is free from harassment **and discrimination**. The Board prohibits sexual harassment of students by other students, employees or other persons, at school or at school-sponsored or school-related activities. The Board also prohibits retaliatory behavior or action against **any person who reports, files a complaint or testifies about, or otherwise supports a complainant in alleging sexual harassment**. ~~persons who complain, testify, assist or otherwise participate in the complaint process established pursuant to this policy and the administrative regulation.~~

The District strongly encourages any student who feel that he/she is being or has been sexually harassed on school grounds or at a school-sponsored or school-related activity by another student or an adult who has experienced off-campus sexual harassment that has a continuing effect on campus to immediately contact his/her teacher, the principal, or any other available school employee. Any employee who receives a report or observes an incident of sexual harassment shall notify the principal or District compliance officer. Once notified, the principal or compliance officer shall take the steps to investigate and address the allegation, as specified in the accompanying administrative regulation.

Complaints regarding sexual harassment shall be investigated and resolved in accordance with law and District procedures specified in AR 1312.3-Uniform Complaint Procedures. Principals are responsible for notifying students and parents/guardians that complaints of sexual harassment can be filed under AR 1312.3 and where to obtain a copy of the procedures.

The Superintendent or designee shall take appropriate actions to reinforce the District's sexual harassment policy.

Instruction/Information

The Superintendent or designee shall ensure that all District students receive age-appropriate ~~instruction and~~ information on sexual harassment. Such instruction and information shall include:

1. What acts and behavior constitute sexual harassment, including the fact that sexual harassment could occur between people of the same gender **sex and could involve sexual violence**
2. A clear message that students do not have to endure sexual harassment **under any circumstance**
3. Encouragement to report observed instances of sexual harassment, even where the victim of the harassment has not complained
4. **A clear message that student safety is the District's primary concern, and that any separate rule violation involving an alleged victim or any other person reporting a sexual harassment incident will be addressed separately and will not affect the manner in which the sexual harassment complaint will be received, investigated, or resolved**
5. **A clear message that, regardless of a complainant's noncompliance with the writing, timeline, or other formal filing requirements, every sexual harassment allegation that involves a student, whether as the complainant, respondent, or victim of the**

- harassment, shall be investigated and prompt action shall be taken to stop any harassment, prevent recurrence, and address any continuing effect on students**
6. Information about the **District's procedure for investigating complaints and the person(s)** to whom a report of sexual harassment should be made
 7. **Information about the rights of students and parents/guardians to file a civil or criminal complaint, as applicable including the right to file a civil or criminal complaint while the District investigation of a sexual harassment complain continues**
 8. **A clear message, that, when needed, the District will take interim measures to ensure a safe school environment for a student who is the complainant or victim of sexual harassment and/or other students during an investigation and that, to the extent possible, when such interim measures are taken, they shall not disadvantage the complainant or victim of the alleged harassment**

Complaint Process and Disciplinary Actions

Sexual harassment complaints by and against students shall be investigated and resolved in accordance with law and District procedures specified in AR 1312.3 – Uniform Complaint Procedures. Principals are responsible for notifying students and parents/guardians that complaints of sexual harassment can be filed under AR 1312.3 and where to obtain a copy of that procedure.

Upon investigation of a sexual harassment complaint, any student found to have engaged in sexual harassment or sexual violence in violation of this policy shall be subject to disciplinary action. For students in grades 4-12, disciplinary action may include suspension and/or expulsion, provided that, in imposing such discipline, the entire circumstances of the incident(s) shall be taken into account.

Upon investigation of a sexual harassment complaint, any employee found to have engaged in sexual harassment or sexual violence toward any student shall have his/her employment terminated in accordance with law and the applicable collective bargaining agreement.

~~Any student who feels that he/she is being or has been subjected to sexual harassment shall immediately contact his/her teacher or any other employee. A school employee to whom a complaint is made shall, within 24 hours of receiving the complaint, report it to the Superintendent or designee.~~

~~Any school employee who observes any incident of sexual harassment involving a student shall report this observation to the Superintendent or designee, whether or not the victim files a complaint.~~

~~In any case of sexual harassment involving the Superintendent or any other District employee to whom the complaint would ordinarily be made, the employee who receives the student's report or who observes the incident shall report to the Superintendent or designee's immediate supervisor.~~

~~The Superintendent or designee to whom a complaint of sexual harassment is reported shall immediately investigate the complaint in accordance with administrative regulation. It is most appropriate that the investigation be conducted by a person of the same sex as the alleged victim. Where the Superintendent or designee finds that sexual harassment occurred, he/she shall take prompt, appropriate action to end the harassment and address its effects on the victim. The Superintendent or designee shall also advise the victim of any other remedies that may be available. The Superintendent or designee shall file a report and refer the matter to law enforcement authorities, where required.~~

Disciplinary Measures

~~Any student who engages in sexual harassment of anyone at school or at a school-sponsored or school-related activity is in violation of this policy and shall be subject to disciplinary action. For students in grades 4 through 8, the disciplinary action may include suspension and/or expulsion, provided that, in imposing such discipline, the entire circumstances of the incident(s) shall be taken into account.~~

Record-Keeping

The Superintendent or designee shall maintain a record of all reported cases of sexual harassment to enable the District to monitor, address and prevent repetitive harassing behavior in its schools.

All complaints and allegations of sexual harassment shall be kept confidential except as necessary to carry out the investigation or take other subsequent necessary action.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

48900 Grounds for suspension or expulsion

48900.2 Additional grounds for suspension or expulsion; sexual harassment

48904 Liability of parent/guardian for willful student misconduct

48980 Notice at beginning of term

CIVIL CODE

51.9 Liability for sexual harassment; business, service and professional relationships

1714.1 Liability of parents/guardians for willful misconduct of minor

GOVERNMENT CODE

12950.1 Sexual harassment training

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform complaint procedures

4900-4965 Nondiscrimination in elementary and secondary education program

UNITED STATES CODE, TITLE 20

1221 Application of laws

1232g Family Educational Rights and Privacy Act

1681-1688 Title IX, discrimination

UNITED STATES CODE, TITLE 42

1983 Civil action for deprivation of rights

2000d-2000d-7 Title IV, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964 as amended

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

106.1-106.71 Nondiscrimination on the basis of sex in education programs

Management Resources:

CSBA PUBLICATIONS

Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender-Nonconforming Students, Policy Brief, February 2014

Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Transgender Students, May 2016

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Sexual Violence, April 4, 2011

Sexual Harassment: It's Not Academic, September 2008

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

CSBA Revisions

(3/12 10/14) 9/16

Fullerton School District

Board Policy

Hate-Motivated Behavior

BP 5145.9

Students

Board Adopted: June 10, 2005

Board Revised:

The Board of Trustees affirms the right of every student to be protected from hate-motivated behavior. It is the intent of the Board to promote harmonious relationships that enable students to gain a true understanding of the civil rights and social responsibilities of people in our society. Behavior or statements that degrade an individual on the basis of his/her **actual or perceived** race, ethnicity, culture, heritage, gender, **sex**, sexual orientation, physical/mental abilities, religious beliefs or practices shall not be tolerated.

The Superintendent or designee shall collaborate with regional programs and community organizations that promote safe environments for youth. These efforts shall be focused on providing an efficient use of District and community resources.

The District shall provide age-appropriate instruction to help promote an understanding of and respect for human rights, diversity, and tolerance in a multi-cultural society and to provide strategies to manage conflicts constructively.

The Superintendent or designee shall ensure that staff receive training on recognizing hate-motivated behavior and on strategies to help respond appropriately to such behavior.

Grievance Procedures

Any student who feels that he/she is a victim of hate-motivated behavior shall immediately contact the **Coordinator for Nondiscrimination/Principal Superintendent or designee. Upon receiving such a complaint, the Coordinator/Principal shall immediately investigate the complaint in accordance with school-level complaint process/grievance procedures as described in AR 5145.7 – Sexual Harassment. A student who has been found to have determined hate-motivated behavior shall be subject to discipline in accordance with law, Board policy, and administrative regulation.** ~~If the student believes that the situation has not been remedied by the Superintendent or designee, he/she may file a complaint in accordance with District complaint procedures.~~

Staff who receive notice of hate-motivated behavior or personally observe such behavior shall notify the **Coordinator/Principal, Superintendent or designee, and law enforcement, as appropriate.** Students demonstrating hate-motivated behavior shall be subject to discipline in accordance with Board policy and administrative regulation.

As necessary, the District shall provide counseling, guidance, and support to students who are victims of hate-motivated behavior and to students who exhibit such behavior.

~~The District shall provide age-appropriate instruction to help promote understanding of and respect for human rights.~~

~~At the beginning of each school year, students and staff receive a copy of the District's policy on hate-motivated behavior.~~

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
32282 School safety plans
48900.3 Suspension for hate violence
48900.4 Suspension or expulsion for threats or harassment

PENAL CODE

422.55 Definition of hate crime
422.6 Crimes, harassment

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform Complaint Procedures
4900-4965 Nondiscrimination in elementary and secondary education programs

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION LEGAL ADVISORIES
California Student Safety and Violence Prevention – Laws and Regulations, April 2004

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS & NATIONAL ASSOCIATION
OF ATTORNEY'S GENERAL PUBLICATIONS

Protecting Students from Harassment and Hate Crime: A Guide for Schools, 1999

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Preventing Youth Hate Crimes: A Guide for Schools and Communities, 1997

WEB SITES

CSBA: <http://www.csba.org>

California Association of Human Relations Organizations: <http://www.cahro.org>

California Department of Education: <http://www.cde.ca.gov>

National Youth Violence Prevention Resource Center: <http://www.safeyouth.org>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice, Community Relations Service: <http://www.usdoj.gov/crs>

CSBA Revisions

(6/99) 7/09

DISCUSSION/ACTION ITEM

DATE: November 15, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., Superintendent
SUBJECT: APPROVE REVISED BOARD ANNUAL GOALS

Background: An attribute of a successful school district is the development and implementation of agreed-upon annual goals. The goals become the yearly focus upon which the District functions and is instrumental in developing a budget plan that meets the learning needs of all students.

Considerable progress has been made throughout the years by Fullerton School District in meeting the educational needs of all students in the 21st Century. The District desires to continue to focus its efforts on how to best meet these needs and continue to move all students to proficiency. The Board of Trustees reviewed the Board Annual Goals at the October 18, 2016 Board Meeting.

Rationale: In order to provide a Districtwide focus for educational excellence for the current school year, it is necessary for the Board to review and adopt its annual goals. This item gives the Board the opportunity to discuss and adopt these goals including any revisions from previously approved Board annual goals.

Funding: Not applicable.

Recommendation: Approve Revised Board Annual Goals.

RP:cs
Attachment



FULLERTON
SCHOOL
DISTRICT

Great Schools
Successful Kids

Fullerton School District Board of Trustees Annual Goals

1a. To maximize high levels of student achievement and high quality education for all students by implementing and monitoring research-based instructional models, educational technology, arts education, and California State Standards as measured by API scores.

1b. To maximize high levels of student engagement by utilizing research-based instructional strategies such as educational technology.

2. To ensure long-term District financial stability that provides adequate funding for all desired programs, facilities, and the resources necessary to attract and retain superior employees, while eliminating structural deficit spending in the Unrestricted General Fund.

3. To improve communication with community and staff as measured by survey data. **To improve parent engagement through communication.**

4. To increase District accountability for administrators, teachers and classified staff by creating systems that enhance student achievement, customer service, and communication as measured by improvements in State and District test scores and customer service ratings.

5. To improve the quality of the junior high education experience by increasing interest in attending our three junior high schools and improving student engagement (with special programs such as STEM and Educational Technology), as measured by student surveys, parent surveys and school of choice requests.

6. To ensure appropriate attention is placed on emergency preparedness activities to safeguard our students, staff and campus visitors. Emergency preparedness includes identifying and assessing risks, mitigation activities to prevent/lessen the chance of risks, planning for emergency events, and response/recovery.

Future Goals:

7. To **remain open to examining** ~~explore~~ ~~increasing~~ the number of educational choices for Fullerton parents by exploring Specialty programs (e.g. STEM, Dual Immersion).

8. To explore new educational delivery systems that increase efficiencies and opportunities for student differentiation (e.g. distance learning).

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, November 15, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:31 p.m. and Bill Dunton (Retired Fullerton Joint High School District Board Member) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Lynn Thornley
(Chris Thompson was absent)

Administration present: Dr. Robert Pletka, Mr. Mark Douglas, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:31 p.m., the Board recessed to Closed Session for: • Conference with Legal Counsel Regarding Existing Litigation (Government Code 564956.9(d)(1)): Five (5) cases: Orange County Superior Court Case Nos. 30-2014-00763793-CU-PO-CJC, 30-2015-00810619-CU-PA-CJC, 30-2015-00815526-CU-PO-CJC, 30-2015-00815522-CU-PO-CJC and 30-2016-00842076-CU-PO-CJC.

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:05 p.m. and Mark Douglas (Interim Assistant Superintendent of Personnel Services) led the pledge of allegiance. She reported there was no report from closed session.

Public Comments

No public comments.

Introductions/Recognitions

Dr. Bob Pletka introduced and presented the Catch me at My Best award to Laura Grover (Pacific Drive School teacher). Mrs. Grover was recognized for her exceptional instructional leadership. Two sixth grade students in Mrs. Grover's class (Sunny G. and Jeffrey T.) are exceeding in math and currently in seventh grade math. Mrs. Grover introduced Sunny G. and Jeffrey T. and their parents who attended the Board meeting.

Superintendent's Report

Dr. Bob Pletka thanked Laura Grover for her dedication to students.

Information from the Board of Trustees

Trustee Sugarman – She announced the Fullerton Education Foundation is supporting Robot Nation with a financial support of \$10,000. The Fullerton Education Foundation provided two grants in Memorium of two beloved FSD staff members: Dr. Craig Bertsch and Zoe Pilafas (\$1000.00 each); the Foundation awarded Julie Rezvani (Valencia Park School teacher) and Sara Cooper (Richman Elementary teacher) are the recipients of the grants. Trustee Sugarman reported the due date for the teacher grants for the Fullerton Education Foundation is December 11, 2016.

Trustee Berryman- She thanked the District, CSEA, FETA, and FESMA for collaborating in such a great PAL Annual Retreat that was held on October 21, 2016. She is thankful for the great relationships with the unions. She reported it was great to see La Habra City School District and Fullerton Joint High School District send representatives to the PAL Annual Retreat. Trustee Berryman suggested she would like a PAL report at an upcoming Board meeting. She really appreciates all the hard work by staff and administration.

Trustee Meyer- She, too, enjoyed attending the PAL Annual Retreat and her favorite part was listening to the panels with varied presenters. She thanked and congratulated Stacy Hollenbeck (Beechwood School teacher) for doing a great job during her presentation at the PAL Annual Retreat. Trustee Meyer attended the Rotary jog-a-thon in support of Team Pletka. She is mentoring five students through the Writers Guild program. She is excited to celebrate the success of the students participating in the Writers Guild program at the upcoming ceremony.

Trustee Thompson- absent.
President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She reported the 2016 campaign and election has now come to a close with many educators advocating on the importance of voting. With the passing of Propositions 55 and 58, it will help students learn and thrive. She reported Sharon Quirk-Silva has reclaimed the 65th Assembly District seat. She thanked Dr. Bob Pletka and Dr. Emy Flores for meeting and listening to the concerns of FETA members and putting a joint letter to teachers and administration regarding Guaranteed and Viable standards. She wished everyone a great holiday season.

CSEA – no report.

FESMA –Robin Gilligan- She reported several FSD administrators attended the ACSA Leadership Summit; Kelly Castillo (Assistant Principal at Ladera Vista Junior High School of the Arts) presented at the event. The Every Student Succeeding Event will be held on January 24, 2017.

Reports:

Sherry Dustin, Principal at Parks Junior High School, presented an overview of the District's Intramural Sports Program (sports include volleyball, soccer, and basketball,). The middle schools that participate include: Beechwood School, Robert C. Fislser School, Parks Junior High School, Nicolas Junior High School, and Ladera Vista Junior High School of the Arts. Geoff Hecht, Physical Education teacher at Parks Junior High School, assisted Mrs. Dustin with the presentation.

Susan Hume, Assistant Superintendent of Business Services, presented a Facilities Update Report. She discussed the District's process for capital projects/facilities planning, completed projects, and a review of upcoming projects.

Approve Minutes

Moved by Janny Meyer, seconded by Janny Meyer and carried 4-0 to approve minutes of the Regular meeting on October 18, 2016 and the Special meeting on October 18, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve the consent with revised board items #1q and #1r. Consent Item #1x was pulled for separate consideration. The Board commented on consent item #1b.

Regarding #1x-

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 3-0-1 (Trustee Sugarman abstained) to approve out-of-state conference attendance for Hilda Sugarman to attend the National School Board Association Advocacy Institute in Washington D.C., on January 29-31, 2017

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0038 through K22C0051, K22D0367 through K22D0507, K22M0125 through K22M0130, K22R0519 through K22R0672, K22S0007 through K22S0008, K22T0005 through K22T0006, K22V0087 through K22V0104, K22X0319 through K22X0335, and K22Y0051 through K22Y0055 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190243 through 190328 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 106557 through 107147 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11662 through 11724 for the 2016/2017 school year.

1g. Approve Independent Contractor agreement between Fullerton School District and eFilefolders effective November 16, 2016.

1h. Approve/Ratify Classified Personnel Report.

1i. Approve Partnership Agreement between Fullerton School District and University of Redlands effective November 16, 2016.

1j. Adopt Resolutions numbered 16/17-B011 through 16/17-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Approve/Ratify warrant number 1175 for the 2016/2017 school year (District 48, Amerige Heights).

1l. Approve agreement for solid waste management and recycling services Districtwide to Republic Services, effective December 1, 2016, through December 1, 2021.

1m. Designate the Superintendent to issue Request for Proposals (RFP) for the equipment/technology purchases that qualify under Public Contract Code 20118.2

1n. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction or by other means as allowed in Education Code sections 17545-17555.

1o. Approve Notice of Completion for RDM Electric Co. Inc., for Parks Junior High School, 2016 Interim Housing Rebid--(Electrical), FSD-15-16-RD-04.

1p. Approve Notice of Completion for Time and Alarm Systems for Parks Junior High School 2016 Interim Housing Rebid--(Low Voltage), FSD-15-16-RD-03.

1q. Approve Additive Change Order #7 for American Technologies, Inc., for Asbestos Abatement at Parks Junior High School, FSD-15-16-GFR -01.

1r. Approve Notice of Completion for American Technologies, Inc., for Asbestos Abatement at Parks Jr. High school, FSD-15-16-GFR -01.

1s. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Terry Gerner for Services as the Interim Director of Nutrition Services from November 1, 2016, through April 1, 2017.

1t. Review Orange County Department of Education's Williams Settlement Legislation First Quarter Report for 2016/2017.

1u. Approve Independent Contractor Agreement between Fullerton School District and Boulder Journey School for speaker fees at Fullerton School District Child Development Services Educator Roundtable "Cultivate the Scientist in Every Child" on March 2, 2017.

1v. Approve/Ratify Amended 2016/2017 Child Development State Preschool Contract.

1w. Approve/Ratify 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Elementary School District for special education programs and services effective July 1, 2016 through June 30, 2017.

1x. Approve out-of-state conference attendance for Hilda Sugarman to attend the National School Board Association Advocacy Institute in Washington D.C., on January 29-31, 2017.

1y. Approve/Ratify out-of-state conference attendance for Dr. Robert Pletka and Jay McPhail to attend the League of Innovative Schools Fall 2016 Meeting in Baltimore, Maryland on November 2-4, 2016.

Discussion/Action Items

2a. Approve Revised Board Policy

Revised:

Instruction

BP 6174, Education for English Learners

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve the above stated Board Policy.

2b. Approve Revised Board Policies

Revised:

Community Relations

BP 1312.3 Uniform Complaint Procedures

Personnel

BP 4030 Nondiscrimination in Employment

BP 4119.11, 4219.11, 4319.11 Sexual Harassment

Students

BP 5131 Conduct

BP 5131.2 Anti-Bullying

BP 5145.3 Nondiscrimination/Harassment

BP 5145.7 Sexual Harassment

BP 5145.9 Hate-Motivated Behavior

Trustee Sugarman asked for clarification regarding BP 1312.3. Mark Douglas (Interim Assistant Superintendent of Personnel Services) stated BP 1312.3 is continuously needing to be revised due to changes in the law. Trustee Sugarman suggested some grammar changes. It was then moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve the above stated board policies.

2c. Approve Revised Board Annual goals.

Trustee Sugarman discussed if Goal #6 (emergency preparedness activities) should be considered for a change. Dr. Pletka stated Goal #6 is ongoing as safety is always at the forefront. The Board agreed to keep Goal #6 as is. The Board discussed Goal #3 and it was agreed to revise to add the following language:

To improve parent engagement by focusing on authentic parent involvement by building a culture at every school where parents and family members feel welcomed, respected and appreciated. Promote and involve parents and community members in the Local Control Accountability Plan (LCAP). Solicit feedback and improve communication through the use of surveys and focus meetings.

Future Board Annual Goal #7 revised to state: To remain open to examining the number of educational choices for Fullerton parents by exploring Specialty programs.

It was then moved by Beverly Berryman, seconded by Hilda Sugarman and carried 4-0 to approved Revised Board Annual goals including the revision stated above.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Thornley adjourned the Regular meeting on November 15, 2016 at 7:12 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, December 13, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Mr. Mark Douglas [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Choir from Ladera Vista Junior High School of the Arts leading the National Anthem.

Oath of Office

Action Item: Organization of the Board of Trustees

Trustees will conduct their annual Organization for the calendar year 2017.

Student Art Piece for Lynn Thornley

Introductions/Recognitions

Above and Beyond Award Recipients

- Amy Elwood, Teacher
- Carmelo Roblis, Community Member

Catch Me at My Best Award Recipients

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Reports

- All the Arts for All the Kids
- STAGE Arts Report

Approve Minutes

Regular Meeting November 15, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0052 through K22C0058, K22D0508 through K22D0570, K22M0131 through K22M0142, K22R0673 through K22R0751, K22T0007 through K22T0009, K22V0105 through K22V0120, K22X0336 through K22X0344, and K22Y0056 through K22Y0057 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190329 through 190387 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 107148 through 107519 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11725 through 11780 for the 2016/2017 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Adopt Resolutions numbered 16/17-B017 through 16/17-B019 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1i. Approve Disclosure Compliance Officer Report for 2015/2016 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

1j. Approve 2016/2017 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

1k. Approve Independent Contractor Agreement between Fullerton School District and Ilene Moore to provide drama, vocal, and dance instruction to Commonwealth students from January 6, 2017 through April 29, 2017.

1l. Approve Independent Contractor Agreement with Parent Institute for Quality Education (PIQE) to provide parenting classes and parental academic training at Nicolas Junior High School for the 2016/2017 school year.

1m. Approve Student Teaching Agreement between Fullerton School District and Concordia University effective January 1, 2017 through December 31, 2020.

1n. Reject all bids For Parks Junior High School, Building A, Suspended Ceiling Replacement, FSD-16-17-RD-04.

1o. Approve out-of-state conference attendance for four staff members from the Technology and Media Services Department to attend the SXSWedu 2017 Conference in Austin, Texas, from March 6–9, 2017.

1p. Approve out-of-state travel for Aaron Storey, to attend the Ignite 2017 Palo Alto Networks Annual User Conference in Vancouver, BC, from June 12–15, 2017.

1q. Approve request to solicit competitive proposals for bids for telecommunication and data services for E-rate Y17 (2016/2017) utilizing public contract code (PCC) 20118.2.

1r. Approve membership for Digital Promise League of Innovative Schools.

1s. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Pacific Drive School for the 2016/2017 school year.

1t. Approve Consulting Agreement for Leg Godt to continue and expand the #FSDGENIUSACADEMY Program and provide additional Computer Science education to Fullerton School District students.

Organizational Meeting of the Capital Facilities Corporation

The Board will adjourn to hold the Fullerton School District Capital Facilities Corporation organizational meeting.

Organizational Meeting of the Financing Authority

The Board will adjourn to hold the Fullerton School District Financing Authority organizational meeting and will reconvene immediately following this meeting.

Discussion/Action Item

2a. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

2b. Approve offer of Temporary Contract for Janet Morey effective January 3, 2017.

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, January 17, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

FULLERTON SCHOOL DISTRICT

ACTION ITEM
ORGANIZATION OF THE BOARD OF TRUSTEES

DATE: December 13, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., Superintendent
SUBJECT: ORGANIZATIONAL MEETING OF THE BOARD OF TRUSTEES FOR THE 2017 CALENDAR YEAR

Background: Education Code sections 35023, 35140, and 35143 and Board Bylaws 9121 and 9123 require the Board of Trustees to determine the following items at its Organizational Meeting for the 2017 calendar year: 1) elect a president, vice president, and clerk; 2) appoint the Superintendent as Secretary to the Board of Trustees; 3) establish its regular meeting dates, time, and place; 4) select a representative and an alternate to serve on the Orange County School Boards Association Political Action Committee; and 5) select a representative and an alternate for nominating candidates to the County Committee on School District Organization.

#1: President Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Note: Newly elected President will assume responsibilities upon completion of election of Board President.

Vice President Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Clerk Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

#2: Appoint Superintendent as Secretary

Motion by _____ seconded by _____
vote: yes ___ no ___ abs ___

#3: Approve the following Board meeting dates for 2016:
January 17, February 21, March 7, April 25, May 9, June 6 and 20,
July 25, August 22, September 5 and 19, October 17, November 14, and
December 12.

Motion by _____ seconded by _____
vote: yes ___ no ___ abs ___

#4: Representative for OCSBA Political Action Committee for 2016 was Beverly Berryman. Alternate for 2016 was Janny Meyer.

Representative for year 2017:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Alternate for 2017:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

#5: Representative for County Committee on School District Organization for 2016 was Hilda Sugarman. Alternate for 2016 was Janny Meyer.

Representative for 2017:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Alternate for 2017:

Nominee _____ motion by _____
seconded by _____ vote: yes ___ no ___ abs ___

Rationale:

The provisions of Education Code section 35143 and 72000 require the governing board of each school district and community college district to hold an annual organizational meeting within a 15-day period (December 2 through December 16).

Funding:

Not applicable.

Recommendation:

Not applicable.

RP:cs

CONSENT ITEM

DATE: December 13, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), reclassification(s), extra duty assignment(s), release from temporary contract(s), and paid administrative leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

MD:ad
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 13, 2016

NEW HIRES

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Wendi Avanzino	Substitute Teacher	Employ	100	11/28/2016
Arianna Baldini	Substitute Teacher	Employ	100	11/10/2016
Elizabeth Castillo	Substitute Teacher	Employ	100	11/28/2016
Taylor Clem	Substitute Teacher	Employ	100	11/14/2016
Marcia Common	Substitute Teacher	Employ	100	11/30/2016
Jessica Culhane	Substitute Teacher	Employ	100	11/17/2016
Christa Ferrell	Substitute Teacher	Employ	100	11/04/2016
Deanne Fox	Substitute Teacher	Employ	100	11/28/2016
Melisa Halfmann	Substitute Teacher	Employ	100	11/18/2016
Angelica Martinez	Substitute Teacher	Employ	100	11/30/2016
Casey McCormick	Substitute Teacher	Employ	100	11/07/2016
Abigail Quinn	Substitute Teacher	Employ	100	11/17/2016
Rachel Rosoff	Substitute Teacher	Employ	100	11/17/2016
Stella Shon	Substitute Teacher	Employ	100	11/30/2016
Donna Tuttle-Lavin	Substitute Teacher	Employ	100	11/18/2016
Christopher Wendell	Substitute Teacher	Employ	100	11/30/2016
Judith Yeh	Substitute Teacher	Employ	100	11/18/2016

RECLASSIFICATION(S)

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Rochelle Wolf	Principal/ Woodcrest	G/7	100	01/01/2017

EXTRA DUTY ASSIGNMENT(S)

2016/2017 Fall BTSA Induction Program Support Provider Stipend

Approve \$1,250 stipend for participating in the North Orange County Teacher Induction Leadership Team for Fall 2016 from budget 013555223-1901, for the following certificated personnel:

Michael Shaffer Shalimar Licon Orba Smith Christina Gilstrap

GATE Leadership Team

Approve stipend of \$1,500 to be paid in two increments, \$750 in December 2016 and \$750 in May 2017 from budget 0111555103-1901, for participation and membership of GATE Leadership Team, for the following certificated personnel:

Jessica DiLuigi

Heidi Cockerill

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON DECEMBER 13, 2016

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

2016/2017 Fall BTSA Induction Program Support Provider Stipend

Approve \$750 stipend for participating Support Providers for one BTSA/Induction participating teachers during Fall 2016 from budget 013555223-1901, for the following certificated personnel:

Sandra Bordy	Jenny Chun	Amanda Klein	Celia Pilkington
Ronette Merrihue	Julie Sanchez	Arshiya Rasheed-	Clinton Mosley
Wendy Lloyd-	Kelley Crowley	Khan	Debra Kojima
Davies	Jean Summy	Danielle O’Toole	Glenda Howell
Shelley Behrns	Jennifer Rovira	Chrisitna Gilstrap	
Valerie Cardenas	Katie Murray	Deborah	
Jackie Hernandez-	Matthew Mankwicz	McKechnie	
Phillips	Pamela Soto	Andrea Calvo	

Computer Game Design

Approve stipend of \$2,000 to be paid in two increments, \$1,000 in March 2017 and \$1,000 in May 2017 from budget 0138455229-1101, for participation Computer Game Design, for the following certificated personnel:

Gordon Jones

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Anne Oshiro	1 st Grade/Golden Hill	Resign	01/03/2017
Steve Welch	Administrative Leave	Resign	12/31/2016
Sarah Hastin	Resource / Beechwood/ Fislser	Resign	01/04/2017

PAID ADMINISTRATIVE LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
0740	7-8 Grades / Ladera Vista Jr. High	Paid Leave of Absence	12/05/2016
6682	Elementary Grades / Golden Hill	Paid Leave of Absence	12/16/2016

LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Sharon Quirk-Silva	3 rd & 4 th Combo / Golden Hill	Leave of Absence	12/05/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on December 13, 2016.

Clerk/Secretary

CONSENT ITEM

DATE: December 13, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT

Gifts: December 13, 2016

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$100.00
Beechwood	Beechwood PTSA		monetary donation	Experiential Learning	\$1,000.00
Fern Drive	United Way of the Bay Area	Community Partner(s)	monetary donation	student/teacher supplies	\$100.00
Hermosa Drive	Mr. Bruce Berger	Parent(s)	monetary donation	6th grade	\$20.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade	\$1,020.00
Hermosa Drive	Mrs. Jennifer Johnson	Parent(s)	monetary donation	6th grade	\$20.00
Hermosa Drive	Mrs. Aeri Yoo Kang	Parent(s)	monetary donation	6th grade	\$40.00
Hermosa Drive	Mrs. Lisa A. Langrell	Parent(s)	monetary donation	6th grade	\$40.00
Hermosa Drive	Mr. and Mrs. Lee	Parent(s)	monetary donation	6th grade	\$20.00
Hermosa Drive	Mr. and Mrs. Jess Miller	Parent(s)	monetary donation	6th grade	\$100.00
Hermosa Drive	TVI, Inc.	Community Partner(s)	monetary donation	6th grade	\$854.55
Hermosa Drive	Mrs. Patricia Wilson-Stoebig	Parent(s)	monetary donation	6th grade	\$60.00
Rolling Hills	William and Margaret Kurtz	Parent(s)	monetary donation	LTL supplies and materials	\$50.00
Visual and Performing Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	arts education programs	\$100,000.00

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0052 THROUGH K22C0058, K22D0508 THROUGH K22D0570, K22M0131 THROUGH K22M0142, K22R0673 THROUGH K22R0751, K22T0007 THROUGH K22T0009, K22V0105 THROUGH K22V0120, K22X0336 THROUGH K22X0344, AND K22Y0056 THROUGH K22Y0057 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0052 through K22C0058, K22D0508 through K22D0570, K22M0131 through K22M0142, K22R0673 through K22R0751, K22T0007 through K22T0009, K22V0105 through K22V0120, K22X0336 through K22X0344, and K22Y0056 through K22Y0057 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 12/13/2016

FROM 10/28/2016 TO 11/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0052	UC REGENTS	240.00	240.00	0109555271 5210	Educ Services Donations Admin / Conferences and
K22C0054	UCI WRITING PROJECT	480.00	480.00	0130417109 5210	Site Discr Instruction Ladera / Conferences and Meetings
K22C0055	FULCRUM LEARNING SYSTEMS INC	600.00	600.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
K22C0056	FIRST PRESBYTERIAN NURSERY SCH	275.00	275.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
K22C0057	COMPUTER USING EDUCATORS INC	2,320.00	2,000.00	0130426109 5210	Site Discr Instruction Rolling / Conferences and Meetings
			320.00	0130426109 5310	Site Discr Instruction Rolling / Dues and Memberships
K22C0058	COMPUTER USING EDUCATORS INC	870.00	750.00	0130417109 5210	Site Discr Instruction Ladera / Conferences and Meetings
			120.00	0130417109 5310	Site Discr Instruction Ladera / Dues and Memberships
K22D0508	DOTTED LINE VISUAL PROMOTIONS,	669.10	669.10	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0509	BOUND TO STAY BOUND BOOKS	487.83	487.83	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0510	AMAZON.COM	21.76	21.76	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0511	AMAZON.COM	279.00	279.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
K22D0512	US GAMES	1,041.95	1,041.95	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22D0513	AMAZON.COM	151.18	151.18	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0514	DISCOUNT MAGAZINE SUBSCRIPTION	241.59	241.59	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0515	US GAMES	309.29	309.29	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0516	AMAZON.COM	188.92	188.92	0130221101 4310	Resp to Interv Instr Orngthorpe / Materials and Supplies Inst
K22D0517	AMAZON.COM	75.50	75.50	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0518	WINSOR LEARNING INC	183.49	183.49	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0519	AMAZON.COM	384.26	384.26	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0520	AMAZON.COM	118.53	118.53	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0521	DAYLE MCINTOSH CENTER FOR THE	128.00	128.00	0130218101 5805	Resp to Interv Instr Laguna Rd / Consultants
K22D0522	TIME FOR KIDS MAGAZINE	476.75	476.75	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0523	WINSOR LEARNING INC	189.00	189.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr

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K22D0524	SCHOLASTIC MAGAZINES	576.14	576.14	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0526	AMAZON.COM	475.31	475.31	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0527	CREATIVE TEACHING PRESS	60.15	60.15	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0528	VOYAGER SOPRIS LEARNING INC	800.00	800.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0529	BARNES AND NOBLE INC	386.38	386.38	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0530	BRAINPOP LLC	787.50	787.50	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0531	ROSETTA STONE LTD	891.00	891.00	0122428101 4310	Title III Ltd Engl Valencia Pa / Materials and Supplies Inst
K22D0532	SITSPOTS	84.54	84.54	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0533	SPELLINGCITY.COM INC	128.00	128.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0534	AMAZON.COM	144.86	144.86	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0535	AMAZON.COM	67.17	67.17	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22D0536	AMAZON.COM	100.74	100.74	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0537	READ NATURALLY	599.10	599.10	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
K22D0538	UZBL LLC	3,528.36	3,528.36	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0539	FLOCABULARY	96.00	96.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0540	CDW.G	430.37	430.37	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
K22D0541	UZBL LLC	1,749.60	1,749.60	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0542	MAKERBOT INDUSTRIES LLC	492.25	492.25	0130420139 4310	Science Nicolas / Materials and Supplies Instr
K22D0543	SCHOOL NURSE SUPPLY INC	53.05	53.05	0130418279 4350	Site Discr Admin Laguna Road / Materials and Supplies
K22D0544	AMAZON.COM	194.35	194.35	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0545	AMAZON.COM	92.04	92.04	0130423129 4310	Physical Education Parks / Materials and Supplies Instr
K22D0546	AMAZON.COM	726.96	726.96	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0547	AMAZON.COM	825.23	825.23	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22D0548	COMPLETE BUSINESS SYSTEMS	779.52	779.52	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst

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K22D0549	PERMA BOUND	642.89	642.89	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D0550	AMAZON.COM	660.57	660.57	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Instr
K22D0551	SITSPOTS	275.84	275.84	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
K22D0552	AMAZON.COM	160.46	160.46	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0553	SPELLINGCITY.COM INC	57.24	57.24	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22D0554	SANTA ANA COLLEGE	612.00	612.00	0111610101 5850	Donation Instr Acacia / Admission Fees
K22D0555	LITERABLY	1,710.00	1,710.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
K22D0556	EPIC SPORTS INC	99.68	99.68	0130423129 4310	Physical Education Parks / Materials and Supplies Instr
K22D0557	AMAZON.COM	79.21	79.21	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22D0558	TEACHER SYNERGY LLC	10.79	10.79	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0560	VANDERBILT UNIVERSITY	1,149.12	1,149.12	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0561	BSN SPORTS	509.62	509.62	0130423129 4310	Physical Education Parks / Materials and Supplies Instr
K22D0562	SCHOLASTIC INC	899.75	899.75	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0563	COMPLETE BUSINESS SYSTEMS	1,544.62	1,544.62	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0564	PUT IN CUPS	188.19	188.19	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0565	TEACHER SYNERGY LLC	22.99	22.99	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0566	SCHOLASTIC MAGAZINES	63.13	63.13	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0567	IXL MEMBERSHIP SERVICES	754.92	754.92	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0568	IXL MEMBERSHIP SERVICES	1,458.00	1,458.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0569	IXL MEMBERSHIP SERVICES	864.00	864.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0570	LAKESHORE LEARNING	117.98	117.98	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
K22M0131	S AND R AIR CONDITIONING AND H	430.00	430.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors
K22M0132	SIMPLOT PARTNERS	842.40	842.40	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22M0133	ZEPHYR TURFCARE EQUIPMENT	612.50	612.50	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs

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K22M0134	AMBIENT ENVIRONMENTAL INC	3,100.00	3,100.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22M0135	ORTIZ TRACTOR SERVICE	1,200.00	1,200.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0136	DAILY JOURNAL CORPORATION	730.80	730.80	4067150851 5830	Facilities / Legal Advertising
K22M0137	DAILY JOURNAL CORPORATION	795.53	795.53	4067150851 5830	Facilities / Legal Advertising
K22M0138	SUTHERLAND, YOLANDA	38.88	38.88	0153353819 5860	Plant Maintenance DC / Printing Outside Vendor
K22M0139	ARCHITECTURE 9 PLLLP	31,098.75	12,325.00	0153353819 5805	Plant Maintenance DC / Consultants
			2,600.00	1453350859 5805	Deferred Maint Facilities / Consultants
			1,187.50	2567110859 5805	Facilities Improvement Acacia / Consultants
			240.00	2567113859 5805	Facilities Improvement Fern / Consultants
			1,818.75	2567118859 5805	Facilities Improvement Laguna / Consultants
			4,977.50	2567150851 5805	Facilities / Consultants
			4,660.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
			3,290.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
K22M0140	PROGRESSIVE SURFACING	7,006.50	7,006.50	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
K22M0141	CHATFIELD CLARKE COMPANY INC	2,711.28	2,711.28	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
K22M0142	GANAHL LUMBER	86.95	86.95	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
K22R0673	AMAZON.COM	76.09	38.34	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
			37.75	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0674	CDW.G	4,440.32	4,440.32	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22R0675	HARRISON, RACHAEL	65.82	65.82	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0676	PETRIS, RUDOLPH	148.50	148.50	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0677	GIVEN, STEPHANIE	121.06	121.06	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R0678	KOSKI, BRITTNEY	13.83	13.83	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0679	HERNANDEZ, EVELIN	58.46	58.46	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0680	COCKERILL, HEIDI ANN	231.07	231.07	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0681	GIVEN, STEPHANIE	177.84	177.84	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies

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K22R0682	RENAISSANCE LEARNING INC	273.70	273.70	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
K22R0683	BRIDGE, JOSEPHINE	50.51	50.51	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
K22R0684	BYUN, CHRISTINE	168.12	168.12	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
K22R0685	NGUYEN, LAN	29.13	29.13	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0686	CALVO-NITE, ANDREA	199.00	199.00	0130417149 4310	Vocal Music Ladera Vista / Materials and Supplies Instr
K22R0687	CULVER NEWLIN INC	286.74	286.74	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0688	HOWELL, RENE	139.00	139.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0689	WHITE, KERRI	113.25	113.25	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22R0690	FRADY, GINGER	101.29	101.29	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22R0691	CLEARY-HORN, KIMBERLY	87.45	87.45	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
K22R0692	AEROMARK	15.39	15.39	0130252271 4350	Resp to Interv Admin District / Materials and Supplies
K22R0693	CORPORATE LIQUIDATION SERVICES	6,069.60	1,463.40 4,606.20	1208255101 4310 1208255101 6410	Child Developmnt Instr Central / Materials and Supplies Child Developmnt Instr Central / New Equip Less Than
K22R0694	HEINEMANN PUBLISHING	100.20	100.20	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0695	TANGIBLE PLAY INC	84.24	84.24	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R0696	FULLERTON JOINT UHSD	1,401.41	1,401.41	0152557709 4350	Board Discret / Materials and Supplies Office
K22R0697	HUMES, JESSICA	83.47	83.47	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R0698	HODGE, AUDREY	115.00	115.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R0699	HOLBROOK, MEGAN	110.93	110.93	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22R0700	AMAZON.COM	243.00	243.00	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0701	AMAZON.COM	53.99	53.99	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0702	AMAZON.COM	151.62	151.62	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0703	AMAZON.COM	326.45	326.45	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0704	LEGO EDUCATION	3,401.79	3,401.79	0140955109 4310	Information Systems Serv Instr / Materials and Supplies

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K22R0705	DEPARTMENT OF CONSUMER AFFAIRS	200.00	200.00	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0706	WESTERN PSYCHOLOGICAL SERVICES	1,062.00	1,062.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R0707	LAKESHORE LEARNING	37.39	37.39	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
K22R0708	EAGLE COMMUNICATIONS	265.50	265.50	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
K22R0709	RUSIEWSKI, MICHELE	107.85	107.85	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
K22R0710	PETRIS, RUDOLPH	85.32	85.32	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R0711	FREEMAN, JAMIE	109.95	109.95	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0712	DESAI, SHITAL	128.96	128.96	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22R0713	AMAZON.COM	839.38	839.38	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0714	TIGER WOODS FOUNDATION	150.00	150.00	0152757789 5899	Administrative Assistant DC / Other Expenses
K22R0715	PRO ED	82.60	82.60	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
K22R0716	STAPLES ADVANTAGE	48.03	48.03	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0717	STAPLES ADVANTAGE	61.32	61.32	0153050799 4350	Business Administration DC / Materials and Supplies
K22R0718	CRISIS PREVENTION INSTITUTE IN	1,125.01	1,125.01	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
K22R0719	MISSION SAN JUAN CAPISTRANO	1,224.00	1,224.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22R0720	AMTRAK GROUP SALES	1,625.00	1,625.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0721	URIBE, JESUS	75.00	75.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0722	THINKING MAPS INC	1,628.40	1,628.40	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
K22R0724	CULVER NEWLIN INC	375.84	375.84	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0725	RUBINSTEIN, SAUL	2,866.47	2,866.47	0153957729 5805	Management Support Discr / Consultants
K22R0726	ENVIRONMENTAL NATURE CENTER	672.00	672.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22R0727	CULVER NEWLIN INC	304.56	304.56	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0728	ESPECIAL NEEDS	1,356.12	1,356.12	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0729	BOOKSOURCE, THE	2,444.51	2,444.51	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr

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K22R0730	AMAZON.COM	423.27	423.27	0138455229 4310	Ed Svcs Instr Staff Dev / Materials and Supplies Instr
K22R0731	AMAZON.COM	175.44	175.44	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0732	OAKS, LINDA	397.00	397.00	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22R0733	SYLVESTER, YVONNE	80.39	80.39	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22R0734	CEBALLOS, KRISTA	550.67	550.67	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0735	DEMAIO, DANIELLE	46.00	46.00	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
K22R0736	DREW, NICOLE	359.69	359.69	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0737	MONTOYA, ANDREW	256.85	256.85	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0738	BYUN, CHRISTINE	236.76	236.76	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R0739	PULIDO, ESMERALDA	19.48	19.48	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22R0740	MAHAR, NICOLE	297.85	297.85	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0741	MOSES, LAUREN	22.19	22.19	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0742	CARRANZA, CHRIS	175.00	175.00	0130417149 4310	Vocal Music Ladera Vista / Materials and Supplies Instr
K22R0743	RYONO, PAMELA	241.96	241.96	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0744	MOEN, SHAWN	75.51	75.51	0130420199 4310	PE Nicolas / Materials and Supplies Instr
K22R0745	LEE, JULIENNE	224.25	224.25	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22R0746	MYERS, KYLE	420.62	420.62	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0747	BRIDGE, JOSEPHINE	60.40	60.40	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0748	HUMES, JESSICA	198.27	198.27	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R0749	BRIGGS, EDWARD	68.64	68.64	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22R0750	ORIENTAL TRADING COMPANY	57.79	57.79	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0751	HEINEMANN PUBLISHING	205.32	205.32	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22T0007	CDW.G	55.31	55.31	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
K22T0008	IMAGE APPAREL FOR BUSINESS INC	968.09	968.09	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms

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K22T0009	CUSTOM CREATIONS	600.00	600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22V0105	SUPERBIIZ.COM	3,034.70	2,726.95	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			307.75	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0106	APPLE COMPUTER INC	952.32	952.32	0111618101 6410	Donation Instruction Laguna Rd / New Equip Less Than
K22V0107	KOMPAN INC	2,357.80	2,357.80	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22V0108	CULVER NEWLIN INC	3,769.74	3,769.74	0130424109 6410	Site Discr Instruction Raymond / New Equip Less Than
K22V0110	SWEETWATER SOUND INC	15,256.35	15,256.35	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22V0111	PROSOUND AND STAGE LIGHTING	3,237.84	3,237.84	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22V0112	B AND M LAWN GARDEN	504.86	504.86	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
K22V0113	SUPPLY MASTER	689.04	689.04	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
K22V0114	CDW.G	1,562.45	285.12	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
			1,277.33	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
K22V0115	CULVER NEWLIN INC	4,975.13	3,295.73	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
			1,679.40	0111610101 6410	Donation Instr Acacia / New Equip Less Than \$10,000
K22V0116	SOUTHWEST SCHOOL SUPPLY	2,945.16	2,945.16	0181223101 6410	Instr Mat Lottery Parks Instru / New Equip Less Than
K22V0117	CUSTOM CREATIONS	7,992.00	7,992.00	0153353819 6450	Plant Maintenance DC / Repl Equip Less Than \$10,000
K22V0118	OTHER WORLD COMPUTING	699.83	699.83	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
K22V0119	SCHOOL OUTFITTERS	7,491.97	7,491.97	4064650851 6410	Redevelp Pass Through Admin / New Equip Less Than
K22V0120	B AND H PHOTO VIDEO INC	4,082.40	4,082.40	0130210101 6410	Resp to Interv Instr Acacia / New Equip Less Than \$10,000
K22X0336	HOCHLEITNER, CHRISTINA	19,575.00	19,575.00	0152151749 5805	Personnel Serv Certificated DC / Consultants
K22X0337	CRONIN, JOANNA	2,500.00	2,500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22X0338	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
K22X0339	SOUTHWEST SCHOOL SUPPLY	400.00	400.00	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22X0340	FREDRICKSON, LINDA	7,500.00	7,500.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
K22X0341	PEPPER MUSIC, J W	10,000.00	10,000.00	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr

**FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 12/13/2016**

FROM 10/28/2016 TO 11/18/2016

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
K22X0342	COSTCO WHOLESALE	1,000.00	1,000.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22X0343	PRINT PRINTING	2,000.00	2,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
K22X0344	LOWES HIW INC	360.00	360.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22Y0056	ROAD AMERICAN	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0057	PINNACLE PETROLEUM INC	60,000.00	60,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:	256,764.53			
	Fund 12 Total:	6,944.60			
	Fund 14 Total:	2,600.00			
	Fund 25 Total:	12,883.75			
	Fund 40 Total:	12,308.30			
	Total Amount of Purchase Orders:	291,501.18			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 12/13/2016

FROM 10/28/2016 TO 11/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0230	DISCOUNT SCHOOL SUPPLY	233.69	+98.70	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
K22D0467	HEINEMANN PUBLISHING	42,289.50	+3,085.50	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0486	CURRICULUM ASSOCIATES LLC	33.60	+11.08	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
K22M0041	AMERICAN TECHNOLOGIES INC	1,075,186.20	+41,657.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0087	ARCHITECTURE 9 PLLLP	14,487.01	+5,161.25	4067150851 5805	Facilities / Consultants
K22R0128	ROBOMATTER INC	1,198.00	+599.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0448	AMAZON.COM	27.75	+8.32	6852458741 4350	Workers Comp Admin / Materials and Supplies Office
K22R0457	AMAZON.COM	60.92	+9.74	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0636	SOUTHPAW ENTERPRISES	738.95	+213.85	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R0666	LIGHTSPEED SYSTEMS INC	49,682.16	+2,527.20	0140955109 4310	Information Systems Serv Instr / Materials and Supplies Instr
K22X0012	SOUTHWEST SCHOOL SUPPLY	12,500.00	+2,500.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
K22X0047	IMAGE SOURCE	276,900.00	-4,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
K22X0051	SOUTHWEST SCHOOL SUPPLY	1,150.00	+650.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies Office
K22X0059	COSTCO WHOLESALE	500.00	-250.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22X0069	SMART AND FINAL STORES CORPORA	4,000.00	+2,000.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22X0145	NORTH ORANGE COUNTY	10,000.00	-5,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
K22X0203	WODOBODE, AIMEE	10,388.00	-5,012.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0204	MANGINO, ASHLEY	5,010.00	-3,990.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0205	BB ENTERPRISES INC	6,000.00	-3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0209	DAVIS, CHELSEA KREITLER	4,515.00	-5,985.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0213	SCHULZE, ELLEN MARIE	3,510.00	-3,990.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0215	ABRAHAMSON, GAIL	6,000.00	-4,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0221	AYEH, KATHY	3,500.00	-4,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0224	TERAN, MARGARET GLASER	4,000.00	-3,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 12/13/2016

FROM 10/28/2016 TO 11/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22X0226	ARMSTRONG, NEDA MAE	4,508.00	-6,992.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0228	BURN, PATRICIA ANN	6,000.00	-6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0232	ANDERSON, VERONICA	22,020.00	-4,980.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0248	TIME WARNER CABLE LLC	111,330.00	+7,330.00	0140955249 5900	Info Systems Serv Media DC / Communications
			-960.00	0160690371 5900	Food Services / Communications
K22X0291	UPS	1,000.00	+800.00	0152950729 5901	Districtwide Expenditures / Communications Postage
K22Y0021	GCR TIRE CENTERS	3,000.00	+2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0024	IPC USA INC	16,400.00	-63,600.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
Fund 01 Total:			-103,433.93		
Fund 40 Total:			46,818.25		
Fund 68 Total:			8.32		
Total Amount of Change Orders:			-56,607.36		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

12/13/2016

FROM 10/28/2016 TO 11/18/2016

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	PSEUDO / OBJECT DESCRIPTION
K22C0053	FRED PRYOR SEMINARS	79.00	79.00	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
K22D0398	AMAZON.COM	304.15	304.15	0122418101 4310	Title III Limited Engl Laguna / Materials and Supplies
K22D0495	MOBYMAX	1,295.00	1,295.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0525	HEINEMANN PUBLISHING	100.20	100.20	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0723	OTHER WORLD COMPUTING	699.83	699.83	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
K22X0218	LEE, JANICE J	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
	Fund 01 Total:	14,478.18			
	Total Amount of Purchase Orders:	14,478.18			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 12/13/2016

Purchase order numbers **K22V0109** and **K22D0559** did not appear on the Purchase Order Detail Report or on the Cancelled Purchase Order Report. This purchase order was not issued and has been canceled.

Tony Rocha, Buyer
Purchasing Services

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation and Facility Services

SUBJECT: APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS NUMBERED 190329 THROUGH 190387 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated October 28, 2016, through November 18, 2016, contains purchase orders numbered 190329 through 190387 for the 2016/2017 school year totaling \$314,728.82. Purchase orders numbered 190341 and 190355 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190329 through 190387 for the 2016/2017 school year.

SH:RM:tg
Attachment

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 10/28/2016 and 11/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
So. CA School Nutrition Assoc.	190350	11/3/2016	11/3/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Pre-Register for Meeting (Chapter 1 Member)	\$65.0000	\$65.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$65.00
					Vendor Total:	\$65.00
						^
Hubert Company	190329	10/31/2016	10/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	#18172	Equipment Stand,HeavyDuty Mobile, Wt90	\$879.0000	\$879.00	
2	ea	#35515	Back Support, 4-Stay Econ., Reg. Medium	\$29.3900	\$58.78	
2	ea	#35515	Back Support, 4-Stay Econ., Reg. Large	\$29.3900	\$58.78	
2	ea	#35515	Back Support, 4-Stay Econ., Reg. XL	\$29.3900	\$58.78	
20	ea	#49663	Thermometer, BiTherm, 1 3/4"Dia dial	\$12.6900	\$253.80	
1	ea	#73091	Knife Sharpener 2/ 2 Grinding Sheets	\$229.0000	\$229.00	
1	ea	#33460	Needle Probe, 1/8"Dia.	\$86.6900	\$86.69	
1	ea	#57533	Transport Cart,HeavyDuty,5"Dia Swivel Front C	\$527.0000	\$527.00	
30	ea	#48875	Portion Servers, 2oz Cap, Solid	\$6.5900	\$197.70	
30	ea	#48875	Portion Servers, 2oz Cap, Perforated	\$6.5900	\$197.70	
24	ea	#97800	Bun Pans, Half Size LightDuty,18Lx13Wx1H	\$10.9900	\$263.76	
2	ea	#37349	Cook's Knife, 10"L Black	\$17.9900	\$35.98	
1	ea	1	Shipping Charge (Inv#153993)	\$175.9200	\$175.92	
1	ea	1	Shipping Charge (Inv#153996)	\$74.2500	\$74.25	
1	ea	1	Shipping Charge (Inv#153984)	\$58.1000	\$58.10	
					Sales Tax:	\$227.76
					P.O. Total:	\$3,383.00
Hubert Company	190330	10/31/2016	10/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	#88101	3 Gallon Iced Tea Brewer, 11 1/2Wx22Dx34H	\$539.0000	\$539.00	
4	ea	#49836	3 Gallon Iced Tea Dispenser, Round	\$72.8900	\$291.56	
3	ea	#72581	Coffee Urn, 100 Cup	\$96.3900	\$289.17	
3	ea	#54142	Coffee Urn, 60 Cup	\$86.4400	\$259.32	
3	ea	#52395	Coffee Urn, 40 Cup	\$70.2700	\$210.81	
24	ea	#28443	Classif Crock, Black, 5Dia x 2 1/2H	\$9.2900	\$222.96	
18	ea	#76186	Classic Crock, Black, 6 9/16Dia x 4H	\$12.6900	\$228.42	
24	ea	#37278	Tong, Plastic Flat, 6"L, Black	\$1.3900	\$33.36	
3	ea	#53249	Tiered Holder, 6 5/16"Dia	\$34.9900	\$104.97	
2	ea	#48456	Wrought Iron Basket, Round, 8Dia x 2 7/8H	\$15.3900	\$30.78	
2	ea	#51407	Wrought Iron Basket, Round, 9Dia x 3 5/8H	\$16.6900	\$33.38	
2	ea	#10045	Wrought Iron Basket, Rec., 12Lx5Wx3H	\$14.8900	\$29.78	
2	ea	#11405	Wrought Iron Basket, Rec., 20Lx13Wx2H	\$25.1900	\$50.38	
4	ea	#43761	Cooling Rack,Mesh HD Stainless, 24Lx16.5Wx3/4	\$36.7900	\$147.16	
1	ea	1	Shipping Charge (Inv#153986)	\$30.7600	\$30.76	
1	ea	1	Shipping Charge (Inv#153966)	\$192.1300	\$192.13	
					Sales Tax:	\$197.67
					P.O. Total:	\$2,891.61
Hubert Company	190337	11/1/2016	11/1/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	ea	#38522	Classic Carafe, Stainless,StainlessLined,1.0L	\$39.1900	\$156.76	
1	ea	#19246	Stainless Pie Cutter, 8-Cut	\$14.9900	\$14.99	
24	ea	#63290	Standard Pom Tong; NSF 6"L	\$2.6900	\$64.56	
1	ea	1	Shipping Charge (Inv.#155416)	\$16.2700	\$16.27	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 10/28/2016 and 11/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers	
Hubert Company	190337	11/1/2016	11/1/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
						Sales Tax:	\$18.90
						P.O. Total:	\$271.48
						Vendor Total:	\$6,546.09
							^
Le Chef Bakery	190340	11/1/2016	11/2/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	case	10012	Croissant, #CRB002-9TS 9/2oz/case		\$6.5200	\$26.08	
6	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs		\$7.6400	\$45.84	
12	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case		\$7.8900	\$94.68	
6	case	10020	Cinnamon Roll, Fresh BRB010-12TS 12 ct.		\$8.4100	\$50.46	
2	case	10005	Scone, Assrtd #BRB001-24 24/case		\$18.8200	\$37.64	
6	case	10021	Danish, Assorted DAB104-30TS 30 ct.		\$23.0700	\$138.42	
12	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case		\$10.3500	\$124.20	
						Sales Tax:	\$0.00
						P.O. Total:	\$517.32
						Vendor Total:	\$517.32
							^
Fullerton School District	190387	11/18/2016	11/30/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per November Bitech Report		200,000.0000	\$200,000.00	
1	ea	1	Estimated Dist. Exp. per November Bitech Repo		\$20,000.0000	\$20,000.00	
						Sales Tax:	\$0.00
						P.O. Total:	\$220,000.00
						Vendor Total:	\$220,000.00
							^
Gold Star Foods Inc.	190331	10/31/2016	11/4/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
72	case	11049	Raisins, Caltropic, #202545 144/1.5oz.		\$26.3100	\$1,894.32	
						Sales Tax:	\$0.00
						P.O. Total:	\$1,894.32
Gold Star Foods Inc.	190344	11/2/2016	11/8/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
2	case	59046	Pizza, French Brd, GS#403604 60/cs Ardellas		\$37.9900	\$75.98	
1	case	59521	Quesadilla, Twice Grilld, GS#402045/36200 100/4.11oz		\$54.6900	\$54.69	
						Sales Tax:	\$0.00
						P.O. Total:	\$130.67
Gold Star Foods Inc.	190345	11/2/2016	11/10/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
60	case	4312	Catsup Packet, Hollens #202485 1000/9gm		\$16.1000	\$966.00	
72	case	7021	Cracker Graham Hi-Fbr GS#208146 MJM 150/1oz		\$18.1500	\$1,306.80	
14	case	55117	Dog, Chili, Wiener Schnitzel GS#400944 50ct/4.48oz		\$35.0100	\$490.14	
3	case	70002	Bleach, Liquid GS#200394 6/1 Gal		\$16.6900	\$50.07	

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 10/28/2016 and 11/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190345	11/2/2016	11/10/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$4.01
				P.O. Total:		\$2,817.02
Gold Star Foods Inc.	190348	11/2/2016	11/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	1	Turkey Breast/Thigh Roast FC GS#401820 4/10#		\$23.9200	\$47.84
				Sales Tax:		\$0.00
				P.O. Total:		\$47.84
Gold Star Foods Inc.	190351	11/4/2016	11/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
15	case	30236	Pasta, Rotini GS#202866 2/10#		\$24.9200	\$373.80
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.8500	\$868.30
94	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas		\$37.9900	\$3,571.06
62	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4		\$54.2800	\$3,365.36
23	case	56701	Chicken,Teriyaki,GS#403632, Lings 6/5# /case		\$91.6400	\$2,107.72
				Sales Tax:		\$0.00
				P.O. Total:		\$10,286.24
Gold Star Foods Inc.	190354	11/4/2016	11/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.		\$46.1300	\$92.26
30	case	55060	Chicken Patty, Hot&Spicy WG GS#404681 148/case		\$41.6500	\$1,249.50
36	case	3002	Cereal,CinnaToast R/Sugar GS#200914 GM 96/cs		\$27.8900	\$1,004.04
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GS#203119 96/cs		\$27.8900	\$1,004.04
6	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$33.5000	\$201.00
1	case	56103	Muffin Top, GS#403285, Blueberry BV#63130 60ct.		\$20.9100	\$20.91
15	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz B.Vista		\$21.9300	\$328.95
				Sales Tax:		\$0.00
				P.O. Total:		\$3,900.70
Gold Star Foods Inc.	190357	11/4/2016	12/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8	cs	1	Cheddar Goldfish Cracker GS#200290 300/.75oz		\$54.3100	\$434.48
				Sales Tax:		\$0.00
				P.O. Total:		\$434.48
Gold Star Foods Inc.	190358	11/7/2016	11/10/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
42	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.8500	\$959.70
3	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.		\$46.1300	\$138.39
				Sales Tax:		\$0.00
				P.O. Total:		\$1,098.09
Gold Star Foods Inc.	190359	11/7/2016	11/10/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$33.5000	\$335.00
				Sales Tax:		\$0.00
				P.O. Total:		\$335.00
Gold Star Foods Inc.	190362	11/8/2016	11/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
29	case	-	GS # 403777 Sauce, Alfredo, JTM, 6/5#		\$39.8400	\$1,155.36

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 10/28/2016 and 11/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190362	11/8/2016	11/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
				Sales Tax:		\$0.00
				P.O. Total:		\$1,155.36
Gold Star Foods Inc.	190363	11/8/2016	11/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	cs	1	Chicken Base, No MSG GS#300102	Sales Tax:	\$40.7000	\$40.70
				P.O. Total:		\$0.00
						\$40.70
Gold Star Foods Inc.	190366	11/10/2016	11/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670	Sales Tax:	\$4.1700	\$271.05
				P.O. Total:		\$0.00
						\$271.05
Gold Star Foods Inc.	190367	11/10/2016	11/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct	Sales Tax:	\$33.3500	\$266.80
3	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.	P.O. Total:	\$55.7300	\$167.19
10	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz B.Vista		\$21.9300	\$219.30
9	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.	Sales Tax:	\$33.2200	\$298.98
				P.O. Total:		\$0.00
						\$952.27
Gold Star Foods Inc.	190368	11/10/2016	12/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
118	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood	Sales Tax:	\$26.8400	\$3,167.12
29	case	7682	Cookie,Choc Belly Bear,WG GS#202732 200's	P.O. Total:	\$33.5000	\$971.50
67	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case		\$42.4500	\$2,844.15
76	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.8500	\$1,736.60
43	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$38.3700	\$1,649.91
33	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#		\$15.2700	\$503.91
43	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	Sales Tax:	\$49.5000	\$2,128.50
				P.O. Total:		\$0.00
						\$13,001.69
Gold Star Foods Inc.	190369	11/10/2016	12/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
99	case	56063	Quesadilla, Pork GS#403882 R&S#W79100 48ct/4.9oz	Sales Tax:	\$35.8900	\$3,553.11
25	case	8006	Shell Taco,6" GS#203795/10115 200ct	P.O. Total:	\$19.8000	\$495.00
84	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$33.5000	\$2,814.00
				Sales Tax:		\$0.00
				P.O. Total:		\$6,862.11
Gold Star Foods Inc.	190370	11/10/2016	12/1/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
43	case	380132	Dinner Meal, Buffalo ChknWrp GS#305528 30 ct.	Sales Tax:	\$51.6700	\$2,221.81
				P.O. Total:		\$0.00
						\$2,221.81
Gold Star Foods Inc.	190371	11/10/2016	12/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
43	case	380135	Dinner Meal, Chse & Veg Plate GS#305521 30ct	Sales Tax:	\$55.4100	\$2,382.63

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190371	11/10/2016	12/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
			Sales Tax:			\$0.00
			P.O. Total:			\$2,382.63
Gold Star Foods Inc.	190372	11/10/2016	12/6/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
43	case	380130	Dinner Meal,Lavash, GS#305519/FG10324 30ct.		\$51.6700	\$2,221.81
			Sales Tax:			\$0.00
			P.O. Total:			\$2,221.81
Gold Star Foods Inc.	190373	11/10/2016	12/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
43	case	380129	Dinner Meal,Sunbtr Jly, GS#305520/FG10325 30ct.		\$51.6700	\$2,221.81
			Sales Tax:			\$0.00
			P.O. Total:			\$2,221.81
Gold Star Foods Inc.	190374	11/10/2016	12/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
43	case	380133	Dinner Meal,Hummus&Veggie,GS#305522 30 ct.		\$51.6700	\$2,221.81
			Sales Tax:			\$0.00
			P.O. Total:			\$2,221.81
Gold Star Foods Inc.	190375	11/10/2016	12/13/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
43	case	380134	Dinner Meal,Pesto Chckn Sndwch GS#305525 30 Ct.		\$51.6700	\$2,221.81
			Sales Tax:			\$0.00
			P.O. Total:			\$2,221.81
Gold Star Foods Inc.	190376	11/10/2016	12/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
43	case	380114	Dinner Meal, Power, GS#208160 30 ct.		\$54.4900	\$2,343.07
			Sales Tax:			\$0.00
			P.O. Total:			\$2,343.07
Gold Star Foods Inc.	190377	11/15/2016	11/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
30	case	55007	Chicken Patty WG Tyson ,l 44 , GS#401626		\$41.3800	\$1,241.40
			Sales Tax:			\$0.00
			P.O. Total:			\$1,241.40
			Vendor Total:			\$60,303.69
P & R Paper Supply Company, Inc.	190346	11/2/2016	11/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	84312	Cup 10oz styro DRT-10J10 1000/case		\$20.3500	\$61.05
			Sales Tax:			\$0.00
			P.O. Total:			\$61.05
P & R Paper Supply Company, Inc.	190352	11/4/2016	11/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8	Box	81103	Cover, Bun Rack 52x80 Food Handler ELK-BOR5280		\$11.1500	\$89.20
10	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case		\$7.1000	\$71.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.	190352	11/4/2016	11/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
			Sales Tax:			\$7.14
			P.O. Total:			\$167.34
P & R Paper Supply Company, Inc.	190353	11/4/2016	12/13/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
120	each	80024	Knife, Safety Utility, Lizard CSP-LZ-S 6/box		\$3.3167	\$398.00
			Sales Tax:			\$31.84
			P.O. Total:			\$429.84
P & R Paper Supply Company, Inc.	190364	11/10/2016	11/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs		\$43.9500	\$351.60
			Sales Tax:			\$0.00
			P.O. Total:			\$351.60
P & R Paper Supply Company, Inc.	190365	11/10/2016	11/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
3	case	82001	Forks,Clear Plastic HeavyDuty NTR-6870 1000/cs		\$14.4000	\$43.20
			Sales Tax:			\$0.00
			P.O. Total:			\$43.20
P & R Paper Supply Company, Inc.	190385	11/18/2016	11/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	83504	Lid HighDome Pactiv P9816 16" round 50/case		\$57.3500	\$57.35
1	case	86206	Tray 16 md blk disposable Pactiv 9816K 50/case		\$73.7000	\$73.70
			Sales Tax:			\$0.00
			P.O. Total:			\$131.05
P & R Paper Supply Company, Inc.	190386	11/18/2016	11/29/2016	12/7/2016		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
10	CS	1	Tray, Hamburger 2-Cell, Blk #21957 1000/cs		\$77.1700	\$771.70
10	CS	1	Dome Lid, Universal #21939 1000/cs		\$55.0900	\$550.90
			Sales Tax:			\$0.00
			P.O. Total:			\$1,322.60
			Vendor Total:			\$2,506.68
						^
Form Plastics	190332	10/31/2016	11/14/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	87005	Film #97865100 DPP 985 tabletop overwrap 18000/rl		\$508.0200	\$508.02
112	case	86213	Tray 3 1/2x3 1/2, 2000/case Part#5010-128500		\$38.8000	\$4,345.60
5	case	87001	Film 7 1/8" x 5100' 985CV 1roll/cs		\$290.8200	\$1,454.10
60	case	86205	Tray Deep #5011158500 2400/case		\$95.3700	\$5,722.20
			Sales Tax:			\$0.00
			P.O. Total:			\$12,029.92
			Vendor Total:			\$12,029.92
						^
Swisher Hygiene USA Operations, Inc.	190384	11/18/2016	11/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Swisher Hygiene USA Operations, Inc.	190384	11/18/2016	11/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	each	70030	Liquid One Shot 5 gal.	\$102.6900	\$205.38	
2	each	70032	Bleach, X33 Liquid Laundry 5 gal.	\$26.2500	\$52.50	
25	case	70018	Pot and Pan Platinum 2.5 gal.	\$61.3800	\$1,534.50	
1	case	70023	Rinse Low Temp 5gal	\$103.7200	\$103.72	
1	case	70035	Sanitizer Low Temp 5 gal.	\$30.5200	\$30.52	
25	case	70019	Sanitizer Clear Quat 2.5 gal.	\$61.3800	\$1,534.50	
					Sales Tax:	\$272.69
					P.O. Total:	\$3,733.81
					Vendor Total:	\$3,733.81

^

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Petty Cash	190339	11/1/2016	11/1/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	lot	1	Food Expense	\$15.9500	\$15.95	
					Sales Tax:	\$0.00
					P.O. Total:	\$15.95
					Vendor Total:	\$15.95

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
U.S. Foodservice, Inc.	190347	11/2/2016	11/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	10136	Dressing,Ranch USF#3415007 4/1gal./case	\$34.6400	\$34.64	
1	case	10128	Dressing,SesameOrntl USF#6133060 4/1gal/case	\$46.0400	\$46.04	
3	case	10145	Frappucino, Mocha USF#5295266 24/9.5oz./case	\$38.5000	\$115.50	
1	case	10173	Soup, Canned, Cream Mshrms USF#7001951 12/50oz/cs	\$43.3800	\$43.38	
2	case	10144	Frappucino, Caramel USF#1376847 24/9.5oz/cs	\$38.5000	\$77.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$316.56

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
U.S. Foodservice, Inc.	190356	11/4/2016	11/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	cs	1	Fruit Cocktail,DCD 6/#10 CN USF#9328329	\$49.5200	\$297.12	
					Sales Tax:	\$0.00
					P.O. Total:	\$297.12
					Vendor Total:	\$613.68

^

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
American Fire Satety, Inc.	190381	11/16/2016	11/16/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	IT75NST 75 Ft. x 1.5 in. Fires Hose Installed	\$150.0000	\$300.00	
					Sales Tax:	\$24.00
					P.O. Total:	\$324.00
					Vendor Total:	\$324.00

^

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers	
2010 Office Furniture	190342	11/2/2016	11/28/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	M11-MSC306	MM Collection 30x66 Pedestal Desk	\$649.0000	\$649.00		
1	ea	M11-MMBR2	MM Collection 24x50 Bridge w/ 3/4 Panel Top	\$249.0000	\$249.00		
1	ea	M11-MMC24	MM Collection 24x66 Credenza with right 2 drw	\$729.0000	\$729.00		
1	ea	Shipping	Shipping	\$105.5000	\$105.50		
						Sales Tax:	\$130.16
						P.O. Total:	\$1,862.66
2010 Office Furniture	190343	11/2/2016	11/28/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	M11-MMLF2	MM Collection 24"Dx31"W 2 Drw Lat File	\$459.0000	\$459.00		
1	ea	M11-MMBCF	MM Collection 14"Dx31"Wx36"H Bkcase Hutch	\$239.0000	\$239.00		
1	ea	M11-MMH66	MM Collection 66" Hutch w/ 4 door fronts	\$529.0000	\$529.00		
1	ea	Shipping	Shipping	\$105.5000	\$105.50		
						Sales Tax:	\$98.16
						P.O. Total:	\$1,430.66
Vendor Total:							\$3,293.32
							4
Elegant Designs Specialty Linens, Inc.	190333	10/31/2016	11/17/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
35	Each	1	6' Tables	\$8.5500	\$299.25		
35	Each	2	6' Table Linens, Black	\$10.9000	\$381.50		
18	Each	3	8' Table Linens, Black	\$12.2300	\$220.14		
3	Each	4	8' Tables	\$8.6500	\$25.95		
						Sales Tax:	\$0.00
						P.O. Total:	\$926.84
Elegant Designs Specialty Linens, Inc.	190334	10/31/2016	12/8/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
13	Item	1	6' Tables	\$8.5500	\$111.15		
13	Item	2	6' Table Linens, White	\$10.9000	\$141.70		
						Sales Tax:	\$0.00
						P.O. Total:	\$252.85
Elegant Designs Specialty Linens, Inc.	190335	10/31/2016	11/16/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
13	Item	1	6' Tables	\$8.5500	\$111.15		
13	Item	2	6' Table Linens, White	\$10.9000	\$141.70		
						Sales Tax:	\$0.00
						P.O. Total:	\$252.85
Elegant Designs Specialty Linens, Inc.	190336	10/31/2016	11/9/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
36	Item	1	6' Tables	\$8.5500	\$307.80		
36	Item	2	6' Table Linens, White	\$10.9000	\$392.40		
						Sales Tax:	\$0.00
						P.O. Total:	\$700.20
Elegant Designs Specialty Linens, Inc.	190382	11/16/2016	11/29/2016			<input type="checkbox"/>	
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
32	Each	-	60" Round Tables	\$8.5500	\$273.60		
32	Each	-	120" Black Solid Table Linen	\$11.4300	\$365.76		
1	Each	-	6' Table	\$8.5500	\$8.55		

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Elegant Designs Specialty Linens, Inc.		190382	11/16/2016	11/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	Each	-	90" x 132" Black Solid Table Linen		\$10.9000	\$10.90	
7	Each	-	8' Table		\$8.6500	\$60.55	
7	Each	-	90" x 156" Black Solid Table Linen		\$12.2300	\$85.61	
3	Each	-	90" x 156" Red Solid Table Linen		\$12.2300	\$36.69	
Sales Tax:						\$0.00	
P.O. Total:						\$841.66	
Vendor Total:						\$2,974.40	^
Dan's Thermal Services		190360	11/7/2016	11/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ca	1	Hermetic Compressor R134A 37C 45/130 115V		\$333.0000	\$333.00	
1	ca	1	1/4" SW Drier, DRI EK032S		\$22.0000	\$22.00	
1	ca	1	Service Charge		\$52.0000	\$52.00	
1	ca	1	Refrigerant, R134A		\$10.0000	\$10.00	
5	hr	1	Labor Service		\$85.0000	\$425.00	
Sales Tax:						\$29.20	
P.O. Total:						\$871.20	
Vendor Total:						\$871.20	^
Melody Reynolds		190378	11/15/2016	11/15/2016		4313	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Stater Bros., Invoice dated 11/10/16		\$3.2300	\$3.23	
1	lot	1	Stater Bros., Invoice dated 11/10/16		\$43.4300	\$43.43	
Sales Tax:						\$0.00	
P.O. Total:						\$46.66	
Vendor Total:						\$46.66	^
Megan Barahona		190338	11/1/2016	11/1/2016		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ca	1	Mother's Market & Kitchen dated 10/30/16		\$247.3200	\$247.32	
Sales Tax:						\$0.00	
P.O. Total:						\$247.32	
Megan Barahona		190349	11/3/2016	11/3/2016		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ca	1	Reimbursement for Membership Fee - CSNA		\$55.0000	\$55.00	
Sales Tax:						\$0.00	
P.O. Total:						\$55.00	
Megan Barahona		190361	11/8/2016	11/8/2016		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Hygloss Colored Paper Bags,50Page,6"X3.5"X11"		\$138.1600	\$138.16	
Sales Tax:						\$0.00	
P.O. Total:						\$138.16	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Megan Barahona	190379	11/16/2016	11/16/2016		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Mother's Market, Invoice dated 11/13/16		\$329.7600	\$329.76
					Sales Tax:	\$0.00
					P.O. Total:	\$329.76
Megan Barahona	190380	11/16/2016	11/16/2016		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Smart&Final, Invoice dated 11/14/16		\$63.7300	\$63.73
1	lot	1	Walmart, Invoice dated 11/14/16		\$3.2100	\$3.21
1	lot	1	Amazon.com, Invoice dated 11/10/16		\$34.5400	\$34.54
					Sales Tax:	\$0.00
					P.O. Total:	\$101.48
Megan Barahona	190383	11/17/2016	11/17/2016		5220	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	lot	1	Target, Invoice dated 11/16/16		\$8.0000	\$8.00
1	lot	1	Sprouts, Invoice dated 11/16/16		\$7.3800	\$7.38
					Sales Tax:	\$0.00
					P.O. Total:	\$15.38
					Vendor Total:	\$887.10

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GRAND TOTAL \$ 314,728.82

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 107148 THROUGH 107519 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 107148 through 107519 for the 2016/2017 school year totaling \$2,497,797.77. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,314,331.30
12	Child Development	16,994.44
14	Deferred Maintenance	4,024.50
25	Capital Facilities	42,650.85
40	Special Reserve	10,986.95
68	Workers' Compensation	101,922.73
81	Property/Liability Insurance	6,887.00
	Total	<u>\$2,497,797.77</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 107148 through 107519 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: December 13, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation and Facility Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11725 THROUGH 11780 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11725 through 11780 for the 2016/2017 school year. The total amount presented for approval is \$505,326.05.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11725 through 11780 for the 2016/2017 school year.

SH:RM:tg

CONSENT ITEM

DATE: December 13, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its meeting on November 14, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 11/14/2016
PRESENTED TO THE BOARD OF TRUSTEES: 12/13/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Andrea	Garcia	Health Asst./sub	Add substitute classification	09/19/16	99		402	B17/1
Taylor	Sakamoto	Instr. Asst./SE/sub	Add substitute classification	10/17/16	99		121	B11/1
Narlin	Arellano	Instr. Asst./SE I	Change last name from Flores	11/08/16	25	6.00	122	B14/4
Erika	Smith	Instr. Asst./SE I	Change last name from Hughes	10/17/16	16	6.00	122	B14/3
Zehra	Rashid	Instr. Asst./Tech.	Extra summer work	05/27/16	10		116	B21/6
Katherine	Robinson	Ed. Media Asst.	Extra summer work 5/31-8/2/16	05/31/16	50		402/531	B19/6
Employee	ID 1110	Mechanic II	FMLA	10/24/16	56	8.00		B32/6
Employee	ID 5158		FMLA	10/18/16	90	8.00	606	
Marith	Morales	Bus Driver	Hire probationary status	10/31/16	56	25.0/wk	565	B21/1
Manuel	Santos	Bus Driver	Hire probationary status	11/17/16	56	25.0/wk	565	B21/1
Maria	Allen	Clerical Asst. II	Hire probationary status	10/24/16	23	3.00	304	B19/2
Sia	Xiong	Clerical Asst. II	Hire probationary status	10/26/16	53	8.00	533/547	B19/1
David	Arvizu	Instr. Asst./Rec.	Hire probationary status	10/18/16	12	4.0/wk	100	B11/1
Joshua	de Gala	Instr. Asst./Rec.	Hire probationary status	10/25/16	15	15.5/wk	100	B11/1
Kayla	Glastetter	Instr. Asst./Rec.	Hire probationary status	10/24/16	29	18.0/wk	212	B11/1
Vanessa	Pulido-Hannon	Instr. Asst./SE II B	Hire probationary status	10/17/16	12	6.00	125	B14/1
Karissa	Gomez	Personnel Tech. I	Hire probationary status	11/07/16	51	8.00	521	B23/2
Jazmin	Gomez	Instr. Asst./Rec./sub	Hire substitute status	11/07/16	99		100	B11/1
Nicholas	Shan	Instr. Asst./Rec./sub	Hire substitute status	11/07/16	99		100	B11/1
Maria	Chandler	Instr. Asst./SE/sub	Hire substitute status	10/26/16	99		121	B11/1
Ana	Cruz	Instr. Asst./SE/sub	Hire substitute status	10/21/16	99		121	B11/1
Ruben	Lozada Jr.	Instr. Asst./SE/sub	Hire substitute status	11/07/16	99		121	B14/1
Valerie	Morse	Instr. Asst./SE/sub	Hire substitute status	10/31/16	99		121	B11/1
Gayle	Nathan	Instr. Asst./SE/sub	Hire substitute status	11/03/16	99		121	B11/1
Ngoc	Nguyen	Instr. Asst./SE/sub	Hire substitute status	11/01/16	99		121	B14/1
Leonor	Pereda	Instr. Asst./SE/sub	Hire substitute status	11/04/16	99		121	B14/1
Marwan	Shawky	Instr. Asst./SE/sub	Hire substitute status	11/01/16	99		121	B14/1
Aicheria	Bell	Playground Sup./sub	Hire substitute status	11/08/16	11		100	B11/1
Leslie	Fierro	Playground Sup./sub	Hire substitute status	10/28/16	13		100	B11/1
Antonio	Gonzalez	Playground Sup./sub	Hire substitute status	11/03/16	13		100	B11/1
Jessica	Landa	Playground Sup./sub	Hire substitute status	10/24/16	22		100	B11/1
Gabriella	Molina	Playground Sup./sub	Hire substitute status	11/01/16	13		100	B11/1
Yolanda	Pena	Playground Sup./sub	Hire substitute status	11/08/16	13		100	B11/1
Evelyn	Servin	Playground Sup./sub	Hire substitute status	10/25/16	22		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 11/14/2016
PRESENTED TO THE BOARD OF TRUSTEES: 12/13/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Benito	Gonzalez	Custodian I	Increase hours from 3.95	10/12/16	25	5.00	542	B17/4
Employee	ID 5158		Paid administrative leave	10/14/16		8.00	606	
Lizbeth	Trujillo Sanchez	Clerical Asst. II/BB	Reinstatement	11/02/16	12	15.0/wk	403	B20/3
Stormy	Leyva	Instr. Asst./SE II B	Related class transfer	10/03/16	54	6.00	504	B14/2
Karina	Moreira	Instr. Asst./Rec.	Resignation	10/13/16	60	19.5/wk	329	B11/4
Daniela	Chavez	Instr. Asst./Reg.	Resignation	10/19/16	21	3.00	383	B11/2
Erika	Smith	Instr. Asst./SE I	Resignation	11/09/16	16	5.50	122	B14/3
Natalie	Cisneros	Instr. Asst./SE II B	Resignation	11/08/16	54	6.00	504	B14/4
Rebecca	Cervantes	Health Assistant/BB	Resignation-hire substitute status	11/07/16	22	3.75	402	B18/2
Monica	Schwaniger	Instr. Asst./Rec.	Resignation-hire substitute status	11/08/16	60	19.5/wk	85	B11/3
Marcy	Viramontes	Instr. Asst./Rec.	Resignation-hire substitute status	11/16/16	60	19.5/wk	85	B11/1
Jo Renee	Zarate	Instr. Asst./SE I	Resignation-hire substitute status	10/31/16	21	6.00	122	B14/3
Michael	Anumba	AVID Tutor	Separation	10/21/16	20	12.0/wk	212	\$10.00
Linnette	Cruz	Instr. Asst./SE/sub	Separation	11/08/16	99		121	B14/1
Hyang	Cho	Clerical Asst. II/BB/sub	Separation-no longer available	10/17/16	99		100	B20/1
Kevin	Guerrero	Custodian I/sub	Separation-no longer available	10/21/16	53		542	B17/1
Raul	Meza	Custodian I/sub	Separation-no longer available	10/05/16	53		542	B17/1
Gardelia	Mondragon	Food Serv. Asst. I/sub	Separation-no longer available	11/12/16	90		606	B08/1
Maria C.	Garcia	Instr. Asst./BB/sub	Separation-no longer available	10/31/16	19		100	B14/6
Juanita	Cooper	Instr. Asst./Rec./sub	Separation-no longer available	10/20/16	99		100	B11/1
Rodolfo	Delgado, Jr.	Instr. Asst./SE/sub	Separation-no longer available	10/14/16	99		121	B14/1
Sharry	Staples	Instr. Asst./SE/sub	Separation-no longer available	10/14/16	99		121	B14/6
Esther	Ahn	Playground Sup./sub	Separation-no longer available	10/31/16	30		100	B11/1
Leyla	Bati	Playground Sup./sub	Separation-no longer available	10/31/16	24		100	B11/1
Cleopatra	Moguel	Playground Sup./sub	Separation-no longer available	10/20/16	20		100	B11/1
Elda	Muto	Playground Sup./sub	Separation-no longer available	10/31/16	18		100	B11/1
Maria	Reyes Medrano	Playground Sup./sub	Separation-no longer available	10/31/16	30		100	B11/1
Pablo	D'Adamo	Transporter/sub	Separation-no longer available	10/25/16	55		316	B20/1
Martha	Enriquez	Clerical Asst. II/BB	Service retirement	12/17/16	25	8.00	403	B10/6
Laura	Cabrera	Secretary	Service retirement	12/31/16	55	8.00	212/302	B21/6
Elizabeth	Romero	After School Site Lead	Step raise	11/01/16	60	30.0/wk	329	B18/6
Robert	Urenda	Bus Driver	Step raise	11/01/16	56	25.0/wk	565	B21/6
Corazon	Abutan	Food Serv. Asst. I	Step raise	11/01/16	90	1.3	606	B08/3
Andrea	Arenas	Health Assistant	Step raise	11/01/16	26	3.75	402	B17/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 11/14/2016
PRESENTED TO THE BOARD OF TRUSTEES: 12/13/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Elizabeth	Castro	Health Assistant	Step raise	11/01/16	17	3.75	402	B17/3
Erin	Quezada	Health Assistant	Step raise	11/01/16	23	3.75	402	B17/3
Ruth	Stoltzfus	Health Assistant	Step raise	11/01/16	15	3.75	402	B17/3
Araceli	Belloso	Health Assistant/BB	Step raise	11/01/16	28	3.75	402	B18/3
Shaina	Montiel	Instr. Asst./Rec.	Step raise	11/01/16	60	17.5/wk	85	B11/3
Ehimy	Perez	Instr. Asst./Rec.	Step raise	11/01/16	60	19.5/wk	329	B11/5
Alexis	Sanchez	Instr. Asst./Rec.	Step raise	11/01/16	60	19.5/wk	329	B11/4
Suzanne	Smith Evans	Instr. Asst./Rec.	Step raise	11/01/16	10	15.0/wk	100	B11/2
Majela	Walker	Instr. Asst./Rec.	Step raise	11/01/16	60	19.5/wk	85	B11/3
Narlin	Arellano	Instr. Asst./SE I	Step raise	11/01/16	25	6	122	B14/4
Margaret	Jones	Instr. Asst./SE II B	Step raise	11/01/16	26	6	242	B14/2
Christina	Koeul	Instr. Asst./Tech.	Step raise	11/01/16	59	8	409	B21/4
Alfred	Balestra	Maint. Worker II	Step raise	11/01/16	53	8	533	B27/2
Andrea	Dorantes	Personnel Tech. II	Step raise	11/01/16	51	8	521	B28/4
Kelsi	Karpinski	Speech Lang. Path. Asst.	Step raise	11/01/16	22	6	141	B21/5
Rosalia	Martinez	After School Site Lead	Temporary additional hours	10/17/16	60	10.0/wk	310	B18/6
Employee	ID 6577	Instr. Asst./Rec.	Termination on probation	10/27/16	60	18.0/wk	329	B11/1
Erika	Smith	Instr. Asst./SE I	Voluntary reduction of hours	10/24/16	16	27.5/wk	122	B14/3

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B017 THROUGH 16/17-B019 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B017 through 16/17-B019 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$277,595 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	-\$5,121,693
8012	Education Protection Account	-45,003
8021	Homeowners’ Exemption	-10,060
8022	Timber Yield Tax	-1
8041	Secured Rolls Tax	1,650,411
8042	Unsecured Roll Taxes	24,268
8043	Prior Years’ Taxes	-97,038
8044	Supplemental Taxes	377,274
8045	Education Revenue Augmentation Fund (ERAF)	2,564,882
8047	Community Redevelopment Funds	570,905
8550	Mandated Cost Reimbursements	-314,626
8560	State Lottery Revenue	86,453
8699	All Other Local Revenue	19,110
8980	Contributions from Unrestricted Revenues	17,523
	Total:	<u>-\$277,595</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$1,112,192
2000	Classified Salaries	-2,977
3000	Employee Benefits	2,988
4000	Books and Supplies	-5,011,872
5000	Services & Other Operating Expenses	103,586
7000	Other Outgo	-26,119
9789	Designated for Economic Uncertainties	5,768,991
	Total:	<u>-\$277,595</u>

Explanation: This Resolution reflects adjustments to property tax and State revenue for the Local Control Funding Formula (LCFF), a decrease to revenue and expenditures for one-time Mandated Cost reimbursements, and budget adjustments in the First Interim Financial Report to be presented at the December 13, 2016 Board Meeting. It also includes a decrease in contributions to restricted programs for Special Education funding, an increase to revenue and expenditures for the E-rate offset procedure, as well as adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$79,778 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8560	State Lottery Revenue	\$57,784
8590	All Other State Revenue	-6,733
8699	All Other Local Revenue	56,139
8792	Transfers of Apportionments from County Offices	-9,889
8980	Contributions from Unrestricted Revenues	-17,523
	Total:	<u>\$79,778</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$101,018
2000	Classified Salaries	62,536
3000	Employee Benefits	47,069
4000	Books and Supplies	-291,361
5000	Services & Other Operating Expenses	160,516
	Total:	<u>\$79,778</u>

Explanation: This Resolution reflects budget adjustments in the First Interim Financial Report to be presented at the December 13, 2016 Board Meeting, an increase in revenue and expenditures for various foundation and school site donations, and a decrease in contributions to restricted programs for Special Education funding. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$240,509 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$72,078
8590	All Other State Revenue	312,587
Total:		\$240,509

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$2,403
2000	Classified Salaries	-186,206
3000	Employee Benefits	9,321
4000	Books and Supplies	384,955
5000	Services & Other Operating Expenses	2,520
7000	Other Outgo	27,516
Total:		\$240,509

Explanation: This Resolution reflects the consolidation of various State and Federal funded Preschool Programs, an increase for both the State Preschool and the Quality Rating Improvement Systems grants, and adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Rachel Grantham, Financial Analyst, Business Services

SUBJECT: APPROVE DISCLOSURE COMPLIANCE OFFICER REPORT FOR 2015/2016 FOR COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE) AND FOR COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48 AMERIGE HEIGHTS)

Background: Fullerton School District (“School District”) is an issuer of municipal debt securities for financing school facility projects needed to serve students of the School District. Upon the issuance of each security, the District covenants, pursuant to a Continuing Disclosure Agreement or Certificate (“CDA”), to provide certain annual financial and operational information as well as notices to bondholders of the occurrence of certain enumerated events in order to comply with Securities and Exchange Commission (“SEC”) Rule 15c2-12 (“Rule”).

The District has implemented a written Policies and Procedures as part of its commitment to comply with its continuing disclosure obligations as described under the Rule and as covenanted in each CDA for all of its current outstanding securities. Pursuant to its Policies and Procedures, the Officer will present an annual summary report to the Governing Board related to the District's annual continuing disclosure. A copy of the Annual Summary Report is available for review in the Superintendent’s Office.

Rationale: An annual summary report is required as part of the written Policies and Procedures for Continuing Disclosure.

Funding: Not applicable.

Recommendation: Approve Disclosure Compliance Officer Report for 2015/2016 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

SH:RG:gs

CONSENT ITEM

DATE: December 13, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Susan Albano, Director, Educational Services
SUBJECT: **APPROVE 2016/2017 SINGLE PLAN FOR STUDENT ACHIEVEMENT (SPSA) AND BUDGETS FOR ALL SCHOOL SITES**

Background: During the fall of 2016, each principal, leadership team, staff, English Learner Advisory Committee, and School Site Council conducted an in-depth analysis of their student achievement data. As a result of this data analysis, each school identified areas of focus and grade-level Specific and Strategic, Measurable, Attainable, Results-based, Time-bound (SMART) goals and are aligned to the Local Control Accountability Plan (LCAP) goals, actions, and services. All SPSAs have been approved by their School Site Councils. Required contents of the Single Plan for Student Achievement (SPSA) include data sources, data analysis process, site budgets, planned improvements, and a process to evaluate.

Each school site has prepared an Executive Summary delivered to members of the Board of Trustees.

A copy of each SPSA is available for review through the Superintendent's Office.

Rationale: The Single Plan for Student Achievement is a requirement under the Every Student Succeeds Act (ESSA) and must be approved annually by the Board of Trustees.

Funding: Not applicable.

Recommendation: Approve 2016/2017 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

EF:SA:lc

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Anita Lomeli, Principal, Commonwealth School

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ILENE MOORE TO PROVIDE DRAMA, VOCAL, AND DANCE INSTRUCTION TO COMMONWEALTH STUDENTS FROM JANUARY 6, 2017 THROUGH APRIL 29, 2017**

Background: Commonwealth desires to continue their student enrichment in the area of performing arts and the education of K-6 grade students in the enhancement of the Arts (drama, vocal and dance) and wishes to use the services of Ilene Moore to assist in this effort. Ms. Moore will offer support and play direction to K-6 grade students in their production of the school play.

Rationale: The annual school production is an integral part of Commonwealth's desire to provide opportunities to all students in the area of performing arts and arts appreciation.

Funding: Cost not to exceed \$3,600 and is to be paid from Commonwealth School's Title I Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Ilene Moore to provide drama, vocal, and dance instruction to Commonwealth students from January 6, 2017 through April 29, 2017.

EF:AL:dj
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Ilene Moore**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

Services to be provided by Contractor. **Drama, vocal, and dance instruction, direction of the school production, choreography, blocking, tech set-up, and furnish primary props, costumes, scenery, and tech equipment, hereinafter referred to as “Services”.**

1. Term. Contractor shall commence providing services under this Agreement on **January 6, 2017** and will diligently perform as required and complete performance by **April 29, 2017**.

Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **not to exceed Three Thousand Six Hundred Dollars (\$3,600)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

2. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

3. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

4. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**. Contractor’s Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

5. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

6. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

7. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

8. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

- (a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2)

above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

9. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

10. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

11. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

12. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

13. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

14. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

15. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

16. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

17. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Ilene Moore
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 13TH DAY OF DECEMBER 2016.

FULLERTON SCHOOL DISTRICT

Ilene Moore

By:

By:

Robert Pletka, Ed.D.
Superintendent

Ilene Moore, Contractor

On File _____
Taxpayer ID Number

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robyn Clemente, Principal, Nicolas Junior High School

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT WITH PARENT INSTITUTE FOR QUALITY EDUCATION (PIQE) TO PROVIDE PARENTING CLASSES AND PARENT ACADEMIC TRAINING AT NICOLAS JUNIOR HIGH SCHOOL FOR THE 2016/2017 SCHOOL YEAR**

Background: Nicolas Junior High School is committed to improving student achievement by increasing the capacity of our junior high school parents to support their students in mastering grade-level content standards in order to fulfill our mission statement.

Rationale: The PIQE organization provided parent training to enable them to support their students' academic success. In the middle grades curriculum parents are instructed in methods for supporting their students' academic achievement, connecting academic success with positive self-esteem, and overcoming obstacles to student success. The training sessions are once a week over a nine-week period with PIQE providing the speakers and materials for the training. Nicolas parents have shared their appreciation for this program from past trainings with nearly 90 participants each time offered.

Funding: Cost is not to exceed \$10,000 to be paid from the site Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement with Parent Institute for Quality Education (PIQE) to provide parenting classes and parental academic training at Nicolas Junior High School for the 2016/2017 school year.

EF:RC:nm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as “District,” and **Parent Institute for Quality Education (PIQE)**, hereinafter referred to as “Contractor.”

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Parent Institute for Quality Education (PIQE). The PIQE organization will provide parent training to enable them to support their students’ academic success. In the middle grades curriculum parents are instructed in methods for supporting their students’ academic achievement, connecting academic success with positive self-esteem, and overcoming obstacles to student success. The training sessions take place once a week over a nine-week period with PIQE providing the speakers and materials for the training. PIQE will also conduct recruitment activities to encourage parents to attend the PIQE program, hereinafter referred to as “Services”.**

2. Term. Contractor shall commence providing services under this Agreement on **February 28, 2017** and will diligently perform as required and complete performance by **May 2, 2017**.

Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **not to exceed Ten Thousand Dollars (\$10,000)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

3. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

4. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District’s employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers’ Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor’s employees.

5. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

6. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

7. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

8. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

9. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

10. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

11. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

12. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all

Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

13. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

14. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

16. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

17. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

18. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

CONTRACTOR:
Parent Institute for Quality Education
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 13TH DAY OF DECEMBER 2016.

FULLERTON SCHOOL DISTRICT

Parent Institute for Quality Education

By:

By:

Robert Pletka, Ed.D.
Superintendent

Juan Dominguez, Deputy Director PIQE

On File
Taxpayer ID Number

CONSENT ITEM

DATE: December 13, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark L. Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE STUDENT TEACHING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CONCORDIA UNIVERSITY EFFECTIVE JANUARY 1, 2017 THROUGH DECEMBER 31, 2020

Background: Concordia University is accredited to provide a teacher preparation program leading to a California teaching credential. The terms and conditions of this agreement are commensurate with those from other universities and colleges.

Concordia University is committed to providing quality educators to the community and wishes to partner with Fullerton School District to place student teachers with master teachers employed by the District. Teachers assigned with a secondary, full-time assignment will be compensated at a rate of \$300.00 for each full-time student per semester. Teachers assigned to an elementary 8-week assignment will be compensated at a rate of \$150.00 for each full-time student. Master Teachers will also receive an additional \$50.00 for attending University sponsored Cooperating Teacher Training and Orientation.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Student Teaching Agreement between Fullerton School District and Concordia University effective January 1, 2017 through December 31, 2020.

MLD:nm
Attachment

Concordia University

of Irvine, California

AGREEMENT

THIS AGREEMENT entered into this first day of January, 2017, by and between Concordia University of Irvine, California, hereinafter called the University, and
Fullerton School District

hereinafter called the District:

WITNESSETH

WHEREAS, pursuant to the provisions of Section 44320 of the Education Code, the governing board of any school district is authorized to enter into agreements with a state college, the University of California, or any other university or college accredited by the State Board of Education as a teacher education institution, to provide teaching experience through student teaching to students enrolled in teacher training curricula of such institutions; and

WHEREAS, any such agreement may provide for the payment in money or in services for the services rendered by the school district of an amount not to exceed the actual cost to the school district of the services rendered; and

WHEREAS, it has been determined between the parties hereto that the payments to be made to the District under this agreement do not exceed the actual cost to the District of the services rendered by the District;

NOW, THEREFORE, it is mutually agreed between the parties hereto as follows:

GENERAL TERMS

1. “Student teaching” as used herein and elsewhere in this agreement means active participation in the duties and functions of classroom teaching under the direct supervision and instruction of District employees holding valid credentials issued by the State of California, Commission on Teacher Credentialing, other than emergency or provisional credentials, authorizing them to serve as classroom teachers in the schools or classes in which the student teaching is provided.
2. The District shall provide teaching experience through student teaching in schools and classes of the District in terms of a defined unit of time for students of the University possessing valid preliminary certificates and assigned by the University to student teaching in schools or classes of the District, and under the direct supervision and instruction of such employees of the District, as the District and the University through their duly authorized representatives may agree upon.
3. If either the District or the University concludes that a particular assignment is not beneficial to the elementary or secondary school class(es) involved, and/or the cooperating teacher, and/or the student teacher, that assignment may be terminated. If the District and the University mutually agree, another assignment within the District may be pursued.
4. Cooperating teachers agree to (a) participate in training to develop and maintain the skills needed to work effectively with student teachers, including the provisions of SB2042; (b) provide a model for the student teacher by demonstrating effective teaching strategies on a regular basis; (c) develop a plan that progresses from observation to increased responsibility for teaching as the student teacher demonstrates enhanced skills in delivering the curriculum; (d) keep the site principal and university supervisor informed of the student teacher’s progress; (e) meet with the University supervisor periodically to discuss the student teacher’s progress; and (f) complete and submit documentation and

evaluations as required by the University. Site principals, in consultation with the District, will assign cooperating teachers. Student teachers will be matched with cooperating teachers by site principals and University Director of Student Teaching.

5. The University will pay cooperating teachers a stipend at the completion of each semester or quarter. The University determines the rate, as set forth in Attachment A. The University will make such payment to the district unless otherwise authorized by the district. In the event the University terminates the assignment of a student teacher for any reason, the cooperating teacher shall receive payment on account of such student teacher for time spent working with the student teacher. If a student teacher is reassigned to another cooperating teacher, this shall be considered for payment purposes as an entirely new and separate assignment.
6. The University will assign a supervisor to work with the cooperating teachers and student teachers at District schools. The University supervisor will (a) work in concert with the cooperating teacher and the site principal in the supervision of the student teacher; (b) communicate regularly with the cooperating teacher to discuss the student teacher's progress; (c) monitor the quality of the match between the cooperating teacher and the student teacher and notify the principal and University Director of Student Teaching if there is a mismatch; (d) provide regular written and oral feedback to the student teacher about his or her progress and inform the cooperating teacher about the nature of this feedback; and (e) compile a written evaluation of the student teacher at the end of the semester or quarter.
7. Student teachers holding 30-day substitute permits may substitute for their cooperating teacher (if District policy permits) when (a) he/she is out ill; (b) when it is determined by the principal that this is in the best interest of the students in the classroom as well as the student teacher; (c) only after the first four (4) weeks of the first assignment; and (d) the student teacher is paid. Substitute teaching days are to be counted toward student

teaching days.

8. The terms of this agreement shall commence on the first day of January , 2017, and shall continue through December 31, 2020 or until amended as provided in Section 9 of the agreement.
9. Notwithstanding anything herein contained to the contrary, this Agreement may be terminated, altered, changed, or amended in writing by mutual consent of the parties hereto.
10. Notwithstanding any other provisions of this Agreement, details such as maximum number of students, the defined unit of time, or the distribution of assignments of said students to training levels, shall be arranged for by and between the University and the District; it being understood that the District shall not be obligated to accept assignments of training students beyond the ability of the District, within their established training programs, to effectively provide services pursuant to this agreement; and, further, that the University shall not be obligated to pay the District for services in any amount in excess of that provided for under the terms of this agreement.
11. Except as otherwise may be provided in this Agreement, each party shall indemnify, hold harmless and defend the other party from any and all loss, liability, claim, lawsuit, injury, expense or damage whatsoever including but not limited to attorneys' fees and court costs, arising out of, incident to or in any manner occasioned by the performance or nonperformance by such indemnifying party, its officers, directors, regents, agents, employees, students, or subcontractors, of any covenant or condition of this Agreement or by the negligence, improper conduct or intentional acts or omissions of such indemnifying parties, its officers, directors, regents, agents, employees, students, or subcontractors. If any legal action is necessary to enforce the terms of this Agreement or to settle a dispute concerning this agreement, the prevailing party shall be entitled to

reasonable attorney's fees and court costs in addition to any other relief to which that party may be entitled.

12. University shall ensure that all students are covered under their professional liability insurance coverage at a minimum of One Million Dollars (\$1,000,000) per occurrence and Three Million Dollars (\$3,000,000) in aggregate throughout the course of this Agreement. Further, University agrees to maintain comprehensive general liability insurance at a minimum of One Million Dollars (\$1,000,000) per occurrence and Three Million Dollars (\$3,000,000) in aggregate throughout the course of this Agreement. University also agrees to maintain statutory Workers' Compensation coverage on any individuals characterized as employees of University working at District pursuant to this Agreement at all times during the course of this Agreement. The University shall provide the District with 30 days written notice before cancellation, or any reduction or material change in coverage. The University shall provide the District with a certificate of insurance at the District's request.

13. District agrees to maintain professional liability insurance at a minimum of One Million Dollars (\$1,000,000) per occurrence and Three Million Dollars (\$3,000,000) in aggregate throughout the course of this Agreement. Further, District agrees to maintain comprehensive general liability insurance at a minimum of One Million Dollars (\$1,000,000) per occurrence and Three Million Dollars (\$3,000,000) in aggregate throughout the course of this Agreement. District also agrees to maintain statutory Workers' Compensation coverage on any individuals characterized as employees of School District working at School District pursuant to this Agreement at all times during the course of this Agreement. The District shall provide the University with 30 days written notice before cancellation, or any reduction or material change in coverage. The District shall provide the University with a certificate of insurance at the University's request.

14. The University shall establish a procedure acceptable to the District to ensure that student teachers assigned to the District are informed regarding an educator's responsibilities to report child abuse or neglect to a child protective agency as defined in California Penal Code Section 11166.


15. The University will verify that student teachers have a negative Tuberculin test and Certificate of Clearance from the State of California on file prior to beginning student teaching

EXECUTION

This Agreement (a) shall be binding upon and inure to the benefit and be enforceable by the parties hereto and their respective legal representatives, successors, or assigns, (b) may be executed in any number of counter-parts, each of which may be deemed to be an original, but all of which together shall constitute one and the same instrument, (c) shall be construed and enforced in accordance with the laws of the State of California, and (d) has been executed at Irvine, California as of the last date set forth below. In witness thereof, the parties hereto have caused this Agreement to be signed by its duly authorized representatives.

University:

Fullerton School District:

By: 
(Signature)

By: _____
(Signature)

Peter Senkbeil, Ph.D.
Provost and Executive Vice President
Concordia University
1530 Concordia West
Irvine, CA 92612
949-214-3203

(Name typed or printed)

Title

Date: 10/13/16

Date: _____

ATTACHMENT A

University Name: Concordia University
1530 Concordia West
Irvine, CA 92612

Rate of Pay for Cooperating Teachers:

Elementary = \$150* per 8 week assignment

Secondary = \$300* per semester

*Additional \$50 for attending University sponsored Cooperating Teacher
Training and Orientation

Student Teacher Assignment Time Period:

Elementary = 5 full days per week for 8 weeks
(Two 8 week assignments – one in K-2 and one in 3-5 make up the entire experience)

Secondary = 5 full days per week for a semester
(3 periods of teaching and one period of observation per day)

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: REJECT ALL BIDS FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, SUSPENDED CEILING REPLACEMENT, FSD-16-17-RD-04

Background: The Fullerton School District advertised for bids for Parks Junior High School, Building A, Suspended Ceiling Replacement, FSD-16-17-RD-04. One contractor attended a mandatory job walk on November 15, 2016, and one contractor submitted a bid on December 1, 2016. A.J. Fistes Corporation submitted a bid of \$493,500. The District's anticipated budget for the project was \$325,000.

Rationale: District staff recommends rejecting the bid. Public Contract Code stipulates that the contract shall be let to the lowest responsible bidder who shall give security, as the Board requires, or else reject all bids. Staff recommends the Board reject the bid based on the significant difference between the anticipated cost of the project and the amount of the bid.

Funding: Not applicable.

Recommendation: Reject all bids For Parks Junior High School, Building A, Suspended Ceiling Replacement, FSD-16-17-RD-04.

SH:RM:ys

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR FOUR STAFF MEMBERS FROM THE TECHNOLOGY AND MEDIA SERVICES DEPARTMENT TO ATTEND THE SXSWEDU 2017 CONFERENCE IN AUTIN, TEXAS, FROM MARCH 6-9, 2017**

Background: SXSWedu is a unique education conference that provides interactive workshops and learning experiences and promotes collaboration through social exchanges and creativity. SXSWedu is the education arm of a family of conferences that gathers musicians, filmmakers and new media innovators.

Rationale: SXSWedu is a perfect conference to attend for educators looking for real world, community and social media based solutions and ideas for teachers and students in today's 21st century learning environment.

Funding: Cost is not to exceed \$8,000 from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for four staff members from the Technology and Media Services Department to attend the SXSWedu 2017 Conference in Austin, Texas, from March 6–9, 2017.

JM:kv

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE TRAVEL FOR AARON STOREY, TO ATTEND THE IGNITE 2017 PALO ALTO NETWORKS ANNUAL USER CONFERENCE IN VANCOUVER, BC, FROM JUNE 12-15, 2017**

Background: Ignite 2017 is hosted by Palo Alto Networks whose products support the Fullerton School District firewall.

Ignite is the largest gathering of next-generation network security experts in the world. The entire community of Palo Alto Networks product experts will be on hand to share best practices, hands-on training, new innovations, and much more. The conference will be held in Vancouver, BC at the Vancouver Convention Center. Registration includes 45+ breakout sessions with Palo Alto Networks product experts, customers, and partner speakers.

Rationale: The conference will give Aaron Storey, the Systems Administrator for Technology and Media Services, the ability to problem solve with peers in the industry. The hands on labs offer an ideal place to network and to pick up new ideas from Palo Alto Networks. These ideas will allow us to generate more productivity from our implementation, and to maximize the return on our Palo Alto Networks investment.

Funding: Cost is not to exceed \$3,500 to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state travel for Aaron Storey, to attend the Ignite 2017 Palo Alto Networks Annual User Conference in Vancouver, BC, from June 12–15, 2017.

JM:kv

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE REQUEST TO SOLICIT COMPETITIVE PROPOSALS FOR BIDS FOR TELECOMMUNICATIONS AND DATA SERVICES FOR E-RATE Y17 (2016/2017) UTILIZING PUBLIC CONTRACT CODE (PCC) 20118.2**

Background: The Fullerton School District is currently using a wide area network consisting of a fiber optic network providing speeds greater than or equal to 1Gbs to the District Office. The final connection speed is the maximum speed a school site can connect to the internet.

Rationale: The Fullerton School District currently has over 15,000 internet connected devices. These devices require access to educational content online so more bandwidth will be required to the schools.

Funding: Not applicable.

Recommendation: Approve request to solicit competitive proposals for bids for telecommunication and data services for E-rate Y17 (2016/2017) utilizing public contract code (PCC) 20118.2.

JM:SR:kv

CONSENT ITEM

DATE: December 13, 2016
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., Superintendent
SUBJECT: APPROVE MEMBERSHIP FOR DIGITAL PROMISE LEAGUE OF INNOVATIVE SCHOOLS

Background: Each year the Board approves organizational memberships. Fullerton School District is one of 19 new school districts that was accepted into the League of Innovative Schools, a national coalition of forward-thinking school districts organized by Digital Promise, an independent, bipartisan nonprofit organization authorized by Congress to accelerate innovation in education.

Fullerton School District was selected from a competitive and national pool of applicants based on its leadership, evidence of results, innovative vision for learning, and commitment to collaboration

Rationale: Participation in the League of Innovative Schools provides additional opportunities for the Fullerton School District.

Funding: Cost to not exceed \$2500 to be paid from Superintendent budget 526.

Recommendation: Approve membership for Digital Promise League of Innovative Schools.

RP:cs

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Yolanda Castillo, Principal, Pacific Drive School

SUBJECT: **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND COMMUNITY UNION, INC., TO PROVIDE PARENT EMPOWERMENT THROUGH TECHNOLOGY AT PACIFIC DRIVE SCHOOL FOR THE 2016/2017 SCHOOL YEAR**

Background: Pacific Drive School is requesting the opportunity to provide parents a 20 hour, 5-week course on Internet literacy through the New Internet Users coalition. This course will introduce online resources so that parents are better able to engage in their child's education. All parents involved will be provided with their own email address and will learn how to navigate the Internet for specific course topics such as A-G college requirements, finding parenting resources, creating a PowerPoint presentation and keeping their children safe on the Internet. The course is also provided in Spanish for our parents.

Rationale: At this time, Pacific Drive students in all grades have access to the Internet and all students in grades K-6 also have access to an iPad. Computer literacy is essential for our parent community to assist, guide, and protect their children while using technology in their daily lives.

Funding: Cost not to exceed \$3,725 and is to be paid from Pacific Drive School's Title I fund.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Pacific Drive School for the 2016/2017 school year.

EF:YC:nm
Attachment



MEMORANDUM OF UNDERSTANDING BY AND BETWEEN

**Fullerton School District
AND
Community Union, Inc.**

This Memorandum of Understanding (MOU) is made and entered into January 1, 2017, by and between Fullerton School District (FSD), and Community Union, Inc. (CU), hereinafter jointly referred to as “PARTIES”.

RECITALS

WHEREAS, FSD intends to improve the quality of life for the Fullerton community,

WHEREAS, FSD intends to enhance parents’ access and training to technology so they may better engage in their child’s education,

WHEREAS, Community Union is an organization with over 22 years of experience in community-based technology and Internet training,

WHEREAS, FSD serves students whose demographics include low-income and monolingual (non-English) speaking parents,

WHEREAS, Community Union seeks to bring community-based technology training services to FSD, with the intent of using the Parent EMPOWERMENT through Technology program,

NOW, THEREFORE, all of the named parties hereby acknowledge, and as an expression of common intent, the PARTIES hereto agree as follows:

I. PURPOSE

The purpose of this MOU is to define the manner in which the PARTIES will participate in establishing a strategic relationship to form collaboration as a means to facilitate the delivery of the Parent EMPOWERMENT through Technology (PE+T) Program to serve parents of FSD students. PE+T furthers the effort to better engage parents in their child’s education. Core to this MOU is fundraising that will enable all low-income parents to enroll into the PE+T course free of charge.

II. GENERAL PROVISIONS



A. TERM

The term this MOU begins upon execution by the PARTIES for a period of one year, unless otherwise terminated as provided for in Section D below. Services under this MOU will be rendered during the 2016-2017 school year.

B. RESPONSIBILITIES

The following shall describe the responsibilities to the MOU:

1. Fullerton School District
 - a) Will provide the computer room or laptop cart to conduct Parent EMPOWERMENT through Technology (PE+T) courses, Fullerton School District at Pacific Drive 1501 West Valencia Dr. Fullerton, CA 92833-3940, a maximum of 37 parents to attend courses, see **Exhibit B**
 - b) Will provide a printer for parents to print completed exercises at the end of each session,
 - c) Will support outreach efforts to parents, including but not limited to coordinating with school staff and Community Union to obtain parent contact information,
 - d) Will provide parents with log-in information to access the Internet from the site as needed,
 - e) Will meet with CU staff as needed during the pre-planning phases of the PE+T, and every other week once sessions commence to discuss successes and challenges if any,
 - f) Provide space for and participate in PE+T Graduation Ceremony to be conducted at conclusion of program,
 - g) Agrees to pay a flat fee of \$3,725 for a maximum of 37 parents,
2. CU – will manage:
 - a) Outreach and recruitment of parents,
 - b) Organization of initial parent orientation meeting,
 - c) Follow-up phone calls to parents,
 - d) Recruitment, training and management of trainers using the PE+T system,
 - e) All classes and class schedules, See **Exhibit B**,
 - f) And provide supplies,
 - g) Delivery of PE+T as described herein, and incorporated, See **Exhibit A and C**,
 - h) Safety and Clean-up of Computer Lab,
 - i) Progress reporting, tracking and attendance using PE+T system,
 - j) And provide status reports to FSD upon request,



- k) And maintain communication with FSD staff as needed regarding the PE+T program,
 - l) Graduation ceremony, announcements, invitation and day of event,
 - m) Promotion of class successes with local leaders and media,
 - n) And cover all remaining costs,
3. Prior to changes in schedules of this agreement Parties agree to discuss and determine a strategy convenient and mutually beneficial to both.

C. CONFIDENTIALITY

No person will publish or disclose, use, or permit, cause to be published, disclosed or used, any confidential information pertaining to the clients (parents and students), applicants, participants or customers of the PARTIES.

D. TERMINATION

This MOU may be terminated by mutual consent with a 30 day written notice by either party.

E. ASSIGNMENT

PARTIES may not transfer or assign interest in this MOU without the previous written consent of all parties. Any such attempt to transfer or assign shall be null and void.

F. INDEMNIFICATION

Each party agrees to indemnify, defend and hold harmless the other partners, their boards, officers, agents, employees, assigns and successors in interest from and against all suits or causes of action, claims, losses, demands and expenses, including, but not limited to, attorney's fees and cost of litigation, damage or liability of any nature whatsoever, for death or injury to any person, including each party's employees and agents, or damage or destruction of any property of either party hereto or of third parties, arising in any manner by reason of negligent acts, errors omissions or willful misconduct incidents to the performance of this MOU.

G. GENERAL INSURANCE REQUIREMENTS

PARTIES mutually agree to maintain their own corporate insurances, including but not limited to commercial general liability policy, workers compensation, officers and directors insurance, bonding, automobile, and employer's liability.



H. MODIFICATION

The terms and conditions of this MOU may only be amended by mutual written agreement of the PARTIES.

III. **AUTHORIZED PERSONNEL**

For the purposes of this MOU, the individuals identified below are authorized to coordinate the related activities for each party.

For: Community Union

Name: Larry Ortega

P.O. Box 364

Pomona, CA 91769

Cell: (951) 314-0331

Email: Lortega@onemillionNIU.org

For: Fullerton School District

Name: Dr. Robert Pletka

Superintendent

(714) 447-7400

1401 W. Valencia Dr.,

Fullerton, CA 92833

The individuals signing below have the authority to commit the party they represent to the terms of this MOU, and do so commit by signing. This MOU is of no force or effect until signed by representatives of both parties.



IN WITNESS WHEREOF, PARTIES to this Memorandum of Understanding have caused this MOU to be duly executed on their behalf by their authorized representatives.

COMMUNITY UNION, INC.

Fullerton School District

By: Larry Ortega

By: Dr. Robert Pletka

President & CEO

Superintendent



EXHIBIT A

Parent EMPOWERMENT through Technology (PE+T)

for

Fullerton School District

The Parent EMPOWERMENT through Technology (PE+T) program streamlines key elements to parent involvement, with cultural relevance at its center. When parents lack appropriate tools to fully engage in the health and education of their family, they tend to step out of their role. A balanced use of online information and tools can lead to parent empowerment and engagement on all levels. Parents gain critical research skills with PE+T training. PE+T gives parents the power of information—giving them the opportunity to make well-educated choices that benefit their entire family.

1. Organizational Background and History

Community Union, Inc.(Established 1993)

Mission: Setup, sustain and expand education and economic opportunities in low-income communities via community-based computer and Internet training.

Community Union, Inc. is a corporation based in Los Angeles, California. Community Union (CU) provides training from community technology centers located in low-income neighborhoods throughout California.

In 1993, while Mr. Larry A. Ortega was attending law school at Western State University School of Law, Fullerton, CA, he founded CU. CU first launched their courses working with children, but quickly realized that training parents in technology was key to impacting the digital divide, student achievement and graduation rates. A year after its inception, CU launched courses to serve parents in English, Korean, and Spanish.

Community Union, in cooperation with the One Million NIU (New Internet Users) Coalition, have successfully negotiated the opening of community-based technology training centers in over 30 cities, helping more than 25,000 parents, youth and senior citizens improve their quality of life through access and training to Internet resources. College students and NIU graduating parents enter and complete the Train the Trainer Program and become NIU Trainers for new sessions. Trainers have found the NIU experience to be a great career launching-pad as they move into professional endeavors.



2. Why Parent EMPOWERMENT through Technology?

A majority of low-income parents want to improve the quality of life for their family. However, many lack the skills required to engage in their education and health in a way that leads to improvement. This lack of improvement is more evident among parents with lower incomes and educational attainment, as well as among first generation immigrants who are English learners.

The Parent EMPOWERMENT through Technology program presents an opportunity to make a focused effort to help parents engage in their family's health and education via the Internet. There are a wide array of websites and on-line content in English, Korean and Spanish that help parents positively effect change in their family. CU has taught low-income parents how to access and use on-line resources for over 22 years and in our expert opinion, significantly improves the quality of life of graduates and their families.

3. Target Population

Maximum of 37 low-income parents who have children attending Pacific Drive will be enrolled in PE+T (**Exhibit C**), and will attend courses per **Exhibit B**.

4. Proposed Methodologies

Community Union believes it is a moral and economic imperative that we empower parents with research skills in education and health via technology training. A parent that can navigate the Internet to find reliable information is better equipped to make sound decisions for their family.

Parents will attend class once per week, for three hours each day, for 6 weeks for a total of 20 hours of PE+T-Module I see **Exhibit B**.

PE+T Modules I & II *outcomes* for parents:

- 1) Development of Internet on-line resource navigation skills using key websites, addressing both health and education needs,
- 2) Development of a full-color multipage e-tools Resource Guide in PowerPoint that contains the following information:
 - a. A healthy food pyramid,
 - b. A through G requirements (UC/CSU college entry requisites),
 - c. Local Fullerton Unified resources available on-line,
 - d. Internet safety,
 - e. Detailed benefits of common fruits, vegetables, superfoods, supplements and organics,
 - f. Local farmer's markets and,
 - g. Healthy recipes.



- 3) Improved public speaking skills and advocacy strategies that will assist them in ensuring their family has access to health and education resources.

PE+T not only provides the foundational understanding needed by parents such as A-G requirements, education resources, college options, etc., but because the parents will have on-going access to on-line resources, they will be empowered to forever engage and advocate for the improved health and quality education for their family.

5. Project Goals, Operation and Evaluation:

PE+T's task-list, see **Exhibit C** below, is a list of exercises parents will complete during each 20 hour Module. PE+T takes parents through step by step on how-to use a computer, access the Internet and develop computer and Internet navigation skills while building an e-tools Resource Guide in PowerPoint, using health focused, college, school district and Internet safety websites. Manuals, exercises and instruction are available in English, Korean, Spanish and Mandarin Chinese.

Module I:

- A-1 – Develop a Vision Statement: Parents develop a 'vision' statement articulating desired goals and outcomes from the course, and beginning E-mail navigation, parents set up email address,
- A-2 – Introduction to Word, parents learn basic functions, typing skills, and development of a formal communication letter,
- A-3 – Introduction to PowerPoint, parents are introduced to the tool to be used to build e-tools Resource Guide,
- A-4 – Beginning Internet Navigation: Parents build research project using on-line resources to obtain information about education, health, and Internet safety.
- e-tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health and education.
- Simultaneously, this same portfolio will be used to enhance employment endeavors.

Module II:

- A-1 – Develop a Vision Statement II: Parents develop a 'vision' statement articulating desired HEALTH goals and outcomes from the course, and a refresher on Internet/E-mail navigation,
- A-2 – Refresher on Word, parents are reminded of basic functions, typing skills, and develop a formal communication letter,
- A-3 – Refresher on PowerPoint, parents are reminded of to the tool to be used to build e-health Tools Resource Guide,



- A-4 – Intermediate Internet Navigation: Parents build research project using on-line resources to obtain information about healthy living.
- e-health Tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-health Tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health.

Evaluation:

- Paramount to the proposed project is the evaluation of program effectiveness.
- Quantitative methods such as pre and post surveys will be used. Also, graduating participant's focus group interviews will create feedback that will be used to create qualitative data to fine-tune PE+T,

In summary, after the completion of the PE+T program the following Major Goals will be accomplished:

1. Parents gain increased Internet navigation knowledge for the purpose of improving the quality of life for their family,
2. Parents will develop an e-tools Resource Guide and/or an e-health Tools Resource Guide to ensure they have key information to better engage in the health and education goals of their family,
3. Parent leaders emerge and become sustainable resources for other parents through a parent alumni advocate network.

6. Funding, Roles and Responsibilities

1. Community Union, Inc.
 - a. Project Management and Administration (attendance, instruction, program progress reporting, etc.), training staff, PE+T training manuals and materials,
2. Outside Consultant (funded by Community Union)
 - a. Curriculum Specialist and Program Evaluation
 - b. 20 hours evaluation, testing and reporting on PE+T outcomes, within the scope of this proposal,
3. FSD
 - a. Utilization of computer lab where training will take place. Utilities, rent, security, administration staff and maintenance to be provided as an in-kind contribution,
4. Community Union and FSD
 - a. Marketing and promotion consultation, news briefs, press releases, collateral materials, event/school presentations, and out-reach,



5. Cost:

- a. FSD will pay \$3,725 for a maximum of 37 parents for the 2016-2017 school year.
- b. FSD agrees to pay CU within 30 days after being invoiced.
 - a. Upon commencement of outreach, money for Invoices received by FSD is considered earned.
 - b. Upon commencement of classes, money for Invoices received by FSD is considered earned, unless otherwise expressed in writing from FSD.
- c. FSD agrees to pay the \$3,725 in the following manner:
 - a. FSD will pay upon receiving Invoice #1 for \$1,862.50 from Community Union *at the start of PE+T* winter sessions to cover start-up costs, which include IT Visit to coordinate computer lab, PE+T Manuals to be used in training sessions, fliers, and other supplies needed to launch training sessions; and upon receiving Invoice #2 for \$1,862.50 after verifying that the training and other services covered by this agreement have all occurred at the conclusion of winter sessions.

END OF EXHIBIT A



EXHIBIT B

Fullerton School District
 Pacific Drive Elementary
 1501 West Valencia Dr.
 Fullerton, CA 92833-394

Parent EMPOWERMENT through Technology- Module I

Site	Total # of Parents	Class	Schedule	Session
Pacific Drive Elementary	37	<i>Module I</i> (See Exhibit C)	Time: 8:30-11:30AM Day: Wednesdays	Winter 2017
MAX # of Parents Served	37			

EXHIBIT C

MODULE I: Parent EMPOWERMENT through Technology



One Million New Internet Users (NIU)
 Parent EMPOWERMENT

through Technology- Module I Tasklist

Task #	Task	Outcomes/Deliverables	Trainers Initials	Date	Results/ Name of	Percent Complete	Duration of Hours
Daily Task: There will be 3 tasks that each student will be required to accomplish each day they attend the PE+T- Module I class.							
DAILY	Warm-up	1) 10 minutes typingweb.com					
	Pro-practice	2) For 10 minutes student will visit the NIU website (onemillionniu.org) and read the Blog section					
	Cool-down	3) Last 10 minutes of class students will print all of their completed work. Trainer: place completed task in student folder and update their task list					
ENTRY MATRIX							0.5
	Tree Exercise						0.5
A1	Vision Statement	IN CLASS: 7 Minute writing exercise, handwrite personal goals for next 2 weeks, 2 months, 2 years, and 20 years. HOMEWORK: Take in-class assignment home to develop a final draft on your Vision Statement.					0.5
A1.1	Email setup, send, receive	Student create Gmail account. (Write User ID and Password to the right.)	HERE	User ID:	Password:	25%	1.5
A1.2	Setup TypingWeb account	Go to www.typingweb.com and on-line exercises to improve typing skills. (Write User ID and Password to the right.)	HERE	User ID:	Password:	30%	0.5
A2	Beginning Word:	Student learns basic functions in Word- open, save & modify a document.					
A2.1	Type Vision Statement	Using Handwritten exercise completed above in A1, type and print Vision Statement. (Write the saved file name to the right.)	HERE	File name:		40%	1
A2.2	Word Exercise I	Create, edit, modify text, format paragraphs, use tools to give documents professional look. (Write the saved file name to the right.)	HERE	File name:		43%	1
A2.3	Word Exercise II	Develop Communication to Principal, Vice Principal and Teachers. Student will open-up lines of communication with Teacher/Principal. (Write the saved file name to the right.)	HERE	File name:		45%	1
A3	Intro. to PowerPoint	Create a presentation with phone number, email, and contact information. Modify slides in preparation for Final e-tools Resource Guide.					
A3.1	Self-intro Slide 1	Title Page. Vision Statement. (Write the saved file name to the right.)	HERE	File name:		50%	2
A3.2	Raising Expectations Slide 2	Final e-tools Resource Guide. "I will expect more from my child because I have access to more resources via the Internet..."				55%	1
A4	Internet Navigation Build-out of E-tools Resource Guide	Hyperlinks, browse websites, copy and download information to Power Point.					
A4.1	Slide 3	Google Translate to translate documents and information from English to Spanish/Spanish to English.				80%	1
A4.2	Slide 4	KnowHow2Go.org - Excellent overview of how to prepare for college, beginning in Middle School.				65%	2
A4.3	Slide 5	netSMARTZ.org/parents - Learn strategies on keeping children safe on the Internet, deal with cyber bullying, project privacy.				75%	2
A4.4	Slide 6	DrFuhman.com- Establish a strong nutrition foundation through a healthy food pyramid.				60%	1.5
A4.5	Slide 7 & 8	4th District PTA resources (OPEN).				85%	2.5
A4.6	FINAL e-tools Resource Guide	e-tools Resource Guide: Students compile all slides into a final portfolio				90%	1
EXIT MATRIX							0.5
						100%	20
Version 7 10/05/15							

CONSENT ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE CONSULTING AGREEMENT FOR LEG GODT TO CONTINUE AND EXPAND THE #FSDGENIUSACADEMY PROGRAM AND PROVIDE ADDITIONAL COMPUTER SCIENCE EDUCATION TO FULLERTON SCHOOL DISTRICT STUDENTS**

Background: The Fullerton School District (FSD) recognizes the importance of preparing students for success in the 21st Century and beyond and continues to offer students opportunities to learn through STEAM education. This coming year, Fullerton School District students will be mentored, coached and taught the language of coding and App development in an effort to give exposure to Computer Science and equip them with the skills needed in the future job market.

Rationale: The Fullerton School District has embarked on a mission to expose and prepare students in Computer Science education and prepare them for college and career. FSD recognizes the importance of continuing the educational opportunities already provided by Leg Godt.

Funding: Cost not to exceed \$30,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Consulting Agreement for Leg Godt to continue and expand the #FSDGENIUSACADEMY Program and provide additional Computer Science education to Fullerton School District students.

EF:nm

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Leg Godt**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Leg Godt will continue to be a mentor, coach, and teach the language of coding and App development throughout the District**, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **December 14, 2016**, and will diligently perform as required and complete performance by **May 31, 2017**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **thirty thousand Dollars (\$30,000) at the hourly rate of \$125**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed monthly invoice to the District. Invoice will detail dates and hours worked.** Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice

by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence.

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Leg Godt
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 13th day of December 2016.

FULLERTON SCHOOL DISTRICT

Leg Godt
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

Consultant

On File
Taxpayer Identification Number

DISCUSSION/ACTION ITEM

DATE: December 13, 2016

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: **APPROVE THE DISTRICT'S FIRST INTERIM FINANCIAL REPORT WITH A POSITIVE CERTIFICATION. PER STATE GUIDELINES, A POSITIVE CERTIFICATION INDICATES THAT, BASED UPON CURRENT PROJECTIONS, THE DISTRICT WILL MEET ITS FINANCIAL OBLIGATIONS FOR THE CURRENT AND SUBSEQUENT TWO FISCAL YEARS**

Background: The First Interim Report is one of three financial reports that school districts are required to report to the State and provide to the public annually. The report presents the results of actual financial operations through October 31 and the projected budget for the fiscal year for all District funds. A three-year projection for the General Fund is also included. The complete First Interim Report in the required State format, along with a descriptive narrative and comparative financial projections, is included for the Board's review.

Rationale: The District is required by Education Code to submit periodic financial reports to its oversight bodies. In order to judge a District's financial stability, these reports also include a three-year projection for the General Fund. The District is required to certify its financial outlook as Positive, Qualified, or Negative.

Funding: The District is showing in excess of the 3% required General Fund Unrestricted Reserve as of June 30, 2019.

Recommendation: Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

SH:gs
Attachment

To: Board of Trustees
Robert Pletka, Ed.D.

From: Susan Cross Hume, CPA, CIA, CGMA

Subject: First Interim Report

The District's First Interim Financial Report consisting of current year financial statements and budgets for all funds, as well as the required State reports, is attached. This memo provides a narrative overview of the report.

Background

The District is required to formally report to our community, the Orange County Department of Education (OCDE), and the State of California our actual financial results of operations three times a year. In addition to providing July 1 through year-to-date results, the reports also provide projected results for future periods. The required reports are as follows:

<u>Report</u>	<u>Reports Actual Financial Results through:</u>	<u>Due Date:</u>
First Interim	October 31	December 15
Second Interim	January 31	March 15
J-200 Unaudited Actuals	June 30	September 15

Financial Reports Included—First Interim Report to Board

The following reports are provided in this document:

- First Interim Budget Projections (showing the Original Adopted Budget and the revised First Interim Budget)
- First Interim State Report (SACS format)
- Multi-year Projections
- State Criteria and Standards

Year-to-date financial statements reflect actual financial results from the District's accounting system which is maintained through OCDE on the Bi-Tech accounting system. For the First and Second Interim Reports, results are on a cash basis (no accruals are booked). Accruals are recorded for the year-end financial statements.

Current year budgets and multi-year projections are based on information provided by OCDE, the California Department of Education, School Services of California, and other relevant professional sources. A summary of the various factors used is attached at the end of this memo. Additional discussion is provided below.

Current Year Budget

At First Interim, the District updates its original 2016-17 budget (adopted by the Board of Trustees on June 21, 2016) to reflect current financial projections.

There are three material changes to the budget reflected in the First Interim: a decrease in the estimated amount of Mandate Reimbursement one-time funding to be received, a decrease in salaries due to a reduction in staff, and an increase in various line item budgets due to additions to the budget since June.

Mandated Cost Reimbursement Revenues: In the final adopted budget the Legislature for the third year in a row approved a one-time appropriation for a payment to be made to all districts meant to buy down prior year mandated cost claims owed to the districts. The District had estimated this amount based on factors known at budget preparation time. After passage of the final State budget the new estimated amount for FSD is \$2,818,988. This is \$314,000 less than our original estimate.

Salaries: The original budget was prepared on the assumption of no change in full-time-equivalent (FTE) teachers. Due to decreases in enrollment, the District is currently operating with ten less FTE than fall 2015. This resulted in a budget adjustment decrease of \$1.2 million.

Adds to budget: The District has added positions since original budget adoption, including two new Teachers on Special Assignment (TOSA), community liaisons, and aides, as well as reclassified some positions to higher salaries. In addition, the District has had to account for other additional costs in its budget. These changes amounted to \$585,000.

Routine First Interim Budget Adjustments: In addition to the non-routine items noted above, the District reviews all of its accounts and has adjusted its First Interim budget projections to reflect the following:

- Based upon current enrollment data, the District may adjust its revenue accounts that are based on Average Data Attendance (ADA). If start-of-school enrollment is materially different from budget projections, revenues will be recalculated based upon updated ADA projections. Second-month enrollment totaled 13,347—175 less than second-month enrollment for the 2015-16 school year. In the case of declining enrollment, the State “holds harmless” a District for the first year, allowing the District to claim the (higher) prior-year ADA for apportionment funding. Therefore, the District is still using 2015-16 Second Period ADA of 13,383 in its enrollment projection in the First Interim budget. The effect of the 2016-17 declining enrollment is reflected in the 2017-18 projection (Discussed further below).
- Categorical revenue accounts updated to most recent grant/entitlement letters and other information received from the State and federal governments. Corresponding expenditure accounts are also adjusted accordingly. Indirect costs are updated to reflect changes in total estimated expenditures.
- Other income accounts analyzed and adjusted to reflect year-to-date receipts and estimated year-end amounts.
- Revenues and expenditures of programs that encroach on the General Fund updated to current projections and encroachment accounts adjusted accordingly.
- Salary and benefit accounts adjusted to reflect updated staffing levels and changes to benefit costs, including health insurance costs.
- All expenditure accounts analyzed and adjusted to reflect year-to-date expenditures and estimated expenditures to finish the year.

LCFF: The District projected its LCFF revenue for the June budget based upon factors published in the Governor’s May Revise. The final budget approved by the Legislature in late June was not materially different from the Governor’s proposal. Therefore, the change to the District’s projected LCFF revenue budget for the current year is not material.

At the original adopted budget, the District projected an Unrestricted General Fund net loss for the 2016-17 fiscal year of (\$2,452,038). After all of the above adjustments, the 2016-17 updated First Interim budget reflects a net decrease of (\$2,172,080).

The revised ending unrestricted fund balance is projected at \$28,270,534, or 20.07% of the General Fund expenditures. This amount is \$24,044,853 above the State-required 3% reserve.

Multi-Year Projections

The most important element of the First Interim Report is the three-year projection for the General Fund. In this forecast, the District projects its financial prognosis for the current and subsequent two years. The purpose of the projection is to report to its stakeholders on the continued fiscal viability of the District. The projection provides the rationale for the District's choice of certification options (Positive, Qualified, or Negative) on its Certification of Financial Condition.

Please refer to the attached summary for details of the significant variables and assumptions used in the preparation of the District's three-year projection.

The following discusses the most significant items in the three-year projection:

LCFF: The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages. At the time of this writing, those estimates had not been adjusted for the effect, if any, of the passage of Proposition 55 on the State's LEA funding in future years.

Fullerton School District is reporting a 51.91% Unduplicated Percentage of enrollment for 2016-17 through 2018-19 based on a rolling three-year average.

ADA: Based upon the 2016-17 drop in enrollment, the District is projecting a decrease in apportionment earning ADA of 132 in 2017-18. There is currently no change projected for 2018-19.

Mandated Cost Reimbursement One-time Revenues: One-time revenues and related expenditures are adjusted for in the three-year projection. No additional one-time revenues are projected after the 2016-17 budget year.

Employee Compensation: Normal ongoing step and column increases are included in the three-year projection. The effect of the 1% bonus paid July 1, 2016, is subtracted from the 2017-18 projection. Also in 2017-18, the budget projection includes \$1,320,000 for projected increases in STRS and PERS rates to be paid by the District. An additional \$1,340,000 is added in 2018-19.

Budget Additions: \$338,000 in additional costs for the Dual Immersion program have been added to the 2017-18 projection. No other budget augmentations, other than routine inflationary increases, have been added.

Items Not Yet Accounted for in Three-year Projection

Negotiated Increase to Employee Compensation: The District has reached agreement with the California School Employees Association (CSEA) bargaining unit for a 2% ongoing salary increase retroactive to July 1, 2016. At the time of this writing this increase had not been ratified by the unit or the Board of Trustees of the District. Therefore, it has not been added into the projection. The cost of this raise will be \$355,422.

Ending Fund Balances

Taking into account all of these changes to the three-year projection, the District projects net decreases in the current and subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending fund balance percentages are as follows:

June 30, 2017	20.1%
June 30, 2018	19.4%
June 30, 2019	16.0%

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the State-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs of declining enrollment to the District. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must plan for future downturns in the State economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2017	\$954,373	\$28,270,534	\$4,225,681	\$24,044,853
June 30, 2018	\$0	\$26,278,794	\$4,069,457	\$22,209,337
June 30, 2019	\$0	\$22,141,273	\$4,158,193	\$17,983,080

Certification

Based upon current projections and budget assumptions regarding State funding and the District's financial condition, the District is certifying with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the school district **will** meet its financial obligations for the current fiscal year and subsequent two fiscal years.

Conclusion

The First Interim Report is an important document in the District's ongoing communications to its stakeholders. The report and certification provide accountability and evidence of stewardship to our community.

Fullerton School District
2016-17 Budget Projection Assumptions for First Interim
Fiscal Years Ending June 30, 2017, 2018, 2019

	<u>2016-2017</u>	<u>2017-2018</u>	<u>2018-2019</u>
LCFF			
Statutory COLA	0%	1.11%	2.42%
Unduplicated %	51.91%	51.91%	51.91%
LCFF Gap Funding Rate	54.18%	72.99%	40.36%
Per ADA change to LCFF	5.25%	3.82%	1.51%
LCFF dollars per ADA	\$8,106	\$8,416	\$8,543
\$ Change from Prior Year	\$4,007,740	\$2,988,799	\$1,657,883
Funded ADA	13,212	13,080	13,080
Categorical Program COLAs			
Federal Programs	None Projected	None Projected	None Projected
Special Education	0%	1.11%	2.42%
Lottery (per ADA)	\$189	\$189	\$189
Mandated Costs Income	\$375,000	\$375,000	\$375,000
One-Time Mandated Cost Funding	\$2,818,988	0	0
Encroachment:			
Special Education	Based on current income estimates from SELPA and current expenditure projections	5.0%	5.0%
Routine Repair and Maintenance	Based on current expenditure projections	5.0%	5.0%

*First Interim 2016-17 Budget Projection Assumptions
 FY June 30, 2017, 2018, 2019 (continued)*

	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>
Step and Column Increase Certificated	1.6%	1.6%	1.6%
Classified	1.0%	1.0%	1.0%
Benefits—Statutory	1.0%	1.0%	1.0%
STRS and PERS increase	\$1,244,000	\$1,320,000	\$1,340,000
Estimated Change in Health Insurance	\$507,000	\$500,000	\$500,000
Estimated Change in FTE Teachers	<10>	2	0
Employee Compensation Increase (Other than step and column)	1.0% one-time	0	0
Supplies and Services	Based on current expenditure projections	Adjusted by CPI (2.52%)	Adjusted by CPI (2.62%)

FULLERTON ELEMENTARY SCHOOL DISTRICT
 UNRESTRICTED GENERAL FUND
 2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ 107,181,659	\$ 107,095,604
Federal Revenues	\$ -	\$ -
State Revenues	\$ 5,462,506	\$ 5,234,333
Other Local Revenues	\$ 415,000	\$ 458,300
Total Revenues	<u>\$ 113,059,165</u>	<u>\$ 112,788,237</u>
Expenditures		
Certificated Salaries	\$ 51,787,806	\$ 50,631,955
Classified Salaries	\$ 13,329,924	\$ 13,379,030
Employee Benefits	\$ 22,203,587	\$ 22,161,689
Books and Supplies	\$ 7,788,400	\$ 7,828,190
Services and Other Operating	\$ 5,936,086	\$ 6,535,518
Capital Outlay	\$ 47,000	\$ 49,177
Other Outgo	\$ 916,972	\$ 916,972
Direct Support	\$ (945,617)	\$ (971,736)
Total Expenditures	<u>\$ 101,064,158</u>	<u>\$ 100,530,795</u>
 Excess (deficiency) of revenues over expenditures	 \$ 11,995,007	 \$ 12,257,442
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ (14,447,045)	\$ (14,429,522)
Total Other Financing Sources (Uses)	<u>\$ (14,447,045)</u>	<u>\$ (14,429,522)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (2,452,038)	 \$ (2,172,080)
<hr/>		
Beginning Fund Balance	\$ 27,241,513	\$ 31,512,668
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 27,241,513</u>	<u>\$ 31,512,668</u>
Ending Fund Balance	<u>\$ 24,789,475</u>	<u>\$ 29,340,588</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 4,009,584	\$ 4,225,681
Other Assignments	\$ -	\$ 954,373
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 20,664,210	\$ 24,044,853
Total Ending Fund Balance	<u>\$ 24,789,475</u>	<u>\$ 29,340,588</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ 5,919,487	\$ 7,282,566
State Revenues	\$ 4,386,941	\$ 4,437,992
Other Local Revenues	\$ 7,835,143	\$ 7,974,568
Total Revenues	<u>\$ 18,141,571</u>	<u>\$ 19,695,126</u>
Expenditures		
Certificated Salaries	\$ 11,166,575	\$ 11,647,169
Classified Salaries	\$ 7,349,508	\$ 7,429,752
Employee Benefits	\$ 6,412,338	\$ 6,508,202
Books and Supplies	\$ 1,901,533	\$ 6,595,136
Services and Other Operating	\$ 2,438,485	\$ 2,646,678
Capital Outlay	\$ 1,673,715	\$ 3,837,462
Other Outgo	\$ 1,150,000	\$ 1,150,000
Direct Support	\$ 496,462	\$ 510,831
Total Expenditures	<u>\$ 32,588,616</u>	<u>\$ 40,325,230</u>
 Excess (deficiency) of revenues over expenditures	 \$ (14,447,045)	 \$ (20,630,104)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ 14,447,045	\$ 14,429,522
Total Other Financing Sources (Uses)	<u>\$ 14,447,045</u>	<u>\$ 14,429,522</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ -	 \$ (6,200,582)
<hr/>		
Beginning Fund Balance	\$ -	\$ 6,200,582
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ -</u>	<u>\$ 6,200,582</u>
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	<u>\$ -</u>	<u>\$ -</u>
<i>Total Ending Fund Balance</i>	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ 107,181,659	\$ 107,095,604
Federal Revenues	\$ 5,919,487	\$ 7,282,566
State Revenues	\$ 9,849,447	\$ 9,672,325
Other Local Revenues	\$ 8,250,143	\$ 8,432,868
Total Revenues	<u>\$ 131,200,736</u>	<u>\$ 132,483,363</u>
Expenditures		
Certificated Salaries	\$ 62,954,381	\$ 62,279,124
Classified Salaries	\$ 20,679,432	\$ 20,808,782
Employee Benefits	\$ 28,615,925	\$ 28,669,891
Books and Supplies	\$ 9,689,933	\$ 14,423,326
Services and Other Operating	\$ 8,374,571	\$ 9,182,196
Capital Outlay	\$ 1,720,715	\$ 3,886,639
Other Outgo	\$ 2,066,972	\$ 2,066,972
Direct Support	\$ (449,155)	\$ (460,905)
Total Expenditures	<u>\$ 133,652,774</u>	<u>\$ 140,856,025</u>
 Excess (deficiency) of revenues over expenditures	 \$ (2,452,038)	 \$ (8,372,662)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (2,452,038)	 \$ (8,372,662)
<hr/>		
Beginning Fund Balance	\$ 27,241,513	\$ 37,713,250
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 27,241,513</u>	<u>\$ 37,713,250</u>
Ending Fund Balance	<u>\$ 24,789,475</u>	<u>\$ 29,340,588</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 4,009,584	\$ 4,225,681
Other Assignments	\$ -	\$ 954,373
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 20,664,210	\$ 24,044,853
Total Ending Fund Balance	<u>\$ 24,789,475</u>	<u>\$ 29,340,588</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ 72,078	\$ 23,400
State Revenues	\$ 1,857,634	\$ 2,170,221
Other Local Revenues	\$ 2,379,160	\$ 2,379,160
Total Revenues	<u>\$ 4,308,872</u>	<u>\$ 4,572,781</u>
Expenditures		
Certificated Salaries	\$ 761,208	\$ 777,419
Classified Salaries	\$ 2,000,084	\$ 1,850,255
Employee Benefits	\$ 845,478	\$ 805,670
Books and Supplies	\$ 373,942	\$ 769,707
Services and Other Operating	\$ 132,657	\$ 162,477
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ 191,603	\$ 203,353
Total Expenditures	<u>\$ 4,304,972</u>	<u>\$ 4,568,881</u>
Excess (deficiency) of revenues over expenditures	\$ 3,900	\$ 3,900
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 3,900	\$ 3,900
Beginning Fund Balance		
Beginning Fund Balance	\$ 1,062,237	\$ 1,061,595
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,062,237</u>	<u>\$ 1,061,595</u>
Ending Fund Balance	<u>\$ 1,066,137</u>	<u>\$ 1,065,495</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,066,137	\$ 1,065,495
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 1,066,137</u>	<u>\$ 1,065,495</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ 4,567,616	\$ 4,567,616
State Revenues	\$ 256,113	\$ 256,113
Other Local Revenues	\$ 1,288,588	\$ 1,288,588
Total Revenues	<u>\$ 6,112,317</u>	<u>\$ 6,112,317</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 2,099,568	\$ 2,099,568
Employee Benefits	\$ 864,136	\$ 864,136
Books and Supplies	\$ 2,548,515	\$ 2,790,015
Services and Other Operating	\$ 173,148	\$ 173,148
Capital Outlay	\$ 321,500	\$ 80,000
Other Outgo	\$ -	\$ -
Direct Support	\$ 257,552	\$ 257,552
Total Expenditures	<u>\$ 6,264,419</u>	<u>\$ 6,264,419</u>
Excess (deficiency) of revenues over expenditures	\$ (152,102)	\$ (152,102)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (152,102)	\$ (152,102)
Beginning Fund Balance		
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 2,059,075</u>	<u>\$ 2,439,364</u>
Ending Fund Balance	<u>\$ 1,906,973</u>	<u>\$ 2,287,262</u>
<i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	\$ -	\$ -
<i>Reserve for Stores</i>	\$ -	\$ -
<i>Reserve for Prepaid Exp</i>	\$ -	\$ -
<i>Reserve for Econ Uncertainties</i>	\$ -	\$ -
<i>Other Assignments</i>	\$ 1,906,973	\$ 2,287,262
<i>Legally Restricted Fund Balance</i>	\$ -	\$ -
<i>Unassigned</i>	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 1,906,973</u>	<u>\$ 2,287,262</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 2,000	\$ 2,000
Total Revenues	<u>\$ 2,000</u>	<u>\$ 2,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ 69,250
Services and Other Operating	\$ 200,000	\$ 130,750
Capital Outlay	\$ 200,000	\$ 200,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 400,000</u>	<u>\$ 400,000</u>
 Excess (deficiency) of revenues over expenditures	 \$ (398,000)	 \$ (398,000)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (398,000)	 \$ (398,000)
<hr/> <hr/>		
Beginning Fund Balance	\$ 689,666	\$ 751,497
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 689,666</u>	<u>\$ 751,497</u>
Ending Fund Balance	<u>\$ 291,666</u>	<u>\$ 353,497</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 291,666	\$ 353,497
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 291,666</u>	<u>\$ 353,497</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 200	\$ 200
Total Revenues	<u>\$ 200</u>	<u>\$ 200</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 93,654	\$ 93,654
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 93,654</u>	<u>\$ 93,654</u>
Excess (deficiency) of revenues over expenditures	\$ (93,454)	\$ (93,454)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (93,454)</u>	<u>\$ (93,454)</u>
Beginning Fund Balance	\$ 137,168	\$ 141,138
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 137,168</u>	<u>\$ 141,138</u>
Ending Fund Balance	<u>\$ 43,714</u>	<u>\$ 47,684</u>
<i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	\$ -	\$ -
<i>Reserve for Stores</i>	\$ -	\$ -
<i>Reserve for Prepaid Exp</i>	\$ -	\$ -
<i>Reserve for Econ Uncertainties</i>	\$ -	\$ -
<i>Other Assignments</i>	\$ 43,714	\$ 47,684
<i>Legally Restricted Fund Balance</i>	\$ -	\$ -
<i>Unassigned</i>	\$ -	\$ -
<i>Total Ending Fund Balance</i>	<u>\$ 43,714</u>	<u>\$ 47,684</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 106,000	\$ 106,000
Total Revenues	<u>\$ 106,000</u>	<u>\$ 106,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 20,000	\$ 26,969
Services and Other Operating	\$ 145,302	\$ 137,852
Capital Outlay	\$ 1,204,000	\$ 1,229,152
Other Outgo	\$ 31,461	\$ 31,461
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 1,400,763</u>	<u>\$ 1,425,434</u>
 Excess (deficiency) of revenues over expenditures	 \$ (1,294,763)	 \$ (1,319,434)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (1,294,763)	 \$ (1,319,434)
<hr/>		
Beginning Fund Balance	\$ 1,525,383	\$ 2,055,590
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,525,383</u>	<u>\$ 2,055,590</u>
Ending Fund Balance	<u>\$ 230,620</u>	<u>\$ 736,156</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 230,620	\$ 736,156
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 230,620</u>	<u>\$ 736,156</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 315,000	\$ 315,000
Total Revenues	<u>\$ 315,000</u>	<u>\$ 315,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 50,000	\$ 51,822
Services and Other Operating	\$ 3,056,000	\$ 754,178
Capital Outlay	\$ 2,300,000	\$ 4,600,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 5,406,000</u>	<u>\$ 5,406,000</u>
Excess (deficiency) of revenues over expenditures	\$ (5,091,000)	\$ (5,091,000)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (5,091,000)</u>	<u>\$ (5,091,000)</u>
Beginning Fund Balance	\$ 7,090,182	\$ 7,736,978
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 7,090,182</u>	<u>\$ 7,736,978</u>
Ending Fund Balance	<u>\$ 1,999,182</u>	<u>\$ 2,645,978</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,999,182	\$ 2,645,978
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 1,999,182</u>	<u>\$ 2,645,978</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 943,811	\$ 943,811
Total Revenues	<u>\$ 943,811</u>	<u>\$ 943,811</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 135,370	\$ 135,370
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 637,642	\$ 637,642
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 773,012</u>	<u>\$ 773,012</u>
Excess (deficiency) of revenues over expenditures	\$ 170,799	\$ 170,799
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Uses	\$ 175,000	\$ 175,000
Total Other Financing Sources (Uses)	<u>\$ (175,000)</u>	<u>\$ (175,000)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (4,201)</u>	<u>\$ (4,201)</u>
Beginning Fund Balance	\$ 54,238	\$ 565,444
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 54,238</u>	<u>\$ 565,444</u>
Ending Fund Balance	<u>\$ 50,037</u>	<u>\$ 561,243</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 50,037	\$ 561,243
Unassigned	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 50,037</u>	<u>\$ 561,243</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 3,800,034	\$ 3,685,001
Total Revenues	<u>\$ 3,800,034</u>	<u>\$ 3,685,001</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 3,587,450	\$ 3,592,050
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 3,587,450</u>	<u>\$ 3,592,050</u>
Excess (deficiency) of revenues over expenditures	\$ 212,584	\$ 92,951
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 212,584	\$ 92,951
<hr/>		
Beginning Fund Balance	\$ 2,996,491	\$ 3,074,797
Other Restatements	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 2,996,491</u>	<u>\$ 3,074,797</u>
Ending Fund Balance	<u>\$ 3,209,075</u>	<u>\$ 3,167,748</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 3,209,075	\$ 3,167,748
Unassigned	\$ -	\$ -
Total Ending Fund Balance	<u>\$ 3,209,075</u>	<u>\$ 3,167,748</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2016-17

	Adopted Budget 2016-17	First Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,828,250	\$ 1,828,250
Total Revenues	<u>\$ 1,828,250</u>	<u>\$ 1,828,250</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 145,479	\$ 145,479
Employee Benefits	\$ 70,737	\$ 70,737
Books and Supplies	\$ 123,000	\$ 123,000
Services and Other Operating	\$ 1,540,206	\$ 1,540,206
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
Total Expenditures	<u>\$ 1,879,422</u>	<u>\$ 1,879,422</u>
Excess (deficiency) of revenues over expenditures	\$ (51,172)	\$ (51,172)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (51,172)	\$ (51,172)
<hr/>		
Beginning Net Position	\$ 1,009,458	\$ 1,261,956
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Net Position	<u>\$ 1,009,458</u>	<u>\$ 1,261,956</u>
Ending Net Position	<u>\$ 958,286</u>	<u>\$ 1,210,784</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 958,286	\$ 1,210,784
Total Ending Net Position	<u>\$ 958,286</u>	<u>\$ 1,210,784</u>

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____ Date: _____
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 13, 2016 Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Susan Cross Hume Telephone: (714) 447-7412
Title: Asst. Superintendent Business Services E-mail: susan_hume@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF)	Projected LCFF for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2015-16) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since budget adoption in self-insurance liabilities?		X
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)		X
		• Classified? (Section S8B, Line 1b)		X
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?		X

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:			
		2016-17 Original Budget	2016-17 Board Approved Operating Budget	2016-17 Actuals to Date	2016-17 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
091	Charter Schools Special Revenue Fund				
101	Special Education Pass-Through Fund				
111	Adult Education Fund				
121	Child Development Fund	G	G	G	G
131	Cafeteria Special Revenue Fund	G	G	G	G
141	Deferred Maintenance Fund	G	G	G	G
151	Pupil Transportation Equipment Fund				
171	Special Reserve Fund for Other Than Capital Outlay Projects				
181	School Bus Emissions Reduction Fund				
191	Foundation Special Revenue Fund				
201	Special Reserve Fund for Postemployment Benefits				
211	Building Fund	G	G	G	G
251	Capital Facilities Fund	G	G	G	G
301	State School Building Lease-Purchase Fund				
351	County School Facilities Fund				
401	Special Reserve Fund for Capital Outlay Projects	G	G	G	G
491	Capital Project Fund for Blended Component Units	G	G	G	G
511	Bond Interest and Redemption Fund	G	G		G
521	Debt Service Fund for Blended Component Units				
531	Tax Override Fund				
561	Debt Service Fund				
571	Foundation Permanent Fund				
611	Cafeteria Enterprise Fund				
621	Charter Schools Enterprise Fund				
631	Other Enterprise Fund				
661	Warehouse Revolving Fund				
671	Self-Insurance Fund	G	G	G	G
711	Retiree Benefit Fund				
731	Foundation Private-Purpose Trust Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				S
CHG	Change Order Form				
CI	Interim Certification				S
ICR	Indirect Cost Rate Worksheet				
MYPI	Multiyear Projections - General Fund				GS
NCMOE	No Child Left Behind Maintenance of Effort				G
SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review				S

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	107,181,659.00	107,095,604.00	20,105,459.64	107,095,604.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	5,462,506.00	5,234,333.00	61,135.48	5,234,333.00	0.00	0.0%
4) Other Local Revenue		8600-8799	415,000.00	458,300.00	197,994.17	458,300.00	0.00	0.0%
5) TOTAL, REVENUES			113,059,165.00	112,788,237.00	20,364,589.29	112,788,237.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	51,787,806.00	50,631,955.00	15,393,192.18	50,631,955.00	0.00	0.0%
2) Classified Salaries		2000-2999	13,329,924.00	13,379,030.00	3,491,346.48	13,379,030.00	0.00	0.0%
3) Employee Benefits		3000-3999	22,203,587.00	22,161,689.00	6,202,502.06	22,161,689.00	0.00	0.0%
4) Books and Supplies		4000-4999	7,788,400.00	7,828,190.00	3,000,114.99	7,828,190.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	5,936,086.00	6,535,518.00	2,794,916.72	6,535,518.00	0.00	0.0%
6) Capital Outlay		6000-6999	47,000.00	49,177.00	46,628.29	49,177.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	916,972.00	916,972.00	348,879.16	916,972.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(945,617.00)	(971,736.00)	(84,670.48)	(971,736.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			101,064,158.00	100,530,795.00	31,192,909.40	100,530,795.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			11,995,007.00	12,257,442.00	(10,828,320.11)	12,257,442.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(14,447,045.00)	(14,429,522.00)	0.00	(14,429,522.00)	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(14,447,045.00)	(14,429,522.00)	0.00	(14,429,522.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,452,038.00)	(2,172,080.00)	(10,828,320.11)	(2,172,080.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	27,241,513.00	31,512,668.00		31,512,668.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			27,241,513.00	31,512,668.00		31,512,668.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			27,241,513.00	31,512,668.00		31,512,668.00		
2) Ending Balance, June 30 (E + F1e)			24,789,475.00	29,340,588.00		29,340,588.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	954,373.00		954,373.00		
Ed Svcs/OneTime Mandated Cost 384	0000	9780		954,373.00				
Ed Svcs/OneTime Mandated Cost 384	0000	9780				954,373.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,009,584.00	4,225,681.00		4,225,681.00		
Unassigned/Unappropriated Amount			20,664,210.00	24,044,853.00		24,044,853.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,399,822.00	44,278,129.00	14,151,877.04	44,278,129.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	16,713,853.00	16,668,850.00	4,167,213.00	16,668,850.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	230,755.00	220,695.00	0.00	220,695.00	0.00	0.0%
Timber Yield Tax		8022	5.00	4.00	0.00	4.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	33,337,865.00	34,988,276.00	0.00	34,988,276.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,113,476.00	1,137,744.00	847,766.62	1,137,744.00	0.00	0.0%
Prior Years' Taxes		8043	488,805.00	391,767.00	368,870.62	391,767.00	0.00	0.0%
Supplemental Taxes		8044	1,259,590.00	1,636,864.00	325,997.52	1,636,864.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	2,946,444.00	5,511,326.00	243,734.84	5,511,326.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,691,044.00	2,261,949.00	0.00	2,261,949.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			107,181,659.00	107,095,604.00	20,105,459.64	107,095,604.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			107,181,659.00	107,095,604.00	20,105,459.64	107,095,604.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290						
NCLB: Title I, Part D, Local Delinquent Program	3025	8290						
NCLB: Title II, Part A, Teacher Quality	4035	8290						

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290						
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290						
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290						
Other No Child Left Behind	3012-3020, 3030-3199, 4036-4126, 5510	8290						
Vocational and Applied Technology Education	3500-3699	8290						
Safe and Drug Free Schools	3700-3799	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319						
Special Education Master Plan Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	3,508,646.00	3,194,020.00	0.00	3,194,020.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	1,929,760.00	2,016,213.00	33,490.60	2,016,213.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
Quality Education Investment Act	7400	8590						
Common Core State Standards Implementation	7405	8590						
All Other State Revenue	All Other	8590	24,100.00	24,100.00	27,644.88	24,100.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			5,462,506.00	5,234,333.00	61,135.48	5,234,333.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	20,000.00	20,000.00	8,503.67	20,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	100,000.00	100,000.00	19,578.35	100,000.00	0.00	0.0%
Interest		8660	150,000.00	150,000.00	59,585.84	150,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	145,000.00	188,300.00	110,326.31	188,300.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			415,000.00	458,300.00	197,994.17	458,300.00	0.00	0.0%
TOTAL, REVENUES			113,059,165.00	112,788,237.00	20,364,589.29	112,788,237.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	44,101,639.00	43,176,153.00	12,959,200.14	43,176,153.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,386,321.00	1,282,683.00	381,391.25	1,282,683.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,583,546.00	5,460,864.00	1,865,701.80	5,460,864.00	0.00	0.0%
Other Certificated Salaries		1900	716,300.00	712,255.00	186,898.99	712,255.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			51,787,806.00	50,631,955.00	15,393,192.18	50,631,955.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	986,364.00	1,010,785.00	134,213.00	1,010,785.00	0.00	0.0%
Classified Support Salaries		2200	6,392,482.00	6,431,773.00	1,911,996.79	6,431,773.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,133,063.00	1,133,063.00	301,919.56	1,133,063.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	4,356,613.00	4,377,987.00	1,065,022.60	4,377,987.00	0.00	0.0%
Other Classified Salaries		2900	461,402.00	425,422.00	78,194.53	425,422.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			13,329,924.00	13,379,030.00	3,491,346.48	13,379,030.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	6,306,147.00	6,306,896.00	1,165,382.77	6,306,896.00	0.00	0.0%
PERS		3201-3202	1,506,268.00	1,519,952.00	443,968.07	1,519,952.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,795,479.00	1,722,634.00	492,897.62	1,722,634.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	10,866,323.00	10,863,985.00	3,922,382.75	10,863,985.00	0.00	0.0%
Unemployment Insurance		3501-3502	34,716.00	34,820.00	5,454.01	34,820.00	0.00	0.0%
Workers' Compensation		3601-3602	768,754.00	770,006.00	58,480.00	770,006.00	0.00	0.0%
OPEB, Allocated		3701-3702	924,900.00	926,396.00	106,783.34	926,396.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,000.00	17,000.00	7,153.50	17,000.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			22,203,587.00	22,161,689.00	6,202,502.06	22,161,689.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	696,296.00	0.00	696,296.00	0.00	0.0%
Books and Other Reference Materials		4200	52,200.00	12,200.00	0.00	12,200.00	0.00	0.0%
Materials and Supplies		4300	5,432,520.00	4,998,580.00	2,335,645.22	4,998,580.00	0.00	0.0%
Noncapitalized Equipment		4400	2,303,680.00	2,121,114.00	664,178.14	2,121,114.00	0.00	0.0%
Food		4700	0.00	0.00	291.63	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			7,788,400.00	7,828,190.00	3,000,114.99	7,828,190.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	339,410.00	332,650.00	70,922.03	332,650.00	0.00	0.0%
Dues and Memberships		5300	46,389.00	45,389.00	35,359.90	45,389.00	0.00	0.0%
Insurance		5400-5450	855,643.00	854,043.00	825,000.00	854,043.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,265,000.00	2,265,000.00	682,124.00	2,265,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	307,565.00	313,447.00	54,124.66	313,447.00	0.00	0.0%
Transfers of Direct Costs		5710	(216,863.00)	(8,539.00)	(19,001.78)	(8,539.00)	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(16,900.00)	(16,900.00)	(1,158.61)	(16,900.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	2,106,458.00	2,455,104.00	945,035.05	2,455,104.00	0.00	0.0%
Communications		5900	249,384.00	295,324.00	202,511.47	295,324.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,936,086.00	6,535,518.00	2,794,916.72	6,535,518.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	0.00	1,477.00	1,476.60	1,477.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	10,000.00	10,000.00	0.00	10,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	37,000.00	37,700.00	45,151.69	37,700.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			47,000.00	49,177.00	46,628.29	49,177.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	387,607.00	387,607.00	80,209.16	387,607.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	184,365.00	184,365.00	93,670.00	184,365.00	0.00	0.0%
Other Debt Service - Principal		7439	345,000.00	345,000.00	175,000.00	345,000.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			916,972.00	916,972.00	348,879.16	916,972.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	(496,462.00)	(510,831.00)	(58,553.78)	(510,831.00)	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(449,155.00)	(460,905.00)	(26,116.70)	(460,905.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(945,617.00)	(971,736.00)	(84,670.48)	(971,736.00)	0.00	0.0%
TOTAL, EXPENDITURES			101,064,158.00	100,530,795.00	31,192,909.40	100,530,795.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	(14,447,045.00)	(14,429,522.00)	0.00	(14,429,522.00)	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(14,447,045.00)	(14,429,522.00)	0.00	(14,429,522.00)	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			(14,447,045.00)	(14,429,522.00)	0.00	(14,429,522.00)	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,919,487.00	7,282,566.00	1,252,468.41	7,282,566.00	0.00	0.0%
3) Other State Revenue		8300-8599	4,386,941.00	4,437,992.00	45,433.68	4,437,992.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,835,143.00	7,974,568.00	630,137.24	7,974,568.00	0.00	0.0%
5) TOTAL, REVENUES			18,141,571.00	19,695,126.00	1,928,039.33	19,695,126.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	11,166,575.00	11,647,169.00	3,684,440.67	11,647,169.00	0.00	0.0%
2) Classified Salaries		2000-2999	7,349,508.00	7,429,752.00	1,602,231.90	7,429,752.00	0.00	0.0%
3) Employee Benefits		3000-3999	6,412,338.00	6,508,202.00	1,702,511.92	6,508,202.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,901,533.00	6,595,136.00	843,709.52	6,595,136.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,438,485.00	2,646,678.00	539,272.18	2,646,678.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,673,715.00	3,837,462.00	1,587,188.97	3,837,462.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,150,000.00	1,150,000.00	27,928.99	1,150,000.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	496,462.00	510,831.00	58,553.78	510,831.00	0.00	0.0%
9) TOTAL, EXPENDITURES			32,588,616.00	40,325,230.00	10,045,837.93	40,325,230.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(14,447,045.00)	(20,630,104.00)	(8,117,798.60)	(20,630,104.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	14,447,045.00	14,429,522.00	0.00	14,429,522.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			14,447,045.00	14,429,522.00	0.00	14,429,522.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	(6,200,582.00)	(8,117,798.60)	(6,200,582.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	0.00	6,200,582.00		6,200,582.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	6,200,582.00		6,200,582.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	6,200,582.00		6,200,582.00		
2) Ending Balance, June 30 (E + F1e)			0.00	0.00		0.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	0.00	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	2,263,433.00	3,277,603.00	902,915.03	3,277,603.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	443,196.00	588,676.00	139,209.60	588,676.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290	28,000.00	33,272.00	7,673.47	33,272.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	350,000.00	531,237.00	107,826.39	531,237.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other No Child Left Behind	3012-3020, 3030-3199, 4036-4126, 5510	8290	0.00	16,920.00	5,750.00	16,920.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	297,367.00	297,367.00	89,093.92	297,367.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			5,919,487.00	7,282,566.00	1,252,468.41	7,282,566.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	605,000.00	662,784.00	43,183.65	662,784.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,753,473.00	1,753,473.00	0.00	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	1,226,218.00	1,226,218.00	0.00	1,226,218.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	800,000.00	793,267.00	0.00	793,267.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			4,386,941.00	4,437,992.00	45,433.68	4,437,992.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustme		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,102,497.00	1,251,811.00	141,505.79	1,251,811.00	0.00	0.0%
Tuition		8710	25,000.00	25,000.00	23,700.79	25,000.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,707,646.00	6,697,757.00	464,930.66	6,697,757.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			7,835,143.00	7,974,568.00	630,137.24	7,974,568.00	0.00	0.0%
TOTAL, REVENUES			18,141,571.00	19,695,126.00	1,928,039.33	19,695,126.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	9,446,765.00	9,816,582.00	3,065,858.96	9,816,582.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,188,300.00	1,190,764.00	328,569.56	1,190,764.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	437,286.00	440,099.00	156,996.95	440,099.00	0.00	0.0%
Other Certificated Salaries		1900	94,224.00	199,724.00	133,015.20	199,724.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			11,166,575.00	11,647,169.00	3,684,440.67	11,647,169.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	4,696,200.00	4,752,835.00	933,195.36	4,752,835.00	0.00	0.0%
Classified Support Salaries		2200	1,084,250.00	1,090,250.00	296,219.60	1,090,250.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	837,462.00	837,462.00	185,205.28	837,462.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	704,919.00	713,149.00	182,261.42	713,149.00	0.00	0.0%
Other Classified Salaries		2900	26,677.00	36,056.00	5,350.24	36,056.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			7,349,508.00	7,429,752.00	1,602,231.90	7,429,752.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	1,358,143.00	1,389,676.00	449,752.81	1,389,676.00	0.00	0.0%
PERS		3201-3202	889,125.00	894,713.00	191,977.71	894,713.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	759,840.00	762,858.00	170,443.74	762,858.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	2,919,539.00	2,956,113.00	750,095.31	2,956,113.00	0.00	0.0%
Unemployment Insurance		3501-3502	9,466.00	9,836.00	2,596.37	9,836.00	0.00	0.0%
Workers' Compensation		3601-3602	221,469.00	228,006.00	63,578.55	228,006.00	0.00	0.0%
OPEB, Allocated		3701-3702	254,756.00	267,000.00	74,067.43	267,000.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			6,412,338.00	6,508,202.00	1,702,511.92	6,508,202.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	134,600.00	65,535.84	134,600.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	1,000.00	289.80	1,000.00	0.00	0.0%
Materials and Supplies		4300	1,706,452.00	6,197,867.00	702,171.65	6,197,867.00	0.00	0.0%
Noncapitalized Equipment		4400	195,081.00	261,669.00	75,712.23	261,669.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,901,533.00	6,595,136.00	843,709.52	6,595,136.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	225,000.00	0.00	225,000.00	0.00	0.0%
Travel and Conferences		5200	115,971.00	149,992.00	48,513.77	149,992.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	12,000.00	1,076.50	12,000.00	0.00	0.0%
Insurance		5400-5450	15,000.00	15,000.00	0.00	15,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	417,248.00	422,448.00	88,329.01	422,448.00	0.00	0.0%
Transfers of Direct Costs		5710	216,863.00	8,539.00	19,001.78	8,539.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(10,000.00)	(10,000.00)	(3,687.26)	(10,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,434,300.00	1,801,176.00	382,536.90	1,801,176.00	0.00	0.0%
Communications		5900	22,103.00	22,523.00	3,501.48	22,523.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			2,438,485.00	2,646,678.00	539,272.18	2,646,678.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	200,000.00	200,000.00	112,458.55	200,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	1,411,095.00	3,574,842.00	1,413,426.85	3,574,842.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	62,620.00	62,620.00	61,303.57	62,620.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,673,715.00	3,837,462.00	1,587,188.97	3,837,462.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	450,000.00	450,000.00	0.00	450,000.00	0.00	0.0%
Payments to County Offices		7142	700,000.00	700,000.00	27,928.99	700,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,150,000.00	1,150,000.00	27,928.99	1,150,000.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	496,462.00	510,831.00	58,553.78	510,831.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			496,462.00	510,831.00	58,553.78	510,831.00	0.00	0.0%
TOTAL, EXPENDITURES			32,588,616.00	40,325,230.00	10,045,837.93	40,325,230.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	14,447,045.00	14,429,522.00	0.00	14,429,522.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			14,447,045.00	14,429,522.00	0.00	14,429,522.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			14,447,045.00	14,429,522.00	0.00	14,429,522.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	107,181,659.00	107,095,604.00	20,105,459.64	107,095,604.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,919,487.00	7,282,566.00	1,252,468.41	7,282,566.00	0.00	0.0%
3) Other State Revenue		8300-8599	9,849,447.00	9,672,325.00	106,569.16	9,672,325.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,250,143.00	8,432,868.00	828,131.41	8,432,868.00	0.00	0.0%
5) TOTAL, REVENUES			131,200,736.00	132,483,363.00	22,292,628.62	132,483,363.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	62,954,381.00	62,279,124.00	19,077,632.85	62,279,124.00	0.00	0.0%
2) Classified Salaries		2000-2999	20,679,432.00	20,808,782.00	5,093,578.38	20,808,782.00	0.00	0.0%
3) Employee Benefits		3000-3999	28,615,925.00	28,669,891.00	7,905,013.98	28,669,891.00	0.00	0.0%
4) Books and Supplies		4000-4999	9,689,933.00	14,423,326.00	3,843,824.51	14,423,326.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,374,571.00	9,182,196.00	3,334,188.90	9,182,196.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,720,715.00	3,886,639.00	1,633,817.26	3,886,639.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	2,066,972.00	2,066,972.00	376,808.15	2,066,972.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(449,155.00)	(460,905.00)	(26,116.70)	(460,905.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			133,652,774.00	140,856,025.00	41,238,747.33	140,856,025.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(2,452,038.00)	(8,372,662.00)	(18,946,118.71)	(8,372,662.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,452,038.00)	(8,372,662.00)	(18,946,118.71)	(8,372,662.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	27,241,513.00	37,713,250.00		37,713,250.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			27,241,513.00	37,713,250.00		37,713,250.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			27,241,513.00	37,713,250.00		37,713,250.00		
2) Ending Balance, June 30 (E + F1e)			24,789,475.00	29,340,588.00		29,340,588.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	954,373.00		954,373.00		
Ed Svcs/OneTime Mandated Cost 384	0000	9780		954,373.00				
Ed Svcs/OneTime Mandated Cost 384	0000	9780				954,373.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,009,584.00	4,225,681.00		4,225,681.00		
Unassigned/Unappropriated Amount			20,664,210.00	24,044,853.00		24,044,853.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,399,822.00	44,278,129.00	14,151,877.04	44,278,129.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	16,713,853.00	16,668,850.00	4,167,213.00	16,668,850.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	230,755.00	220,695.00	0.00	220,695.00	0.00	0.0%
Timber Yield Tax		8022	5.00	4.00	0.00	4.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	33,337,865.00	34,988,276.00	0.00	34,988,276.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,113,476.00	1,137,744.00	847,766.62	1,137,744.00	0.00	0.0%
Prior Years' Taxes		8043	488,805.00	391,767.00	368,870.62	391,767.00	0.00	0.0%
Supplemental Taxes		8044	1,259,590.00	1,636,864.00	325,997.52	1,636,864.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	2,946,444.00	5,511,326.00	243,734.84	5,511,326.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,691,044.00	2,261,949.00	0.00	2,261,949.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			107,181,659.00	107,095,604.00	20,105,459.64	107,095,604.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			107,181,659.00	107,095,604.00	20,105,459.64	107,095,604.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	0.00	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	2,263,433.00	3,277,603.00	902,915.03	3,277,603.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	443,196.00	588,676.00	139,209.60	588,676.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290	28,000.00	33,272.00	7,673.47	33,272.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	350,000.00	531,237.00	107,826.39	531,237.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other No Child Left Behind	3012-3020, 3030-3199, 4036-4126, 5510	8290	0.00	16,920.00	5,750.00	16,920.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	297,367.00	297,367.00	89,093.92	297,367.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			5,919,487.00	7,282,566.00	1,252,468.41	7,282,566.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	3,508,646.00	3,194,020.00	0.00	3,194,020.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	2,534,760.00	2,678,997.00	76,674.25	2,678,997.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,753,473.00	1,753,473.00	0.00	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	1,226,218.00	1,226,218.00	0.00	1,226,218.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	824,100.00	817,367.00	27,644.88	817,367.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			9,849,447.00	9,672,325.00	106,569.16	9,672,325.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	20,000.00	20,000.00	8,503.67	20,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	100,000.00	100,000.00	19,578.35	100,000.00	0.00	0.0%
Interest		8660	150,000.00	150,000.00	59,585.84	150,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,247,497.00	1,440,111.00	251,832.10	1,440,111.00	0.00	0.0%
Tuition		8710	25,000.00	25,000.00	23,700.79	25,000.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,707,646.00	6,697,757.00	464,930.66	6,697,757.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,250,143.00	8,432,868.00	828,131.41	8,432,868.00	0.00	0.0%
TOTAL, REVENUES			131,200,736.00	132,483,363.00	22,292,628.62	132,483,363.00	0.00	0.0%

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CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	53,548,404.00	52,992,735.00	16,025,059.10	52,992,735.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,574,621.00	2,473,447.00	709,960.81	2,473,447.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	6,020,832.00	5,900,963.00	2,022,698.75	5,900,963.00	0.00	0.0%
Other Certificated Salaries		1900	810,524.00	911,979.00	319,914.19	911,979.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			62,954,381.00	62,279,124.00	19,077,632.85	62,279,124.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	5,682,564.00	5,763,620.00	1,067,408.36	5,763,620.00	0.00	0.0%
Classified Support Salaries		2200	7,476,732.00	7,522,023.00	2,208,216.39	7,522,023.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,970,525.00	1,970,525.00	487,124.84	1,970,525.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	5,061,532.00	5,091,136.00	1,247,284.02	5,091,136.00	0.00	0.0%
Other Classified Salaries		2900	488,079.00	461,478.00	83,544.77	461,478.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			20,679,432.00	20,808,782.00	5,093,578.38	20,808,782.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	7,664,290.00	7,696,572.00	1,615,135.58	7,696,572.00	0.00	0.0%
PERS		3201-3202	2,395,393.00	2,414,665.00	635,945.78	2,414,665.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	2,555,319.00	2,485,492.00	663,341.36	2,485,492.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	13,785,862.00	13,820,098.00	4,672,478.06	13,820,098.00	0.00	0.0%
Unemployment Insurance		3501-3502	44,182.00	44,656.00	8,050.38	44,656.00	0.00	0.0%
Workers' Compensation		3601-3602	990,223.00	998,012.00	122,058.55	998,012.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,179,656.00	1,193,396.00	180,850.77	1,193,396.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,000.00	17,000.00	7,153.50	17,000.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			28,615,925.00	28,669,891.00	7,905,013.98	28,669,891.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	830,896.00	65,535.84	830,896.00	0.00	0.0%
Books and Other Reference Materials		4200	52,200.00	13,200.00	289.80	13,200.00	0.00	0.0%
Materials and Supplies		4300	7,138,972.00	11,196,447.00	3,037,816.87	11,196,447.00	0.00	0.0%
Noncapitalized Equipment		4400	2,498,761.00	2,382,783.00	739,890.37	2,382,783.00	0.00	0.0%
Food		4700	0.00	0.00	291.63	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			9,689,933.00	14,423,326.00	3,843,824.51	14,423,326.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	225,000.00	0.00	225,000.00	0.00	0.0%
Travel and Conferences		5200	455,381.00	482,642.00	119,435.80	482,642.00	0.00	0.0%
Dues and Memberships		5300	48,389.00	57,389.00	36,436.40	57,389.00	0.00	0.0%
Insurance		5400-5450	870,643.00	869,043.00	825,000.00	869,043.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,265,000.00	2,265,000.00	682,124.00	2,265,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	724,813.00	735,895.00	142,453.67	735,895.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(26,900.00)	(26,900.00)	(4,845.87)	(26,900.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,540,758.00	4,256,280.00	1,327,571.95	4,256,280.00	0.00	0.0%
Communications		5900	271,487.00	317,847.00	206,012.95	317,847.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			8,374,571.00	9,182,196.00	3,334,188.90	9,182,196.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	200,000.00	201,477.00	113,935.15	201,477.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	1,421,095.00	3,584,842.00	1,413,426.85	3,584,842.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	99,620.00	100,320.00	106,455.26	100,320.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,720,715.00	3,886,639.00	1,633,817.26	3,886,639.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	450,000.00	450,000.00	0.00	450,000.00	0.00	0.0%
Payments to County Offices		7142	1,087,607.00	1,087,607.00	108,138.15	1,087,607.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	184,365.00	184,365.00	93,670.00	184,365.00	0.00	0.0%
Other Debt Service - Principal		7439	345,000.00	345,000.00	175,000.00	345,000.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			2,066,972.00	2,066,972.00	376,808.15	2,066,972.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(449,155.00)	(460,905.00)	(26,116.70)	(460,905.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(449,155.00)	(460,905.00)	(26,116.70)	(460,905.00)	0.00	0.0%
TOTAL, EXPENDITURES			133,652,774.00	140,856,025.00	41,238,747.33	140,856,025.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			0.00	0.00	0.00	0.00	0.00	0.0%

<u>Resource</u>	<u>Description</u>	<u>2016-17 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,078.00	23,400.00	23,400.00	23,400.00	0.00	0.0%
3) Other State Revenue		8300-8599	1,857,634.00	2,170,221.00	955,409.47	2,170,221.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,379,160.00	2,379,160.00	702,279.87	2,379,160.00	0.00	0.0%
5) TOTAL, REVENUES			4,308,872.00	4,572,781.00	1,681,089.34	4,572,781.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	761,208.00	777,419.00	216,922.68	777,419.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,000,084.00	1,850,255.00	409,092.55	1,850,255.00	0.00	0.0%
3) Employee Benefits		3000-3999	845,478.00	805,670.00	130,719.59	805,670.00	0.00	0.0%
4) Books and Supplies		4000-4999	373,942.00	769,707.00	108,877.89	769,707.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	132,657.00	162,477.00	26,894.99	162,477.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	191,603.00	203,353.00	26,116.70	203,353.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,304,972.00	4,568,881.00	918,624.40	4,568,881.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			3,900.00	3,900.00	762,464.94	3,900.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,900.00	3,900.00	762,464.94	3,900.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	1,062,237.00	1,061,595.00		1,061,595.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			1,062,237.00	1,061,595.00		1,061,595.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			1,062,237.00	1,061,595.00		1,061,595.00		
2) Ending Balance, June 30 (E + F1e)								
			1,066,137.00	1,065,495.00		1,065,495.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	1,066,137.00	1,065,495.00		1,065,495.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	72,078.00	23,400.00	23,400.00	23,400.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			72,078.00	23,400.00	23,400.00	23,400.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
State Preschool	6105	8590	1,770,151.00	2,078,574.00	875,012.40	2,078,574.00	0.00	0.0%
All Other State Revenue	All Other	8590	87,483.00	91,647.00	80,397.07	91,647.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			1,857,634.00	2,170,221.00	955,409.47	2,170,221.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	5,000.00	5,000.00	3,220.15	5,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Child Development Parent Fees		8673	2,373,560.00	2,373,560.00	698,992.00	2,373,560.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	600.00	600.00	67.72	600.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,379,160.00	2,379,160.00	702,279.87	2,379,160.00	0.00	0.0%
TOTAL, REVENUES			4,308,872.00	4,572,781.00	1,681,089.34	4,572,781.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	612,942.00	629,153.00	185,474.82	629,153.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	83,000.00	83,000.00	14,646.69	83,000.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	65,266.00	65,266.00	16,801.17	65,266.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			761,208.00	777,419.00	216,922.68	777,419.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	1,566,000.00	1,398,426.00	303,545.79	1,398,426.00	0.00	0.0%
Classified Support Salaries		2200	0.00	65.00	64.11	65.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	199,892.00	202,372.00	53,285.55	202,372.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	234,192.00	249,392.00	52,197.10	249,392.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,000,084.00	1,850,255.00	409,092.55	1,850,255.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	62,783.00	60,191.00	8,556.70	60,191.00	0.00	0.0%
PERS		3201-3202	209,121.00	194,301.00	22,971.42	194,301.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	175,966.00	170,818.00	16,757.58	170,818.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	325,538.00	305,564.00	75,065.84	305,564.00	0.00	0.0%
Unemployment Insurance		3501-3502	2,151.00	2,162.00	138.67	2,162.00	0.00	0.0%
Workers' Compensation		3601-3602	33,248.00	33,714.00	3,340.49	33,714.00	0.00	0.0%
OPEB, Allocated		3701-3702	36,671.00	38,920.00	3,888.89	38,920.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			845,478.00	805,670.00	130,719.59	805,670.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	338,942.00	733,753.00	92,585.01	733,753.00	0.00	0.0%
Noncapitalized Equipment		4400	35,000.00	35,954.00	16,292.88	35,954.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			373,942.00	769,707.00	108,877.89	769,707.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	42,077.00	38,997.00	17,403.98	38,997.00	0.00	0.0%
Dues and Memberships		5300	0.00	300.00	300.00	300.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	6,600.00	6,600.00	542.88	6,600.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	24,500.00	24,500.00	4,835.87	24,500.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	43,480.00	59,480.00	1,290.35	59,480.00	0.00	0.0%
Communications		5900	16,000.00	32,600.00	2,521.91	32,600.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			132,657.00	162,477.00	26,894.99	162,477.00	0.00	0.0%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	191,603.00	203,353.00	26,116.70	203,353.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			191,603.00	203,353.00	26,116.70	203,353.00	0.00	0.0%
TOTAL, EXPENDITURES			4,304,972.00	4,568,881.00	918,624.40	4,568,881.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8911	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,567,616.00	4,567,616.00	758,270.00	4,567,616.00	0.00	0.0%
3) Other State Revenue		8300-8599	256,113.00	256,113.00	45,275.00	256,113.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,288,588.00	1,288,588.00	220,759.00	1,288,588.00	0.00	0.0%
5) TOTAL, REVENUES			6,112,317.00	6,112,317.00	1,024,304.00	6,112,317.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,099,568.00	2,099,568.00	375,878.00	2,099,568.00	0.00	0.0%
3) Employee Benefits		3000-3999	864,136.00	864,136.00	163,858.00	864,136.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,548,515.00	2,790,015.00	424,606.00	2,790,015.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	173,148.00	173,148.00	71,346.00	173,148.00	0.00	0.0%
6) Capital Outlay		6000-6999	321,500.00	80,000.00	0.00	80,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	257,552.00	257,552.00	0.00	257,552.00	0.00	0.0%
9) TOTAL, EXPENDITURES			6,264,419.00	6,264,419.00	1,035,688.00	6,264,419.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(152,102.00)	(152,102.00)	(11,384.00)	(152,102.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(152,102.00)	(152,102.00)	(11,384.00)	(152,102.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	2,059,074.57	2,439,364.00		2,439,364.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			2,059,074.57	2,439,364.00		2,439,364.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			2,059,074.57	2,439,364.00		2,439,364.00		
2) Ending Balance, June 30 (E + F1e)								
			1,906,972.57	2,287,262.00		2,287,262.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	1,906,972.57	2,287,262.00		2,287,262.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	4,567,616.00	4,567,616.00	758,270.00	4,567,616.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,567,616.00	4,567,616.00	758,270.00	4,567,616.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	256,113.00	256,113.00	45,275.00	256,113.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			256,113.00	256,113.00	45,275.00	256,113.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	1,285,669.00	1,285,669.00	219,537.00	1,285,669.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	2,369.00	2,369.00	625.00	2,369.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	550.00	550.00	597.00	550.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,288,588.00	1,288,588.00	220,759.00	1,288,588.00	0.00	0.0%
TOTAL, REVENUES			6,112,317.00	6,112,317.00	1,024,304.00	6,112,317.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	1,919,734.00	1,919,734.00	349,670.00	1,919,734.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	178,734.00	178,734.00	26,208.00	178,734.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	1,100.00	1,100.00	0.00	1,100.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,099,568.00	2,099,568.00	375,878.00	2,099,568.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	273,787.00	273,787.00	42,568.00	273,787.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	161,533.00	161,533.00	28,103.00	161,533.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	373,207.00	373,207.00	83,224.00	373,207.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,049.00	1,049.00	185.00	1,049.00	0.00	0.0%
Workers' Compensation		3601-3602	25,182.00	25,182.00	4,516.00	25,182.00	0.00	0.0%
OPEB, Allocated		3701-3702	29,378.00	29,378.00	5,262.00	29,378.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			864,136.00	864,136.00	163,858.00	864,136.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	256,253.00	256,253.00	49,959.00	256,253.00	0.00	0.0%
Noncapitalized Equipment		4400	1,000.00	242,500.00	3,235.00	242,500.00	0.00	0.0%
Food		4700	2,291,262.00	2,291,262.00	371,412.00	2,291,262.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			2,548,515.00	2,790,015.00	424,606.00	2,790,015.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	8,648.00	8,648.00	6,644.00	8,648.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	2,594.00	2,594.00	0.00	2,594.00	0.00	0.0%
Operations and Housekeeping Services		5500	68,250.00	68,250.00	15,484.00	68,250.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	57,660.00	57,660.00	39,149.00	57,660.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	30,946.00	30,946.00	6,533.00	30,946.00	0.00	0.0%
Communications		5900	5,050.00	5,050.00	3,536.00	5,050.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			173,148.00	173,148.00	71,346.00	173,148.00	0.00	0.0%
CAPITAL OUTLAY								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	321,500.00	80,000.00	0.00	80,000.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			321,500.00	80,000.00	0.00	80,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	257,552.00	257,552.00	0.00	257,552.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			257,552.00	257,552.00	0.00	257,552.00	0.00	0.0%
TOTAL, EXPENDITURES			6,264,419.00	6,264,419.00	1,035,688.00	6,264,419.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,000.00	2,000.00	1,334.79	2,000.00	0.00	0.0%
5) TOTAL, REVENUES			2,000.00	2,000.00	1,334.79	2,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	69,250.00	18,931.50	69,250.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	200,000.00	130,750.00	82,381.79	130,750.00	0.00	0.0%
6) Capital Outlay		6000-6999	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			400,000.00	400,000.00	101,313.29	400,000.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(398,000.00)	(398,000.00)	(99,978.50)	(398,000.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(398,000.00)	(398,000.00)	(99,978.50)	(398,000.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	689,666.00	751,497.00		751,497.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			689,666.00	751,497.00		751,497.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			689,666.00	751,497.00		751,497.00		
2) Ending Balance, June 30 (E + F1e)			291,666.00	353,497.00		353,497.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	291,666.00	353,497.00		353,497.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
LCFF SOURCES								
LCFF Transfers								
LCFF Transfers - Current Year		8091	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	2,000.00	2,000.00	1,334.79	2,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,000.00	2,000.00	1,334.79	2,000.00	0.00	0.0%
TOTAL, REVENUES			2,000.00	2,000.00	1,334.79	2,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	69,250.00	18,931.50	69,250.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	69,250.00	18,931.50	69,250.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	200,000.00	127,000.00	79,782.76	127,000.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	3,750.00	2,599.03	3,750.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			200,000.00	130,750.00	82,381.79	130,750.00	0.00	0.0%
CAPITAL OUTLAY								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			400,000.00	400,000.00	101,313.29	400,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	200.00	200.00	561.67	200.00	0.00	0.0%
5) TOTAL, REVENUES			200.00	200.00	561.67	200.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	93,654.00	93,654.00	93,651.98	93,654.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			93,654.00	93,654.00	93,651.98	93,654.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(93,454.00)	(93,454.00)	(93,090.31)	(93,454.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(93,454.00)	(93,454.00)	(93,090.31)	(93,454.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	137,168.00	141,138.00		141,138.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			137,168.00	141,138.00		141,138.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			137,168.00	141,138.00		141,138.00		
2) Ending Balance, June 30 (E + F1e)			43,714.00	47,684.00		47,684.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	43,714.00	47,684.00		47,684.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll								
Unsecured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
Penalties and Interest from Delinquent Non-LCFF Taxes		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	200.00	200.00	144.56	200.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	417.11	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			200.00	200.00	561.67	200.00	0.00	0.0%
TOTAL, REVENUES			200.00	200.00	561.67	200.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	7,894.00	7,894.00	7,892.17	7,894.00	0.00	0.0%
Other Debt Service - Principal		7439	85,760.00	85,760.00	85,759.81	85,760.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			93,654.00	93,654.00	93,651.98	93,654.00	0.00	0.0%
TOTAL, EXPENDITURES			93,654.00	93,654.00	93,651.98	93,654.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	106,000.00	41,887.98	106,000.00	0.00	0.0%
5) TOTAL, REVENUES			106,000.00	106,000.00	41,887.98	106,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	5,677.10	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	1,117.25	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	20,000.00	26,969.00	21,538.31	26,969.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	145,302.00	137,852.00	24,392.91	137,852.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,204,000.00	1,229,152.00	382,091.83	1,229,152.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,400,763.00	1,425,434.00	434,817.40	1,425,434.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,294,763.00)	(1,319,434.00)	(392,929.42)	(1,319,434.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,294,763.00)	(1,319,434.00)	(392,929.42)	(1,319,434.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,525,383.00	2,055,590.00		2,055,590.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,525,383.00	2,055,590.00		2,055,590.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,525,383.00	2,055,590.00		2,055,590.00		
2) Ending Balance, June 30 (E + F1e)			230,620.00	736,156.00		736,156.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	230,620.00	736,156.00		736,156.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll								
		8615	0.00	0.00	0.00	0.00	0.00	0.0%
		8616	0.00	0.00	0.00	0.00	0.00	0.0%
		8617	0.00	0.00	0.00	0.00	0.00	0.0%
		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes								
		8621	0.00	0.00	0.00	0.00	0.00	0.0%
		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies								
		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest								
		8660	6,000.00	6,000.00	3,688.10	6,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments								
		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees								
		8681	100,000.00	100,000.00	38,199.88	100,000.00	0.00	0.0%
Other Local Revenue All Other Local Revenue								
		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others								
		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			106,000.00	106,000.00	41,887.98	106,000.00	0.00	0.0%
TOTAL, REVENUES			106,000.00	106,000.00	41,887.98	106,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	5,677.10	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	5,677.10	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	1,117.25	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	1,117.25	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	9,018.00	21,538.31	9,018.00	0.00	0.0%
Noncapitalized Equipment		4400	20,000.00	17,951.00	0.00	17,951.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			20,000.00	26,969.00	21,538.31	26,969.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	75.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	3,666.70	8,802.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	136,500.00	129,050.00	20,651.21	129,050.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			145,302.00	137,852.00	24,392.91	137,852.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	220,000.00	234,000.00	234,000.00	234,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	984,000.00	995,152.00	148,091.83	995,152.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,204,000.00	1,229,152.00	382,091.83	1,229,152.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL EXPENDITURES			1,400,763.00	1,425,434.00	434,817.40	1,425,434.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	315,000.00	315,000.00	12,786.08	315,000.00	0.00	0.0%
5) TOTAL, REVENUES			315,000.00	315,000.00	12,786.08	315,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	16,230.47	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	50,000.00	51,822.00	1,821.25	51,822.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	3,056,000.00	754,178.00	86,715.80	754,178.00	0.00	0.0%
6) Capital Outlay		6000-6999	2,300,000.00	4,600,000.00	2,455,720.50	4,600,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,406,000.00	5,406,000.00	2,560,488.02	5,406,000.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(5,091,000.00)	(5,091,000.00)	(2,547,701.94)	(5,091,000.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(5,091,000.00)	(5,091,000.00)	(2,547,701.94)	(5,091,000.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	7,090,182.00	7,736,978.00		7,736,978.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			7,090,182.00	7,736,978.00		7,736,978.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,090,182.00	7,736,978.00		7,736,978.00		
2) Ending Balance, June 30 (E + F1e)			1,999,182.00	2,645,978.00		2,645,978.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,999,182.00	2,645,978.00		2,645,978.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Other Local Revenue								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.00	300,000.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	15,000.00	15,000.00	12,786.08	15,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			315,000.00	315,000.00	12,786.08	315,000.00	0.00	0.0%
TOTAL, REVENUES			315,000.00	315,000.00	12,786.08	315,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	16,230.47	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	16,230.47	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	1,822.00	1,821.25	1,822.00	0.00	0.0%
Noncapitalized Equipment		4400	50,000.00	50,000.00	0.00	50,000.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			50,000.00	51,822.00	1,821.25	51,822.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	345.00	345.00	345.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,056,000.00	753,833.00	86,370.80	753,833.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			3,056,000.00	754,178.00	86,715.80	754,178.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	150,000.00	150,000.00	103,220.98	150,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	2,150,000.00	4,450,000.00	2,352,499.52	4,450,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,300,000.00	4,600,000.00	2,455,720.50	4,600,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			5,406,000.00	5,406,000.00	2,560,488.02	5,406,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund/CSSF		8912	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund/CSSF		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	943,811.00	943,811.00	33.93	943,811.00	0.00	0.0%
5) TOTAL, REVENUES			943,811.00	943,811.00	33.93	943,811.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	135,370.00	135,370.00	25,359.16	135,370.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,642.00	637,642.00	0.00	637,642.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			773,012.00	773,012.00	25,359.16	773,012.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			170,799.00	170,799.00	(25,325.23)	170,799.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	175,000.00	175,000.00	0.00	175,000.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(175,000.00)	(175,000.00)	0.00	(175,000.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,201.00)	(4,201.00)	(25,325.23)	(4,201.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	54,238.00	565,444.00		565,444.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			54,238.00	565,444.00		565,444.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			54,238.00	565,444.00		565,444.00		
2) Ending Balance, June 30 (E + F1e)			50,037.00	561,243.00		561,243.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	50,037.00	561,243.00		561,243.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	830,000.00	830,000.00	0.00	830,000.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	162.00	162.00	33.93	162.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	113,649.00	113,649.00	0.00	113,649.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			943,811.00	943,811.00	33.93	943,811.00	0.00	0.0%
TOTAL, REVENUES			943,811.00	943,811.00	33.93	943,811.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	135,370.00	135,370.00	25,359.16	135,370.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			135,370.00	135,370.00	25,359.16	135,370.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds								
		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	302,033.00	302,033.00	0.00	302,033.00	0.00	0.0%
Other Debt Service - Principal		7439	335,609.00	335,609.00	0.00	335,609.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			637,642.00	637,642.00	0.00	637,642.00	0.00	0.0%
TOTAL EXPENDITURES			773,012.00	773,012.00	25,359.16	773,012.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	175,000.00	175,000.00	0.00	175,000.00	0.00	0.0%
(d) TOTAL, USES			175,000.00	175,000.00	0.00	175,000.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(175,000.00)	(175,000.00)	0.00	(175,000.00)		

Resource	Description	2016/17 Projected Year Totals
9010	Other Restricted Local	561,243.00
Total, Restricted Balance		<u>561,243.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,800,034.00	3,685,001.00	0.00	3,685,001.00	0.00	0.0%
5) TOTAL, REVENUES			3,800,034.00	3,685,001.00	0.00	3,685,001.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,587,450.00	3,592,050.00	0.00	3,592,050.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,587,450.00	3,592,050.00	0.00	3,592,050.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			212,584.00	92,951.00	0.00	92,951.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			212,584.00	92,951.00	0.00	92,951.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,996,491.00	3,074,797.00		3,074,797.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,996,491.00	3,074,797.00		3,074,797.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,996,491.00	3,074,797.00		3,074,797.00		
2) Ending Balance, June 30 (E + F1e)			3,209,075.00	3,167,748.00		3,167,748.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	3,209,075.00	3,167,748.00		3,167,748.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions								
Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Voted Indebtedness Levies								
Secured Roll		8611	3,669,522.00	3,539,578.00	0.00	3,539,578.00	0.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	45,373.00	39,364.00	0.00	39,364.00	0.00	0.0%
Supplemental Taxes		8614	79,057.00	95,864.00	0.00	95,864.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	6,082.00	10,195.00	0.00	10,195.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,800,034.00	3,685,001.00	0.00	3,685,001.00	0.00	0.0%
TOTAL, REVENUES			3,800,034.00	3,685,001.00	0.00	3,685,001.00		
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Bond Redemptions		7433	2,345,000.00	2,445,000.00	0.00	2,445,000.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	1,242,450.00	1,147,050.00	0.00	1,147,050.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,587,450.00	3,592,050.00	0.00	3,592,050.00	0.00	0.0%
TOTAL, EXPENDITURES			3,587,450.00	3,592,050.00	0.00	3,592,050.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
9010	Other Restricted Local	3,167,748.00
Total, Restricted Balance		<u>3,167,748.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,828,250.00	1,828,250.00	958,599.29	1,828,250.00	0.00	0.0%
5) TOTAL, REVENUES			1,828,250.00	1,828,250.00	958,599.29	1,828,250.00		
B. EXPENSES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	145,479.00	145,479.00	37,318.77	145,479.00	0.00	0.0%
3) Employee Benefits		3000-3999	70,737.00	70,737.00	15,079.60	70,737.00	0.00	0.0%
4) Books and Supplies		4000-4999	123,000.00	123,000.00	5,994.70	123,000.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	1,540,206.00	1,540,206.00	785,505.09	1,540,206.00	0.00	0.0%
6) Depreciation		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,879,422.00	1,879,422.00	843,898.16	1,879,422.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(51,172.00)	(51,172.00)	114,701.13	(51,172.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			(51,172.00)	(51,172.00)	114,701.13	(51,172.00)		
F. NET POSITION								
1) Beginning Net Position								
a) As of July 1 - Unaudited		9791	1,009,458.00	1,261,956.00		1,261,956.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,009,458.00	1,261,956.00		1,261,956.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,009,458.00	1,261,956.00		1,261,956.00		
2) Ending Net Position, June 30 (E + F1e)			958,286.00	1,210,784.00		1,210,784.00		
Components of Ending Net Position								
a) Net Investment in Capital Assets		9796	0.00	0.00		0.00		
b) Restricted Net Position		9797	0.00	0.00		0.00		
c) Unrestricted Net Position		9790	958,286.00	1,210,784.00		1,210,784.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	13,250.00	13,250.00	7,314.68	13,250.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
In-District Premiums/Contributions		8674	1,815,000.00	1,815,000.00	951,595.61	1,815,000.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	(311.00)	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,828,250.00	1,828,250.00	958,599.29	1,828,250.00	0.00	0.0%
TOTAL, REVENUES			1,828,250.00	1,828,250.00	958,599.29	1,828,250.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	91,312.00	91,312.00	23,506.08	91,312.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	54,167.00	54,167.00	13,812.69	54,167.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			145,479.00	145,479.00	37,318.77	145,479.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	18,584.00	18,584.00	3,521.57	18,584.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	11,147.00	11,147.00	1,962.76	11,147.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	37,112.00	37,112.00	8,919.57	37,112.00	0.00	0.0%
Unemployment Insurance		3501-3502	78.00	78.00	12.80	78.00	0.00	0.0%
Workers' Compensation		3601-3602	1,761.00	1,761.00	307.90	1,761.00	0.00	0.0%
OPEB, Allocated		3701-3702	2,055.00	2,055.00	355.00	2,055.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			70,737.00	70,737.00	15,079.60	70,737.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	75,000.00	75,000.00	6,602.38	75,000.00	0.00	0.0%
Noncapitalized Equipment		4400	48,000.00	48,000.00	(607.68)	48,000.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			123,000.00	123,000.00	5,994.70	123,000.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENSES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	10,806.00	10,806.00	4,580.00	10,806.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	2,000.00	55.00	2,000.00	0.00	0.0%
Insurance		5400-5450	668,000.00	668,000.00	601,755.82	668,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	1,000.00	113.13	1,000.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,400.00	10.00	2,400.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	855,500.00	855,500.00	178,774.67	855,500.00	0.00	0.0%
Communications		5900	500.00	500.00	216.47	500.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,540,206.00	1,540,206.00	785,505.09	1,540,206.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
DEPRECIATION								
Depreciation Expense		6900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENSES			1,879,422.00	1,879,422.00	843,898.16	1,879,422.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Net Position	<u>0.00</u>

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,182.84	13,182.84	13,040.84	13,172.84	(10.00)	0%
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
4. Total, District Regular ADA (Sum of Lines A1 through A3)	13,182.84	13,182.84	13,040.84	13,172.84	(10.00)	0%
5. District Funded County Program ADA						
a. County Community Schools	35.85	35.85	35.85	35.85	0.00	0%
b. Special Education-Special Day Class	3.24	3.24	3.24	3.24	0.00	0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.27	0.27	0.27	0.27	0.00	0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	39.36	39.36	39.36	39.36	0.00	0%
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	13,222.20	13,222.20	13,080.20	13,212.20	(10.00)	0%
7. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0%
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

	Object	Beginning Balances (Ref. Only)								
			July	August	September	October	November	December	January	February
ACTUALS THROUGH THE MONTH OF (Enter Month Name):										
A. BEGINNING CASH			37,493,859.00	33,844,522.00	26,976,821.00	25,387,976.00	19,738,348.00	17,494,935.00	40,457,919.00	31,784,336.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
	8010-8019		2,527,121.00	2,527,121.00	8,716,031.00	4,548,818.00	3,765,782.00	7,932,995.00	3,765,782.00	3,765,782.00
	8020-8079		815,882.00	39,602.00	872,063.00	58,823.00	2,700,000.00	18,250,000.00	3,250,000.00	575,000.00
	8080-8099			0.00	0.00	0.00	0.00	0.00	0.00	0.00
	8100-8299		73,231.00	59,171.00	1,108,315.00	11,752.00	138,369.00	837,495.00	145,651.00	145,651.00
	8300-8599		2,250.00	0.00	0.00	104,319.00	1,837,742.00	270,825.00	812,475.00	0.00
	8600-8799		7,326.00	129,640.00	105,733.00	585,433.00	109,627.00	1,475,752.00	1,644,409.00	354,180.00
	8910-8929									
	8930-8979									
TOTAL RECEIPTS			3,425,810.00	2,755,534.00	10,802,142.00	5,309,145.00	8,551,520.00	28,767,067.00	9,618,317.00	4,840,613.00
C. DISBURSEMENTS										
	1000-1999		1,244,720.00	5,834,987.00	6,005,424.00	5,992,502.00	6,009,935.00	62,279.00	12,144,429.00	6,009,935.00
	2000-2999		628.00	1,191,710.00	1,878,143.00	2,023,097.00	1,831,173.00	1,914,408.00	1,935,217.00	1,935,217.00
	3000-3999		1,273,264.00	1,681,730.00	2,514,268.00	2,435,752.00	1,720,193.00	2,694,970.00	2,694,970.00	2,694,970.00
	4000-4999		1,281,988.00	856,151.00	1,142,023.00	563,662.00	432,700.00	360,583.00	721,166.00	1,009,633.00
	5000-5999		1,239,547.00	476,676.00	874,648.00	743,318.00	550,932.00	596,843.00	661,118.00	505,021.00
	6000-6599		304,349.00	110,285.00	1,092,375.00	126,808.00	100,000.00	125,000.00	155,000.00	525,000.00
	7000-7499		14,323.00	14,323.00	8,221.00	313,825.00	150,000.00	50,000.00	(20,000.00)	60,000.00
	7600-7629									
	7630-7699									
TOTAL DISBURSEMENTS			5,358,819.00	10,165,862.00	13,515,102.00	12,198,964.00	10,794,933.00	5,804,083.00	18,291,900.00	12,739,776.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
	9111-9199	193,600.00	0.00	0.00	0.00	0.00				
	9200-9299	7,745,061.00	2,963,460.00	768,829.00	269,927.00	2,467,091.00				
	9310	345,412.00	0.00	17,442.00	327,392.00	137.00				
	9320	14,861.00	6,960.00	13,958.00	(19,437.00)	8,837.00				
	9330	38,751.00	(207,110.00)	0.00	81,954.00	0.00				
	9340	0.00	11,205.00	(333,677.00)	(91,199.00)	(5,606.00)				
	9490	0.00	0.00	0.00	0.00	0.00				
SUBTOTAL			8,337,685.00	2,774,515.00	466,552.00	568,637.00	2,470,459.00	0.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	7,721,875.00	4,426,633.00	(89,509.00)	(874,253.00)	1,230,268.00				
	9610	332,209.00	0.00	13,434.00	318,775.00	0.00				
	9640	0.00	0.00	0.00	0.00	0.00				
	9650	64,210.00	64,210.00	0.00	0.00	0.00				
	9690	0.00	0.00	0.00	0.00	0.00				
SUBTOTAL			8,118,294.00	4,490,843.00	(76,075.00)	(555,478.00)	1,230,268.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910									
TOTAL BALANCE SHEET ITEMS			219,391.00	(1,716,328.00)	542,627.00	1,124,115.00	1,240,191.00	0.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(3,649,337.00)	(6,867,701.00)	(1,588,845.00)	(5,649,628.00)	(2,243,413.00)	22,962,984.00	(8,673,583.00)	(7,899,163.00)
F. ENDING CASH (A + E)			33,844,522.00	26,976,821.00	25,387,976.00	19,738,348.00	17,494,935.00	40,457,919.00	31,784,336.00	23,885,173.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH									
		23,885,173.00	24,078,410.00	32,021,540.00	24,559,129.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,932,995.00	3,765,782.00	3,765,782.00	7,932,988.00			60,946,979.00	60,946,979.00
Property Taxes	8020-8079	2,400,000.00	14,500,000.00	78,000.00	2,609,255.00			46,148,625.00	46,148,625.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue	8100-8299	1,165,211.00	29,130.00	10,924.00	509,780.00	3,047,886.00		7,282,566.00	7,282,566.00
Other State Revenue	8300-8599	831,820.00	1,605,606.00	145,085.00	1,653,968.00	2,408,235.00		9,672,325.00	9,672,325.00
Other Local Revenue	8600-8799	316,233.00	386,225.00	2,546,726.00	271,538.00	500,046.00		8,432,868.00	8,432,868.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,646,259.00	20,286,743.00	6,546,517.00	12,977,529.00	5,956,167.00	0.00	132,483,363.00	132,483,363.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	5,978,796.00	6,009,935.00	5,978,796.00	930,450.00	76,936.00		62,279,124.00	62,279,124.00
Classified Salaries	2000-2999	1,872,790.00	1,935,217.00	1,956,026.00	1,872,790.00	462,366.00		20,808,782.00	20,808,782.00
Employee Benefits	3000-3999	2,694,970.00	2,694,970.00	2,694,970.00	2,522,950.00	351,914.00		28,669,891.00	28,669,891.00
Books and Supplies	4000-4999	721,166.00	750,013.00	2,091,382.00	865,400.00	3,627,459.00		14,423,326.00	14,423,326.00
Services	5000-5999	670,300.00	578,478.00	642,754.00	743,758.00	898,803.00		9,182,196.00	9,182,196.00
Capital Outlay	6000-6599	375,000.00	325,000.00	325,000.00	322,822.00	0.00		3,886,639.00	3,886,639.00
Other Outgo	7000-7499	140,000.00	50,000.00	320,000.00	65,375.00	440,000.00		1,606,067.00	1,606,067.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		12,453,022.00	12,343,613.00	14,008,928.00	7,323,545.00	5,857,478.00	0.00	140,856,025.00	140,856,025.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299							6,469,307.00	
Due From Other Funds	9310							344,971.00	
Stores	9320							10,318.00	
Prepaid Expenditures	9330							(125,156.00)	
Other Current Assets	9340							(419,277.00)	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	6,280,163.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599							4,693,139.00	
Due To Other Funds	9610							332,209.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							64,210.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	5,089,558.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	0.00	0.00	1,190,605.00	
E. NET INCREASE/DECREASE (B - C + D)									
		193,237.00	7,943,130.00	(7,462,411.00)	5,653,984.00	98,689.00	0.00	(7,182,057.00)	(8,372,662.00)
F. ENDING CASH (A + E)									
		24,078,410.00	32,021,540.00	24,559,129.00	30,213,113.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS									
								30,311,802.00	

	Object	Beginning Balances (Ref. Only)	Month								
			July	August	September	October	November	December	January	February	
ACTUALS THROUGH THE MONTH OF (Enter Month Name):											
A. BEGINNING CASH			30,213,113.00	27,928,523.00	20,155,853.00	19,094,724.00	12,489,760.00	10,786,782.00	30,633,610.00	22,840,789.00	
B. RECEIPTS											
LCFF/Revenue Limit Sources											
	8010-8019		2,436,209.00	2,436,209.00	8,188,077.00	4,385,176.00	4,385,176.00	8,188,077.00	4,385,176.00	4,385,176.00	
	8020-8079		1,405,150.00	31,996.00	877,072.00	164,354.00	3,497,008.00	15,850,813.00	3,035,886.00	24,380.00	
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	8100-8299		21,848.00	160,216.00	305,868.00	29,130.00	145,651.00	728,257.00	50,978.00	21,848.00	
	8300-8599		27,610.00	13,805.00	1,594,500.00	131,149.00	255,396.00	0.00	1,083,708.00	0.00	
	8600-8799		430,076.00	421,643.00	33,731.00	303,583.00	109,627.00	1,281,796.00	1,754,037.00	320,449.00	
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
TOTAL RECEIPTS			4,320,893.00	3,063,869.00	10,999,248.00	5,013,392.00	8,392,858.00	26,048,943.00	10,309,785.00	4,751,853.00	
C. DISBURSEMENTS											
	1000-1999		628,098.00	5,778,504.00	5,904,124.00	5,966,934.00	6,155,363.00	62,810.00	12,561,966.00	6,155,363.00	
	2000-2999		0.00	1,064,236.00	1,669,389.00	1,982,400.00	1,731,991.00	2,149,339.00	1,878,063.00	2,086,737.00	
	3000-3999		4,085,569.00	1,658,802.00	2,703,233.00	2,457,485.00	1,443,772.00	2,918,263.00	2,426,766.00	2,856,826.00	
	4000-4999		202,784.00	987,753.00	353,236.00	340,153.00	255,115.00	170,077.00	425,192.00	608,351.00	
	5000-5999		525,464.00	903,430.00	599,214.00	995,617.00	636,088.00	719,056.00	700,619.00	516,246.00	
	6000-6599		750,000.00	750,000.00	500,000.00	55,000.00	55,000.00	50,000.00	50,000.00	35,000.00	
	7000-7499		60,000.00	65,000.00	80,000.00	60,000.00	295,000.00	210,000.00	60,000.00	85,000.00	
	7600-7629		(460,905.00)								
	7630-7699		0.00								
TOTAL DISBURSEMENTS			5,791,010.00	11,207,725.00	11,809,196.00	11,857,589.00	10,572,329.00	6,279,545.00	18,102,606.00	12,343,523.00	
D. BALANCE SHEET ITEMS											
<u>Assets and Deferred Outflows</u>											
	9111-9199	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
	9200-9299	5,956,167.00	3,871,509.00	1,191,233.00	41,693.00	297,808.00	476,493.00	77,430.00			
	9310	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9320	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9330	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9340	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9490	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
SUBTOTAL			5,956,167.00	3,871,509.00	1,191,233.00	41,693.00	297,808.00	476,493.00	77,430.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>											
	9500-9599	5,857,477.00	4,685,982.00	820,047.00	292,874.00	58,575.00	0.00	0.00			
	9610	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9650	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9690	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
SUBTOTAL			5,857,477.00	4,685,982.00	820,047.00	292,874.00	58,575.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>											
	9910										
TOTAL BALANCE SHEET ITEMS			98,690.00	(814,473.00)	371,186.00	(251,181.00)	239,233.00	476,493.00	77,430.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,284,590.00)	(7,772,670.00)	(1,061,129.00)	(6,604,964.00)	(1,702,978.00)	19,846,828.00	(7,792,821.00)	(7,591,670.00)	
F. ENDING CASH (A + E)			27,928,523.00	20,155,853.00	19,094,724.00	12,489,760.00	10,786,782.00	30,633,610.00	22,840,789.00	15,249,119.00	
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS											

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH		15,249,119.00	16,283,446.00	22,539,942.00	18,139,016.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,188,077.00	4,385,176.00	4,385,177.00	8,188,072.00			63,935,778.00	63,935,778.00
Property Taxes	8020-8079	2,307,319.00	12,457,830.00	1,460,403.00	5,036,414.00			46,148,625.00	46,148,625.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue	8100-8299	1,456,513.00	36,413.00	14,565.00	582,605.00	3,728,674.00		7,282,566.00	7,282,566.00
Other State Revenue	8300-8599	220,883.00	690,260.00	117,344.00	345,130.00	2,422,814.00		6,902,599.00	6,902,599.00
Other Local Revenue	8600-8799	312,016.00	362,613.00	1,855,231.00	269,852.00	978,214.00		8,432,868.00	8,432,868.00
Interfund Transfers In	8910-8929	0.00	0.00	0.00	0.00			0.00	0.00
All Other Financing Sources	8930-8979	0.00	0.00	0.00	0.00			0.00	0.00
TOTAL RECEIPTS		12,484,808.00	17,932,292.00	7,832,720.00	14,422,073.00	7,129,702.00	0.00	132,702,436.00	132,702,436.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,155,363.00	6,092,554.00	6,092,554.00	1,193,387.00	62,810.00		62,809,830.00	62,809,830.00
Classified Salaries	2000-2999	1,690,257.00	1,940,665.00	1,940,665.00	1,940,665.00	792,960.00		20,867,367.00	20,867,367.00
Employee Benefits	3000-3999	2,426,766.00	2,549,641.00	2,396,048.00	2,396,048.00	399,343.00		30,718,562.00	30,718,562.00
Books and Supplies	4000-4999	346,695.00	444,816.00	870,008.00	255,115.00	1,282,116.00		6,541,411.00	6,541,411.00
Services	5000-5999	691,400.00	553,120.00	654,526.00	755,931.00	967,962.00		9,218,673.00	9,218,673.00
Capital Outlay	6000-6599	25,000.00	35,000.00	29,845.00	51,794.00	1,500,000.00		3,886,639.00	3,886,639.00
Other Outgo	7000-7499	115,000.00	60,000.00	250,000.00	55,000.00	671,972.00		2,066,972.00	2,066,972.00
Interfund Transfers Out	7600-7629							(460,905.00)	(460,905.00)
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		11,450,481.00	11,675,796.00	12,233,646.00	6,647,940.00	5,677,163.00	0.00	135,648,549.00	135,648,549.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					7,129,699.00		13,085,865.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	7,129,699.00	0.00	13,085,865.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					5,677,160.00		11,534,638.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	5,677,160.00	0.00	11,534,638.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	1,452,539.00	0.00	1,551,227.00	
E. NET INCREASE/DECREASE (B - C + D)		1,034,327.00	6,256,496.00	(4,400,926.00)	7,774,133.00	2,905,078.00	0.00	(1,394,886.00)	(2,946,113.00)
F. ENDING CASH (A + E)		16,283,446.00	22,539,942.00	18,139,016.00	25,913,149.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								28,818,227.00	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	107,095,604.00	2.79%	110,084,403.00	1.51%	111,742,286.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	5,234,333.00	-53.86%	2,415,345.00	0.00%	2,415,345.00
4. Other Local Revenues	8600-8799	458,300.00	0.00%	458,300.00	0.00%	458,300.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(14,429,522.00)	3.95%	(14,999,888.00)	5.00%	(15,749,883.00)
6. Total (Sum lines A1 thru A5c)		98,358,715.00	-0.41%	97,958,160.00	0.93%	98,866,048.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				50,631,955.00		51,083,051.00
b. Step & Column Adjustment				802,269.00		817,328.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(351,173.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	50,631,955.00	0.89%	51,083,051.00	1.60%	51,900,379.00
2. Classified Salaries						
a. Base Salaries				13,379,030.00		13,436,137.00
b. Step & Column Adjustment				132,595.00		134,362.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(75,488.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	13,379,030.00	0.43%	13,436,137.00	1.00%	13,570,499.00
3. Employee Benefits	3000-3999	22,161,689.00	7.84%	23,900,140.00	7.53%	25,699,871.00
4. Books and Supplies	4000-4999	7,828,190.00	-23.54%	5,985,233.00	-13.74%	5,162,669.00
5. Services and Other Operating Expenditures	5000-5999	6,535,518.00	-0.46%	6,505,299.00	2.62%	6,675,738.00
6. Capital Outlay	6000-6999	49,177.00	0.00%	49,177.00	0.00%	49,177.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	916,972.00	0.00%	916,972.00	0.00%	916,972.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(971,736.00)	0.00%	(971,736.00)	0.00%	(971,736.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		100,530,795.00	0.37%	100,904,273.00	2.08%	103,003,569.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(2,172,080.00)		(2,946,113.00)		(4,137,521.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		31,512,668.00		29,340,588.00		26,394,475.00
2. Ending Fund Balance (Sum lines C and D1)		29,340,588.00		26,394,475.00		22,256,954.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	954,373.00				
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,225,681.00		4,069,457.00		4,158,193.00
2. Unassigned/Unappropriated	9790	24,044,853.00		22,209,337.00		17,983,080.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		29,340,588.00		26,394,475.00		22,256,954.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,225,681.00		4,069,457.00		4,158,193.00
c. Unassigned/Unappropriated	9790	24,044,853.00		22,209,337.00		17,983,080.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
3. Total Available Reserves (Sum lines E1a thru E2c)						
		28,270,534.00		26,278,794.00		22,141,273.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: One-time bonus of 1% backed out in 2017-18, \$490,173. Increase of \$139,000 for two Dual Immersion classrooms.						
B2d: One-time bonus of 1% backed out in 2017-18, \$119,488. Increase of \$44,000 for two Dual Immersion classrooms.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	7,282,566.00	0.00%	7,282,566.00	0.00%	7,282,566.00
3. Other State Revenues	8300-8599	4,437,992.00	1.11%	4,487,254.00	2.42%	4,595,845.00
4. Other Local Revenues	8600-8799	7,974,568.00	0.00%	7,974,568.00	0.00%	7,974,568.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	14,429,522.00	3.95%	14,999,888.00	5.00%	15,749,883.00
6. Total (Sum lines A1 thru A5c)		34,124,648.00	1.82%	34,744,276.00	2.47%	35,602,862.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				11,647,169.00		11,726,780.00
b. Step & Column Adjustment				184,674.00		187,628.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(105,063.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,647,169.00	0.68%	11,726,780.00	1.60%	11,914,408.00
2. Classified Salaries						
a. Base Salaries				7,429,752.00		7,431,230.00
b. Step & Column Adjustment				73,577.00		74,312.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(72,099.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,429,752.00	0.02%	7,431,230.00	1.00%	7,505,542.00
3. Employee Benefits	3000-3999	6,508,202.00	4.77%	6,818,422.00	5.09%	7,165,581.00
4. Books and Supplies	4000-4999	6,595,136.00	-91.57%	556,177.00	32.08%	734,573.00
5. Services and Other Operating Expenditures	5000-5999	2,646,678.00	2.52%	2,713,374.00	2.62%	2,784,465.00
6. Capital Outlay	6000-6999	3,837,462.00	0.00%	3,837,462.00	0.00%	3,837,462.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,150,000.00	0.00%	1,150,000.00	0.00%	1,150,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	510,831.00	0.00%	510,831.00	0.00%	510,831.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		40,325,230.00	-13.84%	34,744,276.00	2.47%	35,602,862.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		(6,200,582.00)		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		6,200,582.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
(Line D3f must agree with line D2)						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: One-time bonus of 1% backed out in 2017-18.						
B2d: One-time bonus of 1% backed out in 2017-18.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFE/Revenue Limit Sources	8010-8099	107,095,604.00	2.79%	110,084,403.00	1.51%	111,742,286.00
2. Federal Revenues	8100-8299	7,282,566.00	0.00%	7,282,566.00	0.00%	7,282,566.00
3. Other State Revenues	8300-8599	9,672,325.00	-28.64%	6,902,599.00	1.57%	7,011,190.00
4. Other Local Revenues	8600-8799	8,432,868.00	0.00%	8,432,868.00	0.00%	8,432,868.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		132,483,363.00	0.17%	132,702,436.00	1.33%	134,468,910.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				62,279,124.00		62,809,831.00
b. Step & Column Adjustment				986,943.00		1,004,956.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(456,236.00)		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	62,279,124.00	0.85%	62,809,831.00	1.60%	63,814,787.00
2. Classified Salaries						
a. Base Salaries				20,808,782.00		20,867,367.00
b. Step & Column Adjustment				206,172.00		208,674.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(147,587.00)		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	20,808,782.00	0.28%	20,867,367.00	1.00%	21,076,041.00
3. Employee Benefits	3000-3999	28,669,891.00	7.15%	30,718,562.00	6.99%	32,865,452.00
4. Books and Supplies	4000-4999	14,423,326.00	-54.65%	6,541,410.00	-9.85%	5,897,242.00
5. Services and Other Operating Expenditures	5000-5999	9,182,196.00	0.40%	9,218,673.00	2.62%	9,460,203.00
6. Capital Outlay	6000-6999	3,886,639.00	0.00%	3,886,639.00	0.00%	3,886,639.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	2,066,972.00	0.00%	2,066,972.00	0.00%	2,066,972.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(460,905.00)	0.00%	(460,905.00)	0.00%	(460,905.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		140,856,025.00	-3.70%	135,648,549.00	2.18%	138,606,431.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(8,372,662.00)		(2,946,113.00)		(4,137,521.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		37,713,250.00		29,340,588.00		26,394,475.00
2. Ending Fund Balance (Sum lines C and D1)		29,340,588.00		26,394,475.00		22,256,954.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	954,373.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,225,681.00		4,069,457.00		4,158,193.00
2. Unassigned/Unappropriated	9790	24,044,853.00		22,209,337.00		17,983,080.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		29,340,588.00		26,394,475.00		22,256,954.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
E. AVAILABLE RESERVES (Unrestricted except as noted)						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,225,681.00		4,069,457.00		4,158,193.00
c. Unassigned/Unappropriated	9790	24,044,853.00		22,209,337.00		17,983,080.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		28,270,534.00		26,278,794.00		22,141,273.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		20.07%		19.37%		15.97%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA (Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Line A4; enter projections))						
		13,040.84		13,172.84		13,172.84
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		140,856,025.00		135,648,549.00		138,606,431.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		140,856,025.00		135,648,549.00		138,606,431.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,225,680.75		4,069,456.47		4,158,192.93
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,225,680.75		4,069,456.47		4,158,192.93
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

First Interim
2016-17 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	(26,900.00)	0.00	(460,905.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	24,500.00	0.00	203,353.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	257,552.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

First Interim
2016-17 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
621 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
631 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
661 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
671 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
711 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
731 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
761 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
951 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	26,900.00	(26,900.00)	460,905.00	(460,905.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: Budget Adoption data that exist for the current year will be extracted; otherwise, enter data into the first column for all fiscal years. First Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year	Budget Adoption Budget (Form 01CS, Item 1A)	First Interim Projected Year Totals (Form AI, Lines A4 and C4)	Percent Change	Status
Current Year (2016-17)	District Regular	13,383.71		
	Charter School		0.00	
	Total ADA	13,383.71	13,172.84	-1.6%
1st Subsequent Year (2017-18)	District Regular	13,383.71	13,040.84	
	Charter School			
	Total ADA	13,383.71	13,040.84	-2.6%
2nd Subsequent Year (2018-19)	District Regular	13,383.71	13,040.84	
	Charter School			
	Total ADA	13,383.71	13,040.84	-2.6%

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - The projected change since budget adoption for funded ADA exceeds two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard, a description of the methods and assumptions used in projecting funded ADA, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

Enrollment has continued to decrease in 2016-17. A decrease of 132 in enrollment is reflected in the MYP.

2. CRITERION: Enrollment

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2016-17)				
District Regular	13,183	13,364		
Charter School				
Total Enrollment	13,183	13,364	1.4%	Met
1st Subsequent Year (2017-18)				
District Regular	13,183	13,364		
Charter School				
Total Enrollment	13,183	13,364	1.4%	Met
2nd Subsequent Year (2018-19)				
District Regular	13,183	13,364		
Charter School				
Total Enrollment	13,183	13,364	1.4%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

*Please note for FY 2013-14 unaudited actuals: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines A4 and C4*)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2013-14)	13,511	13,822	97.7%
Second Prior Year (2014-15)			
District Regular	13,345	13,678	
Charter School			
Total ADA/Enrollment	13,345	13,678	97.6%
First Prior Year (2015-16)			
District Regular	13,184	13,520	
Charter School	0	0	
Total ADA/Enrollment	13,184	13,520	97.5%
Historical Average Ratio:			97.6%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			98.1%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A4 and C4)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2016-17)				
District Regular	13,041	13,364		
Charter School	0			
Total ADA/Enrollment	13,041	13,364	97.6%	Met
1st Subsequent Year (2017-18)				
District Regular	13,041	13,364		
Charter School				
Total ADA/Enrollment	13,041	13,364	97.6%	Met
2nd Subsequent Year (2018-19)				
District Regular	13,041	13,364		
Charter School				
Total ADA/Enrollment	13,041	13,364	97.6%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

Enrollment and student attendance has decreased in 2016-17.

4. CRITERION: LCFF Revenue

STANDARD: Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	Budget Adoption	First Interim		
	(Form 01CS, Item 4B)	Projected Year Totals		
Current Year (2016-17)	107,181,659.00	107,095,604.00	-0.1%	Met
1st Subsequent Year (2017-18)	111,259,469.00	110,084,403.00	-1.1%	Met
2nd Subsequent Year (2018-19)	112,938,356.00	111,742,286.00	-1.1%	Met

4B. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - LCFF revenue has not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2013-14)	70,939,572.95	77,674,298.70	91.3%
Second Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
First Prior Year (2015-16)	82,045,648.13	94,220,094.24	87.1%
Historical Average Ratio:			89.3%

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	86.3% to 92.3%	86.3% to 92.3%	86.3% to 92.3%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2016-17)	86,172,674.00	100,530,795.00	85.7%	Not Met
1st Subsequent Year (2017-18)	88,419,328.00	100,904,273.00	87.6%	Met
2nd Subsequent Year (2018-19)	91,170,749.00	103,003,569.00	88.5%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:
(required if NOT met)

2016-17 includes \$3.0 million in books and supplies from one-time mandated cost revenue.

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption Budget (Form 01CS, Item 6B)	First Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)				
Current Year (2016-17)	5,919,487.00	7,282,566.00	23.0%	Yes
1st Subsequent Year (2017-18)	5,919,487.00	7,282,566.00	23.0%	Yes
2nd Subsequent Year (2018-19)	5,919,487.00	7,282,566.00	23.0%	Yes

Explanation:
(required if Yes)

First Interim includes restricted carryover balances, where the adopted budget did not.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)				
Current Year (2016-17)	9,849,447.00	9,672,325.00	-1.8%	No
1st Subsequent Year (2017-18)	6,764,528.00	6,902,599.00	2.0%	No
2nd Subsequent Year (2018-19)	6,871,870.00	7,011,190.00	2.0%	No

Explanation:
(required if Yes)

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)				
Current Year (2016-17)	8,250,143.00	8,432,868.00	2.2%	No
1st Subsequent Year (2017-18)	8,250,143.00	8,432,868.00	2.2%	No
2nd Subsequent Year (2018-19)	8,250,143.00	8,432,868.00	2.2%	No

Explanation:
(required if Yes)

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)				
Current Year (2016-17)	9,689,933.00	14,423,326.00	48.8%	Yes
1st Subsequent Year (2017-18)	6,108,718.00	6,541,410.00	7.1%	Yes
2nd Subsequent Year (2018-19)	6,407,568.00	5,897,242.00	-8.0%	Yes

Explanation:
(required if Yes)

First Interim includes 2015-16 carryover which was not included in the adopted budget.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)				
Current Year (2016-17)	8,374,571.00	9,182,196.00	9.6%	Yes
1st Subsequent Year (2017-18)	8,590,610.00	9,218,673.00	7.3%	Yes
2nd Subsequent Year (2018-19)	8,815,684.00	9,460,203.00	7.3%	Yes

Explanation:
(required if Yes)

First Interim includes carryover balances.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption Budget	First Interim Projected Year Totals	Percent Change	Status
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2016-17)	24,019,077.00	25,387,759.00	5.7%	Not Met
1st Subsequent Year (2017-18)	20,934,158.00	22,618,033.00	8.0%	Not Met
2nd Subsequent Year (2018-19)	21,041,500.00	22,726,624.00	8.0%	Not Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2016-17)	18,064,504.00	23,605,522.00	30.7%	Not Met
1st Subsequent Year (2017-18)	14,699,328.00	15,760,083.00	7.2%	Not Met
2nd Subsequent Year (2018-19)	15,223,252.00	15,357,445.00	0.9%	Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Federal Revenue
(linked from 6A
if NOT met)

First Interim includes restricted carryover balances, where the adopted budget did not.

Explanation:

Other State Revenue
(linked from 6A
if NOT met)

Explanation:

Other Local Revenue
(linked from 6A
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Books and Supplies
(linked from 6A
if NOT met)

First Interim includes 2015-16 carryover which was not included in the adopted budget.

Explanation:

Services and Other Exps
(linked from 6A
if NOT met)

First Interim includes carryover balances.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75, as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2015-16 and 2016-17 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2015-16 and 2016-17 fiscal years, a minimum amount that is the lesser of 3% of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year.

DATA ENTRY: For the Required Minimum Contribution, enter the lesser of 3% of the total general fund expenditures and other financing uses for the current year or the amount that the district deposited into the account for the 2014-15 fiscal year. If EC 17070.75(e)(1) and (e)(2) apply, input 3%. Budget data that exist will be extracted, otherwise enter budget data into lines 1 and 2. All other data are extracted.

	Required Minimum Contribution	First Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	2,261,864.00	3,791,290.00	Met
2. Budget Adoption Contribution (information only) (Form 01CS, Criterion 7, Line 2d)		3,791,290.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District's Available Reserve Percentages (Criterion 10C, Line 9)	20.1%	19.4%	16.0%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	6.7%	6.5%	5.3%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals		Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)		
Current Year (2016-17)	(2,172,080.00)	100,530,795.00	2.2%	Met
1st Subsequent Year (2017-18)	(2,946,113.00)	100,904,273.00	2.9%	Met
2nd Subsequent Year (2018-19)	(4,137,521.00)	103,003,569.00	4.0%	Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2) (Form MYPI, Line D2)	Status
Current Year (2016-17)	29,340,588.00	Met
1st Subsequent Year (2017-18)	26,394,475.00	Met
2nd Subsequent Year (2018-19)	22,256,954.00	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)	Status
Current Year (2016-17)	30,213,113.00	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Current Year data are extracted. Enter district regular ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$66,000 (greater of)	0	to	300
4% or \$66,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District Estimated P-2 ADA (Form AI, Line A4):	13,041	13,041	13,041
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
 - a. Enter the name(s) of the SELPA(s): _____

	Current Year Projected Year Totals (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	140,856,025.00	135,648,549.00	138,606,431.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	140,856,025.00	135,648,549.00	138,606,431.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,225,680.75	4,069,456.47	4,158,192.93
6. Reserve Standard - by Amount (\$66,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	4,225,680.75	4,069,456.47	4,158,192.93

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	4,225,681.00	4,069,457.00	4,158,193.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	24,044,853.00	22,209,337.00	17,983,080.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	28,270,534.00	26,278,794.00	22,141,273.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	20.07%	19.37%	15.97%
District's Reserve Standard (Section 10B, Line 7):	4,225,680.75	4,069,456.47	4,158,192.93
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

S4. Contingent Revenues

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the First Interim's Current Year data will be extracted. Enter First Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the First Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2016-17)	(14,447,045.00)	(14,429,522.00)	-0.1%	(17,523.00)	Met
1st Subsequent Year (2017-18)	(15,018,288.00)	(14,999,888.00)	-0.1%	(18,400.00)	Met
2nd Subsequent Year (2018-19)	(15,769,202.00)	(15,749,883.00)	-0.1%	(19,319.00)	Met
1b. Transfers In, General Fund *					
Current Year (2016-17)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	0.00	Met
1c. Transfers Out, General Fund *					
Current Year (2016-17)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	0.00	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If Budget Adoption data exist (Form 01CS, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C)
- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since budget adoption?
2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2016
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	1	21-8919 (from General Fund)	21-7438 and 21-7439	91,346
Certificates of Participation	13	01-8011	01-7438 and 01-7439	5,510,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	9	25-8681	25-7439	283,142
CFD 2000-01	16	District 40	District 40	885,000
CFD 2001-01	16	District 48	District 48	14,280,000
TOTAL:				21,049,488

Type of Commitment (continued)	Prior Year (2015-16) Annual Payment (P & I)	Current Year (2016-17) Annual Payment (P & I)	1st Subsequent Year (2017-18) Annual Payment (P & I)	2nd Subsequent Year (2018-19) Annual Payment (P & I)
Capital Leases	210,125	93,652	0	0
Certificates of Participation	525,755	529,365	527,635	525,480
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (continued):

Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	78,706	77,556	81,306	79,750
CFD 2001-01	1,270,456	1,271,206	1,266,231	1,267,100
Total Annual Payments:	2,116,502	2,003,239	1,906,632	1,903,790
Has total annual payment increased over prior year (2015-16)?	No	No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

Explanation:
(Required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

- 1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)
- b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?
- c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

2. OPEB Liabilities

	Budget Adoption (Form 01CS, Item S7A)	First Interim
a. OPEB actuarial accrued liability (AAL)	24,834,711.00	24,834,711.00
b. OPEB unfunded actuarial accrued liability (UAAL)	24,834,711.00	24,834,711.00
c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?	Actuarial	Actuarial
d. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Jul 01, 2015	Jul 01, 2015

3. OPEB Contributions

	Budget Adoption (Form 01CS, Item S7A)	First Interim
a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method		
Current Year (2016-17)	3,220,685.00	3,220,685.00
1st Subsequent Year (2017-18)	3,220,685.00	3,220,685.00
2nd Subsequent Year (2018-19)	3,220,685.00	3,220,685.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2016-17)	1,247,760.00	1,263,749.00
1st Subsequent Year (2017-18)	1,247,760.00	1,263,749.00
2nd Subsequent Year (2018-19)	1,247,760.00	1,263,749.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2016-17)	1,247,760.00	1,263,749.00
1st Subsequent Year (2017-18)	1,247,760.00	1,263,749.00
2nd Subsequent Year (2018-19)	1,247,760.00	1,263,749.00
d. Number of retirees receiving OPEB benefits		
Current Year (2016-17)	101	95
1st Subsequent Year (2017-18)	101	95
2nd Subsequent Year (2018-19)	101	95

- 4. Comments:

S7B. Identification of the District's Unfunded Liability for Self-insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

- 1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes
- b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

Yes
- c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

Yes

	Budget Adoption (Form 01CS, Item S7B)	First Interim
2. Self-Insurance Liabilities		
a. Accrued liability for self-insurance programs	2,018,431.00	2,289,691.00
b. Unfunded liability for self-insurance programs	0.00	0.00

	Budget Adoption (Form 01CS, Item S7B)	First Interim
3. Self-Insurance Contributions		
a. Required contribution (funding) for self-insurance programs		
Current Year (2016-17)	0.00	0.00
1st Subsequent Year (2017-18)	0.00	0.00
2nd Subsequent Year (2018-19)	0.00	0.00
b. Amount contributed (funded) for self-insurance programs		
Current Year (2016-17)	1,008,938.00	1,058,669.00
1st Subsequent Year (2017-18)	1,008,938.00	1,058,669.00
2nd Subsequent Year (2018-19)	1,008,938.00	1,058,669.00

4. Comments:

S8. Status of Labor Agreements

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of budget adoption?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2015-16)	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of certificated (non-management) full-time-equivalent (FTE) positions	589.2	586.9	588.9	588.9

1a. Have any salary and benefit negotiations been settled since budget adoption?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

[]

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

[]

If Yes, date of Superintendent and CBO certification:

[]

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

[]

4. Period covered by the agreement:

Begin Date: []

End Date: []

5. Salary settlement:

Current Year
(2016-17)

1st Subsequent Year
(2017-18)

2nd Subsequent Year
(2018-19)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--	--	--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

[]

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

620,334

7. Amount included for any tentative salary schedule increases

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
9,136,757	9,558,125	9,983,706
96.0%	96.0%	96.0%
4.5%	4.5%	4.5%

Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
837,251	850,647	864,257
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
No	No	No
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of budget adoption?
 If Yes, complete number of FTEs, then skip to section S8C.
 If No, continue with section S8B.

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2015-16)	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of classified (non-management) FTE positions	356.3	361.2	361.2	361.2

1a. Have any salary and benefit negotiations been settled since budget adoption?
 If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.
 If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.
 If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?
 If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?
 If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?
 If Yes, date of budget revision board adoption:

4. Period covered by the agreement: Begin Date: End Date:

5. Salary settlement:

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			

One Year Agreement

Total cost of salary settlement			
% change in salary schedule from prior year or			

Multiyear Agreement

Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
7. Amount included for any tentative salary schedule increases	0	0	0

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
3,499,013	3,659,003	3,820,593
96.0%	96.0%	96.0%
4.6%	4.6%	4.5%

Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
175,080	176,831	178,599
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
No	No	No
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of budget adoption?
If Yes or n/a, complete number of FTEs, then skip to S9.
If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2015-16)	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of management, supervisor, and confidential FTE positions	91.4	87.1	87.1	87.1

1a. Have any salary and benefit negotiations been settled since budget adoption?
If Yes, complete question 2.
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?
If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
4. Amount included for any tentative salary schedule increases	0	0	0

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	1,184,328	1,241,171	1,298,583
3. Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
4. Percent projected change in H&W cost over prior year	5.0%	4.8%	4.6%

Management/Supervisor/Confidential Step and Column Adjustments

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	141,516	143,780	145,864
3. Percent change in step and column over prior year	1.5%	1.5%	1.5%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Are costs of other benefits included in the interim and MYPs?	No	No	No
2. Total cost of other benefits	0	0	0
3. Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

Yes

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

Fund 49 (Capital Project Fund for Blended Component Units): The negative balance in Fund 49 is due to additional capital projects being finished in 2016-17.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior and current fiscal years?

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

- A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District First Interim Criteria and Standards Review

DISCUSSION/ACTION ITEM

DATE: December 13, 2016
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Mark L. Douglas, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE OFFER OF TEMPORARY CONTRACT FOR JANET MOREY
EFFECTIVE JANUARY 3, 2017

Background: Mark Douglas, retired FSD Assistant Superintendent of Personnel Services, was offered a temporary contract to come back in an interim capacity to help keep personnel services operational and functional until a permanent replacement is found. Due to STRS retirement restrictions, Mr. Douglas has reached his allowable income earnings and will not be able to continue in this interim capacity. The permanent position has not yet been filled and the District wishes to offer a temporary contract to Mrs. Janet Morey, retired Assistant Superintendent of Educational Services. Mrs. Morey will continue where Mr. Douglas left off to ensure that the daily functions and operations of the division are continuous until a permanent replacement is hired.

Rationale: Retaining the services of Janet Morey will help to continue operations of personnel services with her experience and familiarity with the District.

Funding: Daily rate of \$927.82 to be paid and not to exceed \$41,732 from District Restricted General Fund account.

Recommendation: Approve offer of Temporary Contract for Janet Morey effective January 3, 2017.

MD:nm
Attachment

FULLERTON SCHOOL DISTRICT

CERTIFICATED MANAGEMENT TEMPORARY CONTRACT/OFFER OF EMPLOYMENT

Janet Morey
Address on file

The Board of Trustees hereby offer you employment in the certificated management position, Interim Assistant Superintendent, Personnel Services, on the terms and conditions set forth herein. This offer is conditioned upon the following.

1. Your salary for service during the school year in the above named position will be at a daily rate of \$927.82.
2. Your interim service in the above named position will begin January 3, 2017. Your work calendar will be a minimum of 2-days per weeks, not to exceed 3-days per week. Your employment may be terminated at any time, with or without cause, at the discretion of the Board. Your employment shall cease on effective upon date of hire of the new Assistant Superintendent, Personnel Services, if not sooner.
3. This offer of employment is made subject to the laws of California and to the lawful rules of the State Board of Education and of the Governing Board of the Fullerton School District affecting the terms and condition of employment by Governing Board of School Districts. Said laws and rules are hereby made a part of the terms and conditions of this offer of employment, the same as though they had been expressly set forth herein.
4. Said salary shall not exceed allowable STRS income limitations of \$41, 732. A work calendar is to be completed identifying work days.
5. Said salary may be adjusted during the term of this contract by the mutual consent of both parties. The salary herein is based upon the 2014/2015 salary schedule, which was the rate at time of retirement.
6. As a condition of employment, you are required to possess and maintain the appropriate California Certification authorizing the services to which you are assigned.
7. All offers of employment are subject to and contingent upon the completion of a criminal background check by the California Department of Justice. Convictions of certain crimes, including, but not limited to, sex and controlled substance offenses and serious and violent felonies, as specified in the California Education and Penal Codes, will bar employment with the District and this contract shall become null and void.
8. Prior to rendering service under this offer you must file with the Personnel Services Office a certificate showing you have been found to be free from active tuberculosis as provided by the California Education Code Section 49406.
9. Pursuant to Education code section 44839.5, you are required to submit a medical certificate on a form furnished by the District showing that you are free from any disabling disease unfitting you to instruct or associate with children prior to beginning your employment with the District.
10. This offer of employment is withdrawn if not accepted within ten days from the date of this offer. This offer is subject to the approval of the Board of Trustees of the District and shall not become final and binding until such approval is given.

Signed: _____
Robert Pletka, Ed.D., Superintendent

I accept the above offer of employment and the terms and conditions thereof and will report for duty as directed. I have the credentials or certificates authorizing me to serve in the capacity stipulated in this contract. I certify that I am not under contract to any other school district for the period indicated. If the information set forth in the application for employment is not complete and accurate this contract may be canceled by the Governing Board. I agree to comply with and observe all of the provisions of the rules and regulations prescribed by the Governing Board of the School District and follow the orders of the Administration of the School District relating to my employment. I understand that my signature below placed me under contract with the Fullerton School District for the period indicated.

DATE: _____ SIGNED: _____

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, December 13, 2016
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

Vice President Hilda Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:49 p.m. and Mark Douglas (Interim Assistant Superintendent of Personnel Services) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez (*Lynn Thornley absent from the Board Meeting*)

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Public Comments

Egleth Nunnci, Pacific Drive School parent, reported that Pacific Drive Elementary School will host a meeting on December 14th in their MPR about remodeling Pacific Drive along with the Fullerton Police Department. She invited board members to come to the meeting. She shared that in the future, they would like to use the previous Hunt Branch library as a community center where they can provide low cost art activities for Fullerton. She wished everyone a happy holiday season.

Recess to Closed Session – Agenda

At 5:31 p.m., the Board recessed to Closed Session for: • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Mr. Mark Douglas [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

Vice President Hilda Sugarman reconvened the Board Meeting at 6:08 p.m. and the Choir from Ladera Vista Junior High School of the Arts sang the national anthem. She reported there was no report from closed session.

Oath of Office

Returning Trustee Hilda Sugarman was sworn in by Melvin Schlotthauer; new Board Trustee Jeanette Vazquez was sworn in by Sharon Quirk- Silva.

Organization of the Board of Trustees

Vice President Sugarman reported that she and Trustee Vazquez were elected under the current voting by Trustee-area. She welcomed Trustee Vazquez to the Board of Trustees and all new staff members to the Fullerton School District (FSD) family. She commended Dr. Pletka for his successful vision in making FSD the best in the country. Trustee Sugarman thanked everyone for supporting her on the Board of Trustees.

Moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to elect Hilda Sugarman to be the 2017 President of the Board of Trustees.

Dr. Bob Pletka thanked previous Board President Lynn Thornley for her commitment and service to the Board of Trustees. A framed student art-work will be gifted to Mrs. Thornley who was unable to attend the Board meeting.

Moved by Janny Meyer, seconded by Chris Thompson and carried 5-0 to elect Beverly Berryman as 2017 Vice President of the Board of Trustees.

Moved by Chris Thompson, seconded by Beverly Beryman and carried 5-0 to elect Janny Meyer as 2017 Clerk of the Board of Trustees.

Moved by Chris Thompson, seconded by Janny Meyer and carried 5-0 to appoint Dr. Bob Pletka as 2017 Secretary to the Board of Trustees.

Meeting dates for 2017: January 17, February 21, March 7, April 25, May 9, June 6 and 20, July 25, August 22, September 5 and 19, October 17, November 14, and December 5.

Moved by Beverly Berryman seconded by Chris Thompson and carried 5-0 to approve Board meeting dates for 2017 and moving the December 12, 2017 board meeting to the new date of December 5, 2017.

Moved by Janny Meyer, seconded by Chris Thompson and carried 5-0 to appoint Beverly Berryman as representative for OCSBA Political Action Committee for 2017.

Moved by Chris Thompson, seconded by Beverly Berryman and carried 5-0 to appoint Jeanette Vazquez as alternative representative for OCSBA Political Action Committee for 2017.

Moved by Beverly Berryman, seconded by Chris Thompson and carried 5-0 to appoint Janny Meyer as representative for the County Committee on School District Organization for 2017.

Moved by Beverly Berryman, seconded by Chris Thompson and carried 5-0 to appoint Jeanette Vazquez as the alternative representative for the County Committee on School District Organization for 2017.

Public Comments

No public comments.

Introductions/Recognitions

President Hilda Sugarman presented two Above and Beyond Award to the following recipients: Amy Elwood (Robert C. Fidler School teacher) and Carmelo Roblis (community member). Mrs. Elwood was recognized for her volunteer work at the Toast to Learning Wine Auction; Mr. Roblis was also recognized for his work at the same event (Mr. Roblis was unable to attend the Board meeting).

Kathy Ikola (Coordinator of Child Welfare and Attendance) presented the Catch Me at My Best Recipients: Phil Ling, Kim Barr, Celeste Clary, Martha Floyd, Jose Soltero, Geoff Hecht, Tricia Hyun, Bob Macauley, Patty Sandoval, Stephanie Aviles, Gina Matz, Mulu Iakopo, Daisy Alvarado Reyes, Nanette Roller, and Andy Montoya.

The All the Arts for All the Kids Foundation presented a check in the amount of \$100,000 for art programs at the District.

Superintendent's Report

No report.

Information from the Board of Trustees

Trustee Berryman – She thanked staff for the staff wellness workshop series presented at the District. The focus is to allow staff to learn techniques on how to eat right and manage their overall well-being. FSD staff development towards teachers shows that we care for our staff and their spirit as well. She welcomed Trustee Vazquez to the Board of Trustees and looks forward to working with her. She thanked Trustee Lynn Thornley for being a wonderful board member. She commended Trustee Thornley for her leadership in maintaining a healthy budget and supporting the dual immersion program. She appreciated Trustee Thornley's passions and she will be missed. Trustee Berryman had the opportunity to attend the community connections fair. She had an opportunity to be interviewed by a Parks JHS student regarding her job. She gave kudos to Sherry Dustin (Principal at Parks JHS).

Trustee Meyer- She welcomed Trustee Vazquez to the Board of Trustee family; She participated as a mentor to the Writers Guild program and thanked Ladera Vista JHS of the Arts for hosting the Writers Guild celebration; She shared information in one of the CSEA sessions; she attended the Maple School event where Albertsons supported students with gifts. She wished everyone a great holiday season.

Trustee Thompson- He welcomed Trustee Vazquez and thanked Trustee Lynn Thornley for her leadership on the Board and for her intelligent and articulate demeanor. He stated that Lynn Thornley will be missed on the Board of Trustees.

Trustee Vazquez- She thanked everyone for supporting her and especially members of the Fullerton community. She thanked family and Richman alumni who came to support her. Her family also attended Richman School. Trustee Vazquez thanked Trustee Lynn Thornley for serving students and FSD families; She attended the community connections Fair at Ladera Vista JHS of the Arts.

President Sugarman- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She congratulated the Board on their reorganization and their new elected officers. She welcomed Jeannette Vazquez. She reported Trustee Lynn Thornley made a great contribution and has left a legacy for students. Trustee Thornley's leadership is valued and respected and she will be a strong advocate for our schools. She wished everyone a great winter break.

CSEA– no report.

FESMA –Susan Mercado – She congratulated the Board of Trustees on their reorganization. She invited the Board to the Every Student Succeeding event that is being held on January 24 at First Evangelical Free Church. She wished everyone a great holiday season.

Reports

All the Arts for All the Kids Foundation presented a check to the District in the amount of \$100,000. Lauralyn Eschner (Director of Fine Arts) and Kyle Myers (Teacher on Special Assignment) reported on the STAGE Arts Report. The STAGE Arts is unique to Fullerton School District including arts classes being provided to Fullerton School District students.

Approve Minutes

Moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to approve the minutes of the Regular meeting on November 15, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 5-0 to approve the consent items including addendum to consent item #1a (resignation from A. Kyriakidis and changing paid leave of absence for employee id 6682 to effective date of December 9, 2016). The Board commented on consent item #1b. Trustee Berryman thanked Principals for their hard work submitting their school site plans. There are great programs within the District such as All the Arts for All the Kids, STEAM, Genius Academy, and many more. Trustee Vazquez expressed her appreciation for the generous donations that help create and foster creativity.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0052 through K22C0058, K22D0508 through K22D0570, K22M0131 through K22M0142, K22R0673 through K22R0751, K22T0007 through K22T0009, K22V0105 through K22V0120, K22X0336 through K22X0344, and K22Y0056 through K22Y0057 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190329 through 190387 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 107148 through 107519 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11725 through 11780 for the 2016/2017 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Adopt Resolutions numbered 16/17-B017 through 16/17-B019 authorizing budget transfers and

recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1i. Approve Disclosure Compliance Officer Report for 2015/2016 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

1j. Approve 2016/2017 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

1k. Approve Independent Contractor Agreement between Fullerton School District and Ilene Moore to provide drama, vocal, and dance instruction to Commonwealth students from January 6, 2017 through April 29, 2017.

1l. Approve Independent Contractor Agreement with Parent Institute for Quality Education (PIQE) to provide parenting classes and parental academic training at Nicolas Junior High School for the 2016/2017 school year.

1m. Approve Student Teaching Agreement between Fullerton School District and Concordia University effective January 1, 2017 through December 31, 2020.

1n. Reject all bids For Parks Junior High School, Building A, Suspended Ceiling Replacement, FSD-16-17-RD-04.

1o. Approve out-of-state conference attendance for four staff members from the Technology and Media Services Department to attend the SXSWedu 2017 Conference in Austin, Texas, from March 6–9, 2017.

1p. Approve out-of-state travel for Aaron Storey, to attend the Ignite 2017 Palo Alto Networks Annual User Conference in Vancouver, BC, from June 12–15, 2017.

1q. Approve request to solicit competitive proposals for bids for telecommunication and data services for E-rate Y17 (2016/2017) utilizing public contract code (PCC) 20118.2.

1r. Approve membership for Digital Promise League of Innovative Schools.

1s. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Pacific Drive School for the 2016/2017 school year.

1t. Approve Consulting Agreement for Leg Godt to continue and expand the #FSDGENIUSACADEMY Program and provide additional Computer Science education to Fullerton School District students.

Organizational Meetings of the Capital Facilities Corporation and Financing Authority

President Sugarman adjourned the Regular Meeting of the Board of Trustees at 7:11 p.m. and convened the meeting of the Fullerton School District Capital Facilities Corporation at 7:12 p.m.

Moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 5-0 to appoint Hilda Sugarman as President of the Corporation; to appoint Janny Meyer as the Secretary of the Corporation; to appoint Dr. Bob Pletka as Vice President of the Corporation; and to appoint Susan Hume as the Chief Financial Office of the Corporation.

President Thornley adjourned the meeting of the Capital Facilities Corporation at 7:12 p.m. and convened at 7:13 p.m., the meeting of the Fullerton School District Financing Authority.

Moved by Chris Thompson, seconded by Beverly Berryman and carried 5-0 to appoint Hilda Sugarman as President of the Authority; to appoint Janny Meyer as the Clerk of the Authority; to appoint Dr. Bob Pletka as Executive Director of the Authority; and to appoint Susan Hume as the Finance Director of the Authority.

President Sugarman adjourned the meeting of the Financing Authority at 7:14 p.m. and reconvened the Regular Meeting of the Board of Trustees at 7:15 p.m.

Discussion/Action Items

2a. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

Susan Hume, Assistant Superintendent of Business Services, presented an overview of the District's First Interim reporting period. It was then moved by Beverly Berryman, seconded by Janny Meyer, and carried 5-1 to approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years

2b. Approve offer of Temporary Contract for Janet Morey effective January 3, 2017.

Dr. Pletka shared the interim Assistant Superintendent of Personnel Services (Mr. Mark Douglas) has maximized his time allowed by CALSTRS to work outside of his retirement; the District is in need of an interim Assistant Superintendent of Personnel Services until a candidate can be finalized for the position. It was then moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 5-0 to approve offer of Temporary Contract for Janet Morey effective January 3, 2017.

Adjournment

President Sugarman adjourned the Regular meeting on December 13, 2016 at 7:55 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Special Meeting of the Board of Trustees
Tuesday, January 3, 2017
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California 92833

Special Minutes

Call to Order and Pledge of Allegiance

Vice President Berryman called a Special meeting of the Fullerton School District Board of Trustees to order at 5:31 p.m. and she led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Public Comments

No public comments.

5:30 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:14 p.m. and Rochelle led the pledge of allegiance. There was no report from closed session.

Discussion/Action Item:

1a. Approve appointment of Chad Hammitt, Ed.D., to Assistant Superintendent of Personnel Services effective February 6, 2017.

The Board of Trustees held discussion regarding the overall hiring process for Executive Cabinet members. Trustee Thompson shared that he would like the Board to be more involved in the hiring process of Executive Cabinet members. Trustee Thompson stated that he is in agreement with the hiring of Dr. Chad Hammitt. Dr. Bob Pletka shared with the Board that one of his duties as Superintendent is to bring forward the best possible candidate to the Board for final approval. The Board discussed and approved modifying the contract to include that Dr. Hammitt will be receiving a 2% doctoral stipend.

It was then moved by Janny Meyer, seconded by Beverly Berryman to approve the appointment of Chad Hammitt, Ed.D., to Assistant Superintendent of Personnel Services effective February 6, 2017. Dr. Hammitt's Board-approved contract will be presented for final approval at the January 17, 2017 Board meeting.

Adjournment

President Sugarman adjourned the Special meeting on January 3, 2017 at 6:45 p.m.

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, January 17, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, January 17, 2017
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Mrs. Susan Hume [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

- Acacia School Report & Acacia School Choir
- Ladera Vista JHS of the Arts, Cyber Patriot Program

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from DELAC, PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting December 13, 2016
Special Meeting January 3, 2017

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time,

although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0059 through K22C0082, K22D0571 through K22D0655, K22M0143 through K22M0161, K22R0752 through K22R0857, K22S0009, K22V0121 through K22V0128, K22X0345 through K22X0352, and K22Y0058 through K22Y0059 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190388 through 190485 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 107520 through 108183 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11781 through 11834 for the 2016/2017 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve/Ratify warrant number 1108 for the 2016/2017 school year (District 40, Van Daele).

1i. Approve/Ratify warrant number 1176 for the 2016/2017 school year (District 48, Amerige Heights).

1j. Adopt Resolutions numbered 16/17-B020 through 16/17-B022 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Approve/Ratify agreement with Nigro & Nigro, PC, to perform auditing services for the Fullerton School District for the fiscal years 2016/2017 through 2018/2019.

1l. Award Contract for Parks Junior High School, Building A, Fire Proofing, FSD-16-17-RD-01, to Caston, Inc.

1m. Award Contract for Parks Junior High School, Building A, Paint, FSD-16-17-RD-03, to Color New Co.

1n. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2016 – December 31, 2016).

1o. Approve/Ratify Internship Agreement with Brandman University effective January 18, 2017 through July 30, 2019.

1p. Approve Corporate Partner Agreement between Fullerton School District and University of Redlands effective January 18, 2017 through January 31, 2020.

1q. Approve/Ratify nonpublic agency agreement between Fullerton School District and Western Interpreting Network, for services effective December 5, 2016 through June 30, 2017.

1r. Approve additional expense for out-of-state conference for Dr. Robert Pletka and Jay McPhail who attended the League of Innovative Schools Fall 2016 In Baltimore, Maryland, on November 2-4, 2017.

1s. Approve Independent Contractor Agreement between Fullerton School District and Coast 2 Coast for the Lunchtime Soccer Program for Maple School students from January 23, 2017 through May 11, 2017.

1t. Approve Cotsen mentor/teacher from Fisler School to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

1u. Approve Early Retirement Notice MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2016/2017 school year.

Discussion/Action Items

2a. Adopt Resolution #16/17-10 to establish a cash-clearing bank account at Opus Bank to deposit Transportation Department receipts and transfer to the County Treasury.

2b. Hear presentation and accept the 2015/2016 Audit Report.

2c. Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2016 through June 30, 2017.

2d. Approve compensation adjustments for Fullerton School District's management group for 2016/2017.

2e. Approve contract for Chad Hammitt, Ed.D., for Assistant Superintendent of Personnel Services effective February 6, 2017.

2f. Approve amendments to Assistant Superintendents' contracts for 2016/2017.

2g. Approve amendment of Board-approved Contract for District Superintendent.

Administrative Report

3a. First Reading of New Board Policies:

New:

Students

BP 5146 Married/Pregnant/Parenting Students

Instruction

BP 6145.2 Athletic Competition

Discussion Item

Board Room Remodel

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, February 21, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), promotion(s), extra duty assignment(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

JM:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JANUARY 17, 2017**

NEW HIRES

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Marcia Common	SDC ED Mild/Mod / Fern Drive	III/8	100	12/07/2016
Christina Beltran	Resource / Fisler / Beechwood	IV/13	100	01/03/2017
Michelle Aleong	Substitute Teacher	Employ	100	12/09/2016
Laura Barbosa	Substitute Teacher	Employ	100	12/08/2016
Jennifer Coulter	Substitute Teacher	Employ	100	01/04/2017
Virginia Hart	Substitute Teacher	Employ	100	12/08/2016
Bridget Lish	Substitute Teacher	Employ	100	12/16/2016
Lauren Mc Carthy	Substitute Teacher	Employ	100	12/08/2016
Ramona Muhammad	Substitute Teacher	Employ	100	12/09/2016
Danny Rodgers	Substitute Teacher	Employ	100	12/08/2016
Jean Scott	Substitute Teacher	Employ	100	12/13/2016
Cora Wilson	Substitute Teacher	Employ	100	12/12/2016

PROMOTION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Pablo Diaz	Program Specialist / Technology and Media Services	II/G	11/18/2016

EXTRA DUTY ASSIGNMENT(S)

2016/2017 Fall BTSA Induction Program Support Provider Stipend

Approve \$750 stipend for participating Support Providers for one (1) BTSA/Induction participating teachers during Fall 2016 from budget 0135555223-1901, for the following certificated personnel:

Moyca Tellez

Approve \$1,500 stipend for participating Support Providers for two (2) BTSA/Induction participating teachers during Fall 2016 from budget 0135555223-1901, for the following certificated personnel:

Ana Arellano-Hernandez

Melinda Candelaria

Orba Smith

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JANUARY 17, 2017

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

STEM Curriculum Development

Approve contract hourly rate not to exceed twelve (12) hours per month, from January 17, 2017 through May 25, 2017, from budget 0130213101-1101 for the development of STEM curriculum, for the following certificated personnel:

Nicole Drew

Nicolas Jr. High “0” period Drama/Theatre

NAME	ACTION	EFFECTIVE DATE
Mucio Vidales	1/7 of per diem from budget #302	1/03/2017-5/27/2017

LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Amy Sotolongo	Resource / Valencia Park	Leave of Absence	3/13/2017-3/24/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on January 17, 2017.

Clerk/Secretary

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: January 17, 2017

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	PTA		monetary donation	for the school	\$70.01
Acacia	Shoparoo	Community Partner(s)	monetary donation	for the school	\$57.34
Acacia	The Kula Foundation	Community Partner(s)	monetary donation	for the school	\$42.43
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$288.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$272.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	class size reduction (CSR)	\$56,000.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Experiential Learning, music/arts, media	\$21,500.00
Commonwealth	Fullerton Education Foundation	Community Partner(s)	monetary donation	PBIS	\$50.00
Fern Drive	Shoparoo	Community Partner(s)	monetary donation	for the school	\$479.35
Fern Drive	Target	Community Partner(s)	monetary donation	student supplies	\$125.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	Edison International	Community Partner(s)	monetary donation	instructional supplies	\$330.00
Fisler	Fullerton Education Foundation	Community Partner(s)	monetary donation	materials/supplies	\$305.00
Fisler	Picaboo Yearbooks Corporation	Community Partner(s)	monetary donation	instructional materials	\$5,961.63
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional materials	\$629.98
Golden Hill	Fullerton Education Foundation	Community Partner(s)	monetary donation	school supplies	\$200.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	2nd grade mosaic project	\$236.75
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	2nd grade Ozobot 2.0 bit classroom kit	\$1,255.92
Golden Hill	Shoparoo	Community Partner(s)	monetary donation	supplies	\$57.34
Hermosa Drive	Barnes & Noble	Community Partner(s)	monetary donation	instructional materials and technology	\$337.66
Hermosa Drive	Mr. and Mrs. Frausto	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$50.00
Hermosa Drive	Fresca's Mexican Grill	Community Partner(s)	monetary donation	6th grade	\$187.15
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade	\$360.00
Hermosa Drive	Mrs. June Hopkins	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$50.00
Hermosa Drive	Islands Restaurant	Community Partner(s)	monetary donation	6th grade	\$251.54
Hermosa Drive	Mrs. Dina Moser	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$150.00

FULLERTON SCHOOL DISTRICT
Gifts: January 17, 2017

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Hermosa Drive	Mr. and Mrs. O'Neil	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$50.00
Hermosa Drive	Mr. and Mrs. Jang S. Park	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$50.00
Hermosa Drive	Mr. and Mrs. Álvaro Salazar	Parent(s)	monetary donation	instructional materials and technology	\$400.00
Hermosa Drive	Mr. and Mrs. Vlad Sfatcu	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$100.00
Hermosa Drive	Mrs. Sarah Spero	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$50.00
Hermosa Drive	Mrs. Heather Wizikowski	Parent(s)	monetary donation	5th grade/6th grade Lion King play	\$50.00
Ladera Vista J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$120.00
Laguna Road	Beckman Coulter Foundation	Community Partner(s)	monetary donation	4th grade	\$270.00
Laguna Road	Cox Family	Parent(s)	monetary donation	Room 13	\$100.00
Laguna Road	EHF Profit Payment	Community Partner(s)	monetary donation	science camp	\$1,896.00
Laguna Road	OCSCOOPS, Inc.	Parent(s)	monetary donation	Room 9	\$450.00
Maple	Fullerton Education Foundation	Community Partner(s)	monetary donation	STEAM	\$75.00
Nicolas J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	instruction	\$785.00
Nicolas J.H.	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	choir program	\$45.00
Nicolas J.H.	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	dance program	\$521.25
Nicolas J.H.	Nicolas Jr. High PTSA		monetary donation	music	\$50.00
Orangethorpe	David V. Boyer	Parent(s)	monetary donation	for the school	\$20.00
Orangethorpe	Fullerton Education Foundation	Community Partner(s)	monetary donation	for the school	\$205.00
Orangethorpe	Fullerton Families and Friends	Community Partner(s)	monetary donation	for the school	\$1,000.00
Orangethorpe	Orangethorpe PTA		monetary donation	All the Arts for All the Kids Program	\$1,950.00
Orangethorpe	Mr. and Mrs. Rick Stanton	Parent(s)	two collector dolls	for the school	
Orangethorpe	Sharon Stanton	Parent(s)	three collector dolls, art supplies	for the school	
Orangethorpe	Sherrie Stanton	Parent(s)	three collector dolls, miscellaneous paper	for the school	
Raymond	Fullerton Education Foundation	Community Partner(s)	monetary donation	technology	\$300.00

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0059 THROUGH K22C0082, K22D0571 THROUGH K22D0655, K22M0143 THROUGH K22M0161, K22R0752 THROUGH K22R0857, K22S0009, K22V0121 THROUGH K22V0128, K22X0345 THROUGH K22X0352, AND K22Y0058 THROUGH K22Y0059 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0059 through K22C0082, K22D0571 through K22D0655, K22M0143 through K22M0161, K22R0752 through K22R0857, K22S0009, K22V0121 through K22V0128, K22X0345 through K22X0352, and K22Y0058 through K22Y0059 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 01/12/2017

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0059	SOCIAL THINKING	1,302.00	651.00	0112254101 5210	Special Day Class MM Instr / Conferences and Meetings
			325.50	0125354101 5210	Sp Ed Section 619 Instruction / Conferences and Meetings
			325.50	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0060	SOCIAL THINKING	183.75	183.75	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
K22C0061	CAHPERD	340.00	340.00	0150554101 5210	APE Autism OT Vision Instr / Conferences and Meetings
K22C0062	UC REGENTS	1,350.00	1,350.00	0138552229 5210	Educ Effectvness InstrStaffDev / Conferences and Meetings
K22C0063	FULCRUM LEARNING SYSTEMS INC	2,100.00	2,100.00	1234052101 5210	Qlty Rating Impr Sys Instr / Conferences and Meetings
K22C0064	NATIONAL SCIENCE TEACHERS ASSO	1,725.00	1,725.00	0138455229 5210	Ed Svcs Instr Staff Dev / Conferences and Meetings
K22C0065	ILLUMINATE EDUCATION	500.00	500.00	0150855359 5210	District Testing / Conferences and Meetings
K22C0066	BOOST COLLABORATIVE	4,900.00	1,960.00	0132952101 5210	Afir Schl Ed Sfty Grt Cohort 6 / Conferences and Meetings
			2,940.00	1208555101 5210	Fee Based Childeare Admin / Conferences and Meetings
K22C0067	SO CALIF KINDERGARTEN CONFEREN	1,312.00	1,312.00	0130415109 5210	Site Discr Instruction Golden / Conferences and Meetings
K22C0068	COMPUTER USING EDUCATORS INC	870.00	750.00	0121229101 5210	Title I Woodcrest Instruction / Conferences and Meetings
			120.00	0121229101 5310	Title I Woodcrest Instruction / Dues and Memberships
K22C0069	COMPUTER USING EDUCATORS INC	870.00	750.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
			120.00	0121212101 5310	Title I Commonwealth Instr / Dues and Memberships
K22C0070	COMPUTER USING EDUCATORS INC	2,030.00	875.00	0130213101 5210	Resp to Interv Instr Fern Dr / Conferences and Meetings
			140.00	0130213101 5310	Resp to Interv Instr Fern Dr / Dues and Memberships
			875.00	0130413109 5210	Site Discr Instruction Fern Dr / Conferences and Meetings
			140.00	0130413109 5310	Site Discr Instruction Fern Dr / Dues and Memberships
K22C0071	COMPUTER USING EDUCATORS INC	1,890.00	40.00	0130215101 5310	Resp to Interv Instr Golden / Dues and Memberships
			1,850.00	0130430109 5210	Site Discr Instruction Fisler / Conferences and Meetings
K22C0072	COMPUTER USING EDUCATORS INC	1,740.00	1,500.00	0130215101 5210	Resp to Interv Instr Golden / Conferences and Meetings
			240.00	0130215101 5310	Resp to Interv Instr Golden / Dues and Memberships
K22C0073	COMPUTER USING EDUCATORS INC	1,160.00	1,000.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
			160.00	0121220101 5310	Title I Nicolas Instruction / Dues and Memberships
K22C0074	COMPUTER USING EDUCATORS INC	290.00	250.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 01/12/2017

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0074	*** CONTINUED ***				
			40.00	0121221101 5310	Title I Orangethorpe Instr / Dues and Memberships
K22C0075	COMPUTER USING EDUCATORS INC	870.00	750.00	0130222101 5210	Resp to Interv Instr Pac Drive / Conferences and Meetings
			120.00	0130222101 5310	Resp to Interv Instr Pac Drive / Dues and Memberships
K22C0077	COMPUTER USING EDUCATORS INC	580.00	500.00	0121224101 5210	Title I Raymond Instruction / Conferences and Meetings
			80.00	0121224101 5310	Title I Raymond Instruction / Dues and Memberships
K22C0078	COMPUTER USING EDUCATORS INC	1,410.00	1,250.00	0130227101 5210	Resp to Interv Instr Sunset Ln / Conferences and Meetings
			160.00	0130227101 5310	Resp to Interv Instr Sunset Ln / Dues and Memberships
K22C0079	COMPUTER USING EDUCATORS INC	1,450.00	1,250.00	0121228101 5210	Title I Valencia Park / Conferences and Meetings
			200.00	0121228101 5310	Title I Valencia Park / Dues and Memberships
K22C0080	COMPUTER USING EDUCATORS INC	340.00	40.00	0130222101 5310	Resp to Interv Instr Pac Drive / Dues and Memberships
			300.00	0152557709 5210	Board Discret / Conferences and Meetings
K22C0081	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0121228101 5210	Title I Valencia Park / Conferences and Meetings
K22C0082	CAHPERD	225.00	225.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
K22D0571	NEARPOD INC	4,320.00	4,320.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0572	ACCURATE LABEL DESIGNS INC	282.79	282.79	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
K22D0573	CENTER FOR COLLABORATIVE CLASS	1,675.60	1,675.60	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0574	LIGHTSPEED TECHNOLOGIES INC	84.96	84.96	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0575	LEARNING A TO Z	1,619.10	1,619.10	0181230101 4310	Instr Mat Lottery Fislr Instr / Materials and Supplies Inst
K22D0576	SCHOOL NURSE SUPPLY INC	95.95	28.10	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
			67.85	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22D0577	SCHOOL SPECIALTY	68.35	68.35	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0578	BLUEPRINT	500.04	500.04	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22D0579	IMAGESTUFF.COM	272.58	272.58	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0580	ART SUPPLY WAREHOUSE	37.00	37.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0581	ENGLAND, KATHERINE	1,400.00	1,400.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 01/12/2017

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0582	SCHOOL SPECIALTY	140.82	140.82	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0583	PALOS SPORTS	1,590.82	1,590.82	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0584	WEISSMAN'S	847.43	847.43	0130420159 4310	Practical Arts Nicolas / Materials and Supplies Instr
K22D0585	THERAPY SHOPPE	43.51	43.51	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
K22D0586	AMAZON.COM	49.50	49.50	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0587	FIRSTCALL OFFICE SOLUTIONS INC	1,625.40	1,625.40	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0588	AMAZON.COM	64.74	64.74	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0589	IMAGINAVI INC	2,223.94	2,223.94	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22D0590	EVOLLVE INC	1,302.59	1,302.59	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0591	DOTTED LINE VISUAL PROMOTIONS,	2,569.45	2,569.45	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0592	SCHOOL SPECIALTY	275.61	275.61	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0593	AMAZON.COM	155.42	155.42	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0594	ELECTRONIX EXPRESS	694.88	694.88	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0595	DEMCO INC	462.52	462.52	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0596	CENTER FOR COLLABORATIVE CLASS	1,358.36	1,358.36	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
K22D0597	AMAZON.COM	107.27	107.27	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0598	AMAZON.COM	68.69	68.69	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
K22D0599	AMAZON.COM	70.04	70.04	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0600	BARNES AND NOBLE INC	109.90	109.90	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0601	AMAZON.COM	160.14	160.14	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0602	AMAZON.COM	97.38	97.38	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0603	AMAZON.COM	66.70	66.70	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22D0604	AMAZON.COM	316.01	259.15	0111630101 4310	Donation Discretionary Fiser / Materials and Supplies Instr
			56.86	0181230101 4310	Instr Mat Lottery Fiser Instr / Materials and Supplies Inst

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 01/12/2017

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0605	AMAZON.COM	56.44	56.44	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
K22D0606	AMAZON.COM	992.78	992.78	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0607	SCHOLASTIC READING CLUB	450.00	450.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0608	SCHOLASTIC READING CLUB	455.00	455.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0609	EXPLORELEARNING	2,295.00	2,295.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0610	LEARNING A TO Z	769.65	769.65	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0611	BRAINPOP LLC	3,051.00	3,051.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0612	SCHOLASTIC INC	73.63	73.63	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D0613	EXPLORELEARNING	1,995.00	1,995.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0614	OFFICE DEPOT BUSINESS SERVICE	137.74	137.74	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0615	FRONT ROW EDUCATION INC	2,100.00	2,100.00	0122418101 4310	Title III Limited Engl Laguna / Materials and Supplies Instr
K22D0616	DOTTED LINE VISUAL PROMOTIONS,	589.68	589.68	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0617	DAYLE MCINTOSH CENTER FOR THE	298.00	298.00	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
K22D0618	COYOTE HILLS COUNTRY CLUB	500.00	500.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
K22D0619	SCHOOL DATEBOOKS INC	3,275.21	3,275.21	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0620	KBI AND ASSOCIATES	429.84	429.84	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0621	SPORTDECALS INC	857.37	857.37	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
K22D0622	HEINEMANN PUBLISHING	2,194.80	2,194.80	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
K22D0623	BRAINPOP LLC	1,350.00	1,350.00	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
K22D0624	HEINEMANN PUBLISHING	6,726.00	6,726.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0625	EVOLVE INC	278.48	278.48	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0626	DEMCO INC	124.48	124.48	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0627	PCS EDVENTURES!.COM INC	417.96	417.96	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
K22D0628	MONOPRICE INC.	4,060.80	4,060.80	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr

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K22D0629	ORANGE CNTY DEPARTMENT OF EDUC	752.00	752.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0630	BRODART COMPANY	73.77	73.77	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0631	RANCHO LOS CERRITOS FOUNDATION	400.00	400.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0632	NEARPOD INC	1,440.00	1,440.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0633	NEARPOD INC	1,009.95	1,009.95	0122424101 4310	Title III Limited Engl Raymond / Materials and Supplies
K22D0634	ENGLAND, KATHERINE	350.00	350.00	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
K22D0635	CENTER FOR COLLABORATIVE CLASS	2,265.60	2,265.60	0122417101 4310	Title III Limited Engl Ladera / Materials and Supplies Instr
K22D0636	EAGLE COMMUNICATIONS	550.80	550.80	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0637	SCHOLASTIC INC	4,821.33	4,821.33	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
K22D0638	IC GROUP - CALIFORNIA	359.10	359.10	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0639	CM SCHOOL SUPPLY COMPANY	24.43	24.43	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0640	SCHOLASTIC INC	421.97	421.97	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0641	FLOCABULARY INC	480.00	480.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0642	HEINEMANN PUBLISHING	3,489.71	3,489.71	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0643	MISSION SAN JUAN CAPISTRANO	1,550.00	1,550.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0644	LAKESHORE LEARNING	475.11	475.11	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
K22D0645	SPEL TECHNOLOGIES INC	324.00	324.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0646	SUPPLY MASTER	633.42	633.42	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0647	BARNES AND NOBLE INC	64.76	64.76	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0648	RENAISSANCE LEARNING INC	935.00	935.00	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst
K22D0649	STAPLES ADVANTAGE	225.99	225.99	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0650	DOTTED LINE VISUAL PROMOTIONS,	275.57	275.57	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0651	LAKESHORE LEARNING	268.92	268.92	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22D0652	ALL FOR KIDZ INC.	1,600.00	1,600.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr

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K22D0653	LEARNING A TO Z	593.73	593.73	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
K22D0654	CONCEPTS SCHOOL AND OFFICE FUR	164.61	164.61	0130426109 4310	Site Diser Instruction Rolling / Materials and Supplies Inst
K22D0655	ART SUPPLY WAREHOUSE	59.00	59.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22M0143	R TURNER ASSOCIATES LLC	1,596.67	1,596.67	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0144	DBMC INC	14,774.00	14,774.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
K22M0145	AMBIENT ENVIRONMENTAL INC	400.00	400.00	0153353859 5805	Maintenance Facilities DC / Consultants
K22M0146	DAMOE PAINTING	7,800.00	7,800.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22M0147	AMBIENT ENVIRONMENTAL INC	9,500.00	9,500.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22M0148	PRINCIPLES CONTRACTING INC	16,600.00	16,600.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0149	MONTGOMERY HARDWARE COMPANY	648.80	648.80	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0150	ORTIZ TRACTOR SERVICE	11,840.00	11,840.00	0130424109 5640	Site Diser Instruction Raymond / Repairs by Vendors
K22M0151	ORANGE COUNTY PUBLIC SAFETY	32,400.00	32,400.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
K22M0152	COVERMASTER INC	428.00	428.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0153	BOB PETERS FIRE PROTECTION INC	180.00	180.00	0130419279 4350	Site Diser Admin Maple / Materials and Supplies Office
K22M0154	CHATFIELD CLARKE COMPANY INC	3,737.00	3,737.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0155	SIMPLIT PARTNERS	534.60	534.60	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0156	CALIFORNIA QUALITY PLASTICS IN	586.25	586.25	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22M0157	SO CAL SANDBAGS INC	291.60	291.60	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0158	HALDEMAN INC	306.72	306.72	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0159	CALIFORNIA STEEPLEJACK	277.40	277.40	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0160	MULCH MASTER	985.00	985.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0161	ORTIZ TRACTOR SERVICE	14,500.00	14,500.00	2567150851 6100	Facilities / Sites and Site Improvements
K22R0752	RAMIREZ, PAUL	27.00	27.00	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R0753	DELVA, JAMES	121.01	121.01	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr

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K22R0754	MYERS, KYLE	36.72	36.72	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
K22R0755	MULTI HEALTH SYSTEMS	590.00	590.00	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
K22R0756	PRO ED	2,773.00	2,773.00	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
K22R0757	PAR INC	278.48	278.48	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
K22R0758	AMAZON.COM	234.04	234.04	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0759	EFILEFOLDERS	6,952.50	6,952.50	0152151749 5805	Personnel Serv Certificated DC / Consultants
K22R0760	AMAZON.COM	70.05	6.88	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
			63.17	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0761	CALIFORNIA WEEKLY EXPLORER INC	985.00	985.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22R0762	AMAZON.COM	278.32	255.89	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
			22.43	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R0763	APPLE COMPUTER INC	13,444.56	13,444.56	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R0764	QUINDT, ALYSSA	68.33	68.33	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
K22R0765	DYER, JODY	178.25	178.25	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
K22R0766	CLEARY-HORN, KIMBERLY	27.96	27.96	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
K22R0767	LEE, JULIENNE	92.34	92.34	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0768	RUSIEWSKI, MICHELE	161.03	161.03	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0769	MOSES, LAUREN	19.42	19.42	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0770	MEMBRERE, MARY	120.92	120.92	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22R0771	NGUYEN, LAN	47.42	47.42	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R0772	STOUT, ROSALIE	96.93	96.93	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R0773	ETTINGER, JULIANNE	18.00	18.00	0122424101 4310	Title III Limited Engl Raymond / Materials and Supplies
K22R0774	MCCOMB, YOLANDA	97.52	97.52	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
K22R0775	HERNANDEZ, EVELIN	37.78	37.78	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies

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K22R0776	MILLS, ALINA	145.59	145.59	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0777	ORTIZ, GINA	26.97	26.97	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0778	EAGLE COMMUNICATIONS	45,011.63	1,654.80	8152451741 4350	Property and Liability / Materials and Supplies Office
			43,356.83	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
K22R0779	SCHOOL HEALTH CORPORATION	265.65	22.65	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			31.64	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
			9.07	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
			22.90	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
			18.08	0130418109 4310	Site Discr Instr Laguna Road / Materials and Supplies Instr
			13.96	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
			9.94	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
			31.94	0130425109 4310	Site Discr Instruction Richman / Materials and Supplies Inst
			22.94	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
			18.08	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
			4.94	0131555109 4310	/ Materials and Supplies Instr
			22.65	0152055779 4350	Education Services Discret / Materials and Supplies Office
			36.86	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0780	SOUTHWEST SCHOOL SUPPLY	131.76	131.76	0130252271 4350	Resp to Interv Admin District / Materials and Supplies
K22R0781	EAGLE COMMUNICATIONS	64.90	64.90	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0782	PRO ED	706.82	706.82	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R0783	PRO ED	323.02	323.02	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0784	LAKESHORE LEARNING	247.74	247.74	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0785	AMAZON.COM	489.08	241.01	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
			180.90	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
			67.17	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22R0786	VEX ROBOTICS INC	203.20	203.20	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
K22R0787	SYLVESTER, AMY	30.77	30.77	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R0788	MARTINEZ, ROSALIE	82.20	82.20	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

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K22R0789	TODD, NANCY	86.13	86.13	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R0790	COSGROVE, MARILEE	149.71	149.71	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0791	CORTEZ, DOLORES	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0792	MARTIN, MARIANN	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0793	LOPEZ, ANTONIETA	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0794	EDMUNDS, IRMA	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0795	MAHAR, NICOLE	264.74	264.74	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0796	GUPPY, STEPHANIE	24.83	24.83	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0797	ROUNDS, CYNTHIA	128.56	45.34 83.22	0111630101 4310 0130430109 4310	Donation Discretionary Fisler / Materials and Supplies Instr Site Discr Instruction Fisler / Materials and Supplies Instr
K22R0798	MYERS, KYLE	629.43	629.43	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0799	BRIGGS, CAROL	126.35	126.35	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0800	PASTRANA, MELANIE	91.80	91.80	1208255271 4350	Child Developmnt Admin Central / Materials and Supplies
K22R0801	GYURINA, TRACY	53.89	53.89	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22R0802	EAGLE COMMUNICATIONS	129.80	129.80	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0803	SUMMERSON, ELIZABETH	40.00	40.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0804	FLORES, MARTHA	185.00	185.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0805	REEVES, RONANN	107.00	107.00	0132952101 4310	Afir Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R0806	DEMASON, NOELIA	50.00	50.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0807	OFFICE DEPOT BUSINESS SERVICE	149.04	149.04	0132952101 4310	Afir Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R0808	LAKESHORE LEARNING	1,538.78	1,538.78	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0809	CHALK SPINNER LLC	312.65	312.65	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0810	LAKESHORE LEARNING	645.72	645.72	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0811	DISCOUNT SCHOOL SUPPLY	81.00	81.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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K22R0812	LAKESHORE LEARNING	141.57	141.57	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0813	BEYOND PLAY LLC	126.11	126.11	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0814	COSGROVE, MARILEE	659.76	659.76	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0815	MONTOYA, KRISTIN	119.39	119.39	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22R0816	HOLLENBECK, STACY	55.05	55.05	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22R0817	RADER, NANCY	39.80	39.80	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22R0818	ESCHNER, LAURALYN	333.75	333.75	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0819	DAILY JOURNAL CORPORATION	179.80	179.80	0153150759 5902	Warehouse DC / Communications Advertisement
K22R0820	AMAZON.COM	310.36	29.13	0130430109 4310	Site Discr Instruction Fislser / Materials and Supplies Instr
			281.23	0181230101 4310	Instr Mat Lottery Fislser Instr / Materials and Supplies Inst
K22R0821	AMAZON.COM	99.23	99.23	0121229101 4310	Title 1 Woodcrest Instruction / Materials and Supplies Instr
K22R0822	LEGO EDUCATION	1,071.55	1,071.55	0121229101 4310	Title 1 Woodcrest Instruction / Materials and Supplies Instr
K22R0823	AMAZON.COM	42.64	42.64	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22R0824	AMAZON.COM	65.23	65.23	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22R0825	GIVE MORE MEDIA INC	2,781.19	2,781.19	8152451741 4350	Property and Liability / Materials and Supplies Office
K22R0826	AMAZON.COM	59.88	59.88	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0827	BARNES AND NOBLE INC	967.55	967.55	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R0828	RABENSTON, STEVE	271.89	271.89	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22R0829	PHILLIPS, MEGHAN	226.72	226.72	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22R0830	GIVEN, STEPHANIE	57.95	57.95	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0831	ANDERSON, TRACEY	94.50	94.50	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0832	BYUN, CHRISTINE	60.43	60.43	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0833	HEINEMANN PUBLISHING	1,303.90	1,303.90	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R0834	AMAZON.COM	28.95	28.95	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst

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K22R0835	IMAGE SOURCE	378.00	378.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R0836	SELF INSURANCE PLANS	10,824.18	10,824.18	6852458741 5899	Workers Comp Admin / Other Expenses
K22R0837	VENTURE PACIFIC INSURANCE SERV	4,191.00	4,191.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
K22R0838	MORALES, ELIZABETH	588.50	588.50	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22R0839	SMITH, ORBA	69.50	69.50	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
K22R0840	ROSAS, LYDIA	100.00	100.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0841	YANG, ALEX	53.05	53.05	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0842	TELLEZ, MOYCA	58.34	58.34	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0843	DELVA, JAMES	43.77	43.77	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22R0844	DELVA, JAMES	109.51	109.51	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22R0845	PNV	69.00	69.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R0846	HOOD, MARY	34.50	34.50	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R0847	WONG WEISEL, SUSAN	152.00	152.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0848	CASTILLO, YOLANDA	613.36	613.36	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R0849	PHAM, CRYSTAL	52.58	52.58	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R0850	LAKESHORE LEARNING	286.07	286.07	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0851	SCHOOL SPECIALTY	283.48	283.48	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22R0852	ACORN MEDIA	3,924.45	3,924.45	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R0853	LING, PHILLIP	289.34	289.34	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0854	CHENAULT, DANIELLE	172.28	172.28	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0855	LINKEDIN CORPORATION	1,750.00	1,750.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R0856	VEX ROBOTICS INC	5,918.19	3,455.96 2,462.23	0140955109 6410 0140955249 4310	Information Systems Serv Instr / New Equip Less Than Info Systems Serv Media DC / Materials and Supplies Instr
K22R0857	CULVER NEWLIN INC	288.36	288.36	0153050799 4350	Business Administration DC / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 01/12/2017

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22S0009	VERITIV OPERATING COMPANY	21,301.56	21,301.56	0100000000 9320	Unrestricted / Stores
K22V0121	PROSOUND AND STAGE LIGHTING	3,622.13	861.84	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			1,714.85	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
			1,045.44	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0122	APPLE COMPUTER INC	4,237.68	4,237.68	0152151749 6450	Personnel Serv Certificated DC / Repl Equip Less Than
K22V0123	CULVER NEWLIN INC	6,423.63	1,189.73	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			1,431.54	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			3,802.36	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0124	MONTGOMERY HARDWARE COMPANY	1,059.48	1,059.48	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22V0125	APPLE COMPUTER INC	9,854.03	8,723.16	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			299.99	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			827.88	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			3.00	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0126	GST INC	11,557.35	9,204.75	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			783.40	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,569.20	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
K22V0127	CDW.G	8,080.82	8,080.82	0140755249 6410	Educ Technology Voucher / New Equip Less Than \$10,000
K22V0128	AMERICAN FLOOR MATS	567.63	567.63	0130426109 6410	Site Disc Instruction Rolling / New Equip Less Than
K22X0345	PACIFIC COAST ENTERTAINMENT	280.00	280.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22X0346	DAYLE MCINTOSH CENTER FOR THE	2,000.00	2,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
K22X0347	TOBON, CAROLINA	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0348	SOUTHWEST SCHOOL SUPPLY	600.00	600.00	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
K22X0349	IMPERIAL BAND INSTRUMENTS	500.00	500.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
K22X0350	GLASBY MAINTENANCE SUPPLY COMP	1,500.00	1,500.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22X0351	PEPPER MUSIC, J W	750.00	750.00	0130423139 4310	Instrumental Music Parks / Materials and Supplies Instr
K22X0352	BOOKSOURCE, THE	1,000.00	1,000.00	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies

**FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 01/12/2017**

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22Y0058	GRAINGER INC, WW	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0059	LEE AND SON ALIGNMENT	800.00	300.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	Fund 01 Total:	349,252.72			
	Fund 12 Total:	10,269.50			
	Fund 25 Total:	14,500.00			
	Fund 68 Total:	15,015.18			
	Fund 81 Total:	47,792.82			
	Total Amount of Purchase Orders:	436,830.22			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 01/12/2017

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0413	FISHER SCIENCE EDUCATION	49.31	+8.54	0130420109 4310	Site Diser Instruction Nicolas / Materials and Supplies Inst
K22D0468	AMAZON.COM	58.60	+15.15	0130413109 4310	Site Diser Instruction Fern Dr / Materials and Supplies Inst
K22D0566	SCHOLASTIC MAGAZINES	37.88	-25.25	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22M0041	AMERICAN TECHNOLOGIES INC	1,083,236.20	+8,050.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0087	ARCHITECTURE 9 PLLLP	14,701.25	+214.24	4067150851 5805	Facilities / Consultants
K22M0120	ARCHITECTURE 9 PLLLP	14,440.00	+9,800.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
K22R0680	COCKERILL, HEIDI ANN	295.85	+64.78	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies Inst
K22R0731	AMAZON.COM	196.21	+20.77	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22X0007	SOUTHWEST SCHOOL SUPPLY	18,000.00	+10,000.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22X0027	SOUTHWEST SCHOOL SUPPLY	33,000.00	+10,000.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
			+10,000.00	0130420109 4310	Site Diser Instruction Nicolas / Materials and Supplies Inst
K22X0069	SMART AND FINAL STORES CORPORA	4,200.00	+200.00	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
K22X0255	PEPPER MUSIC, J W	1,000.00	+500.00	0130417139 4310	Instrumental Music LaderaVista / Materials and Supplies Inst
K22X0333	STAFFREHAB	50,000.00	+40,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22Z0001	AAA ELECTRIC MOTORS	2,300.00	-1,700.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0015	FERGUSON ENTERPRISES INC	3,000.00	-2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0021	HAJOCA CORPORATION	8,700.00	+3,700.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
	Fund 01 Total:		70,783.99		
	Fund 40 Total:		18,064.24		
	Total Amount of Change Orders:		88,848.23		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

01/12/2017

FROM 11/19/2016 TO 12/29/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0076	COMPUTER USING EDUCATORS INC	1,160.00	1,000.00	0130223101 5210	Resp to Interv Instr Parks / Conferences and Meetings
			160.00	0130223101 5310	Resp to Interv Instr Parks / Dues and Memberships
K22D0049	UZBL LLC	647.12	647.12	0130215101 6410	Resp to Interv Instr Golden / New Equip Less Than
K22D0488	ADOBE SYSTEMS INCORPORATED	2,496.00	2,496.00	0111630101 4310	Donation Discretionary Ffislr / Materials and Supplies
K22D0558	TEACHER SYNERGY LLC	10.79	10.79	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R0474	COSTCO WHOLESALE	165.00	165.00	0153150759 5310	Warehouse DC / Dues and Memberships
K22X0344	LOWES HIW INC	360.00	360.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
Fund 01 Total:		4,838.91			
Total Amount of Purchase Orders:		4,838.91			

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS NUMBERED 190388 THROUGH 190485 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated November 19, 2016 through December 29, 2016, contains purchase orders numbered 190388 through 190485 for the 2016/2017 school year totaling \$599,714.35.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190388 through 190485 for the 2016/2017 school year.

SH:RM:tg
Attachment

Schedule of Open / Processed Food and Commodity
Purchase Order Report
11-19-16 through 12-29-16

Date	Vendor	PO Number	Category	Amount
	Open Purchase Orders			
	Amount Not To Exceed			
11/29/2016	Hollandia Dairy	190394	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190395	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190396	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190397	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190398	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190399	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190400	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190401	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190402	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190403	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190404	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190405	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190406	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190407	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190408	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190409	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			96,000.00
	Processed Food & Commodity P.O.'s			
	NONE			
	Total OPEN Purchase Orders (from this page & page 2)			\$ 276,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			323,714.35
	TOTAL PURCHASE ORDERS			\$ 599,714.35

Schedule of Open / Processed Food and Commodity
Purchase Order Report
11-19-16 through 12-29-16

Date	Vendor	PO Number	Category	Amount
	Open Purchase Orders			
	Amount Not To Exceed			
11/29/2016	Hollandia Dairy	190410	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190411	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190412	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190413	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190414	Dairy Products	6,000.00
11/29/2016	Hollandia Dairy	190415	Dairy Products	10,000.00
11/29/2016	Hollandia Dairy	190416	Dairy Products	2,000.00
12/16/2016	Hollandia Dairy	190461	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190462	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190463	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190464	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190465	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190466	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190467	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190468	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190469	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190470	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190471	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190472	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190473	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190474	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190475	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190476	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190477	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190478	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190479	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190480	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190481	Dairy Products	6,000.00
12/16/2016	Hollandia Dairy	190482	Dairy Products	10,000.00
12/16/2016	Hollandia Dairy	190483	Dairy Products	2,000.00
	TOTAL OPEN PURCHASE ORDERS (Page 2)			\$ 180,000.00

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 107520 THROUGH 108183 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 107520 through 108183 for the 2016/2017 school year totaling \$4,537,544.82. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,055,343.61
12	Child Development	35,164.69
14	Deferred Maintenance	3,378.78
25	Capital Facilities	73,968.28
40	Special Reserve	1,254,351.20
68	Workers' Compensation	72,854.53
81	Property/Liability Insurance	42,483.73
	Total	<u>\$4,537,544.82</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 107520 through 108183 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11781 THROUGH 11834 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11781 through 11834 for the 2016/2017 school year. The total amount presented for approval is \$422,074.30.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11781 through 11834 for the 2016/2017 school year.

SH:RM:tg

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its meeting on December 12, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 12/12/2016
PRESENTED TO THE BOARD OF TRUSTEES: 1/17/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Rebecca	Cervantes	Clerical Asst. I/sub	Add substitute classification	11/10/16	99		100	B17/1
Karla	Gonzalez	Instr. Asst./SE/sub	Add substitute classification	11/18/16	99		121	B11/1
Employee	ID 1716	After School Site Lead	CFRA (Child bonding leave) to 1/31/17	12/05/16	60	8.00	329	B18/6
Theresa	Capps	Instr. Asst./SE II B	Change last name from Bill	12/01/16	27	6.00	242	B14/6
Lydia	Aparicio	Playground Supervisor	Change to regular status	10/17/16	10	1.25	100	B11/1
Pamela	Bernhard	Playground Supervisor	Change to regular status	10/17/16	10	1.25	100	B11/1
Chwee	Ng	Playground Sup./sub	Change to substitute status	10/24/16	10		100	B11/1
Andrea	Sawyer	Playground Sup./sub	Change to substitute status	10/24/16	10		100	B11/1
Wilma	Sibal	Playground Sup./sub	Change to substitute status	10/24/16	10		100	B11/1
Elizabeth	Martinez	Playground Supervisor	Decrease hours	10/17/16	10	1.25	100	B11/1
Lori	Sloan	Playground Supervisor	Decrease hours	10/24/16	10	1.0/wk	100	B11/1
Frank	Rangel	Transporter	Extra summer work to 8/2/16	07/01/16	90	8.00	531	B20/6
Desiree	Mallay	After School Site Lead	Hire probationary status	01/03/17	60	30.0wk	329	B18/2
Mariglo	Baker	Food Service Asst. I	Hire probationary status	11/28/16	90	1.25	606	B08/1
Yajaira	Ceja	Food Service Asst. I	Hire probationary status	11/28/16	90	1.50	606	B08/1
Christy	Cipriano	Food Service Asst. I	Hire probationary status	11/28/16	90	1.25	606	B08/1
Jeanette	Francis	Food Service Asst. I	Hire probationary status	12/06/16	90	1.25	606	B08/1
Cristina	Luna	Food Service Asst. I	Hire probationary status	11/28/16	90	1.50	606	B08/1
Leslie	Michel	Health Assistant/BB	Hire probationary status	12/05/16	22	3.75	402	B18/1
Giselle	Abad	Instr. Asst./Rec.	Hire probationary status	11/29/16	60	19.5/wk	329	B11/1
Celene	Garcia	Instr. Asst./Rec.	Hire probationary status	11/15/16	21	17.5/wk	100	B11/1
Miranda	Starbeck	Instr. Asst./Rec.	Hire probationary status	11/15/16	21	17.5/wk	100	B11/1
Carolyn	Vuong	Instr. Asst./Rec.	Hire probationary status	11/14/16	25	16.75/wk	212	B11/1
Elizabeth	Cordova	Instr. Asst./Reg.	Hire probationary status	12/05/16	25	3.00	212	B11/1
Karina	Kho	Instr. Asst./Reg.	Hire probationary status	11/28/16	19	3.00	212	B11/1
Katherine	Solis	Instr. Asst./Reg.	Hire probationary status	11/28/16	12	3.00	212	B11/1
Dina	Perez	Instr. Asst./SE I	Hire probationary status	12/05/16	29	3.50	130	B14/1
Andres	Preciado	Instr. Asst./SE I	Hire probationary status	11/29/16	21	3.00	122	B14/1
David	Verdin	Instr. Asst./SE I	Hire probationary status	11/30/16	12	3.00	122	B14/1
Cheyenne	Renteria	Instr. Asst./Rec.	Hire probationary status	12/13/16	19	16.5/wk	304/302	B11/1
Jessica	Olivares	Social Serv. Asst.	Hire probationary status	12/05/16	20	6.00	212	B17/1
Yuliana	Razo	Clerical Asst. II/sub	Hire substitute status	11/18/16	99		100	B19/1
Alfredo	Lopez	Custodian I /Transporter/sub	Hire substitute status	11/14/16	54/55		542	B17/1
Jerry	Serna	Custodian I/sub	Hire substitute status	11/14/16	53		542	B17/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 12/12/2016
PRESENTED TO THE BOARD OF TRUSTEES: 1/17/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Antonio	Choice	Instr. Asst./Rec./sub	Hire substitute status	12/01/16	99		100	B11/1
Jorge	Dominguez Ibarra	Instr. Asst./Rec./sub	Hire substitute status	11/14/16	99		100	B11/1
Jazmin	Gomez	Instr. Asst./Rec./sub	Hire substitute status	11/07/16	99		100	B11/1
Serah	Kim	Instr. Asst./Rec./sub	Hire substitute status	11/16/16	99		100	B11/1
Jessica	Gonzalez	Instr. Asst./SE/sub	Hire substitute status	11/18/16	99		121	B14/1
Laura	Ramirez	Instr. Asst./SE/sub	Hire substitute status	11/18/16	99		121	B11/1
Jessica	Valtierra	Instr. Asst./SE/sub	Hire substitute status	11/15/16	99		121	B11/1
Christine	Mendoza	Instr. Asst./SE/sub	Hire substitute status	12/05/16	99		121	B14/1
Terra	Arata	Playground Supervisor	Increase hours	10/17/16	10	1.25	100	B11/1
Elizabeth	Barajas	Playground Supervisor	Increase hours	10/17/16	10	1.25	100	B11/1
Matco	Gomez	Mental Health Therapist Intern	Increase hours from 14/wk	09/20/16	13/18	24.0/wk	255/504	\$18.00
Employee	ID 217		Paid administrative leave to 12/8/16	11/09/16	50	8.00	531	B22/6
Gloria	De Taera	Playground Sup./sub	Reinstate substitute classification	11/18/16	26		100	B11/1
Linda	Morrison	Instr. Asst./Rec.	Resignation	11/10/16	13	15.0/wk	100	B11/6
Jennifer	Coulter	Instr. Asst./SE I	Resignation	01/14/17	26	3.50	130	B14/2
Chelsy	Egan	Instr. Asst./SE I	Resignation	02/06/17	12	6.00	122	14/4
Melissa	Marquez	Instr. Asst./SE II B	Resignation	12/19/16	12	6.00	242	B14/2
Jesus	Aguilar	Instr. Asst./Rec.	Resignation on probation	12/15/16	26	16.0/wk	100	B11/1
Gabriela	Alvarez	Instr. Asst./Rec.	Resignation on probation	11/19/16	60	19.75/wk	329	B11/1
Claudia	Melendez	Instr. Asst./Rec.	Resignation on probation	11/28/16	60	19.75/wk	329	B11/1
Kari	Munoz	Instr. Asst./Rec.	Resignation on probation	12/16/16	30	15.0/wk	302	B11/1
Jennifer	Pineda Rodriguez	Instr. Asst./Rec.	Resignation on probation	12/19/16	60	19.75/wk	329	B11/1
Kate	Wilson	Instr. Asst./Rec.	Resignation on probation-hire sub	10/24/16	60	19.5/wk	85	B11/1
Alfredo	Inzunza	Custodian I	Resignation-hire substitute sttus	12/12/16	24	8.00	542	B17/2
Nivie	Jhawar	Health Assistant	Resignation-hire substitute sttus	01/04/17	18	3.75	402	B17/3
Cristi	Medina	Bus Driver	Route Rebid	11/10/16	56	25.2/wk	565	B21/6
Jessica	Cosio	Playground Sup./sub	Separation	11/17/16	17		100	B11/1
Keith	Diedrick	Computer Tech. I/sub	Separation-no longer available	11/16/16	59		409	B30/1
Nancy	Frausto	Playground Sup./sub	Separation-no longer available	11/10/16	16		100	B11/1
Gina	Arechiga	Bus Driver	Step raise	12/01/16	56	25.0/wk	565	B21/2
Robert	Napoles	Custodian I	Step raise	12/01/16	17	5.00	542	B17/2
Jose	Sotelo	Custodian II	Step raise	12/01/16	20	8.00	542	B24/5
Isabel	Osornio	Health Assistant/BB	Step raise	12/01/16	19	3.75	402	B18/3
Samad	Cyrus	Instr. Asst./Rec.	Step raise	12/01/16	60	19.5/wk	85	B11/5

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 12/12/2016
PRESENTED TO THE BOARD OF TRUSTEES: 1/17/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Maira	Hull	Instr. Asst./Rec.	Step raise	12/01/16	60	19.5/wk	85	B11/4
Daniel	Ossiginac	Instr. Asst./Rec.	Step raise	12/01/16	60	19.5/wk	85	B11/2
Jennifer	Prudencio	Instr. Asst./Rec.	Step raise	12/01/16	60	19.5/wk	85	B11/3
Eric	Reyes	Instr. Asst./Rec.	Step raise	12/01/16	60	19.5/wk	85	B11/6
Dana	Blake	Instr. Asst./SE I	Step raise	12/01/16	23	3.50	130	B14/4
Brenda	Espinosa	Instr. Asst./SE I	Step raise	12/01/16	21	3.00	122	B14/6
Jenine	Sanchez	Instr. Asst./SE I	Step raise	12/01/16	16	6.00	122	B14/6
Holly	Wert	Instr. Asst./SE I	Step raise	12/01/16	17	6.00	121	B14/5
Diana	Venegas	Instr. Asst./SE II A	Step raise	12/01/16	29	6.00	242	B14/4
Maria	Fischer	Instr. Asst./SE II B	Step raise	12/01/16	15	6.00	121	B14/5
Francilia	Garcia	Instr. Asst./SE II B	Step raise	12/01/16	21	6.00	130	B14/6
Elizabeth	Monterey	Instr. Asst./SE II B	Step raise	12/01/16	29	6.00	127	B14/4
Rosanne	Sem	Instr. Asst./SE II B	Step raise	12/01/16	12	6.00	130	B14/2
Ria Jaseen	Tirona	Instr. Asst./SE II B	Step raise	12/01/16	12	28.0/wk	121	B14/4
George	Lara	Tech. Support Spec. I	Step raise	12/01/16	55	8.00	217/302	B26/2
Evangelina	Stenos	Food Service Asst. I	Temporary additional hours	12/05/16	90	3.50	606	B08/5
Kenneth	Jeffrey	Transporter	Temporary additional hours	11/21/16	90	8.00	606	B20/6
Alexis	Pina Norman	Instr. Asst./Reg.	Temporary additional hours to 1/31/17	10/24/16	29	1.50	302	B11/2
Jonathan	Rainis	Instr. Asst./SE II B	Temporary additional hours to 11/16	10/10/16	27	8.0/wk	121	B14/2
Lizette	Rebollar	Instr. Asst./SE II B	Temporary additional hours to 11/18	10/31/16	12	1.50	242	B14/4
Robyn	Nakamura	Instr. Asst./Reg.	Temporary additional hours to 5/26/17	08/08/16	17	2.75	302	B11/1
Gloria	Watt	Instr. Asst./SE I	Temporary additional hours to 8/31	08/01/16	17	1.00	302	B14/6
Shanna	Hart	Instr. Asst./Rec.	Transfer from ASP: V.P. to Pac. Dr.	12/05/16	60	19.75/wk	329	B11/1
Jaime	Roque	Instr. Asst./BB	Transfer from Pre-K Richman	08/08/16	16	3.50	310	B14/6
Lisandra	Anguiano	Instr. Asst./BB	Transfer from Pre-K V.P.	08/08/16	29	3.50	310	B14/6
Jazmin	Sanchez	Instr. Asst./BB	Transfer from Pre-K V.P.	08/08/16	19	3.50	310	B11/1
Robert	Juarez	Grounds Equip. Opr.	Working out of class as needed	10/01/16	53		547	B22/6

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1108 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1108 for the 2016/2017 school year. The total amount presented for approval is \$1,799.25.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$1,799.25
	Total	<u>\$1,799.25</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1108 for the 2016/2017 school year (District 40, Van Daele).

SH:MG:gs

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1176 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1176 for the 2016/2017 school year. The total amount presented for approval is \$2,947.01.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$2,947.01
	Total	<u>\$2,947.01</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1176 for the 2016/2017 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B020 THROUGH 16/17-B022 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B020 through 16/17-B022 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$341,670 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8550	Mandated Cost Reimbursements	\$6,604
8699	All Other Local Revenue	1,726
8980	Contributions from Unrestricted Revenues	-350,000
	Total:	-\$341,670

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$45,406
2000	Classified Salaries	-10,937
3000	Employee Benefits	19,581
4000	Books and Supplies	-148,326
5000	Services & Other Operating Expenses	-314,674
9789	Designated for Economic Uncertainties	67,280
	Total:	-\$341,670

Explanation: This Resolution reflects an increase in contributions to restricted programs for Special Education funding, an adjustment to one-time mandated cost revenue, and an increase to revenue and expenditures for ASB reimbursements. It also includes an adjustment for extended day CSR charges, an increase in expenditures for website services, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$553,047 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$203,047
8980	Contributions from Unrestricted Revenues	350,000
	Total:	<u>\$553,047</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$96,723
2000	Classified Salaries	305,517
3000	Employee Benefits	107,438
4000	Books and Supplies	-382,851
5000	Services & Other Operating Expenses	226,220
7000	Other Outgo	200,000
	Total:	<u>\$553,047</u>

Explanation: This Resolution reflects an increase in contributions to restricted programs for Special Education funding, and an increase to revenue and expenditures for various school site, foundation, and All the Arts donations. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$18,870
2000	Classified Salaries	-15,444
3000	Employee Benefits	-6,242
4000	Books and Supplies	18,161
5000	Services & Other Operating Expenses	22,395
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **APPROVE/RATIFY AGREEMENT WITH NIGRO & NIGRO, PC, TO PERFORM AUDITING SERVICES FOR THE FULLERTON SCHOOL DISTRICT FOR THE FISCAL YEARS 2016/2017 THROUGH 2018/2019**

Background: The District has retained the auditing services of Nigro & Nigro, PC, to perform the annual audit of the District's financial statements for several years. The Administration recommends entering into an agreement for an additional three years with Nigro & Nigro, PC.

Rationale: California Education Code section 41020 states that the County Superintendent of Schools shall provide for an audit of all funds under his/her jurisdiction and control. The Code also states that the governing board of each district shall either provide for an audit of the books and accounts of the district, or make arrangements with the County Superintendent of Schools having jurisdiction over the district to provide for such auditing.

Funding: Cost is not to exceed \$46,000 for the 2016/2017 fiscal year, \$47,160 for the 2017/2018 fiscal year, and \$48,400 for the 2018/2019 fiscal year from General Fund.

Recommendation: Approve/Ratify agreement with Nigro & Nigro, PC, to perform auditing services for the Fullerton School District for the fiscal years 2016/2017 through 2018/2019.

SH:MG:gs
Attachment

May 17, 2016

Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

We are pleased to confirm our understanding of the services we are to provide Fullerton School District for the fiscal years ended June 30, 2017 through 2019, with options for 2019-20 and 2020-21. We will audit the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information, including the related notes to the financial statements, which collectively comprise the basic financial statements of Fullerton School District as of and for the fiscal years ended June 30, 2017 through 2019. Accounting standards generally accepted in the United States of America provide for certain required supplementary information (RSI), such as management's discussion and analysis (MD&A), to supplement the District's basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to the District's RSI in accordance with auditing standards generally accepted in the United States of America. These limited procedures will consist of inquiries of management regarding the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We will not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance. The following RSI is required by generally accepted accounting principles and will be subjected to certain limited procedures, but will not be audited:

- Management's Discussion and Analysis
- Budgetary Comparison Schedule(s)
- Schedule of Funding Progress
- Ten-Year Schedule of Proportionate Share of Net Pension Liability
- Ten-Year Schedule of Pension Plan Contributions

We have also been engaged to report on supplementary information other than RSI that accompanies the District's financial statements. We will subject the following supplementary information to the auditing procedures applied in our audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America and will provide an opinion on it in relation to the financial statements as a whole:

- Schedule of Expenditures of Federal Awards
- Other schedules and/or information as required by the State Controller's Office.

Audit Objectives

The objective of our audit is the expression of an opinion about whether your basic financial statements are fairly presented, in all material respects, in conformity with U.S. generally accepted accounting principles and to report on the fairness of the supplementary information referred to in the second paragraph when considered in relation to the financial statements as a whole. The objective also includes reporting on:

- Internal control related to the financial statements and compliance with the provisions of laws, regulations, contracts, and grants agreements, noncompliance with which could have a material effect on the financial statements in accordance with *Government Auditing Standards*.
- Internal control related to major programs and an opinion (or disclaimer of opinion) on compliance with laws, regulations, and the provisions of contracts or grant agreements that could have a direct and material effect on each major program in accordance with Title 2 U.S Code of Federal Regulations (CFR) Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance).

The reports on internal control and compliance will each include a paragraph that states that the purpose of the report is solely to describe (1) the scope of testing of internal control over financial reporting and compliance and the result of that testing and not to provide an opinion on the effectiveness of internal control over financial reporting or on compliance, (2) the scope of testing internal control over compliance for major programs and major program compliance and the result of that testing and to provide an opinion on compliance but not to provide an opinion on the effectiveness of internal control over compliance, and (3) that the report is an integral part of an audit performed in accordance with Government Auditing Standards in considering internal control over financial reporting and compliance and Uniform Guidance in considering internal control over compliance and major program compliance. The paragraph will also state that the report is not suitable for any other purpose.

Our audit will be conducted in accordance with auditing standards generally accepted in the United States of America; the standards for financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States; the provisions of the Uniform Guidance; and the *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* issued by the Education Audit Appeals Panel, and will include tests of accounting records, a determination of major program(s) in accordance with the Uniform Guidance, and other procedures we consider necessary to enable us to express such opinions and to render the required reports. We cannot provide assurance that unmodified opinions will be expressed. Circumstances may arise in which it is necessary for us to modify our opinions or add emphasis-of-matter or other-matter paragraphs. If our opinions on the financial statements or the Single Audit compliance opinions are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or to issue a report as a result of this engagement.

Management Responsibilities

Management is responsible for the basic financial statements, schedule of expenditures of federal awards, and all accompanying information as well as all representations contained therein. Management is also responsible for identifying government award programs and understanding and complying with the compliance requirements, and for preparation of the schedule of expenditures of federal awards in accordance with the requirements of the Uniform Guidance. As part of the audit, we will assist with preparation of your financial statements, schedule of expenditures of federal awards, and related notes. You will be required to acknowledge in the written representation letter our assistance with preparation of the financial statements and schedule of expenditures of federal awards and that you have reviewed and approved the financial statements, schedule of expenditures of federal awards, and related notes prior to their issuance and have accepted responsibility for them. You agree to assume all management responsibilities for any nonaudit services we provide; oversee the services by designating an individual, preferably from senior management, who possesses suitable skill, knowledge, or experience; evaluate the adequacy and results of the services; and accept responsibility

for them.

Management is responsible for establishing and maintaining effective internal controls, including internal controls over compliance, and for evaluating and monitoring ongoing activities, to help ensure that appropriate goals and objectives are met and that there is reasonable assurance that government programs are administered in compliance with compliance requirements. You are also responsible for the selection and application of accounting principles; for the preparation and fair presentation of the financial statements in conformity with U.S. generally accepted accounting principles; and for compliance with applicable laws and regulations and the provisions of contracts and grant agreements.

Management is also responsible for making all financial records and related information available to us and for ensuring that management is reliable and financial information is reliable and properly recorded. You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, (2) additional information that we may request for the purpose of the audit, and (3) unrestricted access to persons within the government from whom we determine it necessary to obtain audit evidence.

Your responsibilities also include identifying significant vendor relationships in which the vendor has responsibility for program compliance and for the accuracy and completeness of that information. Your responsibilities include adjusting the financial statements to correct material misstatements and confirming to us in the written representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the government involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the government received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the entity complies with applicable laws, regulations, contracts, agreements, and grants. Additionally, as required by the Uniform Guidance, it is management's responsibility to follow up and take corrective action on reported audit findings and to prepare a summary schedule of prior audit findings and a corrective action plan.

You are responsible for preparation of the schedule of expenditures of federal awards in conformity with The Uniform Guidance. You agree to include our report on the schedule of expenditures of federal awards in any document that contains and indicates that we have reported on the schedule of expenditures of federal awards. You also agree to include the audited financial statements with any presentation of the schedule of expenditures of federal awards that includes our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the schedule of expenditures of federal awards in accordance with the Uniform Guidance; (2) that you believe the schedule of expenditures of federal awards, including its form and content, is fairly presented in accordance with the Uniform Guidance; (3) that the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the schedule of expenditures of federal awards.

You are also responsible for the preparation of the other supplementary information, which we have been engaged to report on, in conformity with U.S. generally accepted accounting principles. You agree to include our report on the supplementary information in any document that contains and indicates that we have reported on the supplementary information. You also agree to include the audited financial statements with any presentation of the supplementary information that includes our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the supplementary information in accordance with GAAP; (2) that you believe the supplementary information, including its form and content, is fairly presented in accordance with GAAP; (3) that the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the supplementary information.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying for us previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the Audit Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions, for the report, and for the timing and format for providing that information.

Audit Procedures - General

An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements; therefore, our audit will involve judgment about the number of transactions to be examined and the areas to be tested. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements. We will plan and perform the audit to obtain reasonable rather than absolute assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the entity or to acts by management or employees acting on behalf of the entity. Because the determination of abuse is subjective, Government Auditing Standards do not expect auditors to provide reasonable assurance of detecting abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is a risk that material misstatements or noncompliance may exist and not be detected by us, even though the audit is properly planned and performed in accordance with U.S. generally accepted auditing standards and Government Auditing Standards. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements or major programs. However, we will inform the appropriate level of management of any material errors, any fraudulent financial reporting, or misappropriation of assets that come to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential, and of any material abuse that comes to our attention. We will include such matters in the reports required for a Single Audit. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts, and may include tests of the physical existence of inventories, and direct confirmation of receivables and certain other assets and liabilities by correspondence with selected individuals, funding sources, creditors, and financial institutions. We will request written representations from your attorneys as part of the engagement, and they may bill you for responding to this inquiry. At the conclusion of our audit, we will require certain written representations from you about the financial statements and related matters.

Audit Procedures – Internal Control

Our audit will include obtaining an understanding of the District and its environment, including internal control, sufficient to assess the risks of material misstatement of the financial statements and to design the nature, timing, and extent of further audit procedures. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards*.

As required by the Uniform Guidance, we will perform tests of controls over compliance to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each major federal award program. However, our tests will be less in scope than would be necessary to render an opinion on those controls and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to the Uniform Guidance.

An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. However, during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under AICPA professional standards, *Government Auditing Standards*, and the Uniform Guidance.

Audit Procedures – Compliance

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of Fullerton School District's compliance with provisions of applicable laws, regulations, contracts, and agreements, including grant agreements. However, the objective of those procedures will not be to provide an opinion on overall compliance and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

The Uniform Guidance requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with applicable laws and regulations and the provisions of contracts and grant agreements applicable to major programs. Our procedures will consist of tests of transactions and other applicable procedures described in the *Compliance Supplement* for the types of compliance requirements that could have a direct and material effect on each of the District's major programs. The purpose of these procedures will be to express an opinion on the District's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to the Uniform Guidance.

Engagement Administration, Fees, and Other

The audit may commence by February 1 of each year, and will be completed and filed by December 15. A presentation to the Board will be made by January 31 of the following year. At the conclusion of the engagement, we will complete the appropriate sections of the Data Collection Form that summarizes our audit findings. It is management's responsibility to submit the reporting package (including financial statements, schedule of expenditures of federal awards, summary schedule of prior audit findings, auditors' reports, and corrective action plan) along with the Data Collection Form to the federal audit clearinghouse. We will coordinate with you the electronic submission and certification. If applicable, we will provide copies of our report for you to include with the reporting package you will submit to pass-through entities. The Data Collection Form and the reporting package must be submitted within the earlier of 30 days after receipt of the auditors' reports or nine months after the end of the audit period, unless a longer period is agreed to in advance by the cognizant or oversight agency for audits.

The audit documentation for this engagement is the property of Nigro & Nigro and constitutes confidential information. However, pursuant to authority given by law or regulation, we may be requested to make certain audit documentation available to the State Controller's Office or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of Nigro & Nigro personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by the State Controller's Office. If we are aware that a federal awarding agency, pass-through entity, or auditee is contesting an audit finding, we will contact the party contesting the audit finding for guidance prior to destroying the audit documentation.

The maximum annual fee for auditing services under the terms of this agreement shall be as follows:

2016-2017 Fiscal Year Audit:	\$46,000
2017-2018 Fiscal Year Audit:	\$47,160
2018-2019 Fiscal Year Audit:	\$48,400

with the exception that any auditing services provided for (1) significant changes in District audit requirements as stated in GASB standards, *Government Auditing Standards* or the Audit Guide issued by the Education Audit Appeals Panel, or (2) any changes in the number of funds or accounts maintained by the District during the period under this agreement, shall be in addition to the above maximum fee. In addition to such payment for auditing services, the auditor shall be reimbursed for such mileage as may be necessary, at the standard IRS rate. Our invoices for these fees will be rendered each month as work progresses and are payable upon presentation. In accordance with our firm policies, work may be suspended if your account becomes 90 days or more overdue and may not be resumed until your account is paid in full. In accordance with Education Code Section 14505 as amended, ten percent (10%) of the audit fee shall be withheld pending certification of the audit report by the Office of the State Controller and fifty percent (50%) of the audit fee shall be withheld for any subsequent year of a multi-year contract if the prior year's audit report was not certified as conforming to the reporting

provisions of the Audit Guide. This audit contract is null and void if the firm is declared ineligible to audit K-12 school districts pursuant to subdivision (c) of Education Code Section 41020.5. The amount withheld is not payable unless payment is ordered by the California Board of Accountancy or the audit report for that subsequent year is certified by the Controller as conforming to reporting provisions of subdivision (a) of Section 14503. The above fee is based on anticipated cooperation from your personnel and the assumption that unexpected circumstances will not be encountered during the audit. If significant additional time is necessary, we will discuss it with you and arrive at a new fee estimate before incurring additional costs.

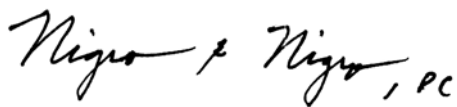
If a dispute arises among the parties hereto, the parties agree to first try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its Rules for Professional Accounting and Related Services Disputes before resorting to litigation. The costs of any mediation proceeding shall be shared equally by all parties.

Client and accountant both agree that any dispute over fees charged by the accountant to the client will be submitted for resolution by arbitration in accordance with the Rules for Professional Accounting and Related Services Disputes of the American Arbitration Association. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT, IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION.

The first period to be audited shall be for the fiscal year ended June 30, 2016, and is subject to extension for up to four additional fiscal years, if agreeable to the auditors and the District. If the agreement is extended, the fees for 2019-20 and 2020-21 shall remain at \$48,400. The agreement may be cancelled annually if notified by the client or auditor by February 1 of each year. Additional extensions beyond 2021 may be secured on a year by year basis, subject to the agreement of the District and the auditor.

We appreciate the opportunity to be of service to Fullerton School District and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you agree with the terms of our engagement as described in this letter, please sign the enclosed copy and return it to us.

Very truly yours,



Nigro & Nigro, PC

RESPONSE:

This letter correctly sets forth the understanding of Fullerton School District.

APPROVED:

Fullerton School District

Date

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, FIRE PROOFING, FSD-16-17-RD-01, TO CASTON, INC.

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Two contractors submitted bids on December 1, 2016. The successful low bidder was Caston, Inc., with a bid of \$148,585.

Rationale: The Division of State Architect (DSA) requires fire proofing as part of the building structure. The fire proofing was removed because it contained asbestos and now needs to be replaced with new material.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$148,585 to be paid from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Award Contract for Parks Junior High School, Building A, Fire Proofing, FSD-16-17-RD-01, to Caston, Inc.

SH:RM:mm

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, PAINT, FSD-16-17-RD-03, TO COLOR NEW CO.

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Three contractors submitted bids on December 1, 2016. The successful low bidder was Color New Co., with a bid of \$112,000.

Rationale: Due to removal of asbestos at Parks Junior High School, Building A needs to be repainted. The walls, exterior doors, windows, door frames, and handrails at the entry will be repainted.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$112,000 to be paid from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Award Contract for Parks Junior High School, Building A, Paint, FSD-16-17-RD-03, to Color New Co.

SH:RM:ys

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 2 (OCTOBER 1, 2016 – DECEMBER 31, 2016)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2016 – December 31, 2016).

JM:nm
 Attachment



2016-17 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 - September 30, 2016 **Report due by October 28, 2016**
- Quarter #2 October 1 - December 31, 2016 **Report due by January 27, 2017**
- Quarter #3 January 1 - March 31, 2017 **Report due by April 28, 2017**
- Quarter #4 April 1 - June 30, 2017 **Report due by July 28, 2017**

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
TOTALS	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: _____ Date: _____

Please submit to:

Thea Savas
 Senior Administrative Assistant
 200 Kalmus Drive, B-1009
 P.O. Box 9050, Costa Mesa, CA 92628-9050

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY INTERNSHIP AGREEMENT WITH BRANDMAN UNIVERSITY EFFECTIVE JANUARY 18, 2017 THROUGH JULY 30, 2019

Background: Brandman University is an extension of the Chapman University System, and is a fully accredited institution of higher education. The District has a long-standing partnership with Chapman University and Brandman University in support of their teacher preparation programs. At this time, Brandman University wishes to establish an agreement with the District to enable candidates in various internship programs the opportunity to work as a District employee should the opportunity ever arise.

Rationale: As the market for qualified administrators lessens, the District has had to find alternatives to hiring energetic, enthusiastic and qualified candidates to join the Fullerton School District family. This Internship Agreement will provide such an alternative if recruitment pools are not successful.

Funding: No cost to Fullerton School District.

Recommendation: Approve/Ratify Internship Agreement with Brandman University effective January 18, 2017 through July 30, 2019.

JM:nm
Attachment

SUPERVISED INTERNSHIP AGREEMENT

Please check below all the applicable supervised fieldwork in which in your District will be participating with Brandman University Irvine Campus.

SCHOOL PSYCHOLOGY

EDUCATION ADMINISTRATION

SCHOOL COUNSELING

THIS AGREEMENT is made and entered into by and between Brandman University hereinafter called the "UNIVERSITY," and the Fullerton Elementary School District, hereinafter called "FIELDWORK SITE."

WHEREAS, an INTERN, as defined in Appendix A, is required to enroll in education courses while serving under the supervision of experienced UNIVERSITY and FIELDWORK SITE professionals, during which time the INTERN shall hold an internship credential granted by the California Commission on Teacher Credentialing, (hereinafter the "COMMISSION").

I. RESPONSIBILITIES OF THE UNIVERSITY

- A. The UNIVERSITY will assure that the student shall have completed the necessary educational prerequisites, if so required, to be eligible for supervised fieldwork.
- B. The UNIVERSITY shall designate a faculty or staff member to coordinate, consult, and collaborate with the classroom teacher or district designee of the FIELDWORK SITE, the activities of each student assigned to FIELDWORK SITE and student fieldwork experience.
- C. The UNIVERSITY shall complete periodic observations and/or evaluations of the student regarding his/her performance at the FIELDWORK SITE as per arrangement between the UNIVERSITY faculty or staff member and the FIELDWORK SITE supervisor.

II. RESPONSIBILITIES OF THE FIELDWORK SITE

- A. The FIELDWORK SITE shall provide field experiences in such schools or classes of the FIELDWORK SITE and under the direct supervision and instruction of such employees of the FIELDWORK SITE, as specified by the duly authorized representatives of the FIELDWORK SITE and the UNIVERSITY.
- B. The FIELDWORK SITE shall provide students with experiences with a student population that is diverse in terms of ethnicity, culture, language, socio-economics and/or special needs.
- C. The FIELDWORK SITE staff will promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FIELDWORK SITE or

involving employees or agents of the FIELDWORK SITE, take prompt and effective remedial action when discrimination or harassment is found to have occurred, and promptly notify the UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.

- D. To notify the UNIVERSITY of any change in its personnel, operation, or policies which may affect the field education experience.
- E. Comply with all federal, state and local statutes and regulations applicable to the operation of the program, including without limitation, laws relating to the confidentiality of student records.
- F. The FIELDWORK SITE staff shall comply with APPENDIX B regarding the FIELDWORK SITE's supervision of UNIVERSITY students.
- G. The FIELDWORK SITE acknowledges that each INTERN under this Agreement shall be a paid employee of the FIELDWORK SITE and thus covered under the FIELDWORK SITE'S insurance policies, including Workers' Compensation, to the extent available to other teachers. No intern shall be considered an employee or agent of Brandman University while performing services for the District.

III. THE PARTIES MUTUALLY AGREE

- A. Neither party shall discriminate in the assignment of INTERNS on the basis of race, color, disability, gender, religion, national origin, ancestry, sexual orientation, or any other basis prohibited by law.
- B. Any failure of a party to enforce that party's right under any provision of this Agreement shall not be construed or act as a waiver of said party's subsequent right to enforce any provisions contained herein.
- C. Notices required or permitted to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed first class to the parties that signed this agreement and to the addresses below.

FIELDWORK SITE CONTACT INFORMATION:

Fullerton Elementary School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Nina Mota, Administrative Secretary
Tel: (714) 447-7450

UNIVERSITY CONTACT INFORMATION:

Brandman University
16355 Laguna Canyon Road
Irvine, CA 92618
Attn: School of Education, Dean
Tel: (949) 341-9811

- D. If any term or provision of this Agreement is for any reason held to be invalid, such invalidity shall not affect any other term or provision, and this Agreement shall be interpreted as if such term or provision had never been contained in this Agreement.
- E. In the event of any material default under this Agreement, which default remains uncured for a period of twenty-one (21) days after receipt of written notice of such default, or in the event of the loss of WASC accreditation by the UNIVERSITY, this Agreement may be immediately terminated by the non-defaulting party.
- F. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this

Appendix A
Definition of Internship

- A. "INTERN" is defined according to the COMMISSION as a person who is enrolled in a COMMISSION-approved internship program and is serving with an Internship Credential issued upon the recommendation of the UNIVERSITY.
- B. INTERNS shall not displace certificated FIELDWORK SITE employees. FIELDWORK SITE further agrees to provide written certification that no person with the appropriate credential, background and qualifications is interested and/or available in the position that is the subject matter of this Agreement.
- C. The internship may continue for a period of up to two years and the credential may be renewed upon a showing of good cause.
- D. The internship program is being implemented in order to provide the INTERN with an opportunity to gain field experience on a paid basis. In the event that the internship is being developed to meet an employment shortage, FIELDWORK SITE agrees to provide a statement regarding the availability of qualified, certificated individuals holding the appropriate credential.
- E. The Internship Credential is issued for service only in the FIELDWORK SITE District and the UNIVERSITY shall notify the COMMISSION of the FIELDWORK SITE'S participation.

Appendix B
Specific Supervision Requirements for Each Program

School Counseling Fieldwork:

- A. Provide an average of one (1) hour of individual or one-and-one-half (1.5) hours of small group supervision per week from an experienced school counselor with at least two years of professional experience.
- B. Provide opportunities for students to gain a broad range of experiences, including experiences in:
 - a. Personal and career assessments
 - b. Personal counseling experience in either an individual or group context
 - c. Experience in School-based programs serving parents and family members
 - d. Observing classroom instruction
 - e. Attending district and school based meetings
 - f. Mapping school-based community resources
 - g. The candidate is to perform, under supervision, the functions of school counselors in school counseling domains.
 - h. Participating in professional development activities.
 - i. Participating in individual or group supervision.
 - j. Learning about and using technology and information systems.
 - k. Learning about Individual differences and student diversity.
- C. The FIELDWORK SITE shall provide activities that occur across at minimum of two of four settings, including, (a) middle school or junior high, and (b) high school.
- D. The FIELDWORK SITE in collaboration with the UNIVERSITY will designate one school counselor who has at least two years experience in school counseling to serve as the primary supervisor. The student may also work with other experienced school counselors for specific activities. In no case shall any supervisor be assigned by the FIELDWORK SITE to provide concurrent supervision for more than two interns or students.
- E. The FIELDWORK SITE shall ensure that the student receives an average of one hour of individual or one and one-half hours of group face-to-face supervision per week, although more time may be needed, especially at the beginning of the FIELDWORK experience.
- F. The FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluation of the student's performance near the end of each university session.
- G. The FIELDWORK SITE shall ensure that the student will be treated by the district as part of the professional staff and provided a supportive work environment, adequate supplies, counseling and test materials. In addition, it shall see that the student is encouraged to participate in district, SELPA, or county committees; and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

I. Specific Supervision Requirements School Psychology Fieldwork:

- A. Provide an average of one (1) hour of individual or one-and-one-half (1.5) hours of small group supervision per week from an experienced school psychologist with at least two years of professional experience.
- B. Provide experiences with a diverse student population.

- C. Provide experiences with a variety of educational programs.
- D. Provide opportunities for students to gain a broad range of experiences, including experiences in:
 - a. Data based decision making: Assessing and reevaluating individual pupils and their programs.
 - b. Collaboration and consultation with school personnel and participation on interdisciplinary teams.
 - c. Developing, implementing and evaluating academic and behavioral interventions.
 - d. Providing counseling and other mental health interventions.
 - e. Home, school, community collaboration: working with parents and community members.
 - f. Learning about, helping develop, or evaluating policy, practices and programs.
 - g. Participating in professional development activities.
 - h. Participating in individual or group supervision.
 - i. Learning about and using technology and information systems.
 - j. Learning about Individual differences and student diversity.
- E. The FIELDWORK SITE shall provide activities that occur across at minimum of two of four settings, including (a) preschool, (b) elementary, (c) middle school or junior high, and (d) high school.
- F. The FIELDWORK SITE in collaboration with the UNIVERSITY will designate one school psychologist who has at least two years experience in School Psychology to serve as the primary supervisor. The student may also work with other experienced school psychologists for specific activities. In no case shall any supervisor be assigned by the FIELDWORK SITE to provide concurrent supervision for more than two interns or students.
- G. The FIELDWORK SITE shall ensure that the student receives an average of one hour of individual or one and one-half hours of group face-to-face supervision per week, although more time may be needed, especially at the beginning of the FIELDWORK experience.
- H. The FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluations of the student's performance near the end of each university session.
- I. The FIELDWORK SITE shall ensure that the student will be treated by the district as part of the professional staff and provided a supportive work environment, adequate supplies, counseling and test materials. In addition, it shall see that the student is encouraged to participate in district, SELPA, or county committees; and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

School Administration Fieldwork:

- A. The FIELDWORK SITE shall provide student with individual and/or small group supervision from an experienced school administrator.
- B. The FIELDWORK SITE shall provide student with experiences with a diverse student population.
- C. The FIELDWORK SITE shall provide student with experiences with a variety of educational programs.
- D. The FIELDWORK SITE shall ensure that the student receives an average of one hour of individual and/or one and one-half hours of group face-to-face supervision per week, although more time may be needed, especially at the beginning of the FIELDWORK experience.
- E. The FIELDWORK SITE supervisor, in collaboration with the UNIVERSITY faculty, will complete at least one written evaluation of the student's performance near the end of each university semester.
- F. The FIELDWORK SITE shall ensure that the student will be treated by the FIELDWORK SITE as part of the professional staff and is provided a supportive work environment and adequate supplies. In addition, it shall see that the INTERN is encouraged to participate in district or county committees and that he/she is provided release time as needed to attend professional development experiences or professional association meetings.

CONSENT ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE CORPORATE PARTNER AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND UNIVERSITY OF REDLANDS EFFECTIVE JANUARY 18, 2017 THROUGH JANUARY 31, 2020**

Background: The University of Redlands, a fully accredited institution of higher education, wishes to partner with Fullerton School District (FSD) for a cooperative relationship whereby allowing FSD employees to further their educational endeavors by completing academic programs offered through University of Redlands.

The university is offering a 10% tuition discount for programs offered at any of the Redlands regional campuses and 15% for programs offered by the School of Education and delivered on-site at partner facilities.

Rationale: This Partnership Agreement will provide an incentive for FSD employees to pursue their educational endeavors for personal or professional development opportunities.

Funding: No cost to Fullerton School District.

Recommendation: Approve Corporate Partner Agreement between Fullerton School District and University of Redlands effective January 18, 2017 through January 31, 2020.

JM:nm
Attachment

CORPORATE PARTNER AGREEMENT

This Memorandum of Understanding (MOU) between the University of Redlands (herein referred to as “Redlands”) and Fullerton Unified School District (herein referred to as “MOU Partner”) documents the commitment of both parties to enter into a mutually beneficial education and training agreement.

Through this agreement, Redlands offers discounted tuition, customized education and training opportunities, special events and other benefits to benefit-eligible employees, spouses and domestic partners of MOU Partner.

MOU Partner offers opportunities for Redlands to promote programs and recruit students. The promotion and recruitment process may include on-site information meetings, education fairs, and advertisements as approved by the MOU Partner; use of MOU Partner logo in Redlands promotions and on the Redlands website; and other means of promotion and recruitment mutually supported by Redlands and MOU Partner.

Discounts:

School of Business Degree Programs

MOU Partner employees, spouses and domestic partners of employees shall receive the tuition discount of 10% for programs offered at any of the Redlands regional campuses and 15% for programs offered by the School of Business and delivered on-site at MOU Partner facilities.

School of Education Programs

MOU Partner employees, spouses and domestic partners of employees shall receive the tuition discount of 10% for programs offered at any of the Redlands regional campuses and 15% for programs offered by the School of Education and delivered on-site at MOU Partner facilities.

School of Continuing Studies Certificates and Workshops

MOU Partner employees, spouses and domestic partners of employees shall receive the tuition discount of 10% for corporate-sponsored programs offered by the School of Continuing Studies and delivered on-site at MOU Partner facilities.

On-site Programs: On-site programs are delivered at MOU Partner facilities, at the request of MOU Partners. MOU Partner agrees to provide classroom/computer lab facilities as required for particular courses, programs and degrees, subject to Redlands approval. Redlands shall set minimum enrollment requirements. Should minimum enrollment requirements not be met (or subsequent to the start of the program, fall below minimum requirements), students may be offered the opportunity to register at another Redlands regional facility, and discount rate would be adjusted according to the terms listed above. Additional restrictions may apply.

Program Delivery: Each course and program has unique requirements, and prospective students should examine all requirements before registering.

Academic Policies: All policies stated in the current *University of Redlands Catalog* apply. These policies pertain to graduation requirements, academic honesty, withdrawal, re-enrollment, grade disputes and other policies important to all students undertaking degree work at the University of Redlands.

Application, Admission and Registration Requirements: Where applicable, students must meet all current application, admission and registration requirements.

Verification of Employment Status: Redlands may, at any time, require verification of current employee status of any MOU Partner student receiving the above listed discounts. Verification must be supplied directly from the MOU Partner, not the student.

Transcripts: Prospective undergraduate students must provide official transcripts from each college or university ever attended. Prospective graduate students must provide an official transcript from each institution from which they earned a degree.

Tuition and Fees: Tuition and fees are charged according to the *University of Redlands Catalog* in effect at the time of the student's enrollment. Tuition and fees are subject to change.

Payments and Billing Statements: Students are billed directly by Redlands for tuition and fees. Students are responsible for submitting payment within 45 days and are solely liable for payment of all tuition and fees regardless of financial aid or MOU Partner tuition remission/reimbursement policies. Students enrolled in the School of Continuing Studies are required to pay for courses before attending their first class.

MOU Expiration: This MOU will expire three (3) years after acceptance by both parties unless renewed by both parties after review.

Indemnification: MOU Partner shall defend, indemnify and hold Redlands, its officers, agents and employees harmless from and against any and all liability, loss, expense (including reasonable attorney's fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligence or intentional acts of omissions of MOU Partner, its officers, agents or employees.

Redlands shall defend, indemnify and hold MOU Partner, its officers, agents and employees harmless from and against any and all liability, loss, expense (including reasonable attorney's fees), or claims for injury or damages arising out of the performance of this MOU but only in proportion to and to the extent such liability, loss, expense, attorney's fees, or claims for injury or damages are caused by or result from the negligence or intentional acts of omissions of Redlands, its officers, agents or employees.

Entire Agreement: This MOU contains all of the agreements and understandings relating to this educational partnership and obligations between MOU Partner and Redlands in connection therewith and neither party and no agent thereof has made or is making, and neither party in executing and delivering this MOU is relying upon, any warranties, promises or agreements, except as set forth in this MOU. All understandings and agreements heretofore between MOU Partner and Redlands relating to educational programs are merged in this MOU, which alone fully and completely express their agreement.

Redlands Contact: For all issues regarding this MOU, please contact the Associate Vice-President for Enrollment Management, 1200 E. Colton Avenue, Redlands, CA 92373-0999, (909) 748-8739.

Agreed:

For the University of Redlands: _____ Date: _____

Nancy C. Svenson
AVP for Enrollment Management

Nancy_Svenson@redlands.edu

For Fullerton USDfullerto: _____ Date: _____

Address:

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Robin Gilligan, Director, Student Support Services
SUBJECT: **APPROVE/RATIFY NONPUBLIC AGENCY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WESTERN INTERPRETING NETWORK, FOR SERVICES EFFECTIVE DECEMBER 5, 2016 THROUGH JUNE 30, 2017**

Background: Nonpublic agencies support student educational programs through a variety of services not available within the District programs, which may include occupational therapy, speech therapy, physical therapy, behavioral intervention, etc.

Rates are as follows:

American Sign Language, short term assignment	\$ 70/per 60 min
American Sign Language, long term assignment	\$ 65/per 60 min
Legal, trilingual, less than one day's notice	\$ +15/per 60 min
Early, late, weekends, less than two days' notice	\$ +10/per 60 min

*(All services require a two-hour minimum)

Rationale: Nonpublic Agency services are utilized when the District does not have the ability to have staff in the area of service. While we are able to provide most services from within, it is sometimes necessary to contract outside for certain specialized services.

Funding: Total cost of this contract is not to exceed \$2,000 and is to be paid from Student Support Services General Fund (710).

Recommendation: Approve/Ratify nonpublic agency agreement between Fullerton School District and Western Interpreting Network, for services effective December 5, 2016 through June 30, 2017.

EF:RG:vm

CONSENT ITEM

DATE: January 17, 2017
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant to the Superintendent
SUBJECT: **APPROVE ADDITIONAL EXPENSE FOR OUT-OF-STATE CONFERENCE FOR DR. ROBERT PLETKA AND JAY MCPHAIL WHO ATTENDED THE LEAGUE OF INNOVATIVE SCHOOLS FALL 2016 MEETING IN BALTIMORE, MARYLAND, ON NOVEMBER 2-4, 2017**

Background: Fullerton School District is one of 19 new school districts accepted into the League of Innovative Schools today, a national coalition of forward-thinking school districts organized by Digital Promise, an independent, bipartisan nonprofit organization authorized by Congress to accelerate innovation in education. Fullerton School District was selected from a competitive and national pool of applicants based on its leadership, evidence of results, innovative vision for learning, and commitment to collaboration.

The Board of Trustees approved the out-of-state conference cost of \$2500 at the November 15, 2016, Board Meeting. Additional expenses were incurred during the conference

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Additional Cost is not to exceed \$1,500 to be paid from Technology and Media Services Budget (#409) and Superintendent's Budget (#526).

Recommendation: Approve additional expense for out-of-state conference for Dr. Robert Pletka and Jay McPhail who attended the League of Innovative Schools Fall 2016 In Baltimore, Maryland, on November 2-4, 2017.

RP:cs

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Susan Mercado, Principal, Maple School
SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND COAST 2 COAST FOR LUNCHTIME SOCCER PROGRAM FOR MAPLE SCHOOL STUDENTS FROM JANUARY 23, 2017 THROUGH MAY 11, 2017**

Background: Coast 2 Coast is a lunchtime program that focuses on STEM, Character Counts/PBIS and Soccer and was recommended to Maple by Holly Steele and Trang Lai to build teamwork through character education and PBIS goals, enhance STEM concepts from college mentors as well as learning soccer skills. Program results in Anaheim City School District and Bakersfield City School District were researched as to the effectiveness of the program and the reduction in disciplinary referrals as a positive outcome.

Rationale: Maple School is in Year 8 of the Positive Behavior Intervention and Support (PBIS) Program and Year 2 of the Orange County Gang Reduction Intervention Program (OC GRIP), focusing on expectations for behavior in every setting, building character with adults and peers, and motivation for improved attendance by offering a high interest lunchtime soccer program that also focuses on STEM principles. This program will offer a positive opportunity for eighty Maple students in Grades 3 – 6.

Funding: Cost is not to exceed \$5,400 to be paid from site Title I fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Coast 2 Coast for the Lunchtime Soccer Program for Maple School students from January 23, 2017 through May 11, 2017.

EF:SM:nm
Attachment

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Julienne Lee, Principal, Fisler School
SUBJECT: **APPROVE COTSEN MENTOR/TEACHER FROM FISLER SCHOOL TO ATTEND THE COGNITIVELY GUIDED INSTRUCTION (CGI) CONFERENCE IN SEATTLE, WASHINGTON FROM JUNE 26-28, 2017**

Background: Stephanie Guppy has attended numerous trainings through the Cotsen Foundation to learn about and implement Cognitively Guided mathematics pedagogy. She has supported Cotsen fellows and teachers at her site in implementing this practice.

Rationale: Attendance at this national conference with renowned CGI experts and authors will provide excellent professional development and continued learning about CGI. This conference will increase understanding and be applied in the classroom with teachers that Ms. Guppy coaches.

Funding: The Cotsen Foundation gives each mentor and fellow \$2,000 to spend on professional development and classroom resources. Cost is not to exceed \$2,000 to be paid from site Cotsen funds.

Recommendation: Approve Cotsen mentor/teacher from Fisler School to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

EF:JL:nm

CONSENT ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE EARLY RETIREMENT NOTICE MOU BETWEEN FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION FOR THE 2016/2017 SCHOOL YEAR

Background: The Fullerton School District begins staffing assessment in early spring for the following school year. The results of these assessments determine the need for recruitments. Accurate assessments are sometimes impacted by late notices of retirements.

This incentive was offered for the first time last year and enabled the District to open its recruitment early to secure quality candidates in areas needed. Though the District is still in negotiations with Fullerton Elementary Teachers Association, District administration, in conjunction with the association, wish to offer this same incentive this year to encourage early notification.

Rationale: Early retirement notifications will allow Personnel Services more time to effectively plan staffing for the following school year.

Funding: Cost of \$2,500 per notice will come from the General Fund budget.

Recommendation: Approve Early Retirement Notice MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2016/2017 school year.

JM:nm
Attachment

MEMORANDUM OF UNDERSTANDING

BETWEEN

FULLERTON SCHOOL DISTRICT (FSD)

AND

FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)

EARLY RETIREMENT NOTIFICATION INCENTIVE

The Fullerton Elementary Teachers Association (FETA) and the Fullerton School District (FSD) agree that FSD will offer an Early Retirement Notification Incentive during the 2016-2017 school year.

FSD will offer a \$2500 Early Notification of Retirement Incentive to Certificated Staff that meet the following criteria:

1. Employee must be in a paid status
2. Employee must be in a permanent status (hire date prior to July 1, 2011)
3. Employee must be on a full contract (or work 7.5 hours a day)

Employee must submit a letter of retirement effective the date after the completion of contracted work year to the Assistant Superintendent of Personnel Services **no later than 4:00 p.m. on February 1, 2017.**

An employee that submits a letter of retirement by February 1, 2017 may revoke their letter of retirement by submitting a signed letter of revocation to the Assistant Superintendent of Personnel Services no later than 4:00 p.m. on February 10, 2017. After February 10, 2017, the letter of retirement will be considered irrevocable.

Stacy Hollenbeck
Negotiations Chairperson
FETA

Janet Morey
Interim Assistant Superintendent,
Personnel Services

Date:_____

Date:_____

DISCUSSION/ACTION ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Accounting Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTION #16/17-10 TO ESTABLISH A CASH-CLEARING BANK ACCOUNT AT OPUS BANK TO DEPOSIT TRANSPORTATION DEPARTMENT RECEIPTS AND TRANSFER TO THE COUNTY TREASURY**

Background: Opus Bank is our current financial institution for our non-County bank accounts. Transportation Department payments will now be taken online, and daily deposits will be made into a bank account. In order to reconcile receipts, the District would need to establish a cash-clearing bank account at Opus Bank with subsequent transfers to the County Treasury, in accordance with Education Code 41017.

Rationale: The District has determined that a new cash clearing bank account should be opened to reconcile the payments received via online accounts for the Transportation Department.

Funding: Not Applicable.

recommendation: Adopt Resolution #16/17-10 to establish a cash-clearing bank account at Opus Bank to deposit Transportation Department receipts and transfer to the County Treasury.

SH:DI:gs
Attachment

**BOARD OF TRUSTEES
FULLERTON SCHOOL DISTRICT
Orange County, California**

RESOLUTION #16/17-10

RESOLUTION TO ESTABLISH A CASH CLEARING FUND

WHEREAS Education Code 41017 provides that the Governing Board of any school district may authorize to deposit in one or more bank accounts as clearing accounts receipts for the Fullerton School District; and,

WHEREAS, pursuant to Education Code 41017 the account is to be used to collect online receipts from the Fullerton School District Transportation Department; and,

WHEREAS, all moneys deposited into the clearing account will be paid into the County Treasury pursuant to Education Code 41001.

NOW, THEREFORE BE IT RESOLVED that the Governing Board of the Fullerton School District authorizes the establishment of a bank account for the deposit of Transportation Department receipts and transfer to the County Treasury; and,

BE IT FURTHER RESOLVED THAT the Director, Business Services, Melissa Greenwood, be appointed as custodian of said Fund and that the signature of the custodian be required on claims of said Fund.

STATE OF CALIFORNIA)
) ss.
COUNTY OF ORANGE)

I, _____, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by said Board at a regular meeting thereof held on the 17th day of January 2017, and passed by the following vote of said Board:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAIN: _____

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 17th day of January 2017.

Clerk of the Board of Trustees

DISCUSSION/ACTION ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: HEAR PRESENTATION AND ACCEPT THE 2015/2016 AUDIT REPORT

Background: The Fullerton School District's annual financial statements are audited every year by an independent auditing firm as required by Education Code section 41020. A member of the auditing firm of Nigro & Nigro, PC, will present the report and respond to any specific questions the Board might have regarding this audit.

A copy of the audit report is available in the Superintendent's Office for public review.

Rationale: The District's financial statements are audited annually by an independent auditing firm as required by Education Code section 41020. Board members received a copy of the audit report prior to the Board meeting, and a copy is available on the District's web site for review.

Funding: Not applicable.

Recommendation: Hear presentation and accept the 2015/2016 Audit Report.

SH:MG:gs

DISCUSSION/ACTION ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE/RATIFY TENTATIVE AGREEMENT (TA) BETWEEN CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA) CHAPTER #130 AND FULLERTON SCHOOL DISTRICT FOR JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: The Board of Trustees takes action to approve agreements between the District and its various associations. The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Board of Trustees for public disclosure of the major provisions of the agreement (as provided in the “Public Disclosure of Proposed Bargaining Agreement”) in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Rationale: A Tentative Agreement for July 1, 2016 through June 30, 2017 has been reached between the District and CSEA and now must be formally ratified by the Board of Trustees.

Funding: General Fund.

Recommendation: Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2016 through June 30, 2017.

JM:nm
Attachments

Tentative Agreement For
2016-2017 Reopener Negotiations
Between
CSEA and its Chapter #130
And
Fullerton School District
10/27/16

Article 6: Pay and Allowances

6.1.2 The parties agree to increase the classified salary schedule in Appendix A by two percent (2%) on schedule salary adjustment retro to July 1, 2016 for employees who are in paid status with the District at time of Association ratification.

In the event any other bargaining unit within the Fullerton School District receives a salary schedule percentage increase and/or an off schedule increase in excess of that offered classified unit members, the classified unit members shall be paid the percentage difference for the same time period as was agreed to the other bargaining unit.

For the District

Mark Taylor
[Signature]
Melissa M Greenwood
[Signature]
[Signature]
[Signature]
Susan Churn

For CSEA and its Chapter #130

Wendy Kelly
[Signature]
[Signature]
Mulu Sahasra
U. Wam Sakant
[Signature]
[Signature]

**Orange County Department of Education
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Fullerton Elementary School District - California School Employees Association,

School District - Bargaining Unit: Chapter 130 (CSEA)

Certificated, Classified, Other: Classified

The proposed agreement covers the period beginning: July 1, 2016 and ending: June 30, 2017
(date) (date)

The Governing Board will act upon this agreement on: Jan 17, 2017
(date)

A. Proposed Change in Compensation

Compensation	Annual Cost Prior to Proposed Agreement FY 2016-17	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease) FY
1 Salary Schedule Increase (Decrease)	\$ 17,683,051.00	\$ 353,661	\$ -	\$ -
		2.00%	0.00%	0.00%
2 Step and Column Increase (Decrease) Due to movement plus any changes due to settlement	\$ 176,831.00	\$ -	\$ -	\$ -
		0.00%	0.00%	0.00%
3 Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.)	\$ -	\$ -	\$ -	\$ -
		0.00%	0.00%	0.00%
Description of other compensation				
4 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.	\$ 3,663,928	\$ 73,279	\$ -	\$ -
		2.00%	0.00%	0.00%
5 Health/Welfare Plans	\$ 3,515,677	\$ -	\$ -	\$ -
		0.00%	0.00%	0.00%
6 Total Compensation - Increase (Decrease) (Total Lines 1-5)	\$ 25,039,487	\$ 426,940.00	\$ -	\$ -
7 Total Number of Represented Employees (Use FTEs if appropriate)	350.36	350.36	350.36	350.36
8 Total Compensation <u>Average</u> Cost per Employee	\$ 71,468	\$ 1,219	\$ -	\$ -
		1.71%	0.00%	0.00%

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Year 1: Two percent salary schedule increase. (Effective July 1, 2016)

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

None

11. Please include comments and explanations as necessary.

N/A

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes No

If yes, please describe the cap amount.

Medical insurance premiums paid up to \$16,600 annually for full-time employees.

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

N/A

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?**

Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None

D. What contingency language is included in the proposed agreement? Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.

None

E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)? "Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

This agreement will increase our deficit spending amount by the amount of the 2% raise. The funding will be coming from current year revenue as well as the ending fund balance.

F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.

N/A

G. Source of Funding for Proposed Agreement

1. Current Year

General Fund unrestricted revenue.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

General Fund unrestricted revenue and District's ending fund balance.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

District's ending fund balance.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 12/13/16)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 107,095,604	\$ -	\$ -	\$ 107,095,604
Remaining Revenues (8100-8799)	\$ 5,692,633	\$ -	\$ -	\$ 5,692,633
TOTAL REVENUES	\$ 112,788,237	\$ -	\$ -	\$ 112,788,237
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 50,631,955	\$ -	\$ -	\$ 50,631,955
Classified Salaries (2000-2999)	\$ 13,379,030	\$ 226,901	\$ -	\$ 13,605,931
Employee Benefits (3000-3999)	\$ 22,161,689	\$ 47,014	\$ -	\$ 22,208,703
Books and Supplies (4000-4999)	\$ 7,828,190	\$ -	\$ -	\$ 7,828,190
Services, Other Operating Expenses (5000-5999)	\$ 6,535,518	\$ -	\$ -	\$ 6,535,518
Capital Outlay (6000-6599)	\$ 49,177	\$ -	\$ -	\$ 49,177
Other Outgo (7100-7299) (7400-7499)	\$ 916,972	\$ -	\$ -	\$ 916,972
Direct Support/Indirect Cost (7300-7399)	\$ (971,736)	\$ -	\$ -	\$ (971,736)
Other Adjustments				
TOTAL EXPENDITURES	\$ 100,530,795	\$ 273,915	\$ -	\$ 100,804,710
OPERATING SURPLUS (DEFICIT)	\$ 12,257,442	\$ (273,915)	\$ -	\$ 11,983,527
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ (14,429,522)	\$ (81,518)	\$ -	\$ (14,511,040)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (2,172,080)	\$ (355,433)	\$ -	\$ (2,527,513)
BEGINNING BALANCE	\$ 31,512,668			\$ 31,512,668
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 29,340,588	\$ 28,985,155	\$ 28,985,155	\$ 28,985,155
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 954,373	\$ -	\$ -	\$ 954,373
Reserve for Economic Uncertainties (9789)	\$ 4,225,682	\$ 10,662	\$ -	\$ 4,236,344
Unassigned/Unappropriated (9790)	\$ 24,044,852	\$ (366,095)	\$ -	\$ 23,678,757

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 12/13/16)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 19,695,126	\$ -	\$ -	\$ 19,695,126
TOTAL REVENUES	\$ 19,695,126	\$ -	\$ -	\$ 19,695,126
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 11,647,169	\$ -	\$ -	\$ 11,647,169
Classified Salaries (2000-2999)	\$ 7,429,752	\$ 126,760	\$ -	\$ 7,556,512
Employee Benefits (3000-3999)	\$ 6,508,202	\$ 26,265	\$ -	\$ 6,534,467
Books and Supplies (4000-4999)	\$ 6,595,136		\$ (71,507)	\$ 6,523,629
Services, Other Operating Expenses (5000-5999)	\$ 2,646,678	\$ -	\$ -	\$ 2,646,678
Capital Outlay (6000-6599)	\$ 3,837,462	\$ -	\$ -	\$ 3,837,462
Other Outgo (7100-7299) (7400-7499)	\$ 1,150,000	\$ -	\$ -	\$ 1,150,000
Direct Support/Indirect Cost (7300-7399)	\$ 510,831	\$ -	\$ -	\$ 510,831
Other Adjustments				
TOTAL EXPENDITURES	\$ 40,325,230	\$ 153,025	\$ (71,507)	\$ 40,406,748
OPERATING SURPLUS (DEFICIT)	\$ (20,630,104)	\$ (153,025)	\$ 71,507	\$ (20,711,622)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 14,429,522	\$ 81,518	\$ -	\$ 14,511,040
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (6,200,582)	\$ (71,507)	\$ 71,507	\$ (6,200,582)
BEGINNING BALANCE	\$ 6,200,582			\$ 6,200,582
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ -	\$ (71,507)	\$ -	\$ -
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 12/13/16)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 107,095,604	\$ -	\$ -	\$ 107,095,604
Remaining Revenues (8100-8799)	\$ 25,387,759	\$ -	\$ -	\$ 25,387,759
TOTAL REVENUES	\$ 132,483,363	\$ -	\$ -	\$ 132,483,363
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 62,279,124	\$ -	\$ -	\$ 62,279,124
Classified Salaries (2000-2999)	\$ 20,808,782	\$ 353,661	\$ -	\$ 21,162,443
Employee Benefits (3000-3999)	\$ 28,669,891	\$ 73,279	\$ -	\$ 28,743,170
Books and Supplies (4000-4999)	\$ 14,423,326	\$ -	\$ (71,507)	\$ 14,351,819
Services, Other Operating Expenses (5000-5999)	\$ 9,182,196	\$ -	\$ -	\$ 9,182,196
Capital Outlay (6000-6599)	\$ 3,886,639	\$ -	\$ -	\$ 3,886,639
Other Outgo (7100-7299) (7400-7499)	\$ 2,066,972	\$ -	\$ -	\$ 2,066,972
Direct Support/Indirect Cost (7300-7399)	\$ (460,905)	\$ -	\$ -	\$ (460,905)
Other Adjustments				
TOTAL EXPENDITURES	\$ 140,856,025	\$ 426,940	\$ (71,507)	\$ 141,211,458
OPERATING SURPLUS (DEFICIT)	\$ (8,372,662)	\$ (426,940)	\$ 71,507	\$ (8,728,095)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (8,372,662)	\$ (426,940)	\$ 71,507	\$ (8,728,095)
BEGINNING BALANCE	\$ 37,713,250			\$ 37,713,250
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 29,340,588	\$ 28,913,648	\$ 28,985,155	\$ 28,985,155
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 954,373	\$ -	\$ -	\$ 954,373
Reserve for Economic Uncertainties (9789)	\$ 4,225,682	\$ 10,662	\$ -	\$ 4,236,344
Unassigned/Unappropriated (9790)	\$ 24,044,852	\$ (366,095)	\$ -	\$ 23,678,757

* Please see question on page 7.

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	2016-17	2017-18	2018-19
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Local Control Funding Formula Sources (8010-8099)	\$ 107,095,604	\$ 110,084,403	\$ 111,742,286
Remaining Revenues (8100-8799)	\$ 25,387,759	\$ 22,618,033	\$ 22,726,624
TOTAL REVENUES	\$ 132,483,363	\$ 132,702,436	\$ 134,468,910
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 62,279,124	\$ 62,809,830	\$ 63,814,787
Classified Salaries (2000-2999)	\$ 21,162,443	\$ 21,224,565	\$ 21,436,811
Employee Benefits (3000-3999)	\$ 28,743,170	\$ 30,792,573	\$ 32,940,203
Books and Supplies (4000-4999)	\$ 14,351,819	\$ 6,472,450	\$ 5,831,014
Services, Other Operating Expenses (5000-5999)	\$ 9,182,196	\$ 9,218,673	\$ 9,460,203
Capital Outlay (6000-6999)	\$ 3,886,639	\$ 3,886,639	\$ 3,886,639
Other Outgo (7100-7299) (7400-7499)	\$ 2,066,972	\$ 2,066,972	\$ 2,066,972
Direct Support/Indirect Cost (7300-7399)	\$ (460,905)	\$ (460,905)	\$ (460,905)
Other Adjustments		\$	\$
TOTAL EXPENDITURES	\$ 141,211,458	\$ 136,010,797	\$ 138,975,724
OPERATING SURPLUS (DEFICIT)	\$ (8,728,095)	\$ (3,308,361)	\$ (4,506,814)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (8,728,095)	\$ (3,308,361)	\$ (4,506,814)
BEGINNING BALANCE	\$ 37,713,250	\$ 28,985,155	\$ 25,676,794
CURRENT-YEAR ENDING BALANCE	\$ 28,985,155	\$ 25,676,794	\$ 21,169,980
COMPONENTS OF ENDING BALANCE:			
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ 115,681	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 954,373	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ 4,236,344	\$ 4,080,324	\$ 4,169,272
Unassigned/Unappropriated (9790)	\$ 23,678,757	\$ 21,480,789	\$ 16,885,027

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2016-17	2017-18	2018-19
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 141,211,458	\$ 136,010,797	\$ 138,975,724
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 4,236,344	\$ 4,080,324	\$ 4,169,272

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 4,236,344	\$ 4,080,324	\$ 4,169,272
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 23,678,757	\$ 21,480,789	\$ 16,885,027
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 27,915,101	\$ 25,561,113	\$ 21,054,299
h.	Reserve for Economic Uncertainties Percentage	3.00%	3.00%	3.00%

3. Do unrestricted reserves meet the state minimum reserve amount?

2016-17	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2017-18	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2018-19	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

N/A

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), explain the variance below:

N/A - They agree.

6. Please include any additional comments and explanations of Page 4 as necessary:

N/A

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT


The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of the Fullerton School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the California School Employees Association, Chapter 130 (CSEA) Bargaining Unit, during the term of the agreement from July 1, 2016 to June 30, 2017.

The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

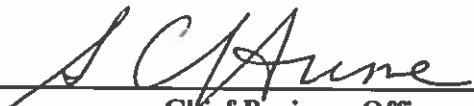
<u>Budget Adjustment Categories:</u>	<u>Budget Adjustment Increase (Decrease)</u>
<u>Revenues/Other Financing Sources</u>	<u>\$ -</u>
<u>Expenditures/Other Financing Uses</u>	<u>\$ 426,940.00</u>
<u>Ending Balance Increase (Decrease)</u>	<u>\$ (426,940.00)</u>

N/A (No budget revisions necessary)



District Superintendent
(Signature)

1/4/2017
Date



Chief Business Officer
(Signature)

1/4/2017
Date

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

District Superintendent (or Designee)
(Signature)

1/17/2017

Date

President or Clerk of Governing Board
(Signature)

1/17/2017

Date

Melissa Greenwood, Director Business Services

Contact Person

714-447-7415

Phone

DISCUSSION/ACTION ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE COMPENSATION ADJUSTMENTS FOR FULLERTON SCHOOL DISTRICT'S MANAGEMENT GROUP FOR 2016/2017**

Background: The Superintendent recommends the following cost of living increase for all management employees (certificated, classified and confidential):

- A 2% on schedule salary adjustment retroactive to July 1, 2016, for employees who are in paid status at time of ratification.
- In the event any other bargaining unit within the Fullerton School District receives a salary schedule percentage increase and/or an off schedule increase in excess of that offered the Fullerton Elementary School Management Association (FESMA), FESMA unit members shall be paid the percentage difference for the same period as was agreed upon with other bargaining units.

The District has shared with its management group the tentative agreement with California School Employees Association (CSEA), which includes the same compensation as noted above. The District is still in negotiations with Fullerton Elementary Teachers Association (FETA). In the event that FETA receives a salary schedule percentage increase and/or an off schedule increase in excess of that offered to classified and FESMA, FESMA members shall be paid the percentage difference for the same time period as was agreed to FETA.

Rationale: All recommendations made by the Superintendent for any adjustment in compensation that affect the management group must be ratified by the Board of Trustees.

Funding: General Fund, Nutrition Services, and Child Development Services.

Recommendation: Approve compensation adjustments for Fullerton School District's management group for 2016/2017.

JM:nm

DISCUSSION/ACTION ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE CONTRACT FOR CHAD HAMMITT, ED.D., FOR ASSISTANT SUPERINTENDENT OF PERSONNEL SERVICES EFFECTIVE FEBRUARY 6, 2017

Background: The District has conducted an extensive recruitment to hire an Assistant Superintendent of Personnel Services due to the loss of Craig C. Bertsch, Ed.D. After screening and interviewing a large number of high caliber candidates, the interview panel and Executive Cabinet are happy to recommend Chad Hammitt, Ed.D., to the Board.

Chad has vast experience in Personnel and has previously served as an Assistant Superintendent of Personnel for Santa Ana Unified and Saugus Union School Districts. He comes to us from Magnolia School District where he currently serves as the Executive Director of Personnel Services. His personable and enthusiastic demeanor will help move the District's recruitment and hiring initiatives forward, help facilitate negotiations, and will be an overall well-rounded asset to the District.

Rationale: The education, experience, and skill set offered by Dr. Hammitt would be highly beneficial to the District.

Funding: Salary to come from District General Fund.

Recommendation: Approve contract for Chad Hammitt, Ed.D., for Assistant Superintendent of Personnel Services effective February 6, 2017.

JM:nm
Attachment

CONTRACT FOR EMPLOYMENT FOR ASSISTANT SUPERINTENDENT,
PERSONNEL SERVICES

This Contract For Employment For Assistant Superintendent, Personnel Services (“Contract”) is made by and between the FULLERTON SCHOOL DISTRICT, located in the County of Orange, State of California (“District”) acting through its Board of Trustees (“Board”), and CHAD HAMMITT, Ed. D. (“Assistant Superintendent”), and is made with reference to the following facts:

RECITALS

WHEREAS, Education Code section 35031 authorizes District to employ an Assistant Superintendent by contract for periods not to exceed four years;

WHEREAS, Education Code Sections 35032 and 45032 authorize the governing board of a school district at anytime during any school year to increase the salaries of persons employed by the District in positions of assistant superintendent and in positions requiring certification qualifications, with such increase to be effective on any date ordered by the governing board;

NOW THEREFORE, in consideration for the promises herein made, the parties agree to the following terms and Contract of Employment for Assistant Superintendent:

AGREEMENT

1. Assistant Superintendent shall be employed pursuant to this Contract for a term beginning February 6, 2017, to and including June 30, 2019.

2. Assistant Superintendent hereby agrees to devote his time, skills, labor and attention to his employment as directed by the Superintendent and as set forth in the job description which may be adopted or modified from time to time by the Board in accordance with the laws of the State of California and Board policy and regulations; provided, however, Assistant Superintendent may undertake outside activities consisting of consulting work, speaking engagements, writing, lecturing or other professional activities for consideration provided that they do not interfere with or conflict with the Assistant Superintendent’s performance of his duties under this Contract.

3. Effective February 6, 2017, Board shall pay Assistant Superintendent a salary of \$199,481.40 (adjusted for a mid-year start) which salary shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District. The specific type of annual compensation adjustment relates solely to bonuses and COLA adjustments. Assistant Superintendent has earned a doctorate from an accredited institution of higher learning. He shall receive a stipend equivalent of two percent (2%) of his annual base salary. The Assistant Superintendent may direct that a portion of his salary be deducted from his salary and paid into a tax sheltered or tax deferred annuity program consistent with all applicable federal and state laws, rules and regulations.

4. Commencing with the 2017/2018 school year, Assistant Superintendent shall receive a \$4,000.00 contribution paid by District to a tax sheltered or tax deferred annuity program (“TSA”) of the Assistant Superintendent’s choice, by October 31st of each fiscal year consistent with all applicable federal and state laws, rules and regulations. The District’s payment to the TSA is not creditable compensation and shall not be reported to CalSTRS as creditable compensation. This contribution may be converted prospectively to salary at anytime at the discretion of the Assistant Superintendent, at which time it shall be considered creditable compensation and reported to CalSTRS as such beginning on the effective date of the restructure.

5. Assistant Superintendent also may qualify for a merit stipend up to three percent (3%) of the salary denoted in paragraph 3 above as determined by the Superintendent and based on Assistant Superintendent’s satisfactory progress/completion or superior progress/completion of goals and evaluation, with the understanding that the merit stipend will be determined no later than June 30th of each year and to be paid out as a one-time payment. However, for the merit stipend to be deemed credible compensation within the meaning of Education Code section 22119.2, the merit stipend must not be associated with the performance of any additional service, and it must be paid to all Assistant Superintendents, in the same dollar amount, same percentage of salary or same percentage of amount being distributed. Compensation meeting the requirements of this paragraph shall be reported to CalSTRS as creditable compensation.

6. The salary and compensation provided in paragraph 3 as well as benefits will be reviewed from time to time and may be adjusted or modified in order to provide a competitive

and attractive salary for Assistant Superintendent. The Board therefore retains the right to adjust the salary of the Assistant Superintendent over and above that provided for in paragraph 3 at any time during the term of this Contract to be effective upon the date established by the Board consistent with Education Code sections 35031, 35032 and 45032, provided that any such adjustment shall not reduce the annual salary below the figure established pursuant to paragraph 3 unless by written consent of the parties or unless a majority of all management employees have had a salary reduction, in which case the Assistant Superintendent's salary shall be reduced in an amount not to exceed, that of the majority of other management employees.

7. The Assistant Superintendent shall receive at District expense a comprehensive medical examination once every two years with a physician/medical group chosen by Assistant Superintendent. Immediately subsequent to the examination, the Assistant Superintendent shall provide to the Superintendent a confidential written service opinion.

8. Assistant Superintendent shall be required to render 223 days of full regular service to the District, with the exception of sick leave and other approved leave during each annual period covered by this Contract. This work year is in lieu of any vacation days which may be accrued during the term of this Contract. Any additional workdays must have the prior approval of the Superintendent and will be paid at Assistant Superintendent per diem rate.

9. On or prior to November 30th of each school year, the District Superintendent and the Assistant Superintendent will meet to establish Assistant Superintendent goals and objectives for the school year. These goals and objectives shall be reduced to writing and shall be among the criteria by which Assistant Superintendent is evaluated. The Assistant Superintendent's evaluation shall be completed each year no later than June 30th of that year and shall be in writing and shall be based upon the mutually established goals and objectives as well as any Board developed goals and objectives.

10. Assistant Superintendent shall be entitled to twelve (12) days of sick leave annually which shall be taken after consultation with and approval by the Superintendent. The District shall continue to recognize all existing accrued sick leave available to Assistant Superintendent prior to the effective date of this Contract and additional sick leave shall be accumulated as provided by State law and Board policy.

11. Assistant Superintendent shall be afforded health, welfare and fringe benefits of employment as provided to other management and employees of the District except as otherwise

set forth in this Contract. The Assistant Superintendent and one dependent shall receive at District expense group medical and dental insurance benefits available to active employees when the Assistant Superintendent is age 55 or older and has been employed by the District for at least five (5) years and retires from and remains retired from the District under STRS or PERS until the Assistant Superintendent becomes eligible for Medicare. District's paid benefits shall cease upon eligibility for Medicare, supplemental Medicare insurance shall be made available upon Medicare eligibility at no cost to the District.

12. Assistant Superintendent shall be provided with a smartphone (or equivalent industry standard communication device) with industry standard High Speed Broad Band connectivity capable of providing connectivity to multiple devices, Industry Standard High Speed Broadband/Wifi internet access from home, and shall receive an allowance for a mobile device or the equivalent industry standard which may at times be used for incidental personal use. Assistant Superintendent may purchase new technology as required for the effective and efficient execution of work duties with the prior authorization of the Superintendent. The District will pay for any monthly mobile access fees and/or Wi-Fi fees for the use of any such new technologies. District shall further pay the cost of membership in one State Professional Organization (e.g., ACSA) of the Assistant Superintendent's choice at District expense. None of these fringe benefits shall be characterized as credible compensation or reported to CalSTRS as such.

13. This Contract is subject to all applicable laws of the State of California, rules and regulations of the California State Board of Education, and rules and regulations of the Board, including but not limited to Government Code sections 53260 and 53261 which provide that if the Contract is terminated, the maximum cash settlement that Assistant Superintendent may receive shall be in an amount equal to the monthly salary of the Assistant Superintendent multiplied by the number of months left on the unexpired term of the Contract not to exceed eighteen (18) months, plus health benefits for an equivalent period of time or until Assistant Superintendent finds other employment whichever first occurs.

14. This Contract shall be effective February 6, 2017, and as of that date, replaces all prior existing agreements between the parties which shall be of no further force and effect except as recognized in this Contract.

15. In the event that the Board determines not to reemploy Assistant Superintendent at the expiration of the term of this Agreement, and in lieu of the notice provisions of Education Code section 35031, the Board will give Assistant Superintendent notice thereof at least six (6) months prior to the expiration of this Contract.

16. All salary and compensation that qualifies as creditable compensation under the Teacher's Retirement Law, Education Code section 22000, et seq., shall be reported to CalSTRS as such.

17. Provisions of Government Code Sections 53243-53243.4.

In the event that the District provides paid leave to Assistant Superintendent pending an investigation of a crime involving abuse of his office or position covered by Government Code section 53243.4, and should that investigation lead to a conviction, the Assistant Superintendent shall fully reimburse the District for any salary provided for that purpose.

In the event that the District provides funds for the legal criminal defense of the Assistant Superintendent pending an investigation of a crime involving abuse of his office or position covered by Government Code section 53243.4, and should that investigation lead to a conviction, the Assistant Superintendent shall fully reimburse the District for any funds provided for that purpose.

In the event that that District provides a cash settlement related to the termination of the Assistant Superintendent as defined in the terms of Section 15 of this Contract, and the Assistant Superintendent subsequently is convicted of a crime involving abuse of his office or position covered by Government Code section 53243.4, Assistant Superintendent shall fully reimburse the District for any funds provided for that purpose.

Dated: _____

FULLERTON SCHOOL DISTRICT AND
ITS BOARD OF TRUSTEES

By: _____
Hilda Sugarman
President, Board of Trustees

Dated: _____

By: _____
Chad Hammitt, Ed. D., Assistant
Superintendent, Personnel Services

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE AMENDMENTS TO ASSISTANT SUPERINTENDENTS' CONTRACTS FOR 2016/2017

Background: The Superintendent recommends contract amendments for all Assistant Superintendents, excluding the Assistant Superintendent of Personnel Services. The amendments include:

- One-year contract extension
- A 2% on schedule salary adjustment retroactive to July 1, 2016, for assistant superintendents.
- Technology access

All salary adjustments are in alignment with the District's represented employees, excluding Fullerton Elementary Teachers Association (FETA). The District is still in negotiations with FETA.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve amendments to Assistant Superintendents' contracts for 2016/2017.

JM:nm
Attachments

FULLERTON SCHOOL DISTRICT
FIRST AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, EDUCATIONAL SERVICES

THIS FIRST AMENDMENT is made and entered into this 18th day of January 2017, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as “Board of Trustees”, and Dr. Ema Flores, hereinafter referred to as “Assistant Superintendent”.

THIS AMENDS the Board-approved Contract dated October 20, 2015, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2017.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2016, to and including June 30, 2019. This amendment is based on Assistant Superintendent’s satisfactory performance evaluation dated June 15, 2016.

2. Paragraph 3 shall be amended to reflect the following: Effective retroactive to July 1, 2016, Board shall pay Assistant Superintendent a salary of \$199,481.40, which salary shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District during the term of this agreement. The specific type of annual compensation adjustment relates solely to bonuses and COLA adjustments. Assistant Superintendent has earned a doctorate from an accredited institution of higher learning. She shall receive a stipend equivalent of two percent (2%) of her annual base salary. The Assistant Superintendent may direct that a portion of her salary be deducted from her salary and paid into a tax sheltered or tax deferred annuity program consistent with all applicable federal and state laws, rules and regulations.

3. Paragraph 12 shall be replaced with the following: Assistant Superintendent shall be provided with a smartphone (or equivalent industry standard communication device) with industry standard High Speed Broad Band connectivity capable of providing connectivity to multiple devices, Industry Standard High Speed Broadband/Wifi internet access from home, and shall receive an allowance for a mobile device or the equivalent industry standard which may at times be used for incidental personal use. Assistant Superintendent may purchase new technology as required for the effective and efficient execution of work duties with the prior authorization of the Superintendent. The District will pay for any monthly mobile access fees and/or Wi-Fi fees for the use of any such new technologies. District shall further pay the cost of membership in one State Professional Organization (e.g., ACSA) of the Assistant Superintendent's choice at District expense. None of these fringe benefits shall be characterized as credible compensation or reported to CalSTRS as such.

4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____
Hilda Sugarman, President, Board of Trustees

Date: _____
Ema Flores, Ed.D., Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____
Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
FIRST AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, INNOVATION & INSTRUCTIONAL SUPPORT

THIS FIRST AMENDMENT is made and entered into this 18th day of January 2017, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as “Board of Trustees”, and Mr. Jay McPhail, hereinafter referred to as “Assistant Superintendent”.

THIS AMENDS the Board-approved Contract dated January 1, 2016, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2017.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2016, to and including June 30, 2019. This amendment is based on Assistant Superintendent’s satisfactory performance evaluation dated June 15, 2016.
2. The first sentence of Paragraph 3 shall be amended to reflect the following: Effective retroactive to July 1, 2016, Board shall pay Assistant Superintendent a salary of \$199,481.40, which salary shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District during the term of this agreement.
3. Paragraph 12 shall be replaced with the following: Assistant Superintendent shall be provided with a smartphone (or equivalent industry standard communication device) with industry standard High Speed Broad Band connectivity capable of providing connectivity to multiple devices, Industry Standard High Speed Broadband/Wifi internet access from home, and shall receive an allowance for a mobile device or the equivalent industry standard which may at times be used for incidental personal use. Assistant

Superintendent may purchase new technology as required for the effective and efficient execution of work duties with the prior authorization of the Superintendent. The District will pay for any monthly mobile access fees and/or Wi-Fi fees for the use of any such new technologies. District shall further pay the cost of membership in one State Professional Organization (e.g., ACSA) of the Assistant Superintendent's choice at District expense. None of these fringe benefits shall be characterized as credible compensation or reported to CalSTRS as such.

4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____
Hilda Sugarman, President, Board of Trustees

Date: _____
Jay McPhail, Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____
Clerk, Board of Trustees

FULLERTON SCHOOL DISTRICT
FIRST AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
ASSISTANT SUPERINTENDENT, BUSINESS SERVICES

THIS FIRST AMENDMENT is made and entered into this 18th day of January 2017, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and Mrs. Susan Hume, hereinafter referred to as "Assistant Superintendent".

THIS AMENDS the Board-approved Contract dated November 19, 2014, by and between the Board of Trustees and Assistant Superintendent, and is effective January 1, 2017.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Paragraph 1 shall be amended to reflect the following: Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2016, to and including June 30, 2019. This amendment is based on Assistant Superintendent's satisfactory performance evaluation dated June 15, 2016.
2. The first sentence of Paragraph 4 shall be amended to reflect the following: Effective retroactive to July 1, 2016, Board shall pay Assistant Superintendent a salary of \$199,481.40, which salary shall be the basis for annual adjustments through a cost of living adjustment ("COLA") or compensation adjustment that is equal to the adjustment as offered to other management team members of the District during the term of this agreement.
3. Paragraph 13 shall be replaced with the following: Assistant Superintendent shall be provided with a smartphone (or equivalent industry standard communication device) with industry standard High Speed Broad Band connectivity capable of providing connectivity to multiple devices, Industry Standard High Speed Broadband/Wifi internet access from home, and shall receive an allowance for a mobile device or the equivalent industry standard which may at times be used for incidental personal use. Assistant Superintendent may purchase new technology as required for the effective and efficient execution of work duties with the prior

authorization of the Superintendent. The District will pay for any monthly mobile access fees and/or Wi-Fi fees for the use of any such new technologies. District shall further pay the cost of membership in one State Professional Organization (e.g., ACSA) of the Assistant Superintendent's choice at District expense. None of these fringe benefits shall be characterized as credible compensation or reported to CalSTRS as such.

4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____
Hilda Sugarman, President, Board of Trustees

Date: _____
Susan Hume, Assistant Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____
Clerk, Board of Trustees

DISCUSSION/ACTION ITEM

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
SUBJECT: APPROVE AMENDMENT OF BOARD-APPROVED CONTRACT FOR DISTRICT SUPERINTENDENT

Background: The District has negotiated a cost of living salary increase with members of the California School Employees Association (CSEA) and the Fullerton Elementary School Management Association (FESMA). The District is still in negotiations with the Fullerton Elementary Teachers Association (FETA).

It is proposed that the Superintendent's Contract be amended to reflect the 2% cost of living increase in alignment with the aforementioned increases.

In addition, Section VII of the contract will be amended to reflect the provisions of (AB 215) that prohibits school superintendent contracts executed on or after January 1, 2016 from providing more than twelve (12) months of severance pay if the superintendent's contract is terminated without cause. The law previously allowed for up to eighteen (18) months of severance pay for superintendents.

A copy of the revised contract is available in the Superintendent's Office for review.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve amendment of Board-approved Contract for District Superintendent.

JM:nm

FULLERTON SCHOOL DISTRICT
FIRST AMENDMENT FOR BOARD-APPROVED CONTRACT FOR
SUPERINTENDENT

THIS FIRST AMENDMENT is made and entered into this 18th day of January 2017, by and between the Board of Trustees of the Fullerton School District of Orange County, California, hereinafter referred to as "Board of Trustees", and Dr. Robert Pletka, hereinafter referred to as "Superintendent."

THIS AMENDS the Board-approved Contract dated October 20, 2015 by and between the Board of Trustees and Superintendent, and is effective January 1, 2017.

WITNESSETH: The Board of Trustees and Superintendent hereby agrees that the above-referenced Contract be revised to read as follows:

1. Section I shall be amended to reflect the following: Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2016, to and including June 30, 2019. This amendment is based on Superintendent's satisfactory performance evaluation dated June 1, 2016.
2. Section II shall be changed to reflect the following: Effective retroactive to July 1, 2016, the base salary of the Superintendent shall be \$267,852.
3. The second paragraph of Section XII shall be changed to reflect the following: In accordance with California law, this agreement is subject to the provisions of Government Code sections 53260-53264 which require that if this agreement is terminated, the maximum cash settlement that the Superintendent may receive shall be in an amount equal to the monthly salary of the Superintendent multiplied by the number of months left on the unexpired term of the agreement. However, if the unexpired term of the agreement is greater than twelve (12) months, the maximum cash settlement shall be an amount equal to the monthly salary of the Superintendent multiplied by twelve (12). The foregoing cash settlement formula is a cap or maximum ceiling, except that in accordance with section 53261 of the Government Code, the salary cap shall not cover health benefits. Health

benefits shall be continued for the same duration of time as covered in the settlement, pursuant to the same time limitations as provided in section 53260, or until the Superintendent finds other employment, whichever occurs first.

- 4. Except as expressly amended herein, all other terms and conditions of the Agreement shall remain in full force and effect.

These amendments have been mutually agreed upon by the parties.

Date: _____
Hilda Sugarman, President, Board of Trustees

Date: _____
Robert Pletka, Ed.D., Superintendent

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____
Clerk, Board of Trustees

ADMINISTRATIVE REPORT

DATE: January 17, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Janet Morey, Interim Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: FIRST READING OF NEW BOARD POLICIES

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following new board policies need to be added:

New:
Students
BP 5146 Married/Pregnant/Parenting Students

Instruction
BP 6145.2 Athletic Competition

The purpose of this Administrative Report will be to afford Board members the opportunity to review these new board policies, ask questions, receive clarification, and propose revisions prior to approval of these new policies at the February 21, 2017, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

JM:Kl:mc
Attachment

**Fullerton School District
Board Policy
Married/Pregnant/Parenting Students**

BP 5146

Students

Board Adopted:

The Board of Trustees recognizes that early marriage, pregnancy, or parenting and related responsibilities may disrupt a student's education and increase the chance of a student dropping out of school. The Board, therefore, desires to support married, pregnant, and parenting students to continue their education, attain strong academic and parenting skills, and promote the healthy development of their children.

The District shall not discriminate against any student on the basis of the student's marital status, pregnancy, childbirth, false pregnancy, termination of pregnancy, or related recovery. (Education Code 230; 34 CFR 106.40)

For school-related purposes, a student under the age of 18 years who enters into a valid marriage shall have all the rights and privileges of students who are 18 years old, even if the marriage has been dissolved.

Education and Support Services for Pregnant and Parenting Students

Pregnant and parenting students shall retain the right to participate in any comprehensive school or educational alternative program. The classroom setting shall be the preferred instructional strategy unless an alternative is necessary to meet the needs of the student and/or his/her child.

Any education program or activity that is offered separately to pregnant students, including any class or extracurricular activity, shall be equal to that offered to other District students. A student's participation in such programs shall be voluntary. (5 CCR 4950)

As required for other students with physical or emotional conditions or temporary disabilities, the Superintendent or designee may require a student, based on pregnancy, childbirth, false pregnancy, termination of pregnancy, or related recovery, to obtain certification from a physician indicating that the student is physically and emotionally able to participate in an educational program or activity. (34 CFR 106.40)

To the extent feasible, educational and related support services shall be provided, either through the District or in collaboration with community agencies and organizations, to meet the needs of pregnant and parenting students and their children. Such services may include, but are not limited to:

1. Child care and development services for the children of parenting students on or near school site(s) during the school day and during school-sponsored activities
2. Parenting education and life skills instruction
3. Special school nutrition supplements for pregnant and lactating students pursuant to Education Code 49553, 42 USC 1786, and 7 CFR 246.1-246.28
4. Health care services, including prenatal care
5. Tobacco, alcohol, and/or drug prevention and intervention services
6. Academic and personal counseling
7. Supplemental instruction to assist students in achieving grade-level academic standards and progressing toward graduation

As appropriate, teachers, administrators, and/or other personnel who work with pregnant and parenting students shall receive related professional development.

Absences

Pregnant or parenting students may be excused for absences related to confidential medical appointments in accordance with BP/AR 5113 - Absences and Excuses.

The Superintendent or designee shall grant a student a leave of absence due to pregnancy, childbirth, false pregnancy, termination of pregnancy, and related recovery for as long as it is deemed medically necessary by a physician. At the conclusion of the leave, the student shall be reinstated to the status held when the leave began. (34 CFR 106.40)

A parenting student may request exemption from attendance because of personal services that must be rendered to a dependent.

Reasonable Accommodations

When necessary, the District shall provide reasonable accommodations to pregnant and parenting students to enable them to access the educational program.

A pregnant student shall have access to any services available to other students with temporary disabilities or medical conditions. (34 CFR 106.40)

The school shall provide reasonable accommodations to any lactating student to express breast milk, breastfeed an infant child, or address other needs related to breastfeeding. A student shall not incur an academic penalty for using any of these reasonable accommodations, and shall be provided the opportunity to make up any work missed due to such use. Reasonable accommodations include, but are not limited to: (Education Code 222)

- 1. Access to a private and secure room, other than a restroom, to express breast milk or breastfeed an infant child**
- 2. Permission to bring onto a school campus a breast pump and any other equipment used to express breast milk**
- 3. Access to a power source for a breast pump or any other equipment used to express breast milk**
- 4. Access to a place to store expressed breast milk safely**
- 5. A reasonable amount of time to accommodate the student's need to express breast milk or breastfeed an infant child**

Complaints

Any complaint of discrimination on the basis of pregnancy or marital or parental status shall be addressed through the District's uniform complaint procedures in accordance with 5 CCR 4600-4687 and BP/AR 1312.3 - Uniform Complaint Procedures.

Any complaint alleging District noncompliance with the requirements to provide reasonable accommodations for lactating students also may be filed in accordance with the District's procedures in AR 1312.3 - Uniform Complaint Procedures. A complainant who is not satisfied with the District's decision may appeal the decision to the California Department of Education (CDE). If the District or the CDE finds merit in an appeal, the District shall provide a remedy to the affected student. (Education Code 222; 5 CCR 4600-4687)

Program Evaluation

The Superintendent or designee shall periodically report to the Board regarding the effectiveness of District strategies to support married, pregnant, and parenting students, which may include data on participation rates in District programs and services, academic achievement, school attendance, graduation rate, and/or student feedback on District programs and services.

Legal Reference:

EDUCATION CODE

222 Reasonable accommodations; lactating students
230 Sex discrimination
8200-8498 Child Care and Development Services Act
48205 Excused absences
48220 Compulsory education requirement
48410 Persons exempted from continuation classes
49553 Nutrition supplements for pregnant/lactating students
51220.5 Parenting skills and education
51745 Independent study
52610.5 Enrollment of pregnant and parenting students in adult education

CIVIL CODE

51 Unruh Civil Rights Act

FAMILY CODE

7002 Description of emancipated minor

HEALTH AND SAFETY CODE

104460 Tobacco prevention services for pregnant and parenting students

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform complaint procedures
4950 Nondiscrimination, marital and parental status

CODE OF REGULATIONS, TITLE 22

101151-101239.2 General licensing requirements for child care centers
101351-101439.1 Infant care centers

UNITED STATES CODE, TITLE 20

1681-1688 Title IX, Education Act Amendments

UNITED STATES CODE, TITLE 42

1786 Special supplemental nutrition program for women, infants, and children

CODE OF FEDERAL REGULATIONS, TITLE 7

246.1-246.28 Special supplemental nutrition program for women, infants, and children

CODE OF FEDERAL REGULATIONS, TITLE 34

106.40 Marital or parental status

Management Resources:

Fullerton School District BP 5146
Page 3 of 4

CALIFORNIA WOMEN'S LAW CENTER PUBLICATIONS

Educational Rights of Pregnant and Parenting Teens: Title IX and California State Law Requirements

Pregnant Students and Confidential Medical Services

The Civil Rights of Pregnant and Parenting Teens in California Schools, 2002

U.S. DEPARTMENT OF EDUCATION PUBLICATIONS

Supporting the Academic Success of Pregnant and Parenting Students under Title IX of the Education Amendments of 1972, rev. June 2013

WEB SITES

California Department of Education: <http://www.cde.ca.gov>

California Women's Law Center: <http://www.cwlc.org/resources>

U.S. Department of Agriculture, Women, Infants, and Children Program: <http://www.fns.usda.gov/wic>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(3/03 12/13) 3/16

Fullerton School District

Board Policy

Athletic Competition

BP 6145.2

Instruction

Board Adopted:

The Board of Trustees recognizes that the District's athletic program constitutes an integral component of the educational program and helps to build a positive school climate. The athletic program also promotes the physical, social, and emotional well-being and character development of participating students. The athletic program shall be designed to meet students' interests and abilities and shall be varied in scope to attract wide participation.

All athletic teams shall be supervised by qualified coaches to ensure that student athletes receive appropriate instruction and guidance related to safety, health, sports skills, and sportsmanship. Athletic events shall be officiated by qualified personnel.

The Board encourages business and community support for District athletic programs, subject to applicable District policies and regulations governing advertisements and donations.

Nondiscrimination and Equivalent Opportunities in the Athletic Program

The District's athletic program shall be free from discrimination and discriminatory practice prohibited by State and federal law. The Superintendent or designee shall ensure that equivalent athletic opportunities are provided for males and females.

Any complaint regarding the District's athletic program shall be filed in accordance with the District's uniform complaint procedures.

Student Eligibility

Eligibility requirements for participation in the District athletic program, including requirements pertaining to academic achievement and residency, shall be the same as those set by the District for participation in extracurricular and cocurricular activities.

Students shall not be charged a fee to participate in an athletic program.

Sportsmanship

The Board values the quality and integrity of the athletic program and the character development of student athletes. Student athletes, coaches, parents/guardians, spectators, and others are expected to demonstrate good sportsmanship, ethical conduct, and fair play during all athletic competitions.

Students and staff may subject to disciplinary action for improper conduct.

Health and Safety

The Board desires to give student health and safety the highest consideration in planning and conducting athletic activities. Care shall be taken to ensure that all athletic trainings and competitions are conducted in a manner that will not overtax the physical capabilities of the participants. When appropriate, protective equipment shall be used to prevent or minimize injuries.

Coaches and appropriate District employees shall take every possible precaution to ensure that athletic equipment is kept in safe and serviceable condition. The Superintendent or designee shall ensure that all athletic equipment is cleaned and inspected for safety before the beginning of each school year.

In the event that an injury occurs, the coach or other appropriate District employee shall observe universal precautions and shall remove the student athlete from the activity and/or seek medical treatment for the student as appropriate.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
35160.5 District policies; rules and regulations
48900 Grounds for suspension and expulsion
48930-48938 Student organizations
49020-49023 Athletic programs; legislative intent, equal opportunity
49475 Health and safety, concussions and head injuries

PENAL CODE

245.6 Hazing

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs
4920-4922 Nondiscrimination in intramural and club activities
5531 Supervision of extracurricular activities of students
5590-5596 Employment of noncertificated coaches

UNITED STATES CODE, TITLE 20

1681-1688 Discrimination based on sex or blindness, Title IX

CODE OF FEDERAL REGULATIONS, TITLE 34

106.31 Nondiscrimination on the basis of sex in education programs or activities
106.33 Comparable facilities
106.41 Nondiscrimination in athletic programs

CSBA PUBLICATIONS

Final Guidance: AB 1266, Transgender and Gender Nonconforming Students, Privacy Programs, Activities and Facilities, March 2014
Student Fees Litigation Update, Education Legal Alliance Advisory, May 20, 2011
A Guide to Equity in Athletics
Acute Concussion Evaluation (ACE) Care Plan, 2006
Pursuing Victory with Honor, 1999

Management Resources:

WEB SITES

CSBA; <http://www.csba.org>
California Department of Education: <http://www.cde.ca.gov>

Centers for Disease Control and Prevention, Concussion Resources: <http://www.cdc.gov/concussion>
National Operating Committee on Standards for Athletic Equipment: <http://www.nocsae.org>
U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/ocr>

CSBA Revisions
(3/07 11/09) 11/11

DISCUSSION ITEM

DATE: January 17, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: BOARD ROOM REMODEL

Background: District staff is in the process of updating the Board Room. Staff will present to the Board the proposed changes.

Rationale: Periodically, all District facilities are updated with new wall and floor coverings to replace worn items. New furniture may also be purchased. The Board Room is in need of such a remodel.

Funding: Cost of remodeling will be less than \$25,000 and will come from the District's Routine Repair and Maintenance Fund.

Recommendation: Information only; no action necessary.

SCH:gs

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, January 17, 2017
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

Vice President Beverly Berryman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:31 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Jeanette Vazquez
(Hilda Sugarman was absent)

Administration present: Dr. Robert Pletka, Mrs. Janet Morey, Dr. Emy Flores, Mrs. Susan Hume, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:32 p.m., the Board recessed to Closed Session for: • Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Mrs. Susan Hume [Government Code sections 54954.5(f), 54957.6] •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

Vice President Berryman reconvened the Board Meeting at 6:01 p.m. and Dr. Debra Stout (Fullerton Collaborative Director) led the pledge of allegiance.

Public Comments

No public comments.

Introductions/Recognitions

The Acacia School choir sang a peace song in different languages. The students were led by Acacia School teacher Ashely Mangino.

Mrs. Elizabeth Leon, Principal at Acacia School, presented an overview of Acacia's many programs and activities. Becky Guerrero, Evelin Hernandez, Marissa Batistelli, and Michelle Vasiliadis assisted Mrs. Leon with the presentation.

Allen Stubblefield, Troy HS Cyber Defense teacher, presented a report on the Cyber Patriot Program. Students from Ladera Vista JHS of the Arts participate in the Cyber Patriot Program along with students from Troy High School. Ladera Vista teams are #1 and #2 in Orange County for 2017.

Dr. Bob Pletka introduced Dr. Chad Hammitt (newly hired Assistant Superintendent of Personnel Services). Dr. Hammitt will join the District on February 6, 2017. Dr. Pletka shared some of Dr. Hammitt's qualifications. Dr. Hammitt introduced his family that attended the Board meeting (his wife and two children).

Report from Closed Session

Vice President Berryman reported the Board approved 4-0 to authorize the Assistant Superintendent of Personnel Services, to present a settlement agreement to certificated employee #740; in addition the Board approved 4-0 a settlement agreement for a Classified employee.

Vice President Berryman welcomed Janet Morey (Interim Assistant Superintendent of Personnel Services) who is filling in until Dr. Chad Hammitt begins on February 6, 2017.

Superintendent's Report

Dr. Bob Pletka shared the Innovation Experience event is scheduled for January 25, 2017 at Ladera Vista JHS of the Arts Performance Center. He stated that the student showcase is a great example of how technology positively affects education. The Fullerton Education Foundation will be awarding teacher grants at the event.

Information from the Board of Trustees

Trustee Vazquez – She expressed her appreciation towards Acacia School and Ladera Vista JHS of the Arts for their reports that evening. She is thankful for the variety of learning taking place and exposing our students to so many opportunities. She acknowledged the great work of Martin Luther King Jr. and she expressed her gratitude for being part of a diverse district. It was great to see students and parents at the dual immersion academy. She attended the LCAP meeting.

Trustee Thompson- no report.

Trustee Meyer- She thanked the Fullerton Observer for providing great student articles. She welcomed everyone back from winter recess.

Trustee Berryman- She attended the dual immersion academy tour and it was great to see students learning a second language. She thanked the Fullerton Observer for being a great avenue for communication.

President Sugarman- absent.

Information from DELAC, PTA, FETA, CSEA, FESMA

DELAC- Rosanna Fonseca reported DELAC has met twice this school year (September and November 2016). There has been over 100 parents in attendance at these meetings. The next DELAC meeting is scheduled for January 20, 2017 at Raymond School and it will be featuring the Dual Immersion Academy. DELAC has identified parent trainings and provided childcare for the meetings. Egleth Nunnci (Pacific Drive parent) stated it's important for parents to be involved in the lives of their children and together we are partners in the education of students.

PTA Council – no report.

FETA – Kristin Montoya- no report.

CSEA – no report.

FESMA –Robin Gilligan- She reported the Every Student Succeeding Event will be held on January 24, 2017. This event honors Fullerton School District students who have overcome great challenges.

Approve Minutes

Moved by Janny Meyer, seconded by Jeanette Vazquez and carried 4-0 to approve minutes of the Regular meeting on December 13, 2016; moved by Chris Thompson, seconded by Janny Meyer and carried 4-0 to approve the minutes of the Special meeting on January 3, 2017.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Jeanette Vazquez and carried 4-0 to approve the consent items 1a through 1u.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0059 through K22C0082, K22D0571 through K22D0655, K22M0143 through K22M0161, K22R0752 through K22R0857, K22S0009, K22V0121 through K22V0128, K22X0345 through K22X0352, and K22Y0058 through K22Y0059 for the 2016/2017 fiscal year.

1d Approve/Ratify Nutrition Services purchase orders numbered 190388 through 190485 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 107520 through 108183 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11781 through 11834 for the 2016/2017 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve/Ratify warrant number 1108 for the 2016/2017 school year (District 40, Van Daele).

1i. Approve/Ratify warrant number 1176 for the 2016/2017 school year (District 48, Amerige Heights).

1j. Adopt Resolutions numbered 16/17-B020 through 16/17-B022 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Approve/Ratify agreement with Nigro & Nigro, PC, to perform auditing services for the Fullerton School District for the fiscal years 2016/2017 through 2018/2019.

1l. Award Contract for Parks Junior High School, Building A, Fire Proofing, FSD-16-17-RD-01, to Caston, Inc.

1m. Award Contract for Parks Junior High School, Building A, Paint, FSD-16-17-RD-03, to Color New Co.

1n. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2016 – December 31, 2016).

1o. Approve/Ratify Internship Agreement with Brandman University effective January 18, 2017 through July 30, 2019.

1p. Approve Corporate Partner Agreement between Fullerton School District and University of Redlands effective January 18, 2017 through January 31, 2020.

1q. Approve/Ratify nonpublic agency agreement between Fullerton School District and Western Interpreting Network, for services effective December 5, 2016 through June 30, 2017.

1r. Approve additional expense for out-of-state conference for Dr. Robert Pletka and Jay McPhail who attended the League of Innovative Schools Fall 2016 In Baltimore, Maryland, on November 2-4, 2017.

1s. Approve Independent Contractor Agreement between Fullerton School District and Coast 2 Coast for the Lunchtime Soccer Program for Maple School students from January 23, 2017 through May 11, 2017.

1t. Approve Cotsen mentor/teacher from Fisler School to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

1u. Approve Early Retirement Notice MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2016/2017 school year.

Discussion/Action Items

2a. Adopt Resolution #16/17-10 to establish a cash-clearing bank account at Opus Bank to deposit Transportation Department receipts and transfer to the County Treasury.

Susan Hume, Assistant Superintendent of Business Services, stated the Board approves all new bank accounts for the District. The District is setting up a new bank account because a new pay online system will be set-up to pay for bus passes. It was then moved by Chris Thompson, seconded by Janny Meyer and carried 4-0 to adopt Resolution #16/17-10 to establish a cash-clearing bank account at Opus Bank to deposit Transportation Department receipts and transfer to the County Treasury.

2b. Hear presentation and accept the 2015/2016 Audit Report.

Peter Glenn, with the firm Nigro, Nigro, & White, PC presented and briefly discussed the 2015/2016 audit results. It was then moved by Jeanette Vazquez, seconded by Janny Meyer and carried 4-0 to accept the 2015/2016 Audit Report.

2c. Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2016 through June 30, 2017.

It was moved by Janny Meyer, seconded by Jeanette Vazquez and carried 3-1 (Trustee Thompson opposed due to this sentiment that he disagrees with across the board raises) to approve/ratify Tentative Agreement (TA)

between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2016 through June 30, 2017.

2d. Approve compensation adjustments for Fullerton School District's management group for 2016/2017.

It was moved by Janny Meyer, seconded by Jeanette Vazquez and carried 3-1 (Trustee Thompson opposed due to this sentiment that he disagrees with across the board raises) to approve compensation adjustments for Fullerton School District's management group for 2016/2017.

2e. Approve contract for Chad Hammitt, Ed.D., for Assistant Superintendent of Personnel Services effective February 6, 2017.

Janet Morey, Interim Assistant Superintendent of Personnel Services, reported Dr. Chad Hammitt's base salary effective February 6, 2017 is \$199,481.40 plus a 2% doctorate stipend. It was then moved by Jeanette Vazquez, seconded by Janny Meyer and carried 4-0 to approve contract for Chad Hammitt, Ed.D., for Assistant Superintendent of Personnel Services effective February 6, 2017.

2f. Approve amendments to Assistant Superintendents' contracts for 2016/2017.

It was moved by Janny Meyer, seconded by Jeanette Vazquez, and carried 3-1 (Trustee Thompson opposed due to this sentiment that he disagrees with across the board raises) to approve amendments to Assistant Superintendents' contracts for 2016/2017.

2g. Approve amendment of Board-approved Contract for District Superintendent.

It was moved by Jeanette Vazquez, seconded by Janny Meyer and carried 3-1 (Trustee Thompson opposed due to this sentiment that he disagrees with across the board raises) to approve amendment of Board-approved Contract for District Superintendent.

Administrative Report

3a. First Reading of New Board Policies:

New:

Students

BP 5146 Married/Pregnant/Parenting Students

Instruction

BP 6145.2 Athletic Competition

Janet Morey explained the District is undergoing Federal monitoring review; the above New Board Policies are more applicable towards high school students but none the less must be approved by the District. These board policies will be presented to the Board for adoption at the February 21, 2017 board meeting.

Discussion Item

Board Room Remodel

Susan Hume reviewed the remodeling plans for the Board Room. After reviewing the plans, Trustee Thompson suggested that all five board members sit in proximity to one another. Mrs. Hume will look into installing one screen per person at the Board table and paint color options for the Board Room.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

Vice President Berryman adjourned the Regular meeting on January 17, 2017 at 7:37 p.m.

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, February 21, 2017
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Confidential Student Services [Education Code sections 35146, 48918]
- Conference with Legal Counsel - Existing Litigation (Government Code section 54956.9(d)(1))
Name of Case – Cal200 and Marc Babin v. Apple Valley Unified School District et al

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

- Beechwood School Quintet
- Commonwealth School Report
 - For His Glory Community Church Recognition
 - Fullerton College Alpha Gamma Sigma Recognition
- Above and Beyond Recognition
 - Anne Sinek
- Catch Me at My Best Recipients
- Computer Science Update

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Information Item:

Decision Insite Presentation

Approve Minutes

Regular Meeting January 17, 2017

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0083 through K22C0099 K22D0656 through K22D0763, K22M0162 through K22M0171, K22R0858 through K22R0973, K22S0010 through K22S0011, K22V0129 through K22V0143, K22X0353 through K22X0371, and K22Y0060 through K22Y0061 for the 2016/2017 fiscal year. Approve/Ratify purchase orders numbered K22C0083 through K22C0099 K22D0656 through K22D0763, K22M0162 through K22M0171, K22R0858 through K22R0973, K22S0010 through K22S0011, K22V0129 through K22V0143, K22X0353 through K22X0371, and K22Y0060 through K22Y0061 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190486 through 190584 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 108184 through 108627 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11835 through 11888 for the 2016/2017 school year.

1g. Approve/Ratify 2016/2017 Agreement #43592 for Provision of Orange County Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School and Nicolas Jr. High School effective September 1, 2016.

1h. Approve/Ratify Amendment to Independent Contractor Agreement between Fullerton School District and Christina Hochleitner effective January 1, 2017 through May 25, 2017.

1i. Approve/Ratify Classified Personnel Report.

1j. Approve Classified tuition reimbursement.

1k. Approve revisions to Director of Administrative Services job description.

1l. Approve Cotsen mentor/teachers from Acacia School to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

1m. Adopt Resolutions numbered 16/17-B023 through 16/17-B028 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1n. Approve/Ratify warrant number 1109 for the 2016/2017 school year (District 40, Van Daele).

- 1o. Approve/Ratify warrant number 1177 for the 2016/2017 school year (District 48, Amerige Heights).
- 1p. Award Contract for Parks Junior High School, Building A, Suspended Ceiling, FSD-16-17-RD-05, to Horizons Construction.
- 1q. Approve/Renew the purchase of technology equipment and peripherals from Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC.
- 1r. Approve 2016/2017 Agreement between Fullerton School District and Maxim Healthcare Services, Inc., for agency services effective February 22, 2017 through June 30, 2017.
- 1s. Approve Independent Contractor Agreement between Fullerton School District and Portland Children's Museum, Opal School for professional development fees on April 5, 2017.
- 1t. Approve Consultant Agreement between Fullerton School District and The Regents of the University of California at Los Angeles (UCLA) Graduate School of Education and Information Studies-Center X to provide professional development in Cognitively Guided Instruction (CGI) for K-6 teachers and administrators for the 2017/2018 school year.
- 1u. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 43895, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2016 through June 30, 2017.
- 1v. Approve 2017/2018 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2017 through June 30, 2018.
- 1w. Approve three-year contract with Time Warner Cable (Spectrum) to provide a 10Gbps fiber optic circuit to each school in the Fullerton School District effective July 1, 2017 through June 30, 2020.
- 1x. Approve the use of California Multiple Award Schedule (CMAS) contract number 3-13-70-2346H (GigaKOM) for the purchase and installation of wireless access points.
- 1y. Approve agreement between Fullerton School District and GigaKOM for the purchase and installation of wireless access points, beginning July 1, 2017 through June 30, 2018.
- 1z. Approve contract between Fullerton School District and Edlio LLC for district wide website service, agreement is for five (5) years.
- 1aa. Approve nine District Staff to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

Discussion/Action Items:

2a. Approve New Board Policies:

New:

Students

BP 5146 Married/Pregnant/Parenting Students

Instruction

BP 6145.2 Athletic Competition

2b. Adopt Resolution #16/17-11 to prepare for the Certificated Personnel layoff process for the 2017/2018 school year.

Administrative Reports:

- 3a. First Reading of Pupil Attendance Calendar for the 2017/18 School Year.
- 3b. First Reading of New Board Policy 5141.52 Suicide Prevention.
- 3c. First Reading of New Board Policy 1114 Social Media.

Discussion Item:

Board and Superintendent Operating Procedures

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, March 7, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), teacher(s) on special assignment, extra duty assignment(s), retirement(s), and resignation(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON FEBRUARY 21, 2017**

NEW HIRES

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Scarlett Somoza	SDC ED Mod/Severe Woodcrest	II/1	100	1/25/2017
Matthew Aguilar	Substitute Teacher	Employ	100	02/03/2017
Veronica Aquino	Substitute Teacher	Employ	100	01/31/2017
Leslie Carrera	Substitute Teacher	Employ	100	02/02/2017
Adriana Cecena	Substitute Teacher	Employ	100	01/31/2017
Alex Chau	Substitute Teacher	Employ	100	01/27/2017
Lauren Gadzinski	Substitute Teacher	Employ	100	01/27/2017
Cameron Hertz	Substitute Teacher	Employ	100	02/01/2017
Jeffrey Hofreiter	Substitute Teacher	Employ	100	02/10/2017
Deborah Hutchison	Substitute Teacher	Employ	100	02/02/2017
Mary Knudson	Substitute Teacher	Employ	100	01/09/2017
Rose McBride	Substitute Teacher	Employ	100	02/01/2017
Kathy Nguyen	Substitute Teacher	Employ	100	02/01/2017
Kathline Patterson	Substitute Teacher	Employ	100	01/27/2017
Brenda Perna	Substitute Teacher	Employ	100	01/26/2017
Valanarasi Sebastian	Substitute Teacher	Employ	100	02/02/2017
Charles Siegel	Substitute Teacher	Employ	100	01/27/2017
Allison Stanley	Substitute Teacher	Employ	100	01/27/2017
Angela Ward	Substitute Teacher	Employ	100	02/07/2017
Michael Yebisu	Substitute Teacher	Employ	100	01/31/2017

TEACHER(S) ON SPECIAL ASSIGNMENT

NAME	ASSIGN/LOCATION	EFFECTIVE DATE
Julianne Ettinger	Teacher on Special Assignment / Raymond	3/22/2017-5/25/2017

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON FEBRUARY 21, 2017

EXTRA DUTY ASSIGNMENT(S)

Science Camp Overnight Field Trip Stipend

Approve stipend of \$120 per night, for four (4) nights, stipend not to exceed \$480, from budget 0130413109-2101, for participation in Science Camp Overnight Field Trip on February 23, 2016 to March 3, 2016, for the following certificated personnel:

Joe Conti

Steve Rabenston

Intra District Sports Coach Stipend

Approve stipend of \$600, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

David Garcia (0130417409-1901)
Christina Gilstrap (0130411409-1901)
Peter Karaya (0130420409-1901)

Kurt Koerth (0130411409-1901)
David Myers (0130420409-1901)

RETIREMENT(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Jane Bockhacker	Nurse/Student Support	Retire	5/26/2017
Theresa Collar	Kindergarten/Raymond	Retire	5/26/2017
Sharon Dyer	Program Coordinator II/ Student Support Services	Retire	7/01/2017
Susan Gruener	2 nd Grade/Woodcrest	Retire	5/26/2017
Hourina Hall	Kindergarten/Richman	Retire	5/26/2017
Kathryn Hranuelli	Resource/Commonwealth	Retire	5/26/2017
Glenda Howell	4 th & 5 th Grade/Golden Hill	Retire	5/30/2017
Kathryn Ikola	Program Coordinator II/ Child Welfare and Attendance	Retire	7/01/2017
Nancy Kozma	Rtl/Sunset Lane	Retire	5/26/2017
Vicki Lawhorn	3 rd Grade/Raymond	Retire	5/26/2017
Carolyn Manos	Kindergarten/Golden Hill	Retire	5/26/2017
Mary Mazza	3 rd Grade/Golden Hill	Retire	5/26/2017
Robin McIndoo	6 th Grade/Commonwealth	Retire	5/26/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON FEBRUARY 21, 2017**

RETIREMENT(S) - CONTINUED

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Susan Mercado	Principal/Maple	Retire	6/30/2017
Anthea (Dora) Muro	SDC Mild/Mod / Hermosa Drive	Retire	5/26/2017
Caryl Phillips	6 th Grade/Acacia	Retire	5/26/2017
Mary Sambrano	2 nd Grade/Raymond	Retire	5/26/2017
Janet Sugimoto	5 th & 6 th Grade/ Sunset Lane	Retire	5/26/2017
Elaine Swank	1 st Grade/Golden Hill	Retire	5/26/2017
Karen Twardos	4 th Grade/Richman	Retire	5/26/2017

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Margaret Rogan	Leave of Absence	Resign	6/15/2007
Jennafer Wegelin	Science / Nicolas Jr. High	Resign	5/25/2017
Mona Wolfe	Resource / Golden Hill	Resign	5/25/2017
William Gearhart	Music / Nicolas Jr. High	Resign	5/25/2017
Katerina Sorrell	Counselor / Nicolas Jr. High	Resign	5/25/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded
in the minutes of the meeting of the Board of Trustees on February 21, 2017.

Clerk/Secretary

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT*Gifts: February 21, 2017*

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Box Tops for Education	Community Partner(s)	monetary donation	for the school	\$923.30
Acacia	Edison International	Community Partner(s)	monetary donation	for the school	\$50.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$280.00
Beechwood	Fullerton Education Foundation	Community Partner(s)	monetary donation	3rd grade classroom books	\$3,000.00
Beechwood	Steven and Dorothy Sprague	Parent(s)	monetary donation	band/music program	\$425.00
Educational Services	Ebell Club of Fullerton	Community Partner(s)	monetary donation	Outdoor Ed for Orangethorpe, Pacific Drive, Valencia Park, and Woodcrest Schools	\$4,000.00
Fern Drive	Box Tops for Education	Community Partner(s)	monetary donation	classroom supplies	\$518.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$2,000.00
Fisler	The Walt Disney Corporation and Walt Disney Animation Studio	Community Partner(s)	five HP Linus boxes; five HP monitors; three JVC projectors	for the school	
Golden Hill	Fullerton Education Foundation	Community Partner(s)	monetary donation	Room 14 Breakout EDU kits	\$654.00
Golden Hill	Fullerton Education Foundation	Community Partner(s)	monetary donation	Lego kits for robots	\$4,140.00
Golden Hill	Golden Hill PTA		monetary donation	workroom supplies for PTA	\$300.00
Golden Hill	Golden Hill PTA		monetary donation	NED Show school assembly	\$1,600.00
Golden Hill	Lifetouch	Community Partner(s)	monetary donation	school supplies	\$395.00
Hermosa Drive	Education Foundation	Community Partner(s)	monetary donation	instructional materials - books	\$4,196.00
Hermosa Drive	Fresca's Acquisition, Inc.	Community Partner(s)	monetary donation	6th grade	\$96.71
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade	\$236.00
Hermosa Drive	Son Shine Services	Community Partner(s)	monetary donation	6th grade	\$100.00
Ladera Vista J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	imagination animation and culinary creativity	\$7,475.44
Laguna Road	Blaze Pizza	Community Partner(s)	monetary donation	OSS	\$95.00
Laguna Road	Buri & Co	Community Partner(s)	monetary donation	OSS	\$48.55
Laguna Road	Garden Fresh Restaurant Corp	Community Partner(s)	monetary donation	OSS	\$105.27
Laguna Road	Laguna Road School PTA		monetary donation	for the school	\$6,630.00

FULLERTON SCHOOL DISTRICT*Gifts: February 21, 2017*

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Laguna Road	Panda Restaurant	Community Partner(s)	monetary donation	OSS	\$43.23
Laguna Road	Rubio's Coastal Grill	Community Partner(s)	monetary donation	OSS	\$88.95
Maple	Leon Owens Foundation	Community Partner(s)	monetary donation	3 scholarship awards	\$225.00
Nicolas J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	STEAM	\$6,840.00
Nicolas J.H.	Cheryl Halota Horton	Community Partner(s)	monetary donation	choir	\$500.00
Orangethorpe	Leon Owens Foundation	Community Partner(s)	monetary donation	approximately 100 books for the library	
Orangethorpe	Marilyn Sasai	Community Partner(s)	monetary donation	primary multiage	\$200.00
Pacific Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	1st grade	\$5,243.48
Parks J.H.	Doug Boughter	Staff	monetary donation	band/bus	\$700.52
Parks J.H.	Cheryl Halota Horton	Community Partner(s)	monetary donation	band/bus	\$1,000.00
Raymond	Box Tops for Education	Community Partner(s)	monetary donation	technology	\$1,050.00
Raymond	Raymond PTA		monetary donation	library/media	\$1,820.96
Raymond	Raymond PTA		monetary donation	Outdoor Ed	\$6,576.70
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	robotics program	\$1,498.70
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	6th grade Outdoor Science School	\$5,000.00
Rolling Hills	Dr. Mathew Kirby	Parent(s)	monetary donation	MP3 play production	\$250.00
Student Support Services	Nancy Rader	Staff	monetary donation	cooking class at Nicolas J.H.	\$50.00
Sunset Lane	Fullerton Education Foundation	Community Partner(s)	monetary donation	5th grade grant	\$3,600.00
Sunset Lane	Gale Kurosaki	Community Partner(s)	Apple desktop computer	for the school	
Sunset Lane	Sunset Lane Education Foundation	Community Partner(s)	monetary donation	6th grade OSS	\$358.30
Sunset Lane	Dana and Sharon Voien	Community Partner(s)	monetary donation	technology for 2nd grade	\$1,197.00
Woodcrest	Fullerton Education Foundation	Community Partner(s)	monetary donation	school supplies	\$1,650.00
Woodcrest	Lifetouch	Community Partner(s)	monetary donation	school supplies	\$383.88

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0083 THROUGH K22C0099 K22D0656 THROUGH K22D0763, K22M0162 THROUGH K22M0171, K22R0858 THROUGH K22R0973, K22S0010 THROUGH K22S0011, K22V0129 THROUGH K22V0143, K22X0353 THROUGH K22X0371, AND K22Y0060 THROUGH K22Y0061 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0083 through K22C0099 K22D0656 through K22D0763, K22M0162 through K22M0171, K22R0858 through K22R0973, K22S0010 through K22S0011, K22V0129 through K22V0143, K22X0353 through K22X0371, and K22Y0060 through K22Y0061 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0083	COMPUTER USING EDUCATORS INC	1,360.00	1,360.00	0121229101 5210	Title I Woodcrest Instruction / Conferences and Meetings
K22C0084	FORTNET SECURITY INC	1,200.00	1,200.00	0140955249 5210	Info Systems Serv Media DC / Conferences and Meetings
K22C0085	SUMMIT PROFESSIONAL EDUCATION	219.99	219.99	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
K22C0086	ORANGE CNTY ASSOC FOR THE EDUC	2,240.00	672.00	1208155101 5210	Preschool Instruction / Conferences and Meetings
			1,568.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
K22C0087	BUREAU OF EDUCATION AND RESEAR	245.00	245.00	0121736101 5210	Title II Tehr Qlty St Juliana / Conferences and Meetings
K22C0088	CASCWA	165.00	165.00	0151055339 5210	Child Welfare and AttendanceDC / Conferences and
K22C0089	CALIFORNIA IMMUNIZATION COALIT	190.00	190.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
K22C0090	ORANGE CNTY DEPARTMENT OF EDUC	95.00	95.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
K22C0091	CALIFORNIA SCHOOL PERSONNEL	630.00	630.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
K22C0092	CASBO	805.00	805.00	8152451741 5210	Property and Liability / Conferences and Meetings
K22C0093	SOCIAL THINKING	245.00	245.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0094	GRASSROOTS WORKSHOPS	2,250.00	2,250.00	0150855359 5210	District Testing / Conferences and Meetings
K22C0095	CALIFORNIA IMMUNIZATION COALIT	190.00	190.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
K22C0096	CALIFORNIA ASSOCIATION FOR GIF	1,490.00	1,490.00	0138552229 5210	Educ Effectvness InstrStaffDev / Conferences and Meetings
K22C0097	COMPUTER USING EDUCATORS INC	370.00	370.00	0138455229 5210	Ed Svcs Instr Staff Dev / Conferences and Meetings
K22C0098	TEACHERS DEVELOPMENT GROUP	295.00	295.00	0111630107 5210	Cotsen Foundation Instr Fisler / Conferences and Meetings
K22C0099	CALIFORNIA SCHOOL NURSES ORGAN	1,070.00	1,070.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
K22D0656	AMAZON.COM	579.91	579.91	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0657	CDW.G	897.08	897.08	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
K22D0658	IRVINE RANCH OUTDOOR EDUCATION	14,400.00	14,400.00	0111612141 4310	Donation Outdoor Education CW / Materials and Supplies
K22D0659	TANGIBLE PLAY INC	1,183.54	1,183.54	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0660	INTERNATIONAL INSTITUTE FOR RE	23.60	23.60	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0661	AMAZON.COM	67.01	67.01	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0662	SCHOOL HEALTH CORPORATION	110.39	110.39	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst
K22D0663	AMAZON.COM	134.63	134.63	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0664	AMAZON.COM	207.15	207.15	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22D0665	IMAGESTUFF.COM	596.70	596.70	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0666	IMAGESTUFF.COM	165.24	165.24	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0667	LAKESHORE LEARNING	228.69	228.69	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0668	TEACHER SYNERGY LLC	241.47	241.47	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0669	SCHOLASTIC INC	1,239.00	1,239.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0670	UNIVERSITY OF OREGON	350.00	350.00	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0671	AMAZON.COM	183.13	183.13	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0672	AMAZON.COM	603.40	603.40	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0673	AMAZON.COM	1,077.28	1,077.28	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
K22D0674	AMAZON.COM	188.34	188.34	0130423179 4310	Video Art Production Parks / Materials and Supplies Instr
K22D0675	KNOTT'S BERRY FARM	2,260.00	2,260.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0676	AMAZON.COM	195.92	195.92	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
K22D0677	AMAZON.COM	209.16	209.16	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
K22D0678	STARFALL EDUCATION	270.00	270.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0679	RAPTOR TECHNOLOGIES LLC	1,728.00	1,728.00	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
K22D0680	BOOKSOURCE, THE	467.35	467.35	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22D0681	IMAGINATION MACHINE, THE	400.00	400.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0682	CREATIVE COOKBOOK COMPANY	2,041.00	2,041.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22D0683	DICK BLICK ART MATERIALS	435.16	435.16	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22D0684	IC GROUP - CALIFORNIA	1,146.69	1,146.69	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0685	SCHOLASTIC MAGAZINES	489.45	489.45	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0686	COMPLETE BUSINESS SYSTEMS	408.59	408.59	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
K22D0687	ANDERSON, VERONICA	400.00	400.00	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0688	SCHOOL OUTFITTERS	1,149.11	1,149.11	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22D0689	WOODCRAFTER.COM	251.51	251.51	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0690	UZBL LLC	2,041.20	2,041.20	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0691	AMAZON.COM	61.39	61.39	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0692	BLUEPRINT	464.40	464.40	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22D0693	COASTAL PUBLISHING GROUP INC	1,171.02	1,171.02	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0694	UNITED ART AND EDUCATION	46.13	46.13	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22D0695	BREAKOUT EDU	404.06	404.06	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0696	NEWSELA INC	3,125.00	3,125.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22D0697	MATHEMATICAL OLYMPIADS FOR ELE	1,032.67	1,032.67	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22D0698	DECKER EQUIPMENT	246.36	246.36	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
K22D0699	RILEY'S FARM	301.88	301.88	0111627101 5850	After School Program Sunset Ln / Admission Fees
K22D0700	SUPER DUPER PUBLICATIONS	116.20	116.20	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0701	SCIENCE ON THE GO	335.73	335.73	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22D0702	NEARPOD INC	4,000.00	4,000.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0703	BREAKOUT EDU	808.13	808.13	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0704	DILUIGI, PAULA	230.00	230.00	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
K22D0705	SNO SITES	625.00	625.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
K22D0706	DEMCO INC	226.76	226.76	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0707	DEMCO INC	316.52	316.52	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0708	AMAZON.COM	225.10	225.10	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0709	DOTTED LINE VISUAL PROMOTIONS,	2,550.01	2,550.01	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr

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K22D0710	AMAZON.COM	168.00	168.00	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0711	AMAZON.COM	24.77	24.77	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0712	AMAZON.COM	128.15	128.15	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D0713	MUCKENTHALER CULTURAL	1,152.00	1,152.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0714	IN THE NEWS INC.	550.56	550.56	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0715	J&M PROMOTIONS	717.42	717.42	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
K22D0716	BELLFLOWER MUSIC CENTER	470.88	470.88	0130423139 4310	Instrumental Music Parks / Materials and Supplies Instr
K22D0717	IXL MEMBERSHIP SERVICES	495.00	495.00	0130423109 4310	Site Disc Instruction Parks / Materials and Supplies Instr
K22D0718	FLOCABULARY INC	384.00	384.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0719	VIRCO MANUFACTURING	178.91	178.91	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22D0720	ELLISON EDUCATIONAL EQUIPMENT	690.30	690.30	0130212101 4310	Resp to Interv Instr Commwlth / Materials and Supplies
K22D0721	INNOVATIVE LEARNING CONCEPTS	99.59	99.59	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0722	SHARPER IMAGE, THE	282.55	282.55	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0723	NEARPOD INC	3,780.00	1,890.00 1,890.00	0130213101 4310 0130413109 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr Site Disc Instruction Fern Dr / Materials and Supplies Instr
K22D0724	LAKESHORE LEARNING	197.78	197.78	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D0725	SCHOOL NURSE SUPPLY INC	99.44	99.44	0130421109 4310	Site Disc Instr Orangethorpe / Materials and Supplies Instr
K22D0726	IXL MEMBERSHIP SERVICES	900.00	900.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0727	HERE COMES MONEY FUNDRAISING	296.31	296.31	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22D0728	SCHOOL NURSE SUPPLY INC	71.21	71.21	0130421109 4310	Site Disc Instr Orangethorpe / Materials and Supplies Instr
K22D0729	AMAZON.COM	1,189.93	1,189.93	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0730	UZBL LLC	872.78	872.78	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
K22D0731	AMAZON.COM	297.31	297.31	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22D0732	AMAZON.COM	189.64	189.64	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies

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K22D0733	MONOPRICE INC.	377.59	377.59	0130220101 4310	Resp to Interv Instr Nicolas / Materials and Supplies Instr
K22D0734	AMAZON.COM	1,400.59	1,400.59	0130429109 6410	Site Diser Instr Woodcrest / New Equip Less Than \$10,000
K22D0735	BULK BOOKSTORE, THE	4,522.07	4,522.07	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22D0736	AMAZON.COM	58.26	58.26	0130417109 4310	Site Diser Instruction Ladera / Materials and Supplies Instr
K22D0737	AMAZON.COM	72.24	72.24	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst
K22D0738	HEINEMANN PUBLISHING	541.65	541.65	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0739	VANDERBILT UNIVERSITY	43.10	43.10	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
K22D0740	LAKESHORE LEARNING	221.57	221.57	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0741	BRAINPOP LLC	2,395.00	2,395.00	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
K22D0742	ORANGE CNTY DEPARTMENT OF EDUC	872.00	872.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22D0743	USBORNE	578.13	578.13	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0744	WEISSMAN'S	1,274.76	1,274.76	0130420109 4310	Site Diser Instruction Nicolas / Materials and Supplies Inst
K22D0745	SCHOLASTIC INC	3,577.95	1,789.08 1,788.87	0130213101 4310 0130413109 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr Site Diser Instruction Fern Dr / Materials and Supplies Inst
K22D0746	SHARP INTERNATIONAL	200.00	200.00	0130420109 4310	Site Diser Instruction Nicolas / Materials and Supplies Inst
K22D0747	MOUNTAIN MATH	620.34	620.34	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
K22D0748	PROVANTAGE LLC	3,123.05	3,123.05	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22D0749	PLATINUM SECURITY INC	162.50	162.50	0130423109 4310	Site Diser Instruction Parks / Materials and Supplies Instr
K22D0750	SCHOOL HEALTH CORPORATION	109.22	109.22	0130427109 4310	Site Diser Instr Sunset Lane / Materials and Supplies Instr
K22D0751	NEW MANAGEMENT INC	570.52	570.52	0130427109 4310	Site Diser Instr Sunset Lane / Materials and Supplies Instr
K22D0752	AMAZON.COM	533.20	533.20	0110318109 4310	Reimburse Laguna Disc / Materials and Supplies Instr
K22D0753	DEMCO INC	275.54	275.54	0130420109 4310	Site Diser Instruction Nicolas / Materials and Supplies Inst
K22D0754	FIRSTCALL OFFICE SOLUTIONS INC	2,650.65	2,650.65	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0755	APPLE COMPUTER INC	158.39	158.39	0110318109 4310	Reimburse Laguna Disc / Materials and Supplies Instr

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K22D0756	APPLE COMPUTER INC	802.74	802.74	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Instr
K22D0757	HOLABIRD SPORTS LLC	1,400.21	1,400.21	0130420199 4310	PE Nicolas / Materials and Supplies Instr
K22D0758	NASCO WEST INC	1,091.34	1,091.34	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22D0759	NASCO WEST INC	1,479.85	1,479.85	0130417189 4310	Arts Crafts Design Ladera Vista / Materials and Supplies
K22D0760	FLINN SCIENTIFIC	239.42	239.42	0130423119 4310	Science Parks Jr High / Materials and Supplies Instr
K22D0761	LAKESHORE LEARNING	533.34	533.34	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22D0762	DISNEYLAND RESORT	4,500.00	4,500.00	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
K22D0763	AMAZON.COM	695.76	695.76	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22M0162	ZEPHYR TURFCARE EQUIPMENT	612.50	612.50	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0163	SO CAL SANDBAGS INC	863.20	863.20	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0164	NATURAL GREEN TREE CARE INC	1,580.00	1,580.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0165	ROBERSON, GARY	242.63	242.63	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22M0166	AMERICAN TECHNOLOGIES INC	5,975.00	5,975.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0168	VERIZON WIRELESS	5,000.00	5,000.00	0153353819 5900	Plant Maintenance DC / Communications
K22M0169	ANAHEIM FULLERTON TOWING	400.00	400.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0170	DAILY JOURNAL CORPORATION	727.60	727.60	4067150851 5830	Facilities / Legal Advertising
K22M0171	ACOUSTICAL MATERIAL SERVICES	172.40	172.40	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22R0858	HARTER, LAUREN	197.25	197.25	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0859	BROOKMAN, DANNA	170.21	170.21	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0860	BAGGER, DANIELLE	97.14	97.14	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0861	COVA, KAREN	327.18	327.18	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0862	CHONG, JASON	265.83	265.83	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0863	MANKIEWICZ, MATT	185.05	185.05	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0864	SEGERSTROM CENTER FOR THE ARTS	3,135.00	15.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr

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K22R0864	*** CONTINUED ***				
			3,120.00	0131655109 5850	Visual Performing Arts Instruc / Admission Fees
K22R0865	BOULDER JOURNEY SCHOOL	3,202.00	3,202.00	1208255821 5805	Child Devel Operations Central / Consultants
K22R0866	LEG GODT	30,000.00	30,000.00	0138455229 5805	Ed Sves Instr Staff Dev / Consultants
K22R0867	CDW.G	287.28	287.28	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22R0868	NGA INC	50.00	50.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
K22R0869	AEROMARK	41.71	41.71	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
K22R0870	AMAZON.COM	59.91	59.91	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0871	APPLE COMPUTER INC	7,998.00	7,998.00	0140955249 5100	Info Systems Serv Media DC / Subagreements for Services
K22R0872	AMAZON.COM	882.50	882.50	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0873	MEX RESTAURANT INC	459.00	459.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22R0874	APPLE COMPUTER INC	413.37	413.37	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
K22R0875	MORALES, ELIZABETH	2,822.50	2,822.50	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
K22R0876	ELMORE, DOUGLAS	17.94	17.94	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0877	AMERICAN RED CROSS	108.00	108.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0878	RAMIREZ, PAUL	82.76	82.76	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R0879	EAGLE COMMUNICATIONS	129.53	129.53	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0880	COUNTY OF ORANGE	20,000.00	20,000.00	0152557709 5855	Board Discret / Elections
K22R0881	MYERS, KYLE	554.25	554.25	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0882	KOERTII, KURT	165.37	165.37	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22R0883	PETRIS, RUDOLPH	4,132.59	4,132.59	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R0884	CULVER NEWLIN INC	2,183.76	2,183.76	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22R0885	AMAZON.COM	55.49	55.49	6852458741 4350	Workers Comp Admin / Materials and Supplies Office
K22R0886	AMAZON.COM	324.25	324.25	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst

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K22R0887	CAL LIFT INC	1,260.24	1,260.24	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0888	AMAZON.COM	51.63	32.76	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			18.87	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0889	AMAZON.COM	158.39	158.39	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
K22R0890	AMAZON.COM	82.23	50.99	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
			31.24	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R0891	HILL, MARIA	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
K22R0892	KONICA MINOLTA BUSINESS SOLUTI	3,150.00	3,150.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
K22R0893	CELL BUSINESS EQUIPMENT	5,330.00	5,330.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
K22R0894	COMMUNITY DISCOUNT CARD	485.00	485.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22R0895	SOUTHERN CALIFORNIA PUBLIC	150.00	150.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
K22R0896	NASLUND, DARLENE	342.58	342.58	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22R0897	BROOKMAN, DANNA	47.49	47.49	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0898	BRANTZEG, MICHELLE	142.13	142.13	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0899	CORRADINO, CHRISTINA	151.76	151.76	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0900	BRANTZEG, MICHELLE	217.95	217.95	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0901	HIGGS, JOANN	149.00	149.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0902	STEVENS, CHRISTINE	177.00	177.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0903	MARTIN, ALISHA	55.10	55.10	0130423119 4310	Science Parks Jr High / Materials and Supplies Instr
K22R0904	SOLTERO-RUIZ, DR ERLINDA	116.42	116.42	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22R0905	NGUYEN, LAN	156.63	156.63	0130417109 4310	Site Diser Instruction Ladera / Materials and Supplies Instr
K22R0906	NAGLER, JILLIAN K	4,778.31	4,778.31	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
K22R0907	WOODWARD ERGONOMICS	1,162.50	1,162.50	6852458741 5805	Workers Comp Admin / Consultants
K22R0908	SIERRA ERGONOMICS INC	935.10	935.10	6852458741 5805	Workers Comp Admin / Consultants

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K22R0909	CASBO	137.50	137.50	8152451741 5310	Property and Liability / Dues and Memberships
K22R0910	APPLE COMPUTER INC	1,653.49	1,653.49	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22R0911	NAGLER, JILLIAN K	1,100.39	1,100.39	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
K22R0912	MONTOYA, KRISTIN	471.03	471.03	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22R0913	MONTOYA, KRISTIN	2,592.73	2,592.73	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22R0914	GIVEN, STEPHANIE	130.83	130.83	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R0915	MOEN, SHAWN	161.99	161.99	0130420199 4310	PE Nicolas / Materials and Supplies Instr
K22R0916	SANCHEZ, SAMANTHA	64.00	64.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22R0917	DELVA, JAMES	192.07	192.07	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0918	BEIJER, MIESJE	68.00	68.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R0919	SMYTHE, ANGEL	52.99	52.99	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22R0920	HOUGHTON MIFFLIN COMPANY	269.41	269.41	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0921	BROOKMAN, DANNA	70.00	70.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0922	GST INC	1,137.95	1,137.95	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22R0923	CROWN TROPHY OF CYPRESS	6,339.48	6,339.48	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0924	AEROMARK	37.71	37.71	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R0925	PHONAK HEARING SYSTEMS	2,118.44	1,240.28	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			878.16	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22R0926	DIGITAL PROMISE	2,500.00	2,500.00	0152657719 5310	Superintendent Discret / Dues and Memberships
K22R0927	AMAZON.COM	181.56	181.56	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
K22R0928	RJ COOPER AND ASSOCIATES	257.87	257.87	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R0929	DICK BLICK ART MATERIALS	628.69	628.69	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
K22R0930	SUPER DUPER PUBLICATIONS	138.73	138.73	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0931	LAKESHORE LEARNING	3,204.08	3,204.08	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr

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K22R0932	JANELLE PUBLICATIONS	228.44	228.44	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0933	DAILY JOURNAL CORPORATION	284.20	284.20	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R0934	FULLERTON COLLABORATIVE	1,000.00	1,000.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
K22R0935	AMAZON.COM	34.09	34.09	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R0936	EVOLLYE INC	3,391.20	3,391.20	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0937	SOK-HUYNH, DEVI	15.08	15.08	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R0938	HUMES, JESSICA	133.08	133.08	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R0939	COSGROVE, MARILEE	617.76	617.76	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
K22R0940	CHAVEZ, CLAUDIA	767.75	767.75	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
K22R0941	LEE, JULIENNE	161.54	161.54	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R0942	NGUYEN, MARY	42.20	42.20	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R0943	BURCOMBE, STEPHANIE	44.78	44.78	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R0944	AMAZON.COM	2,184.66	436.96	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
			1,747.70	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
K22R0945	VERIZON WIRELESS	1,512.56	1,512.56	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0946	VERIZON WIRELESS	1,733.14	844.80	0132952101 4310	Afir Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
			888.34	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0947	FULLERTON OBSERVER	128.00	128.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R0948	EDUCATION PRODUCTS AND SERVICE	1,122.10	1,122.10	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0949	HAZ RENTAL CENTER	169.60	169.60	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22R0950	CONCOURSE ENTERTAINMENT	550.00	550.00	0132952101 5850	Afir Schl Ed Sfty Grt Cohort 6 / Admission Fees
K22R0951	EAGLE COMMUNICATIONS	842.64	842.64	8152451741 4350	Property and Liability / Materials and Supplies Office
K22R0952	HECHT, GEOFF	98.73	98.73	0130423109 4310	Site Diser Instruction Parks / Materials and Supplies Instr
K22R0953	NGUYEN, MARY	129.75	129.75	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R0954	COLLINS, BETHANIE	304.04	304.04	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R0955	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0956	LAKESHORE LEARNING	247.76	247.76	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0957	KAPLAN SCHOOL SUPPLY	488.37	488.37	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0958	AMAZON.COM	215.39	215.39	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0959	JONES SCHOOL SUPPLY	1,727.35	1,727.35	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0960	HEADSETS.COM INC	462.19	462.19	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R0961	DILUIGI, JESSICA	90.34	90.34	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R0962	RUIZ, FRANCES	120.45	120.45	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
K22R0963	STARFALL EDUCATION	270.00	270.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22R0965	DISCOUNT SCHOOL SUPPLY	894.19	894.19	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R0966	ULINE	365.27	365.27	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22R0967	RUSIEWSKI, MICHELE	195.00	195.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0968	AEROMARK	30.70	30.70	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22R0969	MONTOYA, KRISTIN	204.68	204.68	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22R0970	EAGLE COMMUNICATIONS	194.29	136.00 58.29	0132952101 4310 1208555101 4310	Aftt Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst Fee Based Childcare Admin / Materials and Supplies Instr
K22R0971	LEADERSHIP ASSOCIATES	2,000.00	2,000.00	0152657719 5805	Superintendent Discret / Consultants
K22R0972	CRISIS PREVENTION INSTITUTE IN	150.00	150.00	0150454391 4310	Sp Ed Mental Hlth Guidance / Materials and Supplies Instr
K22R0973	AMAZON.COM	861.89	861.89	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22S0010	SUPREME MEDICAL	352.88	352.88	0100000000 9320	Unrestricted / Stores
K22S0011	SUPPLY MASTER	170.68	170.68	0100000000 9320	Unrestricted / Stores
K22V0129	CALIFORNIA MARQUEE	16,599.12	3,062.40 13,536.72	0110323109 4310 0110323109 6410	Reimburse Parks Disc / Materials and Supplies Instr Reimburse Parks Disc / New Equip Less Than \$10,000

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22V0130	MACGILL AND COMPANY	4,011.54	564.62	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
			3,446.92	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
K22V0131	SCHOOL HEALTH CORPORATION	8,075.86	8,075.86	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
K22V0132	MACGILL AND COMPANY	1,118.82	1,118.82	0125554341 6410	LEA Medi Cal Reimb Health Svcs / New Equip Less Than
K22V0133	APPLE COMPUTER INC	3,607.09	52.80	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
			3,554.29	0152151749 6410	Personnel Serv Certificated DC / New Equip Less Than
K22V0134	APPLE COMPUTER INC	2,992.95	2,992.95	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0135	AMAZON.COM	859.85	859.85	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0136	GRAINGER INC, WW	832.62	832.62	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
K22V0137	CDW.G	3,267.05	573.44	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
			2,693.61	0121229101 6410	Title I Woodcrest Instruction / New Equip Less Than
K22V0139	CDW.G	1,629.76	279.07	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
			1,350.69	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
K22V0140	APPLE COMPUTER INC	691.37	170.25	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
			516.12	0130224101 6410	Resp to Interv Instr Raymond / New Equip Less Than
			5.00	0130424279 6410	Site Discr Admin Raymond / New Equip Less Than
K22V0141	COSTCO WHOLESAL	712.79	712.79	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
K22V0142	PROSOUND AND STAGE LIGHTING	1,613.02	1,613.02	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0143	CDW.G	1,629.76	286.07	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			1,343.69	0130217101 6410	Resp to Interv Instr Ladera / New Equip Less Than \$10,000
K22X0353	CM SCHOOL SUPPLY COMPANY	2,500.00	2,500.00	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
K22X0354	EVALUMETRICS INC	1,450.00	1,450.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
K22X0355	CALTRIDER, EMMA	4,200.00	4,200.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0356	AARDVARK CLAY AND SUPPLIES	200.00	200.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22X0357	FULLERTON MUSEUM CENTER	1,080.00	1,080.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0358	CELL BUSINESS EQUIPMENT	961.32	400.85	0151955919 7438	Copy Center Debt Service / Debt Service Interest

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22X0358	*** CONTINUED ***				
			560.47	0151955919 7439	Copy Center Debt Service / Debt Service Principle
K22X0359	CELL BUSINESS EQUIPMENT	7,301.52	3,044.54	0151955919 7438	Copy Center Debt Service / Debt Service Interest
			4,256.98	0151955919 7439	Copy Center Debt Service / Debt Service Principle
K22X0360	CELL BUSINESS EQUIPMENT	10,000.00	10,000.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
K22X0361	COSTCO WHOLESALE	300.00	300.00	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22X0362	IMPERIAL BAND INSTRUMENTS	3,000.00	3,000.00	0130420119 4310	Music Nicolas / Materials and Supplies Instr
K22X0363	WESTERN INTERPRETING NETWORK	2,000.00	2,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22X0364	PRINCE, KRISTIN	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0365	ROUNTREE, ROSIE	2,800.00	2,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0366	WARD, ELIZABETH	2,500.00	2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0367	VERIZON WIRELESS	2,800.00	2,800.00	0132952101 5900	Aftt Schl Ed Sfty Grt Cohort 6 / Communications
K22X0368	VERIZON WIRELESS	2,400.00	2,400.00	1208555271 5900	Fee Based Childcare Admin / Communications
K22X0369	VERIZON WIRELESS	400.00	400.00	0153150759 5900	Warehouse DC / Communications
K22X0371	STATER BROS	1,000.00	1,000.00	0130420159 4310	Practical Arts Nicolas / Materials and Supplies Instr
K22Y0060	L AND R AUTOMOTIVE SUPPLY CO	1,300.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0061	QUALITY GLASS	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:	343,086.89			
	Fund 12 Total:	22,333.38			
	Fund 40 Total:	6,702.60			
	Fund 68 Total:	2,153.09			
	Fund 81 Total:	2,150.41			
	Total Amount of Purchase Orders:	376,426.37			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0065	ILLUMINATE EDUCATION	250.00	-250.00	0150855359 5210	District Testing / Conferences and Meetings
K22D0627	PCS EDVENTURES!.COM INC	557.28	+139.32	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
K22D0651	LAKESHORE LEARNING	306.42	+37.50	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22M0107	EXECUTIVE ENVIRONMENTAL SERVIC	94,298.07	+26,523.07	4067150851 5805	Facilities / Consultants
K22M0142	GANAHL LUMBER	127.30	+40.35	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
K22R0093	CLOUD CITY DEVELOPMENT LLC	10,500.00	-39,500.00	0140955249 5805	Info Systems Serv Media DC / Consultants
K22R0827	BARNES AND NOBLE INC	923.84	-43.71	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22S0007	SCHOOL HEALTH CORPORATION	1,431.65	-54.97	0100000000 9320	Unrestricted / Stores
K22T0008	IMAGE APPAREL FOR BUSINESS INC	1,001.35	+33.26	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
K22V0093	CDW.G	389.64	+384.64	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			-517.36	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than \$10,000
K22V0124	MONTGOMERY HARDWARE COMPANY	1,222.44	+162.96	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22X0010	SOUTHWEST SCHOOL SUPPLY	5,100.00	+1,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22X0041	APPLE COMPUTER INC	70,000.00	-10,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0057	HOME DEPOT, THE	600.00	+200.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
K22X0058	SMART AND FINAL STORES CORPORA	350.00	+100.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
K22X0059	COSTCO WHOLESALE	800.00	+300.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
K22X0108	OCCUPATIONAL HEALTH CENTERS OF	13,000.00	+6,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
K22X0136	SPRINT PCS	85.00	+35.00	0153150759 5900	Warehouse DC / Communications
K22X0198	SOUTHWEST SCHOOL SUPPLY	700.00	+400.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
K22X0236	CM SCHOOL SUPPLY COMPANY	2,500.00	+1,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22X0248	TIME WARNER CABLE LLC	146,330.00	+35,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
K22X0298	SCHMALFELD, MATTHEW ROBERT	5,000.00	+2,500.00	0131655109 5805	Visual Performing Arts Instruct / Consultants
K22Y0012	ELMER'S TRUCK SEAT CENTER	879.00	-1,671.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
			-1,950.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0017	FULLERTON DIESEL ELECTRIC	2,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0022	GORM INC	1,000.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0023	HOME DEPOT, THE	800.00	+200.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0030	NVB EQUIPMENT INC	4,250.00	+750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+900.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0055	ACE INDUSTRIAL SUPPLY INC.	4,000.00	+2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0059	LEE AND SON ALIGNMENT	2,800.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	Fund 01 Total:		-341.51		
	Fund 12 Total:		1,037.50		
	Fund 40 Total:		26,523.07		
	Total Amount of Change Orders:		27,219.06		

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS
BOARD OF TRUSTEES 02/21/2017

FROM 12/30/2016 TO 02/02/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0073	COMPUTER USING EDUCATORS INC		1,000.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
			160.00	0121220101 5310	Title I Nicolas Instruction / Dues and Memberships
		1,160.00			
K22D0497	NEARPOD INC		259.20	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
		259.20			
K22M0167	AMERICAN FIRE SAFETY		324.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
		324.00			
K22R0502	PRO ED		127.29	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
		127.29			
K22V0105	SUPERBIIZ.COM		2,726.95	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			307.75	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
		3,034.70			
K22V0138	A-Z BUS SALES		19,600.00	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than
		19,600.00			
K22X0036	PAPER RECYCLING SHREDDING		1,159.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
		1,159.00			
K22X0142	RICOH USA INC		500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			29,483.84	0151955769 5800	Copy Center Discretionary / Other Contracted Services
		29,983.84			
K22X0143	RICOH USA INC		500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			36,060.71	0151955769 5800	Copy Center Discretionary / Other Contracted Services
		36,560.71			
K22X0251	VERIZON WIRELESS		206.92	0130411109 5900	Site Discr Instruction Beechwd / Communications
		206.92			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 02/21/2017

Purchase order number **K22R0964** did not appear on the Detail Report. It was canceled during the reporting period but doesn't show on the canceled purchase orders report.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS NUMBERED 190486 THROUGH 190584 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated December 30, 2016 through February 2, 2017, contains purchase orders numbered 190486 through 190584 for the 2016/2017 school year totaling \$477,950.20. Purchase order number 190512 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190486 through 190584 for the 2016/2017 school year.

SH:RM:tg
Attachment

Schedule of Open / Processed Food and Commodity
Purchase Order Report
12-30-16 through 2-2-17

Date	Vendor	PO Number	Category	Amount
	Open Purchase Orders			
	Amount Not To Exceed			
1/30/2017	Hollandia Dairy	190553	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190554	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190555	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190556	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190557	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190558	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190559	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190560	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190561	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190562	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190563	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190564	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190565	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190566	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190567	Dairy Products	6,000.00
1/30/2017	Hollandia Dairy	190568	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			96,000.00
	Processed Food & Commodity P.O.'s			
	NONE			
	Total OPEN Purchase Orders (from this page & page 2)			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			339,950.20
	TOTAL PURCHASE ORDERS			\$ 477,950.20

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 108184 THROUGH 108627 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 108184 through 108627 for the 2016/2017 school year totaling \$2,420,753.01. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,309,413.27
12	Child Development	23,032.43
25	Capital Facilities	3,119.50
40	Special Reserve	58,078.07
68	Workers' Compensation	23,696.35
81	Property/Liability Insurance	3,413.39
	Total	<u>\$2,420,753.01</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 108184 through 108627 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11835 THROUGH 11888 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11835 through 11888 for the 2016/2017 school year. The total amount presented for approval is \$404,159.06. Check number 11887 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11835 through 11888 for the 2016/2017 school year.

SH:RM:tg

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance

SUBJECT: **APPROVE/RATIFY 2016/2017 AGREEMENT #43592 FOR PROVISION OF ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES (OCFNLPS) PROGRAM AT LAGUNA ROAD SCHOOL AND NICOLAS JR. HIGH SCHOOL EFFECTIVE SEPTEMBER 1, 2016**

Background: Friday Night Live Partnership Mission Statement: To build partnerships for positive and healthy youth development, which engages youth as active leaders and resources in their communities.

The Orange County Friday Night Live Partnership Services (OCFNLPS) takes the form of a partnership service program on school campuses and in community-based organizations. The voluntary program provides support and opportunities for young people to develop meaningful skills while addressing alcohol, tobacco, and other drug and violence issues at their schools and in their communities.

Each partnership service program consists of a group of young people, along with an adult advisor, who work together to make positive changes in their schools and communities. OCFNLPS staff provide technical assistance, leadership training, and support for chapter development. Students meet during the lunch break.

Laguna Road School and Nicolas Jr. High School have offered a Friday Night Live Partnership Services program since the program was developed several years ago. The Orange County Department of Education, as part of an agreement with the County of Orange, wishes to contract with Fullerton School District, Laguna Road School and Nicolas Jr. High School. Orange County Department of Education is offering a total of \$2,000 in stipends. The two staff members at Laguna Road School and Nicolas Jr. High School who serve as advisors to the program will receive the stipends upon presentation of satisfactory documentation. The staff members' names are:

<u>Laguna Road School:</u>		<u>Nicolas Jr. High School</u>	
Pam Penner	\$500	Linda Wingfield	\$500
Bonnie Winthrop	\$500	Jeannette Nunez	\$500

Rationale: Students at Laguna Road School and Nicolas Jr. High School have benefited from the many opportunities for school service, student leadership, and social interactions, which are features of the program. This program also fulfills a requirement of our District's Safe School Plan.

Funding: A \$2,000 stipend reimbursement will be received from Orange County Department of Education.

Recommendation: Approve/Ratify 2016/2017 Agreement #43592 for Provision of Orange County Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School and Nicolas Jr. High School effective September 1, 2016.

AGREEMENT FOR PROVISION OF
ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES
BETWEEN
ORANGE COUNTY SUPERINTENDENT OF SCHOOLS
AND
FULLERTON SCHOOL DISTRICT
FISCAL YEAR 2016-2017

This AGREEMENT, entered into this 1st day of September, 2016, which date is enumerated for purposes of reference only, is by and between Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as "SUPERINTENDENT", and Fullerton School District, 1401 West Valencia Drive, Fullerton, California 92833, hereinafter referred to as "DISTRICT".

WITNESSETH:

WHEREAS, SUPERINTENDENT has entered into an AGREEMENT with the COUNTY OF ORANGE, hereinafter referred to as "COUNTY", to offer Orange County Friday Night Partnership services to the residents of Orange County; and

WHEREAS, SUPERINTENDENT is desirous of contracting with DISTRICT for the provision of Orange County Friday Night Live Partnership advisor stipends in order to comply with the Agreement with COUNTY to provide comprehensive primary prevention programs to the residents of Orange County; and

WHEREAS, DISTRICT is specially trained, experienced and competent to perform the services required, and is agreeable to the rendering of such services according to the terms and conditions hereinafter set forth.

1 NOW, THEREFORE, IT IS MUTUALLY AGREED AS FOLLOWS:

2 1.0 SCOPE OF WORK. SUPERINTENDENT hereby engages DISTRICT as an
3 independent contractor to provide the services as described in the
4 "2016-2017 Participation & Stipend Requirements for School-Based
5 Chapters", which is attached hereto as Exhibit "A" and incorporated
6 herein by this reference. SUPERINTENDENT shall provide advisor
7 stipends to the designated Orange County Friday Night Live chapter
8 advisor(s) at Fullerton School District, 1401 West Valencia Drive,
9 Fullerton, California 92833. DISTRICT hereby agrees to perform said
10 work upon the terms and conditions hereinafter set forth for the
11 Community & Student Support Services Program.

12 2.0 TERM. DISTRICT shall commence providing services under this
13 AGREEMENT on September 1, 2016 and will diligently perform as required
14 and complete performance by June 30, 2017, subject to termination as
15 set forth in this AGREEMENT.

16 3.0 PAYMENT.

17 A. SUPERINTENDENT agrees to pay DISTRICT for services
18 satisfactorily rendered pursuant to Section 1.0 of this AGREEMENT the
19 total sum not to exceed Two thousand dollars (\$2,000.00).

20 Reimbursement for Advisor Stipends shall be made at the maximum rate
21 of One thousand dollars (\$1,000.00) for each eligible school chapter.

22 Verification and completion of all activities by June 1, 2017, is
23 required to receive full stipend. Payment to DISTRICT shall be made
24 upon satisfactory performance of activities identified in Section 1.0
25 of this AGREEMENT, satisfactory completion of reporting requirements,
and receipt and approval of an itemized invoice. Payment shall be

1 mailed to: Fullerton School District, 1401 West Valencia Drive,
2 Fullerton, California 92833, or at such other place as DISTRICT may
3 designate in writing. Payment shall be made within thirty (30) days
4 from receipt of an accurate invoice from DISTRICT.

5 B. DISTRICT shall not claim reimbursement for food, equipment
6 purchases, or services provided beyond the expiration and/or
7 termination of this AGREEMENT, except as may otherwise be provided
8 under this AGREEMENT.

9 C. SUPERINTENDENT may withhold or delay any payment should
10 DISTRICT fail to comply with any of the provisions set forth in this
11 AGREEMENT.

12 D. The obligation of SUPERINTENDENT under this AGREEMENT is
13 contingent upon the availability of funds furnished by the State of
14 California. In the event that such funding is terminated or reduced,
15 this AGREEMENT may be terminated, and SUPERINTENDENT'S fiscal
16 obligations hereunder shall be limited to the amount owed to DISTRICT
17 for services thus far performed at the time notice is given to
18 DISTRICT. SUPERINTENDENT shall provide DISTRICT written notification
19 of such termination. Notice shall be deemed given when received by
20 the DISTRICT or no later than three (3) days after the day of mailing,
21 whichever is sooner.

22 4.0 EXPENSES. SUPERINTENDENT shall not be liable to DISTRICT for
23 any costs or expenses paid or incurred by DISTRICT in performing
24 services for SUPERINTENDENT, except as follows: N/A.

25 5.0 INDEPENDENT CONTRACTOR. DISTRICT, in the performance of this
AGREEMENT, shall be and act as an independent contractor. DISTRICT

1 understands and agrees that he/she and all of his/her employees shall
2 not be considered officers, employees or agents of the SUPERINTENDENT,
3 and are not entitled to benefits of any kind or nature normally
4 provided employees of the SUPERINTENDENT and/or to which
5 SUPERINTENDENT'S employees are normally entitled, including, but not
6 limited to, State Unemployment Compensation or Workers' Compensation.
7 DISTRICT assumes the full responsibility for the acts and/or omissions
8 of his/her employees or agents as they relate to the services to be
9 provided under this AGREEMENT. DISTRICT shall assume full
10 responsibility for payment of all federal, state and local taxes or
11 contributions, including unemployment insurance, social security and
12 income taxes with respect to DISTRICT'S employees.

13 6.0 HOLD HARMLESS. DISTRICT agrees to and does hereby indemnify,
14 hold harmless and defend the SUPERINTENDENT, the Orange County Board
15 of Education and its officers, agents and employees from every claim
16 or demand made and every liability, loss, damage or expense, of any
17 nature whatsoever, which may be incurred by reason of:

18 (a) Liability for damages for: (1) death or bodily injury
19 to person; (2) injury to, loss or theft of property; or
20 (3) any other loss, damage or expense arising out of (1) or
21 (2) above, sustained by the DISTRICT or any person, firm or
22 corporation employed by the DISTRICT, either directly or by
23 independent contract, upon or in connection with the
24 services called for in this AGREEMENT, however caused,
25 except for liability for damages referred to above which
result from the sole negligence or willful misconduct of

1 the SUPERINTENDENT, the Orange County Board of Education,
2 or its officers, employees or agents.

3 (b) Any injury to or death of any persons, including the
4 SUPERINTENDENT or its officers, agents and employees, or
5 damage to or loss of any property caused by any act,
6 neglect, default, or omission of the DISTRICT, or any
7 person, firm or corporation employed by the DISTRICT,
8 either directly or by independent contract, arising out of,
9 or in any way connected with, the services covered by this
10 AGREEMENT, whether said injury or damage occurs either on
11 or off SUPERINTENDENT'S property, except for liability for
12 damages which result from the sole negligence or willful
13 misconduct of the SUPERINTENDENT, the Orange County Board
14 of Education, or its officers, employees or agents.

15 (c) Any liability for damages which may arise from the
16 furnishing or use of any copyrighted or uncopyrighted
17 matter or patented or unpatented invention under this
18 AGREEMENT.

19 7.0 ASSIGNMENT. The obligations of the DISTRICT pursuant to this
20 AGREEMENT shall not be assigned by the DISTRICT without prior written
21 approval of SUPERINTENDENT.

22 8.0 TOBACCO USE POLICY. In the interest of public health,
23 SUPERINTENDENT provides a tobacco-free environment. Smoking or the use
24 of any tobacco products are prohibited in buildings and vehicles, and
25 on any property owned, leased or contracted for by the SUPERINTENDENT
pursuant to SUPERINTENDENT Policy 400.15. Failure to abide with

1 conditions of this policy could result in the termination of this
2 AGREEMENT.

3 9.0 NON-DISCRIMINATION. DISTRICT agrees that it will not engage in
4 unlawful discrimination in employment of persons because of race,
5 color, religious creed, national origin, ancestry, physical handicap,
6 medical condition, marital status, or sex of such persons.

7 10.0 TERMINATION. SUPERINTENDENT or DISTRICT may, at any time, with
8 or without cause, terminate this AGREEMENT. SUPERINTENDENT and DISTRICT
9 shall provide written notice to the other party thirty (30) days in
10 advance of termination. SUPERINTENDENT shall compensate DISTRICT only
11 for services satisfactorily rendered to the date of termination.
12 Written notice by SUPERINTENDENT shall be sufficient to stop further
13 performance of services by DISTRICT. Notice shall be deemed given when
14 received by SUPERINTENDENT or DISTRICT or no later than three (3) days
15 after the day of mailing, whichever is sooner.

16 11.0 NOTICE. All notices or demands to be given under this AGREEMENT
17 by either party to the other, shall be in writing and given either by:
18 (a) personal service or (b) by U.S. Mail, mailed either by registered
19 or certified mail, return receipt requested, with postage prepaid.
20 Service shall be considered given when received if personally served
21 or if mailed on the third day after deposit in any U.S. Post Office.
22 The address to which notices or demands may be given by either party
23 may be changed by written notice given in accordance with the notice
24 provisions of this section. As of the date of this AGREEMENT, the
25 addresses of the parties are as follows:

1 DISTRICT: Fullerton School District
2 1401 West Valencia Drive
3 Fullerton, California 92833
4 Attn: _____

5 SUPERINTENDENT: Orange County Superintendent of Schools
6 200 Kalmus Drive
7 P.O. Box 9050
8 Costa Mesa, California 92628-9050
9 Attn: Patricia McCaughey

10 12.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
11 redress for violation of, or to insist upon, the strict performance of
12 any term or condition of this AGREEMENT, shall not be deemed a waiver
13 by that party of such term or condition, or prevent a subsequent
14 similar act from again constituting a violation of such term or
15 condition. Or prevent a subsequent similar act from again constituting
16 a violation of such term or condition. Nevertheless continue in full
17 force and effect, and shall not be affected, impaired or invalidated
18 in any way.

19 13.0 SEVERABILITY. If any term, condition or provision of this
20 AGREEMENT is held by a court of competent jurisdiction to be invalid,
21 void, or unenforceable, the remaining provisions will nevertheless
22 continue in full force and effect, and shall not be affected, impaired
23 or invalidated in anyway.

24 14.0 APPLICABLE LAWS. The services completed herein must meet the
25 approval of the SUPERINTENDENT and shall be subject to the
SUPERINTENDENT'S general right of inspection to secure the
satisfactory completion thereof. DISTRICT agrees to comply with all
federal, state and local laws, rules, regulations and ordinances that
are now or may in the future become applicable to DISTRICT, DISTRICT'S

1 business, equipment and personnel engaged in operations covered by
2 this AGREEMENT or accruing out of the performance of such operations.

3 15.0 TRAFFICKING VICTIMS PROTECTION ACT OF 2000. DISTRICT and its
4 Subcontractors, if any, that provide services covered by this
5 AGREEMENT shall comply with Section 106(g) of the Trafficking Victims
6 Protection Act of 2000 (22 U.S.C. 7104(g)) as amended by Section 1702.

7 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall
8 be governed by the laws of the State of California with venue in
9 Orange County, California.

10 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
11 attached hereto constitute the entire agreement among the Parties to
12 it and supersedes any prior or contemporaneous understanding or
13 agreement with respect to the services contemplated, and may be
14 amended only by a written amendment executed by both Parties to the
15 AGREEMENT.

16 IN WITNESS WHEREOF, the Parties hereto set their hands.

17 DISTRICT: FULLERTON SCHOOL
18 DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

18 BY: _____
19 Authorized Signature

BY: 
Authorized Signature

20 PRINTED NAME: _____

PRINTED NAME: Patricia McCaughey

21 TITLE: _____

TITLE: Administrator

22 DATE: _____

DATE: January 23, 2017

23 Fullerton School District-OCFNLP Advisor Stipend (43592)17
24 Zip6

ORANGE COUNTY DEPARTMENT OF EDUCATION • ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP

Friday Night Live (FNL)**2016-2017 Participation & Stipend Requirements for School-Based Chapters**

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNLP). Friday Night Live (FNL) advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2016-2017 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,000 per school site.

Requirement	Stipend
1. Name, Membership, Meetings, and Standards of Practice: Utilize the Friday Night Live (FNL) name for meetings, events, and activities. Maintain a FNL chapter, including a minimum of one (1) advisor and ten (10) youth; hold and facilitate a minimum of two (2) chapter meetings per month; uphold the Standards of Practice.	\$50
2. Annual Paperwork: Complete and submit the following paperwork by October 7, 2016: Chapter Profile, Chapter Application, Participation Requirements, and Lobbying Policy.	\$50
3. Monthly Logs: Due monthly by the 10 th day of the following month.	\$100
4. Advisor Leadership Training: Participate in the Advisor Leadership Training. In addition, all new advisors must participate in the Advisor 101 training.	\$100
5. Youth Leadership Training: Participate in a 1.5-2 hour youth leadership training conducted at the chapter location by December 15, 2016. Training is conducted by OCFNLP staff and is for the youth leadership team and/or active chapter youth.	\$100
6. Countywide Training/Event: Participate in one (1) or more of the following countywide youth trainings or events: CFNLP Youth Traffic Safety Summit, Fall Leadership Training, Spring Leadership Training, and/or Chapter Recognition Event.	\$100
7. Alcohol and Other Drug Prevention Activity: Implement one (1) youth-led project that focuses on the prevention of one of the following: underage drinking, prescription drug use, impaired driving, or marijuana use.	\$100
8. Feeder School Activity: Conduct two (2) youth-led alcohol and other drug prevention activities at a feeder middle or elementary school.	\$200
9. School-based Prevention Activity: Conduct one (1) prevention activity by June 15, 2017 that results in contact with 40% of the school population.	\$100
10. Program Evaluation: Administer the year-end survey to current chapter members.	\$100

I have read and understand the requirements in this document.

Chapter Name		
Print Advisor's Name	Advisor Signature	Date
Print Principal's Name	Principal's Signature	Date



Orange County Friday Night Live Partnership (OCFNLP) is administered by the Orange County Department of Education with funding from the County of Orange Health Care Agency, Alcohol and Drug Education and Prevention Team.



Friday Night Live (FNL) @ Alternative Education Sites

2016-2017 Participation & Stipend Requirements for School-Based Chapters

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNLP). Friday Night Live (FNL) advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2016-2017 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,000 per school site.

Requirement	Stipend
1. Name, Membership, Meetings, and Standards of Practice: Utilize the Friday Night Live (FNL) name for meetings, events, and activities. Maintain a FNL chapter, including a minimum of one (1) advisor and ten (10) youth; hold and facilitate a minimum of two (2) chapter meetings per month; uphold the Standards of Practice.	\$50
2. Annual Paperwork: Complete and submit the following paperwork by October 7, 2016: Chapter Profile, Chapter Application, Participation Requirements, and Lobbying Policy.	\$50
3. Monthly Logs: Due monthly by the 10 th day of the following month.	\$100
4. Advisor Leadership Training: Participate in the Advisor Leadership Training. In addition, all new advisors must participate in the Advisor 101 training.	\$100
5. Youth Leadership Training: Participate in a 1.5-2 hour youth leadership training conducted at the chapter location by December 15, 2016. Training is conducted by OCFNLP staff and is for the youth leadership team and/or active chapter youth.	\$100
6. Countywide Training/Event: Participate in one (1) or more of the following countywide youth trainings or events: CFNLP Youth Traffic Safety Summit, Fall Leadership Training, Spring Leadership Training, and/or Chapter Recognition Event.	\$100
7. Leadership Activities: Implement three (3) or more leadership activities. These can include alcohol and other drug prevention, community service activities, and/or feeder school activities.	\$300
8. School-based Prevention Activity: Conduct one (1) prevention activity by June 15, 2017 that results in contact with 40% of the school population.	\$100
9. Program Evaluation: Administer the year-end survey to current chapter members.	\$100

I have read and understand the requirements in this document.

Chapter Name		
Print Advisor's Name	Advisor Signature	Date
Print Principal's Name	Principal's Signature	Date



Orange County Friday Night Live Partnership (OCFNLP) is administered by the Orange County Department of Education with funding from the County of Orange Health Care Agency, Alcohol and Drug Education and Prevention Team.



CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE/RATIFY AMENDMENT TO INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CHRISTINA HOCHLEITNER EFFECTIVE JANUARY 1, 2017 THROUGH MAY 25, 2017**

Background: Professional coaching has played a strategic role in District staff development for both teachers and administrators to promote student learning and raise student achievement in classrooms and schools. Successful coaching is grounded in research and theory of action including Best Practices, Professional Learning Communities, and McREL's 21 leadership characteristics.

Rationale: Individualized coaching sessions will be provided by Christina Hochleitner until the end of June 2017 targeting leadership responsibilities to promote student learning and academic performance. A previous consultant agreement was approved on September 20, 2016, but the scope of work at that time was to serve as a temporary administrator at one of the District's school sites.

Funding: An hourly rate of \$71.97 will be paid; total cost not to exceed \$4,000 and will be paid with Certificated Personnel budget #521.

Recommendation: Approve/Ratify Amendment to Independent Contractor Agreement between Fullerton School District and Christina Hochleitner effective January 1, 2017 through May 25, 2017.

CH:nm
Attachment

**2016-2017 INDEPENDENT CONTRACTOR AGREEMENT
AMENDMENT**

This amendment is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Christina Hochleitner hereinafter referred to as "Contractor."
Name of Independent Contractor

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide substitute administrative support to the following schools in the absence of the official administrator of record: Ladera Vista Junior High School of the Arts, Maple School, Valencia Park School, and Raymond School. Contractor shall also provide individualized coaching sessions targeting leadership responsibilities to promote student learning and academic performance throughout the 2016-2017 school year as needed (hereinafter referred to as "Services"). Services shall be provided by Christina Hochleitner.
2. All other agreements in the original Agreement remain the same.

This Amendment is effective on this 1st day of January, 2017.

FULLERTON SCHOOL DISTRICT

Christina Hochleitner
(Contractor Name)

By: _____
Robert Pletka, Superintendent

By: _____
(Signature)

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its meeting on January 23, 2017.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 1/23/2017
PRESENTED TO THE BOARD OF TRUSTEES: 2/21/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Lorella	Rochlitz	Instr. Asst./Rec.	Add substitute classification	01/04/17	99		100	B11/1
Jennifer	Prudencio	Instr. Asst./Rec.	After School Prog. Transfer: LR to Beechwood	12/05/16	60	19.50/wk	85	B11/3
Cristina	Luna	Food Serv. Asst. I	Amended hours on paperwork to reflect actual work hours	11/28/16	90	1.30	606	B08/1
Lorena	Luna	Playground Sup./sub	Change last name from Becerra	01/10/17	99		100	
Ruth	Nili	Health Assistant	Change last name from Stoltzfus	01/10/17	15			
Employee	ID 5399	FMLA	Custodian II	11/02/16	30	8.00	542	B24/4
Talia	Aparicio	Instr. Asst./Rec.	Hire probationary status	01/10/17	60	19.50/wk	085	B11/1
Kyarra	Bright	Instr. Asst./Rec.	Hire probationary status	01/17/17	60	19.50/wk	329	B11/1
Leland	Buttle	Instr. Asst./Rec.	Hire probationary status	01/04/17	26	15.0/wk	100	B11/1
Grace	Choi	Instr. Asst./Rec.	Hire probationary status	01/09/17	30	15.0/wk	100	B11/1
Kimberly	Cruz-Bahena	Instr. Asst./Rec.	Hire probationary status	01/03/17	60	19.75/wk	329	B11/1
Irvin	De La Torre	Instr. Asst./Rec.	Hire probationary status	12/15/16	13	14.75/wk	100	B11/1
Joseph	Fernandez	Instr. Asst./SE I	Hire probationary status	01/06/17	11	30.0/wk	121	B14/1
Erica	Mendez	Instr. Asst./Rec.	Hire probationary status	12/12/16	60	19.75/wk	329	B11/1
Kelvin	Monroy	Instruct. Asst./Rec.	Hire probationary status	01/09/17	60	19.75/wk	329	B11/1
Bruce	Nishihara	Instr. Asst./Rec.	Hire probationary status	12/12/16	60	19.75/wk	329	B11/1
Zachary	Williams	Instr. Asst./Rec.	Hire probationary status	12/15/16	28	18.75/wk	100	B11/1
Heather	Beeson	Instr. Asst./Spec. Ed./sub	Hire substitute status	01/04/17	99		121	B14/1
Maria	Benavidez	Clerical Asst. I/sub	Hire substitute status	01/04/17	99		100	B17/1
Jennifer	Bonilla	Instr. Asst./Rec.	Hire substitute status	01/04/17	99		100	B11/1
Kashmyrrh	Borcelis	Instr. Asst./SE I/sub	Hire substitute status	01/04/17	54		121	B14/1
Kayla	Chamberlain	Instr. Asst./SE I/sub	Hire substitute status	01/04/17	54		121	B14/1
Ynez	Cox	Clerical Asst. II/sub	Hire substitute status	01/06/17	99		100	B17/1
Marisol	Flores	Instruct. Asst./Rec./sub	Hire substitute status	01/09/17	99		100	B11/1
Miranda	Gonzalez	AVID Tutor	Hire substitute status	01/09/17	20	12.0/wk	212	\$10.50
Jaclyn	Kerr	Instr. Asst./SE I/sub	Hire substitute status	01/04/17	54		121	B14/1
Adriana	Lozoya	Instr. Asst./SE I/sub	Hire substitute status	01/04/17	54		121	B14/1
Kristin	Lupo	Instr. Asst./Reg.	Hire substitute status	01/04/17	26	15.0/wk	302/224	B11/1
Hilary	Mohlman	Instr. Asst./SE I/sub	Hire substitute status	01/10/17	54		121	B14/1
Jacqueline	Montgomery	Instr. Asst./Rec./sub	Hire substitute status	01/09/17	99		100	B11/1
Paulina	Phlong	Instr. Asst./Rec.	Hire substitute status	01/04/17	99		100	B11/1
Enrique	Razo Jr.	Instr. Asst./Spec. Ed./sub	Hire substitute status	12/12/16	99		121	B14/1
Kerry	Rennie	Custodian I	Hire substitute status	01/04/17	53		542	B17/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 1/23/2017
PRESENTED TO THE BOARD OF TRUSTEES: 2/21/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Eloana	Rueckert	Instr. Asst./SE I/sub	Hire substitute status	01/05/17	54		121	B14/1
Victoria	Valliere	Instr. Asst./SE I/sub	Hire substitute status	01/04/17	54		121	B14/1
Stephany	Avilez	Social Service Asst.	Increase hours	09/19/16	21	25.0/wk	302	B17/4
Michael	McAdam	Sup. Purchasing & Whse.	Longevity increase	01/01/17	50	8.00	531	M13/3
Angelica	Perez	Secretary	Promotion from Clercial Asst. II/BB	01/03/17	55	8.00	212/302	B21/6
Edelicia	Lara	Clerical Asst. II/BB	Promotion from Health Assistant BB	01/03/17	25	8.00	403	B20/3
Yasmin	Duque	Admin. Secretary	Promotion from Tech. Supp. Spec. I	12/15/16	58	8.00	522	M03/1
Julia	Chanes	Social Service Asst.	Resignation on probation	12/17/16	29	6/wk	302	B17/1
Alexis	Pina Norman	Instr. Asst./Reg.	Resignation on probation	01/16/17	29	16.0/wk	302	B11/2
Sia	Xiong	Clerical Asst. II	Resignation on probation	12/21/16	53	8.00	533/547	B19/1
Mikayla	Martinez-Bonafede	Instr. Asst./Rec./sub	Resignation-Hire substitute status	01/11/17	99		100	B11/1
Jessica	Munoz	Instr. Asst./Rec./sub	Resignation-Hire substitute status	01/17/17	99		100	B11/1
James	Danforth	Instr. Asst./Reg./sub	Resignation-Hire temporary status	01/03/17	18	8.00	094	B11/1
Noman	Ahmed	Food Serv. Asst. I	Separation-no longer available	12/14/16	90	2.00	606	B08/1
Robert	Cole	Playground Sup./sub	Separation-no longer available	10/04/16	17		100	B11/1
Jennifer	Coulter	Instr. Asst./SE I	Separation-no longer available	01/14/17	26	3.50	130	B14/2
Agnes	Fernandez	Health Assistant/sub	Separation-no longer available	12/13/16	99		100	B18/1
Ana	Herrera Chavez	Food Serv. Asst. I	Separation-no longer available	01/18/17	90	1.50	606	B08/3
John	Huynh	Computer Tech. I/sub	Separation-no longer available	12/08/16	59		100	B30/1
Claudia	Jimenez	Playground Sup./sub	Separation-no longer available	12/15/16	24		100	B11/1
Sikina	Lockett	Playground Sup./sub	Separation-no longer available	12/12/16	16		100	B11/1
Debra	Martinez	Playground Sup./sub	Separation-no longer available	01/11/17	21		100	B11/1
Gia	Moore	Instr. Asst./SE I/sub	Separation-no longer available	01/09/17	99		100	B14/1
Leonor	Pereda	Instr. Asst./SE/sub	Separation-no longer available	01/03/17	99		100	B14/1
Rosa	Ponce	Food Serv. Asst. I/sub	Separation-no longer available	01/18/17	90		606	B08/4
Ria Jaseen	Tirona	Instr. Asst./SE II B	Separation-no longer available	01/16/17	12	28.0/wk	121	B14/4
Adriana	Alatorre	Health Assistant/BB	Step raise	01/01/17	12	3.75	402	B18/3
Olga	Alvarado	Instr. Materials Spec.	Step raise	01/01/17	50	15.0/wk	538	B20/4
Richard	Beltran	Tech. Support Spec. IV	Step raise	01/01/17	59	8.00	409	B32/4
Edward	Carbajal	Locksmith	Step raise	01/01/17	53	25.0/wk	533	B30/4
Josefina	Colin	Bus Driver	Step raise	01/01/17	56	25.0/wk	565	B21/2
JoAnne	Declaro	Account Clerk II	Step raise	01/01/17	50	8.00	530	B24/5
Anna	Garcia	Instruct. Asst./Rec.	Step raise	01/01/17	60	19.50	85	B11/5

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 1/23/2017
PRESENTED TO THE BOARD OF TRUSTEES: 2/21/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Karen	Gonzalez	After School Site Lead	Step raise	01/01/17	60	35.0/wk	85	B18/5
Eden	Green	Computer Tech. II	Step raise	01/01/17	59	8.00	409	B32/4
Carol	Hasrouni	Instr. Asst./SE I	Step raise	01/01/17	25	3.00	122	B14/5
Cheryl	Munoz	Dispatcher	Step raise	01/01/17	56	8.00	565	B27/6
Yvette	Pena	Instruct. Asst./Rec.	Step raise	01/01/17	60	19.75/wk	329	B11/4
Javier	Perez	Maint. Worker I	Step raise	01/01/17	53	8.00	533	B25/4
Michael	Perez	Instruct. Asst./Rec.	Step raise	01/01/17	60	19.75/wk	329	B11/3
Jonathan	Pineda	Custodian II	Step raise	01/01/17	17	8.00	542	B24/4
Jonathan	Rainis	Instr. Asst./SE II B	Step raise	01/01/17	26	6.00	121	B14/3
Lizette	Rebollar	Instr. Asst./SE II B	Step raise	01/01/17	12	6.00	242	B14/5
Trent	Aylesworth	Transporter/Custodian	Temporary additional hours	11/21/16	53	3.75	542	B20/3
Josefina	Colin	Bus Driver	Temporary additional hours	12/19/16	56	8.00	565	B21/2
Theresa	Corona	Instr. Asst./SE I	Temporary additional hours	01/05/17	25	1.50	126	B14/6
Ernest	Fregoso	Transporter/Custodian	Temporary additional hours	11/21/16	50	8.00	531	B20/6
Karen	Kingston	Bus Driver	Temporary additional hours	12/19/16	56	8.00	565	B21/6
Hugo	Romo	Custodian I	Temporary additional hours	11/21/16	53	3.75	542	B17/6
Ignacio	Siqueiros Beltran	Custodian I	Temporary additional hours	11/21/16	53	3.75	542	B17/4
Delia	Tran	Personnel Technician I	Temporary additional hours	12/19/16	51	15.00	521	B23/6
Employee	ID 6659	Health Assistant/BB	Termination on probation	01/09/17	16	3.75	402	B18/1
Maria	Medina	Custodian I	Transfer from Fern to Raymond/Pacific Dr.	12/16/16	24/22	8.00	542	B17/5
Hector	Caballero	Custodian I	Transfer from VP to Fern Drive	01/03/17	13	8.00	542	B17/6
Robert	Napoles	Custodian I	Transfer LV to VP; Increase hours	01/03/17	28	8.00	542	B17/2
Araceli	Belloso	Health Assistant/BB	Working out of classification	01/09/17	28	8.00	212/302	B17/3
Angela	Naranjo	Instr. Asst./Rec.	Working out of classification	01/03/17	60	30.0/wk	329	B18/4
Erica	Pereyra	Instr. Asst./Rec.	Working out of classification	01/03/17	60	30.0/wk	329	B18/4
Karina	Tovar	Clerical Asst. II/BB	Working out of classification	01/09/17	28	1.50	402	B20/1

CONSENT ITEM

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Maria Hill – Classes taken at California State University, Fullerton
ACCT 405 – Forensic Accounting
FIN 370 – International Business Finance
Total amount payable \$500.00

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement (Unrestricted General Fund) for the 2016/2017 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CH:CL:y d

CONSENT ITEM

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE REVISIONS TO DIRECTOR OF ADMINISTRATIVE SERVICES
JOB DESCRIPTION

Background: Job descriptions assist in making sure your staff duties align with your company vision. They allow you to make informed hiring decisions by developing recruiting strategies that clearly outline to applicants their role and responsibilities. When conducting interviews, job descriptions should form the foundation for the development of interview questions. Job descriptions can also be used to determine areas in need of training and development when expectations or requirements are not being met. Having clear job descriptions also allows for a basis on which to develop compensation plans that ensure jobs are being compensated in ways that reflect their levels of responsibility and qualification in the organization.

Rationale: The scope of work has changed for the Director of Administrative Services. The proposed job description accurately reflects job duties and expectations.

Funding: Not applicable.

Recommendation: Approve revisions to Director of Administrative Services job description.

CH:nm

FULLERTON SCHOOL DISTRICT
Fullerton, California

DIRECTOR OF ADMINISTRATIVE SERVICES

DEFINITION

Working under the supervision of the Assistant Superintendent of Personnel Services, the Director of Administrative Services plans, develops, organizes and implements the policies and procedures pertaining to the District Safe School Plan, student behavior policy and attendance and welfare programs; coordinates community and youth serving agencies concerning pupil attendance and related functions; **implements and directs the District's Independent Study program**; implements the District-wide open enrollment process and the development of staffing ratios for schools; assists the Assistant Superintendent of Personnel Services as needed in the implementation of all personnel policies and procedures

REPRESENTATIVE DUTIES AND RESPONSIBILITIES

- Assists in directing all aspects of the District's personnel department for certificated and classified employees
- Develops and implements a teacher recruitment process
- Participates as a member of the District's bargaining team in all contract negotiations with employee associations, assists in the development of District proposals and in the analyses of employee proposals and provides back-up assistance in the day-to-day administration of employee contracts
- Assists in developing staffing ratios and assigning teachers to school sites
- **Manages compliance issues including, but not limited to, Title IX, Section 504, Right to Know, Affirmative Action, and Sexual Harassment**
- **Investigates grievances and/or complaints from employees, parents or other staff (e.g., conflicts of interest, conduct violations, sexual harassment, bullying, pay and/or assignment disputes, etc.) for the purpose of reaching resolutions that provide a healthy work environment.**
- Assists in the development and implementation of the District-wide emergency plan
- **Collaborates with other district administrative personnel for the purpose of implementing and/or maintaining services and programs**
- Assures that all schools submit current Safe School Plans, including school-wide discipline plans
- **Organizes and administers the District Customer Service and Employee Recognition programs**
- Assures that all schools submit current Disaster Plans
- Organizes and administers the Open Enrollment process and District Intradistrict and Interdistrict transfer policies
- Organizes and administers kindergarten enrollment
- Plans, organizes and implements policies, regulations, and procedures, **and mandated training** pertaining to pupil welfare and attendance programs
- **Organizes, implements, and administers the District's short-term and long-term Independent Study Program**
- Oversees the District response to incidents of excessive absence, habitual truancy and/or unlawful withdrawal from school
- Organizes and runs the School Attendance Review Board for students who are classified as habitual truants
- Organizes and administers the Administrative Review Committee and Expulsion process for students who have been serious discipline problems
- Places students who have been involuntarily transferred as a result of the Administrative

FULLERTON SCHOOL DISTRICT
Fullerton, California

DIRECTOR OF ADMINISTRATIVE SERVICES

- Review Committee process
- Processes expelled students for readmission
- Plans and coordinates the District-wide open enrollment process
- Coordinates the development of programs to prevent students' use of drugs, alcohol, tobacco and gang involvement
- Assures the appropriate procedures are followed in reporting suspected child abuse, neglect or maltreatment
- Confers with legal counsel and advises District officials concerning student discipline, attendance, welfare and other matters
- Administers child labor laws, work permits and prevents child exploitation
- **Plans, organizes, and administers a districtwide system for maintaining positive school climate, culture, and student behavior (e.g., PBIS, MTSS)**
- Oversight and coordination all phases of the District school counseling program
- Coordinates staff development for the counselors
- Oversight and coordination of the District Community Day School
- Plans and coordinates student ADA recuperation programs
- Coordinates the maintenance of all student records and archival of data
- **Other related duties as assigned**

EMPLOYMENT STANDARDS

Education

Graduation from an accredited college or university with a Master's Degree

Credential/License

A valid California Administrative Credential; valid California Teaching Credential; Master's Degree required; valid California Driver's License

Experience

Any combination of training and experience that demonstrates attainment of the required knowledge and ability to perform the required work (with reasonable accommodation if needed), typically: five years of administrative/management experience required; site administrative experience required, principal experience preferred

Knowledge of:

California State Standards, current principles, practices, trends, goals and objectives of public education; organization and management of a public school; organization, management, planning and evaluation strategies, techniques and procedures; legal mandates and regulations pertaining to counseling, student attendance and discipline; change theory; presentation and facilitation practices; current technology; conflict resolution procedures; interpersonal skills using tact, patience and courtesy.

Ability to:

Monitor and support the work of professional staff; think strategically, assess and balance competing values; make and effect timely decisions; utilize new technologies and software; plan for future needs of the District; establish and maintain cooperative working relationships with staff, managers, parents, community members, vendors, universities, and State and Federal agencies; demonstrate skill in oral and written communications; perform duties with awareness of all District requirements and Board of Education policies.

**FULLERTON SCHOOL DISTRICT
Fullerton, California**

DIRECTOR OF ADMINISTRATIVE SERVICES

PHYSICAL STANDARDS

The work environment and physical demands described below are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals to perform the essential functions. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment.

Work Environment:

While performing the duties of this job, the employee works in several environments and travels in a personal vehicle to various sites. Contact with staff, students, parents and the public on some level is constant. Employees in this position may have higher exposure to infection from students. The ability to meet multiple demands from several people concurrently is essential. The noise level is usually moderate.

Physical Demands:

This position classification requires light work that involves sitting, and some lifting of up to 50 pounds unassisted, and over 50 pounds with assistance. It may require walking, standing, or sitting for extended periods or may require immediate response in the event of emergencies or disaster and the ability to work well under stressful circumstances. The employee is occasionally required to climb or balance and stoop, kneel, crouch or crawl. This position requires the ability to accurately perceive sound, normal near and far vision, depth perception, handling and working with materials and objects, and accurate interpretation of body language.

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Elizabeth Leon, Principal, Acacia School

SUBJECT: **APPROVE COTSEN MENTOR/TEACHERS FROM ACACIA SCHOOL TO ATTEND THE COGNITIVELY GUIDED INSTRUCTION (CGI) CONFERENCE IN SEATTLE, WASHINGTON FROM JUNE 26-28, 2017**

Background: Stephanie Given, Evelin Hernandez, and Brittney Koski have attended numerous trainings through the Cotsen Foundation to learn about and implement Cognitively Guided mathematics pedagogy. Mrs. Given has supported Cotsen fellows and teachers in implementing this practice.

Rationale: Attendance at this national conference with renowned CGI experts and authors will provide excellent professional development and continued learning about CGI. This conference will increase understanding and be applied in the classroom with teachers that Mrs. Given coaches.

Funding: The Cotsen Foundation gives each mentor and fellow \$2,000 to spend on professional development and classroom resources. Cost is not to exceed \$6,000 to be paid from site Cotsen funds.

Recommendation: Approve Cotsen mentor/teachers from Acacia School to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

EF:EL:nm

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B023 THROUGH 16/17-B028 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B023 through 16/17-B028 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$35,786
2000	Classified Salaries	-140,241
3000	Employee Benefits	-28,218
4000	Books and Supplies	-81,644
5000	Services & Other Operating Expenses	-80,275
7000	Capital Outlay	8,264
9789	Designated for Economic Uncertainties	286,328
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects an adjustment to the Lindamood Bell Intervention Training program, a reclassification of costs from unrestricted to restricted, an adjustment for noon duty supervisors, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$95,969 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$38,837
8699	All Other Local Revenue	57,132
Total:		\$95,969

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$32,844
2000	Classified Salaries	38,643
3000	Employee Benefits	3,621
4000	Books and Supplies	89,713
5000	Services & Other Operating Expenses	36,502
6000	Capital Outlay	-5
7000	Other Outgo	1,729
9789	Designated for Economic Uncertainties	-41,390
Total:		\$95,969

Explanation: This Resolution reflects an increase to revenue and expenditures for various school site and foundation donations, and an increase to Title I. It also includes a reclassification of costs from unrestricted to restricted, as well as adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$2,555
3000	Employee Benefits	1,240
4000	Books and Supplies	-8,295
5000	Services & Other Operating Expenses	4,500
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	\$10
6000	Capital Outlay	-10
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Capital Facilities Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	\$35
6000	Capital Outlay	-35
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

PROPERTY AND LIABILITY FUND 81

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$14,000
5000	Services & Other Operating Expenses	14,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Property and Liability Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1109 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1109 for the 2016/2017 school year. The total amount presented for approval is \$614.13.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$614.13
	Total	<u>\$614.13</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1109 for the 2016/2017 school year (District 40, Van Daele).

SH:MG:gs

CONSENT ITEM

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1177 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1177 for the 2016/2017 school year. The total amount presented for approval is \$1,247.51.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$1,247.51
	Total	<u>\$1,247.51</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1177 for the 2016/2017 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, SUSPENDED CEILING, FSD-16-17-RD-05, TO HORIZONS CONSTRUCTION

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Seven contractors submitted bids on February 2, 2017. The successful low bidder was Horizons Construction with a bid of \$332,000.

Rationale: The suspended ceiling grid and acoustical tile at Parks Junior High School were removed because they contained asbestos. The ceiling grid and acoustical tiles now need to be replaced with new material. As part of this project, work is to include but not limited to a new suspended ceiling grid and acoustical tile.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$332,000 to be paid from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Award Contract for Parks Junior High School, Building A, Suspended Ceiling, FSD-16-17-RD-05, to Horizons Construction.

SH:RM:ys

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse

SUBJECT: **APPROVE/RENEW THE PURCHASE OF TECHNOLOGY EQUIPMENT AND PERIPHERALS FROM MAGNOLIA SCHOOL DISTRICT'S PIGGYBACKABLE BID NO. MSIT3, #I-23-2014/15, AWARDED TO CDW GOVERNMENT, LLC**

Background: In January 2015, the Board approved the District's utilization of Magnolia School District's piggyback Bid No. MSIT3, #I-23-2014/15, to purchase technology equipment such as LCD projectors, document cameras, flat screen televisions, and other various technology equipment. Magnolia School District renewed with CDW Government LLC, for an additional year; this will be year three of five options to renew at the District's discretion. Staff has reviewed the contract and has determined that it is a cost-effective means of purchasing technology equipment and peripherals.

Public Contract Code section 20118 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another public agency.

Rationale: Per the provisions of Public Contract Code 20118, the Board of Trustees may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve/Renew the purchase of technology equipment and peripherals from Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC.

SH:MM

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2016/2017 AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MAXIM HEALTHCARE SERVICES, INC., FOR AGENCY SERVICES EFFECTIVE FEBRUARY 22, 2017 THROUGH JUNE 30, 2017**

Background: Nonpublic agencies support student educational programs through a variety of services not available within the District programs, which may include occupational therapy, speech therapy, physical therapy, behavioral intervention, etc.

Rate information is as follows:

LVN	\$ 45/per 60 min
RN	\$ 60/per 60 min
SLP/OT/PT	\$ 72-82/per 60 min
SLPA/COTA/PTA	\$ 60-65/per 60 min
School Psychologist	\$ 80-95/per 60 min

Rationale: Nonpublic Agency services are utilized when the District does not have the ability to have staff in the area of service. While we are able to provide most services from within, it is sometimes necessary to contract outside for certain specialized services.

Funding: Total cost of this contract is not to exceed \$5,000 and will be paid from Student Support Services budget #255.

A copy of the agreement is available in the Superintendent’s Office for review.

Recommendation: Approve 2016/2017 Agreement between Fullerton School District and Maxim Healthcare Services, Inc., for agency services effective February 22, 2017 through June 30, 2017.

EF:RG:vm

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PORTLAND CHILDREN’S MUSEUM, OPAL SCHOOL FOR PROFESSIONAL DEVELOPMENT FEES ON APRIL 5, 2017**

Background: The Fullerton School District preschool programs are designed and align with the Reggio Emilia approach and present cutting edge best practices that form the foundation in the Child Development Services programs.

Rationale: Child Development Services staff have attended professional development and site visits at Portland Children’s Musuem, Opal School, which has significantly impacted the quality of experiences and educational outcomes in their programs. Story Workshop is a method used at Opal School that supports language and literacy. The use of materials and activities, such as clay, paint, drama, and block building, can play an integral role in language development and strongly supports children to see themselves as storytellers and authors. A vigorous language and literacy program for dual language learners develops a strong foundation for kindergarten readiness. Susan Harris MacKay, Director of Teaching and Learning, and Matt Karlsen, Associate Director of Teaching and Learning, of Portland Children’s Museum, Opal School, will be presenting Story Workshop to Child Development Services preschool teachers.

Funding: Cost not to exceed \$3,100 is to be paid from Child Development budget #340.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Portland Children’s Museum, Opal School for professional development fees on April 5, 2017.

EF:MC:ln
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Portland Children's Museum, Opal School**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **presenters Susan Harris MacKay, Director of Teaching and Learning, and Matt Karlsen, Associate Director of Teaching and Learning, Portland Children's Museum, Opal School, to present Story Workshop, a teaching method that supports language and literacy by using materials and activities that can play an integral role in language development and strongly supports children to see themselves as storytellers and authors.** Services shall be provided by **Portland Children's Museum, Opal School.**

2. Term. Contractor shall commence providing Services under this Agreement on **April 5, 2017**, and will diligently perform as required and complete performance by **April 5, 2017.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Three Thousand One Hundred Dollars (\$3,100.00).** District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to District. Payment for Services will be made only if Services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **Not Applicable.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as

they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall

cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be

primary, and any insurance carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Portland Children's Museum, Opal School
4015 SW Canyon Road
Portland, OR 97221
Attn: Matt Karlsen

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21st day of February 2017.

FULLERTON SCHOOL DISTRICT

PORTLAND CHILDREN'S MUSEUM,
OPAL SCHOOL

By:

By:

Robert Pletka, Ed.D
Superintendent
Learning

Matt Karlsen
Associate Director of Teaching and

On File

Taxpayer Identification Number

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Susan Albano, Director, Educational Services

SUBJECT: **APPROVE CONSULTANT AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AT LOS ANGELES (UCLA) GRADUATE SCHOOL OF EDUCATION AND INFORMATION STUDIES-CENTER X TO PROVIDE PROFESSIONAL DEVELOPMENT IN COGNITIVELY GUIDED INSTRUCTION (CGI) FOR K-6 TEACHERS AND ADMINISTRATORS FOR THE 2017/2018 SCHOOL YEAR**

Background: UCLA Graduate School of Education and Information Studies-Center X is a consulting group that specializes in the professional development of teachers and administrators. CGI is an approach that can support teachers in creating rich learning opportunities for students. CGI, based on over twenty years of research, has helped teachers to map out how basic number concepts and skills develop throughout each grade.

Rationale: Teachers and Administrators will benefit from this standards-based academic professional development that utilizes research-based instructional strategies with effective and timely feedback. Professional development in CGI will help teachers to enhance their understanding of how students' mathematical ideas develop, thereby providing students an opportunity to build on their own thinking. Currently, the District has provided training to nine elementary school sites and all secondary math teachers. These workshops will provide the opportunity for the remaining school sites to be trained.

Funding: Cost is not to exceed \$41,040 and is to be paid from the Title II Professional Development Fund.

Recommendation: Approve Consultant Agreement between Fullerton School District and The Regents of the University of California at Los Angeles (UCLA) Graduate School of Education and Information Studies-Center X to provide professional development in Cognitively Guided Instruction (CGI) for K-6 teachers and administrators for the 2017/2018 school year.

EF:SA:nm
Attachment

**AGREEMENT
FOR
CONSULTANT SERVICES
UCLA
Graduate School of Education & Information Studies**

Fullerton School District herein after referred to as The District, and The Regents of the University of California on behalf of UCLA GSE&IS Center X, hereinafter referred to as Consultant, enter this agreement this 21st day of February 2017 and mutually agree as follows:

1. The District requires from time to time the services of a consultant in curricular areas.
2. The Consultant is a professional and is qualified to perform the services in the area of **Professional Development - UCLA Center X Math-CGI Project** required by this agreement.
 - a. Description of Services
 - a. Develop and enhance teacher's content knowledge and instructional strategies aligned with the California Board of Education adopted standards and frameworks.
 - b. Expand statewide opportunities for professional development by developing a network of teacher leaders who are capable of assuming leadership roles in their profession.
 - c. Improve the achievement of students in low performing schools through the development of partnerships.
 - d. Develop and maintain professional education communities that create opportunities for teacher networking and learning.
3. While performing services hereunder, the Consultant is an independent contractor and not an officer, agent or employee of the District and he/she will not present himself/herself as an officer, agent or employee of the District.
4. UNIVERSITY shall defend, indemnify, and hold District, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense attorneys' fees or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of UNIVERSITY, its officers, employees, or agents.
5. **Fullerton School District** shall defend, indemnify, and hold UNIVERSITY, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees), or claims for injury or damages arising out of the performances of this Agreement but only in proportion to and to the extent such as liability, loss, expense, attorneys' fees or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of **Fullerton School District** it's officers, employees or agents.
6. This agreement is effective February 21, 2017 and shall continue in effect until terminated on **December 31, 2017** and shall not exceed the sum of **\$41,040** for one session of 108 hours of professional development services in Common Core and Cognitively Guided Instruction (CGI) to be provided during June – December 2017. The fee shall be paid by **Fullerton School District**. The fee includes all travel, coordinator fees, presenter fees, and presentation materials.

Continued...

7. Consultant will provide the School/District with a bill for services performed and payment will be based on days of service actually performed. The school/district will be billed in the following manner: **Payment Schedule**. Checks will be made payable to Regents of UC upon receipt of an invoice. *Payment is due upon receipt of a UC invoice.*

Payment Schedule:

1st Invoice: August 2017 Amount of: \$20,520
 2nd Invoice: December 2017 Amount of: \$20,520
*Or upon completion**

8. Cancellation Policy: The district must notify the consultant at least 48 hours in advance of canceling a service. A fee of 50% of the contracted amount will be charged to the district if the service is cancelled within less than 48 hours.

Please Initial

9. UCLA's Federal Taxpayer Identification Number is 95-6006143
10. LAUSD SCHOOLS: Please note that our Vendor Number is: 1000004459 UC REGENTS UCLA CENTER X

Dates: Exact PD dates TBD

Contact: Susan Albano
 Fullerton School District
 1401 W Valencia Drive
 Fullerton, CA 92833

susan_albano@fullertonsd.org

Provider:

The Regents of the University of California
 UCLA Graduate School of Education
 & Information Studies-Center X
 Address: UCLA-Center X
 Attn: Courtney Sidler
 1320 Moore Hall, Box 951521
 Los Angeles, CA 90095

Phone: 310-825-0862
 Fax: 310-267-4751

Approved by UCLA Center X:

Annamarie Francois/Courtney Sidler
 Print Name


 Authorizing Signature

Date: 1/5/2017

Executive Director/Director of Business Administration
 Title

Approved by School/District:

Robert Pletka, Ed.D., Superintendent
 Principal/Administrator

 Authorizing Signature

Date: _____

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **APPROVE/RATIFY CALIFORNIA STATE PRESCHOOL PROGRAM (CSPP) QUALITY RATING AND IMPROVEMENT SYSTEM (QRIS) BLOCK GRANT, AGREEMENT NUMBER: 43895, BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The California State Preschool Program Quality Rating and Improvement System Block Grant, Agreement Number: 43895, between Orange County Superintendent of Schools and Fullerton School District awards the District an amount not to exceed \$76,800 to enhance and improve the overall quality of the State Preschool Program.

A copy of the agreement is available in the Superintendent's Office for review.

Rationale: The funds will support professional learning communities for early childhood teaching staff to engage in dialogue about curriculum, assessment and family engagement.

Funding: Fullerton School District will receive an amount not to exceed \$76,800. Funding will support State-funded preschool budget #340.

Recommendation: Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 43895, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2016 through June 30, 2017.

EF:MC:ln

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE 2017/2018 NETWORK SUPPORT SERVICES AGREEMENT WITH ORANGE COUNTY SUPERINTENDENT OF SCHOOLS/ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) BEGINNING JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Fullerton School District (FSD) contracts with Orange County Department of Education (OCDE) for network support services. This Agreement addresses access to the BiTech Financial System, Payroll Services and the Time and Attendance System. It includes charges for management of the data circuit that connects FSD to these services.

Rationale: OCDE shares the cost of managing the Intranet network with school districts in Orange County, charging the District for circuit network management.

Funding: Cost is not to exceed \$2,250 to be paid from the Unrestricted General Fund.

Recommendation: Approve 2017/2018 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2017 through June 30, 2018.

JM:SR:kv
Attachment

2017-2018
NETWORK SUPPORT SERVICES AGREEMENT
FULLERTON SCHOOL DISTRICT

This Network Support Services Agreement is hereby entered into this 9th day of January, 2017, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, 1401 West Valencia Drive, Fullerton, California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

Now, THEREFORE, the Parties hereto mutually agree as follows:

1.0 BASIS OF AGREEMENT. Provide network support services for data connectivity and support to school districts within Orange County in accordance with the terms and conditions set forth in this AGREEMENT.

2.0 NETWORK SUPPORT. SUPERINTENDENT agrees to provide DISTRICT access to applications via the SUPERINTENDENT'S network utilized by the SUPERINTENDENT. Applications services shall include access to the following:

1. Payroll Services
2. Financial (Separate contract required)
3. Human Resources (Separate contract required)
4. Time and Attendance (Separate contract required)
5. Imaging (Separate contract required)
6. Data Center Site Services (Separate contract required)

1 7. Cloud Storage

2 8. Email Archiving

3 3.0 TERM. This AGREEMENT shall be in full force and effect for
4 the period commencing July 1, 2017, and ending on June 30, 2018,
5 subject to termination as set forth in this AGREEMENT.

6 4.0 PAYMENT. DISTRICT agrees to pay SUPERINTENDENT for services
7 rendered pursuant to Section 2.0 of this AGREEMENT a total amount
8 not to exceed Two thousand two hundred fifty dollars (\$2,250.00).
9 The charges are based on the actual expenses incurred by
10 SUPERINTENDENT in supporting the connectivity between DISTRICT and
11 SUPERINTENDENT through the telephone companies, Internet service
12 providers, and vendors providing equipment, lines and services.
13 DISTRICT shall be notified in writing of any increase in charges
14 incurred by SUPERINTENDENT in supporting the network. DISTRICT
15 agrees to pay SUPERINTENDENT the actual charges within thirty (30)
16 days upon receipt of an itemized invoice from the SUPERINTENDENT.
17 Charges per year shall be as follows:

<u>ITEM#</u>	<u>COST</u>	<u>DESCRIPTION OF SERVICE/SUPPORT</u>
<u>ANNUAL FEES</u>		
1.	<u>\$ 2,250.00</u>	Annual data circuit network management
2.	<u>\$ 0.00</u>	Cloud Storage
3.	<u>\$ 0.00</u>	Email archiving/storage per terabyte
4.	<u>\$ 0.00</u>	Email archiving/administration per terabyte
<u>TOTAL FEES:</u>		<u>\$ 2,250.00</u>

24 5.0 TECHNICAL SUPPORT. DISTRICT shall be entitled to ongoing
25 technical support and assistance on SUPERINTENDENT'S Network between

1 the DISTRICT and SUPERINTENDENT, provided however, that the
2 availability or performance of this technical support service shall
3 not be construed as altering or affecting SUPERINTENDENT'S
4 obligations as set forth in this AGREEMENT. SUPERINTENDENT'S
5 technical support via telephone shall be provided to DISTRICT
6 without charge Monday through Friday from 7:00 A.M. - 5:00 P.M.,
7 excluding SUPERINTENDENT'S holidays.

8 6.0 TRAINING. SUPERINTENDENT will provide, at no additional
9 charge, such assistance and advice, if requested, as may be
10 necessary to assist DISTRICT personnel in the use and operation of
11 the equipment installed by SUPERINTENDENT to enable DISTRICT to make
12 optimum use of the network services Monday through Friday from 7:00
13 A.M. - 5:00 P.M. excluding SUPERINTENDENT'S holidays.

14 7.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT is and at all times
15 shall be an independent contractor and shall be wholly responsible
16 for the manner in which the services required by the terms of this
17 AGREEMENT are performed. Nothing herein contained shall be
18 construed as creating the relationship of employer and employee, or
19 principal and agent, between SUPERINTENDENT and DISTRICT.
20 SUPERINTENDENT assumes the responsibility for the acts of its
21 employees or agents as they relate to the services to be provided.
22 SUPERINTENDENT, its officers, agents, and employees, shall not be
23 entitled to any rights, and/or privileges of DISTRICT'S employees
24 and shall not be considered in any manner to be DISTRICT'S
25 employees.

1 8.0 HOLD HARMLESS.

2 A. SUPERINTENDENT hereby agrees to indemnify, defend, and
3 hold harmless DISTRICT, its Governing Board, officers, agents, and
4 employees from every claim or demand and every liability loss,
5 damage, or expense of any nature whatsoever which may be incurred by
6 reason of any negligent acts or omissions of employees, agents or
7 officers of SUPERINTENDENT or the Orange County Board of Education
8 during the period of this AGREEMENT.

9 B. DISTRICT hereby agrees to indemnify, defend, and hold
10 harmless SUPERINTENDENT, the Orange County Board of Education, and
11 its officers, agents, and employees from every claim or demand and
12 every liability, loss, damage, or expense of any nature whatsoever
13 which may be incurred by reason of any negligent acts or omissions
14 of employees, agents or officers of DISTRICT during the period of
15 this AGREEMENT.

16 9.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that
17 they will not engage in unlawful discrimination of persons because
18 of race, color, religious creed, national origin, ancestry, physical
19 handicap, medical condition, marital status, or sex of such persons.

20 10.0 APPLICABLE LAW. The services completed herein must meet the
21 approval of the DISTRICT's general right of inspection to secure the
22 satisfactory completion thereof. SUPERINTENDENT and DISTRICT agree
23 to comply with all federal, state and local laws, rules, regulations
24 and ordinances that are now or may in the future become applicable
25 to SUPERINTENDENT or DISTRICT'S business, equipment and personnel

1 engaged in operations covered by this AGREEMENT or occurring out of
2 the performance of such operations.

3 11.0 ASSIGNMENT. Neither party shall subcontract or assign this
4 AGREEMENT or the performance of any of the services set forth in
5 this AGREEMENT without prior written approval of the non-assigning
6 party.

7 12.0 TERMINATION. This AGREEMENT may be terminated by
8 SUPERINTENDENT or DISTRICT with or without cause, upon the giving of
9 sixty (60) days prior written notice to the other party.

10 13.0 TOBACCO USE POLICY. In the interest of public health, the
11 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
12 use of any tobacco products are prohibited in buildings and
13 vehicles, and on any property owned, leased or contracted for by the
14 SUPERINTENDENT. Failure to abide with conditions of this policy
15 could result in the termination of this AGREEMENT.

16 14.0 NOTICES. All notices or demands to be given under this
17 AGREEMENT by either party to the other shall be in writing and given
18 either by: i) Personal service, or ii) U.S. Mail, mailed either by
19 registered or certified mail, return receipt requested, with postage
20 prepaid. Service shall be considered given when received if
21 personally served or, if mailed, on the third (3rd) day after
22 deposit in any U.S. Post Office. The address to which notices or
23 demands may be given by either party may be changed by written
24 notice given in accordance with the notice provisions of this
25 section. As of the date of this AGREEMENT the addresses of the
parties are as follows:

1 DISTRICT: Fullerton School District
2 1401 West Valencia Drive
3 Fullerton, California 92833
4 Attn: _____

5 SUPERINTENDENT: Orange County Superintendent of Schools
6 200 Kalmus Drive
7 Costa Mesa, California 92626
8 Attn: Patricia McCaughey

9 15.0 SEVERABILITY. If any term, condition or provision of this
10 AGREEMENT is held by a court of competent jurisdiction to be
11 invalid, void, or unenforceable, the remaining provisions will
12 nevertheless continue in full force and effect and shall not be
13 affected, impaired or invalidated in any way.

14 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
15 shall be governed by the laws of the State of California, with venue
16 in Orange County, California.

17 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
18 attached hereto constitute the entire AGREEMENT between
19 SUPERINTENDENT and DISTRICT regarding the services and any agreement
20 made shall be ineffective to modify this AGREEMENT in whole or in
21 part unless such agreement is embodied in an Amendment to this
22 AGREEMENT which has been signed by both Parties. This AGREEMENT
23 supersedes all prior negotiations, understandings, representations
24 and agreements.

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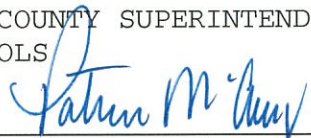
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IN WITNESS WHEREOF, the Parties hereto have caused this
AGREEMENT to be executed.

DISTRICT: FULLERTON SCHOOL
DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

BY: _____
Authorized Signature

BY:  _____
Authorized Signature

PRINT NAME: _____

PRINT NAME: Patricia McCaughey

TITLE: _____

TITLE: Administrator

DATE: _____

DATE: January 12, 2017

Fullerton School District-NetworkSupportServices-Intranet-(43776)18
Zip9

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

SUBJECT: **APPROVE THREE-YEAR CONTRACT WITH TIME WARNER CABLE (SPECTRUM) TO PROVIDE A 10GBPS FIBER OPTIC CIRCUIT TO EACH SCHOOL IN THE FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2020**

Background: Fullerton School District contracts with Time Warner Cable (Spectrum) for connectivity between the District Office and all school sites. The current connection is a 1 Gig fiber circuits. These data connections are currently providing much of the educational content to students during the day as well as providing connectivity to teaching and support staff. With the continued addition of mobile devices, online learning resources, and online content, these current data lines at their current data rates will soon become inadequate.

Rationale: The Fullerton School District needs to maintain quality Internet connectivity. This will support teaching and learning with high-speed access to utilize educational content and resources using mobile devices.

Funding: The estimated monthly cost, less the E-Rate and California Teleconnect Fund discounts, is \$11,040. This contract is completely dependent on E-Rate funding approval by the Universal Services Administrative Co. Schools and Library Division.

Recommendation: Approve three-year contract with Time Warner Cable (Spectrum) to provide a 10Gbps fiber optic circuit to each school in the Fullerton School District effective July 1, 2017 through June 30, 2020.

JM:SR:kv
Attachment



SERVICE AGREEMENT

This Spectrum Service Agreement, including all Service Orders entered into hereunder and the Commercial Terms of Service that are incorporated herein by this reference ("Service Agreement"), executed and effective upon the date of the signature set forth in the signature block below (the "Effective Date"), is between customer identified below ("Customer") and Charter Communications Operating, LLC on behalf of those operating subsidiaries providing the Service(s) hereunder ("Spectrum").

Spectrum Information	
Spectrum	
Street:	Contact:
City:	Phone:
State:	Facsimile:
Zip Code:	

Customer Information				
Customer Name (Exact Legal Name):			Federal Tax ID:	
Billing Address:	Suite:	City:	State:	Zip Code:
Billing Contact Name:		Phone:	Email:	
Authorized Contact Name:		Phone:	Email:	

Service Agreement

THIS SPECTRUM SERVICE AGREEMENT IS SUBJECT TO THE COMMERCIAL TERMS OF SERVICE AVAILABLE AT WWW.CHARTER.COM. A COPY OF WHICH WILL BE PROVIDED TO CUSTOMER UPON REQUEST. SUCH TERMS AND CONDITIONS ARE INCORPORATED HEREIN BY THIS REFERENCE. BY EXECUTING THIS SPECTRUM SERVICE AGREEMENT WHERE INDICATED BELOW, CUSTOMER ACKNOWLEDGES THAT (1) CUSTOMER ACCEPTS AND AGREES TO BE BOUND BY ALL SUCH TERMS AND CONDITIONS, INCLUDING THE ARBITRATION SECTION THEREOF, WHICH PROVIDES THAT THE PARTIES DESIRE TO RESOLVE DISPUTES RELATING TO THE SPECTRUM SERVICE AGREEMENT THROUGH ARBITRATION; AND (2) BY AGREEING TO ARBITRATION, CUSTOMER IS GIVING UP VARIOUS RIGHTS, INCLUDING THE RIGHT TO TRIAL BY JURY.

(Authorized Customer Signature)

(Date Signed)

(Printed Name)

(Title)



Account Executive: Daniel OGara
 Phone: ext:
 Cell Phone: +1 5624194325
 Fax:
 Email: daniel.ogara@charter.com

Spectrum Customer Service Order

Order # 8230916

Customer Information: Customer Code		
Business Name	Fullerton School District	Customer Type:
Federal Tax ID	Tax Exempt Status	Tax Exempt Certificate #
*****1405		
Billing Address		
Attention To:		Account Number
1401 W VALENCIA DR FULLERTON CA 92833		
Billing Contact	Billing Contact Phone	Billing Contact Email Address
Sam Ricchio	(714) 447-7478	sam_ricchio@fsd.k12.ca.us
Authorized Contact		
Authorized Contact	Authorized Contact Phone	Authorized Contact Email Address
Robert Pletka	(714) 447-7470	bob_pletka@fsd.k12.ca.us
Technical Contact		
Technical Contact	Technical Contact Phone	Technical Contact Email Address

Current Services and Monthly charges At 1400 W Fern Dr , Fullerton CA 92833			
Description	Quantity	Sales Price	Monthly Recurring Total
Bci A/O	1	\$0.00	\$0.00
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Accnt	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
*Total			-\$290.00

*Prices do not include taxes and fees.

Current Services and Monthly charges At 2030 Sunset Ln , Fullerton CA 92833

Description	Quantity	Sales Price	Monthly Recurring Total
Bci A/O	1	\$0.00	\$0.00
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Accnt	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 1200 N Acacia Ave , Fullerton CA 92831

Description	Quantity	Sales Price	Monthly Recurring Total
Bci A/O	1	\$0.00	\$0.00
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Accnt	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 244 E Valencia Dr , Fullerton CA 92832

Description	Quantity	Sales Price	Monthly Recurring Total
Bci A/O	1	\$0.00	\$0.00
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Accnt	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 1700 E Wilshire Ave , Fullerton CA 92831			
Description	Quantity	Sales Price	Monthly Recurring Total
Bci A/O	1	\$0.00	\$0.00
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Accnt	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 1460 Rolling Hills Dr , Fullerton CA 92835			
Description	Quantity	Sales Price	Monthly Recurring Total
Bci A/O	1	\$0.00	\$0.00
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Accnt	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 2200 E Commonwealth Ave , Fullerton CA 92831			
Description	Quantity	Sales Price	Monthly Recurring Total
Bci A/O	1	\$0.00	\$0.00
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Accnt	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 300 Laguna Rd , Fullerton CA 92835

Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00

*Prices do not include taxes and fees.

Current Services and Monthly charges At 732 Barris Dr , Fullerton CA 92832

Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00

*Prices do not include taxes and fees.

Current Services and Monthly charges At 455 W Baker Ave , Fullerton CA 92832

Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00

*Prices do not include taxes and fees.

Current Services and Monthly charges At 1100 W Olive Ave , Fullerton CA 92833			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 1350 Starbuck St , Fullerton CA 92833			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 400 E Hermosa Dr , Fullerton CA 92835			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 517 N Raymond Ave , Fullerton CA 92831			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 700 S Richman Ave , Fullerton CA 92832			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 780 Beechwood Ave , Fullerton CA 92835			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 1401 W Valencia Dr , Fullerton CA 92833

Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$199.80)	(\$199.80)
Bcf Metra	1	\$999.00	\$999.00
Erate Dis	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
*Total			\$799.20

*Prices do not include taxes and fees.

Current Services and Monthly charges At 3441 W Valencia Dr , Fullerton CA 92833

Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00

*Prices do not include taxes and fees.

Current Services and Monthly charges At 1400 S Brookhurst Rd , Fullerton CA 92833

Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acct	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
*Total			-\$290.00

*Prices do not include taxes and fees.

Current Services and Monthly charges At 1401 W Valencia Dr Unit P2P, Fullerton CA 92833			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$990.00)	(\$990.00)
Erate Dis	1	\$0.00	\$0.00
Comml Acctnt	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
Ethernet Intrastate	1	\$4,950.00	\$4,950.00
DED INTERNET ACCESS 1G	1	\$0.00	\$0.00
DED INTERNET ACCESS 3 YR	1	\$0.00	\$0.00
*Total			\$3,960.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 1710 Rosecrans Ave Unit Parks JR - Portable, Fullerton CA 92833			
Description	Quantity	Sales Price	Monthly Recurring Total
Ctf Dis	1	(\$290.00)	(\$290.00)
Erate Dis	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acctnt	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			-\$290.00
*Prices do not include taxes and fees.			

Current Services and Monthly charges At 200 Kalmus Dr Unit PTP, Costa Mesa CA 92626			
Description	Quantity	Sales Price	Monthly Recurring Total
Bcf Metra	1	\$0.00	\$0.00
Bc Plat VIP	1	\$0.00	\$0.00
Comml Acctnt	1	\$0.00	\$0.00
Bcf WO Video	1	\$0.00	\$0.00
Ethernet EPL HUB	1	\$0.00	\$0.00
BCI CONTRACT 2 YEAR	1	\$0.00	\$0.00
BCI CONTRACT 3 YEAR	1	\$0.00	\$0.00
*Total			\$0.00
*Prices do not include taxes and fees.			

New and Revised Services and Monthly Charges At 1350 Starbuck St , Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 1400 S Brookhurst Rd , Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 1460 Rolling Hills Dr , Fullerton CA 92835				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 1700 E Wilshire Ave , Fullerton CA 92831				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 2030 Sunset Ln , Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 300 Laguna Rd , Fullerton CA 92835				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 400 E Hermosa Dr , Fullerton CA 92835				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 517 N Raymond Ave , Fullerton CA 92831				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 700 S Richman Ave , Fullerton CA 92832				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 732 Barris Dr , Fullerton CA 92832				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 389 W Truslow Ave , Fullerton CA 92832				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
Ethernet EPL HUB	1	\$0.00	\$0.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 1100 W Olive Ave , Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 1200 N Acacia Ave , Fullerton CA 92831				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 1400 W Fern Dr , Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 1710 Rosecrans Ave Unit Parks JR - Portable, Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 2200 E Commonwealth Ave , Fullerton CA 92831				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 244 E Valencia Dr , Fullerton CA 92832				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 3441 W Valencia Dr , Fullerton CA 92833				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 455 W Baker Ave , Fullerton CA 92832				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

New and Revised Services and Monthly Charges At 780 Beechwood Ave , Fullerton CA 92835				
Description	Quantity	Sales Price	Monthly Recurring Total	Contract Term
EPL Intrastate 10 Gbps	1	\$2,760.00	\$2,760.00	36 Months
*Total			\$2,760.00	
*Prices do not include taxes and fees.				

Special Terms

E-RATE FUNDING CONTINGENCY. Customer may submit this Service Order and the Agreement to the Schools and Libraries Division of the Universal Service Administrative Company, (i.e., the entity appointed by the Federal Communications Commission to administer the Universal Service Program with respect to Schools and Libraries (“E-Rate”) funding) as part of any application seeking a federal subsidy or funding.

Customer is responsible for notifying Spectrum of its election of either the Service Provider Invoice (“SPI”) or Billed Entity Applicant Reimbursement (“BEAR”) discount method by May 15th prior to the applicable funding year. Customer must complete and return an “E-Rate Discount Election Form” to Spectrum prior to such date, or Customer will be deemed to have chosen the BEAR discount method for the funding year.

Upon Spectrum’s receipt of appropriate notice that Customer is an approved E-Rate program participant for a Service, Spectrum will invoice Customer for the Service in accordance with E-Rate guidelines and/or rules. If Spectrum invoices Customer for a Service pursuant to any E-Rate program rates, discounts or credits in advance of receiving such notice and Customer’s request for E-Rate program funding is denied, limited or reduced, Spectrum will invoice Customer and Customer will pay the difference between such invoiced amount(s) and the actual amount of the charges for the Service as described in this Service Order. Notwithstanding anything herein to the contrary, Customer’s obligations under this Service Order shall remain in full force and effect in the event Customer withdraws or is removed from the E-Rate program, receives E-Rate program funding that is less than Customer’s requested funding amount, or is denied E-Rate program funding for any Service described in this Service Order. For the avoidance of doubt, Customer is solely responsible for all charges for Services, as described in this Service Order, that were installed prior to the E-rate program funding year start date.

Spectrum will make commercially reasonable efforts to allow Customer to upgrade Service(s) at one or more of the above Service Locations, based on the pricing and bandwidth options provided in Table 1 below, without extending the Contract Term, upon 30 days written request to Spectrum. Customer understands that such upgrade(s) may require additional Monthly Recurring Charges and/or Non-Recurring Charges that will be determined, and presented to Customer, at the time of the upgrade request. Should Customer downgrade the Service(s) at any of the Service Locations in this Order below the originally contracted rate, Customer will be subject to Early Termination Fees (ETFs), as described in the Commercial Terms of Service.

Table 1 to Order.

Bandwidth	Configuration	Monthly Recurring Charge (per Service Location)
1 Gbps	EPL	\$1,680.00
5 Gbps	EPL	\$2,500.00
10 Gbps	EPL	\$2,760.00
20 Gbps	EPL	\$5,100.00
40 Gbps	EPL	\$10,200.00

Electronic Signature Disclosure

By signing and accepting below you are acknowledging that you have read and agree to the terms and conditions outlined in this document.

Authorized Signature for Customer

Printed Name and Title

Date Signed

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE THE USE OF CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS) CONTRACT NUMBER 3-13-70-2346H (GIGAKOM) FOR THE PURCHASE AND INSTALLATION OF WIRELESS ACCESS POINTS**

Background: The District wants to purchase wireless access points with E-Rate matching funds for all elementary school sites. The current wireless access points do not currently talk the latest wireless access protocol 802.11ac.

Rationale: The current wireless access points do not support the 802.11ac standard that was approved by Institute of Electrical and Electronics Engineers Standards Association (IEEE-SA) in January of 2014. Currently, the new devices that are being purchased all use the new 802.11ac standard. If the devices purchased henceforth are allowed to take advantage of the 802.11ac protocol they will be able to better stream HD video and have quicker access to personal cloud services. The purchase of the equipment is contingent upon approval of E-Rate funding.

Funding: The total cost is \$268,140.44 with 60% being paid for by E-Rate. The remaining \$107,256.18 would be paid from the Unrestricted General Fund.

Recommendation: Approve the use of California Multiple Award Schedule (CMAS) contract number 3-13-70-2346H (GigaKOM) for the purchase and installation of wireless access points.

JM:SR:kv
Attachment

State of California
MULTIPLE AWARD SCHEDULE
Gigakom

CONTRACT NUMBER:	3-13-70-2346H
SUPPLEMENT NO.:	1
CMAS CONTRACT TERM:	9/15/2015 through 12/31/2020
CONTRACT CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	<u>September 8, 2014</u>
MAXIMUM ORDER LIMIT:	\$500,000
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	<u>GS-35F-0887R</u>
BASE SCHEDULE HOLDER:	Computerware, Inc.

This contract provides for the purchase and warranty of hardware and software. (See page 2 for the specific brand and restrictions applicable to this contract.)

NOTICE: Products and/or services on this CMAS contract may be available on a Mandatory Statewide Contract (formerly Strategically Sourced Contract). If this is the case, the use of this CMAS contract is restricted unless the State agency has an approved exemption pursuant to MM 05-11, and as further explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the website: <http://www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.htm>. This requirement is not applicable to local government entities.

The purpose of this supplement is to renew this contract through 12-31-2020. In addition, this supplement replaces in its entirety Gigakom's existing California Multiple Award Schedule (CMAS) that expires on 12-31-2015. The most current Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated September 8, 2014, products and/or services and pricing are included herein. Please review these provisions carefully because they may have changed since issuance of your last contract.

IMPORTANT NOTICE TO STATE AGENCIES REGARDING CLOUD COMPUTING SOLUTIONS

Cloud computing solutions are not allowed under the CMAS Program. One or more of the brands offered under this CMAS contract may be associated with a cloud application. It is incumbent upon both the CMAS supplier as well as the ordering agency to ensure that only non-cloud products are purchased under this contract.



Effective Date: **09/15/2015**

MICHAEL WONG, Program Analyst, California Multiple Award Schedules Unit

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND GIGAKOM FOR THE PURCHASE AND INSTALLATION OF WIRELESS ACCESS POINTS, BEGINNING JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Fullerton School District (FSD) wants to purchase wireless access points with E-Rate matching funds for all elementary school sites. The current wireless access points do not currently talk the latest wireless access protocol 802.11ac. Through a competitive bidding process, FSD has determined that GigiKOM is the most competitive bidder.

Rationale: The equipment is crucial to better provide educational content to student devices. The new wireless access points will provide better streaming media and quicker access to cloud based services.

Funding: The total cost for this agreement beginning July 1, 2017 and ending June 30, 2018 is \$268,140.44 and 60% of the cost will be covered by E-Rate funding. The District will only be billed for the non-funded portion. The contract is completely dependent on E-Rate funding approval. If the District is denied funding, the contract is null and void and nothing will be owed by the Fullerton School District. The balance of the non-funded portion will be paid from the Unrestricted General Fund.

Recommendation: Approve agreement between Fullerton School District and GigaKOM for the purchase and installation of wireless access points, beginning July 1, 2017 through June 30, 2018.

JM:SR:kv
Attachment

February 1, 2017

GigaKOM Inc.
3615 Kearny Villa Road Suite 201
San Diego, CA 921233
ATTN: Andrej Komatina
SPIN: 143027209
CMAS:3-13-70-2346H

Dear: Mr. Komatina

This letter will confirm our decision to purchase Wireless Access Points and provide installation as described in your bid dated December 16, 2016 to the Fullerton School District in the amount of \$268,140.44 from your company during the next E-rate funding year (07/01/2017 to 06/30/2018) as specified in the attached specifications and price quotation.

The procurement of these product(s)/service(s), will be dependent upon the following conditions:

1. Final budget approval of project.
2. The current fiscal condition and the ability of the Fullerton School District to have matching funding at the time E-rate funding is procured.
3. Agreement confirmation on the February 21st regular school board meeting.
4. Award of associated E-rate funding.
5. The Fullerton School District will only be billed for the non discounted portion of the equipment and installation.

To accept these terms and conditions, please sign below and return by fax to 714-447-2819.

We will be unable to complete our E-Rate application process without full execution of this document by both parties.

We look forward to working with **GigaKOM** on this project.

Sincerely,

Fullerton School District
1401 Valencia Drive
Fullerton, CA 92833

Robert Pletka
Title: Superintendent

Name

Date

GigaKOM
3615 Kearny Villa Road Suite 201
San Diego, CA 921233

Print Name:
Title:

ANDREJ KOMATINA
CEO
[Signature]

Name

2-8-2017

Date

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND EDLIO LLC FOR DISTRICT WIDE WEBSITE SERVICES, AGREEMENT IS FOR FIVE (5) YEARS**

Background: On January 9, 2017 Orange County Department of Education Legal Services (OCDE) sent a memo regarding Website Accessibility and Website compliance. In continued efforts to support communication and ADA compliance among our community we are looking to update our district wide website. Our Communication Committee has reviewed the Edlio LLC contract and had deemed the best choice to provide support and ADA compliance for our district. Edlio LLC is a recognized leader in providing district wide websites and has developed technology that allows for the inclusion of required American with Disabilities (ADA) modifications. Edlio also provides a wide variety of other benefits as well including cloud based hosting services (enabling web site to be up and active during any power outage or disaster), updated staff, parental and student mobile App, and Online Form submission. Edlio is a company that does only school and district websites ensuring that Fullerton School District continues to have access to current technology.

Rationale: By approving the contact with Edlio LLC will help support the districts needs to be ADA compliant and continue better communication and support for our staff and community. Agreement is effective after approval, for five (5) years.

Funding: Total cost is not to exceed \$30,000 and will be paid from the Unrestricted General Fund.

Recommendation: Approve contract between Fullerton School District and Edlio LLC for district wide website service, agreement is for five (5) years.

JM:kv
Attachment



12910 Culver Blvd, Suite I
Los Angeles, CA 90066
Main: 877.623.7200
Fax: 888.682.4062

Proposal for:

Fullerton School District

02/03/2017

Proposal valid for 30 days.

Prepared by:
Heather Ogren
Sales Executive

Communicating with parents just got simpler



12910 Culver Blvd, Suite I
Los Angeles, CA 90066
Main: 877.623.7200
Fax: 888.682.4062

Website Proposal

Proposal for: Fullerton School District

Date: 02/03/2017
Quote: 0203172001

Prepared by: Heather Ogren
heather@edlio.com
310-698-7407

Products and Services	Price
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Edlio CMS Website Services

Website annual fee 03/01/2017	\$25,200
Discount for 5 year subscription @10%	-\$2,520

Add-on Features/Services

Forms for District only	\$600
-------------------------	-------

Annual Fee:	\$23,280
-------------	----------

One-time Fees

Setup fee	\$5,000
Mobile App	\$1,500

Total Cost for First Year:	\$29,780
-----------------------------------	-----------------

Initial: _____



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Fax: 888.682.4062

Addendum

The website development and implementation will begin once the contract is signed. The district will be billed on July 1, 2017 and agrees to pay the full amount of \$29,780 due upon receipt. The annual recurring fee of \$23,280 will be billed every year of the contract on July 1st.

Goggle SSO is included.

Training - The district will require an additional webinar training session to launch the website and we will include an additional training session at no additional cost.

Training Sessions - \$400 (Included in setup fee)

Refresher Training - The district will also receive 2 refresher trainings per year. The refresher training is 1-2 hours provided to district staff. In addition, everyone that has access to the CMS will have unlimited tech support. They can be reached via phone and tech ticket and are located in Los Angeles and Austin.

Initial: _____

Features & Services

Included in the annual subscription fee:

Edlio's Web-based CMS

- Simple page editor
- Unlimited pages
- Teacher and class page subscriptions
- Google Drive, Dropbox and Microsoft OneDrive integration
- Google calendar integration
- User and class pages with quick post blogging features
- Unlimited homework posting
- Google Classroom integration
- News and announcements posted to Twitter
- News alert popups on the homepage
- Unlimited photo albums and HD videos
- Photo shuffles with captions and links
- Email sender
- User-managed site navigation
- Unlimited user accounts
- Single Sign-on (SSO) with Google, Microsoft Office 365 and Canvas
- LDAP integration
- Alumni directory/memoirs
- Password-protected sections
- Software and feature upgrades included!

Domain Renewal

Managed Hosting

- Cloud-based, fully-supervised, secure website hosting
- Round the clock monitoring of systems for stability and security issues
- Fault tolerant with redundant, off-site data/file backup
- World-class Content Delivery Network (CDN)
- Continuous delivery of software updates with no service interruptions (your site will not go offline for maintenance or updates)

Unlimited Technical Support

- Access through our online ticketing system and by phone (Mon-Fri, 7:30am-9:30pm CT)
- Staffed by Edlio's friendly customer care team in Los Angeles
- Consultative support to ensure you get the most out of your website
- Available for all users, not just a handful of administrators
- Note: Technical Support will not be available until the site(s) are launched

Setup

Included in the one-time setup fee is:

Custom Design

- Custom design created just for your organization (we provide a single design concept with up to three rounds of revisions based on your feedback; additional changes beyond the three rounds of revisions will incur an hourly design fee)
- Responsive design to ensure you always get the best viewing experience, no matter what device you're on
- Created based on best website practices and current design trends
- Final design approval is made by you

Project Management

- A dedicated project manager guides the website setup, design and launch
- Content migration, according to the following rules:
 - Edlio provides an initial migration from client's old site(s) to the new one(s). Any further adjustments to client's content once it has been pulled over to the Edlio CMS is the client's responsibility.
 - Clients must provide a site map with links to pages they wish pulled. Items without urls will be set up as blank pages.
 - Edlio will not rename files, reorder lists or reformat/edit text.
 - Items we will pull: static content (identity/history items, department pages, policies; dated publications like newsletters, strategic plans; board agendas & minutes; links (unless they are dead); photos (includes photo albums going back to 2011, if they are of reasonable size & easily downloadable, otherwise PM may request zip files to upload); and videos (if easily downloadable, otherwise PM may request individual files to upload)
 - Note about images: "Reasonable size" means wallet size or larger, not a thumbnail - this would exclude anything 250x250 pixels or smaller. Clipart & Gifs are also excluded.
 - Items we will not pull: teacher pages; blogs; class pages; calendar items; current or archived news items; forms; and ancillary websites (i.e. booster club, PTA)
 - Edlio may recommend 3rd party services for file backup/site scraping (i.e. <http://webscraper.io/>) Client should be aware that Edlio is not responsible for any data loss during the transition period.
- Receive links to your test website(s) before launch (this represents the end of the project phase; you must launch the site(s) within 15 days)

Domain Registration

Training

- Initial Edlio CMS training for administrators, teachers and staff
- 2-2.5 hour Web conference training

Forms

Collect the information you need, right on your Edlio site!

Create **unlimited** web forms to collect applications, permission slips, absence reports, summer camp signups -- whatever you need to gather, Forms makes it easy.

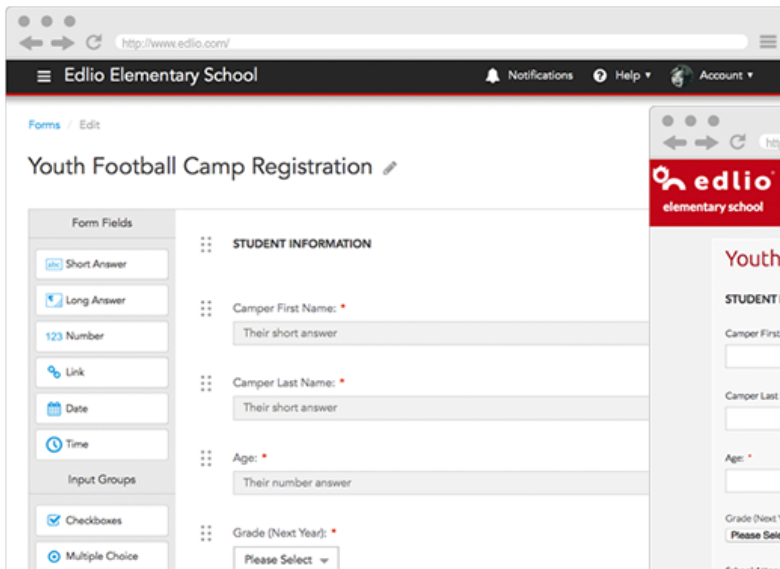
Highlights include:

- Any admin can build and publish a responsive form in minutes
- Edit and close forms whenever you need
- Simple drag and drop form builder interface
- Choose which fields are required
- Set open and close dates
- Customize the confirmation page and closed form page
- Get an email notification when a response has been submitted
- Manage responses in the admin site and export to Excel

Create forms for:

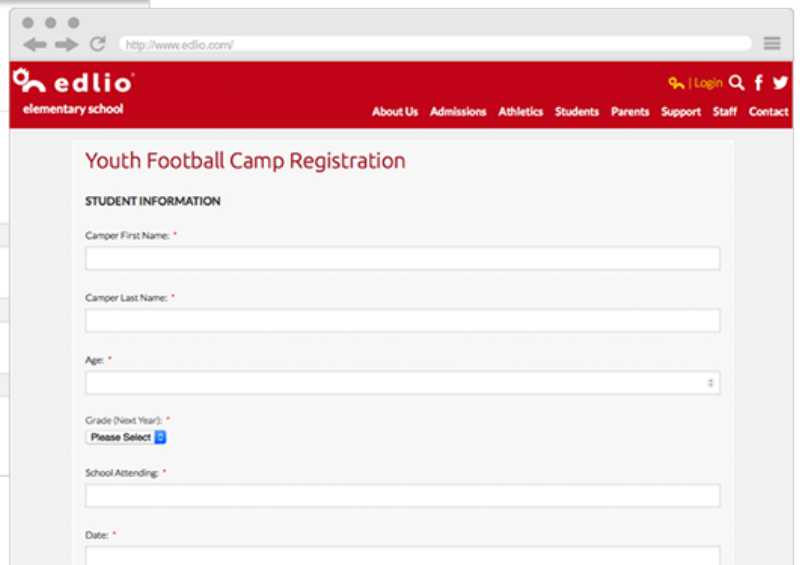
- Admission Applications
- Employment Applications
- Intent to Enroll Forms
- Parent Consent Forms
- Absence Reports
- Bullying Reports
- Athletics Liability Waiver Forms
- Field Trip Permission Slips
- Tryout Signups

...whatever you need to collect!



The screenshot shows the Edlio form builder interface. The browser address bar shows 'http://www.edlio.com/'. The page title is 'Edlio Elementary School'. The main content area is titled 'Forms / Edit' and 'Youth Football Camp Registration'. On the left, there is a 'Form Fields' sidebar with options: Short Answer, Long Answer, 123 Number, Link, Date, Time, Input Groups, Checkboxes, and Multiple Choice. The main form area is titled 'STUDENT INFORMATION' and contains the following fields:

- Camper First Name: * (Short answer)
- Camper Last Name: * (Short answer)
- Age: * (Number answer)
- Grade (Next Year): * (Please Select)



The screenshot shows the published form for 'Youth Football Camp Registration'. The browser address bar shows 'http://www.edlio.com/'. The page title is 'edlio elementary school'. The main content area is titled 'Youth Football Camp Registration'. The form is titled 'STUDENT INFORMATION' and contains the following fields:

- Camper First Name: *
- Camper Last Name: *
- Age: *
- Grade (Next Year): * (Please Select)
- School Attending: *
- Date: *



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Los Angeles, CA 90066
Main: 877.623.7200
Fax: 888.682.4062

Agreement

Organization Name: **Fullerton School District**

Contract Length: 5 years

By signing below, I acknowledge that this is an annual subscription and my organization is liable for payment for the contract length specified above. If my organization received a multi-year discount for our annual fee and cancels before the end of the contract, we are liable for the balance of the contract at the non-discounted rate. Payment is due once work commences.

I understand and agree to the terms laid out on this page, in the attached Proposal, Features & Services, Setup and Addendum (if included) pages.

Signature: _____

Name: _____

Date: _____



edlio®

School & District Websites

Fullerton School District Proposed Statement of Work

Prepared by Yvonne Miller
2/6/17

Project Scope



Purpose

To complete new websites for the district in **14-16 weeks**

Deliverables

- **20 websites**- includes CMS & custom homepage design (shared by all sites)
- Google integrations (including SSO) included for all sites if requested
- Add ons- **Mobile App, Forms (district site only)**
- Static content migration based on the site maps you provide
 - Doesn't include news, calendar, blogs, teacher/class pages or ancillary websites
- Domain purchase, if necessary
- Training (2 sessions- 1 onsite and 1 via webinar)

Expectations

- Client will provide design assets, feedback, & responses within 2 business days
- The project manager will provide weekly updates of project status via phone or email
- Client will adhere to a maximum of 3 rounds of design revisions
- The entire project team (Edlio & client) will work with the target launch date in mind

Timeline*



Week 1: All design elements received (questionnaire, logos, school info)

Week 1-2: Initial call with project manager

Week 2-4: Designer works on custom design

Week 4: First mock up sent

Week 4-7: Revision process (Up to 3 revisions)

Week 7: Design approved

Week 8: Edlio packages design

Week 11: Approved site maps sent to Edlio (district and all schools)

Week 8-14: Edlio programs site

Week 11-14: Edlio migrates content and sets up domain

Week 14: Temp links sent to client and schedule training

Week 14-16: Launch website

Please take into account the following items when planning your project timeline:

- Response time for questionnaires, logos, spreadsheets and site maps
- Decision-maker support & approval
- Vacation Time
- Change in project scope
- # of revisions or design changes
- Change of POC

****Subject to change***

CONSENT ITEM

DATE: February 21, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Susan Albano, Director, Educational Services

SUBJECT: **APPROVE NINE DISTRICT STAFF TO ATTEND THE COGNITIVELY GUIDED INSTRUCTION (CGI) CONFERENCE IN SEATTLE, WASHINGTON FROM JUNE 26-28, 2017**

Background: Fullerton School District has been training and implementing CGI for the past two years through the UCLA Graduate School of Education and Information Studies-Center X. CGI is an approach that can support teachers and administrators in creating rich learning opportunities for students. CGI, based on over twenty years of research, has helped schools map out how basic number concepts and skills develop throughout each grade.

Rationale: Teachers and Administrators attendance at this national conference with renowned experts and authors will provide excellent professional development and continued learning about CGI. This conference will increase understanding and be applied in the classroom with teachers, principals and district math administrators. Professional development in CGI will help staff to enhance their understanding of how student's mathematical ideas develop, thereby providing students an opportunity to build on their own thinking.

Funding: Cost not to exceed \$10,000 to be paid from the Title II Professional Development Fund.

Recommendation: Approve nine District Staff to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

EF:SA:nm

DISCUSSION/ACTION ITEM

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: APPROVE NEW BOARD POLICIES

Background: The following new board policies were presented to the Board of Trustees for the first reading at the January 17, 2017, Board Meeting:

New:
Students
BP 5146 Married/Pregnant/Parenting Students

Instruction
BP 6145.2 Athletic Competition

Input was received and this discussion/action item serves as the second reading and approval for these new board policies.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve new board policies.

CH:KI:mc
Attachment

Fullerton School District

Board Policy

Married/Pregnant/Parenting Students

BP 5146

Students

Board Adopted:

The Board of Trustees recognizes that early marriage, pregnancy, or parenting and related responsibilities may disrupt a student's education and increase the chance of a student dropping out of school. The Board, therefore, desires to support married, pregnant, and parenting students to continue their education, attain strong academic and parenting skills, and promote the healthy development of their children.

The District shall not discriminate against any student on the basis of the student's marital status, pregnancy, childbirth, false pregnancy, termination of pregnancy, or related recovery. (Education Code 230; 34 CFR 106.40)

For school-related purposes, a student under the age of 18 years who enters into a valid marriage shall have all the rights and privileges of students who are 18 years old, even if the marriage has been dissolved.

Education and Support Services for Pregnant and Parenting Students

Pregnant and parenting students shall retain the right to participate in any comprehensive school or educational alternative program. The classroom setting shall be the preferred instructional strategy unless an alternative is necessary to meet the needs of the student and/or his/her child.

Any education program or activity that is offered separately to pregnant students, including any class or extracurricular activity, shall be equal to that offered to other District students. A student's participation in such programs shall be voluntary. (5 CCR 4950)

As required for other students with physical or emotional conditions or temporary disabilities, the Superintendent or designee may require a student, based on pregnancy, childbirth, false pregnancy, termination of pregnancy, or related recovery, to obtain certification from a physician indicating that the student is physically and emotionally able to participate in an educational program or activity. (34 CFR 106.40)

To the extent feasible, educational and related support services shall be provided, either through the District or in collaboration with community agencies and organizations, to meet the needs of pregnant and parenting students and their children. Such services may include, but are not limited to:

1. Child care and development services for the children of parenting students on or near school site(s) during the school day and during school-sponsored activities
2. Parenting education and life skills instruction
3. Special school nutrition supplements for pregnant and lactating students pursuant to Education Code 49553, 42 USC 1786, and 7 CFR 246.1-246.28
4. Health care services, including prenatal care
5. Tobacco, alcohol, and/or drug prevention and intervention services
6. Academic and personal counseling
7. Supplemental instruction to assist students in achieving grade-level academic standards and progressing toward graduation

As appropriate, teachers, administrators, and/or other personnel who work with pregnant and parenting students shall receive related professional development.

Absences

Pregnant or parenting students may be excused for absences related to confidential medical appointments in accordance with BP/AR 5113 - Absences and Excuses.

The Superintendent or designee shall grant a student a leave of absence due to pregnancy, childbirth, false pregnancy, termination of pregnancy, and related recovery for as long as it is deemed medically necessary by a physician. At the conclusion of the leave, the student shall be reinstated to the status held when the leave began. (34 CFR 106.40)

A parenting student may request exemption from attendance because of personal services that must be rendered to a dependent.

Reasonable Accommodations

When necessary, the District shall provide reasonable accommodations to pregnant and parenting students to enable them to access the educational program.

A pregnant student shall have access to any services available to other students with temporary disabilities or medical conditions. (34 CFR 106.40)

The school shall provide reasonable accommodations to any lactating student to express breast milk, breastfeed an infant child, or address other needs related to breastfeeding. A student shall not incur an academic penalty for using any of these reasonable accommodations, and shall be provided the opportunity to make up any work missed due to such use. Reasonable accommodations include, but are not limited to: (Education Code 222)

- 1. Access to a private and secure room, other than a restroom, to express breast milk or breastfeed an infant child**
- 2. Permission to bring onto a school campus a breast pump and any other equipment used to express breast milk**
- 3. Access to a power source for a breast pump or any other equipment used to express breast milk**
- 4. Access to a place to store expressed breast milk safely**
- 5. A reasonable amount of time to accommodate the student's need to express breast milk or breastfeed an infant child**

Complaints

Any complaint of discrimination on the basis of pregnancy or marital or parental status shall be addressed through the District's uniform complaint procedures in accordance with 5 CCR 4600-4687 and BP/AR 1312.3 - Uniform Complaint Procedures.

Any complaint alleging District noncompliance with the requirements to provide reasonable accommodations for lactating students also may be filed in accordance with the District's procedures in AR 1312.3 - Uniform Complaint Procedures. A complainant who is not satisfied with the District's decision may appeal the decision to the California Department of Education (CDE). If the District or the CDE finds merit in an appeal, the District shall provide a remedy to the affected student. (Education Code 222; 5 CCR 4600-4687)

Program Evaluation

The Superintendent or designee shall periodically report to the Board regarding the effectiveness of District strategies to support married, pregnant, and parenting students, which may include data on participation rates in District programs and services, academic achievement, school attendance, graduation rate, and/or student feedback on District programs and services.

Legal Reference:

EDUCATION CODE

222 Reasonable accommodations; lactating students
230 Sex discrimination
8200-8498 Child Care and Development Services Act
48205 Excused absences
48220 Compulsory education requirement
48410 Persons exempted from continuation classes
49553 Nutrition supplements for pregnant/lactating students
51220.5 Parenting skills and education
51745 Independent study
52610.5 Enrollment of pregnant and parenting students in adult education

CIVIL CODE

51 Unruh Civil Rights Act

FAMILY CODE

7002 Description of emancipated minor

HEALTH AND SAFETY CODE

104460 Tobacco prevention services for pregnant and parenting students

CODE OF REGULATIONS, TITLE 5

4600-4687 Uniform complaint procedures
4950 Nondiscrimination, marital and parental status

CODE OF REGULATIONS, TITLE 22

101151-101239.2 General licensing requirements for child care centers
101351-101439.1 Infant care centers

UNITED STATES CODE, TITLE 20

1681-1688 Title IX, Education Act Amendments

UNITED STATES CODE, TITLE 42

1786 Special supplemental nutrition program for women, infants, and children

CODE OF FEDERAL REGULATIONS, TITLE 7

246.1-246.28 Special supplemental nutrition program for women, infants, and children

CODE OF FEDERAL REGULATIONS, TITLE 34

106.40 Marital or parental status

Management Resources:

Fullerton School District BP 5146
Page 3 of 4

CALIFORNIA WOMEN'S LAW CENTER PUBLICATIONS

Educational Rights of Pregnant and Parenting Teens: Title IX and California State Law Requirements

Pregnant Students and Confidential Medical Services

The Civil Rights of Pregnant and Parenting Teens in California Schools, 2002

U.S. DEPARTMENT OF EDUCATION PUBLICATIONS

Supporting the Academic Success of Pregnant and Parenting Students under Title IX of the Education Amendments of 1972, rev. June 2013

WEB SITES

California Department of Education: <http://www.cde.ca.gov>

California Women's Law Center: <http://www.cwlc.org/resources>

U.S. Department of Agriculture, Women, Infants, and Children Program: <http://www.fns.usda.gov/wic>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(3/03 12/13) 3/16

Fullerton School District

Board Policy

Athletic Competition

BP 6145.2

Instruction

Board Adopted:

The Board of Trustees recognizes that the District's athletic program constitutes an integral component of the educational program and helps to build a positive school climate. The athletic program also promotes the physical, social, and emotional well-being and character development of participating students. The athletic program shall be designed to meet students' interests and abilities and shall be varied in scope to attract wide participation.

All athletic teams shall be supervised by qualified coaches to ensure that student athletes receive appropriate instruction and guidance related to safety, health, sports skills, and sportsmanship. Athletic events shall be officiated by qualified personnel.

The Board encourages business and community support for District athletic programs, subject to applicable District policies and regulations governing advertisements and donations.

Nondiscrimination and Equivalent Opportunities in the Athletic Program

The District's athletic program shall be free from discrimination and discriminatory practice prohibited by State and federal law. The Superintendent or designee shall ensure that equivalent athletic opportunities are provided for males and females.

Any complaint regarding the District's athletic program shall be filed in accordance with the District's uniform complaint procedures.

Student Eligibility

Eligibility requirements for participation in the District athletic program, including requirements pertaining to academic achievement and residency, shall be the same as those set by the District for participation in extracurricular and cocurricular activities.

Students shall not be charged a fee to participate in an athletic program.

Sportsmanship

The Board values the quality and integrity of the athletic program and the character development of student athletes. Student athletes, coaches, parents/guardians, spectators, and others are expected to demonstrate good sportsmanship, ethical conduct, and fair play during all athletic competitions.

Students and staff may subject to disciplinary action for improper conduct.

Health and Safety

The Board desires to give student health and safety the highest consideration in planning and conducting athletic activities. Care shall be taken to ensure that all athletic trainings and competitions are conducted in a manner that will not overtax the physical capabilities of the participants. When appropriate, protective equipment shall be used to prevent or minimize injuries.

Coaches and appropriate District employees shall take every possible precaution to ensure that athletic equipment is kept in safe and serviceable condition. The Superintendent or designee shall ensure that all athletic equipment is cleaned and inspected for safety before the beginning of each school year.

In the event that an injury occurs, the coach or other appropriate District employee shall observe universal precautions and shall remove the student athlete from the activity and/or seek medical treatment for the student as appropriate.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination
35160.5 District policies; rules and regulations
48900 Grounds for suspension and expulsion
48930-48938 Student organizations
49020-49023 Athletic programs; legislative intent, equal opportunity
49475 Health and safety, concussions and head injuries

PENAL CODE

245.6 Hazing

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs
4920-4922 Nondiscrimination in intramural and club activities
5531 Supervision of extracurricular activities of students
5590-5596 Employment of noncertificated coaches

UNITED STATES CODE, TITLE 20

1681-1688 Discrimination based on sex or blindness, Title IX

CODE OF FEDERAL REGULATIONS, TITLE 34

106.31 Nondiscrimination on the basis of sex in education programs or activities
106.33 Comparable facilities
106.41 Nondiscrimination in athletic programs

CSBA PUBLICATIONS

Final Guidance: AB 1266, Transgender and Gender Nonconforming Students, Privacy Programs, Activities and Facilities, March 2014
Student Fees Litigation Update, Education Legal Alliance Advisory, May 20, 2011
A Guide to Equity in Athletics
Acute Concussion Evaluation (ACE) Care Plan, 2006
Pursuing Victory with Honor, 1999

Management Resources:

WEB SITES

CSBA; <http://www.csba.org>
California Department of Education: <http://www.cde.ca.gov>

Centers for Disease Control and Prevention, Concussion Resources: <http://www.cdc.gov/concussion>
National Operating Committee on Standards for Athletic Equipment: <http://www.nocsae.org>
U.S. Department of Education, Office for Civil Rights: <http://www2.ed.gov/ocr>

CSBA Revisions
(3/07 11/09) 11/11

DISCUSSION/ACTION ITEM

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **ADOPT RESOLUTION #16/17-11 TO PREPARE FOR THE CERTIFICATED PERSONNEL LAYOFF PROCESS FOR THE 2017/2018 SCHOOL YEAR**

Background: To address the learning needs of students, curriculum pathways at the junior high schools are being revised to provide unique, 21st Century programs at each junior high school. Due to the need to revise these curriculum pathways, the Fullerton School District is faced with a need to reduce and/or eliminate certain certificated programs and/or services for the 2017/2018 school year.

Rationale: A resolution must be adopted by the Board of Trustees to specify the programs and personnel who are to be part of the layoff process in accordance with Education Codes §44949 and §44955.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-11 to prepare for the Certificated Personnel layoff process for the 2017/2018 school year.

CH:nm
Attachment

**BEFORE THE GOVERNING BOARD OF THE
FULLERTON SCHOOL DISTRICT
COUNTY OF ORANGE, STATE OF CALIFORNIA**

**Reducing and Eliminating Certain Certificated)
Programs and Services for the)
2017-2018 School Year)**
_____)

Resolution No. #16/17-11

- A.** The District Superintendent has recommended to this Board that those programs and services performed by certificated employees and shown in Exhibit "A" attached hereto and incorporated herein by reference be reduced and eliminated, effective at the end of the 2016-2017 school year.

- B.** The Board finds it is in the best interests of the District and the welfare of the schools and pupils thereof to reduce and eliminate the programs and services shown in Exhibit "A", and as a result to reduce the number of certificated staff; effective at the end of the 2016-2017 school year.

NOW, THEREFORE, THE BOARD RESOLVES THAT:

- 1. The above recitals are true and correct.

- 2. The programs and services described in Exhibit "A" attached to this Resolution are reduced and eliminated, starting with the 2017-2018 school year in accordance with the recommendations of the Superintendent.

- 3. The Superintendent is directed to determine which employees' services will not be required for the 2017-2018 school year as a result of this reduction and elimination in programs and services and to take all steps necessary under the law not to employ those certificated employees of the District, because of the reduction and elimination of these programs and services.

- 4. The Board has determined that there exists specific needs for personnel and that there are certificated employees who have special training and experience necessary to teach particular courses of study and/or to provide particular services, as provided in Education Code Section 44955, and other applicable law; which others with more seniority do not possess. Therefore, it is the opinion of this Governing Board that it is in the best interests of this District, the students thereof, and the District's programs for special education to skip and retain employees who possess special education credentials and who are serving in special education positions.

5. “Competency” for purposes of Education Code Sections 44955 and 44957 shall necessarily include possession of a valid credential, the appropriate EL authorization, and compliance with and/or Highly Qualified Status in the relevant subject matter area. Elementary teachers must have experience in performing duties in a secondary position of at least one complete school year within the last five (5) years to bump into a secondary position and secondary teachers must have experience of at least one complete school year within the last five (5) years performing duties in an elementary position to bump into a elementary position. A secondary teacher must have at least one complete school year teaching the subject matter or performing the particular service within the past ten (10) years to bump into a secondary position in that subject matter or service. An elementary teacher must have at least one complete school year teaching at a grade level within the past ten (10) years to bump into an elementary position at that grade level.
6. Additionally, the Superintendent or designee is authorized and directed to take such other action as may be necessary as a result of this action, pursuant to applicable provisions of law and District policy and procedures, including but not limited to affording laid off employees those re-employment rights to which they are entitled by law.

I **CERTIFY** that the above resolution was duly passed and adopted by the Governing Board of the Fullerton School District of Orange County, California, at an official and public meeting thereof held on _____, by the following vote:

AYES:

ABSTENTIONS:

NOES:

ABSENT:

DATED:

President, Governing Board of the
Fullerton School District
of Orange, California

ATTEST:

I, _____, Secretary of the Governing Board, do hereby certify that the foregoing is a full, true and correct copy of a resolution passed and adopted by said Board at a duly-called and conducted meeting held on said date, which resolution is on file in the office of said Board.

Secretary of the Governing Board,
Fullerton School District

EXHIBIT A

Certificated Employees

- 2.0 FTE-Home Economics/Foods

**NOTICE TO THE GOVERNING BOARD OF
RECOMMENDATION TO REDUCE AND/OR ELIMINATE
PROGRAMS AND SERVICES FOR THE 2017-2018 SCHOOL YEAR
PURSUANT TO EDUCATION CODE SECTIONS 44949 AND 44955**

TO: GOVERNING BOARD, FULLERTON SCHOOL DISTRICT

The undersigned, Superintendent of the Fullerton School District, hereby gives notice to the Governing Board pursuant to subdivision (a) of section 44949 of the Education Code and recommends that the Governing Board reduce and/or eliminate the programs and services set forth in Exhibit "A" attached hereto and incorporated herein by this reference.

It is necessary to decrease the number of employees of the District for the 2017-2018 school year consistent with the recommended reduction and/or elimination of the described particular kinds of services. The Governing Board should send a notice to the affected employees pursuant to Education Code sections 44949 and 44955 that their services will be reduced and/or eliminated effective at the end of the 2016-2017 school year.

Respectfully submitted,

Robert Pletka, Superintendent

_____, 2017

[DRAFT]
[TRANSFER TO SCHOOL DISTRICT LETTERHEAD]
HAND DELIVERY

and/or

REGISTERED OR CERTIFIED #
RETURN RECEIPT REQUESTED

[Name of Certificated Employee]
[Last known home address]

Re: Preliminary (March 15th) Notice of Layoff Pursuant to Education Code Sections 44949 and 44955

Dear **(Name of Certificated Employee)**:

Please take note that I am recommending to the Governing Board that notice be given to you that your services will not be required for the 2017-2018 school year. I regret the necessity of giving you this preliminary notice, but the District must reduce and/or eliminate various programs and services at the end of this school year. Please see the attached Resolution.

This preliminary notice is pursuant to Education Code section 44949 and 44955. A copy of each of those statutes is enclosed for your review. Pursuant to those sections, you may request a hearing to determine whether there is cause for not reemploying you for the 2017-2018 school year. A request for hearing must be made within ten (10) days of the date of this preliminary notice, and actually must be received by me at the District office no later than ten (10) days from the date of this preliminary notice.

For your convenience, a Request for Hearing form is enclosed. If you fail to request a hearing in a timely manner, your failure to do so shall constitute a waiver of your right to a hearing.

Sincerely,

[Insert name and title]

Enclosures: Resolution
Education Code section 44949
Education Code section 44955
Request for Hearing Form

ADMINISTRATIVE REPORT

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: FIRST READING OF PUPIL ATTENDANCE CALENDAR FOR THE 2017/2018 SCHOOL YEAR

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of parents, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations.

Rationale: A final calendar enables the District's many offices to begin preparation for the 2017/2018 academic year.

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm
Attachment

**Fullerton School District
2017/2018 Pupil Attendance Calendar**

July 2017

4 Independence Day

July 2017							January 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1		1	2	3	4	5	6
2	3	4	5	6	7	8	7	8	9	10	11	12	13
9	10	11	12	13	14	15	14	15	16	17	18	19	20
16	17	18	19	20	21	22	21	22	23	24	25	26	27
23	24	25	26	27	28	29	28	29	30	31			
30	31												

January 2018

1 - 5 Winter Recess Cont.
 8 Records Day (Jr. High)
 Staff Development (Elem.)
 9 All Students Return
 15 Martin Luther King Jr. Day

August 2017

10 Teachers First Day
 10 & 11 Staff Development
 14 All Students Return

August 2017							February 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5					1	2	3
6	7	8	9	10	11	12	4	5	6	7	8	9	10
13	14	15	16	17	18	19	11	12	13	14	15	16	17
20	21	22	23	24	25	26	18	19	20	21	22	23	24
27	28	29	30	31			25	26	27	28			

February 2018

12 Lincoln's Holiday
 19 Presidents' Holiday

September 2017

4 Labor Day
 27 Conference Day

September 2017							March 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2					1	2	3
3	4	5	6	7	8	9	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11	12	13	14	15	16	17
17	18	19	20	21	22	23	18	19	20	21	22	23	24
24	25	26	27	28	29	30	25	26	27	28	29	30	31

March 2018

26 - 30 Spring Break

October 2017

9 Staff Development

October 2017							April 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7	1	2	3	4	5	6	7
8	9	10	11	12	13	14	8	9	10	11	12	13	14
15	16	17	18	19	20	21	15	16	17	18	19	20	21
22	23	24	25	26	27	28	22	23	24	25	26	27	28
29	30	31					29	30					

April 2018

November 2017

10 Veterans' Day Recognition
 23 - Thanksgiving Holiday
 20 - 24 Thanksgiving Break

November 2017							May 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4			1	2	3	4	5
5	6	7	8	9	10	11	6	7	8	9	10	11	12
12	13	14	15	16	17	18	13	14	15	16	17	18	19
19	20	21	22	23	24	25	20	21	22	23	24	25	26
26	27	28	29	30			27	28	29	30	31		

May 2018

28 Memorial Day





December 2017

22 No Certificated or Student Attendance
 25 - 29 Winter Recess

December 2017							June 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2						1	2
3	4	5	6	7	8	9	3	4	5	6	7	8	9
10	11	12	13	14	15	16	10	11	12	13	14	15	16
17	18	19	20	21	22	23	17	18	19	20	21	22	23
24	25	26	27	28	29	30	24	25	26	27	28	29	30
31													

June 2018

1 Last Day of School for all students

-  Students Return
-  Staff Development Day/Conference Day/Records Day (no student attendance)
-  Non Student Day
-  Holiday/Breaks (no student attendance)

Quarters (7-8)

Aug. 14 - Oct.13 (42 days)
 Oct. 16 - Dec. 21 (43 days)
 Jan. 9 - Mar. 16 (46 days)
 Mar. 19 - June 1 (49 days)

Trimesters (K-6)

Aug. 14 - Nov. 10 (61 days)
 Nov. 13 - Mar. 2 (60 days)
 Mar. 5 - June 1 (59 days)

Misc. Dates

Fall Conference Week: September 25 - 29, 2017
PreK-6 = Minimum Day
 Jr. High Fall Conference: September 20 - 21, 2017
 Spring Conference Week: March 12 - 16, 2018
PreK-6 = Minimum Day
 Jr. High Spring Conference: February 21 - 22, 2018

ADMINISTRATIVE REPORT

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: FIRST READING OF NEW BOARD POLICY

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following new board policy needs to be added:

New:
Students
BP 5141.52 Suicide Prevention

The purpose of this Administrative Report will be to afford Board members the opportunity to review this new board policy, ask questions, receive clarification, and propose revisions prior to approval of this new policy at the March 7, 2017, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CH:KI:mc
Attachment

Fullerton School District

Board Policy

Suicide Prevention

BP 5141.52

Students

Board Adopted:

The Board of Trustees recognizes that suicide is a major cause of death among youth and should be taken seriously. In order to attempt to reduce suicidal behavior and its impact on students and families, the Superintendent or designee shall develop preventive strategies and intervention procedures.

The Superintendent or designee may involve school health professionals, school counselors, administrators, other staff, parents/guardians, students, local health agencies and professionals, and community organizations in planning, implementing, and evaluating the District's strategies for suicide prevention and intervention.

Prevention and Instruction

Suicide prevention strategies may include, but not be limited to, efforts to promote a positive school climate that enhances students' feelings of connectedness with the school and is characterized by caring staff and harmonious interrelationships among students.

The District's comprehensive health education program shall promote the healthy mental, emotional, and social development of students including, but not limited to the development of problem-solving skills, coping skills, and self-esteem. Suicide prevention instruction shall be incorporated into the health education curriculum in the secondary grades. Such instruction shall be aligned with State content standards and shall be designed to help students analyze signs of depression and self-destructive behaviors, including potential suicide, and to identify suicide prevention strategies.

The Superintendent or designee may offer parents/guardians education or information which describes the severity of the youth suicide problem, the District's suicide prevention curriculum, risk factors and warning signs of suicide, basic steps for helping suicidal youth, and/or school and community resources that can help youth in crisis.

Staff Development

Suicide prevention training for staff shall be designed to help staff identify and respond to students at risk of suicide. The training shall be offered under the direction of a District counselor/psychologist and/or in cooperation with one or more community mental health agencies and may include information on:

1. Research identifying risk factors, such as previous suicide attempt(s), history of depression or mental illness, substance use problems, family history of suicide or violence, feelings of isolation, interpersonal conflicts, a recent severe stressor or loss, family instability, and other factors
2. Warning signs that may indicate suicidal intentions, including changes in students' appearance, personality, or behavior
3. Research-based instructional strategies for teaching the suicide prevention curriculum and promoting mental and emotional health
4. School and community resources and services

5. District procedures for intervening when a student attempts, threatens, or discloses the desire to commit suicide

Intervention

Whenever a staff member suspects or has knowledge of a student's suicidal intentions, he/she shall promptly notify the principal or school counselor/psychologist. The principal or school counselor/psychologist shall then notify the student's parents/guardians as soon as possible and may refer the student to mental health resources in the school or community.

Students shall be encouraged to notify a teacher, principal, school counselor/psychologist, or other adult when they are experiencing thoughts of suicide or when they suspect or have knowledge of another student's suicidal intentions.

The Superintendent or designee shall establish crisis intervention procedures to ensure student safety and appropriate communications in the event that a suicide occurs or an attempt is made on campus or at a school-sponsored activity.

Legal Reference:

EDUCATION CODE

32280-32289 Comprehensive safety plan

49060-49079 Student records

49602 Confidentiality of student information

49604 Suicide prevention training for school counselors

GOVERNMENT CODE

810-996.6 Government Claims Act

WELFARE AND INSTITUTIONS CODE

5698 Emotionally disturbed youth; legislative intent

5850-5883 Mental Health Services Act

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools, Kindergarten Through Grade Twelve, 2008

Youth Suicide-Prevention Guidelines for California Schools, 2005

Health Framework for California Public Schools, Kindergarten Through Grade Twelve, 2003

CALIFORNIA DEPARTMENT OF MENTAL HEALTH PUBLICATIONS

California Strategic Plan for Suicide Prevention: Every Californian is Part of the Solution, 2008

CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Connectedness: Strategies for Increasing Protective Factors Among Youth, 2009

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES PUBLICATIONS

National Strategy for Suicide Prevention: Goals and Objectives for Action, 2001

WEB SITES

American Psychological Association: <http://www.apa.org>

California Department of Education, Mental Health: <http://www.cde.ca.gov/ls/cg/mh>

California Department of Mental Health, Children and Youth Programs:

http://www.dmh.ca.gov/Services_and_Programs/Children_and_Youth

Centers for Disease Control and Prevention, Mental Health: <http://www.cde.gov/mentalhealth>

National Institute for Mental Health: <http://www.nimh.nih.gov>

U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration: <http://www.samhsa.gov>

CSBA Revisions

(9/87 6/96) 7/09

ADMINISTRATIVE REPORT

DATE: February 21, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: FIRST READING OF NEW BOARD POLICY 1114, SOCIAL MEDIA

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be added to reflect current laws and practice:

New:
Section Title: Community (Series 1000)
BP 1114, Social Media Policy

The purpose of this Administrative Report will be to afford Board members the opportunity to review this board policy, ask questions, receive clarification, and propose revisions prior to approval of this policy at the March 7, 2017 Board of Trustees meeting.

Rationale: Ongoing revisions and additions to Board policies ensure that the District maintains compliance within State and federal laws and regulations, as well as providing appropriate guidance to District staff.

Funding: Not applicable.

Recommendation: Not applicable.

SH:gs
Attachment

Fullerton School District

Board Policy

Social Media Policy

BP 1114

Community

The Governing Board recognizes the value of technology such as social media platforms in promoting community involvement and collaboration. The purpose of any official District social media platform shall be to further the District's vision and mission, support student learning and staff professional development, and enhance communication with students, parents/guardians, staff, and community members. It is expected that District employees will conduct themselves in a respectful, courteous, and professional manner.

The Superintendent, or designee, shall develop content guidelines and protocols for official social media platforms to ensure the appropriate and responsible use of these resources and compliance with law, Board policy, and regulation.

Guidelines for Content

Social media sites, which are overseen by a District employee (including, but not limited to Facebook, Twitter, Instagram, blogs) shall be used only for their stated purpose and in a manner consistent with this Policy and Administrative Regulation. By creating these official sites and allowing for public comment, the Board does not intend to create a limited public forum or otherwise guarantee an individual's right to free speech.

The Superintendent or designee shall ensure that the limited purpose of the official District social media platforms is clearly communicated to users. Each site shall contain a statement that specifies the site's purposes along with a statement that users are expected to use the site only for those purposes. Each site shall also contain a statement that users are personally responsible for the content of their posts.

Official District social media platforms may not contain content that is obscene, libelous, or so incites students as to create a clear and present danger of the commission of unlawful acts on school premises, violation of school rules, or substantial disruption of the school's orderly operation.

Official District social media platforms may not contain content that endorses or urges support or defeat of a particular political party, candidate, ballot measure, or political position.

Staff or students who post prohibited content shall be subject to discipline in accordance with District policies and administrated regulations.

Social media platforms for personal use which are created by students, employees, or other individuals may sometimes include discussion of District-related issues. These discussions are not sponsored by the District; the District assumes no responsibility for content that is posted on a personal site. Use of the District logo or seal on any personal social media platform is prohibited.

Employees are prohibited from engaging in personal online social networking during working hours.

Users of official District social media platforms should be aware of the public nature and accessibility of social media and that information posted may be considered a public record subject to disclosure under the Public Records Act. The Board expects users to conduct themselves in a respectful, courteous, and professional manner.

Privacy

The Superintendent, or designee, shall ensure that the privacy rights of students, parents/guardians, staff, Board members, and other individuals are protected on official District social media platforms.

Board policy pertaining to the posting of student photographs and the privacy of telephone numbers, home addresses, and email addresses, as specified in Board Policy 1113—District and School Web Sites, shall also apply to official District social media platforms.

Social media, networking sites, and other online platforms shall not be used by District employees to transmit confidential information about students, employees, or District operations.

Legal Reference:

EDUCATION CODE

7054 Use of District Property

7055 Local Agency Rules

32261 School safety, definitions of bullying and electronic act

35182.5 Contracts for advertising

48900 Grounds for suspension and expulsion

48907 Exercise of free expression; rules and regulations

48950 Speech and other communication

49061 Definitions, directory information

49073 Release of directory information

60048 Commercial brand names, contracts, or logos

GOVERNMENT CODE

3307.5 Publishing identity of public safety officers

6250 – 6270 Public Records Act, especially:

6254.21 – Publishing address and phone numbers of officials

6254.24 – Definition of public safety official

54952.2 – Brown Act, definition of meeting

UNITED STATES CODE, TITLE 17

101-1101 Federal copyright law

UNITED STATES CODE, TITLE 20

1232g Federal Family Educational Rights and Privacy Act

UNITED STATES CODE, TITLE 29

157 Employee rights to engage in concerted, protected activity

794 Section 503 of the Rehabilitation Act of 1973; accessibility to federal web sites

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

COURT DECISIONS

Page v. Lexington County School District, (2008, 4th Cir.) 531 F.3d 275

Downs v Los Angeles Unified School District, (2000) 228 F.3d 1003

Aaris v. Las Virgenes Unified School District, (1998) 64 Cal.App.4th 1112

Perry Education Association v. Perry Local Educators' Association, (1983) 460 U. S. 37

Board of Education, Island Trees Union Free School District, et.al. v. Pico, (1982) 457 U.S. 853

NATIONAL LABOR RELATIONS BOARD DECISIONS

18-CA-19081 Sears Holdings, December 4, 2009

Management Resources:
FACEBOOK PUBLICATIONS
Facebook for Educators Guide, 2011

WEBSITES

CSBA: <http://www.csba.org>

California School Public Relations Association: <http://www.calspra.org>

Facebook in Education: <http://www.facebook.com/education>

Facebook for Educators: <http://facebookforeducators.org>

Facebook, privacy resources: <http://www.facebook.com/fbprivacy>

Issued: 2/15/2017

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, February 21, 2017
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Hilda Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:01 p.m. and Dr. Emy Flores led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mr. Chad Hammitt, Mrs. Susan Hume, Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:03 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]; •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Confidential Student Services [Education Code sections 35146, 48918]; • Conference with Legal Counsel - Existing Litigation (Government Code section 54956.9(d)(1))
Name of Case – Cal200 and Marc Babin v. Apple Valley Unified School District et al

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:33 p.m. Beechwood School Quintet (students: Joy Lee, Jamie Lee, Victoria Lashlee, Amber Shin and Katrina Lashlee) led by Arts teacher Mary Louise Uys performed two songs. Lauralyn Eschner (Coordinator for All the Arts for All the Kids) led the pledge of allegiance to the flag.

Report from Closed Session

President Sugarman reported that on this date, February 21, 2017, the Board reviewed a request for a stipulated expulsion concerning student case # 1617-01. It is the recommendation of the Administrative Review Committee that the student be expelled from all the schools and programs of the District for the Spring Semester of the 2016/2017 school year, which ends on May 25, 2017. The Board finds that the student has violated Education Code § 48900(c)(1). Readmission to the District at the end of the expulsion period will be contingent upon satisfactory completion of the Rehabilitation Plan pursuant to California Education Code § 48916. The student may apply for readmission at the end of the expulsion order. The Board approved 4-0-1 (Trustee Vazquez abstained) to approve the findings and recommendations of the Administrative Review Committee.

In closed session the Board voted 5-0 approve the authorization allow the Superintendent of Personnel Services to serve a Notice pursuant to Education Code section 44938(b) on a permanent certificated employee ID #141.

Introductions/Recognitions

President Sugarman presented Anne Sinek a certificate of appreciation and the Above and Beyond Award for providing her time and expertise for the College Con event held at three of our schools. At the event Mrs. Sinek provided information on Harvard University. She provided information on applying for colleges and inspired the students to pursue their passions and provided examples of how any interest can be tied to extraordinary accomplishments.

In addition, President Sugarman recognized Carmelo Roblis with the Above and Beyond Award for his time and experience at the Fullerton Education Foundation annual "Toast to Learning Wine Auction".

Anita Lomeli, Principal at Commonwealth School, presented an overview of Commonwealth's many programs and activities. For His Glory Community Church was recognized for their volunteer work with Commonwealth's camp iROAR. In addition, Fullerton College Alpha Gamma Sigma was recognized for their volunteer work with Commonwealth students.

Kathy Ikola (Coordinator for Child Welfare and Attendance) presented the Catch Me at My Best Recipients Wesley Hatton (Commonwealth School), Sabrina Suarez (Maple School), Sandra Siebert (Maple School), Jessica Olivares (Nicolas JHS), Monica Lind (Parks JHS), Brandi Martin (Valencia Park School) and Karina Tran (Sunset Lane School). Not present at the Board Meeting: Silvia Hernandez (Transportation) and Thomas Vasquez (Transportation).

Yolanda Castillo (Principal at Pacific Drive School), Robyn Clemente (Principal at Nicolas JHS) and Julienne Lee (Principal at Robert C. Fidler School), presented their school pathway for Computer Science and Innovation. They shared that by the year 2020, 1.4 millions jobs will be available in the area of computer science. Fullerton School District (FSD) are preparing students for jobs in this area.

Public comments

Egleth Nuncci, Pacific Drive School parent, expressed her concerns regarding the current impact of immigration status and the well-being of parent and students in Fullerton. Mrs. Nuncci shared that immigrant parents are scared to take their children to school in fear of the current situation. She asked the District for support the families.

Parks JHS students (Zayd, Jonathan & Brandon) spoke about their experience in Aquaponics.

Superintendent's Report

Dr. Bob Pletka shared that four Nicolas JHS students created an app that was submitted to the Congressional App Challenge. They received special recognition from Congressman Ed Royce for their submission and were awarded \$250 each (cash prize) from GoGuardian.

Information from the Board of Trustees

Trustee Vazquez – She attended the Family Arts Night at Richman School and the Lion King musical at Hermosa Drive. She thanked Mrs. Nuncci for sharing her concerns with the Board and asked Cabinet to respond.

Trustee Thompson- no report.

Trustee Meyer- She participated in the mosaic mural that was unveiled at Maple School and shared a picture of the mosaic art. She thanked Susan Mercado (Principal at Maple School) and everyone who helped coordinate a very successful Every Student Succeeding event. Trustee Meyer thanked Jay McPhail (Assistant Superintendent of Innovation & Instructional Support) for planning another successful Innovation Experience event. She attended the grand opening of Orangethorpe School's library and the Lion King musical at Hermosa Drive. She thanked Trang Lai (Director of Educational Services) for coordinating the Chinese delegate visit to three of our schools (Fern, Woodcrest, and NJHS).

Trustee Berryman- no report.

President Sugarman- The All the Arts for All the Kids Pin Auction will be held on Saturday, April 22, 2017 at the Fullerton Museum Plaza.

Public Comments

Jose Trinidad Castaneda, former FSD student, spoke about the experiences with the Aquaponics Program and working with Patricia Lockhart. Mr. Castaneda currently works for the City of Fullerton.

Karla Turner, Parks JHS teacher, spoke about the District providing a vast majority of electives in junior high. She spoke about the electives at Parks JHS. She stated students deserve a well-rounded, enriched and varied education.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She spoke regarding the concerns on elective programs at the junior high schools.

Mrs. Montoya serves as CTA State Council member; she has had an opportunity on various occasions to present what her foods class offers. She stated that the Board and District administration have good vision and that teachers are very hard working. She suggested to the Board and Cabinet that in the future if there are changes, elimination of programs, etc. that there be an "advisory panel" made up of council of stakeholders.

CSEA – Marleen Acosta- She thanked Dr. Pletka and Dr. Hammitt for attending the CSEA Officer Installation on January 28. She has served five terms on the CSEA Executive Board. Debbie Javelosa and Marleen Acosta

will be attending the CSEA Area H Leadership Institute. The CSEA Executive Board welcomes JoAnne Declario from Business Services as their new chapter treasurer. Ms. Acosta shared the CSEA Annual Banquet will be held on May 6, 2017 with a Cinco de Mayo/Mexican theme.
FESMA –Susan Mercado- She reported on three upcoming events: OCSBA/ACSA Joint Dinner (March 1), Every Student Succeeding Breakfast (March 10), and ACSA Administrator of the Year event (May 8).

Information Item:

Dean Waldfogel from Decision Insite provided information regarding the Enrollment Forecast for future years. He shared about selected community demographic data and trends, historical enrollment analysis, and the District's enrollment forecast. The District has experienced an enrollment decline from 2013-2016 and it is expected that the enrollment decline will continue in future years.

Dr. Pletka shared that parents were surveyed in regards to why they were transferring out of FSD. In response to the survey, the District is planning on offering more choices to parents with additional childcare options, full day Kindergarten at extended Transitional Kindergarten (at the majority of the sites), and more GATE/Honors classes at the junior high schools.

Approve Minutes

Moved by Janny Meyer, seconded by Chris Thompson and carried 4-0-1 (Trustee Sugarman abstained for being absent from the January 17, 2017 Board meeting) to approve minutes of the Regular meeting on January 17, 2017.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to approve the consent items including revised consent item #1a (correcting effective date for Julianne Ettinger/Teacher on Special Assignment to March 22, 2017). The Board commented on 1a, 1b, 1l, 1z, and 1aa.

1a: the Board expressed their appreciation to the retirees and for their years of service to FSD; 1b: President Sugarman shared the appreciation of the Board for all the gifts/donations; 1l: Dr. Emy Flores (Assistant Superintendent of Educational Services) reported that Cotsen will be paying for all costs incurred for Acacia School teachers attending the CGI Conference; 1z: Mr. Thompson asked for clarification on why the District is replacing the website. Dr. Pletka stated that the District needs to revamp website to be compliant with new legislations and the American with Disabilities Act; 1aa: Dr. Pletka and Dr. Flores shared the importance of approving the nine staff members to attend the CGI Conference (District paying cost). The nine staff members will bring back what they learned from the CGI Conference to assist the other District teachers.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0083 through K22C0099 K22D0656 through K22D0763, K22M0162 through K22M0171, K22R0858 through K22R0973, K22S0010 through K22S0011, K22V0129 through K22V0143, K22X0353 through K22X0371, and K22Y0060 through K22Y0061 for the 2016/2017 fiscal year. Approve/Ratify purchase orders numbered K22C0083 through K22C0099 K22D0656 through K22D0763, K22M0162 through K22M0171, K22R0858 through K22R0973, K22S0010 through K22S0011, K22V0129 through K22V0143, K22X0353 through K22X0371, and K22Y0060 through K22Y0061 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190486 through 190584 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 108184 through 108627 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11835 through 11888 for the 2016/2017 school year.

1g. Approve/Ratify 2016/2017 Agreement #43592 for Provision of Orange County Friday Night Live

Partnership Services (OCFNLPS) Program at Laguna Road School and Nicolas Jr. High School effective September 1, 2016.

1h. Approve/Ratify Amendment to Independent Contractor Agreement between Fullerton School District and Christina Hochleitner effective January 1, 2017 through May 25, 2017.

1i. Approve/Ratify Classified Personnel Report.

1j. Approve Classified tuition reimbursement.

1k. Approve revisions to Director of Administrative Services job description.

1l. Approve Cotsen mentor/teachers from Acacia School to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

1m. Adopt Resolutions numbered 16/17-B023 through 16/17-B028 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1n. Approve/Ratify warrant number 1109 for the 2016/2017 school year (District 40, Van Daele).

1o. Approve/Ratify warrant number 1177 for the 2016/2017 school year (District 48, Amerige Heights).

1p. Award Contract for Parks Junior High School, Building A, Suspended Ceiling, FSD-16-17-RD-05, to Horizons Construction.

1q. Approve/Renew the purchase of technology equipment and peripherals from Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC.

1r. Approve 2016/2017 Agreement between Fullerton School District and Maxim Healthcare Services, Inc., for agency services effective February 22, 2017 through June 30, 2017.

1s. Approve Independent Contractor Agreement between Fullerton School District and Portland Children's Museum, Opal School for professional development fees on April 5, 2017.

1t. Approve Consultant Agreement between Fullerton School District and The Regents of the University of California at Los Angeles (UCLA) Graduate School of Education and Information Studies-Center X to provide professional development in Cognitively Guided Instruction (CGI) for K-6 teachers and administrators for the 2017/2018 school year.

1u. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 43895, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2016 through June 30, 2017.

1v. Approve 2017/2018 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2017 through June 30, 2018.

1w. Approve three-year contract with Time Warner Cable (Spectrum) to provide a 10Gbps fiber optic circuit to each school in the Fullerton School District effective July 1, 2017 through June 30, 2020.

1x. Approve the use of California Multiple Award Schedule (CMAS) contract number 3-13-70-2346H (GigaKOM) for the purchase and installation of wireless access points.

1y. Approve agreement between Fullerton School District and GigaKOM for the purchase and installation of wireless access points, beginning July 1, 2017 through June 30, 2018.

1z. Approve contract between Fullerton School District and Edlio LLC for district wide website service, agreement is for five (5) years.

1aa. Approve nine District Staff to attend the Cognitively Guided Instruction (CGI) conference in Seattle, Washington from June 26-28, 2017.

Discussion/Action Items:

2a. Approve New Board Policies:

New:

Students

BP 5146 Married/Pregnant/Parenting Students

Instruction

BP 6145.2 Athletic Competition

Board Policies 5146 and 6145.2 were presented to the Board for first reading at the January 17, 2017 Board meeting. Dr. Pletka stated that a pregnant student is allowed to attend any public school but the choice of where the pregnant student attends is up to the parent/guardian. Trustee Thompson asked for the Board Policies to be approved separately. It was then moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0-1 (Trustee Thompson abstained) to approve new BP 5146. It was then moved by Chris Thompson, seconded by Jeanette Vazquez and carried 5-0 to approve BP 6145.2.

2b. Adopt Resolution #16/17-11 to prepare for the Certificated Personnel layoff process for the 2017/2018 school year.

Dr. Chad Hammitt (Assistant Superintendent of Personnel Services) shared with the Board and audience that each of the junior high schools are refining their focus. The elective changes are being made at Ladera Vista JHS of the Arts and Nicolas JHS. Ladera Vista will be providing a new two-period course aligned with their Arts focus called "Arts, Culture, and Gastronomy." Nicolas has adopted a Science, Technology, Engineering, and Math (STEM) focus and the Foods courses do not fit into the five STEM elective pathways being offered by the site. Additionally, Nicolas provides a very robust AVID program which provides a pathway to scholarships at Hope University. If the Foods classes are not eliminated, then the AVID program cannot be offered to students. The AVID classes are very popular and are at full enrollment with a waiting list. Currently, the Foods classes have a low number of requests and the classes have low enrollment. Parks JHS continues with the Foods class.

Leslie Corsini, Food teacher at Nicolas JHS, shared her thoughts and experiences about the foods program at Nicolas JHS. She stated that culinary arts is about embracing the "teaching of the whole child" and asked the Board to reconsider not eliminating any foods classes.

President Sugarman recessed the Board Meeting at 9:18 p.m. and resumed the Board Meeting at 9:24 p.m.

Robyn Clemente stated that Nicolas JHS is looking into offering an alternative for Foods to students after school and/or through Saturday School. The classroom at Nicolas JHS will be refurbished but maintained to offer some functions of Foods to students.

Trustee Thompson stated he agrees with the value of culinary arts but is supporting administration with refining the programs at the junior high schools; Trustee Meyer is supporting the idea that each junior focus on their own vision; Trustee Vazquez supports the vision of refining each of the junior high's but will not be supporting because she would like to offer students different opportunities; Trustee Berryman shared she agrees with offering more strands to students with focusing on something that engages students and reducing transfers. Trustee Berryman looks forward to transforming Nicolas JHS and not losing students and stated parent choice is important. President Sugarman stated that curriculum is a "living and changing" thing and that our world has evolved and is supporting refining the focus of each of the junior high schools. It was then moved by Janny Meyer, seconded by Chris Thompson and carried 4-1 (Trustee Vazquez opposed) to adopt Resolution #16/17-11 to prepare for the Certificated Personnel layoff process for the 2017/2018 school year.

Administrative Reports:

3a. First Reading of Pupil Attendance Calendar for the 2017/18 School Year.

Dr. Hammitt shared some specific dates in regards to the Pupil Attendance Calendar for 2017/2018. Start of school will be August 14, 2017 and last day of school will be June 1, 2017. This version of the calendar has the same start date as the high school district and provides for December 22, 2017 as one additional day to the Winter Break in alignment with the high school district. Last year when we scheduled classes on that Friday and the high schools were not in session, the District lost in Average Daily Attendance (ADA).

3b. First Reading of New Board Policy 5141.52 Suicide Prevention.

First Reading of above stated new board policy. The Board will be approving this board policy at the March 7, 2017 Board meeting.

3c. First Reading of New Board Policy 1114 Social Media.

First Reading of above stated new board policy. The Board will be approving this board policy at the March 7, 2017 Board meeting.

Discussion Item:

Board and Superintendent Operating Procedures

The Board agreed to table this discussion to their upcoming Board meeting on March 7, 2017.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Cabinet will be distributing information to the Board regarding videotaping and/or live streaming board meetings and the costs incurred with closed captioning. The Board will be providing direction to the Superintendent on their desire to provide information to parents/students regarding immigration.

Adjournment

President Sugarman adjourned the Regular meeting on February 21, 2017 at 9:54 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, March 7, 2017
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

- Golden Hill School Report (Pledge of Allegiance led by student Madison Becerra)
 - Anthony Lange (Golden Hill School Parent)
- Patty's Cakes Recognition, Patty Gomez
- Fullerton Cares

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Information Items

Security/Emergency Preparedness
Parent Engagement Report

Approve Minutes

Regular Meeting February 21, 2017

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0100 through K22C0109, K22D0764 through K22D0815, K22M0172 through K22M0180, K22R0974 through K22R1025, K22S0012 through K22S0013, K22V0144 through K22V0154, and K22X0372 through K22X0373 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190585 through 190626 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 108628 through 108904 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11889 through 11928 for the 2016/2017 school year.

1g. Adopt Resolutions numbered 16/17-B029 through 16/17-B033 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve/Ratify agreement between Fullerton School District and other Orange County school districts for student transportation services, effective July 1, 2017, through June 30, 2022.

1i. Approve Independent Contractor Agreement for Leg Godt to continue and expand the Nicolas Pathways Program by providing additional computer science education for the 2016/2017 school year.

1j. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Richman School for the 2016/2017 school year.

1k. Reject Bid of SS&K Contractors and Award Contract for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid FSD-16-17-RD-05, to DBMC, Inc

1l. Approve addendum between Fullerton School District and Independent Contractor Wes Kreisel for additional time to continue to provide professional level videos for 2016/2017 school year.

1m. Grant relief of bid to Horizons Construction for Parks Junior High School, Building A, Suspended Ceiling Replacement, FSD-16-17-RD-05.

1n. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1, 2017 – March 31, 2017).

1o. Approve contract between Fullerton School District and Peachjar, Inc.

1p. Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Robert C. Fislser School.

1q. Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Nicolas Junior High School.

1r. Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Pacific Drive School.

1s. Approve out-of-state conference attendance for Dr. Robert Pletka and Dr. Emy Flores to attend the League of Innovative Schools Spring 2017 Meeting in Mentor, Ohio, on April 25-27, 2017.

Discussion/Item Items:

2a. Approve Pupil Attendance Calendar for the 2017/18 School Year.

2b. Approve New Board Policy 5141.52 Suicide Prevention.

2c. Approve New Board Policy 1114 Social Media.

2d. Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a

Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years

2e. Approve 2017 California School Boards Association (CSBA) Delegate Assembly Election candidates.

Discussion Items:

Board and Superintendent Operating Procedures
Board Room Remodel

Translation Services:

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Koreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 것 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714)447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, April 25, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

DATE: March 7, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), retirement(s), leave of absence(s), and separation from employment.

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MARCH 7, 2017**

NEW HIRES

NAME/NAMES	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Noelle Considine	Substitute Teacher	Employ	100	02/21/2017
Fernando Delgado	Substitute Teacher	Employ	100	02/17/2017
Brenda Denney	Substitute Teacher	Employ	100	02/14/2017
Amanda Erickson	Substitute Teacher	Employ	100	02/14/2017
Leslie Flores	Substitute Teacher	Employ	100	02/24/2017
Raenicia Haworth	Substitute Teacher	Employ	100	02/17/2017
Michaela Parrott	Substitute Teacher	Employ	100	02/17/2017

EXTRA DUTY ASSIGNMENT(S)

Intra District Sports Coach Stipend

Approve stipend of \$150, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

Nancy Mizuno

Approve stipend of \$1,050, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

Monica Haynes

Early Retirement Notice Incentive

Approve \$2500 stipend, from budget numbers indicated below, for formal retirement notification to Certificated Personnel on or before February 1, 2017, for the following certificated personnel:

Jane Bockhacker (0151354341-1200)
Theresa Collar (0110024101-1100)
Sharon Dyer (0142054201-1300)
Susan Gruener (0110029101-1100)
Hourina Hall (0110025101-1100)
Glenda Howell (0110026101-1100)
Kathryn Hranuelli (0113054101-1100)
Kathryn Ikola (0151055331-1300)
Nancy Kozma (0130252101-1100)
Vicki Lawhorn (0110024101-1100)

Carolyn Manos (0110015101-1100)
Mary Mazza (0110015101-1100)
Robin McIndoo (01100121101-1100)
Susan Mercado (0140319271-1300)
Anthea (Dora) Muro (0112254101-1100)
Caryl Phillips (0110010101-1100)
Mary Sambrano (0110025101-1100)
Janet Sugimoto (0110027101-1100)
Elaine Swank (0110015101-1100)
Karen Twardos (0110025101-1100)

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MARCH 7, 2017**

END OF TEMPORARY ASSIGNMENT(S)

**Employee Identification Numbers Listed Below
Effective 05/25/2017**

6007	6278	3605
2092	4188	5710
0690	6656	6250
2203	6139	2028
6681	6394	6240
3989	5871	3479
6067	4651	5564
6249	5580	5395
6246	5753	3429
5622	4529	3086
6622	5320	4548
6621	5452	6663
6670	6273	6145
6277	6089	6168
6217	4398	6419
1149	6288	5738
2054	6271	1261
6524	1515	3361
6666	0222	2850
1748	6640	
6209	4047	

RETIREMENT(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Andrea Goettinger	Leave of Absence	Retire	12/31/2017

LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Denise Segundo	Interim Assistant Principal / Orangethorpe	Leave of Absence	2/16/2017-2/24/2017

SEPERATION FROM EMPLOYMENT

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Julie Angelcor	3 rd Grade / Woodcrest	39 month Rehire List	2/16/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on March 7, 2017.

Clerk/Secretary

CONSENT ITEM

DATE: March 7, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT

Gifts: March 7, 2017

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	The Irvine Museum	Community Partner(s)	monetary donation	for the school	\$400.00
Beechwood	Beechwood PTSA		monetary donation	P.E.	\$4,176.18
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	media/music/arts	\$9,500.00
Commonwealth	Orange County Community Foundation	Community Partner(s)	monetary donation	field trip transportation	\$460.00
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	Maker's Challenge	\$7,700.00
Fern Drive	Fern Drive Techknowledgy Foundation	Community Partner(s)	monetary donation	iPads	\$1,500.00
Golden Hill	Kyle and Courtney Duff	Parent(s)	monetary donation	6th grade Outdoor Science School	\$45.00
Golden Hill	Golden Hill PTA		monetary donation	6th grade Outdoor Science School	\$6,736.79
Golden Hill	Mixed Bag Designs, Inc.	Community Partner(s)	monetary donation	6th grade Overnight Science School	\$62.80
Hermosa Drive	Garden Fresh Restaurant Corp	Community Partner(s)	monetary donation	6th grade	\$103.51
Hermosa Drive	Hermosa Drive PTA		monetary donation	technology	\$1,005.12
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade	\$5,525.00
Raymond	Fullerton Education Foundation	Community Partner(s)	monetary donation	Kindergarten DLA Program	\$1,000.00
Richman	Orange County Community Foundation	Community Partner(s)	monetary donation	Honda field trip	\$450.00
Richman	Scholarship America	Community Partner(s)	monetary donation	TK field trip	\$700.00
Rolling Hills	Jeanette Ingram	Parent(s)	monetary donation	art program	\$150.00
Valencia Park	Scholarship America	Community Partner(s)	monetary donation	field trips	\$700.00
Valencia Park	Trinity Air Conditioning & Heating	Community Partner(s)	monetary donation	6th grade science camp	\$1,083.00
Valencia Park	Valencia Park PTA		monetary donation	6th grade science camp	\$249.60

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0100 THROUGH K22C0109, K22D0764 THROUGH K22D0815, K22M0172 THROUGH K22M0180, K22R0974 THROUGH K22R1025, K22S0012 THROUGH K22S0013, K22V0144 THROUGH K22V0154, AND K22X0372 THROUGH K22X0373 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0100 through K22C0109, K22D0764 through K22D0815, K22M0172 through K22M0180, K22R0974 through K22R1025, K22S0012 through K22S0013, K22V0144 through K22V0154, and K22X0372 through K22X0373 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 03/07/2017

FROM 02/03/2017 TO 02/16/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0100	ORANGE CNTY DEPARTMENT OF EDUC	20.00	20.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
K22C0101	CALIFORNIA SPEECH AND HEARING	170.00	170.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0102	CALIFORNIA SPEECH AND HEARING	795.00	795.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0103	CALIFORNIA SPEECH AND HEARING	870.00	870.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0104	CALIFORNIA SPEECH AND HEARING	780.00	780.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0105	CALIFORNIA SPEECH AND HEARING	580.00	580.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0106	CAHPERD	255.00	255.00	0130215101 5210	Resp to Interv Instr Golden / Conferences and Meetings
K22C0107	CALIFORNIA SPEECH AND HEARING	125.00	125.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0108	CASBO	60.00	60.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
K22C0109	CASBO	255.00	255.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
K22D0764	AMAZON.COM	197.83	197.83	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
K22D0765	DEMCO INC	2,338.71	2,338.71	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22D0766	AMAZON.COM	91.50	91.50	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
K22D0767	AMAZON.COM	386.89	386.89	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22D0768	BUREAU OF LECTURES AND CONCERT	595.00	595.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0769	UNIVERSITY OF OREGON	350.00	350.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
K22D0770	HARCOURT OUTLINES INC	291.32	291.32	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0771	BREAKOUT EDU	134.69	134.69	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0772	HEINEMANN PUBLISHING	117.28	117.28	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Instr
K22D0773	FULLERTON OBSERVER	128.00	128.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
K22D0774	CM SCHOOL SUPPLY COMPANY	54.14	54.14	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0775	COMMUNITY UNION INC	1,862.50	1,862.50	0122422101 5805	Title III Limited Engl Pacific / Consultants
K22D0776	OCEAN INSTITUTE	2,750.00	2,365.00	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
			385.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr

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K22D0777	JURUPA MOUNTAINS DISCOVERY CEN	840.00	420.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			420.00	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Instr
K22D0778	BARNES AND NOBLE INC	344.20	344.20	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0779	CENTURY NOVELTY	342.09	342.09	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
K22D0780	GOV CONNECTION	698.38	698.38	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0781	CDW.G	16,869.99	16,869.99	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0782	LEARNING A TO Z	53.00	53.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
K22D0783	EAGLE COMMUNICATIONS	264.94	264.94	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0784	TERRAPIN SOFTWARE	688.33	688.33	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
K22D0785	AMAZON.COM	836.12	836.12	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0786	SCHOOL SPECIALTY	587.95	587.95	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
K22D0787	RENAISSANCE LEARNING INC	199.00	199.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0788	AMAZON.COM	584.44	584.44	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Instr
K22D0789	AMAZON.COM	70.19	70.19	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
K22D0790	SHI INTERNATIONAL CORP	5,717.22	5,000.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			717.22	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0791	UZBL LLC	901.87	901.87	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Instr
K22D0792	RILEY'S FARM	1,710.62	1,710.62	0111627101 5850	After School Program Sunset Ln / Admission Fees
K22D0793	NEW COUNTRY MANAGEMENT GROUP	1,000.00	1,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
K22D0794	IXL MEMBERSHIP SERVICES	514.00	514.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr
K22D0795	CREATE-A-PARTY RENTALS	602.00	602.00	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22D0796	IDESIGN SOLUTIONS	1,697.11	1,697.11	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
K22D0797	UZBL LLC	581.85	581.85	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0798	AMAZON.COM	50.10	50.10	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr

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K22D0799	AMAZON.COM	80.85	80.85	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0800	HERITAGE MUSEUM OF ORANGE COUN	960.00	960.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0801	NASCO WEST INC	299.55	299.55	0130220101 4310	Resp to Interv Instr Nicolas / Materials and Supplies Instr
K22D0802	NASCO WEST INC	867.22	867.22	0130220101 4310	Resp to Interv Instr Nicolas / Materials and Supplies Instr
K22D0803	ALCAT DESIGN INTL LLC	3,432.50	3,432.50	0130420119 4310	Music Nicolas / Materials and Supplies Instr
K22D0804	VIRCO MANUFACTURING	1,568.09	1,568.09	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
K22D0805	AMAZON.COM	488.74	298.67	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
			190.07	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0806	SIH INTERNATIONAL CORP	1,388.47	1,388.47	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22D0807	SOUTHWEST SCHOOL SUPPLY	103.44	103.44	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0808	MINDWING CONCEPTS INC	395.86	395.86	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0809	BLUEPRINT	370.66	370.66	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
K22D0810	COMPLETE BUSINESS SYSTEMS	395.64	395.64	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
K22D0811	FITNESS FINDERS INC	311.41	311.41	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0812	AMAZON.COM	930.12	930.12	0130212101 4310	Resp to Interv Instr Commnwth / Materials and Supplies
K22D0813	SCHOOL SPECIALTY	1,118.23	1,118.23	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
K22D0814	AMAZON.COM	118.42	118.42	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
K22D0815	PALOS SPORTS	226.17	226.17	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
K22M0172	CRAINCO INC	405.00	405.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0175	REGENCY LIGHTING	116.37	116.37	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22M0176	COVINA VALLEY UNIFIED SCHOOL D	10,000.00	8,000.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
			2,000.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
K22M0177	EPEUS SOLUTIONS	12,606.75	12,606.75	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0178	MIRACLE RECREATION EQUIPMENT C	5,005.10	5,005.10	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements

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K22M0179	MIRACLE RECREATION EQUIPMENT C	3,494.86	3,494.86	0154753849 5640	Grounds Discretionary / Repairs by Vendors
K22M0180	SCOTT OVERHEAD DOORS AND DOCK	1,209.00	1,209.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22R0974	SOUTHWEST SCHOOL SUPPLY	323.20	323.20	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0975	AMAZON.COM	63.78	63.78	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0976	MANOS, CAROLYN	140.93	140.93	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0977	ORR, MARY KAY	142.00	142.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0978	NELSON, KAREN	166.43	166.43	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0979	MANKIEWICZ, MATT	123.49	123.49	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22R0980	OAKS, LINDA	141.98	141.98	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R0981	HUMES, JESSICA	151.00	151.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22R0982	ACOSTA, ERIN	106.66	106.66	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R0983	MOSES, LAUREN	130.66	130.66	0111630107 4310	Cotsen Foundation Instr Fidler / Materials and Supplies Inst
K22R0984	LEE, JULIENNE	49.98	49.98	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
K22R0985	AMAZON.COM	412.05	412.05	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0986	CONTRERAS, SANDY	62.90	62.90	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R0987	GIVEN, STEPHANIE	143.74	143.74	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R0988	B AND H PHOTO VIDEO INC	81.89	81.89	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R0989	WESTERN PSYCHOLOGICAL SERVICES	376.80	376.80	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
K22R0990	AMAZON.COM	135.69	135.69	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R0991	PEARSON ASSESSMENT INC	14,505.15	14,505.15	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R0992	DYER, JODY	240.00	240.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R0993	MANASSERO, JENNIFER	45.00	45.00	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R0994	DYER, JODY	74.66	74.66	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R0995	RENAISSANCE LEARNING INC	6,957.00	6,957.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies

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K22R0996	AMAZON.COM	119.53	119.53	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R0997	SOUTHERN CALIFORNIA VOCAL ASSO	260.00	260.00	0130420119 4310	Music Nicolas / Materials and Supplies Instr
K22R0998	APPLE COMPUTER INC	13,893.04	13,893.04	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
K22R0999	MORALES, ELIZABETH	178.50	178.50	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
K22R1000	CORSINI, LESLIE	74.60	74.60	0130420159 4310	Practical Arts Nicolas / Materials and Supplies Instr
K22R1001	VETROVEC, STACY	104.49	104.49	0130420189 4310	Arts Nicolas Jr High / Materials and Supplies Instr
K22R1002	PETRIS, RUDOLPH	49.78	49.78	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1003	CARAHISOFT TECHNOLOGY CORP	9,892.80	9,892.80	0140955249 5805	Info Systems Serv Media DC / Consultants
K22R1004	HYUN, TRICIA	100.03	100.03	0152757789 4350	Administrative Assistant DC / Materials and Supplies
K22R1006	RENAISSANCE LEARNING INC	5,724.00	5,724.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
K22R1007	B AND H PHOTO VIDEO INC	86.19	86.19	0150855359 4350	District Testing / Materials and Supplies Office
K22R1008	COVA, KAREN	81.40	81.40	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1009	ACOSTA, ERIN	96.00	96.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1010	CHAICHAN-NARTEA, EMMA	193.30	193.30	0150454391 4310	Sp Ed Mental Hlth Guidance / Materials and Supplies Instr
K22R1011	MONTOYA, KRISTIN	76.00	76.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
K22R1012	FULLERTON PHOTOGRAPHICS	567.00	567.00	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
K22R1013	SCHOOL SPECIALTY	121.78	121.78	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R1014	SCHOOL SPECIALTY	121.78	121.78	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R1015	ACADEMIC THERAPY PUBLICATIONS	410.95	410.95	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
K22R1016	PEARSON ASSESSMENT INC	658.22	658.22	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
K22R1017	FOLEY, NICOLE	18.19	18.19	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1018	APPLE COMPUTER INC	160.55	160.55	0150855359 4350	District Testing / Materials and Supplies Office
K22R1019	SUPER DUPER PUBLICATIONS	50.50	50.50	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R1020	LAKESHORE LEARNING	64.74	64.74	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr

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K22R1021	STRICKER, MATT	53.86	53.86	0130423149 4310	Summer Sports Parks Jr High / Materials and Supplies Instr
K22R1022	HUMES, JESSICA	366.65	366.65	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1023	SCHUETT-MALONEY, JENNIFER	13.46	13.46	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
K22R1024	PAIZ, KATHLEEN	143.84	143.84	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
K22R1025	ARREOLA, EVA	249.75	249.75	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22S0012	SUPREME MEDICAL	669.68	669.68	0100000000 9320	Unrestricted / Stores
K22S0013	VERITIV OPERATING COMPANY	21,251.79	21,251.79	0100000000 9320	Unrestricted / Stores
K22V0144	CARRIER SALES AND DISTRIBUTION	2,744.39	2,744.39	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
K22V0145	AMAZON.COM	931.85	425.48	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			506.37	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0146	GOV CONNECTION	1,331.95	1,331.95	0130422109 6410	Site Discr Instr Pacific Drive / New Equip Less Than
K22V0147	RIFTON EQUIPMENT	1,271.45	565.69	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			705.76	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22V0148	LAKESHORE LEARNING	2,449.59	1,911.92	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
			537.67	0124854101 6410	SpEd IDEA LocalPreschool Instr / New Equip Less Than
K22V0149	DICK BLICK ART MATERIALS	1,432.86	107.53	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
			1,325.33	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
K22V0150	GOV CONNECTION	7,048.98	379.84	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
			6,669.14	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
K22V0151	CDW.G	1,629.76	286.07	0150855359 4350	District Testing / Materials and Supplies Office
			1,343.69	0150855359 6410	District Testing / New Equip Less Than \$10,000
K22V0152	B AND M LAWN GARDEN	1,007.38	1,007.38	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
K22V0153	MONTGOMERY HARDWARE COMPANY	1,310.26	1,310.26	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
K22V0154	CDW.G	14,667.82	2,574.65	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			12,093.17	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
K22X0372	WESTONE LABORATORIES INC	1,000.00	1,000.00	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr

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K22X0373	SOUTHWEST SCHOOL SUPPLY	400.00	400.00	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
	Fund 01 Total:	210,634.61			
	Fund 12 Total:	63.78			
	Fund 40 Total:	1,209.00			
	Total Amount of Purchase Orders:	211,907.39			

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 03/07/2017

FROM 02/03/2017 TO 02/16/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0092	CASBO	865.00	+60.00	8152451741 5210	Property and Liability / Conferences and Meetings
K22D0753	DEMCO INC	359.00	+83.46	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
K22M0117	ARCHITECTURE 9 PLLLP	29,103.20	+3,103.20	4067150851 5805	Facilities / Consultants
K22R0856	VEX ROBOTICS INC	7,066.46	-3,455.96	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			+4,604.23	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R0956	LAKESHORE LEARNING	282.25	+34.49	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22X0028	SOUTHWEST SCHOOL SUPPLY	26,300.00	+1,300.00	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst
K22X0163	BUENA PARK PLAQUE AND TROPHY	2,000.00	-3,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies Offi
K22X0252	EFILEFOLDERS	4,500.00	+2,106.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
K22X0296	GIBSON, KYLE ANDREW	5,500.00	+3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0339	SOUTHWEST SCHOOL SUPPLY	800.00	+400.00	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22Y0046	A 1 TRANSMISSION AND SUPPLY	3,750.00	+2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+750.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	Fund 01 Total:		7,787.73		
	Fund 12 Total:		34.49		
	Fund 40 Total:		3,103.20		
	Fund 81 Total:		60.00		
	Total Amount of Change Orders:		10,985.42		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

03/07/2017

FROM 02/03/2017 TO 02/16/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1005	DICK BLICK ART MATERIALS		107.53	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies
			1,325.33	0131655109 6410	Visual Performing Arts Instruc / New Equip Less Than
		1,432.86			
K22V0028	ADVANCED CLASSROOM		3,256.70	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			11,875.68	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
		15,132.38			
K22X0175	LOZANO SMITH ATTORNEYS AT LAW		20,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
		20,000.00			
			Fund 01 Total:		
			36,565.24		
			Total Amount of Purchase Orders:		
			36,565.24		

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 03/07/2017

Purchase orders numbered **K22M0173** and **K22M0174** did not appear on the Detail Report. These two purchase orders were not printed or canceled, and they are simply purchase order numbers that are unusable.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS NUMBERED 190585 THROUGH 190626 FOR THE 2016/2017 SCHOOL YEAR.**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated February 3, 2017 through February 16, 2017, contains purchase orders numbered 190585 through 190626 for the 2016/2017 school year totaling \$313,458.92.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190585 through 190626 for the 2016/2017 school year.

SH:RM:tg
Attachment

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 108628 THROUGH 108904 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 108628 through 108904 for the 2016/2017 school year totaling \$1,781,929.47. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	1,704,564.56
12	Child Development	21,846.90
25	Capital Facilities	22,214.09
40	Special Reserve	2,562.24
68	Workers' Compensation	29,318.50
81	Property/Liability Insurance	1,423.18
	Total	<u>\$1,781,929.47</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 108628 through 108904 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: March 7, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation and Facility Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11889 THROUGH 11928 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11889 through 11928 for the 2016/2017 school year. The total amount presented for approval is \$88,076.27. Check number 11908 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11889 through 11928 for the 2016/2017 school year.

SH:RM:tg

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B029 THROUGH 16/17-B033 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B029 through 16/17-B033 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$911,112 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	\$72,667
8012	Education Protection Account	32,362
8699	All Other Local Revenue	7,686
8980	Contributions from Unrestricted Revenues	798,397
	Total:	<u>\$911,112</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$146,963
2000	Classified Salaries	64,159
3000	Employee Benefits	-355,158
4000	Books and Supplies	92,763
5000	Services & Other Operating Expenses	12,287
7000	Capital Outlay	-9,695
9789	Designated for Economic Uncertainties	959,793
	Total:	<u>\$911,112</u>

Explanation: This Resolution reflects budget adjustments in the Second Interim Financial Report to be presented at the March 7, 2017 Board Meeting, a decrease in contributions to restricted programs for Special Education and Restricted Routine Maintenance, and adjustments to revenue for Local Control Funding Formula (LCFF). It also includes an adjustment to the Lindamood Bell Intervention Training program, an increase to revenue and expenditures for ASB reimbursements, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$773,637 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$34,973
8792	Transfers of Apportionments from County Offices	-10,213
8980	Contributions from Unrestricted Revenues	-798,397
	Total:	<u>-\$773,637</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$26,217
2000	Classified Salaries	-12,670
3000	Employee Benefits	-3,454
4000	Books and Supplies	-201,453
5000	Services & Other Operating Expenses	-187,351
6000	Capital Outlay	-436,316
9789	Designated for Economic Uncertainties	41,390
	Total:	<u>-\$773,637</u>

Explanation: This Resolution reflects budget adjustments in the Second Interim Financial Report to be presented at the March 7, 2017 Board Meeting and a decrease in contributions to restricted programs for Special Education and Restricted Routine Maintenance. It also includes an increase to revenue and expenditures for various school site and foundation donations, as well as adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$28,757
2000	Classified Salaries	17,800
3000	Employee Benefits	10,057
4000	Books and Supplies	-57,102
5000	Services & Other Operating Expenses	488
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$4,141 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$4,141
Total:		\$4,141

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$1,001
5000	Services & Other Operating Expenses	1,540
6000	Capital Outlay	1,600
Total:		\$4,141

Explanation: This Resolution reflects an increase to revenue and expenditures for interest income in the Capital Facilities Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

**FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$10,000 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$10,000
Total:		\$10,000

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
2000	Classified Salaries	\$30,000
4000	Books and Supplies	16,500
5000	Services & Other Operating Expenses	-28,500
6000	Capital Outlay	-8,000
Total:		\$10,000

Explanation: This Resolution reflects an increase to revenue and expenditures for interest income and adjustments to projected expenditures in the Special Reserve for Capital Outlay Projects Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Debbie Vásquez, Manager, Transportation Services

SUBJECT: **APPROVE/RATIFY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND OTHER ORANGE COUNTY SCHOOL DISTRICTS FOR STUDENT TRANSPORTATION SERVICES, EFFECTIVE JULY 1, 2017, THROUGH JUNE 30, 2022**

Background: On occasion, the District has need for unanticipated Special Education, athletic, field trip, and special event activity student transportation services. However, the District may lack the necessary school buses and bus drivers to meet these unanticipated, and sometimes, emergency needs. The District is interested in and concerned with the provision of adequate student transportation services during peak demand periods. The District wishes to avoid any disruption to student transportation services. The District seeks to enter into contract with other Orange County school districts, effective July 1, 2017, through June 30, 2022.

Other Orange County school districts have the potential capability to provide assistance to the District in these situations. An agreement with other Orange County school districts setting forth the terms and conditions and applicable fees for these occasional, unanticipated student transportation service needs is attached hereto as Exhibit A.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund.

Recommendation: Approve/Ratify agreement between Fullerton School District and other Orange County school districts for student transportation services, effective July 1, 2017, through June 30, 2022.

SH:DV:da
Attachment

**AGREEMENT
FOR STUDENT TRANSPORTATION SERVICES
BETWEEN THE ORANGE COUNTY SCHOOL DISTRICTS**

This Agreement is made by and between the Orange County School Districts (hereinafter referred to as "Districts") listed on Exhibit A.

RECITALS

WHEREAS, the Districts are mutually interested in and concerned with the provision of adequate student transportation services during peak demand periods;

WHEREAS, certain Districts have personnel, vehicles, equipment and support facilities which are potentially available and suitable for special education, athletic, field trip, and special event activity student transportation services;

WHEREAS, other Districts are in need of such student transportation services;

WHEREAS, all the Districts wish to avoid any disruption of student transportation services necessary for such activities; and

WHEREAS, the Districts wish to enter into a cooperative effort to provide these student transportation services on an as needed and when available basis.

NOW, THEREFORE, the Districts agree as follows:

1. The recitals stated above are true and correct and are made a part of this Agreement.
2. Student Transportation Services.
 - 2.1 Each District listed on Exhibit A, which is incorporated herein by reference, agrees to participate in this Agreement for the purpose of ensuring that students will be able to have transportation in the event that an emergency need arises of another District that is a party to this Agreement for special education, athletic, field trip or special event activity.
 - 2.2 When one District ("Requesting District") lacks the necessary school buses and licensed school bus drivers to transport its students for special education, athletic, field trip or special event activities, the Requesting District may contact one of the Transporting Districts listed on Exhibit A. If the Transporting District has available extra school bus(es) and licensed school bus driver(s), then the Transporting District, in its sole discretion, may provide to the Requesting District the student transportation services and Requesting District agrees to pay the rate and/or mileage set by the Transporting District.
 - 2.3 Transporting Districts have sole discretion to decide whether to provide student transportation services to a Requesting District. Any Transporting District may also be a Requesting District.

- 2.4 Each Transporting District agrees to provide approved school buses and properly licensed school bus drivers and to perform regular preventive maintenance services on their school buses.
- 2.5 The Requesting District agrees that transportation outside of the Transporting District's normal business hours, weekends and holidays, shall be at the rate and/or mileage set by the Transporting District.
- 2.6 Districts agree that the Transporting District shall not be compelled by this Agreement to create any new transportation routes or to hire additional school bus drivers or to acquire additional school buses to service the Requesting District's student bus transportation needs.
- 2.7 The Districts shall cooperatively arrange for the required student transportation services and specific details of the required student transportation services shall be decided between the Requesting District and Transporting District.
- 2.8 Districts agree that this Agreement shall not prohibit, prevent or restrict any District from entering into any separate or alternative student transportation services agreement.

3. Compensation.

- 3.1 The Requesting District agrees that the compensation for student transportation services shall be at the hourly rate and/or mileage set by the Transporting District.
- 3.2 Each Transporting District has the sole discretion to change the hourly rate and/or mileage at any time without notice.
- 3.3 Transporting District shall invoice the Requesting District and shall itemize costs payable by Requesting District. Requesting District shall pay Transporting District within forty five (45) days of receipt of an invoice.

4. Student Behavior Guidelines. A Requesting District shall follow the Student Behavior Guidelines established by the selected Transporting District.

5. Term of the Agreement. This term of the Agreement will be July 1, 2017, through June 30, 2022, subject to termination as set forth herein.

6. Termination. Participation in this Agreement may be unilaterally terminated by any District at any time. A District wishing to terminate shall provide thirty (30) days prior written notice to Orange Unified School District, Attention: Pam McDonald, Transportation Director, who will notify all remaining Districts to this Agreement of the decision of a terminating District and the date of effective termination. Termination by one District will not terminate this Agreement as to the remaining Districts.

7. Indemnification. A Requesting District agrees to defend, indemnify and hold harmless a Transporting District, its governing board, officers and employees from every claim or demand made and every liability, loss, damage, cost, expense, action, cause of action, or judgment of any nature whatsoever, arising from the intentional or negligent act or negligent omission of the Requesting District.

A Transporting District agrees to defend, indemnify and hold harmless a Requesting District, its governing board, officers and employees from every claim or demand made and every liability, loss, damage, cost, expense, action, cause of action, or judgment of any nature whatsoever, arising from the intentional or negligent act or negligent omission of the Transporting District.

8. Insurance. Each District has and agrees to maintain, in full force and effect, a policy or policies of insurance evidencing all coverages and endorsements necessary, in its sole discretion, for purposes of effectuating the purposes of this Agreement. An appropriate self-insurance program shall be acceptable. Copies of the certificates of insurance for each District shall be provided upon written request of any District that is a party to this Agreement.
9. Independent Contractors. Each District, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each District understands and agrees that it and all of its employees shall not be considered officers, employees or agents of any of the participating Districts to this Agreement. Each District assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement. Each District shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to District's employees.
10. Assignment. This Agreement and the services provided herein shall not be assigned by any District.
11. Notice. Notice shall be in writing and be given by personal service, interdistrict mail service, or by U.S. Mail, postage prepaid. Notice shall be considered given when received, if personally served; if provided by interdistrict mail, on the following business day; or, if mailed, on the third day after deposit in any U.S. Post Office. The address to which notices are to be sent and the individual who will receive such notices are set forth in Exhibit A.
12. Applicable Laws. Each District agrees to comply with all laws, rules and regulations applicable to providing student bus transportation services in the State of California.
13. Governing Law. This Agreement shall be governed by the laws of the State of California, with venue in Orange County, California.

14. Entire Agreement. This Agreement and Exhibit A attached hereto constitute the entire agreement between the Districts. However, it does not supersede any prior, current or subsequent written agreement entered into by the Districts with regard to student transportation services. This Agreement may be amended only by a written amendment executed by the Districts.

Fullerton School District

Print School District Name

Signature

Susan Cross Hume, Assistant Superintendent, Business

Print Name and Title

March 7, 2017

Date

**Exhibit A
Participating Districts**

Anaheim Elementary School District
1001 South East Street
Anaheim, CA 92805
Attn: Rick Lewis
(Transporting District)

Anaheim Union High School District
501 N. Crescent Way
Anaheim, CA 92803
Attn: Matt Thomas
(Transporting District)

Brea Olinda Unified School District
1 Civic Center Circle
Brea, CA 92822
Attn: Jean Alderete
(Transporting District)

Buena Park School District
6885 Orangethorpe Avenue
Buena Park, CA 90620
Attn: Alfonso Perez
(Transporting District)

Capistrano Unified School District
33122 Valle Road
San Juan Capistrano, CA 92675
Attn: Carlos Chicas
(Transporting District)

Centralia School District
6625 La Palma Avenue
Buena Park, CA 90620
Attn: Carla Nossett
(Transporting District)

Cypress School District
9470 Moody Street
Cypress, CA 90630
Attn: Robert Daley
(Transporting District)

Fountain Valley School District
10055 Slater Avenue
Fountain Valley, CA 92708
Attn: Jennifer Hawes

Fullerton Joint Union High School District
1051 West Bastanchury Road
Fullerton, CA 92833
Attn: Rafael Delgado
(Transporting District)

Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Attn: Debbie Vasquez

Garden Grove Unified School District
10331 Stanford Avenue
Garden Grove, CA 92840
Attn: Javier Rodriguez
(Transporting District)

Huntington Beach City School District
17011 Beach Boulevard
Huntington Beach, CA 92647
Attn: Jo-Lynn Wesolek
(Transporting District)

Huntington Beach Union High School District
5832 Bolsa Avenue
Huntington Beach, CA 92649
Attn: Pat Stellhorn
(Transporting District)

Irvine Unified School District
5050 Barranca Parkway
Irvine, CA 92604
Attn: Rose Clegg

Exhibit A
Participating Districts

La Habra City School District
500 North Walnut Street
La Habra, CA 90631
Attn: Mary Allen

Laguna Beach Unified School District
550 Blumont Street
Laguna Beach, CA 92651
Attn: Jeff Dixon

Los Alamitos Unified School District
10293 Bloomfield Street
Los Alamitos, CA 90720
Attn: John Eclevia
(Transporting District)

Lowell Joint School District
11019 Valley Home Avenue
Whittier, CA 90603
Attn: Andrea Reynolds

Magnolia School District
2705 West Orange Avenue
Anaheim, CA 92804
Attn: Pam Odiome
(Transporting District)

Newport-Mesa Unified School District
2985-A Bear Street
Costa Mesa, CA 92626
Attn: Pete Meslin
(Transporting District)

Ocean View School District
17200 Pinehurst Lane
Huntington Beach, CA 92647
Attn: Gingi Borg
(Transporting District)

Orange County Superintendent of Schools
200 Kalmus Drive
Costa Mesa, CA 92626
Attn: Pat McCaughey

Orange Unified School District
726 West Collins Avenue
Orange, CA 92867
Attn: Pam McDonald
(Transporting District)

Placentia-Yorba Linda Unified School District
1301 East Orangethorpe Avenue
Placentia, CA 92870
Attn: Richard Jimenez
(Transporting District)

Saddleback Valley Unified School District
25631 Peter A. Hartman Way
Mission Viejo, CA 92691
Attn: Kimberly Seiver
(Transporting District)

Santa Ana Unified School District
1601 East Chestnut Avenue
Santa Ana, CA 92701
Attn: Shelley Humphrey

Savanna School District
1330 South Knott Avenue
Anaheim, CA 92804
Attn: Jim Harris

Tustin Unified School District
300 South "C" Street
Tustin, CA 92780
Attn: Doug Heckathorn

Westminster School District
14121 Cedarwood Avenue
Westminster, CA 92683
Attn: Donna Rivard
(Transporting District)

CONSENT ITEM

DATE: March 7, 2017

TO: Bob Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED By: Robyn Clemente, Principal Nicolas Junior High School

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT FOR LEG GODT TO CONTINUE AND EXPAND THE NICOLAS PATHWAYS PROGRAM BY PROVIDING ADDITIONAL COMPUTER SCIENCE EDUCATION FOR THE 2016/2017 SCHOOL YEAR**

Background: The Fullerton School District recognizes the importance of preparing students for success in the 21st Century and beyond and continues to offer students opportunities to learn through STEM education. Nicolas Junior High students will be mentored, coached and taught the language of coding and App development to give exposure to Computer Science and equip them with the skills needed in the future job market.

Rationale: Per the provisions of Government Code §53060, the governing board may authorize by purchase order or contract the purchase of special services without advertising for bids, if the board has determined it to be in the best interest of the district. Approval of this request will allow the district to utilize cost-effective means of purchasing very skilled and technical services to support students in Computer Science education and prepare them for college and career.

Funding: Cost not to exceed \$45,000 and is to be paid from the site Title I budget.

Recommendation: Approve Independent Contractor Agreement for Leg Godt to continue and expand the Nicolas Pathways Program by providing additional Computer Science education for the 2016/2017 school year.

EF:RC:nm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Leg Godt**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Leg Godt will provide mentoring, coaching, and teaching the language of coding and App development to Nicolas JHS students**, hereinafter referred to as "Services."
2. Term. Contractor shall commence providing Services under this Agreement on **March 8, 2017**, and will diligently perform as required and complete performance by **May 31, 2017**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee **not to exceed forty-five thousand Dollars (\$45,000) at the hourly rate of \$125**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence.

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Leg Godt
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 7th day of March 2017.

FULLERTON SCHOOL DISTRICT

Leg Godt
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

Consultant

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Estella Grimm, Principal, Richman School

SUBJECT: **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND COMMUNITY UNION, INC., TO PROVIDE PARENT EMPOWERMENT THROUGH TECHNOLOGY AT RICHMAN SCHOOL FOR THE 2016/2017 SCHOOL YEAR**

Background: Richman School is requesting the opportunity to provide parents a 20 hour, 5-week course on Internet literacy through the One Million New Internet Users Coalition. This course will introduce online resources so that parents are better able to engage in their child's education. All parents involved will be provided with their own email address and will learn how to navigate the Internet for specific course topics such as A-G college requirements, finding parenting resources, creating a PowerPoint presentation and keeping their children safe on the Internet. The course is also provided in Spanish for our parents.

Rationale: At this time, Richman School students in all grades have access to the Internet, and all students in grades K-6 also have access to an iPad. Computer literacy is essential for our parent community to assist, guide, and protect their children while using technology in their daily lives.

Funding: Cost not to exceed \$3,725 and is to be paid from the site Title I budget.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Richman School for the 2016/2017 school year.

EF:EG:nm
Attachment



MEMORANDUM OF UNDERSTANDING BY AND BETWEEN

**Fullerton School District
AND
Community Union, Inc.**

This Memorandum of Understanding (MOU) is made and entered into March 7, 2017, by and between Fullerton School District (FSD), and Community Union, Inc. (CU), hereinafter jointly referred to as “PARTIES”.

RECITALS

WHEREAS, FSD intends to improve the quality of life for the Fullerton community,

WHEREAS, FSD intends to enhance parents’ access and training to technology so they may better engage in their child’s education,

WHEREAS, Community Union is an organization with over 22 years of experience in community-based technology and Internet training,

WHEREAS, FSD serves students whose demographics include low-income and monolingual (non-English) speaking parents,

WHEREAS, Community Union seeks to bring community-based technology training services to FSD, with the intent of using the Parent EMPOWERMENT through Technology program,

NOW, THEREFORE, all of the named parties hereby acknowledge, and as an expression of common intent, the PARTIES hereto agree as follows:

I. PURPOSE

The purpose of this MOU is to define the manner in which the PARTIES will participate in establishing a strategic relationship to form collaboration as a means to facilitate the delivery of the Parent EMPOWERMENT through Technology (PE+T) Program to serve parents of FSD students. PE+T furthers the effort to better engage parents in their child’s education. Core to this MOU is fundraising that will enable all low-income parents to enroll into the PE+T course free of charge.

II. GENERAL PROVISIONS



A. TERM

The term this MOU begins upon execution by the PARTIES for a period of one year, unless otherwise terminated as provided for in Section D below. Services under this MOU will be rendered during the 2016-2017 school year.

B. RESPONSIBILITIES

The following shall describe the responsibilities to the MOU:

1. Fullerton School District
 - a) Will provide the computer room or laptop cart to conduct Parent EMPOWERMENT through Technology (PE+T) courses, Fullerton School District at Richman 700 S. Richman Ave., Fullerton, CA 92832, a maximum of 35 parents to attend courses, see **Exhibit B**
 - b) Will provide a printer for parents to print completed exercises at the end of each session,
 - c) Will support outreach efforts to parents, including but not limited to coordinating with school staff and Community Union to obtain parent contact information,
 - d) Will provide parents with log-in information to access the Internet from the site as needed,
 - e) Will meet with CU staff as needed during the pre-planning phases of the PE+T, and every other week once sessions commence to discuss successes and challenges if any,
 - f) Provide space for and participate in PE+T Graduation Ceremony to be conducted at conclusion of program,
 - g) Agrees to pay a flat fee of \$3,725 for a maximum of 35 parents,
2. CU – will manage:
 - a) Outreach and recruitment of parents,
 - b) Organization of initial parent orientation meeting,
 - c) Follow-up phone calls to parents,
 - d) Recruitment, training and management of trainers using the PE+T system,
 - e) All classes and class schedules, See **Exhibit B**,
 - f) And provide supplies,
 - g) Delivery of PE+T as described herein, and incorporated, See **Exhibit A and C**,
 - h) Safety and Clean-up of Computer Lab,
 - i) Progress reporting, tracking and attendance using PE+T system,
 - j) And provide status reports to FSD upon request,



- k) And maintain communication with FSD staff as needed regarding the PE+T program,
 - l) Graduation ceremony, announcements, invitation and day of event,
 - m) Promotion of class successes with local leaders and media,
 - n) And cover all remaining costs,
3. Prior to changes in schedules of this agreement Parties agree to discuss and determine a strategy convenient and mutually beneficial to both.

C. CONFIDENTIALITY

No person will publish or disclose, use, or permit, cause to be published, disclosed or used, any confidential information pertaining to the clients (parents and students), applicants, participants or customers of the PARTIES.

D. TERMINATION

This MOU may be terminated by mutual consent with a 30 day written notice by either party.

E. ASSIGNMENT

PARTIES may not transfer or assign interest in this MOU without the previous written consent of all parties. Any such attempt to transfer or assign shall be null and void.

F. INDEMNIFICATION

Each party agrees to indemnify, defend and hold harmless the other partners, their boards, officers, agents, employees, assigns and successors in interest from and against all suits or causes of action, claims, losses, demands and expenses, including, but not limited to, attorney's fees and cost of litigation, damage or liability of any nature whatsoever, for death or injury to any person, including each party's employees and agents, or damage or destruction of any property of either party hereto or of third parties, arising in any manner by reason of negligent acts, errors omissions or willful misconduct incidents to the performance of this MOU.

G. GENERAL INSURANCE REQUIREMENTS

PARTIES mutually agree to maintain their own corporate insurances, including but not limited to commercial general liability policy, workers compensation, officers and directors insurance, bonding, automobile, and employer's liability.



H. MODIFICATION

The terms and conditions of this MOU may only be amended by mutual written agreement of the PARTIES.

III. **AUTHORIZED PERSONNEL**

For the purposes of this MOU, the individuals identified below are authorized to coordinate the related activities for each party.

For: Community Union

Name: Larry Ortega

P.O. Box 364

Pomona, CA 91769

Cell: (951) 314-0331

Email: Lortega@onemillionNIU.org

For: Fullerton School District

Name: Dr. Robert Pletka

Superintendent

(714) 447-7400

1401 W. Valencia Dr.,

Fullerton, CA 92833

The individuals signing below have the authority to commit the party they represent to the terms of this MOU, and do so commit by signing. This MOU is of no force or effect until signed by representatives of both parties.



IN WITNESS WHEREOF, PARTIES to this Memorandum of Understanding have caused this MOU to be duly executed on their behalf by their authorized representatives.

COMMUNITY UNION, INC.

Fullerton School District

By: Larry Ortega

By: Dr. Robert Pletka

A handwritten signature in black ink that reads "Larry Ortega". The signature is stylized and cursive.

President & CEO

Superintendent



EXHIBIT A

Parent EMPOWERMENT through Technology (PE+T)

for

Fullerton School District

The Parent EMPOWERMENT through Technology (PE+T) program streamlines key elements to parent involvement, with cultural relevance at its center. When parents lack appropriate tools to fully engage in the health and education of their family, they tend to step out of their role. A balanced use of online information and tools can lead to parent empowerment and engagement on all levels. Parents gain critical research skills with PE+T training. PE+T gives parents the power of information—giving them the opportunity to make well-educated choices that benefit their entire family.

1. Organizational Background and History

Community Union, Inc.(Established 1993)

Mission: Setup, sustain and expand education and economic opportunities in low-income communities via community-based computer and Internet training.

Community Union, Inc. is a corporation based in Los Angeles, California. Community Union (CU) provides training from community technology centers located in low-income neighborhoods throughout California.

In 1993, while Mr. Larry A. Ortega was attending law school at Western State University School of Law, Fullerton, CA, he founded CU. CU first launched their courses working with children, but quickly realized that training parents in technology was key to impacting the digital divide, student achievement and graduation rates. A year after its inception, CU launched courses to serve parents in English, Korean, and Spanish.

Community Union, in cooperation with the One Million NIU (New Internet Users) Coalition, have successfully negotiated the opening of community-based technology training centers in over 30 cities, helping more than 25,000 parents, youth and senior citizens improve their quality of life through access and training to Internet resources. College students and NIU graduating parents enter and complete the Train the Trainer Program and become NIU Trainers for new sessions. Trainers have found the NIU experience to be a great career launching-pad as they move into professional endeavors.



2. Why Parent EMPOWERMENT through Technology?

A majority of low-income parents want to improve the quality of life for their family. However, many lack the skills required to engage in their education and health in a way that leads to improvement. This lack of improvement is more evident among parents with lower incomes and educational attainment, as well as among first generation immigrants who are English learners.

The Parent EMPOWERMENT through Technology program presents an opportunity to make a focused effort to help parents engage in their family's health and education via the Internet. There are a wide array of websites and on-line content in English, Korean and Spanish that help parents positively effect change in their family. CU has taught low-income parents how to access and use on-line resources for over 22 years and in our expert opinion, significantly improves the quality of life of graduates and their families.

3. Target Population

Maximum of 35 low-income parents who have children attending Richman will be enrolled in PE+T (**Exhibit C**), and will attend courses per **Exhibit B**.

4. Proposed Methodologies

Community Union believes it is a moral and economic imperative that we empower parents with research skills in education and health via technology training. A parent that can navigate the Internet to find reliable information is better equipped to make sound decisions for their family.

Parents will attend class twice per week, for two hours each day, for 5 weeks for a total of 20 hours of PE+T-Module I see **Exhibit B**.

PE+T Modules I & II *outcomes* for parents:

- 1) Development of Internet on-line resource navigation skills using key websites, addressing both health and education needs,
- 2) Development of a full-color multipage e-tools Resource Guide in PowerPoint that contains the following information:
 - a. A healthy food pyramid,
 - b. A through G requirements (UC/CSU college entry requisites),
 - c. Local Fullerton Unified resources available on-line,
 - d. Internet safety,
 - e. Detailed benefits of common fruits, vegetables, superfoods, supplements and organics,
 - f. Local farmer's markets and,
 - g. Healthy recipes.



- 3) Improved public speaking skills and advocacy strategies that will assist them in ensuring their family has access to health and education resources.

PE+T not only provides the foundational understanding needed by parents such as A-G requirements, education resources, college options, etc., but because the parents will have on-going access to on-line resources, they will be empowered to forever engage and advocate for the improved health and quality education for their family.

5. Project Goals, Operation and Evaluation:

PE+T's task-list, see **Exhibit C** below, is a list of exercises parents will complete during each 20 hour Module. PE+T takes parents through step by step on how-to use a computer, access the Internet and develop computer and Internet navigation skills while building an e-tools Resource Guide in PowerPoint, using health focused, college, school district and Internet safety websites. Manuals, exercises and instruction are available in English, Korean, Spanish and Mandarin Chinese.

Module I:

- A-1 – Develop a Vision Statement: Parents develop a 'vision' statement articulating desired goals and outcomes from the course, and beginning E-mail navigation, parents set up email address,
- A-2 – Introduction to Word, parents learn basic functions, typing skills, and development of a formal communication letter,
- A-3 –Introduction to PowerPoint, parents are introduced to the tool to be used to build e-tools Resource Guide,
- A-4 – Beginning Internet Navigation: Parents build research project using on-line resources to obtain information about education, health, and Internet safety.
- e-tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health and education.
- Simultaneously, this same portfolio will be used to enhance employment endeavors.

Module II:

- A-1 – Develop a Vision Statement II: Parents develop a 'vision' statement articulating desired HEALTH goals and outcomes from the course, and a refresher on Internet/E-mail navigation,
- A-2 – Refresher on Word, parents are reminded of basic functions, typing skills, and develop a formal communication letter,
- A-3 – Refresher on PowerPoint, parents are reminded of to the tool to be used to build e-health Tools Resource Guide,



- A-4 – Intermediate Internet Navigation: Parents build research project using on-line resources to obtain information about healthy living.
- e-health Tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-health Tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health.

Evaluation:

- Paramount to the proposed project is the evaluation of program effectiveness.
- Quantitative methods such as pre and post surveys will be used. Also, graduating participant's focus group interviews will create feedback that will be used to create qualitative data to fine-tune PE+T,

In summary, after the completion of the PE+T program the following Major Goals will be accomplished:

1. Parents gain increased Internet navigation knowledge for the purpose of improving the quality of life for their family,
2. Parents will develop an e-tools Resource Guide and/or an e-health Tools Resource Guide to ensure they have key information to better engage in the health and education goals of their family,
3. Parent leaders emerge and become sustainable resources for other parents through a parent alumni advocate network.

6. Funding, Roles and Responsibilities

1. Community Union, Inc.
 - a. Project Management and Administration (attendance, instruction, program progress reporting, etc.), training staff, PE+T training manuals and materials,
2. Outside Consultant (funded by Community Union)
 - a. Curriculum Specialist and Program Evaluation
 - b. 20 hours evaluation, testing and reporting on PE+T outcomes, within the scope of this proposal,
3. FSD
 - a. Utilization of computer lab where training will take place. Utilities, rent, security, administration staff and maintenance to be provided as an in-kind contribution,
4. Community Union and FSD
 - a. Marketing and promotion consultation, news briefs, press releases, collateral materials, event/school presentations, and out-reach,



5. Cost:

- a. FSD will pay \$3,725 for a maximum of 35 parents for the 2016-2017 school year.
- b. FSD agrees to pay CU within 30 days after being invoiced.
 - a. Upon commencement of outreach, money for Invoices received by FSD is considered earned.
 - b. Upon commencement of classes, money for Invoices received by FSD is considered earned, unless otherwise expressed in writing from FSD.
- c. FSD agrees to pay the \$3,725 in the following manner:
 - a. FSD will pay upon receiving Invoice #1 for \$1,862.50 from Community Union *at the start of PE+T* spring sessions to cover start-up costs, which include IT Visit to coordinate computer lab, PE+T Manuals to be used in training sessions, fliers, and other supplies needed to launch training sessions; and upon receiving Invoice #2 for \$1,862.50 after verifying that the training and other services covered by this agreement have all occurred at the conclusion of spring sessions.

END OF EXHIBIT A



EXHIBIT B

Fullerton School District
 Richman Elementary
 700 S. Richman Ave.
 Fullerton, CA 92832

Parent EMPOWERMENT through Technology- Module I

Site	Total # of Parents	Class	Schedule	Session
Richman Elementary	35	<i>Module I</i> (See Exhibit C)	Time: 8:30-10:30AM Day: Wednesdays/Fridays	Spring 2017
MAX # of Parents Served	35			

EXHIBIT C

MODULE I: Parent EMPOWERMENT through Technology



Name _____ **One Million New Internet Users (NIU)**
Parent EMPOWERMENT

through Technology- Module I Tasklist

Task #	Task	Outcomes/Deliverables	Trainers Initials	Date	Results/ Name of	Percent Complete	Duration of Hours
Daily Task: There will be 3 tasks that each student will be required to accomplish each day they attend the PE+T- Module I class.							
DAILY	Warm-up	1) 10 minutes typingweb.com					
	Pro-practice	2) For 10 minutes student will visit the NIU website (onemillionniu.org) and read the Blog section					
	Cool-down	3) Last 10 minutes of class students will print all of their completed work. Trainer: place completed task in student folder and update their task list					
ENTRY MATRIX							0.5
	Tree Exercise						0.5
A1	Vision Statement	IN CLASS: 7 Minute writing exercise, handwrite personal goals for next 2 weeks, 2 months, 2 years, and 20 years. HOMEWORK: Take in-class assignment home to develop a final draft on your Vision Statement.					0.5
A1.1	Email setup, send, receive	Student create Gmail account. (Write User ID and Password to the right.)	HERE	User ID:	Password:	25%	1.5
A1.2	Setup TypingWeb account	Go to www.typingweb.com and on-line exercises to improve typing skills. (Write User ID and Password to the right.)	HERE	User ID:	Password:	30%	0.5
A2	Beginning Word:	Student learns basic functions in Word- open, save & modify a document.					
A2.1	Type Vision Statement	Using Handwritten exercise completed above in A1, type and print Vision Statement. (Write the saved file name to the right.)	HERE		File name:	40%	1
A2.2	Word Exercise I	Create, edit, modify text, format paragraphs, use tools to give documents professional look. (Write the saved file name to the right.)	HERE		File name:	43%	1
A2.3	Word Exercise II	Develop Communication to Principal, Vice Principal and Teachers. Student will open-up lines of communication with Teacher/Principal. (Write the saved file name to the right.)	HERE		File name:	45%	1
A3	Intro. to PowerPoint	Create a presentation with phone number, email, and contact information. Modify slides in preparation for Final e-tools Resource Guide.					
A3.1	Self-intro Slide 1	Title Page. Vision Statement. (Write the saved file name to the right.)	HERE		File name:	50%	2
A3.2	Raising Expectations Slide 2	Final e-tools Resource Guide. "I will expect more from my child because I have access to more resources via the Internet..."				55%	1
A4	Internet Navigation Build-out of E-tools Resource Guide	Hyperlinks, browse websites, copy and download information to Power Point.					
A4.1	Slide 3	Google Translate to translate documents and information from English to Spanish/Spanish to English.				80%	1
A4.2	Slide 4	KnowHow2Go.org - Excellent overview of how to prepare for college, beginning in Middle School.				65%	2
A4.3	Slide 5	netSMARTZ.org/parents - Learn strategies on keeping children safe on the Internet, deal with cyber bullying, project privacy.				75%	2
A4.4	Slide 6	DrFuhman.com- Establish a strong nutrition foundation through a healthy food pyramid.				60%	1.5
A4.5	Slide 7 & 8	4th District PTA resources (OPEN).				85%	2.5
A4.6	FINAL e-tools Resource Guide	e-tools Resource Guide: Students compile all slides into a final portfolio				90%	1
EXIT MATRIX							0.5
						100%	20
Version 7 10/05/15							

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: REJECT BID OF SS&K CONTRACTORS AND AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, SUSPENDED CEILING, RE-BID FSD 16-17-RD-05, TO DBMC, INC.

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Seven contractors submitted bids on February 2, 2017. The contract was awarded to apparent low bidder Horizons Construction at the February 21, 2017, Board meeting. Due to a mathematical error, Horizons Construction requested and was granted bid relief. The District needs to award the contract to the next qualified low bidder.

Rationale: Seven contractors submitted bids ranging from \$332,000 to \$531,469. As noted above, subsequent to bid opening and award of contract, low bidder number one (Horizons Construction) requested and was granted bid relief. When contacted, low bidder number two (SS&K Contractors), in compliance with Public Contract Code section 5100, also requested to withdraw their bid due to mathematical errors. The District therefore will award the contract to low bidder number three, DBMC, Inc.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$359,700 to be paid from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Reject Bid of SS&K Contractors and Award Contract for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid FSD-16-17-RD-05, to DBMC, Inc.

SH:RM:ys

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND INDEPENDENT CONTRACTOR WES KREISEL FOR ADDITIONAL TIME TO CONTINUE TO PROVIDE PROFESSIONAL LEVEL VIDEOS FOR 2016/2017 SCHOOL YEAR**

Background: Board approval was granted on June 21, 2016 for the contract with Mr. Kriesel, to create professional level videos to be used for promotion, grant or other publicity throughout the District. Programs include (but are not limited to) iPersonalize program, Writers' Guild, Robot Nation, teacher training, and support.

Rationale: To create professional quality videos that capture the essence of how Fullerton School District uses technology in several areas to personalize education. Video will be used as promotional materials shared with parents and community as well as being used for grant opportunities or presentations. Original hours approved have been used and need to extend through the end of the year.

Funding: Total addendum cost not to exceed \$20,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve addendum between Fullerton School District and Independent Contractor Wes Kreisel for additional time to continue to provide professional level videos for 2016/2017 school year.

JM:kv
Attachment

ADDENDUM #11

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN
THE FULLERTON SCHOOL DISTRICT AND WES KRIESEL

This addendum is to increase the amount originally agreed upon and Board approved on June 21, 2016 (Item #1cc) to creating professional level videos to be used for promotion, grant or other publicity throughout the District. Programs include (but are not limited to), iPersonalize Program, Writers' Guild, Robot Nation, teacher training, and support. Our original approved hours have been used and need to extend through the end of the year.

Original amount of Agreement: \$25,000.00

Requested Increase: \$20,000.00

Total Amended Cost: \$45,000.00

Budget: Unrestricted General Funds

Robert Pletka, Superintendent
Fullerton School District

Date

Wes Kriesel

03/07/2017

Vendor Name

Date

Prepared by: _____
Jay McPhail

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: GRANT RELIEF OF BID TO HORIZONS CONSTRUCTION FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, SUSPENDED CEILING REPLACEMENT, FSD-16-17-RD-05

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation, and bids were opened on February 2, 2017. Horizons Construction submitted the lowest bid. The bid was awarded at the February 21, 2017, Board meeting.

Rationale: Seven contractors submitted bids ranging from \$332,000 to \$531,469. The successful low bidder was Horizons Construction with a bid of \$332,000. Horizons Construction has requested relief of bid because they have made a mathematical calculation error. The staff will review alternative bids to accomplish necessary suspended ceiling replacement at Parks Jr. High School, Building A.

Funding: There is no cost to the District to grant the relief of bid.

Recommendation: Grant relief of bid to Horizons Construction for Parks Junior High School, Building A, Suspended Ceiling Replacement, FSD-16-17-RD-05.

SH:RM:ys

CONSENT ITEM

DATE: March 7, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 3 (JANUARY 1, 2017 – MARCH 31, 2017)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1, 2017 – March 31, 2017).

CH:nm
 Attachment



Print Form

2016-17 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 - September 30, 2016 **Report due by October 28, 2016**
- Quarter #2 October 1 - December 31, 2016 **Report due by January 27, 2017**
- Quarter #3 January 1 - March 31, 2017 **Report due by April 28, 2017**
- Quarter #4 April 1 - June 30, 2017 **Report due by July 28, 2017**

Check the box that applies:

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
TOTALS	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: _____ Date: _____

Please submit to:

Thea Savas
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050

Phone: (714) 966-4336; Email: tsavas@ocde.us; Fax: (714) 327-1371

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND PEACHJAR, INC

Background: Peachjar is a nationally known company that streamlines the acceptance and distribution of flyers to all sites. Their online system allows for a more effective and efficient way for sponsors to submit flyers and for the district to approve them.

Rationale: The current system of accepting and approving flyers is outdated and the use of this new system allows sites to utilize electronic flyers where appropriate. Pilot program will start with five school sites.

Funding: Total cost is not to exceed \$3000 and will be paid from the Unrestricted General Fund.

Recommendation: Approve contract between Fullerton School District and Peachjar, Inc.

JM:kv
Attachment



Quote

Peachjar
 13290 Evening Creek Drive South, Suite 200
 San Diego, CA 92128

Date February 15, 2017
Quote # 7021517M2
Expires February 28, 2017
Rep. Ryan Ta

Prepared for:
 Fullerton SD
 1401 W. Valencia Dr.
 Fullerton, CA 92833

Item	Quantity	Description	Rate	Amount
PJ - Shared	20	One-time Startup Fee per participating school - Unlimited Use Service includes automated email distribution of flyers approved by District and posting, storage, and management of flyers in school-specific web pages and folders located on a website owned by Peachjar and accessible to parents, school staff, and District staff; access and use of Peachjar’s flyer approval management system.	450.00	9,000.00
PJ - GRN16	20	Promotion: Subject to District executing this agreement on or before the expiration date shown above and agreeing to complete all “Actions to be Conducted by District” as stated in Section 4 of the attached Peachjar Order Authorization on or before <u>April 30, 2017</u> , Peachjar agrees to: (i) reduce the One-time Startup Fee to \$150 per participating school, (ii) waive its service fees for local community organizations posting to District's schools when promoting a free event or activity that does not entice participants to join a fee-based program, or purchase products or services. This service fee waiver for local community organizations is <u>not</u> based on the organization’s non-profit status.	-300.00	-6,000.00
Total				\$3,000.00

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND WINNOW+GLEAN FOR BRANDING SERVICES FOR 2016/2017 SCHOOL YEAR FOR ROBERT C. FISLER SCHOOL**

Background: Winnow + Glean create and assist in the identity and branding of an organization. They go through the complete process of helping an organization with their desired outcomes in reaching out to the public, the branding, and necessary messaging.

Rationale: Robert C. Fislser School will be utilizing the branding option to get a personalized and professionally created logos and fonts to help brand the school. They will also create a master build design that encapsulates the school direction in computer science.

Funding: Total cost is not to exceed \$750 and will be paid from budget number 0111630101-5805.

Recommendation: Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Robert C. Fislser School.

JM:kv
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Winnow and Glean
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

- 1. Services to be provided by Contractor. Contractor shall provide design and marketing service _____

_____ hereinafter referred to as "Services." **(Describe services or refer to a written proposal and attach the proposal as an exhibit to the Agreement.)**

Services shall be provided by Winnow and Glean
(Name of specific individual, if required)

- 2. Term. Contractor shall commence providing Services under this Agreement on **March 7, 2017**, and will diligently perform as required and complete performance by **June 30, 2017**.

- 3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seven Hundred fifty Dollars (\$750.00) at the hourly rate of \$65 and rush hours would be at \$97.50**. District shall pay Contractor according to the following terms and conditions:

- 4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **(N/A.)**

- 5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the

District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of

creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor’s employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Winnow and Glean
Address on File

Attn: _____

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 7 day of **March, 2017**.

FULLERTON SCHOOL DISTRICT

Winnow and Glean
(Contractor Name)

By: _____
(Signature)
Superintendent

By: _____
(Signature)
Co-Funder

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND WINNOW+GLEAN FOR BRANDING SERVICES FOR 2016/2017 SCHOOL YEAR FOR NICOLAS JUNIOR HIGH SCHOOL**

Background: Winnow + Glean create and assist in the identity and branding of an organization. They go through the complete process of helping an organization with their desired outcomes in reaching out to the public, the branding, and necessary messaging.

Rationale: Winnow + Glean will create digital and physical imagery and branding as Nicolas School is trying to rebrand themselves as computer science pathways and academies. They will create and assist from the idea stage all the way through final branding and launch. They will work on recognition, prizes, builds, physical and digital logos, and anything else that needs to be created for Nicolas School message and image to be seen professionally and exceptionally.

Funding: Total cost is not to exceed \$10,000 and will be paid from budget number 0121220101-5805.

Recommendation: Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Nicolas Junior High School.

JM:kv
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Winnow and Glean
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

- 1. Services to be provided by Contractor. Contractor shall provide design and marketing service _____

_____ hereinafter referred to as "Services." **(Describe services or refer to a written proposal and attach the proposal as an exhibit to the Agreement.)**

Services shall be provided by Winnow and Glean
(Name of specific individual, if required)

- 2. Term. Contractor shall commence providing Services under this Agreement on **March 7, 2017**, and will diligently perform as required and complete performance by **June 30, 2017**.

- 3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Ten Thousand Dollars (\$10,000.00) at the hourly rate of \$65 and rush hours would be at \$97.50**. District shall pay Contractor according to the following terms and conditions:

- 4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **(N/A.)**

- 5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the

District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of

creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Winnow and Glean
Address on File

Attn: _____

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 7 day of **March, 2017**.

FULLERTON SCHOOL DISTRICT

Winnow and Glean
(Contractor Name)

By: _____
(Signature)
Superintendent

By: _____
(Signature)
Co-Funder

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND WINNOW+GLEAN FOR BRANDING SERVICES FOR 2016/2017 SCHOOL YEAR FOR PACIFIC DRIVE SCHOOL**

Background: Winnow + Glean create and assist in the identity and branding of an organization. They go through the complete process of helping an organization with their desired outcomes in reaching out to the public, the branding, and necessary messaging.

Rationale: Winnow + Glean will create digital and physical imagery and branding as Pacific Drive School is trying to rebrand themselves as computer science pathways and academies. They will create and assist from the idea stage all the way through final branding and launch. They will work on recognition, prizes, builds, physical and digital logos, and anything else that needs to be created for Pacific Drive School message and image to be seen professionally and exceptionally.

Funding: Total cost is not to exceed \$8,000 and will be paid from budget number 0121222101-5805.

Recommendation: Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Pacific Drive School.

JM:kv
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Winnow and Glean
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide design and marketing service _____

_____ hereinafter referred to as "Services." **(Describe services or refer to a written proposal and attach the proposal as an exhibit to the Agreement.)**

Services shall be provided by Winnow and Glean
(Name of specific individual, if required)

2. Term. Contractor shall commence providing Services under this Agreement on **March 7, 2017**, and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eight Thousand Dollars (\$8,000.00) at the hourly rate of \$65 and rush hours would be at \$97.50**. District shall pay Contractor according to the following terms and conditions:

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **(N/A.)**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the

District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: _____

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of

creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor’s employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Winnow and Glean
Address on File

Attn: _____

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 7 day of **March, 2017**.

FULLERTON SCHOOL DISTRICT

Winnow and Glean
(Contractor Name)

By: _____
(Signature)
Superintendent

By: _____
(Signature)
Co-Funder

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: March 7, 2017
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
PREPARED BY: Carmen Serna, Executive Assistant to the Superintendent
SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR DR. ROBERT PLETKA AND DR. EMY FLORES TO ATTEND THE LEAGUE OF INNOVATIVE SCHOOLS SPRING 2017 MEETING IN MENTOR, OHIO, FROM APRIL 25-27, 2017**

Background: Fullerton School District is one of 19 new school districts accepted into the League of Innovative Schools, a national coalition of forward-thinking school districts organized by Digital Promise, an independent, bipartisan nonprofit organization authorized by Congress to accelerate innovation in education. Fullerton School District was selected from a competitive and national pool of applicants based on its leadership, evidence of results, innovative vision for learning, and commitment to collaboration.

Rationale: Board of Trustees approves out-of-state conferences.

Funding: Cost is not to exceed \$2,500 to be paid from Superintendent's Budget (#526) and Educational Services Budget (#384).

Recommendation: Approve out-of-state conference attendance for Dr. Robert Pletka and Dr. Emy Flores to attend the League of Innovative Schools Spring 2017 Meeting in Mentor, Ohio, from April 25-27, 2017.

RP:cs

DISCUSSION/ACTION ITEM

DATE: March 7, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE PUPIL ATTENDANCE CALENDAR FOR THE 2017/2018 SCHOOL YEAR

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of PTA President, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations. This draft calendar was taken to Board on February 21, 2017 as a First Reading.

Rationale: A final calendar enables the District's many offices to begin preparation for the 2017/2018 academic year.

Funding: Not applicable.

Recommendation: Approve Pupil Attendance Calendar for the 2017/2018 school year.

CH:nm
Attachment

**Fullerton School District
2017/2018 Pupil Attendance Calendar**

July 2017

4 Independence Day

July 2017							January 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1		1	2	3	4	5	6
2	3	4	5	6	7	8	7	8	9	10	11	12	13
9	10	11	12	13	14	15	14	15	16	17	18	19	20
16	17	18	19	20	21	22	21	22	23	24	25	26	27
23	24	25	26	27	28	29	28	29	30	31			
30	31												

January 2018

1 - 5 Winter Recess Cont.
8 Records Day (Jr. High)
Staff Development (Elem.)
9 All Students Return
15 Martin Luther King Jr. Day

August 2017

10 Teachers First Day
10 & 11 Staff Development
14 All Students Return

August 2017							February 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5					1	2	3
6	7	8	9	10	11	12	4	5	6	7	8	9	10
13	14	15	16	17	18	19	11	12	13	14	15	16	17
20	21	22	23	24	25	26	18	19	20	21	22	23	24
27	28	29	30	31			25	26	27	28			

February 2018

12 Lincoln's Holiday
19 Presidents' Holiday

September 2017

4 Labor Day
27 Conference Day

September 2017							March 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2					1	2	3
3	4	5	6	7	8	9	4	5	6	7	8	9	10
10	11	12	13	14	15	16	11	12	13	14	15	16	17
17	18	19	20	21	22	23	18	19	20	21	22	23	24
24	25	26	27	28	29	30	25	26	27	28	29	30	31

March 2018

26 - 30 Spring Break

October 2017

9 Staff Development

October 2017							April 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7	1	2	3	4	5	6	7
8	9	10	11	12	13	14	8	9	10	11	12	13	14
15	16	17	18	19	20	21	15	16	17	18	19	20	21
22	23	24	25	26	27	28	22	23	24	25	26	27	28
29	30	31					29	30					

April 2018

November 2017

10 Veterans' Day Recognition
23 - Thanksgiving Holiday
20 - 24 Thanksgiving Break

November 2017							May 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4			1	2	3	4	5
5	6	7	8	9	10	11	6	7	8	9	10	11	12
12	13	14	15	16	17	18	13	14	15	16	17	18	19
19	20	21	22	23	24	25	20	21	22	23	24	25	26
26	27	28	29	30			27	28	29	30	31		

May 2018

28 Memorial Day





December 2017

22 No Certificated or Student Attendance
25 - 29 Winter Recess

December 2017							June 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2						1	2
3	4	5	6	7	8	9	3	4	5	6	7	8	9
10	11	12	13	14	15	16	10	11	12	13	14	15	16
17	18	19	20	21	22	23	17	18	19	20	21	22	23
24	25	26	27	28	29	30	24	25	26	27	28	29	30
31													

June 2018

1 Last Day of School for all students

-  Students Return
-  Staff Development Day/Conference Day/Records Day (no student attendance)
-  Non Student Day
-  Holiday/Breaks (no student attendance)

Quarters (7-8)

Aug. 14 - Oct.13 (42 days)
Oct. 16 - Dec. 21 (43 days)
Jan. 9 - Mar. 16 (46 days)
Mar. 19 - June 1 (49 days)

Trimesters (K-6)

Aug. 14 - Nov. 10 (61 days)
Nov. 13 - Mar. 2 (60 days)
Mar. 5 - June 1 (59 days)

Misc. Dates

Fall Conference Week: September 25 - 29, 2017
PreK-6 = Minimum Day
Jr. High Fall Conference: September 20 - 21, 2017
Spring Conference Week: March 12 - 16, 2018
PreK-6 = Minimum Day
Jr. High Spring Conference: February 21 - 22, 2018

DISCUSSION/ACTION ITEM

DATE: March 7, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: APPROVE NEW BOARD POLICY

Background: The following new board policy was presented to the Board of Trustees for the first reading at the February 21, 2017, Board Meeting:

New:
Students
BP 5141.52 Suicide Prevention

Input was received and this discussion/action item serves as the second reading and approval for this new board policy.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve new board policy.

CH:KI:mc
Attachment

Fullerton School District

Board Policy

Suicide Prevention

BP 5141.52

Students

Board Adopted:

The Board of Trustees recognizes that suicide is a major cause of death among youth and should be taken seriously. In order to attempt to reduce suicidal behavior and its impact on students and families, the Superintendent or designee shall develop preventive strategies and intervention procedures.

The Superintendent or designee may involve school health professionals, school counselors, administrators, other staff, parents/guardians, students, local health agencies and professionals, and community organizations in planning, implementing, and evaluating the District's strategies for suicide prevention and intervention.

Prevention and Instruction

Suicide prevention strategies may include, but not be limited to, efforts to promote a positive school climate that enhances students' feelings of connectedness with the school and is characterized by caring staff and harmonious interrelationships among students.

The District's comprehensive health education program shall promote the healthy mental, emotional, and social development of students including, but not limited to, the development of problem-solving skills, coping skills, and self-esteem. Suicide prevention instruction shall be incorporated into the health education curriculum in the secondary grades. Such instruction shall be aligned with State content standards and shall be designed to help students analyze signs of depression and self-destructive behaviors, including potential suicide, and to identify suicide prevention strategies.

The Superintendent or designee may offer parents/guardians education or information which describes the severity of the youth suicide problem, the District's suicide prevention curriculum, risk factors and warning signs of suicide, basic steps for helping suicidal youth, and/or school and community resources that can help youth in crisis.

Staff Development

Suicide prevention training for staff shall be designed to help staff identify and respond to students at risk of suicide. The training shall be offered under the direction of a District counselor/psychologist and/or in cooperation with one or more community mental health agencies and may include information on:

1. Research identifying risk factors, such as previous suicide attempt(s), history of depression or mental illness, substance use problems, family history of suicide or violence, feelings of isolation, interpersonal conflicts, a recent severe stressor or loss, family instability, and other factors
2. Warning signs that may indicate suicidal intentions, including changes in students' appearance, personality, or behavior
3. Research-based instructional strategies for teaching the suicide prevention curriculum and promoting mental and emotional health
4. School and community resources and services

5. District procedures for intervening when a student attempts, threatens, or discloses the desire to commit suicide

Intervention

Whenever a staff member suspects or has knowledge of a student's suicidal intentions, he/she shall promptly notify the principal or school counselor/psychologist. The principal or school counselor/psychologist shall then notify the student's parents/guardians as soon as possible and may refer the student to mental health resources in the school or community.

Students shall be encouraged to notify a teacher, principal, school counselor/psychologist, or other adult when they are experiencing thoughts of suicide or when they suspect or have knowledge of another student's suicidal intentions.

The Superintendent or designee shall establish crisis intervention procedures to ensure student safety and appropriate communications in the event that a suicide occurs or an attempt is made on campus or at a school-sponsored activity.

Legal Reference:

EDUCATION CODE

32280-32289 Comprehensive safety plan

49060-49079 Student records

49602 Confidentiality of student information

49604 Suicide prevention training for school counselors

GOVERNMENT CODE

810-996.6 Government Claims Act

WELFARE AND INSTITUTIONS CODE

5698 Emotionally disturbed youth; legislative intent

5850-5883 Mental Health Services Act

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools, Kindergarten Through Grade Twelve, 2008

Youth Suicide-Prevention Guidelines for California Schools, 2005

Health Framework for California Public Schools, Kindergarten Through Grade Twelve, 2003

CALIFORNIA DEPARTMENT OF MENTAL HEALTH PUBLICATIONS

California Strategic Plan for Suicide Prevention: Every Californian is Part of the Solution, 2008

CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Connectedness: Strategies for Increasing Protective Factors Among Youth, 2009

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES PUBLICATIONS

National Strategy for Suicide Prevention: Goals and Objectives for Action, 2001

WEB SITES

American Psychological Association: <http://www.apa.org>

California Department of Education, Mental Health: <http://www.cde.ca.gov/ls/cg/mh>

California Department of Mental Health, Children and Youth Programs:

http://www.dmh.ca.gov/Services_and_Programs/Children_and_Youth

Centers for Disease Control and Prevention, Mental Health: <http://www.cdc.gov/mentalhealth>

National Institute for Mental Health: <http://www.nimh.nih.gov>

U.S. Department of Health and Human Services, Substance Abuse and Mental Health Services Administration: <http://www.samhsa.gov>

CSBA Revisions

(9/87 6/96) 7/09

DISCUSSION/ACTION ITEM

DATE: March 7, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: APPROVE NEW BOARD POLICY 1114, SOCIAL MEDIA

Background: The following policy was presented to the Board of Trustees for the first reading at the February 21, 2017 Board meeting:

New:
Section Title: Community (Series 1000)
BP 1114, Social Media Policy

Input was received and this Discussion/Action Item serves as the second reading for approval of this new board policy.

Rationale: Ongoing revisions ensure that the District maintains updated policies which are in compliance with State and federal laws and regulations, as well as reflecting District practice and Board principles.

Funding: Not applicable.

Recommendation: Not applicable.

SH:gs
Attachment

Fullerton School District

Board Policy

Social Media Policy

BP 1114

Community

The Governing Board recognizes the value of technology such as social media platforms in promoting community involvement and collaboration. The purpose of any official District social media platform shall be to further the District's vision and mission, support student learning and staff professional development, and enhance communication with students, parents/guardians, staff, and community members. It is expected that District employees will conduct themselves in a respectful, courteous, and professional manner.

The Superintendent or designee shall develop content guidelines and protocols for official social media platforms to ensure the appropriate and responsible use of these resources and compliance with law, Board policy, and regulation.

Guidelines for Content

Social media sites, which are overseen by a District employee (including, but not limited to Facebook, Twitter, Instagram, blogs) shall be used only for their stated purpose and in a manner consistent with this Policy and Administrative Regulation. By creating these official sites and allowing for public comment, the Board does not intend to create a limited public forum or otherwise guarantee an individual's right to free speech.

The Superintendent or designee shall ensure that the limited purpose of the official District social media platforms is clearly communicated to users. Each site shall contain a statement that specifies the site's purposes along with a statement that users are expected to use the site only for those purposes. Each site shall also contain a statement that users are personally responsible for the content of their posts.

Official District social media platforms may not contain content that is obscene, libelous, or so incites students as to create a clear and present danger of the commission of unlawful acts on school premises, violation of school rules, or substantial disruption of the school's orderly operation.

Official District social media platforms may not contain content that endorses or urges support or defeat of a particular political party, candidate, ballot measure, or political position.

Staff or students who post prohibited content shall be subject to discipline in accordance with District policies and administrated regulations.

Social media platforms for personal use which are created by students, employees, or other individuals may sometimes include discussion of District-related issues. These discussions are not sponsored by the District; the District assumes no responsibility for content that is posted on a personal site. Use of the District logo or seal on any personal social media platform is prohibited.

Employees are prohibited from engaging in personal online social networking during working hours.

Users of official District social media platforms should be aware of the public nature and accessibility of social media and that information posted may be considered a public record subject to disclosure under the Public Records Act. The Board expects users to conduct themselves in a respectful, courteous, and professional manner.

Privacy

The Superintendent, or designee, shall ensure that the privacy rights of students, parents/guardians, staff, Board members, and other individuals are protected on official District social media platforms.

Board policy pertaining to the posting of student photographs and the privacy of telephone numbers, home addresses, and email addresses, as specified in Board Policy 1113—District and School Web Sites, shall also apply to official District social media platforms.

Social media, networking sites, and other online platforms shall not be used by District employees to transmit confidential information about students, employees, or District operations.

Legal Reference:

EDUCATION CODE

7054 Use of District Property

7055 Local Agency Rules

32261 School safety, definitions of bullying and electronic act

35182.5 Contracts for advertising

48900 Grounds for suspension and expulsion

48907 Exercise of free expression; rules and regulations

48950 Speech and other communication

49061 Definitions, directory information

49073 Release of directory information

60048 Commercial brand names, contracts, or logos

GOVERNMENT CODE

3307.5 Publishing identity of public safety officers

6250 – 6270 Public Records Act, especially:

6254.21 – Publishing address and phone numbers of officials

6254.24 – Definition of public safety official

54952.2 – Brown Act, definition of meeting

UNITED STATES CODE, TITLE 17

101-1101 Federal copyright law

UNITED STATES CODE, TITLE 20

1232g Federal Family Educational Rights and Privacy Act

UNITED STATES CODE, TITLE 29

157 Employee rights to engage in concerted, protected activity

794 Section 503 of the Rehabilitation Act of 1973; accessibility to federal web sites

CODE OF FEDERAL REGULATIONS, TITLE 34

99.1-99.67 Family Educational Rights and Privacy

COURT DECISIONS

Page v. Lexington County School District, (2008, 4th Cir.) 531 F.3d 275

Downs v Los Angeles Unified School District, (2000) 228 F.3d 1003

Aaris v. Las Virgenes Unified School District, (1998) 64 Cal.App.4th 1112

Perry Education Association v. Perry Local Educators' Association, (1983) 460 U. S. 37

Board of Education, Island Trees Union Free School District, et.al. v. Pico, (1982) 457 U.S. 853

NATIONAL LABOR RELATIONS BOARD DECISIONS

18-CA-19081 Sears Holdings, December 4, 2009

Management Resources:
FACEBOOK PUBLICATIONS
Facebook for Educators Guide, 2011

WEBSITES

CSBA: <http://www.csba.org>

California School Public Relations Association: <http://www.calspra.org>

Facebook in Education: <http://www.facebook.com/education>

Facebook for Educators: <http://facebookforeducators.org>

Facebook, privacy resources: <http://www.facebook.com/fbprivacy>

Issued: 2/28/2017

DISCUSSION/ACTION ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: **APPROVE THE DISTRICT'S SECOND INTERIM FINANCIAL REPORT WITH A POSITIVE CERTIFICATION. PER STATE GUIDELINES, A POSITIVE CERTIFICATION INDICATES THAT, BASED UPON CURRENT PROJECTIONS, THE DISTRICT WILL MEET ITS FINANCIAL OBLIGATIONS IN THE CURRENT AND SUBSEQUENT TWO FISCAL YEARS**

Background: The Second Interim Report is one of three financial reports that school districts are required to report to the State and provide to the public annually. The report presents the results of actual financial operations through January 31 and the projected budget for the fiscal year for all District funds. A three-year projection for the General Fund is also included. The complete Second Interim Report in the required State format, along with a descriptive narrative and comparative financial projections, is included for the Board's review.

Rationale: The District is required by Education Code to submit periodic financial reports to its oversight bodies. In order to judge a district's financial stability, these reports also include a three-year projection for the General Fund. The District is required to certify its financial outlook as Positive, Qualified, or Negative.

Funding: The District is projecting a 19.18% General Fund Unrestricted Reserve as of June 30, 2019, which is in excess of the State-required 3%.

Recommendation: Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

SH:gs
Attachments

Date: March 7, 2017
To: Board of Trustees
Robert Pletka, Ed.D.
From: Susan Cross Hume, CPA, CIA, CGMA
Subject: Second Interim Report

The District's Second Interim Financial Report consisting of current year financial statements and budgets for all funds, as well as the required State reports, is attached. This memo provides a narrative overview of the report.

Background

The District is required to formally report to our community, the Orange County Department of Education (OCDE), and the State of California our actual financial results of operations three times a year. In addition to providing July 1 through year-to-date results, the reports also provide projected results for future periods. The required reports are as follows:

<u>Report</u>	<u>Reports Actual Financial Results through:</u>	<u>Due Date:</u>
First Interim	October 31	December 15
Second Interim	January 31	March 15
J-200 Unaudited Actuals	June 30	September 15

Financial Reports Included—Second Interim Report to Board

The following reports are provided in this document:

- Second Interim Budget Projections (showing the First Interim Budget and the Second Interim Budget)
- Second Interim State Report (SACS format)
- Multi-year Projections
- Cash Flow Projections
- State Criteria and Standards

Year-to-date financial statements reflect actual financial results from the District's accounting system which is maintained through OCDE on the Bi-Tech accounting system. For the First and Second Interim Reports, results are on a cash basis (no accruals are booked). Accruals are recorded for the year-end financial statements.

Current year budgets and multi-year projections are based on information provided by OCDE, the California Department of Education, School Services of California, and other relevant professional sources. A summary of the various factors used is attached at the end of this memo. Additional discussion is provided below.

Current Year Budget

At Second Interim, the District updates its First Interim Budget (approved by the Board of Trustees on December 13, 2016) to reflect current financial projections. In addition to routine budget adjustments and reclassifications, the following non-routine changes were made to the 2016-17 budget from First to Second Interim:

- In the Unrestricted General Fund, the effect of the negotiated settlement with the District's classified bargaining unit (CSEA) and management group (FESMA) were added. The District reached an agreement with the units after the First Interim Report was prepared which provides a

2% ongoing salary increase retroactive to July 1, 2016. The District has not settled with its certificated bargaining unit (FETA) as of Second Interim.

- In the Unrestricted Fund, the District adjusted the budget for its Routine Restricted Maintenance contribution down by \$800,000, thus decreasing the encroachment to the General Fund. RRM is still within the guidelines for the required State contribution.

All other adjustments were routine in nature.

Routine Second Interim Budget Adjustments: The District has reviewed all of its programs, cost centers, and accounts, and has adjusted its Second Interim Budget projection to reflect the following:

- A slight increase in funding level percentages by the State has resulted in a \$105,000 increase to projected 2016-17 LCFF (Local Control Funding Formula) revenue.
- At Second Interim, the District reviews all revenue accounts that are based on Average Data Attendance (ADA). If start-of-school enrollment is materially higher from budget projections, revenues will be recalculated based upon updated ADA projections. Second-month enrollment totaled 13,345—177 less than second-month enrollment for the 2015-16 school year. In the case of declining enrollment, the State “holds harmless” a District for the first year, allowing the District to claim the (higher) prior year ADA for apportionment funding. Therefore, the District is still using the same (2015-16 Second Period) ADA in the Second Interim Budget. The effect of the declining enrollment is reflected in the 2017-18 projection (discussed further below).
- Categorical revenue accounts updated to most recent grant/entitlement letters and other information received from the State and federal governments. Corresponding expenditure accounts are also adjusted accordingly. Indirect costs are updated to reflect changes in total estimated expenditures.
- Other income accounts analyzed and adjusted to reflect year-to-date receipts and estimated year-end amounts.
- Revenues and expenditures of programs that encroach on the General Fund updated to current projections and encroachment accounts adjusted accordingly.
- Salary and benefit accounts adjusted to reflect updated staffing levels and changes to benefit costs, including health insurance costs.
- All expenditure accounts analyzed and adjusted to reflect year-to-date expenditures and estimated expenditures to finish the year.

At the First Interim Budget, the District projected an Unrestricted General Fund net decrease for the 2016-17 fiscal year of (\$2,172,080). After all of the above adjustments, the 2016-17 updated Second Interim Budget reflects a net decrease of (\$858,679). This is a favorable budget increase of \$1,313,401.

The revised ending unrestricted fund balance is projected at \$30,338,308, or 21.67% of the General Fund expenditures. This amount is \$26,138,684 above the State-required 3% reserve.

Multi-Year Projections

The most important element of the Second Interim Report is the three-year projection for the General Fund. In this forecast, the District projects its financial prognosis for the current and subsequent two years. The purpose of the projection is to report to its stakeholders on the continued fiscal viability of the District. The projection provides the rationale for the District’s choice of certification options (Positive, Qualified, or Negative) on its Certification of Financial Condition.

Please refer to the attached summary for details of the significant variables and assumptions used in the preparation of the District’s three-year projection.

The following discusses the most significant items in the three-year projection:

LCFF: The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages.

FSD is currently reporting a 51.01% Unduplicated Percentage of enrollment. The percentage is not projected to be materially different in the subsequent two years.

ADA: Based upon the 2016-17 drop in enrollment, the District is projecting a decrease in apportionment earning ADA of 132 in 2017-18. There is currently no change projected for 2018-19.

Mandated Cost Revenues: In 2017-18 the Governor has proposed another payment to be made to all districts meant to buy down prior year mandated cost claims owed to the districts. This results in a one-time increase to unrestricted State revenues of \$634,000 to be added to the District's 2017-18 budget.

Employee Compensation: The 2017-18 projection is adjusted for the increase of the 2% on-schedule salary for CSEA and management that was effective retroactive to July 1, 2016. The multi-year projection does not have any increase for FETA. As of Second Interim, the bargaining unit was not settled.

Also in 2017-18, the budget projection includes \$1,477,000 for projected increases in STRS and PERS rates to be paid by the District. An additional \$1,340,000 is added in 2018-19.

Routine step and column and benefit increases are reflected in the three-year projection. No other increases to salaries are included.

Other Non-routine Additions to the 2017-18 Budget: Other non-routine, discretionary adds to the budget have not been reflected in the 2017-18 projection. These will be reflected in the June budget as necessary.

Ending Fund Balances

Taking into account all of these changes to the three-year projection, the District projects a net decrease in the current year and an increase in the two subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending fund balance percents are as follows:

June 30, 2017	21.67%
June 30, 2018	21.54%
June 30, 2019	19.18%

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the State-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending-fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs to the District of declining enrollment. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for

future facilities needs. Finally, the District must also plan for future downturns in the State economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2017	\$200,000	\$30,338,308	\$4,199,624	\$26,138,684
June 30, 2018	\$0	\$28,664,598	\$3,992,405	\$24,672,193
June 30, 2019	\$0	\$26,244,232	\$4,105,887	\$22,138,345

Certification

Based upon current projections and budget assumptions regarding State funding and the District's financial condition, the District is certifying with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the school district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

Conclusion

The Second Interim Report is an important document in the District's ongoing communications to its stakeholders. The report and certification provide accountability and evidence of stewardship to our community.

**Fullerton School District
2016-17 Budget Projection Assumptions for Second Interim
Fiscal Years Ending June 30, 2017, 2018, 2019**

	<u>2016-2017</u>	<u>2017-2018</u>	<u>2018-2019</u>
LCFF			
Statutory COLA	0.00%	1.48%	2.40%
Unduplicated %	51.01%	51.01%	51.01%
LCFF Gap Funding Rate	55.28%	23.67%	53.85%
LCFF dollars per ADA	\$8,114	\$8,226	\$8,514
Per ADA change to LCFF	5.35%	1.38%	3.5%
\$ Change from Prior Year	\$4,112,769	\$397,370	\$3,762,205
Funded ADA	13,212	13,080	13,080
Categorical Program COLAs			
Federal Programs	None Projected	None Projected	None Projected
Special Education	0.00%	1.48%	2.40%
Lottery (per ADA)	\$189	\$189	\$189
Mandated Costs Income (Block Grant)	\$374,000	\$374,000	\$374,000
Mandated Cost Income (One-time)	\$2,826,252	634,186	Ø
Encroachment: Special Education	Based on current income estimates from SELPA and current expenditure projections	5.0%	5.0%
Routine Repair and Maintenance (contributions meet statutory minimums)	Reduced \$616,788 to 2.1%	Reduced an additional \$200,000	5.0%

Second Interim 2016-17 Budget Projection Assumptions
 FY June 30, 2017, 2018, 2019 (continued)

	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>
Step and Column Increase	1.6%	1.6%	1.6%
Certificated			
Classified	1.0%	1.0%	1.0%
Benefits—Statutory	1.0%	1.0%	1.0%
Estimated Change in Health Insurance	\$507,000	\$500,000	\$500,000
Estimated Change for PERS/STRS	\$1,244,000	\$1,477,000	\$1,340,000
Estimated Change in FTE Teachers	(10)	2	Ø
Employee Compensation Increase (other than Step and Column)			
Ongoing – CSEA and Management *FETA not settled as of Second Interim	2% effective 7/1/2016	Ø	Ø
One-time, Off Schedule	Ø	Ø	Ø
Supplies and Services	Based on current expenditure projections	Adjusted by CPI (2.72%)	Adjusted by CPI (2.92%)

FULLERTON ELEMENTARY SCHOOL DISTRICT
UNRESTRICTED GENERAL FUND
2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ 107,095,604	\$ 107,200,633
Federal Revenues	-	-
State Revenues	5,234,333	5,240,937
Other Local Revenues	458,300	467,712
Total Revenues	<u>\$ 112,788,237</u>	<u>\$ 112,909,282</u>
Expenditures		
Certificated Salaries	\$ 50,631,955	\$ 50,860,110
Classified Salaries	13,379,030	13,292,011
Employee Benefits	22,161,689	21,797,894
Books and Supplies	7,828,190	7,690,983
Services and Other Operating	6,535,518	6,152,856
Capital Outlay	49,177	49,177
Other Outgo	916,972	925,236
Direct Support	(971,736)	(981,431)
Total Expenditures	<u>\$ 100,530,795</u>	<u>\$ 99,786,836</u>
Excess (deficiency) of revenues over expenditures	\$ 12,257,442	\$ 13,122,446
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(14,429,522)	(13,981,125)
Total Other Financing Sources (Uses)	<u>\$ (14,429,522)</u>	<u>\$ (13,981,125)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (2,172,080)	\$ (858,679)
<hr/>		
Beginning Fund Balance	\$ 31,512,668	\$ 31,512,668
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	31,512,668	31,512,668
Ending Fund Balance	<u>\$ 29,340,588</u>	<u>\$ 30,653,989</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	65,681	65,681
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,225,681	4,199,624
Other Assignments	954,373	200,000
Legally Restricted Fund Balance	-	-
Unassigned	24,044,853	26,138,684
Total Ending Fund Balance	<u>\$ 29,340,588</u>	<u>\$ 30,653,989</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	7,282,566	7,321,403
State Revenues	4,437,992	4,437,992
Other Local Revenues	7,974,568	8,259,507
Total Revenues	<u>\$ 19,695,126</u>	<u>\$ 20,018,902</u>
Expenditures		
Certificated Salaries	\$ 11,647,169	\$ 11,737,265
Classified Salaries	7,429,752	7,761,242
Employee Benefits	6,508,202	6,615,807
Books and Supplies	6,595,136	6,100,545
Services and Other Operating	2,646,678	2,722,049
Capital Outlay	3,837,462	3,401,141
Other Outgo	1,150,000	1,350,000
Direct Support	510,831	512,560
Total Expenditures	<u>\$ 40,325,230</u>	<u>\$ 40,200,609</u>
Excess (deficiency) of revenues over expenditures	\$ (20,630,104)	\$ (20,181,707)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	14,429,522	13,981,125
Total Other Financing Sources (Uses)	<u>\$ 14,429,522</u>	<u>\$ 13,981,125</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (6,200,582)</u>	<u>\$ (6,200,582)</u>
Beginning Fund Balance	\$ 6,200,582	\$ 6,200,582
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>6,200,582</u>	<u>6,200,582</u>
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ 107,095,604	\$ 107,200,633
Federal Revenues	7,282,566	7,321,403
State Revenues	9,672,325	9,678,929
Other Local Revenues	8,432,868	8,727,219
Total Revenues	<u>\$ 132,483,363</u>	<u>\$ 132,928,184</u>
Expenditures		
Certificated Salaries	\$ 62,279,124	\$ 62,597,375
Classified Salaries	20,808,782	21,053,253
Employee Benefits	28,669,891	28,413,701
Books and Supplies	14,423,326	13,791,528
Services and Other Operating	9,182,196	8,874,905
Capital Outlay	3,886,639	3,450,318
Other Outgo	2,066,972	2,275,236
Direct Support	(460,905)	(468,871)
Total Expenditures	<u>\$ 140,856,025</u>	<u>\$ 139,987,445</u>
Excess (deficiency) of revenues over expenditures	\$ (8,372,662)	\$ (7,059,261)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (8,372,662)</u>	<u>\$ (7,059,261)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 37,713,250	\$ 37,713,250
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>37,713,250</u>	<u>37,713,250</u>
Ending Fund Balance	<u>\$ 29,340,588</u>	<u>\$ 30,653,989</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	65,681	65,681
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,225,681	4,199,624
Other Assignments	954,373	200,000
Legally Restricted Fund Balance	-	-
Unassigned	24,044,853	26,138,684
Total Ending Fund Balance	<u>\$ 29,340,588</u>	<u>\$ 30,653,989</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	23,400	23,400
State Revenues	2,170,221	2,170,221
Other Local Revenues	2,379,160	2,379,160
Total Revenues	<u>\$ 4,572,781</u>	<u>\$ 4,572,781</u>
Expenditures		
Certificated Salaries	\$ 777,419	\$ 789,861
Classified Salaries	1,850,255	1,852,611
Employee Benefits	805,670	810,725
Books and Supplies	769,707	722,471
Services and Other Operating	162,477	189,860
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	203,353	203,353
Total Expenditures	<u>\$ 4,568,881</u>	<u>\$ 4,568,881</u>
Excess (deficiency) of revenues over expenditures	\$ 3,900	\$ 3,900
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 3,900</u>	<u>\$ 3,900</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 1,061,595	\$ 1,061,595
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>1,061,595</u>	<u>1,061,595</u>
Ending Fund Balance	<u>\$ 1,065,495</u>	<u>\$ 1,065,495</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,065,495	1,065,495
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,065,495</u>	<u>\$ 1,065,495</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	4,567,616	4,567,616
State Revenues	256,113	256,113
Other Local Revenues	1,288,588	1,313,230
Total Revenues	<u>\$ 6,112,317</u>	<u>\$ 6,136,959</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,099,568	2,137,962
Employee Benefits	864,136	873,099
Books and Supplies	2,790,015	2,818,390
Services and Other Operating	173,148	268,355
Capital Outlay	80,000	80,000
Other Outgo	-	-
Direct Support	257,552	265,518
Total Expenditures	<u>\$ 6,264,419</u>	<u>\$ 6,443,324</u>
Excess (deficiency) of revenues over expenditures	\$ (152,102)	\$ (306,365)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (152,102)</u>	<u>\$ (306,365)</u>
Beginning Fund Balance	\$ 2,439,364	\$ 2,439,364
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	2,439,364	2,439,364
Ending Fund Balance	<u><u>\$ 2,287,262</u></u>	<u><u>\$ 2,132,999</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,287,262	2,132,999
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ 2,287,262</u></u>	<u><u>\$ 2,132,999</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	2,000	2,000
Total Revenues	<u>\$ 2,000</u>	<u>\$ 2,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	69,250	69,250
Services and Other Operating	130,750	130,750
Capital Outlay	200,000	200,000
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 400,000</u>	<u>\$ 400,000</u>
Excess (deficiency) of revenues over expenditures	\$ (398,000)	\$ (398,000)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (398,000)</u>	<u>\$ (398,000)</u>
Beginning Fund Balance	\$ 751,497	\$ 751,497
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>751,497</u>	<u>751,497</u>
Ending Fund Balance	<u>\$ 353,497</u>	<u>\$ 353,497</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	353,497	353,497
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 353,497</u>	<u>\$ 353,497</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	200	200
Total Revenues	<u>\$ 200</u>	<u>\$ 200</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	93,654	93,654
Direct Support	-	-
Total Expenditures	<u>\$ 93,654</u>	<u>\$ 93,654</u>
Excess (deficiency) of revenues over expenditures	\$ (93,454)	\$ (93,454)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (93,454)</u>	<u>\$ (93,454)</u>
Beginning Fund Balance	\$ 141,138	\$ 141,138
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>141,138</u>	<u>141,138</u>
Ending Fund Balance	<u>\$ 47,684</u>	<u>\$ 47,684</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	47,684	47,684
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 47,684</u>	<u>\$ 47,684</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	106,000	110,141
Total Revenues	<u>\$ 106,000</u>	<u>\$ 110,141</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	26,969	27,970
Services and Other Operating	137,852	139,402
Capital Outlay	1,229,152	1,230,742
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 1,425,434</u>	<u>\$ 1,429,575</u>
Excess (deficiency) of revenues over expenditures	\$ (1,319,434)	\$ (1,319,434)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (1,319,434)</u>	<u>\$ (1,319,434)</u>
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,055,590</u>	<u>2,055,590</u>
Ending Fund Balance	<u>\$ 736,156</u>	<u>\$ 736,156</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	736,156	736,156
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 736,156</u>	<u>\$ 736,156</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	315,000	325,000
Total Revenues	<u>\$ 315,000</u>	<u>\$ 325,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	30,000
Employee Benefits	-	-
Books and Supplies	51,822	68,322
Services and Other Operating	754,178	725,713
Capital Outlay	4,600,000	4,591,965
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 5,406,000</u>	<u>\$ 5,416,000</u>
Excess (deficiency) of revenues over expenditures	\$ (5,091,000)	\$ (5,091,000)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (5,091,000)</u>	<u>\$ (5,091,000)</u>
Beginning Fund Balance	\$ 7,736,978	\$ 7,736,978
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>7,736,978</u>	<u>7,736,978</u>
Ending Fund Balance	<u>\$ 2,645,978</u>	<u>\$ 2,645,978</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,645,978	2,645,978
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,645,978</u>	<u>\$ 2,645,978</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	943,811	943,811
Total Revenues	\$ 943,811	\$ 943,811
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	135,370	135,370
Capital Outlay	-	-
Other Outgo	637,642	637,642
Direct Support	-	-
Total Expenditures	\$ 773,012	\$ 773,012
Excess (deficiency) of revenues over expenditures	\$ 170,799	\$ 170,799
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	175,000	175,000
Total Other Financing Sources (Uses)	\$ (175,000)	\$ (175,000)
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (4,201)	\$ (4,201)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	565,444	565,444
Ending Fund Balance	\$ 561,243	\$ 561,243
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	561,243	561,243
Unassigned	-	-
Total Ending Fund Balance	\$ 561,243	\$ 561,243

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	3,685,001	3,685,001
Total Revenues	<u>\$ 3,685,001</u>	<u>\$ 3,685,001</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,592,050	3,592,050
Direct Support	-	-
Total Expenditures	<u>\$ 3,592,050</u>	<u>\$ 3,592,050</u>
Excess (deficiency) of revenues over expenditures	\$ 92,951	\$ 92,951
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 92,951</u>	<u>\$ 92,951</u>
Beginning Fund Balance	\$ 3,074,797	\$ 3,074,797
Other Restatements	-	-
Adjusted Beginning Fund Balance	<u>3,074,797</u>	<u>3,074,797</u>
Ending Fund Balance	<u>\$ 3,167,748</u>	<u>\$ 3,167,748</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Balance	3,167,748	3,167,748
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 3,167,748</u>	<u>\$ 3,167,748</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2016-17

	First Interim 2016-17	Second Interim 2016-17
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,828,250	1,828,250
Total Revenues	<u>\$ 1,828,250</u>	<u>\$ 1,828,250</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	145,479	145,479
Employee Benefits	70,737	70,737
Books and Supplies	123,000	109,000
Services and Other Operating	1,540,206	1,554,206
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,879,422</u>	<u>\$ 1,879,422</u>
Excess (deficiency) of revenues over expenditures	\$ (51,172)	\$ (51,172)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (51,172)</u>	<u>\$ (51,172)</u>
Beginning Net Position	\$ 1,261,956	\$ 1,261,956
Audit Adjustment	-	-
Adjusted Beginning Net Position	<u>1,261,956</u>	<u>1,261,956</u>
Ending Net Position	<u>\$ 1,210,784</u>	<u>\$ 1,210,784</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unrestricted Net Position	<u>1,210,784</u>	<u>1,210,784</u>
Total Ending Net Position	<u>\$ 1,210,784</u>	<u>\$ 1,210,784</u>

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____
District Superintendent or Designee

Date: _____

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: March 07, 2017

Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Susan Cross Hume

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: susan_hume@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF)	Projected LCFF for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.	X	
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since first interim meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since first interim that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since first interim by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since first interim by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2015-16) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since first interim in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since first interim in self-insurance liabilities?	X	
S8	Status of Labor Agreements	As of second interim projections, are salary and benefit negotiations still unsettled for:		X
		• Certificated? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since first interim, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)	X	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?		X
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:			
		2016-17 Original Budget	2016-17 Board Approved Operating Budget	2016-17 Actuals to Date	2016-17 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
091	Charter Schools Special Revenue Fund				
101	Special Education Pass-Through Fund				
111	Adult Education Fund				
121	Child Development Fund	G	G	G	G
131	Cafeteria Special Revenue Fund	G	G	G	G
141	Deferred Maintenance Fund	G	G	G	G
151	Pupil Transportation Equipment Fund				
171	Special Reserve Fund for Other Than Capital Outlay Projects				
181	School Bus Emissions Reduction Fund				
191	Foundation Special Revenue Fund				
201	Special Reserve Fund for Postemployment Benefits				
211	Building Fund	G	G	G	G
251	Capital Facilities Fund	G	G	G	G
301	State School Building Lease-Purchase Fund				
351	County School Facilities Fund				
401	Special Reserve Fund for Capital Outlay Projects	G	G	G	G
491	Capital Project Fund for Blended Component Units	G	G	G	G
511	Bond Interest and Redemption Fund	G	G		G
521	Debt Service Fund for Blended Component Units				
531	Tax Override Fund				
561	Debt Service Fund				
571	Foundation Permanent Fund				
611	Cafeteria Enterprise Fund				
621	Charter Schools Enterprise Fund				
631	Other Enterprise Fund				
661	Warehouse Revolving Fund				
671	Self-Insurance Fund	G	G	G	G
711	Retiree Benefit Fund				
731	Foundation Private-Purpose Trust Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				S
CHG	Change Order Form				
CI	Interim Certification				S
ICR	Indirect Cost Rate Worksheet				
MYPI	Multiyear Projections - General Fund				GS
NCMOE	No Child Left Behind Maintenance of Effort				G
SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review				S

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	107,181,659.00	107,200,633.00	60,776,646.16	107,200,633.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	5,462,506.00	5,240,937.00	3,423,514.07	5,240,937.00	0.00	0.0%
4) Other Local Revenue		8600-8799	415,000.00	467,712.00	403,432.13	467,712.00	0.00	0.0%
5) TOTAL, REVENUES			113,059,165.00	112,909,282.00	64,603,592.36	112,909,282.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	51,787,806.00	50,860,110.00	30,176,914.71	50,860,110.00	0.00	0.0%
2) Classified Salaries		2000-2999	13,329,924.00	13,292,011.00	6,983,804.26	13,292,011.00	0.00	0.0%
3) Employee Benefits		3000-3999	22,203,587.00	21,797,894.00	11,863,304.76	21,797,894.00	0.00	0.0%
4) Books and Supplies		4000-4999	7,788,400.00	7,690,983.00	3,501,533.05	7,690,983.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	5,936,086.00	6,152,856.00	3,371,341.21	6,152,856.00	0.00	0.0%
6) Capital Outlay		6000-6999	47,000.00	49,177.00	46,628.29	49,177.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	916,972.00	925,236.00	426,223.72	925,236.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(945,617.00)	(981,431.00)	(228,663.44)	(981,431.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			101,064,158.00	99,786,836.00	56,141,086.56	99,786,836.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			11,995,007.00	13,122,446.00	8,462,505.80	13,122,446.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(14,447,045.00)	(13,981,125.00)	0.00	(13,981,125.00)	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(14,447,045.00)	(13,981,125.00)	0.00	(13,981,125.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,452,038.00)	(858,679.00)	8,462,505.80	(858,679.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	27,241,513.00	31,512,668.00		31,512,668.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			27,241,513.00	31,512,668.00		31,512,668.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			27,241,513.00	31,512,668.00		31,512,668.00		
2) Ending Balance, June 30 (E + F1e)			24,789,475.00	30,653,989.00		30,653,989.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments			0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	200,000.00		200,000.00		
Ed Svcs/OneTime Mandated Cost 384	0000	9780		200,000.00				
Ed Svcs/OneTime Mandated Cost 384	0000	9780				200,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,009,584.00	4,199,624.00		4,199,624.00		
Unassigned/Unappropriated Amount			20,664,210.00	26,138,684.00		26,138,684.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,399,822.00	44,350,796.00	27,798,329.90	44,350,796.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	16,713,853.00	16,701,212.00	8,334,425.00	16,701,212.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	230,755.00	220,695.00	110,347.59	220,695.00	0.00	0.0%
Timber Yield Tax		8022	5.00	4.00	0.00	4.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	33,337,865.00	34,988,276.00	19,542,418.22	34,988,276.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,113,476.00	1,137,744.00	949,427.19	1,137,744.00	0.00	0.0%
Prior Years' Taxes		8043	488,805.00	391,767.00	368,870.62	391,767.00	0.00	0.0%
Supplemental Taxes		8044	1,259,590.00	1,636,864.00	878,338.60	1,636,864.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	2,946,444.00	5,511,326.00	243,734.84	5,511,326.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,691,044.00	2,261,949.00	2,550,754.20	2,261,949.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			107,181,659.00	107,200,633.00	60,776,646.16	107,200,633.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			107,181,659.00	107,200,633.00	60,776,646.16	107,200,633.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290						
NCLB: Title I, Part D, Local Delinquent Program	3025	8290						
NCLB: Title II, Part A, Teacher Quality	4035	8290						

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290						
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290						
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290						
Other No Child Left Behind	3012-3020, 3030-3199, 4036-4126, 5510	8290						
Vocational and Applied Technology Education	3500-3699	8290						
Safe and Drug Free Schools	3700-3799	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319						
Special Education Master Plan Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	3,508,646.00	3,200,624.00	2,721,064.00	3,200,624.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	1,929,760.00	2,016,213.00	671,519.40	2,016,213.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
Quality Education Investment Act	7400	8590						
Common Core State Standards Implementation	7405	8590						
All Other State Revenue	All Other	8590	24,100.00	24,100.00	30,930.67	24,100.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			5,462,506.00	5,240,937.00	3,423,514.07	5,240,937.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	20,000.00	20,000.00	10,662.96	20,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	100,000.00	100,000.00	31,496.84	100,000.00	0.00	0.0%
Interest		8660	150,000.00	150,000.00	110,544.97	150,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	145,000.00	197,712.00	250,727.36	197,712.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			415,000.00	467,712.00	403,432.13	467,712.00	0.00	0.0%
TOTAL, REVENUES			113,059,165.00	112,909,282.00	64,603,592.36	112,909,282.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	44,101,639.00	43,178,334.00	25,740,653.95	43,178,334.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,386,321.00	1,282,683.00	742,172.17	1,282,683.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,583,546.00	5,654,871.00	3,253,527.61	5,654,871.00	0.00	0.0%
Other Certificated Salaries		1900	716,300.00	744,222.00	440,560.98	744,222.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			51,787,806.00	50,860,110.00	30,176,914.71	50,860,110.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	986,364.00	826,395.00	351,650.67	826,395.00	0.00	0.0%
Classified Support Salaries		2200	6,392,482.00	6,459,589.00	3,542,000.83	6,459,589.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,133,063.00	1,223,498.00	607,873.10	1,223,498.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	4,356,613.00	4,353,214.00	2,235,424.03	4,353,214.00	0.00	0.0%
Other Classified Salaries		2900	461,402.00	429,315.00	246,855.63	429,315.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			13,329,924.00	13,292,011.00	6,983,804.26	13,292,011.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	6,306,147.00	6,326,745.00	3,009,241.56	6,326,745.00	0.00	0.0%
PERS		3201-3202	1,506,268.00	1,516,559.00	882,370.79	1,516,559.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,795,479.00	1,724,057.00	968,343.75	1,724,057.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	10,866,323.00	10,505,474.00	7,385,975.74	10,505,474.00	0.00	0.0%
Unemployment Insurance		3501-3502	34,716.00	35,076.00	11,857.19	35,076.00	0.00	0.0%
Workers' Compensation		3601-3602	768,754.00	773,232.00	461,928.04	773,232.00	0.00	0.0%
OPEB, Allocated		3701-3702	924,900.00	899,751.00	328,805.81	899,751.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,000.00	17,000.00	(1,185,218.12)	17,000.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			22,203,587.00	21,797,894.00	11,863,304.76	21,797,894.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	696,296.00	0.00	696,296.00	0.00	0.0%
Books and Other Reference Materials		4200	52,200.00	10,700.00	0.00	10,700.00	0.00	0.0%
Materials and Supplies		4300	5,432,520.00	4,876,935.00	2,733,334.86	4,876,935.00	0.00	0.0%
Noncapitalized Equipment		4400	2,303,680.00	2,107,052.00	768,198.19	2,107,052.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			7,788,400.00	7,690,983.00	3,501,533.05	7,690,983.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	8,000.00	0.00	8,000.00	0.00	0.0%
Travel and Conferences		5200	339,410.00	331,509.00	167,954.09	331,509.00	0.00	0.0%
Dues and Memberships		5300	46,389.00	46,274.00	38,685.32	46,274.00	0.00	0.0%
Insurance		5400-5450	855,643.00	854,993.00	825,000.00	854,993.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,265,000.00	2,265,000.00	1,103,019.77	2,265,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	307,565.00	340,787.00	138,369.18	340,787.00	0.00	0.0%
Transfers of Direct Costs		5710	(216,863.00)	(424,789.00)	(452,114.12)	(424,789.00)	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(16,900.00)	(19,900.00)	(1,303.61)	(19,900.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	2,106,458.00	2,412,749.00	1,305,124.15	2,412,749.00	0.00	0.0%
Communications		5900	249,384.00	338,233.00	246,606.43	338,233.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,936,086.00	6,152,856.00	3,371,341.21	6,152,856.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	0.00	1,477.00	1,476.60	1,477.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	10,000.00	10,000.00	0.00	10,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	37,000.00	37,700.00	45,151.69	37,700.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			47,000.00	49,177.00	46,628.29	49,177.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	387,607.00	387,607.00	157,553.72	387,607.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	184,365.00	187,811.00	93,670.00	187,811.00	0.00	0.0%
Other Debt Service - Principal		7439	345,000.00	349,818.00	175,000.00	349,818.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			916,972.00	925,236.00	426,223.72	925,236.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	(496,462.00)	(512,560.00)	(148,183.38)	(512,560.00)	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(449,155.00)	(468,871.00)	(80,480.06)	(468,871.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(945,617.00)	(981,431.00)	(228,663.44)	(981,431.00)	0.00	0.0%
TOTAL, EXPENDITURES			101,064,158.00	99,786,836.00	56,141,086.56	99,786,836.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	(14,447,045.00)	(13,981,125.00)	0.00	(13,981,125.00)	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(14,447,045.00)	(13,981,125.00)	0.00	(13,981,125.00)	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			(14,447,045.00)	(13,981,125.00)	0.00	(13,981,125.00)	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,919,487.00	7,321,403.00	1,949,437.66	7,321,403.00	0.00	0.0%
3) Other State Revenue		8300-8599	4,386,941.00	4,437,992.00	1,189,187.63	4,437,992.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,835,143.00	8,259,507.00	5,249,697.30	8,259,507.00	0.00	0.0%
5) TOTAL, REVENUES			18,141,571.00	20,018,902.00	8,388,322.59	20,018,902.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	11,166,575.00	11,737,265.00	6,823,589.71	11,737,265.00	0.00	0.0%
2) Classified Salaries		2000-2999	7,349,508.00	7,761,242.00	3,774,105.95	7,761,242.00	0.00	0.0%
3) Employee Benefits		3000-3999	6,412,338.00	6,615,807.00	3,576,169.79	6,615,807.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,901,533.00	6,100,545.00	1,303,474.91	6,100,545.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,438,485.00	2,722,049.00	1,532,661.85	2,722,049.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,673,715.00	3,401,141.00	2,084,162.69	3,401,141.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,150,000.00	1,350,000.00	46,965.38	1,350,000.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	496,462.00	512,560.00	148,183.38	512,560.00	0.00	0.0%
9) TOTAL, EXPENDITURES			32,588,616.00	40,200,609.00	19,289,313.66	40,200,609.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(14,447,045.00)	(20,181,707.00)	(10,900,991.07)	(20,181,707.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	14,447,045.00	13,981,125.00	0.00	13,981,125.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			14,447,045.00	13,981,125.00	0.00	13,981,125.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	(6,200,582.00)	(10,900,991.07)	(6,200,582.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	0.00	6,200,582.00		6,200,582.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			0.00	6,200,582.00		6,200,582.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			0.00	6,200,582.00		6,200,582.00		
2) Ending Balance, June 30 (E + F1e)			0.00	0.00		0.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	0.00	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	2,263,433.00	3,316,624.00	1,307,375.03	3,316,624.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	443,196.00	588,492.00	252,699.60	588,492.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290	28,000.00	33,272.00	23,239.47	33,272.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	350,000.00	531,237.00	191,677.39	531,237.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other No Child Left Behind	3012-3020, 3030-3199, 4036-4126, 5510	8290	0.00	16,920.00	5,750.00	16,920.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	297,367.00	297,367.00	168,696.17	297,367.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			5,919,487.00	7,321,403.00	1,949,437.66	7,321,403.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	605,000.00	662,784.00	47,180.16	662,784.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,753,473.00	1,753,473.00	1,139,757.44	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	1,226,218.00	1,226,218.00	0.00	1,226,218.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	800,000.00	793,267.00	0.00	793,267.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			4,386,941.00	4,437,992.00	1,189,187.63	4,437,992.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustme		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,102,497.00	1,546,963.00	709,724.57	1,546,963.00	0.00	0.0%
Tuition		8710	25,000.00	25,000.00	23,700.79	25,000.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,707,646.00	6,687,544.00	4,516,271.94	6,687,544.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			7,835,143.00	8,259,507.00	5,249,697.30	8,259,507.00	0.00	0.0%
TOTAL, REVENUES			18,141,571.00	20,018,902.00	8,388,322.59	20,018,902.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	9,446,765.00	9,865,837.00	5,741,789.73	9,865,837.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,188,300.00	1,200,764.00	648,717.46	1,200,764.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	437,286.00	458,260.00	284,628.24	458,260.00	0.00	0.0%
Other Certificated Salaries		1900	94,224.00	212,404.00	148,454.28	212,404.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			11,166,575.00	11,737,265.00	6,823,589.71	11,737,265.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	4,696,200.00	5,036,866.00	2,416,098.56	5,036,866.00	0.00	0.0%
Classified Support Salaries		2200	1,084,250.00	1,119,860.00	580,687.12	1,119,860.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	837,462.00	860,451.00	411,230.86	860,451.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	704,919.00	703,753.00	349,700.40	703,753.00	0.00	0.0%
Other Classified Salaries		2900	26,677.00	40,312.00	16,389.01	40,312.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			7,349,508.00	7,761,242.00	3,774,105.95	7,761,242.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	1,358,143.00	1,440,525.00	834,161.48	1,440,525.00	0.00	0.0%
PERS		3201-3202	889,125.00	901,978.00	435,875.94	901,978.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	759,840.00	765,027.00	371,672.04	765,027.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	2,919,539.00	2,988,397.00	1,653,451.23	2,988,397.00	0.00	0.0%
Unemployment Insurance		3501-3502	9,466.00	10,209.00	5,176.31	10,209.00	0.00	0.0%
Workers' Compensation		3601-3602	221,469.00	235,386.00	127,411.10	235,386.00	0.00	0.0%
OPEB, Allocated		3701-3702	254,756.00	274,285.00	148,421.69	274,285.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			6,412,338.00	6,615,807.00	3,576,169.79	6,615,807.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	134,600.00	68,835.24	134,600.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	1,000.00	289.80	1,000.00	0.00	0.0%
Materials and Supplies		4300	1,706,452.00	5,746,305.00	1,107,691.74	5,746,305.00	0.00	0.0%
Noncapitalized Equipment		4400	195,081.00	218,640.00	126,658.13	218,640.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,901,533.00	6,100,545.00	1,303,474.91	6,100,545.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	250,000.00	76,694.30	250,000.00	0.00	0.0%
Travel and Conferences		5200	115,971.00	176,177.00	92,236.24	176,177.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	13,540.00	1,180.45	13,540.00	0.00	0.0%
Insurance		5400-5450	15,000.00	15,000.00	0.00	15,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	417,248.00	297,723.00	118,660.81	297,723.00	0.00	0.0%
Transfers of Direct Costs		5710	216,863.00	424,789.00	452,114.12	424,789.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(10,000.00)	(10,000.00)	(3,911.16)	(10,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,434,300.00	1,525,697.00	789,369.03	1,525,697.00	0.00	0.0%
Communications		5900	22,103.00	29,123.00	6,318.06	29,123.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			2,438,485.00	2,722,049.00	1,532,661.85	2,722,049.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CAPITAL OUTLAY								
Land		6100	200,000.00	175,000.00	151,190.35	175,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	1,411,095.00	3,164,837.00	1,871,668.77	3,164,837.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	62,620.00	61,304.00	61,303.57	61,304.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,673,715.00	3,401,141.00	2,084,162.69	3,401,141.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	450,000.00	650,000.00	0.00	650,000.00	0.00	0.0%
Payments to County Offices		7142	700,000.00	700,000.00	46,965.38	700,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			1,150,000.00	1,350,000.00	46,965.38	1,350,000.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	496,462.00	512,560.00	148,183.38	512,560.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			496,462.00	512,560.00	148,183.38	512,560.00	0.00	0.0%
TOTAL, EXPENDITURES			32,588,616.00	40,200,609.00	19,289,313.66	40,200,609.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	14,447,045.00	13,981,125.00	0.00	13,981,125.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			14,447,045.00	13,981,125.00	0.00	13,981,125.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			14,447,045.00	13,981,125.00	0.00	13,981,125.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	107,181,659.00	107,200,633.00	60,776,646.16	107,200,633.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,919,487.00	7,321,403.00	1,949,437.66	7,321,403.00	0.00	0.0%
3) Other State Revenue		8300-8599	9,849,447.00	9,678,929.00	4,612,701.70	9,678,929.00	0.00	0.0%
4) Other Local Revenue		8600-8799	8,250,143.00	8,727,219.00	5,653,129.43	8,727,219.00	0.00	0.0%
5) TOTAL, REVENUES			131,200,736.00	132,928,184.00	72,991,914.95	132,928,184.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	62,954,381.00	62,597,375.00	37,000,504.42	62,597,375.00	0.00	0.0%
2) Classified Salaries		2000-2999	20,679,432.00	21,053,253.00	10,757,910.21	21,053,253.00	0.00	0.0%
3) Employee Benefits		3000-3999	28,615,925.00	28,413,701.00	15,439,474.55	28,413,701.00	0.00	0.0%
4) Books and Supplies		4000-4999	9,689,933.00	13,791,528.00	4,805,007.96	13,791,528.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,374,571.00	8,874,905.00	4,904,003.06	8,874,905.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,720,715.00	3,450,318.00	2,130,790.98	3,450,318.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	2,066,972.00	2,275,236.00	473,189.10	2,275,236.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(449,155.00)	(468,871.00)	(80,480.06)	(468,871.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			133,652,774.00	139,987,445.00	75,430,400.22	139,987,445.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(2,452,038.00)	(7,059,261.00)	(2,438,485.27)	(7,059,261.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(2,452,038.00)	(7,059,261.00)	(2,438,485.27)	(7,059,261.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	27,241,513.00	37,713,250.00		37,713,250.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			27,241,513.00	37,713,250.00		37,713,250.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			27,241,513.00	37,713,250.00		37,713,250.00		
2) Ending Balance, June 30 (E + F1e)			24,789,475.00	30,653,989.00		30,653,989.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	200,000.00		200,000.00		
Ed Svcs/OneTime Mandated Cost 384	0000	9780		200,000.00				
Ed Svcs/OneTime Mandated Cost 384	0000	9780				200,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	4,009,584.00	4,199,624.00		4,199,624.00		
Unassigned/Unappropriated Amount			20,664,210.00	26,138,684.00		26,138,684.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	49,399,822.00	44,350,796.00	27,798,329.90	44,350,796.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	16,713,853.00	16,701,212.00	8,334,425.00	16,701,212.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	230,755.00	220,695.00	110,347.59	220,695.00	0.00	0.0%
Timber Yield Tax		8022	5.00	4.00	0.00	4.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	33,337,865.00	34,988,276.00	19,542,418.22	34,988,276.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,113,476.00	1,137,744.00	949,427.19	1,137,744.00	0.00	0.0%
Prior Years' Taxes		8043	488,805.00	391,767.00	368,870.62	391,767.00	0.00	0.0%
Supplemental Taxes		8044	1,259,590.00	1,636,864.00	878,338.60	1,636,864.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	2,946,444.00	5,511,326.00	243,734.84	5,511,326.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,691,044.00	2,261,949.00	2,550,754.20	2,261,949.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			107,181,659.00	107,200,633.00	60,776,646.16	107,200,633.00	0.00	0.0%
LCFF Transfers								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			107,181,659.00	107,200,633.00	60,776,646.16	107,200,633.00	0.00	0.0%
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	0.00	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	2,263,433.00	3,316,624.00	1,307,375.03	3,316,624.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	443,196.00	588,492.00	252,699.60	588,492.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290	28,000.00	33,272.00	23,239.47	33,272.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	350,000.00	531,237.00	191,677.39	531,237.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other No Child Left Behind	3012-3020, 3030-3199, 4036-4126, 5510	8290	0.00	16,920.00	5,750.00	16,920.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	297,367.00	297,367.00	168,696.17	297,367.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			5,919,487.00	7,321,403.00	1,949,437.66	7,321,403.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	3,508,646.00	3,200,624.00	2,721,064.00	3,200,624.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	2,534,760.00	2,678,997.00	718,699.56	2,678,997.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,753,473.00	1,753,473.00	1,139,757.44	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	1,226,218.00	1,226,218.00	0.00	1,226,218.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	824,100.00	817,367.00	30,930.67	817,367.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			9,849,447.00	9,678,929.00	4,612,701.70	9,678,929.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	20,000.00	20,000.00	10,662.96	20,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	100,000.00	100,000.00	31,496.84	100,000.00	0.00	0.0%
Interest		8660	150,000.00	150,000.00	110,544.97	150,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,247,497.00	1,744,675.00	960,451.93	1,744,675.00	0.00	0.0%
Tuition		8710	25,000.00	25,000.00	23,700.79	25,000.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,707,646.00	6,687,544.00	4,516,271.94	6,687,544.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			8,250,143.00	8,727,219.00	5,653,129.43	8,727,219.00	0.00	0.0%
TOTAL, REVENUES			131,200,736.00	132,928,184.00	72,991,914.95	132,928,184.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	53,548,404.00	53,044,171.00	31,482,443.68	53,044,171.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,574,621.00	2,483,447.00	1,390,889.63	2,483,447.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	6,020,832.00	6,113,131.00	3,538,155.85	6,113,131.00	0.00	0.0%
Other Certificated Salaries		1900	810,524.00	956,626.00	589,015.26	956,626.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			62,954,381.00	62,597,375.00	37,000,504.42	62,597,375.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	5,682,564.00	5,863,261.00	2,767,749.23	5,863,261.00	0.00	0.0%
Classified Support Salaries		2200	7,476,732.00	7,579,449.00	4,122,687.95	7,579,449.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,970,525.00	2,083,949.00	1,019,103.96	2,083,949.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	5,061,532.00	5,056,967.00	2,585,124.43	5,056,967.00	0.00	0.0%
Other Classified Salaries		2900	488,079.00	469,627.00	263,244.64	469,627.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			20,679,432.00	21,053,253.00	10,757,910.21	21,053,253.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	7,664,290.00	7,767,270.00	3,843,403.04	7,767,270.00	0.00	0.0%
PERS		3201-3202	2,395,393.00	2,418,537.00	1,318,246.73	2,418,537.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	2,555,319.00	2,489,084.00	1,340,015.79	2,489,084.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	13,785,862.00	13,493,871.00	9,039,426.97	13,493,871.00	0.00	0.0%
Unemployment Insurance		3501-3502	44,182.00	45,285.00	17,033.50	45,285.00	0.00	0.0%
Workers' Compensation		3601-3602	990,223.00	1,008,618.00	589,339.14	1,008,618.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,179,656.00	1,174,036.00	477,227.50	1,174,036.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,000.00	17,000.00	(1,185,218.12)	17,000.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			28,615,925.00	28,413,701.00	15,439,474.55	28,413,701.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	830,896.00	68,835.24	830,896.00	0.00	0.0%
Books and Other Reference Materials		4200	52,200.00	11,700.00	289.80	11,700.00	0.00	0.0%
Materials and Supplies		4300	7,138,972.00	10,623,240.00	3,841,026.60	10,623,240.00	0.00	0.0%
Noncapitalized Equipment		4400	2,498,761.00	2,325,692.00	894,856.32	2,325,692.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			9,689,933.00	13,791,528.00	4,805,007.96	13,791,528.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	225,000.00	258,000.00	76,694.30	258,000.00	0.00	0.0%
Travel and Conferences		5200	455,381.00	507,686.00	260,190.33	507,686.00	0.00	0.0%
Dues and Memberships		5300	48,389.00	59,814.00	39,865.77	59,814.00	0.00	0.0%
Insurance		5400-5450	870,643.00	869,993.00	825,000.00	869,993.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,265,000.00	2,265,000.00	1,103,019.77	2,265,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	724,813.00	638,510.00	257,029.99	638,510.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(26,900.00)	(29,900.00)	(5,214.77)	(29,900.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,540,758.00	3,938,446.00	2,094,493.18	3,938,446.00	0.00	0.0%
Communications		5900	271,487.00	367,356.00	252,924.49	367,356.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			8,374,571.00	8,874,905.00	4,904,003.06	8,874,905.00	0.00	0.0%

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CAPITAL OUTLAY								
Land		6100	200,000.00	176,477.00	152,666.95	176,477.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	1,421,095.00	3,174,837.00	1,871,668.77	3,174,837.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	99,620.00	99,004.00	106,455.26	99,004.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,720,715.00	3,450,318.00	2,130,790.98	3,450,318.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	450,000.00	650,000.00	0.00	650,000.00	0.00	0.0%
Payments to County Offices		7142	1,087,607.00	1,087,607.00	204,519.10	1,087,607.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	184,365.00	187,811.00	93,670.00	187,811.00	0.00	0.0%
Other Debt Service - Principal		7439	345,000.00	349,818.00	175,000.00	349,818.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			2,066,972.00	2,275,236.00	473,189.10	2,275,236.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(449,155.00)	(468,871.00)	(80,480.06)	(468,871.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(449,155.00)	(468,871.00)	(80,480.06)	(468,871.00)	0.00	0.0%
TOTAL, EXPENDITURES			133,652,774.00	139,987,445.00	75,430,400.22	139,987,445.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			0.00	0.00	0.00	0.00	0.00	0.0%

<u>Resource</u>	<u>Description</u>	<u>2016-17 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,078.00	23,400.00	23,400.00	23,400.00	0.00	0.0%
3) Other State Revenue		8300-8599	1,857,634.00	2,170,221.00	1,170,968.47	2,170,221.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,379,160.00	2,379,160.00	1,342,221.39	2,379,160.00	0.00	0.0%
5) TOTAL, REVENUES			4,308,872.00	4,572,781.00	2,536,589.86	4,572,781.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	761,208.00	789,861.00	435,686.63	789,861.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,000,084.00	1,852,611.00	1,014,877.55	1,852,611.00	0.00	0.0%
3) Employee Benefits		3000-3999	845,478.00	810,725.00	338,890.52	810,725.00	0.00	0.0%
4) Books and Supplies		4000-4999	373,942.00	722,471.00	153,409.21	722,471.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	132,657.00	189,860.00	63,839.28	189,860.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	191,603.00	203,353.00	80,480.06	203,353.00	0.00	0.0%
9) TOTAL, EXPENDITURES			4,304,972.00	4,568,881.00	2,087,183.25	4,568,881.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			3,900.00	3,900.00	449,406.61	3,900.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,900.00	3,900.00	449,406.61	3,900.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	1,062,237.00	1,061,595.00		1,061,595.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			1,062,237.00	1,061,595.00		1,061,595.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			1,062,237.00	1,061,595.00		1,061,595.00		
2) Ending Balance, June 30 (E + F1e)								
			1,066,137.00	1,065,495.00		1,065,495.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	1,066,137.00	1,065,495.00		1,065,495.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	72,078.00	23,400.00	23,400.00	23,400.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			72,078.00	23,400.00	23,400.00	23,400.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
State Preschool	6105	8590	1,770,151.00	2,078,574.00	1,090,571.40	2,078,574.00	0.00	0.0%
All Other State Revenue	All Other	8590	87,483.00	91,647.00	80,397.07	91,647.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			1,857,634.00	2,170,221.00	1,170,968.47	2,170,221.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	5,000.00	5,000.00	6,896.55	5,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Child Development Parent Fees		8673	2,373,560.00	2,373,560.00	1,335,324.84	2,373,560.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	600.00	600.00	0.00	600.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,379,160.00	2,379,160.00	1,342,221.39	2,379,160.00	0.00	0.0%
TOTAL, REVENUES			4,308,872.00	4,572,781.00	2,536,589.86	4,572,781.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	612,942.00	657,295.00	370,358.51	657,295.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	83,000.00	67,300.00	32,371.98	67,300.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	65,266.00	65,266.00	32,956.14	65,266.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			761,208.00	789,861.00	435,686.63	789,861.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	1,566,000.00	1,418,782.00	812,448.96	1,418,782.00	0.00	0.0%
Classified Support Salaries		2200	0.00	65.00	64.11	65.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	199,892.00	202,372.00	92,250.45	202,372.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	234,192.00	231,392.00	110,114.03	231,392.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,000,084.00	1,852,611.00	1,014,877.55	1,852,611.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	62,783.00	58,447.00	32,059.38	58,447.00	0.00	0.0%
PERS		3201-3202	209,121.00	190,558.00	65,933.63	190,558.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	175,966.00	169,062.00	53,346.65	169,062.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	325,538.00	318,435.00	163,295.32	318,435.00	0.00	0.0%
Unemployment Insurance		3501-3502	2,151.00	2,160.00	450.57	2,160.00	0.00	0.0%
Workers' Compensation		3601-3602	33,248.00	33,462.00	10,994.99	33,462.00	0.00	0.0%
OPEB, Allocated		3701-3702	36,671.00	38,601.00	12,809.98	38,601.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			845,478.00	810,725.00	338,890.52	810,725.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	338,942.00	686,517.00	135,855.21	686,517.00	0.00	0.0%
Noncapitalized Equipment		4400	35,000.00	35,954.00	17,554.00	35,954.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			373,942.00	722,471.00	153,409.21	722,471.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	42,077.00	48,935.00	32,002.13	48,935.00	0.00	0.0%
Dues and Memberships		5300	0.00	300.00	300.00	300.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	6,600.00	6,600.00	1,716.55	6,600.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	24,500.00	27,500.00	5,182.77	27,500.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	43,480.00	73,925.00	20,253.94	73,925.00	0.00	0.0%
Communications		5900	16,000.00	32,600.00	4,383.89	32,600.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			132,657.00	189,860.00	63,839.28	189,860.00	0.00	0.0%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	191,603.00	203,353.00	80,480.06	203,353.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			191,603.00	203,353.00	80,480.06	203,353.00	0.00	0.0%
TOTAL, EXPENDITURES			4,304,972.00	4,568,881.00	2,087,183.25	4,568,881.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8911	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,567,616.00	4,567,616.00	1,820,018.00	4,567,616.00	0.00	0.0%
3) Other State Revenue		8300-8599	256,113.00	256,113.00	109,337.00	256,113.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,288,588.00	1,313,230.00	563,564.00	1,313,230.00	0.00	0.0%
5) TOTAL, REVENUES			6,112,317.00	6,136,959.00	2,492,919.00	6,136,959.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,099,568.00	2,137,962.00	902,952.00	2,137,962.00	0.00	0.0%
3) Employee Benefits		3000-3999	864,136.00	873,099.00	359,875.00	873,099.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,548,515.00	2,818,390.00	1,046,387.00	2,818,390.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	173,148.00	268,355.00	123,322.00	268,355.00	0.00	0.0%
6) Capital Outlay		6000-6999	321,500.00	80,000.00	0.00	80,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	257,552.00	265,518.00	0.00	265,518.00	0.00	0.0%
9) TOTAL, EXPENDITURES			6,264,419.00	6,443,324.00	2,432,536.00	6,443,324.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(152,102.00)	(306,365.00)	60,383.00	(306,365.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(152,102.00)	(306,365.00)	60,383.00	(306,365.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,059,074.57	2,439,364.00		2,439,364.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,059,074.57	2,439,364.00		2,439,364.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,059,074.57	2,439,364.00		2,439,364.00		
2) Ending Balance, June 30 (E + F1e)			1,906,972.57	2,132,999.00		2,132,999.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,906,972.57	2,132,999.00		2,132,999.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Child Nutrition Programs		8220	4,567,616.00	4,567,616.00	1,820,018.00	4,567,616.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,567,616.00	4,567,616.00	1,820,018.00	4,567,616.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	256,113.00	256,113.00	109,337.00	256,113.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			256,113.00	256,113.00	109,337.00	256,113.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	1,285,669.00	1,306,811.00	560,413.00	1,306,811.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	2,369.00	2,369.00	1,191.00	2,369.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	550.00	4,050.00	1,960.00	4,050.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,288,588.00	1,313,230.00	563,564.00	1,313,230.00	0.00	0.0%
TOTAL, REVENUES			6,112,317.00	6,136,959.00	2,492,919.00	6,136,959.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	1,919,734.00	1,958,128.00	850,536.00	1,958,128.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	178,734.00	178,734.00	52,416.00	178,734.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	1,100.00	1,100.00	0.00	1,100.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,099,568.00	2,137,962.00	902,952.00	2,137,962.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	273,787.00	278,796.00	101,165.00	278,796.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	161,533.00	164,470.00	68,221.00	164,470.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	373,207.00	373,207.00	166,556.00	373,207.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,049.00	1,068.00	446.00	1,068.00	0.00	0.0%
Workers' Compensation		3601-3602	25,182.00	25,642.00	10,846.00	25,642.00	0.00	0.0%
OPEB, Allocated		3701-3702	29,378.00	29,916.00	12,641.00	29,916.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			864,136.00	873,099.00	359,875.00	873,099.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	256,253.00	279,628.00	121,598.00	279,628.00	0.00	0.0%
Noncapitalized Equipment		4400	1,000.00	247,500.00	18,220.00	247,500.00	0.00	0.0%
Food		4700	2,291,262.00	2,291,262.00	906,569.00	2,291,262.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			2,548,515.00	2,818,390.00	1,046,387.00	2,818,390.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	8,648.00	16,150.00	7,914.00	16,150.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	2,594.00	2,594.00	0.00	2,594.00	0.00	0.0%
Operations and Housekeeping Services		5500	68,250.00	68,250.00	28,829.00	68,250.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	57,660.00	74,263.00	51,531.00	74,263.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	30,946.00	92,646.00	27,847.00	92,646.00	0.00	0.0%
Communications		5900	5,050.00	14,452.00	7,201.00	14,452.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			173,148.00	268,355.00	123,322.00	268,355.00	0.00	0.0%
CAPITAL OUTLAY								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	321,500.00	80,000.00	0.00	80,000.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			321,500.00	80,000.00	0.00	80,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	257,552.00	265,518.00	0.00	265,518.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			257,552.00	265,518.00	0.00	265,518.00	0.00	0.0%
TOTAL, EXPENDITURES			6,264,419.00	6,443,324.00	2,432,536.00	6,443,324.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,000.00	2,000.00	2,655.30	2,000.00	0.00	0.0%
5) TOTAL, REVENUES			2,000.00	2,000.00	2,655.30	2,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	69,250.00	18,931.50	69,250.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	200,000.00	130,750.00	89,674.83	130,750.00	0.00	0.0%
6) Capital Outlay		6000-6999	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			400,000.00	400,000.00	108,606.33	400,000.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(398,000.00)	(398,000.00)	(105,951.03)	(398,000.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(398,000.00)	(398,000.00)	(105,951.03)	(398,000.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	689,666.00	751,497.00		751,497.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			689,666.00	751,497.00		751,497.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			689,666.00	751,497.00		751,497.00		
2) Ending Balance, June 30 (E + F1e)								
			291,666.00	353,497.00		353,497.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	291,666.00	353,497.00		353,497.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
LCFF SOURCES								
LCFF Transfers								
LCFF Transfers - Current Year		8091	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	2,000.00	2,000.00	2,655.30	2,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,000.00	2,000.00	2,655.30	2,000.00	0.00	0.0%
TOTAL, REVENUES			2,000.00	2,000.00	2,655.30	2,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	69,250.00	18,931.50	69,250.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	69,250.00	18,931.50	69,250.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	200,000.00	127,000.00	84,361.54	127,000.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	3,750.00	5,313.29	3,750.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			200,000.00	130,750.00	89,674.83	130,750.00	0.00	0.0%
CAPITAL OUTLAY								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			400,000.00	400,000.00	108,606.33	400,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	200.00	200.00	650.67	200.00	0.00	0.0%
5) TOTAL, REVENUES			200.00	200.00	650.67	200.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	93,654.00	93,654.00	93,651.98	93,654.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			93,654.00	93,654.00	93,651.98	93,654.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(93,454.00)	(93,454.00)	(93,001.31)	(93,454.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(93,454.00)	(93,454.00)	(93,001.31)	(93,454.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	137,168.00	141,138.00		141,138.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			137,168.00	141,138.00		141,138.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			137,168.00	141,138.00		141,138.00		
2) Ending Balance, June 30 (E + F1e)			43,714.00	47,684.00		47,684.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	43,714.00	47,684.00		47,684.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll								
Unsecured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
Penalties and Interest from Delinquent Non-LCFF Taxes		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	200.00	200.00	233.56	200.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	417.11	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			200.00	200.00	650.67	200.00	0.00	0.0%
TOTAL, REVENUES			200.00	200.00	650.67	200.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	7,894.00	7,894.00	7,892.17	7,894.00	0.00	0.0%
Other Debt Service - Principal		7439	85,760.00	85,760.00	85,759.81	85,760.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			93,654.00	93,654.00	93,651.98	93,654.00	0.00	0.0%
TOTAL, EXPENDITURES			93,654.00	93,654.00	93,651.98	93,654.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	110,141.00	48,538.04	110,141.00	0.00	0.0%
5) TOTAL, REVENUES			106,000.00	110,141.00	48,538.04	110,141.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	22,708.40	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	7,295.25	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	20,000.00	27,970.00	33,624.64	27,970.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	145,302.00	139,402.00	48,056.76	139,402.00	0.00	0.0%
6) Capital Outlay		6000-6999	1,204,000.00	1,230,742.00	423,947.01	1,230,742.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,400,763.00	1,429,575.00	535,632.06	1,429,575.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,294,763.00)	(1,319,434.00)	(487,094.02)	(1,319,434.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,294,763.00)	(1,319,434.00)	(487,094.02)	(1,319,434.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,525,383.00	2,055,590.00		2,055,590.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,525,383.00	2,055,590.00		2,055,590.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,525,383.00	2,055,590.00		2,055,590.00		
2) Ending Balance, June 30 (E + F1e)			230,620.00	736,156.00		736,156.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	230,620.00	736,156.00		736,156.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll								
		8615	0.00	0.00	0.00	0.00	0.00	0.0%
		8616	0.00	0.00	0.00	0.00	0.00	0.0%
		8617	0.00	0.00	0.00	0.00	0.00	0.0%
		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes								
		8621	0.00	0.00	0.00	0.00	0.00	0.0%
		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies								
		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest								
		8660	6,000.00	10,141.00	7,068.01	10,141.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments								
		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees								
		8681	100,000.00	100,000.00	41,470.03	100,000.00	0.00	0.0%
Other Local Revenue All Other Local Revenue								
		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others								
		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			106,000.00	110,141.00	48,538.04	110,141.00	0.00	0.0%
TOTAL, REVENUES			106,000.00	110,141.00	48,538.04	110,141.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	22,708.40	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	22,708.40	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	1,576.88	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	878.31	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	4,537.31	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	5.75	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	138.04	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	158.96	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	7,295.25	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	10,019.00	23,400.44	10,019.00	0.00	0.0%
Noncapitalized Equipment		4400	20,000.00	17,951.00	10,224.20	17,951.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			20,000.00	27,970.00	33,624.64	27,970.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	300.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	5,866.72	8,802.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	136,500.00	130,600.00	41,890.04	130,600.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			145,302.00	139,402.00	48,056.76	139,402.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	220,000.00	234,000.00	234,000.00	234,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	984,000.00	996,742.00	189,947.01	996,742.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			1,204,000.00	1,230,742.00	423,947.01	1,230,742.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
TOTAL EXPENDITURES			1,400,763.00	1,429,575.00	535,632.06	1,429,575.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	315,000.00	325,000.00	276,743.54	325,000.00	0.00	0.0%
5) TOTAL, REVENUES			315,000.00	325,000.00	276,743.54	325,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	30,000.00	16,230.47	30,000.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	50,000.00	68,322.00	9,297.12	68,322.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	3,056,000.00	725,713.00	157,797.71	725,713.00	0.00	0.0%
6) Capital Outlay		6000-6999	2,300,000.00	4,591,965.00	3,355,777.31	4,591,965.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,406,000.00	5,416,000.00	3,539,102.61	5,416,000.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(5,091,000.00)	(5,091,000.00)	(3,262,359.07)	(5,091,000.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(5,091,000.00)	(5,091,000.00)	(3,262,359.07)	(5,091,000.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	7,090,182.00	7,736,978.00		7,736,978.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			7,090,182.00	7,736,978.00		7,736,978.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,090,182.00	7,736,978.00		7,736,978.00		
2) Ending Balance, June 30 (E + F1e)			1,999,182.00	2,645,978.00		2,645,978.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,999,182.00	2,645,978.00		2,645,978.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Other Local Revenue								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	253,795.90	300,000.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	15,000.00	25,000.00	22,947.64	25,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			315,000.00	325,000.00	276,743.54	325,000.00	0.00	0.0%
TOTAL, REVENUES			315,000.00	325,000.00	276,743.54	325,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	30,000.00	16,230.47	30,000.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	30,000.00	16,230.47	30,000.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	1,822.00	1,821.25	1,822.00	0.00	0.0%
Noncapitalized Equipment		4400	50,000.00	66,500.00	7,475.87	66,500.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			50,000.00	68,322.00	9,297.12	68,322.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	345.00	345.00	345.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,056,000.00	725,368.00	157,452.71	725,368.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			3,056,000.00	725,713.00	157,797.71	725,713.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	150,000.00	150,000.00	107,898.40	150,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	2,150,000.00	4,441,965.00	3,247,878.91	4,441,965.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,300,000.00	4,591,965.00	3,355,777.31	4,591,965.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL EXPENDITURES			5,406,000.00	5,416,000.00	3,539,102.61	5,416,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund/CSSF		8912	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund/CSSF		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2016/17 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	943,811.00	943,811.00	319,079.01	943,811.00	0.00	0.0%
5) TOTAL, REVENUES			943,811.00	943,811.00	319,079.01	943,811.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	135,370.00	135,370.00	24,817.16	135,370.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,642.00	637,642.00	329,501.99	637,642.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			773,012.00	773,012.00	354,319.15	773,012.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			170,799.00	170,799.00	(35,240.14)	170,799.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	175,000.00	175,000.00	26,611.38	175,000.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(175,000.00)	(175,000.00)	(26,611.38)	(175,000.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,201.00)	(4,201.00)	(61,851.52)	(4,201.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	54,238.00	565,444.00		565,444.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			54,238.00	565,444.00		565,444.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			54,238.00	565,444.00		565,444.00		
2) Ending Balance, June 30 (E + F1e)			50,037.00	561,243.00		561,243.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	50,037.00	561,243.00		561,243.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	830,000.00	830,000.00	471,415.60	830,000.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	162.00	162.00	293.25	162.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	113,649.00	113,649.00	(152,629.84)	113,649.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			943,811.00	943,811.00	319,079.01	943,811.00	0.00	0.0%
TOTAL, REVENUES			943,811.00	943,811.00	319,079.01	943,811.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	135,370.00	135,370.00	24,817.16	135,370.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			135,370.00	135,370.00	24,817.16	135,370.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	302,033.00	302,033.00	153,441.67	302,033.00	0.00	0.0%
Other Debt Service - Principal		7439	335,609.00	335,609.00	176,060.32	335,609.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			637,642.00	637,642.00	329,501.99	637,642.00	0.00	0.0%
TOTAL EXPENDITURES			773,012.00	773,012.00	354,319.15	773,012.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	175,000.00	175,000.00	26,611.38	175,000.00	0.00	0.0%
(d) TOTAL, USES			175,000.00	175,000.00	26,611.38	175,000.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(175,000.00)	(175,000.00)	(26,611.38)	(175,000.00)		

Resource	Description	2016/17 Projected Year Totals
9010	Other Restricted Local	561,243.00
Total, Restricted Balance		<u>561,243.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,800,034.00	3,685,001.00	0.00	3,685,001.00	0.00	0.0%
5) TOTAL, REVENUES			3,800,034.00	3,685,001.00	0.00	3,685,001.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,587,450.00	3,592,050.00	0.00	3,592,050.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,587,450.00	3,592,050.00	0.00	3,592,050.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			212,584.00	92,951.00	0.00	92,951.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			212,584.00	92,951.00	0.00	92,951.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,996,491.00	3,074,797.00		3,074,797.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,996,491.00	3,074,797.00		3,074,797.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,996,491.00	3,074,797.00		3,074,797.00		
2) Ending Balance, June 30 (E + F1e)			3,209,075.00	3,167,748.00		3,167,748.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	3,209,075.00	3,167,748.00		3,167,748.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions								
Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Voted Indebtedness Levies								
Secured Roll		8611	3,669,522.00	3,539,578.00	0.00	3,539,578.00	0.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	45,373.00	39,364.00	0.00	39,364.00	0.00	0.0%
Supplemental Taxes		8614	79,057.00	95,864.00	0.00	95,864.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	6,082.00	10,195.00	0.00	10,195.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,800,034.00	3,685,001.00	0.00	3,685,001.00	0.00	0.0%
TOTAL, REVENUES			3,800,034.00	3,685,001.00	0.00	3,685,001.00		
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Bond Redemptions		7433	2,345,000.00	2,445,000.00	0.00	2,445,000.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	1,242,450.00	1,147,050.00	0.00	1,147,050.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,587,450.00	3,592,050.00	0.00	3,592,050.00	0.00	0.0%
TOTAL, EXPENDITURES			3,587,450.00	3,592,050.00	0.00	3,592,050.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
9010	Other Restricted Local	3,167,748.00
Total, Restricted Balance		<u>3,167,748.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,828,250.00	1,828,250.00	1,447,333.44	1,828,250.00	0.00	0.0%
5) TOTAL, REVENUES			1,828,250.00	1,828,250.00	1,447,333.44	1,828,250.00		
B. EXPENSES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	145,479.00	145,479.00	73,204.68	145,479.00	0.00	0.0%
3) Employee Benefits		3000-3999	70,737.00	70,737.00	29,884.16	70,737.00	0.00	0.0%
4) Books and Supplies		4000-4999	123,000.00	109,000.00	10,436.08	109,000.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	1,540,206.00	1,554,206.00	1,033,716.08	1,554,206.00	0.00	0.0%
6) Depreciation		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,879,422.00	1,879,422.00	1,147,241.00	1,879,422.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(51,172.00)	(51,172.00)	300,092.44	(51,172.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			(51,172.00)	(51,172.00)	300,092.44	(51,172.00)		
F. NET POSITION								
1) Beginning Net Position								
a) As of July 1 - Unaudited		9791	1,009,458.00	1,261,956.00		1,261,956.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,009,458.00	1,261,956.00		1,261,956.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,009,458.00	1,261,956.00		1,261,956.00		
2) Ending Net Position, June 30 (E + F1e)			958,286.00	1,210,784.00		1,210,784.00		
Components of Ending Net Position								
a) Net Investment in Capital Assets		9796	0.00	0.00		0.00		
b) Restricted Net Position		9797	0.00	0.00		0.00		
c) Unrestricted Net Position		9790	958,286.00	1,210,784.00		1,210,784.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER STATE REVENUE								
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	13,250.00	13,250.00	14,645.33	13,250.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
In-District Premiums/Contributions		8674	1,815,000.00	1,815,000.00	1,432,999.11	1,815,000.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	(311.00)	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,828,250.00	1,828,250.00	1,447,333.44	1,828,250.00	0.00	0.0%
TOTAL, REVENUES			1,828,250.00	1,828,250.00	1,447,333.44	1,828,250.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
CERTIFICATED SALARIES								
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	91,312.00	91,312.00	46,108.08	91,312.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	54,167.00	54,167.00	27,096.60	54,167.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			145,479.00	145,479.00	73,204.68	145,479.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	18,584.00	18,584.00	6,844.15	18,584.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	11,147.00	11,147.00	3,802.65	11,147.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	37,112.00	37,112.00	17,924.01	37,112.00	0.00	0.0%
Unemployment Insurance		3501-3502	78.00	78.00	24.81	78.00	0.00	0.0%
Workers' Compensation		3601-3602	1,761.00	1,761.00	598.60	1,761.00	0.00	0.0%
OPEB, Allocated		3701-3702	2,055.00	2,055.00	689.94	2,055.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			70,737.00	70,737.00	29,884.16	70,737.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	75,000.00	38,000.00	11,043.76	38,000.00	0.00	0.0%
Noncapitalized Equipment		4400	48,000.00	71,000.00	(607.68)	71,000.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			123,000.00	109,000.00	10,436.08	109,000.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENSES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	10,806.00	10,806.00	5,072.00	10,806.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	2,000.00	55.00	2,000.00	0.00	0.0%
Insurance		5400-5450	668,000.00	687,000.00	654,359.85	687,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	1,000.00	331.85	1,000.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,400.00	32.00	2,400.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	855,500.00	850,000.00	373,485.82	850,000.00	0.00	0.0%
Communications		5900	500.00	1,000.00	379.56	1,000.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,540,206.00	1,554,206.00	1,033,716.08	1,554,206.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
DEPRECIATION								
Depreciation Expense		6900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENSES			1,879,422.00	1,879,422.00	1,147,241.00	1,879,422.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2016/17 Projected Year Totals
	Total, Restricted Net Position	<u>0.00</u>

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,182.84	13,182.84	13,040.84	13,172.84	(10.00)	0%
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
4. Total, District Regular ADA (Sum of Lines A1 through A3)	13,182.84	13,182.84	13,040.84	13,172.84	(10.00)	0%
5. District Funded County Program ADA						
a. County Community Schools	35.85	35.85	35.85	35.85	0.00	0%
b. Special Education-Special Day Class	3.24	3.24	3.24	3.24	0.00	0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.27	0.27	0.27	0.27	0.00	0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	39.36	39.36	39.36	39.36	0.00	0%
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	13,222.20	13,222.20	13,080.20	13,212.20	(10.00)	0%
7. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0%
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

	Object	Beginning Balances (Ref. Only)	Actuals Through the Month of (Enter Month Name):									
			July	August	September	October	November	December	January	February		
A. BEGINNING CASH			37,493,859.00	33,844,522.00	26,976,821.00	25,387,976.00	19,738,348.00	21,282,379.00	38,823,199.00	36,813,815.00		
B. RECEIPTS												
LCFF/Revenue Limit Sources												
	8010-8019		2,527,121.00	2,527,121.00	8,716,031.00	4,548,818.00	4,548,818.00	8,716,030.00	4,548,818.00	3,310,493.00		
	8020-8079		815,882.00	39,602.00	872,063.00	58,823.00	6,974,093.00	11,696,797.00	4,186,631.00	125,000.00		
	8080-8099			0.00	0.00	0.00	0.00	0.00	0.00	0.00		
	8100-8299		73,231.00	59,171.00	1,108,315.00	11,752.00	15,659.00	624,004.00	57,306.00	168,392.00		
	8300-8599		2,250.00	0.00	0.00	104,319.00	1,517,415.00	1,387,573.00	1,601,144.00	0.00		
	8600-8799		7,326.00	129,640.00	105,733.00	585,433.00	96,753.00	277,516.00	4,450,729.00	322,907.00		
	8910-8929											
	8930-8979											
TOTAL RECEIPTS			3,425,810.00	2,755,534.00	10,802,142.00	5,309,145.00	13,152,738.00	22,701,920.00	14,844,628.00	3,926,792.00		
C. DISBURSEMENTS												
	1000-1999		1,244,720.00	5,834,987.00	6,005,424.00	5,992,502.00	6,055,957.00	59,723.00	11,807,192.00	6,134,543.00		
	2000-2999		628.00	1,191,710.00	1,878,143.00	2,023,097.00	2,075,174.00	1,777,733.00	1,811,425.00	1,979,006.00		
	3000-3999		1,273,264.00	1,681,730.00	2,514,268.00	2,435,752.00	2,540,857.00	2,521,403.00	2,472,201.00	2,500,406.00		
	4000-4999		1,281,988.00	856,151.00	1,142,023.00	563,662.00	297,611.00	312,667.00	350,905.00	965,407.00		
	5000-5999		1,239,547.00	476,676.00	874,648.00	743,318.00	578,020.00	586,932.00	404,862.00	496,995.00		
	6000-6599		304,349.00	110,285.00	1,092,375.00	126,808.00	5,675.00	473,498.00	17,800.00	250,000.00		
	7000-7499		14,323.00	14,323.00	8,221.00	313,825.00	25,782.00	25,782.00	(9,545.00)	95,000.00		
	7600-7629											
	7630-7699											
TOTAL DISBURSEMENTS			5,358,819.00	10,165,862.00	13,515,102.00	12,198,964.00	11,579,076.00	5,757,738.00	16,854,840.00	12,421,357.00		
D. BALANCE SHEET ITEMS												
<u>Assets and Deferred Outflows</u>												
	9111-9199	193,600.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9200-9299	7,745,061.00	2,963,460.00	768,829.00	269,927.00	2,467,091.00	175,521.00	648,923.00	(257,438.00)			
	9310	345,412.00	0.00	17,442.00	327,392.00	137.00	(2,440.00)	2,280.00	(191.00)			
	9320	14,861.00	6,960.00	13,958.00	(19,437.00)	8,837.00	(14,430.00)	(15,194.00)	9,426.00			
	9330	38,751.00	(207,110.00)	0.00	81,954.00	0.00	0.00	0.00	0.00			
	9340	0.00	11,205.00	(333,677.00)	(91,199.00)	(5,606.00)	652.00	(1,470.00)	2,873.00			
	9490	0.00	0.00	0.00	0.00	0.00						
SUBTOTAL			8,337,685.00	2,774,515.00	466,552.00	568,637.00	2,470,459.00	159,303.00	634,539.00	(245,330.00)	0.00	
<u>Liabilities and Deferred Inflows</u>												
	9500-9599	7,721,875.00	4,426,633.00	(89,509.00)	(874,253.00)	1,230,268.00	188,934.00	37,674.00	7,865.00			
	9610	332,209.00	0.00	13,434.00	318,775.00	0.00	0.00	0.00	(253,796.00)			
	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9650	64,210.00	64,210.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9690	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
SUBTOTAL			8,118,294.00	4,490,843.00	(76,075.00)	(555,478.00)	1,230,268.00	188,934.00	37,674.00	(245,931.00)	0.00	
<u>Nonoperating</u>												
	9910							(227.00)	227.00			
TOTAL BALANCE SHEET ITEMS			219,391.00	(1,716,328.00)	542,627.00	1,124,115.00	1,240,191.00	(29,631.00)	596,638.00	828.00	0.00	
E. NET INCREASE/DECREASE (B - C + D)			(3,649,337.00)	(6,867,701.00)	(1,588,845.00)	(5,649,628.00)	1,544,031.00	17,540,820.00	(2,009,384.00)	(8,494,565.00)		
F. ENDING CASH (A + E)			33,844,522.00	26,976,821.00	25,387,976.00	19,738,348.00	21,282,379.00	38,823,199.00	36,813,815.00	28,319,250.00		
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS												

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH									
		28,319,250.00	27,918,232.00	34,892,577.00	26,895,572.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,493,887.00	3,310,493.00	3,310,493.00	4,183,394.00	3,310,491.00		61,052,008.00	61,052,008.00
Property Taxes	8020-8079	2,300,000.00	14,500,000.00	1,250,000.00	3,329,734.00	0.00		46,148,625.00	46,148,625.00
Miscellaneous Funds	8080-8099	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Federal Revenue	8100-8299	1,259,281.00	33,678.00	11,495.00	563,748.00	3,335,371.00		7,321,403.00	7,321,403.00
Other State Revenue	8300-8599	793,672.00	977,572.00	125,826.00	1,355,050.00	1,814,108.00		9,678,929.00	9,678,929.00
Other Local Revenue	8600-8799	279,271.00	383,998.00	1,309,083.00	281,889.00	496,941.00		8,727,219.00	8,727,219.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,126,111.00	19,205,741.00	6,006,897.00	9,713,815.00	8,956,911.00	0.00	132,928,184.00	132,928,184.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,134,543.00	6,134,543.00	6,134,543.00	951,480.00	107,218.00		62,597,375.00	62,597,375.00
Classified Salaries	2000-2999	1,989,532.00	1,979,006.00	1,981,111.00	1,899,003.00	467,685.00		21,053,253.00	21,053,253.00
Employee Benefits	3000-3999	2,528,819.00	2,528,819.00	2,557,233.00	2,500,406.00	358,543.00		28,413,701.00	28,413,701.00
Books and Supplies	4000-4999	827,492.00	717,159.00	1,999,772.00	834,387.00	3,642,304.00		13,791,528.00	13,791,528.00
Services	5000-5999	656,743.00	576,869.00	621,243.00	723,305.00	895,747.00		8,874,905.00	8,874,905.00
Capital Outlay	6000-6599	200,000.00	200,000.00	300,000.00	369,528.00	0.00		3,450,318.00	3,450,318.00
Other Outgo	7000-7499	190,000.00	95,000.00	410,000.00	138,656.00	484,998.00		1,806,365.00	1,806,365.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		12,527,129.00	12,231,396.00	14,003,902.00	7,416,765.00	5,956,495.00	0.00	139,987,445.00	139,987,445.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299							7,036,313.00	
Due From Other Funds	9310							344,620.00	
Stores	9320							(9,880.00)	
Prepaid Expenditures	9330							(125,156.00)	
Other Current Assets	9340							(417,222.00)	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	6,828,675.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599							4,927,612.00	
Due To Other Funds	9610							78,413.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							64,210.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	0.00	0.00	5,070,235.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	0.00	0.00	1,758,440.00	
E. NET INCREASE/DECREASE (B - C + D)									
		(401,018.00)	6,974,345.00	(7,997,005.00)	2,297,050.00	3,000,416.00	0.00	(5,300,821.00)	(7,059,261.00)
F. ENDING CASH (A + E)									
		27,918,232.00	34,892,577.00	26,895,572.00	29,192,622.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS									
								32,193,038.00	

	Object	Beginning Balances (Ref. Only)	Month								
			July	August	September	October	November	December	January	February	
ACTUALS THROUGH THE MONTH OF (Enter Month Name):											
A. BEGINNING CASH			29,192,622.00	30,078,537.00	22,447,360.00	21,519,283.00	14,942,254.00	13,168,220.00	32,981,419.00	25,351,124.00	
B. RECEIPTS											
LCFF/Revenue Limit Sources											
	8010-8019		2,311,889.00	2,311,889.00	7,964,301.00	4,161,400.00	4,161,400.00	7,964,301.00	4,161,400.00	4,161,400.00	
	8020-8079		1,405,150.00	31,996.00	877,072.00	164,354.00	3,497,008.00	15,850,813.00	3,035,886.00	24,380.00	
	8080-8099		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	8100-8299		21,964.00	161,071.00	307,499.00	29,286.00	146,428.00	732,140.00	51,250.00	21,964.00	
	8300-8599		30,239.00	15,120.00	1,746,316.00	143,636.00	279,713.00	0.00	1,186,890.00	0.00	
	8600-8799		445,088.00	436,361.00	34,909.00	314,180.00	113,454.00	1,326,537.00	1,815,262.00	331,634.00	
	8910-8929		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	8930-8979		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
TOTAL RECEIPTS			4,214,330.00	2,956,437.00	10,930,097.00	4,812,856.00	8,198,003.00	25,873,791.00	10,250,688.00	4,539,378.00	
C. DISBURSEMENTS											
	1000-1999		623,947.00	5,740,310.00	5,865,100.00	5,927,494.00	6,114,678.00	62,395.00	12,478,935.00	6,114,678.00	
	2000-2999		0.00	1,076,828.00	1,689,143.00	2,005,857.00	1,752,485.00	2,174,771.00	1,900,285.00	2,111,428.00	
	3000-3999		4,065,330.00	1,650,585.00	2,689,843.00	2,445,311.00	1,436,620.00	2,903,807.00	2,414,745.00	2,842,675.00	
	4000-4999		205,274.00	999,881.00	357,573.00	344,330.00	258,248.00	172,165.00	430,413.00	615,821.00	
	5000-5999		406,204.00	698,385.00	463,215.00	769,649.00	491,720.00	555,857.00	541,605.00	399,077.00	
	6000-6599		650,000.00	650,000.00	450,000.00	55,000.00	55,000.00	50,000.00	50,000.00	35,000.00	
	7000-7499		62,000.00	67,000.00	85,000.00	65,000.00	315,000.00	215,000.00	65,000.00	90,000.00	
	7600-7629		(468,871.00)								
	7630-7699		0.00								
TOTAL DISBURSEMENTS			5,543,884.00	10,882,989.00	11,599,874.00	11,612,641.00	10,423,751.00	6,133,995.00	17,880,983.00	12,208,679.00	
D. BALANCE SHEET ITEMS											
<u>Assets and Deferred Outflows</u>											
	9111-9199	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
	9200-9299	8,956,913.00	6,980,666.00	1,129,284.00	39,525.00	282,321.00	451,714.00	73,403.00			
	9310	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9320	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9330	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9340	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9490	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
SUBTOTAL			8,956,913.00	6,980,666.00	1,129,284.00	39,525.00	282,321.00	451,714.00	73,403.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>											
	9500-9599	5,956,496.00	4,765,197.00	833,909.00	297,825.00	59,565.00	0.00	0.00			
	9610	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9650	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
	9690	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
SUBTOTAL			5,956,496.00	4,765,197.00	833,909.00	297,825.00	59,565.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>											
	9910										
TOTAL BALANCE SHEET ITEMS			3,000,417.00	2,215,469.00	295,375.00	(258,300.00)	222,756.00	451,714.00	73,403.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			885,915.00	(7,631,177.00)	(928,077.00)	(6,577,029.00)	(1,774,034.00)	19,813,199.00	(7,630,295.00)	(7,669,301.00)	
F. ENDING CASH (A + E)			30,078,537.00	22,447,360.00	21,519,283.00	14,942,254.00	13,168,220.00	32,981,419.00	25,351,124.00	17,681,823.00	
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS											

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
A. BEGINNING CASH		17,681,823.00	18,707,435.00	24,963,739.00	20,557,092.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment		8010-8019 7,964,301.00	4,161,400.00	4,161,401.00	7,964,296.00			61,449,378.00	61,449,378.00
Property Taxes		8020-8079 2,307,319.00	12,457,830.00	1,460,403.00	5,036,414.00			46,148,625.00	46,148,625.00
Miscellaneous Funds		8080-8099 0.00	0.00	0.00	0.00			0.00	0.00
Federal Revenue		8100-8299 1,464,281.00	36,607.00	14,643.00	585,712.00	3,748,558.00		7,321,403.00	7,321,403.00
Other State Revenue		8300-8599 241,914.00	755,981.00	128,517.00	377,990.00	2,653,493.00		7,559,809.00	7,559,809.00
Other Local Revenue		8600-8799 322,907.00	375,270.00	1,919,988.00	279,271.00	1,012,358.00		8,727,219.00	8,727,219.00
Interfund Transfers In		8910-8929 0.00	0.00	0.00	0.00			0.00	
All Other Financing Sources		8930-8979 0.00	0.00	0.00	0.00			0.00	
TOTAL RECEIPTS		12,300,722.00	17,787,088.00	7,684,952.00	14,243,683.00	7,414,409.00	0.00	131,206,434.00	131,206,434.00
C. DISBURSEMENTS									
Certificated Salaries		1000-1999 6,114,678.00	6,052,284.00	6,052,284.00	1,185,499.00	62,395.00		62,394,677.00	62,394,677.00
Classified Salaries		2000-2999 1,710,257.00	1,963,628.00	1,963,628.00	1,963,628.00	802,344.00		21,114,282.00	21,114,282.00
Employee Benefits		3000-3999 2,414,745.00	2,537,011.00	2,384,179.00	2,384,179.00	397,363.00		30,566,393.00	30,566,393.00
Books and Supplies		4000-4999 350,952.00	450,278.00	880,690.00	258,248.00	1,297,858.00		6,621,731.00	6,621,731.00
Services		5000-5999 534,478.00	427,583.00	505,973.00	584,363.00	748,269.00		7,126,378.00	7,126,378.00
Capital Outlay		6000-6599 25,000.00	35,000.00	29,845.00	65,473.00	1,300,000.00		3,450,318.00	3,450,318.00
Other Outgo		7000-7499 125,000.00	65,000.00	275,000.00	65,000.00	781,236.00		2,275,236.00	2,275,236.00
Interfund Transfers Out		7600-7629						(468,871.00)	(468,871.00)
All Other Financing Uses		7630-7699						0.00	0.00
TOTAL DISBURSEMENTS		11,275,110.00	11,530,784.00	12,091,599.00	6,506,390.00	5,389,465.00	0.00	133,080,144.00	133,080,144.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury		9111-9199						0.00	
Accounts Receivable		9200-9299				7,414,409.00		16,371,322.00	
Due From Other Funds		9310						0.00	
Stores		9320						0.00	
Prepaid Expenditures		9330						0.00	
Other Current Assets		9340						0.00	
Deferred Outflows of Resources		9490						0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	7,414,409.00	0.00	16,371,322.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable		9500-9599				5,389,466.00		11,345,962.00	
Due To Other Funds		9610						0.00	
Current Loans		9640						0.00	
Unearned Revenues		9650						0.00	
Deferred Inflows of Resources		9690						0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	5,389,466.00	0.00	11,345,962.00	
<u>Nonoperating</u>									
Suspense Clearing		9910						0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	2,024,943.00	0.00	5,025,360.00	
E. NET INCREASE/DECREASE (B - C + D)		1,025,612.00	6,256,304.00	(4,406,647.00)	7,737,293.00	4,049,887.00	0.00	3,151,650.00	(1,873,710.00)
F. ENDING CASH (A + E)		18,707,435.00	24,963,739.00	20,557,092.00	28,294,385.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								32,344,272.00	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	107,200,633.00	0.37%	107,598,003.00	3.50%	111,360,208.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	5,240,937.00	-41.69%	3,056,135.00	-20.75%	2,421,949.00
4. Other Local Revenues	8600-8799	467,712.00	0.00%	467,712.00	0.00%	467,712.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(13,981,125.00)	2.42%	(14,319,072.00)	5.00%	(15,035,025.00)
6. Total (Sum lines A1 thru A5c)		98,928,157.00	-2.15%	96,802,778.00	2.49%	99,214,844.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				50,860,110.00		50,576,360.00
b. Step & Column Adjustment				802,163.00		809,222.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(1,085,913.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	50,860,110.00	-0.56%	50,576,360.00	1.60%	51,385,582.00
2. Classified Salaries						
a. Base Salaries				13,292,011.00		13,348,248.00
b. Step & Column Adjustment				131,725.00		133,483.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(75,488.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	13,292,011.00	0.42%	13,348,248.00	1.00%	13,481,731.00
3. Employee Benefits	3000-3999	21,797,894.00	8.44%	23,637,131.00	7.60%	25,434,232.00
4. Books and Supplies	4000-4999	7,690,983.00	-33.73%	5,096,496.00	-1.12%	5,039,474.00
5. Services and Other Operating Expenditures	5000-5999	6,152,856.00	-2.07%	6,025,271.00	4.58%	6,301,209.00
6. Capital Outlay	6000-6999	49,177.00	0.00%	49,177.00	0.00%	49,177.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	925,236.00	0.00%	925,236.00	0.00%	925,236.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(981,431.00)	0.00%	(981,431.00)	0.00%	(981,431.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		99,786,836.00	-1.11%	98,676,488.00	3.00%	101,635,210.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(858,679.00)		(1,873,710.00)		(2,420,366.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		31,512,668.00		30,653,989.00		28,780,279.00
2. Ending Fund Balance (Sum lines C and D1)		30,653,989.00		28,780,279.00		26,359,913.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	200,000.00		0.00		
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,199,624.00		3,992,405.00		4,105,887.00
2. Unassigned/Unappropriated	9790	26,138,684.00		24,672,193.00		22,138,345.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		30,653,989.00		28,780,279.00		26,359,913.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,199,624.00		3,992,405.00		4,105,887.00
c. Unassigned/Unappropriated	9790	26,138,684.00		24,672,193.00		22,138,345.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
3. Total Available Reserves (Sum lines E1a thru E2c)						
		30,338,308.00		28,664,598.00		26,244,232.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: One-time bonus of 1% backed out in 2017-18, \$490,173. Increase of \$139,000 for two dual immersion classrooms. B1d also includes a decrease in 2017-18 of \$500,000 for attrition and \$234,740 for two less management positions.						
B2d: One-time bonus of 1% backed out in 2017-18, \$119,488. Increase of \$44,000 for two dual immersion classrooms.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%	0.00	0.00%	0.00
2. Federal Revenues	8100-8299	7,321,403.00	0.00%	7,321,403.00	0.00%	7,321,403.00
3. Other State Revenues	8300-8599	4,437,992.00	1.48%	4,503,674.00	2.40%	4,611,762.00
4. Other Local Revenues	8600-8799	8,259,507.00	0.00%	8,259,507.00	0.00%	8,259,507.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	13,981,125.00	2.42%	14,319,072.00	5.00%	15,035,025.00
6. Total (Sum lines A1 thru A5c)		34,000,027.00	1.19%	34,403,656.00	2.40%	35,227,697.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				11,737,265.00		11,818,317.00
b. Step & Column Adjustment				186,115.00		189,093.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(105,063.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,737,265.00	0.69%	11,818,317.00	1.60%	12,007,410.00
2. Classified Salaries						
a. Base Salaries				7,761,242.00		7,766,034.00
b. Step & Column Adjustment				76,891.00		77,662.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(72,099.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,761,242.00	0.06%	7,766,034.00	1.00%	7,843,696.00
3. Employee Benefits	3000-3999	6,615,807.00	4.74%	6,929,262.00	5.03%	7,277,528.00
4. Books and Supplies	4000-4999	6,100,545.00	-75.00%	1,525,235.00	11.60%	1,702,103.00
5. Services and Other Operating Expenditures	5000-5999	2,722,049.00	-59.55%	1,101,107.00	2.92%	1,133,259.00
6. Capital Outlay	6000-6999	3,401,141.00	0.00%	3,401,141.00	0.00%	3,401,141.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,350,000.00	0.00%	1,350,000.00	0.00%	1,350,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	512,560.00	0.00%	512,560.00	0.00%	512,560.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		40,200,609.00	-14.42%	34,403,656.00	2.40%	35,227,697.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(6,200,582.00)		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		6,200,582.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		0.00		0.00		0.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: One-time bonus of 1% backed out in 2017-18, \$105,063.						
B2d: One-time bonus of 1% backed out in 2017-18, \$72,099.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFE/Revenue Limit Sources	8010-8099	107,200,633.00	0.37%	107,598,003.00	3.50%	111,360,208.00
2. Federal Revenues	8100-8299	7,321,403.00	0.00%	7,321,403.00	0.00%	7,321,403.00
3. Other State Revenues	8300-8599	9,678,929.00	-21.89%	7,559,809.00	-6.96%	7,033,711.00
4. Other Local Revenues	8600-8799	8,727,219.00	0.00%	8,727,219.00	0.00%	8,727,219.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		132,928,184.00	-1.30%	131,206,434.00	2.47%	134,442,541.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				62,597,375.00		62,394,677.00
b. Step & Column Adjustment				988,278.00		998,315.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(1,190,976.00)		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	62,597,375.00	-0.32%	62,394,677.00	1.60%	63,392,992.00
2. Classified Salaries						
a. Base Salaries				21,053,253.00		21,114,282.00
b. Step & Column Adjustment				208,616.00		211,145.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(147,587.00)		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	21,053,253.00	0.29%	21,114,282.00	1.00%	21,325,427.00
3. Employee Benefits	3000-3999	28,413,701.00	7.58%	30,566,393.00	7.02%	32,711,760.00
4. Books and Supplies	4000-4999	13,791,528.00	-51.99%	6,621,731.00	1.81%	6,741,577.00
5. Services and Other Operating Expenditures	5000-5999	8,874,905.00	-19.70%	7,126,378.00	4.32%	7,434,468.00
6. Capital Outlay	6000-6999	3,450,318.00	0.00%	3,450,318.00	0.00%	3,450,318.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	2,275,236.00	0.00%	2,275,236.00	0.00%	2,275,236.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(468,871.00)	0.00%	(468,871.00)	0.00%	(468,871.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		139,987,445.00	-4.93%	133,080,144.00	2.84%	136,862,907.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(7,059,261.00)		(1,873,710.00)		(2,420,366.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		37,713,250.00		30,653,989.00		28,780,279.00
2. Ending Fund Balance (Sum lines C and D1)		30,653,989.00		28,780,279.00		26,359,913.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	200,000.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,199,624.00		3,992,405.00		4,105,887.00
2. Unassigned/Unappropriated	9790	26,138,684.00		24,672,193.00		22,138,345.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		30,653,989.00		28,780,279.00		26,359,913.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
E. AVAILABLE RESERVES (Unrestricted except as noted)						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,199,624.00		3,992,405.00		4,105,887.00
c. Unassigned/Unappropriated	9790	26,138,684.00		24,672,193.00		22,138,345.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		30,338,308.00		28,664,598.00		26,244,232.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		21.67%		21.54%		19.18%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						

2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Line A4; enter projections)						
		13,040.84		13,172.84		13,172.84
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		139,987,445.00		133,080,144.00		136,862,907.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		139,987,445.00		133,080,144.00		136,862,907.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,199,623.35		3,992,404.32		4,105,887.21
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,199,623.35		3,992,404.32		4,105,887.21
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Second Interim
2016-17 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	(29,900.00)	0.00	(468,871.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	27,500.00	0.00	203,353.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	265,518.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

Second Interim
2016-17 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
621 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
631 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
661 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
671 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
711 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
731 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
761 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
951 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	29,900.00	(29,900.00)	468,871.00	(468,871.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's ADA Standard Percentage Range: -2.0% to +2.0%

1A. Calculating the District's ADA Variances

DATA ENTRY: First Interim data that exist will be extracted into the first column, otherwise, enter data for all fiscal years. Second Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 1A)	Second Interim Projected Year Totals (Form AI, Lines A4 and C4)	Percent Change	Status
Current Year (2016-17) District Regular Charter School	13,172.84	13,172.84		
	0.00	0.00		
	Total ADA	13,172.84	13,172.84	0.0%
1st Subsequent Year (2017-18) District Regular Charter School	13,040.84	13,040.84		
	Total ADA	13,040.84	13,040.84	0.0%
2nd Subsequent Year (2018-19) District Regular Charter School	13,040.84	13,040.84		
	Total ADA	13,040.84	13,040.84	0.0%

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Funded ADA has not changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	First Interim (Form 01CSI, Item 2A)	Second Interim CBEDS/Projected		
Current Year (2016-17)				
District Regular	13,364	13,363		
Charter School				
Total Enrollment	13,364	13,363	0.0%	Met
1st Subsequent Year (2017-18)				
District Regular	13,364	13,363		
Charter School				
Total Enrollment	13,364	13,363	0.0%	Met
2nd Subsequent Year (2018-19)				
District Regular	13,364	13,363		
Charter School				
Total Enrollment	13,364	13,363	0.0%	Met

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. First Interim data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

*Please note for FY 2013-14 unaudited actuals: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines A4 and C4*)	Enrollment CBEDS Actual (Form 01CSI, Item 3A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2013-14)	13,511	13,822	97.7%
Second Prior Year (2014-15)			
District Regular	13,345	13,678	
Charter School			
Total ADA/Enrollment	13,345	13,678	97.6%
First Prior Year (2015-16)			
District Regular	13,184	13,520	
Charter School	0	0	
Total ADA/Enrollment	13,184	13,520	97.5%
Historical Average Ratio:			97.6%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			98.1%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A4 and C4)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2016-17)				
District Regular	13,041	13,363		
Charter School	0			
Total ADA/Enrollment	13,041	13,363	97.6%	Met
1st Subsequent Year (2017-18)				
District Regular	13,041	13,363		
Charter School				
Total ADA/Enrollment	13,041	13,363	97.6%	Met
2nd Subsequent Year (2018-19)				
District Regular	13,041	13,363		
Charter School				
Total ADA/Enrollment	13,041	13,363	97.6%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. In the Second Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	First Interim (Form 01CSI, Item 4A)	Second Interim Projected Year Totals		
	Current Year (2016-17)	107,095,604.00		
1st Subsequent Year (2017-18)	110,084,403.00	107,598,003.00	-2.3%	Not Met
2nd Subsequent Year (2018-19)	111,742,286.00	111,360,208.00	-0.3%	Met

4B. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected LCFF revenue has changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting LCFF revenue.

Explanation:
(required if NOT met)

LCFF GAP rate has changed with the Governor's January budget. At First Interim, 2017-18 GAP was 72.99% and now at Second Interim, it is 23.67%.

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2013-14)	70,939,572.95	77,674,298.70	91.3%
Second Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
First Prior Year (2015-16)	82,045,648.13	94,220,094.24	87.1%
Historical Average Ratio:			89.3%

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	86.3% to 92.3%	86.3% to 92.3%	86.3% to 92.3%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2016-17)	85,950,015.00	99,786,836.00	86.1%	Not Met
1st Subsequent Year (2017-18)	87,561,739.00	98,676,488.00	88.7%	Met
2nd Subsequent Year (2018-19)	90,301,545.00	101,635,210.00	88.8%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:
(required if NOT met)

2016-17 includes \$3.0 million in books and supplies from one-time mandated cost revenue.

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since first interim projections.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. Second Interim data for the Current Year are extracted. If Second Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 6A)	Second Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)				
Current Year (2016-17)	7,282,566.00	7,321,403.00	0.5%	No
1st Subsequent Year (2017-18)	7,282,566.00	7,321,403.00	0.5%	No
2nd Subsequent Year (2018-19)	7,282,566.00	7,321,403.00	0.5%	No

Explanation:
(required if Yes)

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)				
Current Year (2016-17)	9,672,325.00	9,678,929.00	0.1%	No
1st Subsequent Year (2017-18)	6,902,599.00	7,559,809.00	9.5%	Yes
2nd Subsequent Year (2018-19)	7,011,190.00	7,033,711.00	0.3%	No

Explanation:
(required if Yes)

2017-18 now includes \$634,186 (\$48/ADA) in additional one-time revenue per the Governor's January budget.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)				
Current Year (2016-17)	8,432,868.00	8,727,219.00	3.5%	No
1st Subsequent Year (2017-18)	8,432,868.00	8,727,219.00	3.5%	No
2nd Subsequent Year (2018-19)	8,432,868.00	8,727,219.00	3.5%	No

Explanation:
(required if Yes)

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)				
Current Year (2016-17)	14,423,326.00	13,791,528.00	-4.4%	No
1st Subsequent Year (2017-18)	6,541,410.00	6,621,731.00	1.2%	No
2nd Subsequent Year (2018-19)	5,897,242.00	6,741,577.00	14.3%	Yes

Explanation:
(required if Yes)

The one-time carryover in 2017-18 has decreased by \$754,373 falling to the bottom line, thus increasing expenditures in 2018-19 for books and supplies.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)				
Current Year (2016-17)	9,182,196.00	8,874,905.00	-3.3%	No
1st Subsequent Year (2017-18)	9,218,673.00	7,126,378.00	-22.7%	Yes
2nd Subsequent Year (2018-19)	9,460,203.00	7,434,468.00	-21.4%	Yes

Explanation:
(required if Yes)

We have decreased RRM by \$800k in 2016-17 and \$200,000 in 2017-18. This has changed the encroachment amount as well as there was a change of carryover allocated from books and supplies to services and other.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	First Interim Projected Year Totals	Second Interim Projected Year Totals	Percent Change	Status
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2016-17)	25,387,759.00	25,727,551.00	1.3%	Met
1st Subsequent Year (2017-18)	22,618,033.00	23,608,431.00	4.4%	Met
2nd Subsequent Year (2018-19)	22,726,624.00	23,082,333.00	1.6%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2016-17)	23,605,522.00	22,666,433.00	-4.0%	Met
1st Subsequent Year (2017-18)	15,760,083.00	13,748,109.00	-12.8%	Not Met
2nd Subsequent Year (2018-19)	15,357,445.00	14,176,045.00	-7.7%	Not Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD MET - Projected total operating revenues have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:

Federal Revenue
(linked from 6A
if NOT met)

Explanation:

Other State Revenue
(linked from 6A
if NOT met)

Explanation:

Other Local Revenue
(linked from 6A
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since first interim projections by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:

Books and Supplies
(linked from 6A
if NOT met)

The one-time carryover in 2017-18 has decreased by \$754,373 falling to the bottom line, thus increasing expenditures in 2018-19 for books and supplies.

Explanation:

Services and Other Exps
(linked from 6A
if NOT met)

We have decreased RRM by \$800k in 2016-17 and \$200,000 in 2017-18. This has changed the encroachment amount as well as there was a change of carryover allocated from books and supplies to services and other.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since first interim projections in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75, as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2015-16 and 2016-17 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2015-16 and 2016-17 fiscal years, a minimum amount that is the lesser of 3% of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year.

DATA ENTRY: For the Required Minimum Contribution, enter the lesser of 3% of the total general fund expenditures and other financing uses for the current year or the amount that the district deposited into the account for the 2014-15 fiscal year. If EC 17070.75(e)(1) and (e)(2) apply, input 3%. First Interim data that exists will be extracted; otherwise, enter First Interim data into lines 1 and 2. All other data are extracted.

	Required Minimum Contribution	Second Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	2,261,864.00	2,991,290.00	Met
2. First Interim Contribution (information only) (Form 01CSI, First Interim, Criterion 7, Line 1)		3,791,290.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District's Available Reserve Percentages (Criterion 10C, Line 9)	21.7%	21.5%	19.2%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	7.2%	7.2%	6.4%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	
Current Year (2016-17)	(858,679.00)	99,786,836.00	0.9%	Met
1st Subsequent Year (2017-18)	(1,873,710.00)	98,676,488.00	1.9%	Met
2nd Subsequent Year (2018-19)	(2,420,366.00)	101,635,210.00	2.4%	Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining if the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2) (Form MYPI, Line D2)	Status
Current Year (2016-17)	30,653,989.00	Met
1st Subsequent Year (2017-18)	28,780,279.00	Met
2nd Subsequent Year (2018-19)	26,359,913.00	Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining if the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)	Status
Current Year (2016-17)	29,192,622.00	Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Current Year data are extracted. Enter district regular ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$66,000 (greater of)	0	to	300
4% or \$66,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District Estimated P-2 ADA (Form AI, Line A4):	13,041	13,041	13,041
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
 - a. Enter the name(s) of the SELPA(s): _____

	Current Year Projected Year Totals (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	139,987,445.00	133,080,144.00	136,862,907.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	139,987,445.00	133,080,144.00	136,862,907.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,199,623.35	3,992,404.32	4,105,887.21
6. Reserve Standard - by Amount (\$66,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	4,199,623.35	3,992,404.32	4,105,887.21

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	4,199,624.00	3,992,405.00	4,105,887.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	26,138,684.00	24,672,193.00	22,138,345.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	30,338,308.00	28,664,598.00	26,244,232.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	21.67%	21.54%	19.18%
District's Reserve Standard (Section 10B, Line 7):	4,199,623.35	3,992,404.32	4,105,887.21
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since first interim projections that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since first interim projections by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

S4. Contingent Revenues

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since first interim projections.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since first interim projections.

Identify capital project cost overruns that have occurred since first interim projections that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the Second Interim's Current Year data will be extracted. Enter Second Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the Second Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	First Interim (Form 01CSI, Item S5A)	Second Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2016-17)	(14,429,522.00)	(13,981,125.00)	-3.1%	(448,397.00)	Met
1st Subsequent Year (2017-18)	(14,999,888.00)	(14,319,072.00)	-4.5%	(680,816.00)	Met
2nd Subsequent Year (2018-19)	(15,749,883.00)	(15,035,025.00)	-4.5%	(714,858.00)	Met
1b. Transfers In, General Fund *					
Current Year (2016-17)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	0.00	Met
1c. Transfers Out, General Fund *					
Current Year (2016-17)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	0.00	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since first interim projections that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There have been no capital project cost overruns occurring since first interim projections that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If First Interim data exist (Form 01CSI, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no First Interim data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C)
- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since first interim projections?
2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2016
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	1	21-8919 (from General Fund)	21-7438 and 21-7439	91,346
Certificates of Participation	13	01-8011	01-7438 and 01-7439	5,510,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	9	25-8681	25-7439	283,142
CFD 2000-01	16	District 40	District 40	885,000
CFD 2001-01	16	District 48	District 48	14,280,000
Capital lease: copier	5	01-8919	01-7438 and 01-7439	0
TOTAL:				21,049,488

Type of Commitment (continued)	Prior Year (2015-16) Annual Payment (P & I)	Current Year (2016-17) Annual Payment (P & I)	1st Subsequent Year (2017-18) Annual Payment (P & I)	2nd Subsequent Year (2018-19) Annual Payment (P & I)
Capital Leases	210,125	93,652	0	0
Certificates of Participation	525,755	529,365	527,635	525,480
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (continued):

Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	78,706	77,556	81,306	79,750
CFD 2001-01	1,270,456	1,271,206	1,266,231	1,267,100
Capital lease: copier	0	7,302	14,603	14,603
Total Annual Payments:	2,116,502	2,010,541	1,921,235	1,918,393
Has total annual payment increased over prior year (2015-16)?	No	No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

Explanation:
(Required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since first interim projections, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7A) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4.

1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

Yes

b. If Yes to Item 1a, have there been changes since first interim in OPEB liabilities?

No

c. If Yes to Item 1a, have there been changes since first interim in OPEB contributions?

No

2. OPEB Liabilities

	First Interim (Form 01CSI, Item S7A)	Second Interim
a. OPEB actuarial accrued liability (AAL)	24,834,711.00	24,834,711.00
b. OPEB unfunded actuarial accrued liability (UAAL)	24,834,711.00	24,834,711.00
c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?	Actuarial	Actuarial
d. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Jul 01, 2015	Jul 01, 2015

3. OPEB Contributions

	First Interim (Form 01CSI, Item S7A)	Second Interim
a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method		
Current Year (2016-17)	3,220,685.00	3,220,685.00
1st Subsequent Year (2017-18)	3,220,685.00	3,220,685.00
2nd Subsequent Year (2018-19)	3,220,685.00	3,220,685.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2016-17)	1,263,749.00	1,244,608.00
1st Subsequent Year (2017-18)	1,263,749.00	1,244,608.00
2nd Subsequent Year (2018-19)	1,263,749.00	1,244,608.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2016-17)	1,263,749.00	1,263,749.00
1st Subsequent Year (2017-18)	1,263,749.00	1,263,749.00
2nd Subsequent Year (2018-19)	1,263,749.00	1,263,749.00
d. Number of retirees receiving OPEB benefits		
Current Year (2016-17)	95	91
1st Subsequent Year (2017-18)	95	91
2nd Subsequent Year (2018-19)	95	91

4. Comments:

S7B. Identification of the District's Unfunded Liability for Self-insurance Programs

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7B) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

- b. If Yes to item 1a, have there been changes since first interim in self-insurance liabilities?

No

- c. If Yes to item 1a, have there been changes since first interim in self-insurance contributions?

No

2. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

	First Interim (Form 01CSI, Item S7B)	Second Interim
a. Accrued liability for self-insurance programs	2,289,691.00	2,289,691.00
b. Unfunded liability for self-insurance programs	0.00	0.00

3. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
Current Year (2016-17)
1st Subsequent Year (2017-18)
2nd Subsequent Year (2018-19)
- b. Amount contributed (funded) for self-insurance programs
Current Year (2016-17)
1st Subsequent Year (2017-18)
2nd Subsequent Year (2018-19)

	First Interim (Form 01CSI, Item S7B)	Second Interim
a. Required contribution (funding) for self-insurance programs	0.00	0.00
Current Year (2016-17)	0.00	0.00
1st Subsequent Year (2017-18)	0.00	0.00
2nd Subsequent Year (2018-19)	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	1,058,669.00	1,069,483.00
Current Year (2016-17)	1,058,669.00	1,069,483.00
1st Subsequent Year (2017-18)	1,058,669.00	1,069,483.00
2nd Subsequent Year (2018-19)	1,058,669.00	1,069,483.00

4. Comments:

--

S8. Status of Labor Agreements

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since first interim projections, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of first interim projections?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2015-16)	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of certificated (non-management) full-time-equivalent (FTE) positions	589.2	585.9	587.9	587.9

1a. Have any salary and benefit negotiations been settled since first interim projections?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

Yes

If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

[]

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

[]

If Yes, date of Superintendent and CBO certification:

[]

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

n/a

If Yes, date of budget revision board adoption:

[]

4. Period covered by the agreement:

Begin Date: []

End Date: []

5. Salary settlement:

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
--	---------------------------	----------------------------------	----------------------------------

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--	--	--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

[]

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

623,143

7. Amount included for any tentative salary schedule increases

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
8,899,202	9,318,194	9,741,376
96.0%	96.0%	96.0%
4.5%	4.7%	4.5%

Certificated (Non-management) Prior Year Settlements Negotiated Since First Interim Projections

Are any new costs negotiated since first interim projections for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
841,042	854,499	868,171
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
No	Yes	No
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes that have occurred since first interim projections and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

2017-18: \$500,000 savings for certificated salaries due to attrition

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of first interim projections?
 If Yes, complete number of FTEs, then skip to section S8C.
 If No, continue with section S8B.

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2015-16)	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of classified (non-management) FTE positions	356.3	357.5	357.5	357.5

1a. Have any salary and benefit negotiations been settled since first interim projections?
 If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.
 If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.
 If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?
 If Yes, complete questions 6 and 7.

Negotiations Settled Since First Interim Projections

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?
 If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?
 If Yes, date of budget revision board adoption:

4. Period covered by the agreement: Begin Date: End Date:

5. Salary settlement:

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			

One Year Agreement

Total cost of salary settlement			
% change in salary schedule from prior year			

or

Multiyear Agreement

Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
7. Amount included for any tentative salary schedule increases			

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
3,432,153	3,591,475	3,752,389
96.0%	96.0%	96.0%
4.6%	4.6%	4.5%

Classified (Non-management) Prior Year Settlements Negotiated Since First Interim

Are any new costs negotiated since first interim for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs
If Yes, explain the nature of the new costs:

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
175,249	177,002	178,772
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
No	No	No
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes that have occurred since first interim and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of first interim projections?
If Yes or n/a, complete number of FTEs, then skip to S9.
If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2015-16)	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of management, supervisor, and confidential FTE positions	91.4	88.4	86.4	86.4

1a. Have any salary and benefit negotiations been settled since first interim projections?
If Yes, complete question 2.
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?
If Yes, complete questions 3 and 4.

Negotiations Settled Since First Interim Projections

2. Salary settlement:

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	Yes	Yes	Yes
Total cost of salary settlement	252,858	0	0
Change in salary schedule from prior year (may enter text, such as "Reopener")	2% on schedule	0% - no change	0% - no change

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

4. Amount included for any tentative salary schedule increases

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	1,162,516	1,219,141	1,276,332
3. Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
4. Percent projected change in H&W cost over prior year	5.0%	4.9%	4.7%

Management/Supervisor/Confidential Step and Column Adjustments

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	152,506	154,747	156,960
3. Percent change in step and column over prior year	1.5%	1.5%	1.5%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

	Current Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Are costs of other benefits included in the interim and MYPs?	No	No	No
2. Total cost of other benefits	0	0	0
3. Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior and current fiscal years?

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

- A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

A5: COLA for 2016-17 is 0%. Fullerton School District settled with CSEA and management for 2% on schedule.

End of School District Second Interim Criteria and Standards Review

DISCUSSION/ACTION ITEM

DATE: March 7, 2017
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE 2017 CALIFORNIA SCHOOL BOARDS ASSOCIATION (CSBA) DELEGATE ASSEMBLY ELECTION CANDIDATES

Background: The California School Boards Delegate Assembly plays a key role in the California School Boards Association (CSBA) governance structure. Nominations for representatives to the CSBA Delegate Assembly were accepted by CSBA in January 2017. As a result of those nominations, there are 13 candidates for nine vacancies in the California School Boards Delegate Assembly, Region 15. The ballot also has a provision for write-in candidates if Trustees choose to vote for an individual whose name is not printed on the ballot. Ballots must be postmarked and returned to CSBA in Sacramento on or before Wednesday, March 15, 2017.

Rationale: The California School Boards Association (CSBA) conducts this annual Delegate Assembly election, and the Board of Trustees are afforded the opportunity to vote for candidates.

Funding: Not applicable.

Recommendation: Approve 2017 California School Boards Association (CSBA) Delegate Assembly Election candidates.

RP:cs
Attachment

THIS COMPLETE, ORIGINAL BALLOT MUST BE SIGNED BY THE SUPERINTENDENT OR BOARD CLERK AND POSTMARKED AND RETURNED NO LATER THAN WEDNESDAY, MARCH 15, 2017. ONLY ONE BALLOT PER BOARD. A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.

OFFICIAL 2017 DELEGATE ASSEMBLY BALLOT
 REGION 15
 (Orange County)

Number of Vacancies: 9 (Vote for no more than 9 candidates)
 Delegates will serve two-year terms beginning April 1, 2017 – March 31, 2019

*denotes incumbent

	Alfonso Alvarez (Santa Ana USD)
	Carrie Buck (Placentia-Yorba Linda USD)
	Bonnie Castrey (Huntington Beach Un. HSD) *
	Jeff Cole (Anaheim ESD) *
	Ian Collins (Fountain Valley SD) *
	Karin M. Freeman (Placentia-Yorba Linda USD) *
	Ira Glasky (Irvine USD)
	Diana D. Hill (Los Alamitos USD)
	Al Jabbar (Anaheim Un. HSD)
	Shari Kowalke (Huntington Beach City SD)
	Robert A. Singer (Fullerton Jt. Un. HSD) *
	Suzie R. Swartz (Saddleback Valley USD) *
	Dolores Winchell (Saddleback Valley USD) *

Provision for Write-In Candidate

School District

Signature of Superintendent or Board Clerk

Title

Fullerton School District

DISCUSSION ITEM

DATE: March 7, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: BOARD ROOM REMODEL

Background: District staff is in the process of updating the Board Room. Staff will present to the Board the proposed changes.

Rationale: Periodically, all District facilities are updated with new wall and floor coverings to replace worn items. New furniture may also be purchased. The Board Room is in need of such a remodel.

Funding: Cost of remodeling will be less than \$25,000 and will come from the District's Routine Repair and Maintenance Fund.

Recommendation: Information only; no action necessary.

SH:gs

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, March 7, 2017
6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Hilda Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:59 p.m. and student Madison Becerra led the pledge of allegiance to the flag; Madison Becerra also sang the national anthem.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mr. Chad Hammitt, Mrs. Susan Hume, Mr. Jay McPhail

Introductions/Recognitions

JaimeAnn Hopton, Principal at Golden Hill School, presented an overview of Golden Hill School's many programs and activities. Anthony Lange (Golden Hill School parent) was recognized for his ongoing support and volunteer work at Golden Hill School. Mr. Lange volunteers countless hours building theatre sets for Golden Hill School.

Patty Gomez was recognized for her generosity towards the Fullerton community. In the Fall 2012, Patty began a program in which her bakery provides a cupcake packet to each family of FSD's McKinney Vento students. Assemblywoman Sharon Quirk-Silva presented a certificate of recognition to Patty Gomez.

Fullerton Cares (in partnership with the Womans Club of Fullerton and Disney) presented the Fullerton School District a check in the amount of \$5000 to help support the cost of building an indoor sensory zone to benefit FSD students with autism. The student indoor sensory zone can be accessed regardless of inclement weather. Fullerton Cares presented \$5000 towards the indoor sensory zone project and by the end of the year, Fullerton Cares will be presenting \$20,000 towards the project. Assemblywoman Sharon Quirk-Silva presented a certificate of recognition to Fullerton Cares.

Public comments

Susie Gapinski, community member, expressed her concerns regarding a school situation involving her son being bullied at school. An unnamed parent that Mrs. Gapinski does not know notified Mrs. Gapinski of the situation with her son. Mrs. Gapinski has written a letter to the Principal regarding her concerns. She asked that all principals be trained on following up with matters of this nature. Dr. Bob Pletka will be following up with Mrs. Gapinski regarding her concerns. *Public speaker's complete notes are available for review in the Superintendent's Office.*

Superintendent's Report

Dr. Bob Pletka attended the eccellenza event on March 1st (honor band choir) at Ladera Vista Junior High School of the Arts. Dr. Pletka commented how impressed he was with the student performances and thanked Lauralyn Eschner (Coordinator for All the Arts) and all the District staff for supporting the arts program.

Information from the Board of Trustees

Trustee Vazquez – She reminded everyone the Faces of Fullerton event will be held on April 8th. She thanked and congratulated Trustee Berryman for being awarded 65th Districts "Woman of the Year" by Assemblywoman Sharon Quirk-Silva. She participated in the arts mural at Maple School and shared the ribbon cutting for this event will be held on March 10th and extended the invitation to attend the ribbon cutting.

Trustee Meyer- She attended numerous events: Little Mermaid musical at Golden Hill School, Chili cook off at Ladera Vista JHS of the Arts, Read Across America (Fisler, Raymond, Sunset Lane, Valencia Park, Richman, and Acacia Schools), and the OCSBA/ACSA Joint dinner. She, too, congratulated Trustee Berryman for being awarded 65th Districts "Woman of the Year". Stop by and congratulate Trustee Berryman on March 19 at El Amerikano Kitchen restaurant. She shared her thoughts and condolences with the passing of Anita Smiley

(retired FSD teacher and FETA President). A ceremony honoring Anita Smiley will be held on March 10th at Richman School.

Trustee Thompson- He (along with Trustee Meyer) had an opportunity to meet with Dr. Bob Pletka and Dr. Mathew Barnett (previous Principal at Nicolas JHS) regarding the article produced by OC Weekly (Orange County Register). Trustee Thompson expressed that he was pleased how administration responded to handling the situation.

Trustee Berryman- She thanked everyone for the well-wishes on her award. At the March 19th event, everyone is invited to bring baby items to support Crittenton. She visited Woodcrest School (School Smarts Program) and thanked staff for embracing parent engagement. Many schools offer parent classes such as: School Smarts, 1 in a million internet users, ten commandments, etc. She stated that parent engagement is a key factor to help students succeed.

President Sugarman- She expressed her appreciation for the District providing a Response (Rtl) to Intervention teacher at each of the elementary schools. She stated Rtl is causing fabulous student growth. She shared about a good practice that Rolling Hills Elementary is doing by displaying the names of sponsors on their school marquee.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA – no report.

FESMA –no report.

Information Items:

Security/Emergency Preparedness

Susan Hume, Assistant Superintendent of Business Services, presented a comprehensive report regarding the District's security/emergency preparedness. She stated that safety is the #1 priority. Mrs. Hume discussed possible crisis events that may occur, FSD's major risk factors, communications, and other important topics related to emergency preparedness. The Board of Trustees briefly discussed the "raptor" sign in system that is being piloted at some of our schools. Trustee Vazquez expressed her concerns regarding parents being fearful driving their children to school because of the fear of being detained by immigration officers.

Parent Engagement Report

Dr. Emy Flores, Assistant Superintendent of Educational Services, shared the importance of working with parents to engage them in their children's education. She expressed how proud she is of staff who work diligently to embrace parent engagement. Rossana Fonseca, Coordinator of Educational Services, spoke about the programs offered to parents. Maria de Jesus Solis and Olga Cassandra Rodriguez (parents) spoke about their perspective participating in the parent classes. Rochelle Wolf (Principal at Woodcrest School) and Robyn Clemente (Principal at Nicolas JHS) spoke about the school perspective.

Approve Minutes

Moved by Janny Meyer, seconded by Jeanette and carried 5-0 to approve minutes of the Regular meeting on February 21, 2017.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Chris Thompson and carried 5-0 to approve the consent items. The Board commented on 1a, 1b and 1i.

1i: the Board expressed their appreciation to the retirees and for their years of service to FSD; 1b: President Sugarman shared the appreciation of the Board for all the gifts/donations; 1i: Dr. Emy Flores reported Richard Woo and his staff work with several of our staff in the area of computer science. Dr. Flores shared the universities are lacking in preparing incoming teachers in the area of technology/computer science.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0100 through K22C0109, K22D0764 through K22D0815, K22M0172 through K22M0180, K22R0974 through K22R1025, K22S0012 through K22S0013, K22V0144 through K22V0154, and K22X0372 through K22X0373 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190585 through 190626 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 108628 through 108904 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11889 through 11928 for the 2016/2017 school year.

1g. Adopt Resolutions numbered 16/17-B029 through 16/17-B033 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Approve/Ratify agreement between Fullerton School District and other Orange County school districts for student transportation services, effective July 1, 2017, through June 30, 2022.

1i. Approve Independent Contractor Agreement for Leg Godt to continue and expand the Nicolas Pathways Program by providing additional computer science education for the 2016/2017 school year.

1j. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Richman School for the 2016/2017 school year.

1k. Reject Bid of SS&K Contractors and Award Contract for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid FSD-16-17-RD-05, to DBMC, Inc

1l. Approve addendum between Fullerton School District and Independent Contractor Wes Kreisel for additional time to continue to provide professional level videos for 2016/2017 school year.

1m. Grant relief of bid to Horizons Construction for Parks Junior High School, Building A, Suspended Ceiling Replacement, FSD-16-17-RD-05.

1n. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1, 2017 – March 31, 2017).

1o. Approve contract between Fullerton School District and Peachjar, Inc.

1p. Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Robert C. Fisler School.

1q. Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Nicolas Junior High School.

1r. Approve contract between Fullerton School District and Winnow+Glean for branding services for 2016/2017 school year for Pacific Drive School.

1s. Approve out-of-state conference attendance for Dr. Robert Pletka and Dr. Emy Flores to attend the League of Innovative Schools Spring 2017 Meeting in Mentor, Ohio, on April 25-27, 2017.

2a. Approve Pupil Attendance Calendar for the 2017/18 School Year.

Dr. Hammitt shared some specific dates in regards to the Pupil Attendance Calendar for 2017/2018. Start of school will be August 14, 2017 and last day of school will be June 1, 2017. This version of the calendar has the same start date as the high school district and provides for December 22, 2017 as one additional day to the Winter Break in alignment with the high school district. It was then moved by Janny Meyer, seconded by

Beverly Berryman and carried 5-0 to approve Pupil Attendance Calendar for the 2017/18 School Year.

2b. Approve New Board Policy 5141.52 Suicide Prevention.

Trustee Berryman shared her thoughts regarding the District continuing to offer health courses to students. Trustee Thompson shared his concerns about unnecessary additional items school districts need to take care of. It was then moved by Janny Meyer, seconded by Jeanette Vazquez and carried 3-1-1 (Trustee Thompson opposed and President Sugarman abstained).

2c. Approve New Board Policy 1114 Social Media.

It was moved by Jeanette Vazquez, seconded by Janny Meyer and carried 5-0 to approve New Board Policy 1114 Social Media.

2d. Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

Susan Hume presented on the District's Second Interim Financial Report. It was then moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

Discussion Item: Board Room Remodel addressed at this time.

Board Room Remodel

Susan Hume presented the Board with two new options to re-build the Board Room dias. With both options, a monitor will be installed for each board member at the dias. The Board discussed the options and asked Mrs. Hume to look into maintaining the current dias and making it smaller in width and expanding the size to accommodate additional seating. A follow-up report will be presented to the Board at the April 25, 2017 Board meeting.

2e. Approve 2017 California School Boards Association (CSBA) Delegate Assembly Election candidates.

The Board held a detailed discussion about their preference for CSBA Delegate Assembly Election candidates. It was then moved by Janny Meyer, seconded by Chris Thompson and carried 3-2 (Trustee Vazquez and Trustee Berryman opposed) to approve the following 2017 California School Boards Association (CSBA) Delegate Assembly Election candidates: Bonnie Castrey (Huntington Beach Union HSD), Jeff Cole (Anaheim ESD), Ian Collins (Fountain Valley SD), Karin Freeman (Placentia-Yorba Linda USD), Robert Singer (Fullerton Jt. Un. HSD), Suzie Swartz (Saddleback Valley USD), Dolores Winchell (Saddleback Valley USD), and Carrie Buck (Placentia-Yorba Linda USD). The Board voted for only 8 candidates.

Discussion Item:

Board and Superintendent Operating Procedures

The Board had an opportunity to review and discuss the Board and Superintendent Operating Procedures. They held a lengthy discussion regarding:

No discussion from the Board under Public Comments (only clarifying questions can be asked); No discussion/Reply All to Emails (Brown Act); Conscious of critical school times when Board visits sites Majority of Board (or Board President) directs staff (not individual Board Member); Allow time for Asst. Supt/Superintendent to answer questions (ex: board agenda questions, first reading of board policies) Placing items on the Board Agenda by the Board; if action is needed, request the agenda item to be added at the end of the board meeting; Board President coordinates ceremonial recognitions for Board meeting; Limiting cell phone use/laptop use during Board Meetings (unless needed). Being mindful of use during presentations.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Thompson asked for Dr. Pletka to follow up with the City of Fullerton to see if the Robert Ward Nature preserve is open to the public. Trustee Vazquez asked the District to respond to the issue of parents feeling “unsafe” due to the issue of immigration. Dr. Pletka reported the Board will be discussing the topic of laws and resources available to help parents and students cope with these issues.

Adjournment

President Sugarman adjourned the Regular meeting on March 7, 2017 at 10:15 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, April 25, 2017

5:30 p.m. Closed Session, 6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

- Laguna Road School Report
- Intramural Sports, Basketball Winners (Girls: Beechwood School & Boys: Ladera Vista JHS of the Arts)

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Assistant Superintendent's Report, Personnel Services

- League of Innovative Schools
- Gold Ribbon School, Russell D. Parks JHS
- Staff presenting at conferences

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Information Items

- Student Mental Health & Immigration Presentation

District Survey Results: Youth Truth Presentation

- Advanced Placement courses

Approve Minutes

Regular Meeting March 7, 2017

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0110 through K22C0129, K22D0816 through K22D0963, K22M0181 through K22M0205, K22R1026 through K22R1219, K22T0010, K22V0155 through K22V0181, K22X0374 through K22X0385, and K22Y0062 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190627 through 190745 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 108905 through 109748 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11929 through 12021 for the 2016/2017 school year.

1g. Approve Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, Balanced Literacy workshop to teachers and administrators on May 3, 2017.

1h. Approve Network Support Services Agreement Amendment with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2014 through June 30, 2018.

1i. Approve/Ratify Classified Personnel Report.

1j. Approve Independent Contractor Agreement between the Fullerton School District and Shaw Human Resource Consulting for employee leave management, Human Resource consulting, training, and related services between July 1, 2016 and June 20, 2019.

1k. Adopt Resolutions numbered 16/17-B034 through 16/17-B037 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1l. Approve/Ratify warrants numbered 1178 through 1179 for the 2016/2017 school year (District 48, Amerige Heights).

1m. Approve agreement between Fullerton School District and Heartland Payment Systems, LLC (MySchoolBucks Agreement).

1n. Extend Independent Contractor Agreement between Fullerton School District and Terry Gerner for services as the Interim Director of Nutrition Services, effective April 1, 2017, through June 30, 2017.

1o. Award contract for new copy machines, multifunction printers, manage print and services to SEMA, Inc., DBA Cell Business Equipment (CBE) pursuant to Request for Proposal, No.12212016-01.

1p. Award Contract for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, to DBMC, Inc.

- 1q. Approve Agreement between Fullerton School District and Zoot Velasco to provide Personalized Curricula from June 12-16, 2017.
- 1r. Approve Addendum for Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) Leadership Institute offered in-state and out-of-state at various locations during the 2016/2017 school year.
- 1s. Approve Independent Contractor Agreement between Fullerton School District and Julie Adams of Adams Educational Consulting (AEC), to provide and develop an interactive presentation for the management team on July 24, 2017.
- 1t. Approve adoption of McGraw-Hill's *Study Sync* for seventh and eighth grade to support implementation of the California State Standards (CSS).
- 1u. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards (CSS) reading program, reading workshop, to TK-6 grade teachers and administrators for the 2017/2018 school year.
- 1v. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards (CSS) writing program, writing workshop, to TK-6 grade teachers and administrators for the 2017/2018 school year.
- 1w. Approve out-of-state conference attendance for a teacher from Golden Hill School to attend the Capturing Kids' Hearts 1 Conference in Phoenix, Arizona, May 11-12, 2017.
- 1x. Approve out-of-state conference attendance for a teacher from Parks Junior High School to attend the 2017 International Forum on Language Teaching (iFLT) Annual Convention and World Languages Expo in Denver, Colorado, July 11-14, 2017.
- 1y. Approve out-of-state conference attendance for Rochelle Wolf and staff to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.
- 1z. Approve/Ratify out-of-state conference attendance for a teacher from Woodcrest School to attend the International Teacher Leadership Conference in Miami, Florida, March 1-4, 2017.
- 1aa. Approve out-of-state conference attendance for Child Development Staff to attend the Boulder Journey School Summer Conference in Boulder, Colorado, June 22-23, 2017.
- 1bb. Approve out-of-state conference attendance for GATE Program Coordinator to attend and present at the 2017 National Association for Gifted Children (NAGC) Conference in Charlotte, North Carolina, November 9-12, 2017.
- 1cc. Approve out-of-state conference attendance for a Teacher on Special Assignment, Educational Services to attend the iPadpalooza Conference in Austin, Texas, June 5-8, 2017.
- 1dd. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Tasha's Training and Consulting, LLC., for training and consultation services effective April 26, 2017 through June 30, 2017.
- 1ee. Approve Addendum between Fullerton School District and Allied Interpreting Services, Inc., for contract cost adjustment for the 2016/2017 school year.
- 1ff. Approve Addendum between Fullerton School District and Secure Transportation, for contract cost

adjustment for the 2016/2017 school year.

1gg. Approve Contract between Fullerton School District and Marzano Research Laboratory to continue to provide Marzano High Reliability Schools Services from April 26, 2017 through June 30, 2017.

1hh. Approve Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on May 31, 2017 and June 1, 2017.

1ii. Approve/Ratify out-of-state conference attendance for Jay McPhail, to the National School Boards Association's Annual Conference in Denver, Colorado from March 25-27, 2017.

1jj. Approve out-of-state conference attendance for Pablo Diaz, Jason Chong, Ann Kozma, Matt Mankiewicz and Amy Sylvester, to the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas from June 25–28, 2017.

1kk. Approve out-of-state conference attendance for Jason Chong and Sung Chi, to the Advance Placement Annual Conference in Washington, D.C. from July 26–30, 2017.

1ll. Approve out-of-state conference attendance for Trish Behlings and Beci Weed, to the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 24–27, 2017.

1mm. Approve out-of-state conference attendance for Jay McPhail, to the Arizona State University + Global Silicon Valley (ASU + GSV) Summit in Salt Lake City, Utah from May 8-10, 2017.

Discussion/Item Items:

2a. Approve General Waiver Renewal Request for Equity Length of Time effective July 1, 2017 through June 30, 2019.

2b. Adopt Resolution #16/17-12 proclaiming May 21 – 27, 2017, as “Classified School Employee Week” in the Fullerton School District

2c. Adopt Resolution #16/17-13 proclaiming May 10, 2017, as “Day of the Teacher” in the Fullerton School District

Administrative Report:

3a. First Reading of Revised Board Policies

Revised:

Business

BP 3513.3 Tobacco-Free Schools

Students

BP 5111 Admission

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, May 9, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: April 25, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), promotion(s), teacher(s) on special assignment, extra duty assignment(s), end of temporary assignment(s), and resignation(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON APRIL 25, 2017**

NEW HIRES

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Teresa Carthew	1 st Grade / Golden Hill	III/10	100	1/04/2017
Jaques Andre	Substitute Teacher	Employ	100	3/14/2017
Alexandria Choi	Substitute Teacher	Employ	100	3/22/2017
Jessica Chow	Substitute Teacher	Employ	100	4/12/2017
Elizabeth Clasen	Substitute Teacher	Employ	100	4/03/2017
Malorie Detlefsen	Substitute Teacher	Employ	100	3/14/2017
Kelsey Franklin	Substitute Teacher	Employ	100	3/07/2017
Kayla Glastetter	Substitute Teacher	Employ	100	4/10/2017
Katherine Godinez	Substitute Teacher	Employ	100	3/02/2017
Kerry Hastings	Substitute Teacher	Employ	100	3/06/2017
Paul Hughes	Substitute Teacher	Employ	100	4/12/2017
Luis Iniguez	Substitute Teacher	Employ	100	4/10/2017
Hayley Martin	Substitute Teacher	Employ	100	3/16/2017
Camillia Mazloomian	Substitute Teacher	Employ	100	3/06/2017
Miriam Mendez Parra	Substitute Teacher	Employ	100	3/14/2017
Zita Michalski	Substitute Teacher	Employ	100	3/10/2017
Alexander Milledge	Substitute Teacher	Employ	100	2/27/2017
April Moe	Substitute Teacher	Employ	100	3/07/2017
Katie Morton	Substitute Teacher	Employ	100	3/13/2017
Brenna OSullivan	Substitute Teacher	Employ	100	3/17/2017
Jenny Park	Substitute Teacher	Employ	100	3/02/2017
Alexis Perry	Substitute Teacher	Employ	100	4/07/2017
Jamie Ray	Substitute Teacher	Employ	100	3/16/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON APRIL 25, 2017**

NEW HIRES- CONTINUED

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Jennifer Reynolds	Substitute Teacher	Employ	100	3/07/2017
Tiffany Richardson	Substitute Teacher	Employ	100	3/06/2017
Ruthemma Rush	Substitute Teacher	Employ	100	4/03/2017
Kaleen Sanchez	Substitute Teacher	Employ	100	4/03/2017
Jasmine Schmidt	Substitute Teacher	Employ	100	3/08/2017
Mirna Silva	Substitute Teacher	Employ	100	3/07/2017
Monique Thompson	Substitute Teacher	Employ	100	4/10/2017
Deanna Tran	Substitute Teacher	Employ	100	3/13/2017
Charles Welikala	Substitute Teacher	Employ	100	4/03/2017
Taylor Wheeler	Substitute Teacher	Employ	100	2/27/2017

PROMOTION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Alison DeMark	Program Coordinator III / Educational Services	VI/I	7/01/2017
Helene Morris	Director Administrative Services / Certificated Personnel	VIII/I	7/01/2017

TEACHER(S) ON SPECIAL ASSIGNMENT

NAME	ASSIGN/LOCATION	EFFECTIVE DATE
Holly Steele	Teacher on Special Assignment / Educational Services	8/10/2017

EXTRA DUTY ASSIGNMENT(S)

Intra District Sports Coach Stipend

Approve stipend of \$600, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

Kyle Morita (0130417409-1901)
David Garcia (0130417409-1901)

Charles Choi (0130411409-1901)

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON APRIL 25, 2017**

END OF TEMPORARY ASSIGNMENT(S)

**Employee Identification Numbers Listed Below
Effective 05/25/2017**

4156

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Marcia Common	SDC Mild/Mod ED / Fern Drive	Resign	5/25/2017
Samantha Sanchez	3 rd Grade / Raymond	Resign	5/25/2017
Joann Akrawi	School Psychologist	Resign	6/08/2017
Christina Beltran	Resource / Fisler / Beechwood	Resign	5/25/2017

LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Suzanne Walker	CORE / Nicolas Jr. High	Leave of Absence	3/13/2017- 5/25/2017
Jeaneth Khamvong	Social Science / Parks Jr. High	Leave of Absence	5/08/2017- 5/22/2017
LeeAnn Mulay	6 th Grade / Fisler	Leave of Absence	4/13/2017-5/25/2017
Breanna Collins	4 th Grade / Raymond	Leave of Absence	8/10/2017 - 6/1/2018
Dalila Tirado	2 nd Grade / Raymond	Leave of Absence	8/10/2017 - 6/1/2018

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded
in the minutes of the meeting of the Board of Trustees on April 25, 2017.

Clerk/Secretary

CONSENT ITEM

DATE: April 25, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT
Gifts: April 25, 2017

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	CNP—Orange County-Riverside County	Community Partner(s)	monetary donation	6th Grade Outdoor Education	\$793.00
Acacia	Diane M. Filippone	Community Partner(s)	monetary donation	for the school	\$50.00
Acacia	PTA		monetary donation	6th Grade Outdoor Education	\$1,464.08
Acacia	PTA		monetary donation	for the school	\$140.02
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$560.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Experiential Learning	\$10,000.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	STEM, Readers & Writers, teacher collaboration	\$25,500.00
Business Services	California State PTA		monetary donation	School Smarts Parent Night: Nicolas J.H., Woodcrest, Richman Schools	\$1,200.00
Commonwealth	Lifetouch	Community Partner(s)	monetary donation	PBIS	\$110.00
Educational Services	St. Jude Medical Center	Community Partner(s)	monetary donation	Wellness Program	\$15,750.00
Fern Drive	Fern Drive PTA		monetary donation	K-3 field trips	\$3,000.00
Fern Drive	Fern Drive PTA		monetary donation	Outdoor Ed field trips	\$3,000.00
Fern Drive	Lifetouch	Community Partner(s)	monetary donation	classroom/teacher supplies	\$305.00
Fern Drive	United Way	Community Partner(s)	monetary donation	student/teacher supplies	\$420.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$2,000.00
Fisler	Fullerton Education Foundation	Community Partner(s)	monetary donation	Grant for Krista Ceballos	\$5,631.00
Fisler	Fullerton Education Foundation	Community Partner(s)	monetary donation	Grant for Katrina O'Meara	\$4,256.00
Fisler	Fullerton Education Foundation	Community Partner(s)	monetary donation	Grant for Kim Bass	\$1,700.00
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional materials	\$339.22
Golden Hill	Kelly Darrah	Community Partner(s)	monetary donation	5th/6th grade field trips	\$154.00
Golden Hill	Ember/Christopher Williams	Parent(s)	monetary donation	kindergarten field trip	\$300.00
Golden Hill	Fullerton Education Foundation	Community Partner(s)	monetary donation	High Tech Harmonies grant	\$10,906.40
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	2nd grade books purchase	\$923.84
Golden Hill	Golden Hill PTA		monetary donation	reimbursement for school assembly	\$595.00
Golden Hill	Golden Hill PTA		monetary donation	keyboards for iPads	\$5,000.00

FULLERTON SCHOOL DISTRICT
Gifts: April 25, 2017

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Golden Hill	Lifetouch	Community Partner(s)	monetary donation	ArtsFest	\$300.00
Golden Hill	Lindsay Parker	Community Partner(s)	monetary donation	5th/6th grade field trips	\$116.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	technology	\$4,610.50
Hermosa Drive	John Morris Waddell Family Trust	Parent(s)	monetary donation	5th/6th grade play	\$100.00
Hermosa Drive	Sabrina LaRosa	Parent(s)	monetary donation	5th/6th grade play	\$40.00
Hermosa Drive	Diana Martinez	Parent(s)	monetary donation	5th/6th grade play	\$30.00
Hermosa Drive	Mr. and Mrs. McLeran	Parent(s)	monetary donation	5th/6th grade play	\$140.00
Hermosa Drive	Tritone Music Academy	Community Partner(s)	monetary donation	technology	\$100.00
Hermosa Drive	Patricia J. Wilson-Stoebig	Parent(s)	monetary donation	5th/6th grade play	\$200.00
Ladera Vista J.H.	Chapman University	Community Partner(s)	monetary donation	essay contest prizes	\$150.00
Laguna Road	EHF Profit Payment	Community Partner(s)	monetary donation	camp fundraiser	\$440.00
Laguna Road	Fullerton Elks Lodge 1993	Community Partner(s)	monetary donation	P.E.	\$200.00
Laguna Road	Laguna Road School PTA		monetary donation	reading program	\$7,000.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	purchase of STEM lab furniture	\$15,000.00
Maple	Argumentation and Communication	Community Partner(s)	monetary donation	ACLA	\$150.00
Maple	Willie Washington	Community Partner(s)	monetary donation	ACLA	\$500.00
Nicolas J.H.	Fullerton Education Foundation	Community Partner(s)	monetary donation	technology	\$20,000.00
Nicolas J.H.	Lifetouch	Community Partner(s)	monetary donation	technology	\$86.00
Nicolas J.H.	PTSA		monetary donation	field trip	\$274.00
Orangethorpe	Lifetouch	Community Partner(s)	monetary donation	for the school	\$226.00
Parks J.H.	Kristen Mehl	Community Partner(s)	electric height adjustable table	science department	
Raymond	Sharon Gardell	Community Partner(s)	monetary donation	memorial garden plaque	\$100.00
Richman	Lifetouch	Community Partner(s)	monetary donation	materials/supplies	\$198.00
Richman	Stanley and Anita Smiley	Community Partner(s)	monetary donation	library books	\$461.16
Rolling Hills	Stanley Murashige	Parent(s)	monetary donation	1776 play	\$40.00

FULLERTON SCHOOL DISTRICT**Gifts: April 25, 2017**

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Rolling Hills	Rolling Hills Foundation	Community Partner(s)	monetary donation	1776 musical play	\$1,155.00
Rolling Hills	State Farm Insurance	Community Partner(s)	monetary donation	materials/supplies	\$500.00
Sunset Lane	Fullerton Cares Autism Foundation	Community Partner(s)	monetary donation	on-site sensory room	\$5,000.00
Sunset Lane	Paula Pitluk	Community Partner(s)	two 6' solid oak bookcases; one 8' solid oak bookcase; two 4-drawer legal size solid oak file cabinets	for the school	
Sunset Lane	Sunset Lane Education Foundation	Community Partner(s)	monetary donation	6th grade OSS	\$271.00
Valencia Park	Apple Inc.	Community Partner(s)	monetary donation	for the school	\$1,233.75

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0110 THROUGH K22C0129, K22D0816 THROUGH K22D0963, K22M0181 THROUGH K22M0205, K22R1026 THROUGH K22R1219, K22T0010, K22V0155 THROUGH K22V0181, K22X0374 THROUGH K22X0385, AND K22Y0062 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0110 through K22C0129, K22D0816 through K22D0963, K22M0181 through K22M0205, K22R1026 through K22R1219, K22T0010, K22V0155 through K22V0181, K22X0374 through K22X0385, and K22Y0062 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 04/25/2017

FROM 02/17/2017 TO 04/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0110	CALIFORNIA ASSN OF SCHOOL TRAN	350.00	350.00	0156556369 5210	Home to Sch Transportation DC / Conferences and
K22C0111	ORANGE CNTY DEPARTMENT OF EDUC	170.00	170.00	0122452101 5210	Title III Limited Engl Central / Conferences and Meetings
K22C0112	BOOST COLLABORATIVE	490.00	490.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
K22C0113	AMERICAN SPEECH LANGUAGE HEARI	130.00	130.00	0125554101 5800	LEA Medi Cal Reimb Instr / Other Contracted Services
K22C0114	MILTON H. ERICKSON FOUNDATION	898.00	898.00	0100000000 9330	Unrestricted / Prepaid Expenditures
K22C0115	GREAT BOOKS FOUNDATION, THE	450.00	450.00	0138552229 5210	Educ Effectvness InstrStaffDev / Conferences and Meetings
K22C0116	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
K22C0117	CENTER FOR COLLABORATIVE CLASS	400.00	400.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
K22C0118	NATL ASSOC EDUC OF YOUNG CHILD	395.00	395.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
K22C0119	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
K22C0120	BRANCHES ATELIER SCHOOL	1,400.00	1,400.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
K22C0121	FULCRUM LEARNING SYSTEMS INC	2,150.00	2,150.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
K22C0122	ORANGE COUNTY SCHOOL NURSES OR	200.00	200.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
K22C0123	ORANGE CNTY DEPARTMENT OF EDUC	255.00	255.00	0122452101 5210	Title III Limited Engl Central / Conferences and Meetings
K22C0124	PYRAMID EDUCATIONAL CONSULTANT	390.00	390.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0125	PYRAMID EDUCATIONAL CONSULTANT	390.00	390.00	0125354101 5210	Sp Ed Section 619 Instruction / Conferences and Meetings
K22C0126	VYNE EDUCATION LLC	229.99	229.99	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
K22C0127	POWERSCHOOL GROUP LLC	6,600.00	6,600.00	0140955249 5210	Info Systems Serv Media DC / Conferences and Meetings
K22C0128	CALIFORNIANS DEDICATED TO EDUC	1,280.00	1,280.00	0100000000 9330	Unrestricted / Prepaid Expenditures
K22C0129	ORANGE CNTY DEPARTMENT OF EDUC	2,175.00	2,175.00	0100000000 9330	Unrestricted / Prepaid Expenditures
K22D0816	APPLE COMPUTER INC	1,929.80	1,929.80	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
K22D0817	LEGO EDUCATION	704.11	704.11	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0818	FIRSTCALL OFFICE SOLUTIONS INC	812.44	812.44	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0819	PCMG INC	278.00	278.00	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
 BOARD OF TRUSTEES MEETING 04/25/2017

FROM 02/17/2017 TO 04/06/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0820	FIRSTCALL OFFICE SOLUTIONS INC	812.44	812.44	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0821	FLINN SCIENTIFIC	464.80	464.80	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
K22D0822	FLINN SCIENTIFIC	359.42	359.42	0130423119 4310	LCFF Base Science Parks JrHigh / Materials and Supplies
K22D0823	NATIONAL ASSOCIATION OF ELEMEN	47.00	47.00	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22D0824	SCHOLASTIC INC	52.99	52.99	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0825	JONES SCHOOL SUPPLY	478.74	478.74	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
K22D0826	KBI AND ASSOCIATES	143.31	143.31	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
K22D0827	LAKESHORE LEARNING	261.99	261.99	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22D0828	AVID CENTER	522.59	522.59	0130420109 5210	LCFF Base Instruction Nicolas / Conferences and Meetings
K22D0829	AMAZON.COM	947.77	947.77	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22D0830	SCHOOL NURSE SUPPLY INC	25.24	25.24	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
K22D0831	SCHOOL HEALTH CORPORATION	34.20	34.20	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22D0832	AMAZON.COM	86.88	86.88	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
K22D0833	AMAZON.COM	768.49	768.49	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
K22D0834	CARRANZA, CHRIS	237.05	237.05	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22D0835	WEISSMAN'S	490.73	490.73	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22D0836	IMAGINATION MACHINE, THE	750.00	750.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0837	WHITEBOX LEARNING LLC	881.49	881.49	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22D0838	COAST 2 COAST COACHING	540.00	540.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0839	NEARPOD INC	2,040.00	2,040.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0840	MODULAR ROBOTICS INCORPORATED	645.96	645.96	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0841	AMAZON.COM	204.70	204.70	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
K22D0842	AMAZON.COM	82.14	82.14	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
K22D0843	IDESIGN SOLUTIONS	1,076.91	1,076.91	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies

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K22D0844	EVAN MOOR EDUCATIONAL PUBLISHE	56.66	56.66	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0845	CARSON DELLOSA PUBLISHING COMP	52.21	52.21	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0847	EAGLE COMMUNICATIONS	75.36	75.36	0130216101 4310	LCFF SupplementalInstr Hermosa / Materials and Supplies
K22D0848	AMAZON.COM	220.63	220.63	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0849	FIRSTCALL OFFICE SOLUTIONS INC	416.99	416.99	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
K22D0853	EAGLE COMMUNICATIONS	113.04	113.04	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22D0854	BARNES AND NOBLE INC	641.11	641.11	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0855	AMAZON.COM	261.93	243.08	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
			18.85	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
K22D0856	GYM CLOSET	1,103.80	1,103.80	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
K22D0857	FIRSTCALL OFFICE SOLUTIONS INC	771.81	771.81	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22D0858	TUMBLEBOOKS INC	300.00	300.00	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
K22D0859	SOUTHWEST SCHOOL SUPPLY	49.12	49.12	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0860	DATA MANAGEMENT INC	43.57	43.57	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22D0861	REALLY GOOD STUFF	159.05	159.05	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0862	HAZ RENTAL CENTER	490.60	490.60	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22D0863	COMPLETE BUSINESS SYSTEMS	285.00	285.00	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
K22D0864	MISSION SAN JUAN CAPISTRANO	96.00	96.00	0111610101 5850	Donation Instr Acacia / Admission Fees
K22D0865	PRESIDENT'S EDUCATION AWARD PR	121.53	121.53	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
K22D0866	LEGO EDUCATION	887.13	887.13	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0867	ELLISON EDUCATIONAL EQUIPMENT	59.88	59.88	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22D0868	DAVIS PUBLICATIONS INC	243.58	243.58	0130420189 4310	LCFF Base Arts Nicolas / Materials and Supplies Instr
K22D0869	BOUND TO STAY BOUND BOOKS	496.90	496.90	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0870	LITTLEBITS ELECTRONICS INC	614.07	614.07	0111612161 4310	Donation Technology Grants CW / Materials and Supplies

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K22D0871	AMAZON.COM	411.33	411.33	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0872	SCHOLASTIC INC	122.72	122.72	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
K22D0873	AMAZON.COM	753.82	753.82	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0874	CARSON DELLOSA PUBLISHING COMP	135.15	135.15	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0875	AMAZON.COM	292.63	292.63	0130217101 4310	LCCF Supplemental Instr LV / Materials and Supplies Instr
K22D0876	AMAZON.COM	87.84	87.84	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0877	EVOLVE INC	1,291.60	1,291.60	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0878	AMAZON.COM	49.83	49.83	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0879	FIRSTCALL OFFICE SOLUTIONS INC	1,076.42	1,076.42	0130212101 4310	LCCF Supplemental Instr CW / Materials and Supplies Instr
K22D0880	AMAZON.COM	279.02	279.02	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0881	AMAZON.COM	75.40	75.40	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0882	AMAZON.COM	280.05	280.05	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0883	SCHOOL MATE	1,113.14	1,113.14	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0884	LAKESHORE LEARNING	120.04	120.04	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0885	SCHOLASTIC READING CLUB	1,523.69	1,523.69	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0886	MOBYMAX	1,295.00	1,295.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0887	SCHOLASTIC INC	554.60	554.60	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D0888	AMAZON.COM	172.39	172.39	0130420109 4310	LCCF Base Instruction Nicolas / Materials and Supplies
K22D0889	LEGO EDUCATION	3,578.79	3,578.79	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
K22D0890	MCGRAW HILL EDUCATION INC	1,815.00	1,815.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0891	FIRSTCALL OFFICE SOLUTIONS INC	16,184.05	4,864.00	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
			11,320.05	0181220101 4310	Instr Mat Lottery Nicolas Inst / Materials and Supplies Inst
K22D0892	AMAZON.COM	184.10	184.10	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0893	SCHOOL SPECIALTY	1,628.43	1,628.43	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst

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K22D0894	KNOTT'S BERRY FARM	1,260.00	1,260.00	0111610101 5850	Donation Instr Acacia / Admission Fees
K22D0895	EAGLE COMMUNICATIONS	18.84	18.84	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D0896	EAGLE COMMUNICATIONS	129.53	129.53	0132952101 4310	Aflr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22D0897	AMAZON.COM	219.43	219.43	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
K22D0898	OCEAN INSTITUTE	7,500.00	7,500.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0899	AMAZON.COM	257.36	257.36	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22D0900	AMAZON.COM	192.83	192.83	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0901	CENTER FOR COLLABORATIVE CLASS	365.03	365.03	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
K22D0902	JONES SCHOOL SUPPLY	174.27	174.27	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0903	ETA HAND2MIND	238.32	238.32	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0904	LAKESHORE LEARNING	269.65	269.65	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D0905	CLASSROOM PRODUCTS LLC	281.19	281.19	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
K22D0906	SUPPLY MASTER	213.35	213.35	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
K22D0907	CDW.G	4,111.74	2,055.87	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			2,055.87	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D0908	FIRSTCALL OFFICE SOLUTIONS INC	1,299.90	1,299.90	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D0909	PBIS REWARDS	960.00	960.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
K22D0910	B AND H PHOTO VIDEO INC	295.24	17.24	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			278.00	0111930101 4310	Phelps Grant Instr Fisler / Materials and Supplies Instr
K22D0911	ELLISON EDUCATIONAL EQUIPMENT	625.63	625.63	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D0912	NATIONAL ASSOCIATION OF SECOND	106.43	106.43	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
K22D0913	SCHOOL HEALTH CORPORATION	55.93	55.93	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
K22D0914	ADAFRUIT INDUSTRIES LLC	389.26	389.26	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22D0915	SCHOLASTIC INC	319.33	319.33	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst

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K22D0916	WHITE RHINO PROMOTIONAL SOLUTI	965.44	482.72	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			482.72	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D0917	PRUFROCK PRESS	94.10	94.10	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0918	HEINEMANN PUBLISHING	153.49	153.49	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0919	CRITICAL THINKING BOOKS AND SO	37.65	37.65	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0920	CARSON DELLOSA PUBLISHING COMP	40.70	40.70	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0921	PEEQ TECHNOLOGIES INC	204.87	204.87	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0922	YESSEM IRVINE ACADEMY	527.98	527.98	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0923	PARENTING ORANGE COUNTY	1,000.00	1,000.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22D0924	LIBRARY STORE, THE	674.09	674.09	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
K22D0925	SHIRT LAB, THE	230.32	230.32	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
K22D0926	BREAKOUT EDU	1,481.56	1,481.56	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0927	CONCEPTS SCHOOL AND OFFICE FUR	387.37	387.37	0152258749 4350	Personnel Commission Discret / Materials and Supplies
K22D0928	PRUITT, LINDA	300.00	300.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22D0929	EAGLE COMMUNICATIONS	24.24	24.24	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
K22D0930	BUONAURO, BRUCE	484.88	484.88	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22D0931	MASHBURN, BRIAN	100.00	100.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0932	HUMAN RELATIONS MEDIA	164.80	164.80	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
K22D0933	COAST 2 COAST COACHING	1,357.65	1,357.65	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D0934	DREAM SHAPERS	750.00	750.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22D0935	GOV CONNECTION	419.03	419.03	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
K22D0936	MIND INSTITUTE	3,482.00	3,482.00	0100000000 9330	Unrestricted / Prepaid Expenditures
K22D0937	PRESIDENT'S EDUCATION AWARD PR	94.58	94.58	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
K22D0938	COMMUNITY UNION INC	1,862.50	1,862.50	0121222101 5805	Title I Pacific Drive Instr / Consultants

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K22D0939	RENAISSANCE LEARNING INC	231.50	231.50	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst
K22D0940	YMCA OF ORANGE COUNTY	125.00	125.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0941	HAZ RENTAL CENTER	2,559.85	2,559.85	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22D0942	ECLECTIC PRINTING & DESIGN LLC	495.65	495.65	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
K22D0943	TALK TECHNOLOGIES INC	4,673.58	4,673.58	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0944	LEARNING A TO Z	99.95	99.95	0130218101 4310	LCFF Suppl Instr Laguna Road / Materials and Supplies
K22D0945	DEMCO INC	83.17	83.17	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D0946	MOBYMAX	1,295.00	1,295.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D0947	BOOKSOURCE, THE	1,278.56	639.28	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			639.28	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0948	FOLDING CHAIRS 4 LESS	2,972.86	2,972.86	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0949	MOMENTUM IN TEACHING LLC	1,600.00	1,600.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0950	CM SCHOOL SUPPLY COMPANY	68.28	68.28	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0951	JONES SCHOOL SUPPLY	219.02	219.02	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22D0952	GOPHER SPORT	2,860.77	2,860.77	0130417129 4310	LCFF Base Physical Educ LV / Materials and Supplies Instr
K22D0953	HOUGHTON MIFFLIN COMPANY	1,293.00	1,293.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0954	SOUTHWEST SCHOOL SUPPLY	1,353.35	1,353.35	4064650851 4350	Redevelop Pass Through Admin / Materials and Supplies
K22D0955	LAKESHORE LEARNING	297.35	297.35	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0956	FEINER SUPPLY	288.78	288.78	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D0957	SCHOLASTIC INC	5,565.33	5,565.33	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
K22D0958	SCHOOL HEALTH CORPORATION	64.47	64.47	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
K22D0959	MUSIC AND ARTS CENTER	52.26	52.26	0130420119 4310	LCFF Base Music Nicolas / Materials and Supplies Instr
K22D0960	SCHOOL MATE	1,102.50	1,102.50	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0961	SCHOOL MATE	1,039.50	1,039.50	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr

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K22D0962	BLUE RIBBON STYLES COMPANY	255.35	255.35	0130420119 4310	LCFF Base Music Nicolas / Materials and Supplies Instr
K22D0963	PERMA BOUND	332.53	332.53	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22M0181	JOHN R BYERLY INC	13,610.00	13,610.00	4067150851 5805	Facilities / Consultants
K22M0182	JOHN R BYERLY INC	12,570.00	12,570.00	4067150851 5805	Facilities / Consultants
K22M0183	R TURNER ASSOCIATES LLC	1,592.98	1,592.98	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0184	NATURAL GREEN TREE CARE INC	700.00	700.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors
K22M0185	AMBIENT ENVIRONMENTAL INC	400.00	400.00	0153353859 5805	Maintenance Facilities DC / Consultants
K22M0186	DBMC INC	359,700.00	359,700.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0187	PROGRESSIVE SURFACING	241,655.25	241,655.25	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0188	CASTON INC.	148,585.00	148,585.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0189	LOWES HIW INC	2,063.60	2,063.60	4067150851 6100	Facilities / Sites and Site Improvements
K22M0190	COLOR NEW CO.	112,000.00	112,000.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0191	K AND S EQUIPMENT SERVICES	750.00	750.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22M0192	DAILY JOURNAL CORPORATION	725.00	725.00	4067150851 5830	Facilities / Legal Advertising
K22M0193	CULVER NEWLIN INC	33,837.38	33,837.38	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
K22M0194	MONTGOMERY HARDWARE COMPANY	978.38	978.38	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0195	MONTGOMERY HARDWARE COMPANY	932.59	932.59	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0196	CONSOLIDATED ELECTRICAL	7,581.94	7,581.94	4067150851 6100	Facilities / Sites and Site Improvements
K22M0197	STATE BOARD OF EQUALIZATION	4,395.00	4,395.00	4067150851 5899	Facilities / Other Expenses
K22M0198	LOWES HIW INC	870.38	870.38	4067150851 6100	Facilities / Sites and Site Improvements
K22M0199	PRO-FAB CONSTRUCTION INC.	3,600.00	3,600.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0200	PROGRESSIVE SURFACING	67,643.33	67,643.33	2567150851 6510	Facilities / New Equip Greater Than \$10,000
K22M0201	STATE ARCHITECT, DIVISION OF T	1,800.00	1,800.00	4067150851 5899	Facilities / Other Expenses
K22M0202	STATE ARCHITECT, DIVISION OF T	1,881.37	1,881.37	4067150851 5899	Facilities / Other Expenses

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K22M0203	AMBIENT ENVIRONMENTAL INC	3,100.00	3,100.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22M0204	DAILY JOURNAL CORPORATION	719.20	719.20	4064650851 5830	Redevelop Pass Through Admin / Legal Advertising
K22M0205	AIR FILTRATION SOLUTIONS	9,118.88	9,118.88	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22R1026	DIAZ, PABLO E	42.93	42.93	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1027	UYS, MARY	138.44	138.44	0111611131 4310	Band Beechwood / Materials and Supplies Instr
K22R1028	ENABLEMART	169.85	169.85	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1029	WHITE RHINO PROMOTIONAL SOLUTI	412.13	412.13	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1030	FLORES, MARTHA	110.92	110.92	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R1031	CZERWINSKI, REBECCA	53.85	53.85	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1032	BRIDGE, JOSEPHINE	82.80	82.80	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1033	MONTOYA, KRISTIN	198.56	198.56	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1034	ROBLEDO, REBECCA	277.40	277.40	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1035	HASTINGS, ROBERT	91.59	91.59	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
K22R1036	JAY'S CATERING	659.00	659.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1037	JARIWALA, EKTA	99.40	99.40	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1038	SHURE-STEP.COM	144.70	144.70	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1039	SAUCEDA, TANIA	15.95	15.95	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R1040	AEROMARK	193.95	193.95	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1041	AMAZON.COM	59.35	59.35	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R1042	AMAZON.COM	29.89	29.89	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R1043	APPLE COMPUTER INC	16,319.40	7,670.12	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			4,406.24	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			4,243.04	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22R1044	SOUTHWEST SCHOOL SUPPLY	387.84	387.84	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr

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K22R1045	FULLERTON OBSERVER	256.00	256.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
K22R1046	DICK BLICK ART MATERIALS	190.32	190.32	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
K22R1047	HEALTH CONNECTED	926.65	926.65	0140155239 4310	Curriculum Development Discret / Materials and Supplies
K22R1048	B AND H PHOTO VIDEO INC	421.32	421.32	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1049	CDW.G	559.26	559.26	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1050	APPLE COMPUTER INC	413.37	413.37	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
K22R1051	LEGO EDUCATION	3,389.39	3,389.39	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R1052	AMAZON.COM	363.11	363.11	0150454391 4310	Sp Ed Mental Hlth Guidance / Materials and Supplies Instr
K22R1053	EDUCATION PRODUCTS AND SERVICE	1,214.90	1,214.90	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
K22R1054	AMAZON.COM	103.85	103.85	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1055	AMAZON.COM	167.78	167.78	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R1056	BAILEY, CARI	930.01	930.01	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1057	ZEI, KEN	190.30	190.30	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1058	BRKICH, JENNIFER	743.90	743.90	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1059	BERGEN, KIMBERLY	554.08	554.08	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1060	FIGUEROA, EDNA	107.68	107.68	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
K22R1061	PHILLIPS, CAROL	220.00	220.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R1062	CLEARY-HORN, KIMBERLY	9.98	9.98	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Instr
K22R1063	MANASSERO, JENNIFER	11.52	11.52	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Instr
K22R1064	SMYTHE, ANGEL	57.31	57.31	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22R1065	LEES, AMY	134.35	134.35	0130210101 4310	LCFF Supplemental Instr Acacia / Materials and Supplies
K22R1066	STAPLES ADVANTAGE	107.74	107.74	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R1067	ACCENT AWNING COMPANY	900.46	900.46	0153050799 5640	Business Administration DC / Repairs by Vendors
K22R1068	WHITE RHINO PROMOTIONAL SOLUTI	1,293.00	1,293.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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K22R1069	LAO, JENEL K.E.	3,033.03	3,033.03	1208255821 5805	Child Devel Operations Central / Consultants
K22R1070	SOCAL T SHIRT PROS	1,999.14	1,999.14	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
K22R1071	STENTON, ANNE	78.55	78.55	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22R1072	UC REGENTS	995.00	995.00	0152055779 5310	Education Services Discret / Dues and Memberships
K22R1073	MCCOMB, YOLANDA	136.34	136.34	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R1074	SOLTERO-RUIZ, DR ERLINDA	391.19	391.19	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22R1075	RUSIEWSKI, MICHELE	101.29	101.29	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1076	BRIGGS, EDWARD	64.54	64.54	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22R1077	VETROVEC, STACY	56.37	56.37	0130420189 4310	LCFF Base Arts Nicolas / Materials and Supplies Instr
K22R1078	AMAZON.COM	117.06	117.06	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1079	AMAZON.COM	64.98	64.98	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1080	TELLEZ, MOYCA	98.88	98.88	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R1081	AMAZON.COM	179.29	179.29	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1082	APPLE COMPUTER INC	158.39	158.39	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
K22R1083	WONDER WORKSHOP	5,461.85	5,461.85	0111612161 4310	Donation Technology Grants CW / Materials and Supplies
K22R1084	CROWN TROPHY OF CYPRESS	2,564.45	2,564.45	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R1085	PEACHJAR INC	3,000.00	3,000.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1086	DICK BLICK ART MATERIALS	97.26	97.26	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1087	JAY'S CATERING	57.00	57.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1088	WHITE RHINO PROMOTIONAL SOLUTI	1,206.80	1,206.80	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1089	WHITE RHINO PROMOTIONAL SOLUTI	1,924.88	1,924.88	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R1090	WILSON, ANTHONY	93.87	93.87	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1091	BYUN, CHRISTINE	26.14	26.14	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
K22R1092	OLIVOLO, CHRISTINE	27.06	27.06	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr

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K22R1093	KNOWLES, JUDY	253.37	253.37	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22R1094	ORTIZ, GINA	39.32	39.32	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1095	GIVEN, STEPHANIE	106.43	106.43	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R1096	MILLS, ALINA	146.34	146.34	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R1097	COCKERILL, HEIDI ANN	36.24	36.24	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R1098	DIAZ, MARIA	23.55	23.55	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1099	GUPPY, STEPHANIE	196.50	196.50	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1100	MAHAR, NICOLE	303.32	303.32	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1101	MOJICA, GEORGINA	38.84	38.84	0130424109 4310	LCFF Base Instruction Raymond / Materials and Supplies
K22R1103	AMAZON.COM	683.29	683.29	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
K22R1104	EVOLLVE INC	4,270.89	4,270.89	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
K22R1105	VANDERBILT UNIVERSITY	142.23	142.23	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
K22R1106	SLP NOW LLC	120.00	120.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R1107	IRVINE RANCH OUTDOOR EDUCATION	9,901.25	5,901.25	0110325109 4310	Reimburse Richman Disc / Materials and Supplies Instr
			4,000.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22R1108	PROVIDENCE SPEECH AND HEARING	600.00	600.00	0142054201 5828	Special Ed Administration / Special Education Settlements
K22R1109	CEDILLO, MARLANE	28.00	28.00	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
K22R1110	CORPORATE LIQUIDATION SERVICES	2,397.44	2,397.44	1208255271 4350	Child Developmnt Admin Central / Materials and Supplies
K22R1111	CASCWA	75.00	75.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
K22R1112	GALLARDO-HOFFMASTER, JACQUELIN	309.12	309.12	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1113	WESTERN PSYCHOLOGICAL SERVICES	1,007.96	1,007.96	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
K22R1114	CRISIS PREVENTION INSTITUTE IN	2,499.85	2,499.85	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
K22R1115	PLAK SMACKER	1,022.58	1,022.58	0151354341 4310	Health Services / Materials and Supplies Instr
K22R1116	MACGILL AND COMPANY	150.83	150.83	0151354341 4310	Health Services / Materials and Supplies Instr

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K22R1117	WORTHINGTON DIRECT	217.82	217.82	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
K22R1118	AMAZON.COM	81.80	81.80	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22R1119	AMAZON.COM	20.88	20.88	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R1120	AMAZON.COM	484.88	484.88	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
K22R1121	GOPHER SPORT	52.88	52.88	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R1122	AMAZON.COM	39.27	39.27	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1123	LARA, EDELICIA	126.09	126.09	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
K22R1124	MYERS, KYLE	283.27	283.27	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
K22R1125	BYUN, CHRISTINE	115.34	115.34	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1126	CATHCART, KRISTINA	14.59	14.59	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R1127	ORANGE CNTY DEPARTMENT OF EDUC	70.00	35.00	0130220101 5210	LCFF Supplemental Inst Nicolas / Conferences and
			35.00	0130223101 5210	LCFF Supplemental Instr Parks / Conferences and Meetings
K22R1128	AMAZON.COM	722.34	722.34	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R1129	ONE WORLD RHYTHM	1,050.00	1,050.00	1208255821 5805	Child Devel Operations Central / Consultants
K22R1130	BARNES AND NOBLE INC	67.14	67.14	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R1131	WHITE RHINO PROMOTIONAL SOLUTI	991.30	991.30	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1132	WHITE RHINO PROMOTIONAL SOLUTI	994.81	994.81	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Instr
K22R1133	APPLE COMPUTER INC	1,605.48	1,605.48	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
K22R1134	SUPPLY MASTER	286.04	286.04	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1135	PULIDO, ESMERALDA	11.68	11.68	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
K22R1136	KIM, IRENE	11.82	11.82	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1137	ELMORE, DOUGLAS	84.61	84.61	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1138	HUMES, JESSICA	197.20	197.20	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1139	RYAN, THERESA	31.75	31.75	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr

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K22R1140	WISE, TEPMORA	25.82	25.82	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1141	AMAZON.COM	382.70	382.70	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22R1142	APPLE COMPUTER INC	4,547.10	4,547.10	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22R1143	AMAZON.COM	138.30	138.30	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1144	DISCOVERY SCIENCE CENTER	1,529.50	1,529.50	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
K22R1145	AMAZON.COM	510.61	510.61	0111629101 4310	Donation Instruction Woodcrest / Materials and Supplies
K22R1146	AMAZON.COM	285.17	285.17	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R1147	AMAZON.COM	256.45	256.45	0110315109 4310	Reimburse Golden Hill Disc / Materials and Supplies Instr
K22R1148	AMAZON.COM	184.90	184.90	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1149	AMAZON.COM	348.35	348.35	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1150	AMAZON.COM	70.03	70.03	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
K22R1151	AMAZON.COM	274.40	274.40	0151354341 4310	Health Services / Materials and Supplies Instr
K22R1152	AMAZON.COM	269.27	269.27	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
K22R1153	APPLE COMPUTER INC	27,282.59	27,282.59	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22R1154	APPLE COMPUTER INC	11,068.79	11,068.79	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1155	FIRST EVANGELICAL FREE CHURCH	597.50	597.50	0152557709 4350	Board Discret / Materials and Supplies Office
K22R1156	MCCOMB, YOLANDA	281.95	281.95	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R1157	STENTON, ANNE	139.22	139.22	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22R1158	HOUGHTON MIFFLIN COMPANY	10,336.29	10,336.29	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22R1159	MCGRAW HILL EDUCATION INC	49,225.97	49,225.97	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22R1160	LINGUAL LEARNING LLC	11,911.48	11,911.48	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
K22R1161	AMAZON.COM	174.94	174.94	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
K22R1162	DISCOUNT SCHOOL SUPPLY	247.19	247.19	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1163	RECESS REVOLUTION	600.00	600.00	1208255821 5805	Child Devel Operations Central / Consultants

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K22R1164	TERRAPIN SOFTWARE	107.92	107.92	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1165	LAKESHORE LEARNING	281.42	281.42	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1166	AMAZON.COM	1,868.04	1,868.04	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R1167	CULVER NEWLIN INC	1,083.11	1,083.11	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22R1168	LITTLEBITS ELECTRONICS INC	2,153.92	2,153.92	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
K22R1169	SPENCER, DIONNA	1,000.00	1,000.00	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1170	GILSTRAP, CHRISTINA	217.19	217.19	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
K22R1171	YOUSLING, ENOCH D	665.00	665.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1172	ALCARAZ, NATALIE	968.31	968.31	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1173	WOLF, ROCHELLE	84.97	84.97	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
K22R1174	WOLF, ROCHELLE	99.80	99.80	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
K22R1175	GRUENER, SUSAN	31.77	31.77	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
K22R1176	ISMAIL, FARZANA	54.61	54.61	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1177	LAKESHORE LEARNING	709.00	709.00	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1178	GANDER PUBLISHING	19,646.82	19,646.82	0138352101 4310	Lindamood Bell Interv Training / Materials and Supplies
K22R1179	VIRCO MANUFACTURING	35.90	35.90	0151354341 4350	Health Services / Materials and Supplies Office
K22R1180	AMAZON.COM	432.12	432.12	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
K22R1181	AMAZON.COM	279.82	279.82	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R1182	AMAZON.COM	948.47	948.47	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1183	AMAZON.COM	1,175.99	1,175.99	0111618101 6410	Donation Instruction Laguna Rd / New Equip Less Than
K22R1184	AMAZON.COM	116.37	116.37	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
K22R1185	WOLF, ROCHELLE	496.74	457.57	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
			39.17	0130429279 4350	LCFF Base Admin Woodcrest / Materials and Supplies
K22R1186	AMAZON.COM	122.80	122.80	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr

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K22R1187	AMAZON.COM	568.02	568.02	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
K22R1188	REED, LORI	18.97	18.97	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
K22R1189	SUPPLY MASTER	295.24	295.24	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1190	SCHOOLSIN	762.94	762.94	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1191	TANGIBLE PLAY INC	3,455.81	3,455.81	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1192	SCHOOLOUTFITTERS.COM	3,030.95	3,030.95	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1193	DICK BLICK ART MATERIALS	1,714.51	1,714.51	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1194	AMAZON.COM	1,558.67	1,558.67	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1195	CULVER NEWLIN INC	629.26	629.26	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
K22R1196	SOUTHWEST SCHOOL SUPPLY	1,354.40	1,354.40	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1197	AMAZON.COM	3,061.32	3,061.32	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
K22R1198	AMAZON.COM	69.50	69.50	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1200	AMAZON.COM	71.08	71.08	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22R1201	AMAZON.COM	1,992.11	1,992.11	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R1202	FERLIN, HEIDI	24.30	24.30	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1203	BAILEY, CARI	19.79	19.79	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1204	HEINEMANN PUBLISHING	8,785.44	8,785.44	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
K22R1205	ACORN PAPER PRODUCTS COMPANY I	391.43	391.43	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1206	DECKER EQUIPMENT/SCHOOL FIX	117.99	117.99	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22R1207	OFFICE DEPOT BUSINESS SERVICE	35.55	35.55	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R1208	AEROMARK	31.25	31.25	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1209	MORALES, ELIZABETH	210.00	210.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
K22R1210	CDW.G	1,471.15	1,471.15	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1211	PAIZ, KATHLEEN	132.37	132.37	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies

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K22R1212	PEARSON ASSESSMENT INC	277.55	277.55	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
K22R1213	IRVINE RANCH OUTDOOR EDUCATION	34,040.00	34,040.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22R1214	NATIONAL SCIENCE TEACHERS ASSO	52.89	52.89	0140155239 4310	Curriculum Development Discret / Materials and Supplies
K22R1215	SPHEREO INC	14,028.89	14,028.89	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1216	APPLE COMPUTER INC	170.25	170.25	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1217	AMAZON.COM	103.40	103.40	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1218	AMAZON.COM	112.60	112.60	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1219	SANTA ANA, CITY OF	676.00	676.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22T0010	CI SOLUTIONS	346.33	346.33	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
K22V0155	MONTGOMERY HARDWARE COMPANY	991.36	991.36	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22V0156	MONTGOMERY HARDWARE COMPANY	1,057.57	1,057.57	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22V0157	RIFTON EQUIPMENT	3,342.42	-3.22	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			3,345.64	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22V0158	APPLE COMPUTER INC	1,055.49	1,055.49	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0160	CDW.G	3,267.05	573.44	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
			2,693.61	0121229101 6410	Title I Woodcrest Instruction / New Equip Less Than
K22V0161	SECURE SITE SOLUTIONS INC	1,007.47	1,007.47	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22V0162	AMAZON.COM	526.90	526.90	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0163	CULVER NEWLIN INC	7,244.69	3,652.30	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
			3,592.39	0152151749 6450	Personnel Serv Certificated DC / Repl Equip Less Than
K22V0164	GOV CONNECTION	529.18	529.18	0181210101 6410	Instr Mat Lottery Acacia Instr / New Equip Less Than
K22V0165	CDW.G	14,672.70	2,579.53	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
			12,093.17	0121221101 6410	Title I Orangethorpe Instr / New Equip Less Than \$10,000
K22V0166	PROSOUND AND STAGE LIGHTING	1,613.02	1,613.02	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0167	RAPTOR TECHNOLOGIES LLC	9,909.42	7,242.61	8152451741 4350	Property and Liability / Materials and Supplies Office

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K22V0167	*** CONTINUED ***				
			2,666.81	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
K22V0168	AUTISM PRODUCTS.COM	580.46	580.46	0111627101 6410	After School Program Sunset Ln / New Equip Less Than
K22V0169	LAKESHORE LEARNING	948.76	225.76	0130213101 4310	LCFF Supplemental Instr Fern / Materials and Supplies
			135.03	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
			587.97	0130413109 6410	LCFF Base Instruction Fern Dr / New Equip Less Than
K22V0170	CULVER NEWLIN INC	14,291.44	8,037.85	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
			6,253.59	0109418102 6410	Foundation Instr Laguna Road / New Equip Less Than
K22V0171	RAPTOR TECHNOLOGIES LLC	1,656.88	1,123.52	8152451741 4350	Property and Liability / Materials and Supplies Office
			533.36	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
K22V0172	RIFTON EQUIPMENT	715.19	715.19	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22V0173	APPLE COMPUTER INC	1,055.49	1,055.49	0152258749 6450	Personnel Commission Discret / Repl Equip Less Than
K22V0174	EDUCATION PRODUCTS AND SERVICE	1,122.10	1,122.10	0153150759 6450	Warehouse DC / Repl Equip Less Than \$10,000
K22V0175	APPLE COMPUTER INC	15,968.29	10,386.11	0130217101 6410	LCFF Supplemental Instr LV / New Equip Less Than
			5,582.18	0181217101 6410	Instr Mat Lottery Ladera Instr / New Equip Less Than
K22V0176	CULVER NEWLIN INC	39,310.44	29,782.97	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			9,527.47	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
K22V0177	ALIVE STUDIOS LLC	2,444.23	2,444.23	0121222101 6410	Title I Pacific Drive Instr / New Equip Less Than \$10,000
K22V0178	SCHOOLSIN	570.17	570.17	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
K22V0179	CDW.G	9,778.55	1,716.44	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
			8,062.11	0130226101 6410	LCFF Suppl Instr Rolling Hills / New Equip Less Than
K22V0180	PC AND MACEXCHANGE	2,540.75	2,540.75	0108655109 6410	Transitional Kinder Instr Dist / New Equip Less Than
K22V0181	OTHER WORLD COMPUTING	5,568.61	5,167.69	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			400.92	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0374	IMAGESTUFF.COM	800.00	800.00	0130426109 4310	LCFF Base Instr Rolling Hills / Materials and Supplies Instr
K22X0375	MOORE, ILENE	3,600.00	3,600.00	0130212101 5805	LCFF Supplemental Instr CW / Consultants

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K22X0376	COSTCO WHOLESALE	350.00	350.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0377	KAMSTRA PIANO TUNING LLC	350.00	350.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
K22X0378	BELLFLOWER MUSIC CENTER	1,000.00	1,000.00	0130417139 4310	LCFF Base Instr Music LV / Materials and Supplies Instr
K22X0379	COSTCO WHOLESALE	300.00	300.00	0151354341 4350	Health Services / Materials and Supplies Office
K22X0380	STAPLES 0025724519	100.00	100.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
K22X0381	SHAW HR CONSULTING INC	5,000.00	5,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
K22X0382	PAPER RECYCLING SHREDDING	100.00	100.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22X0383	INVO HEALTHCARE ASSOCIATES INC	25,000.00	25,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22X0384	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	0112354101 4310	Extended Year Severe Instr / Materials and Supplies Instr
K22X0385	GORM INC	1,500.00	1,500.00	0112354101 4360	Extended Year Severe Instr / Materials and Supplies Other
K22Y0062	FULLERTON JOINT UHSD	5,000.00	5,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
	Fund 01 Total:	633,479.27			
	Fund 12 Total:	19,849.36			
	Fund 25 Total:	67,643.33			
	Fund 40 Total:	943,347.47			
	Fund 81 Total:	11,684.29			
	Total Amount of Purchase Orders:	1,676,003.72			

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K22D0713	MUCKENTHALER CULTURAL	11,520.00	+10,368.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
K22D0763	AMAZON.COM	677.50	-18.26	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0806	FIRSTCALL OFFICE SOLUTIONS INC	1,381.14	-7.33	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22D0811	FITNESS FINDERS INC	339.73	+28.32	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0812	AMAZON.COM	1,060.63	+130.51	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22M0117	ARCHITECTURE 9 PLLLP	50,250.00	+21,146.80	4067150851 5805	Facilities / Consultants
K22M0118	ARCHITECTURE 9 PLLLP	18,500.00	+11,100.00	4067150851 5805	Facilities / Consultants
K22M0119	ARCHITECTURE 9 PLLLP	14,500.00	+5,000.00	4067150851 5805	Facilities / Consultants
K22M0120	ARCHITECTURE 9 PLLLP	19,500.00	+5,060.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
K22R0145	KRIESEL, WES	45,000.00	+20,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
K22R0968	AEROMARK	34.70	+4.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
K22X0002	SOUTHWEST SCHOOL SUPPLY	9,720.00	+4,320.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22X0006	SOUTHWEST SCHOOL SUPPLY	13,500.00	-1,000.00	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
			+2,500.00	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22X0010	SOUTHWEST SCHOOL SUPPLY	6,100.00	+1,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22X0013	SOUTHWEST SCHOOL SUPPLY	18,500.00	+3,500.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
K22X0015	SOUTHWEST SCHOOL SUPPLY	15,100.00	+10,100.00	0130252221 4350	LCFF Suppl StaffDev Distr Disc / Materials and Supplies
K22X0016	SMART AND FINAL STORES CORPORA	13,600.00	-1,400.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22X0017	SOUTHWEST SCHOOL SUPPLY	17,000.00	+7,000.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
K22X0020	SOUTHWEST SCHOOL SUPPLY	17,660.00	+6,000.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies Inst
K22X0028	SOUTHWEST SCHOOL SUPPLY	27,300.00	+1,000.00	0130425109 4310	LCFF Base Instruction Richman / Materials and Supplies
K22X0041	APPLE COMPUTER INC	75,000.00	+5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0048	GROUP VERTICAL LLC	25,000.00	+5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0058	SMART AND FINAL STORES CORPORA	450.00	+100.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies

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K22X0059	COSTCO WHOLESALE	1,100.00	+300.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
K22X0073	SMART AND FINAL STORES CORPORA	2,000.00	+500.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies Inst
K22X0110	CDT INC	2,900.00	+700.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
K22X0181	BEACON DAY SCHOOL	146,000.00	+40,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
K22X0182	BLIND CHILDRENS LEARNING CENTE	100,000.00	+55,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
K22X0183	SPEECH LANGUAGE DEVELOPMENT	115,000.00	+65,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
K22X0200	VERIZON WIRELESS	840.00	+240.00	0152055779 5900	Education Services Discret / Communications
K22X0203	WODOBODE, AIMEE	11,130.00	+742.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0208	CROCCO, CAROLE ANN	14,000.00	+4,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0209	DAVIS, CHELSEA KREITLER	7,140.00	+2,625.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0217	SZABO, ISTVAN ZOLTAN	18,600.00	+3,600.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0221	AYEH, KATHY	5,000.00	+1,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0222	DAHL, KATIE M	15,500.00	+3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0228	BURN, PATRICIA ANN	10,650.00	+4,650.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0234	SOUTHWEST SCHOOL SUPPLY	18,000.00	+5,500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22X0242	COSTCO WHOLESALE	2,000.00	+500.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
K22X0243	FIRST EVANGELICAL FREE CHURCH	850.00	+100.00	0135555223 5210	BTSA Staff Development / Conferences and Meetings
K22X0254	SMART AND FINAL STORES CORPORA	1,400.00	+400.00	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies Instr
K22X0259	VERIZON WIRELESS	730.00	+190.00	0111054101 5900	Home Hospital Instruction / Communications
K22X0268	SPEECH BANANAS	5,000.00	-5,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
K22X0269	BEHAVIORAL HEALTH WORKS INC	120,000.00	+20,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
K22X0276	CENTRALIA SCHOOL DISTRICT	50,000.00	-280,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
K22X0277	CORNERSTONE THERAPIES	25,000.00	+5,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
K22X0278	GALLAGHER PEDIATRIC THERAPY	60,000.00	+10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency

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K22X0292	PEPPER MUSIC, J W	925.00	+425.00	0111611131 4310	Band Beechwood / Materials and Supplies Instr
K22X0325	GARZA, SAMUEL R.	8,400.00	+2,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22X0334	PROCARE THERAPY INC	10,000.00	-30,000.00	0125554391 5866	LEA Medi Cal Reimb OT / Nonpublic Agency Services
K22X0336	HOCHLEITNER, CHRISTINA	6,000.00	-13,575.00	0152151749 5805	Personnel Serv Certificated DC / Consultants
K22X0358	CELL BUSINESS EQUIPMENT	1,023.83	-400.85	0151955919 7438	Copy Center Debt Service / Debt Service Interest
			+463.36	0151955919 7439	Copy Center Debt Service / Debt Service Principle
K22X0359	CELL BUSINESS EQUIPMENT	7,791.64	-1,932.98	0151955919 7438	Copy Center Debt Service / Debt Service Interest
			+2,423.10	0151955919 7439	Copy Center Debt Service / Debt Service Principle
K22Y0003	ORANGE UNIFIED SCHOOL DISTRICT	26,000.00	-4,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
K22Y0005	A-Z BUS SALES	18,500.00	+1,900.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+600.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0006	ARAMARK UNIFORM SERVICE	5,200.00	-1,800.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted Services
K22Y0009	BUSWEST	1,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0010	CLEAN AIR TESTING INC	3,830.00	+330.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0013	FACTORY MOTOR PARTS COMPANY	7,500.00	+1,500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0014	FLEET SERVICES INC	8,500.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0027	MCFADDEN DALE INDUSTRIAL HARDW	800.00	+300.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0042	TRUCPARCO	1,600.00	+600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0044	WESTRUX	1,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0046	A 1 TRANSMISSION AND SUPPLY	6,250.00	+1,550.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+950.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0049	FAST DEER BUS CHARTER INC	7,000.00	+2,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
K22Y0053	ADVANCED BATTERY SYSTEMS INC	2,000.00	+500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
K22Y0054	D AND D INSTRUMENTS	1,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

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K22Z0014	EXPRESS PIPE AND SUPPLY	2,500.00	+500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0016	FRY'S ELECTRONICS	6,000.00	+2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0020	GRAYBAR ELECTRIC COMPANY	4,000.00	-1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0030	MCFADDEN DALE INDUSTRIAL HARDW	800.00	+300.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0031	MCM ELECTRONICS	2,500.00	-500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0052	STAPLES 0025724519	4,500.00	+1,500.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
Fund 01 Total:			-17,895.13		
Fund 40 Total:			42,306.80		
Total Amount of Change Orders:			24,411.67		

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K22D0670	UNIVERSITY OF OREGON	350.00	350.00	0130221101 4310	LCFF Suppl Instr Orangethorpe / Materials and Supplies
K22D0679	RAPTOR TECHNOLOGIES LLC	1,728.00	1,728.00	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
K22D0722	SHARPER IMAGE, THE	282.55	282.55	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies
K22D0846	CARSON DELLOSA PUBLISHING COMP	40.70	40.70	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0850	CRITICAL THINKING BOOKS AND SO	37.65	37.65	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0851	HEINEMANN PUBLISHING	200.40	200.40	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0852	PRUFROCK PRESS	94.10	94.10	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R0704	LEGO EDUCATION	3,401.79	3,401.79	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
K22R0948	EDUCATION PRODUCTS AND SERVICE	1,122.10	1,122.10	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1014	SCHOOL SPECIALTY	121.78	121.78	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
K22R1102	CDW.G	1,046.60	1,046.60	8152451741 4350	Property and Liability / Materials and Supplies Office
K22V0137	CDW.G		573.44	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
			2,693.61	0121229101 6410	Title I Woodcrest Instruction / New Equip Less Than

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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		3,267.05			
K22V0142	PROSOUND AND STAGE LIGHTING	1,613.02	1,613.02	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0159	ACCENT AWNING COMPANY	900.46	900.46	0153050799 5640	Business Administration DC / Repairs by Vendors
	Fund 01 Total:	13,159.60			
	Fund 81 Total:	1,046.60			
	Total Amount of Purchase Orders:	14,206.20			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 04/25/2017

Purchase order number **K22R1199** did not appear on the Detail Report. This purchase order was canceled, but it doesn't appear on the Cancelled Purchase Order report although the cancellation occurred during the reporting period.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS NUMBERED 190627 THROUGH 190745 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated February 17, 2017, through April 6, 2017, contains purchase orders numbered 190627 through 190745 for the 2016/2017 school year totaling \$436,448.79. Purchase order number 190697 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190627 through 190745 for the 2016/2017 school year.

SH:RM:tg
Attachment

Schedule of Open / Processed Food and Commodity
Purchase Order Report
2-17-17 through 4-6-17

Date	Vendor	PO Number	Category	Amount
Open Purchase Orders				
Amount Not To Exceed				
2/27/2017	Hollandia Dairy	190640	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190641	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190642	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190643	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190644	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190645	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190646	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190647	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190648	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190649	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190650	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190651	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190652	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190653	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190654	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190655	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190656	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			102,000.00
Processed Food & Commodity P.O.'s				
NONE				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 276,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			160,448.79
	TOTAL PURCHASE ORDERS			\$ 436,448.79

Schedule of Open / Processed Food and Commodity
Purchase Order Report
2-17-17 through 4-6-17

Date	Vendor	PO Number	Category	Amount
	Open Purchase Orders			
	Amount Not To Exceed			
2/27/2017	Hollandia Dairy	190657	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190658	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190659	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190660	Dairy Products	6,000.00
2/27/2017	Hollandia Dairy	190661	Dairy Products	10,000.00
2/27/2017	Hollandia Dairy	190662	Dairy Products	2,000.00
3/21/2017	Hollandia Dairy	190703	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190704	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190705	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190706	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190707	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190708	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190709	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190710	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190711	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190712	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190713	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190714	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190715	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190716	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190717	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190718	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190719	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190720	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190721	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190722	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190723	Dairy Products	6,000.00
3/21/2017	Hollandia Dairy	190724	Dairy Products	10,000.00
3/21/2017	Hollandia Dairy	190725	Dairy Products	2,000.00
	TOTAL OPEN PURCHASE ORDERS (Page 2)			\$ 174,000.00

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: Approve/Ratify warrants numbered 108905 through 109748 for the 2016/2017 school year

Background: Board approval is requested for warrants numbered 108905 through 109748 for the 2016/2017 school year totaling \$3,803,604.08. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,142,608.05
12	Child Development	53,118.13
25	Capital Facilities	733.34
40	Special Reserve	486,816.44
68	Workers' Compensation	36,028.00
81	Property/Liability Insurance	84,300.12
	Total	<u>\$3,803,604.08</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 108905 through 109748 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11929 THROUGH 12021 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11929 through 12021 for the 2016/2017 school year. The total amount presented for approval is \$1,162,474.54.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11929 through 12021 for the 2016/2017 school year.

SH:RM:tg
Attachment

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Susan Albano, Director, Educational Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE TRAINING FOR A RESEARCH-BASED, BALANCED LITERACY WORKSHOP TO TEACHERS AND ADMINISTRATORS ON MAY 3, 2017**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers, instructional coaches, and administrators the strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individual approach to teaching reading and writing.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. Balanced Literacy training will support teachers and instructional coaches in the development of students to become effective readers and writers.

Funding: Cost is not to exceed \$3,200 and is to be paid from the federal Title II Professional Development fund.

Recommendation: Approve Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, Balanced Literacy workshop to teachers and administrators on May 3, 2017.

EF:SA:ap
Attachment

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE NETWORK SUPPORT SERVICES AGREEMENT AMENDMENT WITH ORANGE COUNTY SUPERINTENDENT OF SCHOOLS/ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) BEGINNING JULY 1, 2014 THROUGH JUNE 30, 2018**

Background: Fullerton School District (FSD) contracts with Orange County Department of Education (OCDE) for network support services. This agreement addresses access to the BiTech Financial System, Payroll Services and the Time and Attendance System. At the February 21st Board Meeting the Board approved internet services with OCDE for the upcoming year. The agreements sent by OCDE had an error in the start date of the agreement. The amendment corrects the start date to be July 1, 2014.

Rationale: The amendment will correct the contract to the accurate start date for the master agreement approved by the Board in 2014.

Funding: No changes on funding.

Recommendation: Approve Network Support Services Agreement Amendment with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2014 through June 30, 2018.

JM:SR:kv
Attachment

2 AMENDMENT #3
3 INTERNET ACCESS AGREEMENT
4 FULLERTON SCHOOL DISTRICT

5 The Internet Access Agreement, hereinafter referred to as
6 Agreement, entered into by and between the Orange County
7 Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California
8 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton
9 School District, 1401 West Valencia Drive, Fullerton, California
10 92833, hereinafter referred to as DISTRICT, last amended on April
11 18, 2016, is hereby further amended as follows:

12 1.0 Section 2.0 TERM shall be amended to read as follows: This
13 Agreement shall be in full force and effect for the period
14 commencing July 1, 2014, and ending on June 30, 2018, subject to
15 termination as set forth in this Agreement.

16 2.0 Except as expressly herein amended, said Agreement shall in all
17 respects be and remain in full force and effect.

18 IN WITNESS WHEREOF, the Parties hereto set their hands.

19 DISTRICT: FULLERTON SCHOOL
20 DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

21 BY: _____
22 Authorized Signature

23 BY: Patricia McCaughey
24 Authorized Signature

25 PRINTED NAME: _____

PRINTED NAME: Patricia McCaughey

TITLE: _____

TITLE: Administrator

DATE: _____

DATE: March 24, 2017

FullertonSD-Internet(40344)Amend3
ZIP9

CONSENT ITEM

DATE: April 25, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its meetings on February 27, 2017 and March 20, 2017.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 2/27/2017
PRESENTED TO THE BOARD OF TRUSTEES: 4/25/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Tiffany	Nelson	Playground Sup.	Add Golden Hill location as regular status	02/01/17	15	3.3/wk	100	B11/1
Celene	Garcia	Instr. Asst./Rec.	Amend original paperwork to reflect correct hours	12/13/16	21	18.75/wk	100	B11/1
Miranda	Starbeck	Instr. Asst./Rec.	Amend original paperwork to reflect correct hours	12/13/16	21	18.75/wk	100	B11/1
Employee	ID 217	Stock Clerk/Trans.	Catastrophic sick leave 1/31/17-3/29/17 (40 working days)	01/31/17	50	8.00	531	B22/6
Tiffany	Nelson	Playground Sup.	Change status from substitute to regular	08/08/16	26	5.6/wk	100	B11/1
Edgar	Arellano	Instr. Asst./Spec. Ed I	Hire probationary status	01/12/17	16	30.00	122	B14/1
Quintin	Crevling	Instruct. Asst./Rec.	Hire probationary status	02/03/17	22	15.0/wk	100	B11/1
Jessica	Gonzalez	Instr. Asst./Spec. Ed I	Hire probationary status	01/20/17	21	6.00	122	B14/1
Janice	Lee	Project Liaison	Hire probationary status	01/18/17	55	25.00	316	M04/1
Alma	Mata	Social Service Asst.	Hire probationary status	01/24/17	55	30.0/wk	212	B17/1
Carmen	Perez Carrillo	Instr. Asst./Rec.	Hire probationary status	01/30/17	60	19.75/wk	329	B11/1
Stephanie B.	Roberts	Tech. Support Spec. I	Hire probationary status	02/15/17	57	8.00	526	B26/1
Laura	Inoue	Playground Sup.	Hire regular status	02/02/17	26	10.8/wk	100	B11/1
Lucia	Martinez	Playground Sup.	Hire regular status	08/08/16	21	1.50	100	B11/1
Eisa	Rosas	Playground Sup.	Hire regular status	08/08/16	11	8.0/wk	100	B11/1
Leslie	Sanders	Playground Sup.	Hire regular status	02/02/17	26	3.9/wk	100	B11/1
Stacey	Sebourn	Playground Sup.	Hire regular status	02/02/17	26	9.5/wk	100	B11/1
Jaques	Andre	Playground Sup./sub	Hire substitute status	02/10/17	18		100	B11/1
Donna	Bedard	IA/SE/Sub.	Hire substitute status	01/31/17	54		121	B11/1
Sebastian	Bosi	Instr. Asst./Rec./sub	Hire substitute status	01/30/17	99		100	B11/1
Andrew	Cristea	Instr. Asst./Rec./sub	Hire substitute status	01/23/17	99		100	B11/1
Steven	Keller	Inst. Asst./Rec./sub	Hire substitute status	01/26/17	99		100	B11/1
Regina	Lopez	Food Service Asst. I	Hire substitute status	01/26/17	90		606	B08/1
Linda	Miyatake	Playground Sup./sub	Hire substitute status	01/30/17	11		100	B11/1
Refugio	Ortiz	Playground Sup./sub	Hire substitute status	01/03/17	12		100	B11/1
Debra	Thibodeaux	Playground Sup./sub	Hire substitute status	01/18/17	26		100	B11/1
Martha	Vargas	Food Service Asst. I	Hire substitute status	01/31/17	90		606	B08/1
Ana	Herrera Chavez	Food Service Asst. I	Increase hours from 1.3/day (from 11/28/16-1/17/17)	11/28/16	90	1.50	606	B08/3
Vanessa	Lee	Food Service Asst. I	Increase hours from 1.5/day	08/08/16	90	2.00	606	B08/4
Kim	Lang	Food Service Asst. I	Increase hours from 2.5/day	08/08/16	90	2.80	606	B08/4
Ria Jaseen	Tirona	Inst. Asst. Spec. Ed. II B	Increase hours from 28.0/wk from 8/8/16-1/16/17	08/08/16	54	30.0/wk	121	B14/4
Brenda	Espinosa	Instr. Asst./Spec. Ed I	Increase hours from 3.0/day	01/04/17	21	30.0/wk	122	B14/6
Wendy	Villalobos	Instr. Asst./Spec. Ed I	Increase hours from 3.0/day to 6.0/day	02/14/17	20	30.0/wk	242	B14/6
Kristina	Chavez	Inst. Asst. Spec. Ed. II B	Increase hours from 3.0/day; Transfer RH to SL	01/23/17	27	30.0/wk	121	B14/4
Rosa	Vessal	Instr. Asst./Spec. Ed I	Increase hours from 3.5/day	02/06/17	26	30.0/wk	130	B14/1
Jill	McDermitt	Instr. Asst./Spec. Ed. I	Increase hours from 3.5/day to 6.0/day	01/26/17	17	30.0/wk	130	B14/6
Theresa	Corona	Instr. Asst./Spec. Ed I	Increase hours from 4.0/day to 6.0/day	02/06/17	25	6.00	126	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 2/27/2017
PRESENTED TO THE BOARD OF TRUSTEES: 4/25/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Nadia	Rivera	Instr. Asst./Spec. Ed II A	Increase med. Stipend from 2% to 6% from 11/28/16-1/17/17	11/28/17	29	30.0/wk	121	B14/3
Yasmin	Duque	Administrative Secretary	Longevity increase	02/01/17	522	8.00	522	M03/1
Rachel	Grantham	Financial Analyst	Longevity increase	02/01/17	50	8.00	530/671	M12/3
Jessica	Aure	Instr. Asst./SE II B	Name change from Keesler	01/24/17	27	6.00	130	B14/3
Ana	Medina	Custodian	Name Change from Medina de Tafolla	01/24/17	25	8.00	542	B17/5
Employee	ID 1715	Instr. Asst./SE II A	PDL from 1/28 through approximately 3/13/17	01/28/17	29	6.00	242	B14/6
Employee	ID 6720	Social Service Asst.	PDL from 1/6/17 through approximately 3/17/17	01/06/17	28	8.00	212/302	B17/1
Colleen	Heffner	Instr. Asst./Spec. Ed II A	Related class transfer from IA/SE I	01/17/17	29	6.00	125	B14/6
Francine	Tavarez	Instr. Asst./Spec. Ed II A	Related class transfer from IA/SE I	01/17/17	29	6.00	242	B14/6
Deborah	Katz	Instr. Asst./Spec. Ed II A	Related class transfer to IA/SE I from 11/28/16 to 1/17/17	11/28/16	29	30.0/wk	242	B14/6
Christy	Bolon	Playground Sup./sub	Remove Playground Sup./sub (Remain as IA/SE I/sub)	01/01/17	15		100	B11/1
Kenyatta	Turner	Director, Nutrition Services	Resignation	06/30/17	90	8.00	606	M18/3
Megan	Barahona	Nutrition Specialist	Resignation on probation	02/14/17	90	8.00	606	M10/1
Stephanie	Choe	Instr. Asst./Reg.	Resignation on probation	02/06/17	23	18.75/wk	302	B11/1
Kimberly	Cruz-Bahena	Instruct. Asst./Rec.	Resignation on probation	02/13/17	60	19.75/wk	329	B11/1
Shanna	Hart	Instr. Asst./Rec.	Resignation on probation	01/28/17	60	19.75/wk	329	B11/1
Bruce	Nishihara	Instruct. Asst./Rec.	Resignation on probation	02/01/17	60	19.75/wk	329	B11/1
Emily	Parker	Instr. Asst./Rec.	Resignation on probation	02/06/17	60	19.75/wk	329	B11/1
Jazmin	Sanchez	Instruct. Asst./Reg.	Resignation on probation	02/01/17	19	3.50	310	B11/1
Iliana	Faudoa	Instr. Asst./Rec./sub	Separation-no longer available	01/23/17	99		100	B11/1
Karla	Gonzalez	Inst. Asst./Rec./sub	Separation-no longer available	01/10/17	99		100	B11/1
Jacqueline	Montgomery	IA/Rec./sub	Separation-no longer available	02/08/17	99		100	B11/1
Yvette	Pena	Instr. Asst./Rec.	Separation-no longer available	02/06/17	60	19.75/wk	329	B11/4
Elizabeth	Perez Ramos	Playground Sup./sub	Separation-no longer available	02/03/17	20		100	B11/1
Pauline	Varquez	IA/Tech/sub	Separation-no longer available	02/08/17	99		100	B14/1
Patricia	Koelle	Instr. Asst./Rec.	Service Retirement	05/25/17	60	19.50/wk	85	B11/6
Mary	Lopez	Instr. Asst./Spec. Ed I	Service Retirement	01/30/17	54	6.00	122	B14/6
Debra	Vasquez	Transportation Manager	Service Retirement (Early Notification Incentive \$2,500; per Board approval)	07/01/17	56	8.00	565	B15/3
Citlalli	Anahuac	Clerical Assistant II/BB	Step raise	02/01/17	22	8.00	403	B20/4
Faith	Bui	Instr. Asst./Reg.	Step raise	02/01/17	21	17.50/wk	310	B11/5
Frances	Chavira	Bus Driver	Step raise	02/01/17	56	25.00/wk	565	B21/3
Hanna	Chon	Instr. Asst. Technology	Step raise	02/01/17	59	8.00	409	B21/5
Lucia	Enriquez	Health Assistant/BB	Step raise	02/01/17	29	3.75	402	B18/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 2/27/2017
PRESENTED TO THE BOARD OF TRUSTEES: 4/25/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Jennifer	Hampson	Instr. Asst./SE II B	Step raise	02/01/17	12	5.50	125	B14/3
Euna Denee	Lilly	Instr. Asst./SE II B	Step raise	02/01/17	54	6.00	504	B14/3
Megan	Manriquez	Instr. Asst./Rec.	Step raise	02/01/17	60	19.50/wk	85	B11/2
Monica	Medina	Translator/Bil. Tech. Asst.	Step raise	02/01/17	54	8.00	248/420	B24/6
Jesus	Ramirez	Custodian II	Step raise	02/01/17	18	8.00	542	B24/4
Ronann	Reeves	After School Site Lead	Step raise	02/01/17	60	30.0/wk	329	B18/2
Patricia	Sandoval	Health Assistant/BB	Step raise	02/01/17	21	3.75	402	B18/3
Sandra	Seibert	Clerical Asst. II/BB	Step raise	02/01/17	19	6.00	403/304	B20/4
Ignacio	Siqueiros Beltran	Custodian I	Step raise	02/01/17	53	3.75	542	B17/5
Vicky	Tapia	Clerical Asst. II/BB	Step raise	02/01/17	55	8.00	02	B20/4
Zachary	Torres	Clerical Asst. II/BB	Step raise	02/01/17	16	6.00	122	B14/3
Naidene	Sakamoto	Employee Benefits Prog. Coord.	Step raise	02/01/17	51	8.00	524	B33/6
Carlos	Mota	Instr. Asst./Spec. Ed. II B	Stipend \$100/night for student aide at Science Camp 2/27-3/3/17	02/27/17	13	8.00	304	B14/3
Brenda	Espinosa	Instr. Asst./Spec. Ed I	Temporary additional hours of 2.5 (through 12/16/16)	09/05/16	21	2.50	122	B14/6
Lizette	Rebollar	Instr. Asst./SE II B	Temporary additional hours through 1/20/17	11/28/16	12	7.5/wk	242	B14/5
Anne	McGinnis	Instr. Asst./Spec. Ed I	Temporary additional hours through 1/27/17	11/17/16	21	11.0/wk	130	B14/6
Jeanette	Quinonez	Clerical Assistant I/sub	Temporary additional hours through 1/3/17	12/19/16	59	35.00	409	B17/1
Sherrie	Williamson	Instr. Asst. Technology	Temporary additional hours through 1/3/17	12/19/16	59	35.00	409	B21/6
Roxanne	Arellano	Clerical Assistant II/BB	Temporary additional hours through 1/31/17	01/03/17	59	15.00	409	B20/3
Lizbeth	Trujillo Sanchez	Clerical Assistant II/BB	Temporary additional hours through 12/30/16	12/19/16	12	15.00	403	B20/3
Roxanne	Arellano	Clerical Assistant II/BB	Temporary additional hours through 12/31/16	10/31/16	59	135.00	409	B20/3
Roxanne	Arellano	Clerical Asst. II/BB	Temporary additional hours through 2/28/17	02/01/17	59	15.00	409	B20/3
Rosa	Vessal	Instr. Asst./Spec. Ed I	Temporary additional hours through 3/31/17	01/17/17	26	12.5/wk	248	B14/1
Feliciano	Hernandez	Transporter	Temporary additional hours through 7/5/16	06/02/16	90	168.00	531	B20/6
Kim	Lang	Food Service Asst. I	Temporary additional hours through 8/9/2016	08/09/16	90	2.80	606	B08/4
Cristina	Avila	Instruct. Asst./BB	Temporary additional hours to 5/25/17	01/31/17	20	6.75/wk	122	B14/3
Kathryn	Hebert	Instr. Asst./Spec. Ed II A	Temporary additional hours to 5/25/17	01/04/17	20	6.50	242	B14/6
Patricia	Smith	Instr. Asst./Spec. Ed II A	Temporary additional hours to 5/25/17	01/04/17	20	1.00	242	B14/6
Employee	ID 6838	Instr. Asst. SE II B	Termination on probation	02/13/17	15	6.00	121	B14/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 PRESENTED TO THE PERSONNEL COMMISSION: 2/27/2017
 PRESENTED TO THE BOARD OF TRUSTEES: 4/25/2017

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Citlalli	Anahuac	Clerical Assistant II/BB	Transfer frm. Raymond to PD; increase of hrs 3.75 to 8.0	01/25/17	22	8.00	403/304	B20/3
Alyssa	Quindt	Instr. Asst./Spec. Ed. II B	Transfer from Fern Drive to Commonwealth	01/23/17	12	30.0/wk	125	B14/2
Yvonne	Carlos	Instr. Asst./Spec. Ed II A	Transfer from Fisler to Woodcrest	01/17/17	29	30.0/wk	242	B14/6
Kelsi	Karpinski	Speech Lang. Path. Asst.	Transfer from Pacific Drive to Maple	01/03/17	19	6.00	141	B21/5
Pedro	Becerra	Computer Technician I	Working out of Classification as Computer Tech II	10/24/16	59	8.00	409	B32/3
Gary	Roberson	Maintenance Worker II	Working out of Classification as needed as Facilities Maint. Inspector	12/01/16	53	as needed	533	B34/4

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 3/20/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/25/2017**

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Avanzino	Wendi L.	Instr. Asst./Recreation/sub	Add classification	03/01/17	99		100	B11/1
Sibal	Wilma	Instr. Asst./Recreation/sub	Add classification	10/26/16	99		100	B11/1
Buttle	Leland	Instr. Asst./Recreation	Amend original paperwork to reflect correct hours	01/04/17	26	16.00/wk	100	B11/1
De La Torre	Irvin	Instr. Asst./Recreation	Amend original paperwork to reflect correct hours	12/15/16	13	14.90/wk	100	B11/1
Davis	Christine M.	Playground Supervisor/sub	Change from regular to sub status	03/08/17	26		100	B11/1
Freker	Jo A.	Playground Supervisor	Change from sub to regular status	03/08/17	26	8.00/wk	100	B11/1
Molina	Nicole	Instr. Asst./Spec. Ed II A	Change medical stipend from 6% to 2%	02/06/17	29	6.00	121	B14/2
Kim	Jin K.	Playground Supervisor/sub	Change from regular to sub status at Fisler	01/04/17	30		100	B11/1
Luna	Lorena	Playground Supervisor	Change from sub to regular status	01/04/17	30	5.70/wk	100	B11/1
Kim	Jin K.	Playground Supervisor	Change from sub to regular status at Sunset Lane	02/06/17	27	7.00/wk	100	B11/1
De Lara	Steven	Instr. Asst./Regular	Hire probationary status	04/03/17	21	15.00/wk	383	B11/1
Do	Shirley	Instr. Asst./Recreation	Hire probationary status	03/08/17	60	19.75/wk	329	B11/1
Dorado	Veronica	Health Assistant/BB	Hire probationary status	02/27/17	25	18.75/wk	402	B18/1
Emsais	Margaret W.	Instr. Asst./Spec. Ed. I	Hire probationary status	02/14/17	12	3.00	122	B14/1
Hernandez	Vivian	Instr. Asst./Spec. Ed. I	Hire probationary status	02/27/17	20	15.00/wk	122	B14/1
Jauregui	Melissa	Instr. Asst./Spec. Ed. I	Hire probationary status	02/27/17	24	3.75	130	B14/1
Jiao	Rachelle D.	Instr. Asst./Recreation	Hire probationary status	03/06/17	60	19.50/wk	085	B11/1
Milsap	Brittney	Instr. Asst./Spec. Ed. I	Hire probationary status	02/14/17	28	6.00	130	B14/1
Nguyen	Juliana T.	Instr. Asst./Spec. Ed. I	Hire probationary status	02/14/17	18	4.00	130	B14/1
Palmer	Alia	Instr. Asst./Recreation	Hire probationary status	03/14/17	60	19.50/wk	085	B11/1
Popoff	Tania L.	Instr. Asst./Spec. Ed. I	Hire probationary status	03/07/17	19	15.00/wk	126	B14/1
Rueckert	Eloana L.	Instr. Asst./Spec. Ed. I	Hire probationary status	03/09/17	21	3.00	122	B14/1
Solis	Vanessa	Health Assistant	Hire probationary status	03/17/17	16	3.75	402	B17/1

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 3/20/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/25/2017**

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Soria	Jessica	Instr. Asst./Regular	Hire probationary status	03/07/17	29	15.00/wk	212	B11/1
Truong	Ai-Hanh	Instr. Asst./Spec. Ed. I	Hire probationary status	02/14/17	29	30.00/wk	121	B14/1
Varela Salgado	Francisco J.	Instr. Asst./Recreation	Hire probationary status	03/07/17	60	18.00/wk	329	B11/1
Weimholt	Amber	Health Assistant	Hire probationary status	02/14/17	18	3.75	402	B17/1
Alvarado	Lorena	Playground Supervisor	Increase hours from 1.25/day	02/21/17	12	1.75	100	B11/1
Ellis	Peter P.	Behavior Intervention Supervisor	Longevity increase	03/01/17	54	8.00	505	M12/3
Employee	ID 6937	Social Service Assistant	PDL from 3/6/17 to 5/5/17	03/06/17	20	6.00	212	B17/1
Garcia	Abraham	Social Service Assistant	Promotion from IA/Rec.	03/27/17	55	6.00	212	B17/3
Kim	Nae Won	Instr. Asst./Spec. Ed. I	Related Class transfer from Instr. Asst./Spec. Ed. II A to remove 2% medical stipend	01/04/17	30	6.00	130	B14/6
Gordon	Alicia	Instr. Asst. Spec. Ed. I	Related class transfer from IA/SE II A to remove 6% medical stipend	01/30/17	29	6.00	242	B14/6
Garcia	Andrea	Clerical Asst. II/sub	Remove Health Asst./sub classification	03/01/17	99		100	B17/1
Bolon	Christy	Instr. Asst./Spec. Ed./sub	Remove Playground Supervisor/sub classification	01/02/17	99		100	B11/1
Hernandez	Reyna	Instr. Asst./Recreation	Resignation	03/17/17	60	18.00/wk	329	B11/5
Rivera	Steffany	Instr. Asst./Recreation	Resignation	02/20/17	60	19.75/wk	329	B11/2
Linares	Robert	Instr. Asst./Recreation	Resignation on probation	02/27/17	60	18.00/wk	329	B11/1
Marcus	Nancy	Administrative Secretary	Salary Realignment from CSEA Range 30 to 34	02/28/17	55	8.00	520	B34/5
Gutierrez de Ramos	Monica	Food Service Asst. I/sub	Separation no longer available	03/13/17	90		606	B08/1
Acuna	Jo	Instr. Asst./SE II B	Step Raise	03/01/17	17	6.00	242	B14/6
Aguilar	Jessica	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/2
Alqam	Mishkas	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/2

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 3/20/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/25/2017**

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Alvarez	Alyssa	Instr. Asst./Regular	Step Raise	03/01/17	28	3.50	310	B11/3
Angeles	David	Custodian II	Step Raise	03/01/17	24	8.00	542	B24/3
Araiza	Ernesto	Custodian II	Step Raise	03/01/17	13	8.00	542	B24/6
Arroyo	Zulma	Instr. Asst./BB	Step Raise	03/01/17	22	3.00	212	B14/3
Aure	Jessica	Instr. Asst./SE II B	Step Raise	03/01/17	27	6.00	130	B14/4
Avilez	Stephany	Social Service Assistant	Step Raise	03/01/17	21	25.00/wk	302	B17/5
Benitez	Margarita	Health Assistant/BB	Step Raise	03/01/17	20	3.75	402	B18/3
Biddle	Ryan	Instr. Asst./Technology	Step Raise	03/01/17	59	8.00	409	B21/3
Castro	Yesenia	Health Assistant	Step Raise	03/01/17	11	3.75	402	B17/3
Chan	Karlita	Instr. Asst./Regular	Step Raise	03/01/17	25	3.50	310	B11/3
Chow	Pamela	Project Liaison	Step Raise	03/01/17	57	20.00/wk	526	M04/3
Churchwell	Jennifer	Instr. Asst./Technology	Step Raise	03/01/17	59	20.00/wk	409	B21/2
Cleveland	Travis	Instr. Asst./SE II B	Step Raise	03/01/17	13	6.00	504	B14/2
DeFranco	Mark	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.5/wk	085	B11/1
Del Pilar	Hind	Instr. Asst./SE I	Step Raise	03/01/17	15	4.00	130	B14/1
Del Rosario	Jessica	Instr. Asst./Technology	Step Raise	03/01/17	59	8.00	409	B21/2
Dorse	Mariah	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/5
Enriquez	William	Instr. Asst./SE I	Step Raise	03/01/17	30	3.75	130	B14/1
Escobar								
Velasquez	Christina	Custodian II	Step Raise	03/01/17	22	8.00	542	B24/2
Fisher	Ebone	Instr. Asst./SE I	Step Raise	03/01/17	26	4.00	242	B14/1
Flores Rivera	Maribel	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/1
Foscante- Gwatney	Aimee	Speech Lang. Path. Asst.	Step Raise	03/01/17	12	3.75	255	B21/1
Fujimoto	Kellie	Instr. Asst./Regular	Step Raise	03/01/17	21	3.75	302	B11/1
Garcia	Monique	Instr. Asst./Regular	Step Raise	03/01/17	28	3.50	212	B11/1
Garcia	Morgan	Instr. Asst./Regular	Step Raise	03/01/17	21	3.75	212/302	B11/1
Garcia	Nicole	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/1
Gonzalez	Liliana	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.5/wk	085	B11/3
Gutierrez								
Estrada	Ericka	Instr. Asst./SE II B	Step Raise	03/01/17	26	6.00	121	B14/1

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hatton	Wesley	Custodian II	Step Raise	03/01/17	12	8.00	542	B24/1
Hawelu	Justine	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/1
Hernandez	Christina	Instr. Asst./Regular	Step Raise	03/01/17	20	3.75	212	B11/1
Hernandez	Reyna	Instr. Asst./Recreation	Step Raise	03/01/17	60	18.00/wk	329	B11/4
Hertzberg	Maria	Instr. Asst./Recreation	Step Raise	03/01/17	11	10.00/wk	302	B11/2
Hobayan	Leilani	Instr. Asst./Recreation	Step Raise	03/01/17	60	17.50/wk	085	B11/1
Huerta	Evelin	Instr. Asst./Regular	Step Raise	03/01/17	22	3.50	310	B11/1
Hukel	Cynthia	Bus Driver	Step Raise	03/01/17	56	25.00/wk	565	B21/2
Kobayashi	Kevin	Computer Technician I	Step Raise	03/01/17	90/28	8.00	606/212	B30/3
Lang	Kim	Food Serv. Asst. I	Step Raise	03/01/17	90	2.80	606	B08/4
Lee	Derek	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/4
Lee	Vanessa	Food Serv. Asst. I	Step Raise	03/01/17	90	2.00	606	B08/4
Lejano	Maria	Instr. Asst./Technology	Step Raise	03/01/17	59	20.00/wk	409	B21/2
Leyva	Stormy	Instr. Asst./SE II B	Step Raise	03/01/17	54	6.00	504	B14/2
Lopez Campos	Ramona	Custodian I	Step Raise	03/01/17	22	8.00	542	B17/3
Luong	Jean	Instr. Asst./SE I	Step Raise	03/01/17	16	3.50	122	B14/4
Magana-Garcia	Stacy	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.5/wk	085	B11/2
Marji	Nour	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.5/wk	329	B11/1
Mendoza	Adriana	Health Assistant	Step Raise	03/01/17	30	3.75	402	B17/2
Michail	Rami	Instr. Asst./SE I	Step Raise	03/01/17	12	3.00	122	B14/1
Miranda	Natalie	Instr. Asst./Regular	Step Raise	03/01/17	21	3.50	310	B11/1
Moncada	Jeannette	Instr. Asst./BB	Step Raise	03/01/17	24	6.00	088	B14/1
Nakamura	Robyn	Instr. Asst./Regular	Step Raise	03/01/17	17	3.75	302	B11/1
Navas	Sindy	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/1
Newman	Kandis	Instr. Asst./Regular	Step Raise	03/01/17	22	3.50	310	B11/4
Olivas	Delia	School Office Manager	Step Raise	03/01/17	25	8.00	403	B25/3
Ora-Tazza	Tania	Instr. Asst./SE II B	Step Raise	03/01/17	27	6.00	242	B14/2
Palomino	Tatiana	Instr. Asst./BB	Step Raise	03/01/17	25	3.50	310	B14/1

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 3/20/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/25/2017**

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Pantaleon	Mario	Instr. Asst./BB	Step Raise	03/01/17	28	3.50	310	B14/2
Perez	Amber	Instr. Asst./Regular	Step Raise	03/01/17	20	3.75	383	B11/1
Perry	Megan	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.5/wk	085	B11/2
Ramirez	Jose	Computer Tech. I	Step Raise	03/01/17	23/20	30.00/wk	304/302	B30/2
Regaldo	Lauren	Instr. Asst./Recreation	Step Raise	03/01/17	60	18.50/wk	085	B11/3
Reid	Katie	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/1
Resurreccion	Jonalie	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/2
Reyes	Ashley	Instr. Asst./SE II B	Step Raise	03/01/17	17	6.00	122	B14/1
Reynoso	Vanessa	Instr. Asst./BB	Step Raise	03/01/17	24	6.00	088	B14/1
Rivera	Nadia	Instr. Asst./SE II A	Step Raise	03/01/17	60	6.00	121	B14/3
Rodriguez Merced	Daniela	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/2
Rutledge	Matthew	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/1
Salmones	Devin	Instr. Asst./Recreation	Step Raise	03/01/17	60	18.00/wk	329	B11/4
Santoyo	Natalie	Instr. Asst./Regular	Step Raise	03/01/17	20	3.75	212	B11/1
Serna	Elizabeth	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/1
Silva	Mirna	Instr. Asst./BB	Step Raise	03/01/17	21	3.00	212	B14/2
Summerson	Elizabeth	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/1
Tovar	Karina	Clerical Asst. II/BB	Step Raise	03/01/17	28	3.75	403	B20/1
Turcios-Miranda	Ana	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	085	B11/5
Valencia Jr.	Victor	Custodian I	Step Raise	03/01/17	28	3.75	542	B17/1
Vazquez	Christian	Instr. Asst./Regular	Step Raise	03/01/17	20	3.75	212	B11/1
Velasco	Daisy	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.75/wk	329	B11/1
Verdon	John	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/2
Vessal	Rosa	Instr. Asst./SE I	Step Raise	03/01/17	26	6.00	130	B14/1
Vivar	Henry	Gardener	Step Raise	03/01/17	53	8.00	547	B19/4

**FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 3/20/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 4/25/2017**

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Wong	Crystal	Instr. Asst./Recreation	Step Raise	03/01/17	60	19.50/wk	085	B11/1
Zapata	Evelyn	Custodian I	Step Raise	03/01/17	30	8.00	542	B17/4
Miramontes	Jesus G.	Instr. Asst./Spec. Ed. I	Temporary additional hours of 0.25/day through 5/25/17	03/01/17	26	3.50	122	B14/6
Verdin	David G.	Instr. Asst./Spec. Ed. I	Temporary additional hours of 1.0/wk through 4/28/17	01/25/17	12	3.00	122	B14/1
Ramirez	Jose E.	Computer Technician I	Temporary additional hours of 10.0/wk through 3/31/17	10/17/16	20/23	30.00/wk	304	B30/4
Wiler	Brooke E.	Computer Technician I	Temporary additional hours of 10.0/wk through 3/31/17	08/08/16	16/19/25	30.00/wk	212	B30/2
Guzik-Torres	Melissa A.	Instr. Asst. Spec. Ed I	Temporary additional hours of 2.5/day through 5/25/17	03/13/17	28	3.50	130	B14/2
Williamson	Sherrie	Instr. Asst./Technology	Temporary additional hours of 20.0/wk through 3/31/17	08/29/16	59	20.00/wk	409	B21/6
Michail	Rami	Instr. Asst./Spec. Ed. I	Temporary additional hours of 3.0/day through 3/31/17	02/21/17	12	3.00	122	B14/2
Blake	Dana	Instr. Asst./Spec. Ed. I	Temporary additional hours of 3.0/day through 5/25/17	01/04/17	23	3.50	122	B14/4
Gleason	Aaron	Instr. Asst./Spec. Ed. I	Temporary additional hours of 3.0/day through 5/25/17	01/04/17	23	3.00	122	B14/2
Surjanto	Esther	Food Service Asst. I	Temporary additional hours of 3.5/day through 5/25/17	02/06/17	90	3.80	606	B08/6
Merino	Laura	Occupational Therapist	Temporary additional hours of 6.0/wk through 5/25/17	02/22/17	12	24.00/wk	255/505	M14/1
Rainis	Jonathan	Instr. Asst./Spec. Ed. II B	Temporary additional hours of 8.0/wk through 5/25/17	01/04/17	27	6.00	121	B14/3
Employee	ID 5229	Playground Supervisor	Termination	03/07/17	16	9.50/wk	100	B11/1
Karpinski	Kelsi	Speech Lang. Path. Asst.	Transfer from Maple to Pacific Dr.	01/04/17	22	6.00	141	B21/5
Gonzalez	Eduardo	Supervisor, Nutrition Services	Working out of class from Food Production Coordinator through 6/26/17	02/21/17	90	8.00	606	M10/2
Hernandez	Leticia	Food Production Coordinator Assistant	Working out of class from Food Service Specialist through 5/31/17	11/15/16	90	8.00	606	B26/5
Aranda	Oscar	After School Program Site Lead	Working out of classification from Instr. Asst./Rec. through 4/6/17	02/06/17	60	30.00/wk	085	B18/6

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND SHAW HUMAN RESOURCE CONSULTING FOR EMPLOYEE LEAVE MANAGEMENT, HUMAN RESOURCE CONSULTING, TRAINING, AND RELATED SERVICES BETWEEN JULY 1, 2016 AND JUNE 30, 2019.**

Background: Shaw Human Resources provides Disability Consulting, Disability Interactive Process Management, Reasonable Accommodation Meeting Facilitation, Essential Functions Job Analysis Development, Expert Witness Services, Policy and Program Development and Customized Training and Workshops for more than 100 public sector organizations in the State of California including cities, counties, school districts, utilities, and colleges.

Rationale: Shaw Human Resources consultancy specializes in providing employers with a full range of Disability Compliance Management services to support their compliance with Title I of the Americans with Disabilities Act (ADA) and the California Fair Employment and Housing Act (FEHA). To ensure compliance with these laws, these specialized Human Resources related services from Shaw Human Resources are necessary to our business practices.

Funding: The total cost is not to exceed \$8,000 and is to be paid from the General Fund (01)

Recommendation: Approve Independent Contractor Agreement between the Fullerton School District and Shaw Human Resource Consulting for employee leave management, Human Resource consulting, training, and related services between July 1, 2016 and June 20, 2019.

CH:CL:y
Attachment

INDEPENDENT CONTRACTOR AGREEMENT

This agreement is hereby entered into this 26th day of March, 2017 in the county of Los Angeles, State of California, by and between the FULLERTON SCHOOL DISTRICT, hereinafter referred to as "DISTRICT" and Shaw HR Consulting, Inc., 107 N. Reino Road, # 414, Newbury Park, California 91320, Tax ID: 45-1449198, hereinafter referred to as "CONTRACTOR." DISTRICT and CONTRACTOR shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, CONTRACTOR is specially trained, experienced, and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties, for the consideration stated herein, mutually agree as follows:

1. **Agreement Documents.** The complete Independent Contractor Agreement (AGREEMENT) includes all of the Agreement documents including, the CONTRACTOR's Certificate Regarding Worker's Compensation Insurance, Insurance Policies or Certificates, this AGREEMENT, and all modifications, addenda, and amendments thereto, by this reference and are incorporated herein. This AGREEMENT documents are complementary and what is called for by any one shall be binding as if called for by all.
2. **Scope.** DISTRICT hereby engages CONTRACTOR as an Independent Contractor to:
Provide disability interactive process professional services, development of Essential Functions Job Analyses and employee leave management Human Resource consulting, training, and related services.
3. **Term.** CONTRACTOR shall commence providing services under this AGREEMENT on July 1, 2016 and diligently perform as required services as described through June 30, 2019.
4. **Compensation.** DISTRICT agrees to pay the CONTRACTOR for services satisfactorily rendered pursuant to this AGREEMENT. DISTRICT shall pay CONTRACTOR according to the following terms and conditions:

a. Such compensation shall be based on :

An hourly rate of \$125.00 per hour for all professional services and travel time and mileage to be based on current IRS rate/mile (at time of services).

Payment method shall be made as invoiced upon completion of milestone/assignment or every 30 days, whichever comes first.

Payment shall be made upon approval of DISTRICT and receipt of an invoice from CONTRACTOR. CONTRACTOR's invoice shall be sent to: Fullerton School District, Personnel Services.

5. Independent Contractor. CONTRACTOR, in the performance of this AGREEMENT, shall be and act as an independent contractor. CONTRACTOR understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the DISTRICT, and are not entitled to benefits of any kind or nature normally entitled, including but not limited to, State Unemployment Compensation or Workers' Compensation Insurance. CONTRACTOR shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to CONTRACTOR's employees.
6. Originality of Services. CONTRACTOR agrees that all technologies, formulae, procedures, processes, methods, writings, ideas, dialogue, compositions, recordings, and submitted to, the DISTRICT and/or used in connection with this AGREEMENT, shall be wholly original to CONTRACTOR and shall not be copied in whole or in part from any other source, except that submitted to CONTRACTOR by DISTRICT as a basis for such services.
7. Business Termination. In the event that CONTRACTOR shall cease conducting business in the normal course, become insolvent, make a general assignment for the benefit of creditors, suffer or permit the appointment of a receiver for its business or assets or shall avail itself of, or become subject to, any proceeding under the Federal Bankruptcy Act or any other statute of any state relating to insolvency or the protection of rights of creditors, then at the option of DISTRICT this AGREEMENT shall terminate and be of no further force and effect and any property or rights tangible or intangible, shall forthwith be returned to DISTRICT.
8. Termination. DISTRICT may, at any time, for any reason, terminate this AGREEMENT and compensate CONTRACTOR only for services satisfactorily rendered to the date of termination. Written notice by DISTRICT shall be deemed given when received by the CONTRACTOR or no later than three days after the day of mailing, whichever is sooner.

DISTRICT may terminate this AGREEMENT upon giving of 30 day written notice of intention to terminate for cause.

9. Duty to Provide Fit Workers. CONTRACTOR shall at all times enforce appropriate discipline and good order among their employees and shall not employ or work any unfit person or anyone not skilled in providing the services required under this AGREEMENT. It shall be the responsibility of the CONTRACTOR to ensure compliance with this section. Any person in the employ of the CONTRACTOR whom DISTRICT may deem incompetent, unfit, intemperate, troublesome or otherwise undesirable shall be excluded from providing services under this AGREEMENT and shall not again provide services except with written consent of DISTRICT
10. Hold Harmless. CONTRACTOR shall indemnify, defend and hold harmless, DISTRICT, its officers, employees, agents, and assigns from and against any and all claims, demands liability, judgments, awards, interest, attorney's fees, costs and expenses of whatsoever kind or nature, at any time arising out

of any gross errors or omissions or willful misconduct on the part of the CONTRACTOR, unless the claim, demand liability, judgment, award, interest, attorneys' fee, cost or expense is caused by the negligent or willful misconduct of the DISTRICT, its officers, employees, agents, or assigns.

11. Insurance. CONTRACTOR shall, at CONTRACTOR'S sole cost and expense, take out prior to commencing the work, and maintain in force and effect, from the commencement of services until expiration of this AGREEMENT, and shall require all subcontractors, if any, whether primary or secondary, to take out and maintain a policy or policies of insurance covering CONTRACTOR'S and subcontractor's services and furnish to DISTRICT a certificate of insurance evidencing all

Coverages and endorsements required hereunder. Said certificate of insurance shall be due upon executions of this AGREEMENT, or such subsequent date as agreed to by the DISTRICT. Such insurance shall be with an insurance company admitted by the Insurance Commissioner of the State of California to transact such insurance in the State of California. Minimum coverages shall be as follows.

- (a) General Liability Insurance for injuries including accidental death, to any one person in an amount not less than \$1,000,000 per occurrence.
- (b) Subject to the same limit for each person on account of one accident, in an amount not less than \$1,000,000 per occurrence.
- (c) Property Damage Insurance in an amount not less than \$1,000,000 per occurrence.
- (d) Comprehensive Automobile Liability Insurance covering the use of all owned, non-owned and hired vehicles with combined bodily injury and property damage in an amount not less than \$300,000 per occurrence.
- (e) Statutory Workers' Compensation Insurance in accordance with Sections 3700 and 3800 of the Labor code of the State of California.
- (f) A thirty (30) day written notice to DISTRICT of cancellation or reduction in coverage.

12. Assignment. The CONTRACTOR shall not assign, transfer, convey, sublet or otherwise dispose of this AGREEMENT or of its rights, title or interest in or to the same of any part thereof.

13. Compliance With Applicable Laws. The services completed herein must meet the approval of the DISTRICT and shall be subject to the DISTRICT'S general right of inspection to secure the satisfactory completion thereof. CONTRACTOR agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to CONTRACTOR, CONTRACTOR'S business, equipment and personnel engaged in operations covered by this AGREEMENT or accruing out of the performance of such operations.

14. Conflict of Interest. CONTRACTOR affirms that to the best of his/her knowledge, there exists no actual or potential conflict between CONTRACTOR'S family, business, or financial interest and the services provided under this AGREEMENT, and in the event of change in either private interests or services under this AGREEMENT, any question regarding possible conflict of interest which may arise as a result of such change will be raised with the DISTRICT. CONTRACTOR shall not be in a reporting relationship to a DISTRICT employee who is near relative, nor shall a near relative be in a decision-making position with respect to the CONTRACTOR.

15. Affirmative Action Employment. In the performance of the terms of this AGREEMENT CONTRACTOR agrees that it will not engage in, nor permit such subcontractor as it may employ to engage in, unlawful discrimination in employment of persons because of the race, religious creed, color, national origin, ancestry, physical handicap, medical condition, marital status, or sex of such persons.
16. Notice. All notices or demands to be given under this AGREEMENT by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this AGREEMENT, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA92833
Attention:

CONTRACTOR:
Shaw HR Consulting, Inc
107 N. Reino Road # 414
Newbury Park, CA 91320
Attention: Rachel Shaw,
President

17. Non-Waiver. The failure by any one of the Parties to require performance of any provision shall not affect that Parties right to require performance at any time thereafter, nor shall a waiver of any breach or default of this Contract constitute a waiver of any subsequent breach or default or a waiver of the provision itself.

IN WHITNESS WHEREOF, the Parties hereto have executed this Agreement as to the date herein:

CONTRACTOR:
 Shaw HR Consulting, Inc.
 By: *Rachel Shaw*
 Authorized Signature

DISTRICT:
 By: _____
 Authorized Signature

Print Name: Rachel Shaw

Print Name: _____

Title: President

Title: _____

Date: 3/24/17

Date: _____

Tax ID: 45-1449198

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B034 THROUGH 16/17-B037 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B034 through 16/17-B037 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$14,401 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$14,401
	Total:	\$14,401

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$48,742
2000	Classified Salaries	10,698
3000	Employee Benefits	-17,389
4000	Books and Supplies	45,436
5000	Services & Other Operating Expenses	28,898
9789	Designated for Economic Uncertainties	-4,500
	Total:	\$14,401

Explanation: This Resolution reflects an increase in revenue and expenditures for a donation from St. Jude and an adjustment to ASB reimbursements. It also includes the allocation of the PAL grant and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
 Assistant Superintendent of Business
 Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$170,219 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$170,219
Total:		\$170,219

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$61,265
2000	Classified Salaries	88,440
3000	Employee Benefits	21,112
4000	Books and Supplies	-13,718
5000	Services & Other Operating Expenses	126,225
6000	Capital Outlay	-1,915
7000	Other Outgo	6,840
9789	Designated for Economic Uncertainties	4,500
Total:		\$170,219

Explanation: This Resolution reflects an increase in revenue and expenditures for donations from various school sites and foundations, fine arts, St. Jude, and McCoy Mills. It also includes the allocation of the PAL grant and adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$76,800 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$76,800
	Total:	\$76,800

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$3,274
2000	Classified Salaries	130,485
3000	Employee Benefits	31,265
4000	Books and Supplies	-74,508
5000	Services & Other Operating Expenses	-2,008
7000	Other Outgo	-5,160
	Total:	\$76,800

Explanation: This Resolution reflects an increase for the Quality Rating Improvement Systems (QRIS) grant and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

CAPITAL FACILITIES FUND 25

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
6000	Capital Outlay	-\$909,000
9780	Other Assignments	909,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects a decrease to expenditures for facilities projects delayed to the 2017/18 fiscal year in the Capital Facilities Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: April 25, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 1178 THROUGH 1179 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1178 through 1179 for the 2016/2017 school year. The total amount presented for approval is \$207,705.08.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$207,705.08
	Total	<u>\$207,705.08</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1178 through 1179 for the 2016/2017 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND HEARTLAND PAYMENT SYSTEMS, LLC (MYSCHOOLBUCKS AGREEMENT)

Background: Nutrition Services provides meals and snacks on a daily basis to students in the District as part of the School Breakfast Program and the National School Lunch Program. Students use their meal account to pay for food and beverages purchased using the point-of-sale machines operating at each school site.

This agreement was initially approved by the Board on June 28, 2011, under MySchoolBucks. This new agreement shall commence on July 1, 2017, and shall continue unless terminated by either party. The cancellation must be in written notice to the other party of its intention not to renew within ninety days of the end of the current school year.

Rationale: The Heartland Payment System service offers parents the convenience of making payments by credit or debit card via the Internet. This payment system also decreases time spent by students in the service lines during meal periods. The use of this service has increased every year, and many parents use this service as their sole method of making payments into their students' accounts.

Funding: Parents pay all fees associated with this service. There is no cost to the District.

Recommendation: Approve agreement between Fullerton School District and Heartland Payment Systems, LLC (MySchoolBucks Agreement).

SH:RM:tg
Attachment

**MySchoolBucks Agreement
between
Heartland Payment Systems, LLC.
and
Fullerton School District**

THIS MySchoolBucks Agreement (“the Agreement”) is made as of the date of the last signature below (the “Effective Date”), by and between Heartland Payment Systems, LLC (d/b/a Heartland School Solutions). (“HPS”), a Delaware corporation, with its principal place of business at 10 Glenlake Parkway North East, North Tower, Atlanta, GA 30328-3473 and Fullerton School District with its principal place of business at 389 W. Truslow Avenue, Fullerton, CA 92832-2262 (“School”). HPS and School are collectively from time to time referred to herein as the “Parties” with each being individually referred to as a “Party.”

1. DEFINITIONS

1.1 “Affiliate” means a company owned and/or controlled by HPS.

1.2 “HPS Data” means all HPS-created information, files, content, figures, images, text, files or other data provided by HPS to School in connection with School’s or its Users’ use of the Services.

1.3 “Personal Identifiable Information” means (i) any information that can be used to distinguish or trace an individual’s identity, such as name, social security number, date and place of birth, mother’s maiden name, or biometric records; and (ii) any other information that is linked or linkable to an individual, such as medical, educational, financial, and employment information. Included is all information as defined in §99.3 of the Family Educational Rights and Privacy Act (FERPA).

1.4 “School Data” means all information, files, content, figures, images, text, files or other data, including data concerning school lunch purchases, as well as student Personal Identifiable Information, provided by the School to HPS in connection with the Services.

1.5 “Services” mean the websites, mobile applications, or online services owned or operated by HPS and its Affiliates which provide a means for making payments to a child’s school account or accounts or to the School for fees, purchases, etc. by using a credit/debit card or an electronic check. The application and use of funds, including prepayments, to and within a child’s school account is governed exclusively by the School, and HPS is not responsible for the School’s handling of prepayments after the School receives the funds from the Service. In addition, HPS will provide those services to School found in Schedule 1 hereto.

1.6 “Student-generated content” means any student materials created by a student including, but not limited to, essays, research papers, portfolios, creative writing, music or other audio files or photographs, none of which shall be required, accepted or stored by HPS in providing the Services under this Agreement.

1.7 "User" means any person who uses MySchoolBucks to make a payment or receive information via the Services. Also included as Users are customer support, parents, school administrators, and any others who are authorized to access an account.

1.8 "Work Product" means any programs, interfaces, configurations developed by HPS in the performance of Services.

2. SERVICES

2.1 **Services.** HPS will provide a means for a User to make payments to a child's school account or accounts or to the School for fees, purchases, etc. by using a credit/debit card or an electronic check, provided that the School has payment processing services available. In addition, HPS will provide those services to School found in Schedule 1 hereto. Use of prepayments to a child's school account is governed exclusively by the School, and HPS is not responsible for the School's handling of prepayments after the School receives the funds from the Service.

3. FEES; PAYMENT TERMS

3.1 **Fees.** The parents pay a fee of \$1.35 per user payment transaction for the use of MySchoolBucks Services. These fees are deposited to the School District's Bank Account. The School District will then remit these fees to HPS which is payable within thirty (30) days of the receipt of HPS' Invoice.

3.2 **Taxes.** School shall be solely and exclusively responsible for the payment of required federal, state and local taxes arising from or relating to the Services, except for taxes related to the net income of HPS and any taxes or obligations imposed upon HPS under federal, state and local wage laws.

4. TERM

4.1 **Term.** This Agreement shall commence on July 1, 2017 and shall continue unless terminated by either party. The cancellation must be in written notice to the other party of its intention not to renew within ninety (90) days of the end of the current school year.

4.2 Reserved.

5. DATA OWNERSHIP; USE OF DATA

5.1 **School Data.** School retains ownership and control of all right, title and interest in and to all School Data³.

5.2 **HPS Data.** HPS retains ownership of all right, title and interest in and to all HPS Data.

5.3 **Use of Data.** HPS will use School Data only for the purposes of this Agreement.

5.4 **Work Product.** HPS retains ownership of all information, software and other property owned by it prior to this Agreement or which it develops independently of this Agreement and all Work Product compiled or developed by HPS in the performance of this Agreement.

6. SECURITY OF PERSONAL IDENTIFIABLE INFORMATION

6.1 HPS agrees that any and all Personal Identifiable Information will be stored and maintained in a secure location and solely on designated servers. No Personal Identifiable Information, at any time, will be processed on or transferred to any portable computing device or any portable storage medium, unless the data is encrypted at rest or that storage medium is in use as part of the HPS' designated support, backup and recovery processes. All servers, storage, backups, and network paths utilized in the delivery of the Service shall be contained within the United States unless an alternate location is specifically agreed to, in writing, by the School. Notwithstanding the foregoing, a User of the application, may retrieve Personal Identifiable Information associated with the account, from portable and non-portable devices alike. Personal Identifiable Information, collected from the Services' Users, whether via letter, voice, fax, email, chat, SMS, social media, mobile application, or browser, will be handled in accordance with MySchoolBucks Terms of Use and Privacy Policy.

6.2 HPS maintains reasonable administrative, technical and physical safeguards to protect the confidentiality of information transmitted online, including but not limited to encryption, firewalls, Secure Sockets Layer (SSL). HPS has implemented policies and practices pursuant to various security rules and regulations relating to the security and safeguarding of payment data, including the Payment Card Industry Data Security Standards (PCI-DSS). However, no precautions, means, or method of transmission which uses the internet or method of storage is absolutely 100% secure.

6.3 When sharing Personal Identifiable Information with its Affiliates, HPS will require those Affiliates to comply with this Agreement.

6.4 All of HPS' personnel are trained on information security. HPS' information security policy requires that all personnel who come into contact with School Data receive training on the proper techniques for handling such data. Such training is required on at least an annual basis.

6.5 Users may supply data, including confidential data, to utilize the Services. The MySchoolBucks Terms of Use and Privacy Policy govern the sharing of data supplied by MySchoolBucks Users.

7. CONFIDENTIALITY

7.1 **Confidentiality.** HPS agrees that any and all data obtained from the School shall be used expressly and solely for the purposes enumerated in this Agreement. School Data shall not be distributed, used, or shared for any other purpose HPS shall not sell, transfer, share or process any School Data for any purposes other than those under this Agreement, including commercial advertising, marketing, or any other commercial purpose. Notwithstanding the foregoing, HPS

may, in its sole discretion, advertise the availability of MySchoolBucks to promote its use to make payments and to provide the services listed in Schedule 1 for the School.

7.2 HPS, in cooperation with the School, shall ensure compliance with the Family Educational Rights and Privacy Act of 1974, 20 USC 1232g, as amended from time to time.

7.3 **Disclosure.** HPS is permitted to disclose School Data to its employees, authorized subcontractors, agents, consultants and auditors on a need to know basis only, provided that all such subcontractors, agents, consultants, and auditors have written confidentiality obligations to HPS at least as required by this Agreement. HPS will work cooperatively with the School to permit a student, parent, or guardian to review Personally Identifiable Information in student data that has been shared with HPS, and to correct any erroneous information. The confidentiality obligations shall survive termination of any agreement with HPS for so long as the information remains confidential, and will inure to the benefit of the School.

7.4 **Exclusions.** Notwithstanding the foregoing, confidential information will not include information that (i) is approved for release by prior written approval of the School; (ii) is otherwise required by law, legal process or government regulation, provided that HPS gives the School reasonable prior written notice to permit the School to contest such disclosure, and such disclosure is otherwise limited to the required disclosure; or (iii) is publicly available, by other than unauthorized disclosure.

7.5 **Return and Retention of School Data.** HPS agrees that, upon the School's request, if this Agreement is terminated or upon expiration, HPS shall erase, destroy, and render unreadable, all School Data in its entirety in a manner that prevents its physical reconstruction through the use of commonly available file restoration utilities. HPS shall certify in writing that these actions have been completed within thirty (30) days from receipt of the request by the School. Notwithstanding the foregoing, School Data may be retained or available to HPS upon termination of the Agreement if a student, parent or legal guardian of a student chooses to maintain an electronic account with HPS which requires the storing of School Data.

7.6 **Injunctive Relief.** HPS acknowledges and agrees that unauthorized disclosure or use of School Data may irreparably damage the School in such a way that adequate compensation could not be obtained solely in monetary damages. Accordingly, the School shall have the right to seek injunctive relief restraining the actual or threatened unauthorized disclosure or use of any protected information, in addition to any other remedy otherwise available (including reasonable attorney fees). HPS hereby waives the posting of a bond with respect to any action for injunctive relief.

8. LIMITED WARRANTY

8.1 **Warranty and Remedy.** HPS warrants that the Services will be performed in a timely and professional manner.

9. INDEMNIFICATION

9.1 HPS Indemnification. HPS will indemnify, defend and hold School harmless from and against any and all costs, liabilities, losses, and expenses (including, but not limited to, reasonable attorneys' fees) (collectively, "Losses") incurred arising out of or in connection with a claim, suit, action, or proceeding brought by any third party against School alleging that the use of the Services as permitted hereunder infringes any United States copyright or trademark, or constitutes a misappropriation of a trade secret of a third party. Excluded from the above indemnification obligations are claims to the extent arising from (i) use of the Services in violation of this Agreement or applicable law, (ii) use of the Services after HPS notifies School to discontinue use because of an infringement claim, or (iii) modifications to the Services made other than by HPS. If the Services are held to infringe, HPS will, at its own expense, in its sole discretion use reasonable commercial efforts either (a) to procure a license that will protect School against such claim without cost to School; (b) to replace the Services with non-infringing Services; or (c) if (a) and (b) are not commercially feasible, terminate the Agreement and refund to the School any prepaid unused fees paid to HPS for the infringing Services. The rights and remedies granted School under this Section 9.1 state HPS's entire liability, and School's exclusive remedy, with respect to any claim of infringement of the intellectual property rights of a third party, whether arising under statutory or common law or otherwise.

HPS agrees to comply with the requirements of all applicable laws that require the notification of individuals in the event of unauthorized release of Personal Identifiable Information or other event requiring notification to the extent such laws expressly apply to HPS. In the event of a breach of any of HPS' security obligations or other event requiring notification under applicable law, HPS agrees to notify the School immediately, if legally permitted to do so, and assume responsibility for informing all such individuals in accordance with applicable law and to indemnify, hold harmless and defend the School and its employees from and against any and all claims, damages, or causes of action directly related to the unauthorized release.

9.2 Indemnification Procedure. The indemnified party shall (i) promptly notify HPS in writing of any claim, suit or proceeding for which indemnity is claimed, provided that failure to so notify will not remove HPS' obligation except to the extent it is prejudiced thereby, and (ii) allow HPS to solely control the defense of any claim, suit or proceeding and all negotiations for settlement. The indemnified party shall also provide HPS with reasonable cooperation and assistance in defending such claim (at HPS' cost).

10. LIMITATION OF LIABILITY.

10.1 HPS AND ITS AFFILIATES, MAKE NO WARRANTY, AND DISCLAIM LIABILITY THAT THE SERVICE WILL BE UNINTERRUPTED, ERROR FREE OR FREE FROM VIRUSES OR OTHER DEFECTS OR HARMFUL COMPONENTS. HPS AND ITS AFFILIATES MAKE NO WARRANTIES OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, WARRANTIES OF TITLE, NON-INFRINGEMENT, OR IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. TO THE FULL EXTENT PERMISSABLE BY APPLICABLE LAW, THIS DISCLAIMER OF LIABILITY APPLIES TO ANY CLAIMS, LOSSES, ACTIONS, DAMAGES OR INJURY RESULTING FROM ANY FAILURE OF PERFORMANCE OF THE SERVICE.

10.2 NEITHER PARTY SHALL BE LIABLE FOR ANY CONSEQUENTIAL, SPECIAL, INCIDENTAL, PUNITIVE OR INDIRECT LOSS OR DAMAGE THAT THE OTHER PARTY MAY INCUR OR SUFFER IN CONNECTION WITH THIS AGREEMENT, WHETHER OR NOT THE LIKELIHOOD OF SUCH DAMAGES WAS KNOWN OR CONTEMPLATED BY THE OTHER PARTY AND REGARDLESS OF THE LEGAL OR EQUITABLE THEORY OF LIABILITY THAT THE OTHER PARTY MAY ASSERT, INCLUDING, WITHOUT LIMITATION, LOSS OR DAMAGE FROM LOSS OF BUSINESS, PROFITS, OR SUBSEQUENT WRONGFUL DISHONOR RESULTING FROM THE OTHER PARTY'S ACTS OR OMISSIONS PURSUANT TO THIS AGREEMENT.

11. GENERAL PROVISIONS

11.1 **Trademarks.** The MySchoolBucks name, logo, button icons, child character, and all related logos, products and services described in the MySchoolBucks website are trademarks or registered trademarks of HPS. All other trademarks that appear on the website that are not owned by HPS, or its Affiliates, are the property of their respective owners.

11.2 **Copyright.** All content, titles, graphics, logos, button icons, images and software on the MySchoolBucks website are the copyrighted material of HPS, or its licensors. The compilation of all content on the MySchoolBucks website is the exclusive property of HPS, and is protected by U.S. and international copyright laws.

11.3 **Use of Name and Logo.** School grants HPS a non-exclusive license during the term of this Agreement to list School's name and display School's logo in the School section of HPS's website and as may otherwise be necessary to provide the Services as requested by School.

11.4 **Governing Law.** This Agreement shall be construed and governed by the laws of the state of in which the government or public educational entity is located without regard to legal principles related to conflict of laws.

11.5 **Jurisdiction & Venue.** Any suit, action or proceeding (collectively "action") arising out of or relating to this Agreement shall be brought only in the courts of the state of which the government or public educational entity is located or in the applicable United States District Court. The Parties hereto agree and consent to the personal and exclusive jurisdiction of said courts over them as to all such actions, and further waive any claim that such action is brought in an improper or inconvenient forum. In any such action, the Parties waive trial by jury.

11.6 **Entire Agreement.** This Agreement together with the Schedules attached to this Agreement constitute the entire agreement between the parties with respect to the subject matter hereof and supersedes all prior and contemporaneous agreements, representations, negotiations, understandings, arrangements, and communications between the parties, both written and oral, relating to the subject matter hereof. No terms and conditions in any Customer orders, or in any other documentation employed by or on behalf of Customer in connection with this Agreement, regardless of the date of such documentation, will affect the terms of this Agreement, even if such document is accepted by the receiving party, with such provisions being deemed deleted.

This Agreement may only be modified by a written amendment signed by an authorized representative of each of the parties.

11.7 Amendments. Except as otherwise provided herein, no provision of this Agreement may be waived, amended or modified except in writing signed by an authorized representative of each Party.

11.8 Audit. In accordance with applicable state and federal law, HPS agrees that auditors from any state, federal, or other agency, as well as auditors so designated by the School, shall have the option to audit HPS' Service. Records pertaining to the Service shall be made available to auditors during normal business hours upon reasonable prior notification.

11.9 Severability. If any term or provision of this Agreement is found by a court of competent jurisdiction to be invalid, illegal or otherwise unenforceable, the same shall not affect the other terms or provisions hereof or the whole of this Agreement, but such terms or provisions shall be deemed modified to the extent necessary in the court's opinion to render such term or provision enforceable, and the rights and obligations of the parties shall be construed and enforced accordingly, preserving to the fullest permissible extent the intent and agreements of the Parties herein set forth.

11.10 No Waiver of Rights. Any failure of either Party to enforce any of the terms, conditions or covenants of this Agreement shall not constitute a waiver of any rights under this Agreement.

11.11 Counterparts. This Agreement may be executed in one or more counterparts, each of which shall constitute an original and all of which shall constitute one and the same Agreement. A facsimile or scanned version of an original signature transmitted to the other Party is effective as if the original was sent to the other Party.

11.12 Assignment. Neither Party hereto may assign this Agreement directly or by operation of law, without the prior written consent of the non-assigning Party, which consent shall not be unreasonably withheld. This Agreement shall be binding upon the Parties hereto, their successors and permitted assigns. Any assignment without the prior written consent of the non-assigning Party shall be void.

11.13 Relationship of the Parties. HPS and School are independent contractors, and nothing in this Agreement shall be construed as making them partners or creating the relationships of employer and employee, master and servant, or principal and agent between them, for any purpose whatsoever. Neither Party shall make any contracts, warranties or representations or assume or create any obligations, express or implied, in the other Party's name or on its behalf.

11.14 Section Headings; Interpretation. All section headings contained herein are for descriptive purposes only, and the language of such section shall control. All references to the plural herein shall also mean the singular and the singular shall also mean the plural unless the context otherwise requires.

11.15 Force Majeure. Other than with respect to any payment or confidentiality obligation, neither Party will be liable to the other Party for any delay, error, failure in performance or interruption of performance resulting from causes beyond its reasonable control, including, but not limited to, work stoppages, fires, civil disobedience, earthquakes, floods, acts of God and similar occurrences. If a force majeure condition occurs, the Party delayed or unable to perform shall give immediate notice to the other Party and its expected duration and use its best efforts to mitigate its effects and perform hereunder.

11.16 Non-Discrimination. In its performance of this Agreement, HPS warrants that it will not discriminate against any employee, or other person, on account of race, color, sex, religious creed, ancestry, age, marital status or national origin.

11.17 Notices. Any notice, approval, request, authorization, direction or other communication under this Agreement shall be given in writing and shall be deemed to have been delivered and given for all purposes (i) on the delivery date if delivered personally to the party to whom the same is directed; (ii) one (1) business day after deposit with a nationally recognized overnight carrier, with written verification of receipt, or (iii) five (5) business days after the mailing date whether or not actually received, if sent by U.S. certified mail, return receipt requested, postage and charges pre-paid or any other means of rapid mail delivery for which a receipt is available, to the address of the Party set forth in the first sentence of this Agreement. Either Party may change its address by giving written notice of such change to the other Party.

11.18 No Third Party Beneficiaries. Nothing contained in this Agreement is intended or shall be construed to confer upon any third party any rights, benefits or remedies of any kind or character whatsoever, or to create any obligation of a Party to any such person.

11.19 Support. School may contact HPS support for assistance resolving issues with the Service. HPS support can be accessed by calling 1-855-832-5226 or by filling out the support request form online: <https://www.myschoolbucks.com/ver2/etc/getsupportrequest>. The MySchoolBucks support center is open Monday through Friday, from 8am – 5pm Eastern Time.

IN WITNESS WHEREOF, each of the Parties has caused this Agreement to be executed on its behalf by its duly authorized representative.

Fullerton School District

By: 

Title: _____

Date: _____

Heartland Payment Systems, LLC.

By: 

Title: President School Solutions

Date: 4/17/17

SCHEDULE 1
ADDITIONAL SERVICES

1. Dissemination of information to Users.

This information may include any or all of the following:

A. Menus, student participation in various school programs, including nutrition programs, events, and products sold through the MySchoolBucks website;

B. Services and fees managed through the MySchoolBucks website;

C. District-to-parent messaging, and other information published through the MySchoolBucks website.

2. Charges for Parent Membership:

- 3 month membership = \$14.85
- 6 month membership = \$29.70
- 9 month membership = \$44.55
- 12 month membership = \$59.40

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Cross Hume, Assistant Superintendent, Business Services

SUBJECT: **EXTEND INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND TERRY GERNER FOR SERVICES AS THE INTERIM DIRECTOR OF NUTRITION SERVICES, EFFECTIVE APRIL 1, 2017, THROUGH JUNE 30, 2017**

Background: The District is in need of temporary management of the Nutrition Services Department. The time commitment and expertise for these services is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Mrs. Terry Gerner to provide these services.

At the Board meeting of November 15, 2016, the Board approved a contract with Mrs. Gerner through April 1, 2017. As the District is still in the process of hiring a new director, staff recommends extending Mrs. Gerner's contract through June 30, 2017. There is no change to the terms of the contract.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and/or projects will be approved in advance by the Assistant Superintendent, Business Services. The cost is an hourly rate of \$100 per hour, not to exceed \$60,000, to be paid from the Nutrition Services Fund.

Recommendation: Extend Independent Contractor Agreement between Fullerton School District and Terry Gerner for services as the Interim Director of Nutrition Services, effective April 1, 2017, through June 30, 2017.

SCH:gs
Attachment

FULLERTON SCHOOL DISTRICT
AMENDMENT TO CONSULTANT AGREEMENT

THIS AMENDMENT TO CONSULTANT AGREEMENT is made effective on April 2, 2017.

THE AGREEMENT dated November 15, 2016, between Fullerton School District (“District”) and Terry Gerner (“Consultant”) is amended as follows:

PERIOD OF AGREEMENT: Shall be extended from April 2, 2017, to June 30, 2017.

All other provisions remain the same.

Authorized representatives of the parties have executed this Amendment as indicated below:

CONSULTANT:

Terry Gerner
161 Cielito Lindo
Anaheim, CA 92807

DISTRICT:

Fullerton School District
1401 W. Valencia
Fullerton, CA 92833

Terry Gerner

Susan Cross Hume, CPA,CIA,CGMA
Assistant Superintendent
Business Services

Date

Date

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse

SUBJECT: **AWARD CONTRACT FOR NEW COPY MACHINES, MULTIFUNCTION PRINTERS, MANAGE PRINT AND SERVICES TO SEMA, INC., DBA CELL BUSINESS EQUIPMENT (CBE) PURSUANT TO REQUEST FOR PROPOSAL, NO.12212016-01**

Background: The current fleet of copy machines and various printers (located throughout the District) was contracted with ImageSource and approved by the Board in 2013. Due to the District's need to replace copy machines to better support our schools' copy volumes, the Purchasing Department took a Request for Proposal (RFP) to the Board on November 15, 2016. California Public Contracting Code 20118.2 allows school districts to issue an RFP to establish the award of contracts for technology, telecommunications, related equipment, software, and services provided that the Board finds that the procurement qualifies.

On December 21, 2016, the District received responses from five companies: CBE, Konica Minolta, Image Source, Canon Direct, and Ricoh. An evaluation committee was formed of District Office personnel, school site administrators, and support staff to review the proposals and interview companies. The committee picked two companies, CBE and Konica Minolta, for a second interview, which took place at their respective locations. The committee feels that the CBE proposal is the best solution for the District. The District intends to enter into a five-year contract which will provide new service and install new Canon copy machines Districtwide and continue service on the current printers as well as replace printers, free of charge, if required during the agreement term.

Rationale: The District needs reliable, quality, cost effective equipment, supplies, and services to meet daily copy and printing needs.

Funding: The estimated annual cost of \$300,000 will be from the General Fund.

Recommendation: Award contract for new copy machines, multifunction printers, manage print and services to SEMA, Inc., DBA Cell Business Equipment (CBE) pursuant to Request for Proposal, No.12212016-01.

SH:MM:gs

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL, INTERIM HOUSING DECOMMISSIONING, FSD 16-17-RD-02, TO DBMC, INC.

Background: In accordance with California Contract Code, advertisement for this project was published in a newspaper of general circulation. Two contractors submitted bids on March 30, 2017.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract. The successful low bidder was DBMC, Inc., with a base bid of \$414,829.

In addition to the scope of work previously defined, the District also accepted bids for Additive Alternate No. 2 to remove and replace existing asphalt paving over re-compacted native base as existing basketball courts. DBMC, Inc., was the successful low bidder with a bid of \$166,691.

Rationale: During the 2016-17 school year, Parks Junior High School was operated out of 30 modular buildings temporarily placed on the school grounds. The interim housing was due to the complete replacement of the school's heating, ventilation, and air conditioning (HVAC) systems, as well as related necessary structural modifications. The decommissioning project is to include, but is not limited to, the disconnecting of utilities to the 30 existing modular buildings which will be removed by others, 2" asphalt overlay on existing basketball and tennis courts, chain link fencing, asphalt seal coat, and re-striping.

Funding: The contract amount is \$581,520 to be paid from the Deferred Maintenance Fund.

Recommendation: Award Contract for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, to DBMC, Inc.

SH:RM:ys

CONSENT ITEM

DATE: April 25, 2017

TO: Board of Trustees

FROM: Robert Pletka, Ed.D., District Superintendent

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ZOOT VELASCO TO PROVIDE PERSONALIZED CURRICULA FROM JUNE 12-16, 2017**

Background: Mr. Velasco will be working with Project Based Learning around careers associated with student real-world experiences. His work is in conjunction with the Marzano grant awarded to the Fullerton School District. An example of his work includes student projects in partnership with PacMin to create a model school to career program.

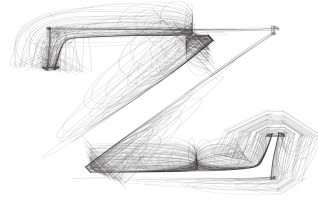
Rationale: Mr. Velasco will provide insight to refine events and activities to promote student success.

Funding: Cost is not to exceed \$2,000 and is to be paid from the Unrestricted General fund (#526).

Recommendation: Approve Agreement between Fullerton School District and Zoot Velasco to provide Personalized Curricula from June 12-16, 2017.

RP:cs
Attachment

**3020 21st St
Bakersfield, CA 93301**



**(310) 809-3733 (cell)
zootarts@gmail.com**

Zoot Velasco, MBA, CFRE

INVOICE

Zoot Velasco
Invoice Date: April 20, 2017

Consulting on Personalized Curricula:

Entire week of June 12-16 starting at 9 AM (Up to 40 Hours as needed)

Total Amount Due: \$2,000.00

Payable to: Zoot Velasco
3020 21st Street
Bakersfield, CA 93301

Tax ID: (Social) On File

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE ADDENDUM FOR EMY FLORES, ED.D., TO ATTEND THE ASSOCIATION OF LATINO ADMINISTRATORS AND SUPERINTENDENTS (ALAS) LEADERSHIP INSTITUTE OFFERED IN-STATE AND OUT-OF-STATE AT VARIOUS LOCATIONS DURING THE 2016/2017 SCHOOL YEAR**

Background: Board of Trustee approval was granted on July 26, 2016 for Dr. Emy Flores to attend the Association of Latino Administrators and Superintendents (ALAS) Leadership Institute. The ALAS Leadership Academy program includes study in the areas of leadership, strategic planning, curriculum alignment, instruction and student assessment, and management systems and structures. Educators who participate emerge with additional tools to deal with pressing current educational issues.

Rationale: Dr. Flores has attended all sessions offered during the 2016/2017 school year and has three more out-of-state sessions to attend. This Addendum is to increase the amount originally requested to adjust cost due to high airfare and ground travel expenses.

Funding: Additional cost is not to exceed \$2,500 and is to be paid from the Educator Effectiveness Grant (#385).

Recommendation: Approve Addendum for Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) Leadership Institute offered in-state and out-of-state at various locations during the 2016/2017 school year.

EF:nm
Attachment

ADDENDUM

This addendum is being submitted to increase the amount originally agreed upon and Board approved on **July 26, 2016 (Item #1gg)** due to increased airfare and ground travel expenses.

Original amount of Agreement:	\$2,500
Requested Increase:	\$2,500
Total Amended Cost:	\$5,000

Budget: Educator Effectiveness Grant (#385)

Robert Pletka, Superintendent
Fullerton School District

Date

Prepared by: Emy Flores, Ed.D.

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JULIE ADAMS OF ADAMS EDUCATIONAL CONSULTING (AEC), TO PROVIDE AND DEVELOP AN INTERACTIVE PRESENTATION FOR THE MANAGEMENT TEAM ON JULY 24, 2017**

Background: Julie Adams, the founder of Adams Educational Consulting (AEC), is an educational consultant providing California State Standards (CSS) Critical Thinking, Neuroscience, Content Literacy, Writing, School Culture, Digital Literacy, Instructional Leadership training and coaching to public and private schools world-wide. Mrs. Adams, a Nationally Board Certified Teacher and Educator of the Year who has taught primary through graduate school, equips educators with strategies that empower students with the skills necessary for academic success. Ms. Adams also advises universities and state departments of education on the developmental appropriateness of curriculum & instruction. She has authored five books: Game Changers~7 Instructional Practices that Catapult Student Achievement, PDP Cornell Notes, and Teaching Academic Vocabulary Effectively, Parts I-III.

Rationale: Julie Adams will build capacity in our managers by motivating them through research-based information and strategies in the area of educational neuroscience and best practices for California State Standards Critical Thinking to create self-advocacy in our teachers and students.

Funding: Cost is not to exceed \$4000 and is to be paid from the Unrestricted General fund (#384).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Julie Adams of Adams Educational Consulting (AEC), to provide and develop an interactive presentation for the management team on July 24, 2017.

EF:TL:ts
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Adams Educational Consulting hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide and develop an interactive presentation titled, "Educational Neuroscience-Strategies for Millennial Success." hereinafter referred to as "Services."

Term. Contractor shall commence providing Services under this Agreement on **July 24, 2017**, and will diligently perform as required and complete performance by **July 24, 2017**.

2. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Four Thousand Dollars (\$4,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

3. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

4. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

5. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

6. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

7. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

8. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

9. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

10. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

11. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

12. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws,

rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

13. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

14. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

15. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

16. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

17. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

18. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be

changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 25th day of April 2017.

FULLERTON SCHOOL DISTRICT

Adams Educational Consulting
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE ADOPTION OF McGRAW-HILL'S *STUDY SYNC* FOR SEVENTH AND EIGHTH GRADE TO SUPPORT IMPLEMENTATION OF THE CALIFORNIA STATE STANDARDS (CSS)**

Background: In July 2014, the California Department of Education (CDE) approved the State *Mathematics Framework* and in November 2015, the English Language Arts/English Development instructional materials that support the implementation of California State Standards (CSS). Beginning in August 2016, approximately eight teachers began piloting seventh and eighth grade English Language Arts/English Language Development materials from two different vendors. Teachers met to discuss each program's features such as lesson pacing, alignment to standards, assessment, and online access. Fullerton School District (FSD) will purchase the premium 8-year package that includes both digital and printed copy components for teachers and students.

Rationale: Our current English Language Arts/English Development program is not aligned to California State Standards, and FSD teachers have had to supplement with additional resources. Adopting a new ELA/ELD program that is CSS aligned will provide all teachers with access to all components and will provide consistency within FSD for lesson planning, lesson pacing, and student assessments.

Funding: Cost is not to exceed \$409,032 and is to be paid from the Unrestricted General fund (#812).

Recommendation: Approve adoption of McGraw-Hill's *Study Sync* for seventh and eighth grade to support implementation of the California State Standards (CSS).

EF:TL:ts
Attachment



Because learning changes everything.™

QUOTE PREPARED FOR:

Fullerton Elem Sch Dist
211 S BASQUE AVE
FULLERTON, CA 92833
ACCOUNT NUMBER: 198952

SUBSCRIPTION/DIGITAL CONTACT:

Trang Lai

CONTACT:

Trang Lai

SALES REP INFORMATION:

Mia Gordon
mia.gordon@mheducation.com

Section Summary	Value of All Materials	Free Materials	Product Subtotal
Study Sync-Grades 7 and 8-no print	\$428,987.00	(\$22,475.00)	\$406,512.00
PRODUCT TOTAL*	\$428,987.00	(\$22,475.00)	\$406,512.00
ESTIMATED S&H**			\$0.00
ESTIMATED TAX**			\$2,519.68
GRAND TOTAL*			\$409,031.68

* Price firm for 45 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

**Shipping and handling charges shown are only estimates. Actual shipping and handling charges will be applied at time of order. Taxes shown are only estimates. If applicable, actual tax charges will be applied at time of order.

Comments:

PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER

SEND ORDER TO:

McGraw-Hill Education | PO Box 182605 | Columbus, OH 43218-2605
Email: orders_mhe@mheducation.com | Phone: 1-800-780-0246 | Fax: 1-866-513-8081

QUOTE DATE: 03/01/2017
QUOTE NUMBER: SRICH-03012017-011

ACCOUNT NAME: Fullerton Elem Sch Dist
ACCOUNT #: 198952

EXPIRATION DATE: 04/15/2017
PAGE #: 1



Because learning changes everything.™

Product Description	ISBN	Qty	Unit Price	Free Materials	Line Subtotal
Study Sync-Grades 7 and 8-no print					
STUDYSYNC CALIFORNIA ONLINE STUDENT WITH DESIGNATED ELD 8 YEAR SUBSCRIPTION	978-0-02-137932-3	1674	\$110.00	\$0.00	\$184,140.00
STUDYSYNC GR7 CALIFORNIA, READING & WRITING COMPANION ELA/ELD UNITS 1-4 (1 BK)	978-1-94-328604-1	800	\$20.32	\$0.00	\$16,256.00
STUDYSYNC GR7 CALIFORNIA, READING & WRITING COMPANION ELA/ELD UNITS 1-4 (1 BK)	978-1-94-328604-1	100	\$20.32	\$2,032.00	*Free Materials
STUDYSYNC CALIFORNIA ONLINE TEACHER WITH DESIGNATED ELD 8 YEAR SUBSCRIPTION	978-0-02-138001-5	30	\$216.85	\$6,505.50	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 1 GRADE 7	978-1-94-328652-2	30	\$22.50	\$675.00	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 2 GRADE 7	978-1-94-328653-9	30	\$22.50	\$675.00	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 3 GRADE 7	978-1-94-328654-6	30	\$22.50	\$675.00	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 4 GRADE 7	978-1-94-328655-3	30	\$22.50	\$675.00	*Free Materials
Grade 8					
STUDYSYNC CALIFORNIA ONLINE STUDENT WITH DESIGNATED ELD 8 YEAR SUBSCRIPTION	978-0-02-137932-3	1726	\$110.00	\$0.00	\$189,860.00
STUDYSYNC GR8 CALIFORNIA, READING & WRITING COMPANION ELA/ELD UNITS 1-4 (1 BK)	978-1-94-328605-8	800	\$20.32	\$0.00	\$16,256.00
STUDYSYNC GR8 CALIFORNIA, READING & WRITING COMPANION ELA/ELD UNITS 1-4 (1 BK)	978-1-94-328605-8	100	\$20.32	\$2,032.00	*Free Materials
STUDYSYNC CALIFORNIA ONLINE TEACHER WITH DESIGNATED ELD 8 YEAR SUBSCRIPTION	978-0-02-138001-5	30	\$216.85	\$6,505.50	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 1 GRADE 8	978-1-94-328656-0	30	\$22.50	\$675.00	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 2 GRADE 8	978-1-94-328657-7	30	\$22.50	\$675.00	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 3 GRADE 8	978-1-94-328658-4	30	\$22.50	\$675.00	*Free Materials
STUDYSYNC CALIFORNIA TEACHER EDITION UNIT 4 GRADE 8	978-1-94-328659-1	30	\$22.50	\$675.00	*Free Materials

Grade 8 Subtotal: \$11,237.50 \$206,116.00

Study Sync-Grades 7 and 8-no print Subtotal: \$22,475.00 \$406,512.00

PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER

SEND ORDER TO:

McGraw-Hill Education | PO Box 182605 | Columbus, OH 43218-2605
 Email: orders_mhe@mheducation.com | Phone: 1-800-780-0246 | Fax: 1-866-513-8081

QUOTE DATE: 03/01/2017

ACCOUNT NAME: Fullerton Elem Sch Dist

EXPIRATION DATE: 04/15/2017

QUOTE NUMBER: SRICH-03012017-011

ACCOUNT #: 198952

PAGE #: 2



QUOTE PREPARED FOR:

Fullerton Elem Sch Dist
211 S BASQUE AVE
FULLERTON, CA 92833
ACCOUNT NUMBER: 198952

CONTACT:

Trang Lai

VALUE OF ALL MATERIALS	\$428,987.00
FREE MATERIALS	(\$22,475.00)
PRODUCT TOTAL*	\$406,512.00
ESTIMATED SHIPPING & HANDLING**	\$0.00
ESTIMATED TAX**	\$2,519.68
GRAND TOTAL	\$409,031.68

SUBSCRIPTION/DIGITAL CONTACT:

Trang Lai

Comments:

* Price firm for 45 days from quote date. Price quote must be attached to school purchase order to receive the quoted price and free materials.

**Shipping and handling charges shown are only estimates. Actual shipping and handling charges will be applied at time of order. Taxes shown are only estimates. If applicable, actual tax charges will be applied at time of order.

Terms of Service:

By placing an order for digital products (the 'Subscribed Materials'), the entity that this price quote has been prepared for ('Subscriber') agrees to be bound by the Terms of Service. Subject to Subscriber's payment of the fees set out above, McGraw-Hill School Education, LLC hereby grants to Subscriber a non-exclusive, non-transferable license to allow only the number of Authorized Users that corresponds to the quantity of Subscribed Materials set forth above to access and use the Subscribed Materials under the terms described in the [Terms of Service](#). The subscription term for the Subscribed Materials shall be as set forth in the Product Description above. If no subscription term is specified, the initial term shall be one (1) year from the date of this price quote (the 'Initial Subscription Term'), and thereafter the Subscriber shall renew for additional one (1) year terms (each a 'Subscription Renewal Term'), provided MHE has chosen to renew the subscription and has sent an invoice for such Subscription Renewal Term to Subscriber.

ATTENTION: In our effort to protect our customer's data, we will no longer store credit card data in any manner within in our system. Therefore, as of April 30, 2016 we will no longer accept credit card orders via email, fax, or mail/package delivery. Credit card orders may be placed over the phone by calling the number listed above or via our websites by visiting www.mheducation.com (or www.mhecoast2coast.com).

School Purchase Order Number: _____

Name of School Official (Please Print)

Signature of School Official

PLEASE INCLUDE THIS PROPOSAL WITH YOUR PURCHASE ORDER

SEND ORDER TO:

McGraw-Hill Education | PO Box 182605 | Columbus, OH 43218-2605
Email: orders_mhe@mheducation.com | Phone: 1-800-780-0246 | Fax: 1-866-513-8081

QUOTE DATE: 03/01/2017

ACCOUNT NAME: Fullerton Elem Sch Dist

EXPIRATION DATE: 04/15/2017

QUOTE NUMBER: SRICH-03012017-011

ACCOUNT #: 198952

PAGE #: 3

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE TRAINING FOR A RESEARCH-BASED, CALIFORNIA STATE STANDARDS (CSS) READING PROGRAM, READING WORKSHOP, TO TK-6 GRADE TEACHERS AND ADMINISTRATORS FOR THE 2017/2018 SCHOOL YEAR**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers the tools they need to get students “thinking and discussing, writing and supporting” ideas. They address the achievement gaps by utilizing California State Standards (CSS) and an individual approach to reading and writing. With several of our schools implementing Writing Workshop, teachers are ready to begin implementing Reading Workshop, a companion program to Writing Workshop.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This California State Standards Reading program will support teachers in the development of effective readers.

Funding: Cost is not to exceed \$12,800 and is to be paid from the Educator Effectiveness Grant (#385).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards (CSS) reading program, reading workshop, to TK-6 grade teachers and administrators for the 2017/2018 school year.

EF:TL:ts
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Momentum in Teaching, LLC** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide hereinafter referred to as "Services." **Momentum in Teaching will provide four days of professional development that will focus on addressing the shifts of CSS through the implementation of reading workshops to teachers in grades TK-6.**
2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2017**, and will diligently perform as required and complete performance by **June 29, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Twelve Thousand Eight Hundred Dollars (\$12,800)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing

provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000

- (4) General Aggregate (Not Applicable to the Comprehensive Form) \$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be

considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 25th day of April 2017.

FULLERTON SCHOOL DISTRICT

Momentum in Teaching, LLC
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE TRAINING FOR A RESEARCH-BASED, CALIFORNIA STATE STANDARDS (CSS) WRITING PROGRAM, WRITING WORKSHOP, TO TK-6 GRADE TEACHERS AND ADMINISTRATORS FOR THE 2017/2018 SCHOOL YEAR**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers the tools they need to get students “thinking and discussing, writing and supporting” ideas. They address the achievement gaps by utilizing California State Standards (CSS) and an individual approach to reading and writing.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This California State Standards Writing program will support teachers in the development of effective writers.

Funding: Cost is not to exceed \$75,200 and is to be paid from the Educator Effectiveness Grant (#385).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards (CSS) writing program, writing workshop, to TK-6 grade teachers and administrators for the 2017/2018 school year.

EF:TL:ts
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Momentum in Teaching, LLC** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide hereinafter referred to as "Services." **Momentum in Teaching will provide twenty-four days of professional development that will focus on addressing the shifts of CSS through the implementation of Writing Workshops to teachers in grades TK-8. Sessions will include specific grade support in narrative, opinion, and informational writing.**
2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2017**, and will diligently perform as required and complete performance by **June 29, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seventy-Five Thousand Two Hundred Dollars (\$75,200)**. District shall pay Contractor according to the following terms and conditions:
Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease

and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 25th day of April 2017.

FULLERTON SCHOOL DISTRICT

Momentum in Teaching, LLC
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: JaimeAnn Hopton, Principal, Golden Hill School

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR A TEACHER FROM GOLDEN HILL SCHOOL TO ATTEND THE CAPTURING KIDS' HEARTS 1 CONFERENCE IN PHOENIX, ARIZONA, MAY 11-12, 2017

Background: Capturing Kids' Hearts 1 is a two-day professional development held in Phoenix, Arizona. Capturing Kids' Hearts 1 teaches educators how to create high-achieving centers of learning by strengthening students' connectedness to each other through enhancing healthy bonds with their teachers and establishing collaborative agreements of acceptable behavior. This immersive, participatory experience helps teachers learn and practice skills they will use and model in their classrooms, like how to build a meaningful, productive relationship with every student and every colleague, and high payoff techniques for dealing with conflict, negative behavior, and disrespect issues.

Rationale: Students identified as Gifted and Talented, often experience higher levels of anxiety and exhibit greater social and emotional needs than that of other students. Capturing Kids' Hearts would provide Mr. Rudolph Petris, a GATE Teacher at Golden Hill, an opportunity to develop and practice skills in team-building and creating a safe, effective environment for students. This professional development will provide tools to Mr. Petris that will allow him to engage and challenge students, to raise them to a higher level of performance. As the GATE team lead, Mr. Petris could then bring the tools back to the school site to share with the other 3 GATE teachers.

Funding: Cost is not to exceed \$1,672 and is to be paid from Golden Hill School site funds.

Recommendation: Approve out-of-state conference attendance for a teacher from Golden Hill School to attend the Capturing Kids' Hearts 1 Conference in Phoenix, Arizona, May 11-12, 2017.

EF:JH:nm

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Dr. Emy Flores, Assistant Superintendent, Educational Services

PREPARED BY: Sherry Dustin, Principal, Parks Junior High School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR A TEACHER FROM PARKS JUNIOR HIGH SCHOOL TO ATTEND THE 2017 INTERNATIONAL FORUM ON LANGUAGE TEACHING (IFLT) ANNUAL CONVENTION AND WORLD LANGUAGES EXPO IN DENVER, COLORADO, JULY 11-14, 2017**

Background: The 2017 iFLT Annual Convention and World Languages Expo is specifically designed for foreign language teachers and provides a comprehensive professional development experience for educators of all languages and levels. With hundreds of sessions built around major focus areas such as innovative programs, emerging trends, and research-informed practices.

Rationale: The focus on building an exceptional foreign language classroom that prepares our students for the rigorous and evolving demands in developing global competence and 21st Century skills complements Parks Junior High School's focus of four of Marzano's design questions and implementation of Common Core Standards/iFLT crosswalks. By attending the interactive and engaging sessions, Mrs. Gaer will acquire valuable skills and instructional techniques in the area of differentiation, the flipped classroom, backward planning, flexible groupings, and digital portfolios to name a few. Ms. Ruth Gaer will be able to share this knowledge with her fellow teachers as a differentiated professional development.

Funding: Cost is not to exceed \$429 and is to be paid from Parks Junior High School site funds.

Recommendation: Approve out-of-state conference attendance for a teacher from Parks Junior High School to attend the 2017 International Forum on Language Teaching (iFLT) Annual Convention and World Languages Expo in Denver, Colorado, July 11-14, 2017.

EF:SD:nm

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Rochelle Wolf, Principal, Woodcrest School

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR ROCHELLE WOLF AND STAFF TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN SAN ANTONIO, TEXAS, JUNE 25-28, 2017

Background: ISTE is a global conference, recognized as the most comprehensive educational technology conference in the world. Conference attendees can personalize their learning by partaking in a wide variety of workshop offerings from the country's leading educational technology experts. ISTE also provides an opportunity for educators to connect with educators around the world to expand their learning network.

We are honored that Woodcrest teachers Jennifer Brkich, Cari Bailey, and Cotsen Mentor Susie Wren were selected to present: Literacy for Littles - Yes They Can! Their presentation focuses on Engaging students in the Four Cs and ISTE Standards while building skills, reinforcing concepts, and sharing student work with authentic audiences. In addition to presenting at ISTE, Woodcrest staff will represent Woodcrest School and Fullerton School District.

Rationale: The ISTE conference will provide our teachers with the opportunity to share our best instructional practice with a wide audience of educators from all over the globe. The International Society for Technology in Education Conference has over 1,000 opportunities for teachers to improve their educational practices in regards to technology integration. Both administration and teachers will be able to increase their knowledge base, learn about the latest innovations, and bring this information back to provide professional development with the Woodcrest staff.

Funding: Cost is not to exceed \$5,299 and is to be paid from Woodcrest School site Title I funds.

Recommendation: Approve out-of-state conference attendance for Rochelle Wolf and staff to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.

EF:RW:nm

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Rochelle Wolf, Principal, Woodcrest School

SUBJECT: APPROVE/RATIFY OUT-OF-STATE CONFERENCE ATTENDANCE FOR A TEACHER FROM WOODCREST SCHOOL TO ATTEND THE INTERNATIONAL TEACHER LEADERSHIP CONFERENCE IN MIAMI, FLORIDA, MARCH 1-4, 2017

Background: This conference brought together scholars and practitioners from across Florida, the country, and the world to examine the emerging field of teacher leadership, which aims to increase teacher involvement and influence over school policies, practices, and outcomes to improve teaching and learning.

The conference was organized around the following:

- Teacher leadership as job-embedded professional learning
- Teacher leadership to improve curriculum development and teacher quality
- Teacher leadership as advocacy and action for educational equality

We were honored that Woodcrest teacher and Cotsen Mentor Susie Wren was selected to present: Taking Back Our Professional Development. In addition to presenting at International Teacher Leadership Conference, Mrs. Wren represented Woodcrest School and Fullerton School District.

Rationale: The International Teacher Leadership Conference was a conference where teacher leaders collaborated and learned from teachers all over the country how to better serve our students through teacher leadership. Held at the University of Florida Lastinger Center, this conference was for teacher leaders to survey, critique, and reflect on the research regarding teacher leadership, as well as their practice. As a Cotsen mentor, Mrs. Wren had the opportunity to hear from a variety of experts in the field of teacher leadership, participate in educational roundtables, and observe these practices through actual classroom visitations.

Funding: Cost is not to exceed \$304 and is to be paid from Woodcrest Cotsen funds.

Recommendation: Approve/Ratify out-of-state conference attendance for a teacher from Woodcrest School to attend the International Teacher Leadership Conference in Miami, Florida, March 1-4, 2017.

EF:HM:nm

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR CHILD DEVELOPMENT STAFF TO ATTEND THE BOULDER JOURNEY SCHOOL SUMMER CONFERENCE IN BOULDER, COLORADO, JUNE 22-23, 2017

Background: Boulder Journey School is a school of infant, toddler, preschool and prekindergarten children and inspired by the world-renowned schools for young children in Reggio Emilia, Italy and the work of Frances and David Hawkins.

Boulder Journey School hosts an annual summer conference designed for educators from around the world committed to recognizing, celebrating, and extending the creative, scientific, and cognitive capacities of children. This year's topic is Contemporary Conversations Supporting Early Childhood Education. Conference topics will include democracy and social justice, STEM, the value of risk, farm-to-table gardens for children, and designing learning environments. Discussion groups include qualitative outcomes, and inclusion and integration of curriculum in core principles.

Rationale: Fullerton School District Preschool Programs are viewed as exemplary by child development professionals statewide and beyond. Participation in the conference will provide information and resources critical to advancing the instructional practice of preschool educators. Child Development Services will send three staff members to the conference, and these attendees will present outcomes and cognitive learning strategies to Child Development Services staff at the fall 2017 staff development day.

Funding: Cost is not to exceed \$4,500 and is to be paid from Child Development fund (#082).

Recommendation: Approve out-of-state conference attendance for Child Development Staff to attend the Boulder Journey School Summer Conference in Boulder, Colorado, June 22-23, 2017.

EF:MC:In

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Alison DeMark, Ed.D., Program Coordinator, Educational Services

SUBJECT: APPROVE GATE PROGRAM COORDINATOR TO ATTEND AND PRESENT AT THE 2017 NATIONAL ASSOCIATION FOR GIFTED CHILDREN (NAGC) IN CHARLOTTE, NORTH CAROLINA FROM NOVEMBER 9-12, 2017

Background: The National Association for Gifted Children (NAGC) 64th Annual Convention and Conference is a 4-day national event held in Charlotte, North Carolina. The National Association for Gifted Children connects and empowers educators and parents to meet the unique needs of gifted and talented individuals through awareness, advocacy, and action. The National Association for Gifted Children is the nation's largest advocacy group for gifted and talented children.

The conference will focus on empowering educators and parents to meet the unique needs of gifted and talented students from every cultural background who see the world in unique ways and are developing minds that might discover innovative answers to the most challenging questions of their generation.

Dr. Alison DeMark is honored to have been selected to present: *The Duality of Giftedness: Promoting the Strengths and Addressing the Weaknesses* with Orange County GATE Coordinator, Julie Hull.

Rationale: The National Association for Gifted Children (NAGC) is the premier GATE Association in the United States. The conference will provide a wonderful opportunity to showcase, promote, and inform the nation and the world about the exceptional learning, innovations, and great teaching practices at Fullerton School District. The presentation is based on Dr. Alison DeMark's work with the University of Southern California, the Orange County Council for the Gifted, and Fullerton School District. NAGC will offer a forum to learn from and collaborate with colleagues from around the world. Dr. DeMark will also be able to discover what other GATE educators are doing in their districts and gain new knowledge and inspiration to bring back and share with our Fullerton teachers.

Funding: Cost is not to exceed \$2,500 and is to be paid from GATE funds (#115).

Recommendation: Approve out-of-state conference attendance for GATE Program Coordinator to attend and present at the 2017 National Association for Gifted Children (NAGC) Conference in Charlotte, North Carolina, November 9-12, 2017.

EF:AD:vt

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR A TEACHER ON SPECIAL ASSIGNMENT, EDUCATIONAL SERVICES TO ATTEND THE IPADPALOOZA CONFERENCE IN AUSTIN, TEXAS, JUNE 5-8, 2017

Background: iPadpalooza is a three-day global event held in Austin, Texas. This learning festival is a celebration of the cultural-shift iPads have brought about in education and the world.

This event will focus on creativity, social collaboration, engagement, and the compelling ways schools have integrated iPads into their classrooms. It will feature international known keynote speakers and presenters.

We are honored that Kyle Myers was voted the number one speaker at last year's event and invited back this year as a featured speaker. Kyle has been asked to present Zoom Into A Picture Perfect Coding Framework and Making Beautiful Music Together, A Brown Bag Makers Space Challenge at this year's event. In addition to presenting at iPadpalooza, Mr. Myers will be representing the Fullerton School District. iPadpalooza is not a conference; it is a learning festival.

Rationale: iPadpalooza will provide a wonderful opportunity to showcase, promote, and inform the nation and the world about the exceptional learning, innovations, and great teaching practices in Fullerton School District. iPadpalooza will offer a forum to learn from and collaborate with colleagues from around the world. Kyle will also be able to discover what other iPad innovators are doing at their sites and gain new knowledge and inspiration to bring back and share with our Fullerton teachers. This exposure correlates to the highest level of the SAMR model in being able to move globally with instruction and learning.

Funding: There is no cost to the District. iPadpalooza is covering all expenses for Mr. Myers as a featured speaker at this conference.

Recommendation: Approve out-of-state conference attendance for a Teacher on Special Assignment, Educational Services to attend the iPadpalooza Conference in Austin, Texas, June 5-8, 2017.

EF:HM:nm

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2016/2017 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND TASHA’S TRAINING AND CONSULTING, LLC., FOR TRAINING AND CONSULTATION SERVICES EFFECTIVE APRIL 26, 2017 THROUGH JUNE 30, 2017**

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs.

Current rates are as follows:

Training/Consultation Daily Rate	\$2,000/per day
Ongoing Tier 3 Case Management	\$1,500/month per student
Intensive Therapeutic Case Management	\$2,500/month per student
Assessment	\$4,000-\$6,000/each
Individual/Family/Group Counseling	\$ 150/hour in-home
	\$ 80/hour at school

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of this contract is to be in the amount of the Individual Contractor Agreement and is to be paid from the Special Education Mental Health fund (#504).

Recommendation: Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Tasha’s Training and Consulting, LLC., for training and consultation services effective April 26, 2017 through June 30, 2017.

EF:RG:vm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **TASHA'S TRAINING AND CONSULTING, LLC**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Educationally Related Mental Health Services**, hereinafter referred to as "Services".

2. Term. Contractor shall commence providing services under this Agreement on **April 26, 2017** and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand dollars (\$15,000)**. District shall pay Contractor according to the following terms and conditions:

Training/Consultation	\$2,000/day
Ongoing Tier 3 Case Management	\$1,500/month per student
Intensive Therapeutic Case Management	\$2,500/month per student
Assessment	\$4,000-\$6,000 each
Individual/Family/Group Counseling	\$150/hour in-home \$80/hour at school

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Kolbe Khong

CONTRACTOR:
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 26TH DAY OF APRIL 2017.

FULLERTON SCHOOL DISTRICT

TASHA ARENESON

By:

By:

Robert Pletka, Ed.D.
Superintendent

Tasha Arneson

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND ALLIED INTERPRETING SERVICES, INC., FOR CONTRACT COST ADJUSTMENT FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval was granted on July 26, 2016 for the agreement with Allied Interpreting. An Addendum is requested for contract cost adjustment due to the increase in number of students and services provided, therefore increasing the “not to exceed” amount.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract is to be in the amount of the Individual Contractor Agreement and is to be paid from the Special Education General fund.

Recommendation: Approve Addendum between Fullerton School District and Allied Interpreting Services, Inc., for contract cost adjustment for the 2016/2017 school year.

EF:RG:vm
Attachment

ADDENDUM

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND ALLIED INTERPRETING SERVICES, INC.

This addendum is being submitted for contract cost adjustment due to increase in number of students and services provided, therefore increasing the "not to exceed" amount. Board item originally submitted and Board approved on July 26, 2016 (Item #1kk).

Original "not to exceed" amount: \$10,000

New "not to exceed" amount: \$15,000

Robert Pletka, Superintendent
Fullerton School District

Date

ALLIED INTERPRETING SERVICES, INC.

April 25, 2017

Vendor Name

Date

Prepared by: _____
Robin Gilligan

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND SECURE TRANSPORTATION, FOR CONTRACT COST ADJUSTMENT FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval was granted on July 26, 2016 for the agreement with Secure Transportation. An Addendum is requested for contract cost adjustment due to the increase in number of students and services provided, therefore increasing the “not to exceed” amount.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract is to be in the amount of the Individual Contractor Agreement and is to be paid from the Special Education General fund.

Recommendation: Approve Addendum between Fullerton School District and Secure Transportation, for contract cost adjustment for the 2016/2017 school year.

EF:RG:vm
Attachment

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND MARZANO RESEARCH LABORATORY TO CONTINUE TO PROVIDE MARZANO HIGH RELIABILITY SCHOOLS SERVICES FROM APRIL 26, 2017 THROUGH JUNE 30, 2017**

Background: Fullerton School District has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory will provide professional development to all principals, assistant principals, and teacher leaders based on the Marzano High Reliability Schools™ framework. This framework, based on 40 years of educational research, defines five progressive levels of performance that a school must master to become a high reliability school—where all students learn the content and skills they need for success in college, careers, and beyond.

Rationale: The Fullerton School District will use Marzano's High Reliability Schools (HRS) framework as a strategic planning framework to help schools focus on specific, research-based conditions for continuous school improvement. The HRS overview workshop introduces participants to the three levels of the framework and the hierarchy in which they are organized. The three levels include Level 1: Safe and Collaborative Culture, Level 2: Effective Teaching in Every Classroom, and Level 3: Guaranteed and Viable Curriculum. The HRS professional development is considered by many in the educational professional field as the *Next Step in School Reform*. The HRS Professional Development integrates four decades of Dr. Marzano's work into one comprehensive school improvement framework. This is not a new program, but rather a framework that organizes existing findings on a wide variety of issues such as teacher and school leader development, instructional strategies, assessment and reporting, and much more within one model.

Funding: Cost is not to exceed \$6,750 and is to be paid from the Unrestricted General fund (#384).

Recommendation: Approve Contract between Fullerton School District and Marzano Research Laboratory to continue to provide Marzano High Reliability Schools Services from April 26, 2017 through June 30, 2017.

EF:nm
Attachment



12577 East Caley Avenue | Centennial, CO 80111
 p. 303-766-9199 x324 | f. 303-694-1778 | www.marzanoresearch.com

MARZANO HIGH RELIABILITY SCHOOLS SURVEY CONTRACT

Effective April 10, 2016 Fullerton School District (“Client”) and Marzano Research, LLC (“Marzano Research”) agree that Marzano Research will continue to provide Marzano High Reliability Schools services in exchange for \$6,750.00 (USD). The parties agree as follows:

1. Services: Marzano Research agrees that Fullerton School District will participate in the High Reliability Schools program with the following services.

Service	Item	Qty.	Amount	Price
1	HRS Entry Level Membership <ul style="list-style-type: none"> • HRS Survey Implementation and Analysis—three HRS Level Surveys • HRS Data Coach Implementation Webinar • Access to the HRS Community • One license of the Marzano Compendium of Instructional Strategies (valid for one year) 	5	\$1,350.00	\$6,750.00
	TOTAL			\$6,750.00

2. Compensation: Client will pay Marzano Research a total contract amount of \$6,750.00 (USD) to be invoiced immediately upon executing this Contract. Client will provide a purchase order for the total contract amount immediately upon entering the contract.

3. Travel Arrangements and Expenses: The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.

4. Intellectual Property: Client acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Client. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Client may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Client is responsible for the

reproduction of all handouts and other print materials related to the services, and Client will notify the Associate directly of any deadlines for reproduction.

5. Audio/Video Equipment: Host will provide audio/video equipment and technical support for on-site professional development sessions.

6. Recording of Presentation: All audio and video recording is prohibited.

7. Confidentiality: Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Client's request.

8. Termination: If Client terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Client shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.

9. Force Majeure: If events beyond the parties' control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or international agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes, disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Client. Marzano Research shall have an affirmative duty to notify Client immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

10. Indemnity: Marzano Research shall indemnify and hold harmless Client from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Client's negligence.

11. Notices: All notices to be given under this Contract shall be sent by certified mail to Marzano Research, LLC, 555 N. Morton St., Bloomington, Indiana 47404. Notice shall be deemed given on the date of mailing.

12. Governing Law/Venue: This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.

13. Nature of Contract: Client is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.

14. Entire Contract: This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or

breach hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Client and Marzano Research:

Fullerton School District

Marzano Research, LLC

By:

By:

Name: _____
Emy Flores

Name: _____
Beth Watson

Title: _____
Assistant Superintendent

Title: _____
Vice President, Business Development

Fullerton School District

Marzano Research, LLC

1401 W. Valencia Drive

12577 East Caley Avenue

Fullerton, CA 92833

Centennial, CO 80111

714-447-7708

303-766-9199 ext. 324

Date: _____

Date: _____

Exhibit A

Description of Services

Service: High Reliability Schools Survey Membership for Fullerton School District

Cost: \$6,750.00 (\$1,350.00 per membership for five memberships)

Description of Services:

1) **HRS Network Membership**

2) **Marzano High Reliability Schools Survey Implementation and Analysis**

Three HRS Level Surveys for five schools

The first step in becoming a Marzano High Reliability School is to collect and analyze survey data for each school in the HRS network. This is to establish a baseline and initial evidence that a school is working on (and progressing through) a level of the HRS framework. To collect survey data, Marzano Research will make available an anonymous online survey for HRS Levels 1, 2, and 3 (via SurveyMonkey) to administrators, instructional staff, parents, and students. The survey should take 20 to 30 minutes to complete for each participant. Marzano Research will provide an aggregate report of respondents' ratings of agreement with the survey items. Surveys for HRS Levels 1, 2, and 3 are to be completed within one year of the execution of this contract.

3) **Marzano High Reliability Schools Data Coach-Implementation Webinar Session—Five sessions**

Marzano Research HRS Associates will conduct a webinar session, approximately 45-60 minutes in length, with school staff to discuss their survey results, lagging indicators, and proposed next steps.

a) Data Coach-Implementation Webinar for Fern Drive Elementary: Speaker and Date TBD

b) Data Coach-Implementation Webinar for Rolling Hills Elementary: Speaker and Date TBD

c) Data Coach-Implementation Webinar for Sunset Lane Elementary: Speaker and Date TBD

d) Data Coach-Implementation Webinar for Woodcrest Elementary: Speaker and Date TBD

e) Data Coach-Implementation Webinar for Golden Hills Elementary: Speaker and Date TBD

4) **Five licenses of the Marzano Compendium of Instructional Strategies (valid for one year)**

CONTACT INFORMATION

Please provide the following information in both sections:

Who will be the contact person for the work?

Contact:

Title: _____

Phone: _____

E-mail: _____

Fax: _____

Who will receive and pay the invoices?

Contact:

Title: _____

Phone: _____

E-mail: _____

CONSENT ITEM

DATE: April 25, 2017
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND MARZANO RESEARCH LABORATORY TO PROVIDE THE ART AND SCIENCE OF TEACHING ON MAY 31, 2017 AND JUNE 1, 2017**

Background: Fullerton School District has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory will provide professional development to teachers on the topic of the Art and Science of Teaching.

Rationale: Dr. Phil Warrick will be presenting to staff on the topic of the Art and Science of Teaching.

Funding: Cost is not to exceed \$13,000 and is to be paid from the Unrestricted General fund (#526).

Recommendation: Approve Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on May 31, 2017 and June 1, 2017.

RP:cs
Attachment



HOST CONTRACT

Effective April 17, 2017, Fullerton School District (“Host”) and Marzano Research, LLC (“Marzano Research”) agree that Marzano Research will provide an Associate to disseminate information to Host in exchange for \$13,000.00 (USD). The parties agree as follows:

- 1. Services:** Marzano Research agrees to provide a speaker, Phil Warrick (“Associate”), to disseminate information for Host on the topic of The Art and Science of Teaching on May 31, 2017 to June 1, 2017.
- 2. Compensation:** Host will pay Marzano Research a total contract amount of \$13,000.00 (USD). Host will provide a purchase order for the total contract amount immediately upon entering the contract. Host will pay Marzano Research a non-refundable deposit of 20% of the total contract amount, \$2,600.00 (USD), which will be applied toward payment of the total contract amount and invoiced immediately upon executing this Contract. The remaining contract balance of \$10,400.00 (USD) will be invoiced upon completion of the services. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% monthly.
- 3. Travel Arrangements and Expenses:** The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.
- 4. Intellectual Property:** Host acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Host. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Host may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Host is responsible for the reproduction of all handouts and other print materials related to the services, and Host will notify the Associate directly of any deadlines for reproduction.
- 5. Audio/Video Equipment:** Host will provide audio/video equipment and technical support for the sessions.
- 6. Recording of Presentation:** All audio and video recording is prohibited.
- 7. Confidentiality:** Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Host’s request.
- 8. Termination:** If Host terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Host shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract that exceed the amount of the deposit. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.
- 9. Force Majeure:** If events beyond the parties’ control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or international agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes, disease, epidemic, or any other cause beyond the parties’ control which makes it impossible for to perform

under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Host. Marzano Research shall have an affirmative duty to notify Host immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

10. **Indemnity:** Marzano Research shall indemnify and hold harmless Host from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Host's negligence.
11. **Notices:** All notices to be given under this Contract shall be sent by certified mail to Marzano Research, LLC, 555 N. Morton St., Bloomington, Indiana 47404, and to Fullerton School District, 1401 W Valencia Dr, Fullerton, CA 92833, or to such address as may be given by either party in writing. Notice shall be deemed given on the date of mailing.
12. **Governing Law/Venue:** This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.
13. **Nature of Contract:** Host is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.
14. **Entire Contract:** This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Host and Marzano Research:

_____ Amy Flores Fullerton School District	_____ Date	_____ Terri Martin Executive Vice President Marzano Research, LLC	_____ Date
--	---------------	--	---------------

CONTACT INFORMATION

Please fax (303-694-1778) OR scan and email the signed contract, including this page, the PO, and the completed workshop specifications sheet directly to your Marzano Research representative.

james.mcmurphy@marzanoresearch.com

Payments, including deposit checks, should be mailed directly to the Business Office:
Marzano Research, LLC
ATTN: Accounts Receivable
555 North Morton St.
Bloomington, IN 47404

Please provide the following information in both sections:

Who will be the contact person for the work?

Contact: _____
Title: _____
Phone: _____
E-mail: _____
Fax: _____

Who will receive and pay the invoices?

Contact: _____
Title: _____
Phone: _____
E-mail: _____
Fax: _____

Shipping Information (required for resource delivery)

Shipping Contact: _____
Shipping Address: _____
City, State, Zip: _____
Phone: _____
Delivery Date: _____
Delivery Times: _____
Choose one: Do you have a Delivery Dock?
 Do you have double doors (for pallet)?
 Do you require inside delivery?

WORKSHOP SPECIFICATIONS

Please provide the following information about your workshop and return this form to your Marzano Research rep, along with the signed contract within 90 days of the PD date. The earlier received the better for planning purposes.

Today's Date: April 20, 2017 Marzano Research Rep: James McMurphy

HOST INFORMATION

Host Organization: Fullerton School District	Host Work Phone #: 714-447-7708
Host Name: Emy Flores	Host Cell Phone #:
Host Position/Title: Assistant Superintendent	Host Email Address: emy_flores@fullertonsd.org
Resources purchased: <input type="checkbox"/> Yes OR <input checked="" type="checkbox"/> No	If resources purchased, list title(s)

Please provide information about recent PD (topic and presenter)

PRESENTER/WORKSHOP INFORMATION

Topic: The Art and Science of Teaching	Speaker: Phil Warrick
Workshop Date(s): May 31, 2017 to June 1, 2017	Workshop Start/End Times:
Location of Workshop:	
Address:	
City:	State:
Zip:	Phone:
Lunch time: <input type="checkbox"/> offsite OR <input type="checkbox"/> on-site AND approx. time/length:	Break times (if known): #1 #2

AUDIENCE INFORMATION – Please enter anticipated number of attendees for each category

# of District-Level Administrators	# of Secondary Principals	# of Primary Principals	# of Secondary Teachers	# of Primary Teachers	# of Others
					Describe Other Attendees:
TOTAL Number of Anticipated Attendees					

3 – 5 DESIRED SESSION OUTCOMES FOR ONSITE TRAINING

TRAVEL INFORMATION

Nearest Airport:	Recommended Hotel:
Distance from Airport to Workshop Site:	

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE/RATIFY OUT-OF-STATE CONFERENCE ATTENDANCE FOR JAY MCPHAIL, TO THE NATIONAL SCHOOL BOARDS ASSOCIATION'S ANNUAL CONFERENCE IN DENVER, COLORADO FROM MARCH 25-27, 2017**

Background: Fullerton School District (FSD) has been awarded 5th place out of ten in the Digital School Districts Survey for Districts with a student population of 12,000 or more. FSD is the only district in California to receive this award. This honor is in recognition of school districts investing in tools for next-generation digital learners, launching STEM academies, and encouraging the innovative use of coding, robotics, and computer science. Jay McPhail, FSD representative received the award presented by the Center for Digital Education at the National School Boards Association's annual conference in Denver, Colorado.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$2,800 from the Unrestricted General Fund.

Recommendation: Approve/Ratify out-of-state conference attendance for Jay McPhail, to the National School Boards Association's Annual Conference in Denver, Colorado from March 25-27, 2017.

JM:kv

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR PABLO DIAZ, JASON CHONG, ANN KOZMA, MATT MANKIEWICZ AND AMY SYLVESTER, TO THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN SAN ANTONIO, TEXAS FROM JUNE 25–28, 2017**

Background: The International Society for Technology in Education (ISTE) Conference is globally recognized, as the most comprehensive educational technology conference of its kind. The event offers a myriad of professional learning opportunities for education leaders. Attendees have an opportunity to participate in a wide variety of educational sessions and hands-on learning environments while learning new strategies and gain exposure to relevant topics and trends in educational technology.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$12,125 from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for Pablo Diaz, Jason Chong, Ann Kozma, Matt Mankiewicz and Amy Sylvester, to the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas from June 25–28, 2017.

JM:kv

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR JASON CHONG AND SUNG CHI, TO THE ADVANCE PLACEMENT ANNUAL CONFERENCE IN WASHINGTON, D.C. FROM JULY 26–30, 2017**

Background: The Advance Placement (AP) Annual Conference is the main AP conference in which all things AP are discussed. Updates, changes, and programs regarding how the AP tests will be administered or implemented are shared at this conference. Workshops and sessions discuss individual curricula for subjects as well as procedural updates and information for administrators and coordinators. Jason and Sung will need to attend this conference to understand all the updates and steps needed to implement a successful AP program at Fullerton School District. Currently, we have students that have taken the AP test this past year. The AP coordinators and administrators will need this conference to ensure that all protocols are understood and executed correctly.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$5,150 from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for Jason Chong and Sung Chi, to the Advance Placement Annual Conference in Washington, D.C. from July 26–30, 2017.

JM:kv

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR TRISH BEHLINGS AND BECI WEED, TO THE POWERSCHOOL USERS GROUP (PSUG) NATIONAL INFORMATION EXCHANGE & VENDOR EXPO IN LAS VEGAS, NEVADA, FROM JULY 24– 27, 2017**

Background: The PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo is hosted by PowerSchool users and vendors whose products support the Fullerton School District PowerSchool student information system.

Trish Behlings and Beci Weed, Innovation & Instructional Support, have attended the conference the last five years and have gained invaluable knowledge from PowerSchool Users across the nation. This conference will provide Fullerton School District staff with an additional opportunity to gain knowledge and develop a network with industry experts and peers that can be utilized for support throughout the year.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost is not to exceed \$4,050 from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for Trish Behlings and Beci Weed, to the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 24–27, 2017.

JM:kv

CONSENT ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR JAY MCPHAIL, TO THE ARIZONA STATE UNIVERSITY + GLOBAL SILICON VALLEY (ASU + GSV) SUMMIT IN SALT LAKE CITY, UTAH FROM MAY 8-10, 2017**

Background: As part of the Fullerton School District's involvement with the League of Innovative Schools, the League is sponsoring Jay McPhail's attendance at the Arizona State University + Global Silicon Valley Summit in May at Salt lake City, Utah. It's a collection of leading leaders in education and industry.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$2,150 from the Unrestricted General Fund and is to be reimbursed by the sponsor.

Recommendation: Approve out-of-state conference attendance for Jay McPhail, to the Arizona State University + Global Silicon Valley (ASU + GSV) Summit in Salt Lake City, Utah from May 8-10, 2017.

JM:kv

DISCUSSION/ACTION ITEM

DATE: April 25, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: APPROVE GENERAL WAIVER RENEWAL REQUEST FOR EQUITY LENGTH OF TIME EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2019

Background: Pursuant to *EC 37202*, transitional kindergarten (TK) programs operated by a district must be of equal length to any kindergarten programs operated by the same district, unless there is an approved State Board of Education waiver on file. By statute, the maximum school day in kindergarten is 4 hours (*EC 46110*). An exception to this statute allows schools that have adopted an early primary program (extended-day kindergarten) to exceed 4 hours (*EC 8973*). Furthermore, *EC 48000* states that a TK shall not be construed as a new program or higher level service. The number of required instructional minutes for TK is 36,000 minutes per year; the minimum length of instructional time that must be offered to constitute a school day is 180 minutes (*EC 46117* and *46201*).

In October 2017, the District submitted a request seeking a waiver retroactive back to school year 2015/2016. The State approved the request in a correspondence dated January 17, 2017. However, the two-year approval ends on June 28, 2017.

Rationale: The District continues to operate several full-day kindergarten programs; all but two TK programs are half day. The full day TK programs are at Pacific Drive and Raymond Schools. In order to avoid any Education Code penalty, the District is seeking a renewal to waive requirements under Education Code §37202.

Funding: Not applicable.

Recommendation: Approve General Waiver Renewal Request for Equity Length of Time effective July 1, 2017 through June 30, 2019.

CH:nm
Attachment

CALIFORNIA DEPARTMENT OF EDUCATION
GENERAL WAIVER REQUEST

GW-1 (Rev. 10-2-09) <http://www.cde.ca.gov/re/lr/wr/>

First Time Waiver:
 Renewal Waiver: X

Send Original plus one copy to:
 Waiver Office, California Department of Education
 1430 N Street, Suite 5602
 Sacramento, CA 95814

Send Electronic copy in **Word** and
 back-up material to: waiver@cde.ca.gov

CD CODE						
3	0	6	6	5	0	6

Local educational agency: Fullerton School District			Contact name and Title: Chad Hammitt, Ed.D. Asst. Superintendent, Personnel Svcs.			Contact person's e-mail address: chad_hammitt@myfsd.org		
Address: (City)		(State)		(ZIP)		Phone (and extension, if necessary): (714) 447-7450		
1401 W. Valencia Drive		Fullerton		CA		92833		Fax Number: (714) 447-7538
Period of request: (month/day/year) From: 07/01/2017 To: 06/30/2019			Local board approval date: (Required) April 25, 2017			Date of public hearing: (Required) April 25, 2017		

LEGAL CRITERIA

1. Under the general waiver authority of *Education Code* 33050-33053, the particular *Education Code* or *California Code of Regulations* section(s) to be waived (number):

Circle One: EC or CCR
37202

Topic of the waiver: **Equity Length of Time**

2. If this is a renewal of a previously approved waiver, please list Waiver Number: #12-9-2016-W-02 and date of SBE Approval _____
 Renewals of waivers must be submitted two months before the active waiver expires.

3. Collective bargaining unit information. Does the district have any employee bargaining units? No X Yes If yes, please complete required information below:

Bargaining unit(s) consulted on date(s): **March 7, 2017**

Name of bargaining unit and representative(s) consulted: **Fullerton Elementary Teachers Association (FETA) and California Schools Employees Association (CSEA)**

The position(s) of the bargaining unit(s): Neutral X Support Oppose (*Please specify why*)

Comments (if appropriate):

4. Public hearing requirement: A public hearing is not simply a board meeting, but a properly noticed public hearing held during a board meeting at which time the public may testify on the waiver proposal. Distribution of local board agenda does not constitute notice of a public hearing. Acceptable ways to advertise include: (1) print a notice that includes the time, date, location, and subject of the hearing in a newspaper of general circulation; or (2) in small school districts, post a formal notice at each school and three public places in the district.

How was the required public hearing advertised?

 Notice in a newspaper X Notice posted at each school Other: (*Please specify*)

5. Advisory committee or school site councils. Please identify the council(s) or committee that reviewed this waiver:
Board of Trustees

Date the committee/council reviewed the waiver request: **April 19, 2017**

Were there any objection(s)? No X Yes (*If there were objections please specify*)

CALIFORNIA DEPARTMENT OF EDUCATION
GENERAL WAIVER REQUEST
 GW-1 (10-2-09)

6. *Education Code* or *California Code of Regulations* section to be waived. If the request is to waive a portion of a section, type the text of the pertinent sentence of the law, or those exact phrases requested to be waived (use a **strike out key**).

[...the governing board of a school district shall maintain all of the elementary day schools established by it for an equal length of time during the school year and all of the day high schools established by it for an equal length of time during the school year.]

7. Desired outcome/rationale. Describe briefly the circumstances that brought about the request and why the waiver is necessary to achieve improved student performance and/or streamline or facilitate local agency operations. If more space is needed, please attach additional pages.

Our kindergarten class operates as a part of an early primary program, pursuant to EC 8970-8974, and fourteen of our seventeen programs exceeds the maximum four-hour instructional day. The District would like to delay having our TK's be the same length as our regular Kindergarten school day. Our current structure has the Kindergarten students average daily minutes at 300 instructional minutes and an average of 210 minutes on Wednesdays. The TK students structure will have a daily average of over 210 minutes per day. Our TK students are exceeding the state's requirements for instructional minutes.

8. Demographic Information:
 (District/school/program) **Fullerton School District** has a student population of **13,400** and is located in an **urban** (*urban, rural, or small city etc.*) in **Orange** County.

Is this waiver associated with an apportionment related audit penalty? (per EC 41344) No Yes
 (If yes, please attach explanation or copy of audit finding)

Has there been a Categorical Program Monitoring (CPM) finding on this issue? No Yes
 (If yes, please attach explanation or copy of CPM finding)

District or County Certification – I hereby certify that the information provided on this application is correct and complete.

Signature of Superintendent or Designee:	Title:	Date:
FOR CALIFORNIA DEPARTMENT OF EDUCATION USE ONLY		
Staff Name (<i>type or print</i>):	Staff Signature:	Date:
Unit Manager (<i>type or print</i>):	Unit Manager Signature:	Date:
Division Director (<i>type or print</i>):	Division Director Signature:	Date:
Deputy (<i>type or print</i>):	Deputy Signature:	Date:

DISCUSSION/ACTION ITEM

DATE: April 25, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **ADOPT RESOLUTION #16/17-12 PROCLAIMING MAY 21 – 27, 2017, AS “CLASSIFIED SCHOOL EMPLOYEE WEEK” IN THE FULLERTON SCHOOL DISTRICT**

Background: Each year the California School Employees Association designates one week as “Classified Employee Week” with the intent of honoring classified employees throughout the State at the same time. This year, “Classified School Employee Week” is May 21 – 27, 2017.

Rationale: The Board of Trustees may pass a resolution which recognizes “Classified Employee Week” and honors all classified employees throughout the District.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-12 proclaiming May 21 – 27, 2017, as “Classified School Employee Week” in the Fullerton School District.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
RESOLUTION #16/17-12
PROCLAIMING MAY 21 – 27, 2017 AS
CLASSIFIED SCHOOL EMPLOYEE WEEK

WHEREAS, Classified employees support America’s belief that universal public education is a key to meeting the challenges of our changing world; and

WHEREAS, Classified employees strive to support every classroom to make it a productive place for teachers to teach children how to learn and grow; and

WHEREAS, Classified employees reach out to foster the well-being of each student, teacher, administrator, regardless of ability, social or economic background, race, ethnicity, origin, or religion; and

WHEREAS, Classified employees help to keep teachers motivated by supporting and helping them in their daily routines; and

WHEREAS, Classified employees influence many lives by demonstrating the harmony they instill between teaching and the support thereof,

NOW, THEREFORE, the Fullerton School District Board of Trustees does hereby proclaim Sunday, May 21, 2017 through Saturday, May 27, 2017 as Classified School Employee Week.

We urge all citizens to observe this week by taking time to remember and salute all classified employees who support the education of our children, our community, and the community of nations.

Signed this 25th day of April, 2017 by:

Hilda Sugarman, President

Beverly Berryman, Vice President

Janny Meyer, Clerk

Chris Thompson, Member

Jeanette Vazquez, Member

DISCUSSION/ACTION ITEM

DATE: April 25, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **ADOPT RESOLUTION #16/17-13 PROCLAIMING MAY 10, 2017, AS “DAY OF THE TEACHER” IN THE FULLERTON SCHOOL DISTRICT**

Background: Each year, the California Teachers Association and the National Educators Association collaborate in recognizing the contribution of teachers to public education by designating one day in May as the “Day of the Teacher”.

School districts are encouraged to celebrate and recognize teachers on the designated day which, for the 2016/2017 school year, is Wednesday, May 10, 2017.

Rationale: The impact of participating in a statewide effort for the “Day of the Teacher” enhances the celebration. The Board of Trustees initiates the District’s recognition by adopting a resolution proclaiming May 10, 2017, as “Day of the Teacher”.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-13 proclaiming May 10, 2017, as “Day of the Teacher” in the Fullerton School District.

CH:nm
Attachment

FULLERTON SCHOOL DISTRICT
RESOLUTION #16/17-13
PROCLAIMING MAY 11, 2016 AS
“DAY OF THE TEACHER”

WHEREAS, teachers personify America’s belief that universal public education is a key to meeting the challenges of our changing world; and

WHEREAS, teachers strive to make every classroom an exciting, productive place to learn and grow; and

WHEREAS, teachers reach out to foster the well-being of each student, regardless of ability, social or economic background, race, ethnic origin, or religion; and

WHEREAS, teachers influence our lives long after our school days are only memories,

NOW, THEREFORE, the Fullerton School District Board of Trustees does hereby proclaim Wednesday, May 10, 2017, as “Day of the Teacher”.

We urge all citizens to observe this day by taking time to remember and salute the teachers who shaped our lives and continue to shape the future of our children, our community, and the community of nations.

Signed this 25th day of April, 2017 by:

Hilda Sugarman, President

Beverly Berryman, Vice President

Janny Meyer, Clerk

Chris Thompson, Member

Jeanette Vazquez, Member

ADMINISTRATIVE REPORT

DATE: April 25, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: FIRST READING OF REVISED BOARD POLICIES

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies need to be revised to reflect current laws and practice:

Revised:
Business
BP 3513.3 Tobacco-Free Schools

Students
BP 5111 Admission

The purpose of this Administrative Report will be to afford Board members the opportunity to review these revised board policies, ask questions, receive clarification, and propose revisions prior to approval of these revised policies at the May 9, 2017, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CH:KI:mc
Attachments

**Fullerton School District
Board Policy
Business**

BP 3513.3

Tobacco Free Schools

Board Adopted: June 27, 2006

Board Revised:

The ~~Governing Board~~ **Board of Trustees** recognizes the health hazards associated with smoking and the use of tobacco **and nicotine** products, including the breathing of second-hand smoke, and desires to provide a healthy environment **consistent with District goals** for students and staff.

The Board prohibits the use of tobacco products at any time in District-owned or leased buildings, on District property, and in District vehicles.

This prohibition applies to all employees, students, and visitors at any **school-sponsored** instructional program, activity, or athletic event **held on or off District property**. **Any written joint use agreement governing community use of District facilities or grounds shall include notice of the District's tobacco-free schools policy and consequences for violations of the policy.**

Smoking means inhaling, exhaling, burning, or carrying of any lighted or heated cigar, cigarette, pipe, tobacco, or plant product intended for inhalation, whether natural or synthetic, in any manner or form, and includes use of electronic smoking device that creates aerosol or vapor or of any oral smoking device for the purpose of circumventing the prohibition of smoking.

Tobacco products include:

- 1. Any product containing, made, or derived from tobacco or nicotine that is intended for human consumption, whether smoked, heated, chewed, absorbed, dissolved, inhaled, snorted, sniffed, or ingested by any other means including, but not limited to, cigarettes, cigars, little cigars, chewing tobacco, pipe tobacco, or snuff**
- 2. An electronic device that delivers nicotine or other vaporized liquids to the person inhaling from the device, including, but not limited to, an electronic cigarette, cigar, pipe, or hookah**
- 3. Any component, part, or accessory of a tobacco product, whether or not sold separately**

This policy does not prohibit the use or possession of prescription products and other cessation aids that have been approved by the U.S. Department of Health and Human Services, Food and Drug Administration, such as nicotine patch or gum.

Smoking or use of any tobacco-related products and disposal of any tobacco-related waste are prohibited within 25 feet of any playground, except on a public sidewalk located within 25 feet of the playground. **In addition, any form of intimidation, threat, or retaliation against a person for attempting to enforce this policy is prohibited.**

Legal References:

EDUCATION CODE

48900 Grounds for suspension/expulsion

48901 Prohibition against tobacco use by students

HEALTH AND SAFETY CODE

39002 Control of air pollution from nonvehicular sources

104350-104495 Tobacco use prevention, especially:

104495 Prohibition of smoking and tobacco waste on playgrounds

104559 Tobacco use prohibition

119405 Unlawful to see or furnish electronic cigarettes to minors

LABOR CODE

3300 Employer, definition

6304 Safe and healthful workplace

6404.5 Occupational safety and health; use of tobacco products

UNITED STATES CODE, TITLE 20

6083 Nonsmoking policy for children's services

7111-7122 Student Support and Academic Enrichment Grants

CODE OF FEDERAL REGULATIONS, TITLE 21

1140.1-1140.34 Unlawful sale of cigarettes and smokeless tobacco to minors

Management Resources:

WEB SITES

California Department of Education, Alcohol, Tobacco, and Other Drug Prevention:

<http://www.cde.ca.gov/ls/he/at>

California Department of Education, Tobacco-Free School District Certification:

<http://www.cde.ca.gov/ls/he/at/tobaccofreecert.asp>

California Department of Public Health, Tobacco Control: <http://www.cdph.ca.gov/programs/tobacco>

Occupational Safety and Health Standards Board: <http://www.dir.ca.gov/OSHSD/oshsb.html>

U.S. Environmental Protection Agency: <http://www.epa.gov>

CSBA Revisions

(3/11 4/14) 7/16

Fullerton School District

Board Policy

Admission

BP 5111

Students

Board Adopted: June 10, 2005

Board Revised: February 7, 2010, December 8, 2015

The Board of Trustees encourages the enrollment and appropriate placement of all school-aged children in school. The Superintendent or designee shall inform parents/guardians of children entering a District school at any grade level about admission requirements and shall assist them with enrollment procedures.

Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.

In the event the Superintendent or designee reasonably believes false or unreliable evidence of residency has been provided by a parent/guardian, the following procedures apply:

1. The Superintendent or designee shall identify circumstances upon which the District may initiate an investigation, which shall, at a minimum, require the District employee to be able to identify specific, articulable facts supporting the belief that the parent/guardian of the pupil has provided false or unreliable evidence for residency. Examples of such situations include, but are not limited to, altered documents; credible information from the property owner or neighbor that the student does not reside at the address provided; results of a home visit by a District employee indicating the student does not reside at the address provided; credible information from the student stating he/she does not reside at the address provided; and/or mail sent by the school returned from the address provided.
2. The Superintendent or designee may use reasonable investigatory methods, as appropriate, to determine residency. These methods may include, but are not limited to:
 - a. Review of documentation
 - b. Home visit by District personnel
 - c. Interview of student and parent/guardian
 - d. Contacting the landlord or neighbors regarding whether or not the student resides at the address provided
3. The Superintendent or designee may hire a private investigator if the investigatory methods described above are inconclusive to determine whether the pupil resides in the District.
4. For any investigation conducted pursuant to this policy, the District shall:
 - a. Prohibit the surreptitious photographing or video recording of pupils who are being investigated. For purposes of this policy, "surreptitious photographing or video recording" means the covert collection of photographic or video graphic images of persons or places subject to an investigation. For the purposes of this policy, the collection of images is not covert if the technology is used in an open and public view.
 - b. Require that the employees and contractors of the District engaged in the investigation must identify themselves truthfully as such to individuals contacted or interviewed during the course of the investigation.
5. If the District determines that the pupil does not meet the residency requirements for school attendance in the District, the District shall provide the parent/guardian with the basis for the determination. The parent/guardian may appeal this determination to the Assistant Superintendent of Personnel Services within 10 business days of determination. If an appeal is made, the burden shall be on the parent/guardian to show why the decision of the District

should be overruled.

The Superintendent or designee shall ensure that the enrollment of a homeless or foster child or a child of a military family is not delayed because of outstanding fees or fines owed to the child's last school or for his/her inability to produce previous academic, medical, or other records normally required for enrollment.

In addition, no child shall be denied enrollment in a District school solely on the basis of his/her arrest, adjudication by a juvenile court, formal or informal supervision by a probation officer, detention in a juvenile facility, enrollment in a juvenile court school, or other contact with the juvenile justice system.

The Superintendent or designee shall not inquire into or request documentation of a student's citizenship or immigration status, and shall not deny a student enrollment in a District school on the basis of the citizenship or immigration status of the student or his/her parents/guardians. Any information obtained about a student's or parent/guardian's citizenship or immigration status shall not be shared without parent/guardian consent or a lawful judicial order, in accordance with laws pertaining to the confidentiality of student records.

When enrolling in any District school, including a school in their attendance area, children whose parents/guardians reside within District boundaries shall be subject to the timelines established by the Board for open enrollment. Children whose parents/guardians do not reside within the District or who are not otherwise eligible for enrollment in the District may apply for interdistrict attendance in accordance with the timelines specified in applicable Board policies and administrative regulations.

The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)

Legal References:

EDUCATION CODE

46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten

46600 Agreements for admission of students desiring interdistrict attendance

48000 Minimum age of admission (kindergarten)

48002 Evidence of minimum age required to enter kindergarten or first grade

48010 Minimum age of admission (first grade)

48011 Admission from kindergarten or other school; minimum age

48050-48053 Nonresidents

48200 Children between ages of 6 and 18 years (compulsory full-time education)

48204 Residency requirements for school attendance

48204.1 Reasonable evidence of residency; false or unreliable evidence; unaccompanied youth

48204.2 Pupil school enrollment; residency requirements; policy on investigations

48350-48361 Open Enrollment Act

48850-48859 Educational placement of homeless and foster youth

49076 Access to records by persons without written consent or under judicial order

49408 Information of use in emergencies
49452.9 Health care coverage options and enrollment assistance
49700-49704 Education of children of military families

HEALTH AND SAFETY CODE

120325-120380 Education and child care facility immunization requirements
121475-121520 Tuberculosis tests for students

CODE OF REGULATIONS, TITLE 5

200 Promotion from kindergarten to first grade
201 Admission to high school

CODE OF REGULATIONS, TITLE 17

6000-6075 School attendance, immunization requirements

UNITED STATES CODE, TITLE 42

11431-11435 McKinney-Vento Homeless Act

Management Resources:

WEBSITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www2ed.gov/about/offices/list/ocr>

CSBA Revisions

(6/91 11/11) 4/15

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, April 25, 2017
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Hilda Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and Randa Schamalfeld (Principal at Ladera Vista JHS of the Arts) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Mr. Chad Hammitt, Mrs. Susan Hume, Mr. Jay McPhail
Dr. Robert Pletka and Dr. Emy Flores not present due their attendance at the Digital Promise Meeting in Ohio to represent FSD.

Recess to Closed Session – Agenda

At 5:32 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:10 p.m. and reported there was no report from Closed Session. Student Council students from Laguna Road School (Ryan Hsieh, Morgan Ang, Tylo Pak, and Muhammed Khan) led the pledge of allegiance to the flag. The Laguna Road Choir sang the national anthem (Mia Jhawar, Katie Sweeney, Christina Kharrat, Leyla Andre, Ellie Park, and Michelle Park).

Introductions/Recognitions

Dr. Ryan Weiss-Wright, Principal at Laguna Road School, presented an overview of Laguna Road School's many programs and activities. Students Morgan Ang, Francine Vudoti, Sue Oh, Kyle Pak, and Subin Park assisted Dr. Weiss-Wright with the presentation.

Public comments

Barry Levinson, community member, expressed his concerns regarding a ConnectEd message that was sent out to FSD parents regarding sex offender residency and other similar restrictions. Mr. Levinson felt the information the District provided was inaccurate.

Joe Imbriano, community member, shared the same concerns as Mr. Levinson and expressed his concerns that children are not safe.

Fred Jung, Laguna Road School parent, asked the District to re-consider how flyers are being distributed at the Title 1 sites because many sites are going paperless with flyers. He said this does not benefit Title 1 schools because parents may not have the accessibility to electronically check for opportunities for their child such as signing up for a sport. Mr. Jung expressed his concerns that children who do not receive hard copy of flyers may be missing out and ultimately can affect their well-being.

Jose Trinidad Castaneda, community member, spoke to the Board about nextdoor.com and the benefits of social media as a communication tool. He commended the District's twitter page and also requested a copy of the District's social media policy.

Susan Wright, community member, shared her sentiment that everyone in the City of Fullerton work together and support each other.

Karla Turner, Parks JHS teacher, expressed her concerns about the District eliminating student aides in the area of physical education. She stated the physical education program will be less efficient without the

assistance of student aides. (*Public speaker's complete notes are available for review in the Superintendent's Office.*)

Trinity Manuel, Richman School parent, spoke to the Board about making sure the District receives input from Richman parents about the selection of the new Principal for their site.

Assistant Superintendent of Personnel Report

Dr. Chad Hammitt reported that Dr. Bob Pletka and Assistant Superintendent of Educational Services, Dr. Emy Flores are both in Cleveland, Ohio this evening representing the Fullerton School District with the honor of being selected as a member of the League of Innovative Schools. Dr. Hammitt read the following message on behalf of Dr. Pletka:

Dear teachers, support staff, principals, community, Board, and parents. We were selected and recognized by the League of Innovative Schools as one of the 88 most innovative school districts in the country. In 2008, Congress authorized the establishment of a not-for-profit independent, "National Center for Research in Advanced Information and Digital Technologies and the League of Innovative Schools." The bill was signed into law by President George W. Bush. The League was founded to spread educational innovation by identifying best practices from the most innovative districts in the country. Some examples of Fullerton's innovation include: our Arts focus schools, coding and robotics programs, response to intervention programs, dual immersion, and personalized learning just to name a few. Innovation is not about hardware or technology, it is about people with a spirit to adapt, overcome, and do all that is necessary for our children to succeed. I feel so fortunate to work with a group of innovative staff. I know how blessed I am to work with such a talented and resilient community with a unique combination of expertise and courage to do great things for our kids. I am grateful to our community. I know that what we have accomplished is unique to this community and this group of teachers, support staff, administrators, Board, and community. You are all the reason Fullerton was recognized by the League. My deep gratitude to you all.

We would like to congratulate the staff, students, and parents at Parks Junior High School which was recently named a California Gold Ribbon School by the California Department of Education. Today is California School Bus Driver Appreciation day. We would like to thank and honor the 26 Fullerton school bus drivers. Every school day in Fullerton our bus drivers transport over 900 students and this doesn't include the numerous fieldtrips, outdoor science school, and special events that our bus drivers support each day. Their work is crucial for ensuring our students can get to and from school and field trips each day and we are pleased to be able to honor them today.

Tonight on the Consent Agenda there are number of employees who will be attending out of state conferences and in most cases they will be attending as presenters. I would especially like to point out Fullerton's own Kyle Myers who was voted as the number one speaker at last year's "Ipadpalooza" event and has been invited back at no District expense to be a featured speaker.

Information from the Board of Trustees

Trustee Vazquez – She visited Woodcrest School at their Open House. She also visited Pacific Drive School and saw Response to Intervention in action along with their after school partnerships. She reminded everyone of some upcoming events: Kindercaminata on April 28 and Love Fullerton on April 29. She has received a couple of concerns from parents regarding bullying.

Trustee Thompson- no report.

Trustee Meyer- She thanked the numerous schools where she attended events in the last six weeks. She gave kudos to Lauralyn Eschner, Director of Educational Services, and her staff for a top-notch Art Auction event on April 22nd. We are in the home stretch for the remainder of the school year.

Trustee Berryman- She, too, commended Lauralyn Eschner for a very successful and fun Arts Auction. She thanked all the artists that donate their time and experience towards the Arts Auction. At Maple School, she helped distribute student awards and thanked staff for recognizing students' accomplishments. She shared that primary level students helped cheer on their upper grade classmates at Maple by singing a chant to encourage them for upcoming State testing. She is grateful for the increased parent engagement and a lot of parent academies such as School Smarts, Ten Commandments, technology courses, etc.

President Sugarman- She reminded everyone the junior high school band concert will be held on April 28 and the District's first student film festival will be held on April 29. She commended our FSD students that in some

cases compete with high school students. President Sugarman had an opportunity to meet with the Khan Academy who is expanding their program to something similar as FSD's Ipersonalize program.

Information from PTA, FETA, CSEA, FESMA

PTA Council – Vivien Moreno- She reported PTA's mission is that the well-being and safety of all children is protected regardless of their immigration status. She emphasized the importance of keeping student data protected and encrypted. She reminded of the importance of keeping student emergency cards up-to-date with current emergency contacts and that school personnel follow the wishes of parents. She stated that communication is a very important factor and a good idea is to provide additional staff development for teachers on how to support students that may be experiencing stress or anxiety.

FETA – Kristin Montoya- A great time was held at the Arts Auction. FETA is looking forward to the end of the year celebration in honor of teachers of the year, years of service, and retirees. Mrs. Montoya, Dr. Chad Hammitt, and Hilda Sugarman will be attending the California Labor-Management Initiative Symposium on May 3rd and the topic of the Symposium is "From Shortage to Solutions." She mentioned we are all heading to the finish line for the 2016/17 school year and looking forward reflecting on this school year.

CSEA – no report.

FESMA –Susan Mercado- She distributed ACSA's State Update and briefly discussed important topics relating to education. She reported sites are currently in the process of State testing.

Information Items:

Student Mental Health & Immigration Presentation

Dr. Chad Hammitt presented an in depth presentation regarding Student Mental Health and Immigration. Dr. Hammitt discussed the procedures relating to immigration at FSD. Topics presented included: Schools are "sensitive locations" and if Federal Agents arrive at a school. Schools only collect essential information for student registration, no student information is released without a court order, student immigration status is not released, monitor and support positive peer dynamics, all children have a right to attend a safe, high quality learning environment in educational settings that have sufficient resources, and immigration resources for Fullerton schools. Robin Gilligan, Director of Student Support Services, shared how FSD responds when students need mental health support. The District provides Mental Health Coordinator, school psychologists, Mental Health Interns and Social Work Interns. Mrs. Gilligan spoke about how the District responds to student needs and when teachers make a referral for counseling/mental health. A general script for staff has been provided by the District to read to all students that reads as follows: *Sometimes we have days that are great and sometimes we have days where we just may feel sad and need to talk to someone. Talking to an adult may help us with a problem or when we feel scared or sad. There are many adults at school you can talk to anytime. Teachers, principal, school psychologist, and counselors are all adults that you can go to for help. You can discuss anything that is bothering you with them. If at anytime you need to talk, please come see me before or after school, during class, or you can send me a note (or an email grades 4-8).*

Jon Radas, Fullerton Police Department Sergeant, discussed how the Fullerton Police Department (FPD) supports the Fullerton community. Sergeant Radas shared the primary job of the FPD is to provide public safety and not immigration enforcement. He wants everyone to be clear that FPD is not going to school sites to enforce immigration status and the FPD is holding parent informational meetings to alleviate any misinformation going around the community.

It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to extend the total time of public input for this topic of Student Mental Health and Immigration to 30 minutes.

Public Comments regarding Student Mental Health and Immigration

Leah Wissink, community member, showed her concern that this topic was placed for discussion at the Board meeting. She asked for clarification regarding vaccination paperwork that needs to be submitted during registration. She received input that the Board was not voting on a resolution relating to immigration.

Trinitee Manuel, community member, stated that many districts have been adopting a safe school policy so it can assist with nurturing the trust of the community. She feels it is important for the District to adopt a resolution that schools can be safe and documents can be readily available for families that have questions and that communication is important.

Veronica Moran, parent, stated parents are receiving wrong information and wants to know how the District will respond to staff that is providing the incorrect information. She is asking the Board to adopt a resolution for the security of all children. Trustee Thompson asked for what incorrect information is being provided and Mrs. Moran responded it was in general. Mrs. Moran shared the incorrect information was coming from the public and not staff.

Jonathan Pak, community member, shared that Korean community is impacted by the topic of immigration. He thanked the District for presenting this important topic and asked that a resolution be placed at an upcoming Board meeting. He is asking that the Board reinforce the message that all students are safe regardless of immigration status. He gathered 114 letters in support that a resolution be adopted.

Alma Chavez, parent, stated she does not want the District to pass that the District or City is a sanctuary location but instead adopt a resolution that all children are safe.

Dave Kay, community member, spoke briefly about the 1997 Immigration Reform and that a city can vote to deploy officers to enforce immigration. He shared President Trump stated that children of illegal immigrants will not be deported. He talked about his concerns with Democrat Kevin Leon and his irresponsibility with certain issues. President Sugarman asked Mr. Kay to maintain his comments to the topic at hand. Trustee Thompson formally objected that President Sugarman not interfere with Mr. Kay's comments.

The Board recessed at 8:36 p.m. and resumed Open Session at 8:45 p.m.

President Sugarman spoke about a false immigration flyer that was placed in the foyer at the District Office during the Board Meeting. Please be aware that the District has provided factual information regarding immigration that is available to parents and the community and on the District website in English, Spanish, and Korean. A Blackboard Connect Ed Message has also been delivered to parents to give them factual information regarding this subject and about the safety of students.

Barry Levinson, community member, showed his concern that this topic was placed for discussion at the Board meeting. He stated that rules exist relating to immigration and that adopting a resolution is not needed. Mr. Levinson shared his sentiments that classroom sizes are large and that the quality of education will reduce and cause more overcrowding in our schools.

Zonya Townsend, community member, spoke about her experience becoming a legal resident and that America is the greatest country. She shared we have to lead by example and thanked the Board for the information presented. She stated it is bad public policy to make exceptions and that there are laws regarding immigration.

Russell Maitland, union leader, spoke to the Board about representing hotel and restaurant workers that reside in Fullerton and have children attending schools in Fullerton. He stated that children easily get lost and FSD should support a policy to ensure families and students feel assured of their safety.

Susan Wright, community member, shared her experiences as a child and reported that people in general feel that they are not being respected. She wants all ethnicities to be honored. She fights for the rights of mental illness and to safeguard children.

Egleth Nuncci, parent, reported this topic is bringing a lot of emotion with people and we have to find a solution. She stated that when people are scared they react and that there is lots of misinformation on social media and television. She thanked FPD for responding to the needs of the community and helping provide peace of mind. She asked a resolution be passed to provide a safe environment and that immigration information forums be held to properly inform parents.

Joe Imbriano, community member, stated we are a nation of law and does not want to take a side on this topic. He shared his experiences from his family and that we do not need to declare our City an area of sanctuary and there is no concern with safety. He stated we have to follow laws and that it is not good practice for people to provide false identification.

Discussion from the Board of Trustees regarding Student Mental Health and Immigration
The following comments depict a synopsis of the discussion held by the Board of Trustees.

Trustee Thompson stated that with the information presented at tonight's Board meeting, it is evident the State government and FSD are abiding by the laws. Trustee Thompson stated we do not use schools as an immigration enforcement mechanism. Trustee Meyer stated that there has to be more clear communication to help clarify incorrect information with the community and that adopting a resolution is not the solution. Trustee Meyer stated it is more important to give a presentation and provide more information to parents. Trustee Vazquez asked for clarification on who is the appropriate primary and secondary point of contact if immigration enforcement were to arrive at a school site. She requested the Superintendent be the primary contact. Trustee Vazquez asked the District to have a plan for parents who have provided a copy of a birth certificate and would now like to sign an affidavit to put in their child's file in lieu of a birth certificate. Dr. Hammitt reported that social security numbers have never been collected for student registration and only the last four digits of social security numbers are collected for lunch applications and parents can opt out to not disclose the last four digits. The district verifies place of birth. Jay McPhail shared that student data is encrypted when the District creates student accounts and firewalled at the District level. Trustee Vazquez asked that more support be given in regards to student's mental health to help provide a safe learning environment. Dr. Hammitt expressed the importance of always working with student concerns at any level. Trustee Vazquez expressed that numerous parents feel anxiety about their child's birth certificate copy being in their student file. Trustee Vazquez shared that parents need peace of mind and that neighboring districts have or will be adopting a resolution that discusses student safety and immigration. Trustee Vazquez discussed ACSA's published procedures. President Sugarman inquired from Trustee Vazquez if she had informed people how they can be protected. President Sugarman reported that not sharing legal procedures can instill fear in the community and that the District is following laws that are very protective of students on our campuses. Trustee Vazquez is requesting specific procedures to ensure the safety of students. Trustee Berryman read a statement from the Orange County of Education regarding the requirements of verifying age. Trustee Berryman agrees that there is a legitimate concern from parents and that they are anxious. Trustee Berryman stated that at the time a copy of a birth certificate was collected, we were following the laws. Currently, the District is still following the law and is adopting a new procedure of accepting an affidavit in lieu of a birth certificate copy. Trustee Berryman stated we are listening to parents and figuring out what is in the best interest for students and their learning environment. Trustee Berryman stated that parents feel something is needed to respond to their anxiety. Trustee Berryman agrees that parents are receiving incorrect information and that it is important for the District to re-iterate and educate how we keep students safe and protect their privacy. Trustee Vazquez stated the anxiety may be stemming from a trust issue and that she would like a resolution that can publicly state that parents can trust the District and that keeping students safe is important. President Sugarman stated it is important for parents to have an emergency plan for their family during a crisis. She suggested the District create a flyer to parents with concise law and mail home. She stated that the communication sent home needs to state that the District protects all students and follows the law. President Sugarman stated we do not want students to feel anxiety. President Sugarman asked that Principals communicate to their parents that they can retrieve a copy of their child's birth certificate and complete an affidavit if they desire. She stated that there is a responsibility from both the District level and the parents. President Sugarman stated the Board has consensus to follow what is in the best interest of all students and some people feel passing a resolution may not be the answer. Trustee Berryman spoke about reaching a compromise between ideas of how to disseminate information to parents. President Sugarman stated that communication sent to parents needs to state the guidelines and procedures that we want all students to feel safe and have a right to an education. Trustee Thompson stated the District follows the law regardless of immigration status and that we educate all children.

Trustee Vazquez made a motion for adopting a resolution at the upcoming Board meeting. Trustee Vazquez asked for a second. Trustee Thompson said he would not support a resolution, Trustee Berryman said she was unsure because it most likely would not be approved, and Trustee Meyer seconded to add the topic to the upcoming agenda but not a resolution. Trustee Berryman then amended the motion to send home a flyer on behalf of the District/Board to clarify information for parents. Trustee Vazquez feels the flyer is not enough. It was then approved 4-1 (Trustee Vazquez opposed) to mail a flyer home to parents.

Trustee Berryman asked for an action plan for principals to disseminate the correct information to parents. Superintendent's Office to follow up with a flyer.

The Board tabled the District Survey Results: Youth Truth Presentation to an upcoming Board meeting.

Approve Minutes

Moved by Beverly Berryman, seconded by Chris Thompson and carried 5-0 to approve minutes of the Regular meeting on March 7, 2017.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Chris Thompson and carried 5-0 to approve the consent items including revised Personnel Report #1a (New Hires: Laura Makely (Principal at Parks JHS), Anthony Abney (Principal at Maple School, Kristen Holm (Principal at Richman School) and Dr. Cindy Bak (promotion to Principal at Valencia Park School). Trustee Vazquez asked that all consent items that involved out-of-state conferences be pulled to vote on separately and get a brief one sentence description for each.

Out-of-state Conferences:

1w. Approve out-of-state conference attendance for a teacher from Golden Hill School to attend the Capturing Kids' Hearts 1 Conference in Phoenix, Arizona, May 11-12, 2017.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to approve out-of-state conference attendance for a teacher from Golden Hill School to attend the Capturing Kids' Hearts 1 Conference in Phoenix, Arizona, May 11-12, 2017.

1x. Approve out-of-state conference attendance for a teacher from Parks Junior High School to attend the 2017 International Forum on Language Teaching (iFLT) Annual Convention and World Languages Expo in Denver, Colorado, July 11-14, 2017.

It was moved by Beverly Berryman, seconded by Jeanette Vazquez and carried 5-0 approve out-of-state conference attendance for a teacher from Parks Junior High School to attend the 2017 International Forum on Language Teaching (iFLT) Annual Convention and World Languages Expo in Denver, Colorado, July 11-14, 2017

1y. Approve out-of-state conference attendance for Rochelle Wolf and staff to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 and approve out-of-state conference attendance for Rochelle Wolf and staff to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.

1z. Approve/Ratify out-of-state conference attendance for a teacher from Woodcrest School to attend the International Teacher Leadership Conference in Miami, Florida, March 1-4, 2017.

It was moved by Janny Meyer, seconded by Jeanette Vazquez, and carried 5-0 to approve/ratify out-of-state conference attendance for a teacher from Woodcrest School to attend the International Teacher Leadership Conference in Miami, Florida, March 1-4, 2017.

1aa. Approve out-of-state conference attendance for Child Development Staff to attend the Boulder Journey School Summer Conference in Boulder, Colorado, June 22-23, 2017.

It was moved Beverly Berryman, seconded by Janny Meyer and carried 5-0 to approve out-of-state conference attendance for Child Development Staff to attend the Boulder Journey School Summer Conference in Boulder, Colorado, June 22-23, 2017

1bb. Approve out-of-state conference attendance for GATE Program Coordinator to attend and present at the 2017 National Association for Gifted Children (NAGC) Conference in Charlotte, North Carolina, November 9-12, 2017.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to approve out-of-state

conference attendance for GATE Program Coordinator to attend and present at the 2017 National Association for Gifted Children (NAGC) Conference in Charlotte, North Carolina, November 9-12, 2017.

1cc. Approve out-of-state conference attendance for a Teacher on Special Assignment, Educational Services to attend the iPadpalooza Conference in Austin, Texas, June 5-8, 2017.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to approve out-of-state conference attendance for a Teacher on Special Assignment, Educational Services to attend the iPadpalooza Conference in Austin, Texas, June 5-8, 2017

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22C0110 through K22C0129, K22D0816 through K22D0963, K22M0181 through K22M0205, K22R1026 through K22R1219, K22T0010, K22V0155 through K22V0181, K22X0374 through K22X0385, and K22Y0062 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190627 through 190745 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 108905 through 109748 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11929 through 12021 for the 2016/2017 school year.

1g. Approve Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, Balanced Literacy workshop to teachers and administrators on May 3, 2017.

1h. Approve Network Support Services Agreement Amendment with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2014 through June 30, 2018.

1i. Approve/Ratify Classified Personnel Report.

1j. Approve Independent Contractor Agreement between the Fullerton School District and Shaw Human Resource Consulting for employee leave management, Human Resource consulting, training, and related services between July 1, 2016 and June 20, 2019.

1k. Adopt Resolutions numbered 16/17-B034 through 16/17-B037 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1l. Approve/Ratify warrants numbered 1178 through 1179 for the 2016/2017 school year (District 48, Amerige Heights).

1m. Approve agreement between Fullerton School District and Heartland Payment Systems, LLC (MySchoolBucks Agreement).

1n. Extend Independent Contractor Agreement between Fullerton School District and Terry Gerner for services as the Interim Director of Nutrition Services, effective April 1, 2017, through June 30, 2017.

1o. Award contract for new copy machines, multifunction printers, manage print and services to SEMA, Inc., DBA Cell Business Equipment (CBE) pursuant to Request for Proposal, No.12212016-01.

1p. Award Contract for Parks Junior High School, Interim Housing Decommissioning, FSD-16-17-RD-02, to DBMC, Inc.

1q. Approve Agreement between Fullerton School District and Zoot Velasco to provide Personalized Curricula from June 12-16, 2017.

- 1r. Approve Addendum for Emy Flores, Ed.D., to attend the Association of Latino Administrators and Superintendents (ALAS) Leadership Institute offered in-state and out-of-state at various locations during the 2016/2017 school year.
- 1s. Approve Independent Contractor Agreement between Fullerton School District and Julie Adams of Adams Educational Consulting (AEC), to provide and develop an interactive presentation for the management team on July 24, 2017.
- 1t. Approve adoption of McGraw-Hill's *Study Sync* for seventh and eighth grade to support implementation of the California State Standards (CSS).
- 1u. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards (CSS) reading program, reading workshop, to TK-6 grade teachers and administrators for the 2017/2018 school year.
- 1v. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, California State Standards (CSS) writing program, writing workshop, to TK-6 grade teachers and administrators for the 2017/2018 school year.
- 1w. Approve out-of-state conference attendance for a teacher from Golden Hill School to attend the Capturing Kids' Hearts 1 Conference in Phoenix, Arizona, May 11-12, 2017.
- 1x. Approve out-of-state conference attendance for a teacher from Parks Junior High School to attend the 2017 International Forum on Language Teaching (iFLT) Annual Convention and World Languages Expo in Denver, Colorado, July 11-14, 2017.
- 1y. Approve out-of-state conference attendance for Rochelle Wolf and staff to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.
- 1z. Approve/Ratify out-of-state conference attendance for a teacher from Woodcrest School to attend the International Teacher Leadership Conference in Miami, Florida, March 1-4, 2017.
- 1aa. Approve out-of-state conference attendance for Child Development Staff to attend the Boulder Journey School Summer Conference in Boulder, Colorado, June 22-23, 2017.
- 1bb. Approve out-of-state conference attendance for GATE Program Coordinator to attend and present at the 2017 National Association for Gifted Children (NAGC) Conference in Charlotte, North Carolina, November 9-12, 2017.
- 1cc. Approve out-of-state conference attendance for a Teacher on Special Assignment, Educational Services to attend the iPadpalooza Conference in Austin, Texas, June 5-8, 2017.
- 1dd. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Tasha's Training and Consulting, LLC., for training and consultation services effective April 26, 2017 through June 30, 2017.
- 1ee. Approve Addendum between Fullerton School District and Allied Interpreting Services, Inc., for contract cost adjustment for the 2016/2017 school year.
- 1ff. Approve Addendum between Fullerton School District and Secure Transportation, for contract cost adjustment for the 2016/2017 school year.
- 1gg. Approve Contract between Fullerton School District and Marzano Research Laboratory to continue to provide Marzano High Reliability Schools Services from April 26, 2017 through June 30, 2017.
- 1hh. Approve Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on May 31, 2017 and June 1, 2017.

1ii. Approve/Ratify out-of-state conference attendance for Jay McPhail, to the National School Boards Association's Annual Conference in Denver, Colorado from March 25-27, 2017.

1jj. Approve out-of-state conference attendance for Pablo Diaz, Jason Chong, Ann Kozma, Matt Mankiewicz and Amy Sylvester, to the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas from June 25-28, 2017.

1kk. Approve out-of-state conference attendance for Jason Chong and Sung Chi, to the Advance Placement Annual Conference in Washington, D.C. from July 26-30, 2017.

1ll. Approve out-of-state conference attendance for Trish Behlings and Beci Weed, to the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 24-27, 2017.

1mm. Approve out-of-state conference attendance for Jay McPhail, to the Arizona State University + Global Silicon Valley (ASU + GSV) Summit in Salt Lake City, Utah from May 8-10, 2017.

Discussion/Item Items:

2b. Adopt Resolution #16/17-12 proclaiming May 21 – 27, 2017, as “Classified School Employee Week” in the Fullerton School District.

2c. Adopt Resolution #16/17-13 proclaiming May 10, 2017, as “Day of the Teacher” in the Fullerton School District.

The Board voted for #2a and #2b simultaneously. It was moved by Janny Meyer, seconded by Jeanette Vazquez and carried 5-0 to adopt Resolution #16/17-12 proclaiming May 21 – 27, 2017, as “Classified School Employee Week” in the Fullerton School District and to adopt Resolution #16/17-13 proclaiming May 10, 2017, as “Day of the Teacher” in the Fullerton School District.

The Board expressed their appreciation for all staff at the District and for their service.

2a. Approve General Waiver Renewal Request for Equity Length of Time effective July 1, 2017 through June 30, 2019.

Dr. Hammitt shared transitional kindergarten instructional minutes are not the same as Kindergarten instructional minutes and the waiver alleviates any concerns. It was moved by Janny Meyer, seconded by Chris Thompson and carried 5-0 to approve General Waiver Renewal Request for Equity Length of Time effective July 1, 2017 through June 30, 2019.

Administrative Report:

3a. First Reading of Revised Board Policies

Revised:

Business

BP 3513.3 Tobacco-Free Schools

Students

BP 5111 Admission

First Reading of Revised Board Policies 3513.3 and 5111. Any changes or questions can be directed to Dr. Hammitt. Final approval of these revised board policies will be presented to the Board for approval at the May 9, 2017 Board meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Vazquez discussed revising the Board annual goals. The most current Board Annual Goals revision was completed in November 2016. The Board discussed Trustee Vazquez's request and decided it is important for Dr. Pletka to give his input at a future Board meeting when he is present.

Trustee Sugarman announced the new hires in revised consent Item #1a listed above.

Adjournment

President Sugarman adjourned the Regular meeting on April 25, 2017 at 11:03 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, May 9, 2017

5:30 p.m. Closed Session, 6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

District Administration Offices Board Room
1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Recess to Closed Session – Agenda:

Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance

Pacific Drive School Multi Purpose Room
1501 W. Valencia Drive, Fullerton, California

Introductions/Recognitions @ Pacific Drive School Multi Purpose Room

- FSD Film Fest 2017 Winner, Ewen N., Laguna Road School
- Railroad Poster Winners
- Intramural Sports
 - Softball Winners (Beechwood School)
 - Soccer Winners (Girls: Parks JHS & Boys: Nicolas JHS)
- Maple School Report
- 2017 Classified School Employee of the Year (Office and Technical)
 - Rachel McCormick, Sunset Lane School
- CSEA Employee of the Year
- Teachers of the Year
 - Jennifer Mortensen- Elementary Teacher of the Year
 - Gina Ortiz- Junior High School Teacher of the Year
- Catch me at My Best Recipients
- Above and Beyond Recipients
- Classified, Certificated, and Management Retirees
- Introduction of New Administrators

Recess for Cake Reception at Pacific Drive School Multi Purpose Room

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

- Resume Open Session at District Administration Offices Board Room,

1401 W. Valencia Drive, Fullerton, California

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Approve Minutes

Regular Meeting April 25, 2017

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22B0003, K22D0964 through K22D1030, K22M0206 through K22M0210, K22R1220 through K22R1271, K22S0014, and K22V0182 through K22V0187 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190746 through 190773 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 109749 through 109968 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12022 through 12047 for the 2016/2017 school year

1g. Approve/Ratify Classified Personnel Reports.

1h. Approve Agreement for Special Services with Atkinson, Andelson, Loya, Ruud and Romo, a Professional Law Corporation, effective July 1, 2017 through June 30, 2020.

1i. Approve Agreement between Fullerton School District and Wonder Media, LLC, for the 2017/2018 school year.

1j. Approve out-of-state conference attendance for Laguna Road teachers to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.

1k. Approve out-of-state conference attendance for Beechwood teachers to attend the Teachers College Reading and Writing Project at Columbia University, New York, June 26-30, 2017.

1l. Reject all bids for Raymond Elementary School Entry Improvements, FSD-16-17-RD-06.

1m. Approve Supervised Fieldwork and Student Teaching Agreement between Fullerton School District and Chapman University effective August 1, 2017 through September 1, 2022.

1n. Approve/Ratify General Contract Service Agreement between Fullerton School District and Alvarez & Associates – CPTED, Inc., effective May 1, 2017 through June 30, 2019.

1o. Approve Internship Contract between Fullerton School District and Chapman University effective August 1, 2017 through September 1, 2022.

1p. Approve/Ratify warrant number 1110 for the 2016/2017 school year (District 40, Van Daele).

1q. Approve/Ratify warrant number 1180 for the 2016/2017 school year (District 48, Amerige Heights).

1r. Approve agreement to provide transportation for First Presbyterian Church of Fullerton Kid's Connection, effective June 1, 2017 through May 31, 2018.

Discussion/Item Items:

2a. Approve Reading of Revised Board Policies

Revised:

 Business

 BP 3513.3 Tobacco-Free Schools

 Students

 BP 5111 Admission

2b. Approve the tentative 2016-2018 Successor Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

2c. Approve Declaration of Need for Fully Qualified Educators for the 2017/2018 school year.

2d. Provide direction to staff on the purchase of live video streaming and broadcast services from Swagit Productions, LLC, for school board meetings.

2e. Adopt Resolution #16/17-14 eliminating/reducing identified Classified positions.

Administrative Reports:

3a. Local Control Accountability Plan (LCAP) and Annual Update.

3b. First Reading of Revised BP Board Policy 6142.1, Sexual Health and HIV/AIDS.

3c. First Reading of New Board Policy 4157.1 Fitness for Duty Examinations.

Discussion Only

Board Room Remodel

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, June 6, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실 수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), promotion(s), extra duty assignment(s), resignation(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 9, 2017

NEW HIRES

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Nhu Mai	Substitute Teacher	Employ	100	04/18/2017
Rebekah Penner	Substitute Teacher	Employ	100	04/14/2017
Chelsea Sciacca	Substitute Teacher	Employ	100	04/13/2017
Stephanie Specht	Substitute Teacher	Employ	100	04/27/2017

PROMOTION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Cindy Bak	Principal / Valencia Park	VII/H	7/01/2017

Intra District Sports Coach Stipend

Approve stipend of \$600, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

Peter Karaya (0130420409-1901)	Laura McIntosh (0130430409-1901)
David Myers (0130420409-1901)	Christina Chong (0130430409-1901)

Approve stipend of \$150, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

Kyle Morita (0130417409-1901)	David Garcia (0130417409-1901)
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Approve stipend of \$300, budget indicated below for participation as a coach in Intra District Sports, for the following certificated personnel:

Laura McIntosh (0130430409-1901)	Kurth Koerth (0130411409-1901)
David Myers (0130420109-1101)	

Transitional Kindergarten PLC Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0140155239-1901 for attending and participating in Transitional Kindergarten PLC Planning, on August 9, 2017 for the following certificated personnel:

Eva Arreola	Kacey Chung	Karen Green	Sarah Spero
Dori Skaggs	Megan Hansen	Melissa Pepin	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MAY 9, 2017**

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Physical Education PLC Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0140155239-1901 for attending and participating in Physical Education PLC Planning, on August 11, 2017 for the following certificated personnel:

Darren Davis
Jana Albright
James Gordon

Michael Martinez
John Konrad
Kurth Koerth

Nicole Wenthur
Catherine Brewer
Daniel Hernandez

Michael Shaffer

GATE Summer Academy Training

Approve stipend of \$60 per day for half day, stipend from budget 0138455229-1101 for attending and participating in GATE Summer Academy Training, on June 1, 2017 for the following certificated personnel:

Jenna Breite
Dominique Estrada
Vicki Koda
Connie Learn

Danielle O'Toole
Jessica DiLuigi
Lynda Hodges
Brittney Koski

Dona Miller
Rudolph Petris
Nancy Regitz
Cynthia Wilson

Beniy Waisanen
Pamela Zinnel

Writing Workshop II Summer Training

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in Writing Workshop II Summer Training, Grades 3-6, on July 19-20, 2017 for the following certificated personnel:

Alina Mills
Kim Cleary-Horn
Diana Colby-Lohr
Sean Mominee
Rebecca Munson
Candice Wilson
Jean Summy
Elena Hedderig
Miguel Frausto
Ken Zeh
Kimberly Bergen
Francisco Sandoval
Sandy Dellalonga
Arshiya Rasheed-Khan
Vanessa Aranda

Martha Floyd
Vicki Koda
Katrina O'Meara
Paul Ramirez
Cynthia Garcia
Dona Miller
Michelle Kim
Tracy Kim
Sylvia Chung
Tracy Ramont
Yasmine Chavez
Danielle Bagger
Pamela Zinnel
Kyle Ruiz
Cynthia Wilson

Vanessa Duenas
Brenda Chavarin
Mark Jacobs
Danielle Carrillo
Marcie Stanislaw
Carol Phillips
Alice Cha
Christine Stolo
Cara Baker
Maria Escobar
Meisje Beijer
Debbie Byers
Sandy Bordy

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 9, 2017

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Writing Workshop II Summer Training

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in Writing Workshop II Summer Training, Grades TK-2, on July 17-18, 2017 for the following certificated personnel:

Teresa Klausmeier	Angela Lee	Maria Angelica Prado
Marcel Rowatt	Angela Hogerhuis	Eden Oeding
Susan Bojorquez	Melissa Huff	Dalila Tirado
Janice Nelson	Kelly Talbot	Lauren Whalen
Danielle O'Toole	Ariel Marten	Ana Arellano-Hernandez
Susie Wren	Yvonne Silva	Karen Green
Kimberly Simpson	Lauren Moses	Michelle Vasiliadis
Elizabeth Brinkerhoff	Valerie Cardenas	Kenni Blossom
Sylvia Chung	Megan Mitchell	Stephanie Burcombe
Georgina Mojica	Sonya Lee	Amy Farace
Dionna Spencer	Katherine Duchsherer	Caroline Boehm
Cari Bailey	Jennifer Brkich	Kacey Chung
Jennifer Alonzo	Wendy Lloyd-Davies	Angela Lee
Natalie Alcaraz	Alyssa Larnerd	Rosalie Stout
Jennifer Mortensen	Betty Chang	Melissa Pepin

Commonwealth Grade Level Planning

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0130212101-1101 for attending and participating in Grade Level Planning, from July 31 – August 11, 2017 for the following certificated personnel:

Judy Knowles	Jana Albright	Sandra Dellalonga
Ann Scott	Catalina Davis	Susan Irwin
Candice Wilson	Gretchen Francisco	Arshiya Rasheed-Khan
Darlene Naslund	Whitney Kean	Susan Stack-Kitley
Lori Trotter	Michelle Kim	
Elizabeth Zoellner	Patricia Ascari	

Teacher Induction Presenter

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 013555223-1901 for presenting at the Teacher Induction Program, on March 21, 2017 for the following certificated personnel:

Sandy Bordy	Megan Mitchell	Yasmine Chavez	Danielle O'Toole
Lupe Escobar	Tracy Ramont	Ann Kozma	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MAY 9, 2017**

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

GATE Summer Academy		
NAME	ACTION	EFFECTIVE DATE
Nancy Regitz	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Cynthia Wilson	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Beniy Waisanen	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Pamela Zinnel	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Jenna Breite	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Dominique Estrada	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Vicki Koda	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Connie Learn	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Danielle O'Toole	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Jessica DiLuigi	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Lynda Hodgets	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Brittney Koski	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Dona Miller	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017
Rudolph Petris	Contractual hourly rate not to exceed 40 hours, budget # 0138455229-1101	6/5/2017-6/16/2017

Pacific Drive Extended School Year – Special Education

NAME	ACTION	EFFECTIVE DATE
Cortney Carreon	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Larissa Niessen	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
James Delva	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MAY 9, 2017**

EXTRA DUTY ASSIGNMENT(S) - CONTINUED

Pacific Drive Extended School Year – Special Education		
NAME	ACTION	EFFECTIVE DATE
Jeannette Nunez	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Miguel Frausto	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Jaime McLellan	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Amanda Haselton	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Elizabeth Parra	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Amy Jahn	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Susan Pettinicchio	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Ariel Marten	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Wendy Sobowski	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Shelly Scofield	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Stephanie Hitz	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Yvonne Sylvester	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Lori Trotter	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Jenny Trujillo	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Ursala Sajjad-Yacoob	Contractual hourly rate not to exceed 94.5 hours, budget # 123	6/02/2017-6/30/2017
Zona Gray-Blair	Contractual hourly rate not to exceed 54 hours, budget # 123	6/02/2017-6/30/2017
Joan Abuhamad	Contractual hourly rate not to exceed 12 hours, budget # 123	6/02/2017-6/05/2017
Frances Ruiz	Hourly rate of \$63.96 not to exceed 90 hours, budget # 123	6/05/2017-6/30/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MAY 9, 2017**

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

Pacific Drive Extended School Year – Special Education

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
JaimeAnn Hopton	Principal	60% per diem Management Salary Schedule Class VII, Step G, 15 days #123	6/07/2017-6/30/2017

**Approve per diem daily rate, not to exceed five (5) days from budget 123 on June 5 – June 30, 2017
for the following Certificated Personnel:**

Sorour Khalili

Pacific Drive Extended School Year – Preschool Assessment/Summer Testing

NAME	ACTION	EFFECTIVE DATE
Shelley Beach	Contractual hourly rate not to exceed 120 hours, budget # 123	6/02/2017-6/30/2017
Kristin Lipiz	Contractual hourly rate not to exceed 120 hours, budget # 123	6/02/2017-6/30/2017
Susan Cravello	Contractual hourly rate not to exceed 75 hours, budget # 123	6/02/2017-8/09/2017
Jody Goodrich	Per diem rate of \$459.00 not to exceed 20 days	6/05/2017-6/30/2017
Drew Balcom	Per diem rate \$445.00 not to exceed 20 days	6/05/2017-6/30/2017
Nancy Rader	Contractual hourly rate not to exceed 20 hours, budget # 123	6/06/2017-8/09/2017

Pacific Drive Extended School Year – Preschool Assessment/Summer Testing

NAME	ACTION	EFFECTIVE DATE
Joan Abuhamad	Contractual hourly rate not to exceed 13 hours, budget # 123	6/06/2017-8/09/2017

Literacy Training

NAME	ACTION	EFFECTIVE DATE
Kimberly Stewart	Contractual hourly rate not to exceed 50 hours, budget # 0130252101-1100	7/11/2017-7/21/2017
Rebecca Acosta	Contractual hourly rate not to exceed 50 hours, budget # 0130252101-1100	7/11/2017-7/21/2017
Christine Villalobos	Contractual hourly rate not to exceed 50 hours, budget # 0130252101-1100	7/11/2017-7/21/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MAY 9, 2017**

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

Ladera Vista Master School Scheduling

NAME	ACTION	EFFECTIVE DATE
Michael Klein	Contractual hourly rate not to exceed 15 hours, budget # 0130217101-1101	5/26/2017-6/05/2017

Kindergarten Orientation

NAME	ACTION	EFFECTIVE DATE
Teresa Green	Contractual hourly rate not to exceed 15 hours, budget # 0130218101-1101	8/01/2017-8/04/2017
Esther Song	Contractual hourly rate not to exceed 15 hours, budget # 0130218101-1101	8/01/2017-8/04/2017
Stephanie Olsen	Contractual hourly rate not to exceed 15 hours, budget # 0130218101-1101	8/01/2017-8/04/2017
Casey Smith	Contractual hourly rate not to exceed 15 hours, budget # 0130218101-1101	8/01/2017-8/04/2017

Laguna Road Leadership Meeting

NAME	ACTION	EFFECTIVE DATE
Casey Smith	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Penny Endicott	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Mary Nguyen	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Lynne Frutchey	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
CaroleAnn Curley	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Christi Tucker	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017

Fisler Math Assessments

NAME	ACTION	EFFECTIVE DATE
Jesus Uribe	Contractual hourly rate not to exceed 16 hours, budget # 0111630101-1101	5/26/2017-8/09/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON MAY 9, 2017**

EXTRA DUTY ASSIGNMENT(S) – CONTINUED

Laguna Road Leadership Meeting

NAME	ACTION	EFFECTIVE DATE
Angela Platon	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Kelly Pellizzari	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Enoch Yousling	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017

Parks Jr. High Master Scheduling

NAME	ACTION	EFFECTIVE DATE
Kristi Hernandez	Contractual hourly rate not to exceed 15 hours, budget # 0130423109-1101	5/30/2017-6/19/2017

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Olivia Martinez	Speech / Sunset Lane	Resign	5/25/2017

LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
LeeAnn Mulay	LOA	Leave of Absence	8/10/2017-6/01/2018

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on May 9, 2017.

Clerk/Secretary

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT

Gifts: May 9, 2017

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Pacific Life Foundation	Community Partner(s)	monetary donation	for the school	\$3,000.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$296.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	Project Lead the Way; Class Size Reduction	\$40,000.00
Fern Drive	Fern Drive Foundation for Education & Techknowledgy	Community Partner(s)	monetary donation	keyboards, books, cases	\$5,600.00
Golden Hill	Clothes For The Cause	Community Partner(s)	monetary donation	ArtsFest	\$370.50
Golden Hill	Michelle Duncan	Parent(s)	monetary donation	5th/6th grade overnight field trips	\$145.00
Golden Hill	Michelle Dykes	Parent(s)	monetary donation	ArtsFest	\$100.00
Golden Hill	Golden Hill PTA		monetary donation	ArtsFest	\$625.00
Golden Hill	Golden Hill PTA		monetary donation	workroom office supplies	\$200.00
Laguna Road	EHF Profit Payment	Community Partner(s)	monetary donation	5th grade pizza fundraiser/Pilgrim	\$768.00
Pacific Drive	Fullerton Education Foundation	Community Partner(s)	monetary donation	Innovation Grant	\$20,000.00
Parks J.H.	Granada Middle School Student Body	Community Partner(s)	monetary donation	sports program	\$100.00
Parks J.H.	Lifetouch	Community Partner(s)	monetary donation	for the school	\$420.00
Parks J.H.	Parks Foundation for Education	Community Partner(s)	monetary donation	sports program	\$900.00
Parks J.H.	Parks Foundation for Education	Community Partner(s)	monetary donation	sports program	\$2,172.50
Raymond	Barnes & Noble	Community Partner(s)	monetary donation	library	\$339.87
Sunset Lane	Fullerton Cares Autism Foundation	Community Partner(s)	monetary donation	sensory garden for SDC classes	\$5,000.00
Superintendent's Office	Wilson W. Phelps Foundation	Community Partner(s)	monetary donation	robotics, STEAM, playground equipment for Fidler, Golden Hill, Ladera Vista, Nicolas, Pacific Drive Schools	\$128,430.00
Woodcrest	Jersey Mike's Subs	Community Partner(s)	monetary donation	school supplies	\$2,037.00
Woodcrest	Lifetouch	Community Partner(s)	monetary donation	school supplies	\$102.00

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22B0003, K22D0964 THROUGH K22D1030, K22M0206 THROUGH K22M0210, K22R1220 THROUGH K22R1271, K22S0014, AND K22V0182 THROUGH K22V0187 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22B0003, K22D0964 through K22D1030, K22M0206 through K22M0210, K22R1220 through K22R1271, K22S0014, and K22V0182 through K22V0187 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22B0003	CURRICULUM ASSOCIATES LLC	4,049.55	4,049.55	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0964	EAGLE COMMUNICATIONS	194.29	194.29	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22D0965	SCHOLASTIC INC	88.78	88.78	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D0966	GOV CONNECTION	260.69	260.69	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
K22D0967	AMAZON.COM	255.60	255.60	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0968	ORIENTAL TRADING COMPANY	158.03	158.03	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D0969	CULVER NEWLIN INC	1,991.09	1,991.09	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0970	AMAZON.COM	1,744.57	1,744.57	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22D0971	AMAZON.COM	668.41	668.41	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0972	HEINEMANN PUBLISHING	279.07	279.07	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
K22D0973	HAZ RENTAL CENTER	724.00	724.00	0130417119 4310	LCFF Base Performing Arts LV / Materials and Supplies
K22D0974	HUMAN RELATIONS MEDIA	494.40	494.40	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
K22D0975	EAGLE COMMUNICATIONS	2,649.38	2,649.38	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
K22D0976	DAVE'S TROPHIES	598.82	598.82	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
K22D0977	DILUIGI, PAULA	245.00	245.00	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
K22D0978	GREAT BOOKS FOUNDATION, THE	399.07	399.07	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0979	HEINEMANN PUBLISHING	206.06	206.06	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D0980	GOPHER SPORT	2,784.15	2,784.15	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0981	SCHOLASTIC MAGAZINES	2,361.40	212.40	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
			2,149.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
K22D0982	AUNTIE ROXIES LIFE OF THE PART	265.00	265.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0983	JONES SCHOOL SUPPLY	339.94	339.94	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
K22D0984	JONES SCHOOL SUPPLY	1,220.84	1,220.84	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
K22D0985	WINNOW AND GLEAN	750.00	750.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0986	KNOTT'S BERRY FARM	2,137.76	2,137.76	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
K22D0987	PALOS SPORTS	212.63	212.63	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D0988	VEX ROBOTICS INC	1,608.19	1,608.19	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
K22D0989	HAZ RENTAL CENTER	38.40	38.40	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22D0990	DISNEYLAND RESORT	8,640.00	8,640.00	0111611131 4310	Band Beechwood / Materials and Supplies Instr
K22D0991	ALL AMERICAN PARTY RENTALS	518.10	518.10	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0992	HAZ RENTAL CENTER	315.40	315.40	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D0993	IRVINE PARK RAILROAD INC	300.00	300.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0994	DISNEYLAND RESORT	7,180.00	10.00 7,170.00	0111630101 4310 0111630101 5850	Donation Discretionary Fisler / Materials and Supplies Instr Donation Discretionary Fisler / Admission Fees
K22D0995	KATIE'S CREATIVE GIFTS	226.28	226.28	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0996	EAGLE COMMUNICATIONS	106.94	106.94	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
K22D0997	GOV CONNECTION	651.73	651.73	0130228101 4310	LCFF Suppl Instr Valencia Park / Materials and Supplies
K22D0998	AMAZON.COM	2,310.69	2,310.69	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D0999	INPATH DEVICES	230.45	230.45	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22D1000	AMAZON.COM	343.26	343.26	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
K22D1001	AMAZON.COM	126.76	126.76	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22D1002	AMAZON.COM	1,636.74	1,106.76 70.75 459.23	0111627101 4310 0130427109 4310 0181227101 4310	After School Program Sunset Ln / Materials and Supplies LCFF Base Instr Sunset Lane / Materials and Supplies Instr Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D1003	AMAZON.COM	682.17	682.17	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D1004	LEGO EDUCATION	1,023.41	1,023.41	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D1005	AMAZON.COM	641.59	641.59	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D1006	AMAZON.COM	330.23	330.23	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D1007	NASCO WEST INC	322.82	322.82	0111627101 4310	After School Program Sunset Ln / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D1008	AMAZON.COM	139.99	139.99	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
K22D1009	AMAZON.COM	178.59	178.59	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D1010	AMAZON.COM	306.85	306.85	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22D1011	AMAZON.COM	161.27	161.27	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D1012	AMAZON.COM	37.96	37.96	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
K22D1013	AMAZON.COM	565.03	565.03	0130430109 4310	LCFF Base Instruction Fisler / Materials and Supplies Instr
K22D1014	SCHOLASTIC INC	41.80	41.80	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
K22D1015	SUPER DUPER PUBLICATIONS	35.40	35.40	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D1016	LAKESHORE LEARNING	885.60	187.63 697.97	0130227101 4310 0181227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
K22D1017	EAGLE COMMUNICATIONS	608.77	608.77	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
K22D1018	KBI AND ASSOCIATES	135.01	135.01	0130429109 4310	LCFF Base Instr Woodcrest / Materials and Supplies Instr
K22D1019	EAGLE COMMUNICATIONS	605.24	605.24	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
K22D1020	DEMCO INC	174.91	174.91	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr
K22D1021	FIRSTCALL OFFICE SOLUTIONS INC	2,028.39	2,028.39	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22D1022	SPEEDPRO IMAGING	2,573.90	2,573.90	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
K22D1023	LITTLEBITS ELECTRONICS INC	1,236.69	1,236.69	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22D1024	AMAZON.COM	123.90	123.90	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22D1025	AMAZON.COM	75.33	75.33	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
K22D1026	BRAINPOP LLC	2,395.00	2,395.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
K22D1027	TERRAPIN SOFTWARE	788.76	788.76	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
K22D1028	POSITIVE PROMOTIONS INC	636.52	636.52	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
K22D1029	AMAZON.COM	514.17	514.17	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22D1030	VIRCO MANUFACTURING	616.68	616.68	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22M0206	EYRE, GREG	328.19	328.19	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22M0207	BCT ENTERTAINMENT	37,236.32	6,875.42	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
			10,026.29	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
			20,334.61	2567150851 4310	Facilities / Materials and Supplies Instr
K22M0208	CLASS LEASING LLC	145,284.00	145,284.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0209	JONES-CAMPBELL COMPANY INC	167.44	167.44	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
K22M0210	CALIFORNIA QUALITY PLASTICS IN	894.22	894.22	0130413109 4360	LCFF Base Instruction Fern Dr / Materials and Supplies
K22R1220	SPENCER, KRISTINE	195.43	195.43	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R1221	THOMAS, CARIE	113.94	113.94	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R1222	COCKERILL, HEIDI ANN	105.36	105.36	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
K22R1223	ULINE	808.13	808.13	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1224	BARNES AND NOBLE INC	129.30	129.30	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
K22R1225	LITTLEBITS ELECTRONICS INC	1,899.05	1,899.05	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
K22R1226	DELVA, JAMES	56.82	56.82	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22R1227	GIFTED GUILD	380.00	380.00	0111555103 4310	Gifted and Talented Education / Materials and Supplies
K22R1228	COLLEGE BOARD	7,500.00	7,500.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
K22R1229	AMAZON.COM	3,608.04	3,608.04	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
K22R1230	DELVA, JAMES	114.99	114.99	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22R1231	OTICON INC.	427.45	427.45	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1232	HOUGHTON MIFFLIN COMPANY	1,140.33	1,140.33	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
K22R1233	PLUSHY FEELY CORP	610.71	210.71	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			400.00	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R1234	KILBY, CLAUDIA J	309.60	309.60	0152657719 5805	Superintendent Discret / Consultants
K22R1235	KELLEY, LINDA	205.63	205.63	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22R1236	AMF BOWLING CENTERS	443.24	443.24	1208555101 5850	Fee Based Childcare Admin / Admission Fees

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1237	J TAYLOR EDUCATION	1,755.68	1,755.68	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
K22R1238	PEARSON ASSESSMENT INC	10,346.26	10,346.26	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
K22R1239	CDW.G	1,046.60	1,046.60	8152451741 4350	Property and Liability / Materials and Supplies Office
K22R1240	MIGLIORINI, JENILEE	116.69	116.69	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1241	KONECHY, KRISTEN	60.48	60.48	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1242	PORTLAND CHILDREN'S MUSEUM	3,100.00	3,100.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
K22R1243	HOLBROOK, MEGAN	78.76	78.76	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22R1244	RONSTADT, DEBORAH	80.58	80.58	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22R1245	MONTOYA, KRISTIN	132.84	132.84	0130217101 4310	LCFF Supplemental Instr LV / Materials and Supplies Instr
K22R1246	NGUYEN, LAN	230.73	230.73	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1247	RAMIREZ, PAUL	125.00	125.00	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R1248	IMAGINAVI INC	263.99	263.99	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
K22R1249	MAHAR, NICOLE	143.76	143.76	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1250	STAVA, KYLE	160.94	160.94	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1251	GUPPY, STEPHANIE	94.21	94.21	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1252	MAHAR, NICOLE	125.00	125.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1253	CHUN, JENNY	60.00	60.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1254	PHILLIPS, MEGHAN	72.12	72.12	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22R1255	AMAZON.COM	400.96	400.96	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1256	HUMES, JESSICA	68.91	68.91	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1257	CHUNG, AMY	299.93	299.93	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1258	BRIGGS, EDWARD	105.01	105.01	0130420139 4310	LCFF Base Science Nicolas / Materials and Supplies Instr
K22R1259	SEIBERT, SANDRA	15.89	15.89	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1260	SOK-HUYNH, DEVI	758.27	758.27	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1261	COSGROVE, MARILEE	102.01	102.01	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1262	ARREOLA, EVA	318.74	318.74	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22R1263	ULINE	808.13	808.13	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1264	SCHOLASTIC INC	147.84	147.84	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22R1265	AMAZON.COM	346.66	346.66	0130252221 4350	LCFF Suppl StaffDev Distr Disc / Materials and Supplies
K22R1266	FIRSTCALL OFFICE SOLUTIONS INC	452.55	452.55	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R1267	APPLE COMPUTER INC	235.87	235.87	0130252221 4350	LCFF Suppl StaffDev Distr Disc / Materials and Supplies
K22R1268	COMMUNITY UNION INC	1,862.50	1,862.50	0130225101 4310	LCFF Supplemental Inst Richman / Materials and Supplies
K22R1269	APPLE COMPUTER INC	6,435.70	6,435.70	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R1270	TERRAPIN SOFTWARE	1,005.21	1,005.21	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1271	MERCADO, SUSAN	30.15	30.15	0130219101 4310	LCFF Supplemental Instr Maple / Materials and Supplies
K22S0014	NORTH ORANGE COUNTY COMMUNITY	891.00	891.00	0100000000 9320	Unrestricted / Stores
K22V0182	LAMINATING AND BINDING SOLUTIO	1,745.54	1,745.54	0111626101 6410	Donation Instr Rolling Hills / New Equip Less Than
K22V0183	PHONAK HEARING SYSTEMS	2,221.88	465.55	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
			1,756.33	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22V0184	PHONAK HEARING SYSTEMS	1,697.13	1,697.13	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
K22V0185	GRAINGER INC, WW	541.98	541.98	0153353859 6410	Maintenance Facilities DC / New Equip Less Than \$10,000
K22V0186	MEDICAleshop INC	3,437.22	1,718.61	0112154101 6410	Special Day Class MS Instr / New Equip Less Than
			1,718.61	0125354101 6410	Sp Ed Section 619 Instruction / New Equip Less Than
K22V0187	CULVER NEWLIN INC	841.26	841.26	0153750799 6450	Business Administration DC / Repl Equip Less Than
	Fund 01 Total:	141,589.16			
	Fund 12 Total:	3,645.25			
	Fund 25 Total:	20,334.61			
	Fund 40 Total:	145,284.00			
	Fund 81 Total:	1,046.60			

**FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 05/09/2017**

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
Total Amount of Purchase Orders:		311,899.62			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0860	DATA MANAGEMENT INC	87.14	+43.57	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22D0895	EAGLE COMMUNICATIONS	25.89	+7.05	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies Instr
K22D0958	SCHOOL HEALTH CORPORATION	77.56	+13.09	0130215101 4310	LCFF Suppl Instr Golden Hill / Materials and Supplies Instr
K22R1206	DECKER EQUIPMENT/SCHOOL FIX	134.42	+16.43	8152451741 4363	Property and Liability / Materials and Supplies Repairs
K22V0123	CULVER NEWLIN INC	5,910.63	-513.00	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22X0012	SOUTHWEST SCHOOL SUPPLY	15,500.00	+3,000.00	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22X0072	COSTCO WHOLESALE	555.00	+55.00	0130222101 4310	LCFF Suppl Instr Pacific Drive / Materials and Supplies Inst
K22X0094	READYREFRESH	38,000.00	+12,000.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
K22X0282	PRICE, MARGY	18,585.00	+14,585.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies Offi
K22X0314	ASSOC OF CA SCHOOL ADMINISTRAT	4,000.00	+1,000.00	0152151749 5890	Personnel Serv Certificated DC / Advertising for
K22Y0055	ACE INDUSTRIAL SUPPLY INC.	5,400.00	+1,400.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
Fund 01 Total:			31,590.71		
Fund 81 Total:			16.43		
Total Amount of Change Orders:			31,607.14		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

05/09/2017

FROM 04/07/2017 TO 04/20/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0090	ORANGE CNTY DEPARTMENT OF	95.00	95.00	0111555103 5210	Gifted and Talented Education / Conferences and Meetings
K22D0800	HERITAGE MUSEUM OF ORANGE	960.00	960.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
K22D0862	HAZ RENTAL CENTER	490.60	490.60	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22X0237	PAPER RECYCLING SHREDDING	250.00	250.00	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
Fund 01 Total:		1,795.60			
Total Amount of Purchase Orders:		1,795.60			

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS NUMBERED 190746 THROUGH 190773 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated April 7, 2017, through April 20, 2017, contains purchase orders numbered 190746 through 190773 for the 2016/2017 school year totaling \$46,921.35.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190746 through 190773 for the 2016/2017 school year.

SH:RM:tg
Attachment

Purchase Orders - Detail

4/24/2017 9:23:46 AM

Fullerton School District

Show all data where the Order Date is between 4/7/2017 and 4/20/2017

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery		190748	4/10/2017	4/10/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.6400	\$30.56			
1	case	10023	Cookie, Choc Chip, CK20001 2 oz. 140 ct	\$39.0100	\$39.01			
1	case	10024	Cookie, Oatmeal, CK20006-B 2 oz. 140 ct	\$39.0100	\$39.01			
3	case	10021	Danish, Assorted DAB104-30TS 30 ct.	\$23.0700	\$69.21			
1	case	10027	Cookie, Snicker Doodle, CK20022 2 oz. 140 ct	\$39.0100	\$39.01			
							Sales Tax:	\$0.00
							P.O. Total:	\$216.80
Le Chef Bakery		190749	4/10/2017	4/10/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
1	Cs	1	Cookies, wht Choc macademia B-20015	\$32.7600	\$32.76			
1	Each	2	Cake, 3 leches,1/2 Sheet BQ 049	\$53.4600	\$53.46			
1	Cs	3	Bun, Cinn 2.5oz/12 BRB010-12TS	\$8.4100	\$8.41			
1	Cs	4	Bun, Pecan 2.75oz/12 BRB012-TS	\$11.5200	\$11.52			
2	TRY	5	Danish, Twist Assorted 2oz/12DAB001-12TS	\$7.8900	\$15.78			
1	set	6	Special Deco for 3 leches cake	\$9.7100	\$9.71			
							Sales Tax:	\$0.00
							P.O. Total:	\$131.64
							Vendor Total:	\$348.44
								1
Gold Star Foods Inc.		190747	4/7/2017	4/14/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
2	case	59521	Quesadilla, TwiceGrilld, GS#402045/36200 100/4.11oz	\$54.6900	\$109.38			
15	case	3072	Cereal, Granola Lowfat Mal-O-Meal GS#201564 4/50oz	\$36.6000	\$549.00			
36	case	3002	Cereal, CinnaToast R/Sugar GS#200914 GM 96/cs	\$27.8900	\$1,004.04			
36	case	3005	Cereal, Cocoa Puffs Rd/Sugar GS#203119 96/cs	\$27.8900	\$1,004.04			
10	cs	360029	Sndwch, WG FR Cheese GS#403427 72/3.21oz	\$33.5000	\$335.00			
10	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$33.8300	\$338.30			
30	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz. B.Vista	\$21.9300	\$657.90			
16	case	30310	Pancakes, Strwbrry GS#139373 72/3.53 oz.	\$32.4000	\$518.40			
7	case	55275	Potatoes, Smile Red Sodium GS#401246 6/4#	\$23.6500	\$165.55			
							Sales Tax:	\$0.00
							P.O. Total:	\$4,681.61
Gold Star Foods Inc.		190754	4/11/2017	4/21/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
114	case	30067	CornDog, Mini, Chicken GS#100766 2/5#	\$22.1100	\$2,520.54			
12	case	40126	Potato, GS#401230 Fry, McCain#MCF03762 6/5#	\$20.8200	\$249.84			
							Sales Tax:	\$0.00
							P.O. Total:	\$2,770.38
Gold Star Foods Inc.		190758	4/14/2017	4/28/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
63	case	56034	Burrito, GS#403688, Beef/Bn/Chs& Salsa 80/cs Cabo	\$53.0100	\$3,339.63			
100	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$33.8300	\$3,383.00			
30	case	30352	Roll, Cheesy Chs GS#140042 Bulk 200/2oz	\$40.0000	\$1,200.00			
25	case	66017	Turkey, Taco Filling Ckd 6/5#	\$2.5000	\$62.50			
60	case	8012	Tortilla, Ncaho Chse IW GS#203172 100/1.5oz.	\$43.9300	\$2,635.80			
85	case	59046	Pizza, FrenchBrd, GS#403604 60/cs Ardellas	\$37.9900	\$3,229.15			
43	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$52.8770	\$2,273.71			
29	case	40126	Potato, GS#401230 Fry, McCain#MCF03762 6/5#	\$20.8200	\$603.78			

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 4/7/2017 and 4/20/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190758	4/14/2017	4/28/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						Sales Tax:	\$0.00
						P.O. Total:	\$16,727.57
Gold Star Foods Inc.	190759	4/14/2017	4/14/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
7	CS	1	Shell, Taco 6" GS#203043 200ct LaTapatia			\$20.6600	\$144.62
						Sales Tax:	\$0.00
						P.O. Total:	\$144.62
Gold Star Foods Inc.	190762	4/18/2017	4/18/2017	4/21/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
90	case	11049	Raisins, Caltropic, #202545 144/1.5oz.			\$26.3100	\$2,367.90
5	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.			\$55.7300	\$278.65
8	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct			\$33.3500	\$266.80
15	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct			\$52.8770	\$793.15
15	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.			\$39.7200	\$595.80
						Sales Tax:	\$0.00
						P.O. Total:	\$4,302.31
Gold Star Foods Inc.	190764	4/18/2017	4/18/2017	4/21/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670			\$4.1700	\$271.05
						Sales Tax:	\$0.00
						P.O. Total:	\$271.05
Gold Star Foods Inc.	190768	4/18/2017	4/18/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
46	case	380113	Dinner Meal, Energizer GS#208161 30ct			\$51.3400	\$2,361.64
46	case	380114	Dinner Meal, Power, GS#208160 30 ct.			\$51.3600	\$2,362.56
						Sales Tax:	\$0.00
						P.O. Total:	\$4,724.20
Gold Star Foods Inc.	190769	4/18/2017	4/21/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	cs	1	GS# 201084 Choc Pudding			\$14.8300	\$59.32
3	cs	2	GS#201672 bottle purified water			\$9.5500	\$28.65
1	cs	3	GS# 300030 Classic Hummus			\$22.4400	\$22.44
1	cs	4	GS# 403439 Cmdy RF Cheddar Ch.			\$33.8700	\$33.87
						Sales Tax:	\$0.00
						P.O. Total:	\$144.28
Gold Star Foods Inc.	190770	4/18/2017	4/21/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	case	55104	Eggstravaganza,GS#401570 Bacon, 160/cs 4/5lb			\$43.3700	\$43.37
						Sales Tax:	\$0.00
						P.O. Total:	\$43.37
Gold Star Foods Inc.	190771	4/19/2017	4/21/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
24	Cs	1	Brownie, RF Fudge 72/2.2oz #225 Dave's			\$25.6700	\$616.08
						Sales Tax:	\$0.00
						P.O. Total:	\$616.08
Gold Star Foods Inc.	190772	4/20/2017	4/25/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost

Purchase Orders - Detail

Fullerton School District

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Show all data where the Order Date is between 4/7/2017 and 4/20/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	190772	4/20/2017	4/25/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	case	55105	Eggs Diced SunnyFresh, 4/5# bag, GS#401542		\$48.4100	\$48.41
					Sales Tax:	\$0.00
					P.O. Total:	\$48.41
Gold Star Foods Inc.	190773	4/20/2017	5/5/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
125	case	30015	Corn Dog,Jumbo IW (DonLee) 40/cs, GS#100498		\$18.7300	\$2,341.25
57	case	56506	Mac & Cheese RF,WG,GS#401923/ 463277 6/5#bg/case		\$42.4500	\$2,419.65
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$22.8500	\$868.30
78	case	55273	Pizza, Turkey Nada GS#133947 60/4.5oz.		\$40.6100	\$3,167.58
					Sales Tax:	\$0.00
					P.O. Total:	\$8,796.78
					Vendor Total:	\$43,270.66 ^
P & R Paper Supply Company, Inc.	190746	4/7/2017	4/12/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	81102	Bag Bun pan 10x14 ELK-BOR1014HD 1000/cs		\$12.4000	\$24.80
					Sales Tax:	\$0.00
					P.O. Total:	\$24.80
P & R Paper Supply Company, Inc.	190766	4/18/2017	4/19/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	84003	Cup, 2 oz Souffle plastic Solo #B200 2500/case		\$22.0000	\$44.00
					Sales Tax:	\$0.00
					P.O. Total:	\$44.00
P & R Paper Supply Company, Inc.	190767	4/18/2017	4/19/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4	case	84107	Cup Coffee 8oz Symp Handle IMV-8PCWH 1M/case		\$36.0500	\$144.20
					Sales Tax:	\$0.00
					P.O. Total:	\$144.20
					Vendor Total:	\$213.00 ^
Industrial Electric	190751	4/11/2017	4/11/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated cost to repair Combi# 3		\$500.0000	\$500.00
					Sales Tax:	\$0.00
					P.O. Total:	\$500.00
Industrial Electric	190753	4/11/2017	4/11/2017			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ea	1	Estimated cost to repair Combi# 1		\$500.0000	\$500.00
					Sales Tax:	\$0.00
					P.O. Total:	\$500.00
					Vendor Total:	\$1,000.00 ^

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 4/7/2017 and 4/20/2017

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Pure Force	190760	4/17/2017	4/21/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
60	EA	1	#20304-03-11 Sanitizer TestRollDispenser QT10		\$11.1600	\$669.60	
						Sales Tax:	\$51.89
						P.O. Total:	\$721.49
						Vendor Total:	\$721.49
							^
Petty Cash	190750	4/10/2017	4/10/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Food Expense for Catering		\$49.1000	\$49.10	
						Sales Tax:	\$0.00
						P.O. Total:	\$49.10
Petty Cash	190755	4/11/2017	4/11/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	lot	1	Food Expense for Catering		\$48.0800	\$48.08	
						Sales Tax:	\$0.00
						P.O. Total:	\$48.08
						Vendor Total:	\$97.18
							^
Quick Dispense, Inc.	190765	4/18/2017	4/24/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4	case	10104	Coffee,Orgnic Frnch Rst Grn Mtn#4692 50/2.5oz/case		\$79.9500	\$319.80	
						Sales Tax:	\$0.00
						P.O. Total:	\$319.80
						Vendor Total:	\$319.80
							^
Elegant Designs Specialty Linens, Inc.	190752	4/11/2017	4/26/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
5	ea	1	90" x 132" White Solid Table Linen (w/o inst)		\$10.9000	\$54.50	
7	ea	2	90" x 132" Red Solid Table Linen (w/o Inst)		\$10.9000	\$76.30	
10	ea	3	20" x 20" Red Solid Napkins (w/o inst)		\$0.7000	\$7.00	
1	ea	4	Delivery and Pick Up		\$50.0000	\$50.00	
						Sales Tax:	\$10.67
						P.O. Total:	\$198.47
						Vendor Total:	\$198.47
							^
Dan's Thermal Services	190757	4/12/2017	4/12/2017				<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
2	ea	1	Parts		\$55.0000	\$110.00	
3.5	hr	2	Labor		\$85.0000	\$297.50	
						Sales Tax:	\$8.53
						P.O. Total:	\$416.03

Purchase Orders - Detail

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Fullerton School District

Show all data where the Order Date is between 4/7/2017 and 4/20/2017

Vendor Name PO No. P.O. Date Date Needed Revised Needed Date Account No. Use Vendor Numbers

Vendor Total: \$416.03

Melody Reynolds 190756 4/11/2017 4/11/2017 4313

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
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1	lot	1	Smart & Final, Invoice dated 4/10/17	\$18.2800	\$18.28
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Sales Tax: \$0.00

P.O. Total: \$18.28

Vendor Total: \$18.28

Christy Cipriano 190761 4/17/2017 4/17/2017

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
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1	ea	1	Reimbursement - Food Manager Cert Class	\$159.0000	\$159.00
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Sales Tax: \$0.00

P.O. Total: \$159.00

Vendor Total: \$159.00

Yajaira Ceja 190763 4/18/2017 4/18/2017

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
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1	ea	1	Reimbursement - Food Manager Cert Class	\$159.0000	\$159.00
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Sales Tax: \$0.00

P.O. Total: \$159.00

Vendor Total: \$159.00

GRAND TOTAL \$ 46,921.35

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 109749 THROUGH 109968 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 109749 through 109968 for the 2016/2017 school year totaling 2,205,986.65. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,163,757.80
12	Child Development	22,810.78
40	Special Reserve	10,720.34
68	Workers' Compensation	5,620.62
81	Property/Liability Insurance	3,077.11
	Total	<u>2,205,986.65</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 109749 through 109968 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12022 THROUGH 12047 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12022 through 12047 for the 2016/2017 school year. The total amount presented for approval is \$164,891.52.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12022 through 12047 for the 2016/2017 school year.

SH:RM:tg

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORTS

Background: The Classified Personnel Reports reflect changes in employee status and were received by the Personnel Commission at its regular meeting on April 17, 2017 and its Special Meeting on May 3, 2017.

Rationale: The reports are submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Reports.

CL:yd
Attachments

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 4/17/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/9/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Castro	Yesenia M.	Health Assistant	Add Clerical Assistant/sub classification	03/23/17	11		100	B17/1
Employee ID	217	Stock Clerk/Transporter	Catastrophic sick leave 4/6/17-5/12/17 (27 working days)	04/06/17	50	8.00	531	B22/6
Quinonez	Jeannette	Playground Supervisor/sub	Change from regular to substitute status	03/13/17	12		100	B11/1
Aparicio	Lydia E.	Playground Supervisor	Change from substitute to regular status	03/22/17	24	5.8/wk	100	B11/1
Grigorov	Stephany J.	Social Service Assistant	Change last name from Avilez	04/07/17	21	25.0/wk	302	B17/5
Garcia	Rosa	Playground Supervisor/sub	Change last name from Torres	04/10/17	24			B11/1
Employee ID	4013	Computer Tech. II	FMLA/CFRA from 3/24/17 through 4/14/17	03/24/17	59	8.00	409	B32/6
Benavidez	Maria G.	Clerical Assistant II	Hire probationary status	03/17/17	53	8.00	533/547	B19/1
Hamill	James W.	Instr. Asst./Spec. Ed. I	Hire probationary status	03/22/17	13	6.00	122	B14/1
Merida	Jacqueline Y.	Instr. Asst./Spec. Ed. II B	Hire probationary status	04/06/17	12	6.00	122	B14/1
Pou	Rofiah T.	Instr. Asst./Regular	Hire probationary status	04/06/17	29	3.50	310	B11/1
Rogers	Elva P.	Instr. Asst./Regular	Hire probationary status	04/06/17	16	3.50	310	B11/1
Amador	Robert B.	Computer Technician I/sub	Hire substitute status	04/10/17	59		409	B30/1
Arias Huerta	Kimberly	Instr. Asst./Spec. Ed. I/sub	Hire substitute status	04/05/17	99		121	B14/1
Glasell	Michelle E.	Instr. Asst./Recreation/sub	Hire substitute status	04/10/17	60		100	B11/1
Meza	Mitchell	Bus Driver/sub	Hire substitute status	04/07/17	56		565	B21/1
Rodriguez	Thelma Y.	Instr. Asst./Spec. Ed. I/sub	Hire substitute status	04/05/17	99		121	B14/1
Woods	Myron D.	Instr. Asst./Technology/sub	Hire substitute status	04/03/17	59		409	B21/1
Yanez	Terry L.	Instr. Asst./Spec. Ed./sub	Hire substitute status	04/05/17	99		121	B14/1
Bruneau	Laurie R.	Risk Manager	Longevity Increase 2%	04/01/17	50	8.00	524	M13/3
Mota	Nina	Administrative Secretary	Longevity Increase from 3% to 4%	04/01/17	51	8.00	521	M03/3
Serna	Maria Carmen	Executive Assistant to Superintendent	Longevity Increase from 6% to 7%	04/01/17	57	8.00	526	M08/3
Employee ID	4985	Instr. Asst./Recreation	PDL from 1/16/17 through 2/27/17 and CFRA from 2/28/17 through 5/23/17	01/16/17	60	18.00/wk	329	B11/6
Employee ID	6720	Social Service Assistant	PDL from 1/6/17 through 3/15/17 and CFRA from 3/16/17 through 3/17/17	01/06/17	28	8.00	212/302	B17/1
Employee ID	4324	Instr. Asst./BB	PDL from 4/3/17 through 5/25/17	04/03/17	60	3.50	310	B14/6
Employee ID	5371	Social Service Assistant	PDL from 5/1/17 through 6/1/17	05/01/17	21	25.0/wk	302	B17/5

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 4/17/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/9/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	6478	School Office Manager	PDL/FMLA from 4/12/17 through 6/1/17	04/12/17	23	8.00	403	B25/2
Molina	Nicole D.	Instr. Asst. Spec. Ed. I	Related class transfer from Instr. Asst./Spec. Ed. II A (Remove 2% Medical Stipend)	04/03/17	12	6.00	121	B14/2
Venegas	Diana	Instr. Asst./Spec. Ed. I	Related class transfer from Instr. Asst./Spec. Ed. II A (Remove 6% Medical Stipend)	04/03/17	29	6.00	242	B14/4
Ficociello	Deborah K.	Instr. Asst./Regular	Resignation	04/04/17	28	15.00/wk	212	B11/2
Green	Eden	Computer Technician II	Resignation	04/24/17	59	8.00	409	B32/4
Hume	Susan C.	Assistant Superintendent, Business Services	Resignation	07/01/17	50	8.00	537	Contract
Reyes	Ashley	Instr. Asst./Spec. Ed. II B	Resignation	04/03/17	17	6.00	122	B14/2
DiAddezio	Madeline	School Office Manager	Service Retirement	06/02/17	15	8.00	403	B25/6
Laiola	Karen J.	Educational Media Assistant	Service Retirement	05/26/17	16	10.00/wk	402	B19/6
Miller	Theresa	Instr. Asst. Spec. Ed. I	Service Retirement	05/26/17	20	6.00	242	B14/6
Rodriguez	Wendy	School Office Manager	Service Retirement	05/01/17	20	8.00	403	B25/6
Sokol	Michele S.	Payroll Technician I	Service Retirement	07/05/17	50	8.00	530	B20/6
Alva	Elizabeth	Social Service Assistant	Step Increase	04/01/17	51	3.75	391	B17/2
Arellano	Roxanne	Clerical Asst. II/BB	Step Increase	04/01/17	12	5.00	304/403	B20/4
Arteaga Villanueva	Cinthia	Clerical Asst. II/BB	Step Increase	04/01/17	90	24.00/wk	606	B20/2
Bachman	Jamie	Instr. Asst./Spec. Ed. I	Step Increase	04/01/17	22	6.00	122	B14/4
Contreras	Carolina	Instr. Asst./Technology	Step Increase	04/01/17	59	8.00	409	B21/5
Diaz	Janet	Health Assistant/BB	Step Increase	04/01/17	24	3.75	402	B18/2
Escobar	Jean	Instr. Asst./Recreation	Step Increase	04/01/17	60	19.50/wk	85	B11/2
Forte	Evita	Instr. Asst./Recreation	Step Increase	04/01/17	60	19.50/wk	329	B11/5
Foyt	Jennifer	Instr. Asst./Spec. Ed. I	Step Increase	04/01/17	20	4.00	122	B14/4
Gill	Samantha	Instr. Asst./Spec. Ed. II B	Step Increase	04/01/17	29	6.00	125	B14/3
Guzik-Torres	Melissa	Instr. Asst./Spec. Ed. I	Step Increase	04/01/17	28	3.50	130	B14/3
Hatcher	Diane	Instr. Asst./Spec. Ed. I	Step Increase	04/01/17	16	6.00	122	B14/5
Hernandez	Judith	Instr. Asst./Recreation	Step Increase	04/01/17	60	18.00/wk	329	B11/2
Juarez	Erika	Instr. Asst./Regular	Step Increase	04/01/17	28	15.00/wk	302	B11/2
Kim	Elisha	Instr. Asst./Regular	Step Increase	04/01/17	22	15.00/wk	383	B11/2
Kogut	Barbara	Instr. Asst./Spec. Ed. I	Step Increase	04/01/17	19	3.00	248	B14/2
Mai	Nhu	Instr. Asst./Spec. Ed. I	Step Increase	04/01/17	22	3.85	122	B14/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 4/17/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/9/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
McGee	Paige	Instr. Asst./Regular	Step Increase	04/01/17	21	15.00/wk	302	B11/2
McKoy	Deyana	Instr. Asst./Recreation	Step Increase	04/01/17	60	19.50/wk	329	B11/2
Mota	Carlos	Instr. Asst./Spec. Ed. II B	Step Increase	04/01/17	13	6.00	504	B14/4
Oaks	Linda	Instr. Asst./Technology	Step Increase	04/01/17	59	20.00/wk	409	B21/4
Pacheco Trujillo	Lorena	Custodian II	Step Increase	04/01/17	27	8.00	542	B24/3
Sanchez	Karen	Instr. Asst./Spec. Ed. II B	Step Increase	04/01/17	15	6.00	121	B14/3
Sobodowski	Wendy	Instr. Asst./Spec. Ed. II B	Step Increase	04/01/17	15	6.00	242	B14/6
Weatrowski	Rebecca	Instr. Asst./Technology	Step Increase	04/01/17	59	30.00/wk	409	B21/5
Javelosa	Deborah	Bus Driver	Temporary additional hours	03/30/17	56	8.00	565	B21/6
Kingston	Karen	Bus Driver	Temporary additional hours	03/30/17	56	8.00	565	B21/6
Morales	Marith	Bus Driver	Temporary additional hours	03/30/17	56	8.00	565	B21/1
Santos	Manuel	Bus Driver	Temporary additional hours	03/30/17	56	8.00	565	B21/1
Jeffrey	Kenneth J.	Transporter	Temporary additional hours through 3/28/17	03/27/17	90	16.00	606	B20/6
Gonzalez	Eduardo	Supervisor, Nutrition Services (Working out of classification)	Temporary additional hours through 3/29/2017 (Working out of classification)	03/27/17	90	24.00	606	M10/2
Aylesworth	Trent	Transporter/Custodian	Temporary additional hours through 3/30/17	03/27/17	53	4.25/day	542	B20/3
Kobayashi	Kevin	Computer Technician I	Temporary additional hours through 3/30/17	03/27/17	90	32.00	409	B30/4
Lopez	Noemi M.	Bus Driver	Temporary additional hours through 3/30/17	03/27/17	53	25.00/wk	565	B21/5
Ramirez	Jose E.	Computer Technician I	Temporary additional hours through 3/30/17	03/27/17	90	32.00	409	B30/4
Reyes Gurrola	Georgina	Bus Driver	Temporary additional hours through 3/30/17	03/27/17	53	25.00/wk	565	B21/6
Ruiz	Sandra	Bus Driver	Temporary additional hours through 3/30/17	03/27/17	53	25.00/wk	565	B21/6
Wiler	Brooke E.	Computer Technician I	Temporary additional hours through 3/30/17	03/27/17	90	32.00	409	B30/2
Arellano	Roxanne	Clerical Assistant II/BB	Temporary additional hours through 3/31/17	03/01/17	90	69.00	409	B20/3
Gallegos	Martha B.	Clerical Assistant II	Temporary additional hours through 6/1/17	04/11/17	23	3.00	304	B19/6
Employee ID	6099	Food Service Assistant I/sub	Termination	12/15/16	90		606	B08/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 4/17/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/9/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee ID	7004	Technical Support Specialist I	Termination on probation	04/13/17	57	8.00	409/526	B26/1
Molina	Nicole D.	Instr. Asst. Spec. Ed. I	Transfer from Woodcrest to Commonwealth	04/03/17	12	6.00	121	B14/2
Employee ID	3703	Food Service Assistant I	Unpaid Leave of Absence from 3/9/17 - 5/25/17	03/09/17	90	3.00	606	B08/6
Clasen	Elizabeth A.	Instr. Asst./Spec. Ed. II B	Working out of classification as long-term Certificated substitute teacher through 5/25/17	04/03/17	12	8.00	242	\$145 daily rate
Palazuelos	Cyntia M.	Transportation Manager	Working out of classification from Bus Driver Trainer through 6/30/17	04/24/17	56	8.00	565	M15/1
Allen	Maria Victoria S.	School Office Manager	Working out of classification from Clerical Assistant II through 6/1/17	04/11/17	23	8.00	403	B25/1
Becerra	Pedro E.	Computer Tech II	Working out of classification from Computer Tech I through 4/14/17	03/24/17	24	8.00	409	B32/3
Fregoso	Ernest	Stock Clerk/Transporter	Working out of classification from Transporter/Custodian through 5/25/17	01/30/17	50	8.00	531	B22/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 5/3/2017 **(Special Meeting)**
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/9/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 1715	Instr. Asst./SE II A	CFRA from 4/17/17 through 5/25/17	04/17/17	29	6.00	242	B14/6
Bernhard	Pamela J.	Playground Supervisor/sub	Change from regular to substitute status	03/21/17	10		100	B11/1
Sexton	Heidi E.	Playground Supervisor/sub	Change from regular to substitute status	04/10/17	11		100	B11/1
Simpson	Karen	Playground Supervisor/sub	Change from regular to substitute status	10/14/16	21		100	B11/1
Anderson	Sarah M.	Instr. Asst./Recreation	Hire probationary status	04/18/17	60	19.50/wk	085	B11/1
Burns	Michael	Director of Nutrition Services	Hire probationary status	05/22/17	90	8.00	606	M18/3
Camacho	Maria D.	Instr. Asst./Recreation	Hire probationary status	04/19/17	60	19.75/wk	329	B11/1
Garcia	Karmina	Instr. Asst./Recreation	Hire probationary status	04/24/17	60	19.50/wk	329	B11/1
Andres	Marissa T.	Instr. Asst./Recreation/sub	Hire substitute status	04/24/17	60		100	B11/1
Arciga	Adelita M.	Clerical Assistant I/sub	Hire substitute status	04/14/17	99		100	B17/1
De La Torre	Irvin L.	Instr. Asst./Recreation/sub	Hire substitute status	04/21/17	99		100	B11/1
Dixon	Caleb	Custodian I/sub	Hire substitute status	04/11/17	53		542	B17/1
Fard	Bianca A.	Instr. Asst./Spec. Ed. I/sub	Hire substitute status	04/20/17	99		121	B14/1
Perez	Alejandro	Custodian I/sub	Hire substitute status	04/18/17	53		542	B17/1
Saldana	Jose A.	Custodian I	Increase hours from 3.75/day	04/10/17	17	5.00	542	B17/6
Balestra	Alfred	Plumber	Promotion from Maintenance Worker II	04/11/17	53	8.00	533	B32/2
McKoy	Deyana M.	Instr. Asst./Recreation	Resignation	05/01/17	60	19.50/wk	329	B11/2
Velasco	Daisy A.	Instr. Asst./Recreation	Resignation	04/20/17	60	19.75/wk	329	B11/2
Green	Eden	Computer Technician II	Resignation	04/24/17	59	8.00	409	B32/4
De La Torre	Irvin L.	Instr. Asst./Recreation	Resignation on probation	04/21/17	13	14.90/wk	100	B11/1
Aparicio	Lydia E.	Playground Supervisor/sub	Separation no longer available	08/08/17	24		100	B11/1
Meza	Pamela K.	AVID Tutor	Separation no longer available	04/18/17	20	12.0/wk	212	\$10.00/hr
Martin	Mariann	Instr. Asst./Recreation	Service Retirement	05/26/17	25	3.50	310	B11/6
Sokol	Michele S.	Payroll Technician I	Revise Service Retirement date per employee (original date on Personnel Report dated 4/17/17)	07/01/17	50	8.00	530	B20/6
Cruz	Leticia	CELDT Assesment Asst.	Temporary additional hours	03/27/17	22	8.00	224/302	B14/6
Lopez-Gonzalez	Laura	CELDT Assesment Asst.	Temporary additional hours	03/27/17	22	8.00	224/302	B20/6
Quinonez	Jeannette E.	Clerical Assistant I/sub	Temporary additional hours through 3/30/17	03/27/17	12	24.00	409	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
 PRESENTED TO THE PERSONNEL COMMISSION: 5/3/2017 **(Special Meeting)**
 WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 5/9/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Arellano	Roxanne	Clerical Assistant II/BB	Temporary additional hours through 4/28/17	04/03/17	59	60.00	409	B20/4
Roque	Jaime A.	Instr. Asst./BB	Temporary additional hours through 5/25/17	02/01/17	16	17.50/wk	310	B14/6
Saldana	Jose A.	Custodian I	Transfer from Orangethorpe to Ladera Vista	04/10/17	17	5.00	542	B17/6
Acosta	Marleen M.	School Office Manager	Working out of classification from Clerical Assistant II/BB through 6/1/17	04/18/17	20	8.00	403	B25/5
Becerra	Pedro	Computer Technician II	Working out of classification from Computer Technician I through 3/23/17 - revised for additional days	03/22/17	59	8.00	409	B32/3

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D. Assistant Superintendent, Personnel Services

PREPARED BY: Chanjira Luu, Director, Classified Personnel

SUBJECT: APPROVE AGREEMENT FOR SPECIAL SERVICES WITH ATKINSON, ANDELSON, LOYA, RUUD & ROMO, A PROFESSIONAL LAW CORPORATION, EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2020

Background: The District is seeking to use the law firm of Atkinson, Andelson, Loya, Ruud and Romo to provide a variety of legal services on behalf of the District.

The hourly rate and services charges are as follows for July 1, 2017 through June 30, 2018. The rates for July 1, 2018 through June 30, 2019 and July 1, 2019 through June 30, 2020 are listed on the attached contract.

Senior Partners	\$270
Partners/Senior Counsel	\$255
Senior Associates	\$250
Associates	\$240
Electronic Technology Litigation Specialist	\$235
Non-Legal Consultants	\$200
Senior Paralegals/Law Clerks	\$170
Paralegals/Legal Assistants	\$160

Rationale: The law firm of Atkinson, Andelson, Loya, Ruud and Romo will provide legal expertise on a variety of topics including personnel matters, labor relations, and employee trainings.

Funding: The cost for legal services will be paid from the General Fund (01) at the above referenced hourly rates.

Recommendation: Approve Agreement for Special Services with Atkinson, Andelson, Loya, Ruud and Romo, a Professional Law Corporation, effective July 1, 2017 through June 30, 2020.

CH:CL:yd
Attachment

AGREEMENT FOR SPECIAL SERVICES

I. PARTIES

This Agreement for Special Services (the “Agreement”) is made this 1st day of July, 2017, between the law firm of ATKINSON, ANDELSON, LOYA, RUUD & ROMO, a Professional Law Corporation, hereinafter referred to as the “Law Firm,” and FULLERTON SCHOOL DISTRICT, hereinafter referred to as “District.”

II. RECITALS; PURPOSE; MATTERS

The District desires to retain and engage the Law Firm to perform legal and, upon request, non-legal consultant services on the District’s behalf, and the Law Firm is willing to accept said engagement on the terms and conditions contained in this Agreement. The Law Firm agrees to provide such services to the District, including representation in administrative and court proceedings, as requested by the District. The place and time for such services are to be designated by the Superintendent of the District or designee.

III. TERMS AND CONDITIONS

A. The term of this Agreement shall be for three years commencing July 1, 2017, through June 30, 2020. For the period July 1, 2017, through June 30, 2020, the District hereby agrees to pay the Law Firm in connection with the above-referenced services as authorized at the following hourly rates:

	<u>July 1, 2017- June 30, 2018</u>	<u>July 1, 2018- June 30, 2019</u>	<u>July 1, 2019- June 30, 2020</u>
Senior Partners	\$270.00	\$280.00	\$290.00
Partners/Senior Counsel	\$255.00	\$265.00	\$275.00
Senior Associates	\$250.00	\$260.00	\$270.00
Associates	\$240.00	\$250.00	\$260.00
Electronic Technology Litigation Specialist	\$235.00	\$240.00	\$245.00
Non-Legal Consultants	\$200.00	\$200.00	\$200.00
Senior Paralegals/Law Clerks	\$170.00	\$180.00	\$190.00
Paralegals/Legal Assistants	\$160.00	\$170.00	\$180.00

The Law Firm shall bill in quarter-hour increments. A fixed rate may be established for specially identified projects, subject to prior approval by the District.

B. In addition, the District hereby agrees to pay a 5% per month administrative charge and based on monthly fees billed to cover related operational expenses incurred by the Law Firm. This administrative fee is in lieu of charging the District for Westlaw, photocopies,

automobile mileage, parking, facsimiles, telephone, document preparation, and postage. This does not include items listed in paragraph D below.

C. The Law Firm may charge the full hourly rate to more than one client for services provided concurrently during the same time period. For example, in the course of traveling to the District or while providing legal services at the District, it may be necessary for the Law Firm to provide billable services to other clients.

D. The Law Firm shall not be obligated to advance costs on behalf of the District; however, for purposes of convenience and in order to expedite matters, the Law Firm reserves the right to advance costs on behalf of the District with the Superintendent's or designee's prior approval in the event a particular cost item exceeds \$2,000.00 in amount, and without the prior approval of the District in the event a particular cost item totals \$2,000.00 or less. Typical cost advances include, but are not limited to, messenger fees, travel costs, bonds, witness fees, overnight delivery, deposition and court reporter fees, transcript costs, expert witness fees, investigative fees, etc. If the Law Firm retains, with authorization from the District, experts or consultants for the benefit of the District, rather than the District contracting directly with any expert or consultant, it is agreed that the District shall pay a five percent (5%) fee ("consultant processing fee") on such expert and consultant costs paid by the Law Firm in order to offset certain costs to the Law Firm resulting from administering and initially paying such expert and consultant fees on behalf of the District.

E. A detailed description of the attorney work performed and the costs advanced by the Law Firm will be prepared on a monthly basis as of the last day of the month and will be mailed to the District on or about the 15th of the following month. Payment of the full amount due, as reflected on the monthly statements, will be due to the Law Firm from the District by the 10th of each month, unless other arrangements are made. In the event there are retainer funds of the District in the Law Firm's Trust account at the time a monthly billing statement is prepared, funds will be transferred from the Law Firm's Trust Account to the Law Firm's General Account to the extent of the balance due on the monthly statement and a credit therefor will be reflected on the monthly statement. Any balance of fees or costs advanced remaining unpaid for a period of 30 days will be subject to a 1% per month service charge.

F. The District agrees to review the Law Firm's monthly statements promptly upon receipt and to notify the Law Firm, in writing, with respect to any disagreement with the monthly statement. Failure to communicate written disagreement with the Law Firm's monthly statement within thirty (30) days of the District's receipt thereof shall be deemed to signify the District's agreement that the monthly billing statement accurately reflects: (a) the legal services performed; and (b) the proper charge for those legal services.

G. The District agrees to fully cooperate with the Law Firm in connection with the Law Firm's representation of the District including, but not limited to, attending mandatory court hearings and other appearances and providing necessary information and documentation to enable the Law Firm to adequately represent the District.

H. The District has the right, at any time, and either with or without good cause, to discharge the Law Firm as the District's attorneys. In the event of such a discharge of the Law Firm by the District, however, any and all unpaid attorneys' fees and costs owing to the Law Firm from the District shall be immediately due and payable.

I. The Law Firm reserves the right to discontinue the performance of legal services on behalf of the District upon the occurrence of any one or more of the following events:

1. Upon order of Court requiring the Law Firm to discontinue the performance of said legal services;
2. Upon a determination by the Law Firm in the exercise of its reasonable and sole discretion, that state or federal legal ethical principles require it to discontinue legal services for the District;
3. Upon the failure of the District to perform any of the District's obligations hereunder with respect to the payment of the Law Firm's fees and costs advanced; or
4. Upon the failure of the District to perform any of the District's obligations hereunder with respect to cooperation with the Law Firm in connection with the Law Firm's representation of the District.

J. In the event that the Law Firm ceases to perform legal services for the District as hereinabove provided, the District agrees that it will promptly pay to the Law Firm any and all unpaid fees or costs advanced, and retrieve all of its files, signing a receipt therefor. Further, the District agrees that, with respect to any litigation where the Law Firm has made an appearance in Court on its behalf, the District will promptly execute an appropriate Substitution of Attorney form.

K. The Law Firm maintains errors and omissions insurance coverage applicable to the services to be rendered.

L. It is understood and agreed that the Law Firm, while engaged in carrying out and complying with any of the terms and conditions of this Agreement, is an independent contractor and is not an employee of the District.

II. SPECIALIZED LEGAL SERVICES

For specialized litigation and transactional services in the areas of construction, procurement, technology, prevailing wage, real property, intellectual property, CEQA, mitigation negotiations, school and college finance, tax, bankruptcy, copyright, trademark, non-profit organizations, immigration, and appellate law, the District agrees to pay the Law Firm at rates higher than the standard hourly rates for special projects or particular scopes of work. The Law Firm shall inform the District of the rates for specialized services and the Superintendent or designee shall agree to such rates in writing prior to any billings for specialized legal services by the Law Firm.

V. RELATED POST-INVESTIGATION SERVICES

If an attorney who conducted an investigation for the District is subsequently asked or required to prepare for and/or testify, including, without limitation, at deposition, trial, arbitration or any other proceeding, because of services rendered under this Agreement, and/or if the investigating attorney must respond to subpoenas or discovery or otherwise respond or perform services with respect to any

matter relating to or arising out of services performed for the District, the District agrees to pay the Law Firm for all time expended (including preparation time) at the investigating attorney's then current regular hourly rate and to reimburse the Law Firm for reasonable costs and expenses incurred.

VI. CONSENT TO JOINT REPRESENTATION

The District acknowledges that from time to time Law Firm may be asked to perform legal services on a matter affecting two or more public education local agencies. In such situations before proceeding with representation, Law Firm shall provide the District with a written disclosure of the relevant circumstances and of the actual and reasonably foreseeable adverse consequences to the District, and shall seek separate written consent to joint representation from all involved parties if permissible according to ethical principles applicable to attorneys. The District acknowledges that it is often in the best interest of the District for such representation to commence without undue delay which may result from waiting until a regularly-scheduled Board meeting. Therefore, the Governing Board of the District hereby delegates to the Superintendent or designee authority to consent to joint representation in the circumstances described in this paragraph, and to execute such written consent on behalf of the Board and District.

VII. SERVICES PERFORMED BY LAW FIRM-PROVIDED NON-LEGAL CONSULTANTS

The Law Firm has an affiliation with non-legal education consultants who are available to assist the District in areas including, but not limited to, personnel/business office audits, human resources/collective bargaining consultation, public/employee relations surveys and communications, media and public relations, budget analysis/support services, instructional coaching/counseling at school improvement sites, special education, student discipline, leadership coaching, board/superintendent relations and best practices, and interim management placement.

Because the Law Firm has a financial interest in the District's use of these affiliated non-legal consultants, the rules of the State Bar of California require that the District provide its informed written consent to this arrangement prior to utilizing these services. Execution of this Agreement shall be deemed "informed consent" for the purposes of this paragraph. The District is hereby advised that it may seek the advice of an independent attorney of its choice prior to providing such written consent.

Please also be advised that because the services of these non-legal consultants are provided to the District outside of the attorney-client relationship, communications with these non-legal consultants will not be protected from disclosure by the attorney-client privilege.

VIII. CONSENT TO LAW FIRM COMMUNICATION

As part of our commitment to client service, the Law Firm will send the District periodic alerts on case developments and legislative changes, and notices of Breakfast Briefings, conferences, and other training opportunities designed to help the District with daily legal concerns. The Law Firm will send those and other additional service notices to the District via regular mail and/or electronic mail at the email address which you designate or the email used in your daily communications with us. These email notices are a convenient way to keep the District administrators apprised of important legal

changes. By execution of this Agreement, the District and designated contact(s) consent to receive such communications by electronic mail subject to the right to unsubscribe at any time.

IX. BINDING ARBITRATION

If any dispute arises out of, or related to, a claimed breach of this Agreement, the professional services rendered by attorneys, or any other disagreement of any nature, type, or description, regardless of the facts or the legal theories which may be involved, including attorney malpractice, such dispute shall be resolved by binding arbitration by a single arbitrator. Each side will bear its own costs and attorney fees. The parties agree to waive their right to a jury and to an appeal.

X. DURATION

This Agreement shall be effective July 1, 2017, through June 30, 2020, and thereafter shall continue from month-to-month at the then current hourly rate set forth herein until modified in writing by mutual agreement or terminated by either party upon thirty (30) days' written notice.

XI. EXECUTION DATE

This Agreement is entered into this ___ day of _____, 2017.

“Law Firm”

ATKINSON, ANDELSON, LOYA, RUUD & ROMO

Dated: _____

By: _____

ANTHONY P. DE MARCO

“District”

FULLERTON SCHOOL DISTRICT

Dated: _____

By: _____

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WONDER MEDIA, LLC, FOR THE 2017/2018 SCHOOL YEAR**

Background: The Fullerton School District (FSD) recognizes the importance of challenging students and helping them to problem solve, collaborate, think critically and creatively while becoming creators of content. As such, FSD believes that students with this creative capacity and technical literacy will hold power in the future. The District would like to integrate professional level technologies into writing through professional level animation, which integrates a cross-curriculum writing and project-based learning tool. Wonder Media Story Maker teaches students a soup-to-nuts content production process that allows them to animate short stories with the touch of a finger. By making the animation process simple, Story Maker shifts the focus on the processes of research, planning, critical thinking, audience point of view, writing, storyboarding (pre-visualization) and teamwork while still producing quality educational animated stories relatively quickly. This coming year, every school within the school district will be equipped with the technologies, professional development, and on-going support, offered through Wonder Media Story Maker.

Rationale: The California State Standards discusses expectations for students as content creators. This includes writing and publishing written work that incorporates digital tools and media. Students are also expected to incorporate digital content into presentations as speakers. The Fullerton School District would like to use Wonder Media Story Maker, a top-tier professional level animation production, to write and animate short stories by engaging in research, planning, critical thinking, audience point of view, writing, storyboarding (pre-visualization) and teamwork.

Funding: Cost is not to exceed \$99,960 and is to be paid from the Unrestricted General fund.

Recommendation: Approve Agreement between Fullerton School District and Wonder Media, LLC, for the 2017/2018 school year.

EF:nm
Attachment

wonder media

Fullerton School District - Invoice – 6/9/17

Description of Products and Services	Duration	Cost	Quantity	Total
Wonder Media Story Maker™ and Animation Now! Licenses	12 months	\$12.00 Per student	8330	\$ 99,960.00
Installation and Training				
Wonder Media team travels to the Fullerton School District for two four day visits for on site Installation and Trainings	Daily	\$1250.00 per day	8 days	No charge (first year only)
Post Training Support for Story Maker				
First package of 10 hours of ongoing professional support after the system has been installed	Hourly	\$75.00 per hour	200	No charge (first year only)
WonderGroveLearn and Habits of Mind				
Access to the animations on WonderGroveLearn and the 16 Habits of Mind for Research Purposes	12 months	\$188.00 per Seat License	20	No charge (first year only)
			TOTAL	\$ 99,960.00

Important: Appropriate Equipment must be purchased to operate the system.

Order Information

Invoice Terms Expiration Date: 6/25/2017

Contact Name

School/District:

Phone (s)

Email:

School (District) Fullerton School District

Phone (s)

Email:

Ship To Name:

School (District)

Address

City & State

Zip Code

Contact Information

Prepared by: Terry Thoren
Date created: 4/21/17
Phone: 323-533-1137
Email: tthoren@wondergrovekids.com

Company Address: Wonder Media, LLC • 16530 Ventura Boulevard • Suite 600 • Encino, CA 91436

Wonder Media is granting the School/District a non-exclusive license to use the Wonder Media Tools for non-commercial education purposes only. The School/District and the students who have access to the license of the Wonder Media Tools inside of the School/District will not use any of the Wonder Media Tools to generate revenues.

The undersigned represents that he/she is fully authorized to sign on behalf of, and to legally bind the School/District.

The System Environment Requirements may change from time to time upon notice from Wonder Media to the District.

Additional taxes and fees may apply.

All purchased training shall expire twelve (12) months from the date of purchase.

Purchase Commitment:

Purchase via (check the desired option):

Form with three rows for purchase options: Purchase Order Number, Check will be mailed, and Quote/Invoice #, each with a blank line for input.

Agreed and Accepted

This Purchase and Pricing Agreement is valid for 30 days from the Effective Date unless accepted in writing with the expected purchase date and returned to Wonder Media on or before the expiration date via mail or fax at 818 450 0404

School/District

Signature, Date, Name, and Title fields for the School/District representative.

Signature: _____

Name: Terry Thoren

Title: CEO, Wonder Media, LLC

Date _____

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Ryan Weiss-Wright, Ed.D., Principal, Laguna Road School

SUBJECT: APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR LAGUNA ROAD TEACHERS TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN SAN ANTONIO, TEXAS, JUNE 25-28, 2017

Background: The International Society for Technology (ISTE) is a global conference, recognized as the most comprehensive educational technology conference in the world. Conference attendees can personalize their learning by partaking in a wide variety of workshop offerings from the country's leading educational technology experts. ISTE also provides an opportunity for educators to connect with educators around the world to expand their learning network.

In lieu of sending a team to the CUE conference this year, the Laguna Road Leadership Team voted to send two teachers, Mary Nguyen and CaroleAnn Curley, to ISTE to grow in their understanding of ISTE standards and creating future-ready classrooms. These teachers will also present and lead professional development with the Laguna Road staff in the fall.

Rationale: The ISTE conference will provide our teachers with the opportunity to discover best instructional practices from a wide audience of educators from all over the globe. The International Society for Technology in Education Conference has over 1,000 opportunities for teachers to improve their educational practices in regards to technology integration. Teachers will be able to increase their knowledge base, learn about the latest innovations, and bring this information back to provide professional development with the Laguna Road staff.

Funding: Cost is not to exceed \$3,500 and is to be paid from Laguna Road site funds (#302).

Recommendation: Approve out-of-state conference attendance for Laguna Road teachers to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.

EF:RW:nm

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Julie Graham, Principal, Beechwood School

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR BEECHWOOD TEACHERS TO ATTEND THE TEACHERS COLLEGE READING AND WRITING PROJECT AT COLUMBIA UNIVERSITY, NEW YORK, JUNE 26-30, 2017**

Background: Beechwood School is proud of their partnership with the Cotsen Foundation for the ART of TEACHING. The foundation combines a number of components to produce powerful professional growth and development. Fellows observe great teachers to gain new vision and inspiration. They also set goals to grow in content knowledge and in pedagogy. The Cotsen fellows set goals in an area of strength, videotape themselves, reflect on what they see, attend conferences to learn even more, and participate monthly in an inquiry group with colleagues to study teaching more deeply. The foundation provides each mentor and fellow a number of substitute days in order to plan, visit other schools and attend conferences. In addition, each person receives a grant of \$1,000 to pay for conference expenses and to purchase professional books or classroom materials.

Fellows have chosen a focus area in Balanced Literacy, specifically in Reading Workshop. This pedagogy and Units of Study are developed and explicitly taught in summer institutes for educators and administrators every summer at Teachers College at Columbia University.

Rationale: Emily McDougall, Cotsen Mentor, Joy Arnold, and Blair Campbell, Cotsen Fellows, are using their allotted Cotsen funds to go deep in their area of study and understanding of balanced literacy and support their professional growth and student achievement goals in their classroom. Additionally, the Fellows will be able to collaborate with other non-Cotsen teachers and lead the work of Reading and Writing Workshop at Beechwood School and beyond.

Funding: Cost is not to exceed \$6,575 to be paid from Cotsen grant budget (#116). There will be no substitute requirements.

Recommendation: Approve out-of-state conference attendance for Beechwood teachers to attend the Teachers College Reading and Writing Project at Columbia University, New York, June 26-30, 2017.

EF:JG:tk

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services
SUBJECT: REJECT ALL BIDS FOR RAYMOND ELEMENTARY SCHOOL ENTRY IMPROVEMENTS, FSD-16-17-RD-06

Background: The Fullerton School District advertised for bids for Raymond Elementary School Entry Improvements, FSD-16-17-RD-06. Ten contractors attended a mandatory job walk on April 5, 2017, and four contractors submitted bids on April 20, 2017. The District's anticipated budget for the project was \$150,000.

Rationale: District staff recommends rejecting the bid. Public Contract Code stipulates that the contract shall be let to the lowest responsible bidder who shall give security, as the Board requires, or else reject all bids. Staff recommends the Board reject all bids based on the significant difference between the anticipated cost of the project and the amount of the bid.

Funding: Not applicable.

Recommendation: Reject all bids for Raymond Elementary School Entry Improvements, FSD-16-17-RD-06.

SH:RM:ys

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE SUPERVISED FIELDWORK AND STUDENT TEACHING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CHAPMAN UNIVERSITY EFFECTIVE AUGUST 1, 2017 THROUGH SEPTEMBER 1, 2022**

Background: Chapman University is accredited to provide a teaching program leading to a California credential and wishes to partner with Fullerton School District to provide to provide fieldwork experience for the students in the educational programs. The terms and conditions of this agreement are commensurate with those from other universities and colleges. The University will pay the District the following rates:

- \$250 Master Teacher stipend per 12-week session of full-time student teaching (equivalent to 6 units) for Multiple Subject Credential candidates
- \$300 Master Teacher stipend per 16-week session of full-time student teaching (equivalent to 6 units) for Single Subject Credential candidates
- \$250 Master Teacher stipend per 16-week session of full-time student teaching (equivalent to 6 units) for Special Education candidates

The terms of the agreement shall be effective August 1, 2017 through September 1, 2022. The agreement may be terminated by either party with thirty (30) days prior notice unless both parties agree to earlier termination.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Supervised Fieldwork and Student Teaching Agreement between Fullerton School District and Chapman University effective August 1, 2017 through September 1, 2022.

CH:nm
Attachment



CHAPMAN
UNIVERSITY
Orange, California 92866

SUPERVISED FIELDWORK AND STUDENT TEACHING AGREEMENT

- **Multiple Subject**
- **Single Subject**
- **Special Education**

THIS AGREEMENT is made and entered into by and between Chapman University hereinafter called the "UNIVERSITY," and Fullerton School District hereinafter called "FIELDWORK SITE."

I. RESPONSIBILITIES OF THE UNIVERSITY

- A. The UNIVERSITY will assure that the student shall have completed the necessary educational prerequisites, to be eligible for supervised fieldwork including proof of negative TB test current within one year of supervised fieldwork and issuance of finger print clearance.
- B. The UNIVERSITY shall designate a faculty or staff member to coordinate, consult, and collaborate with the classroom teacher or district designee of the FIELDWORK SITE, the activities of each student assigned to FIELDWORK SITE and student fieldwork experience.
- C. The UNIVERSITY shall complete periodic observations and/or evaluations of the student regarding his/her performance at the FIELDWORK SITE as per arrangement between the UNIVERSITY faculty or staff member and the FIELDWORK SITE supervisor.
- D. The UNIVERSITY may provide monetary compensation for services rendered by the FIELDWORK SITE in an amount not to exceed the actual cost of the services rendered by the FIELDWORK SITE per Appendix A, as attached and incorporated by reference.

II. RESPONSIBILITIES OF THE FIELDWORK SITE

- A. The FIELDWORK SITE shall provide students with experiences with a student population that is diverse in terms of ethnicity, culture, language, socio-economics and/or special needs.
- B. The FIELDWORK SITE staff will promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FIELDWORK SITE or involving employees or agents of the FIELDWORK SITE, take prompt and effective remedial action when discrimination or harassment is found to have occurred, and promptly notify the UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.
- C. The FIELDWORK SITE staff will provide, upon request by any participating student, such reasonable accommodations at the FIELDWORK SITE as required by law in order to allow qualified disabled students to participate in the program.

- D. To provide for emergency health care of the student in case of accident at the expense of the student.
- E. To provide all participating students with a copy of the FIELDWORK SITE'S rules, regulations, policies, and procedures with which the students are expected to comply and notify the UNIVERSITY of any change in its personnel, operation, or policies which may affect the field education experience.
- F. Comply with all federal, state and local statutes and regulations applicable to the operation of the program, including without limitation, laws relating to the confidentiality of student records.
- G. The FIELDWORK SITE staff shall comply with APPENDIX B regarding the FIELDWORK SITE'S supervision of UNIVERSITY students, as attached and incorporated by reference.

III. THE PARTIES MUTUALLY AGREE

- A. The FIELDWORK SITE shall provide field experiences in such schools or classes of the FIELDWORK SITE and under the direct supervision and instruction of such employees of the FIELDWORK SITE, as specified by the duly authorized representatives of the FIELDWORK SITE and the UNIVERSITY.
- B. The FIELDWORK SITE may, for good cause, refuse to accept for field experiences, or terminate the field experience assignment of any student of the UNIVERSITY assigned to the FIELDWORK SITE in writing. Prior to removal of a student, the FIELDWORK SITE shall consult with the UNIVERSITY about its concerns and proposed course of action. The UNIVERSITY may terminate the field experience assignment or student teaching assignment of any student of the UNIVERSITY at the FIELDWORK SITE at any time, and may do so if the FIELDWORK SITE so requests in writing with a statement of reasons why the FIELDWORK SITE desires to have the student withdrawn.
- C. Neither party shall discriminate in the assignment of students on the basis of race, color, disability, sex, religion, national origin, ancestry, sexual orientation, or any other basis prohibited by law.
- D. The UNIVERSITY agrees to indemnify, hold harmless, and defend the FIELDWORK SITE, its agents, and employees from and against all loss or expense (including costs and attorney fees) resulting from liability imposed by law upon the FIELDWORK SITE because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement and due or claimed to be due to the negligence of the UNIVERSITY, its trustees, agents, or employees.
- E. The FIELDWORK SITE agrees to indemnify, hold harmless, and at the UNIVERSITY'S request, defend the UNIVERSITY, its trustees, agents, and employees from and against all loss or expenses (including costs and attorney fees) resulting from liability imposed by law upon the UNIVERSITY because of bodily injury to or death of any person or on account of damages to property, including loss of use thereof, arising out of or in connection with this Agreement, and due or claimed to be due to the negligence of the FIELDWORK SITE, its agents, or employees.
- F. University and Fieldwork Site each agree to maintain insurance or a program of self insurance throughout the term of this Agreement as follows:
 - i. General liability coverage, written on an occurrence form, with limits of One Million Dollars (\$1,000,000) per occurrence and Three Million Dollars (\$3,000,000) in the aggregate, and
 - ii. Professional liability insurance written on a claims-made form or Occurrence form, with limits of One Million Dollars (\$1,000,000) per claim/occurrence and Two Million Dollars (\$2,000,000) in the aggregate. University shall provide coverage for students under school's professional liability

policy or shall ensure that all students maintain individual professional liability insurance coverage with limits of not less than One Million Dollars (\$1,000,000) per occurrence and Two Million Dollars (\$2,000,000) in aggregate, and

iii. University and Fieldwork Site shall maintain statutory Workers' Compensation coverage on their respective employees working at Fieldwork Site pursuant to this Agreement. The parties agree that the students are considered learners who are fulfilling specific requirements for field experiences as part of a degree and/or credential requirement. Therefore, regardless of the nature or extent of the acts performed by them, students are not to be considered employees or agents of either the UNIVERSITY or the FIELDWORK SITE for any purpose including Workers' Compensation or any other employee benefit programs. The students shall not be entitled to any monetary remuneration for services performed by them in the course of their training, and

iv. University and Fieldwork Site shall provide certificates of insurance evidencing all coverage described herein, naming the other party as a Certificate Holder with policy endorsements for Waiver of Subrogation against the other party and naming the other party as an Additional Insured. Such evidence will be provided on a basis consistent with the effective date of this Agreement and annually thereafter. Each party shall provide the other party with written notice at least thirty (30) days in advance of any material modification or cancellation of such coverage. With respect to individual policies of insurance maintained by students, such evidence will be provided prior to the date when any new student commences participation in the Program(s).

- G. Both parties acknowledge they are independent contractors, and nothing contained in this Agreement shall be deemed to create an agency, joint venture, franchise or partnership relation between the parties and neither party shall so hold itself out. Neither party shall have the right to obligate or bind the other party in any manner whatsoever, and nothing contained in this Agreement shall give or is intended to give any right of any kind to third persons.
- H. Any failure of a party to enforce that party's right under any provision of this Agreement shall not be construed or act as a waiver of said party's subsequent right to enforce any provisions contained herein.
- I. Notices required or permitted to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed first class to the parties that signed this agreement and to the addresses below.

INFORMATION ON SCHOOL DISTRICT:

Fullerton School District
1401 W Valencia Drive
Fullerton, CA 92833

UNIVERSITY CONTACT INFORMATION:

Attn: Harold Hewitt, VP & COO
Chapman University
One University Drive
Orange, CA 92866

- J. If any term or provision of this Agreement is for any reason held to be invalid, such invalidity shall not affect any other term or provision, and this Agreement shall be interpreted as if such term or provision had never been contained in this Agreement.
- K. In the event of any material default under this Agreement, which default remains uncured for a period of twenty-one (21) days after receipt of written notice of such default, or in the event of the loss of WASC accreditation by the UNIVERSITY, this Agreement may be immediately terminated by the non-defaulting party.
- L. This Agreement fully supersedes any and all prior agreements or understandings between the parties or any of their respective affiliates with respect to the subject matter hereof. No change, modification, addition, amendment, or supplement to this Agreement shall be valid unless set forth in writing and signed and dated by both parties hereto subsequent to the execution of this Agreement.

- M. This Agreement shall be construed in accordance with the laws of the State of California in effect at the time of the execution of this Agreement. Should either party institute legal action to enforce any obligation contained herein, it is agreed that the proper venue of such suit or action shall be Orange County, California.
- N. This Agreement may be executed in one or more counterparts, each of which shall constitute one and the same agreement. Further, the parties may execute this Agreement via fax or electronic mail transmission. A true and correct copy of this Agreement, as executed by the parties, may be used in lieu of an original for all purposes permitted by law.

IV. TERM AND TERMINATION OF AGREEMENT

- A. THE TERM of this Agreement shall be effective August 1, 2017 and shall continue in full force and effect through September 1, 2022. This Agreement may be renewed for one (1) additional term of the contract by mutual written consent of the parties.
- B. THIS AGREEMENT may be terminated by either the UNIVERSITY or the FIELDWORK SITE with or without cause upon thirty (30) days written notice provided that (subject to the other terms of this Agreement) all students performing fieldwork at the time of notice of termination are given the opportunity to complete their fieldwork at the Fieldwork Site.

SIGNATURES:

FIELDWORK SITE: Signature: _____
 Name: Dr. Robert Pletka
 Title: Superintendent
 Date: _____

UNIVERSITY: Signature: _____
 Name: Harold W. Hewitt, Jr.
 Title: Executive Vice President & COO
 Date: _____

Appendix A
Payment for Master Teachers for Teacher Education

SPECIAL PROVISIONS – RATES and PAYMENTS

- (a) \$ 250.00 Master Teacher stipend per twelve (12) week session of full-time student teaching consisting of 6 units for Multiple Subject Credential candidates.

\$ 300.00 Master Teacher stipend per sixteen (16) week session of full-time student teaching consisting of 6 units for Single Subject Credential candidates.
- (b) \$ 250.00 Master Teacher stipend per sixteen (16) week session of full-time student teaching consisting of 6 units for Education Specialist Instruction Credential (Special Education) candidates;
- (c) Faculty Associate semester stipend of \$50 for each School of Education student completing Praxis course requirements in his/her class;
- (d) Subject Matter Faculty semester stipend of \$400 for the first School of Education student assigned to his/her classroom and \$300 for each additional School of Education student assigned to his/her classroom.

METHOD OF PAYMENT: Stipend is to be paid directly to the school district.

In the event the assignment of a UNIVERSITY student is terminated by the UNIVERSITY and/or the FIELDWORK SITE for any reason after the student has been in student teaching and has been at the assignment for a minimum of two weeks, FIELDWORK SITE shall receive payment for one assignment on account of each student as though there had been no termination of the assignment. Said payment to exceed no more than six (6) units per session of terminated assignment. In the event the field experience of a UNIVERSITY student is terminated by the UNIVERSITY and/or the FIELDWORK SITE for any reason after the student has been in the field experience for a minimum of two weeks, FIELDWORK SITE shall receive payment for one assignment on account of each student as though there had been no termination of the assignment.

Within thirty (30) days following the close of each semester or academic session of the UNIVERSITY, the FIELDWORK SITE shall submit an invoice, in triplicate, to the UNIVERSITY for payment at the rate provided therein for all field experiences provided by the FIELDWORK SITE under and in accordance with this agreement during said session. This process may be altered according to individual districts procedures as to the manner in which the invoicing will proceed so long as the parties mutually agree to such alteration in advance.

Appendix B

Specific Supervision Requirements

Teacher Education Fieldwork:

- A. "Field Experience" as used herein and elsewhere in this agreement means active participation in the duties and function of classroom under the direct supervision and instruction of employees of the FIELDWORK SITE who hold valid teaching credentials issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers in the schools or classes in which the field experience is provided, and have completed a minimum of three years successful teaching experience. "Student Teaching" is used herein and elsewhere in this agreement means participation in the duties and function of classroom teaching under the direct supervision and instruction of employees of the FIELDWORK SITE who hold valid, teaching credentials issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers in the schools or classes in which the student teaching experience is provided, and have completed a minimum of three years successful teaching experience.
- B. The UNIVERSITY'S Teacher Education Policy provides that student teachers without substitute permits may not be asked by the school districts to serve and be compensated for substitute teaching as, under California law, student teachers are not certificated personnel and as they require full-time supervision. Those holding substitute permits may substitute for their master teacher only (a maximum of four (4) days only): when s/he is ill; when it is determined by the principal that this is in the best interest of the students in the classroom as well as the candidate; after the first four weeks of the first assignment; and/or when the candidate is paid.
- C. "Session of Student Teaching," for Multiple Subject and Single Subject Credential candidates as used herein and elsewhere in this agreement is considered to be a full day of student teaching daily for five (5) days a week for a minimum of twelve (12) weeks for elementary credential candidates (for this, the elementary credential candidate receives six (6) semester units of practice teaching credit), and three periods a day for five (5) days a week for a minimum of sixteen (16) weeks for secondary credential candidates (for this, the secondary credential candidate receives six (6) semester units of practice teaching credit).
- D. "Session of Student Teaching," for Education Specialist Instruction Credential (Special Education) candidates as used herein and elsewhere in this agreement is considered to be a full day of student teaching daily for five (5) days a week for a minimum of sixteen (16) weeks for elementary credential candidates (for this, the elementary credential candidate receives three to six (3-6) semester units of practice teaching credit), and three periods a day for five (5) days a week for a minimum of sixteen (16) for secondary credential candidates (for this, the secondary credential candidate receives three to six (3-6) semester units of practice teaching credit).
- E. An assignment of a Multiple Subject and Single Subject Credential candidate of the UNIVERSITY to student teaching in classes of schools of the FIELDWORK SITE shall be for a single sixteen (16) week session as mutually agreed between the UNIVERSITY and FIELDWORK SITE.
- F. An assignment of an Education Specialist Instruction Credential (Special Education) candidate of the UNIVERSITY to student teaching in classes of schools of the FIELDWORK SITE shall be for a single for a single sixteen (16) week session as mutually agreed between the UNIVERSITY and FIELDWORK SITE.
- G. The assignment of a UNIVERSITY student to field experiences and student teaching at FIELDWORK SITE shall be deemed to be effective for the purposes of this agreement as of the date the student presents to the proper FIELDWORK SITE officials the assignment papers or other documents provided by the UNIVERSITY effecting such assignment, but not earlier than the date of such assignment as shown on such card or other document.

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE/RATIFY GENERAL CONTRACT SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ALVAREZ & ASSOCIATES – CPTED, INC., EFFECTIVE MAY 1, 2017 THROUGH JUNE 30, 2019**

Background: The District wishes to retain the services of Alvarez & Associates, CPTED, Inc. a full service risk management firm. The firm will provide thorough claims investigations and follow-up.

The fee schedule is as follows:

Workplace / Claims / General Investigations:	\$140.00 Per Hour
Travel Portal to Portal	\$65.00 Per Hour
Mileage Fee: 57.5 cents per mile	
Report Writing / Administration:	\$140.00 Per Hour
Travel Expenses, Hotel, Airfare, Car Rental & general investigation related expenses: Bill to ASCIP	
Per Diem: \$100.00 Per Day	

Worker's Compensation Claim: AOE / COE Investigations	\$100.00 Per Hour
Travel Portal to Portal	\$65.00 Per Hour
Surveillance / Activity Check Investigations:	\$100.00 Per Hour

CPTED Campus Threat Security Assessment: (Flat Rate)	\$1,000.00 Per Campus
Fee is Inclusive of Campus Assessment, report and travel to site.	
Administrative Meetings with District personnel	\$100.00 Per Hour
Travel Portal to Portal:	\$65.00 Per Hour
Mileage Fee: \$.57.5 cents per mile	
Accumulative Report Binder - CD preparation to District	\$95.00 Per Hour

Rationale: Retaining the services of an experienced risk management firm will allow the District to mitigate and reduce high liability claims.

Funding: The cost for these services will be paid from the General Fund (01) at the above referenced hourly rates.

Recommendation: Approve/Ratify General Contract Service Agreement between Fullerton School District and Alvarez & Associates – CPTED, Inc., effective May 1, 2017 through June 30, 2019.

CH:nm
Attachment

Alvarez & Associates, CPTED, Inc.

CPTED Safe Schools RMS
P.O.Box 2597
Rancho Cucamonga, CA 91729
(909) 938-9907
cptedsafeschools.com

April 11, 2017

Chad Hammitt
Assistant Superintendent
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Re: Request for Quotation –
General Workplace and Multi-line Claim Investigation Services

Mr. Hammitt:

Thank you for allowing us the opportunity to submit a contract service proposal for General Workplace and Multi-line Claim Investigative Services for the Fullerton School District. Attached please find the following:

Company Resume
Staff Availability and Qualifications
Fee Schedule
Certificate of Insurance

Respectfully Submitted

Dan Alvarez
President, CEO

Company Resume



Dan Alvarez, President & CEO

Dan Alvarez is a Certified Fraud Examiner and a Master CPTED Facilities Practitioner. He has 40 years of professional experience in law enforcement, private sector workplace fraud investigations and is a certified campus physical site security assessments expert.

Prior to founding Alvarez & Associates, he served as a deputy sheriff for the Los Angeles County Sheriff's Department. He also served as Corporate Director of the Special Investigations Division for several insurance companies inclusive of Transamerica Insurance Group.

In 1989 Dan founded Alvarez & Associates. This firm is a full service risk management and workplace investigations provider to K-12 and community college educational institutions in California, as well as corporate clients, nationally.

In 2007 Dan developed CPTED Safe Schools Risk Management Services. CPTED Safe Schools' risk management programs and training services were specifically designed by our staff to protect and serve the children in our public schools as well as the dedicated teachers and administrators that are entrusted with their education and safety.

"It is my core belief that every child has the right to be educated in a truly safe environment. Further, parents have the right to expect that their child is in a safe environment and will return home safely"..... Dan Alvarez

CPTED Safe Schools' risk management services and training programs have the ability to provide campus security personnel and school administrators from every school district and demographic with the tools required to protect our children, safeguard our schools and bring territorial control of these schools back to our communities.

For additional information regarding our company and services, please refer to our company website at cptedsafeschools.com .

Alvarez & Associates, CPTED, Inc.

CPTED Safe Schools RMS

Staff - Qualifications

Dan Alvarez

President / CEO – 1972 to Present (45 Years Professional Experience)

30 Year Multi-line Claims Examiner - Investigator

Chief CPTED Physical Site Security Compliance Examiner

Chief Staff Instructor / Administrator – CPTED Safes Schools Training Programs

Court Certified Fraud Examiner

Master Crime Prevention through Environmental Design Practitioner

BSIS Licensed California Private Investigator #13683

CPTED Safe Schools Certified Practitioner

Chief Access Control / Integration Consultant

Former Los Angeles County Sheriff's Detective

Founder / Alvarez & Associates-CPTED, Inc. / CPTED Safe Schools RMS

Founder - CEO / Campus Security Technologies

Lucy Alvarez

Executive Vice President / CFO – 1989 – Present

(28 Years Professional Experience)

Chief Administration Officer

Steve Blackwood

Senior Vice President – 2000 – Present (38 Years Professional Experience)

Director of Investigative Services

Multi-line Claims Investigator

CPTED Physical Site Security Compliance Examiner

Staff Instructor – CPTED Safes Schools Training Programs

Court Certified Fraud Examiner

BSIS Licensed California Private Investigator

Retired Lieutenant, San Diego County Sheriff's Department

Art Rudesky

Sr. Staff Instructor 2010 – Present (45 Years Professional Experience)

Staff Instructor – CPTED Safes Schools Training Programs

Active Shooter / Leadership - Ethics

Master's Degree

Retired Lieutenant, Los Angeles Police Department

Chris Wynn

Sr. Staff Consultant 2013 – Present (25 Years Professional Experience)

Staff Instructor – CPTED Safes Schools Training Programs

Multi-line Claims Investigator

CPTED Safe Schools Certified Practitioner

BSIS Licensed California Private Investigator

Master's Degree

Retired Lieutenant, Murrieta Police Department

Rico Garcia

Sr. Staff Instructor 2010 – Present (20 Years Professional Experience)

Staff Instructor – CPTED Safes Schools Training Programs

Narcotics Identification

Master's Degree

Active, Riverside County Sheriff's Department

Detective - Narcotics, Academy Staff Instructor

Jess Gonzales

Sr. Staff Consultant 2008 – Present

Staff Instructor – CPTED Safes Schools Training Programs

Multi-line Claims Investigator

Master's Degree (Current- Professor University of Phoenix)

Management of Aggressive Behavior / Tactical Communications

Retired Sergeant, Riverside County Sheriff's Department

Ryan Alvarez

Senior Staff Consultant – 2008 – Present (9 Years Professional Experience)

CPTED Physical Site Security Compliance Examiner

Chief Nutrition & Physical Health Instructor

Senior CPTED Safe Schools Certified Practitioner

Bachelor's Degree

Victor Hernandez

Staff Consultant 2011 – Present (35 Years Professional Experience)

Staff Instructor – CPTED Safes Schools Training Programs

Multi-line Claims Investigator

CPTED Physical Site Security Compliance Examiner

Master's Degree Retired Sergeant, El Monte Police Department

Brandon Alvarez

Senior Staff Consultant – 2007 – Present (10 Years Professional Experience)

Multi-line Claims Investigator

Chief CPTED Campus Threat Assessment Examiner

Staff Instructor – CPTED Safes Schools Training Programs / Self Defence

CPTED Safe Schools Certified Practitioner

Bachelor's Degree

Tim Andrade

2014 – Present

Emergency Medical Specialist Field Training Officer

Fire Prevention Engineer

American Heart Association Coordinator / Trainer

Registered Nurse

Advanced Cardio Specialist

Fullerton School District Fee Schedule

Alvarez & Associates-CPTED, Inc.

General Contract Service Provider Agreement May 01, 2017- June 30, 2019

Alvarez & Associates, CPTED, Inc.

CPTED Safe Schools RMS

Fee Schedule

- Workplace / Claims / General Investigations: \$ 140.00 Per Hour
- Travel Portal to Portal \$ 65.00 per Hour
- Mileage Fee: 57.5 cents per mile
- Report Writing / Administration: \$ 140.00 Per Hour
- Travel Expenses, Hotel, Airfare, Car Rental
& general investigation related expenses: Bill to ASCIP
- Per Diem: \$100.00 Per Day

- Worker's Compensation Claim: AOE / COE Investigations \$ 100.00 Per Hour
- Travel Portal to Portal \$ 65.00 Per Hour
- Surveillance / Activity Check Investigations: \$ 100.00 Per Hour

- CPTED Campus Threat Security Assessment: (Flat Rate) \$1,000.00 Per Campus
Fee is Inclusive of Campus Assessment, report and travel to site.
- Administrative Meetings with District personnel \$100.00 Per Hour
- Travel Portal to Portal: \$65.00 Per Hour
- Mileage Fee : \$.57.5 cents per mile
- Accumulative Report Binder - CD preparation to District \$ 95.00 Per Hour



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

9/27/2016

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER El Dorado Insurance Agency, Inc. El Dorado Sec Svcs Ins Agy PO Box 66571 Houston TX 77266		CONTACT NAME: Victoria Aguirre PHONE (A/C No, Ext): (713) 521-9251 FAX (A/C, No): (713) 521-0125 E-MAIL ADDRESS: vaguirre@eldoradoinsurance.com	
INSURED William D. Alvarez P.O. Box 2597 Rancho Cucamonga CA 91729		INSURER(S) AFFORDING COVERAGE INSURER A Arch Insurance Company NAIC # 11150 INSURER B : INSURER C : INSURER D : INSURER E : INSURER F :	

COVERAGES **CERTIFICATE NUMBER:** CERTIFICATE (09/16) **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Errors & Omissions GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			BIPK0155700	9/25/2016	9/25/2017	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 3,000,000 PRODUCTS - COMP/OP AGG \$ 3,000,000
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
	<input type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$						<input type="checkbox"/> OCCUR <input type="checkbox"/> CLAIMS-MADE EACH OCCURRENCE \$ AGGREGATE \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		Y/N	N/A			<input type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER 	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE R.L. Ring, Jr./LQIU

Contract Fee Compensation / Payment and Terms

Contract fee compensation for all investigative to Fullerton School District during the contract period between May 01, 2017 through June 30, 2019.

All service invoices from Alvarez & Associates, CPTED, Inc to the Fullerton School District will be emailed to designated service requestor and upon receipt will be processed for payment for 30 days from receipt of invoice.

- Alvarez & Associates-CPTED, Inc. will provide name of Fullerton School District on it liability insurance during the term of the contact.
- This contract between Alvarez & Associates and Fullerton SD will remain in effect during the entire term of the agreement with the following notice:
Either party to this agreement has the right to terminate the contract with a required 90 day written notice of termination of service from either party for any reason from an authorized contract party representative.
- Reports of services will be provided to the respective Fullerton School District member designee requesting service.

This agreement contains the entire agreement of the parties and there are no other promises or conditions in any other agreement whether oral or written.

Dan Alvarez
President / CEO
Date: _____

Fullerton School District Representative
Date: _____

CONSENT ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE INTERNSHIP CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND CHAPMAN UNIVERSITY EFFECTIVE AUGUST 1, 2017 THROUGH SEPTEMBER 1, 2022**

Background: Chapman University System is a fully accredited institution of higher education. The District has a long-standing partnership with Chapman University in support of their teacher preparation programs. At this time, Chapman University wishes to establish an agreement with the District to enable candidates in their Education Specialist Internship program the opportunity to work as a District employee should the opportunity ever arise.

Rationale: As the market for qualified Special Education educators lessens, the District has had to find alternatives to hiring energetic, enthusiastic and qualified candidates to join the Fullerton School District family. This Internship Agreement will provide such an alternative if recruitment pools are not successful.

Funding: No cost to Fullerton School District.

Recommendation: Approve Internship Contract between Fullerton School District and Chapman University effective August 1, 2017 through September 1, 2022.

CH:nm
Attachment



CHAPMAN
UNIVERSITY
Orange, California 92866

INTERNSHIP CONTRACT AGREEMENT:

By and Between

**CHAPMAN UNIVERSITY AND
FULLERTON SCHOOL DISTRICT**

Education Specialist Internship Credential

An Internship Credential authorizes the same service at the same level as the Preliminary Credential with some exceptions. The Internship Credential is only valid in one school district or consortium.

For this reason, interns must have a contract before a credential can be issued. Each intern candidate is to work under the direct and continuing supervision of a Chapman University Supervisor and District Support Provider for a combined minimum total of 144 hours and is provided with general support at the classroom level of the cooperating school. An additional combined total of 45 hours will be administered to interns in need of English Learner (EL) Support. Also, the Internship Credential shall be issued initially for a two-year period and may be renewed by the Commission. (Education Code: 44455). For renewals please see Education Code 44456.

The District will assign a District Support Provider to the intern to provide support throughout the year. The Support Provider will serve as an on-site guide, who observes the intern, and provides substantive feedback.

The District acknowledges that each intern under this Internship Contract Agreement shall be a paid employee of the District and thus covered under the District's insurance policies, including Workers' Compensation, to the extent available to other teachers. No intern shall be considered an employee or agent of Chapman University while performing services for the District.

Chapman University and Fullerton School District agree to all the conditions of this Internship Contract Agreement as outlined above, to be effective on August 1, 2017 and continuing until September 1, 2022. This agreement may be terminated and the provisions of this agreement may be altered, changed or amended by mutual consent of both parties upon sixty (60) days written notice.

CHAPMAN UNIVERSITY

DISTRICT REPRESENTATIVE

Harold Hewitt
Exec. Vice Pres. and Chief Oper.
Officer

Dr. Robert Pletka
Superintendent

Date

Date

Services

Dr. Chad Hammitt
Assist Superintendent of Personnel

Date

APPENDIX A

Preconditions Established by State Law for Internship Programs

For initial and continuing accreditation by the Committee on Accreditation, participating districts and universities must adhere to the following requirements of state law:

- (1) **Bachelor's Degree Requirement.** Candidates admitted to internship programs must hold baccalaureate degrees or higher from a regionally accredited institution of higher education. (Reference: Education Code Section 44453).
- (2) **Supervision of Interns.** In an internship program, the participating district shall provide supervision of all interns. Salary payments for supervision of interns may be made out of district funds and may be met by reducing proportionately the salaries paid interns. Under this authorization no more than eight interns may be supervised by one staff member and the normal district salary paid each intern may be reduced by as much as, but no more than, one-eighth to pay the salary of the supervisor. In no event may an intern be paid less than the minimum salary required to be paid by the state to a regularly certificated teacher. (Reference: California Education Code Section 44462). Institutions will describe the procedures used in assigning supervisors and where applicable, the system used to pay for supervision.
- (3) **Assignment and Authorization.** To receive approval, the participating institution authorizes the candidates in an internship program to assume the functions that are authorized by the regular standard credential (Reference: Education Code Section 44454). The institution stipulates that the intern's services meet the instructional or service needs of the participating district(s). (Reference: Education Code Section 44458).
- (4) **Participating Districts.** Participating districts are public school districts or county offices of education. Submissions for approval must identify the specific districts involved and the specific credential involved. (Reference: Education Code Section 44321 and 44452).

Specific Preconditions Established by the Commission for Internship Programs

For initial and continuing accreditation, participating districts and universities must adhere to the following requirements established by the Commission on Teacher Credentialing.
Internship Contract Agreement

- (5) **Non-Displacement of Certificated Employees.** The institution and participating districts must certify that interns do not displace certificated employees in participating districts.
- (6) **Justification of Internship Program.** Programs that are developed to meet employment shortages must include a statement from the participating district(s) about the availability of qualified certificated persons holding the credential. Also, the local bargaining unit (teacher union) is encouraged to provide a written statement of support for the internship agreement.



FULLERTON
SCHOOL
DISTRICT

Great Schools
Successful Kids

APPENDIX B District State of Need

May 9, 2017

To Whom It May Concern:

California faces a critical shortage of teachers. Presently, the Commission on Teacher Credentialing estimates the shortage of credentialed teachers in California exceeds 30,000. In addition, the number of minority teachers and teachers trained to meet the needs of all our students is woefully deficient.

Our district or consortium reflects this critical shortage. The growing number of students in our district over the last few years has focused our attention on hiring additional teachers. Although we attend many recruitment fairs and hold district interviews, we have experienced difficulty finding enough teacher candidates to meet our staffing needs. We are seeking ways to hire qualified teachers and believe the Chapman Internship Program will provide a ready solution to this problem.

We look forward to working with the Chapman Intern Program and with Chapman Intern teachers. Hiring these Intern teachers will in no way displace teachers already employed in our district or consortium.

Sincerely,

Chad Hammitt, Ed.D.
Assistant Superintendent, Personnel Services



FULLERTON ELEMENTARY TEACHERS ASSOCIATION

749 S. BREA BLVD. • BREA, CALIFORNIA 92821 • (714) 256-9900 • FAX (714) 256-9785

April 27, 2017

To Whom It May Concern:

On behalf of the Fullerton Elementary Teachers Education Association, I wish to express our support of the Fullerton School District in their efforts to secure an Internship Credential Agreement with Chapman University.

Sincerely,

Kristin Montoya, President
Fullerton Elementary Teachers Association

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1110 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1110 for the 2016/2017 school year. The total amount presented for approval is \$1,696.00.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$1,696.00
	Total	<u>\$1,696.00</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1110 for the 2016/2017 school year (District 40, Van Daele).

SH:MG:gs

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Melissa Greenwood, Director, Business Services
SUBJECT: APPROVE/RATIFY WARRANT NUMBER 1180 FOR THE 2016/2017 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1180 for the 2016/2017 school year. The total amount presented for approval is \$2,373.15.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$2,373.15
	Total	<u>\$2,373.15</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1180 for the 2016/2017 school year (District 48, Amerige Heights).

SH:MG:gs

CONSENT ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Bill Prescott, Assistant Director, Facility Services
SUBJECT: APPROVE AGREEMENT TO PROVIDE TRANSPORTATION FOR FIRST PRESBYTERIAN CHURCH OF FULLERTON KID'S CONNECTION, EFFECTIVE JUNE 1, 2017 THROUGH MAY 31, 2018

Background: Occasionally outside agencies request transportation for field trips. The Fullerton School District's Transportation Department is able to provide transportation for these agencies without compromising service provided to District schools.

Fullerton School District would like to enter into an agreement with First Presbyterian Church of Fullerton Kid's Connection to provide transportation for field trips.

Costs are covered by the individual agency requesting Fullerton School District's transportation services for field trips. Appropriate profit margins are built into the rate schedule.

Rationale: Accomplishing these field trips will service the community and bring income to the District.

Funding: No cost to the District.

Recommendation: Approve agreement to provide transportation for First Presbyterian Church of Fullerton Kid's Connection, effective June 1, 2017 through May 31, 2018.

SH:BP:da
Attachment

FULLERTON SCHOOL DISTRICT
TRANSPORTATION SERVICES AGREEMENT

THIS AGREEMENT is entered into this 9th day of May 2017 between

FIRST PRESBYTERIAN CHURCH OF FULLERTON KID'S CONNECTION
838 North Euclid Street
Fullerton, California 92832

hereinafter referred to as Kid's Connection, and

FULLERTON SCHOOL DISTRICT
1401 West Valencia Drive
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, FSD owns a number of school buses and employees licensed and certified as school bus drivers, and

WHEREAS, students attending Kid's Connection participate in activities requiring transportation on either school or School Pupil Activity Buses (SPAB), and

WHEREAS, FSD desires to provide school buses and school buses certified drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. FSD shall provide school or SPAB buses and school or SPAB certified drivers to transport students as requested by Kid's Connection and agree to by FSD. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. This agreement shall be effective June 1, 2017, and continue through May 31, 2018, unless terminated earlier by either party.
3. This agreement may be terminated by either party upon thirty-days' prior written notice which shall set forth the desired date of termination of this agreement.
4. FSD shall be compensated by Kid's Connection at the rates specified in *Attachment A* which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement. However, if FSD's costs increase during the term of this agreement, FSD shall have the right to increase the rates specified in *Attachment A* up to 5%.
5. FSD shall invoice Kid's Connection for services promptly after each date of service and shall be compensated within thirty days of receipt of the invoice.
6. FSD shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.
7. FSD shall at all times during the term of this agreement maintain property, liability, and worker's compensation insurance as required by California Law.
8. FSD shall hold harmless and indemnify Kid's Connection, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative

expenses or liabilities of any kind which said governing board officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents or employees, while carrying out the terms of this agreement.

9. Kid's Connection shall hold harmless and indemnify FSD, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Kid's Connection, its officers, agents or employees, while carrying out the terms of this agreement.
10. While engaged in and carrying out its obligations under the terms of this agreement, FSD is an independent contractor, and not an officer, agent or employee of Kid's Connection.
11. Kid's Connection shall be held responsible for any defacement of or damage to equipment owned by FSD which is caused by Kid's Connection students.
12. FSD is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
13. FSD's drivers shall be responsible for following and enforcing FSD rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Kid's Connection personnel shall require the students to follow FSD rules and policies, which include but are not limited to the following:
 - a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted.
 - b. Eating, drinking, and gum-chewing by students is not permitted.
 - c. Students must remain seated and face forward while the bus is moving.
 - d. Alcoholic beverages and dangerous drugs are not permitted.
 - e. Shoes must be worn; athletic shoes with cleats are not permitted.
 - f. Boisterous or loud conduct is not permitted.
 - g. Bus drivers' instructions must be obeyed.
14. This agreement and the *Attachment* hereto contain the entire understanding between Kid's Connection and FSD. All prior oral agreements, understandings, representations, or statements are hereby merged into this agreement, and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FIRST PRESBYTERIAN CHURCH OF
FULLERTON KID'S CONNECTION

FULLERTON SCHOOL DISTRICT

By: _____
Signature

By: _____
Signature

Name: Cindi Okert

Name: Susan Cross Hume

Title: Director
Kid's Connection
714-746-7621

Title: Assistant Superintendent
Business Services
714-447-7445
714-447-7514 (FAX)

Date: _____

Date: _____

Attachment A

Fullerton School District

Transportation Department

Field Trip Rate Schedule 2017/2018

A. The field trip rate is a minimum of three (3) hours

Bus Capacity	Rate Per Bus/Per Hour
72	\$80

B. Trips taken on Nights or Weekends

Bus Capacity	Rate Per Bus/Per Hour
72	\$90

C. Trips taken on Holidays

Bus Capacity	Rate Per Bus/Per Hour
72	\$110

Cancellation Fee: Less than 24-hour notice—three (3) hour minimum

*If the field trip is over 40 miles, a \$2.75 charge will be added per mile.

DISCUSSION/ACTION ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Kathryn Ikola, Coordinator, Child Welfare and Attendance
SUBJECT: APPROVE REVISED BOARD POLICIES

Background: The following board policies were presented to the Board of Trustees for the first reading at the April 25, 2017 Board Meeting:

Revised:
Business
BP 3513.3 Tobacco-Free Schools

Students
BP 5111 Admission

Input was received and this discussion/action item serves as the second reading and approval for these revised board policies.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policies.

CH:KI:mc
Attachments

Fullerton School District

Board Policy

Business

BP 3513.3

Tobacco Free Schools

Board Adopted: June 27, 2006

Board Revised:

The ~~Governing Board~~ **Board of Trustees** recognizes the health hazards associated with smoking and the use of tobacco **and nicotine** products, including the breathing of second-hand smoke, and desires to provide a healthy environment **consistent with District goals** for students and staff.

The Board prohibits the use of tobacco products at any time in District-owned or leased buildings, on District property, and in District vehicles.

This prohibition applies to all employees, students, and visitors at any **school-sponsored** instructional program, activity, or athletic event **held on or off District property**. **Any written joint use agreement governing community use of District facilities or grounds shall include notice of the District's tobacco-free schools policy and consequences for violations of the policy.**

Smoking means inhaling, exhaling, burning, or carrying of any lighted or heated cigar, cigarette, pipe, tobacco, or plant product intended for inhalation, whether natural or synthetic, in any manner or form, and includes use of electronic smoking device that creates aerosol or vapor or of any oral smoking device for the purpose of circumventing the prohibition of smoking.

Tobacco products include:

- 1. Any product containing, made, or derived from tobacco or nicotine that is intended for human consumption, whether smoked, heated, chewed, absorbed, dissolved, inhaled, snorted, sniffed, or ingested by any other means including, but not limited to, cigarettes, cigars, little cigars, chewing tobacco, pipe tobacco, or snuff**
- 2. An electronic device that delivers nicotine or other vaporized liquids to the person inhaling from the device, including, but not limited to, an electronic cigarette, cigar, pipe, or hookah**
- 3. Any component, part, or accessory of a tobacco product, whether or not sold separately**

This policy does not prohibit the use or possession of prescription products and other cessation aids that have been approved by the U.S. Department of Health and Human Services, Food and Drug Administration, such as nicotine patch or gum.

Smoking or use of any tobacco-related products and disposal of any tobacco-related waste are prohibited within 25 feet of any playground, except on a public sidewalk located within 25 feet of the playground. **In addition, any form of intimidation, threat, or retaliation against a person for attempting to enforce this policy is prohibited.**

Legal References:

EDUCATION CODE

48900 Grounds for suspension/expulsion

48901 Prohibition against tobacco use by students

HEALTH AND SAFETY CODE

39002 Control of air pollution from nonvehicular sources

104350-104495 Tobacco use prevention, especially:

104495 Prohibition of smoking and tobacco waste on playgrounds

104559 Tobacco use prohibition

119405 Unlawful to see or furnish electronic cigarettes to minors

LABOR CODE

3300 Employer, definition

6304 Safe and healthful workplace

6404.5 Occupational safety and health; use of tobacco products

UNITED STATES CODE, TITLE 20

6083 Nonsmoking policy for children's services

7111-7122 Student Support and Academic Enrichment Grants

CODE OF FEDERAL REGULATIONS, TITLE 21

1140.1-1140.34 Unlawful sale of cigarettes and smokeless tobacco to minors

Management Resources:

WEB SITES

California Department of Education, Alcohol, Tobacco, and Other Drug Prevention:

<http://www.cde.ca.gov/ls/he/at>

California Department of Education, Tobacco-Free School District Certification:

<http://www.cde.ca.gov/ls/he/at/tobaccofreecert.asp>

California Department of Public Health, Tobacco Control: <http://www.cdph.ca.gov/programs/tobacco>

Occupational Safety and Health Standards Board: <http://www.dir.ca.gov/OSHHSB/oshsb.html>

U.S. Environmental Protection Agency: <http://www.epa.gov>

CSBA Revisions

(3/11 4/14) 7/16

Fullerton School District

Board Policy

Admission

BP 5111

Students

Board Adopted: June 10, 2005

Board Revised: February 7, 2010, December 8, 2015

The Board of Trustees encourages the enrollment and appropriate placement of all school-aged children in school. The Superintendent or designee shall inform parents/guardians of children entering a District school at any grade level about admission requirements and shall assist them with enrollment procedures.

Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.

In the event the Superintendent or designee reasonably believes false or unreliable evidence of residency has been provided by a parent/guardian, the following procedures apply:

1. The Superintendent or designee shall identify circumstances upon which the District may initiate an investigation, which shall, at a minimum, require the District employee to be able to identify specific, articulable facts supporting the belief that the parent/guardian of the pupil has provided false or unreliable evidence for residency. Examples of such situations include, but are not limited to, altered documents; credible information from the property owner or neighbor that the student does not reside at the address provided; results of a home visit by a District employee indicating the student does not reside at the address provided; credible information from the student stating he/she does not reside at the address provided; and/or mail sent by the school returned from the address provided.
2. The Superintendent or designee may use reasonable investigatory methods, as appropriate, to determine residency. These methods may include, but are not limited to:
 - a. Review of documentation
 - b. Home visit by District personnel
 - c. Interview of student and parent/guardian
 - d. Contacting the landlord or neighbors regarding whether or not the student resides at the address provided
3. The Superintendent or designee may hire a private investigator if the investigatory methods described above are inconclusive to determine whether the pupil resides in the District.
4. For any investigation conducted pursuant to this policy, the District shall:
 - a. Prohibit the surreptitious photographing or video recording of pupils who are being investigated. For purposes of this policy, "surreptitious photographing or video recording" means the covert collection of photographic or video graphic images of persons or places subject to an investigation. For the purposes of this policy, the collection of images is not covert if the technology is used in an open and public view.
 - b. Require that the employees and contractors of the District engaged in the investigation must identify themselves truthfully as such to individuals contacted or interviewed during the course of the investigation.
5. If the District determines that the pupil does not meet the residency requirements for school attendance in the District, the District shall provide the parent/guardian with the basis for the determination. The parent/guardian may appeal this determination to the Assistant Superintendent of Personnel Services within 10 business days of determination. If an appeal is made, the burden shall be on the parent/guardian to show why the decision of the District

should be overruled.

The Superintendent or designee shall ensure that the enrollment of a homeless or foster child or a child of a military family is not delayed because of outstanding fees or fines owed to the child's last school or for his/her inability to produce previous academic, medical, or other records normally required for enrollment.

In addition, no child shall be denied enrollment in a District school solely on the basis of his/her arrest, adjudication by a juvenile court, formal or informal supervision by a probation officer, detention in a juvenile facility, enrollment in a juvenile court school, or other contact with the juvenile justice system.

The Superintendent or designee shall not inquire into or request documentation of a student's citizenship or immigration status, and shall not deny a student enrollment in a District school on the basis of the citizenship or immigration status of the student or his/her parents/guardians. Any information obtained about a student's or parent/guardian's citizenship or immigration status shall not be shared without parent/guardian consent or a lawful judicial order, in accordance with laws pertaining to the confidentiality of student records.

When enrolling in any District school, including a school in their attendance area, children whose parents/guardians reside within District boundaries shall be subject to the timelines established by the Board for open enrollment. Children whose parents/guardians do not reside within the District or who are not otherwise eligible for enrollment in the District may apply for interdistrict attendance in accordance with the timelines specified in applicable Board policies and administrative regulations.

The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)

Legal References:

EDUCATION CODE

46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten

46600 Agreements for admission of students desiring interdistrict attendance

48000 Minimum age of admission (kindergarten)

48002 Evidence of minimum age required to enter kindergarten or first grade

48010 Minimum age of admission (first grade)

48011 Admission from kindergarten or other school; minimum age

48050-48053 Nonresidents

48200 Children between ages of 6 and 18 years (compulsory full-time education)

48204 Residency requirements for school attendance

48204.1 Reasonable evidence of residency; false or unreliable evidence; unaccompanied youth

48204.2 Pupil school enrollment; residency requirements; policy on investigations

48350-48361 Open Enrollment Act

48850-48859 Educational placement of homeless and foster youth

49076 Access to records by persons without written consent or under judicial order

49408 Information of use in emergencies
49452.9 Health care coverage options and enrollment assistance
49700-49704 Education of children of military families

HEALTH AND SAFETY CODE

120325-120380 Education and child care facility immunization requirements
121475-121520 Tuberculosis tests for students

CODE OF REGULATIONS, TITLE 5

200 Promotion from kindergarten to first grade
201 Admission to high school

CODE OF REGULATIONS, TITLE 17

6000-6075 School attendance, immunization requirements

UNITED STATES CODE, TITLE 42

11431-11435 McKinney-Vento Homeless Act

Management Resources:

WEBSITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www2ed.gov/about/offices/list/ocr>

CSBA Revisions

(6/91 11/11) 4/15

DISCUSSION/ACTION ITEM

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: **APPROVE THE TENTATIVE 2016-2018 SUCCESSOR AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)**

Background: The Board of Trustees takes action to approve agreements between the District and its various associations. The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Board of Trustees for public disclosure of the major provisions of the agreement (as provided in the “Public Disclosure of Proposed Bargaining Agreement”) in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Rationale: A tentative 2016-2018 successor agreement has been reached between the District and Fullerton Elementary Teachers Association and must now be ratified by the Board of Trustees.

Funding: General Fund and Child Development Services accounts.

Recommendation: Approve the tentative 2016-2018 Successor Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

CH:nm
Attachment

Fullerton School District (FSD)
and
Fullerton Elementary Teachers Association (FETA)

**Tentative Agreement for the 2016-2018 Successor Agreement
April 24, 2017**

4 - Negotiations Procedures

A. The Association shall submit to the Board an initial proposal for a successor agreement no earlier than the first regular Board meeting in January ~~2016~~, or later than the first regular Board meeting in May ~~2016~~. Both parties shall, subsequent to this initial proposal, meet and negotiate in good faith no later than the **last working day of May 28, 2016**. Thereafter, all tentative agreements reached between the parties shall be reduced to writing and signed.

1. **For the 2017-18 school year, initial proposals for the successor agreement shall be submitted to the Board at the August 22, 2017 Board meeting.**

8 - Hours of Employment

Maintain current MOU regarding Wednesdays through 2017-18

H. Spring Conferences (~~2011/2012~~ K-8 Focus): For spring conferences, teachers will be expected to conference with the parents/guardian of all students who are **not performing at grade level standards performing at Basic or below** on multiple measures (~~District Benchmarks, grade level and classroom assessments~~) and/or with the students who are earning below a C in one or more classes. Other conferences may be scheduled if requested by the parent, principal, or teacher. Behavior and attendance concerns should be addressed as well as academic concerns.

10- Transfers

C. Teacher-Initiated Transfer

A teacher may request a transfer to take effect during the school year or at the beginning of the next school year. A transfer request will be considered complete when the teacher has applied to a vacancy.

1. Where the request is made for a transfer to take effect during the school year, it shall be made during the posting of the vacancy.
2. Where the request is made for a transfer to take effect at the beginning of the next school year, it shall be made ~~no later than two weeks prior to the teacher report date for the new school year~~ **at any time prior to the close of a specific posting that arises before or on the Friday of the second week of June each year.**
3. Openings will be posted on the Fullerton School District Personnel Vacancy page and on Edjoin. **The Certificated Personnel department will send vacancy posting emails to teachers for all**

vacancies that arise prior to or on the Friday of the second week of June each year. Current FSD teachers will follow a simplified application process which includes:

- 1. Name**
- 2. Contact Information**
- 3. School Preference**
- 4. Grade Preference**
- 5. Update Resume attached (including: education, experiences, professional development, grades taught, committee participation, site and District leadership roles, etc.)**
- 6. Legal Information (check boxes on application form)**
- 7. Electronic Signature**

4. All requests for transfers shall be considered on the basis of these criteria:
 - a. Valid Credentials to perform the required services;
 - b. The length and quality of teacher service to the District, as contained in formal evaluations;
 - c. Approval of the receiving principal;
 - d. The needs and efficient operation of the District; and
 - e. The preference of the teacher(s).

A teacher who is denied a transfer based on the disapproval of the receiving principal may request and shall be granted a meeting with the administration and/or written rationale of the denial. Other criteria being equal, the teacher with the greatest number of years of experience with the District shall be entitled to the position.

5. Transfer requests shall be given priority consideration after those transfers due to the closing of a school as covered in Section B, except in such cases where the filling of the position with a voluntary applicant would necessarily result in the layoff of another teacher, in which case the teacher laid off shall be given priority consideration.
6. **The transfer list will no longer be effective for vacancies posted after the Friday of the second week of June each year. Notification will NOT be sent to employees of the district and there will NOT be preferential treatment with regards to interviews for those employees. It will be the responsibility of the employee to monitor Edjoin after the Friday of the second week of June each year in order to participate in the interview process.**

F. In the event of a district initiated transfer of a teacher from one school site to a different school site, the teacher shall be provided with three (3) working days free of student responsibilities to complete the move and to prepare for the beginning of the new class. This applies only to involuntary transfers that occur during the school year.

1. **In the event of a principal initiated involuntary classroom move of a classroom teacher (K-8) within a school site, the school site shall provide the teacher with one day of substitute pay at the lowest full-day rate for a substitute teacher (no release time will be provided). In addition, the site will help facilitate the classroom move by providing custodial assistance and boxes as determined by the principal.**

13 – Leaves of Absence

- I. Personal Leave Without Pay

3. Procedure

- a. A teacher seeking an approved personal leave shall submit a request, in writing, including the reasons and any supporting information relating thereto, and the duration of the length of the requested leave.
- b. The teacher shall submit the request described herein to the Superintendent, or his/her designee, not less than five (5) working days prior to the beginning of the leave **during a school year, if possible. Requests submitted for an upcoming school year shall be made no later than May 1 of the current school year, if possible.**
- c. The decision of the Superintendent, or his/her designee, for approval or denial of these requests shall be final.

14 – Class Size

Create a new “a” under the new “J” in the Miscellaneous Article

Upon ratification of the 2016-17 contract, the Special Education Advisory Committee (SEAC) will actively research workload models for all Special Education classifications except for those defined by Education Code. The SEAC committee will report to the bargaining teams by January 2018 for potential contract language for workload models in the 2018-2019 school year.

16 - Salaries

Two percent on the schedule salary adjustment retro to July 1, 2016 for employees who are in paid status with the district at the time of Association Ratification.

Early retirement notification of \$2,500 (already agreed to).

MOU providing for a one-year extension to maintain the \$500 combination class stipend for all traditional education elementary teacher bargaining unit members who maintain an officially rostered combination class for the school year.

32 – Length of Contract

A two-year contract with reopeners in Salary, Benefits, Hours of Employment, and two additional articles each year, per bargaining group

Article 29 - Miscellaneous Provisions

Move MOU #3 from back of contract to Article 29.

J. Special Education Committee: A Special Education Committee will be ~~formed~~ **maintained** in order to provide ongoing communication between District Management and Special Education Providers. The balanced committee will consist for administrators/District personnel and Special Education providers. Each subgroup of special education providers (Speech, K-6 RSP, JH RSP, Nurses, ~~Psychologists,~~ Mild/Moderate, ~~and~~ Moderate/Severe, **Preschool, and FETA Spec. Ed. at large**) shall choose its representative for the committee. The committee will meet regularly to discuss concerns brought forward by both sides, seek potential improvements or solutions, and make recommendation to District Management and FETA. ~~The Committee shall be established prior to the end of the 2011/2012 school year and reviewed for possible contract language no later than June 2012/2013.~~

Appendix A - Certificated Salary Schedule

Change the title of Column II of the salary schedule from Class II - BA + 30 with Credential to **Class II - BA with Credential**.

FETA MOUs dated February 27, 2012

MOU #1 - Move to Article 8 Hours of Employment "H"

MOU #2 - Eliminate. No longer relevant.

MOU #3 - Move to Article 29 Miscellaneous Provision "J"



Stacy Hollenbeck, FETA Negotiations Chair

4/24/17

Date



Dr. Chad Hammitt, Fullerton School District

4/24/17

Date

**Orange County Department of Education
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Fullerton Elementary School District - Fullerton Elementary Teachers Association

School District - Bargaining Unit: (FETA)

Certificated, Classified, Other: Certificated

The proposed agreement covers the period beginning: July 1, 2016 and ending: June 30, 2017
(date) (date)

The Governing Board will act upon this agreement on: May 9, 2017
(date)

A. Proposed Change in Compensation

	Compensation	Annual Cost Prior to Proposed Agreement FY 2016-17	Fiscal Impact of Proposed Agreement		
			Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease) FY
1	Salary Schedule Increase (Decrease)	\$ 53,158,282.00	\$ 1,063,166	\$ -	\$ -
			2.00%	0.00%	0.00%
2	Step and Column Increase (Decrease) Due to movement plus any changes due to settlement	\$ 850,533.00	\$ -	\$ -	\$ -
			0.00%	0.00%	0.00%
3	Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.) Description of other compensation	\$ -	\$ -	\$ -	\$ -
			0.00%	0.00%	0.00%
4	Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.	\$ 8,866,801	\$ 177,336	\$ -	\$ -
			2.00%	0.00%	0.00%
5	Health/Welfare Plans	\$ 8,854,190	\$ -	\$ -	\$ -
			0.00%	0.00%	0.00%
6	Total Compensation - Increase (Decrease) (Total Lines 1-5)	\$ 71,729,806	\$ 1,240,502.00	\$ -	\$ -
7	Total Number of Represented Employees (Use FTEs if appropriate)	585.62	585.62	585.62	585.62
8	Total Compensation <u>Average</u> Cost per Employee	\$ 122,485	\$ 2,118	\$ -	\$ -
			1.73%	0.00%	0.00%

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Year 1: Two percent salary schedule increase. (Effective July 1, 2016)

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

None

11. Please include comments and explanations as necessary.

N/A

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes No

If yes, please describe the cap amount.

Medical insurance premiums paid up to \$16,600 annually for full-time employees.

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

N/A

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?**

Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None

D. What contingency language is included in the proposed agreement? Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.

None

E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)? "Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

This agreement will increase our deficit spending amount by the amount of the 2% raise. The funding will be coming from current year revenue as well as the ending fund balance.

F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.

N/A

G. Source of Funding for Proposed Agreement

1. Current Year

General Fund unrestricted revenue.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

General Fund unrestricted revenue and District's ending fund balance.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

District's ending fund balance.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 3/7/17)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 107,200,633	\$ -	\$ -	\$ 107,200,633
Remaining Revenues (8100-8799)	\$ 5,708,649	\$ -	\$ -	\$ 5,708,649
TOTAL REVENUES	\$ 112,909,282	\$ -	\$ -	\$ 112,909,282
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 50,860,110	\$ 867,950	\$ -	\$ 51,728,060
Classified Salaries (2000-2999)	\$ 13,292,011	\$ -	\$ -	\$ 13,292,011
Employee Benefits (3000-3999)	\$ 21,797,894	\$ 144,774	\$ -	\$ 21,942,668
Books and Supplies (4000-4999)	\$ 7,690,983	\$ -	\$ -	\$ 7,690,983
Services, Other Operating Expenses (5000-5999)	\$ 6,152,856	\$ -	\$ -	\$ 6,152,856
Capital Outlay (6000-6599)	\$ 49,177	\$ -	\$ -	\$ 49,177
Other Outgo (7100-7299) (7400-7499)	\$ 925,236	\$ -	\$ -	\$ 925,236
Direct Support/Indirect Cost (7300-7399)	\$ (981,431)	\$ -	\$ -	\$ (981,431)
Other Adjustments				
TOTAL EXPENDITURES	\$ 99,786,836	\$ 1,012,724	\$ -	\$ 100,799,560
OPERATING SURPLUS (DEFICIT)	\$ 13,122,446	\$ (1,012,724)	\$ -	\$ 12,109,722
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ (13,981,125)	\$ (185,837)	\$ -	\$ (14,166,962)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (858,679)	\$ (1,198,561)	\$ -	\$ (2,057,240)
BEGINNING BALANCE	\$ 31,512,668			\$ 31,512,668
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 30,653,989	\$ 29,455,428	\$ 29,455,428	\$ 29,455,428
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 200,000	\$ -	\$ -	\$ 200,000
Reserve for Economic Uncertainties (9789)	\$ 4,199,624	\$ 35,957	\$ -	\$ 4,235,581
Unassigned/Unappropriated (9790)	\$ 26,138,684	\$ (1,234,518)	\$ -	\$ 24,904,166

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 3/7/17)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 20,018,902	\$ -	\$ -	\$ 20,018,902
TOTAL REVENUES	\$ 20,018,902	\$ -	\$ -	\$ 20,018,902
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 11,737,265	\$ 195,216	\$ -	\$ 11,932,481
Classified Salaries (2000-2999)	\$ 7,761,242	\$ -	\$ -	\$ 7,761,242
Employee Benefits (3000-3999)	\$ 6,615,807	\$ 32,562	\$ -	\$ 6,648,369
Books and Supplies (4000-4999)	\$ 6,100,545		\$ (41,941)	\$ 6,058,604
Services, Other Operating Expenses (5000-5999)	\$ 2,722,049	\$ -	\$ -	\$ 2,722,049
Capital Outlay (6000-6599)	\$ 3,401,141	\$ -	\$ -	\$ 3,401,141
Other Outgo (7100-7299) (7400-7499)	\$ 1,350,000	\$ -	\$ -	\$ 1,350,000
Direct Support/Indirect Cost (7300-7399)	\$ 512,560	\$ -	\$ -	\$ 512,560
Other Adjustments				
TOTAL EXPENDITURES	\$ 40,200,609	\$ 227,778	\$ (41,941)	\$ 40,386,446
OPERATING SURPLUS (DEFICIT)	\$ (20,181,707)	\$ (227,778)	\$ 41,941	\$ (20,367,544)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 13,981,125	\$ 185,837	\$ -	\$ 14,166,962
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (6,200,582)	\$ (41,941)	\$ 41,941	\$ (6,200,582)
BEGINNING BALANCE	\$ 6,200,582			\$ 6,200,582
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ -	\$ (41,941)	\$ -	\$ -
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 3/7/17)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Local Control Funding Formula Sources (8010-8099)	\$ 107,200,633	\$ -	\$ -	\$ 107,200,633
Remaining Revenues (8100-8799)	\$ 25,727,551	\$ -	\$ -	\$ 25,727,551
TOTAL REVENUES	\$ 132,928,184	\$ -	\$ -	\$ 132,928,184
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 62,597,375	\$ 1,063,166	\$ -	\$ 63,660,541
Classified Salaries (2000-2999)	\$ 21,053,253	\$ -	\$ -	\$ 21,053,253
Employee Benefits (3000-3999)	\$ 28,413,701	\$ 177,336	\$ -	\$ 28,591,037
Books and Supplies (4000-4999)	\$ 13,791,528	\$ -	\$ (41,941)	\$ 13,749,587
Services, Other Operating Expenses (5000-5999)	\$ 8,874,905	\$ -	\$ -	\$ 8,874,905
Capital Outlay (6000-6599)	\$ 3,450,318	\$ -	\$ -	\$ 3,450,318
Other Outgo (7100-7299) (7400-7499)	\$ 2,275,236	\$ -	\$ -	\$ 2,275,236
Direct Support/Indirect Cost (7300-7399)	\$ (468,871)	\$ -	\$ -	\$ (468,871)
Other Adjustments				
TOTAL EXPENDITURES	\$ 139,987,445	\$ 1,240,502	\$ (41,941)	\$ 141,186,006
OPERATING SURPLUS (DEFICIT)	\$ (7,059,261)	\$ (1,240,502)	\$ 41,941	\$ (8,257,822)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (7,059,261)	\$ (1,240,502)	\$ 41,941	\$ (8,257,822)
BEGINNING BALANCE	\$ 37,713,250			\$ 37,713,250
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 30,653,989	\$ 29,413,487	\$ 29,455,428	\$ 29,455,428
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 200,000	\$ -	\$ -	\$ 200,000
Reserve for Economic Uncertainties (9789)	\$ 4,199,624	\$ 35,957	\$ -	\$ 4,235,581
Unassigned/Unappropriated (9790)	\$ 26,138,684	\$ (1,234,518)	\$ -	\$ 24,904,166

* Please see question on page 7.

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	2016-17	2017-18	2018-19
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Local Control Funding Formula Sources (8010-8099)	\$ 107,200,633	\$ 107,598,003	\$ 111,360,208
Remaining Revenues (8100-8799)	\$ 25,727,551	\$ 23,608,431	\$ 23,082,333
TOTAL REVENUES	\$ 132,928,184	\$ 131,206,434	\$ 134,442,541
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 63,660,541	\$ 63,474,854	\$ 64,490,452
Classified Salaries (2000-2999)	\$ 21,053,253	\$ 21,114,283	\$ 21,325,426
Employee Benefits (3000-3999)	\$ 28,591,037	\$ 30,745,502	\$ 32,892,661
Books and Supplies (4000-4999)	\$ 13,749,587	\$ 6,588,715	\$ 6,714,904
Services, Other Operating Expenses (5000-5999)	\$ 8,874,905	\$ 7,123,296	\$ 7,431,297
Capital Outlay (6000-6999)	\$ 3,450,318	\$ 3,450,318	\$ 3,450,318
Other Outgo (7100-7299) (7400-7499)	\$ 2,275,236	\$ 2,275,236	\$ 2,275,236
Direct Support/Indirect Cost (7300-7399)	\$ (468,871)	\$ (468,871)	\$ (468,871)
Other Adjustments		\$	\$
TOTAL EXPENDITURES	\$ 141,186,006	\$ 134,303,333	\$ 138,111,423
OPERATING SURPLUS (DEFICIT)	\$ (8,257,822)	\$ (3,096,899)	\$ (3,668,882)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (8,257,822)	\$ (3,096,899)	\$ (3,668,882)
BEGINNING BALANCE	\$ 37,713,250	\$ 29,455,428	\$ 26,358,529
CURRENT-YEAR ENDING BALANCE	\$ 29,455,428	\$ 26,358,529	\$ 22,689,647
COMPONENTS OF ENDING BALANCE:			
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ 115,681	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 200,000	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ 4,235,581	\$ 4,029,100	\$ 4,143,343
Unassigned/Unappropriated (9790)	\$ 24,904,166	\$ 22,213,748	\$ 18,430,623

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2016-17	2017-18	2018-19
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 141,186,006	\$ 134,303,333	\$ 138,111,423
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 4,235,580	\$ 4,029,100	\$ 4,143,343

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 4,235,581	\$ 4,029,100	\$ 4,143,343
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 24,904,166	\$ 22,213,748	\$ 18,430,623
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 29,139,747	\$ 26,242,848	\$ 22,573,966
h.	Reserve for Economic Uncertainties Percentage	3.00%	3.00%	3.00%

3. Do unrestricted reserves meet the state minimum reserve amount?

2016-17	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2017-18	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2018-19	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

N/A

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), explain the variance below:

N/A - They agree.

6. Please include any additional comments and explanations of Page 4 as necessary:

N/A

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT

The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of the Fullerton School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the Fullerton Elementary Teachers Association (FETA) Bargaining Unit, during the term of the agreement from July 1, 2016 to June 30, 2017.

The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

<u>Budget Adjustment Categories:</u>	<u>Budget Adjustment Increase (Decrease)</u>
<u>Revenues/Other Financing Sources</u>	\$ <u>-</u>
<u>Expenditures/Other Financing Uses</u>	\$ <u>1,240,502.00</u>
<u>Ending Balance Increase (Decrease)</u>	\$ <u>(1,240,502.00)</u>

N/A (No budget revisions necessary)



District Superintendent
(Signature)

4/26/2017
Date



Chief Business Officer
(Signature)

4/26/2017
Date

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

District Superintendent (or Designee)
(Signature)

5/9/2017

Date

President or Clerk of Governing Board
(Signature)

5/9/2017

Date

Melissa Greenwood, Director Business Services

Contact Person

714-447-7415

Phone

DISCUSSION/ACTION ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: APPROVE DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS FOR THE 2017/2018 SCHOOL YEAR

Background: As of 1996, a “Declaration of Need for Fully Qualified Educators” must be completed and adopted yearly based on the anticipated need for the subsequent school year. This Declaration must be Board adopted and submitted to the Commission on Teacher Credentialing before any alternate credentials may be processed.

The Fullerton School District has the following general needs that may be met through the emergency credential process:

- Classroom teachers to meet authorization for instruction to limited English proficient students per Williams Lawsuit in schools ranked in deciles 1-3.
- All core academic subject teachers to become NCLB compliant.
- Filling preschool, special education positions for which a specialist credential is required.
- Filling special education positions to allow these educators time to meet new requirements for special authorizations.
- Filling junior high positions for which qualified teachers are difficult to find, including but not limited to foreign language, science, math, English language learners.
- Obtaining certification for those teachers, who, because of scheduling needs, teach one or two periods outside their credentialed area, i.e., five periods of language arts and one period of physical education.
- Filling positions with teachers from out of state or private schools to allow these educators additional time to complete California credentialing requirements.

Rationale: The Board of Trustees is required to adopt the “Declaration of Need for Fully Qualified Educators” at a public meeting certifying that there may be an insufficient number of certificated persons who meet the District’s specific employment criteria for identified positions. The completed Declaration is filed with the Commission on Teacher Credentialing and permits the District to obtain short-term certifications as needed during the school year.

Funding: Not applicable.

Recommendation: Approve Declaration of Need for Fully Qualified Educators for the 2017/2018 school year.

CH:nm
Attachment

The Superintendent of the County Office of Education or the Director of the State Agency or the Director of the NPS/NPA specified above adopted a declaration on ____/____/____, at least 72 hours following his or her public announcement that such a declaration would be made, certifying that there is an insufficient number of certificated persons who meet the county's, agency's or school's specified employment criteria for the position(s) listed on the attached form.

The declaration shall remain in force until June 30, _____.

► **Enclose a copy of the public announcement**

Submitted by Superintendent, Director, or Designee:

<i>Name</i>	<i>Signature</i>	<i>Title</i>
<i>Fax Number</i>	<i>Telephone Number</i>	<i>Date</i>
<i>Mailing Address</i>		
<i>E-Mail Address</i>		

► *This declaration must be on file with the Commission on Teacher Credentialing before any emergency permits will be issued for service with the employing agency*

AREAS OF ANTICIPATED NEED FOR FULLY QUALIFIED EDUCATORS

Based on the previous year's actual needs and projections of enrollment, please indicate the number of emergency permits the employing agency estimates it will need in each of the identified areas during the valid period of this Declaration of Need for Fully Qualified Educators. This declaration shall be valid only for the type(s) and subjects(s) identified below.

This declaration must be revised by the employing agency when the total number of emergency permits applied for exceeds the estimate by ten percent. Board approval is required for a revision.

Type of Emergency Permit	Estimated Number Needed
CLAD/English Learner Authorization (applicant already holds teaching credential)	_____
Bilingual Authorization (applicant already holds teaching credential)	_____
List target language(s) for bilingual authorization: _____	
Resource Specialist	_____
Teacher Librarian Services	_____

LIMITED ASSIGNMENT PERMITS

Limited Assignment Permits may only be issued to applicants holding a valid California teaching credential based on a baccalaureate degree and a professional preparation program including student teaching.

Based on the previous year's actual needs and projections of enrollment, please indicate the number of Limited Assignment Permits the employing agency estimates it will need in the following areas:

TYPE OF LIMITED ASSIGNMENT PERMIT	ESTIMATED NUMBER NEEDED
Multiple Subject	
Single Subject	
Special Education	
TOTAL	

EFFORTS TO RECRUIT CERTIFIED PERSONNEL

The employing agency declares that it has implemented in policy and practices a process for conducting a diligent search that includes, but is not limited to, distributing job announcements, contacting college and university placement centers, advertising in local newspapers, exploring incentives included in the Teaching as a Priority Block Grant (refer to www.cde.ca.gov for details), participating in state and regional recruitment centers and participating in job fairs in California.

If a suitable fully prepared teacher is not available to the school district, the district made reasonable efforts to recruit an individual for the assignment, in the following order:

- A candidate who qualifies and agrees to participate in an approved internship program in the region of the school district
- An individual who is scheduled to complete initial preparation requirements within six months

EFFORTS TO CERTIFY, ASSIGN, AND DEVELOP FULLY QUALIFIED PERSONNEL

Has your agency established a District Intern program? Yes No

If no, explain. _____

Does your agency participate in a Commission-approved college or university internship program? Yes No

If yes, how many interns do you expect to have this year? _____

If yes, list each college or university with which you participate in an internship program.

If no, explain why you do not participate in an internship program.

DISCUSSION/ACTION

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse
SUBJECT: **PROVIDE DIRECTION TO STAFF ON THE PURCHASE OF LIVE VIDEO STREAMING AND BROADCAST SERVICES FROM SWAGIT PRODUCTIONS, LLC, FOR SCHOOL BOARD MEETINGS**

Background: The Fullerton School District's (FSD) Board of Trustees has inquired about live video streaming and broadcasting at all school Board meetings. Swagit Productions, LLC, is a hands-free solution that offers the most current advancements in video streaming technology. The Swagit Productions, LLC, system integrates with all document/agenda management solutions and also provides closed captioning. Swagit Productions, LLC, personnel provide all the services required for complete, close-captioned video to be uploaded to our website. Optional live-casting services can be provided at an additional cost. No additional FSD staff time or expertise is required.

Rationale: Filming and streaming board meetings on the website may provide additional transparency of Board meetings to the public.

Funding: The estimated base cost is \$59,380 for equipment and installation, with an annual estimated minimum cost of \$10,800 for service at regularly-scheduled Board meetings. Additional costs would be incurred if live video streaming was implemented, additional meetings were added, or other services were required. Costs will be paid from the General Fund.

Recommendation: Provide direction to staff on the purchase of live video streaming and broadcast services from Swagit Productions, LLC, for school board meetings.

SH:MM:gs

DISCUSSION/ACTION ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

PREPARED BY: Chanjira Luu, Director, Classified Personnel Services

SUBJECT: **ADOPT RESOLUTION #16/17-14 ELIMINATING/REDUCING IDENTIFIED CLASSIFIED POSITIONS**

Background: The formal layoff process, which begins with Board of Trustees' adoption of a resolution, is a traditional process that allows for staffing flexibility as funding sources and/or job tasks are eliminated, reduced, or transferred. Although Education Code 45114 requires adherence to this formal resolution and classified employee notification process, employees identified for layoff are usually transferred into comparable open positions as they become available at the start of a new school year.

Education Code 45298 provides laid off employees with reemployment rights. If an employee is not placed in a comparable open position, he/she is given the opportunity to exercise bumping rights, if applicable, and/or be placed on a 39-month reemployment list. If the employee agrees to take a voluntary demotion or a voluntary reduction in assigned time in lieu of layoff or to remain in his/her present position rather than be reclassified or reassigned, an additional 24 months of reemployment rights is provided.

The Board of Trustees must approve a resolution of layoff prior to the implementation of staffing recommendations. Formal employee notification, bargaining unit negotiation on the effect of layoff and alternative placement, if applicable, will be made following Board of Trustees' approval. The positions identified for elimination and reduction are listed on the attached Resolution No. #16/17-14 Resolution for Eliminating/Reducing Identified Classified Positions.

Rationale: A proposed elimination/reduction in identified Classified positions require the Board of Trustees' approval.

Funding: Not applicable.

Recommendation: Adopt Resolution #16/17-14 eliminating/reducing identified Classified positions.

CH:CL:yd
Attachment

FULLERTON SCHOOL DISTRICT
May 9, 2017
RESOLUTION NO. #16/17-14

RESOLUTION FOR ELIMINATING/REDUCING IDENTIFIED CLASSIFIED POSITIONS

WHEREAS, due to lack of funds and/or lack of work, the Board of Trustees hereby finds that it is in the best interest of the Fullerton School District, the following positions be reduced or eliminated:

Position elimination due to lack of work and/or lack of funds:

- 1 position – Instructional Assistant/Regular-Commonwealth (15 hours/week; 9.5 months)
- 1 position – Instructional Assistant/Regular-Woodcrest (15 hours/week; 9.5 months)
- 1 position- Instructional Assistant/Regular- Maple (15 hours/week; 9.5 months)
- 1 position- Instructional Assistant/Regular- Nicolas (15 hours/week; 9.5 months)
- 1 position- Instructional Assistant/Regular- Valencia Park (3.5 hours/day; 5 days/week; 9.5 months)
- 1 position- Instructional Assistant/Regular- Valencia Park (16.5 hours/week; 9.5 months)

NOW, THEREFORE, BE IT RESOLVED that as of July 17, 2017, six Instructional Assistant/Regular positions will be eliminated due to lack of work and/or lack of funds.

BE IT FURTHER RESOLVED, that the Superintendent is authorized and directed to give notice of layoff of the position and of bumping rights to the affected classified employees of the District, if any.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on this 9th day of May, 2017.

Ayes: _____
Noes: _____
Absent: _____

BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT

DATE: _____

BY: _____
Hilda Sugarman, President, Board of Trustees

DATE: _____

BY: _____
Robert Pletka, Ed.D., Superintendent

ADMINISTRATIVE REPORT

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Assistant Superintendent, Educational Services
PREPARED BY: Susan Albano, Director, Educational Services
SUBJECT: Local Control Accountability Plan (LCAP) and Annual Update

Background: The Local Control Funding Formula (LCFF) requires school district stakeholders to develop a funding accountability plan called the Local Control and Accountability Plan (LCAP) and Annual Update. The LCAP identifies goals, process indicators (metrics) for all pupils, each state priority and any local priorities, and actions and services to meet the identified goals. The final draft of the LCAP will be presented in a public meeting of the Board of Trustees for a public hearing on June 6, 2017 and subsequent approval on June 20, 2017. The LCAP shall be approved and adopted by July 1, 2017 and updated, annually.

Rationale: The preliminary draft of the Fullerton School District (FSD) LCAP and Annual Update will be presented for Board and public review. The LCAP Stakeholders Advisory Committee members shall report on the LCAP required components: 1) FSD Board of Trustee's Annual Goals & State Priorities, 2) Stakeholder Engagement, 3) Goals & Progress Indicators, 4) Actions, Services, and Expenditures, and 5) Annual Update.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SA:ap

ADMINISTRATIVE REPORT

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
PREPARED BY: Trang Lai, Director, Educational Services
SUBJECT: **FIRST READING OF REVISED BOARD POLICY**

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be revised to reflect current laws and practice:

Revised:
Instruction
BP 6142.1, Sexual Health and HIV/AIDS

Instruction
BP 6142.7, Physical Education

The purpose of this Administrative Report will be to afford Board members the opportunity to review this board policy, ask questions, receive clarification and propose revisions prior to approval of this policy at the June 6, 2017 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

EF:TL:nm
Attachment

Fullerton School District

Board Policy

Sexual Health and HIV/AIDS Prevention Instruction

BP 6142.1

Instruction

Board Adopted: November 28, 2006

Board Revised: August 24, 2010

Board Revised:

The Board of Trustees desires to provide a well-planned, integrated sequence of medically accurate and inclusive instruction on comprehensive sexual health and human immunodeficiency virus (HIV) prevention. The District's educational program shall provide students with the knowledge and skills necessary to protect them from sexually transmitted infections and unintended pregnancy and to have healthy, positive, and safe relationships and behaviors. The District's educational program shall also promote understanding of sexuality as a normal part of human development and the development of healthy attitudes and behaviors concerning adolescent growth and development, body image, gender, sexual orientation, relationships, marriage and family.

~~The Board of Trustees recognizes that the purpose of the District's sexual health and HIV/AIDS prevention instruction is to provide students with the knowledge and skills necessary to protect them from unintended pregnancy and sexually transmitted diseases and to encourage students to develop healthy attitudes concerning adolescent growth and development, body image, gender roles, sexual orientation, dating, marriage, and family. The Board therefore desires to provide a well-planned sequence of instruction on comprehensive sexual health and HIV/AIDS prevention.~~

Comprehensive sexual health education and HIV prevention education shall be offered to all students in grades 7 or 8 including at least once in junior high or middle school. (Education Code 51934)

The District's curriculum shall support the purposes of the California Healthy Youth Act as specified in Education Code 51930-51939, be unbiased and inclusive of all students in the classroom, and be aligned with the State's content standards. The District shall respect the rights of parents/guardians to supervise their children's education on these subjects and to impart values regarding human sexuality to their children.

~~The District's curriculum shall be aligned with the State's content standards, based on medically accurate and factual information, and designed to teach students to make healthy choices and reduce high-risk behaviors. The District's program shall comply with the requirements of law, Board policy, and administrative regulation and shall respect the rights of parents/guardians to supervise their children's education on these subjects and to impart values regarding human sexuality to their children.~~

The Superintendent or designee may appoint a coordinator and/or an advisory committee regarding the District's comprehensive sexual health **and HIV prevention curriculum program**. The advisory committee shall represent a divergence of viewpoints and may participate in planning, implementing, and evaluating the District's comprehensive sexual health education program. The Board shall consider the advisory committee's recommendations when approving the District's program.

Parent/Guardian Consent

Annually, parents/guardians shall be notified, in the manner specified in the accompanying administrative regulation that they may request in writing that their child be excused from participating in comprehensive sexual health and HIV prevention education. ~~A parent/guardian may request in writing that his/her child be excused from participating in HIV/AIDS prevention or sexual health education.~~ Students so excused by their parents/guardians shall be given an alternative educational activity. (Education Code 51240, 51938, 51939)

A student shall not be subject to disciplinary action, academic penalty, or other sanction if the student's parent/guardian declines to permit the student to receive the instruction. (Education Code 51939)

Legal References:

EDUCATION CODE

220 Prohibition of discrimination

33544 Inclusion of sexual harassment and violence in health curriculum framework

48980 Notice at beginning of term

51202 Instruction in personal and public health and safety

51210.8 Health education curriculum

51225.35 Instruction in sexual harassment and violence; districts that require health education for graduation

51240 Excuse from instruction due to religious beliefs

51513 Materials containing questions about beliefs or practices

51930-51939 **California Healthy Youth Act** ~~Comprehensive Sexual Health and HIV/AIDS Prevention Education Act~~

HEALTH AND SAFETY CODE

1255.7 Parents surrendering physical custody of a baby

PENAL CODE

243.4 Sexual battery

261.5 Unlawful sexual intercourse

271.5 Parents voluntarily surrendering custody of a baby

UNITED STATES CODE, TITLE 20

1232h Protection of student rights

7906 Sex education

Management Resources:

CSBA PUBLICATIONS

Promoting Healthy Relationships for Adolescents: Board Policy Considerations, Governance Brief, August 2014

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Health Education Content Standards for California Public Schools, Kindergarten Through Grade 12, 2008

Health Framework for California Public Schools: Kindergarten through Grade 12

2003 WEB SITES

Fullerton School District BP6142.1

CSBA: <http://www.csba.org>
~~American Academy of Pediatrics: <http://www.aap.org>~~
~~American College of Obstetricians and Gynecologists: <http://www.acog.org>~~
~~American Public Health Association: <http://www.apha.org>~~
California Department of Education, Sex Education and HIV/STD Instruction:
<http://www.cde.ca.gov/ls/he/se>
California Department of Public Health: <http://www.cdph.ca.gov>
California Healthy Kids Resource Center: <http://www.californiahealthykids.org>
California Safe Schools Coalition: <http://www.casafeschools.org>
Centers for Disease Control and Prevention: <http://www.cdc.gov>
~~National Academy of Sciences: <http://www.nationalacademies.org>~~
~~U.S. Department of Health and Human Services, Office of the Surgeon General:
<http://www.surgeongeneral.gov>~~
U.S. Food and Drug Administration: <http://www.fda.gov>

CSBA Revisions
(11/03 11/04) 7/08 12/15

Fullerton School District

Board Policy

Physical Education

BP 6142.7

Instruction

Board Adopted: September 14, 2010

The Board of Trustees recognizes the positive benefits of physical activity on student health and academic achievement. The District shall provide all students the opportunity to be physically active on a regular basis through high-quality physical education instruction and may provide additional opportunities for physical activity throughout the school day. The District's physical education and activity programs shall support the District's coordinated student wellness program and encourage students' lifelong fitness.

The District's physical education program shall provide a developmentally appropriate sequence of instruction aligned with the state's model content standards and curriculum framework. The Superintendent or designee shall ensure that the District's program provides students with equal opportunities for instruction and participation regardless of gender in accordance with law.

The District's physical education program shall engage students in moderate to vigorous physical activity, as defined in the accompanying administrative regulation, for at least 50 percent of class or session time. The Superintendent or designee shall develop strategies to monitor the amount of moderate to vigorous physical activity that takes place in the physical education instructional program.

Students with disabilities shall be provided instruction in physical education in accordance with their individualized education program or Section 504 accommodation plan.

During air pollution episodes, extreme weather, or other inclement conditions, physical education staff shall make appropriate adjustments to the program or shall seek alternative indoor space to enable students to participate in active physical education.

Physical Education is a required course of study in grades 1-6 for a total period of time not less than 200 minutes each 10 schooldays (Education Code 51210) and in grades 7-8 for a total period of time not less than 400 minutes each 10 schooldays (Education Code 51222).

Staffing

Physical education instruction shall be delivered by appropriately credentialed teachers who may be assisted by instructional aides, paraprofessionals, and/or volunteers.

The District shall provide physical education teachers with continuing professional development, including classroom management and instructional strategies designed to keep students engaged and active and to enhance the quality of physical education instruction and assessment.

Physical Fitness Testing

The Superintendent or designee shall annually administer the physical fitness test designated by the State Board of Education to students in grades 5 and 7. (Education Code 60800; 5 CCR 1041)

Temporary Exemptions

The Superintendent or designee may grant a temporary exemption from physical education under either of the following conditions: (Education Code 51241)

1. The student is ill or injured and a modified program to meet his/her needs cannot be provided.
2. The student is enrolled for one-half time or less, of the work normally required of full time pupils.

Permanent Exemptions

Participation in the District's physical education program is required of *all* students.

Independent Study

Independent Study for Physical Education is authorized for students in grades six, seven and eight in accordance with the policies and procedures of the District and the guidelines of the California Department of Education. ~~Independent study for physical education is not offered to students in the Fullerton School District.~~

Program Evaluation

The Superintendent or designee shall annually report to the Board the results of the state physical fitness testing for each school and applicable grade level. The report to the Board will include the number of instructional minutes offered in physical education for each grade level and other relevant information to evaluate program quality and the effectiveness of the District's program in meeting goals for physical activity.

Legal References:

EDUCATION CODE

- 33126 School accountability report card
- 33350-33354 CDE responsibilities re: physical education
- 35256 School accountability report card
- 49066 Grades; physical education class
- 51210 Course of study, grades 1-6
- 51220 Course of study, grades 7-12
- 51222 Physical education
- 51223 Physical education, elementary schools
- 51241 Temporary, two-year or permanent exemption from physical education
- 51242 Exemption from physical education for athletic program participants
- 52316 Excuse from attending physical education classes
- 60800 Physical performance test

CODE OF REGULATIONS, TITLE 5

- 1040-1048 Physical performance test
- 3051.5 Adapted physical education for individuals with exceptional needs
- 10060 Criteria for high school physical education programs

UNITED STATES CODE, TITLE 29

- 794 Rehabilitation Act of 1973, Section 504

UNITED STATES CODE, TITLE 42

- 1751 Note Local wellness policy

ATTORNEY GENERAL OPINIONS

- 53 Ops.Cal.Atty.Gen. 230 (1970)

Management Resources:

CSBA PUBLICATIONS

Active Bodies, Active Minds: Physical Activity and Academic Achievement, Fact Sheet, February 2010

Maximizing Opportunities for Physical Activity Through Joint Use of Facilities, Policy Brief, rev. February 2010

Maximizing Opportunities for Physical Activity During the School Day, Fact Sheet, November 2009

Moderate to Vigorous Physical Activity in Physical Education to Improve Health and Academic Outcomes, Fact Sheet, November 2009

Building Healthy Communities: A School Leader's Guide to Collaboration and Community Engagement, 2009

Physical Education and California Schools, Policy Brief, rev. October 2007

Monitoring for Success: Student Wellness Policy Implementation Monitoring Report and Guide, 2007

Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, rev. April 2006

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Physical Education Framework for California Public Schools: Kindergarten Through Grade 12, 2009

Physical Education Model Content Standards for California Public Schools: Kindergarten Through Grade 12, January 2005

Adapted Physical Education Guidelines for California Schools, 2003

CENTERS FOR DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Health Index for Physical Activity and Healthy Eating: A Self-Assessment and Planning Guide for Elementary and Middle/High Schools, 2000

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES PUBLICATIONS

2008 Physical Activity Guidelines for Americans, October 2008

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Physical Fitness Testing: <http://www.cde.ca.gov/ta/tg/pf>

California Healthy Kids Resource Center: <http://www.californiahealthykids.org>

California Project LEAN (Leaders Encouraging Activity and Nutrition):

<http://www.californiaprojectlean.org>

Centers for Disease Control and Prevention: <http://www.cdc.gov>

Educational Data System, California physical fitness: <http://www.eddata.com/projects/current/cpf>

Healthy People 2010: <http://www.healthypeople.gov>

National Association for Sport and Physical Education: <http://www.aahperd.org/naspe>

President's Council on Physical Fitness and Sports: <http://www.fitness.gov>

The California Endowment: <http://www.calendow.org>

U.S. Department of Health and Human Services: <http://www.health.gov>

CSBA Revisions

(7/07 11/07) 2/10

ADMINISTRATIVE REPORT

DATE: May 9, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: FIRST READING OF NEW BOARD POLICY

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following new board policy needs to be added:

New:
Personnel
BP 4157.1 Fitness for Duty Examinations

The purpose of this Administrative Report will be to afford Board members the opportunity to review this new board policy, ask questions, receive clarification, and propose revisions prior to approval of this new policy at the June 6, 2017 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CH:CL:y
Attachment

**Fullerton School District
Board Policy
Fitness for Duty Examinations**

**Personnel
Board Adopted:**

BP 4157.1

The Board of Trustees seeks to provide a safe and productive work environment for all employees. Under appropriate circumstances, the Board of Trustees may require an employee to submit to an examination by a licensed physician selected by the District. The cost of such examinations will be borne by the District.

Such examinations will be required when they are job related and consistent with business necessity. The District will not seek personal health information of the employee except as needed to determine the employee's ability to perform the essential functions of his or her job, with or without reasonable accommodations. All information received from the licensed physician selected by the District will be securely maintained in a confidential file.

Legal Reference:

CIVIL CODE
56-59 Confidentiality of Medical Information Act

EDUCATION CODE
45122 Physical examinations

GOVERNMENT CODE
12940 Unlawful employment practices
42 U.S.C. 12101 et seq., Americans with Disabilities Act
42 U.S.C. 2000ff-1, Genetic Information Nondiscrimination Act

DISCUSSION ITEM

DATE: May 9, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: BOARD ROOM REMODEL

Background: District staff is in the process of updating the Board Room. Staff will present to the Board the proposed changes.

Rationale: Periodically, all District facilities are updated with new wall and floor coverings to replace worn items. New furniture may also be purchased. The Board Room is in need of such a remodel.

Funding: Cost of remodeling will be less than \$25,000 and will come from the District's Routine Repair and Maintenance Fund.

Recommendation: Information only; no action necessary.

SH:gs

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, May 9, 2017
5:30 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Open Session, Pledge of Allegiance- Board Room

President Hilda Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:30 p.m. and Trustee Jeanette Vazquez led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Jeanette Vazquez

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Mr. Chad Hammitt, Mrs. Susan Hume
(*Jay McPhail not present due to his attendance at the Digital Promise Meeting in Utah to represent FSD.*)

Recess to Closed Session – Agenda

At 5:33 p.m., the Board recessed to Closed Session for: •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:10 p.m. and reported the Board approved 5-0 to approve the authorization to allow the Assistant Superintendent of Personnel Services, to serve a Notice pursuant to Education Code section 44938(b) on a permanent certificated employee ID #630. Natalya Sanchez (Maple School student) led the pledge of allegiance along with Dr. Chad Hammitt (Assistant Superintendent of Personnel Services.)

Introductions/Recognitions

Ewen Nankil (Laguna Road School student) was recognized for winning the 2017 FSD Film Fest.

Lauralyn Eschner, Director of Visual and Performing Arts, introduced Harold Benash, Chair from the Southern California Railway Plaza Association and Kathy Norris, Poster Contest Chair. Mr. Banash reported Fullerton Elementary students were offered an opportunity to participate in the 19th annual Railroad Safety Poster Contest. The judges selected six citywide winning posters and cash prizes were awarded of \$100.00 for first place, \$75.00 for second place, and \$50.00 for third place. In addition, Amtrak will present four round tickets for these winners' families. The following students were the recipients in the lower grades: 1st place- Taylor Garcia (Laguna Road School), 2nd place- Ashley Hong (Beechwood School), and 3rd place- Kevin Ulrich (Acacia School). The following students were the recipients in the upper grades: 1st place- Isabella Jacobs (Laguna Road School), 2nd place- Aubrey Kaneko (Laguna Road School) and 3rd place- Reena Chow (Acacia School). An honorable mention was awarded to Adam Zibell (Golden Hill School).

Beechwood School Softball Intramural students were recognized for placing first in the softball tournament; Parks JHS girls soccer were recognized for placing first and Nicolas JHS boys soccer was recognized for also placing first in their respective sport.

Susan Mercado, Principal at Maple School, presented an overview of Maple's many programs and activities.

Robin McCormick (Office Manager at Sunset Lane School) was recognized for being named the 2017 Classified School Employee of the Year in the Office and Technical area.

Pat Carpenter (District Office receptionist) was recognized for being named the 2017 CSEA member of the Year.

The Board of Trustees and Executive Cabinet honored and thanked all the Fullerton School District Teachers of the Year and named Jennifer Mortensen as the Elementary Teacher of the Year and Gina Ortiz as the Junior High School Teacher of the Year.

Bob Macauley (Director of Maintenance & Operations & Facilities) was recognized for being named the 2017 Manager of the Year.

Kathy Ikola (Coordinator of Child Welfare and Attendance) presented the Catch Me at My Best Awards: Tony Rocha (District Office), Samantha Sanchez (Raymond School), Edelmira Lara (Richman School), Gina Ortiz (Ladera Vista Junior High School), Cynthia Rounds (Fisler School), Lauren Comini (Nicolas Junior High School) Elena Hedderig (Orangethorpe School), Andrea Dorantes (District Office), and Kenny Jeffrey (Nutrition Services). President Sugarman gave a special award to Mike McAdam for promptly purchasing a ticket to the upcoming Toast to Learning Wine Auction event for next school year.

Alison Garcia, Response to Intervention teacher, was recognized for her ongoing commitment and volunteer work to help bring the partnership between the Fullerton School District and the Anaheim Ducks.

President Sugarman presented the Above and Beyond Award Recipients: Anaheim Ducks, Parks Junior High School staff, and JaimeAnn Hopton (Principal at Golden Hill School).

Jason Chong (Teacher on Special Assignment) and Sung Chi (Coordinator of Educational Services) were recognized for their leadership in coordinating and administering the advanced placement test in computer science. Dr. Pletka announced that students representing FSD recently competed at USC San Diego with other universities and placed 7th out of 13.

The Board of Trustees and Executive Cabinet thanked and congratulated the Classified, Certificated, and Management retirees and announced their years of service.

New Principals were introduced: Kristen Helm (Principal at Richman School), Dr. Cindy Bak (Principal at Valencia Park School), Anthony Abney (Principal at Maple School), and Laura Makely (Principal at Parks JHS). Helene Morris was introduced as the new Director of Administrative Services. Qualifications for each candidate were shared and the administrators introduced their friends and family.

The Board recessed at 7:43 p.m. and resumed Open Session at 8:02 p.m.

Public comments

Barry Levinson and Joe Imbriano (community members) commented on District communications.

Superintendent's Report

Dr. Pletka congratulated and thanked all the honorees that were recognized.

Information from the Board of Trustees

Trustee Vazquez – She attended Maple School's Cinco de Mayo celebration and mentioned she was not able to attend Open House at Pacific Drive School.

Trustee Thompson- no report.

Trustee Meyer- She reported it was great to see the many honorees being recognized and wished everyone a great end of the school year.

Trustee Berryman- no report.

President Sugarman- She reported how proud she is of the FSD staff and welcomed all new hires to the FSD family.

Information from PTA, FETA, CSEA, FESMA

PTA Council – Diana Trout- She reported PTA celebrated the end of school year luncheon and it was great to see everyone's accomplishments and the importance of partnerships. PTA's mission is to positively impact the lives of all children and she stated 110,322 volunteer hours have been selflessly given this year by volunteers. She announced the names of the PTA Council officers for next school year. Mrs. Trout has been elected to serve once again as PTA Council President.

FETA – Kristin Montoya- She reported the end of the school year is near and staff has been working very hard. Mrs. Montoya, Dr. Chad Hammitt, and Hilda Sugarman attended the California Labor-Management Initiative Symposium on May 3rd and the topic of the Symposium is "From Shortage to Solutions." She reported May 10th is CTA's Day of the Teacher and that FSD has extraordinary teachers. The end of the year celebration to honor teachers of the year, retirees, and years of service will be on May 11, 2017.

CSEA – Marleen Acosta- She thanked Board Members and administrators from the District Office that were able to attend the CSEA Banquet held on May 6. She thanked President Sugarman for her \$125 donation to the chapter. She reported that many members are recognized for 20, 30, 35 years of service and that FSD is a great place to work. She thanked the LOVE Fullerton volunteers and congratulated Pat Carpenter for being selected as the 2017 CSEA Member of the Year.

FESMA –Susan Mercado- She thanked the Board of Trustees and Executive Cabinet for supporting FESMA and announced FESMA will have an end of the school year celebration on May 30.

Administrative Report #3a was heard at this time.

Dr. Emy Flores, Assistant Superintendent of Educational Services, introduced the LCAP Committee: Sue Albano, Rossana Fonseca, Egleth Nunnci, Veronica Moran, Kristin Montoya, and Sung Chi. There will be a public hearing regarding on LCFF and LCAP draft at the June 6, 2017, Board Meeting; approval and adoption of LCFF and LCAP will be held at the June 20, 2017, Board Meeting; on July 1, 2017, District will submit LCAP to OCDE for final approval. Dr. Pletka stated that the District is listening to stakeholders and adjusting as needed.

Approve Minutes

Moved by Beverly Berryman, seconded by Chris Thompson and carried 4-0-1 to approve minutes of the Regular meeting on April 25, 2017 (Trustee Vazquez abstained).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Chris Thompson and carried 5-0 to approve the consent items and discussing consent items #1a, #1b, #1c, #1g, #1i, #1j, #1m, #1n, and #1o.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22B0003, K22D0964 through K22D1030, K22M0206 through K22M0210, K22R1220 through K22R1271, K22S0014, and K22V0182 through K22V0187 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190746 through 190773 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 109749 through 109968 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12022 through 12047 for the 2016/2017 school year

1g. Approve/Ratify Classified Personnel Reports.

1h. Approve Agreement for Special Services with Atkinson, Andelson, Loya, Ruud and Romo, a Professional Law Corporation, effective July 1, 2017 through June 30, 2020.

1i. Approve Agreement between Fullerton School District and Wonder Media, LLC, for the 2017/2018 school year.

1j. Approve out-of-state conference attendance for Laguna Road teachers to attend the International Society for Technology in Education (ISTE) Conference in San Antonio, Texas, June 25-28, 2017.

1k. Approve out-of-state conference attendance for Beechwood teachers to attend the Teachers College Reading and Writing Project at Columbia University, New York, June 26-30, 2017.

1l. Reject all bids for Raymond Elementary School Entry Improvements, FSD-16-17-RD-06.

1m. Approve Supervised Fieldwork and Student Teaching Agreement between Fullerton School District and Chapman University effective August 1, 2017 through September 1, 2022.

1n. Approve/Ratify General Contract Service Agreement between Fullerton School District and Alvarez & Associates – CPTED, Inc., effective May 1, 2017 through June 30, 2019.

1o. Approve Internship Contract between Fullerton School District and Chapman University effective August 1, 2017 through September 1, 2022.

1p. Approve/Ratify warrant number 1110 for the 2016/2017 school year (District 40, Van Daele).

1q. Approve/Ratify warrant number 1180 for the 2016/2017 school year (District 48, Amerige Heights).

1r. Approve agreement to provide transportation for First Presbyterian Church of Fullerton Kid's Connection, effective June 1, 2017 through May 31, 2018.

Discussion/Item Items:

2a. Approve Reading of Revised Board Policies

Revised:
Business
BP 3513.3 Tobacco-Free Schools

Students
BP 5111 Admission

Trustee Thompson asked that these board policies be approved separately. Trustee Thompson stated that he is not a fan of the vaping tax. It was then moved by Janny Meyer, seconded by Beverly Berryman, and carried 4-1 (Trustee Thompson opposed) to approve Revised Board Policy 3513.3.

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to approve Revised Board Policy 5111.

2b. Approve the tentative 2016-2018 Successor Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

Dr. Pletka stated FSD has the best teachers and the success of the District can be greatly attributed to teachers. Dr. Hammitt thanked the District and Teacher negotiation teams. Trustee Thompson stated he does not agree with the process of collective bargaining and would like to see teachers which excel in their position to be compensated higher. It was then moved by Janny Meyer, seconded by Beverly Berryman, and carried 4-1 (Trustee Thompson opposed) to approve the tentative 2016-2018 Successor Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA).

2c. Approve Declaration of Need for Fully Qualified Educators for the 2017/2018 school year.

Dr. Hammitt shared that this is annual requirement that the District submit in the unique case the District needs to hire a teacher without the proper credential. The District's priority is to provide continuity for students. It was moved by Chris Thompson, seconded by Beverly Berryman, and carried 4-0-1 (Trustee Vazquez abstained).

2d. Provide direction to staff on the purchase of live video streaming and broadcast services from Swagit Productions, LLC, for school board meetings.

Susan Hume, Assistant Superintendent of Business Services, shared information with the Board regarding Swagit and how the process works and approximate costs involved. The Board held discussion regarding the pros and cons of live video streaming and it was discussed that the cost is high for the investment. Mrs. Hume will follow up with the City of Fullerton to get information on their agreement with Spectrum and communicate that information to the Board. No action was taken by the Board.

2e. Adopt Resolution #16/17-14 eliminating/reducing identified Classified positions.

Dr. Hammitt shared the above stated positions are tied to Title 1 funds. The Board discussed Title 1 and Title 2

funding. It was moved by Janny Meyer, seconded by Beverly Berryman, and carried 4-1 (Trustee Vazquez opposed).

Administrative Reports:

3a. Local Control Accountability Plan (LCAP) and Annual Update.
This item was previously addressed on the agenda.

3b. First Reading of Revised BP Board Policy 6142.1, Sexual Health and HIV/AIDS.

3c. First Reading of New Board Policy 4157.1 Fitness for Duty Examinations.

Administrative Reports #3b and #3c were tabled for a future first reading at an upcoming Board Meeting.

Discussion Only

The Board held discussion regarding the Board Room Remodel and reviewed the proposed plan for building a new board room dias. The Board felt the costs are high and does not yield ideal seating arrangements. It was agreed to leave the board room dias as is with no remodel at this time.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Berryman asked for the Board to receive future information if federal food guidelines are changing.

Adjournment

President Sugarman adjourned the Regular meeting on May 9, 2017 at 10:31 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, June 6, 2017

5:00 p.m. Closed Session, 6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Introductions/Recognitions

Michael Burns, Director, Nutrition Services

Dr. Kelly Castillo, Principal, Pacific Drive School

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Public Comments

Approve Minutes

Regular Meeting May 9, 2017

Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of the Proposed Local Control Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017 prior to final adoption on June 20, 2017.

Public Hearing

Hold Public Hearing to allow for public comment regarding Fullerton School District’s 2017/2018 Budget on June 20, 2017.

Discussion Item

Proposed 2017/2018 Budget- All Funds

Administrative Reports:

2a. "Sunshine" Fullerton School District's 2017/2018 Proposal to Negotiate with California School Employees Association (CSEA), Chapter 130.

2b. "Sunshine" California School Employees Association's (CSEA), Chapter 130, Proposal to Negotiate with Fullerton School District for 2017/2018.

2c. First Reading of New Board Policy 4157.1 Fitness for Duty Examinations.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered K22B0004 through K22B0006, K22C0130 through K22C0136, K22D1031 through K22D1078, K22M0212 through K22M0220, K22R1272 through K22R1413, K22S0015, and K22V0188 through K22V0206, and K22X0386 through K22X0398 for the 2016/2017 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 190774 through 190849 for the 2016/2017 school year.

1e. Approve/Ratify warrants numbered 109969 through 110443 for the 2016/2017 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 12048 through 12100 for the 2016/2017 school year.

1g. Approve/Ratify Classified Personnel Reports.

1h. Approve Retainer Agreement for legal services with the Law Offices of Chidester and Associates effective July 1, 2017.

1i. Approve Addendum Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on June 19, 2017.

1j. Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2016/2017.

1k. Adopt Resolutions numbered 16/17-B038 through 16/17-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1l. Approve contract with All City Management Services, Inc., for the cost of a crossing guard for the intersection of Hetebrink Street and Hutain Street, effective July 1, 2017 through June 30, 2018.

1m. Approve agreement between Fullerton School District and Blackboard Connect Services for the Blackboard Connect K-12 service with Engage Service, effective July 1, 2017 through June 30, 2018.

1n. Approve Agreement between Fullerton School District and Orange County Public Safety for security and alarm response services for the 2017/2018 school year.

1o. Approve Agreement between Fullerton School District and Orange County Department of Education (OCDE) Business Division for Medi-Cal Administrative Activities (MAA) effective July 1, 2017 through June 30, 2018.

1p. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Perry Passaro for psychoeducation assessments effective June 7, 2017 through June 30, 2017.

1q. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Abby Rozenberg, M.S. CCC-SLP for speech and language services effective June 7, 2017 through June 30, 2017.

1r. Approve online 8th grade Science summer course offered by Edgenuity for students taking biology as an incoming 8th grade student, summer 2017.

1s. Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from July 1, 2017 to June 30, 2018.

1t. Approve Summer #FSDGENIUSACADEMY Program for Fullerton School District students to attend from June 19 – June 30, 2017 and July 17 – 28, 2017.

1u. Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by June 30, 2017.

1v. Approve/Ratify Addendum Agreement from Frontline Education for subscription of Time and Attendance module to be added to existing Absence and Substitute Management module effective for 2016-2017, 2017-2018, and 2018-2019.

1w. Approve Independent Contractor Agreement for Robert C. Chatten to provide coding, data dashboards and other critical components for Fullerton School District's programs.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, June 20, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Koreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼멘 세르나에게 연락하십시오.

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), promotion(s), extra duty assignment(s), rehire(s), paid administrative leave of absence(s), leave of absence(s), reassignment(s), resignation(s), and retirements.

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

NEW HIRES

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Amanda Villfort	Resource / Fidler	IV/4	100	8/09/2017
Robert Sima	Social Science / Ladera Vista Jr. High	IV/2	100	8/09/2017
Rebecca Partida	Resource / Golden Hill	IV/6	100	8/09/2017
Enedelia Mason	Preschool / Valencia Park	II/1	100	8/09/2017
Isac Ahn	School Psychologist / Student Support Services	I/E	100	8/09/2017
John Leonard	Resource / Commonwealth	III/2	100	8/09/2017
Heather Rodriguez	SDC Primary / Commonwealth	IV/6	100	8/09/2017
Muhita Ahmad	Substitute Teacher	Employ	100	5/04/2017
Steven Olvera	Substitute Teacher	Employ	100	5/01/2017
Pauline Romero	Substitute Teacher	Employ	100	5/03/2017
Tatiana Tate	Substitute Teacher	Employ	100	5/01/2017

PROMOTION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Kelly Castillo	Principal / Pacific Drive	VII/H	7/01/2017
Hannah Lim	Assistant Principal / Beechwood	V/F	7/01/2017
Rebecca Acosta	Assistant Principal/ Valencia Park/Pacific Drive	V/F	7/01/2017

EXTRA DUTY ASSIGNMENT(S)

Linda Mood Bell Training

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0121252101-1100 for attending in the Linda Mood Bell Training, on July 10 – July 12, 2017 for the following certificated personnel:

Heather Flessing

CGI Training Grades 3-6

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0121752211-1901 for attending in the CGI Training, on July 24 – July 26, 2017 for the following certificated personnel:

Sean Mominee	Monah Chung	Katie Allen	Matthew Mankiewicz
Julie Smith	Lorraine Gire	Amy Sylvester	Enouch Yousling
Sabra Colicchio	Sarah Spero	Jenilee Migliorini	Christina Gilstrap
Linda Kelly	Lauren Nguyen	Clinton Mosley	Lauren Poggio
Angela Hogerhuis	Teena Keverian	Christi Stevens	

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

CGI Training Grades 3-6

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0121752211-1901 for attending in the CGI Training, on June 19 – June 21, 2017 for the following certificated personnel:

Maria Saqr	Laura Grover	Candace Di Bella
Khemaradevi Sok-Huynh	Karen Cova	Gabriella Yolla
Emily McDougall	Debbie McKechnie	Christi Tucker
Kate Paul	Jody Dyer	Pamela Penner
Susan Sutton	Kim Cleary-Horn	Angela Platon
Jeannette O'Toole	Theresa Ryan	Cathy Wilson
Patricia Lowry	Bethanie Collins	Charles Choi
Ivy Ninofranco	Denise Bacher	
Kelly Pellizzari	Amy Chung	

CGI Training Grades K-2

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0121752211-1901 for attending in the CGI Training, on July 10 – July 12, 2017 for the following certificated personnel:

Eden Turner	Heeyoung Song	Jennifer Healy	Katie Murray
Jody Higgs	Sharon Alexander	Joyce Hartman	Stephanie Diaz
Debbi Kennelly	Debbie Kennelly	Kristen Konechy	Ann Nicholes
Nina Howell	Erin Acosta	Angel Parisi	
Emily McDougall	Mary Hood	Connie Choi	
Michelle Ritz	Amy Andi	Jennifer Schaller	

Fern Drive Summer Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130213101-1100 and 0130413101-1100 for participating in Summer Planning, on August 8, 2017 for the following certificated personnel:

James Delva	Kristen Campos	Kerri White	Debbie Ronstadt
Jeanie Kim	Ingrid Labutis	Adriana Migliore	Jennifer Ahn
Karen Green	Leslie Taylor	Kelley Stewart	Julie Sanchez

Evaluation Redesign

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0152351709-1101 for participating in Evaluation Redesign, on June 13, June 23, and July 19, 2017 for the following certificated personnel:

Jasel Conteras	Ruth Gaer	Randa Schmalfeld	Pamela Zinnel
Juleen Faur	Yolanda McComb	Karla Turner	
Ginger Frady	Darlene Naslund	Debra Williamson	

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Orangethorpe PLC Meeting

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121221101-1101 for participating in the PLC Meeting, on August 3, 2017 for the following certificated personnel:

Marcel Rowatt	Elena Hedderig	Ana Arellano-Hernandez
Christine Stolo	Nancy Karcher	Brenda Chavarin
Darlene Waters	Alyssa Larnerd	Katherine Duchsherer
Jodi Chavez	Janice Nelson	Miguel Frausto
Terry Radzai-Sanchez	Terry Hanna	Vanessa Aranda
Francisco Sandoval	Marisol Hernandez	Betty Chang
Jean Summy	Pamela Keller	Sally Choi
Kelly Aponte	Samantha Lopez	Cynthia Garcia
Elizabeth Makino	Celia Pilkington	
Kimberly Guerard	Jennifer Alonzo	

Study Sync Training

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901 for participating in Study Sync Training, on August 7, 2017 for the following certificated personnel:

Tristin Johnson	Cynthia Rohdenburg	Carlos Donnelly
Elizabeth Ellison	Gordon Jones	Celeste Clary
Jennifer Rovira	Philip Ling	Susan Wells

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901 for participating in Study Sync Training, on May 30, 2017 for the following certificated personnel:

Mucio Vidales	Connie Learn	Jane Frisz	Paul Clemente
Tricia Hyun	Erin Barrett	Brittany Morrison	Tim Sorensen

Orangethorpe PBIS Team Meeting

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121221101-1101 for participating PBIS Team Meeting, on August 4, 2017 for the following certificated personnel:

Ana Arellano-Hernandez	Jean Summy	Terry Radzai-Sanchez
Samantha Lopez	Alyssa Larnerd	

Benchmark ELA Pilot Meeting

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901 for attending in the Benchmark ELA Pilot Meeting, on August 1, 2017 for the following certificated personnel:

Sandy Bordy	Malinda Jeffries	Hai Mee Park	Julie Sanchez
Whitney Kean	Ronetter Merrihue	Kimberly Reed	Amy Sylvester

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Benchmark Advance ELA Adoption Training

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901 for attending in the Benchmark Advance! ELA Adoption Training, on August 1, 2017 for the following certificated personnel:

Katherine Duchsherer	Karen Green	Nancy Regitz	Gabriella Yolla
Martha Floyd	Mary Hood	Susan Sutton	Katrina O'Meara
Lynne Frutchey	Angel Parisi	Lauren Whalen	

Fullerton Teacher Induction Leadership Team

Approve \$1,250 stipend for participating in the Fullerton Teacher Induction Leadership Team for Fall 2016 from budget 013555223-1901, for the following certificated personnel:

Michael Shaffer	Shalimar Licona	Orba Smith	Christina Gilstrap
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2016/2017 Spring Teacher Induction Program Support Provider Stipend

Approve \$1,500 stipend for participating Support Providers for two Induction participating teachers during Spring 2017 from budget 013555223-1901, for the following certificated personnel:

Ana Arellano-Hernandez	Melinda Candelaria	Danielle O'Toole
Orba Smith		

Approve \$750 stipend for participating Support Providers for one Induction participating teacher during Spring 2017 from budget 013555223-1901, for the following certificated personnel:

Shelley Behrns	Jenny Chun	Debbie Kojima
Wendy Lloyd-Davies	Julie Sanchez	Glenda Howell
Valerie Cardenas	Matthew Mankewicz	Andrea Calvo
Jean Summy	Ronette Merrihue	Celia Pilkington
Jennifer Rovira	Shalimar Licona	Clinton Mosley
Kelley Crowley	Amanda Rittenhouse	Debbie McKechnie
Pamela Soto	Arishiya Rasheed-Khan	Jackie Hernandez-Phillips
Sandy Bordy	Christina Gilstrap	

Physical Education Matters Training

Approve stipend of \$120 per day for seven (7) days, stipend not to exceed \$840, from budget 0130215101-1101 and 0130413109-1101 for attending in the Physical Education Matters training, on July 8- July 14, 2017 for the following certificated personnel:

Nicole Wenthur

Golden Hill Kindergarten Assessments

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0130415101-1101 for participating in the Kindergarten Assessments, on August 7 – August 9, 2017 for the following certificated personnel:

Michelle Brantzeg	Teresa Carthew	Joann Higgs
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FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Golden Hill GATE Academy Wheel Planning

Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for participating in the GATE Academy Wheel Planning, on August 9, 2017 for the following certificated personnel:

Christina Corradino
Karen Nelson

Amy Sylvester
Beniy Waisanen

Matthew Mankiewicz

Golden Hill Upper Team Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130215101-1101 for participating in the Upper Team Planning, on August 4, 2017 for the following certificated personnel:

Mary Kay Orr
Beiny Waisanen
Christina Stevens

Danna Brookman
Amy Sylvester
Jamie Freeman

Karen Nelson
Rudolph Petris
Matthew Mankiewicz

Ekta Jariwala

Golden Hill Primary Team Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130215101-1101 for participating in the Primary Team Planning, on August 4, 2017 for the following certificated personnel:

Sean Mominee
Christina Corradino
Michelle Brantzeg

Teresa Carthew
Nicole Foley
Carol Briggs

Rene Howell
Joann Higgs
Katie Murray

Amanda Rittenhouse
Kenni Blossom
Susan Wong-Weisel

Golden Hill Words Their Way Training

Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for participating in the Words Their Way Training, on August 9, 2017 for the following certificated personnel:

Sean Mominee
Christina Corradino
Michelle Brantzeg

Teresa Carthew
Nicole Foley
Carol Briggs

Rene Howell
Joann Higgs
Katie Murray

Amanda Rittenhouse
Kenni Blossom
Susan Wong-Weisel

Golden Hill Arts Integration/Scope & Sequence Planning

Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for participating in the Arts Integration/Scope & Sequence Planning, on August 8, 2017 for the following certificated personnel:

Beniy Waisanen
Joann Higgs

Amanda Rittenhouse
Amy Sylvester

Danna Brookman

Golden Hill Leadership Team Meeting

Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130415109-1101 for participating in Leadership Team Meeting, on August 8, 2017 for the following certificated personnel:

Michelle Brantzeg
Carol Briggs
Beniy Waisanen

Amy Sylvester
Christine Villalobos
Katie Murray

Sean Mominee
Karen Nelson
Kaitylyn Villa

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Robot Nation Robotics Training

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0140955229-1101 for participating in the Robot Nation Robotics Training, on July 6 - July 7, 2017 for the following certificated personnel:

Mary Nguyen	Ronette Merrihue	Hannah Lim
Jean Summy	Paul Ramirez	James Delva
Beniy Waisanen	Sean Mominee	Lori Velazquez
Clinton Mosley	Ana Hernandez	Kacey Chung
Danielle Bagger	Kyle Williamson	Lois Chow
Deborah Bristow	Jessica DeLuigi	Julie Smith
Denise Segundo	Haimee Park	Rudolph Petris
Emily Hancock	Caroleann Curley	Michael Shaffer
Erin Acosta	Alica Cha	Kristine Spencer
Jenna Briete	Cara Baker	Teena Keverian
Judy Knowles	Clara Kollmansberger	Debra Kojima
Kristen Campos	Connie Davis	Christi Tucker
Valentin Quitral	Mark Jacobs	Matthew Mankiewicz
Yaelan Choo	Elizabeth Zoellner	Kyle Williamson

Primarypalooza Grades 1/2

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130655223-1901 for participating in the Primarypalooza, on May 31, 2017 for the following certificated personnel:

Lisa McMillan	Michelle Ritz	Nina Howell
Angelica Prado	Susan Pettinicchio	Sylvia Chung
Luann Grismer	Alyssa Larnerd	Erin Acosta
Teresa Klausmeier	Katie Duchsherer	Kerri White
Joy Arnold	Amy Andi - Swaine	Anna Choi
Jennifer Healy	Debbi Kennelly	
Wendy Lloyd-Davies	Heidi Ferlin	

Writing Workshop 2 Grades TK-2

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for participating in the Writing Workshop 2 Grades TK-2 training, on July 17 – July 18, 2017 for the following certificated personnel:

Terry Radzai-Sanchez	Kirsten Hubbard	Susan Irwin
Darlene Waters	Kimberly Stewart	

Golden Hill PBIS Roll Out

Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for participating in the PBIS Roll Out, on August 8, 2017 for the following certificated personnel:

Katie Murray	Etka Jariwala	Christine Villalobos	Kaityn Villa
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FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Writing Workshop 2 Grades 3-6

Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for participating in the Writing Workshop 2 Grades 3-6 training, on July 19 – July 20, 2017 for the following certificated personnel:

Candace Di Bella
Catalina Davis

Judith Beleber
Kirsten Hubbard

Christi Stevens
Sylvia Aldridge

Fisler Apple Team Meeting

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0111630101-1101 for participating in the Apple Team Meeting, on May 25– August 9, 2017 for the following certificated personnel:

Kim Bass

Cynthia Rounds

Kelly Talbot

Fisler PBIS Meeting

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0111630101-1101 for participating in the PBIS Meeting, on May 25– August 9, 2017 for the following certificated personnel:

Kari Udhus

Elizabeth Brinkerhoff

Dale Friesen

Linda Beecher

Visually Innovation Program

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130655223-1901 for participating in the PBIS Meeting, on June 1, 2017 for the following certificated personnel:

Jamie McDonnell
Sarah Spero
Christi Tucker
Elena Hedderig

Audrey Hodge
Heidi Ferlin
Janet Kranich
Vanessa Duenas

Cynthia Garcia
Jennifer Garibay
Sean Mominee

Biology Professional Development

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0140155239-1901 for participating in the Biology Professional Development, on May 10, 2017 for the following certificated personnel:

Alisha Martin

Woodcrest Grade Level Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121229101-1101 for participating in Grade Level Planning, on May 26 – July 27, 2017 for the following certificated personnel:

Kimberly Simpson
Clara Kollmansberger

Denise Segundo
Dionna Spencer

Jennifer Brkich

Transitional Kindergarten PLC Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0140155239-1901 for attending and participating in Transitional Kindergarten PLC Planning, on August 9, 2017 for the following certificated personnel:

Nicole Drew

Suzanne Walker

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Woodcrest Grade Level Planning

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121229101-1101 for participating in Grade Level Planning, on May 26 – June 30, 2017 for the following certificated personnel:

Ken Zeh
Kelly Okamoto
Patricia Brambila-Espita
Lori Reed
Laarni Guzman

Cari Bailey
Natalie Alcaraz
Diana Colby-Lohr
Leanna Pionke
Kimberly Simpson

Jennifer Brikich
Dionna Spencer
Robert Rivera
Kimberly Bergen

Intra District Sports Coach Stipend

Approve stipend of \$150, budget indicated below for participation as a track coach in Intra District Sports, for the following certificated personnel:

Matthew Stricker (0130423409-1901)

Geoff Hecht (0130423409-1901)

Approve stipend of \$150, budget indicated below for participation as a softball coach in Intra District Sports, for the following certificated personnel:

Matthew Stricker (0130423409-1901)

Geoff Hecht (0130423409-1901)

Approve stipend of \$600, budget indicated below for participation as a basketball coach in Intra District Sports, for the following certificated personnel:

Matthew Stricker (0130423409-1901)

Geoff Hecht (0130423409-1901)

Approve stipend of \$300, budget indicated below for participation as a track coach in Intra District Sports, for the following certificated personnel:

David Garcia (013041709-1901)

Kurt Koerth (0130411409-1901)

Involuntary Classroom Movement

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110025101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Monah Chung
Eden Turner

Jennifer Berens
Luann Grismer

Eva Arreola

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110010101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Danielle Carrillo

Lara Lewis

Anne LaFont

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110029101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Heidi Ferlin

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110024101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Rosalie Stout

Eden Oeding

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 6, 2017

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Involuntary Classroom Movement

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110015101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Teresa Carthew	Susan Pettinicchio	Christine Villalobos	Larissa Niessen
Sean Mominee	Kaitlyn Villa	Cheryl Richey	Christina Corradino

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110027101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Sarah Spero	Sharon Alexander	Pamela Ryono
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Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110027101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Christina Gilstrap	Jamie McDonnell	Jennifer Healy	Joyce Hartman
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iPersonalize Trainings and Conferences

Approve stipend of \$120 per day for twenty (20) days, stipend not to exceed \$2,400, from budget 0140955229-1101 for attending and participating in the iPersonalize Trainings and Conferences, on May 26 – August 9, 2017 for the following certificated personnel:

Rebecca Acosta	Candice Di Bella	Rachel McCormick	Khemaradevi Sok-Huynh
Sylvia Aldridge	Carlos Donnelly	Deborah Mckechnie	Linda Song
Vanessa Aranda	Nicole Drew	Ronette Merihue	Christi Stevens
Patricia Ascari	Jody Dyer	Dona Miller	Christine Stolo
Denise Bacher	Elizabeth Ellison	Andy Montoya	Jean Summy
Danielle Bagger	Ruth Gaer	Kyle Morita	Susan Suttton
Kimbely Barr	Cynthia Garcia	Brittany Morrison	Amy Sylvester
Judith Beleber	Shannon Glasby	Clinton Mosley	Kelly Talbot
Sue Bottalico	Laura Grover	Karen Nelson	Christi Tucker
Danna Brookman	Kimberly Guerard	Lauren Nguyen	Jesus Uribe
Danielle Chenault-Tavera	Heather Harris	Ivy Ninofranco	Beniy Waisanen
Yaelen Choo	Megan Holbrook	Katrina O'Meara	Jody Watkins
Jason Chong	Tricia Hyun	Mary Kay Orr	Cathy Wilson
Susan Chu	Linda Kelley	Rudolph Petris	Cindy Wilson
Kimberly Cleary-Horn	Tiffany Kienast	Leanne Pionke	Linda Wingfield
Heidi Cockerill	Jeannie Kim	Angela Platon	Gabrielle Yolla
Bethanie Collins	Michelle Kim	Lauren Poggio	Enoch Youslin
Lauren Comini	Kelly Knapp	Valentin Quitral	Pamela Zinnel
Joe Conti	Debra Kojima	Kyle Ruiz	Sean Mominee
Karen Cova	Ann Kozma	Theresa Ryan	Kimberly Bergen
Caroleann Curley	Amy Lees	Pam Ryono	Amy Lees
Sandra Dellalonga	Shoshana Levin	Francisco Sandoval	
Alison Demonteverde	Phil Ling	Mary Smith	
	Matthew Mankiecz		

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Fern Drive Summer Planning

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget
0130213101-1100 and 0130413101-1100 for participating in Summer Planning, on August 9, 2017 for
the following certificated personnel:**

Elisa Kennedy
Steve Rabenston
Nicole Drew

Megan Holbrook
Meghan Phillips
Joe Conti

Danielle Chenault-Tavera
Kathleen Paiz
Dorothy Pendleton

EL Jump Start

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Rochelle Wolf	Site Lead	60% per diem Management Salary Schedule Class VII, Step G	6/12/2017-6/29/2017

Laguna Road Leadership Meeting

NAME	ACTION	EFFECTIVE DATE
Casey Smith	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Penny Endicott	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Mary Nguyen	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Lynne Frutchey	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
CaroleAnn Curley	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Christi Tucker	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Angela Platon	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Kelly Pellizzari	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017
Enoch Yousling	Contractual hourly rate not to exceed 5 hours, budget # 0130418109-1101	6/01/2017-8/09/2017

HS Biology Planning

NAME	ACTION	EFFECTIVE DATE
Holly Steele	Contractual hourly rate not to exceed 54 hours, budget # 0140155239-1901	6/12/2017-7/18/2017
Elizabeth Barrios	Contractual hourly rate not to exceed 54 hours, budget # 0140155239-1901	6/12/2017-7/18/2017
Alisha Martin	Contractual hourly rate not to exceed 54 hours, budget # 0140155239-1901	6/12/2017-7/18/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Autism Planning

NAME	ACTION	EFFECTIVE DATE
Susan Pettinicchio	Contractual hourly rate not to exceed 45 hours, budget # 0112354101-1101	6/07/2017-8/11/2017

NCI Training

NAME	ACTION	EFFECTIVE DATE
Linda Wingfield	Contractual hourly rate not to exceed 12 hours, budget # 0112354101-1101	6/12/2017-6/15/2017
Kristen McGann	Contractual hourly rate not to exceed 12 hours, budget # 0112354101-1101	6/12/2017-6/15/2017
Esmeralda Sifuentes	Contractual hourly rate not to exceed 12 hours, budget # 0112354101-1101	6/12/2017-6/15/2017

School Office Manager/Clerk Meeting Materials and Preschool Assessments

NAME	ACTION	EFFECTIVE DATE
Susan Cravello	Contractual hourly rate not to exceed 75 hours, budget # 0112354341-1201	6/02/2017-8/09/2017

The Story Animation Training

NAME	ACTION	EFFECTIVE DATE
Christine Villalobos	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Pamela Soto	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Elizabeth Ellison	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Leanne Pionke	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017

The Story Animation Training

NAME	ACTION	EFFECTIVE DATE
Patricia Lockhart	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Cynthia Garcia	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Linda Wingfield	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Natalie Alcaraz	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Jennifer Alonzo	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

The Story Animation Training

NAME	ACTION	EFFECTIVE DATE
Isabella Wasaznik	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Susan Stack-Kitley	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Jennifer Healy	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Megan Mithchell	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017
Elizabeth Zoellner	Contractual hourly rate not to exceed 60 hours, budget # 0122452101-1100	6/05/2017-6/29/2017

School Office Manager/Clerk Meeting Materials

NAME	ACTION	EFFECTIVE DATE
Nancy Rader	Contractual hourly rate not to exceed 20 hours, budget # 0112354341-1201	6/06/2017-8/09/2017
Joan Abuhamad	Contractual hourly rate not to exceed 13 hours, budget # 0112354341-1201	6/06/2017-8/09/2017

Raymond Leadership Team Planning

NAME	ACTION	EFFECTIVE DATE
Deborah Bristow	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Mark Jacobs	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Silvia Romo	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Yvonne Silva	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017

Raymond Leadership Team Planning

NAME	ACTION	EFFECTIVE DATE
Eden Oeding	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Martha Floyd	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Kathleen Sais	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Judith Beleber	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Raymond Leadership Team Planning

NAME	ACTION	EFFECTIVE DATE
Rosalie Stout	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Angela Lee	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Julianne Ettinger	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Aileen Anderson	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017
Danielle Bagger	Contractual hourly rate not to exceed 4 hours, budget # 0121224101-1101	8/08/2017

Nicolas Curriculum Planning

NAME	ACTION	EFFECTIVE DATE
Brittany Morrison	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Leah Yamamoto	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Angela Kim	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
David Myers	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Jesus Silva	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Edward Briggs	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Lauren Comini	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Shital Desai	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Melinda Candelaria	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Jane Frisz	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Linda Wingfield	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Mucio Vidales	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Nicolas Curriculum Planning

NAME	ACTION	EFFECTIVE DATE
Peter Karaya	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Shannon Glasby	Contractual hourly rate not to exceed 24 hours, budget # 0130420109-1101	5/26/2017-8/09/2017

Nicolas PBIS Planning

NAME	ACTION	EFFECTIVE DATE
Lauren Comini	Contractual hourly rate not to exceed 6 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Jenny Trujillo	Contractual hourly rate not to exceed 6 hours, budget # 0130420109-1101	5/26/2017-8/09/2017
Shawn Moen	Contractual hourly rate not to exceed 6 hours, budget # 0130420109-1101	5/26/2017-8/09/2017

iPersonalize

NAME	ACTION	EFFECTIVE DATE
Ann Kozma	Contractual hourly rate not to exceed 175 hours, budget # 0140955229-1101	5/26/2017-8/09/2017
Jason Chong	Contractual hourly rate not to exceed 175 hours, budget # 0140955229-1101	5/26/2017-8/09/2017
Susan Ungaro	Contractual hourly rate not to exceed 175 hours, budget # 0140955229-1101	5/26/2017-8/09/2017

Pre-AP Curriculum Planning

NAME	ACTION	EFFECTIVE DATE
Darcy Blake	Contractual hourly rate not to exceed 12 hours, budget # 0140155239-1901	6/12/2017-6/16/2017
Kimberly Barr	Contractual hourly rate not to exceed 12 hours, budget # 0140155239-1901	6/12/2017-6/16/2017
Tricia Hyun	Contractual hourly rate not to exceed 12 hours, budget # 0140155239-1901	6/12/2017-6/16/2017
Jennifer Rovira	Contractual hourly rate not to exceed 12 hours, budget # 0140155239-1901	6/12/2017-6/16/2017

PBIS Team Planning

NAME	ACTION	EFFECTIVE DATE
Christine Byun	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017
Helen Felix	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

PBIS Team Planning		
NAME	ACTION	EFFECTIVE DATE
Molly Esquivel	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017
Kyle Morita	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017
Patricia Hammel	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017
Gina Ortiz	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017
Tristan Johnson	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017
Kimberly Blashaw	Contractual hourly rate not to exceed 7.5 hours, budget # 0130417109-1101	8/09/2017
Preschool Program Set up		
NAME	ACTION	EFFECTIVE DATE
Alicia David	Contractual hourly rate not to exceed 35 hours, budget # 1208155101-1101	8/07/2017-8/10/2017
Lorena Paniagua	Contractual hourly rate not to exceed 35 hours, budget # 1208155101-1101	8/07/2017-8/10/2017
Martha Flores	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Rachel Morales	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Alexander Yang	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Moyca Tellez	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Sandra Shearer	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Vanessa Rosas	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Elizabeth Robles	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Maria Alarcon	Contractual hourly rate not to exceed 35 hours, budget # 1231019101-1101	8/07/2017-8/10/2017
Fisler Master Calendar		
NAME	ACTION	EFFECTIVE DATE
Kyle Stava	Contractual hourly rate not to exceed 16 hours, budget # 0111630101-1101	5/25/2017-8/09/2017

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Google Boot Camp

NAME	ACTION	EFFECTIVE DATE
Jean Summy	Contractual hourly rate not to exceed 7 hours, budget # 0130655223-1901	5/31/2017

Visually Innovation Program

NAME	ACTION	EFFECTIVE DATE
Kimberly Bass	Contractual hourly rate not to exceed 12 hours, budget # 0130655223-1901	6/01/2017
Matthew Mankiewicz	Contractual hourly rate not to exceed 12 hours, budget # 0130655223-1901	6/01/2017

Primarypalooza Presentation

NAME	ACTION	EFFECTIVE DATE
Danielle O'Toole	Contractual hourly rate not to exceed 12 hours, budget # 0130655223-1901	5/31/2017
Megan Mitchell	Contractual hourly rate not to exceed 12 hours, budget # 0130655223-1901	5/31/2017

Pacific Drive Extended School Year – Special Education

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
JaimeAnn Hopton	Principal	60% per diem Management Salary Schedule Class VII, Step G, 15 days #123	6/12/2017-6/30/2017

Genius Academy Summer Camp

NAME	ACTION	EFFECTIVE DATE
Yasmine Chavez	Contractual hourly rate not to exceed 50 hours, budget # 0138455229-1101	6/19/2017-7/28/2017

REHIRE(S)

Maria Alarcon	Alicia David	Alyssa Larnerd	Kimberly Reed
Elizabeth Barrios	Candace Di Bella	Dan Leelachat	Elizabeth Robles
Meisje Beijer	Nicole Drew	Tammie Lees	Vanessa Rosas
Catherine Brewer	Vanessa Duenas	Helena Lim	Kyle Ruiz
Corina Brewster	Martha Flores	Samantha Lopez	Jill Schroeder
Elizabeth Brinkerhoff	Jane Frisz	Kristen McGann	Kimberly Simpson
Danielle Carrillo	Kimberly Guerard	Megan Mitchell	Christina Stevens
Teresa Carthew	Monica Haynes	Sean Mominee	Moyca Tellez
Kelly Cattern	Margarita Hernandez	Rachel Moralez	Christi Tucker
Yasmine Chavez	Audrey Hodge	Lorena Paniagua	Eden Turner
Anna Choi	Angela Hogerhuis	Melanie Pastrana	Michelle Vasiliadis
Kacey Chung	Tristin Johnson	Melissa Pepin	Mucio Vidales
Kimberly Cleary-Horn	Christy Jones	Esmeralda Pulido	Rosalyn Wolpert
Sabra Colicchio	Stella Kim	Brenda Ramos	Alexander Yang

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 6, 2017**

PAID ADMINISTRATIVE LEAVE OF ABSENCE(S)

NAME	LOCATION	EFFECTIVE DATE
1809	Golden Hill	5/16/2017-5/25/2017
0141	Orangethorpe	4/20/2017
6275	Nicolas Jr. High	5/23/2017-5/25/2017

LEAVE OF ABSENCE(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Breanna Collins	4 th Grade / Raymond	Leave of Absence	8/10/2017-6/01/2018

REASSIGNMENT(S)

NAME	LOCATION	ACTION	EFFECTIVE DATE
1242	Raymond	IV/24	8/10/2017
1088	Raymond	IV/22	8/10/2017
4975	Woodcrest	IV/11	8/10/2017

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Amy Elwood	Multi-Age 4-6 / Orangethorpe	Resign	5/25/2017
Manako Ogawa	Leave of Absence	Resign	5/25/2017
Lindsey Fiori	School Psychologist/ Student Support Services	Resign	6/01/2017

RETIREMENTS)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Yolanda Castillo	Principal / Pacific Drive	Retire	6/30/2017
Mark Kolb	4 th Grade / Pacific Drive	Retire	6/01/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on June 6, 2017.

Clerk/Secretary

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22B0004 THROUGH K22B0006, K22C0130 THROUGH K22C0136, K22D1031 THROUGH K22D1078, K22M0212 THROUGH K22M0220, K22R1272 THROUGH K22R1413, K22S0015, AND K22V0188 THROUGH K22V0206, AND K22X0386 THROUGH K22X0398 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22B0004 through K22B0006, K22C0130 through K22C0136, K22D1031 through K22D1078, K22M0212 through K22M0220, K22R1272 through K22R1413, K22S0015, and K22V0188 through K22V0206, and K22X0386 through K22X0398 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/06/2017

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22B0004	HOUGHTON MIFFLIN COMPANY	28,007.49	28,007.49	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
K22B0005	HOUGHTON MIFFLIN COMPANY	28,007.49	28,007.49	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
K22B0006	MCGRAW HILL EDUCATION INC	438,016.68	438,016.68	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
K22C0130	ORANGE CNTY DEPARTMENT OF EDUC	111.12	111.12	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
K22C0131	ATKINSON ANDELSON LOYA RUDD RO	150.00	150.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
K22C0132	LOZANO SMITH ATTORNEYS AT LAW	585.00	585.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
K22C0133	FLUENCY MATTERS	429.00	429.00	0130423109 5210	LCFF Base Instruction Parks / Conferences and Meetings
K22C0134	VYNE EDUCATION LLC	209.99	209.99	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
K22C0135	NATIONAL ASSOC FOR GIFTED CHIL	459.00	459.00	0100000000 9330	Unrestricted / Prepaid Expenditures
K22C0136	BOULDER JOURNEY SCHOOL	1,050.00	1,050.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
K22D1031	B AND H PHOTO VIDEO INC	200.70	200.70	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22D1032	CENTER FOR COLLABORATIVE CLASS	1,641.45	1,641.45	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22D1033	GETTYSBURG FLAG WORKS INC.	1,320.85	1,320.85	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22D1034	AMAZON.COM	322.93	322.93	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D1035	AMAZON.COM	39.53	39.53	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D1036	BARNES AND NOBLE INC	38.46	38.46	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D1037	AMAZON.COM	577.97	577.97	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22D1038	AMAZON.COM	150.31	150.31	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
K22D1039	AMAZON.COM	2,334.64	2,334.64	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
K22D1040	B M I EDUCATIONAL SERVICES	4,850.02	4,850.02	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22D1041	AMAZON.COM	260.61	260.61	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22D1042	FIRSTCALL OFFICE SOLUTIONS INC	2,434.07	2,434.07	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
K22D1043	AMAZON.COM	129.08	129.08	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22D1044	CDW.G	532.81	532.81	0130427109 4310	LCFF Base Instr Sunset Lane / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/06/2017

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D1045	AMAZON.COM	48.84	48.84	0130410109 4310	LCFF Base Instr Acacia / Materials and Supplies Instr
K22D1046	GOPHER SPORT	6,578.78	6,578.78	0130421109 4310	LCFF Base Instr Orangethorpe / Materials and Supplies
K22D1047	COYOTE HILLS COUNTRY CLUB	2,492.00	2,492.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D1048	EDGEWOOD PRESS INC	687.71	687.71	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
K22D1049	AMAZON.COM	103.66	103.66	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
K22D1050	EVOLLVE INC	1,004.14	1,004.14	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
K22D1051	GOPHER SPORT	2,298.47	2,298.47	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D1052	WHITEBOX LEARNING LLC	133.50	133.50	0130420139 4310	LCFF Base Science Nicolas / Materials and Supplies Instr
K22D1053	BARNES AND NOBLE INC	804.03	804.03	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
K22D1054	MACGILL AND COMPANY	65.48	65.48	0130423109 4310	LCFF Base Instruction Parks / Materials and Supplies Instr
K22D1055	AMAZON.COM	94.20	94.20	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D1056	AMAZON.COM	448.30	37.69 410.61	0111625101 4310 0181225101 4310	Donation Instruction Richman / Materials and Supplies Instr Instr Mat Lottery Richman Inst / Materials and Supplies Inst
K22D1057	SCHOLASTIC MAGAZINES	459.09	459.09	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22D1058	LEARNING A TO Z	109.95	109.95	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D1059	FREE WILL PRINTING COMPANY	332.08	332.08	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22D1061	BARNES AND NOBLE INC	53.88	53.88	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22D1062	TANGIBLE PLAY INC	81.89	81.89	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22D1063	SITSPOTS	81.99	81.99	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
K22D1064	SPELLINGCITY.COM INC	1,419.00	1,419.00	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
K22D1065	VIRCO MANUFACTURING	107.71	107.71	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies
K22D1066	ART SUPPLY WAREHOUSE	2,828.44	2,828.44	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22D1067	ART SUPPLY WAREHOUSE	4,444.69	4,444.69	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
K22D1068	OFFICE DEPOT BUSINESS SERVICE	773.08	773.08	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/06/2017

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D1069	AMAZON.COM	71.31	71.31	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22D1070	HOLTZBRINCK PUBLISHERS LLC	1,250.00	1,250.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr
K22D1071	KBI AND ASSOCIATES	874.72	874.72	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22D1072	SPELLINGCITY.COM INC	242.44	242.44	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
K22D1073	WINNOW AND GLEAN	10,000.00	10,000.00	0121220101 5805	Title I Nicolas Instruction / Consultants
K22D1074	WINNOW AND GLEAN	8,000.00	8,000.00	0121222101 5805	Title I Pacific Drive Instr / Consultants
K22D1075	SIGN A RAMA	1,375.02	414.03	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
			960.99	0111619851 6100	Donation Facility Impr Maple / Sites and Site
K22D1076	CROWD CONTROL WAREHOUSE	62.93	62.93	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
K22D1077	WHITE RHINO PROMOTIONAL SOLUTI	20.36	20.36	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22D1078	WHITE RHINO PROMOTIONAL SOLUTI	439.19	439.19	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22M0212	EXECUTIVE MOVING SYSTEMS INC	31,724.50	31,724.50	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0213	BCT ENTERTAINMENT	703.61	703.61	2567150851 6200	Facilities / Buildings and Improve of Build
K22M0214	GRIND TO A HALT INC	301.85	301.85	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
K22M0215	PRE-FAB BUILDERS INC	857.00	857.00	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
K22M0216	TIME AND ALARM SYSTEM	299.00	299.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22M0217	SCOTT OVERHEAD DOORS AND DOCK	682.00	682.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0218	DBMC INC	326,355.40	326,355.40	1453323859 6200	Deferred Maint Fac Parks / Buildings and Improve of Build
K22M0219	TIME AND ALARM SYSTEM	14,500.00	14,500.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22M0220	CHARLES G HARDY INC	1,064.75	1,064.75	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
K22R1272	SUPER DUPER PUBLICATIONS	47.05	47.05	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1273	APPLE COMPUTER INC	413.37	413.37	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
K22R1274	GUTTENPLAN, CYNTHIA	860.75	860.75	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
K22R1275	KIM, ANGELA	51.93	51.93	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/06/2017

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1276	FULLERTON MUSEUM CENTER	2,640.00	2,640.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
K22R1277	AMAZON.COM	519.46	519.46	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1278	APPLE COMPUTER INC	20,942.96	20,942.96	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
K22R1279	AMAZON.COM	7,251.45	7,251.45	0130227101 4310	LCFF Suppl Instr Sunset Lane / Materials and Supplies
K22R1280	WHITE RHINO PROMOTIONAL SOLUTI	75.43	75.43	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1281	PEARSON ASSESSMENT INC	406.30	406.30	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
K22R1282	HOUGHTON MIFFLIN COMPANY	1,100.96	1,100.96	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
K22R1283	CURLEY, CAROLE ANN	119.86	119.86	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1284	WEISS-WRIGHT, RYAN	1,063.65	1,063.65	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1285	GARIBAY, JENNIFER	94.68	94.68	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1286	GILSTRAP, CHRISTINA	100.86	100.86	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
K22R1287	AMAZON.COM	2,730.64	2,730.64	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1288	LEG GODT	30,000.00	30,000.00	0121220101 5805	Title I Nicolas Instruction / Consultants
K22R1289	AMAZON.COM	5,261.27	5,261.27	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1290	AMAZON.COM	3,469.01	3,469.01	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1291	AMAZON.COM	840.45	840.45	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1292	WONDER WORKSHOP	1,616.14	1,616.14	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1293	AMAZON.COM	2,257.04	2,257.04	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1294	EVOLLVE INC	2,137.44	2,137.44	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1295	SPHEREO INC	1,400.64	1,400.64	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1296	CULVER NEWLIN INC	1,745.55	1,745.55	0111629101 4310	Donation Instruction Woodcrest / Materials and Supplies
K22R1297	COAST 2 COAST COACHING	3,879.00	3,879.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
K22R1298	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R1299	OFFICE DEPOT BUSINESS SERVICE	313.78	313.78	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/06/2017

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1300	CLEMENTE, ROBYN	55.88	55.88	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22R1302	ISTATION	3,456.00	3,456.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22R1303	SUPPLY MASTER	568.47	568.47	8152451741 4350	Property and Liability / Materials and Supplies Office
K22R1304	NEW MANAGEMENT INC	1,240.25	1,240.25	8152451741 4310	Property and Liability / Materials and Supplies Instr
K22R1305	DISASTER SURVIVAL SKILLS LLC	1,748.25	1,748.25	8152451741 5800	Property and Liability / Other Contracted Services
K22R1306	LITTLEBITS ELECTRONICS INC	4,092.45	4,092.45	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22R1307	DEMARK, ALISON	19.99	19.99	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
K22R1308	AMAZON.COM	129.19	129.19	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1309	AMAZON.COM	268.04	268.04	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1310	WONDER WORKSHOP	5,646.10	5,646.10	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1311	AMAZON.COM	3,708.37	3,708.37	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1312	AMAZON.COM	2,004.15	2,004.15	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1313	ROCHESTER 100 INC	690.95	690.95	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1314	ENGINEERING IS ELEMENTARY	2,180.28	2,180.28	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1315	JOYLABZ LLC	1,432.44	1,432.44	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22R1316	LAKESHORE LEARNING	3,820.50	3,820.50	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1317	HEINEMANN PUBLISHING	2,190.15	2,190.15	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1318	COCKERILL, HEIDI ANN	36.09	36.09	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R1319	ORIENTAL TRADING COMPANY	1,418.58	1,418.58	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1320	AMAZON.COM	387.68	387.68	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1321	APPLE COMPUTER INC	214.42	214.42	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22R1322	APPLE COMPUTER INC	5,005.18	484.71 4,520.47	0110318109 4310 0181218101 4310	Reimburse Laguna Disc / Materials and Supplies Instr Instr Mat Lottery Laguna Instr / Materials and Supplies Instr
K22R1323	CARL ABAJLAN	500.00	500.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr

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K22R1324	CULVER NEWLIN INC	1,979.26	1,979.26	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22R1325	BYRDSEED LLC	450.00	450.00	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
K22R1326	AMAZON.COM	114.66	114.66	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
K22R1327	APPLE COMPUTER INC	409.45	409.45	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
K22R1328	THERAPY SHOPPE	624.03	624.03	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
K22R1329	WESTERN PSYCHOLOGICAL SERVICES	1,080.01	1,080.01	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
K22R1330	HANDWRITING WITHOUT TEARS	82.40	82.40	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R1331	WEBECNCN	2,801.50	2,801.50	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1332	WINSOR LEARNING INC	8,201.29	8,201.29	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
K22R1333	B M I EDUCATIONAL SERVICES	5,218.34	5,218.34	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
K22R1334	AMAZON.COM	37.34	37.34	0110310109 4310	Reimburse Acacia Disc / Materials and Supplies Instr
K22R1335	AMAZON.COM	93.92	93.92	0110310109 4310	Reimburse Acacia Disc / Materials and Supplies Instr
K22R1336	MARZANO RESEARCH LABORATORY	6,750.00	6,750.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
K22R1337	ACORN MEDIA	659.59	659.59	0130413109 4310	LCFF Base Instruction Fern Dr / Materials and Supplies
K22R1338	SCHOOL SPECIALTY	1,724.22	1,724.22	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
K22R1339	KAEDON BOOKS	1,149.83	1,149.83	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22R1340	FULLERTON JOINT UHSD	3,000.00	3,000.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22R1341	WOODEN WAGON INC, THE	1,157.51	1,157.51	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1342	DELTA EDUCATION	5,635.61	5,635.61	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
K22R1343	MODULAR ROBOTICS INCORPORATED	9,225.29	9,225.29	0130229101 4310	LCFF Suppl Instr Woodcrest / Materials and Supplies Instr
K22R1344	LAKESHORE LEARNING	1,735.16	1,735.16	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
K22R1345	NATIONAL SCIENCE TEACHERS ASSO	160.91	160.91	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
K22R1346	S&S WORLDWIDE INC	907.37	907.37	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1347	S&S WORLDWIDE INC	439.38	439.38	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

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K22R1348	S&S WORLDWIDE INC	2,147.24	2,147.24	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1349	REALLY GOOD STUFF	3,742.51	3,742.51	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
K22R1350	TERRAPIN SOFTWARE	97.09	97.09	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1351	SCHOOL SPECIALTY	1,499.08	1,499.08	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R1352	EBSCO	1,340.00	1,340.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
K22R1353	SHOWBIE	500.00	500.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
K22R1354	MOBYMAX	1,295.00	1,295.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
K22R1355	VIRCO MANUFACTURING	110.27	110.27	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1356	COMMUNITY UNION INC	1,862.50	1,862.50	0121225101 5805	Title I Richman Instruction / Consultants
K22R1357	APPLE COMPUTER INC	327.17	327.17	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1358	APPLE COMPUTER INC	327.17	327.17	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22R1359	AMAZON.COM	69.64	69.64	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R1360	AMAZON.COM	89.68	89.68	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R1361	AMAZON.COM	4,477.73	4,477.73	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
K22R1362	AMAZON.COM	28.50	28.50	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1363	BRIDGE, JOSEPHINE	54.53	54.53	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1364	ORTIZ, GINA	14.01	14.01	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1365	OLIVOLO, CHRISTINE	43.20	43.20	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1366	DELROSARIO, JESSICA	41.15	41.15	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1367	ISMAIL, FARZANA	132.73	132.73	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1368	LOCKHART, PATRICIA	142.64	142.64	0130423159 4310	LCFF Base Food Parks Jr High / Materials and Supplies
K22R1369	CHI, SUNG	117.00	117.00	0150855359 4350	District Testing / Materials and Supplies Office
K22R1370	MARTINEZ, CHRISTI	521.01	521.01	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
K22R1371	DEMAIO, DANIELLE	58.00	58.00	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst

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K22R1372	DEMAIO, DANIELLE	135.66	135.66	0130226101 4310	LCFF Suppl Instr Rolling Hills / Materials and Supplies Inst
K22R1373	KELLEY, LINDA	96.00	96.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
K22R1374	DELVA, JAMES	135.93	135.93	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
K22R1375	MARTINEZ, ROSALIE	53.86	53.86	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1376	COSGROVE, MARILEE	181.53	164.77 16.76	1208155101 4347 1208555101 4310	Preschool Instruction / Preschool Food Fee Based Childcare Admin / Materials and Supplies Instr
K22R1377	SAHAGUN, MARIA	50.00	50.00	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R1378	EAGLE COMMUNICATIONS	204.89	204.89	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R1379	WHITE RHINO PROMOTIONAL SOLUTI	528.51	528.51	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22R1380	REHABMART.COM	164.08	164.08	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22R1381	SUPPLY MASTER	286.04	286.04	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1382	COKAS, JIM	2,000.00	1,000.00 1,000.00	0130417109 4310 0131655109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1383	AMAZON.COM	558.27	558.27	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22R1384	PROSOUND AND STAGE LIGHTING	5,211.35	5,211.35	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
K22R1385	BEYOND PLAY LLC	461.80	461.80	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22R1386	MEDICAL PRODUCTS DIRECT	146.11	146.11	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22R1387	STAPLES ADVANTAGE	106.57	106.57	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
K22R1388	APP DEVELOPERS LLC, THE	775.78	775.78	0140955249 5900	Info Systems Serv Media DC / Communications
K22R1389	PERMA BOUND	263.20	263.20	0122426101 4310	Title III Limited Engl Rolling / Materials and Supplies Inst
K22R1390	MORRIS, JOHN	900.00	900.00	0132952101 5805	Aft Sch Ed Sfty Grt Cohort 6 / Consultants
K22R1391	UZBL LLC	728.39	728.39	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1392	UZBL LLC	56.03	56.03	0108655109 4310	Transitional Kinder Instr Dist / Materials and Supplies Inst
K22R1393	ORANGE CNTY DEPARTMENT OF EDUC	638.50	638.50	0111610101 5850	Donation Instr Acacia / Admission Fees

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K22R1394	MARZANO RESEARCH LABORATORY	13,000.00	13,000.00	0152657719 5805	Superintendent Discret / Consultants
K22R1396	HOPTON, JAMIE	195.46	195.46	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1397	HIGGS, JOANN	101.21	101.21	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
K22R1398	MIGLIORINI, JENILEE	132.43	132.43	0130427279 4350	LCFF Base Admin Sunset Lane / Materials and Supplies
K22R1399	DAVE'S TROPHIES	171.72	171.72	0130423189 4310	LCFF Base Vocal Class Parks / Materials and Supplies Instr
K22R1400	KIM, IRENE	26.93	26.93	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1401	MONTOYA, KRISTIN	262.87	262.87	0130417159 4310	LCFF Base Foods LV / Materials and Supplies Instr
K22R1402	POPE, JILL	27.81	27.81	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1403	BYUN, CHRISTINE	49.13	49.13	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
K22R1404	SCHUETT-MALONEY, JENNIFER	241.67	241.67	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
K22R1405	MOMENTUM IN TEACHING LLC	3,200.00	3,200.00	0121752101 5805	Teacher Quality Instruction / Consultants
K22R1406	AMAZON.COM	162.86	162.86	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1407	BRIGGS, EDWARD	139.28	139.28	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22R1408	CANDELARIA, MELINDA L	187.82	187.82	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22R1409	SILVA, JESUS	611.39	611.39	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22R1410	LEDDEN, BRENDAN	85.40	85.40	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22R1411	MYERS, KYLE	1,078.04	1,078.04	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1412	NICHOLE, ANN	207.81	207.81	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1413	SMITH, CASEY	84.64	84.64	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22S0015	SCHOOL HEALTH CORPORATION	12,020.68	12,020.68	0100000000 9320	Unrestricted / Stores
K22V0188	CULVER NEWLIN INC	7,092.71	6,556.65	2567127859 4310	Facilities Improvement Sunset / Materials and Supplies
			536.06	2567127859 6410	Facilities Improvement Sunset / New Equip Less Than
K22V0189	APPLE COMPUTER INC	4,670.91	297.34	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
			4,373.57	0130212101 6410	LCFF Supplemental Instr CW / New Equip Less Than

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K22V0190	APPLE COMPUTER INC	1,710.04	147.62	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			1,562.42	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
K22V0191	CDW.G	1,345.80	1,345.80	0121222101 6410	Title I Pacific Drive Instr / New Equip Less Than \$10,000
K22V0192	APPLE COMPUTER INC	29,040.55	4,430.47	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
			24,610.08	0152757109 6410	Administrative Assistant Instr / New Equip Less Than
K22V0193	HOVERCAM	4,317.55	4,317.55	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
K22V0194	AMAZON.COM	1,718.11	1,718.11	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
K22V0195	CDW.G	3,255.52	568.15	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
			2,687.37	0121222101 6410	Title I Pacific Drive Instr / New Equip Less Than \$10,000
K22V0196	APPLE COMPUTER INC	2,234.17	2,234.17	0135555103 6410	BTSA Instruction / New Equip Less Than \$10,000
K22V0197	SOURCEGRAPHICS	10,452.53	1,384.59	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			9,067.94	0151955769 6410	Copy Center Discretionary / New Equip Less Than \$10,000
K22V0198	CDW.G	1,629.76	286.07	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			1,343.69	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
K22V0199	CDW.G	1,629.76	286.07	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
			1,343.69	0130212101 6410	LCFF Supplemental Instr CW / New Equip Less Than
K22V0200	CULVER NEWLIN INC	934.19	934.19	0153150759 6450	Warehouse DC / Repl Equip Less Than \$10,000
K22V0201	AMAZON.COM	3,696.96	2,403.98	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			1,292.98	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
K22V0202	SOUTHWEST SCHOOL SUPPLY	5,876.69	5,876.69	0142054201 6410	Special Ed Administration / New Equip Less Than \$10,000
K22V0203	CDW.G	52,663.85	9,694.23	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
			42,969.62	0138455109 6410	Ed Services Instruction / New Equip Less Than \$10,000
K22V0204	CDW.G	2,046.17	2,046.17	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
K22V0205	CDW.G	4,334.04	89.77	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
			4,244.27	0111611101 6410	Donation Instr Beechwood / New Equip Less Than \$10,000
K22V0206	SUPPLY MASTER	536.60	536.60	0110318109 6410	Reimburse Laguna Disc / New Equip Less Than \$10,000

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K22X0386	STATER BROS	150.00	150.00	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22X0387	TOYS R US	300.00	300.00	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
K22X0388	TASHA'S TRAINING AND CONSULTIN	10,000.00	10,000.00	0150454181 5805	Mental Health Support NPA NPS / Consultants
K22X0389	SOULY, WILFRIED G.	672.00	672.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0390	ANDERSON, VERONICA	600.00	600.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0391	WODOBODE, AIMEE	1,650.00	1,650.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0392	ORR, THERESA	3,330.00	3,330.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0393	ADAMSON, GREG	4,725.00	4,725.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0394	WILSON, CYNTHIA ANN	1,850.00	1,850.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0395	DAVIS, CHELSEA KREITLER	2,415.00	2,415.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0396	GREEN, BRYAN	1,350.00	1,350.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0397	RYANEN, CYNTHIA	1,638.00	1,638.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0398	HALL, GABRIEL	2,100.00	2,100.00	0141655101 5805	Fine Arts Donations Instr / Consultants
	Fund 01 Total:	960,435.62			
	Fund 12 Total:	11,788.94			
	Fund 14 Total:	326,355.40			
	Fund 25 Total:	7,796.32			
	Fund 40 Total:	46,906.50			
	Fund 81 Total:	3,556.97			
	Total Amount of Purchase Orders:	1,356,839.75			

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K22D0918	HEINEMANN PUBLISHING	206.05	+52.56	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22D0982	AUNTIE ROXIES LIFE OF THE PART	365.00	+100.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D0991	ALL AMERICAN PARTY RENTALS	530.83	+12.73	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22D1017	EAGLE COMMUNICATIONS	787.97	+179.20	0130422109 4310	LCFF Base Instr Pacific Drive / Materials and Supplies Instr
K22M0141	CHATFIELD CLARKE COMPANY INC	2,837.35	+126.07	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
K22R1128	AMAZON.COM	715.93	-6.41	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
K22R1197	AMAZON.COM	3,143.26	+81.94	0130423179 4310	LCFFBase Video Arts Prod Parks / Materials and Supplies
K22X0010	SOUTHWEST SCHOOL SUPPLY	8,100.00	+2,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22X0041	APPLE COMPUTER INC	83,000.00	+8,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0048	GROUP VERTICAL LLC	31,000.00	+6,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
K22X0174	SECURE TRANSPORTATION COMPANY	45,000.00	+15,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
K22X0260	ALLIED INTERPRETING SERVICES I	15,000.00	+5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
K22X0381	SHAW HR CONSULTING INC	8,000.00	+3,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
K22Y0008	AVCOGAS PROPANE SALES AND SERV	67,000.00	+3,000.00	0153256369 4361	Transportation Field Trips / Materials and Supplies Fuel
			+4,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Y0014	FLEET SERVICES INC	9,250.00	+750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0018	FULLERTON HARDWARE	850.00	+100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0033	PACIFIC INDUSTRIAL WATER SYSTE	2,701.00	+251.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted Services
K22Y0034	PARKHOUSE TIRE INC	8,900.00	+900.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Z0001	AAA ELECTRIC MOTORS	1,600.00	-700.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0005	BENNER METALS	1,000.00	+500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0011	DECKER EQUIPMENT/SCHOOL FIX	2,200.00	+1,200.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0013	EXCELSIOR ELEVATOR CORP	11,400.00	-600.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0014	EXPRESS PIPE AND SUPPLY	3,400.00	+900.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

FULLERTON ELEMENTARY

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 06/06/2017**

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22Z0015	FERGUSON ENTERPRISES INC	1,000.00	-2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0016	FRY'S ELECTRONICS	8,600.00	+2,600.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0018	GEARY PACIFIC SUPPLY	5,000.00	-2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0022	HOME DEPOT, THE	10,200.00	+200.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0023	HOWARD INDUSTRIES INC	3,300.00	-1,700.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0030	MCFADDEN DALE INDUSTRIAL HARDW	1,300.00	+500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0033	MERCURY DISPOSAL SYSTEMS INC	4,000.00	-1,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0034	MONTGOMERY HARDWARE COMPANY	32,000.00	+2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0040	PLUMBING AND INDUSTRIAL SUPPLY	30,500.00	+500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0043	REGENCY LIGHTING	10,000.00	-5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0045	ROTO ROOTER	9,400.00	-600.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0052	STAPLES 0025724519	5,400.00	+900.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
K22Z0064	GRAINGER INC, WW	7,600.00	+2,600.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
Fund 01 Total:			46,847.09		
Total Amount of Change Orders:			46,847.09		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

06/06/2017

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22D0204	DISCOVERY GIRLS	29.95	29.95	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies
K22D0709	DOTTED LINE VISUAL PROMOTIONS,	2,550.01	2,550.01	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22D0914	ADAFRUIT INDUSTRIES LLC	389.26	389.26	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies
K22D1060	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R0211	STAPLES 0025724519	64.30	64.30	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R0281	FULLERTON, CITY OF	930.00	930.00	0132952101 5210	Aft Schl Ed Sfty Grt Cohort 6 / Conferences and Meetings
K22R0638	ACHIEVEMENT PRODUCTS FOR SPECI	924.55	924.55	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R1301	CDW.G	3,255.52	568.15 2,687.37	0121222101 4310 0121222101 6410	Title I Pacific Drive Instr / Materials and Supplies Instr Title I Pacific Drive Instr / New Equip Less Than \$10,000
K22R1395	HALL, GABRIEL	2,100.00	2,100.00	0141655101 5805	Fine Arts Donations Instr / Consultants
K22X0037	OFFICE DEPOT BUSINESS SERVICE	2,000.00	2,000.00	0130415109 4310	LCFF Base Instr Golden Hill / Materials and Supplies Instr
	Fund 01 Total:	12,179.29			
	Fund 12 Total:	306.30			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

06/06/2017

FROM 04/21/2017 TO 05/18/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
	Total Amount of Purchase Orders:	12,485.59			

Addendum to:

Purchase Order Detail Report
Board of Trustees Meeting 06/06/2017

Purchase order number **K22M0211** did not appear on the Detail Report. This purchase order was not printed or canceled, and it simply is an unusable purchase order number.

Debbie Hjorth, Buyer
Purchasing Services

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 190774 THROUGH 190849 FOR THE 2016/2017 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated April 21, 2017 through May 18, 2017 contains purchase orders numbered 190774 through 190849 for the 2016/2017 school year totaling \$657,388.64.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190774 through 190849 for the 2016/2017 school year.

SH:MB:tg
Attachment

Schedule of Open / Processed Food and Commodity
Purchase Order Report
4-21-17 through 5-18-17

Date	Vendor	PO Number	Category	Amount
	Open Purchase Orders			
	Amount Not To Exceed			
4/26/2017	Hollandia Dairy	190794	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190795	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190796	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190797	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190798	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190799	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190800	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190801	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190802	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190803	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190804	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190805	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190806	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190807	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190808	Dairy Products	6,000.00
4/26/2017	Hollandia Dairy	190809	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			96,000.00
	Processed Food & Commodity P.O.'s			
	NONE			
	Total OPEN Purchase Orders (from this page & page 2)			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			519,388.64
	TOTAL PURCHASE ORDERS			\$ 657,388.64

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 109969 THROUGH 110443 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 109969 through 110443 for the 2016/2017 school year totaling \$4,035,931.47. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$3,261,225.72
12	Child Development	203,576.81
25	Capital Facilities	13,045.34
40	Special Reserve	498,321.37
68	Workers' Compensation	57,234.21
81	Property/Liability Insurance	2,528.02
	Total	<u>\$4,035,931.47</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 109969 through 110443 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12048 THROUGH 12100 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12048 through 12100 for the 2016/2017 school year. The total amount presented for approval is \$528,384.38.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12048 through 12100 for the 2016/2017 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORTS

Background: The Classified Personnel Reports reflect changes in employee status and were received by the Personnel Commission at its regular meeting on May 15, 2017 and its special meeting on June 1, 2017.

Rationale: These reports are submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Reports.

CL:yd
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 5/15/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 5913	Instr. Asst./Spec. Ed. I	CFRA from 4/12/17 through 5/19/17	04/12/17	26	3.80	125	B14/3
Aslam	Seema	Playground Supervisor	Change from substitute to regular	04/10/17	11	2.00	100	B11/1
Rangel	Tanya N.	Mental Health Therapist Intern	Employ Extended School Year NTE 12 hours through 6/30/17	06/02/17	22	4.00	504	\$18.00/hr
Perez	Roberto	Translator/Bilingual Technician	Employ Extended School Year NTE 20 hours through 6/30/17	06/02/17	54	20.00	420	B24/6
Acevedo	Amanda M.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/4
Barajas	Rossibel	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Capps	Theresa L.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Cassidy	Rosalie	Instr. Asst./Recreation	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Cauley	Theresa Y.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Chavez	Kristina E.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/4
Cleveland	Travis F.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Cochran	Wendy G.	Speech and Language Pathology Asst.	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B21/6
Corona	Theresa T.	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
DuCharme	Krystin M.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/2
Garcia	Cynthia E.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Garcia	Francilia J.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Gill	Samantha J.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Gonzalez	Jasmine V.	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 5/15/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hamelberg	Sarah	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Hampson	Jennifer S.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Iniguez	Noemi	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Kerr	Susan L.	Certified Occupational Therapy Asst.	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B28/3
Leyva	Stormy A.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Lilly	Euna D.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Molina	Nicole D.	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/2
Mota	Carlos J.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/4
Ora-Tazza	Tania L.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Oregel	Mary	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Quindt	Alyssa M.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Rainis	Jonathan T.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Rebollar	Lizette J.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/5
Sanchez	Karen A.	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/3
Santos	Mary Lou	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6
Venegas	Diana	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/4
Wert	Holly S.	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/5
Whitaker	Robin L.	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	06/05/17	22	4.00	123	B14/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 5/15/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hebert	Kathryn S.	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 2% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Alvarado	Marlene	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Benjamin	Joyce	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Carlos	Yvonne	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Heffner	Colleen F.	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Katz	Deborah L.	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Quirk-Lutman	Deborah I.	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Rivera	Nadia E.	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/4
Smith	Patricia A.	Instr. Asst./Spec. Ed. II A	Employ Extended School Year with 6% medical stipend through 6/30/17	06/05/17	22	4.00	123	B14/6
Suarez	Sabrina V.	School Office Manager	Extra summer work NTE 32 hours through 6/8/17	06/05/17	19	32.00	304	B25/6
Acosta	Marleen M.	School Office Manager (Working out of Classification)	Extra summer work NTE 58.50 hours through 6/29/17	06/09/17	20	58.50	224	B25/5
Figuroa	Edna I.	School Office Manager	Extra summer work NTE 58.50 hours through 6/29/17	06/09/17	29	58.50	224	B25/2
Gomez	Linda Christina	Secretary	Extra summer work NTE 80 hours through 7/7/17	06/06/17	54	80.00	255	B25/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 5/15/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Alvarado	Marlene	Instr. Asst./Spec. Ed. II A	Extra summer work to attend an NCI training NTE 12 hours through 6/15/17	06/12/17	22	12.00	504	B14/6
Fisher	Ebone Y.	Instr. Asst./Spec. Ed. I	Extra summer work to attend an NCI training NTE 12 hours through 6/15/17	06/12/17	22	12.00	504	B14/2
Katz	Deborah L.	Instr. Asst./Spec. Ed. II A	Extra summer work to attend an NCI training NTE 12 hours through 6/15/17	06/12/17	22	12.00	504	B14/6
Rivera	Nadia E.	Instr. Asst./Spec. Ed. II A	Extra summer work to attend an NCI training NTE 12 hours through 6/15/17	06/12/17	22	12.00	504	B14/4
Truong	Ai-Hanh	Instr. Asst./Spec. Ed. I	Extra summer work to attend an NCI training NTE 12 hours through 6/15/17	06/12/17	22	12.00	504	B14/1
Venegas	Diana	Instr. Asst./Spec. Ed. I	Extra summer work to attend an NCI training NTE 12 hours through 6/15/17	06/12/17	22	12.00	504	B14/4
Employee	ID 4842	Occupational Therapist	FMLA from 4/12/17 through 5/10/17	04/12/17	12	8.00	505	M14/3
Employee	ID 3805	Custodian I	FMLA from 4/3/17 through 5/29/17	04/03/17	25	8.00	542	B17/5
Krishnan	Saradha	Instr. Asst./Spec. Ed. I	Hire probationary status	05/01/17	16	3.50	122	B14/1
Williams	Rachel M.	Instr. Asst./Spec. Ed. I	Hire probationary status	05/02/17	15	6.00	121	B14/1
Salladay	Angela M.	Food Service Asst. I/sub	Hire substitute status	05/01/17	90		606	B08/1
Calvillo	Marcella	Playground Supervisor	Increase hours from 0.50 hours/day	04/03/17	15	1.50	100	B11/1
Holmquist-Squires	Erin	Instr. Asst./Recreation	Increase hours from 10.50 hours/week	04/11/17	16	12.00/wk	302	B11/2
Aparicio	Lydia E.	Playground Supervisor	Separation no longer available	04/21/17	10	5.80/wk	100	B11/1
Avalos	Richard I.	AVID Tutor	Separation no longer available	05/01/17	20	12.00/wk	212	\$10.50/hr

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 5/15/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Carrizales	Candice B.	AVID Tutor	Separation no longer available	05/01/17	20	12.00/wk	212	\$10.50/hr
Gonzalez	Miranda M.	AVID Tutor	Separation no longer available	05/01/17	20	12.00/wk	212	\$10.50/hr
Ibarra	Alba O.	Senior Secretary/sub	Separation no longer available	04/27/17	99		100	B24/1
Krishnan	Saradha	Playground Supervisor	Separation no longer available	05/01/17	30	2.00	100	B11/1
Randeria-Leonard	Shyamal	Mental Health Therapist Intern	Separation no longer available	05/01/17	54	24.00/wk	302	\$18.00/hr
Valadez	Kimberly	Instr. Asst./Spec. Ed. I/sub	Separation no longer available	05/12/17	99		100	B11/1
Allen	Maria Victoria	Clerical Asst. II	Step increase	05/01/17	23	3.00	304	B19/2
Aylesworth	Trent	Transporter/Custodian	Step increase	05/01/17	53	27.75/wk	542/606	B20/4
Barajas	Rossibel	Inst. Asst/SE II B	Step increase	05/01/17	16	4.25	122	B14/3
Chavez	Carla	Food Serv. Asst. I	Step increase	05/01/17	90	2.00	606	B08/2
Cisneros	Jorge	Inst. Asst/Rec.	Step increase	05/01/17	60	19.50/wk	329	B11/3
Deyo	Tricia	Inst. Asst/Rec.	Step increase	05/01/17	60	19.75/wk	329	B11/3
Dizon	Julianne	Inst. Asst/Reg.	Step increase	05/01/17	22	15.00/wk	383	B11/3
Gleason	Aaron	Inst. Asst/SE I	Step increase	05/01/17	23	3.00	122	B14/3
Ho	Hang	Inst. Asst/SE I	Step increase	05/01/17	17	6.00	242	B14/3
Hoffa	Jeanne	Inst. Asst/Rec.	Step increase	05/01/17	60	19.75/wk	329	B11/5
Krupsky	Rachel	Inst. Asst/Rec.	Step increase	05/01/17	60	19.75/wk	329	B11/2
Lopez Campos	Georgina	Custodian I	Step increase	05/01/17	90	3.75	606	B17/5
Luna	Patsy	Inst. Asst/Rec.	Step increase	05/01/17	60	19.50/wk	329	B11/2
Medina Baez	Vanessa	Inst. Asst/SE I	Step increase	05/01/17	26	3.75	122	B14/3
Negrete	Lorena	Inst. Asst/Rec.	Step increase	05/01/17	60	18.00/wk	329	B11/2
Orozco Morales	Elizabeth	Food Serv. Asst. I	Step increase	05/01/17	90	1.50	606	B08/2
Pirali	Daniel	Inst. Asst/Rec.	Step increase	05/01/17	60	18.0/wk	329	B11/4
Pulido-Hannon	Vanessa	Inst. Asst/SE II B	Step increase	05/01/17	12	6.00	125	B14/2
Quindt	Alyssa	Inst. Asst/SE II B	Step increase	05/01/17	12	6.00	125	B14/3
Robitaille	Madison	Inst. Asst/SE II B	Step increase	05/01/17	15	6.00	242	B14/2
Robles	Cecilia	Inst. Asst/SE I	Step increase	05/01/17	22	3.50	122	B14/3
Smith	Catherine	Inst. Asst/SE I	Step increase	05/01/17	20	3.00	122	B14/2
Trujillo Sanchez	Lizbeth	Clerical Asst. II/BB	Step increase	05/01/17	12	3.00	403	B20/4
Williamson	Sherrie A.	Instr. Asst./Technology	Temporary additional hours through 11/23/16	11/21/16	59	14.00	409	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Aylesworth	Trent M.	Transporter/Custodian	Temporary additional hours through 3/30/17	03/27/17	53	4.25	542	B20/4
McGinnis	Anne M.	Instr. Asst./Spec. Ed. I	Temporary additional hours through 5/25/17	01/30/17	21	2.20	130	B14/6
Parra Aguilar	Lorena	Food Serv. Asst. I	Temporary additional hours through 5/25/17	03/23/17	90	1.00	606	B08/5
Stenos	Evangelina L.	Food Service Asst. I	Temporary additional hours through 5/25/17	05/06/17	90	3.50	606	B08/6
Benitez	Margarita	Health Assistant/BB	Temporary additional hours through 6/1/17	04/25/17	20	2.00	402	B18/3
Employee	ID 6886	Personnel Technician I	Termination on probation	04/28/17	51	8.00	521	B23/2
Employee	ID 6971	Instr. Asst./Recreation	Termination on probation	04/28/17	60	19.75/wk	329	B11/1
Davis	Christine	Playground Supervisor	Voluntary reduction of hours from 2.00/day	03/08/17	26	1.00	100	B11/1
Aranda	Oscar	After School Site Lead	Working out of classification from Instr. Asst./Recreation through 5/10/17	04/07/17	60	30.00	085	B18/4

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Earle	Karen L.	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	6/5/17	22	4.00/day	123	B14/6
Grodowski	Cheri	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	6/5/17	22	4.00/day	123	B14/6
Hamill	James W.	Instr. Asst./Spec. Ed. I	Employ Extended School Year through 6/30/17	6/5/17	13	4.00/day	123	B14/1
Jones	Margaret Jillian	Instr. Asst./Spec. Ed. II B	Employ Extended School Year through 6/30/17	6/5/17	22	4.00/day	123	B14/2
McCormick	Robin	School Office Manager	Employ Extended School Year through 6/30/17	6/2/17	22	5.00/day	123	B25/6
Todd	Nancy	After School Site Lead	Extra summer work for STEAM Camp NTE 16 hours through 6/2/17	6/1/17	60	16.00	085	B18/6
Pirali	Daniel	Instr. Asst./Recreation	Extra summer work for STEAM Camp NTE 25 hours/week through 7/14/17	6/8/17	60	25.00/wk	085	B11/4
Bradley	Jennifer	After School Site Lead	Extra summer work for STEAM Camp NTE 30 hours/week through 7/14/17	6/5/17	60	30.00/wk	085	B18/6
Cyrus	Samad	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 6/30/17	6/8/17	60	25.00/wk	085	B11/5
Garcia	Anna	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/14/17	6/8/17	60	25.00/wk	085	B11/5
Garcia	Lissett	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/14/17	6/8/17	60	25.00/wk	085	B11/6
Mendoza	Edith	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/14/17	6/8/17	60	25.00/wk	085	B11/6
Otto-Gaskill	Patricia	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/14/17	6/8/17	60	25.00/wk	085	B11/6
Pereyra	Erica	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/14/17	6/8/17	60	25.00/wk	085	B11/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Romero	Elizabeth	After School Site Lead	Extra summer work for Summer Camp NTE 25 hours/week through 7/14/17	6/5/17	60	25.00/wk	085	B18/6
Romo	Claribel	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/14/17	6/8/17	60	25.00/wk	085	B11/2
Aranda	Oscar	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/6
Azabeche	Carlo	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/2
Deyo	Tricia	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/3
Estrada	Faviola	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/2
Forte	Evita	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/5
Garcia	Sandybelle	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/6
Gonzalez	Liliana	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/4
Henry	Kristina	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/3
Hoffa	Jeanne	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/5
Lee	Derek	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/5

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Magana Garcia	Stacy	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/3
Manriquez	Megan T.	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/2
Martinez	Rosalie	After School Site Lead	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B18/6
Mendoza	Sandra	After School Site Lead	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B18/6
Montiel	Shaina	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/3
Ossignac	Daniel	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/2
Perry	Megan	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/3
Rodriguez	Daniela	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/3
Salmones	Devin	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/5
Schaefer	Kelly	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/3
Silvas	Amber	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/6
Vasquez	Maricela	Instr. Asst./Recreation	Extra summer work for Summer Camp NTE 25 hours/week through 7/28/17	6/8/17	60	25.00/wk	085	B11/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Hernandez Prado	Fabiola	After School Site Lead	Extra summer work for Summer Camp NTE 30 hours/week through 7/14/17	6/5/17	60	30.00/wk	085	B18/6
Prerera	Himashie S.	After School Site Lead	Extra summer work for Summer Camp NTE 30 hours/week through 7/14/17	6/8/17	60	30.00/wk	085	B18/6
Reeves	Ronann J.	After School Site Lead	Extra summer work for Summer Camp NTE 30 hours/week through 7/14/17	6/5/17	60	30.00/wk	085	B18/2
Deemer	Matthew	After School Site Lead	Extra summer work for Summer Camp NTE 35 hours/week through 7/28/17	6/8/17	60	35.00/wk	085	B18/6
Gonzalez	Karen E.	After School Site Lead	Extra summer work for Summer Camp NTE 35 hours/week through 7/28/17	6/8/17	60	35.00/wk	085	B18/5
Stipe	Catherine M.	Mental Health Therapist Intern	Extra summer work NTE 10 hours through 8/11/17	8/10/17	21	10.00	212	\$18.00/hr
Employee	TBD	Bus Driver	Extra summer work NTE 10 hours through 6/28/17	6/28/17	56	10.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 10 hours through 6/29/17	6/29/17	56	10.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/10/17	7/10/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/10/17	7/10/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/11/17	7/11/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/11/17	7/11/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/12/17	7/12/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/13/17	7/13/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/13/17	7/13/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/14/17	7/14/17	56	12.00	565	B21

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/17/17	7/17/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/18/17	7/18/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/18/17	7/18/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/19/17	7/19/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/20/17	7/20/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/20/17	7/20/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/21/17	7/21/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/26/17	7/26/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/27/17	7/26/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/27/17	7/26/17	56	12.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 12 hours through 7/28/17	7/28/17	56	12.00	565	B21
Fernandez Elvira	Maria J.	Clerical Assistant II/BB	Extra summer work NTE 136 hours through 7/26/17	6/26/17	51	136.00	510	B20/6
Cashin	Kristina R.	Clerical Assistant II	Extra summer work NTE 150 hours through 8/11/17	6/2/17	57	150.00	526	B19/6
Garcia	Abraham	Social Service Assistant	Extra summer work NTE 155 hours through 7/28/17	7/10/17	55	155.00	212	B17/3
Lopez-Gonzalez	Laura	CELDT Assessment Asst.	Extra summer work NTE 155 hours through 7/28/17	7/10/17	55	155.00	212	B20/6
Mata	Alma D.	Social Service Assistant	Extra summer work NTE 155 hours through 7/28/17	7/10/17	55	155.00	212	B17/1
Mata	Alma D.	Social Service Assistant	Extra summer work NTE 20 hours/week through 6/2/17	5/30/17	55	20.00/wk	224	B17/1
Hernandez	Leticia	Food Service Specialist	Extra summer work NTE 16 hours through 6/2/17	6/1/17	90	16.00	606	B21/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Kobayashi	Kevin	Computer Technician I	Extra summer work NTE 160 hours through 7/14/17	5/30/17	90	160.00	606	B30/4
Gonzalez	Maria	School Office Manager	Extra summer work NTE 20 hours through 7/31/17	6/2/17	24	20.00	304	B25/6
Perez	Bertha L.	Clerical Assistant II/BB	Extra summer work NTE 20 hours through 7/31/17	6/2/17	24	20.00	304	B20/5
Garcia	Abraham	Social Service Assistant	Extra summer work NTE 20 hours/week through 6/2/17	5/30/17	55	20.00/wk	224	B17/3
Anahuac	Citlalli	Clerical Assistant II/BB	Extra summer work NTE 25 hours through 6/15/17	6/2/17	22	25.00	212	B20/4
Oaks	Linda	Instr. Asst./Technology	Extra summer work NTE 25 hours through 6/15/17	6/2/17	22	25.00	212	B21/4
Contreras	Sandra	School Office Manager	Extra summer work NTE 25 hours through 6/15/17	6/2/17	22	25.00	212	B25/6
Colleen	Sheehan	Food Service Assistant I	Extra summer work NTE 28 hours through 6/29/17	6/12/17	90	28.00	606	B08/6
Arellano	Roxanne	Clerical Assistant II/BB	Extra summer work NTE 280 hours through 8/4/17	6/2/17	59	280.00	409	B20/4
Esqueda	Yvonne R.	Bus Driver	Extra summer work NTE 3.20 hours through 5/30/17	5/30/17	56	3.20	565	B21/6
Siqueiros Beltran	Ignacio	Custodian I	Extra summer work NTE 3.75 hours/day through 7/11/17	5/26/17	53	3.75/day	542	B17/5
Gutierrez	Diana M.	Clerical Assistant II	Extra summer work NTE 30 hours through 6/30/17	6/5/17	58	30.00	522	B19/6
Reynolds	Melody	Food Service Specialist	Extra summer work NTE 30 hours through 7/14/17	6/30/17	90	30.00	606	B21/6
Ordway	Tracy	Food Service Assistant II	Extra summer work NTE 30 hours through 6/30/17	6/12/17	90	30.00	606	B12/6
Alva	Elizabeth	Social Service Assistant	Extra summer work NTE 30 hours through 6/7/17	5/26/17	51	30.00	391	B17/2
David	Joni J.	After School Site Lead	Extra summer work NTE 30 hours/week through 8/4/17	6/5/17	60	30.00/wk	081	B18/6
Taylor	Melinda	Secretary	Extra summer work NTE 32 hours through 6/9/17	6/6/17	54	32.00	123	B21/6
Cashin	Kristina R.	Clerical Assistant II	Extra summer work NTE 32 hours through 6/8/17	6/5/17	56	32.00	562	B19/6

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Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Arellano	Jeannette	School Office Manager	Extra summer work NTE 32 hours through 7/26/17	6/2/17	16	32.00	304	B25/6
Gutierrez	Diana	Clerical Assistant II	Extra summer work NTE 32 hours through 7/26/17	6/2/17	16	32.00	304	B19/6
Bode	Shelly F.	Food Service Assistant III	Extra summer work NTE 38 hours through 6/29/17	6/5/17	90	38.00	606	B16/6
Sukhadia	Jayantika	Food Service Assistant I	Extra summer work NTE 38 hours through 6/29/17	6/5/17	90	38.00	606	B08/6
Arroyo	Gloria	Food Service Assistant I	Extra summer work NTE 38 hours through 7/6/17	6/12/17	90	38.00	606	B08/6
Choi	Grace	Instr. Asst./Recreation	Extra summer work NTE 4 hours through 5/31/17	5/31/17	58	4.00	522	B11/1
Acosta	Marleen	Clerical Assistant II/BB	Extra summer work NTE 40 hours through 7/26/17	6/2/17	20	40.00	402	B20/6
Arbiso	Rebecca	Clerical Assistant II/BB	Extra summer work NTE 40 hours through 7/26/17	6/2/17	20	40.00	402	B20/6
Arellano	Roxanne	Clerical Assistant II/BB	Extra summer work NTE 40 hours through 7/26/17	6/2/17	12	40.00	304	B20/4
Jackson	Dena	School Office Manager	Extra summer work NTE 40 hours through 7/26/17	6/2/17	12	40.00	304	B25/6
Trujillo Sanchez	Lizbeth	Clerical Assistant II/BB	Extra summer work NTE 40 hours through 7/26/17	6/2/17	12	40.00	304	B20/4
Olivares	Jessica A.	Social Service Assistant	Extra summer work NTE 40 hours through 8/11/17	5/26/17	20	40.00	402	B17/1
Tran	Delia	Personnel Technician I	Extra summer work NTE 40 hours/week through 7/21/17	6/12/17	51	40.00/wk	521	B23/6
Canedo	Giselle	Clerical Assistant II/BB	Extra summer work NTE 40 hours/week through 7/26/17	6/5/17	51	40.00/wk	521	B20/6
Roller	Nanette L.	School Office Manager	Extra summer work NTE 40 hours/week through 7/26/17	6/5/17	51	40.00/wk	521	B25/6
Tavarez	Alicia	Clerical Assistant II/BB	Extra summer work NTE 40 hours/week through 7/26/17	6/12/17	56	40.00/wk	565	B20/6
Bhakta	Hina	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/1
Biddle	Ryan D.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/3

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Chon	Hanna S.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/5
Churchwell	Jennifer M.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/3
Contreras	Carolina H.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/5
Del Rosario	Jessica C.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/3
Gaylord	Melody	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/6
Harris	Heidi	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/6
Koeul	Christina	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/4
Lejano	Maria Lourdes	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/3
Oaks	Linda L.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/4
Rashid	Zehra	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/6
Reese	Mary	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/6
Weatrowski	Rebecca M.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/5
Williamson	Sherrie A.	Instr. Asst./Technology	Extra summer work NTE 424 hours through 8/9/17	5/26/17	59	424.00	409	B21/6
Bui	Faith	Instr. Asst./Regular	Extra summer work NTE 440 hours through 8/11/17	5/26/17	59	440.00	409	B11/5
Dobies	Rosa	Instr. Asst./Regular	Extra summer work NTE 440 hours through 8/11/17	5/26/17	59	440.00	409	B11/6
Kobayashi	Kevin	Computer Technician I	Extra summer work NTE 440 hours through 8/11/17	5/26/17	59	440.00	409	B30/4
Ramirez	Jose E.	Computer Technician I	Extra summer work NTE 440 hours through 8/11/17	5/26/17	59	440.00	409	B30/4
Wiler	Brooke E.	Computer Technician I	Extra summer work NTE 440 hours through 8/11/17	5/26/17	59	440.00	409	B30/2

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Kingston	Karen	Bus Driver	Extra summer work NTE 6 hours through 5/26/17	5/26/17	56	6.00	565	B21/6
Employee	TBD	Bus Driver	Extra summer work NTE 6 hours through 7/24/17	7/24/17	56	6.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 6 hours through 7/24/17	7/24/17	56	6.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 6 hours through 7/25/17	7/25/17	56	6.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 6 hours through 7/25/17	7/25/17	56	6.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 6 hours through 7/28/17	7/28/17	56	6.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 6 hours through 7/28/17	7/28/17	56	6.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 6 hours through 7/28/17	7/28/17	56	6.00	565	B21
Reyes Gurrola	Georgina	Bus Driver	Extra summer work NTE 6 hours/day through 6/16/17	5/30/17	56	6.00/day	565	B21/6
Navarrete	Ana F.	Bus Driver	Extra summer work NTE 6 hours/day through 8/2/17	7/6/17	56	6.00/day	565	B21/6
Chow	Pamela	Project Liaison	Extra summer work NTE 60 hours through 8/11/17	6/19/17	57	60.00	526	M04/3
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 6/12/17	6/12/17	56	8.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 6/14/17	6/14/17	56	8.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 6/15/17	6/15/17	56	8.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 6/22/17	6/22/17	56	8.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 6/23/17	6/23/17	56	8.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 6/26/17	6/26/17	56	8.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 6/5/17	6/5/17	56	8.00	565	B21

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 6/1/2017 **(SPECIAL MEETING)**
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 7/5/17	7/5/17	56	8.00	565	B21
Employee	TBD	Bus Driver	Extra summer work NTE 8 hours through 7/6/17	7/6/17	56	8.00	565	B21
Hernandez	Feliciano	Transporter	Extra summer work NTE 8 hours/day through 6/16/17	5/26/17	50	8.00/day	531	B20/6
Rangel	Frank	Transporter	Extra summer work NTE 8 hours/day through 6/16/17	5/26/17	50	8.00/day	531	B20/6
Aylesworth	Trent M.	Transporter/Custodian	Extra summer work NTE 8 hours/day through 6/9/17	5/26/17	50	8.00/day	531	B20/4
Aylesworth	Trent M.	Transporter/Custodian	Extra summer work NTE 8 hours/day through 7/11/17	6/6/17	53	8.00/day	542	B20/4
Marshall	Andrew	Transporter/sub	Extra summer work NTE 8 hours/day through 6/9/17	5/26/17	50	8.00/day	531	B20/1
Jeffrey	Kenneth J.	Transporter	Extra summer work NTE 80 hours through 7/14/17	7/3/17	90	80.00	606	B20/6
Hernandez	Vicki	Food Service Assistant III	Extra summer work NTE 87 hours through 7/14/17	6/5/17	90	87.00	606	B16/6
Gonzalez	Eduardo	Supervisor, Nutrition Services (Working out of classification)	Extra summer work NTE 96 hours through 7/7/17	6/27/17	90	96.00	606	M10/2
Avilez	Roxanna	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.00	565	B21/6
Hatton	Donna F.	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.00	565	B21/6
Javelosa	Deborah	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.0/day	565	B21/6
Kingston	Karen	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.0/day	565	B21/6
Medina	Cristi L.	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.0/day	565	B21/6
Navarrete	Ana F.	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.0/day	565	B21/6
Pirali	Oralia	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.0/day	565	B21/6
Ruiz	Sandra	Bus Driver	Extra summer work through 6/30/17	6/5/17	56	6.0/day	565	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 6/1/2017 **(SPECIAL MEETING)**
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Garcia	Adao	Custodian I	Extra summer work through 7/11/17	5/26/17	53	8.0/day	542	B17/6
Gonzalez	Benito	Custodian I	Extra summer work through 7/11/17	5/26/17	53	8.0/day	542	B17/5
Ornelas Beltran	Julio R.	Custodian I	Extra summer work through 7/11/17	5/26/17	53	8.0/day	542	B17/6
Romo	Hugo E.	Custodian I	Extra summer work through 7/11/17	5/26/17	53	8.0/day	542	B17/6
Saldana	Jose A.	Custodian I	Extra summer work through 7/11/17	5/26/17	53	8.0/day	542	B17/6
Cortez	Magali	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.75/wk	329	B11/1
Gomez	Jasmine I.	Instr. Asst./Regular	Hire probationary status	8/14/17	22	18.75/wk	086	B11/1
Nguyen	Tu Minh	Instr. Asst./Regular	Hire probationary status	8/14/17	24	18.75/wk	086	B11/1
Clarke	Ashley N.	Instr. Asst./Regular/sub	Hire substitute status	8/14/17	99		100	B11/1
Espinoza	Graciela	Playground Supervisor/sub	Hire substitute status	5/18/17	99		100	B11/1
Kim	Serah Y.	Instr. Asst./Regular/sub	Hire substitute status	8/14/17	99		100	B11/1
Ocampo	Marco A.	Custodian I/sub	Hire substitute status	5/17/17	53		542	B17/1
Panchal	Mital S.	Instr. Asst./Regular/sub	Hire substitute status	8/14/17	99		100	B11/1
Simpson	Christine C.	Playground Supervisor/sub	Hire substitute status	5/9/17	99		100	B11/1
Valancy	Alan R.	Custodian I/sub	Hire substitute status	5/1/17	53		542	B17/1
Stipe	Catherine M.	Mental Health Therapist Intern	Increase hours from 24 hours/week	8/14/17	21	40.00/wk	212	\$18.00/hr
Grigorov	Stephany	Social Service Assistant	Increase hours from 25 hours/week	7/27/17	21	40.00/wk	302	B17/5
Employee ID	5880	Instr. Asst./Recreation	Paid Administrative Leave through 5/4/17	4/28/17	60	19.75/wk	329	B11/3
Koeul	Christina	Instr. Asst./Technology	PDL/FMLA Leave from 5/15/17 through 5/25/17	5/15/17	59	40.00/wk	409	B21/4
Becerra	Pedro	Computer Technician II	Promotion from Computer Technician I	5/26/17	59	8.0/day	409	B32/3
Bautista	Zachary M.	Instr. Asst./Recreation	Resignation	5/25/17	30	18.75/wk	100	B11/1
Belleque	Tonya	Instr. Asst./Spec. Ed. II B	Resignation	5/25/17	26	6.00/day	242	B14/6
Kho	Karina L.	Instr. Asst./Regular	Resignation	5/25/17	19	3.00/day	212	B11/1
Le	Oliver	Instr. Asst./Recreation	Resignation	5/4/17	60	19.75/wk	329	B11/3
Nakamura	Robyn M.	Instr. Asst./Regular	Resignation	5/25/17	17	3.75/day	302	B11/1
Smith Evans	Suzanne	Instr. Asst./Recreation	Resignation	5/25/17	10	15.00/wk	100	B11/2
Vazquez	Christian J.	Instr. Asst./Regular	Resignation	5/25/17	20	3.75/day	212	B11/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
PRESENTED TO THE PERSONNEL COMMISSION: 6/1/2017 **(SPECIAL MEETING)**
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/6/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Warren Sakamoto	Naidene E.P.	Employee Benefits Program Coordinator	Resignation	5/12/17	51	8.0/day	524	B33/6
Robitaille	Madison E.	Instr. Asst./Spec. Ed. II B	Resignation	5/25/17	15	6.00/day	242	B14/2
Arenas Jr.	Antonio	Instr. Asst./Recreation	Resignation on probation	5/25/17	28	18.75/wk	100	B11/1
Bright	Kyarra J.	Instr. Asst./Recreation	Resignation on probation	5/25/17	60	19.50/wk	329	B11/1
Wong	Crystal	Instr. Asst./Recreation	Resignation on probation	5/25/17	60	19.50/wk	085	B11/2
Soria	Tiffany J.	Mental Health Therapist Intern	Separation no longer available	5/12/17	12	18.00/wk	212	\$18.00/hr
Laiola	Karen J.	Educational Media Assistant	Service Retirement	5/26/17	16	10.00/wk	402	B19/6
Varela	Darla R.	Instr. Asst./Spec. Ed. I	Temporary additional hours NTE 10 hours through 5/25/17	5/15/17	25	4.00/day	248	B14/6
Jackson	Dena	School Office Manager	Temporary additional hours NTE 4 hours through 3/31/17 (Spring Break)	3/27/17	12	4.00	304	B25/6
Trujillo Sanchez	Lizbeth	Clerical Assistant II/BB	Temporary additional hours NTE 4 hours through 3/31/17 (Spring Break)	3/27/17	12	4.00	304	B20/4
Benitez	Claudia	Food Service Assistant I	Temporary additional hours of 6.5 hours/wk through 5/25/17	4/24/17	90	3.8/day	606	B08/6
Canadas	Alicia	Food Service Assistant I	Temporary additional hours of 15 hours/week through 5/25/17	3/23/17	90	2.0/day	606	B08/5
Ceja	Yajaira J.	Food Service Assistant I	Temporary additional hours of 5 hours/week through 5/25/17	3/23/17	90	1.5/day	606	B08/1
Cornejo	Luis A.	Food Service Assistant I	Temporary additional hours of 10 hours/week through 5/25/17	3/17/17	90	2.0/day	606	B08/3
Sukhadia	Jayantika	Food Service Assistant I	Temporary additional hours of 3.5 hours/day through 5/25/17	1/1/17	60	3.8/day	606	B08/6
Employee ID	4985	Instr. Asst./Recreation	Unpaid Leave of Absence from 5/24/17 through 5/25/17	5/24/17	60	18.00/wk	329	B11/6

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE RETAINER AGREEMENT FOR LEGAL SERVICES WITH THE LAW OFFICES OF CHIDESTER AND ASSOCIATES EFFECTIVE JULY 1, 2017

Background: The District wishes to renew its contract with the Law Office of Margaret A. Chidester and Associates to continue to provide legal services on behalf of the District.

The hourly rate and services charges are as follows:

Partners	\$290 per hour
Senior Attorneys	\$270 per hour
Other Attorneys	\$250 per hour
Law Clerks	\$145 per hour
Photocopies/faxes	\$0.25 per page
Color photocopies	\$0.50 per page
Postage	actual charges
Mileage	IRS authorized rate
Telephones	no charge

Rationale: The Law Offices of Margaret A. Chidester and Associates will provide legal expertise on a variety of items ranging from, but not limited to, personnel discipline, labor relations, pupil personnel, business, finance, and governance.

Funding: The cost for legal services will be paid from the General Fund (01) at the above referenced hourly rates.

Recommendation: Approve Retainer Agreement for legal services with the Law Offices of Chidester and Associates effective July 1, 2017.

CH:nm
Attachment

**RETAINER AGREEMENT
BETWEEN FULLERTON SCHOOL DISTRICT
AND THE LAW OFFICES OF MARGARET A. CHIDESTER & ASSOCIATES**

THIS AGREEMENT is made and entered into effective July 1, 2017 by and between the FULLERTON SCHOOL DISTRICT of Orange County, California, "District," and the LAW OFFICES OF MARGARET A. CHIDESTER & ASSOCIATES, "Attorneys."

W I T N E S S E T H

WHEREAS, the District desires to obtain from Attorneys certain legal services; and

WHEREAS, the governing board has determined that it is in the best interest of the District to appoint Attorneys to represent the District in the matters specified herein;

In consideration of these mutual promises, the parties agree as follows:

1. Services: The District retains Attorneys for the purpose of providing legal services pertaining to District business and related matters as may be specifically directed by the Governing Board and the Superintendent or designees, including, but not limited to, labor negotiations, employment, personnel, pupil personnel, investigation of complaints, instructional compliance, contractual, business, finance, transactional, real property, governance and litigation issues, or such other legal issues as may be specifically assigned by the Superintendent/designee.

Upon specific direction of the Board, the Superintendent, or designees, Attorneys will interpret relevant statutes, constitutional provisions and case law as deemed necessary by the District; prepare, review, and comment on legal documents in correspondence; render legal opinions as appropriate and requested; advise and represent the District in any court or

administrative proceeding, provide other legal advice and legal services as requested; work with the District staff and Board in the development of policy; and attend meetings as necessary and requested.

In rendering services, Attorneys shall comply with all federal, state, and local laws, regulations, and rulings to the extent that such laws are applicable to the Firm in its capacity as the District's legal representative.

2. Rates and Payment: The District shall not be required to pay in advance for any retained services. The District shall pay Attorneys for services at the rates set forth in Exhibit "A", attached and incorporated by this reference.

3. Costs: The District shall pay and reimburse Attorneys for any actual and necessary costs and expenses incurred in the course of providing services, including actual charges that Attorneys directly incur such as filing fees, reproduction of documents, messenger and delivery services, postage, travel expenses, mileage for travel at the fixed IRS rate, lodging, court reporting costs, hearing officer and arbitrator fees, and consultant services.

Attorneys will supply all necessary equipment, tools, supplies, offices, personnel, transportation, support services, and insurance required to perform legal services under this Agreement.

4. Statements: Attorneys shall present statements for services rendered during the preceding month. The District shall pay upon presentation or within forty-five (45) days thereafter. Invoices not paid within 45 days of the date issued may be assessed a late charge of 1.5% per month. Statement shall include (1) a detailed, confidential account of the legal matters, strategies, and work on behalf of the District, and (2) a summary invoice containing only amounts, dates, and general descriptions of legal

services provided that is suitable for the Superintendent to transmit to the District's accounts payable staff. These invoices shall be sent directly to the attention of the Superintendent unless we are otherwise directed in writing by the Superintendent or the governing Board.

5. **Conflicts:** The District acknowledges that Attorneys presently represent and in the future will represent other districts, charter schools, and education agencies that may, from time to time, have transactions with the District. The District consents to such continued and future representation without the need for any further consent from the District, provided that Attorneys shall promptly notify the District in writing of any direct conflict and of the District's options in such case.

Attorneys shall not represent any person or entity in any action against the District or in any investment matter before the District.

6. **Indemnification:** Except as provided below, the District will indemnify, defend and hold harmless Attorneys from and against all claims, suits or causes of action arising out of the services rendered herein. The District will provide legal representation for Attorneys in any litigation relating to such services if Attorneys are sued, deposed, or otherwise required to provide information or testimony concerning services provided under this contract. ***This provision does not apply to any actions resulting from Attorneys' negligence, willful and/or malicious conduct in the course of rendering services.***

The indemnity provisions of this section shall survive the expiration or termination of this Agreement.

7. **Electronic Communication, Confidentiality and Publicity:** The District authorizes Attorneys to communicate with the District and the District's representatives via electronic mail when such

communication is desirable for timely communications, efficiency of transmission, or to avoid the need for re-creating documents.

Attorneys shall make reasonable efforts to label electronic communications as confidential and privileged. The District acknowledges that electronic communications may be intercepted and that confidentiality cannot be guaranteed. If e-mail is intercepted or confidentiality is otherwise compromised, the District will hold Attorneys harmless for any resulting injury.

The District will not modify any document transmitted to the District electronically by Attorneys, except as expressly authorized by Attorneys.

Both parties agree not to knowingly transmit any materials to the other party in violation of the copyright of another or of any other applicable law.

Attorneys shall retain all confidential information in the strictest confidence and shall neither use it nor disclose it to anyone without prior written consent of the District. The District may seek to enjoin any unauthorized disclosure. Attorneys shall not issue public announcements concerning the District without the District's prior written consent.

8. Files and Ownership of Documents. When legal services conclude, or periodically as individual matters conclude, Attorneys will, upon the District's request, deliver closed files to the District at the District's cost, along with any funds or property of the District's in Attorneys' possession. Attorneys will retain closed files for a period of up to two (2) years. If the District does not request delivery of the file before the end of the one (1) year period from closure of the file, Attorneys shall have no further obligation to retain files and may, at Attorneys' discretion, destroy them without further notice.

9. Assignment. This Agreement is not assignable without the written consent of the District.

10. **Independent Contractor.** Attorneys, while engaged in performing the terms of this Agreement, are an independent contractor and are not employees of the District.

11. **Insurance.** Attorneys shall maintain workers' compensation insurance, general liability insurance, and legal malpractice coverage in force at all times at their sole expense in amounts deemed sufficient under current industry standards to protect the interests of the District under this Agreement. Attorneys shall, on request, provide the District with certificates of insurance evidencing compliance with coverage requirements of this Agreement.

12. **Nondiscrimination.** Attorneys shall not, in the performance of this Agreement, unlawfully discriminate against any employee, applicant for employment, or District student or employee because of race, religion, color, national origin, ancestry, disability, medical condition, marital status, age (over 40), sex, gender, gender identity or sexual orientation.

13. **Audit.** The District shall have audit access to its accounts with Attorneys on request during the term of this Agreement. Attorneys shall cooperate with such auditors or investigators authorized to audit District activities and provide information regarding District legal matters that the District may need to defend itself against legal challenges.

14. **Governing Law.** This Agreement shall be governed by the laws of the state of California.

15. **Authority.** The parties hold the positions set forth below their signatures and are authorized to execute this Agreement on behalf of their respective parties and to bind their respective parties hereto.

16. **Term.** This Agreement is effective July 1, 2017. It may be extended or modified by mutual agreement.

This Agreement is terminable by either party upon thirty (30) days written notice.

FULLERTON SCHOOL DISTRICT

Date: _____, 2017

BY: _____

LAW OFFICES OF MARGARET A.
CHIDESTER & ASSOCIATES

Date: April 27, 2017

BY: Margaret A. Chidester
Margaret A. Chidester

EXHIBIT "A"

Rates are guaranteed through June 30, 2018.

PARTNERS	\$290 per hour
SENIOR ATTORNEYS	\$270 per hour
OTHER ATTORNEYS	\$250 per hour
LAW CLERKS/PARALEGALS	\$145 per hour

COSTS

PHOTOCOPIES AND FAXES	\$0.25 per page
COLOR COPIES	\$0.50 per page
POSTAGE	actual charges
MILEAGE	IRS authorized rate
TELEPHONES	no charge

CONSENT ITEM

DATE: June 6, 2017
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: **APPROVE ADDENDUM CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND MARZANO RESEARCH LABORATORY TO PROVIDE THE ART AND SCIENCE OF TEACHING ON JUNE 19, 2017**

Background: Fullerton School District has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory will provide professional development to teachers on the topic of the Art and Science of Teaching. The Board approved the original contract on April 25, 2017 for two dates of training to be held on May 31, 2017 and June 1, 2017. This addendum is for an additional day of teaching to be held on June 19, 2017.

Rationale: Dr. Phil Warrick will be presenting to staff on the topic of the Art and Science of Teaching.

Funding: Cost is not to exceed \$6,500 and is to be paid from the Unrestricted General fund (#526).

Recommendation: Approve Addendum Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on June 19, 2017.

RP:cs

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION THIRD QUARTER REPORT FOR 2016/2017

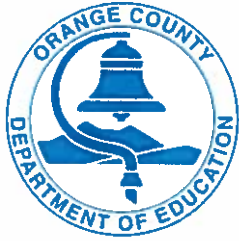
Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from January 2017 through March 2017 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2016/2017.

CH:nm
Attachment



April 28, 2017

**ORANGE COUNTY
DEPARTMENT
OF EDUCATION**
200 KALMUS DRIVE
P.O. BOX 9050
COSTA MESA, CA
92628-9050
(714) 966-4000
FAX (714) 432-1916
www.ocde.us

AL MIJARES, Ph.D.
County Superintendent
of Schools

**ORANGE COUNTY
BOARD OF EDUCATION**
JOHN W. BEDELL, PH.D.
DAVID L. BOYD
REBECCA "BECKIE" GOMEZ
LINDA LINDHOLM
KEN L. WILLIAMS, D.O.

To: Robert Pletka, Ed.D., Superintendent, Fullerton School District
From: Nicole Savio Newfield, Administrator, Community and Student Support Services
Subject: Williams Settlement Legislation 3rd Quarter Report

I am pleased to provide the third quarter Williams Settlement Legislation report for the 2016-17 fiscal year. This report represents activity conducted by the Orange County Department of Education (OCDE) during January, February, and March 2017. California Education Code section 1240(2)(H) requires this report to be provided to your Board at a regularly scheduled meeting held in accordance with public notification requirements.

THIRD QUARTER REPORT

School Accountability Report Card

- In February 2017, all schools in deciles 1-3 were required to submit to OCDE the School Accountability Report Card (SARC) published in the 2016-17 school year. OCDE conducted a review to verify the accuracy of data reported on the SARC with respect to the sufficiency of instructional materials and the condition of facilities. SARC verification results are enclosed.

Uniform Complaint Procedures (UCP)

- OCDE requested data regarding uniform complaints related to textbooks and instructional materials, facility conditions, and teacher vacancies or misassignments received during the second quarter.
- No complaints were filed in your district during the period of October through December 2016.

Upcoming Quarter

- Teacher assignment monitoring (if applicable)
- Uniform Complaint Procedure reporting

If you have any questions regarding this report, please contact me at (714) 966-4385 or nsavio@ocde.us.

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you and your staff for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ts

Enclosure

c: Al Mijares, Ph.D., County Superintendent of Schools
Susan Albano, Director, Educational Services



**Orange County Department of Education
Williams Settlement Legislation
3rd Quarter Report 2016-17
Fullerton School District**

SCHOOL ACCOUNTABILITY REPORT CARD (SARC) VERIFICATION

The SARCs published in 2016-17 for the following schools were reviewed to determine the accuracy of the information reported for sufficiency of textbooks and instructional materials and safety, cleanliness, and functionality of school facilities.

School	SARC Review Date(s)	Instructional Materials Accurate	Instructional Material Discrepancies	Facility Conditions Accurate	Facility Conditions Discrepancies
Commonwealth Elementary	March 17, 2017	Yes	N/A	Yes	N/A
Orangethorpe Elementary	March 17, 2017	Yes	N/A	Yes	N/A
Pacific Drive Elementary	March 17, 2017	Yes	N/A	Yes	N/A

Respectfully submitted,

Nicole Savio Newfield
Administrator, Community and Student Support Services

4/28/17

Date

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Damian Ibarra, Supervisor, Business Services

SUBJECT: **ADOPT RESOLUTIONS NUMBERED 16/17-B038 THROUGH 16/17-B041 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 16/17-B038 through 16/17-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:DI:gs
Attachment

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$75,029 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
UNRESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	-\$321,993
8012	Education Protection Account	276,517
8041	Secured Rolls Tax	-36,098
8044	Supplemental Taxes	-204,043
8045	Education Revenue Augmentation Fund (ERAF)	-186,006
8047	Community Redevelopment Funds	470,258
8699	All Other Local Revenue	9,605
8980	Contributions from Unrestricted Revenues	-83,269
	Total:	-\$75,029

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$665,476
2000	Classified Salaries	-17,986
3000	Employee Benefits	211,942
4000	Books and Supplies	-966,624
5000	Services & Other Operating Expenses	43,823
7000	Other Outgo	552
9789	Designated for Economic Uncertainties	-12,212
	Total:	-\$75,029

Explanation: This Resolution reflects adjustments to property tax and State revenue for the Local Control Funding Formula (LCFF) in addition to an increase in expenditures and contributions to restricted programs for negotiated agreements with the Fullerton Elementary Teachers Association (FETA). It also includes an increase in ASB reimbursements, a decrease in expenditures for a one-time allocation deferred to 2017/18, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$335,221 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

GENERAL FUND 01
RESTRICTED

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8181	Special Education – Entitlement per UDC	-\$6,511
8699	All Other Local Revenue	258,463
8980	Contributions from Unrestricted Revenues	83,269
	Total:	<u>\$335,221</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$117,788
2000	Classified Salaries	52,985
3000	Employee Benefits	-12,718
4000	Books and Supplies	83,595
5000	Services & Other Operating Expenses	98,268
7000	Other Outgo	-197
9789	Designated for Economic Uncertainties	-4,500
	Total:	<u>\$335,221</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for donations from the Phelps Foundation, Fullerton Cares, McCoy Mills, PTAs, and various school sites. It also includes an increase in expenditures and contributions to restricted programs for negotiated agreements with the Fullerton Elementary Teachers Association (FETA), in addition to adjustments to projected expenditures in the restricted General Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$192,695 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

CHILD DEVELOPMENT FUND 12

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	-\$192,695
		Total: -\$192,695

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$14,930
2000	Classified Salaries	-1,951
3000	Employee Benefits	15,446
4000	Books and Supplies	-191,617
5000	Services & Other Operating Expenses	357
		Total: -\$192,695

Explanation: This Resolution reflects a decrease to revenue and expenditures for the State funded Preschool program and adjustments to projected expenditures in the Child Development Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

FULLERTON SCHOOL DISTRICT
Orange County, California
RESOLUTION FOR BUDGET ADJUSTMENT
District 22

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$2,107 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

DEFERRED MAINTENANCE FUND 14

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$2,107
Total:		\$2,107

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$50,316
5000	Services & Other Operating Expenses	-40,324
6000	Capital Outlay	126,356
9780	Other Assignments	-33,609
Total:		\$2,107

Explanation: This Resolution reflects an increase to interest income and adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Dean West, CPA
Assistant Superintendent of Business
Orange County Department of Education

Date: _____

By: _____

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Laurie Bruneau, Risk Manager
SUBJECT: **APPROVE CONTRACT WITH ALL CITY MANAGEMENT SERVICES, INC., FOR THE COST OF A CROSSING GUARD FOR THE INTERSECTION OF HETEBRINK STREET AND HUTAIN STREET, EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: The City of Fullerton's traffic engineers perform traffic studies when requested by the District for those intersections near schools that may warrant crossing guards.

A study performed in the spring of 2011 for the intersection of Hetebrink Street and Hutain Street showed that the intersection did not meet the City's established criteria for a crossing guard. However, District staff recommended that in the interest of student safety, the District bear the cost of a crossing guard at the intersection until such time as the City performed another traffic study. An additional study might warrant the placement of a crossing guard by the City (in which case the District would split the cost with the City).

The original contract was for a one-year period. Staff recommends extension of the contract for one additional year.

A copy of the contract is available for review in the Superintendent's Office.

Rationale: The agreement between the City of Fullerton and the Fullerton School District requires that the cost of a warranted crossing guard be borne by the City of Fullerton. In this case, as the intersection of Hetebrink and Hutain does not as yet meet the criterion for warrants, the District must bear the cost.

Funding: The current cost is not to exceed \$13,025 per year from the General Fund.

Recommendation: Approve contract with All City Management Services, Inc., for the cost of a crossing guard for the intersection of Hetebrink Street and Hutain Street, effective July 1, 2017 through June 30, 2018.

SH:LB:lc
Attachment



ALL CITY MANAGEMENT SERVICES

AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND ALL CITY MANAGEMENT SERVICES, INC. FOR CROSSING GUARD SERVICES

This AGREEMENT made and entered into this May _____, 2017 by and between the FULLERTON SCHOOL DISTRICT a municipal corporation, hereinafter called the " District", and ALL CITY MANAGEMENT SERVICES, INC., a California corporation hereinafter called the "Contractor";

WITNESSETH

The parties hereto have mutually covenanted and agreed as follows:

1. This Agreement is for a one year period which commences July 1, 2017 and ends on June 30, 2018 and for such term thereafter as the parties may agree upon.
2. The Contractor will provide personnel equipped and trained in appropriate procedures for crossing pedestrians in marked crosswalks. Such personnel shall be herein referred to as a Crossing Guard. The Contractor is an independent Contractor and the Crossing Guards to be furnished by it shall at all times be its employees and not those of the District.
3. The District shall determine the locations where Crossing Guards shall be furnished by the Contractor. The Contractor shall provide at each designated location personnel properly trained as herein specified for the performance of duties as a Crossing Guard. The Contractor shall provide supervisory personnel to see that Crossing Guard activities are taking place at the required places and times, and in accordance with all items of this Agreement.
4. The Contractor shall maintain adequate reserve personnel to be able to furnish alternate Crossing Guards in the event that any Crossing Guard fails to report for work at the assigned time and location.
5. In the performance of their duties the Contractor and all employees of the Contractor shall conduct themselves in accordance with the conditions of this Agreement and the laws and codes of the State of California and the Fullerton Unified School District pertaining to general pedestrian safety in school crossing areas.
6. Crossing Guard Services shall be provided by the Contractor at the designated locations on all days in which the designated schools in the Fullerton Unified School District are in session. The Contractor also agrees to maintain communication with the designated school to maintain proper scheduling.
7. The Contractor shall provide all Crossing Guards with apparel by which they are readily visible and easily recognized as Crossing Guards. Such apparel shall be uniform for all persons performing the duties of Crossing Guards and shall be worn at all times while performing said duties. This apparel must be appropriate for weather conditions. The Contractor shall also provide all Crossing Guards with hand held Stop signs and any other safety equipment which may be necessary.



ALL CITY MANAGEMENT SERVICES

8. The Contractor shall at all times provide workers' compensation insurance covering its employees, and shall provide and maintain liability insurance for Crossing Guard activities. The Contractor will provide to the District a Certificate of Insurance naming the District and its officials, officers and employees as an additional insured. Such insurance shall include commercial general liability with a combined single limit of not less than \$1,000,000.00 per occurrence and in aggregate for property damage and bodily injury. Such insurance shall be primary with respect to any insurance maintained by the District and shall not call on the District's insurance contributions. Such insurance shall be endorsed for contractual liability and personal injury and shall include the District, its officers, agents and interest of the District. Such insurance shall not be canceled, reduced in coverage or limits or non-renewed except after thirty (30) days written notice by Certified Mail, Return Receipt Requested has been given to the District Counsel, Superintendent of Schools, or designee for the Fullerton Unified School District.
9. Contractor agrees to indemnify the District, its Officers, employees and agents against, and will hold and save each of them harmless from, any and all actions, claims for damages to persons or property, penalties, obligations or liabilities that may be asserted or claimed by any person, firm, entity, corporation, political subdivision or other organization arising out of the intentional or negligent acts, errors, or omissions of Contractor, its agents, employees, subcontractors, or invitee, provided for herein.
 - a) Contractor will defend any action or actions filed in connection with any of said claims, damages, penalties, obligations or liabilities and will pay all costs and expenses including attorney's fees incurred in connection herewith.
 - b) Contractor will promptly pay any judgment rendered against the District, its officers, agents or employees for any such claims, damages, penalties, obligations or liabilities.
 - c) In the event the District, its officers, agents or employees is made a party to any action or proceeding filed or prosecuted against Contractor for such damages or other claims arising out of or in connection with the sole negligence of Contractor hereunder, Contractor agrees to pay the District, its officers, agents, or employees, any and all costs and expenses incurred by the District, its officers agents or employees in such action or proceeding, including, but not limited to, reasonable attorney's fees.
10. Either party shall have the right to cancel this Agreement by giving sixty (60) days written notice to the other.
11. The Contractor shall not have the right to assign this Contract to any other person or firm except with the prior written consent of the District.



ALL CITY MANAGEMENT SERVICES

- 12. The District agrees to pay Contractor for services rendered pursuant to the Agreement the sum of Eighteen Dollars and Nine Cents (\$18.09) per hour of guard service provided. It is understood that the cost of providing Seven Hundred and Twenty (720) hours of service shall not exceed Thirteen Thousand, Twenty-Five Dollars (\$13,025.00).
- 13. Payment is due to Contractor within thirty (30) days of receipt of Contractor's properly prepared invoice.
- 14. Unforeseen Costs: The Contractor may exercise a price increase during the contract period as result of any legislative mandated increases in wages or benefits to State of California Employees. The Contractor shall provide the District 60 days' notice and justification of its request to adjust pricing based on any new wage or benefit laws. The District agrees to review and respond to said notice within 30 days of service.
- 15. In the event that this Agreement is extended beyond June 30, 2018 the compensation for services shall be established by mutual consent of the parties.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement the day and year first above written.

Fullerton School District

All City Management Services, Inc.

By _____
Signature

By 
Demetra Farwell, Corporate Secretary

Print Name and Title

Date: May 1, 2017

Date _____

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Laurie Bruneau, Risk Manager

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND BLACKBOARD CONNECT SERVICES FOR THE BLACKBOARD CONNECT K-12 SERVICE WITH ENGAGE SERVICE, EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: This is a renewal contract for our Blackboard Connect Services used by the schools to provide parent notification and absence verification. This agreement was originally approved by the Board of Trustees on January 17, 2006, and has been in effect since January 18, 2006. The District will continue a one-year extension to this contract effective July 1, 2017 through June 30, 2018.

Rationale: The Blackboard Connect Services parent notification system has provided web-based automated contacts with parents concerning student absences. It has also allowed messages to be sent to remind parents of important dates, changes in schedules, and most importantly, information about emergency situations.

Funding: The cost of \$38,406 will be paid from the Property/Liability Self-insurance Fund.

Recommendation: Approve agreement between Fullerton School District and Blackboard Connect Services for the Blackboard Connect K-12 service with Engage Service, effective July 1, 2017 through June 30, 2018.

SH:LB:lc
Attachment

-- RENEWAL NOTICE --
Blackboard Connect Services



8335 Keystone Crossing, Suite 200
Indianapolis, IN 46240 USA
T. +1.202.463.4860
F. +1.312.236.7251
Operations@blackboard.com
Federal ID # 52-2081178

Order Form #: 885445
Customer: FULLERTON SCHOOL DISTRICT
Customer #: 316151
Notice Date: 3/10/2017
Please respond by 06/30/2017.

Billing Address:
FULLERTON SCHOOL DISTRICT
ATTENTION ACCOUNTS PAYABLE
1401 W. VALENCIA
FULLERTON, CA 92886
USA

Primary Contact:
FULLERTON SCHOOL DISTRICT
SUSAN CROSS HUME
1401 W. VALENCIA
FULLERTON, CA 92886
USA

Thank you for using Blackboard Connect! We look forward to continuing to serve your technology needs. Please respond to this renewal to avoid any service disruptions. Should you have any questions, please feel free to contact your Renewal Operations Specialist at +1.615.523.5417.

This Blackboard Order Form ("Order Form") by and between Blackboard (as defined below) and FULLERTON SCHOOL DISTRICT ("Customer") details the terms of Customer's use of the products and services set forth below ("Product and Pricing Summary"). This Order Form shall become effective on the Effective Date. This Order Form, together with the Blackboard Master Agreement located at <http://agreements.blackboard.com/bbinc/blackboard-new-master-agreement-all-products.aspx> and incorporated by this reference, form the entire agreement between the parties in respect of the products and services set forth in the Product and Pricing Summary. Notwithstanding anything to the contrary in any purchase order or other document provided by Customer, any product or service provided by Blackboard to Customer in connection with a purchase order related to this Order Form is conditioned upon Customer's acceptance of this Order Form and the Blackboard Master Agreement. Any additional, conflicting or different terms proffered by Customer in a purchase order or otherwise shall be deemed null and void. Each of the individuals executing this Order Form represent and warrant that he or she is authorized to execute the Agreement on behalf of Customer or Blackboard, as applicable.

A. Product and Pricing Summary

Quantity	Unit	Product/Service	Start Date	End Date	Price
13,600	Recipient(s)	Blackboard Mass Notifications (FKA 'Blackboard Connect K-12'	7/1/17	6/30/18	
1	Site(s)	Blackboard Mass Notifications Support (FKA 'Connect Support /	7/1/17	6/30/18	
Renewal Amount:					\$38,400.06

The cost of renewing is \$38,400.06. To renew, please respond by June 30, 2017.

B. Term

1. Initial Term: Unless otherwise specified in the Product and Pricing Summary above, the Initial Term shall be twelve months following the Start Date.
2. Effective Date: Upon execution of this Order Form.
1. Initial Term: Unless otherwise specified in the Product and Pricing Summary above, the Initial Term shall be twelve months following the Start Date.
2. Unless otherwise specified in the Product or Service Description above, this Order Form shall be renewed automatically for successive periods of one (1) year (each a "Renewal Term") after the expiration of the Initial Term and any subsequent Renewal Term, unless Customer provides Blackboard, or Blackboard provides Customer, with a written notice to the contrary thirty (30) days prior to the end of the Initial Term or Renewal Term, as applicable.
3. Effective Date: Upon execution of this Order Form.

C. Payment Terms

1. All initial and subsequent payments shall be due Net 30. Unless otherwise specified, all dollars (\$) are United States currency.
2. Customer shall be invoiced for amounts due in respect of the first year of the Initial Term upon execution of this Order Form.
3. Sales Tax: If applicable, a copy of your Sales Tax Direct Pay Certificate or your Sales Tax Exemption Certificate must be returned with this Order Form.

-- RENEWAL NOTICE --
Blackboard Connect Services



8335 Keystone Crossing, Suite 200
Indianapolis, IN 46240 USA
T. +1.202.463.4860
F. +1.312.236.7251
Operations@blackboard.com
Federal ID # 52-2081178

Order Form #: 885445
Customer: FULLERTON SCHOOL DISTRICT
Customer #: 316151
Notice Date: 3/10/2017
Please respond by 06/30/2017.

Customer: FULLERTON SCHOOL DISTRICT

Signature:
Name (printed):
Title (printed):
Date:

Blackboard Inc.

Signature:
Name (printed):
Title (printed):
Date:

For more information, please contact your Renewal Operations Specialist at +1.615.523.5417.

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY PUBLIC SAFETY FOR SECURITY AND ALARM RESPONSE SERVICES FOR THE 2017/2018 SCHOOL YEAR**

Background: The District contracts with an outside company to provide after-hours security monitoring and alarm response for all sites. The District has contracted with Orange County Public Safety for several years and has been satisfied with their performance. Therefore, it is recommended the District contract with Orange County Public Safety to provide these services for the 2017/2018 fiscal year.

Rationale: When District employees are unable to provide necessary services, the District enters into agreements with the appropriate service providers to provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services are provided at an annual rate of \$64,200 from the General Fund.

Recommendation: Approve Agreement between Fullerton School District and Orange County Public Safety for security and alarm response services for the 2017/2018 school year.

SH:RM:mm
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Orange County Public Safety, hereinafter referred to as "Contractor."
Name of Independent Contractor

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **uniformed, armed security officers as specified in Exhibit A, Scope of Work, dated May 5, 2017, to respond to alarm activations, to protect lives and property, and ensure personal safety**, hereinafter referred to as "Services."

2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Sixty-Four Thousand Two Hundred Dollars (\$64,200)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for services will only be made if services have been satisfactorily rendered under the terms of this agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **(Describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A.) N/A**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **N/A**

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or

demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per

occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance.

The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance with Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment with Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersede any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
(Attn :) Susan Hume, Asst. Supt. Bus Services

Contractor:
Orange County Public Safety
1040 E. Whittier Blvd., Suite 205
La Habra, CA 90631
(Attn :) _____

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will

nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 6th day of June 2017.

FULLERTON SCHOOL DISTRICT

By: _____
(Signature)
Susan Cross Hume
Asst. Superintendent,
Business Services

(Contractor Name)

By: _____
(Signature)

on file

Taxpayer Identification Number



Exhibit A

Scope of Work

Scope of Service

Security Services

- **OCPS** will provide dedicated alarm response and patrol services, Monday through Friday, between the hours of 9:30pm and 5:30am for all school sites, including district administrative and maintenance facilities within the respective district.
- **OCPS** will provide dedicated alarm response and patrol services on weekends beginning Friday evening at 9:30pm and ending Monday morning at 5:30am.
- **OCPS** Officers will complete and submit detailed reports or their findings as needed.
- **OCPS** will respond to alarms, calls for service and investigates any suspicious persons or activities
- **OCPS** will provide FSD with a weekly summary report.
- **OCPS** will conduct dedicated patrols to provide a safe environment for staff and students. Security patrols provide high visibility presence and assist as crime deterrence.
- **OCPS** will take a proactive role in assisting the FSD with the enforcement of school policies and laws pertaining to the FSD.
- **OCPS** will work directly with the district administration as well as local law enforcement agencies on issues related to security and public safety for district properties.
- Any additional/special services requested by the FSD will be billed separately from patrol at a rate of \$28.00 per hour.
- **OCPS** will provide an officer for the twelve calendar day's staff is not on site as indicated on the 2017/2018 FSD Pupil Attendance Calendar.

Fullerton School District

2017/2018 Pupil Attendance Calendar

July 2017

4 Independence Day

Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

August 2017

10 Teachers First Day
10 & 11 Staff Development
14 All Students Return

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

September 2017

4 Labor Day
27 Conference Day

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

October 2017

9 Staff Development

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

November 2017

10 Veterans' Day Recognition
23 - Thanksgiving Holiday
20 - 24 Thanksgiving Break

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December 2017

22 No Certificated or Student Attendance
25 - 29 Winter Recess

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

January 2018

January 2018

1 - 5 Winter Recess Cont.
8 Records Day (Jr. High)
Staff Development (Elem.)
9 All Students Return
15 Martin Luther King Jr. Day

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

February 2018

February 2018

12 Lincoln's Holiday
19 Presidents' Holiday

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

March 2018

March 2018

26 - 30 Spring Break

Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

April 2018

April 2018

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

May 2018

May 2018

28 Memorial Day

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

June 2018

June 2018

1 Last Day of School for all students

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

- Students Return
- Staff Development Day/Conference Day/Records Day (no student attendance)
- Non Student Day
- Holiday/Breaks (no student attendance)

Quarters (7-8)

Aug. 14 - Oct. 13 (42 days)
Oct. 16 - Dec. 21 (43 days)
Jan. 9 - Mar. 16 (46 days)
Mar. 19 - June 1 (49 days)

Trimesters (K-6)

Aug. 14 - Nov. 10 (61 days)
Nov. 13 - Mar. 2 (60 days)
Mar. 5 - June 1 (59 days)

Misc. Dates

Fall Conference Week: September 25 - 29, 2017
PreK-6 = Minimum Day
Jr. High Fall Conference: September 20 - 21, 2017
Spring Conference Week: March 12 - 16, 2018
PreK-6 = Minimum Day
Jr. High Spring Conference: February 21 - 22, 2018

180 Student Days

185 Teacher Work Days (new teachers work 186 days)

Board Approved: March 7, 2017

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) BUSINESS DIVISION FOR MEDI-CAL ADMINISTRATIVE ACTIVITIES (MAA) EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: This board item provides for the local billing administration of the Medi-Cal Administrative Activities through the Orange County Department of Education. The Local Educational Consortium is required by the Federal Government for the processing of Administrative claims.

Rationale: Based upon the requirements of the Medi-Cal Administrative Activities, a local organization is responsible for the oversight of these claims. The Orange County Department of Education is the responsible Local Education Consortium for the purpose of oversight for Medi-Cal claims.

Funding: Total cost of this contract is determined by the revenue earned and currently is at 5% paid to OCDE. This revenue is unrestricted and is returned to the Special Education General Fund.

Recommendation: Approve Agreement between Fullerton School District and Orange County Department of Education (OCDE) Business Division for Medi-Cal Administrative Activities (MAA) effective July 1, 2017 through June 30, 2018.

EF:RG:vm
Attachment

2 FULLERTON SCHOOL DISTRICT
3 SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES (SMAA)
4 PARTICIPATION AGREEMENT

5 This AGREEMENT is hereby entered into this 1st day of July,
6 2017, by and between the Orange County Superintendent of Schools,
7 200 Kalmus Drive, Costa Mesa, California 92626, Region 9 Local
8 Educational Consortium (LEC), hereinafter referred to as
9 SUPERINTENDENT, and the Fullerton School District, 1401 West
10 Valencia Drive, Fullerton, California 92833, hereinafter referred to
11 as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively
12 referred to as the Parties.

13 WITNESSETH:

14 WHEREAS, SUPERINTENDENT has entered into an Agreement with the
15 California State Department of Health Care Services, hereinafter
16 referred to as STATE, which is incorporated herein by this
17 reference, to serve as the Local Educational Consortium (LEC) for
18 the Region 9 in accordance with the California Welfare and
19 Institutions Code Section 14132.47(c) (1); and

20 WHEREAS, SUPERINTENDENT has been designated by the STATE to
21 represent school districts and county offices located in Region 9,
22 hereinafter referred to as LEA (Local Education Agency) to
23 administer School-based Medi-Cal Administrative Activities (SMAA)
24 described as Administrative Claiming process in the California
25 Welfare and Institutions Code Section 14132.47(c) (1); and

WHEREAS, the goal of the School-based Medi-Cal Administrative
Activities (SMAA) Program is to improve the availability and

1 accessibility of Medi-Cal services to Medi-Cal eligible and
2 potentially eligible individuals, and their families where
3 appropriate, served by the SUPERINTENDENT and participating LEA'S;
4 and

5 WHEREAS, DISTRICT is providing School-based Medi-Cal
6 Administrative Activities and wishes to participate in the School-
7 based Medi-Cal Administrative Activities Program.

8 NOW, THEREFORE, the Parties hereby agree as follows:

9 1.0 TERM. The term of this AGREEMENT shall be for a period of one
10 (1) year commencing on July 1, 2017, and ending on June 30, 2018,
11 subject to termination as set forth in this AGREEMENT.

12 2.0 RESPONSIBILITIES OF SUPERINTENDENT.

- 13 a. Responsibilities of SUPERINTENDENT and DISTRICT will be
14 amended as necessary to comply with all Federal, state
15 and SUPERINTENDENT'S program requirements.
- 16 b. "Certify" to the STATE the amount of DISTRICT'S general
17 funds or any other funds allowed under Federal law and
18 regulation expended on the allowable "Program
19 activities".
- 20 c. Certify to the STATE the availability and expenditure of
21 one hundred percent (100%) of the non-Federal cost of
22 performing Program activities.
- 23 d. Certify to the STATE that DISTRICT expenditures
24 represent costs that are eligible for Federal financial
25 participation for that fiscal year.
- e. Act as liaison between STATE and DISTRICT.

- 1 f. As mandated, provide a software platform through a third
2 party vendor, through which the DISTRICT shall utilize
3 the Random Moment Time Survey (RMTS) process. Although
4 the SUPERINTENDENT will make every reasonable effort to
5 facilitate the use of the software platform, the
6 SUPERINTENDENT is not responsible for problems resulting
7 from software platform or system errors.
- 8 g. Represent DISTRICT'S issues, concerns, and questions at
9 scheduled statewide LEC Advisory Committee meetings,
10 STATE meetings, and SMAA Program work groups.
- 11 h. As mandated by STATE, attend STATE trainings.
- 12 i. Conduct Region 9 LEC DISTRICT SMAA Coordinator meetings
13 and trainings.
- 14 j. On behalf of STATE, provide STATE approved training
15 materials and updates to DISTRICT.
- 16 k. On behalf of STATE, provide program technical
17 assistance.
- 18 l. Code all RMTS moments and make available to the DISTRICT
19 its RMTS results.
- 20 m. Review and submit the Random Moment Time Survey (RMTS)
21 quarterly invoice to the STATE on behalf of the DISTRICT
22 and convey to the DISTRICT by warrant all funds received
23 on behalf of DISTRICT from the STATE less any amount due
24 the SUPERINTENDENT as defined in Section 5.0 of this
25 AGREEMENT. No funds will be conveyed to DISTRICT for
invoices that have been disallowed by the STATE.

- 1 n. Offer the DISTRICT the option of the LEC preparing the
2 RMTS quarterly invoice for a mutually agreed to
3 additional fee (See Appendix "B").
- 4 o. If necessary, assist the DISTRICT with the calculation
5 of the LEA Medi-Cal Eligibility Rate or "Data Match
6 percentage" from student data submitted by the DISTRICT.
- 7 p. Review DISTRICT'S quarterly invoice documents for
8 accuracy and completeness and request corrections if
9 necessary.
- 10 q. Review corrected documents for compliance with rules and
11 regulations; work with DISTRICT to resolve any
12 outstanding matters that prevent SUPERINTENDENT'S
13 certification of claim.
- 14 r. Provide DISTRICT access to STATE SMAA Appeal Process
15 upon request.
- 16 s. Appeal DISTRICT decision or action through the STATE
17 SMAA Appeal Process if necessary.
- 18 t. Monitor compliance of DISTRICT with all Federal, STATE,
19 and SUPERINTENDENT'S Program requirements.
- 20 u. Designate an employee to act as liaison to DISTRICT
21 regarding issues relating to this AGREEMENT.

22 3.0 RESPONSIBILITIES OF DISTRICT.

- 23 a. Responsibilities of SUPERINTENDENT and DISTRICT will be
24 amended as necessary to comply with all Federal, STATE
25 and SUPERINTENDENT'S program requirements.

- 1 b. RMTS software platform may be accessed only by employees
2 of the DISTRICT for RMTS purposes. DISTRICT agrees to
3 comply with the confidentiality and other requirements
4 associated with use of the RMTS software platform.
5 DISTRICT shall be responsible for any unauthorized use
6 and understands that the DISTRICT may be held liable.
- 7 c. Quarterly assess SMAA claiming potential within the
8 DISTRICT and determine which staff perform SMAA
9 activities and will participate in the Random Moment
10 Time Survey (RMTS) and what direct charges, if
11 applicable, will be claimed.
- 12 d. Certify to the SUPERINTENDENT and STATE the amount of
13 DISTRICT'S general funds or any other funds allowed
14 under Federal law and regulations expended on the
15 allowable "Program activities".
- 16 e. Comply fully with all Title XIX Federal, STATE, and
17 SUPERINTENDENT'S Program requirements.
- 18 f. Certify to SUPERINTENDENT and STATE the availability and
19 expenditure, from allowable non-Federal funding sources,
20 of one hundred percent (100%) of the cost of performing
21 Program activities.
- 22 g. Certify to SUPERINTENDENT and STATE expenditures
23 represent costs that are eligible for Federal financial
24 participation for that fiscal year.
- 25 h. If subcontracting for certain administrative activities,
 provide SUPERINTENDENT with a copy of the DISTRICT'S

1 contract with vendor. DISTRICT may include vendor's
2 allowable costs on its invoice, to the extent that same
3 tasks are not performed by the SUPERINTENDENT and with
4 the understanding that the total vendor fees cannot
5 exceed fifteen percent (15%).

- 6 i. Ensure that DISTRICT'S designated SMAA Coordinator
7 attends quarterly Region 9 LEC SMAA Coordinators
8 trainings and meetings.
- 9 j. Adhere to timelines established by the STATE and
10 SUPERINTENDENT for completion of Program documentation
11 (e.g., Program invoices, Random Moment Time Survey
12 (RMTS) Rosters, reports, etc.). Respond in a timely
13 manner to all STATE and SUPERINTENDENT requests for
14 information and documentation.
- 15 k. Respond to SUPERINTENDENT reviews with information and
16 corrected documents upon request.
- 17 l. Work with SUPERINTENDENT to resolve any outstanding
18 matters.
- 19 m. Appeal SUPERINTENDENT'S decision through the STATE
20 SMAA LEA Appeal Process if necessary.
- 21 n. Complete quarterly Random Moment Time Survey (RMTS), as
22 required by the Centers for Medicare and Medicaid
23 Services (CMS), to determine the amount of paid time
24 spent on Program claimable activities.
- 25 o. DISTRICT will maintain a minimum response rate of
eighty-five percent (85%) of the moments assigned per

1 time study quarter. If DISTRICT is unable to maintain
2 the required response rate, DISTRICT will have sanctions
3 applied according to the School-based Medi-Cal
4 Administrative Activities (SMAA) Manual.

5 p. Develop and maintain at the DISTRICT an Operational
6 Plan/Audit File to include at a minimum the following:

- 7 • Training materials.
- 8 • Random Moment Time Survey (RMTS) Time Survey
9 Participant (TSP) Roster Reports and other
10 documentation, including validation of time
11 survey participant attendance.
- 12 • Time certification and supporting documentation
13 for direct charge staff.
- 14 • Position Descriptions/Duty Statements.
- 15 • Medi-Cal Percentage documentation.
- 16 • Invoice documents and supporting documentation.
- 17 • Contracts/MOU.
- 18 • Organizational Charts.
- 19 • School Calendar.
- 20 • Resource Directories and outreach materials.
- 21 • Program review documentation.

22 q. Prepare and certify School-based MAA invoices to the LEC
23 in conformance with STATE requirements and timelines.

24 r. Provide SUPERINTENDENT with copies of SMAA invoice
25 supporting documentation upon request.

s. DISTRICT agrees to maintain and preserve, documentation
for a period of not less than five years after
termination of Agreement Number 44341 and final payment
from Department of Health Care Services (DHCS) to
SUPERINTENDENT, to permit Department of Health Care
Services (DHCS) or any duly authorized representative,
to have access to examine or audit any pertinent books,

1 documents, papers and records related to this AGREEMENT
2 and to allow interviews of any employee who might
3 reasonably have information related to such records.

4 t. If DISTRICT'S AGREEMENT is in excess of Ten thousand
5 dollars (\$10,000.00), DISTRICT shall agree and comply
6 with the following terms and conditions:

7 1. Maintain books, records, documents, and other
8 evidence, accounting procedures and practices,
9 sufficient to properly reflect all direct and
10 indirect costs of whatever nature claimed to
11 have been incurred in the performance of this
12 AGREEMENT, including any matching costs and
13 expenses. The foregoing constitutes "records"
14 for the purpose of this provision.

15 2. DISTRICT'S facility or office or such part
16 thereof as may be engaged in the performance
17 of this AGREEMENT and its records shall be
18 subject at all reasonable times to inspection,
19 audit, and reproduction.

20 3. The Department of Health Care Services (DHCS),
21 the Department of General Services, the Bureau
22 of State Audits, or their designated
23 representatives including the Comptroller
24 General of the United States shall have the
25 right to review and to copy any records and
supporting documentation pertaining to the

1 performance of this AGREEMENT. DISTRICT agrees
2 to allow the auditor(s) access to such records
3 during normal business hours and to allow
4 interviews of any employees who might
5 reasonably have information related to such
6 records. Further, DISTRICT agrees to include a
7 similar right of the STATE to audit records
8 and interview staff related to performance of
9 this AGREEMENT.

10 4. Preserve and make available its records (1)
11 for a period of five (5) years from the date
12 of final payment under this AGREEMENT, and (2)
13 for such longer period, if any, as required by
14 applicable statute, by any other provision of
15 this AGREEMENT, or by subparagraphs (a) or (b)
16 below:

17 (a) If this AGREEMENT is completely or
18 partially terminated, the records
19 relating to the work terminated shall be
20 preserved and made available for a period
21 of five (5) years from the date of
22 resulting final settlement.

23 (b) If any litigation, claim, negotiation,
24 audit, or other action involving the
25 records has been started before the
expiration of the five-year period, the

1 records shall be retained until
2 completion of the action and resolution
3 of all issues which arise from it, or
4 until the end of the regular five-year
5 period, whichever is later.

6 5. DISTRICT shall comply with the above
7 requirements and be aware of the penalties for
8 violations of fraud and for obstruction of
9 investigation as set forth in Public Contract
10 Code §10115.10, if applicable.

11 6. DISTRICT, may at its discretion, following
12 receipt of final payment under this AGREEMENT,
13 reduce its accounts, books and records related
14 to this AGREEMENT to microfilm, computer disk,
15 CD ROM, DVD, or their data storage medium.
16 Upon request by an authorized representative
17 to inspect, audit or obtain copies of said
18 records, DISTRICT must supply or make
19 available applicable devices, hardware, and/or
20 software necessary to view, copy and/or print
21 said records. Applicable devices may include,
22 but are not limited to microfilm readers and
23 microfilm printers, etc.

24 u. The STATE, through any authorized representatives, has
25 the right at all reasonable times to inspect or
otherwise evaluate the work performed or being performed

1 hereunder and the premises in which it is being
2 performed. If any inspection or evaluation is made of
3 the premises of DISTRICT, DISTRICT shall provide all
4 reasonable facilities and assistance for the safety and
5 convenience of the authorized representative in the
6 performance of their duties. All inspections and
7 evaluations shall be performed in such a manner as will
8 not unduly delay the work.

9 v. In the event an invoice is revised or is disallowed by
10 the STATE, agree to reimburse SUPERINTENDENT within
11 thirty (30) days of receipt of an invoice from
12 SUPERINTENDENT evidencing SUPERINTENDENT'S payment to
13 the STATE for DISTRICT'S revised or disallowed invoice.

14 w. Ensure no duplicative billings.

15 x. Hold SUPERINTENDENT harmless from any Federal
16 disallowance of SMAA claim payments made to DISTRICT by
17 the STATE.

18 y. Designate an employee to act as a liaison with
19 SUPERINTENDENT to provide DISTRICT specific information
20 relative to SMAA Program administration and fiscal
21 issues.

22 z. If necessary, provide SUPERINTENDET with student data
23 files required for the calculation of the LEA Medi-Cal
24 Eligibility Rate or "Data Match percentage".

25 aa. Complete and return with the fully executed AGREEMENT,
SUPERINTENDENT'S School-based Medi-Cal Administrative

1 Activities (SMAA) District Information 2017-2018 form,
2 Appendix "A", the School-based Medi-Cal Administrative
3 Activities (SMAA) Service Fee Information 2017-2018
4 form, Appendix "B" and Certification Regarding Lobbying
5 form, Appendix "C", attached hereto and incorporated by
6 reference herein.

7 4.0 DISTRICT CLAIM REIMBURSEMENT. Upon satisfactory compliance of
8 DISTRICT'S responsibilities outlined in Section 3.0 of this
9 AGREEMENT and after SUPERINTENDENT has received reimbursement from
10 the STATE for DISTRICT'S quarterly SMAA claim(s), SUPERINTENDENT
11 shall convey to DISTRICT by warrant, all funds received on behalf of
12 DISTRICT from the STATE less any amount due the SUPERINTENDENT and
13 STATE as determined in Section 5.0 below. No funds will be conveyed
14 to DISTRICT for invoices that have been revised or disallowed by the
15 STATE or Federal. Payment to DISTRICT shall be made within forty-
16 five (45) days of receipt and reconciliation of STATE funds by
17 SUPERINTENDENT.

18 5.0 FEE SCHEDULE.

- 19 a. State RMTS Software Platform Fee. DISTRICT will be
20 responsible for DISTRICT'S share of the State RMTS
21 Software Platform Fee, which is based on the DISTRICT'S
22 actual cost of utilizing the State RMTS Software
23 Platform through a third party administrator selected by
24 the Region 9 LEC for the Random Moment Time Survey.
25 SUPERINTENDENT will bill DISTRICT for DISTRICT'S share
 of the software platform fees as described in the

1 School-based Medi-Cal Administrative Activities (SMAA)
2 Service Fee Information 2017-2018 form, Appendix "B",
3 attached hereto and incorporated by reference herein.

4 b. SUPERINTENDENT'S LEC Fees.

5 1. After SUPERINTENDENT has received
6 reimbursement from the STATE for DISTRICT'S
7 quarterly SMAA claim(s), SUPERINTENDENT will
8 transfer to DISTRICT an amount equal to the
9 Federal share of cost received as
10 reimbursement for DISTRICT'S SMAA claim
11 submitted by DISTRICT, less four and one-half
12 percent (4.5%) fee per quarterly claim which
13 will be used to support SUPERINTENDENT'S SMAA
14 administration. The four and one-half percent
15 (4.5%) fee may be amended as necessary to
16 support compliance with all Federal, STATE and
17 SUPERINTENDENT'S program requirements. LEC fee
18 will include DISTRICT'S share of the STATE
19 Participation Fee, which is based on the
20 STATE'S cost for administering the SMAA
21 claiming process.

22 2. Optional Services. If the DISTRICT selects the
23 option of having the LEC prepare the RMTS
24 quarterly invoice, an additional two percent
25 (2.0%) will be added to the LEC Fee percentage
mentioned in 5.b.1 above, but billed

1 separately. SUPERINTENDENT will provide
2 Optional Services upon written request of
3 DISTRICT (See Appendix "B").

4 c. The obligations of SUPERINTENDENT and DISTRICT under
5 this AGREEMENT are contingent upon the availability of
6 funds furnished by the United States Government and the
7 State of California. In the event that such funding is
8 terminated or reduced, this AGREEMENT may be terminated,
9 and SUPERINTENDENT'S and DISTRICT'S fiscal obligations
10 hereunder shall be limited to a pro-rated amount of
11 funding actually received by the SUPERINTENDENT and
12 DISTRICT from the United States Government and the
13 State of California under this AGREEMENT. SUPERINTENDENT
14 shall provide DISTRICT written notification of such
15 termination. Notice shall be deemed given when received
16 by the DISTRICT or no later than three (3) days after
17 the day of mailing, whichever is sooner. Complete and
18 return with the fully executed AGREEMENT,
19 SUPERINTENDENT'S School-based Medi-Cal Administrative
20 Activities (SMAA) District Information 2017-2018 form,
21 Appendix "A", the School-based Medi-Cal Administrative
22 Activities (SMAA) Service Fee Information 2017-2018
23 form, Appendix "B" and Certification Regarding Lobbying
24 form, Appendix "C", attached hereto and incorporated by
25 reference herein.

1 6.0 FEDERAL CLAIMING.

2 a. TITLE 31 - Money and Finance, Subtitle V - General
3 Assistance Administration, Chapter 75 - Requirements for
4 Single Audits, Section 7502 requires each pass through
5 entity provide the sub-recipient program names and any
6 identifying numbers from which such assistance is
7 derived. The Catalog of Federal Domestic Assistance
8 (CFDA) number for this Federal program is 93.778,
9 Medical Assistance Program (Medi-Cal).

10 b. A "Vendor" means a dealer, distributor, merchant, or
11 other seller providing goods or services that are
12 required for the conduct of a Federal program. These
13 goods or services may be for an organization's own use
14 or for the use of beneficiaries of the Federal program.
15 Additional guidance on distinguishing between a sub-
16 recipient and a vendor is provided in OMB Circular A-
17 133.

18 7.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of
19 this AGREEMENT, shall be and act as an independent contractor.
20 SUPERINTENDENT understands and agrees that he/she and all of his/her
21 employees shall not be considered officers, employees or agents of
22 the DISTRICT, and are not entitled to benefits of any kind or nature
23 normally provided employees of the DISTRICT and/or to which
24 DISTRICT'S employees are normally entitled, including, but not
25 limited to, State Unemployment Compensation or Workers'
Compensation. SUPERINTENDENT assumes full responsibility for the

1 acts and/or omissions of his/her employees or agents as they relate
2 to the services to be provided under this AGREEMENT. SUPERINTENDENT
3 shall assume full responsibility for payment of all Federal, STATE
4 and local taxes or contributions, including unemployment insurance,
5 social security and income taxes with respect to SUPERINTENDENT'S
6 employees.

7 8.0 COPYRIGHT. DISTRICT understands and agrees that all forms,
8 plans, and related instructional materials developed by
9 SUPERINTENDENT or DISTRICT under this AGREEMENT shall become the
10 exclusive property of the Department of Health Care Services. The
11 Department of Health Care Services shall have all right, title and
12 interest in said matters, including the right to secure and maintain
13 the copyright, trademark and/or patent all forms and related
14 instructional materials developed under this AGREEMENT.

15 9.0 HOLD HARMLESS.

16 a. SUPERINTENDENT hereby agrees to indemnify, defend, and
17 hold harmless DISTRICT, its Governing Board, and its
18 officers, agents, and employees from liability and
19 claims of liability for bodily injury, personal injury,
20 sickness, disease, or death of any person or persons, or
21 damage to any property, real, personal, tangible or
22 intangible, arising out of the negligent acts or
23 omissions of employees, agents or officers of
24 SUPERINTENDENT or the Orange County Board of Education
25 during the term of this AGREEMENT.

1 b. DISTRICT hereby agrees to indemnify, defend, and hold
2 harmless SUPERINTENDENT, the Orange County Board of
3 Education, and its officers, agents, and employees from
4 liability and claims of liability for bodily injury,
5 personal injury, sickness, disease, or death of any
6 person or persons, or damage to any property, real,
7 personal, tangible or intangible, arising out of the
8 negligent acts or omissions of employees, agents or
9 officers of DISTRICT during the term of this AGREEMENT.

10 10.0 CONFIDENTIALITY.

11 a. SUPERINTENDENT and DISTRICT shall maintain
12 confidentiality of their respective records and
13 information, governing the confidentiality of client or
14 student information for Medi-Cal clients served under
15 this AGREEMENT. Applicable laws include, but are not
16 limited to, 42 U.S.C. Section 1396a(a)7, 42 CFR Section
17 431.300, Welfare and Institutions Code, Section 14100.2
18 and 22 California Code of Regulations Section 51009 and
19 all applicable Federal and/or STATE laws or regulations
20 as each may now exist or be hereafter amended. The
21 confidentiality obligations contained in this section
22 shall survive termination of this AGREEMENT.

23 b. DISTRICT understands and agrees to take all reasonable
24 steps to avoid unauthorized disclosure of any of
25 SUPERINTENDENT'S agents' proprietary data provided for
purposes of this AGREEMENT hereinafter defined as data

1 file specifications, related instructions, management
2 reports, training materials, plans or other information
3 relating to the performance of SUPERINTENDENT'S agents
4 services hereunder, disclosed by SUPERINTENDENT to
5 DISTRICT pursuant to this AGREEMENT. DISTRICT shall not
6 during or after the term of this AGREEMENT, permit the
7 copying, duplication, or use of any of SUPERINTENDENT'S
8 agents' proprietary data by or to any person other than
9 authorized employees, agents or representatives of
10 DISTRICT.

11 11.0 ACCURACY OF INFORMATION. DISTRICT shall make reasonable effort
12 to assure that the information supplied to SUPERINTENDENT hereunder
13 shall be true, complete, and accurate in all respects. DISTRICT
14 shall assume sole responsibility for the truth, completeness and
15 accuracy of all information supplied to SUPERINTENDENT and agrees
16 that SUPERINTENDENT shall have no responsibility or liability for
17 the truth, completeness or accuracy of any information submitted by
18 DISTRICT hereunder. SUPERINTENDENT reserves the right to not certify
19 SMAA invoice(s) that do not comply with STATE and Federal SMAA
20 requirements.

21 12.0 LIMITATION OF LIABILITY. SUPERINTENDENT shall not be liable
22 for damages or losses to DISTRICT employees, agents, independent
23 contractors or students relating to lost medical services or lost
24 data under this AGREEMENT. SUPERINTENDENT shall not be liable for
25 any sums DISTRICT does not obtain in reimbursement from the STATE,
or for any incidental, indirect, special or consequential damages to

1 DISTRICT arising from the denial of any request for reimbursement
2 from the STATE.

3 13.0 ASSIGNMENT. The obligations of the DISTRICT pursuant to this
4 AGREEMENT shall not be assigned by the DISTRICT without prior
5 written approval of SUPERINTENDENT.

6 14.0 COMPLIANCE WITH APPLICABLE LAWS. The services completed herein
7 must meet the approval of the DISTRICT and shall be subject to the
8 DISTRICT'S general right of inspection to secure the satisfactory
9 completion thereof. SUPERINTENDENT and DISTRICT agree to comply
10 with all Federal, STATE and local laws, rules, regulations and
11 ordinances that are now or may in the future become applicable to
12 SUPERINTENDENT or DISTRICT'S, equipment and personnel engaged in
13 operations covered by this AGREEMENT or accruing out of the
14 performance of such operations.

15 15.0 LOBBYING RESTRICTIONS AND DISCLOSURE CERTIFICATION. DISTRICT
16 shall complete and return with the fully executed AGREEMENT the
17 Certification Regarding Lobbying form, Appendix "C", attached hereto
18 and incorporated by reference herein, that the DISTRICT has not
19 made, and will not make, any payment prohibited by Item 1 of the
20 Certification Regarding Lobbying form.

21 16.0 DEBARMENT AND SUSPENSION CERTIFICATION. By signing this
22 AGREEMENT, DISTRICT certifies to the best of its knowledge and
23 belief, that it:

- 24 a. Is not presently debarred, suspended, proposed for
25 debarment, declared ineligible, or voluntarily excluded
by any federal department or agency;

- 1 b. Has not within a three-year period preceding this
2 AGREEMENT been convicted of or had a civil judgement
3 rendered against them for commission of fraud or a
4 criminal offense in connection with obtaining,
5 attempting to obtain, or performing a public (Federal,
6 STATE or local) transaction or contract under a public
7 transaction; violation of Federal or STATE antitrust
8 statutes or commission of embezzlement, theft, forgery,
9 bribery, falsification or destruction of records, making
10 false statements, or receiving stolen property.
- 11 c. Is not presently indicted for or otherwise criminally or
12 civilly charged by a government entity (Federal, STATE
13 or local) with commission of any of the offenses
14 enumerated in Section 16.0(b) herein; and
- 15 d. Has not within a three-year period preceding this
16 AGREEMENT had one or more public transactions (Federal,
17 STATE or local) terminated for cause or default.
- 18 e. The terms and definitions herein have the meanings set
19 out in the Definitions and Coverage sections of the
20 rules implementing Federal Executive Order 12549.
- 21 f. If DISTRICT is unable to certify to any of the
22 statements in this certification, DISTRICT shall submit
23 an explanation to SUPERINTENDENT.
- 24 g. If DISTRICT knowingly violates this certification, in
25 addition to other remedies available to the Federal
 Government, the Department of Health Care Services

1 (DHCS) may terminate this AGREEMENT for cause or
2 default.

3 17.0 HIPAA. DISTRICT agrees to inform all students and faculty of the
4 importance of complying with all relevant State and Federal
5 confidentiality laws, including the Health Insurance Portability and
6 Accountability Act of 1996 (HIPAA) to the extent applicable. In
7 addition, DISTRICT agrees to provide students and faculty with
8 training in the requirements of the privacy and security provisions
9 of HIPAA and to advise them of the importance of complying with
10 Facility's policies and procedures relative to HIPAA.

11 18.0 NON-DISCRIMINATION. In the performance of this AGREEMENT,
12 SUPERINTENDENT and DISTRICT agree that they shall not engage nor
13 employ any unlawful discriminatory practices in employment of
14 personnel or in any other respect on the basis of sex, race, color,
15 ethnicity, national origin, ancestry, religion, age, marital status,
16 medical condition, sexual orientation, physical or mental disability
17 or any other protected group in accordance with the requirements of
18 all applicable Federal or STATE law.

19 19.0 TOBACCO USE POLICY. In the interest of public health,
20 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
21 use of any tobacco products are prohibited in buildings and
22 vehicles, and on any property owned, leased or contracted for by the
23 SUPERINTENDENT pursuant to SUPERINTENDENT' Policy 400.15. Failure
24 to abide with conditions of this policy could result in the
25 termination of this AGREEMENT.

1 20.0 TERMINATION. SUPERINTENDENT or DISTRICT may, at any time, with
2 or without cause, terminate this AGREEMENT with the giving of thirty
3 (30) days prior written notice to the other party. However, once
4 SUPERINTENDENT has submitted a RMTS Roster Report to the Department
5 of Health Care Services (DHCS), according to the School-based Medi-
6 Cal Administrative Activities (SMAA) Manual, DISTRICT may not
7 terminate until the next quarter survey period.

8 21.0 NOTICE. All notices or demands to be given under this
9 AGREEMENT by either party to the other shall be in writing and given
10 either by: (a) personal service or (b) by U.S. Mail, mailed either
11 by registered or certified mail, return receipt requested, with
12 postage prepaid. Service shall be considered given when received if
13 personally served or if mailed on the third day after deposit in any
14 U.S. Post Office. The address to which notices or demands may be
15 given by either party may be changed by written notice given in
16 accordance with the notice provisions of this section. As of the
17 date of this AGREEMENT, the addresses of the parties are as follows:

18 DISTRICT: Fullerton School District
19 1401 West Valencia Drive
Fullerton, California 92833
Attn: _____

20 SUPERINTENDENT: Orange County Superintendent of Schools
21 200 Kalmus Drive
Costa Mesa, California 92626
22 Attn: Patricia McCaughey

23 22.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek
24 redress for violation of, or to insist upon, the strict performance
25 of any term or condition of this AGREEMENT shall not be deemed a
waiver by that party of such term or condition, or prevent a

1 subsequent similar act from again constituting a violation of such
2 term or condition.

3 23.0 SEVERABILITY. If any term, condition or provision of this
4 AGREEMENT is held by a court of competent jurisdiction to be
5 invalid, void, or unenforceable, the remaining provisions will
6 nevertheless continue in full force and effect, and shall not be
7 affected, impaired or invalidated in any way.

8 24.0 GOVERNING LAW. The terms and conditions of this AGREEMENT
9 shall be governed by the laws of the State of California with venue
10 in Orange County, California.

11 25.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
12 attached hereto constitute the entire agreement among the Parties to
13 it and supercedes any prior or contemporaneous understanding or
14 agreement with respect to the services contemplated, and may be
15 amended only by a written amendment executed by both Parties to the
16 AGREEMENT.

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18 [THIS SECTION INTENTIONALLY LEFT BLANK]
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1 IN WITNESS WHEREOF, the Parties hereto set their hands.

2 DISTRICT: FULLERTON SCHOOL
3 DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

4 BY: _____
Authorized Signature

BY: Patricia McCaughey
Authorized Signature

5 PRINTED NAME: _____

PRINTED NAME: Patricia McCaughey

6 TITLE: _____

TITLE: Administrator

7 DATE: _____

DATE: May 8, 2017

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FEDERAL IDENTIFICATION NUMBER

Fullerton SD-MAA Agreement - (44341) 2017-2018-Revised 042817
ZIP6



Local Educational Consortium School-Based Medi-Cal Administrative Activities
Region 9 • Imperial, Orange, and San Diego Counties
Administered by the Orange County Superintendent of Schools

**SCHOOL-BASED MEDI-CAL ADMINISTRATIVE ACTIVITIES (SMAA)
DISTRICT INFORMATION
2017-2018**

1. DISTRICT/SCHOOL

District/School Name *County*

Claiming Unit: _____
If different than name above.

2. DISTRICT SMAA COORDINATOR

Name *District Job Title*

Street Address *City, State, Zip*

Mailing Address (if different than street address) *City, State, Zip*

Phone (please include extension) *Fax* *Email*

Check box for this person to be included in RMTS system.

3. SUPERVISOR OF DISTRICT SMAA COORDINATOR

Name *District Job Title*

Phone (please include extension) *Fax* *Email*

Check box for this person to be included in communications.

Check box for this person to be included in RMTS system.

4. (a) ALTERNATE DISTRICT CONTACT – SMAA COORDINATOR DESIGNEE/ASSISTANT

Name *District Job Title*

Phone (please include extension) *Fax* *Email*

Check box for this person to be included in communications.

Check box for this person to be included in RMTS system.

**SCHOOL-BASED MEDICAL ADMINISTRATIVE ACTIVITIES (SMAA)
SERVICE FEE INFORMATION
2017-2018**

State RMTS Software Platform Fee

DISTRICT will be responsible for DISTRICT'S share of the State RMTS Software Platform Fee, which is based on the DISTRICT'S actual cost of utilizing the State RMTS Software Platform through a third party administrator selected by the Region 9 LEC for the Random Moment Time Study. SUPERINTENDENT will bill DISTRICT for DISTRICT'S share of the software platform fees. The DISTRICT'S share of the software platform fees may be included in the DISTRICT's claim for reimbursement based on actual costs paid.

Current third party administrator under contract with SUPERINTENDENT is Public Consulting Group Inc. (PCG). The original contract term was for a period of three years ending September 30, 2017 and has been extended one year to conclude September 30, 2018. RMTS Software Platform Fees are currently structured on a monthly participant rate based on an aggregate participant count statewide of all LECs utilizing the PCG RMTS system each quarter. Since the California Department of Health Care Services (DHCS) does not require a time study for quarter 1, the July-September quarter, these charges will be half the rate of the monthly fee and based on prior quarter participant count.

Quarter	Monthly Rate/Participant
Q1: July - September	\$0.27/participant/month
Q2: October – December	\$0.54/ participant/month
Q3: January – March	\$0.54/ participant/month
Q4: April – June	\$0.54/ participant/month

SUPERINTENDENT'S LEC Fee for Administrative Support

After SUPERINTENDENT has received reimbursement from the STATE for DISTRICT'S quarterly SMAA claim(s), SUPERINTENDENT will transfer to DISTRICT an amount equal to the Federal share of cost received as reimbursement for DISTRICT'S SMAA claim submitted by DISTRICT, less four and one-half percent (4.5%) fee per quarterly claim which will be used to support SUPERINTENDENT'S SMAA administration. The four and one-half percent (4.5%) LEC fee may be amended as necessary to support compliance with all Federal, STATE and SUPERINTENDENT'S program requirements.

Included in the LEC fee is the DISTRICT'S share of the STATE Participation Fee assessed to each LEC region, based on the STATE'S cost for administering the SMAA claiming process. Also, if needed, the

SUPERINTENDENT will assist the DISTRICT with the calculation or transmission of student data files to the DHCS for calculation of the Medi-Cal Eligibility Rate or “Data Match percentage”.

SUPERINTENDENT'S OPTIONAL SERVICES Fee

The following optional service is offered to support the administrative SMAA program. If the DISTRICT selects the optional service, an additional two percent (2.0%) will be in addition to the LEC Fee percentage but billed separately by the SUPERINTENDENT so that the DISTRICT may submit the optional service costs for claim reimbursement based on actual costs paid.

SUPERINTENDENT will create and provide to DISTRICT a fiscal workbook to assist in gathering and preparing the fiscal information required to complete the SMAA invoice claim. The Time Study Participant pool lists and RMTS results will be integrated with the fiscal workbook which will reduce data entry and support consistency of information. SUPERINTENDENT will prepare SMAA invoice claims in accordance with program guidelines approved by DHCS, based on information supplied by the DISTRICT for each fiscal quarter during the Term of the Agreement. DISTRICT will print, sign and submit final invoice claim to SUPERINTENDENT for final review, audit and submission to DHCS for processing.

SUPERINTENDENT will provide annual training to the DISTRICT SMAA Coordinator and relevant finance/business office staff.

Please indicate below, the DISTRICT’s response to the optional service being offered and return with the fully executed AGREEMENT.

Optional Service		Effective Date
<input type="checkbox"/> YES	<input type="checkbox"/> NO	July 1, 2017 – June 30, 2018

Name

Date

District Name

CERTIFICATION REGARDING LOBBYING

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency of the United States Government, a Member of Congress in connection with the making, awarding or entering into this Federal contract, Federal grant, or cooperative agreement, and the extension, continuation, renewal, amendment, or modification of this Federal contract, grant, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency of the United States Government, a Member of Congress, an officer or employee of Congress, or an employee of a Member Congress in connection with this Federal contract, grant, or cooperative agreement, the undersigned shall complete and submit Standard Form LLL., 'Disclosure of Lobbying Activities' in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including sub-contractors, sub-grants, and contracts under grants and cooperative agreements) of \$100,000 or more, and that all sub-recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

DISTRICT: _____

BY: _____

Authorized Signature

PRINTED NAME: _____

TITLE: _____

DATE: _____

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2016/2017 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PERRY PASSARO FOR PSYCHOEDUCATIONAL ASSESSMENTS EFFECTIVE JUNE 7, 2017 THROUGH JUNE 30, 2017**

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs. This contractor is a doctorate level clinical psychologist who will conduct psychoeducational assessments for Independent Educational Evaluations.

Current rates are as follows:

Diagnostic Interview	\$ 275/hour
Records Review	\$ 27/hour
Testing Evaluation	\$1,375/each
Consultation	\$1,650/hour
Review Report	\$ 275/hour
School Observation	\$ 550/two hours
IEP Meeting	\$ 550/two hours
Additional Travel Time	\$ 550/two hours

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of this contract not to exceed \$5,500 and is to be paid from the Special Education Mental Health Fund (504).

Recommendation: Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Perry Passaro for psychoeducation assessments effective June 7, 2017 through June 30, 2017.

EF:RG:vm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **PERRY PASSARO, PH.D.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Cognitive Behavior Therapy Services**, hereinafter referred to as "Services".

2. Term. Contractor shall commence providing services under this Agreement on **June 7, 2017** and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand Five Hundred dollars (\$5,500)**. District shall pay Contractor according to the following terms and conditions:

Diagnostic Interview	\$275/hour
Records Review	\$27/hour
Testing Evaluation	\$1,375 each
Consultation Report	\$1,650/hour
Review Report	\$275/hour
School Observation	\$550/two hours
IEP Meeting	\$550/two hours
Additional Travel Time	\$550/two hours

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes

or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a

limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopied matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Kolbe Khong

CONTRACTOR:
Perry Passaro, Ph.D.
On File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 7TH DAY OF JUNE 2017.

FULLERTON SCHOOL DISTRICT

PERRY PASSARO, PH.D.

By:

By:

Robert Pletka, Ed.D.
Superintendent

PERRY PASSARO, PH.D.

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2016/2017 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ABBY ROZENBERG, M.S. CCC-SLP FOR SPEECH AND LANGUAGE SERVICES EFFECTIVE JUNE 7, 2017 THROUGH JUNE 30, 2017**

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs.

Current rates are as follows:

In-Clinic individual speech language therapy	\$ 135/hour
Out-of-Clinic individual speech language therapy	\$ 150/hour
Independent Educational Evaluation (IEE)	\$1,800/each
IEP participation	\$ 135/hour

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of this contract not to exceed \$5,000 and is to be paid from the Special Education General Fund (#710).

Recommendation: Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Abby Rozenberg, M.S. CCC-SLP for speech and language services effective June 7, 2017 through June 30, 2017.

EF:RG:vm
Attachment

2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **ABBY ROZENBERG, M.S. CCC-SLP**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall **provide Speech and Language Therapy Services**, hereinafter referred to as "Services".

2. Term. Contractor shall commence providing services under this Agreement on **June 7, 2017** and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000)**. District shall pay Contractor according to the following terms and conditions:

In-Clinic individual speech language therapy	\$135/hour
Out-of-Clinic individual speech language therapy	\$150/hour
Independent Educational Evaluation (IEE)	\$1,800 each
IEP participation	\$135/hour

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Kolbe Khong

CONTRACTOR:
Abby Rozenberg, M.S. CCC-SLP
On File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 7TH DAY OF JUNE 2017.

FULLERTON SCHOOL DISTRICT
By:

ABBY ROZENBERG, M.S. CCC-SLP
By:

Robert Pletka, Ed.D.
Superintendent

Abby Rozenberg, M.S. CCC-SLP

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Trang Lai, Director, Educational Services

SUBJECT: **APPROVE ONLINE 8TH GRADE SCIENCE SUMMER COURSE OFFERED BY EDGENUITY FOR STUDENTS TAKING BIOLOGY AS AN INCOMING 8TH GRADE STUDENT, SUMMER 2017**

Background: In order to meet the needs of our high achieving students and personalize their learning, Fullerton School District will offer a summer course covering the 8th grade Science standards via an online curriculum provider, Edgenuity. Completion of this course will allow eligible students to take biology as an 8th grader. Refresher courses will be provided in April 2018 before State testing begins.

Rationale: Completing 8th grade Science during the summer would prepare our high achieving students to take biology, an advanced class, as an 8th grade student.

Funding: Cost is not to exceed \$10,250 to be paid from budget #302.

Recommendation: Approve online 8th grade Science summer course offered by Edgenuity for students taking biology as an incoming 8th grade student, summer 2017.

EF:TL:ts
Attachment



Price Quote for Services

FULLERTON SCHOOL DISTRICT FULLERTON CA

Edgenuity Inc.
8860 E. Chaparral Road
Suite 100
Scottsdale AZ 85250
480-423-0118

Date 5/5/2017
Quote # 33987
Vendor #

Payment Schedule	Pricing Expires	Contract Start Date	Contract End Date
	6/5/2017	6/1/2017	8/31/2017

Header	Quantity	Description	Amount
Instructional Services	15	IS Teaching Services-Year-Long Customized Grade 8 Science Course for 15 Students for Summer School Session Note: Start date of 6/7/17	9,750.00
Instructional Services ...	1	Web-based Training Session	500.00
Total			\$10,250.00

This quote is subject to Edgenuity Inc. Standard Terms and Conditions ("Terms and Conditions"). These Terms and Conditions are available at <http://www.edgenuity.com/edgenuity-standard-terms-and-conditions-of-sale.pdf>, may change without notice and are incorporated by this reference. By signing this quote or by submitting a purchase order or form purchasing document, Customer explicitly agrees to these Terms and Conditions resulting in a legally binding agreement.

If this Quote includes any Sophia® Learning Inc. courses for purchase, the following language applies to any such purchase (and this language is also found in the above linked Terms and Conditions): "Use of any Sophia course is prohibited for all students under the age of 13 years."

Customer

Signature

Print Name

Title

Date

Edgenuity Inc. Representative
Shannon Alves, M.Ed.
shannon.alves@edgenuity.com
323-605-3251

Not valid unless accompanied by a purchase order.
Please specify a shipping address if applicable.

Please e-mail this quote, the purchase order and order documentation to AR@edgenuity.com or fax to 480-423-0213.

CONSENT ITEM

DATE: June 6, 2017

TO: Bob Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robyn Clemente, Principal, Nicolas Junior High School

SUBJECT: **APPROVE LICENSE AND SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADVANCEMENT VIA INDIVIDUAL DETERMINATION (AVID) TO PROVIDE SUPPORT AND TRAINING FOR THE IMPLEMENTATION AND EVALUATION OF THE AVID PROGRAM AT NICOLAS JUNIOR HIGH SCHOOL FROM JULY 1, 2017 TO JUNE 30, 2018**

Background: Advancement Via Individual Determination (AVID) is a college readiness system for elementary through higher education that is designed to increase schoolwide learning and performance. The AVID College Readiness System (ACRS) accelerates student learning, uses research based methods of effective instruction, provides meaningful and motivational professional learning, and acts as a catalyst for systemic reform and change. The AVID Agreement was administered through the OCDE and has shifted to the District. Nicolas Junior High School is the Fullerton School District school that will benefit from these services and has been participating in AVID for the past ten years.

Rationale: Although AVID serves all students, the AVID elective focuses on the least served students in the academic middle. The formula is that if the school raises expectations of the students and, with the AVID support system in place, they will rise to the challenge. AVID is partnered with the University PATHWAY financial aid program with Hope International University.

Funding: Cost is not to exceed \$4,318 for participating school site to be paid from the Nicolas JHS site budget (#302).

Recommendation: Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from July 1, 2017 to June 30, 2018.

EF:RC:nm
Attachment

AVID® STANDARD TERMS AND CONDITIONS

This AVID College Readiness System Services and Products Agreement ("Agreement") is entered into by and between AVID Center, a California non-profit corporation ("AVID Center"), and the client named in the Quote(s) ("Client").

Article I. Definitions

- 1.1 AVID College Readiness System Services and Products Agreement: The Agreement consisting of these AVID Standard Terms and Conditions, Quote(s), Exhibit(s), and any other applicable, incorporated addenda.
- 1.2 AVID College Readiness System: The AVID College Readiness System consists of AVID Elementary, AVID Secondary, and AVID for Higher Education. Client may choose to implement (order) one or more of these components of the AVID College Readiness System as indicated on Quote(s).
- (a) AVID Elementary is a foundational component for elementary sites (grades K-8), designed as an embedded, sequential academic skills resource. It is intended for non-elective, multi-subject, multi-ability level classrooms.
- (b) AVID Secondary consists of the AVID Elective class as the core and content area teachers using AVID strategies as school-wide implementation.
- (c) AVID for Higher Education works with postsecondary institutions to support students with the goal of increasing academic success, persistence and completion rates.
- 1.3 AVID Materials: Any material, in any medium, printed or electronic, produced by AVID Center as a resource for Client's implementation of AVID Elementary, AVID Secondary, or AVID for Higher Education.
- 1.4 AVID Member Site: Any Client that implements (orders membership corresponding to) AVID Elementary and/or AVID Secondary, or AVID for Higher Education.
- 1.5 AVID Methodologies: Those methodologies that, when combined, form the core of AVID Elementary, AVID Secondary, or AVID for Higher Education.

- 1.6 **AVID Programs:** Other AVID offerings that are supplementary to AVID Elementary, AVID Secondary, or AVID for Higher Education (with the corresponding program indicated in parentheses in this Paragraph). The specific AVID Programs are further defined in their corresponding Exhibit. This list is subject to change without notice: AVID Excel (AVID Secondary); AVID Roadtrip Nation Experience (AVID Secondary); AVID Summer Bridge (AVID Secondary); AVID Weekly (versions for each: AVID Elementary, AVID Secondary, AVID for Higher Education. AVID Elementary and AVID for Higher Education subscriptions are included as part of membership; AVID Secondary subscriptions are included in Middle School and High School Libraries, if so ordered by Client).
- 1.7 **Exhibit:**
The document with terms and conditions that relate specifically to a corresponding service or product ordered on the Quote(s).
- 1.8 **Payment Terms:** The terms of when payment is due, as listed on the Quote.
- 1.9 **Quote:** The order document that is fully incorporated into this Agreement by reference.
- 1.10 **AVID District Director:** District leaders that coordinate the implementation of AVID Secondary and/or AVID Elementary at AVID Member Sites within their school system according to the AVID Methodologies. If Client implements AVID Elementary and/or AVID Secondary at any of its AVID Member Sites, then Client agrees to maintain, at its expense, at least one AVID District Director who will enroll in and complete, or have previously completed, the series of AVID District Leadership (ADL) trainings (as described in the corresponding Exhibit).

Article II. Period of Agreement

- 2.1 **Term:** The Term ("Term") of this Agreement shall be July 1, 2017 to June 30, 2018 unless earlier terminated as provided herein.

Article III. Licenses and Rights

- 3.1 Copyright License: Subject to Client's performance of all the provisions of this Agreement, AVID Center hereby grants to Client a non-transferable license, without the right to sublicense, to distribute, reproduce, and display the AVID Materials and AVID Methodologies solely to implement AVID Elementary and/or AVID Secondary, or AVID for Higher Education as ordered on Quote(s), during the period listed in the corresponding Exhibit, and for no other purpose.
- (a) Client may distribute, reproduce, and display the AVID Materials only to appropriate staff and students of the AVID Member Sites listed in Quote(s), for the sole purpose of implementing the specified AVID service or product at the AVID Member Sites and for no other purpose. Client will not permit any of the AVID Materials or AVID Methodologies to be used by anyone other than the AVID Member Sites.
- (b) Further, Client will only distribute, display, photocopy, reproduce or otherwise duplicate, those AVID Materials and AVID Methodologies corresponding to the specific AVID service or product listed for each AVID Member Site in Quote(s). [For example, if Quote(s) specifies both AVID Elementary and AVID Secondary membership at ABC School Site, but only specifies AVID Elementary membership at XYZ School Site, Client will not distribute, display, photocopy, reproduce, duplicate, or otherwise make available the AVID Secondary Materials and Methodologies to XYZ School Site.]
- (c) Client and any AVID Member Sites will not distribute, display, photocopy, reproduce or otherwise duplicate, all or any part of the AVID Materials or AVID Methodologies to anyone other than the AVID Member Sites without AVID Center's prior written consent.
- (d) Should Client wish to make any of the AVID Materials or AVID Methodologies accessible to its AVID Member Sites through the Internet, it will do so on a password-protected website, and it will ensure that only appropriate staff and students of the AVID Member Sites are allowed access to the website.
- (e) Should Client wish to make electronic versions of any of the AVID Materials or AVID Methodologies available for download by its AVID Member Sites, it will ensure that only appropriate staff and students of the AVID Member Sites are allowed access to those materials, and it will require that those staff and students agree not to distribute, reproduce, display, or transfer those materials to anyone other than appropriate staff and students of the AVID Member Sites before downloading those materials.
- (f) Client and any AVID Member Sites shall not modify or otherwise alter the AVID Materials or AVID Methodologies in any way, or create or distribute any derivative works of the AVID Methodologies or the AVID Materials in any way. Client also agrees not to use or adopt the AVID Methodologies or AVID Materials with respect to any educational or other program except solely to implement AVID under the provisions of this Agreement.
- (g) Client and any AVID Member Sites acknowledge that they do not have the right to sell, sublicense, transfer, or lease any of the AVID Materials or AVID Methodologies to any person or entity.

- 3.2 Trademark License: Subject to Client's performance of all the provisions of this Agreement, AVID Center hereby grants to Client during the Term a non-exclusive, non-transferable, indivisible license, without the right to sublicense, to use the AVID trademarks (collectively "AVID Trademarks"), (a) only as they are incorporated in the AVID Materials, and (b) only on advertising flyers and written promotional materials created by Client or the AVID Member Sites listed in Quote(s) in order to promote and implement AVID at those AVID Member Sites. Client agrees that it will use its best efforts to use the AVID Trademarks in a professional manner in order to preserve and enhance AVID Center's substantial goodwill associated with the AVID Trademarks. Client agrees that it or its AVID Member Sites will not use any of the AVID Trademarks as a corporate or business entity name, as a fictitious business name or as a trade name, and will not use any name in such capacity that is confusingly similar to the AVID Trademarks. Client further acknowledges and agrees that it and its AVID Member Sites cannot modify or otherwise alter any of the AVID Trademarks or use any other designs or logos in conjunction with its use of the AVID Trademarks. Client cannot use the AVID Trademarks for any educational or other program other than to implement AVID at the Member Sites listed in Quote(s) consistent with the above license. Client and its AVID Member Sites will always use the proprietary symbol ® immediately adjacent to the respective AVID Trademarks as noted above with respect to their use of the AVID Trademarks. If Client or its Member Sites desire to use or place the AVID Trademarks on any products, things, or other merchandising items in order to promote AVID, it must first seek and obtain permission from AVID Center by completing AVID Center's Request to Use AVID Center Trademark Form and complying with any of AVID Center's conditions for approval. Any such additional uses of the AVID Trademarks approved by AVID Center shall also be subject to the terms of this license and the other provisions of this Article III.
- 3.3 Rights Reserved: Notwithstanding anything to the contrary in this Agreement, all rights not specifically granted in this Agreement to Client shall be reserved and remain always with AVID Center.
- 3.4 Proprietary Rights: The parties agree that AVID Center shall solely own and have exclusive worldwide right, title and interest in and to the AVID Trademarks, AVID Materials and AVID Methodologies, to all modifications, enhancements and derivative works thereof, and to all United States and worldwide trademarks, service marks, trade names, trade dress, logos, copyrights, rights of authorship, moral rights, patents, know-how, trade secrets and all other intellectual and industrial property rights related thereto ("Intellectual Property Rights"). Client shall not challenge, contest or otherwise impair AVID Center's ownership of the AVID Trademarks, AVID Materials or AVID Methodologies, or any of AVID Center's applications or registrations thereof, or the validity or enforceability of AVID Center's Intellectual Property Rights related thereto. Client also agrees not to submit any applications or otherwise attempt to register for itself or others any of the AVID Trademarks, AVID Materials or AVID Methodologies.
- 3.5 Enforcement: The parties agree that except to the limited extent expressly set forth in Paragraphs 3.1 and 3.2 above, AVID Center will be irreparably harmed and money damages would be inadequate compensation to AVID Center in the event Client breaches any material provision of Article III. Accordingly, all of the provisions of this Agreement shall be specifically enforceable by injunctive and other relief against Client without the requirement to post a bond, in addition to any other remedies available to AVID Center, for Client's breach of any provision of this Agreement.

- 3.6 Proprietary Notices: Client agrees not to remove, alter or otherwise render illegible any trademark, copyright or other proprietary right notices or other identifying marks from the AVID Materials or any permitted copies thereof.
- 3.7 Infringement: Client agrees to notify AVID Center of any conduct or actions on the part of third parties of which it becomes aware that might be deemed an infringement or other violation of AVID Center's rights in the AVID Trademarks, AVID Materials or AVID Methodologies. In such an event, AVID Center shall have the sole right to bring an action for infringement or other appropriate action with respect thereto. AVID Center shall exclusively control the prosecution and settlement of any such action. Client agrees to fully cooperate with AVID Center in any such action and provide AVID Center with all information and assistance reasonably requested by AVID Center.
- 3.8 Compliance With Laws: Client agrees that the AVID Trademarks, AVID Materials and AVID Methodologies will be used in accordance with all applicable laws and regulations and in compliance with any regulatory or governmental agency that has jurisdiction over Client and its educational programs.
- 3.9 Sole Source: AVID Center affirms that it is the sole source of the AVID College Readiness System to which competition may be precluded due to the existence of a patent, copyright, secret process, or monopoly. AVID Center's sole source development includes intellectual property - copyrights and trademarks - in the AVID Materials, licensing for reproduction of student activity sheets associated with the curriculum, technical assistance, training to teachers and administrators, and coordination of the AVID College Readiness System through consultation, data collection, and certification processes.

Article IV. Compensation

- 4.1 Quotes--Invoicing and Payment: During the Term of this Agreement, Client may request Quote(s) for AVID services and/or products. Client indicates its acceptance of a Quote by signing the respective Quote or issuing a Purchase Order in the amount of the Quote. Should Client issue Purchase Order(s) for such Quote(s), the terms and conditions of this Agreement shall control for all Purchase Orders; no terms and conditions on Purchase Orders will apply to any part of this Agreement. AVID Center will invoice Client according to the terms listed in the accepted Quote(s).

Article V. Status of Parties

- 5.1 Independent Contractors: AVID Center and Client are independent contractors and their relationship is that of a licensor and licensee. This Agreement is not intended to create a relationship of employment, agency, partnership, joint venture, or similar arrangement between the parties. Neither party shall have any power or authority to bind or commit the other party in any respect, contractually or otherwise. In no event shall either party, or any of its respective officers, agents, or employees, be considered the officers, agents, or employees of the other party.

Article VI. Authority

- 6.1 AVID Center Warranty: AVID Center warrants that the person signing this Agreement is authorized to enter into this Agreement on behalf of the non-profit AVID Center and to bind AVID Center to perform all of its obligations under this Agreement.
- 6.2 Client Warranty: Client warrants that it has obtained all necessary approvals and taken all necessary steps to enter into this Agreement. The person signing on behalf of Client warrants that he or she has the authority to enter into this Agreement on behalf of Client and to bind Client to perform all of its obligations under this Agreement.

Article VII. Termination

- 7.1 Termination for Cause: Subject to the last sentence of this Paragraph 7.1, either party has the right to terminate this Agreement at any time if the other party is in material breach of any warranty, term, condition or covenant of this Agreement and (i) fails to cure that breach within thirty (30) days of receiving notice from the non-breaching party which specifies such material breach and demands cure thereof, or (ii) fails to provide the non-breaching party assurance that the breach will be cured within a longer period of time which is acceptable to the non-breaching party. In the case of a breach by Client that is not cured as described above, AVID Center shall have the right to terminate Client's right to conduct all or part of an AVID product or service at one or more specific AVID Member Sites, by giving written notice to Client of the sites so terminated, without terminating this Agreement with respect to the other products or services at the particular AVID Member Site and/or other AVID Member Site(s) subject to this Agreement. Any termination under this Paragraph 7.1 will become effective automatically upon expiration of the cure period in the absence of a cure or mutually agreed-upon resolution. Notwithstanding the foregoing, any material breach by Client, which is further defined as a breach of any of the provisions of Article III, shall be deemed non-curable and AVID Center shall have the right to immediately terminate this Agreement upon such material breach by Client.
- 7.2 Termination Without Cause: Notwithstanding Paragraph 7.1 above, either party may terminate this Agreement upon thirty (30) days prior written notice to the other party.
- 7.3 Cessation of Use: Upon termination or expiration of this Agreement: (a) the licenses in Article III shall automatically terminate and revert to AVID Center, (b) Client shall thereafter immediately discontinue AVID in all of its school sites and cease using the AVID Materials, AVID Methodologies, or AVID Trademarks in any way, and (c) Client shall pay any unpaid balances to AVID Center and remain liable for its obligations or other actions that accrued or occurred prior to the termination date.
- 7.4 Cumulative Remedies: All rights and remedies conferred herein shall be cumulative and in addition to all of the rights and remedies available to each party at law, equity or otherwise. In addition, Paragraphs 3.3, 3.4, 3.5, 3.6, 4.1, and all of the provisions of Articles VII and VIII shall survive the termination or expiration of this Agreement.

Article VIII. General Provisions

- 8.1 **Governing Law and Venue:** If any action at law or in equity is brought to enforce or interpret the provisions of this Agreement, then (i) if AVID is the party initiating the action (e.g., as plaintiff), this Agreement shall be interpreted under the law of the State in which Client is located, the action shall be submitted to the exclusive jurisdiction of the applicable court in the city and State where Client is located and venue for the action shall be that city and State; and (ii) if Client is the party initiating that action (e.g., as plaintiff), this Agreement shall be interpreted under California law, the action shall be submitted to the exclusive jurisdiction of the applicable court in San Diego, California, and venue for the action shall be San Diego, California.
- 8.2 **Entire Agreement:** All Quotes, Exhibits, and other addenda to this Agreement are fully incorporated herein. This Agreement, including all addenda, constitutes the entire agreement between the parties regarding this subject matter hereof and supersedes all prior oral or written agreements or understandings regarding this subject matter. This Agreement can only be amended by a written document signed by both parties.
- 8.3 **Limitation of Liability:** NEITHER PARTY SHALL BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL OR EXEMPLARY DAMAGES, WHETHER FORESEEABLE OR NOT, THAT ARE IN ANY WAY RELATED TO THIS AGREEMENT, THE BREACH THEREOF, THE USE OR THE INABILITY TO USE THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, THE RESULTS GENERATED FROM THE USE OF THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, LOSS OF GOODWILL OR PROFITS AND/OR FROM ANY OTHER CAUSE WHATSOEVER.
- 8.4 **Force Majeure:** Neither party shall have any liability to the other hereunder by reason of any delay or failure to perform any obligation or covenant if the delay or failure to perform is occasioned by force majeure, meaning any act of God, storm, fire, casualty, unanticipated work stoppage, strike, lockout, labor dispute, civil disturbance, riot, war, national emergency, act of Government, act of public enemy, or other cause of similar or dissimilar nature beyond its control.
- 8.5 **Severability:** If any provision of this Agreement is judicially determined to be invalid, void or unenforceable, the remaining provisions shall remain in full force and effect.
- 8.6 **Attorney Fees:** In the event a dispute arises regarding this Agreement and a legal proceeding is brought by either party, each party shall be responsible for paying their own attorney fees regardless of the outcome or resolution of the dispute.
- 8.7 **No Assignment, Delegation or Transfer:** Client acknowledges that the favorable terms of this Agreement were granted solely to Client, and that the substitution of any party by Client would destroy the intent of the parties. Accordingly, Client shall have no right to assign, delegate, transfer or otherwise encumber this Agreement or any portion thereof without AVID Center's prior written consent, which can be withheld in its sole discretion.

- 8.8 Notice: All notices, requests or other communications under this Agreement shall be in writing, shall be sent to the designated representatives of the parties at the addresses set forth in Quote(s), and shall be deemed to have been duly given on the date of service if sent by facsimile or electronic mail, or on the day following service if sent by overnight air courier service with next day delivery and with written confirmation of delivery, or five (5) days after mailing if sent by first class, registered or certified mail, return receipt requested. Each party is required to notify the other party in the above manner of any change of address.
- 8.9 Counterparts: This Agreement may be executed in several counterparts that together shall be originals and constitute one and the same instrument.
- 8.10 Non-Waiver: The failure of a party to enforce any of its rights hereunder or at law or in equity shall not be deemed a waiver or a continuing waiver of any of its rights or remedies against the other party, unless such waiver is in writing and signed by the party to be charged.
- 8.11 Facsimile and Electronic Signatures: The parties hereto (i) each agree to permit the use, from time to time and where appropriate under the circumstances, of signatures sent via facsimile or electronically in a .pdf file or other digital format in order to expedite the transaction(s) contemplated by this Agreement; (ii) each intend to be bound by its respective signature sent by that party via facsimile or electronically in a .pdf file or other digital format; (iii) are each aware that the other, and the other's agents and employees, will rely on signature pages sent via facsimile or electronically in a .pdf file or other digital format; and (iv) each acknowledge such reliance and waive any defenses to the enforcement of this Agreement or of other documents effecting the transactions contemplated by this Agreement based on the signature page being a facsimile, .pdf copy or other digital format. The parties covenant to each other that each time they send a signature page via facsimile or electronically in a .pdf file or other digital format, they will in a timely manner send the other party the countersigned signature page(s).

IN WITNESS WHEREOF, the parties have executed this Agreement on the dates below their signatures, but such dates shall not alter the Term of this Agreement as specified herein:

AVID Center,
a California Non-Profit Corporation 501(c)(3)

Fullerton School District
CA

Signature: AVID Center Authorized

Signature: Client Authorized

Printed or Typed Name

Printed or Typed Name

Title

Title of Designee

Date

Date

AVID Center
9246 Lightwave Avenue, Suite 200
San Diego, CA 92123
Employer ID # 33-0522594



AVID Center HQ
 9246 Lightwave Ave
 Suite 200
 San Diego, CA 92123
 Phone: (858) 380-4800
 Fax: 1-800-915-6897

Quote: Fullerton School District

To	From
Fullerton School District	Pamela Specht
Brendan Ledden	E-mail: pspecht@avidcenter.org
1401 W. Valencia Drive	Phone: 858-380-4725
Fullerton, CA 92831	

Summary

Total Amount:	\$4,318.00	Quote ID:	QUO-08438-P0M5F0
Shipping Method:	FedEx	Date:	3/10/2017
Payment Terms:	Net 30		

Number of SI:		Number of Elementary Libraries:	
Number of Memberships:	1	Number of Middle Libraries:	
Number of AVID Weekly:	1	Number of High Libraries:	

Details

Site	Product ID	Product	Quantity	Price	Sub Total
Site: Nicolas Junior High School	AVID WEEKLY	AVID Weekly Subscription	1.00	\$519.00	\$519.00
Program Level: Secondary	MEMBERSHIP	AVID Membership Fees	1.00	\$3,799.00	\$3,799.00
	SECONDARY				

Pre Freight Amount	\$4,318.00
Total Tax	\$0.00
Total	\$4,318.00

By signing below, Client hereby agrees to purchase all items listed on this Quote, subject to and in accordance with the AVID Standard Terms and Conditions, this Quote, and any Exhibits attached hereto, all of which comprise the AVID College Readiness System Services and Products Agreement.

Purchase Order is not required.

If Client checks the box above, Client hereby confirms that the Client does not require a Purchase Order for payment of any related invoice(s); in which case AVID Center will proceed to the fulfill services and/or products and invoice Client according to this approved Quote.

If Client does not check the box above, Client agrees to provide AVID Center with a valid Purchase Order in a timely manner, in which case AVID Center will not invoice Client until Client provides and AVID Center receives a valid copy of the Purchase Order; AVID Center will not fulfill any services or products until such Purchase Order is received.

Client Signature

Title

Date

CONSENT ITEM

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services
SUBJECT: **APPROVE SUMMER #FSDGENIUSACADEMY PROGRAM FOR FULLERTON SCHOOL DISTRICT STUDENTS TO ATTEND FROM JUNE 19 - JUNE 30, 2017 AND JULY 17- 28, 2017**

Background: The Fullerton School District recognizes the importance of preparing students for success in the 21st Century and beyond and continues to offer students opportunities to learn through STEAM education. This coming year, Fullerton School District students will be mentored, coached and taught the language of coding and App development in an effort to give exposure to Computer Science and equip them with the skills needed in the future job market.

Rationale: The U.S. Department of Labor predicts that computer science-related jobs will be among the fastest growing and highest paying over the next decade. The Fullerton School District recognizes that the ability to innovate with technology is important for students' future success and ability to make a difference in a global society. Through the #FSDGeniusAcademy, the Fullerton School District aims to engage students in innovation, creativity, and computer science through App development. Participating students will go through Android App development utilizing Android Studios from Google to learn Java and XML and developing skills utilizing the Amazon AWS to create Artificial Intelligence (AI). Through the #FSDGeniusAcademy, students will have the unique opportunity to get a head start in coding principles and the High School *AP Computer Science A* curriculum.

Funding: Cost not to exceed \$52,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Summer #FSDGENIUSACADEMY Program for Fullerton School District students to attend from June 19 – June 30, 2017 and July 17 – 28, 2017.

EF:nm

CONSENT ITEM

DATE: June 6, 2017

TO: Board of Trustees

FROM: Robert Pletka, Ed.D., District Superintendent

SUBJECT: **APPROVE AGREEMENT FOR CONSULTANT SERVICES BETWEEN FULLERTON SCHOOL DISTRICT AND LEADERSHIP ASSOCIATES FOR BOARD/SUPERINTENDENT EVALUATION TO BE CONDUCTED BY JUNE 30, 2017**

Background: The primary responsibilities of the Board of Trustees are to help set direction for the District, provide structure by establishing policies, ensure accountability, and provide community leadership on behalf of the District and public education. The Board and Superintendent work together as a “governance team.” This team assumes collective responsibility for building unity and creating a positive organizational culture in order to govern effectively.

Rationale: Individual Trustees bring unique skills, values, and beliefs to their Board. In order to govern effectively, individual Trustees must work with each other and the Superintendent to ensure that a high quality education is provided to each student. Mr. Marc Ecker, Leadership Associates, has experience facilitating Board/Superintendent evaluations at which time the District Mission Statement, and Superintendent Goals and Objectives may be reviewed as part of the Superintendent evaluation. The Board of Trustees and Superintendent, as a governance team, would like to continue to promote a positive, ongoing working relationship.

Funding: Not to exceed \$500 from Budget #525 – Board of Trustees.

Recommendation: Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by June 30, 2017.

RP:cs
Attachment



LEADERSHIP ASSOCIATES, LLC
50-855 Washington Street #C-205
La Quinta, CA 92253
Phone (760) 771-4277

AGREEMENT FOR CONSULTANT SERVICES

THIS AGREEMENT is made this **June 2017** between **LEADERSHIP ASSOCIATES**, hereinafter called the Contractor, and **FULLERTON SCHOOL DISTRICT** hereinafter called the District.

The Contractor agrees to perform services for the District as follows:

The Contractor will assist the Board in an evaluation process for the Superintendent.

The District agrees to pay the Contractor **FIVE HUNDRED DOLLARS (\$500)** for services provided. The Contractor will submit an invoice to the District upon completion of the services. Payments are due within 30 days of receipt of invoice.

Contractor agrees to hold harmless and indemnify the District, its officers, agents, and employees with respect to all damages, costs, expenses or claims, in law or in equity, arising or asserted because of injuries to or death of person or damage to, destruction, loss, or theft of property arising out of faulty performance of the services to be performed by Contractor hereunder.

It is expressly understood and agreed to by both parties hereto that the Contractor, while engaged in carrying out and complying with any of the terms and conditions of this contract, is an independent contractor and is not an officer, agent, or employee of the aforesaid County. Either party may terminate this agreement by providing the other party with ten (10) days written notice. Upon such termination, fees will be determined on a pro rata basis.

Leadership Associates does not participate in a California public pension system. Leadership Associates and the District understand that the work/services provided should not be considered creditable toward the STRS earnings limit as the work is not normally performed by employees of the District and requires less than 24 months (496 business days). REF. CA Education Code § 26135.7 (2014)

CONTRACTOR:
LEADERSHIP ASSOCIATES, LLC
Taxpayer ID#: 68-038 3653

DISTRICT:
FULLERTON SCHOOL DISTRICT

By Linda Hunt

By _____

Name Linda Hunt, Office Administrator

Name _____

Date June 2017

Date _____

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: **APPROVE/RATIFY ADDENDUM AGREEMENT FROM FRONTLINE EDUCATION FOR SUBSCRIPTION OF TIME AND ATTENDANCE MODULE TO BE ADDED TO EXISTING ABSENCE AND SUBSTITUTE MANAGEMENT MODULE EFFECTIVE FOR 2016-2017, 2017-2018, AND 2018-2019**

Background: Since 2008, the District has been using Absence Management, formerly AESOP, to facilitate and manage its daily substitute needs. This system is a functional module owned by Frontline Education and has provided the District with an efficient method to fill employee absences.

Frontline Education has developed a new module to support and improve the Absence and Substitute Management. This new module is Time and Attendance and includes integrated insights and technology that will provide the District with the whole picture of employee attendance while tracking substitute working hours. It will also reduce paper usage as time sheets will now be tracked and submitted online. Substitutes will no longer need to bring a paper copy to each site they worked at during the course of a pay period.

Rationale: The Time and Attendance module will aide the District in maintaining uninterrupted instruction and support efficiency, accuracy, and compliance with complex labor laws.

Funding: The cost of \$4000 annually will be charged to Certificated Personnel's budget (553). Future charges will be included in the annual fee received from Frontline Education.

Recommendation: Approve/Ratify Addendum Agreement from Frontline Education for subscription of Time and Attendance module to be added to existing Absence and Substitute Management module effective for 2016-2017, 2017-2018, and 2018-2019.

CH:nm
Attachment



Exhibit A-1 Frontline Customer Order Form

CD99041166754

MSA2598

04/06/2017

P: 610-722-9745 | F: 888-492-0337

1400 Atwater Drive Malvern, PA 19355

Customer:

Fullerton School District
1401 W Valencia Dr
Fullerton CA 92833

Contact: Chad Hammitt
Title: Assistant Superintendent
Phone: (714) 447-7450
Email: chad_hammitt@myfsd.org

Order Form Details:

Pricing Expiration: 06/22/2017
Account Manager: David Black

Initial Term: 2016-2017 / 2017-2018 / 2018-2019
Subscription Start Date: 30 days after sign date
Startup Cost Billing Terms: One-Time, Invoiced after signing
Subscription Billing Terms: Annually
Sale Type: New

Pricing Overview:

Startup Cost: One-Time cost due at signing **\$4,000.00**
Annual Subscription: Recurring Cost **\$9,260.00**
(plus applicable sales tax)

Itemized Description	Unit Price	Qty	Total
Frontline Absence & Time includes integrated insights and technology that provide districts with the whole picture of employee attendance, including employee absence management, time and attendance, and substitute management, in order to maintain uninterrupted instruction and support efficiency, accuracy and compliance with complex labor laws.	\$7,260.00	1	\$7,260.00
Components Includes:			
Absence & Substitute Management (INSTALLED)			
Time & Attendance			
Substitute Training Course Catalog			
Frontline Implementation	\$4,000.00	1	\$4,000.00
Frontline Foundation Subscription	\$2,000.00	1	\$2,000.00

Amount Due at Signing (Startup Cost) **\$4,000.00**
(plus applicable sales tax)

This Order Form and any software, downloads, upgrades, documentation, service packages, material, information, or services set forth herein are governed by the terms of the Master Services Agreement, software license or other agreement with Frontline (the "Agreement"). **BY ACCESSING, VIEWING, OR USING ANY SOFTWARE, DOWNLOADS, UPGRADES, DOCUMENTATION, SERVICE PACKAGES, MATERIAL, INFORMATION, OR SERVICES SET FORTH HEREIN, CUSTOMER CERTIFIES THAT IT HAS READ AND AGREES TO THE ORDER FORM TERMS (the "Order Form Terms") ATTACHED HERETO AND THE AGREEMENT INCORPORATED HEREIN AND SHALL BE BOUND BY THE SAME.** Customer also agrees that the terms of the Agreement and the Order Form Terms are confidential information of Frontline Technologies Group LLC, its affiliates and predecessors (collectively, "Frontline") and are not to be shared with any third party without the prior written consent of Frontline.

Tax Exempt? If yes, please provide your exemption number and include a copy of your exemption certificate.

Tax Exempt Number:

1400 Atwater Drive Malvern, PA 19355

HUMAN RESOURCES:**I. Payment.**

1. The Startup Cost set forth on the first page of this Order Form will be invoiced to Customer by Frontline as stated on the front of this Order Form; but if Customer terminates this Order Form before completion of the implementation process, Frontline will refund the Startup Cost on a pro-rata basis, based on an eight (8) week setup schedule. If for any reason Frontline's personnel travel to Customer's facility, Customer shall be responsible for the reasonable costs of transportation, lodging, meals and the like for Frontline's personnel.
2. The Annual Subscription, set forth on the first page of this Order Form, will be invoiced to Customer by Frontline based on the Subscription Start Date unless otherwise stated on the front of this Order Form. Frontline will render a detailed invoice, showing the Annual Subscription item(s) unit price multiplied by the quantity, as set forth on the first page of this Order Form, to yield the actual annual subscription (the "Actual Annual Subscription"). The quantities of any Annual Subscription item(s) of this Order Form are merely illustrative and are based on Customer's usage estimates. Should the number of users change significantly during Startup or during the Initial Term, Frontline will recalculate the Actual Annual Subscription and render an invoice for the difference.
3. For Aesop® Customers: (i) Before the start of the school year, Frontline will calculate the Subscription by multiplying the actual employees entered into Aesop® by the applicable Subscription item unit price, as amended from time to time. This will be multiplied by the ten (10) month school year to yield the Actual Annual Subscription. Should the number of employees on Aesop® change significantly during any school year, Frontline will recalculate the Actual Annual Subscription and render an invoice for the difference. (ii) Customer may use Aesop® to obtain temporary employee when there is no absent employee (a "Vacancy"). Filling a Vacancy is treated by Aesop® as if it was a regular replacement for an absent employee and is billed at the Employee Rates.
4. For all other products: Before the start of any Renewal Term, Frontline will calculate the Annual Subscription by multiplying the actual users entered into the Software by the applicable subscription item(s) unit price, as amended from time to time, to yield the Actual Annual Subscription. Should the number of users on the Software change significantly during any Renewal Term, Frontline will recalculate the Actual Annual Subscription and render an invoice for the difference.
5. Frontline reserves the right to increase any of the fees after the Initial Term, by providing at least thirty (30) days prior written notice of same to Customer.
6. The Startup Cost, Annual Subscription and any other applicable fees do not include any local or state sales or use taxes, any assessment of which shall be paid by the Customer. Without limiting the foregoing, Customer shall promptly pay to Frontline any amounts actually paid or required to be collected or paid by Frontline pursuant to any statute, ordinance, rule or regulation of any legally constituted taxing authority. If the Customer claims tax exempt status or the right to remit taxes directly, the tax exempt number must be entered on the first page of this Order Form and the Customer shall Indemnify and hold Frontline harmless for any loss occasioned by its failure to pay any tax when due.

PROFESSIONAL GROWTH:**I. Payment.**

1. The Startup Cost set forth on the first page of this Order Form will be invoiced to Customer by Frontline as stated on the front of this Order Form; but if Customer terminates this Order Form before completion of the implementation process, Frontline will refund the Startup Cost on a pro-rata basis, based on a six (6) week setup schedule. If for any reason Frontline's personnel travel to Customer's facility, Customer shall be responsible for the reasonable costs of transportation, lodging, meals and the like for Frontline's personnel.
2. The Annual Subscription, set forth on the first page of this Order Form, will be invoiced to Customer by Frontline based on the Subscription Start Date unless otherwise stated on the front of this Order Form. Frontline will render a detailed invoice, showing the Annual Subscription item unit price multiplied by the quantity, as set forth on the first page of this Order Form, to yield the actual annual subscription (the "Actual Annual Subscription"). The quantities of any Annual Subscription item of this Order Form are merely illustrative and are based on Customer's usage estimates. Should the number of users change significantly during Startup or during the Initial Term, Frontline will recalculate the Actual Annual Subscription and render an invoice for the difference.
3. Before the start of any Renewal Term, Frontline will calculate the Annual Subscription by multiplying the actual users entered into the Software by the applicable subscription item unit price, as amended from time to time, to yield the Actual Annual Subscription. Should the number of users on the Software change significantly during any Renewal Term, Frontline will recalculate the Actual Annual Subscription and render an invoice for the difference.
4. Frontline reserves the right to increase any of the fees after the Initial Term, by providing at least thirty (30) days prior written notice of same to Customer.

1400 Atwater Drive Malvern, PA 19355

P: 610-722-9745 | F: 888-492-0337

5. The Startup Cost, Annual Subscription and any other applicable fees do not include any local or state sales or use taxes, any assessment of which shall be paid by the Customer. Without limiting the foregoing, Customer shall promptly pay to Frontline any amounts actually paid or required to be collected or paid by Frontline pursuant to any statute, ordinance, rule or regulation of any legally constituted taxing authority. If the Customer claims tax exempt status or the right to remit taxes directly, the tax exempt number must be entered on the first page of this Order Form and the Customer shall indemnify and hold Frontline harmless for any loss occasioned by its failure to pay any tax when due.

2. Third Party Products. Customer may elect to use ETS Classroom Video Library ("ETS"). ETS may contain links or other access to other third party products or services. Customer's use of any third party's products and/or services is at Customer's own risk, and subject to the ETS Terms of Use found on their website at: <http://www.etsvideo.mylearningplan.com/terms.html>. In the event of a conflict between this Order Form and any ETS agreement or the ETS Terms of Use, this Order Form governs.

Frontline Technologies Group LLC dba Frontline Education

MSA2598

MASTER SERVICES AGREEMENT

This Master Services Agreement is made effective as of the date of last signature below (the "Effective Date") by and between Frontline Technologies Group LLC dba Frontline Education, with an address at 1400 Atwater Drive, Malvern, PA 19355 ("Frontline"), and the customer identified below ("Customer"). Frontline and Customer are sometimes referred to herein, individually, as a "Party" and, collectively, the "Parties."

By signing below, the Parties agree to be legally bound by the Terms and Conditions contained herein, including any exhibits, Order Form (s) and Statements of Work (collectively, the "Agreement"). To place orders subject to this Agreement, at least one Order Form (as defined in Section 1.2 below) must be incorporated into this Agreement. This Agreement constitutes the complete and exclusive statement of the agreement between the Parties with respect to the Software and the Services set forth herein and any other software, products or other services provided by Frontline or any of its affiliates or predecessors prior to the Effective Date. For the avoidance of doubt, this Agreement supersedes any and all prior oral or written communications, proposals, RFPs, contracts, and agreements (including all prior license and similar agreements) and the Parties hereby terminate any such agreements. Should any of terms of this Agreement conflict with any of the terms in an applicable Order Form, the terms of this Agreement shall prevail.

Frontline Technologies Group LLC dba Frontline Education	Fullerton School District
Signature: _____	Signature: _____
Name: _____	Name: _____
Title: _____	Title: _____
Address: 1400 Atwater Drive Malvern, PA 19355	Address: _____ _____ _____
Email: _____	Email: _____
Date: _____	Date: _____

Attached: *Terms and Conditions of Agreement*
Exhibit A: Executed Order Forms

Please email or fax ALL PAGES of the signed MSA to dblack@frontlineed.com or 888.492.0337.

MASTER SERVICES AGREEMENT

TERMS AND CONDITIONS

1. Software and Services

- 1.1. Software. Subject to the terms and conditions set forth in this Agreement (including any Order Forms and/or Statement of Work, as well as Customer-specific terms set forth in Exhibit B, if any), Frontline hereby grants Customer a non-exclusive, non-transferable license to use the software identified on any Order Form ("Software") and the technical manuals, instructions, user information, training materials, and other documentation that accompany the Software and contain its technical specifications, as may be amended from time to time ("Documentation") solely for internal use by end users in the ordinary course of Customer's business. Frontline shall provide any professional or other services set forth in an Order Form ("Services"). All rights, title and interest in the Software and any work product, deliverables or other materials provided by Frontline ("Work Product") are expressly reserved and retained by Frontline or its licensors, including any program or other application that is designed to integrate and be used with the Software, whether or not developed independently by Frontline, and all improvements, modifications and intellectual property rights therein. Customer shall not, and Customer shall require any end users to not (i) transfer, assign, export, or sublicense the Software or Work Product except as specifically set forth herein, or its license rights thereto, to any other person, organization or entity, including through rental, timesharing, service bureau, subscription, hosting, or outsourcing the Software (whether or not such sublicense, hosting or outsourcing is by Customer or for Customer); (ii) attempt to create any derivative version thereof; (iii) remove or modify any marking or notice on or displayed through the Software, Work Product or Documentation, including those related to Frontline's or its licensors' proprietary rights in and to the Software, Work Product or Documentation, as applicable; or (iv) de-compile, decrypt, reverse engineer, disassemble, or otherwise reduce same to human-readable form. Without limiting the foregoing, Customer may not sublicense, outsource or otherwise grant access to the Software to any third party vendor without Frontline's prior written consent, including any third party host of the Software for Customer.
- 1.2. Order Forms. Customer may place orders for the Software and Services by entering into a mutually agreed Order Form, which shall become a part of this Agreement and be attached hereto as Exhibit A. No other document shall be required to effect a legally binding purchase under this Agreement. Any preprinted or other terms contained on Customer's purchase order or otherwise shall be inapplicable to this Agreement, unless otherwise specifically agreed by the Parties in writing. Unless an Order Form states otherwise, each Order Form is independent of each other Order Form (but each Order Form is a part of and integral to this Agreement).
- 1.3. Software Administrator, Maintenance Windows. At all times, Customer must have an employee who has obtained the Software administrator certification training from Frontline and who is certified by Frontline as a Software administrator ("Software Administrator"). If the Software Administrator ceases to serve as such, Customer shall promptly provide written notice to Frontline and have another employee obtain Frontline Software administrator certification and be designated as a Software Administrator, at Customer's expense. Frontline shall provide Customer with assistance regarding the use of the Software during Frontline's normal business hours (EST), Monday through Friday. Such assistance shall be provided only to Customer's Software Administrator. Frontline may perform system maintenance and/or software updates periodically upon advanced notice to Customer. However, due to extenuating circumstances, Frontline may, at times, need to perform maintenance without the ability to provide advance notice.
- 1.4. Customer Content. The Software and Services may enable Customer and end users to provide, upload, link to, transmit, display, store, process and otherwise use text, files, images, graphics, illustrations, information, data (including Personal Data as that term is defined in applicable laws), audio, video, photographs and other content and material in any format (collectively, "Customer Content") in connection with the Software and Services. Customer shall have the sole responsibility for the accuracy, quality, integrity, legality, reliability, appropriateness and ownership of all of Customer Content. Frontline will act as a data processor, and will act on Customer's instruction concerning the treatment of Personal Data provided in connection with the Software and Services, as specified in the Order Form. Customer shall provide any notices and obtain any consents (including consent of any parent or guardian for any minor) related to Customer's use of the Software and receipt of the Services and Frontline's provision of the Software and Services, including those related to the collection, use, processing, transfer and disclosure of Personal Data. Customer acknowledges and agrees that it must properly enter data, information and other Customer Content and configure settings within the Software in order for the Software to operate properly. Customer shall verify the accuracy of any of the Customer Content, forms, workflow and configuration settings entered on the Software. Frontline shall not have any liability arising from the inaccuracy of scoring, completeness, use of or reliance on the information contained in the extract of data from any Software or Services under this Agreement. Customer assumes the sole responsibility for the selection of the Software and Services to achieve Customer's intended results, the use of the Software and Services, and the results attained from such selection and use. Customer represents and warrants that it is the owner of the Customer Content, or has obtained permission for such use from the owner of the Customer Content, including evaluation frameworks and/or rubrics uploaded into the Software. As to any content or data made available to Frontline, Customer represents that it has notified and obtained consent from all necessary persons (including parents, students, teachers, interns, aides, principals, other administrative personnel, and classroom visitors), and has taken all other actions that may be necessary to ensure that use of the products, services, or related materials provided or produced hereunder complies with all applicable laws and regulations as well as school or district policies.

- 1.5. **Integration.** Customer may, with or without Frontline's assistance, integrate or otherwise use the Software in connection with third party courseware, training, and other information and materials of third parties ("Third Party Materials") and Frontline may make certain Third Party Materials available in connection with the Software and Services. Customer acknowledges and agrees that (a) Frontline is authorized to provide Customer Content to a specified third party or permit such third party to have access to Customer Content in connection with the Third Party Materials; and (b) Frontline does not control and is not responsible for, does not warrant, support, or make any representations regarding (i) Third Party Materials (ii) Customer Content provided in connection with such Third Party Materials, including a third party's storage, use or misuse of Customer Content; or (iii) Customer's uninterrupted access to Third Party Materials. Customer understands that the use of the Software may involve the transmission of Customer Content over the Internet and over various networks, only part of which may be owned or operated by Frontline, and that Frontline takes no responsibility for data that is lost, altered, intercepted, or stored without Customer's authorization during the transmission of any data whatsoever across networks whether or not owned or operated by Frontline. If Customer engages Frontline to assist in Customer's integration or use of the Software with Third Party Materials, you authorize Frontline to access and use such Third Party Materials in connection with such assistance and you represent and warrant that you have the rights necessary to grant such authorization.
 - 1.6. **Hosting.** The Software will be hosted by an authorized subcontractor (the "Hosting Service Provider") that has been engaged by Frontline and shall only be accessed by Customer on websites, using Customer's computers. As part of the Services, the Hosting Service Provider shall be responsible for maintaining a backup of Customer Content. The Hosting Service Provider is an independent third party not controlled by the Frontline. Accordingly, IN NO EVENT WILL FRONTLINE BE LIABLE FOR ANY DIRECT, GENERAL, SPECIAL, INCIDENTAL, INDIRECT OR CONSEQUENTIAL DAMAGES WHATSOEVER (INCLUDING BUT NOT LIMITED TO LOSS OR DAMAGE TO DATA, DAMAGES FOR LOSS OF BUSINESS PROFITS, BUSINESS INTERRUPTION, LOSS OF INFORMATION OR ANY OTHER PECUNIARY LOSS) ARISING OUT OF THE USE OF OR INABILITY TO USE THE SOFTWARE, DUE TO PROBLEMS (INCLUDING BUT NOT LIMITED TO ERRORS, MALFUNCTIONS) ASSOCIATED WITH THE FUNCTIONS OF SERVERS MAINTAINED BY THE HOSTING SERVICE PROVIDER, EVEN IF FRONTLINE HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.
 - 1.7. **Customer Responsibilities.** Customer understands and agrees that (a) Customer shall have sole responsibility for administering access security (e.g. the granting of rights to Customer's users); (b) Customer shall review any calculations made by using the Services and satisfy Customer that those calculations are correct; and (c) if Customer uses the Services for reimbursement or payment from Medicaid and other government agencies, Frontline shall have no responsibility, and Customer shall have sole responsibility, to submit information and claims for such reimbursement or payment. Frontline does not warrant that the Services, or the results derived there from, will meet Customer's requirements, or that the operation of the Services will be uninterrupted or error-free.
2. **Invoicing and Payment.** All fees and charges will be set forth in the applicable Order Form(s). Except as otherwise provided, Frontline shall invoice Customer in US Dollars and Customer shall pay all fees, charges, and expenses within thirty days of the date of an invoice via check or ACH. Without prejudice to its other rights and remedies, if Frontline does not receive any payment by its due date, Frontline may assess a late payment charge on the unpaid amount at the rate of 1.5% per month or the highest rate allowed under applicable law, whichever is more. All charges under this Agreement are exclusive of, and Customer is solely responsible for, any applicable taxes, duties, fees, and other assessments of whatever nature imposed by governmental authorities. If for any reason Frontline's personnel travel to Customer's facility or otherwise in connection with the Software or Services under this Agreement, Customer shall be responsible for the reasonable costs of transportation, lodging, meals and the like for Frontline's personnel.
3. **Warranties and Disclaimers.**
- 3.1. **Mutual.** Each Party represents and warrants that the Party's execution, delivery, and performance of this Agreement (a) have been authorized by all necessary action of the governing body of the Party; (b) do not violate the terms of any law, regulation, or court order to which such Party is subject or the terms of any agreement to which the Party or any of its assets may be subject; and (c) are not subject to the consent or approval of any third party. Customer represents and warrants on behalf of itself and any of its end users that it has the full legal right to provide the Customer Content and that the Customer Content will not (a) infringe any intellectual property rights of any person or entity or any rights of publicity, personality, or privacy of any person or entity, including as a result of failure to obtain consent to provide Personal Data or otherwise private information about a person; (b) violate any law, statute, ordinance, regulation, or agreement, including school or district policies; or (c) constitute disclosure of any confidential information owned by any third party.
 - 3.2. **Software Warranties.** Frontline represents and warrants that (a) the Software will perform substantially in accordance with the specifications set forth in the then-current Documentation for ninety (90) days after delivery and (b) the Services will be performed in a professional and workmanlike manner. In the event of a non-conformance of the Software, Work Product or Services, reported to and verified by Frontline, Frontline will make commercially reasonable efforts to correct such non-conformance. Customer's sole remedy is limited to the replacement, repair, or refund, at Frontline's option, of defective Software or Work Product or re-performance of the Services. Notwithstanding the foregoing, any Third Party Materials shall be subject only to such third party terms and any warranties therein.
 - 3.3. **Disclaimers.** EXCEPT AS EXPRESSLY PROVIDED HEREIN, FRONTLINE AND ITS LICENSORS EXPRESSLY DISCLAIM ALL WARRANTIES, WHETHER EXPRESS, IMPLIED, OR STATUTORY, AS TO ANY ASPECT OF THE SOFTWARE, WORK PRODUCT, SERVICES, OR OTHER PRODUCTS INCLUDING WARRANTIES OF MERCHANTABILITY, AND FITNESS FOR A PARTICULAR PURPOSE. FRONTLINE AND ITS LICENSORS DO NOT WARRANT THAT THE SOFTWARE, WORK PRODUCT, SERVICES, OR OTHER PRODUCTS WILL BE UNINTERRUPTED, OR ERROR-FREE; NOR DO THEY MAKE ANY WARRANTY AS TO THE RESULTS THAT MAY BE OBTAINED FROM USE OF THE SOFTWARE, WORK PRODUCT, SERVICES, OR OTHER PRODUCTS.

Frontline Technologies Group LLC dba Frontline Education

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4. **Confidential Information.** During the term of this Agreement and for two (2) years thereafter, each Party will use the same degree of care to protect the other Party's Confidential Information as it uses to protect its own confidential information of like nature, but in no circumstances less than reasonable care. "Confidential Information" means any information that is marked or otherwise indicated as confidential or proprietary, in the case of written materials, or, in the case of information that is disclosed orally or written materials that are not marked, by notifying the other Party of the proprietary and confidential nature of the information, such notification to be done orally, by email or written correspondence, or via other means of communication as might be appropriate. Notwithstanding the foregoing, (a) the Confidential Information of Frontline shall include the Software and the terms of this Agreement and (b) the Confidential Information of Customer shall include Personal Data regarding Customer's users provided in connection with the Software and Services. Confidential Information does not include information which (a) was known to the receiving Party or in the public domain before disclosure; (b) becomes part of the public domain after disclosure by a publication or other means except by a breach of this Agreement by the receiving Party; (c) was received from a third party under no duty or obligation of confidentiality to the disclosing Party; or (d) was independently developed by the receiving Party without reference to Confidential Information. Aggregated data that does not contain personally identifiable information regarding Customer's users provided in connection with the Software and Services will be the Confidential Information and sole property of Frontline. The receiving Party will not be liable for disclosures of Confidential Information that are required to be disclosed by law or legal process, so long as the recipient notifies the disclosing Party, provides it with an opportunity to object and uses reasonable efforts (at the expense of the disclosing Party) to cooperate with the disclosing Party in limiting disclosure.
5. **Indemnification.** Customer shall indemnify Frontline and its officers, directors, employees, and agents and hold them harmless from all liabilities, claims, expenses, and losses (including attorneys' fees and expenses) arising from or related to any breach by Customer of this Agreement, including failure to obtain consent to provide Personal Data or otherwise private information about a person.
6. **Limitations of Liability.** OTHER THAN THE FEES, CHARGES AND EXPENSES PAYABLE PURSUANT HERETO, IN NO EVENT SHALL EITHER PARTY BE LIABLE TO THE OTHER PARTY OR ANY THIRD PARTY FOR INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL, OR PUNITIVE DAMAGES, WHETHER FORESEEABLE OR UNFORESEEABLE, OF ANY KIND WHATSOEVER (INCLUDING LOST PROFITS) ARISING FROM OR RELATING TO THIS AGREEMENT OR THE USE OR NON-USE OF THE SOFTWARE, WORK PRODUCT OR SERVICES, NOTWITHSTANDING ANYTHING CONTAINED IN THIS AGREEMENT TO THE CONTRARY, IN NO EVENT SHALL FRONTLINE'S TOTAL LIABILITY ARISING FROM OR RELATING TO THIS AGREEMENT, WHETHER BASED ON WARRANTY, CONTRACT, TORT (INCLUDING NEGLIGENCE), PRODUCT LIABILITY OR OTHERWISE, EXCEED THE TOTAL AMOUNTS PAID TO FRONTLINE HEREUNDER DURING THE TWELVE MONTHS IMMEDIATELY PRECEDING THE EVENTS GIVING RISE TO SUCH CLAIMS. Each Party acknowledges and agrees that the warranty disclaimers and liability and remedy limitations in this Agreement are material, bargained for provisions of this Agreement and that fees and consideration payable hereunder reflects these disclaimers and limitations.
7. **Term and Termination.** Unless otherwise specified in this Agreement, the initial term of this Agreement will commence on the Effective Date and continue for a period of one year. This Agreement will automatically renew for successive one-year terms, unless one Party notifies the other Party of non-renewal in writing at least sixty (60) days prior to the end of the current term. Customer may terminate this Agreement or any Order Form at any time, in whole or in part, for any reason or no reason, on sixty (60) days prior written notice. Upon notice of such termination, all outstanding invoices shall become immediately due and payable. Either Party may terminate this Agreement in the event that the other Party materially breaches this Agreement the other Party does not cure such breach within thirty (30) days after written notice of such breach. Expiration or termination of any Order Form or Statement of Work shall constitute the expiration or the termination of such Order Form or Statement of Work only and shall not affect this Agreement or any other Order Form or Statements of Work outstanding under this Agreement. Notwithstanding the foregoing, unless otherwise mutually agreed by the parties in writing, any Order Form or Statement of Work outstanding as of the date of termination or expiration of this Agreement shall remain in effect and continue to be governed by the terms of this Agreement and its own terms until such time as such Order Form or Statement of Work is completed, expires or is otherwise terminated. Upon the termination or expiration of this Agreement, Customer (a) shall immediately cease using the Software and (b) for a period of thirty (30) days, may request a copy of Customer Content that is in Frontline's possession in the format retained by Frontline. The following provisions of this Agreement will survive expiration or termination of this Agreement Sections 3.3, 4, 5, 6 and 8.
8. **General.** Frontline and Customer are each independent contractors and neither Party shall be, nor represent itself to be, the franchiser, partner, broker, employee, servant, agent, or legal representative of the other Party for any purpose whatsoever. Customer may not sublicense, assign, or transfer this Agreement, or any rights and obligations under this Agreement, in whole or in part, without Frontline's prior written consent. Any attempted assignment in violation of this Section shall be void. This Agreement shall be binding upon, and inure to the benefit of, the permitted successors and assigns of each Party. Notwithstanding anything to the contrary in this Agreement, except for Customer's obligations to pay amounts due under this Agreement, neither Party will be deemed to be in default of any provision of this Agreement for any delay, error, failure, or interruption of performance due to any act of God, terrorism, war, strike, or other labor or civil disturbance, interruption of power service, interruption of communications services, problems with the Internet, act of any other person not under the control of such Party, or other similar cause. Any controversy or claim arising out of or related to this Agreement, or breach thereof, shall be settled by mandatory arbitration, in accordance with the rules of the JAMS Arbitration Association and the decision of the arbitrator(s) shall be binding on the Parties thereto. This Agreement may be amended only by written agreement of the Parties, and any attempted amendment in violation of this Section shall be void. The waiver or failure of either Party to exercise in any respect any right provided under this Agreement shall not be deemed a waiver of such right in the future or a waiver of any other rights established under this Agreement. If any of the terms of a Order Form or Statement of Work directly conflict with the terms of this Agreement (for the avoidance of doubt, where an Order Form or Statement of Work includes additional and more specific terms and conditions with respect to a concept addressed generally herein, no conflict shall be deemed to exist), the terms of the Order Form or Statement of Work shall take precedence for all Services, Work Product and Software under that Order Form or Statement of Work. This Agreement does not confer any rights or remedies upon any person other than the Parties, except Frontline's licensors. When used herein, the words "includes" and "including" and their syntactical variations shall be deemed followed by the words "without limitation." This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be the same agreement.

CONSENT ITEM

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation & Instructional Support

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT FOR ROBERT C. CHATTIN TO PROVIDE CODING, DATA DASHBOARDS AND OTHER CRITICAL COMPONENTS FOR FULLERTON SCHOOL DISTRICT'S PROGRAMS**

Background: Mr. Chattin is a certified Ruby on Rails coding engineer and will provide back-end coding required in several Fullerton School District (FSD) technical programs to provide data dashboards and other critical components needed. Ruby on Rails is a specialized coding program and a consultant is needed to complete this work.

Rationale: FSD recognizes that the ability to innovate with technology is important for students' future success and ability to make a difference in a global society. FSD aims to engage students in innovation, creativity, and computer science through App development. Participating students will go through Android App development utilizing Android Studios from Google to learn Java and XML students will have the unique opportunity to get a head start in coding principles and the High School *AP Computer Science A* curriculum.

Funding: Cost not to exceed \$15,000 and is to be paid from the Unrestricted General Fund #409.

Recommendation: Approve Independent Contractor Agreement for Robert C. Chattin to provide coding, data dashboards and other critical components for Fullerton School District's programs.

JM:kv
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Robert C. Chattin
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide: hereinafter referred to as "Services." **Mr. Robert C. Chattin is a certified Ruby on Rails coding engineer and will provide backend coding required in several Fullerton School District technical programs to provide data dashboards and other critical components needed.**
2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifteen Thousand Dollars (\$15,000) at the hourly rate of \$150**. District shall pay Contractor according to the following terms and conditions:
Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows:
N/A
5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease

and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Robert C. Chattin
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 6th day of June, 2017.

FULLERTON SCHOOL DISTRICT

Robert C. Chattin
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

Consultant

On File
Taxpayer Identification Number

DISCUSSION

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: PUBLIC HEARING FOR PROPOSED LOCAL CONTROL ACCOUNTABILITY PLAN (LCAP) FOR THREE SCHOOL YEARS 2017/2018, 2018/2019, 2019/2020 AND ANNUAL UPDATE FOR 2016/2017

Background: Education Code Section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearing must take place in advance of and at a meeting separate from the Board meeting to adopt the LCAP and the budget. The LCAP will be presented for approval during the June 20, 2017 Board Meeting. A governing board of a school district shall hold at least one public hearing to solicit the recommendations and comments of members of the public regarding the specific actions and expenditures proposed to be included in the LCAP and annual update to the LCAP. The agenda for the hearing shall be posted at least 72 hours before the public hearing and shall include the location where the LCAP will be available for public inspection. The public hearing shall be held at the same meeting as the public hearing for the adoption of the district's budget for the subsequent fiscal year required under Education Code section 42127(a)(1).

Rationale: Education Code Section 52062 requires every school district to hold a public hearing for the LCAP prior to adoption. In addition to the established postings for a public meeting of the Board of Trustees, a notice was posted at school sites providing the date, time, and location of the LCAP public hearing. The proposed LCAP was posted on the District website and a copy was made available to the public for review in the Superintendent's Office.

Funding: The LCAP provided guidance for developing the District budget.

Recommendation: Public Hearing for Proposed Local Control Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017.

EF:nm

FULLERTON SCHOOL DISTRICT
District 22 – Fullerton School District
District 40 – CFD No. 2000-1 (Van Daele)
District 48 – CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM

DISCUSSION

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: PROPOSED 2017/2018 BUDGET—ALL FUNDS

Background: Education Code section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearing must take place in advance of and at a meeting separate from the Board meeting to adopt the LCAP and the budget. The proposed 2017/2018 budget for all District funds is presented for the Board's review.

The Board members are acting as three different entities when discussing the 2017/2018 budget: (1) as the legislative body of the Fullerton School District identified as District 22; (2) as the legislative body of Community Facilities District No. 2000-01 (Van Daele) identified as District 40; and (3) as the legislative body of Community Facilities District No. 2001-1 (Amerige Heights) identified as District 48.

Rationale: Education Code sections 42127 and 52062 require every school district to hold a public hearing for the LCAP and the budget prior to adoption.

Funding: The District is projecting the following General Fund Unrestricted Fund Balance reserves:

2017/2018	20.69%
2018/2019	18.36%
2019/2020	15.28%

Recommendation: Not Applicable.

SH:gs
Attachments

FULLERTON SCHOOL DISTRICT

BUSINESS SERVICES DIVISION

DATE: June 6, 2017

TO: Board of Trustees
Robert Pletka, Ed.D.

FROM: Susan Cross Hume, CPA, CIA, CGMA
Assistant Superintendent, Business Services

SUBJECT: PROPOSED BUDGET FOR 2017-18 AND MULTI-YEAR FINANCIAL PROJECTIONS

The estimated ending balances for the 2016-17 fiscal year and our initial budget for the 2017-18 fiscal year are presented here for your review and approval. The District is required by Education Code 42127 to adopt a budget for all District funds for the subsequent fiscal year by June 30 of each year. At the same time, the District presents its estimated actual financial results for the current fiscal year. This memo provides a summary of the assumptions used in the preparation of the budget, as well as an analysis of current multi-year financial projections for the District.

2016-17 Estimated Unaudited Actuals

The estimated unaudited actuals consist of the District's current budget adjusted to reflect projected and known changes through the end of the fiscal year. These adjustments include:

- Updating the final estimated Local Control Funding Formula (LCFF) projection to our California Department of Finance projection.
There are no material changes to the LCFF estimate since the Second Interim reporting.
- Updating categorical revenue accounts to reflect actual grant and entitlement amounts as apportioned by the state and federal governments.
Various minor changes to categorical programs have been incorporated into the budget for the Estimated Actuals.
- Analysis and revision of General Fund expense accounts.
Fiscal staff have reviewed line item expenditure budgets, budget vs. actual, for all General Fund programs and accounts. Based upon this analysis, there are two material increases between the budget as presented at Second Interim and the Estimated Actuals.
 - Estimated Actuals adjusted to include an increase for the 2% on-schedule salary adjustment with the Fullerton Elementary Teachers Association (FETA) retroactive to July 1, 2016. This increase in expenditures was \$1,010,847.
 - Estimated Actuals also adjusted to shift one-time money of \$1,000,000 in books and supplies expenditures from one-time expense in 2016-17 to spend in 2017-18.
- All other 2016-17 budget amounts are not expected to be materially different from the Second Interim budget and thus are carried forward to the year-end projection.

Based upon a review of current actual financial data (as of month-end April 30, 2017) and the adjustments noted above, the District estimates final unaudited results in the Unrestricted General Fund reflect a reduction of (\$17) in the previously reported budgeted net income from Second Interim.

Based upon the assumptions listed above, the Estimated Actuals show a total net decrease to the fund balance of (\$7,059,278). This consists of a net decrease in the Unrestricted Fund of (\$858,696) combined with a net decrease in the Restricted Fund of (\$6,200,582). This deficit spending primarily reflects a spending down of prior year fund balance carryovers.

The estimated total ending General Fund balance at June 30, 2017, is \$30,653,972. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$29,458,291, which is 20.98% of total General Fund expenditures. (The state requirement is 3%.)

These projections constitute our best estimate at this time of how the District will finish the 2016-17 fiscal year. Final results will not be known until we close our books and prepare our year-end financial statements (J-200 Unaudited Actuals) in August. Results will be presented to the Board in early September.

2017-18 Budget

State Budget Outlook

On January 10, 2017, Governor Brown introduced his proposed 2017-18 state budget, beginning the legislative process for the upcoming fiscal year. On May 11, 2017, he released his May Revision to his January budget. The May Revision outlines the Governor's expectations for the budget, which the Legislature then has until June 15 to revise and pass.

Despite lagging state revenue expectations, the Governor has proposed in his May Revision an increase to education funding of nearly \$1.4 billion for the 2017-18 budget year. School districts will receive on average a 2.69% increase in their Local Control Funding Formula (LCFF) per pupil funding. Districts will also see a modest 1.56% COLA (Cost of Living Adjustment) on other categorical programs, including special education.

As the LCFF funding formula goes into its fifth year (of a planned eight-year implementation), districts will be at 97% of the target funding level. However, districts have not seen their purchasing power returned to pre-recession (2007-08) levels, which was one of the goals of LCFF. New dollars coming in are not offsetting increased costs projected for K-12 education, including increased STRS/PERS rates, health insurance increases, and other inflationary costs. Coupled with an eventual downturn in the economy, the financial future for K-12 education is not the same rosy picture it has been the last four years.

The Governor continues to take a conservative approach in the projection of state revenues, holding funds as long as possible before he pays out our Prop 98 guarantee. As he has the past several years, the Governor has proposed one-time discretionary funds be paid out to the districts as part of the Prop 98 obligation. However, the Governor is suggesting that the funds not be paid until May 2019, when an accurate settle-up can be made. As a result, school districts are not including these amounts in their financial projections.

At the time of this writing, the Legislature and the Governor are still in session, and the final budget had not yet been determined. The District budget presented here has been adjusted for the Governor's May Revision proposal for LCFF revenues, as well as the application of the COLA to state categorical programs. The Governor's proposal for one-time funding has not been reflected in this projection. The total budget will be reviewed and adjusted once the state passes its final budget, and then continually throughout the year as new information is received.

FSD 2017-18 Budget

When building its budget, the District utilizes the most up-to-date information and forecasts that it has received from the California Department of Education (CDE), and the Orange County Department of Education (OCDE). The District is required to present its proposed budget for the ensuing fiscal year twice before the June 30 statutory deadline for passage by the Board of Trustees. Given that the Legislature is not required to pass the state budget until June 15, the District will usually not be able to incorporate the effects of the state's June budget in its own June budget. Further revisions to update the District's budget will then be made after the Governor signs the state budget.

Revenue accounts are estimated based upon the CDE's and OCDE's projections, as well as the District's 2016-17 reported P-2 ADA. The District has estimated state LCFF revenue using the annual GAP funding percentages as projected by the Department of Finance for the May Revise. A COLA of 1.56% has been applied to other state programs, including Special Education. The District has not added any new state-funded programs to its budget. Due to the uncertainty on the Governor's proposed one-time discretionary funding, no revenues for this program have been added to the District's 2017-18 budget or out-year projections.

Expenditures are forecast taking into account all known and projected increases and decreases in expenditures, including changes due to our negotiated salary agreements, step and column, changes in staffing and benefits, changes in contracts and leases, and projected inflationary increases.

The District's budget is required by law to be reviewed and approved by OCDE. Our OCDE consultant reviews all of our detailed assumptions for both our 2017-18 budget and our three-year projection. A budget built on assumptions that cannot be verified and justified by OCDE will not be approved.

The following provides more details on the budget.

Revenues

The 2017-18 General Fund budget projects total revenues of \$127.9 million, for a net decrease (from 2016-17 estimated revenues) of (\$5.4 million). The majority of the net change is due to a projected decrease in the one-time mandated cost state revenue offset by increases to the LCFF. There is also a decrease in federal revenue of (\$1.6 million).

LCFF income is projected to increase due to an increase in the COLA of 1.56%, as well additional funding to move towards the LCFF goal. The 2017-18 target-gap funding rate is 43.97%. The unduplicated count percent decreased very slightly to 51.31%. This results in a per-ADA increase to LCFF funding of 2.49%.

This increase is offset by a decline in the District's apportionment earning ADA. The District P-2 ADA declined in fiscal 2016-17 by 138. The state allows a one-year "hold harmless"; this drop is reflected in the 2017-18 LCFF revenue.

Federal revenues are projected with decreases resulting from the exclusion of carryover balances and proposed cuts by the federal government. State categorical programs are budgeted with a 1.56% COLA.

Other revenues are based upon historical trends and estimated actuals.

Expenditures

For 2017-18, total General Fund expenditures are projected at \$131.4 million. The budget reflects routine annual increases required by step and column movement, rate increases for health insurance and for STRS and PERS retirement plans, and other cost of living increases. Other material discretionary increases to the budget include the addition of an additional level to the Dual Immersion Program, as well as additional aides for the increase in all-day kindergarten classes. See the attached list for more details.

Change in Fund Balance

Based upon these assumptions, the estimated total ending General Fund balance for the 2017-18 fiscal year shows a net decrease of (\$3,362,302) which is entirely from the reduction in the Unrestricted General Fund.

The estimated total ending General Fund balance for the 2017-18 fiscal year is \$27,291,670. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$27,182,557, which is 20.69% of total General Fund expenditures.

Three-Year Projection

The District is required to submit a three-year financial projection for the General Fund at the time of budget submission. However, unlike at First and Second Interim, the District is not required to certify the District’s financial status at this time. Detailed assumptions for the preparation of the three-year projection are attached.

The most significant factors in the projection are the state-funded LCFF and the District’s projected ADA.

LCFF: The District is utilizing the Department of Finance’s estimated COLAs and LCFF Funding Rate percentages as of the Governor’s May Revise budget proposal. The District is not projecting that its current 51.31% Unduplicated Percentage of enrollment will fluctuate by more than 1% for the subsequent two years of the projection.

ADA: The District is projecting no change to ADA in either the 2018-19 or 2019-20 fiscal years.

The District’s three-year projection shows Unrestricted General Fund ending fund balance amounts as follows:

	<u>Percent</u>	<u>Amount Above 3%</u>
June 30, 2018	20.69%	\$23,242,017
June 30, 2019	18.36%	\$20,660,401
June 30, 2020	15.28%	\$17,031,394

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the state-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs to the District of declining enrollment. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the state economy which could negatively affect the District’s budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2018	\$0	\$27,182,557	\$3,940,540	\$23,242,017
June 30, 2019	\$0	\$24,694,871	\$4,034,470	\$20,660,401
June 30, 2020	\$0	\$21,191,386	\$4,104,844	\$17,031,394

OTHER FUNDS

Child Development Fund: The Child Development Fund records the financial activities from the following District programs: state-funded preschool, state-funded before- and after-school programs, parent-paid before- and after-school care, and tuition-based preschool. Financial results project an approximate break-even for the current fiscal year and a small spend-down of reserves for the budget year.

Cafeteria Fund: The Cafeteria Fund continues to operate in a strong financial position. Participation in the National and State School Lunch and Breakfast programs continues to rise. Financial results are projected to approximate break-even for both the current and budget fiscal years.

Deferred Maintenance Fund: The Deferred Maintenance Fund is projected to spend down reserves in both the current and budget years. The state suspended funding of the Deferred Maintenance program during the economic downturn and, with the advent of LCFF, has closed the program. The District plans to spend down the remaining reserves in this fund to complete required deferred maintenance projects.

Bond Building Fund: This fund accounts for amounts remaining from the District's former general obligation bonds proceeds. Certain capital expenditures which cannot be funded from the Deferred Maintenance, Developer Fee, or Special Reserve for Capital Outlay Funds are paid for from this fund. The District is in the process of closing out this fund also.

Capital Facilities Fund: The Capital Facilities Fund accounts for the collection and expenditure of developer fees. Approximately \$208,000 in fees was collected in 2016-17. Revenues for the budget year are projected and budgeted as cash is received. Expenditures from this fund are for capital projects related to growth in student enrollment.

Special Reserve Fund—Capital Outlay Projects: This fund records financial activity related to the Laptop Reserve and also revenues received from the City of Fullerton as pass-through payments from their Redevelopment Agency. Various capital projects for schools in the designated Redevelopment Areas are financed through this fund. In 2015-16 the District transferred money into this fund from the General Bond Building and Capital Facilities Funds to account for capital projects related to the State Proposition 39 Clean Energy Jobs Act plans, specifically, the Parks HVAC project. The majority of expenditures for this project was incurred in 2016-17.

Capital Projects Fund—Blended Components: This fund records the financial activity related to the District's two Community Facility Districts (CFDs). Revenues are taxes collected from homeowners, and expenditures are primarily payments to bond holders as well as administrative expenses related to the CFDs' operations. Various capital projects for schools in the CFD areas are financed through this fund.

Self-Insurance Fund: The Self-Insurance Fund consists of three sub-funds: Property and Liability, Workers' Compensation, and the Dental Self-Insurance Reserve.

The District is responsible for a \$5,000 deductible per claim for property damage, \$50,000 deductible per claim for liability, and \$1,000,000 per claim for Workers' Compensation. Excess insurance is purchased for amounts over the deductibles. Liabilities are projected and booked, and claims and claims expenses are paid through these two sub-funds. Excess insurance is also purchased from the funds.

The District funds the Property and Liability Fund by charging an allocated amount to the General Fund. The amount charged in 2016-17 provided sufficient funding. There was no need to increase the transfer amount for 2017-18.

Currently the District charges a 1.2% payroll tax on all payrolls to fund the Workers' Compensation Fund. This rate provided sufficient funding to cover costs of excess insurance, claims and claims expenses, and the reserve for Incurred But Not Recorded (IBNR) claims for 2016-17.

The Dental Self-Insurance Reserve maintains a balance to pay any tail claims incurred by the District from a former JPA self-insurance plan in which it participated. There is no activity projected in this reserve.

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2017-18
BUDGET HIGHLIGHTS—REVENUES**

Local Control Funding Formula

Statutory Cost of Living Adjustment (COLA)	1.56%
District Unduplicated Percent	51.31%
Target/Gap Funding Rate	43.97%
Per ADA Allocation	\$8,310.71
Increase in per ADA funding	\$202
Net effect change in per pupil funding	2.49%

AVERAGE DAILY ATTENDANCE (ADA)

ADA Used in Calculation of 2017-18 LCFF	13,081.18
Change from 2015-16 LCFF ADA	-138.26

STATE REVENUES

COLA applied to Special Education	1.56%
COLA applied to all other state categorical programs	1.56%
Lottery proj. at \$189.00 per ADA (\$144.00 Unrestricted, \$45.00 Restricted)	\$1,959,228
Mandated Cost Revenues-Block Grant	\$370,216
One-time Mandate Reimbursement Funding (Governor's budget defers this to May 2019, not guaranteed)	\$0

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2017-18
BUDGET HIGHLIGHTS—EXPENDITURES**

MAJOR CHANGES TO EXPENDITURE ACCOUNTS (Unrestricted General Fund)

Salary and Benefits:

Step and column increase	\$956,477
Provision for increase in Health Insurance costs	\$500,000
STRS and PERS rate changes	\$1,038,225

Educational Programs:

Add additional grade level to the Dual Immersion Program	\$338,000
Increase to instructional aides for all-day kindergarten program	\$145,000

Increase in General Fund Contributions:

Special Education Encroachment	\$780,089
Routine Repair and Maintenance	\$227,445

**Fullerton School District
2017-18 Budget Projection Assumptions
Fiscal Years Ending June 30, 2017, 2018, 2019, 2020**

	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>
LCFF				
Statutory COLA	0.00%	1.56%	2.15%	2.35%
Gap funding rate	55.03%	43.97%	71.53%	73.51%
Unduplicated Count Percent – 3 year rolling	51.62%	51.31%	51.01%	51.01%
Net per ADA Change to LCFF	5.28%	2.49%	3.62%	2.74%
Dollars per ADA	\$8,109	\$8,311	\$8,612	\$8,848
Change from prior years	\$407	\$202	\$301	\$236
Funded ADA	13,219.44	13,081.18	13,081.18	13,081.18
Change in Funded P-2 ADA	-165	-138	Ø	Ø
Categorical Program COLAs				
Federal Programs	0.00%	1.56%	2.15%	2.35%
State Programs	0.00%	1.56%	2.15%	2.35%
Special Education	0.00%	1.56%	2.15%	2.35%
Lottery (per ADA)	\$189	\$189	\$189	\$189
One-time discretionary funding	\$2,826,252	Ø	Ø	Ø
Mandated Costs	\$375,000	\$370,000	\$370,000	\$370,000
Encroachment Special Education	Based on current income estimates from SELPA and current expenditure projections	\$780,089	5.0%	5.0%
Routine Repair and Maintenance	Based on current expenditure projections	\$227,445	5.0%	5.0%

	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>
Employee Compensation Increase (other than Step and Column)	2% start 7/1/2016	Ø	Ø	Ø
Step and Column Increases				
Certificated	1.6%	1.6%	1.6%	1.6%
Classified	1.0%	1.0%	1.0%	1.0%
Benefits	1.0%	1.0%	1.0%	1.0%
STRS and PERS Increase Unrestricted	\$1,038,225	\$1,044,872	\$1,060,729	\$1,100,000
Estimated increase for health insurance	\$507,000	\$500,000	\$500,000	\$500,000
Supplies and Services	Current year projected expenditures	Current year projected expenditures adjusted by CPI (3.11%) and known changes	Adjusted by CPI (3.19%)	Adjusted by CPI (2.86%)

FULLERTON ELEMENTARY SCHOOL DISTRICT
UNRESTRICTED GENERAL FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ 107,199,268	\$ 108,713,850
Federal Revenues	-	-
State Revenues	5,240,937	2,356,644
Other Local Revenues	491,718	489,847
Total Revenues	<u>\$ 112,931,923</u>	<u>\$ 111,560,341</u>
Expenditures		
Certificated Salaries	\$ 51,476,844	\$ 51,775,497
Classified Salaries	13,284,723	13,570,160
Employee Benefits	21,992,447	23,587,760
Books and Supplies	6,769,795	4,888,878
Services and Other Operating	6,210,365	6,055,450
Capital Outlay	49,177	79,200
Other Outgo	925,788	845,266
Direct Support	(982,914)	(951,496)
Total Expenditures	<u>\$ 99,726,225</u>	<u>\$ 99,850,715</u>
Excess (deficiency) of revenues over expenditures	\$ 13,205,698	\$ 11,709,626
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(14,064,394)	(15,071,928)
Total Other Financing Sources (Uses)	<u>\$ (14,064,394)</u>	<u>\$ (15,071,928)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (858,696)	\$ (3,362,302)
<hr/>		
Beginning Fund Balance	\$ 31,512,668	\$ 30,653,972
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	31,512,668	30,653,972
Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	65,681	59,113
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,212,969	3,940,540
Other Assignments	1,080,000	-
Legally Restricted Fund Balance	-	-
Unassigned	25,245,322	23,242,017
Total Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	7,314,892	5,679,582
State Revenues	4,437,992	3,210,326
Other Local Revenues	8,688,189	7,538,771
Total Revenues	<u>\$ 20,441,073</u>	<u>\$ 16,428,679</u>
Expenditures		
Certificated Salaries	\$ 11,793,788	\$ 11,138,545
Classified Salaries	7,902,667	7,902,993
Employee Benefits	6,624,201	7,013,963
Books and Supplies	6,170,422	1,758,358
Services and Other Operating	2,946,542	1,840,739
Capital Outlay	3,399,226	311,668
Other Outgo	1,350,000	1,050,000
Direct Support	519,203	484,341
Total Expenditures	<u>\$ 40,706,049</u>	<u>\$ 31,500,607</u>
Excess (deficiency) of revenues over expenditures	\$ (20,264,976)	\$ (15,071,928)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	14,064,394	15,071,928
Total Other Financing Sources (Uses)	<u>\$ 14,064,394</u>	<u>\$ 15,071,928</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (6,200,582)	\$ -
<hr/>		
Beginning Fund Balance	\$ 6,200,582	\$ -
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	6,200,582	-
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ 107,199,268	\$ 108,713,850
Federal Revenues	7,314,892	5,679,582
State Revenues	9,678,929	5,566,970
Other Local Revenues	9,179,907	8,028,618
Total Revenues	<u>\$ 133,372,996</u>	<u>\$ 127,989,020</u>
Expenditures		
Certificated Salaries	\$ 63,270,632	\$ 62,914,042
Classified Salaries	21,187,390	21,473,153
Employee Benefits	28,616,648	30,601,723
Books and Supplies	12,940,217	6,647,236
Services and Other Operating	9,156,907	7,896,189
Capital Outlay	3,448,403	390,868
Other Outgo	2,275,788	1,895,266
Direct Support	(463,711)	(467,155)
Total Expenditures	<u>\$ 140,432,274</u>	<u>\$ 131,351,322</u>
Excess (deficiency) of revenues over expenditures	\$ (7,059,278)	\$ (3,362,302)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (7,059,278)	\$ (3,362,302)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>37,713,250</u>	<u>30,653,972</u>
Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	65,681	59,113
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,212,969	3,940,540
Other Assignments	1,080,000	-
Legally Restricted Fund Balance	-	-
Unassigned	25,245,322	23,242,017
Total Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	23,400	-
State Revenues	2,054,326	1,896,554
Other Local Revenues	2,379,160	2,403,347
Total Revenues	<u>\$ 4,456,886</u>	<u>\$ 4,299,901</u>
Expenditures		
Certificated Salaries	\$ 771,657	\$ 759,565
Classified Salaries	1,981,145	2,007,117
Employee Benefits	857,436	990,949
Books and Supplies	456,346	336,574
Services and Other Operating	188,209	158,579
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	198,193	206,603
Total Expenditures	<u>\$ 4,452,986</u>	<u>\$ 4,459,387</u>
Excess (deficiency) of revenues over expenditures	\$ 3,900	\$ (159,486)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 3,900</u>	<u>\$ (159,486)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 1,061,595	\$ 1,065,495
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>1,061,595</u>	<u>1,065,495</u>
Ending Fund Balance	<u>\$ 1,065,495</u>	<u>\$ 906,009</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,065,495	906,009
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,065,495</u>	<u>\$ 906,009</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	4,567,616	4,378,472
State Revenues	256,113	237,274
Other Local Revenues	1,313,230	1,239,233
Total Revenues	<u>\$ 6,136,959</u>	<u>\$ 5,854,979</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,137,962	2,137,263
Employee Benefits	873,099	851,722
Books and Supplies	2,818,390	2,568,849
Services and Other Operating	268,355	203,322
Capital Outlay	80,000	75,000
Other Outgo	-	-
Direct Support	265,518	260,552
Total Expenditures	<u>\$ 6,443,324</u>	<u>\$ 6,096,708</u>
Excess (deficiency) of revenues over expenditures	\$ (306,365)	\$ (241,729)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (306,365)</u>	<u>\$ (241,729)</u>
Beginning Fund Balance	\$ 2,439,364	\$ 2,132,999
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,439,364</u>	<u>2,132,999</u>
Ending Fund Balance	<u>\$ 2,132,999</u>	<u>\$ 1,891,270</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,132,999	1,891,270
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,132,999</u>	<u>\$ 1,891,270</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	4,107	500
Total Revenues	<u>\$ 4,107</u>	<u>\$ 500</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	18,934	-
Services and Other Operating	90,426	-
Capital Outlay	326,356	320,013
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 435,716</u>	<u>\$ 320,013</u>
Excess (deficiency) of revenues over expenditures	\$ (431,609)	\$ (319,513)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (431,609)	\$ (319,513)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>751,497</u>	<u>319,888</u>
Ending Fund Balance	<u>\$ 319,888</u>	<u>\$ 375</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	319,888	375
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 319,888</u>	<u>\$ 375</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	200	200
Total Revenues	<u>\$ 200</u>	<u>\$ 200</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	93,654	-
Direct Support	-	-
Total Expenditures	<u>\$ 93,654</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures	\$ (93,454)	\$ 200
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (93,454)</u>	<u>\$ 200</u>
Beginning Fund Balance	\$ 141,138	\$ 47,684
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>141,138</u>	<u>47,684</u>
Ending Fund Balance	<u>\$ 47,684</u>	<u>\$ 47,884</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	47,684	47,884
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 47,684</u>	<u>\$ 47,884</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	110,141	112,000
Total Revenues	<u>\$ 110,141</u>	<u>\$ 112,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	27,970	-
Services and Other Operating	139,402	132,227
Capital Outlay	321,742	850,000
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 520,575</u>	<u>\$ 1,013,688</u>
Excess (deficiency) of revenues over expenditures	\$ (410,434)	\$ (901,688)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (410,434)	\$ (901,688)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,055,590</u>	<u>1,645,156</u>
Ending Fund Balance	<u>\$ 1,645,156</u>	<u>\$ 743,468</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,645,156	743,468
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,645,156</u>	<u>\$ 743,468</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	325,000	320,000
Total Revenues	<u>\$ 325,000</u>	<u>\$ 320,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	30,000	25,000
Employee Benefits	-	-
Books and Supplies	68,322	400,000
Services and Other Operating	725,713	81,500
Capital Outlay	4,591,965	543,000
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 5,416,000</u>	<u>\$ 1,049,500</u>
Excess (deficiency) of revenues over expenditures	\$ (5,091,000)	\$ (729,500)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (5,091,000)</u>	<u>\$ (729,500)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 7,736,978	\$ 2,645,978
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>7,736,978</u>	<u>2,645,978</u>
Ending Fund Balance	<u>\$ 2,645,978</u>	<u>\$ 1,916,478</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,645,978	1,916,478
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,645,978</u>	<u>\$ 1,916,478</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	943,811	900,990
Total Revenues	<u>\$ 943,811</u>	<u>\$ 900,990</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	135,370	135,672
Capital Outlay	-	-
Other Outgo	637,642	637,327
Direct Support	-	-
Total Expenditures	<u>\$ 773,012</u>	<u>\$ 772,999</u>
 Excess (deficiency) of revenues over expenditures	 \$ 170,799	 \$ 127,991
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	175,000	177,000
Total Other Financing Sources (Uses)	<u>\$ (175,000)</u>	<u>\$ (177,000)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (4,201)	 \$ (49,009)
<hr/>		
Beginning Fund Balance	\$ 565,444	\$ 561,243
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	565,444	561,243
Ending Fund Balance	<u>\$ 561,243</u>	<u>\$ 512,234</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	561,243	512,234
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 561,243</u>	<u>\$ 512,234</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	3,685,001	3,922,527
Total Revenues	<u>\$ 3,685,001</u>	<u>\$ 3,922,527</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,592,050	3,707,175
Direct Support	-	-
Total Expenditures	<u>\$ 3,592,050</u>	<u>\$ 3,707,175</u>
Excess (deficiency) of revenues over expenditures	\$ 92,951	\$ 215,352
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 92,951	\$ 215,352
<hr/>		
Beginning Fund Balance	\$ 3,074,797	\$ 3,167,748
Other Restatements	-	-
Adjusted Beginning Fund Balance	3,074,797	3,167,748
Ending Fund Balance	<u>\$ 3,167,748</u>	<u>\$ 3,383,100</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Balance	3,167,748	3,383,100
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 3,167,748</u>	<u>\$ 3,383,100</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,828,250	1,842,100
Total Revenues	<u>\$ 1,828,250</u>	<u>\$ 1,842,100</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	145,479	146,880
Employee Benefits	70,737	76,288
Books and Supplies	109,000	130,998
Services and Other Operating	1,554,206	1,525,256
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,879,422</u>	<u>\$ 1,879,422</u>
Excess (deficiency) of revenues over expenditures	\$ (51,172)	\$ (37,322)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (51,172)	\$ (37,322)
<hr/>		
Beginning Net Position	\$ 1,261,956	\$ 1,210,784
Audit Adjustment	-	-
Adjusted Beginning Net Position	<u>1,261,956</u>	<u>1,210,784</u>
Ending Net Position	<u>\$ 1,210,784</u>	<u>\$ 1,173,462</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unrestricted Net Position	<u>1,210,784</u>	<u>1,173,462</u>
Total Ending Net Position	<u>\$ 1,210,784</u>	<u>\$ 1,173,462</u>

ANNUAL BUDGET REPORT:
July 1, 2017 Budget Adoption

Insert "X" in applicable boxes:

This budget was developed using the state-adopted Criteria and Standards. It includes the expenditures necessary to implement the Local Control and Accountability Plan (LCAP) or annual update to the LCAP that will be effective for the budget year. The budget was filed and adopted subsequent to a public hearing by the governing board of the school district pursuant to Education Code sections 33129, 42127, 52060, 52061, and 52062.

If the budget includes a combined assigned and unassigned ending fund balance above the minimum recommended reserve for economic uncertainties, at its public hearing, the school district complied with the requirements of subparagraphs (B) and (C) of paragraph (2) of subdivision (a) of Education Code Section 42127.

Budget available for inspection at:

Public Hearing:

Place: Fullerton School District Business Office
Date: June 02, 2017

Place: Fullerton School District
Date: June 06, 2017
Time: 05:30 PM

Adoption Date: June 20, 2017

Signed: _____
Clerk/Secretary of the Governing Board
(Original signature required)

Contact person for additional information on the budget reports:

Name: Susan Cross Hume

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: susan_hume@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review (Form 01CS). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern for fiscal solvency purposes and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Budgeted (funded) ADA has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Enrollment has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.		X
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio is consistent with historical ratios for the budget and two subsequent fiscal years.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected change in LCFF revenue is within the standard for the budget and two subsequent fiscal years.		X
5	Salaries and Benefits	Projected ratios of total unrestricted salaries and benefits to total unrestricted general fund expenditures are consistent with historical ratios for the budget and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (e.g., federal, other state, and other local) are within the standard for the budget and two subsequent fiscal years.		X
6b	Other Expenditures	Projected operating expenditures (e.g., books and supplies, and services and other operating) are within the standard for the budget and two subsequent fiscal years.		X
7	Ongoing and Major Maintenance Account	If applicable, required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account) is included in the budget.	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard for two or more of the last three fiscal years.	X	
9	Fund Balance	Unrestricted general fund beginning balance has not been overestimated by more than the standard for two or more of the last three fiscal years.	X	
10	Reserves	Projected available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the budget and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Are there known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures in excess of one percent of the total general fund expenditures that are funded with one-time resources?	X	
S3	Using Ongoing Revenues to Fund One-time Expenditures	Are there large non-recurring general fund expenditures that are funded with ongoing general fund revenues?	X	
S4	Contingent Revenues	Are any projected revenues for the budget or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed by more than the standard for the budget or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements? • If yes, have annual payments for the budget or two subsequent fiscal years increased over prior year's (2016-17) annual payment?		X
			X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)? • If yes, are they lifetime benefits? • If yes, do benefits continue beyond age 65? • If yes, are benefits funded by pay-as-you-go?		X
			X	
			X	
				X
S7b	Other Self-insurance Benefits	Does the district provide other self-insurance benefits (e.g., workers' compensation)?		X
S8	Status of Labor Agreements	Are salary and benefit negotiations still open for: • Certificated? (Section S8A, Line 1) • Classified? (Section S8B, Line 1) • Management/supervisor/confidential? (Section S8C, Line 1)		X
				X
				X
S9	Local Control and Accountability Plan (LCAP)	• Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year? • Approval date for adoption of the LCAP or approval of an update to the LCAP:		X
				Jun 20, 2017
S10	LCAP Expenditures	Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services, and Expenditures?		X

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior fiscal year and budget year?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior fiscal year or budget year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the budget or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	

ADDITIONAL FISCAL INDICATORS (continued)			No	Yes
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2016-17 Estimated Actuals	2017-18 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets		
CASH	Cashflow Worksheet		S
CB	Budget Certification		S
CC	Workers' Compensation Certification		S
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	G	
CEB	Current Expense Formula/Minimum Classroom Comp. - Budget		G
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities		
ICR	Indirect Cost Rate Worksheet	G	
L	Lottery Report	GS	
MYP	Multiyear Projections - General Fund		GS

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2016-17 Estimated Actuals	2017-18 Budget
NCMOE	No Child Left Behind Maintenance of Effort	G	
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)		
SIAA	Summary of Interfund Activities - Actuals	G	
SIAB	Summary of Interfund Activities - Budget		G
01CS	Criteria and Standards Review	GS	GS

ANNUAL CERTIFICATION REGARDING SELF-INSURED WORKERS' COMPENSATION CLAIMS

Pursuant to EC Section 42141, if a school district, either individually or as a member of a joint powers agency, is self-insured for workers' compensation claims, the superintendent of the school district annually shall provide information to the governing board of the school district regarding the estimated accrued but unfunded cost of those claims. The governing board annually shall certify to the county superintendent of schools the amount of money, if any, that it has decided to reserve in its budget for the cost of those claims.

To the County Superintendent of Schools:

() Our district is self-insured for workers' compensation claims as defined in Education Code Section 42141(a):

Total liabilities actuarially determined:	\$ 2,507,001.00
Less: Amount of total liabilities reserved in budget:	\$ 2,507,001.00
Estimated accrued but unfunded liabilities:	\$ 0.00

() This school district is self-insured for workers' compensation claims through a JPA, and offers the following information:

() This school district is not self-insured for workers' compensation claims.

Signed _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Jun 06, 2017

For additional information on this certification, please contact:

Name: Susan Cross Hume

Title: Asst. Superintendent Business Services

Telephone: (714) 447-7412

E-mail: susan_hume@myfsd.org

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
2) Federal Revenue		8100-8299	0.00	7,314,892.00	7,314,892.00	0.00	5,679,582.00	5,679,582.00	-22.4%
3) Other State Revenue		8300-8599	5,240,937.00	4,437,992.00	9,678,929.00	2,356,644.00	3,210,326.00	5,566,970.00	-42.5%
4) Other Local Revenue		8600-8799	491,718.00	8,688,189.00	9,179,907.00	489,847.00	7,538,771.00	8,028,618.00	-12.5%
5) TOTAL, REVENUES			112,931,923.00	20,441,073.00	133,372,996.00	111,560,341.00	16,428,679.00	127,989,020.00	-4.0%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	51,476,844.00	11,793,788.00	63,270,632.00	51,775,497.00	11,138,545.00	62,914,042.00	-0.6%
2) Classified Salaries		2000-2999	13,284,723.00	7,902,667.00	21,187,390.00	13,570,160.00	7,902,993.00	21,473,153.00	1.3%
3) Employee Benefits		3000-3999	21,992,447.00	6,624,201.00	28,616,648.00	23,587,760.00	7,013,963.00	30,601,723.00	6.9%
4) Books and Supplies		4000-4999	6,769,795.00	6,170,422.00	12,940,217.00	4,888,878.00	1,758,358.00	6,647,236.00	-48.6%
5) Services and Other Operating Expenditures		5000-5999	6,210,365.00	2,946,542.00	9,156,907.00	6,055,450.00	1,840,739.00	7,896,189.00	-13.8%
6) Capital Outlay		6000-6999	49,177.00	3,399,226.00	3,448,403.00	79,200.00	311,668.00	390,868.00	-88.7%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	925,788.00	1,350,000.00	2,275,788.00	845,266.00	1,050,000.00	1,895,266.00	-16.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(982,914.00)	519,203.00	(463,711.00)	(951,496.00)	484,341.00	(467,155.00)	0.7%
9) TOTAL, EXPENDITURES			99,726,225.00	40,706,049.00	140,432,274.00	99,850,715.00	31,500,607.00	131,351,322.00	-6.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			13,205,698.00	(20,264,976.00)	(7,059,278.00)	11,709,626.00	(15,071,928.00)	(3,362,302.00)	-52.4%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(858,696.00)	(6,200,582.00)	(7,059,278.00)	(3,362,302.00)	0.00	(3,362,302.00)	-52.4%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
2) Ending Balance, June 30 (E + F1e)			30,653,972.00	0.00	30,653,972.00	27,291,670.00	0.00	27,291,670.00	-11.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	59,113.00	0.00	59,113.00	-10.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	1,080,000.00	0.00	1,080,000.00	0.00	0.00	0.00	-100.0%
Ed Svcs/OneTime Mandated Cost 384	0000	9780	1,080,000.00		1,080,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,212,969.00	0.00	4,212,969.00	3,940,540.00	0.00	3,940,540.00	-6.5%
Unassigned/Unappropriated Amount		9790	25,245,322.00	0.00	25,245,322.00	23,242,017.00	0.00	23,242,017.00	-7.9%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
G. ASSETS									
1) Cash									
a) in County Treasury		9110	0.00	0.00	0.00				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	0.00	0.00	0.00				
d) with Fiscal Agent		9135	0.00	0.00	0.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	0.00	0.00	0.00				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	0.00	0.00	0.00				
6) Stores		9320	0.00	0.00	0.00				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			0.00	0.00	0.00				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	0.00	0.00	0.00				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	0.00	0.00	0.00				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	0.00	0.00				
6) TOTAL, LIABILITIES			0.00	0.00	0.00				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00	0.00	0.00				

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	44,028,803.00	0.00	44,028,803.00	46,845,372.00	0.00	46,845,372.00	6.4%
Education Protection Account State Aid - Current Year		8012	16,977,729.00	0.00	16,977,729.00	15,675,742.00	0.00	15,675,742.00	-7.7%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	220,695.00	0.00	220,695.00	220,695.00	0.00	220,695.00	0.0%
Timber Yield Tax		8022	4.00	0.00	4.00	4.00	0.00	4.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	34,952,178.00	0.00	34,952,178.00	34,952,178.00	0.00	34,952,178.00	0.0%
Unsecured Roll Taxes		8042	1,137,744.00	0.00	1,137,744.00	1,137,744.00	0.00	1,137,744.00	0.0%
Prior Years' Taxes		8043	391,767.00	0.00	391,767.00	391,767.00	0.00	391,767.00	0.0%
Supplemental Taxes		8044	1,432,821.00	0.00	1,432,821.00	1,432,821.00	0.00	1,432,821.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	5,325,320.00	0.00	5,325,320.00	5,325,320.00	0.00	5,325,320.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	2,732,207.00	0.00	2,732,207.00	2,732,207.00	0.00	2,732,207.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,248,095.00	2,248,095.00	0.00	2,248,095.00	2,248,095.00	0.0%
Special Education Discretionary Grants		8182	0.00	282,885.00	282,885.00	0.00	283,031.00	283,031.00	0.1%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		3,316,624.00	3,316,624.00		2,179,629.00	2,179,629.00	-34.3%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290		588,492.00	588,492.00		407,192.00	407,192.00	-30.8%
Title III, Part A, Immigrant Education Program	4201	8290		33,272.00	33,272.00		0.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, Part A, English Learner Program	4203	8290		531,237.00	531,237.00		367,000.00	367,000.00	-30.9%
Title V, Part B, Public Charter Schools Grant Program (PCSGP) (NCLB)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3012-3020, 3030-3199, 4036-4126, 5510	8290		16,920.00	16,920.00		0.00	0.00	-100.0%
Career and Technical Education	3500-3599	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	297,367.00	297,367.00	0.00	194,635.00	194,635.00	-34.5%
TOTAL, FEDERAL REVENUE			0.00	7,314,892.00	7,314,892.00	0.00	5,679,582.00	5,679,582.00	-22.4%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	3,200,624.00	0.00	3,200,624.00	370,216.00	0.00	370,216.00	-88.4%
Lottery - Unrestricted and Instructional Materials		8560	2,016,213.00	662,784.00	2,678,997.00	1,959,228.00	650,000.00	2,609,228.00	-2.6%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,753,473.00	1,753,473.00		1,716,499.00	1,716,499.00	-2.1%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		2,250.00	2,250.00		2,250.00	2,250.00	0.0%
California Clean Energy Jobs Act	6230	8590		1,226,218.00	1,226,218.00		0.00	0.00	-100.0%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	24,100.00	793,267.00	817,367.00	27,200.00	841,577.00	868,777.00	6.3%
TOTAL, OTHER STATE REVENUE			5,240,937.00	4,437,992.00	9,678,929.00	2,356,644.00	3,210,326.00	5,566,970.00	-42.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	20,000.00	0.00	20,000.00	15,000.00	0.00	15,000.00	-25.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	100,000.00	0.00	100,000.00	75,000.00	0.00	75,000.00	-25.0%
Interest		8660	150,000.00	0.00	150,000.00	230,000.00	0.00	230,000.00	53.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	221,718.00	1,975,645.00	2,197,363.00	169,847.00	988,771.00	1,158,618.00	-47.3%
Tuition		8710	0.00	25,000.00	25,000.00	0.00	0.00	0.00	-100.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,687,544.00	6,687,544.00		6,550,000.00	6,550,000.00	-2.1%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			491,718.00	8,688,189.00	9,179,907.00	489,847.00	7,538,771.00	8,028,618.00	-12.5%
TOTAL, REVENUES			112,931,923.00	20,441,073.00	133,372,996.00	111,560,341.00	16,428,679.00	127,989,020.00	-4.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	43,765,556.00	9,853,079.00	53,618,635.00	44,282,022.00	9,346,762.00	53,628,784.00	0.0%
Certificated Pupil Support Salaries		1200	1,296,401.00	1,192,764.00	2,489,165.00	1,283,479.00	1,229,809.00	2,513,288.00	1.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,647,621.00	523,786.00	6,171,407.00	5,604,734.00	515,006.00	6,119,740.00	-0.8%
Other Certificated Salaries		1900	767,266.00	224,159.00	991,425.00	605,262.00	46,968.00	652,230.00	-34.2%
TOTAL, CERTIFICATED SALARIES			51,476,844.00	11,793,788.00	63,270,632.00	51,775,497.00	11,138,545.00	62,914,042.00	-0.6%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	738,774.00	5,115,817.00	5,854,591.00	1,102,614.00	5,135,258.00	6,237,872.00	6.5%
Classified Support Salaries		2200	6,487,337.00	1,153,724.00	7,641,061.00	6,361,775.00	1,151,436.00	7,513,211.00	-1.7%
Classified Supervisors' and Administrators' Salaries		2300	1,223,498.00	860,451.00	2,083,949.00	1,255,529.00	896,613.00	2,152,142.00	3.3%
Clerical, Technical and Office Salaries		2400	4,400,137.00	729,788.00	5,129,925.00	4,422,273.00	703,286.00	5,125,559.00	-0.1%
Other Classified Salaries		2900	434,977.00	42,887.00	477,864.00	427,969.00	16,400.00	444,369.00	-7.0%
TOTAL, CLASSIFIED SALARIES			13,284,723.00	7,902,667.00	21,187,390.00	13,570,160.00	7,902,993.00	21,473,153.00	1.3%
EMPLOYEE BENEFITS									
STRS		3101-3102	6,442,706.00	1,444,621.00	7,887,327.00	7,350,889.00	1,575,372.00	8,926,261.00	13.2%
PERS		3201-3202	1,527,087.00	912,850.00	2,439,937.00	1,774,814.00	1,028,007.00	2,802,821.00	14.9%
OASDI/Medicare/Alternative		3301-3302	1,775,491.00	773,586.00	2,549,077.00	1,730,284.00	768,796.00	2,499,080.00	-2.0%
Health and Welfare Benefits		3401-3402	10,503,476.00	2,967,562.00	13,471,038.00	10,991,868.00	3,142,425.00	14,134,293.00	4.9%
Unemployment Insurance		3501-3502	35,118.00	10,313.00	45,431.00	35,219.00	9,255.00	44,474.00	-2.1%
Workers' Compensation		3601-3602	781,626.00	238,011.00	1,019,637.00	780,772.00	227,559.00	1,008,331.00	-1.1%
OPEB, Allocated		3701-3702	909,943.00	277,258.00	1,187,201.00	906,914.00	262,549.00	1,169,463.00	-1.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	0.00	17,000.00	17,000.00	0.00	17,000.00	0.0%
TOTAL, EMPLOYEE BENEFITS			21,992,447.00	6,624,201.00	28,616,648.00	23,587,760.00	7,013,963.00	30,601,723.00	6.9%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	696,296.00	834,600.00	1,530,896.00	0.00	0.00	0.00	-100.0%
Books and Other Reference Materials		4200	700.00	1,000.00	1,700.00	200.00	0.00	200.00	-88.2%
Materials and Supplies		4300	5,084,990.00	5,100,311.00	10,185,301.00	3,858,460.00	1,611,694.00	5,470,154.00	-46.3%
Noncapitalized Equipment		4400	987,809.00	234,511.00	1,222,320.00	1,030,218.00	146,664.00	1,176,882.00	-3.7%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			6,769,795.00	6,170,422.00	12,940,217.00	4,888,878.00	1,758,358.00	6,647,236.00	-48.6%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	8,000.00	250,000.00	258,000.00	0.00	425,000.00	425,000.00	64.7%
Travel and Conferences		5200	374,654.00	199,044.00	573,698.00	314,276.00	130,056.00	444,332.00	-22.5%
Dues and Memberships		5300	49,774.00	13,031.00	62,805.00	48,614.00	3,200.00	51,814.00	-17.5%
Insurance		5400 - 5450	854,993.00	15,000.00	869,993.00	855,643.00	15,000.00	870,643.00	0.1%
Operations and Housekeeping Services		5500	2,265,000.00	0.00	2,265,000.00	2,265,000.00	0.00	2,265,000.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	343,387.00	286,261.00	629,648.00	215,401.00	181,600.00	397,001.00	-36.9%
Transfers of Direct Costs		5710	(449,914.00)	449,914.00	0.00	(27,750.00)	27,750.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(18,397.00)	(10,000.00)	(28,397.00)	(36,000.00)	(10,000.00)	(46,000.00)	62.0%
Professional/Consulting Services and Operating Expenditures		5800	2,474,385.00	1,719,519.00	4,193,904.00	2,019,868.00	1,047,340.00	3,067,208.00	-26.9%
Communications		5900	308,483.00	23,773.00	332,256.00	400,398.00	20,793.00	421,191.00	26.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			6,210,365.00	2,946,542.00	9,156,907.00	6,055,450.00	1,840,739.00	7,896,189.00	-13.8%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CAPITAL OUTLAY									
Land		6100	1,477.00	175,000.00	176,477.00	1,500.00	131,668.00	133,168.00	-24.5%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	10,000.00	3,162,922.00	3,172,922.00	0.00	150,000.00	150,000.00	-95.3%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	37,700.00	61,304.00	99,004.00	77,700.00	30,000.00	107,700.00	8.8%
TOTAL, CAPITAL OUTLAY			49,177.00	3,399,226.00	3,448,403.00	79,200.00	311,668.00	390,868.00	-88.7%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	650,000.00	650,000.00	0.00	300,000.00	300,000.00	-53.8%
Payments to County Offices		7142	387,607.00	700,000.00	1,087,607.00	300,000.00	750,000.00	1,050,000.00	-3.5%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	185,477.00	0.00	185,477.00	177,141.00	0.00	177,141.00	-4.5%
Other Debt Service - Principal		7439	352,704.00	0.00	352,704.00	368,125.00	0.00	368,125.00	4.4%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			925,788.00	1,350,000.00	2,275,788.00	845,266.00	1,050,000.00	1,895,266.00	-16.7%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(519,203.00)	519,203.00	0.00	(484,341.00)	484,341.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(463,711.00)	0.00	(463,711.00)	(467,155.00)	0.00	(467,155.00)	0.7%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(982,914.00)	519,203.00	(463,711.00)	(951,496.00)	484,341.00	(467,155.00)	0.7%
TOTAL, EXPENDITURES			99,726,225.00	40,706,049.00	140,432,274.00	99,850,715.00	31,500,607.00	131,351,322.00	-6.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES									
(a - b + c - d + e)			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
2) Federal Revenue		8100-8299	0.00	7,314,892.00	7,314,892.00	0.00	5,679,582.00	5,679,582.00	-22.4%
3) Other State Revenue		8300-8599	5,240,937.00	4,437,992.00	9,678,929.00	2,356,644.00	3,210,326.00	5,566,970.00	-42.5%
4) Other Local Revenue		8600-8799	491,718.00	8,688,189.00	9,179,907.00	489,847.00	7,538,771.00	8,028,618.00	-12.5%
5) TOTAL REVENUES			112,931,923.00	20,441,073.00	133,372,996.00	111,560,341.00	16,428,679.00	127,989,020.00	-4.0%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		64,054,343.00	26,820,163.00	90,874,506.00	65,071,718.00	22,272,458.00	87,344,176.00	-3.9%
2) Instruction - Related Services	2000-2999		15,760,948.00	3,235,214.00	18,996,162.00	14,804,403.00	2,166,811.00	16,971,214.00	-10.7%
3) Pupil Services	3000-3999		4,962,401.00	2,567,489.00	7,529,890.00	4,965,274.00	2,456,454.00	7,421,728.00	-1.4%
4) Ancillary Services	4000-4999		18,184.00	0.00	18,184.00	11,832.00	0.00	11,832.00	-34.9%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		6,421,380.00	520,017.00	6,941,397.00	6,425,585.00	485,329.00	6,910,914.00	-0.4%
8) Plant Services	8000-8999		7,583,181.00	6,213,166.00	13,796,347.00	7,726,637.00	3,069,555.00	10,796,192.00	-21.7%
9) Other Outgo	9000-9999	Except 7600-7699	925,788.00	1,350,000.00	2,275,788.00	845,266.00	1,050,000.00	1,895,266.00	-16.7%
10) TOTAL EXPENDITURES			99,726,225.00	40,706,049.00	140,432,274.00	99,850,715.00	31,500,607.00	131,351,322.00	-6.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			13,205,698.00	(20,264,976.00)	(7,059,278.00)	11,709,626.00	(15,071,928.00)	(3,362,302.00)	-52.4%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(858,696.00)	(6,200,582.00)	(7,059,278.00)	(3,362,302.00)	0.00	(3,362,302.00)	-52.4%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
2) Ending Balance, June 30 (E + F1e)			30,653,972.00	0.00	30,653,972.00	27,291,670.00	0.00	27,291,670.00	-11.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	59,113.00	0.00	59,113.00	-10.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	1,080,000.00	0.00	1,080,000.00	0.00	0.00	0.00	-100.0%
Ed Svcs/OneTime Mandated Cost 384	0000	9780	1,080,000.00		1,080,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,212,969.00	0.00	4,212,969.00	3,940,540.00	0.00	3,940,540.00	-6.5%
Unassigned/Unappropriated Amount		9790	25,245,322.00	0.00	25,245,322.00	23,242,017.00	0.00	23,242,017.00	-7.9%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	23,400.00	0.00	-100.0%
3) Other State Revenue		8300-8599	2,054,326.00	1,896,554.00	-7.7%
4) Other Local Revenue		8600-8799	2,379,160.00	2,403,347.00	1.0%
5) TOTAL, REVENUES			4,456,886.00	4,299,901.00	-3.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	771,657.00	759,565.00	-1.6%
2) Classified Salaries		2000-2999	1,981,145.00	2,007,117.00	1.3%
3) Employee Benefits		3000-3999	857,436.00	990,949.00	15.6%
4) Books and Supplies		4000-4999	456,346.00	336,574.00	-26.2%
5) Services and Other Operating Expenditures		5000-5999	188,209.00	158,579.00	-15.7%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	198,193.00	206,603.00	4.2%
9) TOTAL, EXPENDITURES			4,452,986.00	4,459,387.00	0.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			3,900.00	(159,486.00)	-4189.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,900.00	(159,486.00)	-4189.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,061,595.00	1,065,495.00	0.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,061,595.00	1,065,495.00	0.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,061,595.00	1,065,495.00	0.4%
2) Ending Balance, June 30 (E + F1e)			1,065,495.00	906,009.00	-15.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,065,495.00	906,009.00	-15.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	23,400.00	0.00	-100.0%
TOTAL, FEDERAL REVENUE			23,400.00	0.00	-100.0%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	1,885,879.00	1,807,554.00	-4.2%
All Other State Revenue	All Other	8590	168,447.00	89,000.00	-47.2%
TOTAL, OTHER STATE REVENUE			2,054,326.00	1,896,554.00	-7.7%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	5,000.00	8,500.00	70.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,373,560.00	2,394,247.00	0.9%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	600.00	600.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,379,160.00	2,403,347.00	1.0%
TOTAL, REVENUES			4,456,886.00	4,299,901.00	-3.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	627,774.00	611,000.00	-2.7%
Certificated Pupil Support Salaries		1200	84,617.00	82,000.00	-3.1%
Certificated Supervisors' and Administrators' Salaries		1300	59,266.00	66,565.00	12.3%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			771,657.00	759,565.00	-1.6%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	1,585,545.00	1,669,242.00	5.3%
Classified Support Salaries		2200	500.00	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	190,372.00	123,392.00	-35.2%
Clerical, Technical and Office Salaries		2400	204,728.00	214,483.00	4.8%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			1,981,145.00	2,007,117.00	1.3%
EMPLOYEE BENEFITS					
STRS		3101-3102	81,147.00	182,416.00	124.8%
PERS		3201-3202	201,133.00	198,608.00	-1.3%
OASDI/Medicare/Alternative		3301-3302	171,554.00	179,596.00	4.7%
Health and Welfare Benefits		3401-3402	327,702.00	357,232.00	9.0%
Unemployment Insurance		3501-3502	1,496.00	1,424.00	-4.8%
Workers' Compensation		3601-3602	34,615.00	33,551.00	-3.1%
OPEB, Allocated		3701-3702	39,789.00	38,122.00	-4.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			857,436.00	990,949.00	15.6%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	425,792.00	316,574.00	-25.7%
Noncapitalized Equipment		4400	30,554.00	20,000.00	-34.5%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			456,346.00	336,574.00	-26.2%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	56,087.00	38,000.00	-32.2%
Dues and Memberships		5300	300.00	500.00	66.7%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	6,600.00	6,000.00	-9.1%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	25,997.00	43,500.00	67.3%
Professional/Consulting Services and Operating Expenditures		5800	67,225.00	58,300.00	-13.3%
Communications		5900	32,000.00	12,279.00	-61.6%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			188,209.00	158,579.00	-15.7%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	198,193.00	206,603.00	4.2%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			198,193.00	206,603.00	4.2%
TOTAL, EXPENDITURES			4,452,986.00	4,459,387.00	0.1%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	23,400.00	0.00	-100.0%
3) Other State Revenue		8300-8599	2,054,326.00	1,896,554.00	-7.7%
4) Other Local Revenue		8600-8799	2,379,160.00	2,403,347.00	1.0%
5) TOTAL, REVENUES			4,456,886.00	4,299,901.00	-3.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		3,362,243.00	3,424,665.00	1.9%
2) Instruction - Related Services	2000-2999		736,897.00	687,717.00	-6.7%
3) Pupil Services	3000-3999		114,159.00	113,402.00	-0.7%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		198,193.00	206,603.00	4.2%
8) Plant Services	8000-8999		41,494.00	27,000.00	-34.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,452,986.00	4,459,387.00	0.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			3,900.00	(159,486.00)	-4189.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,900.00	(159,486.00)	-4189.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,061,595.00	1,065,495.00	0.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,061,595.00	1,065,495.00	0.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,061,595.00	1,065,495.00	0.4%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,065,495.00	906,009.00	-15.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
<hr/>			
Total, Restricted Balance		<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,567,616.00	4,378,472.00	-4.1%
3) Other State Revenue		8300-8599	256,113.00	237,274.00	-7.4%
4) Other Local Revenue		8600-8799	1,313,230.00	1,239,233.00	-5.6%
5) TOTAL, REVENUES			6,136,959.00	5,854,979.00	-4.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,137,962.00	2,137,263.00	0.0%
3) Employee Benefits		3000-3999	873,099.00	851,722.00	-2.4%
4) Books and Supplies		4000-4999	2,818,390.00	2,568,849.00	-8.9%
5) Services and Other Operating Expenditures		5000-5999	268,355.00	203,322.00	-24.2%
6) Capital Outlay		6000-6999	80,000.00	75,000.00	-6.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	265,518.00	260,552.00	-1.9%
9) TOTAL, EXPENDITURES			6,443,324.00	6,096,708.00	-5.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(306,365.00)	(241,729.00)	-21.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(306,365.00)	(241,729.00)	-21.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,439,364.00	2,132,999.00	-12.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,439,364.00	2,132,999.00	-12.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,439,364.00	2,132,999.00	-12.6%
2) Ending Balance, June 30 (E + F1e)			2,132,999.00	1,891,270.00	-11.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,132,999.00	1,891,270.00	-11.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	4,567,616.00	4,378,472.00	-4.1%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,567,616.00	4,378,472.00	-4.1%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	256,113.00	237,274.00	-7.4%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			256,113.00	237,274.00	-7.4%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,306,811.00	1,225,814.00	-6.2%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,369.00	2,369.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	4,050.00	11,050.00	172.8%
TOTAL, OTHER LOCAL REVENUE			1,313,230.00	1,239,233.00	-5.6%
TOTAL, REVENUES			6,136,959.00	5,854,979.00	-4.6%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	1,958,128.00	1,958,128.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	178,734.00	178,035.00	-0.4%
Clerical, Technical and Office Salaries		2400	1,100.00	1,100.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,137,962.00	2,137,263.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	278,796.00	337,498.00	21.1%
OASDI/Medicare/Alternative		3301-3302	164,470.00	164,416.00	0.0%
Health and Welfare Benefits		3401-3402	373,207.00	293,200.00	-21.4%
Unemployment Insurance		3501-3502	1,068.00	1,068.00	0.0%
Workers' Compensation		3601-3602	25,642.00	25,634.00	0.0%
OPEB, Allocated		3701-3702	29,916.00	29,906.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			873,099.00	851,722.00	-2.4%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	279,628.00	274,988.00	-1.7%
Noncapitalized Equipment		4400	247,500.00	185,460.00	-25.1%
Food		4700	2,291,262.00	2,108,401.00	-8.0%
TOTAL, BOOKS AND SUPPLIES			2,818,390.00	2,568,849.00	-8.9%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	16,150.00	16,502.00	2.2%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,594.00	2,300.00	-11.3%
Operations and Housekeeping Services		5500	68,250.00	68,250.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	74,263.00	70,020.00	-5.7%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	92,646.00	26,200.00	-71.7%
Communications		5900	14,452.00	20,050.00	38.7%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			268,355.00	203,322.00	-24.2%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	80,000.00	75,000.00	-6.3%
TOTAL, CAPITAL OUTLAY			80,000.00	75,000.00	-6.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	265,518.00	260,552.00	-1.9%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			265,518.00	260,552.00	-1.9%
TOTAL, EXPENDITURES			6,443,324.00	6,096,708.00	-5.4%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,567,616.00	4,378,472.00	-4.1%
3) Other State Revenue		8300-8599	256,113.00	237,274.00	-7.4%
4) Other Local Revenue		8600-8799	1,313,230.00	1,239,233.00	-5.6%
5) TOTAL, REVENUES			6,136,959.00	5,854,979.00	-4.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		6,109,556.00	5,767,906.00	-5.6%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		265,518.00	260,552.00	-1.9%
8) Plant Services	8000-8999		68,250.00	68,250.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			6,443,324.00	6,096,708.00	-5.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(306,365.00)	(241,729.00)	-21.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(306,365.00)	(241,729.00)	-21.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,439,364.00	2,132,999.00	-12.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,439,364.00	2,132,999.00	-12.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,439,364.00	2,132,999.00	-12.6%
2) Ending Balance, June 30 (E + F1e)			2,132,999.00	1,891,270.00	-11.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,132,999.00	1,891,270.00	-11.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
<hr/>			
Total, Restricted Balance		<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,107.00	500.00	-87.8%
5) TOTAL, REVENUES			4,107.00	500.00	-87.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	18,934.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	90,426.00	0.00	-100.0%
6) Capital Outlay		6000-6999	326,356.00	320,013.00	-1.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			435,716.00	320,013.00	-26.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(431,609.00)	(319,513.00)	-26.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(431,609.00)	(319,513.00)	-26.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	751,497.00	319,888.00	-57.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			751,497.00	319,888.00	-57.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			751,497.00	319,888.00	-57.4%
2) Ending Balance, June 30 (E + F1e)			319,888.00	375.00	-99.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	319,888.00	375.00	-99.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	4,107.00	500.00	-87.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			4,107.00	500.00	-87.8%
TOTAL, REVENUES			4,107.00	500.00	-87.8%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	18,934.00	0.00	-100.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			18,934.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	84,362.00	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	6,064.00	0.00	-100.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			90,426.00	0.00	-100.0%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	326,356.00	320,013.00	-1.9%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			326,356.00	320,013.00	-1.9%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			435,716.00	320,013.00	-26.6%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,107.00	500.00	-87.8%
5) TOTAL, REVENUES			4,107.00	500.00	-87.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		435,716.00	320,013.00	-26.6%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			435,716.00	320,013.00	-26.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(431,609.00)	(319,513.00)	-26.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(431,609.00)	(319,513.00)	-26.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	751,497.00	319,888.00	-57.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			751,497.00	319,888.00	-57.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			751,497.00	319,888.00	-57.4%
2) Ending Balance, June 30 (E + F1e)			319,888.00	375.00	-99.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	319,888.00	375.00	-99.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	200.00	200.00	0.0%
5) TOTAL, REVENUES			200.00	200.00	0.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	93,654.00	0.00	-100.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			93,654.00	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(93,454.00)	200.00	-100.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(93,454.00)	200.00	-100.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	141,138.00	47,684.00	-66.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			141,138.00	47,684.00	-66.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			141,138.00	47,684.00	-66.2%
2) Ending Balance, June 30 (E + F1e)			47,684.00	47,884.00	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	47,684.00	47,884.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
		8616	0.00	0.00	0.0%
		8617	0.00	0.00	0.0%
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	200.00	200.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Other Local Revenue					
		8699	0.00	0.00	0.0%
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			200.00	200.00	0.0%
TOTAL, REVENUES			200.00	200.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	7,894.00	0.00	-100.0%
Other Debt Service - Principal		7439	85,760.00	0.00	-100.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			93,654.00	0.00	-100.0%
TOTAL, EXPENDITURES			93,654.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	200.00	200.00	0.0%
5) TOTAL, REVENUES			200.00	200.00	0.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	93,654.00	0.00	-100.0%
10) TOTAL, EXPENDITURES			93,654.00	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(93,454.00)	200.00	-100.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(93,454.00)	200.00	-100.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	141,138.00	47,684.00	-66.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			141,138.00	47,684.00	-66.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			141,138.00	47,684.00	-66.2%
2) Ending Balance, June 30 (E + F1e)			47,684.00	47,884.00	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	47,684.00	47,884.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	110,141.00	112,000.00	1.7%
5) TOTAL, REVENUES			110,141.00	112,000.00	1.7%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	27,970.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	139,402.00	132,227.00	-5.1%
6) Capital Outlay		6000-6999	321,742.00	850,000.00	164.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			520,575.00	1,013,688.00	94.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(410,434.00)	(901,688.00)	119.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(410,434.00)	(901,688.00)	119.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,055,590.00	1,645,156.00	-20.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,055,590.00	1,645,156.00	-20.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,055,590.00	1,645,156.00	-20.0%
2) Ending Balance, June 30 (E + F1e)			1,645,156.00	743,468.00	-54.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,645,156.00	743,468.00	-54.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest					
		8660	10,141.00	12,000.00	18.3%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	100,000.00	100,000.00	0.0%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			110,141.00	112,000.00	1.7%
TOTAL, REVENUES			110,141.00	112,000.00	1.7%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	10,019.00	0.00	-100.0%
Noncapitalized Equipment		4400	17,951.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			27,970.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	130,600.00	123,425.00	-5.5%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			139,402.00	132,227.00	-5.1%
CAPITAL OUTLAY					
Land		6100	234,000.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	87,742.00	850,000.00	868.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			321,742.00	850,000.00	164.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.0%
TOTAL, EXPENDITURES			520,575.00	1,013,688.00	94.7%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	110,141.00	112,000.00	1.7%
5) TOTAL, REVENUES			110,141.00	112,000.00	1.7%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		489,114.00	982,227.00	100.8%
9) Other Outgo	9000-9999	Except 7600-7699	31,461.00	31,461.00	0.0%
10) TOTAL, EXPENDITURES			520,575.00	1,013,688.00	94.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(410,434.00)	(901,688.00)	119.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(410,434.00)	(901,688.00)	119.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,055,590.00	1,645,156.00	-20.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,055,590.00	1,645,156.00	-20.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,055,590.00	1,645,156.00	-20.0%
2) Ending Balance, June 30 (E + F1e)			1,645,156.00	743,468.00	-54.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,645,156.00	743,468.00	-54.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	325,000.00	320,000.00	-1.5%
5) TOTAL, REVENUES			325,000.00	320,000.00	-1.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	30,000.00	25,000.00	-16.7%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	68,322.00	400,000.00	485.5%
5) Services and Other Operating Expenditures		5000-5999	725,713.00	81,500.00	-88.8%
6) Capital Outlay		6000-6999	4,591,965.00	543,000.00	-88.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,416,000.00	1,049,500.00	-80.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(5,091,000.00)	(729,500.00)	-85.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(5,091,000.00)	(729,500.00)	-85.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	7,736,978.00	2,645,978.00	-65.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			7,736,978.00	2,645,978.00	-65.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,736,978.00	2,645,978.00	-65.8%
2) Ending Balance, June 30 (E + F1e)			2,645,978.00	1,916,478.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,645,978.00	1,916,478.00	-27.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	25,000.00	20,000.00	-20.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			325,000.00	320,000.00	-1.5%
TOTAL, REVENUES			325,000.00	320,000.00	-1.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	30,000.00	25,000.00	-16.7%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			30,000.00	25,000.00	-16.7%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	1,822.00	0.00	-100.0%
Noncapitalized Equipment		4400	66,500.00	400,000.00	501.5%
TOTAL, BOOKS AND SUPPLIES			68,322.00	400,000.00	485.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	345.00	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	725,368.00	81,500.00	-88.8%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			725,713.00	81,500.00	-88.8%
CAPITAL OUTLAY					
Land		6100	150,000.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	4,441,965.00	543,000.00	-87.8%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			4,591,965.00	543,000.00	-88.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			5,416,000.00	1,049,500.00	-80.6%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	325,000.00	320,000.00	-1.5%
5) TOTAL, REVENUES			325,000.00	320,000.00	-1.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		5,416,000.00	1,049,500.00	-80.6%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,416,000.00	1,049,500.00	-80.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(5,091,000.00)	(729,500.00)	-85.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(5,091,000.00)	(729,500.00)	-85.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	7,736,978.00	2,645,978.00	-65.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			7,736,978.00	2,645,978.00	-65.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,736,978.00	2,645,978.00	-65.8%
2) Ending Balance, June 30 (E + F1e)			2,645,978.00	1,916,478.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,645,978.00	1,916,478.00	-27.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
<hr/>			
Total, Restricted Balance		<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	943,811.00	900,990.00	-4.5%
5) TOTAL, REVENUES			943,811.00	900,990.00	-4.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	135,370.00	135,672.00	0.2%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,642.00	637,327.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			773,012.00	772,999.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			170,799.00	127,991.00	-25.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	175,000.00	177,000.00	1.1%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(175,000.00)	(177,000.00)	1.1%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,201.00)	(49,009.00)	1066.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	565,444.00	561,243.00	-0.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			565,444.00	561,243.00	-0.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			565,444.00	561,243.00	-0.7%
2) Ending Balance, June 30 (E + F1e)			561,243.00	512,234.00	-8.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			561,243.00	512,234.00	-8.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	830,000.00	830,000.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	162.00	335.00	106.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	113,649.00	70,655.00	-37.8%
TOTAL, OTHER LOCAL REVENUE			943,811.00	900,990.00	-4.5%
TOTAL, REVENUES			943,811.00	900,990.00	-4.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	135,370.00	135,672.00	0.2%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			135,370.00	135,672.00	0.2%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	302,033.00	292,073.00	-3.3%
Other Debt Service - Principal		7439	335,609.00	345,254.00	2.9%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			637,642.00	637,327.00	0.0%
TOTAL, EXPENDITURES			773,012.00	772,999.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	175,000.00	177,000.00	1.1%
(d) TOTAL, USES			175,000.00	177,000.00	1.1%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(175,000.00)	(177,000.00)	1.1%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	943,811.00	900,990.00	-4.5%
5) TOTAL, REVENUES			943,811.00	900,990.00	-4.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		135,370.00	135,672.00	0.2%
9) Other Outgo	9000-9999	Except 7600-7699	637,642.00	637,327.00	0.0%
10) TOTAL, EXPENDITURES			773,012.00	772,999.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			170,799.00	127,991.00	-25.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	175,000.00	177,000.00	1.1%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(175,000.00)	(177,000.00)	1.1%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,201.00)	(49,009.00)	1066.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	565,444.00	561,243.00	-0.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			565,444.00	561,243.00	-0.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			565,444.00	561,243.00	-0.7%
2) Ending Balance, June 30 (E + F1e)			561,243.00	512,234.00	-8.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			561,243.00	512,234.00	-8.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
9010	Other Restricted Local	561,243.00	512,234.00
Total, Restricted Balance		<u>561,243.00</u>	<u>512,234.00</u>

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,685,001.00	3,922,527.00	6.4%
5) TOTAL, REVENUES			3,685,001.00	3,922,527.00	6.4%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,592,050.00	3,707,175.00	3.2%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			92,951.00	215,352.00	131.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			92,951.00	215,352.00	131.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,074,797.00	3,167,748.00	3.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,074,797.00	3,167,748.00	3.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,074,797.00	3,167,748.00	3.0%
2) Ending Balance, June 30 (E + F1e)			3,167,748.00	3,383,100.00	6.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,167,748.00	3,383,100.00	6.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes					
		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes Voted Indebtedness Levies					
Secured Roll		8611	3,539,578.00	3,777,104.00	6.7%
Unsecured Roll		8612	0.00	0.00	0.0%
Prior Years' Taxes		8613	39,364.00	39,364.00	0.0%
Supplemental Taxes		8614	95,864.00	95,864.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Interest		8660	10,195.00	10,195.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,685,001.00	3,922,527.00	6.4%
TOTAL, REVENUES			3,685,001.00	3,922,527.00	6.4%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	2,445,000.00	2,660,000.00	8.8%
Bond Interest and Other Service Charges		7434	1,147,050.00	1,047,175.00	-8.7%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,592,050.00	3,707,175.00	3.2%
TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,685,001.00	3,922,527.00	6.4%
5) TOTAL, REVENUES			3,685,001.00	3,922,527.00	6.4%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,592,050.00	3,707,175.00	3.2%
10) TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			92,951.00	215,352.00	131.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			92,951.00	215,352.00	131.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,074,797.00	3,167,748.00	3.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,074,797.00	3,167,748.00	3.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,074,797.00	3,167,748.00	3.0%
2) Ending Balance, June 30 (E + F1e)			3,167,748.00	3,383,100.00	6.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,167,748.00	3,383,100.00	6.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
9010	Other Restricted Local	3,167,748.00	3,383,100.00
Total, Restricted Balance		<u>3,167,748.00</u>	<u>3,383,100.00</u>

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,828,250.00	1,842,100.00	0.8%
5) TOTAL, REVENUES			1,828,250.00	1,842,100.00	0.8%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	145,479.00	146,880.00	1.0%
3) Employee Benefits		3000-3999	70,737.00	76,288.00	7.8%
4) Books and Supplies		4000-4999	109,000.00	130,998.00	20.2%
5) Services and Other Operating Expenses		5000-5999	1,554,206.00	1,525,256.00	-1.9%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,879,422.00	1,879,422.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(51,172.00)	(37,322.00)	-27.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			(51,172.00)	(37,322.00)	-27.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,261,956.00	1,210,784.00	-4.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,261,956.00	1,210,784.00	-4.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,261,956.00	1,210,784.00	-4.1%
2) Ending Net Position, June 30 (E + F1e)			1,210,784.00	1,173,462.00	-3.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,210,784.00	1,173,462.00	-3.1%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (G10 + H2) - (I7 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	13,250.00	17,100.00	29.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,815,000.00	1,825,000.00	0.6%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,828,250.00	1,842,100.00	0.8%
TOTAL, REVENUES			1,828,250.00	1,842,100.00	0.8%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	91,312.00	92,681.00	1.5%
Clerical, Technical and Office Salaries		2400	54,167.00	54,199.00	0.1%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			145,479.00	146,880.00	1.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	18,584.00	23,206.00	24.9%
OASDI/Medicare/Alternative		3301-3302	11,147.00	11,205.00	0.5%
Health and Welfare Benefits		3401-3402	37,112.00	37,939.00	2.2%
Unemployment Insurance		3501-3502	78.00	74.00	-5.1%
Workers' Compensation		3601-3602	1,761.00	1,783.00	1.2%
OPEB, Allocated		3701-3702	2,055.00	2,081.00	1.3%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			70,737.00	76,288.00	7.8%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	38,000.00	51,000.00	34.2%
Noncapitalized Equipment		4400	71,000.00	79,998.00	12.7%
TOTAL, BOOKS AND SUPPLIES			109,000.00	130,998.00	20.2%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	10,806.00	7,806.00	-27.8%
Dues and Memberships		5300	2,000.00	2,000.00	0.0%
Insurance		5400-5450	687,000.00	674,000.00	-1.9%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	500.00	-50.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,500.00	4.2%
Professional/Consulting Services and Operating Expenditures		5800	850,000.00	837,450.00	-1.5%
Communications		5900	1,000.00	1,000.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,554,206.00	1,525,256.00	-1.9%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
TOTAL, EXPENSES			1,879,422.00	1,879,422.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,828,250.00	1,842,100.00	0.8%
5) TOTAL, REVENUES			1,828,250.00	1,842,100.00	0.8%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,879,422.00	1,879,422.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,879,422.00	1,879,422.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(51,172.00)	(37,322.00)	-27.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			(51,172.00)	(37,322.00)	-27.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,261,956.00	1,210,784.00	-4.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,261,956.00	1,210,784.00	-4.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,261,956.00	1,210,784.00	-4.1%
2) Ending Net Position, June 30 (E + F1e)			1,210,784.00	1,173,462.00	-3.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,210,784.00	1,173,462.00	-3.1%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
	Total, Restricted Net Position	0.00	0.00

Description	2016-17 Estimated Actuals			2017-18 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,046.46	13,046.46	13,182.84	13,046.46	13,046.46	13,046.46
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	13,046.46	13,046.46	13,182.84	13,046.46	13,046.46	13,046.46
5. District Funded County Program ADA						
a. County Community Schools	33.23	33.23	33.23	33.23	33.23	33.23
b. Special Education-Special Day Class	1.40	1.40	1.40	1.40	1.40	1.40
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.09	0.09	0.09	0.09	0.09	0.09
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	34.72	34.72	34.72	34.72	34.72	34.72
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	13,081.18	13,081.18	13,217.56	13,081.18	13,081.18	13,081.18
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

ESTIMATES THROUGH THE MONTH OF	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
A. BEGINNING CASH										
			32,503,116.00	30,158,018.00	23,070,607.00	21,933,449.00	15,096,442.00	19,480,137.00	36,297,123.00	29,452,184.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
	8010-8019		2,342,269.00	2,342,269.00	8,135,019.00	4,216,083.00	4,216,083.00	8,135,019.00	4,216,083.00	4,216,083.00
	8020-8079		975,000.00	60,500.00	899,000.00	65,000.00	9,760,463.00	11,500,800.00	4,500,000.00	65,000.00
Miscellaneous Funds										
	8100-8299		17,039.00	124,951.00	238,542.00	22,718.00	113,592.00	567,958.00	39,757.00	17,039.00
	8300-8599		22,268.00	111,339.00	1,113,394.00	105,772.00	222,679.00	1,500,000.00	779,376.00	0.00
	8600-8799		409,460.00	401,431.00	32,114.00	289,030.00	104,372.00	1,220,350.00	1,669,953.00	305,087.00
	8910-8929									
	8930-8979									
TOTAL RECEIPTS			3,766,036.00	3,040,490.00	10,418,069.00	4,698,603.00	14,417,189.00	22,924,127.00	11,205,169.00	4,603,209.00
C. DISBURSEMENTS										
	1000-1999		629,140.00	5,788,092.00	5,913,920.00	5,976,834.00	6,165,576.00	62,914.00	12,582,808.00	6,165,576.00
	2000-2999		0.00	1,095,131.00	1,717,852.00	2,039,950.00	1,782,272.00	2,211,735.00	1,932,584.00	2,147,315.00
	3000-3999		4,070,029.00	1,652,493.00	2,692,952.00	2,448,138.00	1,438,281.00	2,907,164.00	2,417,536.00	2,845,960.00
	4000-4999		206,064.00	1,003,733.00	358,951.00	345,656.00	259,242.00	172,828.00	432,070.00	618,193.00
	5000-5999		450,083.00	773,827.00	513,252.00	852,788.00	544,837.00	615,903.00	600,110.00	442,187.00
	6000-6599		50,000.00	55,000.00	45,000.00	40,000.00	45,000.00	25,000.00	25,000.00	25,000.00
	7000-7499		(389,206.00)	55,000.00	55,000.00	55,000.00	250,000.00	185,000.00	60,000.00	65,000.00
	7600-7629									
	7630-7699									
TOTAL DISBURSEMENTS			5,016,110.00	10,423,276.00	11,296,927.00	11,758,366.00	10,485,208.00	6,180,544.00	18,050,108.00	12,309,231.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
	9111-9199									
	9200-9299	5,646,420.00	3,670,173.00	1,129,284.00	39,525.00	282,321.00	451,714.00	73,403.00		
	9310									
	9320									
	9330									
	9340									
	9490									
SUBTOTAL			5,646,420.00	3,670,173.00	1,129,284.00	39,525.00	282,321.00	451,714.00	73,403.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	5,956,496.00	4,765,197.00	833,909.00	297,825.00	59,565.00				
	9610									
	9640									
	9650									
	9690									
SUBTOTAL			5,956,496.00	4,765,197.00	833,909.00	297,825.00	59,565.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910		0.00							
TOTAL BALANCE SHEET ITEMS			(310,076.00)	(1,095,024.00)	295,375.00	(258,300.00)	222,756.00	451,714.00	73,403.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,345,098.00)	(7,087,411.00)	(1,137,158.00)	(6,837,007.00)	4,383,695.00	16,816,986.00	(6,844,939.00)	(7,706,022.00)
F. ENDING CASH (A + E)			30,158,018.00	23,070,607.00	21,933,449.00	15,096,442.00	19,480,137.00	36,297,123.00	29,452,184.00	21,746,162.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		21,746,162.00	22,708,344.00	28,326,371.00	23,682,869.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,135,019.00	4,216,083.00	4,216,083.00	8,135,021.00			62,521,114.00	62,521,114.00
Property Taxes	8020-8079	2,613,000.00	11,940,000.00	1,450,000.00	2,363,973.00			46,192,736.00	46,192,736.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,135,916.00	28,398.00	10,791.00	454,367.00	2,908,514.00		5,679,582.00	5,679,582.00
Other State Revenue	8300-8599	178,143.00	723,706.00	94,638.00	278,349.00	437,306.00		5,566,970.00	5,566,970.00
Other Local Revenue	8600-8799	297,059.00	345,231.00	1,766,296.00	256,916.00	931,319.00		8,028,618.00	8,028,618.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,359,137.00	17,253,418.00	7,537,808.00	11,488,626.00	4,277,139.00	0.00	127,989,020.00	127,989,020.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,165,576.00	6,102,662.00	6,102,662.00	1,195,367.00	62,915.00		62,914,042.00	62,914,042.00
Classified Salaries	2000-2999	1,739,325.00	1,997,003.00	1,997,003.00	1,997,003.00	815,980.00		21,473,153.00	21,473,153.00
Employee Benefits	3000-3999	2,417,536.00	2,539,943.00	2,386,934.00	2,386,934.00	397,823.00		30,601,723.00	30,601,723.00
Books and Supplies	4000-4999	352,304.00	452,012.00	884,082.00	259,242.00	1,302,859.00		6,647,236.00	6,647,236.00
Services	5000-5999	592,214.00	473,771.00	560,629.00	647,487.00	829,101.00		7,896,189.00	7,896,189.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	10,868.00	0.00		390,868.00	390,868.00
Other Outgo	7000-7499	105,000.00	50,000.00	225,000.00	59,978.00	652,339.00		1,428,111.00	1,428,111.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		11,396,955.00	11,635,391.00	12,181,310.00	6,556,879.00	4,061,017.00	0.00	131,351,322.00	131,351,322.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					4,277,139.00		9,923,559.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,277,139.00	0.00	9,923,559.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					4,061,013.00		10,017,509.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,061,013.00	0.00	10,017,509.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	216,126.00	0.00	(93,950.00)	
E. NET INCREASE/DECREASE (B - C + D)		962,182.00	5,618,027.00	(4,643,502.00)	4,931,747.00	432,248.00	0.00	(3,456,252.00)	(3,362,302.00)
F. ENDING CASH (A + E)		22,708,344.00	28,326,371.00	23,682,869.00	28,614,616.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								29,046,864.00	

ESTIMATES THROUGH THE MONTH OF	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
A. BEGINNING CASH			28,614,616.00	26,434,294.00	19,372,930.00	18,244,239.00	11,494,553.00	16,145,808.00	31,793,910.00	25,079,793.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		2,572,170.00	2,572,170.00	8,383,486.00	4,629,906.00	4,629,906.00	8,383,486.00	4,629,906.00	4,629,906.00
Property Taxes	8020-8079		975,000.00	60,500.00	899,000.00	65,000.00	9,760,463.00	11,500,800.00	4,500,000.00	65,000.00
Miscellaneous Funds	8080-8099									
Federal Revenue	8100-8299		17,039.00	124,951.00	238,542.00	22,718.00	113,592.00	749,705.00	39,757.00	17,039.00
Other State Revenue	8300-8599		22,544.00	11,272.00	1,301,914.00	107,084.00	208,532.00	0.00	884,851.00	0.00
Other Local Revenue	8600-8799		409,460.00	401,431.00	32,114.00	289,030.00	104,372.00	1,220,350.00	1,669,953.00	305,087.00
Interfund Transfers In	8910-8929									
All Other Financing Sources	8930-8979									
TOTAL RECEIPTS			3,996,213.00	3,170,324.00	10,855,056.00	5,113,738.00	14,816,865.00	21,854,341.00	11,724,467.00	5,017,032.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		640,597.00	5,893,489.00	6,021,609.00	6,085,668.00	6,277,847.00	64,060.00	12,811,933.00	6,277,847.00
Classified Salaries	2000-2999		0.00	1,106,082.00	1,735,031.00	2,060,349.00	1,800,094.00	2,233,852.00	1,951,910.00	2,168,789.00
Employee Benefits	3000-3999		4,364,587.00	1,772,088.00	2,887,847.00	2,625,316.00	1,542,373.00	3,117,562.00	2,592,499.00	3,051,929.00
Books and Supplies	4000-4999		181,235.00	882,788.00	315,699.00	304,006.00	228,005.00	152,003.00	380,008.00	543,704.00
Services	5000-5999		470,425.00	808,802.00	536,450.00	891,332.00	569,462.00	643,740.00	627,234.00	462,172.00
Capital Outlay	6000-6599		50,000.00	55,000.00	45,000.00	40,000.00	45,000.00	25,000.00	25,000.00	25,000.00
Other Outgo	7000-7499		1,020.00	325.00	269,000.00	30,000.00	45,000.00	25,625.00	50,000.00	111,549.00
Interfund Transfers Out	7600-7629									
All Other Financing Uses	7630-7699									
TOTAL DISBURSEMENTS			5,707,864.00	10,518,574.00	11,810,636.00	12,036,671.00	10,507,781.00	6,261,842.00	18,438,584.00	12,640,990.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
Cash Not In Treasury	9111-9199									
Accounts Receivable	9200-9299	4,277,139.00	2,780,140.00	855,428.00	29,940.00	213,857.00	342,171.00	55,603.00		
Due From Other Funds	9310									
Stores	9320									
Prepaid Expenditures	9330									
Other Current Assets	9340									
Deferred Outflows of Resources	9490									
SUBTOTAL		4,277,139.00	2,780,140.00	855,428.00	29,940.00	213,857.00	342,171.00	55,603.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
Accounts Payable	9500-9599	4,061,013.00	3,248,811.00	568,542.00	203,051.00	40,610.00				
Due To Other Funds	9610									
Current Loans	9640									
Unearned Revenues	9650									
Deferred Inflows of Resources	9690									
SUBTOTAL		4,061,013.00	3,248,811.00	568,542.00	203,051.00	40,610.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>										
Suspense Clearing	9910									
TOTAL BALANCE SHEET ITEMS		216,126.00	(468,671.00)	286,886.00	(173,111.00)	173,247.00	342,171.00	55,603.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,180,322.00)	(7,061,364.00)	(1,128,691.00)	(6,749,686.00)	4,651,255.00	15,648,102.00	(6,714,117.00)	(7,623,958.00)
F. ENDING CASH (A + E)			26,434,294.00	19,372,930.00	18,244,239.00	11,494,553.00	16,145,808.00	31,793,910.00	25,079,793.00	17,455,835.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		17,455,835.00	17,985,533.00	23,500,409.00	19,149,815.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,383,486.00	4,629,906.00	4,629,906.00	8,383,480.00			66,457,714.00	66,457,714.00
Property Taxes	8020-8079	2,613,000.00	11,940,000.00	1,450,000.00	2,363,973.00			46,192,736.00	46,192,736.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	675,870.00	28,398.00	11,359.00	261,261.00	3,379,351.00		5,679,582.00	5,679,582.00
Other State Revenue	8300-8599	180,352.00	563,599.00	95,812.00	281,800.00	1,978,232.00		5,635,992.00	5,635,992.00
Other Local Revenue	8600-8799	297,059.00	345,231.00	1,766,296.00	256,916.00	931,319.00		8,028,618.00	8,028,618.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,149,767.00	17,507,134.00	7,953,373.00	11,547,430.00	6,288,902.00	0.00	131,994,642.00	131,994,642.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,277,847.00	6,213,788.00	6,213,788.00	1,217,132.00	64,060.00		64,059,665.00	64,059,665.00
Classified Salaries	2000-2999	1,756,719.00	2,016,973.00	2,016,973.00	2,016,973.00	824,140.00		21,687,885.00	21,687,885.00
Employee Benefits	3000-3999	2,592,499.00	2,723,765.00	2,559,683.00	2,559,684.00	426,613.00		32,816,445.00	32,816,445.00
Books and Supplies	4000-4999	309,853.00	397,547.00	777,555.00	228,005.00	1,145,869.00		5,846,277.00	5,846,277.00
Services	5000-5999	618,981.00	495,185.00	585,968.00	676,752.00	866,574.00		8,253,077.00	8,253,077.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	10,868.00	0.00		390,868.00	390,868.00
Other Outgo	7000-7499	39,170.00	125,000.00	125,000.00	51,704.00	554,718.00		1,428,111.00	1,428,111.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		11,620,069.00	11,992,258.00	12,303,967.00	6,761,118.00	3,881,974.00	0.00	134,482,328.00	134,482,328.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					6,288,904.00		10,566,043.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	6,288,904.00	0.00	10,566,043.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					3,881,974.00		7,942,988.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	3,881,974.00	0.00	7,942,988.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	2,406,930.00	0.00	2,623,055.00	
E. NET INCREASE/DECREASE (B - C + D)		529,698.00	5,514,876.00	(4,350,594.00)	4,786,312.00	4,813,858.00	0.00	135,369.00	(2,487,686.00)
F. ENDING CASH (A + E)		17,985,533.00	23,500,409.00	19,149,815.00	23,936,127.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								28,749,985.00	

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	63,270,632.00	301	0.00	303	63,270,632.00	305	2,323,034.00		307	60,947,598.00	309
2000 - Classified Salaries	21,187,390.00	311	0.00	313	21,187,390.00	315	2,662,561.00		317	18,524,829.00	319
3000 - Employee Benefits	28,616,648.00	321	1,187,201.00	323	27,429,447.00	325	966,933.00		327	26,462,514.00	329
4000 - Books, Supplies Equip Replace. (6500)	13,039,221.00	331	36,539.00	333	13,002,682.00	335	2,555,090.00		337	10,447,592.00	339
5000 - Services. . . & 7300 - Indirect Costs	8,693,196.00	341	99,928.00	343	8,593,268.00	345	1,129,916.00		347	7,463,352.00	349
TOTAL					133,483,419.00	365			TOTAL	123,845,885.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011.		1100	375
2.	Salaries of Instructional Aides Per EC 41011.		2100	380
3.	STRS.		3101 & 3102	382
4.	PERS.		3201 & 3202	383
5.	OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7.	Unemployment Insurance.		3501 & 3502	390
8.	Workers' Compensation Insurance.		3601 & 3602	392
9.	OPEB, Active Employees (EC 41372).		3751 & 3752	393
10.	Other Benefits (EC 22310).		3901 & 3902	393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14.	TOTAL SALARIES AND BENEFITS.			397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			61.52%
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT		
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.		
1.	Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2.	Percentage spent by this district (Part II, Line 15)	61.52%
3.	Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4.	District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	123,845,885.00
5.	Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	62,914,042.00	301	0.00	303	62,914,042.00	305	2,264,452.00		307	60,649,590.00	309
2000 - Classified Salaries	21,473,153.00	311	0.00	313	21,473,153.00	315	2,510,069.00		317	18,963,084.00	319
3000 - Employee Benefits	30,601,723.00	321	1,169,463.00	323	29,432,260.00	325	1,011,818.00		327	28,420,442.00	329
4000 - Books, Supplies Equip Replace. (6500)	6,754,936.00	331	36,539.00	333	6,718,397.00	335	880,211.00		337	5,838,186.00	339
5000 - Services... & 7300 - Indirect Costs	7,429,034.00	341	56,815.00	343	7,372,219.00	345	1,262,789.00		347	6,109,430.00	349
TOTAL					127,910,071.00	365			TOTAL	119,980,732.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011.		1100	375
2.	Salaries of Instructional Aides Per EC 41011.		2100	380
3.	STRS.		3101 & 3102	382
4.	PERS.		3201 & 3202	383
5.	OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7.	Unemployment Insurance.		3501 & 3502	390
8.	Workers' Compensation Insurance.		3601 & 3602	392
9.	OPEB, Active Employees (EC 41372).		3751 & 3752	393
10.	Other Benefits (EC 22310).		3901 & 3902	393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14.	TOTAL SALARIES AND BENEFITS.			397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			65.40%
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT		
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.		
1.	Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2.	Percentage spent by this district (Part II, Line 15)	65.40%
3.	Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4.	District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	119,980,732.00
5.	Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		1,231,916.00	1,231,916.00
2. State Lottery Revenue	8560	2,016,213.00		662,784.00	2,678,997.00
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		2,016,213.00	0.00	1,894,700.00	3,910,913.00
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	2,016,213.00			2,016,213.00
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		1,894,700.00	1,894,700.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		2,016,213.00	0.00	1,894,700.00	3,910,913.00
C. ENDING BALANCE					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	0.00	0.00
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	108,713,850.00	3.62%	112,650,450.00	2.74%	115,741,670.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	2,356,644.00	0.00%	2,356,644.00	0.00%	2,356,644.00
4. Other Local Revenues	8600-8799	489,847.00	0.00%	489,847.00	0.00%	489,847.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(15,071,928.00)	5.00%	(15,825,524.00)	5.00%	(16,616,801.00)
6. Total (Sum lines A1 thru A5c)		96,488,413.00	3.30%	99,671,417.00	2.31%	101,971,360.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				51,775,497.00		52,742,905.00
b. Step & Column Adjustment				828,408.00		843,886.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				139,000.00		139,000.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	51,775,497.00	1.87%	52,742,905.00	1.86%	53,725,791.00
2. Classified Salaries						
a. Base Salaries				13,570,160.00		13,705,862.00
b. Step & Column Adjustment				135,702.00		137,059.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	13,570,160.00	1.00%	13,705,862.00	1.00%	13,842,921.00
3. Employee Benefits	3000-3999	23,587,760.00	7.91%	25,453,367.00	7.88%	27,457,900.00
4. Books and Supplies	4000-4999	4,888,878.00	-19.61%	3,930,381.00	2.86%	4,042,791.00
5. Services and Other Operating Expenditures	5000-5999	6,055,450.00	4.92%	6,353,618.00	1.24%	6,432,472.00
6. Capital Outlay	6000-6999	79,200.00	0.00%	79,200.00	0.00%	79,200.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	845,266.00	0.00%	845,266.00	0.00%	845,266.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(951,496.00)	0.00%	(951,496.00)	0.00%	(951,496.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		99,850,715.00	2.31%	102,159,103.00	3.25%	105,474,845.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(3,362,302.00)		(2,487,686.00)		(3,503,485.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		30,653,972.00		27,291,670.00		24,803,984.00
2. Ending Fund Balance (Sum lines C and D1)		27,291,670.00		24,803,984.00		21,300,499.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	109,113.00		109,113.00		109,113.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	0.00				
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
2. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		27,291,670.00		24,803,984.00		21,300,499.00

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
c. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
		27,182,557.00		24,694,871.00		21,191,386.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: Increase of \$139,000 for two dual immersion classrooms in both 2018-19 and 2019-20						

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%	0.00	0.00%	0.00
2. Federal Revenues	8100-8299	5,679,582.00	0.00%	5,679,582.00	0.00%	5,679,582.00
3. Other State Revenues	8300-8599	3,210,326.00	2.15%	3,279,348.00	2.35%	3,356,413.00
4. Other Local Revenues	8600-8799	7,538,771.00	0.00%	7,538,771.00	0.00%	7,538,771.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	15,071,928.00	5.00%	15,825,524.00	5.00%	16,616,801.00
6. Total (Sum lines A1 thru A5c)		31,500,607.00	2.61%	32,323,225.00	2.69%	33,191,567.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				11,138,545.00		11,316,760.00
b. Step & Column Adjustment				178,215.00		181,067.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,138,545.00	1.60%	11,316,760.00	1.60%	11,497,827.00
2. Classified Salaries						
a. Base Salaries				7,902,993.00		7,982,023.00
b. Step & Column Adjustment				79,030.00		79,820.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,902,993.00	1.00%	7,982,023.00	1.00%	8,061,843.00
3. Employee Benefits	3000-3999	7,013,963.00	4.98%	7,363,078.00	4.80%	7,716,708.00
4. Books and Supplies	4000-4999	1,758,358.00	8.96%	1,915,896.00	10.41%	2,115,393.00
5. Services and Other Operating Expenditures	5000-5999	1,840,739.00	3.19%	1,899,459.00	2.86%	1,953,787.00
6. Capital Outlay	6000-6999	311,668.00	0.00%	311,668.00	0.00%	311,668.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,050,000.00	0.00%	1,050,000.00	0.00%	1,050,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	484,341.00	0.00%	484,341.00	0.00%	484,341.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)				0.00		0.00
11. Total (Sum lines B1 thru B10)		31,500,607.00	2.61%	32,323,225.00	2.69%	33,191,567.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		0.00		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		0.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
(Line D3f must agree with line D2)						

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	108,713,850.00	3.62%	112,650,450.00	2.74%	115,741,670.00
2. Federal Revenues	8100-8299	5,679,582.00	0.00%	5,679,582.00	0.00%	5,679,582.00
3. Other State Revenues	8300-8599	5,566,970.00	1.24%	5,635,992.00	1.37%	5,713,057.00
4. Other Local Revenues	8600-8799	8,028,618.00	0.00%	8,028,618.00	0.00%	8,028,618.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		127,989,020.00	3.13%	131,994,642.00	2.40%	135,162,927.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				62,914,042.00		64,059,665.00
b. Step & Column Adjustment				1,006,623.00		1,024,953.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				139,000.00		139,000.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	62,914,042.00	1.82%	64,059,665.00	1.82%	65,223,618.00
2. Classified Salaries						
a. Base Salaries				21,473,153.00		21,687,885.00
b. Step & Column Adjustment				214,732.00		216,879.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	21,473,153.00	1.00%	21,687,885.00	1.00%	21,904,764.00
3. Employee Benefits	3000-3999	30,601,723.00	7.24%	32,816,445.00	7.19%	35,174,608.00
4. Books and Supplies	4000-4999	6,647,236.00	-12.05%	5,846,277.00	5.34%	6,158,184.00
5. Services and Other Operating Expenditures	5000-5999	7,896,189.00	4.52%	8,253,077.00	1.61%	8,386,259.00
6. Capital Outlay	6000-6999	390,868.00	0.00%	390,868.00	0.00%	390,868.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,895,266.00	0.00%	1,895,266.00	0.00%	1,895,266.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(467,155.00)	0.00%	(467,155.00)	0.00%	(467,155.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		131,351,322.00	2.38%	134,482,328.00	3.11%	138,666,412.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(3,362,302.00)		(2,487,686.00)		(3,503,485.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		30,653,972.00		27,291,670.00		24,803,984.00
2. Ending Fund Balance (Sum lines C and D1)		27,291,670.00		24,803,984.00		21,300,499.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	109,113.00		109,113.00		109,113.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	0.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
2. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		27,291,670.00		24,803,984.00		21,300,499.00

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
c. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1a thru E2c)		27,182,557.00		24,694,871.00		21,191,386.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		20.69%		18.36%		15.28%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form A, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		13,046.46		13,046.46		13,046.46
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		131,351,322.00		134,482,328.00		138,666,412.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		131,351,322.00		134,482,328.00		138,666,412.00
d. Reserve Standard Percentage Level (Refer to Form 01CS, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		3,940,539.66		4,034,469.84		4,159,992.36
f. Reserve Standard - By Amount (Refer to Form 01CS, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		3,940,539.66		4,034,469.84		4,159,992.36
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(28,397.00)	0.00	(463,711.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	25,997.00	0.00	198,193.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	265,518.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	28,397.00	(28,397.00)	463,711.00	(463,711.00)	0.00	0.00	0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(46,000.00)	0.00	(467,155.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	43,500.00	0.00	206,603.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	260,552.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
67 SELF-INSURANCE FUND								
Expenditure Detail	2,500.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	46,000.00	(46,000.00)	467,155.00	(467,155.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the approval of the budget.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's ADA Standard Percentage Level:

1A. Calculating the District's ADA Variances

DATA ENTRY: For the Third, Second, and First Prior Years, enter Estimated Funded ADA in the Original Budget Funded ADA column; enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the Third, Second, and First Prior Years. All other data are extracted.

*Please note for FY 2014-15 original budget: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	Original Budget Funded ADA (Form A, Lines A4 and C4)*	Estimated/Unaudited Actuals Funded ADA (Form A, Lines A4 and C4)	ADA Variance Level (If Budget is greater than Actuals, else N/A)	Status
Third Prior Year (2014-15)				
District Regular	13,547	13,345		
Charter School				
Total ADA	13,547	13,345	1.5%	Not Met
Second Prior Year (2015-16)				
District Regular	13,385	13,345		
Charter School				
Total ADA	13,385	13,345	0.3%	Met
First Prior Year (2016-17)				
District Regular	13,183	13,183		
Charter School		0		
Total ADA	13,183	13,183	0.0%	Met
Budget Year (2017-18)				
District Regular	13,046			
Charter School	0			
Total ADA	13,046			

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:
(required if NOT met)

1b. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's Enrollment Standard Percentage Level:

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Enter data in the Enrollment, Budget, column for all fiscal years and in the Enrollment, CBEDS Actual column for the First Prior Year; all other data are extracted or calculated. CBEDS Actual enrollment data preloaded in the District Regular lines will include both District Regular and Charter School enrollment. Districts will need to adjust the District Regular enrollment lines and the Charter School enrollment lines accordingly. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Budget	Enrollment CBEDS Actual	Enrollment Variance Level (If Budget is greater than Actual, else N/A)	Status
Third Prior Year (2014-15)				
District Regular	13,822	13,678		
Charter School				
Total Enrollment	13,822	13,678	1.0%	Met
Second Prior Year (2015-16)				
District Regular	13,678	13,520		
Charter School				
Total Enrollment	13,678	13,520	1.2%	Not Met
First Prior Year (2016-17)				
District Regular	13,520	13,363		
Charter School				
Total Enrollment	13,520	13,363	1.2%	Not Met
Budget Year (2017-18)				
District Regular	13,363			
Charter School				
Total Enrollment	13,363			

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Enrollment was estimated above the standard for the first prior year. Provide reasons for the overestimate, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

Actual enrollment decreased more than originally anticipated.

- 1b. STANDARD NOT MET - Enrollment was estimated above the standard for two or more of the previous three years. Provide reasons for the overestimate, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

Actual enrollment decreased more than originally anticipated.

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the budget year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: All data are extracted or calculated. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Estimated/Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Criterion 2, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2014-15)			
District Regular	13,345	13,678	
Charter School		0	
Total ADA/Enrollment	13,345	13,678	97.6%
Second Prior Year (2015-16)			
District Regular	13,184	13,520	
Charter School			
Total ADA/Enrollment	13,184	13,520	97.5%
First Prior Year (2016-17)			
District Regular	13,046	13,363	
Charter School	0		
Total ADA/Enrollment	13,046	13,363	97.6%
Historical Average Ratio:			97.6%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			98.1%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Enter data in the Estimated P-2 ADA column for the two subsequent years. Enter data in the Enrollment column for the two subsequent years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund only, for all fiscal years. All other data are extracted or calculated.

Fiscal Year	Estimated P-2 ADA Budget (Form A, Lines A4 and C4)	Enrollment Budget/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Budget Year (2017-18)				
District Regular	13,046	13,363		
Charter School	0			
Total ADA/Enrollment	13,046	13,363	97.6%	Met
1st Subsequent Year (2018-19)				
District Regular	13,046			
Charter School				
Total ADA/Enrollment	13,046	0	0.0%	Met
2nd Subsequent Year (2019-20)				
District Regular	13,046			
Charter School				
Total ADA/Enrollment	13,046	0	0.0%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected local control funding formula (LCFF) revenue for any of the budget year or two subsequent fiscal years has not changed from the prior fiscal year by more than the change in population, plus the district's gap funding or cost-of-living adjustment (COLA)¹ and its economic recovery target payment, plus or minus one percent.

For basic aid districts, projected LCFF revenue has not changed from the prior fiscal year by more than the percent change in property tax revenues plus or minus one percent.

For districts funded by necessary small school formulas, projected LCFF revenue has not changed from the prior fiscal year amount by more than the district's gap funding or COLA¹ and its economic recovery target payment, plus or minus one percent.

¹Districts that are already at or above their LCFF target funding as described in Education Code Section 42238.03(d) receive no gap funding. These districts have a COLA applied to their LCFF target, but their year-over-year revenue increase might be less than the statutory COLA due to certain local factors and components of the funding formula.

4A. District's LCFF Revenue Standard

Indicate which standard applies:

LCFF Revenue

Basic Aid

Necessary Small School

The District must select which LCFF revenue standard applies.

LCFF Revenue Standard selected: LCFF Revenue

4A1. Calculating the District's LCFF Revenue Standard

DATA ENTRY: Enter LCFF Target amounts for the budget and two subsequent fiscal years.
Enter data in Step 1a for the two subsequent fiscal years. All other data is extracted or calculated.
Enter data for Steps 2a through 2d. All other data is calculated.

Projected LCFF Revenue

Has the District reached its LCFF target funding level?

No

If Yes, then COLA amount in Line 2b2 is used in Line 2e Total calculation.
If No, then Gap Funding in Line 2c is used in Line 2e Total calculation.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
LCFF Target (Reference Only)	108,713,850.00	112,650,450.00	115,741,670.00
Step 1 - Change in Population	Prior Year (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)
a. ADA (Funded) (Form A, lines A6 and C4)	13,217.56	13,081.18	13,081.18
b. Prior Year ADA (Funded)		13,217.56	13,081.18
c. Difference (Step 1a minus Step 1b)		(136.38)	0.00
d. Percent Change Due to Population (Step 1c divided by Step 1b)		-1.03%	0.00%
Step 2 - Change in Funding Level		Budget Year (2017-18)	1st Subsequent Year (2018-19)
a. Prior Year LCFF Funding		107,199,268.00	108,713,850.00
b1. COLA percentage (if district is at target)	Not Applicable		
b2. COLA amount (proxy for purposes of this criterion)	Not Applicable	0.00	0.00
c. Gap Funding (if district is not at target)		5,227,488.00	2,508,743.00
d. Economic Recovery Target Funding (current year increment)			3,936,634.00
e. Total (Lines 2b2 or 2c, as applicable, plus Line 2d)		5,227,488.00	2,508,743.00
f. Percent Change Due to Funding Level (Step 2e divided by Step 2a)		4.88%	2.31%
Step 3 - Total Change in Population and Funding Level (Step 1d plus Step 2f)		3.85%	2.31%
LCFF Revenue Standard (Step 3, plus/minus 1%):	2.85% to 4.85%	1.31% to 3.31%	2.49% to 4.49%

4A2. Alternate LCFF Revenue Standard - Basic Aid

DATA ENTRY: If applicable to your district, input data in the 1st and 2nd Subsequent Year columns for projected local property taxes; all other data are extracted or calculated.

Basic Aid District Projected LCFF Revenue

	Prior Year (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Projected Local Property Taxes (Form 01, Objects 8021 - 8089)	46,192,736.00	46,192,736.00		
Percent Change from Previous Year		N/A	N/A	N/A
Basic Aid Standard (percent change from previous year, plus/minus 1%):		N/A	N/A	N/A

4A3. Alternate LCFF Revenue Standard - Necessary Small School

DATA ENTRY: All data are extracted or calculated.

Necessary Small School District Projected LCFF Revenue

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Necessary Small School Standard (Gap Funding or COLA, plus Economic Recovery Target Payment, Step 2f, plus/minus 1%):	N/A	N/A	N/A

4B. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Enter data in the 1st and 2nd Subsequent Year columns for LCFF Revenue; all other data are extracted or calculated.

	Prior Year (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)	107,199,268.00	108,713,850.00	112,650,450.00	115,741,670.00
District's Projected Change in LCFF Revenue:		1.41%	3.62%	2.74%
LCFF Revenue Standard:		2.85% to 4.85%	1.31% to 3.31%	2.49% to 4.49%
Status:		Not Met	Not Met	Met

4C. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected change in LCFF revenue is outside the standard in one or more of the budget or two subsequent fiscal years. Provide reasons why the projection(s) exceed the standard(s) and a description of the methods and assumptions used in projecting LCFF revenue.

Explanation:
(required if NOT met)

Projected LCFF revenue is based on the Governor's May Revise. GAP percentage amounts increase significantly year over year, which increased estimated revenue from LCFF.

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the budget year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Estimated/Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
Second Prior Year (2015-16)	82,045,648.13	94,220,094.24	87.1%
First Prior Year (2016-17)	86,754,014.00	99,726,225.00	87.0%
Historical Average Ratio:			87.9%

District's Reserve Standard Percentage (Criterion 10B, Line 4):	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	3.0%	3.0%	3.0%
	84.9% to 90.9%	84.9% to 90.9%	84.9% to 90.9%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYP exists, Unrestricted Salaries and Benefits, and Total Unrestricted Expenditures data for the 1st and 2nd Subsequent Years will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Fiscal Year	Budget - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 01, Objects 1000-3999) (Form MYP, Lines B1-B3)	Total Expenditures (Form 01, Objects 1000-7499) (Form MYP, Lines B1-B8, B10)		
Budget Year (2017-18)	88,933,417.00	99,850,715.00	89.1%	Met
1st Subsequent Year (2018-19)	91,902,134.00	102,159,103.00	90.0%	Met
2nd Subsequent Year (2019-20)	95,026,612.00	105,474,845.00	90.1%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state, and other local) or expenditures (including books and supplies, and services and other operating), for any of the budget year or two subsequent fiscal years, have not changed from the prior fiscal year amount by more than the percentage change in population and the funded cost-of-living adjustment (COLA) plus or minus ten percent.

For each major object category, changes that exceed the percentage change in population and the funded COLA plus or minus five percent must be explained.

6A. Calculating the District's Other Revenues and Expenditures Standard Percentage Ranges

DATA ENTRY: All data are extracted or calculated.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. District's Change in Population and Funding Level (Criterion 4A1, Step 3):	3.85%	2.31%	3.49%
2. District's Other Revenues and Expenditures Standard Percentage Range (Line 1, plus/minus 10%):	-6.15% to 13.85%	-7.69% to 12.31%	-6.51% to 13.49%
3. District's Other Revenues and Expenditures Explanation Percentage Range (Line 1, plus/minus 5%):	-1.15% to 8.85%	-2.69% to 7.31%	-1.51% to 8.49%

6B. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range (Section 6A, Line 3)

DATA ENTRY: If Form MYP exists, the 1st and 2nd Subsequent Year data for each revenue and expenditure section will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYP, Line A2)			
First Prior Year (2016-17)	7,314,892.00		
Budget Year (2017-18)	5,679,582.00	-22.36%	Yes
1st Subsequent Year (2018-19)	5,679,582.00	0.00%	No
2nd Subsequent Year (2019-20)	5,679,582.00	0.00%	No

Explanation:
(required if Yes)

Carryover balances were included in 2016-17, but not in 2017-18 and 2018-19.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYP, Line A3)			
First Prior Year (2016-17)	9,678,929.00		
Budget Year (2017-18)	5,566,970.00	-42.48%	Yes
1st Subsequent Year (2018-19)	5,635,992.00	1.24%	No
2nd Subsequent Year (2019-20)	5,713,057.00	1.37%	No

Explanation:
(required if Yes)

2016-17 includes one-time revenue at \$214/ADA as well as carryover.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYP, Line A4)			
First Prior Year (2016-17)	9,179,907.00		
Budget Year (2017-18)	8,028,618.00	-12.54%	Yes
1st Subsequent Year (2018-19)	8,028,618.00	0.00%	No
2nd Subsequent Year (2019-20)	8,028,618.00	0.00%	No

Explanation:
(required if Yes)

2016-17 includes donation revenue not included in 2017-18. Donation revenue is added to the budget when it is received.

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYP, Line B4)			
First Prior Year (2016-17)	12,940,217.00		
Budget Year (2017-18)	6,647,236.00	-48.63%	Yes
1st Subsequent Year (2018-19)	5,846,277.00	-12.05%	Yes
2nd Subsequent Year (2019-20)	6,158,184.00	5.34%	No

Explanation:
(required if Yes)

2016-17 includes carryover balances and the addition of one-time money. 2017-18 does not include one-time money, but does include \$1,080,000 of carryover. The \$1,080,000 is backed out in 2018-19.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYP, Line B5)

First Prior Year (2016-17)	9,156,907.00		
Budget Year (2017-18)	7,896,189.00	-13.77%	Yes
1st Subsequent Year (2018-19)	8,253,077.00	4.52%	No
2nd Subsequent Year (2019-20)	8,386,259.00	1.61%	No

Explanation:
(required if Yes)

2016-17 includes additional expenditures due to one-time money.

6C. Calculating the District's Change in Total Operating Revenues and Expenditures (Section 6A, Line 2)

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Status
Total Federal, Other State, and Other Local Revenue (Criterion 6B)			
First Prior Year (2016-17)	26,173,728.00		
Budget Year (2017-18)	19,275,170.00	-26.36%	Not Met
1st Subsequent Year (2018-19)	19,344,192.00	0.36%	Met
2nd Subsequent Year (2019-20)	19,421,257.00	0.40%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Criterion 6B)			
First Prior Year (2016-17)	22,097,124.00		
Budget Year (2017-18)	14,543,425.00	-34.18%	Not Met
1st Subsequent Year (2018-19)	14,099,354.00	-3.05%	Met
2nd Subsequent Year (2019-20)	14,544,443.00	3.16%	Met

6D. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6B if the status in Section 6C is not met; no entry is allowed below.

- 1a. STANDARD NOT MET - Projected total operating revenues have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Federal Revenue
(linked from 6B
if NOT met)

Carryover balances were included in 2016-17, but not in 2017-18 and 2018-19.

Explanation:
Other State Revenue
(linked from 6B
if NOT met)

2016-17 includes one-time revenue at \$214/ADA as well as carryover.

Explanation:
Other Local Revenue
(linked from 6B
if NOT met)

2016-17 includes donation revenue not included in 2017-18. Donation revenue is added to the budget when it is received.

- 1b. STANDARD NOT MET - Projected total operating expenditures have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating expenditures within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Books and Supplies
(linked from 6B
if NOT met)

2016-17 includes carryover balances and the addition of one-time money. 2017-18 does not include one-time money, but does include \$1,080,000 of carryover. The \$1,080,000 is backed out in 2018-19.

Explanation:
Services and Other Exps
(linked from 6B
if NOT met)

2016-17 includes additional expenditures due to one-time money.

7. CRITERION: Facilities Maintenance

STANDARD: Confirm that the annual contribution for facilities maintenance funding is not less than the amount required pursuant to Education Code Section 17070.75, if applicable, and that the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2017-18 to 2019-20 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2017-18 to 2019-20 fiscal years, a minimum amount that is the greater of the following amounts:

- A. The lesser of three percent of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year; or
- B. Two percent of the total general fund expenditures and other financing uses for that fiscal year.

DATA ENTRY: Click the appropriate Yes or No button for special education local plan area (SELPA) administrative units (AUs); all other data are extracted or calculated. If standard is not met, enter an X in the appropriate box and enter an explanation, if applicable.

1. a. For districts that are the AU of a SELPA, do you choose to exclude revenues that are passed through to participating members of the SELPA from the OMMA/RMA required minimum contribution calculation?
- b. Pass-through revenues and apportionments that may be excluded from the OMMA/RMA calculation per EC Section 17070.75(b)(2)(D) (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)

2. Ongoing and Major Maintenance/Restricted Maintenance Account

a. Budgeted Expenditures and Other Financing Uses (Form 01, objects 1000-7999)	131,351,322.00	3% of Total Current Year General Fund Expenditures and Other Financing Uses (Line 2c times 3%)	Amount Deposited ¹ for 2014-15 Fiscal Year	Lesser of: 3% or 2014-15 amount
b. Plus: Pass-through Revenues and Apportionments (Line 1b, if line 1a is No)				
c. Net Budgeted Expenditures and Other Financing Uses	131,351,322.00	3,940,539.66	2,261,863.75	2,261,863.75

d. Required Minimum Contribution	2% of Total Current Year General Fund Expenditures and Other Financing Uses (Line 2c times 2%)	Required Minimum Contribution/ Greater of: Lesser of 3% or 2014-15 amount or 2%
	2,627,026.44	2,627,026.44

e. OMMA/RMA Contribution	Budgeted Contribution ¹ to the Ongoing and Major Maintenance Account	Status
	3,218,735.00	Met

¹ Fund 01, Resource 8150, Objects 8900-8999

If standard is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in two out of three prior fiscal years.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Third Prior Year (2014-15)	Second Prior Year (2015-16)	First Prior Year (2016-17)
1. District's Available Reserve Amounts (resources 0000-1999)			
a. Reserve for Economic Uncertainties (Funds 01 and 17, Object 9789)	3,461,291.61	3,976,711.79	4,212,969.00
b. Unassigned/Unappropriated (Funds 01 and 17, Object 9790)	23,691,903.23	21,997,047.20	25,245,322.00
c. Negative General Fund Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999)	0.00	0.00	0.00
d. Available Reserves (Lines 1a through 1c)	27,153,194.84	25,973,758.99	29,458,291.00
2. Expenditures and Other Financing Uses			
a. District's Total Expenditures and Other Financing Uses (Fund 01, objects 1000-7999)	115,376,386.90	132,557,059.69	140,432,274.00
b. Plus: Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)			0.00
c. Total Expenditures and Other Financing Uses (Line 2a plus Line 2b)	115,376,386.90	132,557,059.69	140,432,274.00
3. District's Available Reserve Percentage (Line 1d divided by Line 2c)	23.5%	19.6%	21.0%
District's Deficit Spending Standard Percentage Levels (Line 3 times 1/3):	7.8%	6.5%	7.0%

¹Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Net Change in Unrestricted Fund Balance (Form 01, Section E)	Total Unrestricted Expenditures and Other Financing Uses (Form 01, Objects 1000-7999)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
Third Prior Year (2014-15)	2,514,160.03	85,567,336.01	N/A	Met
Second Prior Year (2015-16)	2,758,870.08	98,340,606.64	N/A	Met
First Prior Year (2016-17)	(858,696.00)	99,726,225.00	0.9%	Met
Budget Year (2017-18) (Information only)	(3,362,302.00)	99,850,715.00		

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in two or more of the three prior years.

Explanation:
(required if NOT met)

9. CRITERION: Fund Balance

STANDARD: Budgeted beginning unrestricted general fund balance has not been overestimated for two out of three prior fiscal years by more than the following percentage levels:

Percentage Level ¹	District ADA
1.7%	0 to 300
1.3%	301 to 1,000
1.0%	1,001 to 30,000
0.7%	30,001 to 400,000
0.3%	400,001 and over

¹ Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

District Estimated P-2 ADA (Form A, Lines A6 and C4):

District's Fund Balance Standard Percentage Level:

9A. Calculating the District's Unrestricted General Fund Beginning Balance Percentages

DATA ENTRY: Enter data in the Original Budget column for the First, Second, and Third Prior Years; all other data are extracted or calculated.

Fiscal Year	Unrestricted General Fund Beginning Balance ² (Form 01, Line F1e, Unrestricted Column)		Beginning Fund Balance Variance Level (If overestimated, else N/A)	Status
	Original Budget	Estimated/Unaudited Actuals		
Third Prior Year (2014-15)	24,861,015.00	26,239,640.56	N/A	Met
Second Prior Year (2015-16)	26,742,521.00	28,753,800.59	N/A	Met
First Prior Year (2016-17)	27,241,513.00	31,512,668.00	N/A	Met
Budget Year (2017-18) (Information only)	30,653,972.00			

² Adjusted beginning balance, including audit adjustments and other restatements (objects 9791-9795)

9B. Comparison of District Unrestricted Beginning Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted general fund beginning fund balance has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the budget year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Budget Year data are extracted. If Form MYP exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$66,000 (greater of)	0	to	300
4% or \$66,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
District Estimated P-2 ADA (Budget Year, Form A, Lines A4 and C4. Subsequent Years, Form MYP, Line F2, if available.)	13,046	13,046	13,046
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYP exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Budget Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYP, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
 - a. Enter the name(s) of the SELPA(s): _____

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 and 2 will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. Expenditures and Other Financing Uses (Fund 01, objects 1000-7999) (Form MYP, Line B11)	131,351,322.00	134,482,328.00	138,666,412.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	131,351,322.00	134,482,328.00	138,666,412.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	3,940,539.66	4,034,469.84	4,159,992.36
6. Reserve Standard - by Amount (\$66,000 for districts with 0 to 1,000 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	3,940,539.66	4,034,469.84	4,159,992.36

10C. Calculating the District's Budgeted Reserve Amount

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 through 7 will be extracted; if not, enter data for the two subsequent years.
All other data are extracted or calculated.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4):	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYP, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYP, Line E1b)	3,940,540.00	4,034,470.00	4,159,993.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYP, Line E1c)	23,242,017.00	20,660,401.00	17,031,393.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYP, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYP, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYP, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYP, Line E2c)	0.00		
8. District's Budgeted Reserve Amount (Lines C1 thru C7)	27,182,557.00	24,694,871.00	21,191,386.00
9. District's Budgeted Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	20.69%	18.36%	15.28%
District's Reserve Standard (Section 10B, Line 7):	3,940,539.66	4,034,469.84	4,159,992.36
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected available reserves have met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures in the budget in excess of one percent of the total general fund expenditures that are funded with one-time resources?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Use of Ongoing Revenues for One-time Expenditures

1a. Does your district have large non-recurring general fund expenditures that are funded with ongoing general fund revenues?

1b. If Yes, identify the expenditures:

S4. Contingent Revenues

1a. Does your district have projected revenues for the budget year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the budget year and two subsequent fiscal years. Provide an explanation if contributions have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether contributions are ongoing or one-time in nature.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the budget year and two subsequent fiscal years. Provide an explanation if transfers have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether transfers are ongoing or one-time in nature.

Estimate the impact of any capital projects on the general fund operational budget.

District's Contributions and Transfers Standard: -10.0% to +10.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: For Contributions, enter data in the Projection column for the 1st and 2nd Subsequent Years. Contributions for the First Prior Year and Budget Year will be extracted. For Transfers In and Transfers Out, enter data in the First Prior Year. If Form MYP exists, the data will be extracted for the Budget Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Budget Year, 1st and 2nd subsequent Years. Click the appropriate button for item 1d; all other data will be calculated.

Description / Fiscal Year	Projection	Amount of Change	Percent Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)				
First Prior Year (2016-17)	(14,064,394.00)			
Budget Year (2017-18)	(15,071,928.00)	1,007,534.00	7.2%	Met
1st Subsequent Year (2018-19)	(15,825,524.00)	753,596.00	5.0%	Met
2nd Subsequent Year (2019-20)	(16,616,801.00)	791,277.00	5.0%	Met
1b. Transfers In, General Fund *				
First Prior Year (2016-17)	0.00			
Budget Year (2017-18)	0.00	0.00	0.0%	Met
1st Subsequent Year (2018-19)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2019-20)	0.00	0.00	0.0%	Met
1c. Transfers Out, General Fund *				
First Prior Year (2016-17)	0.00			
Budget Year (2017-18)	0.00	0.00	0.0%	Met
1st Subsequent Year (2018-19)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2019-20)	0.00	0.00	0.0%	Met

1d. **Impact of Capital Projects**
Do you have any capital projects that may impact the general fund operational budget? No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. MET - Projected contributions have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There are no capital projects that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payments for the budget year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: Click the appropriate button in item 1 and enter data in all columns of item 2 for applicable long-term commitments; there are no extractions in this section.

1. Does your district have long-term (multiyear) commitments?
(If No, skip item 2 and Sections S6B and S6C)

2. If Yes to item 1, list all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2017
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	5	01-8919	01-7438 and 01-7439	62,178
Certificates of Participation	12	01-8011	01-7438 and 01-7439	5,165,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	8	25-8681	25-7439	251,681
CFD 2000-00	15	District 40	District 40	845,000
CFD 2001-00	15	District 48	District 48	13,615,000
TOTAL:				19,938,859

Type of Commitment (continued)	Prior Year (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)
Capital Leases	101,915	17,631	17,631	17,631
Certificates of Participation	529,365	527,635	525,480	527,985
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-00	77,556	81,306	79,750	80,000
CFD 2001-00	1,271,206	1,266,231	1,267,100	1,269,000
Total Annual Payments:	2,011,502	1,924,263	1,921,421	1,926,076
Has total annual payment increased over prior year (2016-17)?		No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the budget and two subsequent fiscal years.

Explanation:
(required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in item 1; if Yes, an explanation is required in item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

- 2.

No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment annual payments.

Explanation:
(required if Yes)

S7. Unfunded Liabilities

Estimate the unfunded liability for postemployment benefits other than pensions (OPEB) based on an actuarial valuation, if required, or other method; identify or estimate the annual required contribution; and indicate how the obligation is funded (pay-as-you-go, amortized over a specific period, etc.).

Estimate the unfunded liability for self-insurance programs such as workers' compensation based on an actuarial valuation, if required, or other method; identify or estimate the required contribution; and indicate how the obligation is funded (level of risk retained, funding approach, etc.).

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other than Pensions (OPEB)

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section except the budget year data on line 5b.

1. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 2-5)

Yes

2. For the district's OPEB:
a. Are they lifetime benefits?

No

b. Do benefits continue past age 65?

No

c. Describe any other characteristics of the district's OPEB program including eligibility criteria and amounts, if any, that retirees are required to contribute toward their own benefits:

Certificated, classified, and management employees may retire with District service and attainment of age 55. The District's maximum contribution is limited to the single PPO rate.

3. a. Are OPEB financed on a pay-as-you-go, actuarial cost, or other method?

Pay-as-you-go

b. Indicate any accumulated amounts earmarked for OPEB in a self-insurance or governmental fund

Self-Insurance Fund	Governmental Fund
2,289,691	0

4. OPEB Liabilities

a. OPEB actuarial accrued liability (AAL)

24,834,711.00

b. OPEB unfunded actuarial accrued liability (UAAL)

24,834,711.00

c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?

Actuarial
Jul 01, 2015

d. If based on an actuarial valuation, indicate the date of the OPEB valuation

5. OPEB Contributions

a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
3,220,685.00	3,220,685.00	3,220,685.00
1,239,572.00	1,239,572.00	1,239,572.00
1,240,296.00	1,344,289.00	1,458,099.00
90	90	90

b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)

c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)

d. Number of retirees receiving OPEB benefits

S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section.

1. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB, which is covered in Section S7A) (If No, skip items 2-4)

Yes

2. Describe each self-insurance program operated by the district, including details for each such as level of risk retained, funding approach, basis for valuation (district's estimate or actuarial), and date of the valuation:

--

3. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

2,289,691.00
0.00

4. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
b. Amount contributed (funded) for self-insurance programs

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
a. Required contribution (funding) for self-insurance programs	0.00	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	1,044,191.00	1,044,191.00	1,044,191.00

S8. Status of Labor Agreements

Analyze the status of employee labor agreements. Identify new labor agreements, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized at budget adoption, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of certificated (non-management) full-time-equivalent (FTE) positions	585.9	587.9	589.9	591.9

Certificated (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2017-18.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

--

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year
(2017-18)

1st Subsequent Year
(2018-19)

2nd Subsequent Year
(2019-20)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

--

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

622,922

7. Amount included for any tentative salary schedule increases

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
9,188,221	9,610,103	10,036,204
96.0%	96.0%	96.0%
5.0%	4.6%	4.4%

Certificated (Non-management) Prior Year Settlements

Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
840,864	854,317	867,987
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of classified (non-management) FTE positions	357.5	366.1	366.1	366.1

Classified (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2017-18.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

--

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

--

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

--

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year
(2017-18)

1st Subsequent Year
(2018-19)

2nd Subsequent Year
(2019-20)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year

--

or

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year (may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

--

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

185,687

Budget Year
(2017-18)

1st Subsequent Year
(2018-19)

2nd Subsequent Year
(2019-20)

7. Amount included for any tentative salary schedule increases

0	0	0
---	---	---

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the budget and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
3,708,394	3,870,478	4,034,183
96.0%	96.0%	96.0%
5.0%	4.6%	4.5%

Classified (Non-management) Prior Year Settlements

- Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

--

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the budget and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
152,265	153,788	155,326
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of management, supervisor, and confidential FTE positions	88.4	86.4	86.4	86.4

Management/Supervisor/Confidential Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, complete question 2.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 3 and 4.

FESMA is not a recognized bargaining unit. This group will likely receive comparable compensation granted to the teacher bargaining unit.

If n/a, skip the remainder of Section S8C.

Negotiations Settled

2. Salary settlement:

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

Total cost of salary settlement

% change in salary schedule from prior year (may enter text, such as "Reopener")

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?			
Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

113,654

4. Amount included for any tentative salary schedule increases

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Amount included for any tentative salary schedule increases	0	0	0

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Are costs of H&W benefit changes included in the budget and MYPs?	Yes	Yes	
Total cost of H&W benefits	1,237,678	1,295,055	1,353,006
Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
Percent projected change in H&W cost over prior year	5.0%	4.6%	4.5%

Management/Supervisor/Confidential Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step and column adjustments
- Percent change in step & column over prior year

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
Cost of step and column adjustments	136,758	138,803	140,879
Percent change in step & column over prior year	1.0%	1.0%	1.0%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

- Are costs of other benefits included in the budget and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Are costs of other benefits included in the budget and MYPs?	No	No	No
Total cost of other benefits	0	0	0
Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Local Control and Accountability Plan (LCAP)

Confirm that the school district's governing board has adopted an LCAP or an update to the LCAP effective for the budget year.

DATA ENTRY: Click the appropriate Yes or No button in item 1, and enter the date in item 2.

1. Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?

Yes

2. Approval date for adoption of the LCAP or approval of an update to the LCAP.

Jun 20, 2017

S10. LCAP Expenditures

Confirm that the school district's budget includes the expenditures necessary to implement the LCAP or annual update to the LCAP.

DATA ENTRY: Click the appropriate Yes or No button.

Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services and Expenditures?

Yes

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A1 through A9 except item A3, which is automatically completed based on data in Criterion 2.

- A1. Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior fiscal year and budget year? (Data from the enrollment budget column and actual column of Criterion 2A are used to determine Yes or No)

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior fiscal year or budget year?

- A5. Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District Budget Criteria and Standards Review

ADMINISTRATIVE REPORT

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: “SUNSHINE” FULLERTON SCHOOL DISTRICT’S 2017/2018 PROPOSAL TO NEGOTIATE WITH CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA), CHAPTER 130

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm
Attachment

**FULLERTON SCHOOL DISTRICT
SUNSHINE**

Initial Bargaining Proposal to the California School Employees Association
(CSEA) and its Chapter 130

2017-2018

June 6, 2017

Article 6: Pay and Allowances

The District has an interest in negotiating unit member pay and allowances for the 2017-2018 school year.

Article 8: Health Insurance

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

Article 12: Leaves

The District wishes to review current agreement language in relationship to recent changes in legislation regarding employee leaves.

ADMINISTRATIVE REPORT

DATE: June 6, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services

SUBJECT: “SUNSHINE” CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION’S (CSEA),
CHAPTER 130, PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL
DISTRICT FOR 2017-2018

Background: California School Employees Association, Chapter 130, has an interest in negotiating reopeners for the 2015 – 2018 collective bargaining agreement. CSEA’s initial reopener proposal is attached.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CH:nm
Attachment

**The California School Employees Association (CSEA) And its
Fullerton Elementary Chapter 130
2017-2018
Initial Contract Reopener Proposal
April 27, 2017**

The California School Employees Association (CSEA) and its Fullerton Elementary Chapter 130, in accordance with Article 22-Reopeners of the Collective Bargaining Agreement (CBA), present their initial proposal to reopen the contract under the reopener provisions of the current CBA.

CSEA desires to alter or amend the following articles as indicated and presents our proposals for public discussion in accordance with Government Code § 3547:

ARTICLE 5-HOURS AND OVERTIME

CSEA has interest to modify the adjustment of bargaining unit member's assigned time language.

ARTICLE 6-PAY AND ALLOWANCES

CSEA has interest to include a fair and equitable salary schedule increase.

CSEA has interest in negotiating the impact of SB3 (State minimum wage).

ARTICLE 8-HEALTH INSURANCE

CSEA has interest in maintaining fair and equitable medical benefits.

CSEA and its Chapter 130 reserves the right to add, delete or modify these proposals as determined through the bargaining process, including but not limited to responses to proposals made by the District.

ADMINISTRATIVE REPORT

DATE: June 6, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: FIRST READING OF NEW BOARD POLICY

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following new board policy needs to be added:

New:
Personnel
BP 4157.1 Fitness for Duty Examinations

The purpose of this Administrative Report will be to afford Board members the opportunity to review this new board policy, ask questions, receive clarification, and propose revisions prior to approval of this new policy at the June 20, 2017 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CH:CL:yd
Attachment

**Fullerton School District
Board Policy
Fitness for Duty Examinations**

**Personnel
Board Adopted:**

BP 4157.1

The Board of Trustees seeks to provide a safe and productive work environment for all employees. Under appropriate circumstances, the Superintendent or his/her Designee may require an employee to submit to an examination by a licensed physician selected by the District. The cost of such examinations will be borne by the District.

Such examinations will be required when they are job related and consistent with business necessity. The District will not seek personal health information of the employee except as needed to determine the employee's ability to perform the essential functions of his or her job, with or without reasonable accommodations. All information received from the licensed physician selected by the District will be securely maintained in a confidential file.

Legal References:

CIVIL CODE
56-59 Confidentiality of Medical Information Act

EDUCATION CODE
45122 Physical examinations

GOVERNMENT CODE
12940 Unlawful employment practices
42 U.S.C. 12101 et seq., Americans with Disabilities Act
42 U.S.C. 2000ff-1, Genetic Information Nondiscrimination Act

Fullerton School District
1401 W. Valencia Drive
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT
Minutes of the Regular Meeting of the Board of Trustees
Tuesday, June 6, 2017
5:00 p.m. Closed Session, 6:00 p.m. Open Session
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:00 p.m. and Michael Burns (new Director of Nutrition Services) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Jeanette Vazquez
(Chris Thompson was absent from the Board Meeting)

Administration present: Dr. Robert Pletka, Dr. Emy Flores, Dr. Chad Hammitt, Mrs. Susan Hume,
Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:02 p.m., the Board recessed to Closed Session for: •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Sugarman reconvened the Board Meeting at 6:03 p.m. and Dr. Cindy Bak (new Principal at Valencia Park School) led the pledge of allegiance to the flag. There was no report from Closed Session.

Introductions/Recognitions

Michael Burns (new Director for Nutrition Services) and Dr. Kelly Castillo (new Principal for Pacific Drive School) were introduced. They both briefly shared their qualifications.

Superintendent's Report

Dr. Bob Pletka reported he is very thankful to work alongside great colleagues at the Fullerton School District. He thanked the Board of Trustees and staff for their dedication towards students and all their hard work.

Information from the Board of Trustees

Trustee Vazquez- She attended end of the year events including promotions at Robert C. Fidler School and Nicolas Junior High School.

Trustee Meyer – She stated the FETA/District end of the year celebration to honor teachers of the year, years of service, and retirees was a big success. She attended the Writers Guild book signing at Barnes and Noble. She thanked staff for providing her with information she needed to do a presentation at Rotary. She attended the Rotary hoedown, Robot Nation, and promotions.

Trustee Berryman- She commented how great it is to witness students promoting and hearing them speak about their education perspective. She thanked staff for taking time from their summer break to attend staff development. She also thanked Educational and Business Services for their hard work with LCAP.

President Sugarman- She thanked the Fullerton Observer for providing information in their newspaper regarding the information FSD sent home to parents regarding student rights. She thanked Jason Chong (Teacher on Special Assignment) and staff for an extremely successful Robot Nation event. President Sugarman shared that October 14, 2017 is the annual Fullerton Education Foundation (FEF) Toast to Learning Wine Auction. She stated FEF is accepting donations.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She thanked the Board and Cabinet for the ongoing PAL process.

CSEA – no report.

FESMA –Robin Gilligan- She welcomed new administrators to the Fullerton School District.

Public Comments

No comments.

Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve minutes of the Regular meeting on May 9, 2017 and correcting Trustee Thompson's comments under item #2a to reflect that he is not a fan of "vaping" and not the "vaping tax".

Public Hearing

Trustee Sugarman conducted a public hearing at 6:15 p.m. to allow for public comment regarding the adoption of the Proposed Local Control Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017 prior to final adoption on June 20, 2017. Hearing no public comments, the public hearing was closed at 6:16 p.m.

Public Hearing

Trustee Sugarman conducted a public hearing at 6:16 p.m. to allow for public comment regarding Fullerton School District's 2017/2018 Budget on June 20, 2017. Hearing no public comments, the public hearing was closed at 6:17 p.m.

Discussion Item

Susan Hume, Assistant Superintendent of Business Services, presented on the Proposed 2017/2018 Budget-All Funds.

Robin Gilligan, Director of Student Support Services, presented on Mental Health Services.

Administrative Reports:

2a. "Sunshine" Fullerton School District's 2017/2018 Proposal to Negotiate with California School Employees Association (CSEA), Chapter 130.

First Reading of Administrative Report #2a.

2b. "Sunshine" California School Employees Association's (CSEA), Chapter 130, Proposal to Negotiate with Fullerton School District for 2017/2018.

First Reading of Administrative Report #2b.

2c. First Reading of New Board Policy 4157.1 Fitness for Duty Examinations.

Dr. Chad Hammitt shared this is the first reading of BP 4157.1. This board policy will be presented for final approval at the upcoming Board meeting on June 20, 2017.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Jeanette Vazquez and carried 4-0 to approve the consent items including revised consent item #1a and pulling consent item #1r. The Board commented on consent items #1b, #1n, #1t, #1w.

Regarding #1r:

Trustee Vazquez shared her thoughts about offering this course in the future to internal staff to teach. It was then moved by Janny Meyer, seconded by Beverly Berryman and carried 3-0-1 (Trustee Vazquez abstained) to approve online 8th grade Science summer course offered by Edgenuity for students taking biology as an incoming 8th grade student, summer 2017.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

- 1c. Approve/Ratify purchase orders numbered K22B0004 through K22B0006, K22C0130 through K22C0136, K22D1031 through K22D1078, K22M0212 through K22M0220, K22R1272 through K22R1413, K22S0015, and K22V0188 through K22V0206, and K22X0386 through K22X0398 for the 2016/2017 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 190774 through 190849 for the 2016/2017 school year.
- 1e. Approve/Ratify warrants numbered 109969 through 110443 for the 2016/2017 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12048 through 12100 for the 2016/2017 school year.
- 1g. Approve/Ratify Classified Personnel Reports.
- 1h. Approve Retainer Agreement for legal services with the Law Offices of Chidester and Associates effective July 1, 2017.
- 1i. Approve Addendum Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on June 19, 2017.
- 1j. Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2016/2017.
- 1k. Adopt Resolutions numbered 16/17-B038 through 16/17-B041 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1l. Approve contract with All City Management Services, Inc., for the cost of a crossing guard for the intersection of Hetebrink Street and Hutain Street, effective July 1, 2017 through June 30, 2018.
- 1m. Approve agreement between Fullerton School District and Blackboard Connect Services for the Blackboard Connect K-12 service with Engage Service, effective July 1, 2017 through June 30, 2018.
- 1n. Approve Agreement between Fullerton School District and Orange County Public Safety for security and alarm response services for the 2017/2018 school year.
- 1o. Approve Agreement between Fullerton School District and Orange County Department of Education (OCDE) Business Division for Medi-Cal Administrative Activities (MAA) effective July 1, 2017 through June 30, 2018.
- 1p. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Perry Passaro for psychoeducation assessments effective June 7, 2017 through June 30, 2017.
- 1q. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Abby Rozenberg, M.S. CCC-SLP for speech and language services effective June 7, 2017 through June 30, 2017.
- 1r. Approve online 8th grade Science summer course offered by Edgenuity for students taking biology as an incoming 8th grade student, summer 2017.
- 1s. Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from July 1, 2017 to June 30, 2018.
- 1t. Approve Summer #FSDGENIUSACADEMY Program for Fullerton School District students to attend from June 19 – June 30, 2017 and July 17 – 28, 2017.
- 1u. Approve Agreement for Consultant Services between Fullerton School District and Leadership Associates for Board/Superintendent Evaluation to be conducted by June 30, 2017.
- 1v. Approve/Ratify Addendum Agreement from Frontline Education for subscription of Time and Attendance module to be added to existing Absence and Substitute Management module effective for 2016-2017, 2017-

2018, and 2018-2019.

1w. Approve Independent Contractor Agreement for Robert C. Chattin to provide coding, data dashboards and other critical components for Fullerton School District's programs.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Berryman asked to bring survey results presentation to the Board of Trustees at a future Board meeting.

Adjournment

President Sugarman adjourned the Regular meeting on June 6, 2017 at 7:40 p.m.

Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT
Agenda for Regular Meeting of the Board of Trustees
Tuesday, June 20, 2017

5:00 p.m. Closed Session, 6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:00 p.m.- Call to Order, Pledge of Allegiance

5:00 p.m.- Recess to Closed Session – Agenda:

- Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Chad Hammitt [Government Code sections 54954.5(f), 54957.6]
- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Public Employee Appointment, Assistant Superintendent of Business Services (Government Code section 54957)

6:00 p.m. – Call to Order Open Session, Call to Order, Pledge of Allegiance.

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Superintendent's Report

Information from the Board of Trustees

Information from DELAC, PTA, FETA, CSEA, FESMA

Public Comments

Approve Minutes

Regular Meeting June 6, 2017

Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of the Proposed Local Control Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017 prior to final adoption on June 20, 2017.

Public Hearing

Hold Public Hearing to allow for public comment regarding Fullerton School District's 2017/2018 Budget on June 20, 2017.

Discussion/Action Items:

- 2a. Adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017.
- 2b. Adopt the proposed 2017/2018 budget—all funds.
- 2c. Approve Fullerton School District's 2017/2018 Proposal to Negotiate with California School Employees Association (CSEA), Chapter 130.
- 2d. Approve California School Employees Association's (CSEA), Chapter 130, Proposal to Negotiate with Fullerton School District for 2017/2018.
- 2e. Approve New Board Policy 4157.1 Fitness for Duty Examinations.
- 2f. Adopt Resolution #17/18-01 and approve 2017/2018 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2017 through June 30, 2018.
- 2g. Adopt Resolution #16/17-15 regarding the Education Protection Account.
- 2h. Approve contract for Assistant Superintendent of Business Services effective July 1, 2017.

Administrative Report:

- 3a. First Reading: Revised Board Policy 3300, Expenditures/Expending Authority

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered K22C0137, K22M0221, K22R1414 through K22R1504, K22T0011 through K22T0012, K22V0207, and K22X0399 for the 2016/2017 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 190850 through 190866 for the 2016/2017 school year.
- 1e. Approve/Ratify warrants numbered 110444 through 110713 for the 2016/2017 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 12101 through 12109 for the 2016/2017 school year.
- 1g. Approve 2017/2018 Nonpublic School Master Contracts with Approach Learning and Assessment Centers, Inc. D.B.A. Olive Crest Academy, Beacon Day School, Blind Children's Learning Center, and Speech and Language Development Center.
- 1h. Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and

Secure Transportation for non-emergency transportation for students effective July 1, 2017 through June 30, 2018.

- 1i. Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Perry Passaro for psychoeducational assessments effective July 1, 2017 through June 30, 2018.
- 1j. Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2017/2018 school year.
- 1k. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, Balanced Literacy workshop to teachers and administrators on August 23 and August 25, 2017.
- 1l. Approve Contract with Marzano Research Laboratory to provide Fullerton School District with a High Reliability Schools (HRS) Network for the 2017/2018 school year.
- 1m. Approve Amendment between Fullerton School District and Ryan Lewis to provide evaluation of educational programs related to student achievement and engagement for the 2016/2017 school year.
- 1n. Approve Summer STEAM Camp Program at University of Southern California (USC) for Fullerton School District students to attend three weeks in July 2017.
- 1o. Approve out-of-state conference attendance for District staff to attend the High Reliability Schools (HRS) Summit in Rockwell, Texas on July 6-7, 2017.
- 1p. Approve Memorandum of Understanding (MOU) between Fullerton School District (FSD) and the Cotsen Foundation adding Fisler School for the 2017/2018 and 2018/2019 school years.
- 1q. Approve organizational memberships for 2017/2018.
- 1r. Approve/Ratify Contract #44446 with the Orange County Department of Education (OCDE) for implementation and software support of the SunGard Bi-Tech System.
- 1s. Approve dietetic students to intern in the Nutrition Services Department for the 2017/2018 school year.
- 1t. Approve renewal of agreement between Fullerton School District and Food Finders for the 2017/2018 school year.
- 1u. Approve piggyback between Fullerton School District and Hollandia Dairy, Inc., from Val Verde Unified School Food Service Agency piggybackable Bid No. FS 15/16-02 for milk, dairy fruit juices, and ice cream products.
- 1v. Approve increase in school lunch meal prices for the 2017/2018 school year.
- 1w. Approve renewal of contract between Fullerton School District and P&R Paper Supply Co. for the 2017/2018 school year.
- 1x. Approve renewal of contract between Fullerton School District and PJ of Southern California, LP, doing business as Papa John's Pizza for the Pizza Delivery Service for the 2017/2018 school year.
- 1y. Approve renewal of contract between Fullerton School District and Stix Holdings, LLC, doing business as Pick Up Stix for the 2017/2018 school year.

1z. Approve RocketScan Software and Hardware Maintenance Service Agreement between Fullerton School District and Image One Technology Solutions beginning September 1, 2017 through August 31, 2020.

1aa. Approve piggyback between Fullerton School District and Gold Star Food, Inc. from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Grocery, Snacks, Frozen and Refrigerated Foods; and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.

1bb. Approve contract with Venture Pacific Insurance to provide workers' compensation excess insurance coverage for 2017/2018.

1cc. Approve Notice of Completion for Color New Co., for Parks Junior High School, Building A, Paint, FSD-16-17-RD-03.

1dd. Approve Notice of Completion for Caston, Inc., for Parks Junior High School, Building A, Fireproofing, FSD-16-17-RD-01.

1ee. Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task: Parks Jr. High—Building A).

1ff. Approve Change Orders #1 through #6 for DBMC, Inc., for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD 16-17-RD-05.

1gg. Approve Notice of Completion for DBMC, Inc., for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD-16-17-RD-05.

1hh. Approve 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

1ii. Approve contract between ClassLink and Fullerton School District for the 2017/2018 school year.

1jj. Approve contract between Fullerton School District and COMPanion Corporation for the 2017/2018 school year.

1kk. Approve contract between the Fullerton School District and ExploreLearning Gizmos for 2017/2018.

1ll. Approve Independent Contractor Agreement between Fullerton School District and Charles Christopher Haskell for the 2017/2018 school year.

1mm. Approve contract between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Support, PowerSchool Learning, and PowerSchool Registration for 2017/2018 school year.

1nn. Approve Joe Robinson to provide staff training to the Management Team on July 25, 2017.

1oo. Approve Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on August 4, 2017.

1pp. Approve Classified Personnel Report.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, July 25, 2017, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

Translation services are available upon request. Please contact Carmen Serna, in the Superintendent's Office (714) 447-7405 (carmen_serna@myfsd.org), if you would like a Korean or Spanish interpreter to be available at a Board of Trustee Meeting (72 hours prior to a Board Meeting).

Servicios de traducción son disponibles cuando se necesiten. Favor de notificar a Carmen Serna, en la oficina del Superintendente (714) 447-7405 (carmen_serna@myfsd.org), si desea que un intérprete de Coreano o Español este disponible en la junta de la Mesa Directiva (72 horas de anticipo antes de la junta).

통역 안내는 요청시 이용하실수 있습니다. 한국어 또는 스페인어 통역사를 이용하실 원하시면 이사회 회의가 열리기 72시간전에 교육감 사무실 전화번호 (714) 447-7405로 전화하시어 칼덴 세르나에게 연락하십시오.

DISCUSSION/ACTION ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **ADOPT PROPOSED LOCAL CONTROL AND ACCOUNTABILITY PLAN (LCAP) FOR THREE SCHOOL YEARS 2017/2018, 2018/2019, 2019/2020 AND ANNUAL UPDATE FOR 2016/2017**

Background: On or before July 1, 2017, the governing board of each school district is required to adopt a Local Control Accountability Plan (LCAP) using a template adopted by the State Board of Education. A Local Control Accountability Plan (LCAP) adopted by a governing board of a school district shall be effective for a period of three years and shall be updated on or before July 1 of each year. The LCAP Stakeholders Committee met during the year to revise and update the Fullerton LCAP three-year plan and annual update. The committee is comprised of Fullerton School District staff, including certificated and classified, parents, and community members who provide valuable input and feedback into the District plan. The LCAP will be sent to the Orange County Department of Education for final approval by July 1, 2017.

Rationale: A public hearing for the proposed Local Control and Accountability Plan (LCAP) and a public hearing for the adoption of the District's budget were held at a regularly scheduled board meeting on June 6, 2017. In addition to the established postings for a public meeting of the Board of Trustees, a notice was posted at school sites providing the date, time, and location of the LCAP public hearing. The proposed LCAP was posted on the District website and a copy was made available to the public for review in the Superintendent's Office.

Funding: The LCAP provided guidance for developing the District budget.

Recommendation: Adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2017/2018, 2018/2019, 2019/2020 and Annual Update for 2016/2017.

EF:nm

FULLERTON SCHOOL DISTRICT
District 22 – Fullerton School District
District 40 – CFD No. 2000-1 (Van Daele)
District 48 – CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2b

DISCUSSION/ACTION ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: PROPOSED 2017/2018 BUDGET—ALL FUNDS

Background: Education Code section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearing must take place in advance of and at a meeting separate from the Board meeting to adopt the LCAP and the budget. The proposed 2017/2018 budget for all District funds is presented for the Board's review.

The Board members are acting as three different entities when discussing the 2017/2018 budget: (1) as the legislative body of the Fullerton School District identified as District 22; (2) as the legislative body of Community Facilities District No. 2000-01 (Van Daele) identified as District 40; and (3) as the legislative body of Community Facilities District No. 2001-1 (Amerige Heights) identified as District 48.

Rationale: Education Code sections 42127 and 52062 require every school district to hold a public hearing for the LCAP and the budget prior to adoption.

Funding: The District is projecting the following General Fund Unrestricted Fund Balance reserves:

2017/2018	20.69%
2018/2019	18.36%
2019/2020	15.28%

Recommendation: Not Applicable.

SH:gs
Attachments

FULLERTON SCHOOL DISTRICT

BUSINESS SERVICES DIVISION

DATE: June 6, 2017

TO: Board of Trustees
Robert Pletka, Ed.D.

FROM: Susan Cross Hume, CPA, CIA, CGMA
Assistant Superintendent, Business Services

SUBJECT: PROPOSED BUDGET FOR 2017-18 AND MULTI-YEAR FINANCIAL PROJECTIONS

The estimated ending balances for the 2016-17 fiscal year and our initial budget for the 2017-18 fiscal year are presented here for your review and approval. The District is required by Education Code 42127 to adopt a budget for all District funds for the subsequent fiscal year by June 30 of each year. At the same time, the District presents its estimated actual financial results for the current fiscal year. This memo provides a summary of the assumptions used in the preparation of the budget, as well as an analysis of current multi-year financial projections for the District.

2016-17 Estimated Unaudited Actuals

The estimated unaudited actuals consist of the District's current budget adjusted to reflect projected and known changes through the end of the fiscal year. These adjustments include:

- Updating the final estimated Local Control Funding Formula (LCFF) projection to our California Department of Finance projection.
There are no material changes to the LCFF estimate since the Second Interim reporting.
- Updating categorical revenue accounts to reflect actual grant and entitlement amounts as apportioned by the state and federal governments.
Various minor changes to categorical programs have been incorporated into the budget for the Estimated Actuals.
- Analysis and revision of General Fund expense accounts.
Fiscal staff have reviewed line item expenditure budgets, budget vs. actual, for all General Fund programs and accounts. Based upon this analysis, there are two material increases between the budget as presented at Second Interim and the Estimated Actuals.
 - Estimated Actuals adjusted to include an increase for the 2% on-schedule salary adjustment with the Fullerton Elementary Teachers Association (FETA) retroactive to July 1, 2016. This increase in expenditures was \$1,010,847.
 - Estimated Actuals also adjusted to shift one-time money of \$1,000,000 in books and supplies expenditures from one-time expense in 2016-17 to spend in 2017-18.
- All other 2016-17 budget amounts are not expected to be materially different from the Second Interim budget and thus are carried forward to the year-end projection.

Based upon a review of current actual financial data (as of month-end April 30, 2017) and the adjustments noted above, the District estimates final unaudited results in the Unrestricted General Fund reflect a reduction of (\$17) in the previously reported budgeted net income from Second Interim.

Based upon the assumptions listed above, the Estimated Actuals show a total net decrease to the fund balance of (\$7,059,278). This consists of a net decrease in the Unrestricted Fund of (\$858,696) combined with a net decrease in the Restricted Fund of (\$6,200,582). This deficit spending primarily reflects a spending down of prior year fund balance carryovers.

The estimated total ending General Fund balance at June 30, 2017, is \$30,653,972. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$29,458,291, which is 20.98% of total General Fund expenditures. (The state requirement is 3%.)

These projections constitute our best estimate at this time of how the District will finish the 2016-17 fiscal year. Final results will not be known until we close our books and prepare our year-end financial statements (J-200 Unaudited Actuals) in August. Results will be presented to the Board in early September.

2017-18 Budget

State Budget Outlook

On January 10, 2017, Governor Brown introduced his proposed 2017-18 state budget, beginning the legislative process for the upcoming fiscal year. On May 11, 2017, he released his May Revision to his January budget. The May Revision outlines the Governor's expectations for the budget, which the Legislature then has until June 15 to revise and pass.

Despite lagging state revenue expectations, the Governor has proposed in his May Revision an increase to education funding of nearly \$1.4 billion for the 2017-18 budget year. School districts will receive on average a 2.69% increase in their Local Control Funding Formula (LCFF) per pupil funding. Districts will also see a modest 1.56% COLA (Cost of Living Adjustment) on other categorical programs, including special education.

As the LCFF funding formula goes into its fifth year (of a planned eight-year implementation), districts will be at 97% of the target funding level. However, districts have not seen their purchasing power returned to pre-recession (2007-08) levels, which was one of the goals of LCFF. New dollars coming in are not offsetting increased costs projected for K-12 education, including increased STRS/PERS rates, health insurance increases, and other inflationary costs. Coupled with an eventual downturn in the economy, the financial future for K-12 education is not the same rosy picture it has been the last four years.

The Governor continues to take a conservative approach in the projection of state revenues, holding funds as long as possible before he pays out our Prop 98 guarantee. As he has the past several years, the Governor has proposed one-time discretionary funds be paid out to the districts as part of the Prop 98 obligation. However, the Governor is suggesting that the funds not be paid until May 2019, when an accurate settle-up can be made. As a result, school districts are not including these amounts in their financial projections.

At the time of this writing, the Legislature and the Governor are still in session, and the final budget had not yet been determined. The District budget presented here has been adjusted for the Governor's May Revision proposal for LCFF revenues, as well as the application of the COLA to state categorical programs. The Governor's proposal for one-time funding has not been reflected in this projection. The total budget will be reviewed and adjusted once the state passes its final budget, and then continually throughout the year as new information is received.

FSD 2017-18 Budget

When building its budget, the District utilizes the most up-to-date information and forecasts that it has received from the California Department of Education (CDE), and the Orange County Department of Education (OCDE). The District is required to present its proposed budget for the ensuing fiscal year twice before the June 30 statutory deadline for passage by the Board of Trustees. Given that the Legislature is not required to pass the state budget until June 15, the District will usually not be able to incorporate the effects of the state's June budget in its own June budget. Further revisions to update the District's budget will then be made after the Governor signs the state budget.

Revenue accounts are estimated based upon the CDE's and OCDE's projections, as well as the District's 2016-17 reported P-2 ADA. The District has estimated state LCFF revenue using the annual GAP funding percentages as projected by the Department of Finance for the May Revise. A COLA of 1.56% has been applied to other state programs, including Special Education. The District has not added any new state-funded programs to its budget. Due to the uncertainty on the Governor's proposed one-time discretionary funding, no revenues for this program have been added to the District's 2017-18 budget or out-year projections.

Expenditures are forecast taking into account all known and projected increases and decreases in expenditures, including changes due to our negotiated salary agreements, step and column, changes in staffing and benefits, changes in contracts and leases, and projected inflationary increases.

The District's budget is required by law to be reviewed and approved by OCDE. Our OCDE consultant reviews all of our detailed assumptions for both our 2017-18 budget and our three-year projection. A budget built on assumptions that cannot be verified and justified by OCDE will not be approved.

The following provides more details on the budget.

Revenues

The 2017-18 General Fund budget projects total revenues of \$127.9 million, for a net decrease (from 2016-17 estimated revenues) of (\$5.4 million). The majority of the net change is due to a projected decrease in the one-time mandated cost state revenue offset by increases to the LCFF. There is also a decrease in federal revenue of (\$1.6 million).

LCFF income is projected to increase due to an increase in the COLA of 1.56%, as well additional funding to move towards the LCFF goal. The 2017-18 target-gap funding rate is 43.97%. The unduplicated count percent decreased very slightly to 51.31%. This results in a per-ADA increase to LCFF funding of 2.49%.

This increase is offset by a decline in the District's apportionment earning ADA. The District P-2 ADA declined in fiscal 2016-17 by 138. The state allows a one-year "hold harmless"; this drop is reflected in the 2017-18 LCFF revenue.

Federal revenues are projected with decreases resulting from the exclusion of carryover balances and proposed cuts by the federal government. State categorical programs are budgeted with a 1.56% COLA.

Other revenues are based upon historical trends and estimated actuals.

Expenditures

For 2017-18, total General Fund expenditures are projected at \$131.4 million. The budget reflects routine annual increases required by step and column movement, rate increases for health insurance and for STRS and PERS retirement plans, and other cost of living increases. Other material discretionary increases to the budget include the addition of an additional level to the Dual Immersion Program, as well as additional aides for the increase in all-day kindergarten classes. See the attached list for more details.

Change in Fund Balance

Based upon these assumptions, the estimated total ending General Fund balance for the 2017-18 fiscal year shows a net decrease of (\$3,362,302) which is entirely from the reduction in the Unrestricted General Fund.

The estimated total ending General Fund balance for the 2017-18 fiscal year is \$27,291,670. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$27,182,557, which is 20.69% of total General Fund expenditures.

Three-Year Projection

The District is required to submit a three-year financial projection for the General Fund at the time of budget submission. However, unlike at First and Second Interim, the District is not required to certify the District’s financial status at this time. Detailed assumptions for the preparation of the three-year projection are attached.

The most significant factors in the projection are the state-funded LCFF and the District’s projected ADA.

LCFF: The District is utilizing the Department of Finance’s estimated COLAs and LCFF Funding Rate percentages as of the Governor’s May Revise budget proposal. The District is not projecting that its current 51.31% Unduplicated Percentage of enrollment will fluctuate by more than 1% for the subsequent two years of the projection.

ADA: The District is projecting no change to ADA in either the 2018-19 or 2019-20 fiscal years.

The District’s three-year projection shows Unrestricted General Fund ending fund balance amounts as follows:

	<u>Percent</u>	<u>Amount Above 3%</u>
June 30, 2018	20.69%	\$23,242,017
June 30, 2019	18.36%	\$20,660,401
June 30, 2020	15.28%	\$17,031,394

Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the state-recommended minimum level

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs to the District of declining enrollment. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the state economy which could negatively affect the District’s budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2018	\$0	\$27,182,557	\$3,940,540	\$23,242,017
June 30, 2019	\$0	\$24,694,871	\$4,034,470	\$20,660,401
June 30, 2020	\$0	\$21,191,386	\$4,104,844	\$17,031,394

OTHER FUNDS

Child Development Fund: The Child Development Fund records the financial activities from the following District programs: state-funded preschool, state-funded before- and after-school programs, parent-paid before- and after-school care, and tuition-based preschool. Financial results project an approximate break-even for the current fiscal year and a small spend-down of reserves for the budget year.

Cafeteria Fund: The Cafeteria Fund continues to operate in a strong financial position. Participation in the National and State School Lunch and Breakfast programs continues to rise. Financial results are projected to approximate break-even for both the current and budget fiscal years.

Deferred Maintenance Fund: The Deferred Maintenance Fund is projected to spend down reserves in both the current and budget years. The state suspended funding of the Deferred Maintenance program during the economic downturn and, with the advent of LCFF, has closed the program. The District plans to spend down the remaining reserves in this fund to complete required deferred maintenance projects.

Bond Building Fund: This fund accounts for amounts remaining from the District's former general obligation bonds proceeds. Certain capital expenditures which cannot be funded from the Deferred Maintenance, Developer Fee, or Special Reserve for Capital Outlay Funds are paid for from this fund. The District is in the process of closing out this fund also.

Capital Facilities Fund: The Capital Facilities Fund accounts for the collection and expenditure of developer fees. Approximately \$208,000 in fees was collected in 2016-17. Revenues for the budget year are projected and budgeted as cash is received. Expenditures from this fund are for capital projects related to growth in student enrollment.

Special Reserve Fund—Capital Outlay Projects: This fund records financial activity related to the Laptop Reserve and also revenues received from the City of Fullerton as pass-through payments from their Redevelopment Agency. Various capital projects for schools in the designated Redevelopment Areas are financed through this fund. In 2015-16 the District transferred money into this fund from the General Bond Building and Capital Facilities Funds to account for capital projects related to the State Proposition 39 Clean Energy Jobs Act plans, specifically, the Parks HVAC project. The majority of expenditures for this project was incurred in 2016-17.

Capital Projects Fund—Blended Components: This fund records the financial activity related to the District's two Community Facility Districts (CFDs). Revenues are taxes collected from homeowners, and expenditures are primarily payments to bond holders as well as administrative expenses related to the CFDs' operations. Various capital projects for schools in the CFD areas are financed through this fund.

Self-Insurance Fund: The Self-Insurance Fund consists of three sub-funds: Property and Liability, Workers' Compensation, and the Dental Self-Insurance Reserve.

The District is responsible for a \$5,000 deductible per claim for property damage, \$50,000 deductible per claim for liability, and \$1,000,000 per claim for Workers' Compensation. Excess insurance is purchased for amounts over the deductibles. Liabilities are projected and booked, and claims and claims expenses are paid through these two sub-funds. Excess insurance is also purchased from the funds.

The District funds the Property and Liability Fund by charging an allocated amount to the General Fund. The amount charged in 2016-17 provided sufficient funding. There was no need to increase the transfer amount for 2017-18.

Currently the District charges a 1.2% payroll tax on all payrolls to fund the Workers' Compensation Fund. This rate provided sufficient funding to cover costs of excess insurance, claims and claims expenses, and the reserve for Incurred But Not Recorded (IBNR) claims for 2016-17.

The Dental Self-Insurance Reserve maintains a balance to pay any tail claims incurred by the District from a former JPA self-insurance plan in which it participated. There is no activity projected in this reserve.

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2017-18
BUDGET HIGHLIGHTS—REVENUES**

Local Control Funding Formula

Statutory Cost of Living Adjustment (COLA)	1.56%
District Unduplicated Percent	51.31%
Target/Gap Funding Rate	43.97%
Per ADA Allocation	\$8,310.71
Increase in per ADA funding	\$202
Net effect change in per pupil funding	2.49%

AVERAGE DAILY ATTENDANCE (ADA)

ADA Used in Calculation of 2017-18 LCFF	13,081.18
Change from 2015-16 LCFF ADA	-138.26

STATE REVENUES

COLA applied to Special Education	1.56%
COLA applied to all other state categorical programs	1.56%
Lottery proj. at \$189.00 per ADA (\$144.00 Unrestricted, \$45.00 Restricted)	\$1,959,228
Mandated Cost Revenues-Block Grant	\$370,216
One-time Mandate Reimbursement Funding (Governor's budget defers this to May 2019, not guaranteed)	\$0

**FULLERTON SCHOOL DISTRICT
GENERAL FUND BUDGET—2017-18
BUDGET HIGHLIGHTS—EXPENDITURES**

MAJOR CHANGES TO EXPENDITURE ACCOUNTS (Unrestricted General Fund)

Salary and Benefits:

Step and column increase	\$956,477
Provision for increase in Health Insurance costs	\$500,000
STRS and PERS rate changes	\$1,038,225

Educational Programs:

Add additional grade level to the Dual Immersion Program	\$338,000
Increase to instructional aides for all-day kindergarten program	\$145,000

Increase in General Fund Contributions:

Special Education Encroachment	\$780,089
Routine Repair and Maintenance	\$227,445

**Fullerton School District
2017-18 Budget Projection Assumptions
Fiscal Years Ending June 30, 2017, 2018, 2019, 2020**

	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>
LCFF				
Statutory COLA	0.00%	1.56%	2.15%	2.35%
Gap funding rate	55.03%	43.97%	71.53%	73.51%
Unduplicated Count Percent – 3 year rolling	51.62%	51.31%	51.01%	51.01%
Net per ADA Change to LCFF	5.28%	2.49%	3.62%	2.74%
Dollars per ADA	\$8,109	\$8,311	\$8,612	\$8,848
Change from prior years	\$407	\$202	\$301	\$236
Funded ADA	13,219.44	13,081.18	13,081.18	13,081.18
Change in Funded P-2 ADA	-165	-138	Ø	Ø
Categorical Program COLAs				
Federal Programs	0.00%	1.56%	2.15%	2.35%
State Programs	0.00%	1.56%	2.15%	2.35%
Special Education	0.00%	1.56%	2.15%	2.35%
Lottery (per ADA)	\$189	\$189	\$189	\$189
One-time discretionary funding	\$2,826,252	Ø	Ø	Ø
Mandated Costs	\$375,000	\$370,000	\$370,000	\$370,000
Encroachment Special Education		Based on current income estimates from SELPA and current expenditure projections \$780,089	5.0%	5.0%
Routine Repair and Maintenance		Based on current expenditure projections \$227,445	5.0%	5.0%

	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>	<u>2019-20</u>
Employee Compensation Increase (other than Step and Column)	2% start 7/1/2016	Ø	Ø	Ø
Step and Column Increases				
Certificated	1.6%	1.6%	1.6%	1.6%
Classified	1.0%	1.0%	1.0%	1.0%
Benefits	1.0%	1.0%	1.0%	1.0%
STRS and PERS Increase Unrestricted	\$1,038,225	\$1,044,872	\$1,060,729	\$1,100,000
Estimated increase for health insurance	\$507,000	\$500,000	\$500,000	\$500,000
Supplies and Services	Current year projected expenditures	Current year projected expenditures adjusted by CPI (3.11%) and known changes	Adjusted by CPI (3.19%)	Adjusted by CPI (2.86%)

FULLERTON ELEMENTARY SCHOOL DISTRICT
 UNRESTRICTED GENERAL FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ 107,199,268	\$ 108,713,850
Federal Revenues	-	-
State Revenues	5,240,937	2,356,644
Other Local Revenues	491,718	489,847
Total Revenues	<u>\$ 112,931,923</u>	<u>\$ 111,560,341</u>
Expenditures		
Certificated Salaries	\$ 51,476,844	\$ 51,775,497
Classified Salaries	13,284,723	13,570,160
Employee Benefits	21,992,447	23,587,760
Books and Supplies	6,769,795	4,888,878
Services and Other Operating	6,210,365	6,055,450
Capital Outlay	49,177	79,200
Other Outgo	925,788	845,266
Direct Support	(982,914)	(951,496)
Total Expenditures	<u>\$ 99,726,225</u>	<u>\$ 99,850,715</u>
Excess (deficiency) of revenues over expenditures	\$ 13,205,698	\$ 11,709,626
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	(14,064,394)	(15,071,928)
Total Other Financing Sources (Uses)	<u>\$ (14,064,394)</u>	<u>\$ (15,071,928)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (858,696)	\$ (3,362,302)
<hr/>		
Beginning Fund Balance	\$ 31,512,668	\$ 30,653,972
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	31,512,668	30,653,972
Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	65,681	59,113
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,212,969	3,940,540
Other Assignments	1,080,000	-
Legally Restricted Fund Balance	-	-
Unassigned	25,245,322	23,242,017
Total Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 RESTRICTED GENERAL FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	7,314,892	5,679,582
State Revenues	4,437,992	3,210,326
Other Local Revenues	8,688,189	7,538,771
Total Revenues	<u>\$ 20,441,073</u>	<u>\$ 16,428,679</u>
Expenditures		
Certificated Salaries	\$ 11,793,788	\$ 11,138,545
Classified Salaries	7,902,667	7,902,993
Employee Benefits	6,624,201	7,013,963
Books and Supplies	6,170,422	1,758,358
Services and Other Operating	2,946,542	1,840,739
Capital Outlay	3,399,226	311,668
Other Outgo	1,350,000	1,050,000
Direct Support	519,203	484,341
Total Expenditures	<u>\$ 40,706,049</u>	<u>\$ 31,500,607</u>
Excess (deficiency) of revenues over expenditures	\$ (20,264,976)	\$ (15,071,928)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	14,064,394	15,071,928
Total Other Financing Sources (Uses)	<u>\$ 14,064,394</u>	<u>\$ 15,071,928</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (6,200,582)	\$ -
<hr/>		
Beginning Fund Balance	\$ 6,200,582	\$ -
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	6,200,582	-
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SUMMARY GENERAL FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ 107,199,268	\$ 108,713,850
Federal Revenues	7,314,892	5,679,582
State Revenues	9,678,929	5,566,970
Other Local Revenues	9,179,907	8,028,618
Total Revenues	<u>\$ 133,372,996</u>	<u>\$ 127,989,020</u>
Expenditures		
Certificated Salaries	\$ 63,270,632	\$ 62,914,042
Classified Salaries	21,187,390	21,473,153
Employee Benefits	28,616,648	30,601,723
Books and Supplies	12,940,217	6,647,236
Services and Other Operating	9,156,907	7,896,189
Capital Outlay	3,448,403	390,868
Other Outgo	2,275,788	1,895,266
Direct Support	(463,711)	(467,155)
Total Expenditures	<u>\$ 140,432,274</u>	<u>\$ 131,351,322</u>
Excess (deficiency) of revenues over expenditures	\$ (7,059,278)	\$ (3,362,302)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (7,059,278)	\$ (3,362,302)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>37,713,250</u>	<u>30,653,972</u>
Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	65,681	59,113
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	4,212,969	3,940,540
Other Assignments	1,080,000	-
Legally Restricted Fund Balance	-	-
Unassigned	25,245,322	23,242,017
Total Ending Fund Balance	<u>\$ 30,653,972</u>	<u>\$ 27,291,670</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CHILD DEVELOPMENT FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	23,400	-
State Revenues	2,054,326	1,896,554
Other Local Revenues	2,379,160	2,403,347
Total Revenues	<u>\$ 4,456,886</u>	<u>\$ 4,299,901</u>
Expenditures		
Certificated Salaries	\$ 771,657	\$ 759,565
Classified Salaries	1,981,145	2,007,117
Employee Benefits	857,436	990,949
Books and Supplies	456,346	336,574
Services and Other Operating	188,209	158,579
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	198,193	206,603
Total Expenditures	<u>\$ 4,452,986</u>	<u>\$ 4,459,387</u>
Excess (deficiency) of revenues over expenditures	\$ 3,900	\$ (159,486)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 3,900	\$ (159,486)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>1,061,595</u>	<u>1,065,495</u>
Ending Fund Balance	<u>\$ 1,065,495</u>	<u>\$ 906,009</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,065,495	906,009
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,065,495</u>	<u>\$ 906,009</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
CAFETERIA FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	4,567,616	4,378,472
State Revenues	256,113	237,274
Other Local Revenues	1,313,230	1,239,233
Total Revenues	<u>\$ 6,136,959</u>	<u>\$ 5,854,979</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	2,137,962	2,137,263
Employee Benefits	873,099	851,722
Books and Supplies	2,818,390	2,568,849
Services and Other Operating	268,355	203,322
Capital Outlay	80,000	75,000
Other Outgo	-	-
Direct Support	265,518	260,552
Total Expenditures	<u>\$ 6,443,324</u>	<u>\$ 6,096,708</u>
Excess (deficiency) of revenues over expenditures	\$ (306,365)	\$ (241,729)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (306,365)	\$ (241,729)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,439,364</u>	<u>2,132,999</u>
Ending Fund Balance	<u>\$ 2,132,999</u>	<u>\$ 1,891,270</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,132,999	1,891,270
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,132,999</u>	<u>\$ 1,891,270</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 DEFERRED MAINTENANCE FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	4,107	500
Total Revenues	<u>\$ 4,107</u>	<u>\$ 500</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	18,934	-
Services and Other Operating	90,426	-
Capital Outlay	326,356	320,013
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 435,716</u>	<u>\$ 320,013</u>
Excess (deficiency) of revenues over expenditures	\$ (431,609)	\$ (319,513)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (431,609)</u>	<u>\$ (319,513)</u>
Beginning Fund Balance	\$ 751,497	\$ 319,888
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>751,497</u>	<u>319,888</u>
Ending Fund Balance	<u><u>\$ 319,888</u></u>	<u><u>\$ 375</u></u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	319,888	375
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u><u>\$ 319,888</u></u>	<u><u>\$ 375</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
BUILDING FUND
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	200	200
Total Revenues	<u>\$ 200</u>	<u>\$ 200</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	93,654	-
Direct Support	-	-
Total Expenditures	<u>\$ 93,654</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures	\$ (93,454)	\$ 200
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (93,454)</u>	<u>\$ 200</u>
Beginning Fund Balance	\$ 141,138	\$ 47,684
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>141,138</u>	<u>47,684</u>
Ending Fund Balance	<u>\$ 47,684</u>	<u>\$ 47,884</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	47,684	47,884
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 47,684</u>	<u>\$ 47,884</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL FACILITIES FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	110,141	112,000
Total Revenues	<u>\$ 110,141</u>	<u>\$ 112,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	27,970	-
Services and Other Operating	139,402	132,227
Capital Outlay	321,742	850,000
Other Outgo	31,461	31,461
Direct Support	-	-
Total Expenditures	<u>\$ 520,575</u>	<u>\$ 1,013,688</u>
Excess (deficiency) of revenues over expenditures	\$ (410,434)	\$ (901,688)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (410,434)	\$ (901,688)
Beginning Fund Balance		
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>2,055,590</u>	<u>1,645,156</u>
Ending Fund Balance	<u>\$ 1,645,156</u>	<u>\$ 743,468</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	1,645,156	743,468
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 1,645,156</u>	<u>\$ 743,468</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
SPECIAL RESERVE FUND-CAPITAL OUTLAY PROJECTS
2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	325,000	320,000
Total Revenues	<u>\$ 325,000</u>	<u>\$ 320,000</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	30,000	25,000
Employee Benefits	-	-
Books and Supplies	68,322	400,000
Services and Other Operating	725,713	81,500
Capital Outlay	4,591,965	543,000
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 5,416,000</u>	<u>\$ 1,049,500</u>
Excess (deficiency) of revenues over expenditures	\$ (5,091,000)	\$ (729,500)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (5,091,000)</u>	<u>\$ (729,500)</u>
Beginning Fund Balance		
Beginning Fund Balance	\$ 7,736,978	\$ 2,645,978
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	<u>7,736,978</u>	<u>2,645,978</u>
Ending Fund Balance	<u>\$ 2,645,978</u>	<u>\$ 1,916,478</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	2,645,978	1,916,478
Legally Restricted Fund Balance	-	-
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 2,645,978</u>	<u>\$ 1,916,478</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	943,811	900,990
Total Revenues	<u>\$ 943,811</u>	<u>\$ 900,990</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	135,370	135,672
Capital Outlay	-	-
Other Outgo	637,642	637,327
Direct Support	-	-
Total Expenditures	<u>\$ 773,012</u>	<u>\$ 772,999</u>
 Excess (deficiency) of revenues over expenditures	 \$ 170,799	 \$ 127,991
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Uses	175,000	177,000
Total Other Financing Sources (Uses)	<u>\$ (175,000)</u>	<u>\$ (177,000)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (4,201)	 \$ (49,009)
<hr/>		
Beginning Fund Balance	\$ 565,444	\$ 561,243
Audit Adjustment	-	-
Adjusted Beginning Fund Balance	565,444	561,243
Ending Fund Balance	<u>\$ 561,243</u>	<u>\$ 512,234</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	561,243	512,234
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 561,243</u>	<u>\$ 512,234</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 BOND INTEREST AND REDEMPTION FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	3,685,001	3,922,527
Total Revenues	<u>\$ 3,685,001</u>	<u>\$ 3,922,527</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	-	-
Employee Benefits	-	-
Books and Supplies	-	-
Services and Other Operating	-	-
Capital Outlay	-	-
Other Outgo	3,592,050	3,707,175
Direct Support	-	-
Total Expenditures	<u>\$ 3,592,050</u>	<u>\$ 3,707,175</u>
Excess (deficiency) of revenues over expenditures	\$ 92,951	\$ 215,352
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Other Sources	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 92,951	\$ 215,352
<hr/>		
Beginning Fund Balance	\$ 3,074,797	\$ 3,167,748
Other Restatements	-	-
Adjusted Beginning Fund Balance	3,074,797	3,167,748
Ending Fund Balance	<u>\$ 3,167,748</u>	<u>\$ 3,383,100</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Balance	3,167,748	3,383,100
Unassigned	-	-
Total Ending Fund Balance	<u>\$ 3,167,748</u>	<u>\$ 3,383,100</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT
 SELF INSURANCE FUND
 2017-18

	Estimated Actuals 2016-17	Adopted Budget 2017-18
Revenues		
LCFF	\$ -	\$ -
Federal Revenues	-	-
State Revenues	-	-
Other Local Revenues	1,828,250	1,842,100
Total Revenues	<u>\$ 1,828,250</u>	<u>\$ 1,842,100</u>
Expenditures		
Certificated Salaries	\$ -	\$ -
Classified Salaries	145,479	146,880
Employee Benefits	70,737	76,288
Books and Supplies	109,000	130,998
Services and Other Operating	1,554,206	1,525,256
Capital Outlay	-	-
Other Outgo	-	-
Direct Support	-	-
Total Expenditures	<u>\$ 1,879,422</u>	<u>\$ 1,879,422</u>
Excess (deficiency) of revenues over expenditures	\$ (51,172)	\$ (37,322)
Other Financing Sources (Uses)		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	-	-
Contributions	-	-
Total Other Financing Sources (Uses)	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (51,172)	\$ (37,322)
<hr/>		
Beginning Net Position	\$ 1,261,956	\$ 1,210,784
Audit Adjustment	-	-
Adjusted Beginning Net Position	<u>1,261,956</u>	<u>1,210,784</u>
Ending Net Position	<u>\$ 1,210,784</u>	<u>\$ 1,173,462</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	-	-
Reserve for Prepaid Exp	-	-
Reserve for Econ Uncertainties	-	-
Other Assignments	-	-
Legally Restricted Fund Balance	-	-
Unrestricted Net Position	<u>1,210,784</u>	<u>1,173,462</u>
Total Ending Net Position	<u>\$ 1,210,784</u>	<u>\$ 1,173,462</u>

ANNUAL BUDGET REPORT:
July 1, 2017 Budget Adoption

Insert "X" in applicable boxes:

This budget was developed using the state-adopted Criteria and Standards. It includes the expenditures necessary to implement the Local Control and Accountability Plan (LCAP) or annual update to the LCAP that will be effective for the budget year. The budget was filed and adopted subsequent to a public hearing by the governing board of the school district pursuant to Education Code sections 33129, 42127, 52060, 52061, and 52062.

If the budget includes a combined assigned and unassigned ending fund balance above the minimum recommended reserve for economic uncertainties, at its public hearing, the school district complied with the requirements of subparagraphs (B) and (C) of paragraph (2) of subdivision (a) of Education Code Section 42127.

Budget available for inspection at:

Public Hearing:

Place: Fullerton School District Business Office
Date: June 02, 2017

Place: Fullerton School District
Date: June 06, 2017
Time: 05:30 PM

Adoption Date: June 20, 2017

Signed: _____
Clerk/Secretary of the Governing Board
(Original signature required)

Contact person for additional information on the budget reports:

Name: Susan Cross Hume

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: susan_hume@myfsd.org

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review (Form 01CS). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern for fiscal solvency purposes and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Budgeted (funded) ADA has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Enrollment has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.		X
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio is consistent with historical ratios for the budget and two subsequent fiscal years.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected change in LCFF revenue is within the standard for the budget and two subsequent fiscal years.		X
5	Salaries and Benefits	Projected ratios of total unrestricted salaries and benefits to total unrestricted general fund expenditures are consistent with historical ratios for the budget and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (e.g., federal, other state, and other local) are within the standard for the budget and two subsequent fiscal years.		X
6b	Other Expenditures	Projected operating expenditures (e.g., books and supplies, and services and other operating) are within the standard for the budget and two subsequent fiscal years.		X
7	Ongoing and Major Maintenance Account	If applicable, required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account) is included in the budget.	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard for two or more of the last three fiscal years.	X	
9	Fund Balance	Unrestricted general fund beginning balance has not been overestimated by more than the standard for two or more of the last three fiscal years.	X	
10	Reserves	Projected available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the budget and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Are there known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures in excess of one percent of the total general fund expenditures that are funded with one-time resources?	X	
S3	Using Ongoing Revenues to Fund One-time Expenditures	Are there large non-recurring general fund expenditures that are funded with ongoing general fund revenues?	X	
S4	Contingent Revenues	Are any projected revenues for the budget or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed by more than the standard for the budget or two subsequent fiscal years?	X	

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements? • If yes, have annual payments for the budget or two subsequent fiscal years increased over prior year's (2016-17) annual payment?		X
			X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)? • If yes, are they lifetime benefits? • If yes, do benefits continue beyond age 65? • If yes, are benefits funded by pay-as-you-go?		X
			X	
			X	X
S7b	Other Self-insurance Benefits	Does the district provide other self-insurance benefits (e.g., workers' compensation)?		X
S8	Status of Labor Agreements	Are salary and benefit negotiations still open for: • Certificated? (Section S8A, Line 1) • Classified? (Section S8B, Line 1) • Management/supervisor/confidential? (Section S8C, Line 1)		X
				X
				X
S9	Local Control and Accountability Plan (LCAP)	• Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year? • Approval date for adoption of the LCAP or approval of an update to the LCAP:		X
			Jun 20, 2017	
S10	LCAP Expenditures	Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services, and Expenditures?		X

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior fiscal year and budget year?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior fiscal year or budget year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the budget or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	

ADDITIONAL FISCAL INDICATORS (continued)			No	Yes
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2016-17 Estimated Actuals	2017-18 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets		
CASH	Cashflow Worksheet		S
CB	Budget Certification		S
CC	Workers' Compensation Certification		S
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	G	
CEB	Current Expense Formula/Minimum Classroom Comp. - Budget		G
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities		
ICR	Indirect Cost Rate Worksheet	G	
L	Lottery Report	GS	
MYP	Multiyear Projections - General Fund		GS

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2016-17 Estimated Actuals	2017-18 Budget
NCMOE	No Child Left Behind Maintenance of Effort	G	
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)		
SIAA	Summary of Interfund Activities - Actuals	G	
SIAB	Summary of Interfund Activities - Budget		G
01CS	Criteria and Standards Review	GS	GS

ANNUAL CERTIFICATION REGARDING SELF-INSURED WORKERS' COMPENSATION CLAIMS

Pursuant to EC Section 42141, if a school district, either individually or as a member of a joint powers agency, is self-insured for workers' compensation claims, the superintendent of the school district annually shall provide information to the governing board of the school district regarding the estimated accrued but unfunded cost of those claims. The governing board annually shall certify to the county superintendent of schools the amount of money, if any, that it has decided to reserve in its budget for the cost of those claims.

To the County Superintendent of Schools:

() Our district is self-insured for workers' compensation claims as defined in Education Code Section 42141(a):

Total liabilities actuarially determined:	\$ 2,507,001.00
Less: Amount of total liabilities reserved in budget:	\$ 2,507,001.00
Estimated accrued but unfunded liabilities:	\$ 0.00

() This school district is self-insured for workers' compensation claims through a JPA, and offers the following information:

() This school district is not self-insured for workers' compensation claims.

Signed _____
Clerk/Secretary of the Governing Board
(Original signature required)

Date of Meeting: Jun 06, 2017

For additional information on this certification, please contact:

Name: Susan Cross Hume

Title: Asst. Superintendent Business Services

Telephone: (714) 447-7412

E-mail: susan_hume@myfsd.org

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
2) Federal Revenue		8100-8299	0.00	7,314,892.00	7,314,892.00	0.00	5,679,582.00	5,679,582.00	-22.4%
3) Other State Revenue		8300-8599	5,240,937.00	4,437,992.00	9,678,929.00	2,356,644.00	3,210,326.00	5,566,970.00	-42.5%
4) Other Local Revenue		8600-8799	491,718.00	8,688,189.00	9,179,907.00	489,847.00	7,538,771.00	8,028,618.00	-12.5%
5) TOTAL, REVENUES			112,931,923.00	20,441,073.00	133,372,996.00	111,560,341.00	16,428,679.00	127,989,020.00	-4.0%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	51,476,844.00	11,793,788.00	63,270,632.00	51,775,497.00	11,138,545.00	62,914,042.00	-0.6%
2) Classified Salaries		2000-2999	13,284,723.00	7,902,667.00	21,187,390.00	13,570,160.00	7,902,993.00	21,473,153.00	1.3%
3) Employee Benefits		3000-3999	21,992,447.00	6,624,201.00	28,616,648.00	23,587,760.00	7,013,963.00	30,601,723.00	6.9%
4) Books and Supplies		4000-4999	6,769,795.00	6,170,422.00	12,940,217.00	4,888,878.00	1,758,358.00	6,647,236.00	-48.6%
5) Services and Other Operating Expenditures		5000-5999	6,210,365.00	2,946,542.00	9,156,907.00	6,055,450.00	1,840,739.00	7,896,189.00	-13.8%
6) Capital Outlay		6000-6999	49,177.00	3,399,226.00	3,448,403.00	79,200.00	311,668.00	390,868.00	-88.7%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	925,788.00	1,350,000.00	2,275,788.00	845,266.00	1,050,000.00	1,895,266.00	-16.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(982,914.00)	519,203.00	(463,711.00)	(951,496.00)	484,341.00	(467,155.00)	0.7%
9) TOTAL, EXPENDITURES			99,726,225.00	40,706,049.00	140,432,274.00	99,850,715.00	31,500,607.00	131,351,322.00	-6.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			13,205,698.00	(20,264,976.00)	(7,059,278.00)	11,709,626.00	(15,071,928.00)	(3,362,302.00)	-52.4%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(858,696.00)	(6,200,582.00)	(7,059,278.00)	(3,362,302.00)	0.00	(3,362,302.00)	-52.4%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
2) Ending Balance, June 30 (E + F1e)			30,653,972.00	0.00	30,653,972.00	27,291,670.00	0.00	27,291,670.00	-11.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	59,113.00	0.00	59,113.00	-10.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	1,080,000.00	0.00	1,080,000.00	0.00	0.00	0.00	-100.0%
Ed Svcs/OneTime Mandated Cost 384	0000	9780	1,080,000.00		1,080,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,212,969.00	0.00	4,212,969.00	3,940,540.00	0.00	3,940,540.00	-6.5%
Unassigned/Unappropriated Amount		9790	25,245,322.00	0.00	25,245,322.00	23,242,017.00	0.00	23,242,017.00	-7.9%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
G. ASSETS									
1) Cash									
a) in County Treasury		9110	0.00	0.00	0.00				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	0.00	0.00	0.00				
d) with Fiscal Agent		9135	0.00	0.00	0.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	0.00	0.00	0.00				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	0.00	0.00	0.00				
6) Stores		9320	0.00	0.00	0.00				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			0.00	0.00	0.00				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	0.00	0.00	0.00				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	0.00	0.00	0.00				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	0.00	0.00				
6) TOTAL, LIABILITIES			0.00	0.00	0.00				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00	0.00	0.00				

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	44,028,803.00	0.00	44,028,803.00	46,845,372.00	0.00	46,845,372.00	6.4%
Education Protection Account State Aid - Current Year		8012	16,977,729.00	0.00	16,977,729.00	15,675,742.00	0.00	15,675,742.00	-7.7%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	220,695.00	0.00	220,695.00	220,695.00	0.00	220,695.00	0.0%
Timber Yield Tax		8022	4.00	0.00	4.00	4.00	0.00	4.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	34,952,178.00	0.00	34,952,178.00	34,952,178.00	0.00	34,952,178.00	0.0%
Unsecured Roll Taxes		8042	1,137,744.00	0.00	1,137,744.00	1,137,744.00	0.00	1,137,744.00	0.0%
Prior Years' Taxes		8043	391,767.00	0.00	391,767.00	391,767.00	0.00	391,767.00	0.0%
Supplemental Taxes		8044	1,432,821.00	0.00	1,432,821.00	1,432,821.00	0.00	1,432,821.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	5,325,320.00	0.00	5,325,320.00	5,325,320.00	0.00	5,325,320.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	2,732,207.00	0.00	2,732,207.00	2,732,207.00	0.00	2,732,207.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,248,095.00	2,248,095.00	0.00	2,248,095.00	2,248,095.00	0.0%
Special Education Discretionary Grants		8182	0.00	282,885.00	282,885.00	0.00	283,031.00	283,031.00	0.1%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		3,316,624.00	3,316,624.00		2,179,629.00	2,179,629.00	-34.3%
Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
Title II, Part A, Educator Quality	4035	8290		588,492.00	588,492.00		407,192.00	407,192.00	-30.8%
Title III, Part A, Immigrant Education Program	4201	8290		33,272.00	33,272.00		0.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, Part A, English Learner Program	4203	8290		531,237.00	531,237.00		367,000.00	367,000.00	-30.9%
Title V, Part B, Public Charter Schools Grant Program (PCSGP) (NCLB)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3012-3020, 3030-3199, 4036-4126, 5510	8290		16,920.00	16,920.00		0.00	0.00	-100.0%
Career and Technical Education	3500-3599	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	297,367.00	297,367.00	0.00	194,635.00	194,635.00	-34.5%
TOTAL, FEDERAL REVENUE			0.00	7,314,892.00	7,314,892.00	0.00	5,679,582.00	5,679,582.00	-22.4%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	3,200,624.00	0.00	3,200,624.00	370,216.00	0.00	370,216.00	-88.4%
Lottery - Unrestricted and Instructional Materials		8560	2,016,213.00	662,784.00	2,678,997.00	1,959,228.00	650,000.00	2,609,228.00	-2.6%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,753,473.00	1,753,473.00		1,716,499.00	1,716,499.00	-2.1%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		2,250.00	2,250.00		2,250.00	2,250.00	0.0%
California Clean Energy Jobs Act	6230	8590		1,226,218.00	1,226,218.00		0.00	0.00	-100.0%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	24,100.00	793,267.00	817,367.00	27,200.00	841,577.00	868,777.00	6.3%
TOTAL, OTHER STATE REVENUE			5,240,937.00	4,437,992.00	9,678,929.00	2,356,644.00	3,210,326.00	5,566,970.00	-42.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	20,000.00	0.00	20,000.00	15,000.00	0.00	15,000.00	-25.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	100,000.00	0.00	100,000.00	75,000.00	0.00	75,000.00	-25.0%
Interest		8660	150,000.00	0.00	150,000.00	230,000.00	0.00	230,000.00	53.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	221,718.00	1,975,645.00	2,197,363.00	169,847.00	988,771.00	1,158,618.00	-47.3%
Tuition		8710	0.00	25,000.00	25,000.00	0.00	0.00	0.00	-100.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,687,544.00	6,687,544.00		6,550,000.00	6,550,000.00	-2.1%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			491,718.00	8,688,189.00	9,179,907.00	489,847.00	7,538,771.00	8,028,618.00	-12.5%
TOTAL, REVENUES			112,931,923.00	20,441,073.00	133,372,996.00	111,560,341.00	16,428,679.00	127,989,020.00	-4.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	43,765,556.00	9,853,079.00	53,618,635.00	44,282,022.00	9,346,762.00	53,628,784.00	0.0%
Certificated Pupil Support Salaries		1200	1,296,401.00	1,192,764.00	2,489,165.00	1,283,479.00	1,229,809.00	2,513,288.00	1.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,647,621.00	523,786.00	6,171,407.00	5,604,734.00	515,006.00	6,119,740.00	-0.8%
Other Certificated Salaries		1900	767,266.00	224,159.00	991,425.00	605,262.00	46,968.00	652,230.00	-34.2%
TOTAL, CERTIFICATED SALARIES			51,476,844.00	11,793,788.00	63,270,632.00	51,775,497.00	11,138,545.00	62,914,042.00	-0.6%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	738,774.00	5,115,817.00	5,854,591.00	1,102,614.00	5,135,258.00	6,237,872.00	6.5%
Classified Support Salaries		2200	6,487,337.00	1,153,724.00	7,641,061.00	6,361,775.00	1,151,436.00	7,513,211.00	-1.7%
Classified Supervisors' and Administrators' Salaries		2300	1,223,498.00	860,451.00	2,083,949.00	1,255,529.00	896,613.00	2,152,142.00	3.3%
Clerical, Technical and Office Salaries		2400	4,400,137.00	729,788.00	5,129,925.00	4,422,273.00	703,286.00	5,125,559.00	-0.1%
Other Classified Salaries		2900	434,977.00	42,887.00	477,864.00	427,969.00	16,400.00	444,369.00	-7.0%
TOTAL, CLASSIFIED SALARIES			13,284,723.00	7,902,667.00	21,187,390.00	13,570,160.00	7,902,993.00	21,473,153.00	1.3%
EMPLOYEE BENEFITS									
STRS		3101-3102	6,442,706.00	1,444,621.00	7,887,327.00	7,350,889.00	1,575,372.00	8,926,261.00	13.2%
PERS		3201-3202	1,527,087.00	912,850.00	2,439,937.00	1,774,814.00	1,028,007.00	2,802,821.00	14.9%
OASDI/Medicare/Alternative		3301-3302	1,775,491.00	773,586.00	2,549,077.00	1,730,284.00	768,796.00	2,499,080.00	-2.0%
Health and Welfare Benefits		3401-3402	10,503,476.00	2,967,562.00	13,471,038.00	10,991,868.00	3,142,425.00	14,134,293.00	4.9%
Unemployment Insurance		3501-3502	35,118.00	10,313.00	45,431.00	35,219.00	9,255.00	44,474.00	-2.1%
Workers' Compensation		3601-3602	781,626.00	238,011.00	1,019,637.00	780,772.00	227,559.00	1,008,331.00	-1.1%
OPEB, Allocated		3701-3702	909,943.00	277,258.00	1,187,201.00	906,914.00	262,549.00	1,169,463.00	-1.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	17,000.00	0.00	17,000.00	17,000.00	0.00	17,000.00	0.0%
TOTAL, EMPLOYEE BENEFITS			21,992,447.00	6,624,201.00	28,616,648.00	23,587,760.00	7,013,963.00	30,601,723.00	6.9%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	696,296.00	834,600.00	1,530,896.00	0.00	0.00	0.00	-100.0%
Books and Other Reference Materials		4200	700.00	1,000.00	1,700.00	200.00	0.00	200.00	-88.2%
Materials and Supplies		4300	5,084,990.00	5,100,311.00	10,185,301.00	3,858,460.00	1,611,694.00	5,470,154.00	-46.3%
Noncapitalized Equipment		4400	987,809.00	234,511.00	1,222,320.00	1,030,218.00	146,664.00	1,176,882.00	-3.7%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			6,769,795.00	6,170,422.00	12,940,217.00	4,888,878.00	1,758,358.00	6,647,236.00	-48.6%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	8,000.00	250,000.00	258,000.00	0.00	425,000.00	425,000.00	64.7%
Travel and Conferences		5200	374,654.00	199,044.00	573,698.00	314,276.00	130,056.00	444,332.00	-22.5%
Dues and Memberships		5300	49,774.00	13,031.00	62,805.00	48,614.00	3,200.00	51,814.00	-17.5%
Insurance		5400 - 5450	854,993.00	15,000.00	869,993.00	855,643.00	15,000.00	870,643.00	0.1%
Operations and Housekeeping Services		5500	2,265,000.00	0.00	2,265,000.00	2,265,000.00	0.00	2,265,000.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	343,387.00	286,261.00	629,648.00	215,401.00	181,600.00	397,001.00	-36.9%
Transfers of Direct Costs		5710	(449,914.00)	449,914.00	0.00	(27,750.00)	27,750.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(18,397.00)	(10,000.00)	(28,397.00)	(36,000.00)	(10,000.00)	(46,000.00)	62.0%
Professional/Consulting Services and Operating Expenditures		5800	2,474,385.00	1,719,519.00	4,193,904.00	2,019,868.00	1,047,340.00	3,067,208.00	-26.9%
Communications		5900	308,483.00	23,773.00	332,256.00	400,398.00	20,793.00	421,191.00	26.8%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			6,210,365.00	2,946,542.00	9,156,907.00	6,055,450.00	1,840,739.00	7,896,189.00	-13.8%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
CAPITAL OUTLAY									
Land		6100	1,477.00	175,000.00	176,477.00	1,500.00	131,668.00	133,168.00	-24.5%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	10,000.00	3,162,922.00	3,172,922.00	0.00	150,000.00	150,000.00	-95.3%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	37,700.00	61,304.00	99,004.00	77,700.00	30,000.00	107,700.00	8.8%
TOTAL, CAPITAL OUTLAY			49,177.00	3,399,226.00	3,448,403.00	79,200.00	311,668.00	390,868.00	-88.7%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	650,000.00	650,000.00	0.00	300,000.00	300,000.00	-53.8%
Payments to County Offices		7142	387,607.00	700,000.00	1,087,607.00	300,000.00	750,000.00	1,050,000.00	-3.5%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	185,477.00	0.00	185,477.00	177,141.00	0.00	177,141.00	-4.5%
Other Debt Service - Principal		7439	352,704.00	0.00	352,704.00	368,125.00	0.00	368,125.00	4.4%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			925,788.00	1,350,000.00	2,275,788.00	845,266.00	1,050,000.00	1,895,266.00	-16.7%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(519,203.00)	519,203.00	0.00	(484,341.00)	484,341.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(463,711.00)	0.00	(463,711.00)	(467,155.00)	0.00	(467,155.00)	0.7%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(982,914.00)	519,203.00	(463,711.00)	(951,496.00)	484,341.00	(467,155.00)	0.7%
TOTAL, EXPENDITURES			99,726,225.00	40,706,049.00	140,432,274.00	99,850,715.00	31,500,607.00	131,351,322.00	-6.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES									
(a - b + c - d + e)			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
A. REVENUES									
1) LCFF Sources		8010-8099	107,199,268.00	0.00	107,199,268.00	108,713,850.00	0.00	108,713,850.00	1.4%
2) Federal Revenue		8100-8299	0.00	7,314,892.00	7,314,892.00	0.00	5,679,582.00	5,679,582.00	-22.4%
3) Other State Revenue		8300-8599	5,240,937.00	4,437,992.00	9,678,929.00	2,356,644.00	3,210,326.00	5,566,970.00	-42.5%
4) Other Local Revenue		8600-8799	491,718.00	8,688,189.00	9,179,907.00	489,847.00	7,538,771.00	8,028,618.00	-12.5%
5) TOTAL REVENUES			112,931,923.00	20,441,073.00	133,372,996.00	111,560,341.00	16,428,679.00	127,989,020.00	-4.0%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999		64,054,343.00	26,820,163.00	90,874,506.00	65,071,718.00	22,272,458.00	87,344,176.00	-3.9%
2) Instruction - Related Services	2000-2999		15,760,948.00	3,235,214.00	18,996,162.00	14,804,403.00	2,166,811.00	16,971,214.00	-10.7%
3) Pupil Services	3000-3999		4,962,401.00	2,567,489.00	7,529,890.00	4,965,274.00	2,456,454.00	7,421,728.00	-1.4%
4) Ancillary Services	4000-4999		18,184.00	0.00	18,184.00	11,832.00	0.00	11,832.00	-34.9%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		6,421,380.00	520,017.00	6,941,397.00	6,425,585.00	485,329.00	6,910,914.00	-0.4%
8) Plant Services	8000-8999		7,583,181.00	6,213,166.00	13,796,347.00	7,726,637.00	3,069,555.00	10,796,192.00	-21.7%
9) Other Outgo	9000-9999	Except 7600-7699	925,788.00	1,350,000.00	2,275,788.00	845,266.00	1,050,000.00	1,895,266.00	-16.7%
10) TOTAL EXPENDITURES			99,726,225.00	40,706,049.00	140,432,274.00	99,850,715.00	31,500,607.00	131,351,322.00	-6.5%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			13,205,698.00	(20,264,976.00)	(7,059,278.00)	11,709,626.00	(15,071,928.00)	(3,362,302.00)	-52.4%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(14,064,394.00)	14,064,394.00	0.00	(15,071,928.00)	15,071,928.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals			2017-18 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(858,696.00)	(6,200,582.00)	(7,059,278.00)	(3,362,302.00)	0.00	(3,362,302.00)	-52.4%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			31,512,668.00	6,200,582.00	37,713,250.00	30,653,972.00	0.00	30,653,972.00	-18.7%
2) Ending Balance, June 30 (E + F1e)			30,653,972.00	0.00	30,653,972.00	27,291,670.00	0.00	27,291,670.00	-11.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	59,113.00	0.00	59,113.00	-10.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	1,080,000.00	0.00	1,080,000.00	0.00	0.00	0.00	-100.0%
Ed Svcs/OneTime Mandated Cost 384	0000	9780	1,080,000.00		1,080,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,212,969.00	0.00	4,212,969.00	3,940,540.00	0.00	3,940,540.00	-6.5%
Unassigned/Unappropriated Amount		9790	25,245,322.00	0.00	25,245,322.00	23,242,017.00	0.00	23,242,017.00	-7.9%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	23,400.00	0.00	-100.0%
3) Other State Revenue		8300-8599	2,054,326.00	1,896,554.00	-7.7%
4) Other Local Revenue		8600-8799	2,379,160.00	2,403,347.00	1.0%
5) TOTAL, REVENUES			4,456,886.00	4,299,901.00	-3.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	771,657.00	759,565.00	-1.6%
2) Classified Salaries		2000-2999	1,981,145.00	2,007,117.00	1.3%
3) Employee Benefits		3000-3999	857,436.00	990,949.00	15.6%
4) Books and Supplies		4000-4999	456,346.00	336,574.00	-26.2%
5) Services and Other Operating Expenditures		5000-5999	188,209.00	158,579.00	-15.7%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	198,193.00	206,603.00	4.2%
9) TOTAL, EXPENDITURES			4,452,986.00	4,459,387.00	0.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			3,900.00	(159,486.00)	-4189.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,900.00	(159,486.00)	-4189.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,061,595.00	1,065,495.00	0.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,061,595.00	1,065,495.00	0.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,061,595.00	1,065,495.00	0.4%
2) Ending Balance, June 30 (E + F1e)			1,065,495.00	906,009.00	-15.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,065,495.00	906,009.00	-15.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	23,400.00	0.00	-100.0%
TOTAL, FEDERAL REVENUE			23,400.00	0.00	-100.0%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	1,885,879.00	1,807,554.00	-4.2%
All Other State Revenue	All Other	8590	168,447.00	89,000.00	-47.2%
TOTAL, OTHER STATE REVENUE			2,054,326.00	1,896,554.00	-7.7%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	5,000.00	8,500.00	70.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,373,560.00	2,394,247.00	0.9%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	600.00	600.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,379,160.00	2,403,347.00	1.0%
TOTAL, REVENUES			4,456,886.00	4,299,901.00	-3.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	627,774.00	611,000.00	-2.7%
Certificated Pupil Support Salaries		1200	84,617.00	82,000.00	-3.1%
Certificated Supervisors' and Administrators' Salaries		1300	59,266.00	66,565.00	12.3%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			771,657.00	759,565.00	-1.6%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	1,585,545.00	1,669,242.00	5.3%
Classified Support Salaries		2200	500.00	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	190,372.00	123,392.00	-35.2%
Clerical, Technical and Office Salaries		2400	204,728.00	214,483.00	4.8%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			1,981,145.00	2,007,117.00	1.3%
EMPLOYEE BENEFITS					
STRS		3101-3102	81,147.00	182,416.00	124.8%
PERS		3201-3202	201,133.00	198,608.00	-1.3%
OASDI/Medicare/Alternative		3301-3302	171,554.00	179,596.00	4.7%
Health and Welfare Benefits		3401-3402	327,702.00	357,232.00	9.0%
Unemployment Insurance		3501-3502	1,496.00	1,424.00	-4.8%
Workers' Compensation		3601-3602	34,615.00	33,551.00	-3.1%
OPEB, Allocated		3701-3702	39,789.00	38,122.00	-4.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			857,436.00	990,949.00	15.6%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	425,792.00	316,574.00	-25.7%
Noncapitalized Equipment		4400	30,554.00	20,000.00	-34.5%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			456,346.00	336,574.00	-26.2%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	56,087.00	38,000.00	-32.2%
Dues and Memberships		5300	300.00	500.00	66.7%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	6,600.00	6,000.00	-9.1%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	25,997.00	43,500.00	67.3%
Professional/Consulting Services and Operating Expenditures		5800	67,225.00	58,300.00	-13.3%
Communications		5900	32,000.00	12,279.00	-61.6%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			188,209.00	158,579.00	-15.7%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	198,193.00	206,603.00	4.2%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			198,193.00	206,603.00	4.2%
TOTAL, EXPENDITURES			4,452,986.00	4,459,387.00	0.1%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	23,400.00	0.00	-100.0%
3) Other State Revenue		8300-8599	2,054,326.00	1,896,554.00	-7.7%
4) Other Local Revenue		8600-8799	2,379,160.00	2,403,347.00	1.0%
5) TOTAL, REVENUES			4,456,886.00	4,299,901.00	-3.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		3,362,243.00	3,424,665.00	1.9%
2) Instruction - Related Services	2000-2999		736,897.00	687,717.00	-6.7%
3) Pupil Services	3000-3999		114,159.00	113,402.00	-0.7%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		198,193.00	206,603.00	4.2%
8) Plant Services	8000-8999		41,494.00	27,000.00	-34.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,452,986.00	4,459,387.00	0.1%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			3,900.00	(159,486.00)	-4189.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,900.00	(159,486.00)	-4189.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,061,595.00	1,065,495.00	0.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,061,595.00	1,065,495.00	0.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,061,595.00	1,065,495.00	0.4%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,065,495.00	906,009.00	-15.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
<hr/>			
	Total, Restricted Balance	<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,567,616.00	4,378,472.00	-4.1%
3) Other State Revenue		8300-8599	256,113.00	237,274.00	-7.4%
4) Other Local Revenue		8600-8799	1,313,230.00	1,239,233.00	-5.6%
5) TOTAL, REVENUES			6,136,959.00	5,854,979.00	-4.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	2,137,962.00	2,137,263.00	0.0%
3) Employee Benefits		3000-3999	873,099.00	851,722.00	-2.4%
4) Books and Supplies		4000-4999	2,818,390.00	2,568,849.00	-8.9%
5) Services and Other Operating Expenditures		5000-5999	268,355.00	203,322.00	-24.2%
6) Capital Outlay		6000-6999	80,000.00	75,000.00	-6.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	265,518.00	260,552.00	-1.9%
9) TOTAL, EXPENDITURES			6,443,324.00	6,096,708.00	-5.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(306,365.00)	(241,729.00)	-21.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(306,365.00)	(241,729.00)	-21.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,439,364.00	2,132,999.00	-12.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,439,364.00	2,132,999.00	-12.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,439,364.00	2,132,999.00	-12.6%
2) Ending Balance, June 30 (E + F1e)			2,132,999.00	1,891,270.00	-11.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,132,999.00	1,891,270.00	-11.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
Child Nutrition Programs		8220	4,567,616.00	4,378,472.00	-4.1%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			4,567,616.00	4,378,472.00	-4.1%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	256,113.00	237,274.00	-7.4%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			256,113.00	237,274.00	-7.4%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,306,811.00	1,225,814.00	-6.2%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,369.00	2,369.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	4,050.00	11,050.00	172.8%
TOTAL, OTHER LOCAL REVENUE			1,313,230.00	1,239,233.00	-5.6%
TOTAL, REVENUES			6,136,959.00	5,854,979.00	-4.6%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	1,958,128.00	1,958,128.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	178,734.00	178,035.00	-0.4%
Clerical, Technical and Office Salaries		2400	1,100.00	1,100.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			2,137,962.00	2,137,263.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	278,796.00	337,498.00	21.1%
OASDI/Medicare/Alternative		3301-3302	164,470.00	164,416.00	0.0%
Health and Welfare Benefits		3401-3402	373,207.00	293,200.00	-21.4%
Unemployment Insurance		3501-3502	1,068.00	1,068.00	0.0%
Workers' Compensation		3601-3602	25,642.00	25,634.00	0.0%
OPEB, Allocated		3701-3702	29,916.00	29,906.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			873,099.00	851,722.00	-2.4%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	279,628.00	274,988.00	-1.7%
Noncapitalized Equipment		4400	247,500.00	185,460.00	-25.1%
Food		4700	2,291,262.00	2,108,401.00	-8.0%
TOTAL, BOOKS AND SUPPLIES			2,818,390.00	2,568,849.00	-8.9%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	16,150.00	16,502.00	2.2%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,594.00	2,300.00	-11.3%
Operations and Housekeeping Services		5500	68,250.00	68,250.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	74,263.00	70,020.00	-5.7%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	92,646.00	26,200.00	-71.7%
Communications		5900	14,452.00	20,050.00	38.7%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			268,355.00	203,322.00	-24.2%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	80,000.00	75,000.00	-6.3%
TOTAL, CAPITAL OUTLAY			80,000.00	75,000.00	-6.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	265,518.00	260,552.00	-1.9%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			265,518.00	260,552.00	-1.9%
TOTAL, EXPENDITURES			6,443,324.00	6,096,708.00	-5.4%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,567,616.00	4,378,472.00	-4.1%
3) Other State Revenue		8300-8599	256,113.00	237,274.00	-7.4%
4) Other Local Revenue		8600-8799	1,313,230.00	1,239,233.00	-5.6%
5) TOTAL, REVENUES			6,136,959.00	5,854,979.00	-4.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		6,109,556.00	5,767,906.00	-5.6%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		265,518.00	260,552.00	-1.9%
8) Plant Services	8000-8999		68,250.00	68,250.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			6,443,324.00	6,096,708.00	-5.4%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(306,365.00)	(241,729.00)	-21.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(306,365.00)	(241,729.00)	-21.1%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,439,364.00	2,132,999.00	-12.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,439,364.00	2,132,999.00	-12.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,439,364.00	2,132,999.00	-12.6%
2) Ending Balance, June 30 (E + F1e)			2,132,999.00	1,891,270.00	-11.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,132,999.00	1,891,270.00	-11.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
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Total, Restricted Balance		0.00	0.00
		<hr/>	

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,107.00	500.00	-87.8%
5) TOTAL, REVENUES			4,107.00	500.00	-87.8%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	18,934.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	90,426.00	0.00	-100.0%
6) Capital Outlay		6000-6999	326,356.00	320,013.00	-1.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			435,716.00	320,013.00	-26.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(431,609.00)	(319,513.00)	-26.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(431,609.00)	(319,513.00)	-26.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	751,497.00	319,888.00	-57.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			751,497.00	319,888.00	-57.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			751,497.00	319,888.00	-57.4%
2) Ending Balance, June 30 (E + F1e)			319,888.00	375.00	-99.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	319,888.00	375.00	-99.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
LCFF SOURCES					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
OTHER STATE REVENUE					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	4,107.00	500.00	-87.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			4,107.00	500.00	-87.8%
TOTAL, REVENUES			4,107.00	500.00	-87.8%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	18,934.00	0.00	-100.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			18,934.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	84,362.00	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	6,064.00	0.00	-100.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			90,426.00	0.00	-100.0%
CAPITAL OUTLAY					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	326,356.00	320,013.00	-1.9%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			326,356.00	320,013.00	-1.9%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			435,716.00	320,013.00	-26.6%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,107.00	500.00	-87.8%
5) TOTAL, REVENUES			4,107.00	500.00	-87.8%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		435,716.00	320,013.00	-26.6%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			435,716.00	320,013.00	-26.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(431,609.00)	(319,513.00)	-26.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(431,609.00)	(319,513.00)	-26.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	751,497.00	319,888.00	-57.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			751,497.00	319,888.00	-57.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			751,497.00	319,888.00	-57.4%
2) Ending Balance, June 30 (E + F1e)			319,888.00	375.00	-99.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	319,888.00	375.00	-99.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
<hr/>		<hr/>	
Total, Restricted Balance		0.00	0.00
		<hr/>	

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	200.00	200.00	0.0%
5) TOTAL, REVENUES			200.00	200.00	0.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	93,654.00	0.00	-100.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			93,654.00	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(93,454.00)	200.00	-100.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(93,454.00)	200.00	-100.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	141,138.00	47,684.00	-66.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			141,138.00	47,684.00	-66.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			141,138.00	47,684.00	-66.2%
2) Ending Balance, June 30 (E + F1e)			47,684.00	47,884.00	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	47,684.00	47,884.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	200.00	200.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			200.00	200.00	0.0%
TOTAL, REVENUES			200.00	200.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.0%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	7,894.00	0.00	-100.0%
Other Debt Service - Principal		7439	85,760.00	0.00	-100.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			93,654.00	0.00	-100.0%
TOTAL, EXPENDITURES			93,654.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	200.00	200.00	0.0%
5) TOTAL, REVENUES			200.00	200.00	0.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	93,654.00	0.00	-100.0%
10) TOTAL, EXPENDITURES			93,654.00	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(93,454.00)	200.00	-100.2%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(93,454.00)	200.00	-100.2%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	141,138.00	47,684.00	-66.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			141,138.00	47,684.00	-66.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			141,138.00	47,684.00	-66.2%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	47,684.00	47,884.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	110,141.00	112,000.00	1.7%
5) TOTAL, REVENUES			110,141.00	112,000.00	1.7%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	27,970.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	139,402.00	132,227.00	-5.1%
6) Capital Outlay		6000-6999	321,742.00	850,000.00	164.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			520,575.00	1,013,688.00	94.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(410,434.00)	(901,688.00)	119.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(410,434.00)	(901,688.00)	119.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,055,590.00	1,645,156.00	-20.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,055,590.00	1,645,156.00	-20.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,055,590.00	1,645,156.00	-20.0%
2) Ending Balance, June 30 (E + F1e)			1,645,156.00	743,468.00	-54.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,645,156.00	743,468.00	-54.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest					
		8660	10,141.00	12,000.00	18.3%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	100,000.00	100,000.00	0.0%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			110,141.00	112,000.00	1.7%
TOTAL, REVENUES			110,141.00	112,000.00	1.7%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	10,019.00	0.00	-100.0%
Noncapitalized Equipment		4400	17,951.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			27,970.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	130,600.00	123,425.00	-5.5%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			139,402.00	132,227.00	-5.1%
CAPITAL OUTLAY					
Land		6100	234,000.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	87,742.00	850,000.00	868.7%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			321,742.00	850,000.00	164.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			31,461.00	31,461.00	0.0%
TOTAL, EXPENDITURES			520,575.00	1,013,688.00	94.7%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	110,141.00	112,000.00	1.7%
5) TOTAL, REVENUES			110,141.00	112,000.00	1.7%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		489,114.00	982,227.00	100.8%
9) Other Outgo	9000-9999	Except 7600-7699	31,461.00	31,461.00	0.0%
10) TOTAL, EXPENDITURES			520,575.00	1,013,688.00	94.7%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(410,434.00)	(901,688.00)	119.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(410,434.00)	(901,688.00)	119.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,055,590.00	1,645,156.00	-20.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,055,590.00	1,645,156.00	-20.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,055,590.00	1,645,156.00	-20.0%
2) Ending Balance, June 30 (E + F1e)			1,645,156.00	743,468.00	-54.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,645,156.00	743,468.00	-54.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	325,000.00	320,000.00	-1.5%
5) TOTAL, REVENUES			325,000.00	320,000.00	-1.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	30,000.00	25,000.00	-16.7%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	68,322.00	400,000.00	485.5%
5) Services and Other Operating Expenditures		5000-5999	725,713.00	81,500.00	-88.8%
6) Capital Outlay		6000-6999	4,591,965.00	543,000.00	-88.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,416,000.00	1,049,500.00	-80.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(5,091,000.00)	(729,500.00)	-85.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(5,091,000.00)	(729,500.00)	-85.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	7,736,978.00	2,645,978.00	-65.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			7,736,978.00	2,645,978.00	-65.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,736,978.00	2,645,978.00	-65.8%
2) Ending Balance, June 30 (E + F1e)			2,645,978.00	1,916,478.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,645,978.00	1,916,478.00	-27.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	25,000.00	20,000.00	-20.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			325,000.00	320,000.00	-1.5%
TOTAL, REVENUES			325,000.00	320,000.00	-1.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	30,000.00	25,000.00	-16.7%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			30,000.00	25,000.00	-16.7%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	1,822.00	0.00	-100.0%
Noncapitalized Equipment		4400	66,500.00	400,000.00	501.5%
TOTAL, BOOKS AND SUPPLIES			68,322.00	400,000.00	485.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	345.00	0.00	-100.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	725,368.00	81,500.00	-88.8%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			725,713.00	81,500.00	-88.8%
CAPITAL OUTLAY					
Land		6100	150,000.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	4,441,965.00	543,000.00	-87.8%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			4,591,965.00	543,000.00	-88.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENDITURES			5,416,000.00	1,049,500.00	-80.6%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	325,000.00	320,000.00	-1.5%
5) TOTAL, REVENUES			325,000.00	320,000.00	-1.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		5,416,000.00	1,049,500.00	-80.6%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,416,000.00	1,049,500.00	-80.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(5,091,000.00)	(729,500.00)	-85.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(5,091,000.00)	(729,500.00)	-85.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	7,736,978.00	2,645,978.00	-65.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			7,736,978.00	2,645,978.00	-65.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			7,736,978.00	2,645,978.00	-65.8%
2) Ending Balance, June 30 (E + F1e)			2,645,978.00	1,916,478.00	-27.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,645,978.00	1,916,478.00	-27.6%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
<hr/>			
Total, Restricted Balance		<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	943,811.00	900,990.00	-4.5%
5) TOTAL, REVENUES			943,811.00	900,990.00	-4.5%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	135,370.00	135,672.00	0.2%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	637,642.00	637,327.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			773,012.00	772,999.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			170,799.00	127,991.00	-25.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	175,000.00	177,000.00	1.1%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(175,000.00)	(177,000.00)	1.1%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,201.00)	(49,009.00)	1066.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	565,444.00	561,243.00	-0.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			565,444.00	561,243.00	-0.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			565,444.00	561,243.00	-0.7%
2) Ending Balance, June 30 (E + F1e)			561,243.00	512,234.00	-8.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			561,243.00	512,234.00	-8.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	830,000.00	830,000.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	162.00	335.00	106.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	113,649.00	70,655.00	-37.8%
TOTAL, OTHER LOCAL REVENUE			943,811.00	900,990.00	-4.5%
TOTAL, REVENUES			943,811.00	900,990.00	-4.5%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	135,370.00	135,672.00	0.2%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			135,370.00	135,672.00	0.2%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	302,033.00	292,073.00	-3.3%
Other Debt Service - Principal		7439	335,609.00	345,254.00	2.9%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			637,642.00	637,327.00	0.0%
TOTAL, EXPENDITURES			773,012.00	772,999.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER SOURCES/USES					
SOURCES					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	175,000.00	177,000.00	1.1%
(d) TOTAL, USES			175,000.00	177,000.00	1.1%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(175,000.00)	(177,000.00)	1.1%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	943,811.00	900,990.00	-4.5%
5) TOTAL, REVENUES			943,811.00	900,990.00	-4.5%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		135,370.00	135,672.00	0.2%
9) Other Outgo	9000-9999	Except 7600-7699	637,642.00	637,327.00	0.0%
10) TOTAL, EXPENDITURES			773,012.00	772,999.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			170,799.00	127,991.00	-25.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	175,000.00	177,000.00	1.1%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(175,000.00)	(177,000.00)	1.1%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(4,201.00)	(49,009.00)	1066.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	565,444.00	561,243.00	-0.7%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			565,444.00	561,243.00	-0.7%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			565,444.00	561,243.00	-0.7%
2) Ending Balance, June 30 (E + F1e)			561,243.00	512,234.00	-8.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			561,243.00	512,234.00	-8.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
9010	Other Restricted Local	561,243.00	512,234.00
Total, Restricted Balance		<u>561,243.00</u>	<u>512,234.00</u>

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,685,001.00	3,922,527.00	6.4%
5) TOTAL, REVENUES			3,685,001.00	3,922,527.00	6.4%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,592,050.00	3,707,175.00	3.2%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			92,951.00	215,352.00	131.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			92,951.00	215,352.00	131.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,074,797.00	3,167,748.00	3.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,074,797.00	3,167,748.00	3.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,074,797.00	3,167,748.00	3.0%
2) Ending Balance, June 30 (E + F1e)			3,167,748.00	3,383,100.00	6.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,167,748.00	3,383,100.00	6.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
FEDERAL REVENUE					
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.0%
OTHER STATE REVENUE					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue County and District Taxes Voted Indebtedness Levies					
Secured Roll		8611	3,539,578.00	3,777,104.00	6.7%
Unsecured Roll		8612	0.00	0.00	0.0%
Prior Years' Taxes		8613	39,364.00	39,364.00	0.0%
Supplemental Taxes		8614	95,864.00	95,864.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Interest		8660	10,195.00	10,195.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			3,685,001.00	3,922,527.00	6.4%
TOTAL, REVENUES			3,685,001.00	3,922,527.00	6.4%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Bond Redemptions		7433	2,445,000.00	2,660,000.00	8.8%
Bond Interest and Other Service Charges		7434	1,147,050.00	1,047,175.00	-8.7%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			3,592,050.00	3,707,175.00	3.2%
TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,685,001.00	3,922,527.00	6.4%
5) TOTAL, REVENUES			3,685,001.00	3,922,527.00	6.4%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,592,050.00	3,707,175.00	3.2%
10) TOTAL, EXPENDITURES			3,592,050.00	3,707,175.00	3.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			92,951.00	215,352.00	131.7%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			92,951.00	215,352.00	131.7%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,074,797.00	3,167,748.00	3.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,074,797.00	3,167,748.00	3.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,074,797.00	3,167,748.00	3.0%
2) Ending Balance, June 30 (E + F1e)			3,167,748.00	3,383,100.00	6.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,167,748.00	3,383,100.00	6.8%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
9010	Other Restricted Local	3,167,748.00	3,383,100.00
Total, Restricted Balance		<u>3,167,748.00</u>	<u>3,383,100.00</u>

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,828,250.00	1,842,100.00	0.8%
5) TOTAL, REVENUES			1,828,250.00	1,842,100.00	0.8%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	145,479.00	146,880.00	1.0%
3) Employee Benefits		3000-3999	70,737.00	76,288.00	7.8%
4) Books and Supplies		4000-4999	109,000.00	130,998.00	20.2%
5) Services and Other Operating Expenses		5000-5999	1,554,206.00	1,525,256.00	-1.9%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,879,422.00	1,879,422.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(51,172.00)	(37,322.00)	-27.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			(51,172.00)	(37,322.00)	-27.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,261,956.00	1,210,784.00	-4.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,261,956.00	1,210,784.00	-4.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,261,956.00	1,210,784.00	-4.1%
2) Ending Net Position, June 30 (E + F1e)			1,210,784.00	1,173,462.00	-3.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,210,784.00	1,173,462.00	-3.1%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
G. ASSETS					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			0.00		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (G10 + H2) - (I7 + J2)			0.00		

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	13,250.00	17,100.00	29.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,815,000.00	1,825,000.00	0.6%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,828,250.00	1,842,100.00	0.8%
TOTAL, REVENUES			1,828,250.00	1,842,100.00	0.8%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
CERTIFICATED SALARIES					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	91,312.00	92,681.00	1.5%
Clerical, Technical and Office Salaries		2400	54,167.00	54,199.00	0.1%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			145,479.00	146,880.00	1.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	18,584.00	23,206.00	24.9%
OASDI/Medicare/Alternative		3301-3302	11,147.00	11,205.00	0.5%
Health and Welfare Benefits		3401-3402	37,112.00	37,939.00	2.2%
Unemployment Insurance		3501-3502	78.00	74.00	-5.1%
Workers' Compensation		3601-3602	1,761.00	1,783.00	1.2%
OPEB, Allocated		3701-3702	2,055.00	2,081.00	1.3%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			70,737.00	76,288.00	7.8%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	38,000.00	51,000.00	34.2%
Noncapitalized Equipment		4400	71,000.00	79,998.00	12.7%
TOTAL, BOOKS AND SUPPLIES			109,000.00	130,998.00	20.2%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	10,806.00	7,806.00	-27.8%
Dues and Memberships		5300	2,000.00	2,000.00	0.0%
Insurance		5400-5450	687,000.00	674,000.00	-1.9%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	500.00	-50.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,500.00	4.2%
Professional/Consulting Services and Operating Expenditures		5800	850,000.00	837,450.00	-1.5%
Communications		5900	1,000.00	1,000.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			1,554,206.00	1,525,256.00	-1.9%
DEPRECIATION					
Depreciation Expense		6900	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.0%
TOTAL, EXPENSES			1,879,422.00	1,879,422.00	0.0%

Description	Resource Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,828,250.00	1,842,100.00	0.8%
5) TOTAL, REVENUES			1,828,250.00	1,842,100.00	0.8%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,879,422.00	1,879,422.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,879,422.00	1,879,422.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(51,172.00)	(37,322.00)	-27.1%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2016-17 Estimated Actuals	2017-18 Budget	Percent Difference
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			(51,172.00)	(37,322.00)	-27.1%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,261,956.00	1,210,784.00	-4.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,261,956.00	1,210,784.00	-4.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,261,956.00	1,210,784.00	-4.1%
2) Ending Net Position, June 30 (E + F1e)			1,210,784.00	1,173,462.00	-3.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,210,784.00	1,173,462.00	-3.1%

Resource	Description	2016-17 Estimated Actuals	2017-18 Budget
	Total, Restricted Net Position	0.00	0.00

Description	2016-17 Estimated Actuals			2017-18 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,046.46	13,046.46	13,182.84	13,046.46	13,046.46	13,046.46
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	13,046.46	13,046.46	13,182.84	13,046.46	13,046.46	13,046.46
5. District Funded County Program ADA						
a. County Community Schools	33.23	33.23	33.23	33.23	33.23	33.23
b. Special Education-Special Day Class	1.40	1.40	1.40	1.40	1.40	1.40
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.09	0.09	0.09	0.09	0.09	0.09
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	34.72	34.72	34.72	34.72	34.72	34.72
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	13,081.18	13,081.18	13,217.56	13,081.18	13,081.18	13,081.18
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

ESTIMATES THROUGH THE MONTH OF	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
A. BEGINNING CASH			32,503,116.00	30,158,018.00	23,070,607.00	21,933,449.00	15,096,442.00	19,480,137.00	36,297,123.00	29,452,184.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		2,342,269.00	2,342,269.00	8,135,019.00	4,216,083.00	4,216,083.00	8,135,019.00	4,216,083.00	4,216,083.00
Property Taxes	8020-8079		975,000.00	60,500.00	899,000.00	65,000.00	9,760,463.00	11,500,800.00	4,500,000.00	65,000.00
Miscellaneous Funds	8080-8099									
Federal Revenue	8100-8299		17,039.00	124,951.00	238,542.00	22,718.00	113,592.00	567,958.00	39,757.00	17,039.00
Other State Revenue	8300-8599		22,268.00	111,339.00	1,113,394.00	105,772.00	222,679.00	1,500,000.00	779,376.00	0.00
Other Local Revenue	8600-8799		409,460.00	401,431.00	32,114.00	289,030.00	104,372.00	1,220,350.00	1,669,953.00	305,087.00
Interfund Transfers In	8910-8929									
All Other Financing Sources	8930-8979									
TOTAL RECEIPTS			3,766,036.00	3,040,490.00	10,418,069.00	4,698,603.00	14,417,189.00	22,924,127.00	11,205,169.00	4,603,209.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		629,140.00	5,788,092.00	5,913,920.00	5,976,834.00	6,165,576.00	62,914.00	12,582,808.00	6,165,576.00
Classified Salaries	2000-2999		0.00	1,095,131.00	1,717,852.00	2,039,950.00	1,782,272.00	2,211,735.00	1,932,584.00	2,147,315.00
Employee Benefits	3000-3999		4,070,029.00	1,652,493.00	2,692,952.00	2,448,138.00	1,438,281.00	2,907,164.00	2,417,536.00	2,845,960.00
Books and Supplies	4000-4999		206,064.00	1,003,733.00	358,951.00	345,656.00	259,242.00	172,828.00	432,070.00	618,193.00
Services	5000-5999		450,083.00	773,827.00	513,252.00	852,788.00	544,837.00	615,903.00	600,110.00	442,187.00
Capital Outlay	6000-6599		50,000.00	55,000.00	45,000.00	40,000.00	45,000.00	25,000.00	25,000.00	25,000.00
Other Outgo	7000-7499		(389,206.00)	55,000.00	55,000.00	55,000.00	250,000.00	185,000.00	60,000.00	65,000.00
Interfund Transfers Out	7600-7629									
All Other Financing Uses	7630-7699									
TOTAL DISBURSEMENTS			5,016,110.00	10,423,276.00	11,296,927.00	11,758,366.00	10,485,208.00	6,180,544.00	18,050,108.00	12,309,231.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
Cash Not In Treasury	9111-9199									
Accounts Receivable	9200-9299	5,646,420.00	3,670,173.00	1,129,284.00	39,525.00	282,321.00	451,714.00	73,403.00		
Due From Other Funds	9310									
Stores	9320									
Prepaid Expenditures	9330									
Other Current Assets	9340									
Deferred Outflows of Resources	9490									
SUBTOTAL		5,646,420.00	3,670,173.00	1,129,284.00	39,525.00	282,321.00	451,714.00	73,403.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
Accounts Payable	9500-9599	5,956,496.00	4,765,197.00	833,909.00	297,825.00	59,565.00				
Due To Other Funds	9610									
Current Loans	9640									
Unearned Revenues	9650									
Deferred Inflows of Resources	9690									
SUBTOTAL		5,956,496.00	4,765,197.00	833,909.00	297,825.00	59,565.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>										
Suspense Clearing	9910		0.00							
TOTAL BALANCE SHEET ITEMS		(310,076.00)	(1,095,024.00)	295,375.00	(258,300.00)	222,756.00	451,714.00	73,403.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,345,098.00)	(7,087,411.00)	(1,137,158.00)	(6,837,007.00)	4,383,695.00	16,816,986.00	(6,844,939.00)	(7,706,022.00)
F. ENDING CASH (A + E)			30,158,018.00	23,070,607.00	21,933,449.00	15,096,442.00	19,480,137.00	36,297,123.00	29,452,184.00	21,746,162.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		21,746,162.00	22,708,344.00	28,326,371.00	23,682,869.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,135,019.00	4,216,083.00	4,216,083.00	8,135,021.00			62,521,114.00	62,521,114.00
Property Taxes	8020-8079	2,613,000.00	11,940,000.00	1,450,000.00	2,363,973.00			46,192,736.00	46,192,736.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,135,916.00	28,398.00	10,791.00	454,367.00	2,908,514.00		5,679,582.00	5,679,582.00
Other State Revenue	8300-8599	178,143.00	723,706.00	94,638.00	278,349.00	437,306.00		5,566,970.00	5,566,970.00
Other Local Revenue	8600-8799	297,059.00	345,231.00	1,766,296.00	256,916.00	931,319.00		8,028,618.00	8,028,618.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,359,137.00	17,253,418.00	7,537,808.00	11,488,626.00	4,277,139.00	0.00	127,989,020.00	127,989,020.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,165,576.00	6,102,662.00	6,102,662.00	1,195,367.00	62,915.00		62,914,042.00	62,914,042.00
Classified Salaries	2000-2999	1,739,325.00	1,997,003.00	1,997,003.00	1,997,003.00	815,980.00		21,473,153.00	21,473,153.00
Employee Benefits	3000-3999	2,417,536.00	2,539,943.00	2,386,934.00	2,386,934.00	397,823.00		30,601,723.00	30,601,723.00
Books and Supplies	4000-4999	352,304.00	452,012.00	884,082.00	259,242.00	1,302,859.00		6,647,236.00	6,647,236.00
Services	5000-5999	592,214.00	473,771.00	560,629.00	647,487.00	829,101.00		7,896,189.00	7,896,189.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	10,868.00	0.00		390,868.00	390,868.00
Other Outgo	7000-7499	105,000.00	50,000.00	225,000.00	59,978.00	652,339.00		1,428,111.00	1,428,111.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		11,396,955.00	11,635,391.00	12,181,310.00	6,556,879.00	4,061,017.00	0.00	131,351,322.00	131,351,322.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					4,277,139.00		9,923,559.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,277,139.00	0.00	9,923,559.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					4,061,013.00		10,017,509.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,061,013.00	0.00	10,017,509.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	216,126.00	0.00	(93,950.00)	
E. NET INCREASE/DECREASE (B - C + D)		962,182.00	5,618,027.00	(4,643,502.00)	4,931,747.00	432,248.00	0.00	(3,456,252.00)	(3,362,302.00)
F. ENDING CASH (A + E)		22,708,344.00	28,326,371.00	23,682,869.00	28,614,616.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								29,046,864.00	

ESTIMATES THROUGH THE MONTH OF	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
			JUNE							
A. BEGINNING CASH			28,614,616.00	26,434,294.00	19,372,930.00	18,244,239.00	11,494,553.00	16,145,808.00	31,793,910.00	25,079,793.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		2,572,170.00	2,572,170.00	8,383,486.00	4,629,906.00	4,629,906.00	8,383,486.00	4,629,906.00	4,629,906.00
Property Taxes	8020-8079		975,000.00	60,500.00	899,000.00	65,000.00	9,760,463.00	11,500,800.00	4,500,000.00	65,000.00
Miscellaneous Funds	8080-8099									
Federal Revenue	8100-8299		17,039.00	124,951.00	238,542.00	22,718.00	113,592.00	749,705.00	39,757.00	17,039.00
Other State Revenue	8300-8599		22,544.00	11,272.00	1,301,914.00	107,084.00	208,532.00	0.00	884,851.00	0.00
Other Local Revenue	8600-8799		409,460.00	401,431.00	32,114.00	289,030.00	104,372.00	1,220,350.00	1,669,953.00	305,087.00
Interfund Transfers In	8910-8929									
All Other Financing Sources	8930-8979									
TOTAL RECEIPTS			3,996,213.00	3,170,324.00	10,855,056.00	5,113,738.00	14,816,865.00	21,854,341.00	11,724,467.00	5,017,032.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		640,597.00	5,893,489.00	6,021,609.00	6,085,668.00	6,277,847.00	64,060.00	12,811,933.00	6,277,847.00
Classified Salaries	2000-2999		0.00	1,106,082.00	1,735,031.00	2,060,349.00	1,800,094.00	2,233,852.00	1,951,910.00	2,168,789.00
Employee Benefits	3000-3999		4,364,587.00	1,772,088.00	2,887,847.00	2,625,316.00	1,542,373.00	3,117,562.00	2,592,499.00	3,051,929.00
Books and Supplies	4000-4999		181,235.00	882,788.00	315,699.00	304,006.00	228,005.00	152,003.00	380,008.00	543,704.00
Services	5000-5999		470,425.00	808,802.00	536,450.00	891,332.00	569,462.00	643,740.00	627,234.00	462,172.00
Capital Outlay	6000-6599		50,000.00	55,000.00	45,000.00	40,000.00	45,000.00	25,000.00	25,000.00	25,000.00
Other Outgo	7000-7499		1,020.00	325.00	269,000.00	30,000.00	45,000.00	25,625.00	50,000.00	111,549.00
Interfund Transfers Out	7600-7629									
All Other Financing Uses	7630-7699									
TOTAL DISBURSEMENTS			5,707,864.00	10,518,574.00	11,810,636.00	12,036,671.00	10,507,781.00	6,261,842.00	18,438,584.00	12,640,990.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
Cash Not In Treasury	9111-9199									
Accounts Receivable	9200-9299	4,277,139.00	2,780,140.00	855,428.00	29,940.00	213,857.00	342,171.00	55,603.00		
Due From Other Funds	9310									
Stores	9320									
Prepaid Expenditures	9330									
Other Current Assets	9340									
Deferred Outflows of Resources	9490									
SUBTOTAL		4,277,139.00	2,780,140.00	855,428.00	29,940.00	213,857.00	342,171.00	55,603.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
Accounts Payable	9500-9599	4,061,013.00	3,248,811.00	568,542.00	203,051.00	40,610.00				
Due To Other Funds	9610									
Current Loans	9640									
Unearned Revenues	9650									
Deferred Inflows of Resources	9690									
SUBTOTAL		4,061,013.00	3,248,811.00	568,542.00	203,051.00	40,610.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>										
Suspense Clearing	9910									
TOTAL BALANCE SHEET ITEMS		216,126.00	(468,671.00)	286,886.00	(173,111.00)	173,247.00	342,171.00	55,603.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(2,180,322.00)	(7,061,364.00)	(1,128,691.00)	(6,749,686.00)	4,651,255.00	15,648,102.00	(6,714,117.00)	(7,623,958.00)
F. ENDING CASH (A + E)			26,434,294.00	19,372,930.00	18,244,239.00	11,494,553.00	16,145,808.00	31,793,910.00	25,079,793.00	17,455,835.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
A. BEGINNING CASH		17,455,835.00	17,985,533.00	23,500,409.00	19,149,815.00				
B. RECEIPTS									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,383,486.00	4,629,906.00	4,629,906.00	8,383,480.00			66,457,714.00	66,457,714.00
Property Taxes	8020-8079	2,613,000.00	11,940,000.00	1,450,000.00	2,363,973.00			46,192,736.00	46,192,736.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	675,870.00	28,398.00	11,359.00	261,261.00	3,379,351.00		5,679,582.00	5,679,582.00
Other State Revenue	8300-8599	180,352.00	563,599.00	95,812.00	281,800.00	1,978,232.00		5,635,992.00	5,635,992.00
Other Local Revenue	8600-8799	297,059.00	345,231.00	1,766,296.00	256,916.00	931,319.00		8,028,618.00	8,028,618.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
TOTAL RECEIPTS		12,149,767.00	17,507,134.00	7,953,373.00	11,547,430.00	6,288,902.00	0.00	131,994,642.00	131,994,642.00
C. DISBURSEMENTS									
Certificated Salaries	1000-1999	6,277,847.00	6,213,788.00	6,213,788.00	1,217,132.00	64,060.00		64,059,665.00	64,059,665.00
Classified Salaries	2000-2999	1,756,719.00	2,016,973.00	2,016,973.00	2,016,973.00	824,140.00		21,687,885.00	21,687,885.00
Employee Benefits	3000-3999	2,592,499.00	2,723,765.00	2,559,683.00	2,559,684.00	426,613.00		32,816,445.00	32,816,445.00
Books and Supplies	4000-4999	309,853.00	397,547.00	777,555.00	228,005.00	1,145,869.00		5,846,277.00	5,846,277.00
Services	5000-5999	618,981.00	495,185.00	585,968.00	676,752.00	866,574.00		8,253,077.00	8,253,077.00
Capital Outlay	6000-6599	25,000.00	20,000.00	25,000.00	10,868.00	0.00		390,868.00	390,868.00
Other Outgo	7000-7499	39,170.00	125,000.00	125,000.00	51,704.00	554,718.00		1,428,111.00	1,428,111.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
TOTAL DISBURSEMENTS		11,620,069.00	11,992,258.00	12,303,967.00	6,761,118.00	3,881,974.00	0.00	134,482,328.00	134,482,328.00
D. BALANCE SHEET ITEMS									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					6,288,904.00		10,566,043.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	6,288,904.00	0.00	10,566,043.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					3,881,974.00		7,942,988.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	3,881,974.00	0.00	7,942,988.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
TOTAL BALANCE SHEET ITEMS		0.00	0.00	0.00	0.00	2,406,930.00	0.00	2,623,055.00	
E. NET INCREASE/DECREASE (B - C + D)		529,698.00	5,514,876.00	(4,350,594.00)	4,786,312.00	4,813,858.00	0.00	135,369.00	(2,487,686.00)
F. ENDING CASH (A + E)		17,985,533.00	23,500,409.00	19,149,815.00	23,936,127.00				
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS								28,749,985.00	

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	63,270,632.00	301	0.00	303	63,270,632.00	305	2,323,034.00		307	60,947,598.00	309
2000 - Classified Salaries	21,187,390.00	311	0.00	313	21,187,390.00	315	2,662,561.00		317	18,524,829.00	319
3000 - Employee Benefits	28,616,648.00	321	1,187,201.00	323	27,429,447.00	325	966,933.00		327	26,462,514.00	329
4000 - Books, Supplies Equip Replace. (6500)	13,039,221.00	331	36,539.00	333	13,002,682.00	335	2,555,090.00		337	10,447,592.00	339
5000 - Services... & 7300 - Indirect Costs	8,693,196.00	341	99,928.00	343	8,593,268.00	345	1,129,916.00		347	7,463,352.00	349
TOTAL					133,483,419.00	365			TOTAL	123,845,885.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011.		1100	375
2.	Salaries of Instructional Aides Per EC 41011.		2100	380
3.	STRS.		3101 & 3102	382
4.	PERS.		3201 & 3202	383
5.	OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7.	Unemployment Insurance.		3501 & 3502	390
8.	Workers' Compensation Insurance.		3601 & 3602	392
9.	OPEB, Active Employees (EC 41372).		3751 & 3752	393
10.	Other Benefits (EC 22310).		3901 & 3902	393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14.	TOTAL SALARIES AND BENEFITS.			397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			61.52%
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT		
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.		
1.	Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2.	Percentage spent by this district (Part II, Line 15)	61.52%
3.	Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4.	District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	123,845,885.00
5.	Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	62,914,042.00	301	0.00	303	62,914,042.00	305	2,264,452.00		307	60,649,590.00	309
2000 - Classified Salaries	21,473,153.00	311	0.00	313	21,473,153.00	315	2,510,069.00		317	18,963,084.00	319
3000 - Employee Benefits	30,601,723.00	321	1,169,463.00	323	29,432,260.00	325	1,011,818.00		327	28,420,442.00	329
4000 - Books, Supplies Equip Replace. (6500)	6,754,936.00	331	36,539.00	333	6,718,397.00	335	880,211.00		337	5,838,186.00	339
5000 - Services. . . & 7300 - Indirect Costs	7,429,034.00	341	56,815.00	343	7,372,219.00	345	1,262,789.00		347	6,109,430.00	349
TOTAL					127,910,071.00	365			TOTAL	119,980,732.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011.	1100	53,435,684.00	375
2.	Salaries of Instructional Aides Per EC 41011.	2100	6,237,872.00	380
3.	STRS.	3101 & 3102	7,604,161.00	382
4.	PERS.	3201 & 3202	668,025.00	383
5.	OASDI - Regular, Medicare and Alternative.	3301 & 3302	1,257,455.00	384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).	3401 & 3402	9,755,547.00	385
7.	Unemployment Insurance.	3501 & 3502	30,032.00	390
8.	Workers' Compensation Insurance.	3601 & 3602	716,745.00	392
9.	OPEB, Active Employees (EC 41372).	3751 & 3752	0.00	
10.	Other Benefits (EC 22310).	3901 & 3902	0.00	393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).		79,705,521.00	395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.		0.00	
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).		1,237,443.00	396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14.	TOTAL SALARIES AND BENEFITS.		78,468,078.00	397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.		65.40%	
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT		
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.		
1.	Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2.	Percentage spent by this district (Part II, Line 15)	65.40%
3.	Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4.	District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	119,980,732.00
5.	Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		1,231,916.00	1,231,916.00
2. State Lottery Revenue	8560	2,016,213.00		662,784.00	2,678,997.00
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		2,016,213.00	0.00	1,894,700.00	3,910,913.00
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	2,016,213.00			2,016,213.00
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		1,894,700.00	1,894,700.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		2,016,213.00	0.00	1,894,700.00	3,910,913.00
C. ENDING BALANCE					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	0.00	0.00
D. COMMENTS:					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	108,713,850.00	3.62%	112,650,450.00	2.74%	115,741,670.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	2,356,644.00	0.00%	2,356,644.00	0.00%	2,356,644.00
4. Other Local Revenues	8600-8799	489,847.00	0.00%	489,847.00	0.00%	489,847.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(15,071,928.00)	5.00%	(15,825,524.00)	5.00%	(16,616,801.00)
6. Total (Sum lines A1 thru A5c)		96,488,413.00	3.30%	99,671,417.00	2.31%	101,971,360.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				51,775,497.00		52,742,905.00
b. Step & Column Adjustment				828,408.00		843,886.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				139,000.00		139,000.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	51,775,497.00	1.87%	52,742,905.00	1.86%	53,725,791.00
2. Classified Salaries						
a. Base Salaries				13,570,160.00		13,705,862.00
b. Step & Column Adjustment				135,702.00		137,059.00
c. Cost-of-Living Adjustment						
d. Other Adjustments						
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	13,570,160.00	1.00%	13,705,862.00	1.00%	13,842,921.00
3. Employee Benefits	3000-3999	23,587,760.00	7.91%	25,453,367.00	7.88%	27,457,900.00
4. Books and Supplies	4000-4999	4,888,878.00	-19.61%	3,930,381.00	2.86%	4,042,791.00
5. Services and Other Operating Expenditures	5000-5999	6,055,450.00	4.92%	6,353,618.00	1.24%	6,432,472.00
6. Capital Outlay	6000-6999	79,200.00	0.00%	79,200.00	0.00%	79,200.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	845,266.00	0.00%	845,266.00	0.00%	845,266.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(951,496.00)	0.00%	(951,496.00)	0.00%	(951,496.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		99,850,715.00	2.31%	102,159,103.00	3.25%	105,474,845.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(3,362,302.00)		(2,487,686.00)		(3,503,485.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		30,653,972.00		27,291,670.00		24,803,984.00
2. Ending Fund Balance (Sum lines C and D1)		27,291,670.00		24,803,984.00		21,300,499.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	109,113.00		109,113.00		109,113.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	0.00				
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
2. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		27,291,670.00		24,803,984.00		21,300,499.00

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
c. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
		27,182,557.00		24,694,871.00		21,191,386.00
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: Increase of \$139,000 for two dual immersion classrooms in both 2018-19 and 2019-20						

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%	0.00	0.00%	0.00
2. Federal Revenues	8100-8299	5,679,582.00	0.00%	5,679,582.00	0.00%	5,679,582.00
3. Other State Revenues	8300-8599	3,210,326.00	2.15%	3,279,348.00	2.35%	3,356,413.00
4. Other Local Revenues	8600-8799	7,538,771.00	0.00%	7,538,771.00	0.00%	7,538,771.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	15,071,928.00	5.00%	15,825,524.00	5.00%	16,616,801.00
6. Total (Sum lines A1 thru A5c)		31,500,607.00	2.61%	32,323,225.00	2.69%	33,191,567.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				11,138,545.00		11,316,760.00
b. Step & Column Adjustment				178,215.00		181,067.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,138,545.00	1.60%	11,316,760.00	1.60%	11,497,827.00
2. Classified Salaries						
a. Base Salaries				7,902,993.00		7,982,023.00
b. Step & Column Adjustment				79,030.00		79,820.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,902,993.00	1.00%	7,982,023.00	1.00%	8,061,843.00
3. Employee Benefits	3000-3999	7,013,963.00	4.98%	7,363,078.00	4.80%	7,716,708.00
4. Books and Supplies	4000-4999	1,758,358.00	8.96%	1,915,896.00	10.41%	2,115,393.00
5. Services and Other Operating Expenditures	5000-5999	1,840,739.00	3.19%	1,899,459.00	2.86%	1,953,787.00
6. Capital Outlay	6000-6999	311,668.00	0.00%	311,668.00	0.00%	311,668.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,050,000.00	0.00%	1,050,000.00	0.00%	1,050,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	484,341.00	0.00%	484,341.00	0.00%	484,341.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)				0.00		0.00
11. Total (Sum lines B1 thru B10)		31,500,607.00	2.61%	32,323,225.00	2.69%	33,191,567.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		0.00		0.00		0.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		0.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
(Line D3f must agree with line D2)						

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	108,713,850.00	3.62%	112,650,450.00	2.74%	115,741,670.00
2. Federal Revenues	8100-8299	5,679,582.00	0.00%	5,679,582.00	0.00%	5,679,582.00
3. Other State Revenues	8300-8599	5,566,970.00	1.24%	5,635,992.00	1.37%	5,713,057.00
4. Other Local Revenues	8600-8799	8,028,618.00	0.00%	8,028,618.00	0.00%	8,028,618.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		127,989,020.00	3.13%	131,994,642.00	2.40%	135,162,927.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				62,914,042.00		64,059,665.00
b. Step & Column Adjustment				1,006,623.00		1,024,953.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				139,000.00		139,000.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	62,914,042.00	1.82%	64,059,665.00	1.82%	65,223,618.00
2. Classified Salaries						
a. Base Salaries				21,473,153.00		21,687,885.00
b. Step & Column Adjustment				214,732.00		216,879.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	21,473,153.00	1.00%	21,687,885.00	1.00%	21,904,764.00
3. Employee Benefits	3000-3999	30,601,723.00	7.24%	32,816,445.00	7.19%	35,174,608.00
4. Books and Supplies	4000-4999	6,647,236.00	-12.05%	5,846,277.00	5.34%	6,158,184.00
5. Services and Other Operating Expenditures	5000-5999	7,896,189.00	4.52%	8,253,077.00	1.61%	8,386,259.00
6. Capital Outlay	6000-6999	390,868.00	0.00%	390,868.00	0.00%	390,868.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,895,266.00	0.00%	1,895,266.00	0.00%	1,895,266.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(467,155.00)	0.00%	(467,155.00)	0.00%	(467,155.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		131,351,322.00	2.38%	134,482,328.00	3.11%	138,666,412.00
C. NET INCREASE (DECREASE) IN FUND BALANCE (Line A6 minus line B11)						
		(3,362,302.00)		(2,487,686.00)		(3,503,485.00)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 01, line F1e)		30,653,972.00		27,291,670.00		24,803,984.00
2. Ending Fund Balance (Sum lines C and D1)		27,291,670.00		24,803,984.00		21,300,499.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	109,113.00		109,113.00		109,113.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	0.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
2. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		27,291,670.00		24,803,984.00		21,300,499.00

Description	Object Codes	2017-18 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2018-19 Projection (C)	% Change (Cols. E-C/C) (D)	2019-20 Projection (E)
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,940,540.00		4,034,470.00		4,159,993.00
c. Unassigned/Unappropriated	9790	23,242,017.00		20,660,401.00		17,031,393.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1a thru E2c)		27,182,557.00		24,694,871.00		21,191,386.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		20.69%		18.36%		15.28%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA Used to determine the reserve standard percentage level on line F3d (Col. A: Form A, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		13,046.46		13,046.46		13,046.46
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		131,351,322.00		134,482,328.00		138,666,412.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		131,351,322.00		134,482,328.00		138,666,412.00
d. Reserve Standard Percentage Level (Refer to Form 01CS, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		3,940,539.66		4,034,469.84		4,159,992.36
f. Reserve Standard - By Amount (Refer to Form 01CS, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		3,940,539.66		4,034,469.84		4,159,992.36
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(28,397.00)	0.00	(463,711.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	25,997.00	0.00	198,193.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	265,518.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
TOTALS	28,397.00	(28,397.00)	463,711.00	(463,711.00)	0.00	0.00	0.00	0.00

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(46,000.00)	0.00	(467,155.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	43,500.00	0.00	206,603.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	260,552.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
67 SELF-INSURANCE FUND								
Expenditure Detail	2,500.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	46,000.00	(46,000.00)	467,155.00	(467,155.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the approval of the budget.

CRITERIA AND STANDARDS

1. CRITERION: Average Daily Attendance

STANDARD: Funded average daily attendance (ADA) has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's ADA Standard Percentage Level:

1A. Calculating the District's ADA Variances

DATA ENTRY: For the Third, Second, and First Prior Years, enter Estimated Funded ADA in the Original Budget Funded ADA column; enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the Third, Second, and First Prior Years. All other data are extracted.

*Please note for FY 2014-15 original budget: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	Original Budget Funded ADA (Form A, Lines A4 and C4)*	Estimated/Unaudited Actuals Funded ADA (Form A, Lines A4 and C4)	ADA Variance Level (If Budget is greater than Actuals, else N/A)	Status
Third Prior Year (2014-15)				
District Regular	13,547	13,345		
Charter School				
Total ADA	13,547	13,345	1.5%	Not Met
Second Prior Year (2015-16)				
District Regular	13,385	13,345		
Charter School				
Total ADA	13,385	13,345	0.3%	Met
First Prior Year (2016-17)				
District Regular	13,183	13,183		
Charter School		0		
Total ADA	13,183	13,183	0.0%	Met
Budget Year (2017-18)				
District Regular	13,046			
Charter School		0		
Total ADA	13,046			

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:
(required if NOT met)

1b. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

2. CRITERION: Enrollment

STANDARD: Projected enrollment has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's Enrollment Standard Percentage Level:

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Enter data in the Enrollment, Budget, column for all fiscal years and in the Enrollment, CBEDS Actual column for the First Prior Year; all other data are extracted or calculated. CBEDS Actual enrollment data preloaded in the District Regular lines will include both District Regular and Charter School enrollment. Districts will need to adjust the District Regular enrollment lines and the Charter School enrollment lines accordingly. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Budget	Enrollment CBEDS Actual	Enrollment Variance Level (If Budget is greater than Actual, else N/A)	Status
Third Prior Year (2014-15)				
District Regular	13,822	13,678		
Charter School				
Total Enrollment	13,822	13,678	1.0%	Met
Second Prior Year (2015-16)				
District Regular	13,678	13,520		
Charter School				
Total Enrollment	13,678	13,520	1.2%	Not Met
First Prior Year (2016-17)				
District Regular	13,520	13,363		
Charter School				
Total Enrollment	13,520	13,363	1.2%	Not Met
Budget Year (2017-18)				
District Regular	13,363			
Charter School				
Total Enrollment	13,363			

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Enrollment was estimated above the standard for the first prior year. Provide reasons for the overestimate, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

Actual enrollment decreased more than originally anticipated.

- 1b. STANDARD NOT MET - Enrollment was estimated above the standard for two or more of the previous three years. Provide reasons for the overestimate, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

Actual enrollment decreased more than originally anticipated.

3. CRITERION: ADA to Enrollment

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the budget year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: All data are extracted or calculated. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	P-2 ADA Estimated/Unaudited Actuals (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Criterion 2, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2014-15)			
District Regular	13,345	13,678	
Charter School		0	
Total ADA/Enrollment	13,345	13,678	97.6%
Second Prior Year (2015-16)			
District Regular	13,184	13,520	
Charter School			
Total ADA/Enrollment	13,184	13,520	97.5%
First Prior Year (2016-17)			
District Regular	13,046	13,363	
Charter School	0		
Total ADA/Enrollment	13,046	13,363	97.6%
Historical Average Ratio:			97.6%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			98.1%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Enter data in the Estimated P-2 ADA column for the two subsequent years. Enter data in the Enrollment column for the two subsequent years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund only, for all fiscal years. All other data are extracted or calculated.

Fiscal Year	Estimated P-2 ADA Budget (Form A, Lines A4 and C4)	Enrollment Budget/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Budget Year (2017-18)				
District Regular	13,046	13,363		
Charter School	0			
Total ADA/Enrollment	13,046	13,363	97.6%	Met
1st Subsequent Year (2018-19)				
District Regular	13,046			
Charter School				
Total ADA/Enrollment	13,046	0	0.0%	Met
2nd Subsequent Year (2019-20)				
District Regular	13,046			
Charter School				
Total ADA/Enrollment	13,046	0	0.0%	Met

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected local control funding formula (LCFF) revenue for any of the budget year or two subsequent fiscal years has not changed from the prior fiscal year by more than the change in population, plus the district's gap funding or cost-of-living adjustment (COLA)¹ and its economic recovery target payment, plus or minus one percent.

For basic aid districts, projected LCFF revenue has not changed from the prior fiscal year by more than the percent change in property tax revenues plus or minus one percent.

For districts funded by necessary small school formulas, projected LCFF revenue has not changed from the prior fiscal year amount by more than the district's gap funding or COLA¹ and its economic recovery target payment, plus or minus one percent.

¹Districts that are already at or above their LCFF target funding as described in Education Code Section 42238.03(d) receive no gap funding. These districts have a COLA applied to their LCFF target, but their year-over-year revenue increase might be less than the statutory COLA due to certain local factors and components of the funding formula.

4A. District's LCFF Revenue Standard

Indicate which standard applies:

LCFF Revenue

Basic Aid

Necessary Small School

The District must select which LCFF revenue standard applies.

LCFF Revenue Standard selected: LCFF Revenue

4A1. Calculating the District's LCFF Revenue Standard

DATA ENTRY: Enter LCFF Target amounts for the budget and two subsequent fiscal years.
Enter data in Step 1a for the two subsequent fiscal years. All other data is extracted or calculated.
Enter data for Steps 2a through 2d. All other data is calculated.

Projected LCFF Revenue

Has the District reached its LCFF target funding level?

No

If Yes, then COLA amount in Line 2b2 is used in Line 2e Total calculation.
If No, then Gap Funding in Line 2c is used in Line 2e Total calculation.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
LCFF Target (Reference Only)	108,713,850.00	112,650,450.00	115,741,670.00
Step 1 - Change in Population	Prior Year (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)
a. ADA (Funded) (Form A, lines A6 and C4)	13,217.56	13,081.18	13,081.18
b. Prior Year ADA (Funded)		13,217.56	13,081.18
c. Difference (Step 1a minus Step 1b)		(136.38)	0.00
d. Percent Change Due to Population (Step 1c divided by Step 1b)		-1.03%	0.00%
Step 2 - Change in Funding Level		Budget Year (2017-18)	1st Subsequent Year (2018-19)
a. Prior Year LCFF Funding		107,199,268.00	108,713,850.00
b1. COLA percentage (if district is at target)	Not Applicable		
b2. COLA amount (proxy for purposes of this criterion)	Not Applicable	0.00	0.00
c. Gap Funding (if district is not at target)		5,227,488.00	2,508,743.00
d. Economic Recovery Target Funding (current year increment)			3,936,634.00
e. Total (Lines 2b2 or 2c, as applicable, plus Line 2d)		5,227,488.00	2,508,743.00
f. Percent Change Due to Funding Level (Step 2e divided by Step 2a)		4.88%	2.31%
Step 3 - Total Change in Population and Funding Level (Step 1d plus Step 2f)		3.85%	2.31%
LCFF Revenue Standard (Step 3, plus/minus 1%):		2.85% to 4.85%	1.31% to 3.31%
			2.49% to 4.49%

4A2. Alternate LCFF Revenue Standard - Basic Aid

DATA ENTRY: If applicable to your district, input data in the 1st and 2nd Subsequent Year columns for projected local property taxes; all other data are extracted or calculated.

Basic Aid District Projected LCFF Revenue

	Prior Year (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Projected Local Property Taxes (Form 01, Objects 8021 - 8089)	46,192,736.00	46,192,736.00		
Percent Change from Previous Year		N/A	N/A	N/A
Basic Aid Standard (percent change from previous year, plus/minus 1%):		N/A	N/A	N/A

4A3. Alternate LCFF Revenue Standard - Necessary Small School

DATA ENTRY: All data are extracted or calculated.

Necessary Small School District Projected LCFF Revenue

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Necessary Small School Standard (Gap Funding or COLA, plus Economic Recovery Target Payment, Step 2f, plus/minus 1%):	N/A	N/A	N/A

4B. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Enter data in the 1st and 2nd Subsequent Year columns for LCFF Revenue; all other data are extracted or calculated.

	Prior Year (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)	107,199,268.00	108,713,850.00	112,650,450.00	115,741,670.00
District's Projected Change in LCFF Revenue:		1.41%	3.62%	2.74%
LCFF Revenue Standard:		2.85% to 4.85%	1.31% to 3.31%	2.49% to 4.49%
Status:		Not Met	Not Met	Met

4C. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected change in LCFF revenue is outside the standard in one or more of the budget or two subsequent fiscal years. Provide reasons why the projection(s) exceed the standard(s) and a description of the methods and assumptions used in projecting LCFF revenue.

Explanation:
(required if NOT met)

Projected LCFF revenue is based on the Governor's May Revise. GAP percentage amounts increase significantly year over year, which increased estimated revenue from LCFF.

5. CRITERION: Salaries and Benefits

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the budget year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Estimated/Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
Second Prior Year (2015-16)	82,045,648.13	94,220,094.24	87.1%
First Prior Year (2016-17)	86,754,014.00	99,726,225.00	87.0%
Historical Average Ratio:			87.9%

District's Reserve Standard Percentage (Criterion 10B, Line 4):	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	3.0%	3.0%	3.0%
	84.9% to 90.9%	84.9% to 90.9%	84.9% to 90.9%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYP exists, Unrestricted Salaries and Benefits, and Total Unrestricted Expenditures data for the 1st and 2nd Subsequent Years will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Fiscal Year	Budget - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 01, Objects 1000-3999) (Form MYP, Lines B1-B3)	Total Expenditures (Form 01, Objects 1000-7499) (Form MYP, Lines B1-B8, B10)		
Budget Year (2017-18)	88,933,417.00	99,850,715.00	89.1%	Met
1st Subsequent Year (2018-19)	91,902,134.00	102,159,103.00	90.0%	Met
2nd Subsequent Year (2019-20)	95,026,612.00	105,474,845.00	90.1%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state, and other local) or expenditures (including books and supplies, and services and other operating), for any of the budget year or two subsequent fiscal years, have not changed from the prior fiscal year amount by more than the percentage change in population and the funded cost-of-living adjustment (COLA) plus or minus ten percent.

For each major object category, changes that exceed the percentage change in population and the funded COLA plus or minus five percent must be explained.

6A. Calculating the District's Other Revenues and Expenditures Standard Percentage Ranges

DATA ENTRY: All data are extracted or calculated.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. District's Change in Population and Funding Level (Criterion 4A1, Step 3):	3.85%	2.31%	3.49%
2. District's Other Revenues and Expenditures Standard Percentage Range (Line 1, plus/minus 10%):	-6.15% to 13.85%	-7.69% to 12.31%	-6.51% to 13.49%
3. District's Other Revenues and Expenditures Explanation Percentage Range (Line 1, plus/minus 5%):	-1.15% to 8.85%	-2.69% to 7.31%	-1.51% to 8.49%

6B. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range (Section 6A, Line 3)

DATA ENTRY: If Form MYP exists, the 1st and 2nd Subsequent Year data for each revenue and expenditure section will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Change Is Outside Explanation Range
Federal Revenue (Fund 01, Objects 8100-8299) (Form MYP, Line A2)			
First Prior Year (2016-17)	7,314,892.00		
Budget Year (2017-18)	5,679,582.00	-22.36%	Yes
1st Subsequent Year (2018-19)	5,679,582.00	0.00%	No
2nd Subsequent Year (2019-20)	5,679,582.00	0.00%	No

Explanation:
(required if Yes)

Carryover balances were included in 2016-17, but not in 2017-18 and 2018-19.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYP, Line A3)			
First Prior Year (2016-17)	9,678,929.00		
Budget Year (2017-18)	5,566,970.00	-42.48%	Yes
1st Subsequent Year (2018-19)	5,635,992.00	1.24%	No
2nd Subsequent Year (2019-20)	5,713,057.00	1.37%	No

Explanation:
(required if Yes)

2016-17 includes one-time revenue at \$214/ADA as well as carryover.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYP, Line A4)			
First Prior Year (2016-17)	9,179,907.00		
Budget Year (2017-18)	8,028,618.00	-12.54%	Yes
1st Subsequent Year (2018-19)	8,028,618.00	0.00%	No
2nd Subsequent Year (2019-20)	8,028,618.00	0.00%	No

Explanation:
(required if Yes)

2016-17 includes donation revenue not included in 2017-18. Donation revenue is added to the budget when it is received.

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYP, Line B4)			
First Prior Year (2016-17)	12,940,217.00		
Budget Year (2017-18)	6,647,236.00	-48.63%	Yes
1st Subsequent Year (2018-19)	5,846,277.00	-12.05%	Yes
2nd Subsequent Year (2019-20)	6,158,184.00	5.34%	No

Explanation:
(required if Yes)

2016-17 includes carryover balances and the addition of one-time money. 2017-18 does not include one-time money, but does include \$1,080,000 of carryover. The \$1,080,000 is backed out in 2018-19.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYP, Line B5)

First Prior Year (2016-17)	9,156,907.00		
Budget Year (2017-18)	7,896,189.00	-13.77%	Yes
1st Subsequent Year (2018-19)	8,253,077.00	4.52%	No
2nd Subsequent Year (2019-20)	8,386,259.00	1.61%	No

Explanation:
(required if Yes)

2016-17 includes additional expenditures due to one-time money.

6C. Calculating the District's Change in Total Operating Revenues and Expenditures (Section 6A, Line 2)

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Status
Total Federal, Other State, and Other Local Revenue (Criterion 6B)			
First Prior Year (2016-17)	26,173,728.00		
Budget Year (2017-18)	19,275,170.00	-26.36%	Not Met
1st Subsequent Year (2018-19)	19,344,192.00	0.36%	Met
2nd Subsequent Year (2019-20)	19,421,257.00	0.40%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Criterion 6B)			
First Prior Year (2016-17)	22,097,124.00		
Budget Year (2017-18)	14,543,425.00	-34.18%	Not Met
1st Subsequent Year (2018-19)	14,099,354.00	-3.05%	Met
2nd Subsequent Year (2019-20)	14,544,443.00	3.16%	Met

6D. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6B if the status in Section 6C is not met; no entry is allowed below.

- 1a. STANDARD NOT MET - Projected total operating revenues have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Federal Revenue
(linked from 6B
if NOT met)

Carryover balances were included in 2016-17, but not in 2017-18 and 2018-19.

Explanation:
Other State Revenue
(linked from 6B
if NOT met)

2016-17 includes one-time revenue at \$214/ADA as well as carryover.

Explanation:
Other Local Revenue
(linked from 6B
if NOT met)

2016-17 includes donation revenue not included in 2017-18. Donation revenue is added to the budget when it is received.

- 1b. STANDARD NOT MET - Projected total operating expenditures have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating expenditures within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation:
Books and Supplies
(linked from 6B
if NOT met)

2016-17 includes carryover balances and the addition of one-time money. 2017-18 does not include one-time money, but does include \$1,080,000 of carryover. The \$1,080,000 is backed out in 2018-19.

Explanation:
Services and Other Exps
(linked from 6B
if NOT met)

2016-17 includes additional expenditures due to one-time money.

7. CRITERION: Facilities Maintenance

STANDARD: Confirm that the annual contribution for facilities maintenance funding is not less than the amount required pursuant to Education Code Section 17070.75, if applicable, and that the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2017-18 to 2019-20 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2017-18 to 2019-20 fiscal years, a minimum amount that is the greater of the following amounts:

- A. The lesser of three percent of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year; or
- B. Two percent of the total general fund expenditures and other financing uses for that fiscal year.

DATA ENTRY: Click the appropriate Yes or No button for special education local plan area (SELPA) administrative units (AUs); all other data are extracted or calculated. If standard is not met, enter an X in the appropriate box and enter an explanation, if applicable.

- 1. a. For districts that are the AU of a SELPA, do you choose to exclude revenues that are passed through to participating members of the SELPA from the OMMA/RMA required minimum contribution calculation?
- b. Pass-through revenues and apportionments that may be excluded from the OMMA/RMA calculation per EC Section 17070.75(b)(2)(D) (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)

2. Ongoing and Major Maintenance/Restricted Maintenance Account

a. Budgeted Expenditures and Other Financing Uses (Form 01, objects 1000-7999)	131,351,322.00	3% of Total Current Year General Fund Expenditures and Other Financing Uses (Line 2c times 3%)	Amount Deposited ¹ for 2014-15 Fiscal Year	Lesser of: 3% or 2014-15 amount
b. Plus: Pass-through Revenues and Apportionments (Line 1b, if line 1a is No)				
c. Net Budgeted Expenditures and Other Financing Uses	131,351,322.00	3,940,539.66	2,261,863.75	2,261,863.75

d. Required Minimum Contribution	2% of Total Current Year General Fund Expenditures and Other Financing Uses (Line 2c times 2%)	Required Minimum Contribution/ Greater of: Lesser of 3% or 2014-15 amount or 2%
	2,627,026.44	2,627,026.44

e. OMMA/RMA Contribution	Budgeted Contribution ¹ to the Ongoing and Major Maintenance Account	Status
	3,218,735.00	Met

¹ Fund 01, Resource 8150, Objects 8900-8999

If standard is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in two out of three prior fiscal years.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Third Prior Year (2014-15)	Second Prior Year (2015-16)	First Prior Year (2016-17)
1. District's Available Reserve Amounts (resources 0000-1999)			
a. Reserve for Economic Uncertainties (Funds 01 and 17, Object 9789)	3,461,291.61	3,976,711.79	4,212,969.00
b. Unassigned/Unappropriated (Funds 01 and 17, Object 9790)	23,691,903.23	21,997,047.20	25,245,322.00
c. Negative General Fund Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999)	0.00	0.00	0.00
d. Available Reserves (Lines 1a through 1c)	27,153,194.84	25,973,758.99	29,458,291.00
2. Expenditures and Other Financing Uses			
a. District's Total Expenditures and Other Financing Uses (Fund 01, objects 1000-7999)	115,376,386.90	132,557,059.69	140,432,274.00
b. Plus: Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)			0.00
c. Total Expenditures and Other Financing Uses (Line 2a plus Line 2b)	115,376,386.90	132,557,059.69	140,432,274.00
3. District's Available Reserve Percentage (Line 1d divided by Line 2c)	23.5%	19.6%	21.0%
District's Deficit Spending Standard Percentage Levels (Line 3 times 1/3):	7.8%	6.5%	7.0%

¹Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Net Change in Unrestricted Fund Balance (Form 01, Section E)	Total Unrestricted Expenditures and Other Financing Uses (Form 01, Objects 1000-7999)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
Third Prior Year (2014-15)	2,514,160.03	85,567,336.01	N/A	Met
Second Prior Year (2015-16)	2,758,870.08	98,340,606.64	N/A	Met
First Prior Year (2016-17)	(858,696.00)	99,726,225.00	0.9%	Met
Budget Year (2017-18) (Information only)	(3,362,302.00)	99,850,715.00		

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in two or more of the three prior years.

Explanation:
(required if NOT met)

9. CRITERION: Fund Balance

STANDARD: Budgeted beginning unrestricted general fund balance has not been overestimated for two out of three prior fiscal years by more than the following percentage levels:

Percentage Level ¹	District ADA
1.7%	0 to 300
1.3%	301 to 1,000
1.0%	1,001 to 30,000
0.7%	30,001 to 400,000
0.3%	400,001 and over

¹ Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

District Estimated P-2 ADA (Form A, Lines A6 and C4):

District's Fund Balance Standard Percentage Level:

9A. Calculating the District's Unrestricted General Fund Beginning Balance Percentages

DATA ENTRY: Enter data in the Original Budget column for the First, Second, and Third Prior Years; all other data are extracted or calculated.

Fiscal Year	Unrestricted General Fund Beginning Balance ² (Form 01, Line F1e, Unrestricted Column)		Beginning Fund Balance Variance Level (If overestimated, else N/A)	Status
	Original Budget	Estimated/Unaudited Actuals		
Third Prior Year (2014-15)	24,861,015.00	26,239,640.56	N/A	Met
Second Prior Year (2015-16)	26,742,521.00	28,753,800.59	N/A	Met
First Prior Year (2016-17)	27,241,513.00	31,512,668.00	N/A	Met
Budget Year (2017-18) (Information only)	30,653,972.00			

² Adjusted beginning balance, including audit adjustments and other restatements (objects 9791-9795)

9B. Comparison of District Unrestricted Beginning Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted general fund beginning fund balance has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the budget year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Budget Year data are extracted. If Form MYP exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$66,000 (greater of)	0	to	300
4% or \$66,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

¹ Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
District Estimated P-2 ADA (Budget Year, Form A, Lines A4 and C4. Subsequent Years, Form MYP, Line F2, if available.)	13,046	13,046	13,046
District's Reserve Standard Percentage Level:	3%	3%	3%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYP exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Budget Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYP, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
 - a. Enter the name(s) of the SELPA(s): _____

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 and 2 will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. Expenditures and Other Financing Uses (Fund 01, objects 1000-7999) (Form MYP, Line B11)	131,351,322.00	134,482,328.00	138,666,412.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	131,351,322.00	134,482,328.00	138,666,412.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	3,940,539.66	4,034,469.84	4,159,992.36
6. Reserve Standard - by Amount (\$66,000 for districts with 0 to 1,000 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	3,940,539.66	4,034,469.84	4,159,992.36

10C. Calculating the District's Budgeted Reserve Amount

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 through 7 will be extracted; if not, enter data for the two subsequent years.
All other data are extracted or calculated.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4):	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYP, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYP, Line E1b)	3,940,540.00	4,034,470.00	4,159,993.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYP, Line E1c)	23,242,017.00	20,660,401.00	17,031,393.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYP, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYP, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYP, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYP, Line E2c)	0.00		
8. District's Budgeted Reserve Amount (Lines C1 thru C7)	27,182,557.00	24,694,871.00	21,191,386.00
9. District's Budgeted Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	20.69%	18.36%	15.28%
District's Reserve Standard (Section 10B, Line 7):	3,940,539.66	4,034,469.84	4,159,992.36
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected available reserves have met the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures in the budget in excess of one percent of the total general fund expenditures that are funded with one-time resources?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Use of Ongoing Revenues for One-time Expenditures

1a. Does your district have large non-recurring general fund expenditures that are funded with ongoing general fund revenues?

1b. If Yes, identify the expenditures:

S4. Contingent Revenues

1a. Does your district have projected revenues for the budget year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the budget year and two subsequent fiscal years. Provide an explanation if contributions have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether contributions are ongoing or one-time in nature.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the budget year and two subsequent fiscal years. Provide an explanation if transfers have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether transfers are ongoing or one-time in nature.

Estimate the impact of any capital projects on the general fund operational budget.

District's Contributions and Transfers Standard: -10.0% to +10.0%
or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: For Contributions, enter data in the Projection column for the 1st and 2nd Subsequent Years. Contributions for the First Prior Year and Budget Year will be extracted. For Transfers In and Transfers Out, enter data in the First Prior Year. If Form MYP exists, the data will be extracted for the Budget Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Budget Year, 1st and 2nd subsequent Years. Click the appropriate button for item 1d; all other data will be calculated.

Description / Fiscal Year	Projection	Amount of Change	Percent Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)				
First Prior Year (2016-17)	(14,064,394.00)			
Budget Year (2017-18)	(15,071,928.00)	1,007,534.00	7.2%	Met
1st Subsequent Year (2018-19)	(15,825,524.00)	753,596.00	5.0%	Met
2nd Subsequent Year (2019-20)	(16,616,801.00)	791,277.00	5.0%	Met
1b. Transfers In, General Fund *				
First Prior Year (2016-17)	0.00			
Budget Year (2017-18)	0.00	0.00	0.0%	Met
1st Subsequent Year (2018-19)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2019-20)	0.00	0.00	0.0%	Met
1c. Transfers Out, General Fund *				
First Prior Year (2016-17)	0.00			
Budget Year (2017-18)	0.00	0.00	0.0%	Met
1st Subsequent Year (2018-19)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2019-20)	0.00	0.00	0.0%	Met

1d. **Impact of Capital Projects**
Do you have any capital projects that may impact the general fund operational budget? No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. MET - Projected contributions have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed by more than the standard for the budget and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There are no capital projects that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payments for the budget year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: Click the appropriate button in item 1 and enter data in all columns of item 2 for applicable long-term commitments; there are no extractions in this section.

1. Does your district have long-term (multiyear) commitments?
(If No, skip item 2 and Sections S6B and S6C)

2. If Yes to item 1, list all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2017
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	5	01-8919	01-7438 and 01-7439	62,178
Certificates of Participation	12	01-8011	01-7438 and 01-7439	5,165,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	8	25-8681	25-7439	251,681
CFD 2000-00	15	District 40	District 40	845,000
CFD 2001-00	15	District 48	District 48	13,615,000
TOTAL:				19,938,859

Type of Commitment (continued)	Prior Year (2016-17) Annual Payment (P & I)	Budget Year (2017-18) Annual Payment (P & I)	1st Subsequent Year (2018-19) Annual Payment (P & I)	2nd Subsequent Year (2019-20) Annual Payment (P & I)
	Capital Leases	101,915	17,631	17,631
Certificates of Participation	529,365	527,635	525,480	527,985
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-00	77,556	81,306	79,750	80,000
CFD 2001-00	1,271,206	1,266,231	1,267,100	1,269,000
Total Annual Payments:	2,011,502	1,924,263	1,921,421	1,926,076
Has total annual payment increased over prior year (2016-17)?		No	No	No

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the budget and two subsequent fiscal years.

Explanation:
(required if Yes
to increase in total
annual payments)

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in item 1; if Yes, an explanation is required in item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

- 2.

No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment annual payments.

Explanation:
(required if Yes)

S7. Unfunded Liabilities

Estimate the unfunded liability for postemployment benefits other than pensions (OPEB) based on an actuarial valuation, if required, or other method; identify or estimate the annual required contribution; and indicate how the obligation is funded (pay-as-you-go, amortized over a specific period, etc.).

Estimate the unfunded liability for self-insurance programs such as workers' compensation based on an actuarial valuation, if required, or other method; identify or estimate the required contribution; and indicate how the obligation is funded (level of risk retained, funding approach, etc.).

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other than Pensions (OPEB)

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section except the budget year data on line 5b.

1. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 2-5)

2. For the district's OPEB:
a. Are they lifetime benefits?

b. Do benefits continue past age 65?

c. Describe any other characteristics of the district's OPEB program including eligibility criteria and amounts, if any, that retirees are required to contribute toward their own benefits:

Certificated, classified, and management employees may retire with District service and attainment of age 55. The District's maximum contribution is limited to the single PPO rate.

3. a. Are OPEB financed on a pay-as-you-go, actuarial cost, or other method?

b. Indicate any accumulated amounts earmarked for OPEB in a self-insurance or governmental fund

	Self-Insurance Fund	Governmental Fund
	2,289,691	0

4. OPEB Liabilities

a. OPEB actuarial accrued liability (AAL)	24,834,711.00
b. OPEB unfunded actuarial accrued liability (UAAL)	24,834,711.00
c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?	Actuarial
d. If based on an actuarial valuation, indicate the date of the OPEB valuation	Jul 01, 2015

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
5. OPEB Contributions			
a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method	3,220,685.00	3,220,685.00	3,220,685.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)	1,239,572.00	1,239,572.00	1,239,572.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)	1,240,296.00	1,344,289.00	1,458,099.00
d. Number of retirees receiving OPEB benefits	90	90	90

S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section.

1. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB, which is covered in Section S7A) (If No, skip items 2-4)

Yes

2. Describe each self-insurance program operated by the district, including details for each such as level of risk retained, funding approach, basis for valuation (district's estimate or actuarial), and date of the valuation:

--

3. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
b. Unfunded liability for self-insurance programs

2,289,691.00
0.00

4. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
b. Amount contributed (funded) for self-insurance programs

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
a. Required contribution (funding) for self-insurance programs	0.00	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	1,044,191.00	1,044,191.00	1,044,191.00

S8. Status of Labor Agreements

Analyze the status of employee labor agreements. Identify new labor agreements, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized at budget adoption, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of certificated (non-management) full-time-equivalent (FTE) positions	585.9	587.9	589.9	591.9

Certificated (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2017-18.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

--

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year
(2017-18)

1st Subsequent Year
(2018-19)

2nd Subsequent Year
(2019-20)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
or

--	--	--

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

--

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

622,922

7. Amount included for any tentative salary schedule increases

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
0	0	0

Certificated (Non-management) Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
9,188,221	9,610,103	10,036,204
96.0%	96.0%	96.0%
5.0%	4.6%	4.4%

Certificated (Non-management) Prior Year Settlements

Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

--

Certificated (Non-management) Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
840,864	854,317	867,987
1.6%	1.6%	1.6%

Certificated (Non-management) Attrition (layoffs and retirements)

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
Yes	Yes	Yes

Certificated (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of classified (non-management) FTE positions	357.5	366.1	366.1	366.1

Classified (Non-management) Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2017-18.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

--

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?

--

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?

--

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year
(2017-18)

1st Subsequent Year
(2018-19)

2nd Subsequent Year
(2019-20)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year

--

or

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year (may enter text, such as "Reopener")

--	--	--

Identify the source of funding that will be used to support multiyear salary commitments:

--

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

185,687

Budget Year
(2017-18)

1st Subsequent Year
(2018-19)

2nd Subsequent Year
(2019-20)

7. Amount included for any tentative salary schedule increases

0	0	0
---	---	---

Classified (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the budget and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
3,708,394	3,870,478	4,034,183
96.0%	96.0%	96.0%
5.0%	4.6%	4.5%

Classified (Non-management) Prior Year Settlements

- Are any new costs from prior year settlements included in the budget?
If Yes, amount of new costs included in the budget and MYPs
If Yes, explain the nature of the new costs:

No		
----	--	--

Classified (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the budget and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
152,265	153,788	155,326
1.0%	1.0%	1.0%

Classified (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Yes	Yes	Yes
Yes	Yes	Yes

Classified (Non-management) - Other

List other significant contract changes and the cost impact of each change (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2016-17)	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Number of management, supervisor, and confidential FTE positions	88.4	86.4	86.4	86.4

Management/Supervisor/Confidential Salary and Benefit Negotiations

1. Are salary and benefit negotiations settled for the budget year?

No

If Yes, complete question 2.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 3 and 4.

FESMA is not a recognized bargaining unit. This group will likely receive comparable compensation granted to the teacher bargaining unit.

If n/a, skip the remainder of Section S8C.

Negotiations Settled

2. Salary settlement:

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

Total cost of salary settlement

% change in salary schedule from prior year (may enter text, such as "Reopener")

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?			
Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

113,654

4. Amount included for any tentative salary schedule increases

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Amount included for any tentative salary schedule increases	0	0	0

Management/Supervisor/Confidential Health and Welfare (H&W) Benefits

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Are costs of H&W benefit changes included in the budget and MYPs?	Yes	Yes	
Total cost of H&W benefits	1,237,678	1,295,055	1,353,006
Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
Percent projected change in H&W cost over prior year	5.0%	4.6%	4.5%

Management/Supervisor/Confidential Step and Column Adjustments

- Are step & column adjustments included in the budget and MYPs?
- Cost of step and column adjustments
- Percent change in step & column over prior year

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
Cost of step and column adjustments	136,758	138,803	140,879
Percent change in step & column over prior year	1.0%	1.0%	1.0%

Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)

- Are costs of other benefits included in the budget and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

	Budget Year (2017-18)	1st Subsequent Year (2018-19)	2nd Subsequent Year (2019-20)
Are costs of other benefits included in the budget and MYPs?	No	No	No
Total cost of other benefits	0	0	0
Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

S9. Local Control and Accountability Plan (LCAP)

Confirm that the school district's governing board has adopted an LCAP or an update to the LCAP effective for the budget year.

DATA ENTRY: Click the appropriate Yes or No button in item 1, and enter the date in item 2.

1. Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?

Yes

2. Approval date for adoption of the LCAP or approval of an update to the LCAP.

Jun 20, 2017

S10. LCAP Expenditures

Confirm that the school district's budget includes the expenditures necessary to implement the LCAP or annual update to the LCAP.

DATA ENTRY: Click the appropriate Yes or No button.

Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services and Expenditures?

Yes

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A1 through A9 except item A3, which is automatically completed based on data in Criterion 2.

- A1. Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?

- A2. Is the system of personnel position control independent from the payroll system?

- A3. Is enrollment decreasing in both the prior fiscal year and budget year? (Data from the enrollment budget column and actual column of Criterion 2A are used to determine Yes or No)

- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior fiscal year or budget year?

- A5. Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

- A7. Is the district's financial system independent of the county office system?

- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)

- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District Budget Criteria and Standards Review

DISCUSSION/ACTION ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE FULLERTON SCHOOL DISTRICT'S 2017/2018 PROPOSAL TO NEGOTIATE WITH CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA), CHAPTER 130

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on June 6, 2017.

Funding: Not applicable.

Recommendation: Approve Fullerton School District's 2017/2018 proposal to negotiate with California School Employees Association (CSEA), Chapter 130.

CH:nm
Attachment

**FULLERTON SCHOOL DISTRICT
SUNSHINE**

Initial Bargaining Proposal to the California School Employees Association
(CSEA) and its Chapter 130

2017-2018

June 6, 2017

Article 6: Pay and Allowances

The District has an interest in negotiating unit member pay and allowances for the 2017-2018 school year.

Article 8: Health Insurance

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees.

Article 12: Leaves

The District wishes to review current agreement language in relationship to recent changes in legislation regarding employee leaves.

DISCUSSION/ACTION ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION'S (CSEA), CHAPTER 130, PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL DISTRICT FOR 2017/2018

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on June 6, 2017.

Funding: Not applicable.

Recommendation: Approve California School Employees Association's (CSEA), Chapter 130, proposal to negotiate with Fullerton School District for 2017/2018.

CH:nm
Attachment

**The California School Employees Association (CSEA) And its
Fullerton Elementary Chapter 130
2017-2018
Initial Contract Reopener Proposal
April 27, 2017**

The California School Employees Association (CSEA) and its Fullerton Elementary Chapter 130, in accordance with Article 22-Reopeners of the Collective Bargaining Agreement (CBA), present their initial proposal to reopen the contract under the reopener provisions of the current CBA.

CSEA desires to alter or amend the following articles as indicated and presents our proposals for public discussion in accordance with Government Code § 3547:

ARTICLE 5-HOURS AND OVERTIME

CSEA has interest to modify the adjustment of bargaining unit member's assigned time language.

ARTICLE 6-PAY AND ALLOWANCES

CSEA has interest to include a fair and equitable salary schedule increase.

CSEA has interest in negotiating the impact of SB3 (State minimum wage).

ARTICLE 8-HEALTH INSURANCE

CSEA has interest in maintaining fair and equitable medical benefits.

CSEA and its Chapter 130 reserves the right to add, delete or modify these proposals as determined through the bargaining process, including but not limited to responses to proposals made by the District.

DISCUSSION/ACTION ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
PREPARED BY: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE NEW BOARD POLICY

Background: The following board policy was presented to the Board of Trustees for the first reading at the June 6, 2017 Board Meeting:

New:
Personnel
BP 4157.1 Fitness for Duty Examinations

Input was received and this discussion/action item serves as the second reading and approval for this new board policy.

Rationale: This proposed Board Policy will ensure a safe and productive work environment for all employees.

Funding: Not applicable.

Recommendation: Approve new board policy.

CH:CL:y
Attachment

**Fullerton School District
Board Policy
Fitness for Duty Examinations**

**Personnel
Board Adopted:**

BP 4157.1

The Board of Trustees seeks to provide a safe and productive work environment for all employees. Under appropriate circumstances, the Superintendent or his/her Designee may require an employee to submit to an examination by a licensed physician selected by the District. The cost of such examinations will be borne by the District.

Such examinations will be required when they are job related and consistent with business necessity. The District will not seek personal health information of the employee except as needed to determine the employee's ability to perform the essential functions of his or her job, with or without reasonable accommodations. All information received from the licensed physician selected by the District will be securely maintained in a confidential file.

Legal References:

CIVIL CODE
56-59 Confidentiality of Medical Information Act

EDUCATION CODE
45122 Physical examinations

GOVERNMENT CODE
12940 Unlawful employment practices
42 U.S.C. 12101 et seq., Americans with Disabilities Act
42 U.S.C. 2000ff-1, Genetic Information Nondiscrimination Act

DISCUSSION/ACTION ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Marilee Cosgrove, Director, Child Development Services

SUBJECT: **ADOPT RESOLUTION #17/18-01 AND APPROVE 2017/2018 CHILD DEVELOPMENT PREKINDERGARTEN FAMILY LITERACY PROGRAM INSTRUCTIONAL MATERIALS AND SUPPLIES CONTRACT EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three- to five-year-olds in classes at Commonwealth, Hermosa Drive, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools.

Rationale: The California Child Care and Development Division offers districts operating a State Preschool Program an Instructional Materials Contract. These funds are to be used for the purchase of interactive family and child literacy instructional materials and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services. Resolution #17/18-01 delegates contract authority for the period July 1, 2017 through June 30, 2018 to the District Superintendent and Assistant Superintendent of Business Services.

Funding: Fullerton School District will receive a total of \$15,000 to be applied to Child Development Fund (#311).

Recommendation: Adopt Resolution #17/18-01 and approve 2017/2018 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2017 through June 30, 2018.

EF:MC:ln
Attachment

**FULLERTON SCHOOL DISTRICT
RESOLUTION NUMBER 17/18-01**

CERTIFYING LOCAL AGREEMENT TO IMPLEMENT CHILD CARE AND DEVELOPMENT SERVICES AND DELEGATING THE POWER TO CONTRACT AND SIGN APPLICATIONS FOR STATE FUNDING FOR CHILD CARE AND DEVELOPMENT SERVICES AND OTHER PROJECTS TO THE DISTRICT SUPERINTENDENT AND ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES

(PURSUANT TO EDUCATION CODE 39656)

WHEREAS, Section 39656 of the California Education Code authorizes the Board of Trustees of a school district to delegate by a majority vote of the Board its power to contract and to sign applications for State funding and other projects to the District Superintendent or his designee, subject to subsequent ratification by the Board; and

WHEREAS, this Board desires that Child Care and Development Services be provided without interruption; and

WHEREAS, this Board desires to apply for State Child Care and Development Services funding for which the Fullerton School District qualifies;

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Fullerton School District hereby delegates to the District Superintendent and the Assistant Superintendent of Business Services for the period of July 1, 2017 through June 30, 2018 the power to sign and enter into Child Care and Development Services contracts and agreements with the State of California and to sign application documents relative to Child Care and Development Services funding.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 20th day of June, 2017 by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

ABSTAINED: _____

FULLERTON SCHOOL DISTRICT

By: _____
Hilda Sugarman, President
Board of Trustees

Attest: _____
Janny Meyer, Clerk
Board of Trustees



CALIFORNIA DEPARTMENT OF EDUCATION
 1430 N Street
 Sacramento, CA 95814-5901

F.Y. 17 - 18

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES

DATE: July 01, 2017

CONTRACT NUMBER: CPKS-7053

PROGRAM TYPE: PREKINDERGARTEN AND
FAMILY LITERACY PROG

PROJECT NUMBER: 30-6650-00-7

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This Agreement is entered into between the State Agency and the Contractor named above. The Contractor agrees to comply with the GENERAL TERMS AND CONDITIONS (GTC 04/2017)*; the PROGRAM REQUIREMENTS FOR THE PREKINDERGARTEN AND FAMILY LITERACY PROGRAM*; and the FUNDING TERMS AND CONDITIONS (FT&C)*, which are by this reference made a part of this Agreement. Where the GTC 04/2017 conflicts with either the Program Requirements or the FT&C, the Program Requirements or the FT&C will prevail.

Funding of this Agreement is contingent upon appropriation and availability of funds. This Agreement may be terminated immediately by the State if funds are not appropriated or available in amounts sufficient to fund the State's obligations under this Agreement.

The period of performance for this Agreement is July 01, 2017 through June 30, 2018. The total amount payable pursuant to this Agreement shall not exceed \$15,000.00.

Any provision of this Agreement found to be in violation of Federal or State statute or regulation shall be invalid, but such a finding shall not affect the remaining provisions of this Agreement.

Items shown with an Asterisk (*), are hereby incorporated by this reference and made part of this Agreement as if attached hereto. These documents can be viewed at <http://cde.ca.gov/fg/aa/cd/ftc2017.asp>

STATE OF CALIFORNIA		CONTRACTOR				
BY (AUTHORIZED SIGNATURE)		BY (AUTHORIZED SIGNATURE)				
PRINTED NAME OF PERSON SIGNING VALARIE BLISS,		PRINTED NAME AND TITLE OF PERSON SIGNING Robert Pletka, Ed.D., District Superintendent				
TITLE CONTRACT MANAGER		ADDRESS 1401 W. Valencia Dr., Fullerton, CA 92833				
AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 15,000	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE General		Department of General Services use only		
PRIOR AMOUNT ENCUMBERED FOR THIS CONTRACT \$ 0	(OPTIONAL USE) 0656 24859-6650					
TOTAL AMOUNT ENCUMBERED TO DATE \$ 15,000	ITEM 30.10.010. 6100-196-0001	CHAPTER B/A	STATUTE 2017			FISCAL YEAR 2017-2018
	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6052 Rev-8590					
I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above.		T.B.A. NO.	B.R. NO.			
SIGNATURE OF ACCOUNTING OFFICER		DATE				

DISCUSSION/ACTION ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **ADOPT RESOLUTION #16/17-15 REGARDING THE EDUCATION PROTECTION ACCOUNT**

Background: Proposition 30 added Article XIII, Section 36, to the California Constitution. The new temporary tax revenues generated from Proposition 30 are deposited into a newly-created State account called the Education Protection Account (EPA). Funds will be distributed by the State to local districts on a quarterly basis in 2017/2018.

Rationale: Article XIII, Section 36, stipulates how the monies are to be spent. The Article also requires each school district to disclose how it will spend its share of the EPA in open session of a public meeting of the governing board.

Funding: The estimated District's share of the Education Protection Account for 2017/2018 is \$15,675,742. This amount offsets revenues previously received through the District's revenue limit. This is not new revenue to the District. The District will spend this funding on instruction (teacher salaries).

Recommendation: Adopt Resolution #16/17-15 regarding the Education Protection Account.

SH:MG:gs
Attachments

**ADOPT RESOLUTION #16/17-15
REGARDING THE EDUCATION PROTECTION ACCOUNT**

WHEREAS, the voters approved Proposition 30 on November 6, 2012;

WHEREAS, Proposition 30 added Article XIII, Section 36 to the California Constitution effective November 7, 2012;

WHEREAS, the provisions of Article XIII, Section 36(e) create in the state General Fund an Education Protection Account to receive and disburse the revenues derived from the incremental increases in taxes imposed by Article XIII, Section 36(f);

WHEREAS, before June 30th of each year, the Director of Finance shall estimate the total amount of additional revenues, less refunds that will be derived from the incremental increases in tax rates made pursuant to Article XIII, Section 36(f) that will be available for transfer into the Education Protection Account during the next fiscal year;

WHEREAS, if the sum determined by the State Controller is positive, the State Controller shall transfer the amount calculated into the Education Protection Account within ten days preceding the end of the fiscal year;

WHEREAS, all monies in the Education Protection Account are hereby continuously appropriated for the support of school districts, county offices of education, charter schools and community college districts;

WHEREAS, monies deposited in the Education Protection Account shall not be used to pay any costs incurred by the Legislature, the Governor or any agency of state government;

WHEREAS, a community college district, county office of education, school district, or charter school shall have the sole authority to determine how the monies received from the Education Protection Account are spent in the school or schools within its jurisdiction;

WHEREAS, the governing board of the district shall make the spending determinations with respect to monies received from the Education Protection Account in open session of a public meeting of the governing board;

WHEREAS, the monies received from the Education Protection Account shall not be used for salaries or benefits for administrators or any other administrative cost;

WHEREAS, each community college district, county office of education, school district and charter school shall annually publish on its Internet website an accounting of how much money was received from the Education Protection Account and how that money was spent;

WHEREAS, the annual independent financial and compliance audit required of community college districts, county offices of education, school districts and charter schools shall ascertain and verify whether the funds provided from the Education Protection Account have been properly disbursed and expended as required by Article XIII, Section 36 of the California Constitution;

WHEREAS, expenses incurred by community college districts, county offices of education, school districts and charter schools to comply with the additional audit requirements of Article XIII, Section 36 may be paid with funding from the Education Protection Act and shall not be considered administrative costs for purposes of Article XIII, Section 36.

NOW, THEREFORE, IT IS HEREBY RESOLVED:

1. The monies received from the Education Protection Account shall be spent as required by Article XIII, Section 36 and the spending determinations on how the money will be spent shall be made in open session of a public meeting of the governing board of Fullerton School District;

2. In compliance with Article XIII, Section 36(e), with the California Constitution, the governing board of the Fullerton School District has determined to spend the monies received from the Education Protection Act as attached.

DATED: June 20, 2017.

Board Member

Board Member

Board Member

Board Member

Board Member

2017-18 Education Protection Account
Program by Resource Report
Expenditures by Function - Detail

FULLERTON SCHOOL DISTRICT

Expenditures: July 1, 2017 - June 30, 2018

For Fund 01, Resource 1400 Education Protection Account

Description	Object Codes	Amount
AMOUNT AVAILABLE FOR THIS FISCAL YEAR		
Adjusted Beginning Fund Balance	9791-9795	0.00
Local Control Funding Formula Sources	8010-8099	15,675,742.00
Federal Revenue	8100-8299	0.00
Other State Revenue	8300-8599	0.00
Other Local Revenue	8600-8799	0.00
All Other Financing Sources and Contributions	8900-8999	0.00
Deferred Revenue	9650	0.00
TOTAL AVAILABLE		15,675,742.00
EXPENDITURES AND OTHER FINANCING USES		
(Functions 1000-7999)		
Instruction	1000-1999	15,675,742.00
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	0.00
AU of a Multidistrict SELPA	2200	0.00
Instructional Library, Media, and Technology	2420	0.00
Other Instructional Resources	2490-2495	0.00
School Administration	2700	0.00
Pupil Services		
Guidance and Counseling Services	3110	0.00
Psychological Services	3120	0.00
Attendance and Social Work Services	3130	0.00
Health Services	3140	0.00
Speech Pathology and Audiology Services	3150	0.00
Pupil Testing Services	3160	0.00
Pupil Transportation	3600	0.00
Food Services	3700	0.00
Other Pupil Services	3900	0.00
Ancillary Services	4000-4999	0.00
Community Services	5000-5999	0.00
Enterprise	6000-6999	0.00
General Administration	7000-7999	0.00
Plant Services	8000-8999	0.00
Other Outgo	9000-9999	0.00
TOTAL EXPENDITURES AND OTHER FINANCING USES		15,675,742.00
BALANCE (Total Available minus Total Expenditures and Other Financing Uses)		0.00

DISCUSSION/ACTION ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammitt, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE CONTRACT FOR ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES EFFECTIVE JULY 1, 2017

Background: The District has conducted an extensive recruitment to hire an Assistant Superintendent of Business Services due to the resignation of Susan Hume. A large number of high caliber candidates have applied and interviewed for the vacancy.

Rationale: In order to allow the successful candidate to start by July 1, 2017, the recommendation to hire must be presented to the Board prior to the start date.

Funding: Salary to come from District General Fund.

Recommendation: Approve contract for Assistant Superintendent of Business Services effective July 1, 2017.

CH:nm
Attachment

**CONTRACT FOR EMPLOYMENT FOR ASSISTANT SUPERINTENDENT,
BUSINESS SERVICES**

This Contract For Employment For Assistant Superintendent, Business Services (“Contract”) is made by and between the FULLERTON SCHOOL DISTRICT, located in the County of Orange, State of California (“District”) acting through its Board of Trustees (“Board”), and XXX (“Assistant Superintendent”), and is made with reference to the following facts:

RECITALS

WHEREAS, Education Code section 35031 authorizes District to employ an Assistant Superintendent by contract for periods not to exceed four years;

WHEREAS, Education Code Sections 35032 and 45032 authorize the governing board of a school district at anytime during any school year to increase the salaries of persons employed by the District in positions of assistant superintendent and in positions requiring certification qualifications, with such increase to be effective on any date ordered by the governing board;

NOW THEREFORE, in consideration for the promises herein made, the parties agree to the following terms and Contract of Employment for Assistant Superintendent:

AGREEMENT

1. Assistant Superintendent shall be employed pursuant to this Contract for a term beginning July 1, 2017, to and including June 30, 2020.
2. Assistant Superintendent hereby agrees to devote his/her time, skills, labor and attention to his/her employment as directed by the Superintendent and as set forth in the job description which may be adopted or modified from time to time by the Board in accordance with the laws of the State of California and Board policy and regulations; provided, however, Assistant Superintendent may undertake outside activities consisting of consulting work, speaking engagements, writing, lecturing or other professional activities for consideration provided that they do not interfere with or conflict with the Assistant Superintendent’s performance of his/her duties under this Contract.

3. Effective July 1, 2017, Board shall pay Assistant Superintendent a salary of \$199,481.40 which salary shall be the basis for annual adjustments through a cost of living adjustment (“COLA”) or compensation adjustment that is equal to the adjustment as offered to other management team members of the District. The specific type of annual compensation adjustment relates solely to bonuses and COLA adjustments. If the Assistant Superintendent has earned a doctorate from an accredited institution of higher learning, he/she shall receive a stipend equivalent of two percent (2%) of his/her annual base salary. The Assistant Superintendent may direct that a portion of his/her salary be deducted from his/her salary and paid into a tax sheltered or tax deferred annuity program consistent with all applicable federal and state laws, rules and regulations.

4. Commencing with the 2017/2018 school year, Assistant Superintendent shall receive a \$4,000.00 contribution paid by District to a tax sheltered or tax deferred annuity program (“TSA”) of the Assistant Superintendent’s choice, by October 31st of each fiscal year consistent with all applicable federal and state laws, rules and regulations. The District’s payment to the TSA is not creditable compensation and shall not be reported to CalSTRS as creditable compensation. This contribution may be converted prospectively to salary at anytime at the discretion of the Assistant Superintendent, at which time it shall be considered creditable compensation and reported to CalSTRS as such beginning on the effective date of the restructure.

5. Assistant Superintendent also may qualify for a merit stipend up to three percent (3%) of the salary denoted in paragraph 3 above as determined by the Superintendent and based on Assistant Superintendent’s satisfactory progress/completion or superior progress/completion of goals and evaluation, with the understanding that the merit stipend will be determined no later than June 30th of each year and to be paid out as a one-time payment. However, for the merit stipend to be deemed credible compensation within the meaning of Education Code section 22119.2, the merit stipend must not be associated with the performance of any additional service, and it must be paid to all Assistant Superintendents, in the same dollar amount, same percentage of salary or same percentage of amount being distributed. Compensation meeting the requirements of this/her paragraph shall be reported to CalSTRS as creditable compensation.

6. The salary and compensation provided in paragraph 3 as well as benefits will be reviewed from time to time and may be adjusted or modified in order to provide a competitive

and attractive salary for Assistant Superintendent. The Board therefore retains the right to adjust the salary of the Assistant Superintendent over and above that provided for in paragraph 3 at any time during the term of this/her Contract to be effective upon the date established by the Board consistent with Education Code sections 35031, 35032 and 45032, provided that any such adjustment shall not reduce the annual salary below the figure established pursuant to paragraph 3 unless by written consent of the parties or unless a majority of all management employees have had a salary reduction, in which case the Assistant Superintendent's salary shall be reduced in an amount not to exceed, that of the majority of other management employees.

7. The Assistant Superintendent shall receive at District expense a comprehensive medical examination once every two years with a physician/medical group chosen by Assistant Superintendent. Immediately subsequent to the examination, the Assistant Superintendent shall provide to the Superintendent a confidential written service opinion.

8. Assistant Superintendent shall be required to render 223 days of full regular service to the District, with the exception of sick leave and other approved leave during each annual period covered by this Contract. This work year is in lieu of any vacation days which may be accrued during the term of this Contract. Any additional workdays must have the prior approval of the Superintendent and will be paid at Assistant Superintendent per diem rate.

9. On or prior to November 30th of each school year, the District Superintendent and the Assistant Superintendent will meet to establish Assistant Superintendent goals and objectives for the school year. These goals and objectives shall be reduced to writing and shall be among the criteria by which Assistant Superintendent is evaluated. The Assistant Superintendent's evaluation shall be completed each year no later than June 30th of that year and shall be in writing and shall be based upon the mutually established goals and objectives as well as any Board developed goals and objectives.

10. Assistant Superintendent shall be entitled to twelve (12) days of sick leave annually which shall be taken after consultation with and approval by the Superintendent. The District shall continue to recognize all existing accrued sick leave available to Assistant Superintendent prior to the effective date of this Contract and additional sick leave shall be accumulated as provided by State law and Board policy.

11. Assistant Superintendent shall be afforded health, welfare and fringe benefits of employment as provided to other management and employees of the District except as otherwise

set forth in this Contract. The Assistant Superintendent and one dependent shall receive at District expense group medical and dental insurance benefits available to active employees when the Assistant Superintendent is age 55 or older and has been employed by the District for at least five (5) years and retires from and remains retired from the District under STRS or PERS until the Assistant Superintendent becomes eligible for Medicare. District's paid benefits shall cease upon eligibility for Medicare, supplemental Medicare insurance shall be made available upon Medicare eligibility at no cost to the District.

12. Assistant Superintendent shall be provided with a smartphone, internet access from his/her home, and shall receive an allowance for a mobile device (iPad/tablet) or the equivalent to be purchased every three years all of which may at times be used for incidental personal use. District shall further pay the cost of membership in one State Professional Organization (e.g., ACSA) of the Assistant Superintendent's choice at District expense. None of these fringe benefits shall be characterized as credible compensation or reported to CalSTRS as such.

13. This Contract is subject to all applicable laws of the State of California, rules and regulations of the California State Board of Education, and rules and regulations of the Board, including but not limited to Government Code sections 53260 and 53261 which provide that if the Contract is terminated, the maximum cash settlement that Assistant Superintendent may receive shall be in an amount equal to the monthly salary of the Assistant Superintendent multiplied by the number of months left on the unexpired term of the Contract not to exceed eighteen (18) months, plus health benefits for an equivalent period of time or until Assistant Superintendent finds other employment whichever first occurs.

14. This Contract shall be effective July 1, 2017, and as of that date, replaces all prior existing agreements between the parties which shall be of no further force and effect except as recognized in this Contract.

15. In the event that the Board determines not to reemploy Assistant Superintendent at the expiration of the term of this Agreement, and in lieu of the notice provisions of Education Code section 35031, the Board will give Assistant Superintendent notice thereof at least six (6) months prior to the expiration of this Contract.

16. All salary and compensation that qualifies as creditable compensation under the Teacher's Retirement Law, Education Code section 22000, et seq., shall be reported to CalSTRS as such.

17. Provisions of Government Code Sections 53243-53243.4.

In the event that the District provides paid leave to Assistant Superintendent pending an investigation of a crime involving abuse of his/her office or position covered by Government Code section 53243.4, and should that investigation lead to a conviction, the Assistant Superintendent shall fully reimburse the District for any salary provided for that purpose.

In the event that the District provides funds for the legal criminal defense of the Assistant Superintendent pending an investigation of a crime involving abuse of his/her office or position covered by Government Code section 53243.4, and should that investigation lead to a conviction, the Assistant Superintendent shall fully reimburse the District for any funds provided for that purpose.

In the event that the District provides a cash settlement related to the termination of the Assistant Superintendent as defined in the terms of Section 15 of this Contract, and the Assistant Superintendent subsequently is convicted of a crime involving abuse of his/her office or position covered by Government Code section 53243.4, Assistant Superintendent shall fully reimburse the District for any funds provided for that purpose.

FULLERTON SCHOOL DISTRICT AND ITS
BOARD OF TRUSTEES

Dated: _____

By: _____

Hilda Sugarman
President, Board of Trustees

Dated: _____

By: _____

XXX, Assistant Superintendent, Business
Services

Date of ratification in open session of a regularly scheduled Board meeting which shall be reflected in the Board of Trustees minutes pursuant to Government Code sections 53262 and 54956.

Date of Ratification:

Dated: _____

Clerk, Board of Trustees

ADMINISTRATIVE REPORT

DATE: June 20, 2017
TO: Board of Trustees
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Mike McAdam, Supervisor, Purchasing & Warehouse
SUBJECT: FIRST READING OF REVISED BOARD POLICY 3300

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be revised to reflect current laws and practice:

Revised:
Section Title: Business and Non-instructional Operations
BP #3300, Expenditures/Expending Authority

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to approval of these policies at the July 25, 2017 Board of Trustees meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

SH:MM
Attachment

Fullerton School District
Board Policy
Business and Non-Instructional Operations

BP 3300(a)

Expenditures and Purchases
Board Adopted:

The Board of Education recognizes its fiduciary responsibility to oversee the prudent expenditure of District funds. In order to best serve District interests, the Superintendent or designee shall develop and maintain effective purchasing procedures that are consistent with sound financial controls and that ensure the District receives maximum value for items purchased. He/she shall ensure that records of expenditures and purchases are maintained in accordance with law.

The Superintendent or designee may purchase supplies, materials, apparatus, equipment, and services up to the amounts specified in Public Contract Code 20111, beyond which a competitive bidding process is required. The Board shall not recognize obligations incurred contrary to Board policy and administrative regulations.

The Board shall review all transactions entered into by the Superintendent or designee on behalf of the Board every 60 days. (Education Code 17605)

The Superintendent or designee may authorize an expenditure which exceeds the budget classification allowance against which the expenditure is the proper charge only if an amount sufficient to cover the purchase is available in the budget for transfer by the Board.

District funds shall not be expended for the purchase of alcoholic beverages. (Education Code 32435)

Purchasing Code of Ethics

It is the policy of staff and Board members:

1. To regard public service as a sacred trust, giving primary consideration to the interests of the students, school District, and community by which we are employed.
2. To purchase without prejudice, seeking to obtain the maximum benefit for each tax dollar expended.
3. To avoid any unfair, questionable, or unethical practices.
4. To respect our obligations and to require that obligations to our school District be respected.
5. To accord vendor representatives the same courteous treatment we would like to receive.
6. To strive constantly for the improvement of our purchasing methods and the materials we buy.
7. To conduct ourselves with fairness and dignity, avoid conflicts of interest, and demand honesty in buying and selling.

8. To remember that we act as representatives of the school District and to govern ourselves accordingly.
9. To negotiate the lowest purchase prices feasible while maintaining quality products and service.
10. Members of the Board and any District employee shall not be financially interested in any contract made by them in their official capacity; nor, shall any member of the Board and any District employee be purchasers of any sale or vendors of any purchase to the District in which they are financially interested.

Legal Reference:

EDUCATION CODE

17604 Delegation of powers to agents; approval or ratification of contracts by governing board
17605 Delegation of authority to purchase supplies and equipment
32370-32376 Recycling paper
32435 Prohibited use of public funds, alcoholic beverages
35010 Control of district; prescription and enforcement of rules
35035 Powers and duties of superintendent
35160 Authority of governing boards
35250 Duty to keep certain records and reports
38083 Purchase of perishable foodstuffs and seasonal commodities
41010 Accounting system
41014 Requirement of budgetary accounting

GOVERNMENT CODE

4330-4334 California made materials

PUBLIC CONTRACT CODE

3410 U.S. produce and processed foods
20111 Contracts over \$50,000; contracts for construction; award to lowest responsible bidder
Adopted:

BUSINESS AND NON-INSTRUCTIONAL OPERATIONS

Expenditures/Expending Authority

~~The Superintendent shall develop procedures for the regulation of purchases by the District and for the efficient maintenance of all District finances and property. It is the intent of the Board of Trustees that all such activities be undertaken in accordance with good business practices and in strict observance of all applicable laws and regulations.~~

~~In implementing this policy, the Superintendent or other Board authorized officer shall be authorized to purchase all supplies, materials, and equipment according to District policies and regulations. The authorized designee shall ensure that all such purchases do not exceed the expenditure of funds in excess of the limits imposed by the Education Code and Public Contracts Code which require advertised bids and prior Board approval.~~

~~The Superintendent shall ensure that the ordering procedure will, as far as possible, guarantee that goods and services purchased by the District will meet the needs of the person or department ordering them, yet will permit purchase at the lowest possible cost to the District.~~

Legal Reference:	Education Code
	35010 Control of district by board of trustees or board of education
	35035 Powers and duties of superintendent
	35250 Duty to keep certain records and reports
	35272 Educational and athletic materials
	35276 Competitive bidding (permits determination by lot when identical bids are submitted)
	39656 Delegation of powers to agents; liability of agents
	39657 Delegation of authority to purchase supplies and equipment; limitations
	41010 Accounting system
	41014 Requirement of budgetary accounting

~~Adopted: April 7, 1987~~

CONSENT ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chad Hammit, Ed.D., Assistant Superintendent, Personnel Services
SUBJECT: APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hires, extra duty assignment(s), and resignation(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CH:ad
Attachment

FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 20, 2017

NEW HIRES

NAME	ASSIGN/LOCATION	ACTION	COST CENTER	EFFECTIVE DATE
Adriana Rada	Dual Immersion / Raymond	III/4	100	8/09/2017
Pat Hsieh	Counselor / Nicolas Jr. High	IV/4	100	8/09/2017
James Hoa	Math / Science / Ladera Vista Jr. High	IV/6	100	8/09/2017

EXTRA DUTY ASSIGNMENT(S)

Pacific Drive Extended School Year – Special Education

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Frances Ruiz	School Psychologist	20 days/ 4.5 hours per day, Hourly rate \$63.96, not to exceed 90 hours	6/5/2017-6/30/2017

iPersonalize

NAME	ACTION	EFFECTIVE DATE
Yasmine Chavez	Contractual hourly rate not to exceed 120 hours, budget # 0140955229-1101	5/26/2017-8/09/2017
Angela Lee	Contractual hourly rate not to exceed 120 hours, budget # 0140955229-1101	5/26/2017-8/09/2017
Sean Mominee	Contractual hourly rate not to exceed 120 hours, budget # 0140955229-1101	5/26/2017-8/09/2017

Intra District Sports Coach Stipend

Approve stipend of \$300, budget indicated below for participation as a track and field coach in Intra District Sports, for the following certificated personnel:

David Myers (0130420409-1901)

CGI Training Grades 3-6

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0121752211-1901 for attending in the CGI Training, on July 24 – July 26, 2017 for the following certificated personnel:

Rudolph Petris

Daryl Spector

Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0121752211-1901 for attending in the CGI Training, on July 10 – July 12, 2017 for the following certificated personnel:

Karen Skoug

Involuntary Classroom Movement

Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0110019101-1100 for involuntary classroom movement, on May 26 – August 9, 2017 for the following certificated personnel:

Veronica Krause

Shelley Behrns

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE
BOARD OF TRUSTEES ON JUNE 20, 2017**

EXTRA DUTY ASSIGNMENT(S)- CONTINUED

Evaluation Redesign

**Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget
0152351709-1101 for participating in Evaluation Redesign, on June 13, June 23, and July 19, 2017
for the following certificated personnel:**

Mark Jacobs

RESIGNATION(S)

NAME	ASSIGN/LOCATION	ACTION	EFFECTIVE DATE
Mary Christian Membrere	Resource / Beechwood	Resign	6/12/2017
Holly Steele	Leave of Absence	Resign	6/09/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded
in the minutes of the meeting of the Board of Trustees on June 20, 2017.

Clerk/Secretary

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

SUBJECT: **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs
Attachment

FULLERTON SCHOOL DISTRICT**Gifts: June 20, 2017**

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Acacia	Acacia Elementary School Foundation	Community Partner(s)	monetary donation	for the school	\$155,491.00
Acacia	Acacia PTA		monetary donation	6th Grade Outdoor Education	\$1,479.50
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$288.00
Fern Drive	Fern Drive PTA		monetary donation	All the Arts for All the Kids Program	\$1,275.00
Fern Drive	Fern Drive PTA		monetary donation	for the school	\$400.00
Fern Drive	Fern Drive PTA		monetary donation	6th grade end-of-year party	\$500.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Parks choir program	\$10.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Fisler band program	\$90.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Nicolas choir program	\$145.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Beechwood band program	\$455.00
Fine Arts	PTA California Congress of Parents	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$2,175.00
Fisler	Apple Inc.	Community Partner(s)	monetary donation	technology	\$411.25
Fisler	Cantrell Photography Inc.	Community Partner(s)	monetary donation	instructional supplies	\$901.00
Fisler	Edison International	Community Partner(s)	monetary donation	instructional supplies	\$150.00
Fisler	Fisler PTSA		monetary donation	instructional materials	\$8,160.00
Fisler	Fisler PTSA		monetary donation	6th grade science camp and instructional materials	\$16,903.80
Fisler	Fullerton Education Foundation	Community Partner(s)	monetary donation	Innovation Grant	\$20,000.00
Fisler	Catherine and Loi Ngo	Parent(s)	monetary donation	8th grade promotion dance	\$75.00
Fisler	Christine and John Park	Parent(s)	monetary donation	8th grade promotion dance	\$50.00
Fisler	Villegas Family Trust	Parent(s)	monetary donation	8th grade promotion dance	\$50.00
Golden Hill	California Newspapers Partnership	Community Partner(s)	monetary donation	6th grade events	\$120.00
Golden Hill	Golden Hill PTA		monetary donation	GH ArtsFest	\$893.37
Golden Hill	Golden Hill PTA		monetary donation	P.E. equipment	\$2,784.15
Golden Hill	LLR, Inc.	Community Partner(s)	monetary donation	6th grade events	\$219.50
Hermosa Drive	Anonymous	Parent(s)	monetary donation	equipment	\$350.00
Hermosa Drive	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	instructional materials/supplies	\$168.78

FULLERTON SCHOOL DISTRICT
Gifts: June 20, 2017

SITE	DONOR	RELATIONSHIP	PURPOSE	DESCRIPTION	AMOUNT
Hermosa Drive	Christine M. Gulapan-LuLaRoe	Community Partner(s)	monetary donation	technology	\$65.50
Hermosa Drive	Hermosa Drive PTA		monetary donation	5 Samsung TVs and wall mountings	\$8,136.02
Hermosa Drive	Hermosa Drive PTA		monetary donation	classroom flexible seating	\$10,000.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	outdoor tables and benches	\$5,631.02
Hermosa Drive	LLR, Inc.	Community Partner(s)	monetary donation	technology	\$159.00
Hermosa Drive	Lori Luyten, LuLaRoe	Community Partner(s)	monetary donation	technology	\$175.00
Ladera Vista J.H.	Cantrell Photography Inc.	Community Partner(s)	monetary donation	for the school	\$847.00
Laguna Road	Laguna Road School Chorus Foundation	Community Partner(s)	monetary donation	paper and supplies	\$250.00
Laguna Road	Laguna Road SOS Foundation	Community Partner(s)	monetary donation	STEM teachers and supplies	\$12,000.00
Nicolas J.H.	Janet Dooly	Parent(s)	monetary donation	student success	\$100.00
Orangethorpe	McDonald's Warmel Management Co.	Community Partner(s)	monetary donation	for the school	\$768.88
Orangethorpe	Orangethorpe PTA		monetary donation	for the school	\$3,850.50
Orangethorpe	Jennifer Rose	Community Partner(s)	monetary donation	student meals	\$100.00
Parks J.H.	Brea-Olinda USD Brea J.H. ASB	Community Partner(s)	monetary donation	sports program	\$100.00
Parks J.H.	Lockheed Martin	Community Partner(s)	3D printer	science	
Parks J.H.	Parks PTSA		monetary donation	portable PA system	\$5,179.00
Raymond	Raymond PTA		monetary donation	talent show	\$220.00
Raymond	Raymond PTA		monetary donation	Outdoor Ed	\$2,204.04
Rolling Hills	Rolling Hills Foundation	Community Partner(s)	monetary donation	tech and art program	\$15,000.00
Rolling Hills	Rolling Hills PTA		monetary donation	supplies and materials	\$1,158.10
Rolling Hills	John G. Schwartz Jr. and Pamela Schwartz	Parent(s)	monetary donation	LTL multi-age program	\$50.00
Sunset Lane	Sunset Lane PTA		monetary donation	All the Arts for All the Kids Program	\$1,875.00
Valencia Park	Cantrell Photography Inc.	Community Partner(s)	monetary donation	spring pictures fundraiser	\$683.00
Woodcrest	Woodcrest PTA		monetary donation	PBIS	\$299.00

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY PURCHASE ORDERS NUMBERED K22C0137, K22M0221, K22R1414 THROUGH K22R1504, K22T0011 THROUGH K22T0012, K22V0207, AND K22X0399 FOR THE 2016/2017 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail–Canceled Purchase Orders, or Purchase Order Detail–Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered K22C0137, K22M0221, K22R1414 through K22R1504, K22T0011 through K22T0012, K22V0207, and K22X0399 for the 2016/2017 fiscal year.

SH:MG:gs
Attachment

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/20/2017

FROM 05/19/2017 TO 06/01/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22C0137	PERSONNEL COMMISSIONERS ASSOCI	150.00	150.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
K22M0221	INTEGRITY ELECTRIC	986.66	986.66	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
K22R1414	LEE, LAUREN	119.06	119.06	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1415	VALENZUELA, NATALIE	106.05	106.05	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1416	WISE, TEPMORA	20.44	20.44	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1417	CHUNG, AMY	48.32	48.32	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1418	VALENZUELA, NATALIE	36.74	36.74	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1419	RYAN, THERESA	64.54	64.54	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
K22R1420	LEES, AMY	34.99	34.99	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R1421	COLLAR, THERESA	279.96	279.96	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R1422	MCCOMB, YOLANDA	38.80	38.80	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R1423	EDGEUNITY INC.	10,250.00	10,250.00	0130252101 4310	LCFF Suppl Instr District / Materials and Supplies Instr
K22R1424	AMAZON.COM	946.51	946.51	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1425	LOMELI, ANITA	120.80	43.56	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
			36.76	0130212101 4310	LCFF Supplemental Instr CW / Materials and Supplies Instr
			40.48	0130412109 4310	LCFF Base Instr Commonwealth / Materials and Supplies
K22R1426	BERGEN, KIMBERLY	215.09	215.09	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1427	KOLLMANSBERGER, CLARA	405.92	405.92	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1428	BRKICH, JENNIFER	149.33	149.33	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1429	ZEH, KEN	519.75	519.75	0111629107 4310	Cotsen Fntn Instr Woodcrest / Materials and Supplies Instr
K22R1430	BELEBER, JUDITH	181.72	181.72	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
K22R1431	GILSTRAP, CHRISTINA	116.30	116.30	0111611107 4310	Cotsen Foundation Instr BW / Materials and Supplies Instr
K22R1432	SCHOOL HEALTH CORPORATION	74.86	74.86	0130420109 4310	LCFF Base Instruction Nicolas / Materials and Supplies
K22R1433	WONDER MEDIA LLC	99,960.00	46,800.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
			53,160.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/20/2017

FROM 05/19/2017 TO 06/01/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1434	S&S WORLDWIDE INC	6,628.49	6,628.49	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R1435	S&S WORLDWIDE INC	169.76	169.76	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R1436	S&S WORLDWIDE INC	217.48	217.48	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R1437	S&S WORLDWIDE INC	822.78	822.78	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
K22R1438	AMAZON.COM	25.34	25.34	0142054201 4350	Special Ed Administration / Materials and Supplies Office
K22R1439	AMAZON.COM	151.55	151.55	0151354341 4350	Health Services / Materials and Supplies Office
K22R1440	AMAZON.COM	226.22	226.22	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
K22R1441	ALVAREZ AND ASSOCIATES - CPTED	2,662.50	2,662.50	0152351709 5805	Contract Admin Discret / Consultants
K22R1442	KIM, TRACY	24.00	24.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1443	MAHAR, NICOLE	34.58	34.58	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1444	MOSES, LAUREN	199.73	199.73	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1445	HANCOCK, EMILY	8.45	8.45	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1446	BURCOMBE, STEPHANIE	117.51	117.51	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1447	YEE, LILY	675.08	675.08	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1448	CEBALLOS, KRISTA	813.92	813.92	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1449	BELLFLOWER MUSIC CENTER	447.35	447.35	0130423139 4310	LCFFBase InstrumntlMusic Parks / Materials and Supplies
K22R1450	EDUCATION PRODUCTS AND SERVICE	1,325.32	1,325.32	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
K22R1451	APPLE COMPUTER INC	1,570.99	1,570.99	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
K22R1452	RUSIEWSKI, MICHELE	977.14	977.14	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
K22R1453	LEE, JULIENNE	35.00	35.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1454	GUZMAN, LAAMI	46.16	46.16	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
K22R1455	GUPPY, STEPHANIE	67.16	67.16	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1456	RADZAI-SANCHEZ, TERRY	231.84	231.84	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
K22R1457	WATERS, DARLENE	58.93	58.93	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/20/2017

FROM 05/19/2017 TO 06/01/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1458	MORRISON, BRITTANY SWANEK	100.52	100.52	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22R1459	VETROVEC, STACY	53.69	53.69	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22R1460	CLEMENTE, ROBYN	220.34	220.34	0130220101 4310	LCFF Supplemental Inst Nicolas / Materials and Supplies
K22R1461	BYUN, CHRISTINE	23.94	23.94	0130417189 4310	LCFF Base ArtsCrafts Design LV / Materials and Supplies
K22R1462	OLIVOLO, CHRISTINE	123.29	123.29	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Instr
K22R1463	NGUYEN, LAN	60.65	60.65	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1464	SCHMALFELD, RANDA	158.98	158.98	0130417109 4310	LCFF Base Instr Ladera Vista / Materials and Supplies Instr
K22R1465	LEON, ELIZABETH	100.00	100.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R1466	KOHL, BRIAN	200.00	200.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
K22R1467	LEAVITT, CARIN	191.39	191.39	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
K22R1468	SUMMY, JEAN	77.03	77.03	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
K22R1469	SMITH, ORBA	256.68	256.68	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
K22R1470	PLATON, ANGELA	112.04	112.04	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
K22R1471	SOUTHWEST SCHOOL SUPPLY	725.80	725.80	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Instr
K22R1472	AMF BOWLING CENTERS	443.24	443.24	1208555101 5850	Fee Based Childcare Admin / Admission Fees
K22R1473	AMF BOWLING CENTERS	443.24	443.24	1208555101 5850	Fee Based Childcare Admin / Admission Fees
K22R1474	THE QUEEN MARY	728.00	728.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
K22R1475	THE QUEEN MARY	728.00	728.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
K22R1476	KIDSPACE CHILDREN'S MUSEUM	450.00	450.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
K22R1477	KIDSPACE CHILDREN'S MUSEUM	450.00	450.00	1208555101 5850	Fee Based Childcare Admin / Admission Fees
K22R1478	WHITE RHINO PROMOTIONAL SOLUTI	646.50	646.50	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
K22R1479	IMAGINAVI INC	3,455.63	3,455.63	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
K22R1480	FRONTLINE TECHNOLOGIES GROUP L	539.20	539.20	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
K22R1481	HOUGHTON MIFFLIN COMPANY	1,219.65	1,219.65	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/20/2017

FROM 05/19/2017 TO 06/01/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1482	AMERICAN PRINTING HOUSE FOR	127.17	127.17	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
K22R1483	GIFTED GUILD	760.00	760.00	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
K22R1484	GREAT BOOKS FOUNDATION, THE	10,144.82	10,144.82	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
K22R1485	BEYOND PLAY LLC	484.29	484.29	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
K22R1486	AMAZON.COM	63.78	63.78	0153150759 4350	Warehouse DC / Materials and Supplies Office
K22R1487	PAR INC	2,141.38	2,141.38	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R1488	HOUGHTON MIFFLIN COMPANY	1,971.07	1,971.07	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
K22R1489	CHOW, PAM	45.62	45.62	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1490	PELLIZZARI, KELLY	150.78	150.78	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
K22R1491	WESTERN PSYCHOLOGICAL SERVICES	2,349.11	662.00 1,687.11	0111654101 4310 0125354101 4310	Donation Instr Special Educ / Materials and Supplies Instr Sp Ed Section 619 Instruction / Materials and Supplies Instr
K22R1492	RIOS, HUGO	115.18	115.18	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
K22R1493	CENTENO, CRISTINA	158.00	158.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1494	ROUNDS, CYNTHIA	68.27	68.27	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1495	O'MEARA, KATRINA	63.24	63.24	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1496	STAVA, KYLE	97.92	97.92	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
K22R1497	MAHAR, NICOLE	351.67	351.67	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1498	IRVINE RANCH OUTDOOR EDUCATION	8,850.00	8,850.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
K22R1499	TROTTER, LORI	48.74	48.74	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
K22R1500	BARNES AND NOBLE INC	2,341.14	710.92 1,630.22	0111630101 4310 0181230101 4310	Donation Discretionary Fisler / Materials and Supplies Instr Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
K22R1501	CONTI, JOE	75.00	75.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
K22R1502	BURCOMBE, STEPHANIE	1,422.28	1,422.28	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
K22R1503	BASS, KIM	1,687.39	1,687.39	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst

**FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/20/2017**

FROM 05/19/2017 TO 06/01/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22R1504	YOLLA, GABRIELLE	163.17	163.17	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Instr
K22T0011	ANAHEIM CITY SCHOOL DISTRICT	2,126.25	2,126.25	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
K22T0012	ANAHEIM UNION HIGH SCHOOL DIST	1,152.00	1,152.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
K22V0207	AMAZON.COM	1,615.17	1,615.17	0110318109 6410	Reimburse Laguna Disc / New Equip Less Than \$10,000
K22X0399	READYREFRESH	500.00	500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
	Fund 01 Total:	175,811.67			
	Fund 12 Total:	7,132.70			
	Total Amount of Purchase Orders:	182,944.37			

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS

BOARD OF TRUSTEES MEETING 06/20/2017

FROM 05/19/2017 TO 06/01/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22M0182	JOHN R BYERLY INC	23,170.00	+10,600.00	4067150851 5805	Facilities / Consultants
K22M0187	PROGRESSIVE SURFACING	253,775.25	+12,120.00	4067150851 6200	Facilities / Buildings and Improve of Build
K22R1053	EDUCATION PRODUCTS AND SERVICE	1,117.00	-1,214.90	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies Offi
			+1,117.00	0152151749 6450	Personnel Serv Certificated DC / Repl Equip Less Than
K22S0014	NORTH ORANGE COUNTY	888.94	-2.06	0100000000 9320	Unrestricted / Stores
K22X0029	MUCKENTHALER CULTURAL	18,000.00	+9,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0030	ORANGE CNTY DEPARTMENT OF EDUC	15,000.00	+5,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
K22X0338	SOUTHWEST SCHOOL SUPPLY	3,500.00	+2,000.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
K22Y0005	A-Z BUS SALES	19,200.00	+700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0013	FACTORY MOTOR PARTS COMPANY	8,250.00	+750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0018	FULLERTON HARDWARE	950.00	+100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
K22Y0057	PINNACLE PETROLEUM INC	64,350.00	+4,350.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
K22Z0003	ATOMIC CLOCKS ONLINE	2,421.00	-579.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0009	CASE PARTS	1,200.00	-300.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0013	EXCELSIOR ELEVATOR CORP	9,400.00	-2,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
K22Z0014	EXPRESS PIPE AND SUPPLY	4,000.00	+600.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0016	FRY'S ELECTRONICS	8,000.00	-600.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0022	HOME DEPOT, THE	12,916.00	+2,716.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0025	LAIRD PLASTICS	363.00	-637.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0034	MONTGOMERY HARDWARE COMPANY	34,000.00	+2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0042	REFRIGERATION SUPPLY DISTRIBUT	9,000.00	-1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0043	REGENCY LIGHTING	9,500.00	-500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
K22Z0049	SIGLER WHOLESALE DISTRIBUTORS	8,300.00	+300.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

Fund 01 Total: 21,800.04

FULLERTON ELEMENTARY
PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS
BOARD OF TRUSTEES MEETING 06/20/2017

FROM 05/19/2017 TO 06/01/2017

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>CHANGE</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		Fund 40 Total:	22,720.00		
		Total Amount of Change Orders:	44,520.04		

FULLERTON ELEMENTARY

PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS

BOARD OF TRUSTEES

06/20/2017

FROM 05/19/2017 TO 06/01/2017

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
K22B0004	HOUGHTON MIFFLIN COMPANY	28,007.49	28,007.49	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
	Fund 01 Total:	28,007.49			
	Total Amount of Purchase Orders:	28,007.49			

CONSENT ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS
NUMBERED 190850 THROUGH 190866 FOR THE 2016/2017 SCHOOL
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated May 19, 2017 through June 1, 2017, contains purchase orders numbered 190850 through 190866 for the 2016/2017 school year totaling \$485,065.46.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 190850 through 190866 for the 2016/2017 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: APPROVE/RATIFY WARRANTS NUMBERED 110444 THROUGH 110713 FOR THE 2016/2017 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 110444 through 110713 for the 2016/2017 school year totaling \$718,084.39. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	533,934.59
12	Child Development	19,323.22
25	Capital Facilities	1,436.95
40	Special Reserve	133,487.00
68	Workers' Compensation	23,382.38
81	Property/Liability Insurance	6,520.25
	Total	\$718,084.39

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 110444 through 110713 for the 2016/2017 school year.

SH:MG:gs

CONSENT ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 12101 THROUGH 12109 FOR THE 2016/2017 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 12101 through 12109 for the 2016/2017 school year. The total amount presented for approval is \$259,091.14.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 12101 through 12109 for the 2016/2017 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: APPROVE 2017/2018 NONPUBLIC SCHOOL MASTER CONTRACTS WITH APPROACH LEARNING AND ASSESSMENT CENTERS, INC. D.B.A. OLIVE CREST ACADEMY, BEACON DAY SCHOOL, BLIND CHILDREN'S LEARNING CENTER, AND SPEECH AND LANGUAGE DEVELOPMENT CENTER

Background: These nonpublic schools serve those students who are unable to receive a Free and Appropriate Public Education (FAPE) within those programs offered in the District, due to the severity of the disability.

The rates for these nonpublic schools are as follows:

Approach Learning and Assessment Centers, Inc. D.B.A Olive Crest Academy:

Basic Education Program/Special Education Instruction	\$168.82/per day
Transportation Round Trip	\$ 44.35/0-24 miles per day \$ 54.60/25-49 miles per day \$ 64.93/50+ miles per day
DIS Counseling (1-30 min individual & 1-30 group per week)	included in daily
1:1 Behavioral Assistant in Classroom	\$119.09/per day
1:1 Behavioral Assistant during Transit	\$ 62.14/per day
Speech and Language	\$ 55.71/per 30 minutes
Speech and Language Assessment	\$127.58/per hour
Parent Training/Counseling	\$106.55/per hour
Behavioral Support Services (outside of school hours)	\$106.55/per hour
Nursing Services	\$ 95/per hour
Translation Services	\$ 75/per hour
BII	\$112/per hour
BID	\$ 60/per hour

Beacon Day School:

Basic Education Program/Special Education Instruction	\$204.12/per day
Behavior Intervention – BII	\$ 35-55/per hour
Behavior Intervention Supervision – BID	\$ 50/per 1-30 minutes
Behavior Intervention/LVN-HNS	\$ 55/per hour
Instruction In Home or Hospital – IHH	\$ 55/per hour
Language and Speech – Individual, Consult, Collaboration, Assessment	\$ 65/per 1-30 minutes
Language and Speech – Group	\$ 65/per 1-30 minutes
Occupational Therapy – Treatment, Consult, Collaboration	\$ 70/per 1-30 minutes

Evaluation	
Counseling and Guidance/Psychological Services – Individual	\$ 65/per 1-30 minutes
Counseling and Guidance/Psychological Services – Group	\$ 50/per 1-30 minutes
Parent Counseling – PCT	\$ 65/per 1-30 minutes
Transportation + \$2.50 per mile	\$ 90 + 2.50/mile per day
Behavior Intervention during Transportation	\$ 90/per day
Emergency Response to Call – BER Triggered	\$100/each

Blind Children’s Learning Center:

Basic Education Program/Special Education Instruction	\$155.26/per day
Occupational Therapy	\$103.51/per hour
Physical Therapy	\$103.51/per hour
Speech Language Therapy	\$103.51/per hour
Orientation and Mobility	\$103.51/per hour
Psychological Testing/Counseling	\$103.51/per hour
Vision – Evaluation, Assessment, Itinerant	\$103.51/per hour
Braille Transcribing	\$103.51/per hour
Infant Family Focus Program	\$103.51/per hour
Instructional Aide	\$ 15/per hour

Speech and Language Development Center:

Basic Education Program/Special Education Instruction	\$157.29/per day
Speech and Language	\$100.47/per hour
AAC Consult	\$100.47/per hour
Adapted Physical Education	\$ 89.30/per hour
Occupational Therapy	\$ 99/per hour
Physical Therapy	\$ 99/per hour
Counseling	\$ 97.42/per hour
BCBA – Behavior Intervention	\$ 91.33/per hour
1:1 Aide	\$ 19.50/per hour
2:1 Aide	\$ 12.69/per hour
3:1 Aide	\$ 10.66/per hour
1:1 Bus Aide	\$ 19.50/per hour
Transportation – Local Round Trip	\$ 40.59/per day
Transportation – Local One Way	\$ 25.37/per day
Transportation – Medium Round Trip	\$ 49.73/per day
Transportation – Medium One Way	\$ 32.47/per day
Transportation – Distant Round Trip	\$ 60.38/per day
Transportation – Distant One Way	\$ 38.56/per day

A copy of each contract is available in the Superintendent’s Office for review.

Rationale: The nonpublic schools referenced above are utilized when all other educational placements for the student have been implemented.

Funding: Total cost of these contracts is to be in the amount of the individual service agreements to be paid from Student Support Services funds (#710 and #504).

Recommendation: Approve 2017/2018 Nonpublic School Master Contracts with Approach Learning and Assessment Centers, Inc. D.B.A. Olive Crest Academy, Beacon Day School, Blind Children’s Learning Center, and Speech and Language Development Center.

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2017/2018 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SECURE TRANSPORTATION FOR NON-EMERGENCY TRANSPORTATION FOR STUDENTS EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet student needs.

Current rates are as follows:

Origination fee	\$30
Price per mile	\$2.50/per mile
Fee per student	\$1
Wheelchair	\$15
Minimum charge	\$65

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of contract is not to exceed \$50,000 and is to be paid from the Special Education Restricted General Fund.

Recommendation: Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Secure Transportation for non-emergency transportation for students effective July 1, 2017 through June 30, 2018.

EF:RG:vm
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **SECURE TRANSPORTATION**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Non-Emergency transportation for special education students**, hereinafter referred to as "Services".
2. Term. Contractor shall commence providing Services under this Agreement on July 1, 2017 and will diligently perform as required and complete performance by June 30, 2018.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Fifty Thousand dollars (\$50,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Origination fee	\$30
Price per mile	\$2.50
Fee per student	\$1
Wheelchair	\$15
Minimum charge	\$65

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Kolbe Khong

CONTRACTOR:
Secure Transportation
On File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 21ST DAY OF JUNE 2017.

FULLERTON SCHOOL DISTRICT

SECURE TRANSPORTATION

By:

By:

Robert Pletka, Ed.D.
Superintendent

John Chapman
Vice President of Business Development

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2017/2018 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PERRY PASSARO FOR PSYCHOEDUCATIONAL ASSESSMENTS EFFECTIVE JULY 1, 2017 THROUGH JUNE 30, 2018**

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs. This contractor is a doctorate level clinical psychologist who will conduct psychoeducational assessments for Independent Educational Evaluations.

Current rates are as follows:

Diagnostic Interview	\$ 275/hour
Records Review	\$ 27/hour
Testing Evaluation	\$1,375/each
Consultation Report	\$1,650/hour
Review Report	\$ 275/hour
School Observation	\$ 550/two hours
IEP Meeting	\$ 550/two hours
Additional Travel Time	\$ 550/two hours

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of this contract not to exceed \$5,000 and is to be paid from the Special Education Mental Health Fund (#504).

Recommendation: Approve 2017/2018 Independent Contractor Agreement between Fullerton School District and Perry Passaro for psychoeducational assessments effective July 1, 2017 through June 30, 2018.

EF:RG:vm
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **PERRY PASSARO, PH.D.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. **Contractor shall provide Cognitive Behavior Therapy Services**, hereinafter referred to as "Services".
2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2017** and will diligently perform as required and complete performance by **June 30, 2018**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

District shall pay Contractor according to the following terms and conditions:

Diagnostic Interview	\$275/hour
Records Review	\$27/hour
Testing Evaluation	\$1,375 each
Consultation Report	\$1,650/hour
Review Report	\$275/hour
School Observation	\$550/two hours
IEP Meeting	\$550/two hours
Additional Travel Time	\$550/two hours

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the

Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from

another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable)	\$1,000,000

to the Comprehensive Form)

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages should be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833
Attn: Kolbe Khong

CONTRACTOR:
Perry Passaro, Ph.D.
On File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 21ST DAY OF JUNE 2017.

FULLERTON SCHOOL DISTRICT

PERRY PASSARO, PH.D.

By:

By:

Robert Pletka, Ed.D.
Superintendent

Perry Passaro, Ph.D.

On File
Taxpayer Identification Number

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Susan Albano, Director, Educational Services

SUBJECT: **APPROVE SUBMISSION TO THE CALIFORNIA DEPARTMENT OF EDUCATION OF THE SPRING CONSOLIDATED APPLICATION FOR FUNDING CATEGORICAL AID PROGRAMS FOR THE 2017/2018 SCHOOL YEAR**

Background: The purpose of the Spring Consolidated Application is for the Local Education Agency (LEA) to declare their intent to apply for specified federal categorical programs for the 2017/2018 school year. The Consolidated Application is aligned with the Elementary and Secondary Education Act (ESEA) and includes information related to federal program eligibility, intent to participate, and compliance assurances.

The Consolidated Application includes information regarding federal: Title I Part A (Improving the Academic Achievement of the Disadvantaged); Title II Part A (Teacher Quality); and Title III (Language Instruction for Limited-English Proficient and Immigrant Students).

A copy of the Consolidated Application is available in the Superintendent's office for review.

Rationale: The Fullerton School District must submit the Spring Consolidated Application by June 30, 2017 in order to receive funding.

Funding: Entitlements for these programs will be awarded in Part II of the Consolidated Application in the fall of 2017.

Recommendation: Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2017/2018 school year.

EF:SA:nm

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Susan Albano, Director, Educational Services

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE TRAINING FOR A RESEARCH-BASED, BALANCED LITERACY WORKSHOP TO TEACHERS AND ADMINISTRATORS ON AUGUST 23 AND AUGUST 25, 2017**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers, instructional coaches, and administrators the strategies that are designed to improve student achievement and to effectively address closing the achievement gap by utilizing common core standards and an individual approach to teaching reading and writing.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. Balanced Literacy training will support teachers and instructional coaches in the development of students to become effective readers and writers.

Funding: Cost not to exceed \$6,400 to be paid from the federal Title II Professional Development fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, Balanced Literacy workshop to teachers and administrators on August 23 and August 25, 2017.

EF:SA:nm
Attachment



Proposal

Building momentum for teaching beyond the book

Date: May 25, 2017
#353

Susan Albano
Fullerton School District
1401 West Valencia Drive.
Fullerton, CA 92833
714-447-2878

Salesperson	Job	Payment Terms	Due Date
Leslie Courtney	Professional Development	Due upon services rendered	2 weeks after services rendered

Date of Service	Description	Cost of Service	Line Total
8/23/17 8/25/17	Professional development focused on supporting the implementation of Reading Workshop ("Laying the Groundwork" Day 1 and 2).	\$1,600/presenter 2 presenters for 2 days	\$6,400.00

X _____ X _____
Robert Pletka Ed.D., Superintendent Leslie Courtney, treasurer
(an electronic copy of this agreement with signatures shall be considered original)

Total **\$6,400.00**

Make all checks payable to *Momentum in Teaching, LLC*

www.momentuminteaching.com | 6950 E. Goldcrest St., Long Beach, CA 90815 | (310) 963-2108

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: APPROVE CONTRACT WITH MARZANO RESEARCH LABORATORY TO PROVIDE FULLERTON SCHOOL DISTRICT WITH A HIGH RELIABILITY SCHOOLS (HRS) NETWORK FOR THE 2017/2018 SCHOOL YEAR

Background: Fullerton School District has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory has provided professional development to all principals, assistant principals, and teacher leaders based on the Marzano High Reliability Schools™ framework. This framework, based on 40 years of educational research, defines five progressive levels of performance that a school must master to become a high reliability school—where all students learn the content and skills they need for success in college, careers, and beyond.

Rationale: The Fullerton School District will use Marzano’s High Reliability Schools (HRS) framework as a strategic planning framework to help schools focus on specific, research-based conditions for continuous school improvement. The HRS overview workshop introduces participants to the three levels of the framework and the hierarchy in which they are organized. The three levels include Level 1: Safe and Collaborative Culture, Level 2: Effective Teaching in Every Classroom, and Level 3: Guaranteed and Viable Curriculum. The HRS professional development is considered by many in the educational professional field as the *Next Step in School Reform*. The HRS Professional Development integrates four decades of Dr. Marzano’s work into one comprehensive school improvement framework. This is not a new program, but rather a framework that organizes existing findings on a wide variety of issues such as teacher and school leader development, instructional strategies, assessment and reporting, and much more within one model.

Funding: Cost is not to exceed \$42,500 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Contract with Marzano Research Laboratory to provide Fullerton School District with a High Reliability Schools (HRS) Network for the 2017/2018 school year.

EF:nm
Attachment



MARZANO HIGH RELIABILITY SCHOOLS CONTRACT

Effective May 26, 2017, Fullerton School District (“Client”) and Marzano Research, LLC (“Marzano Research”) agree that Marzano Research will provide Marzano High Reliability Schools services in exchange for \$42,500.00 (USD). The parties agree as follows:

1. Services: Marzano Research agrees that Fullerton School District will enroll into the High Reliability Schools.

Service	Item	Qty.	Amount	Price
1	HRS Network District Membership	5	\$8,500.00	\$42,500.00
2	HRS Schools Survey Implementation and Analysis – Three HRS Level Surveys *Surveys to be completed within one year of the execution of the HRS contract	5	Included in network membership	
3	Data Coach-Implementation Webinar Session (45-60 minutes/webinar)	5	Included in network membership	
4	On-Site Professional Development Day Date and Speaker - TBD	5	Included in network membership	
5	Access to the HRS Community		Included in network membership	
6	One registration to the 2018 HRS Summit	5	Included in network membership	
7	One license of the Marzano Compendium of Instructional Strategies (valid for one year)	5	Included in network membership	
	TOTAL			\$42,500.00

2. Compensation: Client will pay Marzano Research a total contract amount of \$42,500.00 (USD). Client will pay Marzano Research an initial payment of \$16,500.00 (USD), which will be applied toward payment of the total contract amount and invoiced immediately upon executing this Contract. The remaining balance will be billed following the PD date. Client will provide a purchase order for the total contract amount immediately upon entering the contract. Client agrees to reimburse any expenses incurred by Marzano Research that result from Client’s delay in providing a purchase order. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% month

3. Travel Arrangements and Expenses: The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.



4. Intellectual Property: Client acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Client. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Client may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Client is responsible for the reproduction of all handouts and other print materials related to the services, and Client will notify the Associate directly of any deadlines for reproduction.

5. Audio/Video Equipment: Host will provide audio/video equipment and technical support for on-site professional development sessions.

6. Recording of Presentation: All audio and video recording is prohibited.

7. Confidentiality: Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Client's request.

8. Termination: If Client terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Client shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.

9. Force Majeure: If events beyond the parties' control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or international agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes, disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Client. Marzano Research shall have an affirmative duty to notify Client immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

10. Indemnity: Marzano Research shall indemnify and hold harmless Client from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Client's negligence.

11. Notices: All notices to be given under this Contract shall be sent by certified mail to Marzano Research LLC, 555 N. Morton St., Bloomington, Indiana 47404. Notice shall be deemed given on the date of mailing.

12. Governing Law/Venue: This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.



13. Nature of Contract: Client is engaging Marzano Research’s services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.

14. Entire Contract: This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Client and Marzano Research:

Fullerton School District

Marzano Research, LLC

By:

By:

Name: _____
Robert Pletka, Ed.D.

Name: _____
Megan Schutz

Title: _____
Superintendent

Title: _____
Professional Development Manager

Fullerton School District

Marzano Research, LLC

1401 W. Valencia Drive

12577 East Caley Avenue

Fullerton, CA 92833

Centennial, CO 80111

714-447-7400

303-766-9199, ext. 324

Date: _____

Date: _____



**EXHIBIT A
DESCRIPTION OF SERVICES**

Service: High Reliability Schools Network for Fullerton School District

Cost: \$42,500.00

Description of Services:

1) HRS Network Membership

2) Marzano High Reliability Schools Survey Implementation and Analysis

Three HRS Level Surveys for five schools

The first step in becoming a Marzano High Reliability School is to collect and analyze survey data for each school in the HRS network. This is to establish a baseline and initial evidence that a school is working on (and progressing through) a level of the HRS framework. To collect survey data, Marzano Research will make available an anonymous online survey for HRS Levels 1, 2, and 3 (via SurveyMonkey) to administrators, instructional staff, parents, and students. The survey should take 20 to 30 minutes to complete for each participant. Marzano Research will provide an aggregate report of respondents' ratings of agreement with the survey items. Surveys for HRS Levels 1, 2, and 3 are to be completed within one year of the execution of this contract.

3) Marzano High Reliability Schools Data Coach-Implementation Webinar Session—Five sessions

Marzano Research HRS Associates will conduct a webinar session, approximately 45-60 minutes in length, with school staff to discuss their survey results, lagging indicators, and proposed next steps.

a) Data Coach-Implementation Webinar for Fern Drive Elementary: Speaker and Date TBD (between March 12-23, 2018)

b) Data Coach-Implementation Webinar for Rolling Hills Elementary: Speaker and Date TBD (between March 12-23, 2018)

c) Data Coach-Implementation Webinar for Sunset Lane Elementary: Speaker and Date TBD (between March 12-23, 2018)

d) Data Coach-Implementation Webinar for Woodcrest Elementary: Speaker and Date TBD (between March 12-23, 2018)

e) Data Coach-Implementation Webinar for Golden Hills Elementary: Speaker and Date TBD (between March 12-23, 2018)

4) Five On-Site Days of Professional Development

a) August 24, 2017 with Phil Warrick

b) October 24, 2017 with Phil Warrick



- c) October 25, 2017 with Phil Warrick
 - d) February 13, 2018 with Phil Warrick
 - e) February 14, 2018 with Phil Warrick
- 5) **Access to the Marzano Research HRS Community**
Access to the secure portal on the Marzano Research website in which HRS participants have access to artifacts and can share ideas and content. No expiration date on access to the online community.
- 6) **Five Seats at the Marzano Research HRS Summit** (2018)
- 7) **Five licenses of the Marzano Compendium of Instructional Strategies (valid for one year)**



**EXHIBIT B
SCHEDULE OF PAYMENT**

Description	Payments	Expected Invoice Date
Payment 1	\$16,500.00	Upon Execution of Contract
Payment 2	\$5,200.00	August 24, 2017
Payment 3	\$10,400.00	October 25, 2017
Payment 4	\$10,400.00	February 14, 2018



CONTACT INFORMATION

Please provide the following information in both sections:

Who will be the contact person for the work?

Contact: Emy Flores
Title: _____
Phone: _____
E-mail: _____
Fax: _____

Who will receive and pay the invoices?

Contact: Aleda Sato
Title: Account Clerk
Phone: 714-447-7430
E-mail: aleda_sato@myfsd.org
Mailing Address: Fullerton School District
1401 W. Valencia Dr., Fullerton, CA 92833

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Sung Chi, Coordinator, Educational Services

SUBJECT: **APPROVE AMENDMENT BETWEEN FULLERTON SCHOOL DISTRICT AND RYAN LEWIS TO PROVIDE EVALUATION OF EDUCATIONAL PROGRAMS RELATED TO STUDENT ACHIEVEMENT AND ENGAGEMENT FOR THE 2016/2017 SCHOOL YEAR**

Background: The Board of Trustees approved this Agreement on October 18, 2016 for Ryan Lewis to provide independent research and data on an educational program's impact on student achievement and engagement.

Rationale: The original Contract was to be paid from Technology and Media Services and due to student assessment-related services, the Assessment Fund will be used to pay this contractor.

Funding: Cost not to exceed \$3,000 and is to be paid from the Assessment Fund (#508).

Recommendation: Approve Amendment between Fullerton School District and Ryan Lewis to provide evaluation of educational programs related to student achievement and engagement for the 2016/2017 school year.

EF:SC:nm
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN
FULLERTON SCHOOL DISTRICT AND RYAN LEWIS

This addendum is to change the budget number originally agreed upon and Board approved on **October 18, 2016 (Item #1z)**. The original Contract was to be paid from Technology and Media Services and due to student assessment-related services, the Assessment Fund will be used to pay this contractor.

Original amount of Agreement:	\$ 3,000
Requested Increase:	\$ -0-
Total Amended Cost:	\$ 3,000

Budget: Assessment Fund (#508)

Robert Pletka, Superintendent
Fullerton School District

Date

Prepared by: _____



Emy Flores

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE SUMMER STEAM CAMP PROGRAM AT UNIVERSITY OF SOUTHERN CALIFORNIA (USC) FOR FULLERTON SCHOOL DISTRICT STUDENTS TO ATTEND THREE WEEKS IN JULY 2017**

Background: The Fullerton School District recognizes the importance of preparing students for success in the 21st century and beyond and continues to offer students opportunities to learn through STEAM education. The CS@SC Summer Camps at the University of Southern California provide underrepresented K-12 students with an opportunity to explore topics in computer science including stand-alone programming, web development, mobile app creation, and robotics.

Rationale: The CS@SC Summer Camps are designed to provide students with an early education into computer science, engineering, and applied physical science. During this summer, the Fullerton School District would like partner with the University of Southern California through the CS@SC Summer Camps in order to expose students to computer science and engineering and college life. Studies have shown that students who are exposed to computer science and engineering fields at a young age are more likely to excel in academic fields such as science and mathematics.

Funding: Cost not to exceed \$65,000 to be paid from Title I funds.

Recommendation: Approve Summer STEAM Camp Program at University of Southern California (USC) for Fullerton School District students to attend three weeks in July 2017.

EF:nm

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR DISTRICT STAFF TO ATTEND THE HIGH RELIABILITY SCHOOLS (HRS) SUMMIT IN ROCKWELL, TEXAS ON JULY 6-7, 2017**

Background: The Marzano High Reliability School (HRS) framework has helped educators around the world drive continuous improvement in their schools. This framework is based on 40 years of educational research, defines five progressive levels of performance that a school must master to become a high reliability school—where all students learn the content and skills they need for success in college, careers, and beyond. Over the course of the last eight years, Marzano Inc. has provided on-going powerful professional development for teachers and administrators in the Fullerton School District. Such professional development is grounded on research-based strategies to improve student learning and staff efficacy. During the 2016/2017 school year, all 20 schools participated in Marzano’s High Reliability Schools framework professional development. Given the successful implementation of the lesson design model and adoption of HRS practices, the Fullerton School District is honored to be invited to present at this year’s annual High Reliability Schools Conference.

Rationale: Through their presentation, Dr. Emy Flores and Dr. Barnett will share best practices and highlight the great work and achievements accomplished by the Fullerton School District, giving participants an opportunity to dive deep into FSD practices and HRS framework.

Funding: Cost is not to exceed \$2,900 to be paid from the Unrestricted General Fund (#384).

Recommendation: Approve out-of-state conference attendance for District staff to attend the High Reliability Schools (HRS) Summit in Rockwell, Texas on July 6-7, 2017.

EF:nm

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

SUBJECT: **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT (FSD) AND THE COTSEN FOUNDATION ADDING FISLER SCHOOL FOR THE 2017/2018 AND 2018/2019 SCHOOL YEARS**

Background: The Cotsen Foundation for the *Art of Teaching*, funds individual teaching mentorships, fellowships, and grants to select elementary schools in California to implement the *Art of Teaching* mentoring program.

Rationale: The Cotsen Foundation has extended the *Art of Teaching* grant to Acacia, Beechwood, and Woodcrest. Additionally, it has granted Fisler a second round, making it possible for Fisler to participate in the *Art of Teaching* for two additional years.

Funding: The Cotsen Foundation will fund an amount not to exceed \$33,104 of the cost of releasing the mentor teacher and will provide up to \$500 to release each fellowship teacher for trainings throughout the two years. For the 2017/2018 school year, Fullerton School District will pay \$115,000 from the District General Fund. The 2018/2019 school year will be fully funded by the Cotsen Foundation.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District (FSD) and the Cotsen Foundation adding Fisler School for the 2017/2018 and 2018/2019 school years.

EF:nm
Attachments

COTSEN FOUNDATION

FOR THE ART OF TEACHING

12100 Wilshire Blvd., Suite 920 | Los Angeles, CA 90025 | T 310.826.0504 F 310.826.2667 | www.cotsen.org

The ART of TEACHING Program MEMORANDUM OF UNDERSTANDING

I. Purpose

This Memorandum of Understanding, dated as of the **1st day of June, 2017** (the “Agreement”), between the Cotsen Foundation for the ART of TEACHING (the “Foundation”), the **Fullerton School District** (the “School District”), and **Fisler Elementary School** (the “School”), (each, a “Party” and together, the “Parties”), sets forth the terms governing The ART of TEACHING Program, more fully described below (the “Program”).

The ART of TEACHING Program provides a two-year grant to the School. The purpose of the grant is to transform good teachers into great teachers. This transformation occurs through a program in which proven educators receive coaching and mentoring to achieve the highest levels of teaching excellence.

II. Period

This grant is for the period from July 1, 2017 to June 30, 2019.

III. Terms of Collaboration

The Foundation, the School District, and the School hereby agree to enter into a collaborative relationship over a two-year period, with the terms set forth below.

1. The Foundation is responsible for the selection of the Mentor.
2. The Foundation is responsible for the selection of the Fellows.
3. The Foundation hereby agrees to:
 - a. Provide a grant to the School District to cover two years of full-time salary and cost of benefits for the selected Mentor at the School, which includes items such as paid time off for sick leave, authorized vacation days, holidays, and other authorized absences which fall within the period of a Mentor’s participation under this Agreement, only to the extent the Mentor is entitled to. However, the Foundation

shall not reimburse the School for more than thirteen (13) days of paid time off per year, during the period of this Agreement. For the 2017-2018 school year, the District shall contribute \$115,000 towards the full-time salary and cost of benefits for the selected Mentor at the School, while the Foundation will provide a grant to the district for the remainder of the cost.

- b. Provide reimbursement to the School District for the cost of up to five (5) substitute days for each Fellow. Foundation will also provide reimbursement to the School for the cost of one (1) substitute day for each Fellow, whereby the dates are determined by the Mentor.
- c. Provide grants of \$1,000 per school year for each Fellow and Mentor to cover out-of-pocket expenses for classroom materials, professional books, and conference expenses, directly related to this Program. Any amount of the \$1,000 for each Fellow and Mentor which is not utilized in year one of the Program shall be transferred to the Fellow and Mentor in year two. Any amount not utilized at the end of year two of the Program shall be returned to the Foundation.
- d. Provide training programs and materials to support the Mentor and Fellows throughout the Program.
- e. Conduct research and evaluation activities in order to inform the Program.

4. The School District and School hereby agree to:

- a. Provide an estimate of the Mentor's full-time salary and cost of benefits before the start of each fiscal year and updates throughout the year as requested by the Foundation.
- b. Retain the Mentor as an employee of the School District with the rights and benefits normally provided to an employee during his/her participation in this Program. At the end of the Mentor participation in this Program, the School District will determine placement of the Mentor.
- c. Dedicate all of the Mentor's regular working hours to this Program and agree that the Mentor will not participate in any other extra activities unrelated to this Program during his/her regular working hours throughout the term of this Agreement.
- d. Provide the Mentor with a private work space at the school site including regular access to an internet-connected computer.
- e. Ensure the full cooperation and participation of its staff in Program activities such as:
 - On-line communication and coordination
 - Program evaluation and research activities
- f. Allow the Foundation to video record any and all aspects of the Program during the term of this Agreement. The Foundation shall own all copyrights to the videos and

can use the videos for any and all purposes at the discretion of the Foundation during the term of this Agreement and thereafter. Regular video recording will be taken of Fellows teaching in their classrooms, including student and teacher interactions. The School will obtain any required consents from the teachers and students' parents or guardians using the consent form provided by the Foundation. Fellows will be provided with copies of their videos.

- g. Avoid entering into a collaborative relationship substantially similar to this Program without the prior written consent of Foundation.

5. All participants involved in this Program will

- a. Establish professional goals aligned with the California Standards for the Teaching Profession and the California Content Standards and/or the Common Core Content Standards.
- b. Be required to visit exemplary classrooms and attend workshops and conferences throughout the school year

IV. Grant Disbursement

School District or School must submit timely invoices and supporting documents to the Foundation for the disbursement of the following grants:

1. Mentor Teachers' Salaries and Benefits

- a. Required Information (included on invoice and/or supporting documents):
 - Mentor name
 - Period covered
 - Breakdown of salaries and benefit costs per mentor
- b. Deadline: The School District or School must submit invoices to the Foundation at a minimum twice a year. In the 2017-2018 fiscal year, the first invoice must be submitted by January 12, 2018 and the second invoice must be submitted no later than July 13, 2018. The first invoice shall reflect costs incurred from July through December and the second invoice from January through June.

2. Substitute Time

- a. Required Information (included on invoice and/or supporting documents):
 - Names of mentors/fellows released to attend trainings and meetings
 - Substitute dates for each mentor/fellow
 - Substitute costs per mentor/fellow

Note: An excel spreadsheet listing the preceding information is preferred.

b. **Deadline:** The same as Mentor Teachers' Salaries and Benefits

3. **Books, Supplies and Conferences**

a. **Required Information (included on invoice):**

- Receipts and/or supporting documents are not necessary
- Total invoice amount = no. of participants x \$1,000

b. **Deadline:** The School District or School must submit an invoice to the Foundation for the total invoice amount no later than August 31 of each year.

Payments will only be made upon receipt of the required invoices and supporting documents. They must be submitted via regular mail, fax or email to:

Cotsen Foundation for the ART of TEACHING
12100 Wilshire Blvd., Suite 920
Los Angeles, CA 90025
Fax: (310) 826-2667
Email: vgalanti@cotsen.org

V. Termination

Either party may, by at least 30 days advance written notice to the other, terminate this Agreement should either Party decide, in good faith, that no measurable progress has been, or is likely to be demonstrated. Death, termination or disability of a Mentor, at the discretion of the Foundation, may result in the termination of the Agreement in whole or in part. In the event of such termination, the School shall be entitled to retain funds previously paid by the Foundation, and to be paid additional amounts for expenditures incurred in connection with this Agreement as of the date of termination.

VI. Indemnification

The Cotsen Foundation, the School District and the School shall each indemnify and hold harmless the other party's Board of Trustees, officers, agents, employees and volunteers from and against any and all losses, claims or expenses arising out of any liability or claim for liability for personal injury, bodily injury to persons, contractual liability and damage to property sustained or claimed to have been sustained arising out of actions or omissions of either party, except for liability resulting from the negligence or willful misconduct of other party and/or its own Board of Trustees, officers, agents, employees and volunteers. The Cotsen Foundation, the School District and the School will each assume workers compensation liability for injury or death of its Board of Trustees, officers, agents, employees and volunteers.

The Cotsen Foundation shall provide the School with a certificate of insurance designating the School as "additional insured" for the term of this Agreement for all programs conducted by the Foundation on School properties. The minimum limits shall be as follows: General liability - \$1,000,000

per occurrence; automobile liability - \$1,000,000 per occurrence; excess umbrella liability - \$5,000,000 per occurrence.

VII. Arbitration

Should either party wish to commence any legal proceeding involving this Agreement, the moving party shall be entitled to initiate arbitration proceedings. Proceeding shall be initiated and conducted in Los Angeles, California under the rules of the American Arbitration Association. The decision of the arbitrator shall be final and binding. The party prevailing in such proceedings shall be entitled to recover its or his costs and reasonable attorney's fees from the party not prevailing.

In witness whereof, the Parties hereto have executed this Agreement.

Cotsen Foundation for the ART of TEACHING

By: 
Name: Jerold Harris
Title: Executive Director

Fullerton School District

By: _____
Name: Robert Pletka
Title: Superintendent

COTSEN FOUNDATION

FOR THE ART OF TEACHING

12100 Wilshire Blvd., Suite 920 | Los Angeles, CA 90025 | T 310.826.0504 F 310.826.2667 | www.cotsen.org

Award Letter: 2017-2018 (Year 1) – Fisler Elementary School

June 1, 2017

Robert Pletka, Superintendent
Fullerton School District

Dear Dr. Pletka,

We are pleased to inform you that we have selected a cohort of fellows and a mentor from Fisler Elementary School to participate in the 2017-2019 Cotsen Foundation for the ART of TEACHING Program. Over the next two years, the mentor at the school will coach and mentor each fellow to achieve the highest levels of teaching excellence.

The applicants selected for the ART of TEACHING Program at Fisler Elementary School are:

Mentor: Stephanie Guppy

Fellows: Valerie Cardenas Amy Farace Kelly Talbot
 Kelly Cattern Becky Munson
 Vanessa Duenas Sanchez Steve Saline

The Foundation will provide a grant to the school for 2017-2018 to cover the cost of the following items:

Mentor salary and benefits:	134,140
District contribution:	(115,000)
Balance:	19,140
Books, supplies, conferences:	8,000
Substitute days:	<u>5,964</u>
Total grant amount:	<u>\$33,104</u>

The amount for mentor salary and benefits reflects the district estimate submitted to the Foundation. In November 2017, we will request revised cost information to account for any changes as a result of

Dedicated to the development of excellent teachers

COTSEN FOUNDATION

FOR THE ART OF TEACHING

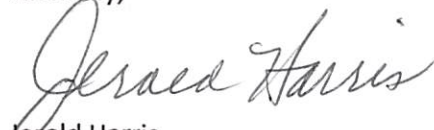
12100 Wilshire Blvd., Suite 920 | Los Angeles, CA 90025 | T 310.826.0504 F 310.826.2667 | www.cotsen.org

collective bargaining. Should there be any changes in the district's costs, as a result of collective bargaining, the Foundation will issue an amendment to his Award Letter to reflect those changes.

Enclosed you will find the Memorandum of Understanding (MOU) outlining the terms governing the ART of TEACHING Program. Please sign and return the MOU via email to vgalanti@cotsen.org.

We look forward to working with you.

Sincerely,



Jerold Harris
Executive Director



Dedicated to the development of excellent teachers

CONSENT ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
SUBJECT: APPROVE ORGANIZATIONAL MEMBERSHIPS FOR 2017/2018

Background: Each year the Board approves organizational memberships. These memberships provide opportunities for staff development and literature related to specific responsibility areas. Staff is requesting approval of the 2017/2018 organizational memberships listed on the attachment.

The Board will note that the annual membership costs are listed as “estimated.” Any unknown costs were increased by approximately 10% over the 2016/2017 expenditure level, even though staff does not expect the increases to be that high for the 2017/2018 year.

Rationale: Participation in organizational memberships provides additional opportunities for staff to increase knowledge and skills in specific job-related areas.

Funding: Costs will be paid from General Fund and Categorical Funds.

Recommendation: Approve organizational memberships for 2017/2018.

SH:gs
Attachment

2017/2018 ORGANIZATIONAL MEMBERSHIPS

Organization	Cost**	Department
ACSA Educational Institution Service	\$660	Board Discretionary
California School Boards Association	\$15,000	Board Discretionary
California School Boards Association (GAMUT)	\$880	Board Discretionary
CalCPA	\$550	Business Services
Calif. Assoc. of School Business Officials (CASBO) (4)*	\$1,100	Business Services
California School Boards Association (GAMUT)	\$880	Business Services
COSTCO	\$165	Business Services
Sam's Club	\$45	Business Services
School Services of California (SSC)	\$3,660	Business Services
Association of California School Administrators (ACSA)	\$1,900	Certificated Personnel
California Public Employer Labor Relations Assoc.	\$350	Certificated Personnel
Edjoin	\$3,000	Certificated Personnel
California Child Development Admin. Association (CCDAA) (4)*	\$1,200	Child Development
National Afterschool Alliance (2)	\$198	Child Development
National Assoc. for the Education of Young Children NAEYC (3)*	\$480	Child Development
North American Reggio Emilia Alliance (3)	\$225	Child Development
California Assoc. Supervisors of Child Welfare & Attendance	\$75	Child Welfare & Attendance
California Consortium for Independent Study	\$60	Child Welfare & Attendance
Fullerton Collaborative	\$1,000	Child Welfare & Attendance
Needlework Guild of America (NGA)	\$50	Child Welfare & Attendance
American Association of School Administrators (AASA)	\$450	Educational Services
Association for Supervision and Curriculum Development (ASCD)	\$175	Educational Services
Association of California School Administrators (ACSA)	\$1,525	Educational Services
Association of Latino Administrators & Superintendents (ALAS)	\$350	Educational Services
California Association for the Gifted (CAG)	\$140	Educational Services
California Association of Latino Superintendents & Admins. (CALSA)	\$350	Educational Services
California Commission on Teacher Credentialing-UC Regents (CTC)	\$1,300	Educational Services
California Institute for School Improvement (CISI)	\$1,000	Educational Services
California School Boards Association (GAMUT)	\$880	Educational Services
Crisis Prevention Institute	\$150	Student Support Services
National Association for Gifted Children (NAGC)	\$120	Educational Services
National Association of Elementary School Principals (NAESP)	\$235	Educational Services
Needlework Guild of America (NGA)	\$50	Educational Services
Phi Delta Kappa International	\$225	Educational Services
Calif. Assoc. of School Business Officials (CASBO) (3)*	\$720	M&O/Facilities
Coalition for Adequate School Housing	\$925	M&O/Facilities
Coalition for Adequate School Housing Maintenance Net	\$242	M&O/Facilities
California Assoc. of School Business Officials (CASBO)	\$240	Nutrition Services
California School Nutrition Association (2)*	\$110	Nutrition Services
COSTCO	\$55	Nutrition Services
School Nutrition Association (SNA) (2)*	\$244	Nutrition Services
ACSA for the Personnel Director	\$1,435	Personnel Commission
California School Boards Association (GAMUT)	\$880	Personnel Commission
California Schools Personnel Commissioners Association	\$800	Personnel Commission

*Denotes membership for more than one individual

**Estimated

Organization	Cost**	Department
Coop. Org. for the Dev. of Employee Selection Process	\$2,050	Personnel Commission
International Personnel Management Association (3)*	\$397	Personnel Commission
Personnel Commissioners Assoc. of Southern California	\$40	Personnel Commission
Personnel Testing Council of Southern California (2)*	\$80	Personnel Commission
Society for Human Resource Management	\$199	Personnel Commission
Society for Industrial and Organizational Psychology (SIOP) (2)*	\$370	Personnel Commission
Southern California Personnel Management Assoc.	\$150	Personnel Commission
California Assoc. of School Business Officials (CASBO)	\$250	Risk Management
Public Agency Risk Managers Association (PARMA)	\$150	Risk Management
Society of Human Resources Professional (SHRM)	\$200	Risk Management
Digital Promise	\$2,500	Superintendent
Leadership Associates	\$2,500	Superintendent
North Orange County Superintendents' Association	\$75	Superintendent
Orange County School Boards Association	\$125	Superintendent
Orange County Superintendents ACSA Region XVII	\$300	Superintendent
Rotary Club of Fullerton	\$1,800	Superintendent
Southern California Superintendents	\$150	Superintendent
California Educational Technology Professional Association (CETPA)	\$200	Technology/Media Services
Consortium for School Networking (CoSN)	\$1,150	Technology/Media Services
International Society for Technology in Education (ISTE) (5)*	\$625	Technology/Media Services
California Assoc. of School Transportation Officials (CASTO) (2)*	\$200	Transportation
Driver Trainer Advisory Council (DTAC) (2)*	\$50	Transportation

*Denotes membership for more than one individual

**Estimatec

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Melissa Greenwood, Director, Business Services

SUBJECT: **APPROVE/RATIFY CONTRACT #44446 WITH THE ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR IMPLEMENTATION AND SOFTWARE SUPPORT OF THE SUNGARD BI-TECH SYSTEM**

Background: The Orange County Department of Education (OCDE) operates the SunGard Bi-Tech System for approximately thirty (30) school districts and community colleges within the County. Fullerton School District began using the SunGard Bi-Tech System in the 1998/1999 fiscal year.

The prior contract ends on June 30, 2017. The proposed contract begins on July 1, 2017, and is renewable annually for up to five years. The 2017/2018 contract cost to the Fullerton School District is \$74,772, an increase of \$3,561 from the 2016/2017 contract. This cost is included in the 2017/2018 Adopted Budget.

Rationale: SunGard Bi-Tech System is the financial system used by the Fullerton School District. OCDE is the service provider and software support provider. The proposed contract defines the terms of service, software support, charges, and any additional requirements of either party.

Funding: The total cost of \$74,772 is paid from the General Fund.

Recommendation: Approve/Ratify Contract #44446 with the Orange County Department of Education (OCDE) for implementation and software support of the SunGard Bi-Tech System.

SH:MG:gs
Attachment

FULLERTON SCHOOL DISTRICT
SUNGARD BUSINESS-PLUS SYSTEM SUPPORT
IMPLEMENTATION AND SOFTWARE SUPPORT SERVICE AGREEMENT

This AGREEMENT is hereby made and entered into this 1st day of July, 2017, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and the Fullerton School District, 1401 West Valencia Drive, Fullerton, California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

NOW, THEREFORE, the Parties hereto mutually agree as follows:

1.0 BASIS OF AGREEMENT. The SUPERINTENDENT will provide professional services for the operation of the SunGard Business-PLUS System, including on-going training services for present and future employees, future SunGard Business-PLUS software enhancements and support services. Services will include Basic Financial/Budget, School Site Finance, Stores Inventory and Fixed Asset systems.

2.0 NETWORK INFRASTRUCTURE. The network standard protocol is TCP/IP. Each DISTRICT site that uses the SunGard Business-PLUS System must have a Local Area Network connected via the DISTRICT office. DISTRICT will, at DISTRICT'S expense, connect to SUPERINTENDENT'S County-wide computer network via high speed data circuit and data communication devices for the services set forth in this AGREEMENT. DISTRICT costs associated with connectivity will be invoiced separately according to the terms of the DISTRICT'S Intranet Network Support Service Agreement with SUPERINTENDENT. SUPERINTENDENT is in

1 the process of upgrading the SunGard Business-PLUS System to a
2 Microsoft Windows platform, however until all clients are implemented
3 on the new platform, computer processing will be performed on UNIX
4 type computers at SUPERINTENDENT'S offices. DISTRICT will access
5 SunGard Business-PLUS software from DISTRICT computers through the
6 DISTRICT'S Local Area Network and from similar computers located at
7 each of the DISTRICT'S school sites.

8 3.0 ANNUAL SOFTWARE SUPPORT SERVICES

9 A. SUPERINTENDENT agrees to provide DISTRICT access to and
10 application of SunGard Business-PLUS System services via a leased
11 high speed data circuit to the SUPERINTENDENT'S Business-PLUS server
12 infrastructure located at 200 Kalmus Drive, Costa Mesa, California
13 92626. DISTRICT will be responsible for the recurring cost of the
14 leased high speed data circuit. DISTRICT shall have the ability to
15 use the following services (in Standard Mode):

16 Basic Financial/Budget

17 School Site Finance

18 Stores Inventory

19 Fixed Assets

20 B. The DISTRICT shall be entitled to ongoing software support
21 and assistance during normal business hours, provided however, that
22 the availability or performance of this software support service
23 shall not be construed as altering or affecting SUPERINTENDENT'S
24 obligations as set forth in this AGREEMENT. SUPERINTENDENT'S
25 technical support via telephone shall be provided to DISTRICT without

1 charge Monday through Friday from 8:00 a.m. - 5:00 p.m., excluding
2 SUPERINTENDENT'S holidays.

3 C. SUPERINTENDENT may, upon mutual agreement of the parties,
4 provide other services which may include but not be limited to:
5 special reporting and other software assistance. The DISTRICT shall
6 pay SUPERINTENDENT for such additional services at a rate mutually
7 agreed between the parties.

8 4.0 TERM. The term of the annual software support services portion
9 of this AGREEMENT shall be for one (1) year commencing July 1, 2017
10 and ending June 30, 2018. This AGREEMENT shall automatically be
11 renewed annually, unless DISTRICT gives written notice to
12 SUPERINTENDENT six (6) months prior to the end of each one (1) year
13 renewal period. In no event shall this AGREEMENT exceed a five (5)
14 year period, and shall terminate by its own terms on June 30, 2022.

15 5.0 PAYMENT. DISTRICT agrees to pay SUPERINTENDENT the sum of
16 Seventy-four thousand seven hundred seventy-two dollars (\$74,772.00)
17 for annual software support service fees for fiscal year 2017-2018.
18 Annual software support service fees due for each fiscal year shall
19 be paid by DISTRICT on or before August 1st of that fiscal year upon
20 receipt of an itemized invoice from SUPERINTENDENT. SUPERINTENDENT
21 shall evaluate software support service charges annually, for
22 possible upward or downward adjustments, based on SUPERINTENDENT'S
23 actual costs to support SunGard Business-PLUS software.
24 SUPERINTENDENT will provide DISTRICT written notice of the annual
25

1 software support service fees due for the renewal period ninety (90)
2 days prior to the end of each renewal period.

3 2017 - 2018 Annual Software Support Service Fees

4 Basic Financial/Budget	\$ 51,154.00
5 School Site Finance	\$ 8,143.00
6 Stores Inventory	\$ 8,143.00
7 Fixed Assets	<u>\$ 7,332.00</u>
	\$ 74,772.00

8
9 6.0 EQUIPMENT/SOFTWARE REQUIREMENTS. The SunGard Business-PLUS
10 System supports the use of computers running Windows 7 or higher. In
11 order to access SunGard Business-PLUS, each DISTRICT computer on the
12 network will require Internet Explorer. A list of supported versions
13 of Internet Explorer may be obtained by contacting SUPERINTENDENT'S
14 Information Technology Division. Additionally, each DISTRICT computer
15 will require a terminal emulator software license to access SunGard
16 Business-PLUS software until such time as all districts are
17 implemented onto the Windows based version of the product. Technical
18 support for terminal emulation software will be available during
19 SUPERINTENDENT'S normal business hours. All printing requirements
20 for the SunGard Business-PLUS System will take place at the DISTRICT,
21 except vendor checks that will be printed at SUPERINTENDENT'S
22 offices. Hewlett-Packard or compatible Laser jet printers are
23 recommended.

24 7.0 DATA MIGRATION. If DISTRICT desires any data migrations from its
25 present system into SUPERINTENDENT'S SunGard Business-PLUS System, it
will be necessary for the DISTRICT to submit this data in a flat file

1 format according to specifications provided by SUPERINTENDENT'S
2 Information Technology Division. Coordination meetings between
3 DISTRICT and SUPERINTENDENT'S staff will be necessary to work out the
4 migration details. In the event that it proves impractical to
5 successfully accomplish any of the migrations, it may be necessary
6 for DISTRICT'S staff to enter in test and/or production data to
7 complete the conversion to the SunGard Business-PLUS System.

8 8.0 TRAINING. SUPERINTENDENT will provide on-going training services
9 for present and future employees as determined by SUPERINTENDENT and
10 DISTRICT to assist DISTRICT personnel in the use and operation of the
11 software to enable DISTRICT to make optimum use of the SunGard
12 Business-PLUS System. Training will be scheduled in advance and
13 DISTRICT will be notified of schedule. Training will be provided at
14 SUPERINTENDENT'S training lab between the hours of 8:30 a.m. and 4:30
15 p.m. Monday through Friday, excluding SUPERINTENDENT'S holidays.

16 9.0 FUTURE MODULES/OPTIONS. SUPERINTENDENT may offer additional
17 SunGard Business-PLUS modules and optional services in the future.
18 Each new capacity may have an additional charge. Proposals will be
19 provided upon DISTRICT request and availability.

20 10.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT is and at all times shall
21 be an independent contractor and shall be wholly responsible for the
22 manner in which the services required by the terms of this AGREEMENT
23 are performed. Nothing herein contained shall be construed as
24 creating the relationship of employer and employee, or principal and
25 agent, between SUPERINTENDENT and DISTRICT. SUPERINTENDENT assumes
the responsibility for the acts of its employees or agents as they

1 relate to the services to be provided. SUPERINTENDENT, its officers,
2 agents, and employees, shall not be entitled to any rights, and/or
3 privileges of DISTRICT'S employees and shall not be considered in any
4 manner to be DISTRICT'S employees.

5 11.0 HOLD HARMLESS

6 A. SUPERINTENDENT hereby agrees to indemnify, defend, and hold
7 harmless DISTRICT, its Governing Board, officers, agents, and
8 employees from liability and claims of liability for bodily injury,
9 personal injury, sickness, disease, or death of any person or
10 persons, or damage to any property, real personal, tangible or
11 intangible, arising out of the negligent acts or omissions of
12 employees, agents or officers of SUPERINTENDENT or the Orange County
13 Board of Education during the period of this AGREEMENT.

14 B. DISTRICT hereby agrees to indemnify, defend, and hold
15 harmless SUPERINTENDENT, the Orange County Board of Education, and
16 its officers, agents, and employees from liability and claims of
17 liability for bodily injury, personal injury, sickness, disease, or
18 death of any person or persons, or damage to any property, real,
19 personal, tangible or intangible, arising out of the negligent acts
20 or omissions of employees, agents or officers of DISTRICT during the
21 period of this AGREEMENT.

22 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that they
23 will not engage in unlawful discrimination because of race, color,
24 religious creed, national origin, ancestry, physical handicap,
25 medical condition, marital status, or sex of such persons.

1 13.0 APPLICABLE LAW. SUPERINTENDENT and DISTRICT agree to comply with
2 all federal, state and local laws, rules and regulations and
3 ordinances that are now or may in the future become applicable to
4 SUPERINTENDENT or DISTRICT'S business, equipment and personnel
5 engaged in operations covered by this AGREEMENT or occurring out of
6 the performance of such operations.

7 14.0 ASSIGNMENT. DISTRICT or SUPERINTENDENT shall not subcontract or
8 assign the performance of any of the services in this AGREEMENT
9 without prior written approval of the other party.

10 15.0 TOBACCO USE POLICY. In the interest of public health, the
11 SUPERINTENDENT provides a tobacco-free environment. Smoking or the
12 use of any tobacco products are prohibited in buildings and vehicles,
13 and on any property owned, leased or contracted for by the
14 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to
15 abide with conditions of this policy could result in the termination
16 of this AGREEMENT.

17 16.0 TERMINATION. SUPERINTENDENT or DISTRICT may terminate this
18 AGREEMENT with or without cause, upon the giving of six (6) months
19 prior written notice to the other party. Notification must be given
20 six (6) months prior to the end of each renewal period.

21 17.0 NOTICES. All notices or demands to be given under this AGREEMENT
22 by either party to the other shall be in writing and given by: i)
23 Personal service, or ii) U.S. Mail, mailed either by registered or
24 certified mail, return receipt requested, with postage prepaid.
25 Service shall be considered given when received if personally served
or, if mailed, on the third (3rd) day after deposit in any U.S. Post

1 Office. The address to which notices or demands may be given by
2 either party may be changed by written notice given in accordance
3 with the notice provisions of this section. As of the date of this
4 AGREEMENT the addresses of the parties are as follows:

5 DISTRICT: Fullerton School District
6 1401 west Valencia Drive
7 Fullerton, California 92833
8 Attn: _____

9 SUPERINTENDENT: Orange County Superintendent of Schools
10 200 Kalmus Drive
11 Costa Mesa, California 92626
12 Attn: Patricia McCaughey

13 18.0 SEVERABILITY. If any term, condition or provision of this
14 AGREEMENT is held by a court of competent jurisdiction to be invalid,
15 void or unenforceable, the remaining provisions will nevertheless
16 continue in full force and effect and shall not be affected, impaired
17 or invalidated in any way.

18 19.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall
19 be governed by the laws of the State of California, with venue in
20 Orange County, California.

21 20.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits
22 attached hereto constitute the entire agreement between
23 SUPERINTENDENT and DISTRICT regarding the services and any agreement
24 made shall be ineffective to modify this AGREEMENT in whole or in
25 part unless such agreement is embodied in an Amendment to this
AGREEMENT which has been signed by both Parties. This AGREEMENT
supersedes all prior negotiations, understandings, representations
and agreements.

////

1 IN WITNESS WHEREOF, the Parties hereto have caused this
2 AGREEMENT to be executed.

3 DISTRICT: FULLERTON SCHOOL DISTRICT

ORANGE COUNTY SUPERINTENDENT
OF SCHOOLS

4 BY: _____
Authorized Signature

BY: 
Authorized Signature

5 PRINT NAME: _____

PRINT NAME: Patricia McCaughey

6 TITLE: _____

TITLE: Administrator

7 DATE: _____

DATE: May 30, 2017

8
9 Fullerton SD-Master Agreement (44446) - BiTech-Sungard Bus Plus 2017-2022
ZIP 6

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE DIETETIC STUDENTS TO INTERN IN THE NUTRITION SERVICES DEPARTMENT FOR THE 2017/2018 SCHOOL YEAR**

Background: Dietetic interns must have at least a Bachelor's degree to be accepted into a credentialed internship program. Interns have to complete at least 1,200 hours of supervised practice to be eligible for a registered examination for dietitians. Part of the 1,200 supervised practice hours are to be worked in school nutrition. Fullerton School District Nutrition Services has the opportunity to help interns meet their nutrition services hours. Depending on the University Program, intern rotations are four days a week and cover approximately two to ten weeks. The nutrition service rotation focuses on aspects of marketing, procurement, storage, preparation, delivery, service, USDA guidelines, school nutrition program regulations, and management of school food service operations. Interns practice the care and operation of equipment, sanitation and safety audits, HACCP Guidelines, menu planning, event organization, nutrition education, customer service, financial assignments, SOP, and management activities. The activities in this rotation include practical hands-on practice, as well as operations management to prepare for entry-level management responsibilities.

Rationale: Fullerton School District has the opportunity to educate future leaders in the dietetic profession by integrating what they learn in Nutrition Services into real-world practice. The Director may use intern activities to facilitate completion of learning outcomes that would benefit both the interns and the department.

Funding: No cost to Nutrition Services or the District.

Recommendation: Approve dietetic students to intern in the Nutrition Services Department for the 2017/2018 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: APPROVE RENEWAL OF AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FOOD FINDERS FOR THE 2017/2018 SCHOOL YEAR

Background: Nutrition Services prepares fresh meals on a daily basis to be delivered to all school sites in the District. Deliveries of food, beverages, and supplies are made regularly from the Nutrition Center for use in the School Breakfast Program, National School Lunch Program, and Child and Adult Care Food Program. Excess prepared and perishable foods are donated to Food Finders, Inc. This organization will pick up excess food every school day using their vehicles. All staff members who collect food maintain a current Food Handling Certificate.

Food Finders, Inc., was founded in 1989. This organization is a community-based food rescue organization that serves as a conduit for food and people in need. Their vision is to eliminate hunger and food waste while improving nutrition in food insecure communities. Their inspiration is to end food waste and form liaisons with local vendors working with shelters that could use good, wholesome food to feed needy and impoverished families, children, and elderly.

This agreement may be extended beyond the current year for one additional year if both parties agree to the terms. This will be the first renewal of the maximum two-year rollover. Either party may terminate this agreement upon five-days' prior written notice to the other party.

Rationale: The District is protected from civil and criminal liability for donating food to Food Finders under public law 104-210 known as the Bill Emerson Good Samaritan Food Donation Act.

Funding: Not Applicable.

Recommendation: Approve renewal of agreement between Fullerton School District and Food Finders for the 2017/2018 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND HOLLANDIA DAIRY, INC., FROM VAL VERDE UNIFIED SCHOOL FOOD SERVICE AGENCY PIGGYBACKABLE BID NO. FS 15/16-02 FOR MILK, DAIRY FRUIT JUICES, AND ICE CREAM PRODUCTS**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract for services is for a one-year term of August 1, 2017 through July 31, 2018, with two, one-year renewal periods at the option of the Board of Trustees. Piggyback documentation is available for review in the Superintendent's office.

Rationale: Pursuant to section 20118 of the Public Contract Code, the Board of Trustees of the Fullerton School District determines it is in the best interest of the District to contract for services using the Val Verde Unified School Food Service Agency Bid No. FS 15/16-02.

Funding: Nutrition Services Fund.

Recommendation: Approve piggyback between Fullerton School District and Hollandia Dairy, Inc., from Val Verde Unified School Food Service Agency piggybackable Bid No. FS 15/16-02 for milk, dairy fruit juices, and ice cream products.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: APPROVE INCREASE IN SCHOOL LUNCH MEAL PRICES FOR THE 2017/2018 SCHOOL YEAR

Background: The Nutrition Services Department is a financial self-sustaining operation participating in the National School Lunch Program, School Breakfast Program, Child and Adult Care Food Program, and Seamless Summer Feeding Program.

School program regulation 7 CFR 210.14 (e) requires school food authorities participating in the National School Lunch Program to ensure sufficient funds are provided to the non-profit school food service account for meals served to students not eligible for free or reduced price meals. There are two ways to meet this requirement: (1) through the prices charged for "paid" meals and (2) through other non-federal sources provided to the nonprofit school food service account.

Currently, full price school lunch meal prices are \$2.70 for elementary students and \$2.85 for junior high students. These prices do not meet the minimum federal requirement. Therefore, it is recommended that these two prices be increased to \$2.85 and \$3.00, respectively, to meet the federal requirement. All other prices remain unchanged. The attached chart outlines all current and proposed meal prices. Lunch prices have remained unchanged since the 2015/2016 school year. Nutrition Services has surveyed surrounding districts to ensure that District prices are reasonable in comparison with other districts.

Nutrition Services annually provides approximately 1.1 million lunches per year to students. From this amount, 27% of those meals are purchased from students with "paid" meal benefits eligibility.

Rationale: For school year 2017/2018, school food authorities who charged less than \$2.86 (weighted average) for paid lunches in school year 2016/2017 are required to adjust their weighted average lunch price to avoid adding non-federal funds to the nonprofit school food service account.

State agencies are required to monitor that school food authorities are making accurate calculations and adjusting prices appropriately. Meal eligibility for school lunch is determined by household size and income based on a scale provided by the State.

Funding: Not applicable.

Recommendation: Approve increase in school lunch meal prices for the 2017/2018 school year.

SH:MB:tg
Attachment

**Fullerton School District
Nutrition Services Department**

Meal Price Proposed Increase

	2016/2017 Current Price	2017/2018 Proposed Price	2017/2018 Proposed Increase
Elementary Breakfast	\$1.80	\$1.80	-
Elementary Lunch	\$2.70	\$2.85	\$0.15
Elementary Breakfast-Reduced Price	\$0.30	\$0.30	-
Elementary Lunch - Reduced Price	\$0.40	\$0.40	-
Milk	\$0.40	\$0.40	-
			-
Jr. High Breakfast	\$1.80	\$1.80	-
Jr. High Lunch	\$2.85	\$3.00	\$0.15
Jr. High Breakfast - Reduced Price	\$0.30	\$0.30	-
Jr. High Lunch - Reduced Price	\$0.40	\$0.40	-
Milk	\$0.50	\$0.50	-
			-
Adult Meals without Milk	\$3.50	\$3.50	-
Adult Meals with Milk	\$3.75	\$3.75	-

ORANGE COUNTY MEAL PRICE SURVEY 2016-2017 SY

DISTRICT	Enrollment 2016-17	Date of Last Price Change	Planning Increase for 2016/2017	FREE & REDUCED	Elementary		Middle		High School			
					Breakfast Price Reduced	Lunch Price Paid	Breakfast Price Reduced	Lunch Price Paid	Breakfast Price Reduced	Lunch Price Paid		
ABC USD	21,000	16-17	yes	51.0%	0.30	1.25	0.30	1.50	0.30	1.50		
Anaheim City SD	49,178	13/14	no	73.1%	Provision 2	2.75	waived	1.75	waived	1.75		
Anaheim UHSD		05/06			-	-	-	-	-	-		
Brea Olinda USD	6,030	16-17	yes	26.0%	0.30	1.25	0.30	1.50	0.30	1.50		
Buena Park SD		unknown	no	78.3%	Provision 2	2.00	waived	2.00	waived	2.00		
Capistrano USD	48,095	16-17	yes	22.5%	waived	1.75	waived	2.00	waived	2.50		
Centralia SD	4,671	08-09	no	59.0%	0.30	1.00	-	-	-	-		
Cypress SD	4,900	13-14	no	32.0%	1.25	2.75	-	-	-	-		
Fountain Valley SD	6,300	15-16	no	19.0%	-	3.00	waived	3.50	-	-		
Fullerton SD	14,594	15-16	no	46.0%	0.30	1.80	0.30	1.80	-	-		
Fullerton Joint UHSD	13,834	14-15	no	45.0%	-	-	-	-	waived	2.50		
Garden Grove USD	44,493			67.9%	0.30	1.25	0.30	1.50	0.30	1.75		
Hunt Beach City SD	7,000	16-17	yes	17.0%	waived	1.50	waived	1.75	-	-		
Hunt Beach UHSD	16,000	15-16	no	32.0%	-	-	-	-	0.30	2.00		
Irvine USD	33,000	08-09	no	13.8%	0.30	2.00	0.30	2.00	0.30	2.00		
Laguna Beach USD	3,022	13-14	no	8.3%	-	-	0.30	2.90	0.30	2.90		
La Habra City SD	4,745	15-16	yes	74.0%	waived	1.00	waived	1.00	-	-		
Los Alamitos USD	10,063	16-17	yes	13.8%	-	-	-	-	-	-		
Lowell Joint SD												
Magnolia SD	6,314	-	-	84%	CEP - Free						-	-
Newport Mesa USD	23,393	15-16	no	44%	0.30	1.50	0.30	2.00	0.30	2.00		
OCDE	702	15-16	no	64%	0.30	1.75	-	-	0.30	1.75		
Ocean View SD	8,500	16-17	yes	42%	0.30	1.50	0.30	1.50	-	-		
Orange USD	29,436	15-16	no	45.1%	0.30	1.75	0.30	2.25	0.30	2.25		
Placentia/Yorba Linda SD	25,369	16-17	yes	37%	waived	1.50	waived	1.50	waived	1.50		
Saddleback Valley USD	28,000	14-15	no	27%	0.30	1.75	0.30	2.25	0.30	2.25		
Santa Ana USD	49,500	13-14	no	65%	CEP - Free expires 2019-2020						-	-
Savanna SD	2,350	14-15	yes	68%	0.30	1.50	-	-	-	-		
Tustin USD	24,128	16-17	yes	42%	waived	2.00	waived	2.25	waived	2.25		
Westminster SD	10,168	16-17	yes	72%	0.30	1.50	0.30	1.50	0.40	2.50		

ORANGE COUNTY MEAL PRICE SURVEY 2015-2016 SY

DISTRICT	Enrollment 2015-16	Date of Last Price Change	Planning Increase for 2016/2017	FREE & REDUCED	Elementary		Middle		High School			
					Breakfast Price Reduced	Lunch Price Paid	Breakfast Price Reduced	Lunch Price Paid	Breakfast Price Reduced	Lunch Price Paid		
ABC USD	21,000	2013	?	51%	0.30	1.25	0.30	1.50	0.30	1.50	0.40	3.00
Anaheim City SD	19,000	13/14	NO	64%	N/C	1.75	N/C	1.75	N/C	1.75	N/C	2.75
Anaheim UHSD	32,000											
Brea Olinda USD	5,957	2005/2008	NO	28%	0.30	1.25	0.30	1.50	0.40	3.00	0.30	3.00-3.50
Buena Park SD	5,067	?	Yes	74.6%	N/C	N/C	N/C	N/C	N/C	N/C	N/C	N/C
Capistrano USD	49,901	6/2012	?	22%	N/C	1.75	N/C	2.00	N/C	2.50	N/C	3.00
Centralia SD	4,650	9/2010	NO	60%	0.30	1.00	0.30	2.25	0.40	2.25	0.40	0.40
Cypress SD					0.30		0.30		0.40		0.40	0.40
Fountain Valley SD		6/2014	NO	20%					N/C		3.50	
Fullerton SD	14,594	7/1/2015	NO	46%	0.30	1.80	0.30	1.80	0.40	2.85	0.40	2.85
Fullerton Joint UHSD	14,275	6/2014	NO	47%								
Garden Grove USD	47,000	Jul-09	NO	70%	0.30	1.25	0.30	1.50	0.40	2.00	0.40	2.00
Hunt. Beach City SD	7,000		NO	18%	N/C	1.50	N/C	1.75	0.40	2.50	0.40	3.00
Hunt. Beach UHSD			YES	26%								
Invine USD	30,000	2008/2009	NO	12.8%	0.30	2.00	0.30	2.00	0.40	3.25	0.40	3.50-4.00
Laguna Beach USD	3,102		NO	9%					0.40	3.90	0.40	3.90
La Habra City SD	5,044	6/1/2013	YES	76%	0.30	1.00	0.30	1.00	0.40	2.70	0.40	2.70
Los Alamitos USD	9,700	8/2014	NO	13%					0.40	3.00	0.40	3.25
Lowell Joint SD					0.30		0.30		0.40		0.40	
Magnolia SD												
Newport Mesa USD	21,500	9/2015	NO	47%	0.30	1.50	0.30	2.00	0.40	3.25	0.40	3.75
Ocean View SD	9,055	13-14	NO	40%	0.30	1.50	0.30	1.50	0.40	2.55	0.40	2.55
Orange USD	30,500	2009	YES	48%	0.30	1.50	0.30	1.75	0.40	2.50	0.40	3.25
Piacentia/Yorba Linda SD	25,833		NO	37%	N/C	1.50	N/C	1.50	N/C	1.50	N/C	3.00
Saddleback Valley USD	29,122	2014	NO	28%	0.30	1.75	0.30	2.25	0.40	2.75	0.40	3.50
Santa Ana USD	51,902	13-14	NO	92%								
Savanna SD				69%	0.30	1.50	0.40	2.40	0.40	2.40	0.40	2.40
Tustin USD	24,000	9/1/2013	NO	40%	N/C	1.75	N/C	2.00	N/C	2.75	N/C	3.00
Westminster SD	10,200	2011	NO	73%	0.30	1.50	0.40	2.25	0.30	1.50	0.40	2.25

Provision 2 and CEP

ORANGE COUNTY MEAL PRICE SURVEY 2014-15 SY

DISTRICT	Enrollment 2014-15	Date of Last Price Change	Planning Increase for 2015/2016	FREE & REDUCED	Elementary		Middle		High School							
					Breakfast Price Reduced	Lunch Price Paid	Breakfast Price Reduced	Lunch Price Paid	Breakfast Price Reduced	Lunch Price Paid						
ABC USD	21,000	2013	?	51%	0.30	1.25	0.30	1.50	0.30	2.50	0.30	1.50	0.40	2.75		
Anaheim City SD	19,000	13/14	NO	64%	N/C		N/C									
Anaheim UHSD	32,000															
Brea Linda USD	5,957	2005/2008	NO	28%	0.30	1.25	0.30	1.50	0.30	3.00	0.30	1.50	0.40	3.00-3.50		
Buena Park SD					N/C		N/C									
Capistrano USD	49,901	6/2012	YES	22%	N/C	1.75	N/C	2.00	N/C	2.75	N/C	2.50	N/C	3.00		
Centralia SD					0.30											
Cypress SD					0.30		0.40									
Fountain Valley SD		6/2014	NO	20%			N/C		N/C	3.50						
Fullerton SD					0.30		0.40				0.40					
Fullerton Joint UHSD	14,275	6/2014	NO	47%												
Garden Grove USD					0.30		0.40		0.30				0.30			
Hunt. Beach City SD	6,800		NO	18%	0.30	1.25	0.40	2.50			0.40	3.00				
Hunt. Beach UHSD			NO	26%									0.30	3.00-4.00		
Invine USD	30,000		?	12.8%	0.30	2.00	0.40	3.25	0.30	3.75	0.30	2.00	0.40	3.75		
Laguna Beach USD							0.40		0.30		0.40		0.40			
La Habra City SD					0.30	1.00	0.40	2.35	0.30	2.70	0.40					
Los Alamitos USD	9,700	8/2014	?	13%			0.40	2.75		3.00			0.40	3.25		
Lowell Joint SD					0.30		0.40		0.30		0.40					
Magnolia SD					Provision 2 - no cost for meals											
Newport Mesa USD	21,500		?	47%	0.30	1.25	0.40	3.00	0.30	1.25-1.75	0.40	3.00-3.50	0.30	1.25-1.75	0.40	3.00-3.50
Ocean View SD					0.30		0.40				0.40					
Orange USD	30,500	2009	YES	48%	0.30	1.50	0.40	2.50	0.30	1.75	0.40	3.25	0.30	1.75	0.40	3.25
Piacentia/Yorba Linda SD	25,833		?	37%	N/C	1.50	N/C	2.50	N/C	1.50	N/C	3.00	N/C	1.50	N/C	3.00
Saddleback Valley USD					0.30	1.75	0.40	2.75	0.30	2.25	0.40	3.50	0.30	2.25	0.40	3.50
Santa Ana USD					0.30		0.40		0.30		0.40		0.30			
Savanna SD					0.30		0.40									
Tustin USD					N/C		N/C		N/C		N/C		N/C			
Westminster SD					0.30		0.40		0.30		0.40					

CONSENT ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Michael Burns, Director, Nutrition Services
SUBJECT: APPROVE RENEWAL OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND P&R PAPER SUPPLY CO. FOR THE 2017/2018 SCHOOL YEAR

Background: After conducting the formal bid process for the category of Paper Supply Delivery Service, contracts were approved by the Board on July 26, 2016. This contract was awarded for the first year and is eligible for yearly renewal for an additional two years. This will be the first renewal of the maximum two-year rollover.

Rationale: Paper and supplies are necessary elements to the Nutrition Services Department for operation of the School Breakfast Program, National School Lunch Program, and Child and Adult Care Food Program. Renewal of the contract between Fullerton School District and P&R Paper Supply Co. for the 2017/2018 school year is recommended.

Funding: Nutrition Services Fund.

Recommendation: Approve renewal of contract between Fullerton School District and P&R Paper Supply Co. for the 2017/2018 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE RENEWAL OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND PJ OF SOUTHERN CALIFORNIA, LP, DOING BUSINESS AS PAPA JOHN'S PIZZA FOR THE PIZZA DELIVERY SERVICE FOR THE 2017/2018 SCHOOL YEAR**

Background: After conducting the formal bid process for the category of Pizza Delivery Service, contracts were approved by the Board on July 26, 2016. All food items continue to meet or exceed guidelines for the Child and Adult Care Food Program, School Breakfast Program, and National School Lunch Program requirements. This contract was awarded for the first year and is eligible for yearly renewal for an additional two years. This will be the first renewal of the maximum two-year rollover.

Rationale: PJ of Southern California, LP, doing business as Papa John's Pizza, is a "fast-casual" restaurant chain that serves fresh pizza through corporate-owned restaurants and franchises in Southern California. PJ of Southern California, LP, also supplies meals to private and public schools as part of the school lunch program. All of the company's entrée items are cooked-to-order. For Fullerton School District's school lunch and supper program menu, PJ of Southern California, LP, will offer Pepperoni, Cheese, and Hawaiian Pizza options.

Funding: Nutrition Services Fund.

Recommendation: Approve renewal of contract between Fullerton School District and PJ of Southern California, LP, doing business as Papa John's Pizza for the Pizza Delivery Service for the 2017/2018 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE RENEWAL OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND STIX HOLDINGS, LLC, DOING BUSINESS AS PICK UP STIX FOR THE 2017/2018 SCHOOL YEAR**

Background: After conducting the formal bid process for the category of Ready-To-Eat Asian Food Delivery Service, contracts were approved by the Board on July 28, 2015. All food items continue to meet or exceed guidelines for the Child and Adult Care Food Program, School Breakfast Program, and National School Lunch Program requirements. This contract was awarded for the first year and is eligible for yearly renewal for an additional two years. This will be the second renewal of the maximum two-year rollover.

Rationale: Stix Holdings, LLC, doing business as Pick Up Stix, is a “fast-casual” restaurant chain that serves fresh Asian cuisine through corporate-owned restaurants and franchises in Southern California. Pick Up Stix also supplies meals to private and public schools as part of the school lunch program. All of the company’s entrée items are cooked to order over high-heat burners using traditional woks. For Fullerton School District’s school lunch and supper program menu, Pick Up Stix will offer House Chicken bowls and Teriyaki Chicken bowls with fresh vegetables and brown rice.

Funding: Nutrition Services Fund.

Recommendation: Approve renewal of contract between Fullerton School District and Stix Holdings, LLC, doing business as Pick Up Stix for the 2017/2018 school year.

SH:MB:tg

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE ROCKETSCAN SOFTWARE AND HARDWARE MAINTENANCE SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND IMAGE ONE TECHNOLOGY SOLUTIONS BEGINNING SEPTEMBER 1, 2017 THROUGH AUGUST 31, 2020**

Background: Nutrition Services participates in the National School Lunch Program (NSLP) and the School Breakfast Program (SBP). State and federal funding received through these programs is based upon the eligibility of free, reduced-price, or full-paid meal counts. Eligibility for free and reduced-price meals is determined by processing meal applications submitted by parents/guardians throughout the school year by using strict guidelines issued by the USDA and the State. State officials conduct on-site audits of the applications and adherence to the guidelines. The District must remain in compliance with all guidelines in order to receive reimbursement for meals and operate programs.

In 2008, Nutrition Services purchased RocketScan software and hardware from Image One Technology Solutions to electronically process meal applications. The RocketScan software and hardware harvests student data from the meal applications. After scanning, the applications go through a validation process in RocketScan where information is verified and eligibility is determined.

The agreement with Image One Technology Solutions includes software maintenance support. In the event of a hardware failure, a replacement scanner will be shipped overnight in exchange for the failed machine. The agreement is for three years and can be terminated by either party with 30-days' written notice.

Rationale: Nutrition Services continues to process applications electronically. The benefits of using RocketScan are increased accuracy of benefit determinations, increased speed of application processing, and a significant reduction in the amount of paperwork necessary to the application process. The immediate service in the event of hardware failure also limits down-time and ensures the District will always be in compliance with application processing timelines.

Funding: Total cost of the three-year agreement is \$8,391.84 from the Nutrition Services Fund.

Recommendation: Approve RocketScan Software and Hardware Maintenance Service Agreement between Fullerton School District and Image One Technology Solutions beginning September 1, 2017 through August 31, 2020.

SH:MB:tg
Attachment

Sales Proposal

Date: 5/3/2017
 Terri Gonzalez
 Fullerton School District
 389 W. Truslow Avenue
 Fullerton, CA 92833





6202 Benjamin Road, Suite 103 Tampa, FL 33634
 Telephone: 800-956-9000
 Facsimile: 813-887-5359

Phone: 714-447-7435		Fax:	
Qty	Description	Price Each	Price Extended
	RocketSCAN Bundle Maintenance Renewal		
	3 Years Hardware (next business day exchange) and Software (subscription, support and maintenance)		
	1 Year with 2 additional subsequent years renewable		
1	Year One Maintenance September 1st, 2017 - August 31st, 2018 Payment Due Date: September 1st, 2017	\$2,797.2800	\$2,797.28
1	Year Two Maintenance September 1st, 2018 - August 31st, 2019 Payment Due Date: September 1st, 2018	\$2,797.2800	\$2,797.28
1	Year Three Maintenance September 1st, 2019 - August 31st, 2020 Payment Due Date: September 1st, 2019	\$2,797.2800	\$2,797.28

Terms: Net 30 Est. Shipping: **TOTAL: \$8,391.84**

Customer Acceptance

By signing below, the customer warrants that he/she is authorized to place order on behalf of the company, accepts the terms of this agreement, and authorizes Image One to order the maintenance herein and remit timely payment to Image One Corporation. All sales are Final.

 Customer Acceptance Fullerton School District	 Nino Giordano Image One Corporation
Date	

Prices are firm for 30 days from the date of this proposal and are subject to change without notice thereafter.

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Michael Burns, Director, Nutrition Services

SUBJECT: **APPROVE PIGGYBACK BETWEEN FULLERTON SCHOOL DISTRICT AND GOLD STAR FOOD, INC., FROM SAN GABRIEL VALLEY FOOD SERVICES CO-OP, AGENCY'S BID NO. RFP #1173-15/16 FOR DISTRIBUTION OF GROCERY, SNACKS, FROZEN AND REFRIGERATED FOODS; AND AGENCY'S BID NO. RFP #FS001:15-16 FOR FRESH AND PROCESSED PRODUCE**

Background: Public Contract Code section 20118 and California Ed Code section 17596 provide authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another district.

This contract is for a one-year term of August 1, 2017 through July 31, 2018, with two, one-year renewal periods at the option of the Board of Trustees. Piggyback documentation is available for review in the Superintendent's office.

Rationale: Pursuant to section 20118 of the Public Contract Code, the Board of Trustees of the Fullerton School District determines it is in the best interest of the District to contract for services using the San Gabriel Valley Food Services Co-Op. Agency's Bid No. RFP #1173-15/16 for Distribution of Grocery, Snacks, Frozen and Refrigerated Foods; and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce

Funding: Nutrition Services Fund.

Recommendation: Approve piggyback between Fullerton School District and Gold Star Food, Inc. from San Gabriel Valley Food Services Co-Op, Agency's Bid No. RFP #1173-15/16 for Distribution of Grocery, Snacks, Frozen and Refrigerated Foods; and Agency's Bid No. RFP #FS001:15-16 for Fresh and Processed Produce.

SH:MB:tg
Attachment



May 25, 2017

Terry Gerner, Interim Director of Nutrition Services
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

Re: RFP Piggyback Offer

Ms. Gerner,

Gold Star Foods, Inc. was recently awarded the contract for Distribution of Frozen and Refrigerated Foods to the San Gabriel Valley Food Services Co-Op, which is based on the SUPER Commodity Cooperative pricing, under RFP #1173-15/16. The original term of the contract is August 1, 2016 through July 31, 2017. The contract may be extended for an additional two [2] one year periods in accordance with California Education Code, Sections 17596 (K12) and 81644 (Community Colleges).

Additionally, Gold Star Foods was awarded the contract for Fresh and Processed Produce to the Cooperative under RFP #FS001:15-16. The original term of the contract was July 1, 2015 through June 30, 2016. The contract may be extended for an additional two (2) one year periods in accordance with the Public Contract Code, Sections 20118 (K-12) and 20652 (Community Colleges).

Gold Star Foods would like to offer the piggyback option for both the Frozen and Refrigerated Foods and Fresh and Processed Produce to your district for the 2017/2018 school year. The same terms and conditions will apply.

Please consider our offer to renew carefully. If you have any questions or comments, please call me at Gold Star Foods.

We are proud to be your Child Nutrition Partner.

Thank you,

Tiffany Riad, MM
Director of Contracts and Commodities



GOLD STAR FOODS

CONTRACT ACCEPTANCE

San Gabriel Valley Food Services Co-Op Piggyback Offer 2017/2018

RFP #1173-15/16 Distribution of Frozen and Refrigerated Foods
and

RFP #FS001:15-16 Fresh and Processed Produce

Acceptance:

Signature

Title

Date

Contract Documents:

Distribution: <https://app.box.com/s/8vqg7cl5yxngd1a2pjqsu1mai8rxoag9>

Produce: <https://app.box.com/s/l72nwb2d3ep2orew1rp9qymed3s4cfmk>

CONSENT ITEM

DATE: June 20, 2017
TO: Bob Pletka, Ed.D, District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Laurie Bruneau, Risk Manager
SUBJECT: **APPROVE CONTRACT WITH VENTURE PACIFIC INSURANCE COMPANY TO PROVIDE WORKERS' COMPENSATION EXCESS INSURANCE COVERAGE FOR 2017/2018**

Background: The current excess workers compensation insurance policy ends on June 30, 2017. For 2017/2018, the District is self-insured and purchased excess coverage for claims exceeding \$1,000,000 combined with a \$250,000 cash flow protection cap per claim. The policy in 2017/2018 protected the District to a limit of \$25,000,000. Staff recommends renewing excess workers' compensation coverage at the same levels as 2016/2017 at a total cost of \$86,833 for 2017/2018.

Rationale: Excess workers' compensation insurance protects the District in the event of a serious injury to an employee in amounts over the self-insured maximum amount.

Funding: A cost not to exceed \$86,833 from Workers' Compensation Fund (68).

Recommend: Approve contract with Venture Pacific Insurance to provide workers' compensation excess insurance coverage for 2017/2018.

SH:LB

CONSENT ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Susan Hume, Assistant Superintendent, Business Services
PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services
SUBJECT: APPROVE NOTICE OF COMPLETION FOR COLOR NEW CO., FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, PAINT, FSD-16-17-RD-03

Background: On January 17, 2017, the Board of Trustees approved the award of a contract for Parks Junior High School, Building A, Paint, FSD-15-16-RD-03, to Color New Co.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$148,585 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Color New Co., for Parks Junior High School, Building A, Paint, FSD-16-17-RD-03.

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 17th day of January, 2017, which contract was made with Color New Co., as contractor; that the work on said improvements was actually completed and accepted on the 20th day of June, 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Merchants Bonding Company (Mutual); that the property hereinafter referred to and on which said improvements were made is described as follows: Painting at Parks Jr. High School, FSD-16-17-RD-03.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this 20th day of June, 2017, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR CASTON, INC., FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, FIREPROOFING, FSD-16-17-RD-01

Background: On January 17, 2017, the Board of Trustees approved the award of a contract for Parks Junior High School, Building A, Fireproofing, FSD-15-16-RD-01, to Caston, Inc.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$112,000 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Caston, Inc., for Parks Junior High School, Building A, Fireproofing, FSD-16-17-RD-01.

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 17th day of January, 2017, which contract was made with Caston, Inc., as contractor; that the work on said improvements was actually completed and accepted on the 20th day of June, 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Liberty Mutual Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Fireproofing at Parks Jr. High School, FSD-16-17-RD-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this 20th day of June, 2017, by Janny Meyer, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS, FSD-15-16-GFR-03 (TASK: PARKS JR. HIGH—BUILDING A)

Background: On May 10, 2016, the Board of Trustees approved the award of a contract for Progressive Surface Solutions for a Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, which was for Parks Jr. High--Building A. The contract includes the demo of existing carpet, to supply, install new rubber base and floor covering to Building A. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$253,775.30 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for Progressive Surface Solutions for Districtwide Unit Cost Contract for Carpeting Upgrades, Replacement, and Repairs, FSD-15-16-GFR-03 (Task: Parks Jr. High—Building A).

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 10th day of May, 2016, which contract was made with Progressive Surfacing, of Tustin, CA, as contractor; that the work on said improvements was actually completed and accepted on the 20th day of June 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the North American Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Carpeting Upgrades, Replacement, and Repairs at Parks Jr. High School – Building A, FSD-15-16-GFR-03.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this 20th day of June, 2017, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE CHANGE ORDERS #1 THROUGH #6, FOR DBMC, INC., FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, SUSPENDED CEILING RE-BID, FSD 16-17-RD-05

Background: On March 7, 2017, the Board of Trustees approved the award of a contract for Parks Junior High School, Building A, Suspended Ceiling Re-Bid, FSD-16-17-RD-05, to DBMC, Inc.

Rationale: The original contract scope of work has been increased by the following changes.

- Change Order #1
Addition for removal and disposal of ballast fixtures: \$4,318
- Change Order #2
Addition for the installation of specialized lighting in stage area: \$800
- Change Order #3
Addition for the repair of columns and switch boxes: \$950
- Change Order #4
Addition for pig tail leader installation to power supply in new lighting areas: \$7,575
- Change Order #5
Addition for the miscellaneous electrical repairs: \$4,907
- Change Order #6
Deduction for substitution of USG tile# CTU22122 CLIMAPLUS: \$15,000

Funding: This project is funded from the Special Reserve Fund for Capital Outlay Projects. The new total of this contract is \$363,250.

Recommendation: Approve Change Orders #1 through #6 for DBMC, Inc., for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD 16-17-RD-05.

SH:RM:ys

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Susan Hume, Assistant Superintendent, Business Services

PREPARED BY: Robert Macauley, Director, Maintenance, Operations, Transportation, and Facility Services

SUBJECT: APPROVE NOTICE OF COMPLETION FOR DBMC, INC., FOR PARKS JUNIOR HIGH SCHOOL, BUILDING A, SUSPENDED CEILING, RE-BID, FSD-16-17-RD-05

Background: On March 7, 2017, the Board of Trustees approved the award of a contract for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD-16-17-RD-05, to DBMC, Inc.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$363,250 from the Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve Notice of Completion for DBMC, Inc., for Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD-16-17-RD-05.

SH:RM:ys
Attachment

RECORDING REQUESTED BY:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:
Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Facility Services Department

**EXEMPT RECORDING REQUESTED
PER GOV. CODE SECTION 6103**

THIS SPACE FOR RECORDER'S USE ONLY

TITLE OF DOCUMENT:

NOTICE OF COMPLETION OF WORK

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Parks Junior High School, 1710 Rosecrans Ave., Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 7th day of March, 2017, which contract was made with DBMC, Inc. as contractor; that the work on said improvements was actually completed and accepted on the 20th day of June, 2017, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the US Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Parks Junior High School, Building A, Suspended Ceiling, Re-Bid, FSD-16-17-RD-05.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: _____
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this 20th day of June, 2017, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

Notary Public in and for said County and State

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Emy Flores, Ed.D., Assistant Superintendent, Educational Services

PREPARED BY: Robin Gilligan, Director, Student Support Services

SUBJECT: **APPROVE 2017/2018 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR SPECIAL EDUCATION PROGRAMS AND PROCEDURES**

Background: The Orange County Department of Education within this Memorandum of Understanding outlines the parameters within which the school districts in the County may utilize the County special education programs and services to individuals with exceptional needs requiring intensive educational services, such as profoundly delayed students, behaviorally challenged students and hard of hearing students. The County provides programs to school districts when the District does not have an appropriate placement for the child. This agreement is effective for the period beginning July 1, 2017 and ending June 30, 2018. Program placements are jointly approved by the school district and the Orange County Department of Education. An explanation of the funding for placement and services is within the context of this MOU as well as scope of the program. Transportation of students is addressed in the context of the MOU. In addition, the Excess Cost actual credit/refund is included in the document.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in a County program. A number of years ago, a regional program for the hearing impaired was terminated as a regional program based upon the District not desiring to be the regional program. Due to this, OCDE took over the oral program for hearing impaired students at the elementary and Jr. High school level.

Funding: Funding for this program is provided through an Excess Cost determined by OCDE billed to districts monthly using Special Education Restricted General Fund.

Recommendation: Approve 2017/2018 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

EF:RG:vm
Attachment

Memorandum of Understanding Between
The Orange County Superintendent of Schools
And
“Fullerton School District”
2017-2018

The Orange County Superintendent of Schools, which operates the Division of Special Education Services within the Orange County Department of Education, hereinafter referred to as “OCDE” and the “Fullerton School District,” herein referred to as “District,” and collectively referred to herein as the “Parties,” mutually agree as follows (Agreement):

1. Basis of Agreement

Pursuant to the authority established in Education Code Sections 56195, 56195.1, 56195.3 and 56195.5, OCDE may provide for the education of individual pupils in special education programs who reside in other districts or counties. The OCDE Division of Special Education Services operates the OCDE Special Schools Program to provide special education programs and services to individuals with exceptional needs requiring intensive educational services, including a regional deaf and hard of hearing program.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2017, and ending June 30, 2018.

3. Acknowledgment of Special Education Funding Formula

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, Section 56836 et seq., the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a Special Education Local Plan Area (SELPA). It is further acknowledged that the SELPA base year calculations for special education funding under Assembly Bill 602 (AB 602) include a dollar amount that is transferred back to the SELPA of residence for pupils served in special education programs prior to implementation of AB 602. The Parties acknowledge that both the distribution of these special education funds and the District's fiscal responsibility for students served outside the SELPA of residence are determined by the Local Plan of the SELPA of residence.

4. Scope of Program and Referral Process to OCDE

OCDE shall conduct special education programs and services for those eligible pupils of the District referred by their Individualized Education Program (IEP) Teams when it is jointly determined by the District and OCDE that the pupil's educational needs as specified in the pupil's IEP can be appropriately met by the programs and services operated by OCDE. Prior to offering placement in any OCDE Special Schools Program, the District shall contact the appropriate OCDE Special Schools Principal to discuss a possible referral and the appropriateness of the OCDE Special Schools Program placement. If the referral seems appropriate, the District shall obtain from the parent authorization to release information to OCDE and submit an OCDE referral packet to the appropriate OCDE Special Schools Principal

as well as schedule a visitation with the parent. OCDE referral packets are available on-line at <http://www.ocde.us/sped/Pages/default.aspx>.

Upon review of the referral packet and site visit by parent, the OCDE Special Schools Principal and District representative will coordinate an IEP team meeting for purposes of discussing possible placement in an OCDE Special Schools Program. OCDE shall maintain and provide special education programs for District pupils during the 2017-2018 school year within the administrative parameters established by the Special Education Fiscal Advisory Committee. Class size ranges and student-adult ratios shall be maintained in a manner which allows OCDE to meet the programmatic, health and safety needs of the pupils.

5. Responsibility of School District of Residence

The District and OCDE acknowledge that the District, as the pupil's district of residence, maintains primary responsibility as the local education agency (LEA) to ensure the pupil receives a free appropriate public education. In the event a pupil participating in an OCDE Special Schools Program moves out of the District, the District shall immediately provide OCDE written notice of the pupil's change in residence, including the new school district of residence, if known. Similarly, OCDE shall immediately notify District in the event a parent reports a change in residence, including the new school district of residence, if known.

6. Annual and Triennial Reviews

The District shall be notified of annual reviews scheduled for its pupils participating in an OCDE Special Schools Program and may provide a representative who will participate in the development of the annual IEP. For initial placement, triennial review, recommendation for

home instruction, or a change in eligibility or services specified on the current IEP, a District representative who is authorized to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall attend the IEP team meeting. For pupils enrolled in an OCDE Special Schools Program who are participating in a general education program on the school site in the school district where the OCDE Special Schools Program is located ("Host District") OCDE will work with the Host District to provide a general education teacher at IEP team meetings. In the event the Host District is unable to provide a general education teacher for the IEP team meeting, the District agrees to provide a general education teacher unless otherwise waived in writing by the pupil's parent in accordance with the Individuals with Disabilities Education Act (IDEA) and State law. For all other pupils enrolled in an OCDE Special Schools Program, the District agrees to provide a general education teacher at IEP team meetings unless otherwise waived in writing by pupil's parent in accordance with the IDEA and State law. Subject to approval by the pupil's parents, the general education teacher and/or other IEP team participants may use alternative means of meeting participation, such as video conferences and conference calls.

Progress reports relating to goals and objectives in a pupil's IEP shall be sent by OCDE to parents per the pupil's IEP schedule for progress reporting and to the Director of Special Education of the District upon request. When requested by District or parent, an updated report shall be provided if there is no current progress report whenever a pupil is scheduled for an IEP review or when pupil's enrollment in OCDE is terminated.

7. Integration/Mainstreaming Opportunities

The Host District where OCDE Special Schools Programs operate often provide opportunities for pupils enrolled in an OCDE Special Schools Program to integrate with non-disabled typical peers during the school day. These opportunities are typically in non-core curriculum areas such as physical education, art, music, assemblies, recess and lunch. Some pupils enrolled in an OCDE Special Schools Program will participate in core curriculum activities for a portion of the school day in a program operated by the Host District, however, such pupils are supervised by OCDE staff at all times during such activities. In the event a pupil enrolled in an OCDE Special Schools Program is participating in core curriculum activities in a program operated by the Host District for more than 50% of the school day, the Host District will be reimbursed for any costs incurred resulting from such pupil's participation, upon OCDE's receipt of appropriate documentation of such costs.

8. Assessments/Independent Educational Evaluations

OCDE and District shall coordinate and collaborate in conducting assessments for pupils participating in an OCDE Special Schools Program. In the event OCDE staff is not available to conduct a requested assessment, OCDE shall notify the District and/or District's SELPA to assist in conducting such assessment(s). In the event a referral is made by a pupil's IEP team or a pupil's parent/guardian for an educationally related mental health services (ERMHS) assessment, OCDE shall immediately notify the District, and the District shall determine how to proceed with the requested ERMHS assessment.

In the event a request is made for an independent educational evaluation (IEE), OCDE shall immediately forward such request to the District and the District, in collaboration with OCDE,

shall determine how to respond to the request for an IEE. If the District receives a request for assessment or IEE for a student referred to or enrolled in an OCDE Special Schools Program, the District shall immediately notify OCDE of the request and collaborate with OCDE as to how to respond. OCDE and/or the District may also schedule an IEP team meeting to further discuss the requested IEE or assessment.

9. Pupil Count

A count shall be taken of the number of pupils enrolled in OCDE's Special Schools Program as of the first day of each calendar month, July 1, 2017 through June 1, 2018. A pupil shall be counted as "enrolled" in an OCDE Special Schools Program on the first day of attendance in the program or fourteen (14) days after the IEP team has met and an approved IEP has been executed for the pupil's educational placement in an OCDE Special Schools Program, whichever occurs sooner. Pupils continuing in an OCDE Special Schools Program from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or district of residence. If a continuing pupil has not attended school by the eleventh (11th) day of the first school month, OCDE shall notify the district of residence and a determination shall be made regarding continuing enrollment. In the event either OCDE or District are informed that a pupil has been withdrawn by the parent from an OCDE Special Schools Program, each agency shall immediately notify the other of such withdrawal. Any pupil withdrawn by the parent from an OCDE Special Schools Program is no longer counted as "enrolled" or considered a continuing pupil for the following school year.

10. Definitions

a. "Special Education Fiscal Advisory Committee" shall be a committee comprised of the Orange County Special Education Local Plan Area Directors, Chief Business Officials representing each SELPA and OCDE representatives including the Chief of Special Education Services Division, Director of Special Schools and Programs, Business Administrator, and the Assistant Superintendent of Business Services, or designee.

b. "Regional Special Education Programs" are the special education classes and support services operated by OCDE for severely disabled and medically fragile pupils, pupils with low incidence disabilities, pupils with autism spectrum disorders, pupils with emotional disturbances and other eligible pupils.

c. "Regional Deaf/Hard of Hearing (D/HH) Program" shall include classes and services operated by OCDE for Deaf and Hard of Hearing pupils who are learning through total communication, utilizing sign language, note-takers, oral speech and residual hearing.

d. "Regional Oral Deaf Program" shall include classes and services operated by OCDE for Deaf and Hard of Hearing pupils who are learning through oral and written communication using oral speech, speech reading, residual hearing, auditory devices and cochlear implants.

e. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to regional programs operated by OCDE Special School Programs under this Agreement. For the purposes of this Agreement:

f. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of OCDE Special Schools Programs.

g. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

h. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

11. Funding

In consideration of the enrollment of pupils in special education programs conducted by OCDE, the SELPA and/or the school district transferring pupils to the regional programs operated by OCDE agree to pay the average cost per pupil based on expenditure categories and ratios reviewed by the Special Education Fiscal Advisory Committee and shall provide for program funding as follows:

a. The District shall be responsible for the Average Cost per Pupil in an OCDE Special Schools Program, including the Regional Deaf/Hard of Hearing Program, multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds. The District shall be responsible for the Average Cost Per Pupil in the Regional Oral Deaf Program multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds.

b. Special Circumstance Assistant (SCA). The District, as specified in its SELPA's Local Plan, shall be responsible for the full cost of additional personnel required for the benefit of and specified in the IEP for individual pupils who are residents of the District.

c. The following documents shall be used as a basis for all figures reported:

- (1) Various Program Cost Reports
- (2) State Form 01
- (3) In-House Accounting Reports

d. OCDE Special Schools Program income and expenditures shall be listed in accordance with The California School Accounting Manual Standardized Account Code Structure for Special Education as of April 19, 1999, with a summary page as shown in Appendix A, incorporated herein.

e. Indirect cost for Special Education Programs operated by OCDE shall be at the State approved rate not to exceed 7.5% of total Program expenditures.

f. OCDE shall bill the District on a monthly basis and forward invoices to the District's accounting department.

12. Related Services/Designated Instructional Services (DIS)/Supplementary Aids

OCDE provides the following related services as part of its Special Schools Programs: Speech-Language Pathology Services, Adapted Physical Education, Physical Therapy, Occupational Therapy, Health and Nursing, Specialized Physical Health Care, Vocational Counseling, Adult Transition, Assistive Technology/Alternative Augmentative Communication, Vision Training, Orientation and Mobility, Behavior Management/Intervention and

Psychological Counseling. In addition to the above, as part of its Regional D/HH Program and Regional Oral Deaf Program, OCDE provides Audiological services and Sign Language Interpreters. Any other related services or supplementary aids necessary for the pupil to benefit from the special education program, including but not limited to ERMHS, and low incident services and equipment, shall be provided by the District or as otherwise agreed to by OCDE and the District. Translator services at IEP team meetings and/or translation of documents shall be provided by the District or as otherwise agreed to by OCDE and the District. In addition, OCDE shall separately bill the District for the services provided by an SCA as required by the pupil's IEP.

13. Home Instruction

When a pupil is absent from school for more than ten (10) consecutive school days as a result of a medical condition and is expected to have an extended health related absence, the pupil's IEP team shall review the IEP and determine appropriate educational services. A District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall participate in the IEP team meeting when considering a placement for home or hospital instruction. When recommending placement for home or hospital instruction, the IEP team shall consider documentation from the pupil's treating physician indicating the pupil's condition, verifying that the condition prevents the pupil from attending school and providing a projected date for the pupil's return to school. Any in-home instruction, including other related services, shall be provided by the District or as otherwise agreed to by OCDE and the District. In the event the pupil is hospitalized in a facility located outside of the District, it is the District's

responsibility to inform the parent that instruction will be provided in accordance with Education Code section 48207 and 48208. In either circumstance, it may be necessary to exit the pupil from OCDE in order for the District to provide the necessary in-home instruction or for the pupil to receive hospital instruction. In the event OCDE and the District agree that OCDE will provide in-home or hospital instruction to the pupil, OCDE shall separately bill the District for such services.

14. Transportation

a. Transportation by the Orange County Department of Education

The District shall provide transportation for its pupils participating in an OCDE Special Schools Program unless otherwise agreed between the District and OCDE. In the event OCDE agrees to transport a pupil, the District shall be responsible for the difference between the Direct and Direct Support Cost of home-to-school transportation as shown on the annual State Transportation Report plus one percent (1%) indirect support costs and the State transportation allocation received by the OCDE on a per pupil basis pursuant to Appendix B, incorporated herein. The District shall pay for the full cost of one-on-one transportation assistants as specified in the pupil's IEP. In the event OCDE is transporting five or more District pupils from one Special Schools Program site, the District shall provide OCDE written notice on or before December 1 of each year of any proposed changes in the number of students requiring OCDE transportation for the following school year. Absent appropriate notice from the District of any proposed change in transportation for the following school year, the District may be solely responsible for funding the costs related to such change in transportation. Similarly, OCDE shall

provide the District written notice on or before December 1 of each year of any proposed changes in OCDE's transportation services, not including cost projections, for the following school year.

b. Transportation by District

Districts transporting pupils to an OCDE Special Schools Program shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the District for additional costs incurred by OCDE related to such delays.

15. Due Process and Complaints

OCDE and District agree to collaborate and fully cooperate in any due process proceeding involving a pupil currently attending or formerly enrolled in an OCDE Special Schools Program, including resolution sessions, mediations and hearings, as well as coordinating witness availability and producing documents regarding the pupil.

In the event OCDE is named as the sole LEA in a due process complaint, OCDE and District agree that District, as the pupil's school district of residence, is a necessary party to the due process proceedings.

OCDE and District shall also fully participate in the investigation and provision of documentation related to any complaint filed with the State of California, the Office for Civil Rights, or any other State and/or federal governmental body or agency.

16. Estimated Billing

The estimated billing for 2017-2018 will be based on actual information for 2016-2017 plus COLA as set forth in the most current State Budget plus any budgeting projections for step and column, and salary and benefit increases.

17. Final Accounting

An accounting accompanied by completed Appendices A and B with appropriate supporting documentation shall be sent to each District by September 15 of the following year. In addition, OCDE shall provide a quarterly expenditure report to the District's Director of Special Education. Corrections to prior year OCDE Special Schools Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the District affected by the correction or adjustments.

18. Projected Enrollment/Facilities and Staffing Needs

In order to assist OCDE in planning for both facilities and staffing needs for its programs, each District shall submit to OCDE, in writing, on or before December 1 of each year, the projected number of pupils expected to be transferred to OCDE programs for special education and support services in the following school year. Absent a projection, the number of District pupils reported in the current year December 1 Federal Pupil Count shall be used for facilities, staffing and budget planning by OCDE for the following school year. In the event the District intends to withdraw five (5) or more pupils from a specific OCDE Special Schools Program site or enroll five (5) or more pupils in a specific OCDE Special Schools Program site for the following school year, the District shall notify OCDE in writing of such intention on or before

December 1 of each year. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration. Absent appropriate notice from the District of any proposed change in enrollment in an OCDE Special Schools Program site for the following school year, the District may be solely responsible for funding the costs related to such change in enrollment.

If the District is a Host District for any OCDE Special Schools Program, the District shall submit to OCDE, in writing, on or before December 1 of each year, notice of any proposed facilities projects, including but not limited to modernization or new construction projects at the school site where the OCDE Special Schools Program is located, as well as any potential impact such projects may have on the operation of an OCDE Special Schools Program, including opportunities for integration with typical peers at the Host District school site. In the event any such project would require relocation of an OCDE Special Schools Program, the District shall provide OCDE with at least one (1) year prior written notice to allow OCDE sufficient time to plan accordingly. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration.

In the event OCDE intends to close an OCDE Special Schools Program in which District pupils are enrolled, OCDE shall notify the District in writing of such intention on or before December 1 of each year.

19. Program Cost for 2017-2018

On or before fifteen (15) days after the release of the May revise each year, the Orange County Superintendent of Schools shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average

Cost per Pupil for pupils enrolled in OCDE Special Schools Programs based on the Projected Enrollment data, and provide it to District Student Services and Business Directors.

20. Notices

All notices to be given pursuant to this Agreement, by either party to the other, shall be in writing and (a) delivered in person; (b) deposited in the United States Mail duly certified or registered, return receipt requested with postage prepaid; or (c) sent by Federal Express or other similar overnight delivery service. Notice is deemed to have been duly given and received upon (a) personal delivery; (b) as of the third business day after deposit in the United States Mail; or (c) the immediately succeeding business day after deposit with an overnight delivery service. Notices hereunder shall be provided to the following addresses, and such addresses may be changed by providing written notice in accordance with this Section:

OCDE: Orange County Department of Education
Special Education Division
200 Kalmus Drive
Costa Mesa, CA 92626
Attn: **Dennis Roberson**
Chief, Special Education Services
Fax: (714) 545-6312
Phone: (714) 966-4133

District: Fullerton School District
1401 West Valencia Drive
Fullerton, CA 92833
Attn: Robin Gilligan, Special Education Director
Fax: (714) 447-7793
Phone: (714) 447-7503

21. No Waiver

The failure of OCDE in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

22. Hold Harmless

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of the District, OCDE agrees to hold harmless, indemnify and defend the District and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with OCDE's performance of services during the term of this Agreement. To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of OCDE, the District agrees to hold harmless, indemnify and defend OCDE and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the District's performance of services during the term of this Agreement.

23. Complete Agreement

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

24. Applicable Law

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

25. Counterparts

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile signatures shall be deemed as binding as original signatures.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

APPROVED BY:

ORANGE COUNTY SUPERINTENDENT OF SCHOOLS

OCDE – [NAME]

DISTRICT – [NAME]

BY: _____
(Authorized Agent)

BY: _____
(Authorized Agent)

DATE: _____

DATE: _____

DATE APPROVED BY COUNTY
SUPERINTENDENT OR DISTRICT BOARD:

cc: SELPA

APPROVED AS TO FORM:

DATE: 5-12-17

RONALD D. WENKART, GENERAL COUNSEL
ORANGE COUNTY DEPARTMENT OF EDUCATION

BY Ronald D. Wenkart ATTORNEY

**Orange County Department of Education
Special Schools Program**

Exhibit A

2017-18 Adopted Budget (AB)	Object	2015-16	2016-17	2016-17	2017-18
2016-17 average enrollment 405 2017-18 proj average enrollment 410	Code	Unaudited Actuals	Adopted Budget	Estimated Actuals	Adopted Budget
Restricted Fund Balance Low Incidence	9791	221,424.62	181,655	184,973	169,473
Reserve for Economic Uncertainty	9791	1,010,976.00	898,707	946,973	904,802
Adjustment to ending balance					
Total Beginning Balance	9791	1,232,401	1,080,362	1,131,946	1,074,275
Revenue					
Prin Apport State Aid-Prior Year	8019				
AB602 Allocation	8097	1,624,741.00	1,588,518	1,587,528	1,587,528
AB602 Allocation		1,624,741.00	1,588,518	1,587,528	1,587,528
Prior Year Apportionment	8319	60,147.00		(2,554)	
Other State Revenue	8590			-	
Other State Revenue		60,147	-	(2,554)	-
Interagency Fees Bill Back to Districts	8677	18,828,643.86	20,479,354	19,369,617	21,100,333
Interagency Fees Special Circumstance Aids	8677	4,843,421.63	4,627,043	4,807,245	4,807,245
Interagency Fees - Contracts	8677	93,658.49	85,700	100,000	100,000
Other revenue	8631				
Registration & Misc. Fee	8689	5,390.00		5,550	5,550
Other Local Revenue/EE contract	8699	32,157.22	420	9,166	9,091
Other Revenue/Tuition	8710	3,460,668.78	3,453,840	3,447,496	3,506,789
Other Local Revenue		27,263,939.98	28,646,357	27,739,074	29,529,008
Transfer in from Other Fund	8919				
Contribution from Unrestricted	8980				318,333
Contribution for Indirect	8981	479,603.86	515,237	504,853	535,830
Contribution frm Special Ed/absence factor	8986	441,951.00	441,951	603,951	441,951
Contribution from Restricted	8990	117,226.56	117,227	77,352	117,227
Contribution to Restricted Routine Maint.	8991	(366,231.00)	(369,775)	(369,775)	(369,775)
Contribution to Food Services	8992	(160,968.51)	(195,472)	(184,041)	(184,041)
Contribution to Special Ed	8993				
Total Contributions		511,581.91	509,168	632,340	859,525
Total Revenue		30,692,810.51	31,824,405	31,088,334	33,050,336

**Orange County Department of Education
Special Schools Program**

Exhibit A

2017-18 Adopted Budget (AB)	Object	2015-16	2016-17	2016-17	2017-18
2016-17 average enrollment 405 2017-18 proj average enrollment 410	Code	Unaudited Actuals	Adopted Budget	Estimated Actuals	Adopted Budget
Expenditures					
Teachers Salaries	1100	6,065,694.25	6,122,032	5,984,656	5,722,087
Pupil Support Salaries	1200	1,326,030.33	1,318,059	1,372,808	1,126,975
Supervisor/Administrators	1300	937,088.91	987,611	917,566	1,170,367
Other Certificated	1900	1,184,688.05	1,187,210	1,266,268	1,312,485
Total Certificated		9,513,501.54	9,614,912	9,541,298	9,331,914
Instructional Assistants	2100	7,089,458.07	7,350,503	7,342,699	7,517,760
Classified Support Salaries	2200	633,198.33	671,139	721,542	721,248
Supervisors/Managers	2300	525,907.73	548,755	537,874	524,679
Clerical/Technical	2400	665,646.62	749,434	759,476	741,170
Short term Sub	2900	150.00	150	21,150	25,150
Total Classified		8,914,360.75	9,319,981	9,382,741	9,530,007
STRS/PERS	3100-3200	2,011,684.61	2,194,636	2,227,654	2,632,592
Medicare and PARS	3300	256,645.25	268,233	279,856	277,962
Health and Welfare	3400	4,358,500.15	4,738,311	4,457,906	4,634,799
Unemployment	3500	9,141.71	9,490	9,645	9,440
Worker's Comp	3600	423,034.76	398,393	326,899	318,134
PERS Reduction	3800			-	-
Life Insurance/Other	3900	32,277.17	30,967	30,395	30,862
Total Benefits		7,091,283.65	7,640,030	7,332,355	7,903,789
Textbooks	4100	-	1,200	200	200
Other Books	4200	2,020.00	1,796	280	580
Materials and Supplies	4300	285,623.72	328,191	77,675	1,136,879
NonCapitalized Equipment	4400	22,431.27	37,860	34,339	40,152
Total Books and Supplies		310,074.99	369,047	112,494	1,177,811
Travel and Conference	5200	107,178.93	109,441	113,010	121,534
Dues and Membership	5300	794.05	1,080	1,080	1,080
Utilities	5500	188,407.81	190,790	197,970	201,570
Rents/Leases/Repairs	5640	357,046.71	408,370	367,304	378,112
Repairs/Maintenance	5600	102,634.05	79,348	65,666	70,811
Transfer of Direct Costs	5700	67,492.29	44,643	44,239	44,707
Professional/Consulting Services	5800	231,528.75	209,490	341,872	360,307
Communications	5900	94,553.16	63,718	82,477	89,252
Total		1,149,635.75	1,106,880	1,213,618	1,267,373
Improvement on Sites	6100			-	-
Buildings	6200	81,724.55	106,203	-	-
Capitalized Equipment	6400/6500	-	6,000	-	-
Total		81,724.55	112,203	-	-
Support Costs	7340	2,020,679.89	2,103,117	2,072,700	2,189,546
Support Contributions	7341	479,603.86	515,237	504,853	535,830
IFT Out-Other Authorized IFT	7619				
Total Support		2,500,283.75	2,618,354	2,577,554	2,725,376
Total Expenditures		29,560,864.98	30,781,407	30,160,060	31,936,270
Restricted Fund Balance Low Incidence	9780/9740	184,973.00	119,555	169,473	155,978
Reserve for Economic Uncertainty	9780/9740	886,826	923,442	904,802	958,088
Ending Fund Balance		1,131,946	1,042,998	928,275	1,114,067
Total Bill Back		18,773,887	20,479,353	19,515,617	21,100,333
Average Enrollment		433.00	425	405	410
Estimated Bill Back per Pupil		43,358	48,187	48,187	51,464
Proposed Refund to District		138.91			
Actual Billing		43,218.80			

	2017-18
1. Average number of pupils transported	250
2. Maximum number of billable days	202
3. Classified Salaries	\$ 105,738
4. Employee Benefits	\$ 32,608
5. Supplies	\$ 50
6. Travel/Conferences/Dues/Memberships	\$ -
7. Other Expenses	\$ 50
8. Contracts with Private Contractors (5100)	\$ 4,375,000
9. Payments to Private Carriers (5830)	\$ 25,000
10. Other Services/Operating Expenses	\$ -
11. Equipment/Replacement	\$ -
12. Therapy Transportation	\$ -
Subtotal Direct Costs	\$ 4,375,000
13. Direct Support costs	\$ 163,446
14. Indirect Support Costs @ 1%	\$ 1,634
15. Total Transportation Cost Allocation	\$ 4,540,080
16. State Transportation Entitlement	\$ 1,626,235
Total	\$ 1,626,235
17. Excess Transportation Cost	\$ 2,913,845
17a. *Per Pupil Excess Cost Line17/Line1	\$ 11,655
17b. *Per Day Excess Cost Line17a/Line2	57.70

*Per Pupil cost is an estimate, actual cost is determined by average daily rate X # of days
Note: If we receive additional funding for transportation, the cost will be reduced.

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN CLASSLINK AND FULLERTON SCHOOL DISTRICT FOR THE 2017/2018 SCHOOL YEAR**

Background: Fullerton School District (FSD) has deployed mobile devices to students district-wide. These devices allow students to do school work as well as access educational content both at school and at home. Many of the educational sites containing this content require separate user accounts. This requires students to have multiple user names and passwords for the various web sites and applications.

Rationale: Students having multiple usernames and passwords has caused some confusion particularly with the younger students. ClassLink software will allow students to have one login to access most of the web sites and applications they are required to use. Having only one username and password to access services will simplify their workflow. This should reduce the amount of technical support provided to both staff and students.

Funding: The total cost is not to exceed \$30,000 and will be paid from the Innovation and Instructional Support, budget 409.

Recommendation: Approve contract between ClassLink and Fullerton School District for the 2017/2018 school year.

JM:kv
Attachment



Company Address 45 East Madison Ave. Suite 7
Clifton, NJ 07011

Fax (973) 546-5981

Prepared By SalesAdmin
Phone (862) 225-1503
Email salesadmin@classlink.com

Created Date 6/5/2017
Expiration Date 8/31/2017
Quote Number 00003175

Contact Name Jay McPhail
Phone (714) 447-7478
Email jmcphail@myfsd.org
Fax (714) 447-7414

Bill To 1401 WEST VALENCIA DR
FULLERTON, CA 92833
United States

Ship To Name Fullerton SD (CA, 92833)

Product	Line Item Description	Sales Price	Quantity	Total Price
ClassLink Annual Site License-per user (10,001-15,000 users)	Annual Software License from 8/1/2017-7/31/2018	\$2.00	15,000.00	\$30,000.00

Total Price \$30,000.00
Grand Total \$30,000.00

- Cloud Desktop View with Single Sign on Access to All Resources
- Network Connector AD/LDAP/Edirectory (24/7 access to all of your school -files/folders/drives, cloud based management)
- Library of single sign on connectors
- Custom single sign on requests and connector maintenance included in subscription. We build connectors for you
- Cloud Integration with (Google drive/Dropbox/OneDrive/Zoho)
- ClassLink QuickCard (QR Code) and Faces Login functionality
- Flex Edit / Open locally (great for BYOD environments)
- Office Online Integration (Edit Office Docs in the cloud – no subscription needed)
- HTML5 Gateway (windows delivery)
- JavaRDP Connector (windows delivery gateway)
- Native IOS client (windows delivery gateway)
- iPhone, Ipad and Android app (iStore)
- OneClick Management Console (cloud based AD management)
- Parent Portal

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND COMPANION CORPORATION FOR THE 2017/2018 SCHOOL YEAR**

Background: The Fullerton School District has used COMPanion Corporation's Alexandria Software over the last 12 years to manage Library and Media Assets. This is a continuation of our services with Alexandria.

Rationale: Alexandria software is a district-wide asset management system that tracks devices, books, textbooks, and eBooks. The District has used Alexandria in the library media centers since 2001.

Funding: Total cost is not to exceed \$25,095 and will be paid from the Innovation and Instructional Support, budget 409.

Recommendation: Approve contract between Fullerton School District and COMPanion Corporation for the 2017/2018 school year.

JM:kv
Attachment



1831 Fort Union Blvd • Salt Lake City, Utah 84121

5/16/2017

SUBSCRIPTION PRO-FORMA INVOICE

Richard Beltran
Fullerton School District
1401 West Valencia Drive
Fullerton CA 92833

It's time to renew your COMPanion Software Subscriptions. Your Software Subscription provides you with free updates, free upgrades and first class technical support at a predictable yearly rate. In addition, you can receive full credit for your existing software license when purchasing license upgrades. Our records indicate you are licensed for the products on the following page(s).

Please note that should your subscription expire, when it's time to renew, you'll have to renew from the current expiration date. With a software subscription you'll not only be sure you have the latest product with the newest features, but should you need help, our top rated technical support group will be there when you need them.

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Please send an invoice to: _____

at _____
{or we will use the Subscription Renewal Letter's address.}

Date Authorized Signature Purchase Order #

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Please attach this document and the accompanying list of schools renewing subscriptions to your purchase order or check.

1-FULLE01
--714-447-7478
FM0020.1

Fullerton School District	A9621	Cloud-Hosted Alexandria v6, 21-	8/4/2017	\$25095.00
Richard Beltran 7070371			438652	
1401 W. Valencia Drive Fullerton CA 92833				
			Total Due	\$25,095.00

Please examine the above information carefully. If there are any errors, please send updated information to COMPANION as-soon-as-possible.

You have received this notice because our records indicate that software subscription notifications are to be sent to a central site for renewal. If you would like this changed, please notify COMPANION as-soon-as-possible.

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN THE FULLERTON SCHOOL DISTRICT AND EXPLORELEARNING GIZMOS FOR 2017/2018**

Background: Gizmos has been used within Fullerton School District (FSD) for many years and has been a proven tool. This extends access to all 3rd through 8th grade students and teachers.

Rationale: ExploreLearning Gizmos has many of the components needed in teaching and learning Common Core Content. FSD is expanding its use and providing district-wide staff development to ensure the product is used effectively and efficiently.

Funding: Total cost is not to exceed \$25,000.00 and is to be paid from the Innovation and Instructional Support, budget 409.

Recommendation: Approve contract between the Fullerton School District and ExploreLearning Gizmos for 2017/2018.

JM:kv
Attachment



ExploreLearning Gizmos

For: Fullerton School District

Presented to: JAY MCPHAIL, Chief Technology Officer

By: Eileen Salsman

Presented on: June 6, 2017

Proposal Expires on: July 15, 2017

Quantity	Product	Months	Total
6900 Students	District Gizmos Department License for Science teachers only. Priced per student.	12	\$ 25,875.00
1 Package	Gizmos Professional Development - Complimentary Base Package 4 - Three (3) complimentary Gizmos onsite trainings. 3 days (up to 6 hours per day) for up to 25 participants. Valued at \$5,400.		\$0.00

Subtotal: \$25,875.00

Discounts: \$875.00

Total: \$25,000.00

Multi-year discounts are available upon request.

This proposal is made on behalf of ExploreLearning, LLC (FEIN 38-3942548). Resulting orders are subject to ExploreLearning's standard terms and conditions, which can be found at: explorellearning.com. This proposal represents the entire agreement of the parties. There are no other promises in any other agreement, whether oral or written. Prices contained herein do not include any applicable state sales taxes. If applicable, sales tax will be added at the time of invoicing. Pricing information made herein is strictly confidential and is supplied on the understanding that it will be held confidential and not disclosed to third parties without the prior written consent of ExploreLearning.

Next Steps

Please contact Eileen Salsman at 866-882-4141, ext. 291 or eileen.salsman@explorellearning.com for more information on any aspect of this proposal (#Q-44420).

Please include your certificate of tax-exempt status with your purchase order. Purchase Orders may be sent to ExploreLearning Orders via one of the following methods:

Email to: sales@explorellearning.com **and Copy** eileen.salsman@explorellearning.com

Fax to: 434-220-1484

Mail to: 110 Avon Street, Suite 300, Charlottesville, VA 22902

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CHARLES CHRISTOPHER HASKELL FOR THE 2017/2018 SCHOOL YEAR**

Background: Dr. Chris Haskell is a worldwide leader in educational gaming and engagement and has been a pioneer in this area. His expertise and contacts have been and continue to be invaluable in helping us design unit and lesson plans that are engaging and fun for learning.

Rationale: Fullerton School District continues to utilize Dr. Chris Haskell as a speaker, mentor and creator of content and include him as a consultant in our ongoing work to make learning more relevant and engaging.

Funding: Cost not to exceed \$20,000 and is to be paid from the Innovation and Instructional Support, budget 409.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Charles Christopher Haskell for the 2017/2018 school year.

JM:kv
Attachment

2017-2018 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and _____ **Charles Christopher Haskell** _____
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide _____

_____ hereinafter referred to as "Services." **Mr. Chris Haskell will continue to be utilized as a speaker, mentor and creator of content and include him as a consultant in our ongoing work to make learning more relevant and engaging.**

2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2017**, and will diligently perform as required and complete performance by **June 30, 2018**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Twenty Thousand Dollars (\$20,000.00) at the hourly rate of \$100**. District shall pay Contractor according to the following terms and conditions:

Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **District will authorize payment or reimbursement for reasonable expenses paid or incurred by Contractor in performing Services for District, including air travel, mileage, accommodations or as indicated with preapproval from Assistant Superintendent of Innovation & Instructional Support.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the

District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of

creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance

carried by District shall be excess and noncontributory.” Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District’s general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor’s business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors’ employees to submit to additional criminal background checks at the District’s sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor’s employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor’s employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:
Fullerton School District
1401 W. Valencia Drive
Fullerton, CA 92833

Contractor:
Charles Christopher Haskell
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **20th** day of **June, 2017**.

FULLERTON SCHOOL DISTRICT

Charles Christopher Haskell
(Contractor Name)

By: _____
(Signature)

By: _____
(Signature)

Robert Pletka, Ed.D.
Superintendent

Consultant

On File _____
Taxpayer Identification Number

CONSENT ITEM

DATE: June 20, 2017

TO: Robert Pletka, Ed.D., District Superintendent

FROM: Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND POWERSCHOOL GROUP, LLC, FOR POWERSCHOOL SUPPORT, POWERSCHOOL LEARNING, AND POWERSCHOOL REGISTRATION FOR 2017/2018 SCHOOL YEAR**

Background: For the past 12 years Fullerton School District (FSD) has used PowerSchool for the student information system (SIS). The District pays support service and software upgrades for PowerSchool annually. The service agreement is ongoing with a yearly option to renew.

Teachers within FSD are using PowerSchool Learning to provide instruction, student discussion forums, differentiated instruction and student-created content, homework, practice exams, student blogs, and more.

Parents would be able to electronically enroll new students, as well as annually update student information. Data would continue to be stored in a cloud environment that allows for pre-populated forms to be automatically provided for parents to update or approve.

Rationale: For continuity of support and student data, FSD should continue to maintain the service and support agreement with PowerSchool Group, LLC, to support the PowerSchool SIS. PowerSchool Learning will provide FSD with the services to provide online learning environments and teacher web pages for the District. PowerSchool Registration will continue to give parents access to online registration and updating information.

Funding: Total cost is not to exceed \$177,102.75. A total of \$143,945.75 will be paid from the Innovation and Instructional Support, budget 409. A total of \$33,160 will be paid from Child Welfare and Attendance, budget 510.

Recommendation: Approve contract between Fullerton School District and PowerSchool Group, LLC, for PowerSchool Support, PowerSchool Learning, and PowerSchool Registration for 2017/2018 school year.

JM:kv
Attachment

Prepared By: Kelly Bungay
 Customer Name: Fullerton School District
 Enrollment: 13,355
 Contract Term: 12 Months
 Start Date: 7/15/2017
 End Date: 7/14/2018

Customer Contact:
 Title:
 Address: 1401 W Valencia Dr
 City: Fullerton
 State/Province: California
 Zip Code: 92833
 Phone #:

Product Description	Quantity	Unit	Unit Price	Extended Price
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License and Subscription Fees				
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PS SIS M&S Recurring	13,355.00	Students	USD 5.05	USD 67,442.75
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License and Subscription Totals: **USD 67,442.75**

Year One Total	USD 67,442.75
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On-Going PowerSchool Subscription/Maintenance & Support Fees are invoiced at then current rates & enrollment per terms of the Licensed Product and Services Agreement, which may be subject to an annual increase after the first year for non-multi-year contracts and/or enrollment increases.

Any applicable state sales tax has not been added to this quote. Subscription Start and expiration Dates shall be as set forth above, which may be delayed based upon the date that PowerSchool receives your purchase order.

In the event that this quote includes promotional pricing, said promotional pricing may not be valid for the entire period, as stated herein, that governs this quotes validity.

All invoices shall be paid within thirty (30) days of the date of invoice.

All purchase orders must contain the exact quote number stated within.



150 Parkshore Dr, Folsom, CA
 95630
 Remit Email:
 renewals@powerschool.com
 FAX: (916) 288-1588
 Quote Date: 5/16/2017
 Quote #: Q-43365-1

Prepared By: Kelly Bungay
 Customer Name: Fullerton School District
 Enrollment: 0
 Contract Term: 12 Months
 Start Date: 7/1/2017
 End Date: 6/30/2018

Customer Contact:
 Title:
 Address: 1401 W Valencia Dr
 City: Fullerton
 State/Province: California
 Zip Code: 92833
 Phone #:

Product Description	Quantity	Unit	Unit Price	Extended Price
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License and Subscription Fees

PowerSchool Registration Signature Annual Fee	13,000.00	Students	USD 2.32	USD 30,160.00
PowerSchool Public School Spanish Language Annual Fee	1.00	Students	USD 1,500.00	USD 1,500.00
PowerSchool Public School Registration Korean Language Annual Fee	1.00	Students	USD 1,500.00	USD 1,500.00
PS Learning Management System	15,000.00	Students	USD 5.10	USD 76,500.00

License and Subscription Totals: **USD 109,660.00**

Year One Total	USD 109,660.00
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On-Going PowerSchool Subscription/Maintenance & Support Fees are invoiced at then current rates & enrollment per terms of the Licensed Product and Services Agreement, which may be subject to an annual increase after the first year for non-multi-year contracts and/or enrollment increases.

Any applicable state sales tax has not been added to this quote. Subscription Start and expiration Dates shall be as set forth above, which may be delayed based upon the date that PowerSchool receives your purchase order.

In the event that this quote includes promotional pricing, said promotional pricing may not be valid for the entire period, as stated herein, that governs this quotes validity.

All invoices shall be paid within thirty (30) days of the date of invoice.

All purchase orders must contain the exact quote number stated within.

CONSENT ITEM

DATE: June 20, 2017
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: APPROVE JOE ROBINSON TO PROVIDE STAFF TRAINING TO THE MANAGEMENT TEAM ON JULY 25, 2017.

Background: The District will be holding their annual retreat for all management employees. The District will be using a guest-speaker as part of the retreat with the sole purpose of providing leadership training and ongoing development. It is recommended that we contract with Joe Robinson to assist in the day's training and ongoing support for management.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: The cost of \$2700 to be paid by Superintendent Budget.

Recommendation: Approve Joe Robinson to provide staff training to the Management Team on July 25, 2017.

RP:cs
Attachment

Balancing It All: Work Smarter, Live Better

Prepared for: Laurie Bruneau, Fullerton School District

Prepared by: Joe Robinson, Optimal Performance Strategies

May 25, 2017

Speaker Agreement

Event

This document constitutes a performance agreement between the FULLERTON SCHOOL DISTRICT and JOE ROBINSON, who agrees to give a 3.5-hour staff training on work-life balance in Fullerton on July 25, 2017.

Program Details

Title: Balancing It All: Work Smarter, Live Better

Date: Tuesday, July 25, 2017

Where: TBD

Time: 8:30 a.m. – 12 p.m.

Travel Expenses

None

Fee

Presentation fee: \$2700

Pay Terms

\$1350 due on signing of agreement; \$1350 due day of training

Payable To:

By check (or credit card) made out to Joe Robinson: 2525 Beverly Ave., Suite 2, Santa Monica, CA 90405

A/V Details

Projector to connect with Mac laptop. Or I can transfer the PowerPoint presentation to your system on a pen drive. I have a cable adaptor for the projector. I also need a cord to connect an iPhone for music.

Cancellation

In the event the Fullerton School District must cancel the event for any reason prior to 30 days before the scheduled event, only the amounts of deposits due and payable on or prior to the date of the cancellation shall be due to Robinson

In the event Robinson must cancel the presentation for an unavoidable reason, he will return 100% of all fees that have been paid by that date.

This constitutes the sole, complete and binding agreement between Joe Robinson and the Fullerton School District. This agreement may not be changed, modified, or altered except in writing signed by both parties.

Joe Robinson and the Fullerton School District agree to the terms above:

ACCEPTED: FULLERTON SCHOOL DISTRICT

ACCEPTED: JOE ROBINSON

Name: _____

Name: JOE ROBINSON

Title: _____

Title: SPEAKER

Signature: _____

Signature: Joe Robinson

Date: _____

Date: 6-1-17

CONSENT ITEM

DATE: June 20, 2017
TO: Board of Trustees
FROM: Robert Pletka, Ed.D., District Superintendent
SUBJECT: **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND MARZANO RESEARCH LABORATORY TO PROVIDE THE ART AND SCIENCE OF TEACHING ON AUGUST 4, 2017**

Background: Fullerton School District has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory will provide professional development to teachers on the topic of the Art and Science of Teaching.

Rationale: Dr. Phil Warrick will be presenting to staff on the topic of the Art and Science of Teaching.

Funding: Cost is not to exceed \$6500 and is to be paid from the Unrestricted General fund (#526).

Recommendation: Approve Contract between Fullerton School District and Marzano Research Laboratory to provide the Art and Science of teaching on August 4, 2017.

RP:cs

CONSENT ITEM

DATE: June 20, 2017
TO: Robert Pletka, Ed.D., District Superintendent
FROM: Chanjira Luu, Director, Classified Personnel Services
SUBJECT: APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and is pending approval of the Personnel Commission at its regular meeting on June 19, 2017.

Rationale: This report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:yd
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT
WILL BE PRESENTED TO THE PERSONNEL COMMISSION: 6/19/2017
WILL BE PRESENTED TO THE BOARD OF TRUSTEES ON: 6/20/2017

Last Name	First Name	Classification	Action	Effective	Site	Hours	Program	Range
Sepulveda	Sabrina V.	School Office Manager	Change last name from Suarez	6/12/17	19	8.00	403	B25/6
Employee	ID 3805	Custodian I	FMLA Leave from 5/30/17 through 6/23/17	5/30/17	53	8.00	542	B17/5
De La Cruz	Melissa	Instr. Asst./Recreation	Hire probationary status	8/14/17	60	19.50/wk	329	B11/1
Tovar Barajas	Adreana	Playground Supervisor/sub	Hire substitute status	8/14/17	10		100	B11/1
Serrano	Guillermina	Administrative Secretary	Longevity Increase to 5%	6/1/17	50	8.00	537	M03/3
Perez	Angelica	Clerical Assistant II/BB	Reinstate into former permanent classification	7/27/17	22	8.00	304/403	B20/6
Employee	ID 736	Secretary	Release from probation	6/8/17	55	8.00	212/224/ 302	B21/6
Hawelu	Justine K.	Instr. Asst./Recreation	Resignation	5/25/17	60	19.75/wk	329	B11/2
Simpson	Christine	Playground Supervisor/sub	Separation no longer available	5/10/17	99		100	B11/1
Canadas	Alma Alicia	Food Service Assistant I	Step increase	6/1/17	90	2.00	606	B08/6
Chapman	Eric	Custodian II	Step Increase	6/1/17	30	8.00	542	B24/5
Chavez	Kristina E.	Inst. Asst./Special Education II B	Step increase	6/1/17	27	6.00	121	B14/5
DuCharme	Krystin M.	Inst. Asst./Special Education II B	Step increase	6/1/17	13	6.00	504	B14/3
Estrada	Rally Gomez	Food Service Assistant I	Step increase	6/1/17	90	12.50/wk	606	B08/6
Im	Anna	Personnel Technician I	Step increase	6/1/17	58	6.00	522	B23/3
Lopez	Noemi M.	Bus Driver	Step increase	6/1/17	56	25.00/wk	565	B21/6
Manzano Garcia	Ludwin	Maintenance Worker I	Step Increase	6/1/17	53	8.00	533	B25/3
Morales	Marith	Bus Driver	Step increase	6/1/17	56	25.00/wk	565	B21/2
Ocampo	Laura	Food Service Assistant I	Step increase	6/1/17	90	12.50/wk	606	B08/6
Padilla	Rudy C.	Custodian I	Step increase	6/1/17	15	8.00	542	B17/6
Parra Aguilar	Lorena	Food Service Assistant I	Step increase	6/1/17	90	10.00/wk	606	B08/6
Perez	Bertha L.	Clerical Assistant I	Step increase	6/1/17	24		304/403	B20/6
Romo	Claribel	Inst. Asst/Recreation	Step increase	6/1/17	60	19.50/wk	85	B11/3
Sahagun	Maria	Inst. Asst/Recreation	Step increase	6/1/17	60	19.75/wk	329	B11/4
Wiler	Brooke	Computer Technician I	Step Increase	6/1/17	16/19/ 25	30.00/wk	304	B30/3
Anahuac	Citlali	Clerical Assistant II/BB	Transfer from Pacific Drive to Beechwood	7/27/17	11	8.00	403	B20/4
Sanchez	Alexis	Instr. Asst./Recreation	Transfer from ASP Pacific Drive to ASP Richman	8/14/17	60	19.50/wk	329	B11/4

ASP = After School Program
FMLA = Family Medical Leave Act

BB = Bilingual Biliterate